Form **990-PF**

Department of the Treasury
Internal Revenue Service (77)

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: The Marvin Naiman and Margery Goldman Family Foundation

Number and street (or P O box number if mail is not delivered to street address): c/o Foundation Source, 501 Silverside Road — Room/suite: 123

City or town, state, and ZIP code: Wilmington DE 19809-1377

A Employer identification number: 20-3309847

B Telephone number (see page 10 of the instructions): (800) 839-1754

C If exemption application is pending, check here ▶ ☐
D 1 Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 2,936,337

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	175	175		
	4	Dividends and interest from securities	94,623	94,623		
	5 a	Gross rents				
	b	Net rental income or (loss)				
	6 a	Net gain or (loss) from sale of assets not on line 10	-60,045			
	b	Gross sales price for all assets on line 6a 142,217				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10 a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-183	28		
	12	**Total.** Add lines 1 through 11	34,570	94,826		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16 a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	115			115
	c	Other professional fees (attach schedule)	23,021	23,021		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	1,588	988		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	13,936	155		13,778
	24	**Total operating and administrative expenses.** Add lines 13 through 23	38,660	24,164		13,893
	25	Contributions, gifts, grants paid	75,145			75,145
	26	**Total expenses and disbursements.** Add lines 24 and 25	113,805	24,164		89,038
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-79,235			
	b	**Net investment income** (if negative, enter -0-)		70,662		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	144,517	81,911	81,911
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,238,851	3,219,006	2,849,704
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)		3,216	4,722
	14	Land, buildings, and equipment. basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,383,368	3,304,133	2,936,337
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,383,368	3,304,133	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	3,383,368	3,304,133	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	3,383,368	3,304,133	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,383,368
2	Enter amount from Part I, line 27a	2	-79,235
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	3,304,133
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,304,133

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Publicly-traded Securities			
b	Passthrough K1 Capital Gain			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	142,209		202,262	-60,053
b	8			8
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** -60,045

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 . . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	114,479	2,677,721	0.042752
2007	26,964	582,543	0.046287
2006	0	0	0.000000
2005	0	0	0.000000
2004			0.000000

2	**Total** of line 1, column (d)	2	0.089039
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.022260
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,577,362
5	Multiply line 4 by line 3	5	57,372
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	707
7	Add lines 5 and 6	7	58,079
8	Enter qualifying distributions from Part XII, line 4	8	89,038

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	707
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	707
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	707
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 744		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	744
8	Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	37
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 37 **Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶

14 The books are in care of ▶ c/o Foundation Source Telephone no ▶ (800) 839-1754

Located at ▶ 501 Silverside Road, Suite 123, Wilmington, DE ZIP+4 ▶ 19809-1377

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20______ , 20______ , 20______ , 20______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20______ , 20______ , 20______ , 20______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		**5b**	N/A	
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*	☐ Yes ☐ No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*		**6b**		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	2,516,121
b	Average of monthly cash balances	1b	100,490
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	2,616,611
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,616,611
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	39,249
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,577,362
6	**Minimum investment return.** Enter 5% of line 5	6	128,868

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	128,868
2a	Tax on investment income for 2009 from Part VI, line 5	2a	707		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	707
3	Distributable amount before adjustments Subtract line 2c from line 1			3	128,161
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	128,161
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	128,161

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	89,038
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	89,038
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	707
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	88,331

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					128,161
2 Undistributed income, if any, as of the end of 2009					
a Enter amount for 2008 only				4,082	
b Total for prior years: 20____, 20____, 20___			0		
3 Excess distributions carryover, if any, to 2009					
a From 2004					
b From 2005					
c From 2006					
d From 2007					
e From 2008					
f **Total** of lines 3a through e		0			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 89,038					
a Applied to 2008, but not more than line 2a				4,082	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)					
d Applied to 2009 distributable amount					84,956
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a))*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions			0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					43,205
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)		0			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		0			
10 Analysis of line 9					
a Excess from 2005	0				
b Excess from 2006	0				
c Excess from 2007	0				
d Excess from 2008	0				
e Excess from 2009	0				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BOULDER VALLEY WOMENS HEALTH CENTER 2855 VALMONT RD BOULDER CO 80301	N/A	509(a)(1)	Champions of Choice Program	1,000
BOULDER VALLEY WOMENS HEALTH CENTER 2855 VALMONT RD BOULDER CO 80301	N/A	509(a)(1)	Charitable Event	1,000
FJC, ENCOUNTER PROJECT 520 8TH AVE, 20TH FLOOR NEW YORK NY 10018	N/A	509(a)(1)	Encounter Program	2,500
FRIENDSHIP BRIDGE 405 URBAN STREET, # 140 LAKEWOOD CO 80228	N/A	509(a)(1)	General & Unrestricted	1,000
INTERCAMBIO DE COMUNIDADES 4735 WALNUT ST STE B BOULDER CO 80301	N/A	509(a)(1)	General & Unrestricted	1,000
JEWISH RECONSTRUCTIONIST FEDERATION NY 101 GREENWOOD AVE JENKINTOWN PA 19046	N/A	509(a)(1)	General & Unrestricted	1,800
NAROPA UNIVERSITY 2130 ARAPAHOE AVENUE BOULDER CO 80302	N/A	509(a)(1)	Annual Fund	25,000
NAROPA UNIVERSITY 2130 ARAPAHOE AVENUE BOULDER CO 80302	N/A	509(a)(1)	Marvin I. Naiman Scholarship	5,245
NAROPA UNIVERSITY 2130 ARAPAHOE AVENUE BOULDER CO 80302	N/A	509(a)(1)	President's Housing Fund	1,200
NEW ISRAEL FUND 1101 14TH ST NW #600 WASHINGTON DC 20005	N/A	509(a)(1)	Peace and Human Rights Fund	5,000
PEACEJAM FOUNDATION 5605 YUKON ST ARVADA CO 80002	N/A	509(a)(1)	Peacejam Middle East - Gaza Project	1,000
ROSE COMMUNITY FOUNDATION 600 S CHERRY ST STE 1200 DENVER CO 80246	N/A	509(a)(1)	Jewish Women's Fund of Colorado	2,000
THE COMMUNITY FDN SERVING BOULDER CNTY 1123 SPRUCE ST BOULDER CO 80302	N/A	509(a)(1)	Community Trust Fund	5,000
WOMEN DONORS NETWORK 565 COMMERCIAL ST. #300 SAN FRAN. CA 94111	N/A	509(a)(1)	General & Unrestricted	10,400
WOMEN DONORS NETWORK 565 COMMERCIAL ST. #300 SAN FRAN. CA 94111	N/A	509(a)(1)	Media Fund	2,500
WOMEN DONORS NETWORK 565 COMMERCIAL ST. #300 SAN FRAN. CA 94111	N/A	509(a)(1)	Mid-East Peace Fund	5,500
Total . . See Attached Statement . . . ▶ **3a**				75,145
b *Approved for future payment*				
Total . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	175	
4 Dividends and interest from securities			14	94,623	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-60,045	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a Foreign Tax Refund			01	31	
b K-1 Pass-Through Income/(Loss)	525990	-211	01	-3	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		-211		34,781	0

13 **Total.** Add line 12, columns (b), (d), and (e) . 13 34,570

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Margery Goldman — 8/10/2010 — President

Signature of officer or trustee — Date — Title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)
Jeffrey D. Haskell	7/2/2010		

Firm's name (or yours if self-employed), address, and ZIP code: FOUNDATION SOURCE, 55 WALLS DRIVE, FAIRFIELD, CT 06824 — EIN ▶ — Phone no (800) 839-1754

Form 990-PF, Part I, Line 11 - Other Income

		(a) Expenses per Books	(b) Net Investment Income
	TOTAL:	-183	28
1	ENERGY TRANSFER PARTNERS LP K-1 Pass-Through Share of Partnership Income/(Loss)	-214	-3
2	Foreign Tax Refund	31	31
3			
4			
5			
6			
7			
8			
9			
10			

Form 990-PF, Part I, Line 16b - Accounting Fees

		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
	TOTAL:	115	0	0	115
1	Accounting Services	115	0		115
2					
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 16c - Other Professional Fees

		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
	TOTAL:	23,021	23,021	0	0
1	Investment Management Services	23,021	23,021		0
2					
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 18 - Taxes

		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
	TOTAL:	1,588	988	0	0
1	Estimated tax for 2009	600	0		0
2	Foreign Tax Paid	988	988		0
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 23 - Other Expenses

		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
	TOTAL:	13,936	155	0	13,778
1	Administrative Fees	13,778	0	0	13,778
2	Bank Charge	155	155		0
3	K-1 Nondeductible pass-through Energy Transfer Partners, LP	3			
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

	Description/Symbol/CUSIP Number	Shares	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
		TOTAL:	3,219,006	2,849,704
1	3M Co (MMM)	75	5,390	6,200
2	ABB LTD. (ABB)	790	15,327	15,088
3	ABENGOA SA (ABGOF.PK)	130	3,486	4,214
4	ACERGY S A SPON ADR (ACGY)	470	7,879	7,336
5	ADOBE SYSTEMS, INC. (ADBE)	195	6,097	7,171
6	AMERICA MOVIL SA (AMX)	105	5,328	4,932
7	APACHE CORPORATION (APA)	80	8,937	8,253
8	APPLE INC. (AAPL)	40	5,963	8,428
9	AUSTRALIA & N Z ADS (ANZBY.PK)	345	5,602	7,072
10	AXA ADS (AXAHY.PK)	220	7,433	5,210
11	Banco Santander Cen (STD)	505	8,179	8,302
12	Bard C R Inc. (BCR)	45	4,225	3,506
13	BB&T CP (BBT)	180	4,865	4,567
14	BP P L C SPONSORED ADR (BP)	325	17,640	18,840
15	CADBURY ADR ADR (4:1) (CBY)	85	3,614	4,368
16	Canon Inc. (CAJ)	95	4,393	4,020
17	Chubb Corp (CB)	115	5,743	5,656
18	CISCO SYSTEMS INC (CSCO)	225	5,424	5,387
19	CME GROUP, INC (CME)	10	3,360	3,360
20	Colgate-Palmolive Company (CL)	80	6,089	6,572
21	COMPANHIA ENERG DE ADR (CIG)	347	6,326	6,267
22	COSTCO WHOLESALE CORP NEW (COST)	70	4,632	4,142
23	CUMMINS INC (CMI)	80	2,921	3,669
24	DEERE CO (DE)	130	6,166	7,032
25	DENTSPLY INTERNATIONAL INC NEW (XRAY)	100	4,039	3,517
26	DFA INTERNATIONAL SMALL CO PORTFOLIO (DFISX)	2,736	50,983	38,929
27	Emerson Electric Co. (EMR)	160	7,849	6,816
28	FANUC CO (FANUF PK)	100	8,096	9,270
29	FIRST SOLAR INC (FSLR)	10	1,307	1,354
30	FRANK RUSSELL INV CO EQ I FUND CL I (REASX)	14,279	445,000	348,407
31	FRANK RUSSELL INV CO EQ II FUND CL I (REBSX)	3,779	115,000	68,743
32	FRANK RUSSELL INV CO EQ Q FUND CL I (REDSX)	13,659	460,000	352,531
33	FRANK RUSSELL INV CO FIXED INC I FUND CL I (RFASX)	23,674	485,000	498,801
34	FRANK RUSSELL INV CO INTERNATIONAL FUND CL I (RINSX)	3,722	175,000	110,669
35	FRANK RUSSELL INVESTMENT COMPANY EMERGING MARKETS (REMSX)	3,041	68,000	53,832
36	FRANK RUSSELL INVESTMENT COMPANY REAL ESTATE SECUR (RRESX)	2,180	100,000	65,480
37	FRANKLIN RES INC (BEN)	35	3,266	3,687
38	Genzyme Corp (GENZ)	90	7,202	4,411
39	GILEAD SCIENCES INC (GILD)	60	2,763	2,596
40	Google Inc Cl A (GOOG)	14	6,407	8,680
41	Grainger W W Inc (GWW)	55	4,808	5,326
42	Grupo Televisa (adr) (TV)	165	3,444	3,425
43	HANG SENG BK LTD ORD (HSNGF PK)	400	5,868	5,917
44	HANSEN TRAN ORD NPV (DI) (HSNTF.PK)	2,644	4,662	4,611

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

	Description/Symbol/CUSIP Number	Shares	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
		TOTAL:	3,219,006	2,849,704
45	HENKEL KGAA ADR (HENKY.PK)	235	9,420	10,469
46	HEWLETT PACKARD CO (HPQ)	145	5,493	7,469
47	HSBC HLDGS PLC ADS (HBC)	126	5,561	7,193
48	INDITEX (IDEXF.PK)	65	2,890	4,047
49	International Business Machines (IBM)	85	10,234	11,127
50	ISHARES MSCI EMERGING MARKETS INDEX FD (EEM)	495	24,987	20,543
51	ISHARES RUSSELL 2000 (IWM)	757	54,962	47,267
52	ISHARES TRUST RUSSELL MIDCAP INDEX FUND (IWR)	913	84,705	75,332
53	Itron Inc (ITRI)	60	3,388	4,054
54	JOHNSON & JOHNSON (JNJ)	185	13,073	11,916
55	JOHNSON CONTROLS INC. (JCI)	60	1,668	1,634
56	JOHNSON MATTHEY PLC (JMPLY.PK)	145	8,324	7,170
57	JP MORGAN CHASE & CO (JPM)	255	10,241	10,626
58	JULIUS BAER GRUPPE AG (JBARF PK)	145	5,390	5,067
59	Juniper Networks (JNPR)	125	2,326	3,334
60	KASIKORNBANK P NV DR (KPCUF.PK)	2,400	5,496	6,118
61	KELLOGG CO (K)	70	3,808	3,724
62	Kohls Corp (KSS)	95	4,527	5,123
63	Koninklijke Philips Electronics (PHG)	235	8,078	6,918
64	KUBOTA CP (KUB)	130	4,512	5,996
65	L'AIR LIQUIDE ADR OTC (AIQUY PK)	475	12,228	11,348
66	LONZA GROUP AG (LZAGF.PK)	45	4,024	3,146
67	MICROSOFT CORPORATION (MSFT)	130	3,577	3,962
68	NATL BK GREECE SA SPNADR (NBG)	715	4,881	3,725
69	NET SERVICOS DE COMUNICACAO S A. - ADR (NETC)	475	4,710	6,427
70	NetApp, Inc (NTAP)	195	3,825	6,700
71	NEW ORIENTAL ED & TECHNOLOGY GROUP INCSPONSORED AD (EDU)	70	4,115	5,293
72	NIKE INC-CL B (NKE)	50	3,251	3,304
73	Novartis AG ADR (NVS)	390	21,968	21,228
74	PARKER HANNIFIN CP (PH)	65	4,046	3,502
75	PEARSON PLC (PSO)	530	6,774	7,611
76	Pepsico Inc (PEP)	50	3,420	3,040
77	PERRIGO CO (PRGO)	105	2,576	4,182
78	PIMCO Total Return Fund (PTTRX)	44,745	475,632	483,244
79	PNC FINANCIAL GROUP INC. (PNC)	65	3,497	3,431
80	Praxair Inc. (PX)	130	11,121	10,440
81	PROCTER GAMBLE CO (PG)	170	11,511	10,307
82	QUALCOMM INC (QCOM)	140	5,935	6,476
83	Quest Diagnostics (DGX)	55	2,447	3,321
84	ROCHE HOLDING LTD ADR (RHHBY PK)	227	8,303	9,579
85	SAP AKTIENGESELL ADS (SAP)	315	17,706	14,745
86	Scottish & Southern Energy Adr (SSEZY.PK)	275	7,575	5,156
87	SIMS METAL MANAGEMENT LTD (SMS)	285	6,999	5,558

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

	Description/Symbol/CUSIP Number	Shares	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
		TOTAL:	3,219,006	2,849,704
88	SK TELECOM ADS ADS (SKM)	310	6,424	5,041
89	Smith & Nephew plc ADR (SNN)	140	8,117	7,175
90	SOHU.COM INC (SOHU)	80	4,860	4,582
91	SONOVA HOLDING AG (SONVF.PK)	55	2,533	6,677
92	Staples Inc. (SPLS)	220	4,847	5,410
93	STD CHARTERED PLC SHS (SCBFF.PK)	295	9,009	7,316
94	STRAUMANN N (SAUHF.PK)	20	5,534	5,659
95	STREETTRACKS GOLD SHARES (GLD)	125	10,770	13,414
96	Sysco Corp (SYY)	125	3,541	3,493
97	SYSMEX CORPORATION (SSMXF.PK)	100	4,477	5,233
98	T. ROWE PRICE ASSOCIATES (TROW)	70	4,249	3,728
99	TAIWAN SEMICONDUCTOR MFG CO LTD (TSM)	809	8,263	9,255
100	Tenaris Sa-Adr (TS)	358	16,674	15,269
101	TERUMO CORPORATION,FIRST SECTION (TRUMF.PK)	100	5,589	6,015
102	Thermo Fisher Scientific Inc (TMO)	145	5,291	6,915
103	Time Warner Cable Inc (TWC)	92	3,244	3,808
104	TJX COMPANIES INC (TJX)	70	2,449	2,559
105	Tokio Marine Holdings Inc (TKOMY.PK)	190	6,351	5,170
106	Toray Industries Inc (TRYIY.PK)	60	2,809	3,303
107	Toyota Mtr Corp (TM)	50	4,301	4,208
108	UNILEVER N V N Y (UN)	305	8,434	9,861
109	US BANCORP DEL NEW (USB)	350	7,415	7,879
110	VEOLIA ENVIRONN ADS (VE)	245	10,144	8,056
111	VESTA WIND SYSTEMS ORD (VWSYF.PK)	155	17,706	9,455
112	Vodafone Group PLC (VOD)	845	22,505	19,511
113	VOSSLOH AG O.N (VOSSF.PK)	40	5,060	3,990
114	Walt Disney Holdings Co. (DIS)	185	5,455	5,966
115	WGL HOLDINGS INC (WGL)	95	3,047	3,186
116	XTO ENERGY INC (XTO)	105	3,868	4,886
117	Yara International ASA (YARIY PK)	115	3,125	5,238

Form 990-PF, Part II, Line 13 - Investments - Other

	Asset Description	Line 13 - Column (b) Book Value	Line 13 - Column (c) Fair Market Value
	TOTAL:	3,216	4,722
1	ENERGY TRANSFER PARTNERS LP (ETP)	3,216	4,722
2			
3			
4			
5			
6			
7			
8			
9			
10			

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Street	City	State	Zip Code	Title	Avg. Hrs	Comp	Benefits	Expense Account
							TOTAL:	0	0	0
1	Margery Goldman	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	President	30	0	0	0
2										
3										
4										
5										
6										
7										
8										
9										
10										

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name	WOMEN DONORS NETWORK
Person / Business	Business: X
Street	565 COMMERCIAL ST. #300
City	SAN FRAN
State	CA
Zip code	94111
Foreign Country	
Relationship	N/A
Foundation Status	509(a)(1)
Purpose of grant/contribution	Reproductive Rights Fund
Amount	1,000

Name	WOMEN DONORS NETWORK
Person / Business	Business: X
Street	565 COMMERCIAL ST. #300
City	SAN FRAN.
State	CA
Zip code	94111
Foreign Country	
Relationship	N/A
Foundation Status	509(a)(1)
Purpose of grant/contribution	Israel Film Project
Amount	2,000

Name	WOMENS LEADERSHIP FUND
Person / Business	Business: X
Street	110 WALL STREET
City	NEW YORK
State	NY
Zip code	10005
Foreign Country	
Relationship	N/A
Foundation Status	509(a)(1)
Purpose of grant/contribution	The White House Project
Amount	1,000

Name	
Person / Business	
Street	
City	
State	
Zip code	
Foreign Country	
Relationship	
Foundation Status	
Purpose of grant/contribution	
Amount	0

Name	
Person / Business	
Street	
City	
State	
Zip code	
Foreign Country	
Relationship	
Foundation Status	
Purpose of grant/contribution	
Amount	0

Name	
Person / Business	
Street	
City	
State	
Zip code	
Foreign Country	
Relationship	
Foundation Status	
Purpose of grant/contribution	
Amount	0