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2010
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SCANNED

Form 990-PF Department of the Treasury Internal Revenue Service		Note: The foundation	or Section	urn of Priva n 4947(a)(1) Nonex Treated as a Priva ble to use a copy of th	empt Charita	ble Trust		ing requirements	OMB No 1545-0052
For calendar	year 2009,	or tax year beginn	ning		, 2009,	and endi	ng		, 20
G Check all to	hat apply	Initial return Amended re			of a former pu ss change	iblic chant	<u> </u>	Name change	Final return
Use the IRS	Name of fo	undation	OUNDATIC	DN, INC.				A Employer ident	-3280615
Otherwise, print or type. See Specific	Number and street (or PO box number if mail is not delivered to street address) Room/suite 7 916 DEAN ROAD				B Telephone number (see page 10 of the instructions) (317) 577 -8442				
Instructions.	City or town, state, and ZIP code INDIANAPOLIS, IN 46240					1. Foreign organiza2. Foreign organiza	ations, check here		
H Check type of organization: X Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 2,275,367. Other (specify) Fit the foundation is in a 60-month termination under section 507(b)(1)(B), check here . ▶							n status was terminated b)(1)(A), check here . In a 60-month termination b)(1)(B), check here .		
total o	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in expenses per income (c) Adjusted net expenses per income					(d) Disbursements for chantable purposes			

	Instru	ctions.	City or town, state, and ZIP cod	е			C If exemption applica pending, check here	tion is
							D 1. Foreign organizat	bons, check here
_	H Check type of organization: X Section 501(c)(3) exempt private foundation							tions meeting the
ŀ	<u>i</u> Cho	eck type	of organization: X Section	85% test, check h computation				
_		Section 4	947(a)(1) nonexempt charitable t		Other taxable pri		E If private foundation	status was terminated
ı	Fai	r market	value of all assets at end		unting method: X C	ash Accrual	under section 507(b))(1)(A), check here . ►
	-		m Part II, col (c), line		ther (specify)		F If the foundation is in	a 60-month termination
		▶ \$	2,275,367.		column (d) must be or	r cash basis)	under section 507(b)	,
	Part	total of may no	rsis of Revenue and Expens f amounts in columns (b), (c), and ot necessanly equal the amounts in (a) (see page 11 of the instructi	d (d) in	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for chantable purposes (cash basis only)
) A	1	Contributio	ons, grifts, grants, etc , received (attach sche				<u> </u>	
	2	Check	if the foundation is not requalattach Sch. B					
Þ	3	Interest o	on savings and temporary cash invest					
•	4	Dividen	ds and interest from securities		87,859.	87,571.		ATCH 1
•	5 a	Gross re	ents					
-	Ь		al income or (loss)					100 100 100 100 100 100 100 100 100 100
<u>)</u> _	6 a		or (loss) from sale of assets not on lir	ne 10	15,860.		91.3 V 13 V	
Revenue	b		des price for all 523	819.			F 24 F 7	
5 6	7		gain net income (from Part IV, lin	e 2) .	·	15,860.		
2	8	•	rt-term capital gain	•				
	9		modifications · · · · · · ·		,	,		
)	10 a	Gross sa	les less retums				5-2g - 1 g g 1 g 1 g 1	
	۱,		vances · · · · ·					
	c		rofit or (loss) (attach schedule)			-i -		
	11		come (attach schedule)		441.		· · · · · · · · · · · · · · · · · · ·	ATCH 2
	12		Add lines 1 through 11		104,160.	103,431.		그 기 기 기 기 기 기 기 기 기 기 기 기 기 기 기 기 기 기 기
_	13		sation of officers, directors, trustees, e		0.			
	14		mployee salanes and wages .					
60			plans, employee benefits			· · · · · ·	-	
188	15		es (attach schedule)		- 1-11-1			
90			ting fees (attach schedule) ATCI		2,550.	0.	0.	2,550.
Ä	ן "		rofessional fees (attach schedule		11,521.	11,492.		
9	c	•	,		11/021	127.55		
rat	17		ttach schedule) (see page 14 of the instri	1	554.	_		
list	18				334.			"运车"。
dministrative Expenses	19	_ *	ation (attach schedule) and deple					and seed seed to
Add		•	ncy	• • • •				
P	21		conferences, and meetings	• • • •			<u></u>	
Operating and	22	_	and publications	• • • •		<u> </u>		
Ë	23		xpenses (attach schedule)		-			
E	24		perating and administrative expe	enses.	14,625.	11,492.	0.	2,550.
ð	1		and through 23	• • • •	122,640.		, ka (2) 4 , and	122,640.
]	25		itions, gifts, grants gald	• • •	137,265.	11,492.	<u> </u>	125,190.
1	₹	Total expe	erises Ind All the sements. Add lines 24	and 25		11,432.		125,150.
	27		t line 26 from line 12:		-32 105			
	Le Le	- €xcess of	revenue over expenses and disburseme strategit income (if negative, en	nts .	-33,105.	01 020		
ļ	6	Natiuna	surent income (if negative, en	er -0-)		91,939.	_0 <u>-</u>	
-		Adjuste	d net income (if negative, enter	-0-)		A ATCU A	-0-	50m 990-PF (2009)

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. * ATCH 4 JSA ** 9E1410 1 000

Form 990-PF (2009)

		Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End	of year
نار	artı	Dalance Sileets	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bean	ng			
	2	Savings and temporary of	ash investments	88,901.		53,308.
	3	Accounts receivable		The state of the s		
		Less allowance for doub	tful accounts			
	4	Pledges receivable -		新夏季的一种工程,由大学的		
			tful accounts			
	5					
	6		icers, directors, trustees, and other			
		disqualified persons (atta	ch schedule) (see page 16 of the instructions)		_	
	7		ceivable (attach schedule)		AN SERVE TO SERVE	
	-		tful accounts			
	8	Inventories for sale or use				
Assets	9		eferred charges	•		
188	1	•	government obligations (attach schedule)			
`	l		stock (attach schedule) ATCH 6	1,502,320.	1,475,311.	1,349,827.
			onds (attach schedule) ATCH 7	795,000.		
	11	Investments - land, buildings				
		and equipment basis Less accumulated depreciat		· · · · · · · · · · · · · · · · · · ·		
	4.	(attach schedule)				
	12 13	Investments - mongage i	oans ch schedule) ATCH 8	62 441	130 941	116,203.
	14	Land, buildings, and		02,111.	130,941.	** : : : : : :
		equipment basis Less accumulated depreciat	ton L		r - = - *	
		(attach schedule)	non >			
	15					
	16		eleted by all filers - see the	2 440 662	2 415 557	2 275 267
\dashv			ge 1, item l)	2,440,002.	2,413,337.	2,275,367.
	17		crued expenses			
	18					
abilities	19					
Ħ	20		trustees, and other disqualified persons			
<u>.</u>	21		es payable (attach schedule)			
_	22	Other liabilities (describe	►)			
_	23		17 through 22)		-	
			ow SFAS 117, check here ▶			
Ì		and complete lines 24	through 26 and lines 30 and 31.			
8	24	Unrestricted				
ä	25	Temporanly restricted .				
ä	26	Permanently restricted .				
힏		Foundations that do n	iot follow SFAS 117,	ì		
Net Assets or Fund Balances		check here and comp	lete lines 27 through 31. ► X			
딍	27	Capital stock, trust princip	pal, or current funds			
\$	28	Paid-in or capital surplus, or l	and, bldg , and equipment fund			
888	29	Retained earnings, accumula	ted income, endowment, or other funds	2,448,662.	2,415,557.	
₹	30	Total net assets or fund	balances (see page 17 of the			
휭				2,448,662.	2,415,557.	
1	31		ssets/fund balances (see page 17			
-				2,448,662.	2,415,557.	
Р	art III		inges in Net Assets or Fund		<u> </u>	
			inces at beginning of year - Part II, co		gree with	
•		of-year figure reported of		manni (a), inic 50 (mast a		2,448,662.
2		r amount from Part I, lin			2	-33,105.
		r increases not included			3	30,200
		ines 1, 2, and 3	7 m me 2 (nemize)			2,415,557.
		ines 1, 2, and 3 eases not included in lir			5	2,113,337.
				S) Part II solume (b) I		2,415,557.
<u>0</u>	rotal	net assets of fund bala	nces at end of year (line 4 minus line	o) - Fait II, Column (b), I	ine 30 6	2,415,557.

	and describe the kind(s) of property sold blick warehouse, or common stock, 200		(b) How acquired P-Purchas		(d) Date sold (mo , day, yr)
1a SEE PART IV SCH		J SIIS WILC CO)	D-Donation	(mo, day, yr)	
b				 	
C			1		
ď			1		
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo	
a			+		
b					·
C					
d					
е					
Complete only for assets sh	nowing gain in column (h) and owner	d by the foundation on 12/31/69	(1	Gains (Col (h) ga	ain minus
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(k), but not less the Losses (from co	nan -0-) or
a			†		
b			1		
С			1		
d			1		
е					
2. Conital corp not income as	(act acatellace)	If gain, also enter in Part I, line 7			
Capital gain net income or	(net capital loss)	If (loss), enter -0- in Part I, line 7	2		15,860.
Net short-term capital gair	n or (loss) as defined in sections 122	22(5) and (6)			
If gain, also enter in Part I	, line 8, column (c) (see pages 13 ar	nd 17 of the instructions)			
If (loss), enter -0- in Part I,	, line 8	<u> </u>	3		
Part V Qualification U	nder Section 4940(e) for Redu	iced Tax on Net Investment Inc	ome		
	•				
		table amount of any year in the base	period?	\square	Yes X No
	not qualify under section 4940(e) D	o not complete this part.		\Box	Yes X No
(a)	ount in each column for each year;				Yes X No
(a) Base period years Colordar ware for the year hadron in	ount in each column for each year; s	o not complete this part. see page 18 of the instructions before (c)		(d) Distribution rate	
Base period years Calendar year (or tax year beginning in)	ount in each column for each year; s (b) Adjusted qualifying distributions	o not complete this part. see page 18 of the instructions before (c) Net value of noncharitable-use assets		(d) Distribution rati (col (b) divided by c	o col (c))
Base period years Calendar year (or tax year beginning in)	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985.	o not complete this part. see page 18 of the instructions before (c) Net value of noncharitable-use assets 2,391,238.		(d) Distribution rati (col (b) divided by c	col (c))
Base period years Calendar year (or tax year beginning in) 2008 2007	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985. 105, 546.	no not complete this part. see page 18 of the instructions before (c) Net value of nonchantable-use assets 2,391,238. 2,690,589.		(d) Distribution ration (col (b) divided by ((c) (c) (c) (c) (c) (c) (c) (d)
Base period years Calendar year (or tax year beginning in) 2008 2007 2006	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985. 105, 546. 6, 369.	on not complete this part. see page 18 of the instructions before (c) Net value of noncharitable-use assets 2, 391, 238. 2, 690, 589. 2, 440, 139.		(d) Distribution rati (col (b) divided by c	(c)) 0.053104 0.039228 0.002610
Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985. 105, 546.	no not complete this part. see page 18 of the instructions before (c) Net value of nonchantable-use assets 2,391,238. 2,690,589.		(d) Distribution rati (col (b) divided by c	(c) (c) (c) (c) (c) (c) (c) (d)
Base period years Calendar year (or tax year beginning in) 2008 2007 2006	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985. 105, 546. 6, 369.	on not complete this part. see page 18 of the instructions before (c) Net value of noncharitable-use assets 2, 391, 238. 2, 690, 589. 2, 440, 139.		(d) Distribution rati (col (b) divided by c	(c)) 0.053104 0.039228 0.002610
Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985. 105, 546. 6, 369. 0.	on not complete this part. see page 18 of the instructions before (c) Net value of noncharitable-use assets 2, 391, 238. 2, 690, 589. 2, 440, 139.	e making	(d) Distribution rati (col (b) divided by c	0.000000 0.053104 0.039228 0.002610 0.000000
Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d)	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985. 105, 546. 6, 369. 0.	on not complete this part. see page 18 of the instructions before (c) Net value of noncharitable-use assets 2,391,238. 2,690,589. 2,440,139. 733,651.		(d) Distribution rati (col (b) divided by c	(c)) 0.053104 0.039228 0.002610
Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985. 105, 546. 6, 369. 0. for the 5-year base period - divide the	no not complete this part. see page 18 of the instructions before (c) Net value of noncharitable-use assets 2,391,238. 2,690,589. 2,440,139. 733,651.	e making	(d) Distribution rati (col (b) divided by c	(c)) 0.053104 0.039228 0.002610 0.000000
Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985. 105, 546. 6, 369. 0.	no not complete this part. see page 18 of the instructions before (c) Net value of noncharitable-use assets 2,391,238. 2,690,589. 2,440,139. 733,651.	e making	(d) Distribution rati (col (b) divided by c	0.000 0.053104 0.039228 0.002610 0.000000
Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio number of years the found	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985. 105, 546. 6, 369. 0. for the 5-year base period - divide the	no not complete this part. see page 18 of the instructions before (c) Net value of noncharitable-use assets 2, 391, 238. 2, 690, 589. 2, 440, 139. 733, 651. the total on line 2 by 5, or by the than 5 years	e making	(d) Distribution ration (col (b) divided by colors ((c)) 0.053104 0.039228 0.002610 0.000000
Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) Average distribution ratio number of years the found Enter the net value of non	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985. 105, 546. 6, 369. 0. for the 5-year base period - divide the distribution of the second column as a second column as been in existence if less that the column as a sects for 2009 from the co	no not complete this part. see page 18 of the instructions before (c) Net value of noncharitable-use assets 2, 391, 238. 2, 690, 589. 2, 440, 139. 733, 651. the total on line 2 by 5, or by the than 5 years	e making	(d) Distribution ration (col (b) divided by colors (0.000 (c)) 0.053104 0.039228 0.002610 0.000000 0.094942
Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio number of years the found 4 Enter the net value of non 5 Multiply line 4 by line 3	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985. 105, 546. 6, 369. 0. for the 5-year base period - divide the distribution of the second column as a second column as been in existence if less that the column as a second column as a seco	no not complete this part. see page 18 of the instructions before (c) Net value of noncharitable-use assets 2, 391, 238. 2, 690, 589. 2, 440, 139. 733, 651. he total on line 2 by 5, or by the than 5 years i Part X, line 5	e making	(d) Distribution ration (col (b) divided by colors (0.000000 0.094942 0.023736 0.023736
Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) Average distribution ratio number of years the found the Enter the net value of non Multiply line 4 by line 3 Enter 1% of net investment	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985. 105, 546. 6, 369. 0. for the 5-year base period - divide the dation has been in existence if less that the column are assets for 2009 from the income (1% of Part I, line 27b)	no not complete this part. see page 18 of the instructions before (c) Net value of noncharitable-use assets 2, 391, 238. 2, 690, 589. 2, 440, 139. 733, 651. The total on line 2 by 5, or by the than 5 years Part X, line 5	2 3 4	(d) Distribution ration (col (b) divided by colors (0.053104 0.039228 0.002610 0.000000 0.094942 0.023736 027,062.
Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) Average distribution ratio number of years the found the Enter the net value of non Multiply line 4 by line 3 Enter 1% of net investmen Add lines 5 and 6	ount in each column for each year; s (b) Adjusted qualifying distributions 126, 985. 105, 546. 6, 369. 0. for the 5-year base period - divide the dation has been in existence if less that incharitable-use assets for 2009 from the income (1% of Part I, line 27b)	no not complete this part. see page 18 of the instructions before (c) Net value of noncharitable-use assets 2, 391, 238. 2, 690, 589. 2, 440, 139. 733, 651. The total on line 2 by 5, or by the than 5 years Part X, line 5	2 3 4 5 6 7	(d) Distribution rati (col (b) divided by c	0.0053104 0.039228 0.002610 0.000000 0.094942 0.023736 027,062. 48,114. 919.

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Form	990-PF	(2009)

Pag	e	4

Pai	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the i	nstruc	tions)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1		
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		919.
	here ► X and enter 1% of Part I, line 27b		
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%		
	of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2		
3	Add lines 1 and 2		919.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		919.
6	Credits/Payments		
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 880.		
b	Exempt foreign organizations-tax withheld at source 6b 0.		
	Tax paid with application for extension of time to file (Form 8868) 6c 0.		್ಟರ್ ಬೈಸ್ 'ೈ ಪ್ರತಿಕರ್ಣ ಸ್ಥಿ
	Backup withholding erroneously withheld		Tanga Aylar ya
7	Total credits and payments. Add lines 6a through 6d		880.
8	Enter any penalty for underpayment of estimated tax. Check here		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		39.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11	Enter the amount of line 10 to be. Credited to 2010 estimated tax		
Par	t VII-A Statements Regarding Activities		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	4	Yes No
	participate or intervene in any political campaign?	1a	X
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19		
_	of the instructions for definition)?	1b	x
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	1 2	1877 F. A
	published or distributed by the foundation in connection with the activities	_ '-	
r	Did the foundation file. From 4420 DOL for this year?	1c	l x
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	•	
-	(1) On the foundation \blacktriangleright \$ 0. (2) On foundation managers \blacktriangleright \$ 0.	100	학교 대학 환경
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed		Haraba.
Ŭ	on foundation managers > \$0.	. 1	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	
-	If "Yes," attach a detailed description of the activities	. -	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
40	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	•	Х
+a b	If INVes 5 hear it Start a true return on France 600 T for the conso	4a	1
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	Х
3	If "Yes," attach the statement required by General Instruction T		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	1	
•	By language in the governing instrument, or		
		- Jr -= 3: 3	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	6	X
-	conflict with the state law remain in the governing instrument?	7	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the		
	instructions) > IN,	-17.2	네 보고하는 데 하네요
D	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	با المالية المالية	X X
_	(or designate) of each state as required by General Instruction G?If "No," attach explanation	• 8b	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	12.12	
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page		l x
	27)? If "Yes,"complete Part XIV	· 9_	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		
	names and addresses	. 10	X

Part VIII Statements Regarding Activities (continued)	Form	990-PF (2009)			Paye J
meaning of section 512(b)(13)* If I'ves, "attach schedule (see page 20 of the instructions) 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of IIIMS GUIDO J. NEELIS Telephone no. IIMS STAND TELEPHONE NEW TELEPHONE N	Par	t VII-A Statements Regarding Activities (continued)			
meaning of section 512(b)(13)* If I'ves, "attach schedule (see page 20 of the instructions) 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of IIIMS GUIDO J. NEELIS Telephone no. IIMS STAND TELEPHONE NEW TELEPHONE N	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	l i		
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address			11_		Х
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6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here All Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer penod approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a pnor year (but after December 31, 1969) that could jeopardize its	а	· · · · · · · · · · · · · · · · · · ·	-	: -	
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b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		enterprise at any time during the year?	·	1	l f i
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foundation had excess business holdings in 2009)		· · · · · · · · · · · · · · · · · · ·	-		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			3b		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4a				
				EL.	
			4b		X

Par	t VII-B Statements Regarding Activities fo	r Which Form 4	720 May Be Requi	red (contin	nued)			<u> </u>
5 a	During the year did the foundation pay or incur any amount	t to.				- 100 m	4 3	
	(1) Carry on propaganda, or otherwise attempt to influence	e legislation (section	4945(e))?	. Yes	X No			
	(2) Influence the outcome of any specific public election (s	see section 4955), or t	to carry on,					
	directly or indirectly, any voter registration drive?			Yes	X No			17.
	(3) Provide a grant to an individual for travel, study, or other	er sımılar purposes?		Yes	X No			
	(4) Provide a grant to an organization other than a charital	ble, etc , organization	described in					
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (se	ee page 22 of the inst	ructions)	Yes	X No		J.	1:==
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational						- 15 m	
	purposes, or for the prevention of cruelty to children or	animals?		Yes	X No]		
b	If any answer is "Yes" to 5a(1)-(5), did any of the trans				ı		f	
	Regulations section 53.4945 or in a current notice regard	- · · · · · · · · · · · · · · · · · · ·	•			5b		Ĺ
	Organizations relying on a current notice regarding disaster	r assistance check he	re		-	- 1	- 2	
С	If the answer is "Yes" to question 5a(4), does the foundatio	n claim exemption fro	m the tax				-	2 -
	because it maintained expenditure responsibility for the gra	int?		Yes	No No			. :
	If "Yes," attach the statement required by Regulations secti			-	_	=_	-	F
6 a	Did the foundation, during the year, receive any funds, dire		av premiums				,	
	on a personal benefit contract?			. Yes	X No			
b	Did the foundation, during the year, pay premiums, directly			• —		6Ь		X
	If "Yes" to 6b, file Form 8870	7,						_
7 a	At any time during the tax year, was the foundation a party	to a prohibited tax sh	elter transaction?	Yes	X No	- 1		-
b	If yes, did the foundation receive any proceeds or have any	net income attributat	ole to the transaction?	·		7b	\top	
Par	t VIII Information About Officers, Directors	, Trustees, Four	ndation Managers	, Highly Pa	id Empl	oyees,		
1	and Contractors List all officers, directors, trustees, foundation man	agers and their co	mnoneation (see na	ge 22 of the	inetructio	ne)		
•		(b) Title, and average	(c) Compensation	(d) Contributi	ons to	(e) Expe	nse acco	unt
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee bene and deferred com	fit plans pensation		llowance	
			_					
AT'	TACHMENT 9		0.		0.			0
							-	
					1			
	_							
	Compensation of five highest-paid employees (othe	r than those inclu	ded on line 1 - see p	age 23 of the	instruct	ions).		,
!	f none, enter "NONE."			(4) 0-4-1-				
(a)	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contribut employee b	enefit	(e) Exper		
		devoted to position		plans and de compensa		omer a	llowance	s
	NONE							
								_
				 -				
otal	number of other employees paid over \$50,000						▶	
						Form 9	90-PF	(2009)

3 Five highest-paid independent contractors for professional services (see page 2	23 of the instructions). If none.	enter "NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensati
NONE	<u> </u>	
Total number of others receiving over \$50,000 for professional services		▶ NC
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical inform of organizations and other beneficianes served, conferences convened, research papers produced, etc.	nation such as the number	Expenses
1_N/A		
2		
3		
4		
		•
Part IX-B Summary of Program-Related Investments (see page 23 of the ins	structions)	<u> </u>
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and		Amount
1 NONE		
2		
All other program-related investments See page 24 of the instructions		
3 NONE		
otal. Add lines 1 through 3		

Form **990-PF** (2009)

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions)	gn foundatio	ns,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes.	[] [] []	
а	Average monthly fair market value of securities	1a	1,954,089.
b	Average of monthly cash balances Fair market value of all other assets (see page 24 of the instructions)	1b	103,842.
С	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d		1d	2,057,931.
e	Reduction claimed for blockage or other factors reported on lines 1a and	F :	
	1c (attach detailed explanation)]:	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,057,931.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		
	of the instructions)	4	30,869.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,027,062.
6	Minimum investment return. Enter 5% of line 5	6	101,353.
Pa	Minimum investment return. Enter 5% of line 5 rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here ▶ □ and do not complete this page.	e operating art)	
1	Minimum investment return from Part X, line 6	1	101,353.
2 a	Tax on investment income for 2009 from Part VI, line 5 2a 919.	-	
b	Income tax for 2009. (This does not include the tax from Part VI) 2b	•	
С	Add lines 2a and 2b	2c	919.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	100,434.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	100,434.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	100,434.
Par	rt XII Qualifying Distributions(see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	3	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	125,190.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
ь	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	125,190.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
-	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	919.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	124,271.
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth		
	qualifies for the section 4940(e) reduction of tax in those years.	io. die iodilac	

Form **990-PF** (2009)

Pa	art XIII Undistributed Income (see page	e 26 of the instruction	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009
	line 7				100,434.
2	Undistributed income, if any, as of the end of 2009				
а		<u> </u>		116,755.	
b	Total for pnor years 20 07 . 20 06 . 20 05	<u> </u>	<u> </u>		
3	Excess distributions carryover, if any, to 2009				
а	From 2004				
Ь	From 2005				
C	7102000				
d	110111 2007	- " " 1	=		·
e	110111 2000	0.		-	
_ T	Total of lines 3a through e	0.			
4	Qualifying distributions for 2009 from Part XII, line 4 > \$ 125,190.	**** * .	1		
_	Applied to 2008, but not more than line 2a		-	116,755.	
_				110,733.	-
D	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
_					
С	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2009 distributable amount			-	8,435.
	Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2009	0.			0.
	(If an amount appears in column (d), the same				-
6	amount must be shown in column (a)) Enter the net total of each column as		-	- "	· •
	indicated below:		-		
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.	·		
b	Prior years' undistributed income. Subtract				
_	line 4b from line 2b				
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has been	=_			
	issued, or on which the section 4942(a) tax has				
	been previously assessed	-			<u> </u>
đ	Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions	£		* * * * * * * * * * * * * * * * * * * *	
e	Undistributed income for 2008. Subtract line	:	ž.	·	
	4a from line 2a. Taxable amount - see page 27 of the instructions				
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be	_			
	distributed in 2010				91,999.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the				
	instructions)		a form		
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a	0.			P. James D. A. et al.
10	Analysis of line 9:			** *** *** *** *** *** *** *** *** ***	
а	Excess from 2005				· 14 7 4 4 5 5 6
	Excess from 2006				
	Excess from 2007				
	Excess from 2008				
е	Excess from 2009 0 .				

Pa	rt XIV Private Ope	rating Foundations	(see page 27 of the	instructions and Pa	rt VII-A, question 9)	NOT APPLICABLE
1 a	If the foundation has	received a ruling or d	letermination letter that	it it is a private oper	ating	
	foundation, and the ruling	is effective for 2009, ente	r the date of the ruling		. ▶	
b	Check box to indicate who	ther the foundation is a pi	rivate operating foundation		4942(j)	(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year	<u> </u>	Pnor 3 years		(e) Total
	justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) 10tai
	I or the minimum investment return from Part X for each					
	year listed				}	
b	85% of line 2a					
	Qualifying distributions from Part					
·	XII, line 4 for each year listed .					
d	Amounts included in line 2c not					
	used directly for active conduct of exempt activities					
е	Qualifying distributions made					
	directly for active conduct of	İ				
	exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
а	alternative test relied upon "Assets" alternative test - enter					
-	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section					
b	4942(j)(3)(B)(i) "Endowment" alternative test-					
	enter 2/3 of minimum invest-			İ		
	ment return shown in Part X, line 6 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than					
	gross investment income (interest, dividends, rents,					
	payments on securities					
	loans (section 512(a)(5)), or royalties)					
	(2) Support from general					
	public and 5 or more exempt organizations as					
	provided in section 4942					
	(j)(3)(B)(iii)					
	port from an exempt organization					
	(4) Gross investment income					
Pa		ary Information (Co			ation had \$5,000	or more in assets
		luring the year - see		structions.)		
1	Information Regarding	Foundation Managers	s:			
а	List any managers of the	the foundation who ha	ave contributed more	than 2% of the total	contributions receive	ed by the foundation
	before the close of any	tax year (but only if the	ey nave contributed in	nore than \$5,000) (Se	ee section 507(a)(2))	
	GUIDO J. AN	D BRIGITTE E. N	EELS			
Ь	List any managers of					large portion of the
	ownership of a partners	ship or other entity) of	which the foundation	has a 10% or greater	interest.	
	/.					
2	N/A Information Regarding	Contribution Grant (Fift Loan Scholamhir	n eta Broarema:		
2	<u> </u>	•	• •	• •		
	Check here ► X if the	ne foundation only m	nakes contributions	to preselected charita	able organizations ar	nd does not accept
	unsolicited requests for organizations under other				28 of the instruction	is) to individuals of
		<u></u>		· · · · · · · · · · · · · · · · · · ·		
а	The name, address, and	d telephone number of	the person to whom ap	oplications should be a	ddressed [.]	
	The form in which confi	cations should be sub-	uttod and information :	and materials they show	uld include	_
Ü	The form in which applie	Janonia anioulu de Subm	meu anu mumauun a	and materials they shot	ad modde	
	Any submission deadlin	es		· · · · · · · · · · · · · · · · · · ·	·	
	-					
ď	Any restrictions or lin	nitations on awards,	such as by geograp	phical areas, charitab	ole fields, kinds of in	nstitutions, or other
	factors					

art XV Supplementary Information B Grants and Contributions Paid De	uring the Year or App	roved for Fu	ture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
ATTACHMENT 10				
			Ì	
	ļ			
		1		
			▶ 3a	122,64
Approved for future payment				
	•			

Part XVI-A	Analysis of Income-Prod	ucing Act	<u>ivities</u>			· · · · · · · · · · · · · · · · · · ·
Enter gross amounts	s unless otherwise indicated.	Unrel (a)	ated business income (b)	Excluded by	y section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Program service	revenue	Business code		Exclusion code	Amount	(See page 28 of the instructions)
a						
b						
с						
d						
e						
f						-
-	tracts from government agencies	ļ. ———				·
	s and assessments			-		
-	and temporary cash investments			1.4	07.050	-
	terest from secunties	<u> </u>		14	87,859.	
	e or (loss) from real estate	<u> </u>	* 41 , 11, *****************************			<u> </u>
	ed property					
	anced property			-		
	or (loss) from personal property					
	t income			1.0	15 060	· - · · · · · · · · · · · · · · · · · ·
	sales of assets other than inventory			18	15,860.	
	oss) from special events					
	oss) from sales of inventory					
1 Other revenue			· · · · · · · · · · · · · · · · · · ·		441	
	CHMENT 11				441.	<u> </u>
e					104,160.	
	lumns (b), (d), and (e)					104,160.
	2, columns (b), (d), and (e) ie 13 instructions on page 28 to v				¹³	104,160.
Line No. Expla	delationship of Activities ain below how each activities	ty for which	ch income is reported	d in column	(e) of Part XVI-A cont	
	accomplishment of the fo	oundation's	exempt purposes (c	otner than b	by providing tunds for	such purposes) (Se
		_				
			 			
						
			NOT APPLICABLE	E		
					· · · · · · · · · · · · · · · · · · ·	
			· <u> </u>			
						
						
				· -		
		•				

Pa	rt XVI	Information Exempt Orga	Regarding Trans	fers To and	Transact	ions and	d Relations	nips With	Nonc	harit	able
c	in secondarial francis (1) C (2) O Other (1) S (2) P (3) R (4) R (5) L (6) P Shann If the value	the organization directly ection 501(c) of the Conzations? Interest of the conzations? Interest of the conzations: Interest of the conzations: Interest of the conzations: Interest of the conzations: Interest of the conzations: Interest of the conzation of the c	y or indirectly engage code (other than sector and attention to a noncharitable exempt organization anoncharitable exempt or ent, or other assets ents	on 501(c)(3) org e exempt organization on	anizations) of ation of	edule Colu	on 527, relating	to political	than	fair n	X X X X X X X X anarket
(a)	Line no	(b) Amount involved	(c) Name of noncharita	ible exempt organiza	tion	(d) Description	on of transfers, trans	actions, and shar	ng arran	gemen	s
		N/A			1	N/A					
											
				·			·				
					<u> </u>						
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	section	foundation directly or n 501(c) of the Code (oth s," complete the following (a) Name of organization	er than section 501(c)(3) schedule.	-	⁷ °	tax-exemp		described in		s X	No .
											
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6	belief,	penalties of penjury. Deglar is true, correct, and cannon gnature of officer or truster	are that I have examined to plete Declaration of Trepare	ns return, including er (other than taxpa	yer or fiduciary) is based o	and statements, are an all information of Title	of which prepare	r has an	y know	ledge
<u>ē</u>	31	1			I	,	1100	Preparer's	dentifyi	na	
Sign Here	Paid Preparer's Use Only	Preparer's signature	Mrantz	er CA4	S IZI	se	neck if If-employed	number (So page 30 of the P00137)	e Signa ne instruc	ture on	
	Prep. Use	Firm's name (or yours if	BKD, LLP)			EiN ▶	44-01602	260		
	د ⊃	self-employed), address,		NOIS STREE	T						. —
		and ZIP code	INDIANAPOLI			46204	Phone	no 317.3	33.40	00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

C <i>F</i>	APITAL GA	INS AND LO	ISSES FO	R IAX ON	INAE21	IV	IEN I INCOM	/IC
Kınd of P	roperty		Desc	nption		O.	Date acquired	Date sold
Gross sale price less	Depreciation allowed/ allowable	Cost or other	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adi basis		Gain or (loss)	
expenses of sale	allowapie	total Capita			1 auj pasis		2,272.	
		LOOMIS SAYLE				P	05/14/2009	12/07/2009
115,547.		97,000.	2. 52551121				18,547.	
		AMERICAN FUN PROPERTY TYPE			RICA	Р	05/03/2006	12/07/2009
24,600.		29,817.					-5,217.	
		COLUMBIA VAL			FUND CL	Ρ	05/03/2006	12/07/2009
24,600.		30,001.					-5,401.	
		FRONTEGRA FO				Р	05/04/2006	05/14/2009
30,900.		31,587.	D. DECORT	130			-687.	
		LEUTHOLD ASS				Р	10/31/2008	12/08/2009
13,400.		11,146.	E: SECORIT	165			2,254.	
		PIMCO TOTAL			SS	P	05/03/2006	06/14/2009
245,200.		PROPERTY TYP 241,663.	E: SECURIT.	165			3,537.	
		SCOUT INTERN				P	VAR	12/07/2009
49,300.		PROPERTY TYP 53,280.	E: SECURIT	IES		$\ $	-3,980.	
		THIRD AVENUE				Р	10/31/2008	12/07/2009
18,000.		PROPERTY TYP	E: SECURIT	IES			4,535.	
TOTAL GAIN (LO	oss)					H	15,860.	
						Ш		

PART I - DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF,

	NET INVESTMENT	INCOME	87,571.		87,571.	
REVENUE	AND EXPENSES	PER BOOKS	87,571.	288.	87,859.	
					TOTAL	
		DESCRIPTION	OXFORD DIVIDENDS	OXFORD TAX-EXEMPT DIVIDENDS		

FORM 990PF, PART I - OTHER INCOME

REVENUE AND EXPENSES PER BOOKS

<u>DESCRIPTION</u>
TAXABLE REFUNDS

441.

TOTALS

441.

FEES
ACCOUNTING
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990PF, E

CHARITABLE <u>PURPOSES</u>	2,550.	2,550.
ADJUSTED NET INCOME		0.
NET INVESTMENT INCOME		0
REVENUE AND EXPENSES PER BOOKS	2,550.	2,550.
		TOTALS
DESCRIPTION	BKD, LLP	

FEES
PROFESSIONAL
OTHER
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PART
990PE,
FORM

	NET	INVESTMENT	INCOME		11,492.	11,492.
REVENUE	AND	EXPENSES	PER BOOKS	1	11,521	11,521.
		-	DESCRIPTION		INVESTMENT ADVISORY SERVICES	TOTALS

FORM 990PF, PART I - TAXES

REVENUE AND

EXPENSES

PER BOOKS

<u>DESCRIPTION</u>

EXCISE TAX PAYMENT

554.

TOTALS

554.

FORM 990PF, PART II - CORPORATE STOCK	ATTACH	ATTACHMENT 6
DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
AMER FDS GROWTH FD OF AMERICA VANGUARD 500 INDEX FD ADMIRAL VERACITY SMALL CAP VALUE HARDING LOEVNER EMERGING MKTS BARON SMALL CAP FUND COLUMBIA VALUE AND RESTRCTR THIRD AVENUE VALUE FUND VIRTUS REAL ESTATE SECURITIES LEUTHOLD ASSET ALLOCATION SCOUT INTERNATIONAL	227,557. 306,280. 64,545. 28,911. 49,860. 225,328. 41,535. 67,500. 43,854. 322,941.	189,263. 266,454. 51,695. 33,076. 46,481. 201,718. 54,735. 54,703. 53,826. 296,683.
TOTALS	1,475,311.	1,349,827.

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FRONTEGRA FDS INC TOTL RET BD PIMCO TOTAL RETURN FD INSTL PIMCO EMERGING LOCAL BOND FD PIMCO SHORT-TERM FUND INSTL

TOTALS

Т 7	ENDING <u>EMV</u>	267,012. 255,359. 115,199. 118,459. 756,029.
ATTACHMENT	ENDING BOOK VALUE	263,413. 258,337. 115,547. 118,700. 755,997.

TTACHMENT 8	ENDING <u>EMV</u>	116,203.	116,203.
ATTACH	ENDING BOOK VALUE	130,941.	130,941.
FORM 990PF, PART II - OTHER INVESTMENTS	DESCRIPTION	PIMCO COMMODITY REAL RETURN	TOTALS

EXPENSE ACCT AND OTHER ALLOWANCES	Ö	Ċ	ó	O	0
CONTRIBUTIONS EX TO EMPLOYEE A BENEFIT PLANS A	Ö	o	ö	.0	0.
COMPENSATION	Ö	0	.0	.0	0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	PRE/TREAS/DIR 1.00	SECRETARY/DIRECTOR 1.00	DIRECTOR 1.00	DIRECTOR 1.00	GRAND TOTALS
NAME AND ADDRESS	GUIDO J. NEELS 7916 DEAN ROAD INDIANAPOLIS, IN 46240	BRIGITTE E. NEELS 7916 DEAN ROAD INDIANAPOLIS, IN 46240	BARBARA A. WOOD 7916 DEAN ROAD INDIANAPOLIS, IN 46240	SARAH M. NEELS 7916 DEAN ROAD INDIANAPOLIS, IN 46240	

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

122, 640

TOTAL CONTRIBUTIONS PAID

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHRISTEL HOUSE INTERNATIONAL, INC. SUITE 1990 10 WEST MARKET STREET INDIANAPOLIS, IN 46204	N/A 501(C)3	SUPPORT EDUCATION PROGRAMS	75,000
	N/A 501(C)3	SUPPORT PROGRAMS THAT HELP INCREASE SELF-RELIANCE 6 LIVING STANDARDS IN LATIN AMERICA	15,000.
	N/A 501 (C) 3	SUPPORT MEDICAL RELIEF PROGRAMS	25,000
	N/A 501(C)3	SUPPORT EDUCATIONAL PROGRAMS	140
	N/A 501(C)3	SUPPORT PROGRAM	3,000
	N/A 501(C)(3)	SUPPORT PROGRAM	4,500.

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service Name of estate or trust

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

Employer identification number

2009

THE NEELS FAMILY FOUNDATION, INC. 20-3280615 Note: Form 5227 filers need to complete onlyParts I and II Short-Term Capital Gains and Losses - Assets Held One Year or Less Part I (e) Cost or other basis (f) Gain or (loss) for (a) Description of property (b) Date acquired (c) Date sold the entire year Subtract (e) from (d) (d) Sales price (see page 4 of the instructions) (Example 100 shares 7% preferred of "Z" Co) (mo, day, yr) (mo, day, yr) 1a 1b 18,547. b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b 2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 3 3 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, 18,547. Long-Term Capital Gains and Losses - Assets Held More Than One Year (e) Cost or other basis (f) Gain or (loss) for (a) Description of property (Example 100 shares 7% preferred of "Z" Co) (b) Date acquired (c) Date sold (see page 4 of the instructions) the entire year Subtract (e) from (d) (d) Sales pnce (mo , day, yr) (mo, day, yr) 6a RECEIVED -4,959. **b** Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b 6b Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 9 2,272. Capital gain distributions Gain from Form 4797, Part I 10 10 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss 11 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, -2,687 column (3) on the back

Taylor in Research of Institutional Service Completing this part. 13 Net short-term gain or (loss): 14 Net short-term gain or (loss): 15 Total net gain or (loss): 16 Unrecaptured section 1250 gain (see line 18 of the writish): 16 Life (Par	Summary of Parts I and II		(1) Beneficianes'	(2) Estate's	(3) Total
144 Net tong-term gain or (loss): a Total for year a b Urrecaptured section 1250 gain (see line 18 of the wrkshil.) 145			1	(see page 5)	oi tiusts	10 547
a Total for year b Unrecaptured section 1250 gain (see line 18 of the wrksht.) c 28% rate gain or (loss). Combine lines 13 and 14a 15 Total ret gain or (loss). Combine lines 13 and 14a 15 Total ret gain or (loss). Combine lines 13 and 14a 15 Total ret gain or (loss). Combine lines 13 and 14a 15 Total ret gain or (loss). Combine lines 13 and 14a 16 Lines 14a and 15. column (3), is a ret loss, complete Part IV on the Capital Loss Carryover Worksheets necessary Part IV Capital Loss Limitation 16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c), if a trust), the smaller of a The loss on line 15, column (3), is none than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Worksheeton page 7 the instructions for liney sport capital loss carryover. Part VI Tax Computation Using Maximum Capital Gains Rates Form 1041 (line 2b(2)), and Form 1041, line 22, is more than zero Caution: Skep his part and complete the worksheet on page 8 of the instructions if a line line 18c, line 19c, line 19c, line 19c, line 24(1), and Form 1041, line 22(1), and Form 1041, line 20(1), and Form 990-T, line 34(1), and Form 1041, line 20(1), and Form 990-T, line 34(1), line 26(1), and Form 990-T, line 34(1), line 26(1), line 26(13			10,347.
b Unrecaptured section 1250 gain (see line 18 of the wrishsh) c 28% rate gain for 15 Total rate gain or (loss). Combine lines 13 and 14a 115, 164 115 Total rate gain or (loss). Combine lines 13 and 14a 115, 165 Note: It ine 15, column (3), is a ret gain, eiter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (3), are not so complete fair to an other combined part of the most complete fair (17 line) 15, column (3), are not so, complete fair (18 line) 15, column (3), are not son form 1041, line 4 (or Form 990-T, Part I, line 4a, if a trush, the smaller of a The loss on line 15, column (3) or b \$3,000 Note: If the loss on line 15, column (3) or b \$3,000 Note: If the loss on line 15, column (3) are not shan \$3,000, or if Form 1041, line 21 (or Form 990-T, line) 34), is a loss, complete the Capital Locaryove Worksheeton page 7 of the instructions to figure your capital loss caryover. Part V Tax Computation Using Maximum Capital Gains Rates Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II are res an entry on Form 1041, line 24(2), and Form 1041, line 22, is more than zero. Caution: Skip this part and complete the worksheet on page 8 of the instructions if 9. Either line 14b, oc (2) or line 14c, oc! (2) is more than 2ero. Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero. Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero. Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions of Form 990-T, and Form 990-T, line 34, is more than zero. Form 990-T, and Form 990-T, line 34, is more than zero. Form 990-T, and Form 990-T, line 34, is more than 2ero. Form 990-T, and Form 1041, line 2b(2) or enter the qualified dividends included in income in Part I or Column (2) and the stan zero. Form 1041, line 2b(2) and 104 to 104 to 104 to 104 to 104 to 104 to 104 to 104 to 104 to				[-2 697
c 28% rate gain or (loss). Combine lines 13 and 14a						-2,007.
15 Total net gain or (loss). Combine lines 13 and 14a		•	$\overline{}$			
Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4). If lines 14s and 15, column (3), are net gains, go to Part V, and do noticompiele Part IV and the Capital Loss Carryover Worksheets necessary Part IV Capital Loss Limitation 16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) is a 53,000 Note: If the loss on line 15, column (3) is more than 33,000, or if form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Morksheets on page 7 of the instructions for figure your capital loss carryover. Part V Tax Computation Using Maximum Capital Gains Rates Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II are there is an entry on Form 1041, line 2b(2), and Form 1041, line 2b(2), and Form 1041, line 2b(1), and Form 4952, line 4g are more than zero Caution: Skip this part and complete the worksheet on page 8 of the instructions if • Either line 14b, oct (2) or line 14c, cot (2) is more than zero Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero Form 990-T, and Form 990-T, line 34, is more than zero. The Form 990-T, and Form 990-T, line 34, is more than zero. The Enter the smaller of line 14a or 15 in column (2) Enter the estate's or trust's qualified dividends are included in income in Part I of Form 990-T, line 34). Enter the estate's or trust's qualified dividends are form 1041, line 20 (2) (ce enter the qualified dividends included in income in Part I of Form 990-T). If the estate or trust is filing Form 4952, enter the amount from line 23 equal to or more than zero. 24 Enter the smaller of the amount on line 17 or 52,300 18 Enter the smaller of the amount on line 27 and check the "No" box. No. Enter the amount from line 26 (If line 26 is blank, enter -0.) 28 Subtract line 28 from line 27 30 Mult						15 860
Part V and do notcomplete Part V filme 15, column (3), is a net loss, complete Part V and the Capital Loss Carryover Worksheet necessary				F. Danid June del Jeliman	440 and 45 column (
16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) or b \$3,000 or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss on line 15, column (3) is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss of Loss on line 15, column (3) is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss of Loss on line 15, column (1) in the 24 line 1041, line 22 (or Rom 990-T, line 34), is a loss, complete the Capital Loss of Loss	to Pa	t: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form it V, and <mark>do not</mark> complete Part IV. If line 15, column (3), is a net loss, complete Part is a net loss, complete Part IV.	art IV a	nd the Capital Loss C	arryover Worksheets	z), are net gams, go necessary
a The loss on line 15, column (3) or b \$3,000. Note: If the loss on line 15, column (3) is more than \$3.000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital LocaryoverKorksheeton page 7 of the instructions to fligure your capital loss carryover. Part V Tax Computation Using Maximum Capital Gains Rates Form 1041 filters. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II ar there is an entry on Form 1041, line 20(2), and Form 1041, line 22(2), more than zero. Caution: Skip his part and complete the worksheet on page 8 of the instructions if Either line 14b, col (2) or line 14c, col (2) is more than zero. Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part of Form 990-T, and Form 990-T, line 34, is more than zero. Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part of Form 990-T, and Form 990-T, line 34, is more than zero. Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part of Form 990-T, and Form 990-T, line 34). Fine 14b, col (2) or line 14c, col. (2) is more than zero. Fine 14b, col (2) or line 14c, col. (2) is more than zero. Fine 14b, col (2) or line 14c, col. (2) is more than zero. Fine trusts be income from Form 1041, line 20 (or Form 990-T, line 34). Fine 14b, col (2) or line 14c, col. (2) is more than zero. Fine 14b, col (2) or line 14c, col. (2) is more than zero. Fine 14b, col (2) or line 14c, col. (2) is more than zero. Fine 14b, col (2) or line 14c, col. (2) is more than zero. Fine 14b, col (2) or line 14c, col. (2) is more than zero. Fine 14b, col (2) or line 14c, col. (2) is more than zero. Fine 14b, col (2) or line 14c, col. (2) is more than zero. Fine 14b, col (2) or line 14c, col. (2) is more than zero. Fine 14b, col (2) or lin						
Note: the loss on line 15, column (3), is more than \$3.00, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Lacryrovetherheeton page 7 of the instructions to figure your capital loss campover. Part Y Tax Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II are there is an entry on Form 1041, line 22, y. and Form 1041, line 22, so more than zero Caution: Skip this part and complete the worksheet on page 8 of the instructions if • Ether line 14b, col (2) rime 14c, col (2) is more than zero. Both Form 1041, line 2b(1), and Form 4952, line 4 g are more than zero. Both Form 1041, line 2b(1), and Form 4952, line 4 g are more than zero. Trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part of Form 990-T, and Form 990-T, line 34, is more than zero. Trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part of Form 990-T, line 34, is more than zero. Trusts complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in lines 14a, col. (2) or line 14c, col. (2) is more than zero. Both Form 990-T, and Form 990-T, line 34, is more than zero. Trusts complete the worksheet on page 8 of the instructions either line 14b, col. (2) or line 14c, col. (2) is more than zero. Both retrieves the estate's or trusts qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T, line 34). Better the smaller of line 14a or 15 in column (2). Add lines 18 and 19. Add lines 18 and 19. Little the estate or trust is filing Form 4952, enter the amount from line 20 if zero or less, enter -0. Add lines 18 and 19. Little the estate or trust is filing Form 4952, enter the amount from line 23 enter 10 entered in a mount from line 23. Little the smaller of the amount from line 23. Little the smaller of					1 1.	,
Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II ar there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero. Either line 14b, col (2) or line 14c, col (2) is more than zero or 9. Both Form 1041, line 20(1), and Form 4952, line 4g are more than zero. Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part of Form 990-T1, and Form 990-T1, line 34, is more than zero. Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part of Form 990-T1, and Form 990-T1, line 34, is more than zero. Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part of Form 990-T1, line 34, is more than zero. Form 1041, line 20(2) or line 14c, col. (2) is more than zero. Skip this part and complete the worksheet on page 8 of the instructions either line 14b, col. (2) or line 14c, col. (2) is more than zero. Form 1041, line 20(2) or line 14c, col. (2) is more than zero. Either trusts and in 14c, col. (2) is more than zero. Either trusts and in 14c, col. (2) is more than zero. Either trusts and in 14c, col. (2) is more than zero. Either trusts and in 14c, col. (2) is more than zero. Either trusts and in 14c, col. (2) is more than zero. Either trusts and in 14c, col. (2) is more than zero. Either trusts and in 14c, col. (2) is trusts qualified dividends from Form 1041, line 25(2) (or enter the qualified dividends are included in income in Part of Form 990-T1, line 34). Either trusts and in 14c, col. (2) is trusts and included in income in Part of Form 990-T1, line 34). Either trusts and included in income in Part of Form 990-T1, line 34). Either trusts and included in income in Part of Form 990-T1, line 34. Either the smaller of the amount on line 23 good included in income in Part of F	Note	: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, pag	e 1, lin	ne 22 (or Form 990-T, li	ne 34), is a loss, com	plete the Capital Loss
Form 1041, filers, Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II are there is an entry on Form 1041, line 2b(2), and Form 1041, line 2b(2), is more than zero. Caution: Skip this part and complete the worksheet on page 8 of the instructions if Either line 14b, col (2) or line 14c, col (2) is more than zero. Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part of Form 990-T, and Form 990-T, line 34, is more than zero. Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part of Form 990-T, and Form 990-T, line 34, is more than zero. Form 1041, line 2b(2) or line 14c, col. (2) is more than zero. Form 1041, line 2b(2) or line 14c, col. (2) is more than zero. Form 1041, line 2b(2) or line 14c, col. (2) is more than zero. Form 1041, line 2b(2) or line 14c, col. (2) is more than zero. Form 1041, line 2b(2) or line 14c, col. (2) is more than zero. Form 1041, line 2b(2) or line 14c, col. (2) is more than zero. Form 1041, line 2b(2) or line 14c, col. (2) is more than zero. Form 1041, line 2b(2) or line 14c, col. (2) is more than zero. Form 1041, line 2b(2) or line 14c, col. (2) is more than zero. Form 1041, line 2b(2) or line 14c, col. (2) is more than zero. Form 1041, line 2b(2) or line 14c, col. (2) is more than zero. Form 1041, line 2b(2) or line 14c, col. (2) is line 2b(2) or line 2b	Par	Tax Computation Using Maximum Capital Gains Rate	s			
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34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule	34				-	
G, line 1a (or Form 990-T, line 36)		G, line 1a (or Form 990-1, line 36)		<u> </u>		- D (Farm 4044) 6000

SCHEDULE D-1 (Form 1041)

Department of the Treasury

Continuation Sheet for Schedule D (Form 1041)

➤ See instructions for Schedule D (Form 1041).

➤ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Internal Revenue Service Attach to Schedule D to list additio

Name of estate or trust

Employer identification number

THE NEELS FAMILY FOUNDATION	N, INC.			20-3280615	
Part I Short-Term Capital Gains a	nd Losses - Asse	ets Held One Yea			
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a LOOMIS SAYLES BOND INSTL	05/14/2009	12/07/2009	115,547.	97,000.	18,547.
	_				
			- , -		
					
					

18,547.

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side Employer identification number Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year (d) Sales price (see page 4 of the (e) Cost or other basis (b) Date (c) Date sold (mo , day, yr) (a) Description of property (Example 100 sh 7% preferred of "Z" Co) (f) Gain or (loss) (see page 4 of the acquired (mo , day, yr) Subtract (e) from (d) instructions) instructions) 6a AMERICAN FUNDS GROWTH FUND 24,600. 29,817. 12/07/2009 -5,217. OF AMERICA 05/03/2006 COLUMBIA VALUE AND RESTRUCTURING FUND CL 05/03/2006 12/07/2009 24,600. 30,001. -5,401. FRONTEGRA FDS INC TOTL RET 31,587. 05/04/2006 05/14/2009 30,900. -687. LEUTHOLD ASSET ALLOCATION INST. 10/31/2008 12/08/2009 13,400. 11,146. 2,254. PIMCO TOTAL RETURN FUND INSTL CLASS 05/03/2006 06/14/2009 245,200. 241,663. 3,537. 12/07/2009 49,300. 53,280. -3,980. SCOUT INTERNATIONAL VAR 10/31/2008 12/07/2009 4,535. THIRD AVENUE VALUE FUND 18,000. 13,465. -<u>4,959</u>. 6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b