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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label otherwise, print or type. See Specific Instructions.	ROCKVILLE BANK FOUNDATION, INC 1645 ELLINGTON ROAD SOUTH WINDSOR, CT 06074		A Employer identification number 20-3000295
			B Telephone number (see the instructions) (860) 871-1879
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		C If exemption application is pending, check here ☐	
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 4,124,161.		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)				
2 Ck ☒ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	80,211.	80,211.	80,211.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	-22,089.			
b Gross sales price for all assets on line 6a	206,927.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)	10,000.			
12 Total. Add lines 1 through 11	68,122.	80,211.	80,211.	
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)				
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule)(see instr)	803.			
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	10,404.			
24 Total operating and administrative expenses. Add lines 13 through 23	11,207.			
25 Contributions, gifts, grants paid PART XV	261,925.			261,925.
26 Total expenses and disbursements. Add lines 24 and 25	273,132.	0.	0.	261,925.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-205,010.			
b Net investment income (if negative, enter -0-)		80,211.		
c Adjusted net income (if negative, enter -0-)			80,211.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest bearing		63,610.	33,254.	33,254.
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments — U.S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule)	4,339,230.	4,110,214.	4,090,510.	
	c	Investments — corporate bonds (attach schedule)				
	LIABILITIES	11	Investments — land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule)				
12		Investments — mortgage loans				
13		Investments — other (attach schedule)				
14		Land, buildings, and equipment basis				
		Less: accumulated depreciation (attach schedule)				
15		Other assets (describe SEE STATEMENT 4)	274.	397.	397.	
16		Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	4,403,114.	4,143,865.	4,124,161.	
17		Accounts payable and accrued expenses	2,500.	2,500.		
18		Grants payable	205,718.	151,479.		
19	Deferred revenue					
20	Loans from officers, directors, trustees, & other disqualified persons					
21	Mortgages and other notes payable (attach schedule)					
22	Other liabilities (describe)					
23	Total liabilities (add lines 17 through 22)	208,218.	153,979.			
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒					
	24	Unrestricted	4,194,896.	3,989,886.		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see the instructions)	4,194,896.	3,989,886.		
	31	Total liabilities and net assets/fund balances (see the instructions)	4,403,114.	4,143,865.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,194,896.
2	Enter amount from Part I, line 27a	2	-205,010.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	3,989,886.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	3,989,886.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 5				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-22,089.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	487,089.	5,518,746.	0.088261
2007	443,758.	6,459,029.	0.068704
2006	176,889.	5,582,686.	0.031685
2005		4,412,571.	
2004			

2 Total of line 1, column (d)	2	0.188650
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.047163
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,259,155.
5 Multiply line 4 by line 3	5	200,875.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	802.
7 Add lines 5 and 6	7	201,677.
8 Enter qualifying distributions from Part XII, line 4	8	261,925.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)		1	802.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	802.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	802.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	1,200.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,200.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	1.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	397.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ Refunded ☒	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) CT		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ <u>JOHN T. LUND</u> Telephone no ▶ <u>(860) 291-3626</u> Located at ▶ <u>1645 ELLINGTON ROAD, SOUTH WINDSOR, CT</u> ZIP + 4 ▶ <u>06074</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	N/A	▶	☐ N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__ ☐ Yes ☒ No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20__ , 20__ , 20__ , 20__		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII E Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM J. MCGURK 25 PARK STREET ROCKVILLE, CT 06066	PRES & CEO 0	0.	0.	0.
RICHARD J TRACHIMOWICZ 25 PARK STREET ROCKVILLE, CT 06066	SR VP 0	0.	0.	0.
JOHN T. LUND 25 PARK STREET ROCKVILLE, CT 06066	SR VP/CFO/TR 0	0.	0.	0.
JUDY L KEPPNER 25 PARK STREET ROCKVILLE, CT 06066	SECRETARY 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	4,268,488.
b	Average of monthly cash balances	1b	55,527.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	4,324,015.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,324,015.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	64,860.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,259,155.
6	Minimum investment return. Enter 5% of line 5	6	212,958.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	212,958.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	802.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	802.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	212,156.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	212,156.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	212,156.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	261,925.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	261,925.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	802.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	261,123.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				212,156.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	32,154.			
b From 2005	236,194.			
c From 2006	35,457.			
d From 2007				
e From 2008	212,992.			
f Total of lines 3a through e	516,797.			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ \$ 261,925.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				212,156.
e Remaining amount distributed out of corpus	49,769.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	566,566.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	32,154.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	534,412.			
10 Analysis of line 9.				
a Excess from 2005	236,194.			
b Excess from 2006	35,457.			
c Excess from 2007				
d Excess from 2008	212,992.			
e Excess from 2009	49,769.			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE			SEE ATTACHED SCHEDULE	261,925.
Total				3a 261,925.
b Approved for future payment				
Total				3b

2009

FEDERAL STATEMENTS

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CLIENT 5034

ROCKVILLE BANK FOUNDATION, INC

20-3000295

6/15/10

02 36PM

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
IN-KIND REVENUE	\$ 10,000.		
TOTAL	\$ 10,000.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	\$ 803.			
TOTAL	\$ 803.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	\$ 404.			
IN-KIND	10,000.			
TOTAL	\$ 10,404.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 4
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
PREPAID EXCISE TAXES	\$ 397.	
PREPAID EXPENSE		\$ 397.
TOTAL	\$ 397.	\$ 397.

CLIENT 5034

ROCKVILLE BANK FOUNDATION, INC

20-3000295

6/15/10

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STATEMENT 5
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	1000 ROCKVILLE BANK STOCK	PURCHASED	5/11/2005	1/06/2009
2	1000 ROCKVILLE BANK STOCK	PURCHASED	5/11/2005	1/12/2009
3	1000 ROCKVILLE BANK STOCK	PURCHASED	5/11/2005	1/20/2009
4	1000 ROCKVILLE BANK STOCK	PURCHASED	5/11/2005	1/26/2009
5	1000 ROCKVILLE BANK STOCK	PURCHASED	5/11/2005	2/02/2009
6	1000 ROCKVILLE BANK STOCK	PURCHASED	5/11/2005	2/09/2009
7	1000 ROCKVILLE BANK STOCK	PURCHASED	5/11/2005	2/17/2009
8	1000 ROCKVILLE BANK STOCK	PURCHASED	5/11/2005	2/24/2009
9	1000 ROCKVILLE BANK STOCK	PURCHASED	5/11/2005	3/02/2009
10	1000 ROCKVILLE BANK STOCK	PURCHASED	5/11/2005	5/04/2009
11	1000 ROCKVILLE BANK STOCK	PURCHASED	5/11/2005	5/11/2009
12	1000 ROCKVILLE BANK STOCK	PURCHASED	5/11/2005	8/06/2009
13	1000 NEW ALLIANCE BANCSHARES	PURCHASED	12/30/1986	7/09/2009
14	1000 NEW ALLIANCE BANCSHARES	PURCHASED	12/30/1986	8/06/2009
15	350 NEW ALLIANCE BANCSHARES	PURCHASED	12/30/1986	9/14/2009
16	2500 NEW ALLIANCE BANCSHARES	PURCHASED	12/30/1986	10/26/2009
17	2150 NEW ALLIANCE BANCSHARES	PURCHASED	12/30/1986	12/15/2009

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	13,247.		10,000.	3,247.				\$ 3,247.
2	13,615.		10,000.	3,615.				3,615.
3	11,734.		10,000.	1,734.				1,734.
4	11,135.		10,000.	1,135.				1,135.
5	11,042.		10,000.	1,042.				1,042.
6	10,571.		10,000.	571.				571.
7	10,053.		10,000.	53.				53.
8	8,275.		10,000.	-1,725.				-1,725.
9	8,373.		10,000.	-1,627.				-1,627.
10	9,116.		10,000.	-884.				-884.
11	9,262.		10,000.	-738.				-738.
12	11,822.		10,000.	1,822.				1,822.
13	11,016.		15,574.	-4,558.				-4,558.
14	12,094.		15,574.	-3,480.				-3,480.
15	3,974.		5,451.	-1,477.				-1,477.
16	26,443.		38,934.	-12,491.				-12,491.
17	25,155.		33,483.	-8,328.				-8,328.
TOTAL								\$ -22,089.

STATEMENT 6
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

CARE OF:

STREET ADDRESS:

CITY, STATE, ZIP CODE:

TELEPHONE:

FORM AND CONTENT:

ROCKVILLE BANK FOUNDATION, INC.

JUDY KEPPNER

1645 ELLINGTON ROAD

SOUTH WINDSOR, CT 06074

860-291-3652

THE APPLICATION SHOULD INCLUDE THE ORGANIZATIONS'S
 SOLICITATION LETTER, COPY OF 501(C) (3) PUBLIC CHARITY
 DETERMINATION LETTER, STATE THE PURPOSE OF THE FUNDING
 REQUESTED AND HOW THE FUNDS ARE TO BE EXPENDED.

2009

FEDERAL STATEMENTS

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CLIENT 5034

ROCKVILLE BANK FOUNDATION, INC

20-3000295

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STATEMENT 6 (CONTINUED)
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

SUBMISSION DEADLINES:	TAKEN THROUGHOUT THE YEAR.
RESTRICTIONS ON AWARDS:	AWARDS ARE GENERALLY LIMITED TO THE COMMUNITIES WHERE THE FOUNDATION, ROCKVILLE BANK, AND/OR ANY OF ITS BRANCHES OPERATE OR ARE PHYSICALLY LOCATED.

Rockville Bank Community Foundation, Inc.
Transaction Detail By Account
January through December 2009

Date	Name	Memo	Amount	Balance
Contributions				
annual appeal				
01/21/2009	Elks National Foundation Lodge #2222	annual appeal	500 00	500 00
01/21/2009	Tn-Town Shelter Services	annual appeal	1,000 00	1,500 00
07/07/2009	Hockanum Valley Community Council	annual donation	5,000 00	6,500 00
12/10/2009	Rockville Downtown Association, Inc	annual fee	4,000 00	10,500 00
Total annual appeal			10,500 00	10,500 00
auction				
03/03/2009	Channel 3 Kids Camp	Scot Haney Roast Tour/Lunch	2,000 00	2,000 00
Total auction			2,000 00	2,000 00
building Sponsor				
03/03/2009	Suffield Senior Center	building sponsor	500 00	500 00
04/27/2009	Community Health Resources	Karen Rossi project	1,500 00	2,000 00
Total building Sponsor			2,000 00	2,000 00
car show				
03/31/2009	Manchester Community College Alumni Assoc	Revved Engine Sponsor for car show	1,000 00	1,000 00
Total car show			1,000 00	1,000 00
children's programs				
03/24/2009	Girl Scouts of CT - Daisy Troop 10640	Brownie uniforms and patches	186 00	186 00
09/29/2009	University of Connecticut Foundation, Inc	childrens book fair	500 00	686 00
12/11/2009	Town of Enfield Police Department	toys for tots	200 00	886 00
Total children's programs			886 00	886 00
concert sponsor				
03/23/2009	Manchester Bicentennial Band Shell Corpor	summer concert	100 00	100 00
04/27/2009	Coventry Regional Farmers Market	entertainment sponsor	500 00	600 00
05/21/2009	Colchester Park & Recreation Department	Colchester concert series	6,000 00	6,600 00
05/21/2009	Coventry Department of Parks & Rec	Coventry	4,350 00	10,950 00
05/21/2009	Town of South Windsor Recreation Dept	South Windsor Summer Concert Series	6,000 00	16,950 00
06/18/2009	Windham Theatre Guild	concert sponsor	600 00	17,550 00
07/28/2009	South Windsor Cultural Arts	concert sponsor	300 00	17,850 00
11/02/2009	Creative Living Community of CT, Inc	Silver Concert Sponsor	500 00	18,350 00
Total concert sponsor			18,350 00	18,350 00
defribulator machine				
03/03/2009	Windham County 4-H Foundation, Inc	for summer camp	250 00	250 00
Total defribulator machine			250 00	250 00
educational opportunities				
09/14/2009	Junior Achievement	JA for a Day	2,000 00	2,000 00
12/30/2009	Colchester Land Trust Inc	education fundraiser	250 00	2,250 00
Total educational opportunities			2,250 00	2,250 00
electronic equipment				
06/24/2009	Somers Public Library	computer	1,200 00	1,200 00

Rockville Bank Community Foundation, Inc.
Transaction Detail By Account
January through December 2009

Date	Name	Memo	Amount	Balance
06/26/2009	ECHN Community HealthCare Foundation	Simulation Equipment	10,000 00	11,200 00
Total electronic equipment			11,200 00	11,200 00
employee registration				
02/18/2009	Manchester Lions Club	bowlers for Fidelco Bowl a Thon	135 00	135 00
Total employee registration			135 00	135 00
event sponsor				
01/20/2009	Asnuntuck Community College Foundation	Murder Mystery	1,000 00	1,000 00
01/21/2009	Hockanum Industries	open house	1,000 00	2,000 00
01/21/2009	East Windsor Education Foundation	spelling bee sponsor	100 00	2,100 00
01/21/2009	Connecticut Historical Society	CT History Day	500 00	2,600 00
02/02/2009	Town of Vernon Youth Services Bureau	Silver Sponsor for Healthfest	250 00	2,850 00
02/02/2009	KidSafe CT	strker sponsor for bowl a thon	100 00	2,950 00
02/02/2009	Nutmeg State Games	gold sponsor	10,000 00	12,950 00
02/19/2009	Enfield Food Shelf, Inc	Chili Cook off	2,000 00	14,950 00
03/03/2009	Manchester Community College Foundation	Inauguration event sponsor	1,000 00	15,950 00
03/03/2009	Connecticut Audubon Society	tent sponsor	450 00	16,400 00
03/18/2009	Naugatuck Valley Community College Found	Inauguration of President Daisy Cocco De Fili	400 00	16,800 00
03/23/2009	Literacy Volunteers of America North CT	scrabble tournament	350 00	17,150 00
03/24/2009	American Lung Association of Connecticut	benefactor tickets	500 00	17,650 00
03/31/2009	Nutmeg Big Brothers Big Sisters	bowl a thon	500 00	18,150 00
04/27/2009	Cars are the Stars	Show & Shine Sponsor	2,500 00	20,650 00
06/17/2009	Somers Education Foundation	event sponsor	2,500 00	23,150 00
06/18/2009	Kenneth Joyce Foundation	event sponsor	500 00	23,650 00
07/15/2009	CT Northeast Organic Farming Association	Supporting sponsor	500 00	24,150 00
07/20/2009	Exchange Club of Rockville	Summer Days Carnival	2,400 00	26,550 00
07/28/2009	Mount Carmel Society Charitable Foundatio	Sunday breakfast sponsor	0 00	26,550 00
07/28/2009	Mansfield Downtown Partnership Inc	grassroots sponsor	500 00	27,050 00
08/19/2009	Glastonbury Art Guild	On the Green Scene Preview Party	150 00	27,200 00
08/19/2009	Friends of Valley Falls Inc	Renor Sponsor for Artists' Day	100 00	27,300 00
08/20/2009	Cherish The Children Foundation	band	500 00	27,800 00
08/20/2009	Lutz Childrens Museum	band sponsor for farm day	250 00	28,050 00
08/20/2009	South Windsor Historical Society	Heritage Day	500 00	28,550 00
08/24/2009	Mary's Place	Bronze Sponsor	300 00	28,850 00
08/24/2009	Gene Pitney Commemorative Committee, Inc	Silver Sponsor	500 00	29,350 00
09/29/2009	ECHN Community HealthCare Foundation	celebration of giving sponsor	1,000 00	30,350 00
09/30/2009	Manchester Area Conference of Churches	fashion shoe	2,000 00	32,350 00
10/28/2009	Glastonbury Education Foundation	Cum Laude Table Sponsor	1,500 00	33,850 00
11/02/2009	Ellington Knights of Columbus		200 00	34,050 00
11/02/2009	Cornerstone Foundation, Inc	soupfest	150 00	34,200 00
11/03/2009	South Windsor Historical Society	Heritage Day Cancelled	-500 00	33,700 00
11/10/2009	SW Federation for Temple Youth Too	Veterans Dinner	100 00	33,800 00
12/03/2009	Connecticut Young Writers Trust	Golden Gloves Sponsor	250 00	34,050 00
12/03/2009	Coventry Village Main Street Partnership	Christmas Village Sponsor	200 00	34,250 00
12/30/2009	Manchester Police Activities League	guys & dolls	1,000 00	35,250 00
Total event sponsor			35,250 00	35,250 00
fair				
05/21/2009	Saint Bernard Catholic Church	Lawn Party	300 00	300 00

Rockville Bank Community Foundation, Inc.
Transaction Detail By Account
January through December 2009

Date	Name	Memo	Amount	Balance
Total fair			300 00	300 00
fifth grade graduation				
04/27/2009	Maple Street School Activity Account	dictionaries for fifth grade graduation	259 00	259 00
04/27/2009	Orchard Hill Elementary School	calculators	400 00	659 00
Total fifth grade graduation			659 00	659 00
fireworks				
04/15/2009	Enfield Fourth of July Town Celebration	Gold sponsor & booth	1,500 00	1,500 00
04/27/2009	Town of Vernon Fireworks	Stars & Stripes sponsor	1,000 00	2,500 00
Total fireworks			2,500 00	2,500 00
Flag sponsor				
01/21/2009	4-Town Fair	seed money for flag pole	100 00	100 00
Total Flag sponsor			100 00	100 00
food pantry				
04/27/2009	Food Share	for Cusson Automotive event	200 00	200 00
11/10/2009	Food Share	turkey drive	500 00	700 00
Total food pantry			700 00	700 00
garden				
03/23/2009	Wickham Park Trust Fund	for Sensory Garden	250 00	250 00
03/31/2009	Vernon Garden Club	garden tour	100 00	350 00
07/29/2009	Friends of Somers Boy Scout Troop 387	Garden Project at JMH	50 00	400 00
07/29/2009	Friends of Somers Boy Scout Troop 387	Garden project at JMH	50 00	450 00
10/01/2009	Wickham Park Trust Fund	talk tower	850 00	1,300 00
Total garden			1,300 00	1,300 00
gift				
03/23/2009	ECHN Community HealthCare Foundation	gift for 2009 Benefits Fair	250 00	250 00
03/24/2009	Jewish Federation of Greater Hartford	unrestricted gift	100 00	350 00
03/31/2009	Bay Path College Alumni	unrestricted gift	1,000 00	1,350 00
05/21/2009	Manchester Community College Foundation	for Chns Nieto	100 00	1,450 00
07/28/2009	Children's Medical Research Foundation	gift	200 00	1,650 00
10/28/2009	Enfield Police Explorers	thank you gift	250 00	1,900 00
10/28/2009	East Windsor Police Department	Thank you gift	250 00	2,150 00
11/02/2009	Enfield Loaves & Fishes, Inc	gift	200 00	2,350 00
12/03/2009	Willington Food Pantry	gift	100 00	2,450 00
12/10/2009	Town of Vernon Police Department	gift	800 00	3,250 00
12/10/2009	South Windsor Police Department	gift	800 00	4,050 00
12/10/2009	Suffield Police Department	gift	800 00	4,850 00
12/10/2009	Town of Manchester Police Department	gift	800 00	5,650 00
12/10/2009	Town of East Windsor Police Department	gift	800 00	6,450 00
12/10/2009	Town of Enfield Police Department	gift	800 00	7,250 00
12/10/2009	Town of Glastonbury, Police Department	gift	800 00	8,050 00
12/10/2009	Town of Enfield Adult Day Center Council	gift	200 00	8,250 00
12/11/2009	Easter Seals Greater Hartford Rehabilitat	gift	100 00	8,350 00
12/11/2009	Children's Holiday Campaign	gift	250 00	8,600 00
12/16/2009	Kids in Limos	gift	325 00	8,925 00

Rockville Bank Community Foundation, Inc.
Transaction Detail By Account
January through December 2009

Date	Name	Memo	Amount	Balance
12/31/2009	Town of Colchester Police Department	flashlights	800 00	9,725 00
Total gift			9,725 00	9,725 00
golf				
01/26/2009	Community Child Guidance Clinic	dinner sponsor	500 00	500 00
02/04/2009	Easter Seals Greater Hartford Rehabilitat	Bronze sponsor in honor of Matt Matthews	500 00	1,000 00
02/25/2009	University of Connecticut Foundation, Inc	Presenting Sponsor	3,000 00	4,000 00
03/03/2009	Enfield Catholic Schools	cart sponsor	750 00	4,750 00
03/19/2009	Cody Camp Memorial Field Foundation	gold sponsor	200 00	4,950 00
03/19/2009	Greater Manchester Chamber of Commerce	centerpiece sponsor	500 00	5,450 00
03/24/2009	Glastonbury Chamber of Commerce	hole sponsor	1,000 00	6,450 00
03/24/2009	Temple Beth Shalom Endowment Foundation	diamond sponsor	1,000 00	7,450 00
04/15/2009	South Windsor Lions Club	registration sponsor	250 00	7,700 00
04/15/2009	South Windsor Rotary Foundation	5 tee sponsors	500 00	8,200 00
04/15/2009	Enfield Athletic Hall of Fame	Club Sponsor	125 00	8,325 00
04/15/2009	March Inc of Manchester	mini golf tee sponsor	100 00	8,425 00
04/15/2009	Manchester Unico	tee sponsor	125 00	8,550 00
04/15/2009	Church of the Living God	Hole Sponsor	200 00	8,750 00
04/15/2009	Saint James School Foundation	gold sponsor	1,000 00	9,750 00
04/15/2009	Saint Luke Parish	dinner sponsor	1,000 00	10,750 00
04/15/2009	Friends of Wood Memorial Library	dinner sponsor	1,000 00	11,750 00
04/15/2009	Allied Printing Services Charitable Found	tee sponsor	1,000 00	12,750 00
04/27/2009	Tolland County Chamber of Commerce	major sponsor	3,000 00	15,750 00
04/27/2009	Saint Francis of Assisi Church	tee sponsor	100 00	15,850 00
04/27/2009	Mayor's Program for Manchester Children	flag sponsor	500 00	16,350 00
05/04/2009	New Seasons, Inc	tee sponsor	100 00	16,450 00
05/21/2009	ECHN Community HealthCare Foundation	registration table sponsor	1,000 00	17,450 00
05/21/2009	Hartford's Camp Courant	program ad sponsor	125 00	17,575 00
05/21/2009	Asnuntuck Community College Foundation	dinner sponsor	1,500 00	19,075 00
05/21/2009	Lea's Foundation for Leukemia Research	gold sponsor	300 00	19,375 00
05/21/2009	Network Against Domestic Abuse	Dinner Sponsor	500 00	19,875 00
05/21/2009	Rotary Club of Stafford	tee sponsor	75 00	19,950 00
05/21/2009	Rockville Little League	one tee and one green	200 00	20,150 00
05/21/2009	Johnson Memorial Hospital Auxiliary	lunch sponsor	500 00	20,650 00
06/17/2009	Bay Path College	tee sponsor	0 00	20,650 00
06/17/2009	Marine Corps Scholarship Foundation	tee sponsor	250 00	20,900 00
06/17/2009	East Catholic High School	tee sponsor	150 00	21,050 00
06/22/2009	CT Assoc of Latin Americans in Higher Ed	hole sponsor	125 00	21,175 00
06/22/2009	Somers Lions Club	gold sponsor	600 00	21,775 00
06/22/2009	Manchester Police Activities League	Beverage Cart Sponsor	250 00	22,025 00
06/22/2009	Enfield Rotary Club	dinner sponsor	1,000 00	23,025 00
06/22/2009	Glastonbury ABC House	tee sponsor	100 00	23,125 00
07/07/2009	Channel 3 Kids Camp	silver sponsor	3,000 00	26,125 00
07/07/2009	ECHN Community HealthCare Foundation	Registration Table sponsor	1,000 00	27,125 00
07/20/2009	Knights of Columbus	platinum sponsor	500 00	27,625 00
07/20/2009	Allied Rehabilitation Centers	lunch sponsor	500 00	28,125 00
07/20/2009	Visiting Nurse & Health Services of CT	Cocktail Hour Sponsor	1,500 00	29,625 00
07/20/2009	Teamsters Local 671 Scholarship Fund Inc	Tee sponsor	225 00	29,850 00
07/28/2009	East Hartford Community Projects Co Inc	hole sponsor	150 00	30,000 00
08/04/2009	North Central CT Chamber of Commerce	Diamond Sponsor	1,000 00	31,000 00

Rockville Bank Community Foundation, Inc.
Transaction Detail By Account
January through December 2009

Date	Name	Memo	Amount	Balance
08/19/2009	Marc Inc of Manchester	hole in one sponsor	350 00	31,350 00
08/19/2009	March Inc of Manchester	putting contest sponsor	500 00	31,850 00
08/20/2009	Catholic Charities, Hartford	tee	150 00	32,000 00
08/20/2009	Exchange Club of Rockville	reception sponsor	500 00	32,500 00
09/14/2009	Indian Valley Branch YMCA	cart sponsor	500 00	33,000 00
09/14/2009	St Patnck-St Anthony Churches	tee sponsor & ad	200 00	33,200 00
09/17/2009	Trnity Lutheran Church	golf outing	250 00	33,450 00
09/17/2009	Rockville Rotary	platinum sponsor	1,104 00	34,554 00
09/17/2009	Rockville Elks Lodge 1359	charitable golf tees	200 00	34,754 00
09/29/2009	Muscular Dystrophy Association	two tee sponsors	200 00	34,954 00
09/29/2009	Tolland Athletic Foundation	tee sponsor	150 00	35,104 00
Total golf			35,104 00	35,104 00
grand opening				
02/02/2009	Manchester Fire Department	grand opening North Main, Manchester	1,000 00	1,000 00
02/02/2009	Manchester Senior Center	grand opening North Main, Manchester	1,000 00	2,000 00
02/02/2009	Town of Manchester Police Department	grand opening North Main, Mancheseter	1,000 00	3,000 00
02/02/2009	Manchester Public Library	for Whiton Branch Library grand opening Nori	1,000 00	4,000 00
Total grand opening			4,000 00	4,000 00
home improvements				
03/03/2009	AmenCares HomeFront, Inc	for rebuilding day in Enfield, CT	1,000 00	1,000 00
03/23/2009	Rebuilding Together	Manchester Rebuilding Together	1,000 00	2,000 00
Total home improvements			2,000 00	2,000 00
In honor of				
01/20/2009	Hockanum Valley Community Council	tho Stephen Marcham - Corporator	100 00	100 00
01/20/2009	Emanuel Lutheran Church	tho Janet Wnght	250 00	350 00
01/20/2009	Saint Jude Children's Hospital	Jeannette Lesperance	100 00	450 00
01/26/2009	Foreign Policy Association	tho FDIC Chairman Sheila Blair	100 00	550 00
02/19/2009	Hartford Foundation for Public Giving, In	in honor of Glona McAdam	100 00	650 00
02/25/2009	South Park Inn, Inc	tho Brad Davis	200 00	850 00
04/15/2009	National MS Society	tho Mark Kucia	250 00	1,100 00
06/17/2009	ECHN Community HealthCare Foundation	two bronze leaves in honor of Steve Marchan	1,000 00	2,100 00
06/17/2009	Hopewell Baptist Church	Donna Banks	100 00	2,200 00
06/17/2009	John DeQuattro Community Cancer Center	in honor of Joseph Riley	100 00	2,300 00
06/17/2009	ECHN Community HealthCare Foundation	Bike Connect in honor of Alan Krupp	100 00	2,400 00
06/18/2009	PMC - Jimmy Fund	tho Coleman Levy	100 00	2,500 00
06/22/2009	Toastmasters International	Carl Slicer	100 00	2,600 00
08/04/2009	Manchester Community College Foundation	in honor of Betty & Charlie Sullivan	300 00	2,900 00
09/02/2009	American Cancer Society	in honor of Harvey Desrusseaux	100 00	3,000 00
09/14/2009	Hartford's Camp Courant	George Gombossy	200 00	3,200 00
09/29/2009	Nutmeg Big Brothers Big Sisters	in honor of Carey Redd II	100 00	3,300 00
10/01/2009	American Diabetes Association	tho Bob Sumislaski	150 00	3,450 00
12/03/2009	Muscular Dystrophy Association	WJM Lock up	100 00	3,550 00
12/11/2009	Leela & Murali Atluru Family Foundation	in honor of Dr Murali Atluru	100 00	3,650 00
12/16/2009	Toys for Tots	Brad Davis	200 00	3,850 00
12/17/2009	Toys for Tots	in honor of Brad Davis	100 00	3,950 00
12/17/2009	Muscular Dystrophy Association	Mary Brunelle lock up	50 00	4,000 00
12/30/2009	The Jesuits	Dick Connolly	250 00	4,250 00

Rockville Bank Community Foundation, Inc.
Transaction Detail By Account
January through December 2009

Date	Name	Memo	Amount	Balance
12/30/2009	Pets on Wheels of Connecticut, Inc	tho Philip Klein	250 00	4,500 00
12/30/2009	Hopewell Baptist Church	Donna Banks	100 00	4,600 00
Total in honor of			4,600 00	4,600 00
In memory of				
01/20/2009	Visiting Nurse & Health Services of CT	imo Fredenck Stone Jr	50 00	50 00
01/20/2009	Society for the Protection of NH Forests	imo Geraldine Dickerman (LS aunt)	100 00	150 00
01/20/2009	American Diabetes Association	Herbert/Bud Jones, Sr (Sandy Jones fil)	100 00	250 00
01/20/2009	Alzheimer's Association	imo Mary Rothe (Sarah G-mother)	100 00	350 00
02/02/2009	American Cancer Society, Inc	imo Gus Lefebvre (Wayne Stanley's BIL)	100 00	450 00
02/25/2009	American Diabetes Association	imo Milton Fleet	50 00	500 00
03/03/2009	American Cancer Society	imo John Shanley	100 00	600 00
03/04/2009	Woodlake at Tolland	IMO Lester White	50 00	650 00
03/23/2009	Hockanum Valley Community Council	in memory of Stephen Marcham	100 00	750 00
03/31/2009	Eastern Paralyzed Veterans Association	imo Aldine Stramel	100 00	850 00
04/15/2009	VA Connecticut Healthcare System	imo Ernie Everett	100 00	950 00
04/15/2009	Avow Hospice	imo Jeanette McCoy	50 00	1,000 00
04/15/2009	George Lamy Memorial Fund	in memory of George Lamy	100 00	1,100 00
04/15/2009	Saint Jude Children's Hospital	imo Aldine Stramel	100 00	1,200 00
04/27/2009	Somers Rotary	Jude Brennan	100 00	1,300 00
04/27/2009	First Lutheran Church	Everett Frey	100 00	1,400 00
05/21/2009	Warehouse Point Library	imo Jean Russell	100 00	1,500 00
05/21/2009	Cornerstone Foundation, Inc	imo Muel Schindler	100 00	1,600 00
06/17/2009	Harry & Helen Gray Cancer Center	Donna D'Alessandro	100 00	1,700 00
06/22/2009	National Brain Tumor Society	Phil Snyder	50 00	1,750 00
06/24/2009	Hazardville Volunteer Fire Department	imo Edwin Jamoc	50 00	1,800 00
07/20/2009	Palliative Care Program at Hartford Hospit	imo Scott Andrusis' sil	100 00	1,900 00
07/28/2009	Cornerstone Christian School	imo William Fish	50 00	1,950 00
07/28/2009	American Lung Association of Connecticut	imo Gene Skladnowski's fil	100 00	2,050 00
07/30/2009	Suffield Ambulance Association	Denise Fleming's fil	100 00	2,150 00
08/19/2009	American Lung Association of Connecticut	imo Daniel Wheeler	100 00	2,250 00
08/24/2009	Henry Low Heart Center	John Cavanaugh, Jr , Jackie Agruso's Grandf	100 00	2,350 00
09/29/2009	Juvenile Diabetes Research Foundation	imo Daniel Reale, Sr	50 00	2,400 00
09/29/2009	Visiting Nurse & Health Services of CT	Michelle Fasolo's grandfather	100 00	2,500 00
09/29/2009	ECHN Community HealthCare Foundation	Kevin Murphy's father	50 00	2,550 00
12/03/2009	Visiting Nurse & Health Services of CT	deceased members of RB staff & governance	50 00	2,600 00
12/03/2009	Cystic Fibrosis Foundation	paula morande, bill morande's wife	100 00	2,700 00
12/10/2009	St Francis Hospital Foundation	in memory of Karen Mudano	50 00	2,750 00
12/10/2009	South Windsor Food Bank	Chief Tyler's mother in law	50 00	2,800 00
12/10/2009	Saint Mary's Hospital Foundation	John Burke	100 00	2,900 00
Total in memory of			2,900 00	2,900 00
lunch sponsor				
04/27/2009	Rockville High School	lunch sponsor	200 00	200 00
06/24/2009	Educational Resources for Children, Inc	for summer camp	500 00	700 00
Total lunch sponsor			700 00	700 00
matching funds				
03/23/2009	Enfield Loaves & Fishes, Inc	Feinstein Challenge	100 00	100 00
03/23/2009	Cornerstone Foundation, Inc	Feinstein Challenge	250 00	350 00

Rockville Bank Community Foundation, Inc.
Transaction Detail By Account
January through December 2009

Date	Name	Memo	Amount	Balance
04/15/2009	March of Dimes	to match Leah Peltier personal donation	250 00	600 00
05/04/2009	ITN North Central CT	matching funds for walk, d fleming	50 00	650 00
06/17/2009	Friends of Somers Boy Scout Troop 387	matching funds	250 00	900 00
08/20/2009	Jimmy Fund Walk	for Michele Martinez	85 00	985 00
10/01/2009	Leukemia & Lymphoma Society	match Gwen R & Bev N	500 00	1,485 00
10/16/2009	American Cancer Society - Making Strides	Amy Roach	50 00	1,535 00
Total matching funds			1,535 00	1,535 00
parade sponsor				
10/01/2009	Greater Hartford Arts Council	parade sponsor	1,000 00	1,000 00
10/28/2009	Greater Hartford Arts Council	Veterans Day Parade	0 00	1,000 00
Total parade sponsor			1,000 00	1,000 00
pledge				
03/18/2009	Channel 3 Kids Camp	pledge for Administration Lodge	25,000 00	25,000 00
07/28/2009	ECHN Community HealthCare Foundation	first payment	25,000 00	50,000 00
12/30/2009	Manchester Community College Foundation	computer lab	20,000 00	70,000 00
12/30/2009	Eastern Region YMCA	pledge 3rd installment	10,000 00	80,000 00
Total pledge			80,000 00	80,000 00
prize applicant				
05/04/2009	CT Quality Improvement Award Partnership	Innovation Prize Applicant	150 00	150 00
Total prize applicant			150 00	150 00
Program Sponsor				
01/20/2009	East Granby Library Association	music sponsor	500 00	500 00
01/21/2009	Marine Corps League, Inc	Program Sponsor	250 00	750 00
03/03/2009	Dress for Success Hartford	program sponsor	250 00	1,000 00
03/19/2009	American Legion Post 154	annual banquet program sponsor	50 00	1,050 00
03/23/2009	East Hartford Lions Club Foundation	quest brunch	90 00	1,140 00
03/26/2009	SPEBSQSA, Inc - Enfield Chapter	program sponsor	60 00	1,200 00
04/15/2009	Manchester Historical Society	materials for tours	500 00	1,700 00
04/27/2009	Narcotic Enforcement Officers Associatio	program sponsor	100 00	1,800 00
04/27/2009	Salvation Army	soup, soap & Hope	250 00	2,050 00
06/24/2009	4-Town Fair	program sponsor	250 00	2,300 00
06/24/2009	Temple Beth Shalom Endowment Foundation	program sponsor	300 00	2,600 00
07/15/2009	Rockville High School Softball Booster Cl	program sponsor	50 00	2,650 00
08/24/2009	Catholic Charities	seats for Immigrant fundraiser	1,250 00	3,900 00
08/24/2009	University of Hartford	program sponsor	250 00	4,150 00
08/31/2009	Joseph T O'Callahan NROTC Fund	VOID program sponsor	0 00	4,150 00
09/02/2009	Greater Hartford Interfaith Coalition	half page ad	60 00	4,210 00
09/29/2009	Opera House Players	full page ad sponsor	250 00	4,460 00
10/28/2009	Connecticut National Guard Foundation Inc	Operation Home for the Holidays	2,000 00	6,460 00
10/28/2009	UNICO - Greater Hartford Chapter	for Evening in Rome	100 00	6,560 00
10/28/2009	Capital Community College Foundation	half page program sponsor	250 00	6,810 00
10/28/2009	Urban League of Greater Hartford	ad	200 00	7,010 00
12/10/2009	SPEBSQSA Inc - Manchester Chapter	program sponsor	100 00	7,110 00
12/11/2009	Joseph T O'Callahan NROTC Fund	VOID program sponsor	0 00	7,110 00
12/30/2009	Felician Adult Day Care	for program	150 00	7,260 00
Total Program Sponsor			7,260 00	7,260 00

Rockville Bank Community Foundation, Inc.
Transaction Detail By Account
January through December 2009

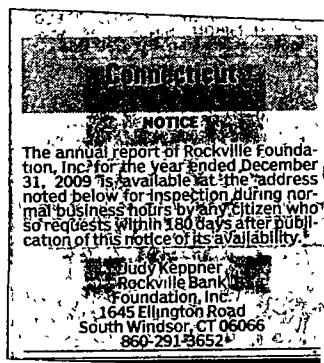
Date	Name	Memo	Amount	Balance
radiothon				
03/03/2009	Connecticut Radio Information System	service to blind	250 00	250 00
Total radiothon			250 00	250 00
Road Race				
01/21/2009	Town of Vernon Parks & Recreation Dept	Mothers Day Dash	250 00	250 00
02/25/2009	National MS Society	rest stop sponsor	250 00	500 00
03/03/2009	Leukemia & Lymphoma Society	Light the Night Sponsor	2,000 00	2,500 00
03/24/2009	ECHN Community HealthCare Foundation	Bike Connect	200 00	2,700 00
03/24/2009	THCC Foundation, Inc	Spirit of Spring Road Race & Kims Fun Run	500 00	3,200 00
03/24/2009	Bolton Booster Club, Inc	Bolton Road Race Sponsor	250 00	3,450 00
04/15/2009	Frends of Glastonbury Rowing Inc	Glastonbury River Race	300 00	3,750 00
05/21/2009	ECHN Community HealthCare Foundation	road race	200 00	3,950 00
05/21/2009	American Cancer Society	walk a thon	150 00	4,100 00
07/07/2009	Hartford Marathon Foundation	Old Wethersfield 5K	30 00	4,130 00
07/28/2009	Somers Rotary	Great Escape	500 00	4,630 00
07/28/2009	National Lung Cancer Partnership	Glastonbury Gold Sponsor	1,000 00	5,630 00
08/19/2009	Tolland Elementary PTO	Cider Mill 5K & Family Fun Run	500 00	6,130 00
08/20/2009	Alex's Lemonade Foundation	bronze sponsor	125 00	6,255 00
09/14/2009	National Lung Cancer Partnership	Free to Breathe Walk	425 00	6,680 00
10/28/2009	Bolton PTA	Run to Read Road Race	100 00	6,780 00
10/28/2009	Community Health Resources	sponsor	100 00	6,880 00
11/02/2009	Saint Francis Prep	In honor of Dorothy Giammona	250 00	7,130 00
11/02/2009	Manchester Road Race Committee	12 registrants	240 00	7,370 00
Total Road Race			7,370 00	7,370 00
robotics				
02/09/2009	FIRST Team 809 - Techno Wizards	Bronze Sponsor	100 00	100 00
05/21/2009	Highland Park School PTA	Toy Challenge	100 00	200 00
11/02/2009	Somers High School Research & Development	electric vehicle	100 00	300 00
Total robotics			300 00	300 00
scholarship				
02/10/2009	sch 08 - Amy Sposito & Nichols College	second half	1,000 00	1,000 00
02/10/2009	sch 08 - Chnstopher Lally & UHart	second half	1,000 00	2,000 00
02/10/2009	sch 08 - Emily Kidder & Eastern CT State	second half	1,000 00	3,000 00
02/10/2009	sch 08 - Ashley Winter & Western CT State	second half 2008	1,000 00	4,000 00
02/10/2009	sch 08 - Carissa Jett & Bryant University	second half 2008	1,000 00	5,000 00
02/10/2009	sch 08 - Sean Smith & Bentley College	second half 2008	1,000 00	6,000 00
02/10/2009	sch 08 - Rebecca Bacon & Northeastern Uni	second half 2008	1,000 00	7,000 00
02/10/2009	sch 08 - Kyle Campbell & University of CT	second half 2008	1,000 00	8,000 00
02/19/2009	sch 08 - Gerard Walter & UConn	second installment	1,000 00	9,000 00
02/19/2009	sch 08 - Anthony Shin & Duke University	second installment 2008	1,000 00	10,000 00
02/19/2009	sch 08 - Chnstopher Zielinski & UConn	second installment	1,000 00	11,000 00
02/19/2009	sch 08 - Kyle Josephs & University of CT	second installment	1,000 00	12,000 00
02/19/2009	sch 08 - Alisha Gnswoold & Southern CT St	second installment	1,000 00	13,000 00
07/16/2009	sch 09 - Dennis Lagace & Bentley Universi	East Catholic High School	1,250 00	14,250 00
07/16/2009	sch 09 - Cory Andersen & ECSU	Enrico Fermi High School	1,250 00	15,500 00
07/16/2009	sch 09 - Chnstian Schirra & Embry-Riddle	Ellington High School	1,250 00	16,750 00

Rockville Bank Community Foundation, Inc.
Transaction Detail By Account
January through December 2009

Date	Name	Memo	Amount	Balance
07/16/2009	sch 09 - Sabrina Camboulives & Smith Coll	Bacon Academy - Colchester	1,250 00	18,000 00
07/16/2009	sch 09 - Jordan Broome & Johnson Smith Un	Manchester High School	1,250 00	19,250 00
07/16/2009	sch 09 - Madelaine Bulkley & Bentley Univ	South Windsor High School	1,250 00	20,500 00
07/16/2009	sch 09 - Sean Gilbert & Northeastern Univ	Tolland High School	1,250 00	21,750 00
07/16/2009	sch 09 - Cara Angeloni & Johnson & Wales	Enfield High School	1,250 00	23,000 00
07/16/2009	sch 09 - Eric Ouellette & Eastern CT Stat	Suffield High School	1,250 00	24,250 00
07/16/2009	sch 09 - Knstie Jarvis & Westfield State	East Windsor High School	1,250 00	25,500 00
07/16/2009	sch 09 - Emely Almonte & Boston Universit	Rockville High School	1,250 00	26,750 00
07/20/2009	sch 09 - Alexander Clausen & UConn	Coventry High School	1,250 00	28,000 00
07/28/2009	sch 09 - Kathleen Powers & UCLA	first half - Somers High School	1,250 00	29,250 00
Total scholarship			29,250 00	29,250 00
school				
01/21/2009	CREC - Public Safety Academy	clothing for kids	500 00	500 00
03/04/2009	Saint Bndget School	event sponsor	7,500 00	8,000 00
03/18/2009	Rockville High School	high honor roll breakfast	500 00	8,500 00
03/24/2009	Manchester High School	track meet	500 00	9,000 00
07/28/2009	New England Air Museum	for 2 classes	2,500 00	11,500 00
07/28/2009	RHS Marching Band Booster Club	trophy sponsor	250 00	11,750 00
Total school			11,750 00	11,750 00
sign sponsor				
03/24/2009	Rockville Little League	sign sponsor	75 00	75 00
04/27/2009	Hazardville Institute Conservancy Society	banner sponsor	250 00	325 00
04/27/2009	Manchester Silkworms Baseball Club	Left or Right Field Sign	1,000 00	1,325 00
07/28/2009	Tolland Youth Football Inc	banner on field	300 00	1,625 00
Total sign sponsor			1,625 00	1,625 00
societies & associations				
10/01/2009	Saint Joseph's Residence	mattresses	1,000 00	1,000 00
Total societies & associations			1,000 00	1,000 00
sports program				
03/23/2009	Vernon Senior Softball League, Inc	senior softball	250 00	250 00
06/26/2009	National Kidney Foundation	World Transplant Games in Australia	500 00	750 00
07/28/2009	Vernon Youth Soccer Association	soccer team	125 00	875 00
07/28/2009	Connecticut Clippers Inc	youth hockey, Nick Jones, Sandy's son	150 00	1,025 00
09/17/2009	Gaylord Hospital Sports Association	sports program	250 00	1,275 00
Total sports program			1,275 00	1,275 00
table sponsor				
04/15/2009	National Exchange Club Foundation	comedy night	500 00	500 00
06/26/2009	Glastonbury Rotary Club	table sponsor for lobsterfest	435 00	935 00
08/04/2009	South Windsor Community Foundation	longest table event	1,000 00	1,935 00
09/02/2009	ITN North Central CT	for Enfield Longest Table	200 00	2,135 00
10/28/2009	Hockanum Valley Community Council	table sponsor	280 00	2,415 00
Total table sponsor			2,415 00	2,415 00
trip sponsor				
01/20/2009	National Honor Society/H Cheney Tech	trip sponsor for Washington DC	500 00	500 00

Rockville Bank Community Foundation, Inc.
Transaction Detail By Account
January through December 2009

Date	Name	Memo	Amount	Balance
09/02/2009	Kids in Limos	trip sponsor	300 00	800 00
Total trip sponsor			800 00	800 00
True-Up of Pledges Payable				
12/31/2009		to adjust to actual	-54,239 00	-54,239 00
12/31/2009	National Kidney Foundation	to adjust to zero	-500 00	-54,739 00
Total True-Up of Pledges Payable			-54,739 00	-54,739 00
vehicle				
04/27/2009	Town of Somers	water wagon	725 00	725 00
Total vehicle			725 00	725 00
vocational award				
04/24/2009	vac award 2009 - Henry C Myers	Cheney Tech	1,250 00	1,250 00
04/24/2009	vac award 2009 - Devin P Lavoe	Manchester High School	1,250 00	2,500 00
05/04/2009	vac award 2009 - Paul S Godin	Enfield High School	1,250 00	3,750 00
05/04/2009	vac award 2009 - Megan E Steadman	Somers High School	1,250 00	5,000 00
05/04/2009	vac award 2009 - Allison M Zinn	South Windsor High School	1,250 00	6,250 00
05/04/2009	vac award 2009 - Jaycee L Taylor	Coventry High School	1,250 00	7,500 00
05/04/2009	vac award 2009 - Peter M Kotowicz	Tolland High School	1,250 00	8,750 00
05/04/2009	vac award 2009 - Justin J Pierce	Suffield High School	1,250 00	10,000 00
05/04/2009	vac award 2009 - Denis Groux	East Windsor High School	1,250 00	11,250 00
05/04/2009	vac award 2009 - Julie C Kuhl	Bacon Academy	1,250 00	12,500 00
05/04/2009	vac award 2009 - Annalise Hurley	Ellington High School	1,250 00	13,750 00
05/04/2009	vac award 2009 - Kayla Cortes	Rockville High School	1,250 00	15,000 00
05/04/2009	vac award 2009 - Kyle Gerner	Rockville High School Agncultural	1,250 00	16,250 00
05/04/2009	vac award 2009 - Ian Labich	Enrico Fermi High School	1,250 00	17,500 00
Total vocational award			17,500 00	17,500 00
web site sponsor				
03/23/2009	Saint Bernard's Church	Web site sponsor	250 00	250 00
Total web site sponsor			250 00	250 00
wine auction				
02/04/2009	ECHN Community HealthCare Foundation	Silent Auction Sponsor	1,000 00	1,000 00
02/19/2009	ARC of Greater Enfield	beer & wine tasting	500 00	1,500 00
02/25/2009	Saint Mary Church Hatian Ministry	Wine tasting	100 00	1,600 00
03/31/2009	Visiting Nurse & Health Services of CT	Pinot Gngio Sponsor & 4 tickets	1,200 00	2,800 00
12/03/2009	Manchester Community College Foundation	sponsor	1,000 00	3,800 00
Total wine auction			3,800 00	3,800 00
Total Contributions			261,925 00	261,925 00
TOTAL			261,925 00	261,925 00



Connecticut

NOTICE

The annual report of Rockville Foundation, Inc. for the year ended December 31, 2009 is available at the address noted below for inspection during normal business hours by any citizen who so requests within 180 days after publication of this notice of its availability.

Judy Keppner
Rockville Bank
Foundation, Inc.
1645 Ellington Road
South Windsor, CT 06066
860-291-3652

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	ROCKVILLE BANK FOUNDATION, INC	20-3000295
	Number, street, and room or suite number. If a P.O. box, see instructions	
	1645 ELLINGTON ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	SOUTH WINDSOR, CT 06074	

Check type of return to be filed (file a separate application for each return).

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (section 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► JOHN T. LUND

Telephone No. ► (860) 291-3626

FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 10, to file the exempt organization return for the organization named above.
The extension is for the organization's return for:

► ☒ calendar year 20 09 or► ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.

3a \$ 802.

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.

3b \$ 1,200.

c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.

3c \$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.Form **8868** (Rev. 4-2009)