

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoning organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

OMB No 1545-1150

Open to Public Inspection

Department of the Treasury

Internal Revenue Service ▶ The organization may have to use a copy of this return to satisfy state reporting requirements. and ending For the 2009 calendar year, or tax year beginning Check if Name of organization D Employer identification number Please Address use IRS ROCKBRIDGE COUNTY PUBLIC SCHOOLS label or Name Change FOUNDATION 20-2915187 pnnt or type Initial retum Number and street (or P.O box, if mail is not delivered to street address) E Telephone number Room/suite Specific PO BOX 1042 Termin-540-463-7386 instruc-Amende City or town, state or country, and ZIP + 4 F Group Exemption Application pending LEXINGTON, VA 24450 Number > **G** Accounting method X Cash • Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Accrual Schedule A (Form 990 or 990-EZ). Other (specify) ▶ Website: ▶ WWW.ROCKBRIDGESCHOOLSFOUNDATION.ORG H Check X if the organization is not Check ► L If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return 23,744. Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I) 23,595. Contributions, gifts, grants, and similar amounts received 1 2 2 Program service revenue including government fees and contracts 3 Membership dues and assessments 3 149. Investment income 4 5a Gross amount from sale of assets other than inventory 5a 5b b Less cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c Revenue Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ▶ ∟ a Gross revenue (not including \$ of contributions reported on line 1) 6a 6b **b** Less direct expenses other than fundraising expenses c Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 60 7a Gross sales of inventor dessiretum and allowances 7a Less cost of goods sold 7b Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) Other revenue (describe 10 8 2010 7c 8 8 Total revenue Add lines 1, 2, 3, 4, 5c, 6c, 70 and 8 23,744. 9 21,440 STMT 3 Grants and similanamin schedule) 10 10 11 Benefits paid to or for members 11 12 12 Salaries, other compensation, and employee benefits Professional fees and other payments to independent contractors 13 13 14 14 Occupancy, rent, utilities, and maintenance 15 Printing, publications, postage, and shipping 15 $3,\overline{308}$. SEE STATEMENT 1) Other expenses (describe 16 16 24,748. 17 17 Total expenses. Add lines 10 through 16 18 <1,004. 18 Excess or (deficit) for the year (Subtract line 17 from line 9) Net 28\$ gts 19 Net assets or fund balances at beginning of year (from line 27, column (A)) 25,181. 19 (must agree with end-of-year figure reported on prior year's return) 20 20 Other changes in net assets or fund balances (attach explanation) 24,177. 21 21 Net assets or fund balances at end of year Combine lines 18 through 20 Part # Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ ANACE CENTA (See the instructions for Part II) (A) Beginning of year (B) End of year 4,065. 9,248. 22 Cash, savings, and investments . 23 Land and buildings 15,933.20,112. SEE STATEMENT 2) Other assets (describe 24 25,181. 24,177. 25 Total assets 0. 26) 0. 26 Total liabilities (describe

Net assets or fund balances (line 27 of column (B) must agree with line 21)

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2009)

24,177.

25,181.27

ROCKBRIDGE COUNTY PUBLIC SCHOOLS

Fori	m 990-EZ (2009)			20-	29151	. 8 7 Page 2
	art III- Statement of Program Service Accomplishme	nts (See the instructions for				xpenses
	at is the organization's primary exempt purpose? SEE STATEMENT				1	or section 501(c)(3)
			 _			4) organizations and
	scribe what was achieved in carrying out the organization's exempt pu			be		17(a)(1) trusts, optional
	services provided, the number of persons benefited, and other relevan				for others)	
28	THIRTEEN GRANTS TO SEVEN PUBLIC ELE		LE AND HI	GH		
	SCHOOLS IN ROCKBRIDGE COUNTY VIRGIN	IIA				
					}	
	(Grants \$ 21,340.) If this amount includes foreign	grants, check here	<u> </u>	\Box	28a	21,340.
29					 	·
						
				_		
	(Grants \$) If this amount includes foreign	grants, check here	<u>_</u>	Ш	29a	
30						
					l 1	
	(Grants \$) If this amount includes foreign	grants chack here		\Box	30a	
٠.	<u> </u>	grants, check here			1304	 -
31	Other program services (attach schedule)		_			
	(Grants \$) If this amount includes foreign	grants, check here		<u> </u>	31a	01 040
	Total program service expenses (add lines 28a through 31a)			<u> </u>	32	21,340.
P	art IV List of Officers, Directors, Trustees, and Key I	mployees. List each one ev	en if not compensated	(See the	instructions	for Part IV)
					ntributions	
	(a) Name and address	(b) Title and average hours			mployee	(e) Expense
	(a) Name and address	per week devoted to position	(If not paid, enter		fit plans &	account and
		position	-0)		eferred pensation	other allowances
					pensation	
	OFF CONTROL F	4				
	SEE STATEMENT 5					
_						
						ł
						
		1				
						
		4				1
						L
			}	l		
	· · · · · · · · · · · · · · · · · · ·					
						
		-				
		-				
		4				
]				
]		ĺ		
						
		4				
		-				
		4				
_						
_					·	
		1	1			
_						
		4				
				ļ		ļ
						
			<u> </u>	L		<u></u>
		1]			1
_			i .			

Form 990-EZ (2009)

FOUNDATION

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		X
	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		X
	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not			
J J	reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
•	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting,		1	
4		35a		Х
	and proxy tax requirements?	35b	N/	
	If "Yes," has it filed a tax return on Form 990-T for this year?	000		
	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes,"	36		X
	complete applicable parts of Sch. N Enter amount of political expenditures, direct or indirect, as described in the instructions.			
	Effet amount of political exponentials, another memory as assertion	1	1	Х
	Did the organization file Form 1120-POL for this year?	37b		
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made	200		Х
	in a prior year and still outstanding at the end of the period covered by this return? If "Yes " complete Schedule 1. Part II and enter the total amount involved	38a	ļ	^
þ	1 105, complete concentration of the total amount most	4		
39	Section 501(c)(7) organizations Enter			
	Initiation fees and capital contributions included on line 9	-		
	Gross receipts, included on line 9, for public use of club facilities 39b N/A	4		
40 a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under			
	section 4911 ► ; section 4912 ► , section 4955 ► O .			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the			
	year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction			
	has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	↓	X
C	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers			
	or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the			
	organization D.			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			
	transaction? If "Yes," complete Form 8886-T	40-		X
		40e		<u> </u>
41	List the states with which a copy of this return is filed VA			·
	List the states with which a copy of this return is filed ► VA		588	·
	List the states with which a copy of this return is filed ► VA The organization's books are in care of ► TREASURER Telephone no ► 540-46			·
42 a	List the states with which a copy of this return is filed ► VA The organization's books are in care of ► TREASURER Located at ► PO BOX 1042, LEXINGTON, VA Telephone no ► 540-46 ZIP+4 ► 2	53-6		·
42 a	List the states with which a copy of this return is filed ► VA The organization's books are in care of ► TREASURER Located at ► PO BOX 1042, LEXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority	53-6	0	
42 a	List the states with which a copy of this return is filed VA The organization's books are in care of TREASURER Located at PO BOX 1042, LEXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial	53-6	0	·
42 a	List the states with which a copy of this return is filed VA The organization's books are in care of TREASURER Located at PO BOX 1042, LEXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	53-6 2445	0	No
42 a	List the states with which a copy of this return is filed VA The organization's books are in care of TREASURER Located at PO BOX 1042, LEXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country	53-6 2445	0	No
42 a	List the states with which a copy of this return is filed VA The organization's books are in care of TREASURER Located at PO BOX 1042, LEXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	42b	0	No X
42 a	List the states with which a copy of this return is filed VA The organization's books are in care of TREASURER Located at PO BOX 1042, LEXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the US?	53-6 2445	0	No
42 a b	List the states with which a copy of this return is filed VA The organization's books are in care of TREASURER Located at PO BOX 1042, LEXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the US? If "Yes," enter the name of the foreign country	42b	0	No X
42 a	List the states with which a copy of this return is filed VA The organization's books are in care of TREASURER Located at PO BOX 1042, LEXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the U S? If "Yes," enter the name of the foreign country Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here	42b 42c	Yes	No X
42 a b	List the states with which a copy of this return is filed VA The organization's books are in care of TREASURER Located at PO BOX 1042, LEXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the US? If "Yes," enter the name of the foreign country	42b	Yes	No X
42 a b	List the states with which a copy of this return is filed VA The organization's books are in care of TREASURER Located at PO BOX 1042, LEXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the U S? If "Yes," enter the name of the foreign country Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here	42b 42c	Yes	No X
42 a b c	List the states with which a copy of this return is filed VA The organization's books are in care of TREASURER Located at PO BOX 1042, LEXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the U S? If "Yes," enter the name of the foreign country Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year	42b 42c	Yes	No X
b c	List the states with which a copy of this return is filled VA The organization's books are in care of Located at PO BOX 1042, EXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filling requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the U S? If "Yes," enter the name of the foreign country Section 4947(a)(1) nonexempt charitable trusts filling Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of	42b 42c N/A	Yes	No X
42 a b c c 43	List the states with which a copy of this return is filed VA The organization's books are in care of Located at PO BOX 1042, LEXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	42b 42c	Yes	No X
42 a b c c 43	List the states with which a copy of this return is filled VA The organization's books are in care of Located at PO BOX 1042, EXINGTON, VA At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filling requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the U S? If "Yes," enter the name of the foreign country Section 4947(a)(1) nonexempt charitable trusts filling Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of	42b 42c N/A	Yes	No X

20-2915187 Page 4

Pa		Section 501(c)(3) organizations and section organizations and section 4947(a)(1) nonexempt charitable and 51.							
46	Did the or	ganization engage in direct or indirect political campaign activities	on behalf of or in opposition to o	candidates for public		_ Y	es No X		
office? If "Yes," complete Schedule C, Part I									
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II									
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E									
49a Did the organization make any transfers to an exempt non-charitable related organization?									
		as the related organization a section 527 organization?				49b			
50		this table for the organization's five highest compensated employed, 0,000 of compensation from the organization. If there is none, ente	•	s, trustees and key ei			ea more 		
		(a) Name and address of each employee paid more than \$100,000 NONE	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contribution to employee benefit plans & deferred compensation	(e) E accor other a	xpense unt and llowances		
f 51	Complete	ther of other employees paid over \$100,000 this table for the organization's five highest compensated indepen on If there is none, enter "None" NONE (a) Name and address of each independent contractor paid more		ved more than \$100	 -	ation from			
d	Total num	ber of other independent contractors each receiving over \$100,00	0 .	>			· <u>-</u>		
Sigr Here	, ဳ	nder penalties of penury. I declare that I have examined this return, including a prect, and complete Diclaration of preparer (other than officer) is based on all signature of office. Audrey A Hawkey Project Arguer (other than officer) is based on all the project of the proj	ccompanying schedules and statemer information of which preparer has any	nts, and to the best of m knowledge	y knowledge and be 2/28/ Date	/	9,		
Paid Prep Use	arer's	eparer's signature Daud Byann	- 2/9/10 emp	ck if self- ployed Prep	parer's identifying nu	ımber (See	instr)		
U36	Firm'	RAETZ & HAWKINS) PC CPA (f-employed). 128 SOUTH RANDOLPH STR LEXINGTON, VIRGINIA 24	REET	EIN I Phon no		63-71	121		
May		ccuss this return with the preparer shown above? See instructions			▶ []	Yes	No EZ (2009)		

SCHEDULE A

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

2009

Open to Public Inspection

Name of the organization

ROCKBRIDGE COUNTY PUBLIC SCHOOLS FOUNDATION

Employer identification number 20-2915187

Part I	Reason f	for Public Chari	ty Status (All organiz	ations mus	st complete	e this part	.) See inst	ructions		
The organi	zation is not a	private foundation b	pecause it is: (For lines 1	through 1	1, check c	nly one b	ox.)			
			s, or association of churc							
			0(b)(1)(A)(ii). (Attach Scl							
	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name,									
								(b)(1)(A)(ii	i). Enter th	e hospital's name,
	city, and state		,	•						·
			penefit of a college or un	iversity ov	vned or op	erated by	a governn	nental uni	described	d in
· —		(b)(1)(A)(iv). (Comple		·						
6 🗀			ent or governmental unit	described	ın sectio	n 170(b)(1)(A)(v).			
7 🗔			eives a substantial part					r from the	general pu	ublic described in
	-	b)(1)(A)(vi). (Comple								
8 🗀	A community	trust described in s	ection 170(b)(1)(A)(vi). (Complete	Part II.)					
9 X	An organizati	on that normally rec	eives: (1) more than 33 1	/3% of its	support fr	om contri	butions, m	embershi	p fees, and	d gross receipts from
	activities relat	ted to its exempt fur	nctions - subject to certa	ın exceptio	ons, and (2) no more	than 33 1	/3% of its	support fr	rom gross investment
	income and u	inrelated business ta	axable income (less sect	ion 511 ta	x) from bus	sinesses a	cquired by	y the orga	nization af	ter June 30, 1975.
	See section	509(a)(2). (Complete	Part III.)							
10			perated exclusively to te							
11 🔲			perated exclusively for th							
	more publicly	supported organiza	itions described in section	on 509(a)(1	l) or sectio	n 509(a)(2	?). See sec	tion 509(a)(3). Chec	ck the box that
	describes the	type of supporting	organization and comple							
	a Type I				e III • Func					Type III · Other
е 🔙			t the organization is not							
	foundation m	anagers and other t	han one or more publicly	y supporte	d organiza	tions desc	cribed in s	ection 509	9(a)(1) or s	ection 509(a)(2).
f	If the organiz	ation received a writ	ten determination from t	the IRS tha	at it is a Tyl	pe I, Type	II, or Type	e III		_
		rganization, check th								
9			rganization accepted ar							
	(i) A person	n who directly or ind	rectly controls, either al	one or tog	ether with	persons c	lescribed i	n (II) and (иі) below,	Yes No
	the gove	erning body of the si	upported organization?				•			11g(i)
	(ii) A family	member of a persor	n described in (i) above?							11g(ii)
	(iii) A 35% d	controlled entity of a	person described in (i) of	or (II) above	∍?					11g(iii)
h	Provide the fo	ollowing information	about the supported or	ganızatıon	(s).					
(i) Name	of supported	(ii) EIN	(iii) Type of organization		rganization			(vi) Is organizatio		(vii) Amount of
orga	inization		(described on lines 1-9		sted in your document?		ion in col r support?	(i) organiz	ed in the	support
			above or IRC section		,			US		
			(see instructions))	Yes	No	Yes	No	Yes	No	
		<u> </u>		<u> </u>					 	
								ŀ	1	
			<u> </u>					-	 	
	·			 			 		 	
								1		
	· · · · · · · · · · · · · · · · · · ·									
		1	1	1		1	1	1	1	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2009

Schedule	Λ.	Earm	aan	~-	aan.	ころ	2000
Schedule	ΑΙ	rorm	990	or	990	·EZ)	2009

	rt II. Support Schedule for	Organizations	Described in	Sections 170)(h)(1)(Δ)(iv) an	d 170(b)(1)(A)(v	/i)
Fa	(Complete only if you checked					a 110(B)(1)(b ()(1	·••
Sor	ction A. Public Support	2 (110 20% 017 11170 0	, , , , , , , , , , , , , , , , , , , ,				
	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Gifts, grants, contributions, and	(a) 2003	(b) 2000	(6) 2001	(4) 2000	(0, 2000	
•	membership fees received. (Do not				1		
	include any "unusual grants.")						
_	•	· · · · ·			-		
2	Tax revenues levied for the organ- ization's benefit and either paid to						
	or expended on its behalf						
_	The value of services or facilities						
3	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3					 	
	The portion of total contributions						
•	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6							
_	ction B. Total Support	<u> </u>					
	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Amounts from line 4						
8	Gross income from interest,					1	
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources				<u> </u>		
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital		1				
	assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10			<u> </u>		<u> </u>	
	Gross receipts from related activities					12	
13	First five years. If the Form 990 is fo		s first, second, th	ird, fourth, or fifth	tax year as a secti	on 501(c)(3)	
_	organization, check this box and sto						
<u>26</u>	ction C. Computation of Publ					144	
14	Public support percentage for 2009 (column (I))		15	
15	Public support percentage from 2008 33 1/3% support test - 2009. If the c			n line 12 and line	14 in 22 1/206 or i		
108	stop here. The organization qualifies				14 15 33 173 70 01 1	nore, oneck this be	▶ □
	33 1/3% support test - 2008. If the c				d line 15 is 33 1/39	% or more, check th	nis box
•	and stop here. The organization qua						▶□
17:	a 10% -facts-and-circumstances tes	•			ie 13, 16a, or 16b.	and line 14 is 10%	or more,
.,,	and if the organization meets the "fac						
	meets the "facts-and-circumstances"						▶□
•	o 10% -facts-and-circumstances tes					17a, and line 15 is	10% or
	more, and if the organization meets t						
	organization meets the "facts-and-cir						
18	Private foundation. If the organization						ns ►
					Sch	nedule A (Form 99	0 or 990-EZ) 2009

20-2915187 Page 3

Schedule A (Form 990 or 990-EZ) 2009 FOUNDATION

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part II Section A. Public Support (e) 2009 Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007(d) 2008 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not 28,855. 33,694. 28,831. 29,575. 23,595. 144,550. include any "unusual grants.") 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose 3 Gross receipts from activities that are not an unrelated trade or busmess under section 513 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge 28,831. 29,575. $\overline{23,595}$. 144,550. 28,855. 33,694. 6 Total, Add lines 1 through 5 7a Amounts included on lines 1, 2, and 16,650. 10,850 9,700 8,450. 7,534. 53,184. 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year 9,700 7,53453,184. 10,850 8,450 16,650 c Add lines 7a and 7b 91,366. 8 Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning in) (c) 2007 (d) 2008 (e) 2009 (f) Total (a) 2005 (b) 200633,694 28,831 29,575 23,595 144,550. 28,855. 9 Amounts from line 6 10a Gross income from interest. dividends, payments received on securities loans, rents, royalties 42 985 516 149 1,692. and income from similar sources b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 42. 985. 516. 149 1,692. c Add lines 10a and 10b Net income from unrelated business activities not included in line 10b. whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital 674. 674. assets (Explain in Part IV.) 30,091 34,410. 29,816. 23.744. 146,916. 28,855. 13 Total support (Add lines 9, 10c, 11, and 12) 14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 62.19 % 15 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f) 61.14 16 Public support percentage from 2008 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage $\overline{1.15}$ 17 % 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) 1.25 18 % 18 Investment income percentage from 2008 Schedule A, Part III, line 17 19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not $\triangleright X$ more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions Schedule A (Form 990 or 990-EZ) 2009

FORM 990-EZ	OTHER EXPENSES		STATEMENT
DESCRIPTION			AMOUNT
FUND RAISING EXPENSES ADMINISTRATIVE EXPENSES			1,898
TOTAL TO FORM 990-EZ, LINE 16			3,308
FORM 990-EZ	OTHER ASSETS		STATEMENT
DESCRIPTION		BEG. OF YEAR	END OF YEAR
INVESTMENT SECURITIES & CERTIF	FICATES	15,933.	20,112
TOTAL TO FORM 990-EZ, LINE 24		15,933.	20,112

FORM 990-EZ CASH GRANTS AND ALLOC	SH GRANTS AND ALLOCATIONS		
CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS	DONEE'S RELATIONSHIP	AMOUNT	
SCHOOL GRANT PROGRAM ROCKBRIDGE COUNTY PUBLIC SCHOOLS 1972 BIG SPRING DRIVE LEXINGTON , VA 24450	BENEFICIARY	21,340.	
MEMORIAL GIFT ROCKBRIDGE AREA HOSPICE 315 MYERS STREET LEXINGTON, VA 24450	NONE	100.	
TOTAL INCLUDED ON FORM 990-EZ, LINE 10		21,440.	

FO	RM 990-EZ	INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS	STATEMEN			NT 4	
A)	DIRECTLY OR	ANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL TRACT?]] YES	[X]	NO	
B)		ANIZATION, DURING THE YEAR, PAY PREMIUMS, INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT?.	. [] YES	[X]	NO	

FORM 990-EZ PART IV - LIST OF TRUSTEES AND	STATE	MENT 5		
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
BONNY BOUCK WILSON, 285 SALES MILL ROAD, FAIRFIELD, VA 24450	VICE PRESIDER	NT 0.	0.	0.
GREG AMONETTE, 1195 MCELWEE ROAD, ROCKBRIDGE BATHS, VA 24473	TREASURER 0.00	0.	0.	0.
AUDREY HAWKINS, 37 RAVENSWOOD LANE, LEXINGTON, VA 24450	PRESIDENT 0.00	0.	0.	0.
JOHN REYNOLDS, 1972 BIG SPRING DRIVE, LEXINGTON, VA 24450	SCHOOL SUPER	INTENTENT 0.	0.	0.
ETHAN POOLE, 377 JUMP MOUNTAIN ROAD, ROCKBRIDGE BATHS, VA 24473	STUDENT REPR	ESENTATIVE 0.	0.	0.
JOHN BLACKBURN 630 ROSS ROAD, LEXINGTON, VA 24450	DIRECTOR 0.00	0.	0.	0.
JEAN CLARK, 2159 SPRING VALLEY ROAD, LEXINGTON, VA 24450	SECRETARY 0.00	0.	0.	0.
PEGGY HAYS, 27 LITTLE CEDAR LANE, LEXINGTON, VA 24450	DIRECTOR 0.00	0.	0.	0.
SHARON MYRICK, 114 WILKINSON PLACE, LEXINGTON, VA 24450	DIRECTOR 0.00	0.	0.	0.
CAROL PHEMISTER, 1263 BETHANY ROAD, LEXINGTON, VA 24450	DIRECTOR 0.00	0.	0.	0.
SUE VAN LEER, 207 PAXTON STREET, LEXINGTON, VA 24450	DIRECTOR 0.00	0.	0.	0.
JAKE BURKS, 60 BLUEBIRD LANE, BUENA VISTA, VA 24416	DIRECTOR 0.00	0.	0.	0.
HANK DOBIN, 155 EAST RIDGE DRIVE, LEXINGTON, VA 24450	DIRECTOR 0.00	0.	0.	0.
DAVID HINTY, 933 FALLING SPRINGS ROAD, GLASGOW, VA 24555	DIRECTOR 0.00	0.	0.	0.
, ,				

ROCKBRIDGE COUNTY PUBLIC SCHOOLS FO	DUNDAT		20-	2915187
JULIA KOZAK 9 MILEY COURT, LEXINGTON, VA 24450	DIRECTOR 0.00	0.	0.	0.
RICHARD PATTERSON, 3878 WINDING WAY ROAD, LEXINGTON, VA 24450	DIRECTOR 0.00	0.	0.	0.
MARIE COLEMAN, 93 DEPOT HILL ROAD, FAIRFIELD, VA 24435	DIRECTOR 0.00	0.	0.	0.
DICK EMERY, 23 EDGEWOOD DRIVE, LEXINGTON, VA 24450	DIRECTOR 0.00	0.	0.	0.
CATHERINE GILLIAM, 2703 BROWNSBURG TURNPIKE, BROWNSBURG, VA 24415	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON FORM 990-EZ, PART	IV	0.	0.	0.

990-EZ PG 2 STATEMENT 6

ENRICH EDUCATIONAL OPPORTUNITIES IN THE ROCKBRIDGE COUNTY PUBLIC SCHOOL SYSTEM THROUGH PUBLIC/PRIVATE PARTNERSHIP, COMMUNITY COLLABORATION AND PROVIDING ADDITIONAL PRIVATE RESOURCES.