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990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

	For	cale	ndary	/ear 2009, or tax	year begi	inning	, ar	nd ending			
	G	Chec	k all th	nat apply	☐ Initial	return [Initial return of a for	mer public cha	rity	Final re	eturn
					=	ded return	Address change	· —	-	hange	
	U	se the	IRS	Name of foundation						mployer identification nu	ımher
	•	labe		The WJK Charita	hla Eaund	lation Inc			l^	20-2631	
	С	therw				•	elivered to street address)	Room/suite	- T	elephone number (see pag	
		print		•			•				•
		or typ	e.	c/o Foundation S		Silverside Roa	<u></u>	123	_	(800) 839	
		e Spe		City or town, state, a	na ZIP coae		5-	10000 1077		exemption application is po	
		structi		Wilmington		504()(0)	DE	<u> 19809-1377</u>	JD 1.	Foreign organizations, ch	eck here ▶
	ᇤ			of organization	X Section	on 501(c)(3) exe	empt private foundation Other taxable private	n foundation	2.	Foreign organizations me	
	Ш	Secu	011 49	47(a)(1) Honexer	npi chania	Die trust t	Julier taxable private		⊨ If	check here and attach cor private foundation status w	
				value of all asse	ts at end	J Accounting		Accrual		nder section 507(b)(1)(A), o	
			ar <i>(tro.</i> 6) ▶	m Part II, col (c), ✿		Other (sp	oecity)			the foundation is in a 60-m	
				·			d) must be on cash basi	<i></i>	ur	nder section 507(b)(1)(B), o	·
	۲a		_	sis of Revenue	-		(a) Revenue and	(b) Net investm	ent	(c) Adjusted net	(d) Disbursements for chantable
				ts in columns (b), (c), a ounts in column (a) (se			expenses per books	income		income	purposes
			uie aiii			the manuchons))	DOOKS				(cash basis only)
				utions, gifts, grants, et							
				►X if the foundation							
2010		3		st on savings and te							
7		4		nds and interest fro	m securities	S	944		944		
0			Gross		•						
2	ē			ntal income or (loss					-	<u> </u>	<u> </u>
MAY	evenue		_	in or (loss) from sa		not on line 10				ļ	
*	Š			sales price for all asse							
	ď	_		l gain net income (7, line 2)		 	0		
\Box				ort-term capital gai	n .						
=				e modifications		i					
SCANNED		_		Sales less returns and							
\triangleleft				Cost of goods sold							
ပ္က				profit or (loss) (atta income (attach sch		=)		<u>-</u>		<u> </u>	
<i>(</i> 2)				Add lines 1 throug			044		044		
	_						944		944		
	Expenses			ensation of officers		rustees, etc				RECEIVE	D
	Su			employee salanes	-				-+	REGE	- 18) - 18)
	g			on plans, employee					-+	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	010 131
			•	fees (attach sched) nting fees (attach s	•	•			 1	8/ MAY 1	12/
	ive			•	-	dulo)				7-11	
	ati		Intere	professional fees (a	allaci i scriet	Jule)				OGDEN	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	Administrat			attach schedule) (see ¡	nage 14 of the	· instructions)	49			1 0GUI-1	1
	Ξ			ciation (attach sche	-	-	75				· -
	Ξ		Occur	•	duic) and d	epiedon					
	A		•	, conferences, and	meetings	•					
				g and publications		•	· 1				
	ā			expenses (attach s	chedule)	•	5,177		60		5,117
	ugu			operating and adn	•	exnenses.	<u> </u>				<u> </u>
	Operating and			nes 13 through 23			5,226		60		5,117
	ĕ			butions, gifts, grant	s paid	•	17,000				17,000
	Ō			xpenses and disburs	•	lines 24 and 25	22,226		60		22,117
				ect line 26 from line			22,220				22,111
				of revenue over exp		lishursements	-21,282				
				vestment income			21,202		884		
				ted net income (if		•	······				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

(HTA)

914



Б-	-4 III	Attached schedules and amounts in the description column	Beginning of year	End o	of year
Рa	и <u>Ш</u>	Balance Sheets Allacined scriedules and allifornits in the description commits should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	161,422	140,140	140,140
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 15 of the			
		instructions) -			
	7	Other notes and loans receivable (attach schedule)			
ts		Less allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
As	9	Prepaid expenses and deferred charges			
	10 a	Investments—US and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis			
	1	Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule) .			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers—see the			
	ļ	instructions Also, see page 1, item I)	161,422	140,140	140,140
	17	Accounts payable and accrued expenses			
w	18	Grants payable .			
Liabilities	19	Deferred revenue .			
Ē	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>ia</u>	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here			
es		and complete lines 24 through 26 and lines 30 and 31.			
ျှ	24	Unrestricted .			
alances	25	Temporanly restricted .			
$\mathbf{\omega}$	26	Permanently restricted			
Net Assets or Fund		Foundations that do not follow SFAS 117, check here			
Fu		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds			
ţ	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
ŝ	29	Retained earnings, accumulated income, endowment, or other funds	161,422	140,140	
Ą	30	Total net assets or fund balances (see page 17 of the			
et	1	instructions) .	161,422	140,140	
Z	31	Total liabilities and net assets/fund balances (see page 17			
	-	of the instructions)	161,422	140,140	
_	_	Analysis of Changes in Net Assets or Fund Balances	00 /	···	·
1		net assets or fund balances at beginning of year—Part II, column (a), line	30 (must agree with		404 400
_		of-year figure reported on prior year's return)	• •	1 2	161,422
		amount from Part I, line 27a		2	-21,282
		increases not included in line 2 (itemize)			140 140
		nes 1, 2, and 3		. 4	140,140 0
		eases not included in line 2 (itemize)		. 5	
ь	ıotal	net assets or fund balances at end of year (line 4 minus line 5)-Part II, or	olumn (b), line 30	. 0	140.140

Capital Gains and	LOSSES IOI TAX OII IIIVE	<u>:5un</u>	ant inco	<u>ne</u>			
	kind(s) of property sold (e.g., real este, or common stock, 200 shs MLC C			(b) How acquired P—Purchase D—Donation		Date acquired no , day, yr)	(d) Date sold (mo , day, yr)
1a NONE				D-Donation			
b							
С							
d							
е							
(e) Gross sales price	(f) Depreciation allowed (or allowable)			r other basis ense of sale			ı or (loss)) mınus (g)
a							
b							
<u>c</u>					<u> </u>		
d					ļ	_	
е					<u> </u>		
Complete only for assets shown	ng gain in column (h) and owned	d by th	e foundation	on on 12/31/69		(I) Gains (Col	(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69			ss of col (ı) (ı), ıf any		• •	less than -0-) or om col (h))
а				_			
b				_			
С					ļ		
d					ļ		
е					ļ		
2 Capital gain net income or (n			nter in Pa `-0- in Pai		2		0
3 Net short-term capital gain of							
If gain, also enter in Part I, lir	ne 8, column (c) (see pages	13 ar	nd 17 of th	ne }			
instructions) If (loss), enter -	0- ın Part I, line 8			J	3		
Part V Qualification Under	er Section 4940(e) for Re	duce	ed Tax o	n Net Investm	ent In	come	
(For optional use by domestic pr	ivate foundations subject to	the se	ection 494	0(a) tax on net i	nvestm	nent income)	
If section 4940(d)(2) applies, lea	•					,	
	•		-bl	-A -E	46		□ v □ N-
Was the foundation liable for the					the ba	ise periou /	Yes [X] No
If "Yes," the foundation does not						·	
1 Enter the appropriate amou	int in each column for each y	year,	see page	18 of the instruc	tions b	efore making	any entries
(a)	(b)			(c)			(d)
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distribution	กร	Net value	of nonchantable-use a	assets		nbution ratio
2008		5,196		16	3,428	(60) (6) (0 149595
2007		3,021			5,603		0 102624
2006		3,334			0,954		0 018425
2005		5,740			4,484		0 039728
2004							0 000000
	<u> </u>						
2 Total of line 1, column (d)						2	0 310372
3 Average distribution ratio for	the 5-year base period-div	ide th	e total on	line 2 by 5, or by	y [
the number of years the foun	dation has been in existence	e if le	ss than 5	years .		3	0 077593
-							
4 Enter the net value of noncha	aritable-use assets for 2009	from	Part X, lin	e 5		4	149,132
5 Multiply line 4 by line 3				•	L	5	11,572
						i	
6 Enter 1% of net investment in	ncome (1% of Part I, line 27t	b) .			L	6	9
7 Add lines 5 and 6 .	•	•			Ļ	7	11,581
8 Enter qualifying distributions		_			. L	8	22,117
If line 8 is equal to or greater the Part VI instructions on pa		ı Part	vi, iine 1	o, and complete	tnat pa	art using a 1%	ax rate See
and rait vi instructions on pa	ige 10						

•				
Form 990-PF (2009) The WJK Charitable Foundation Inc	20)-2631772	2 Pa	age 4
Part VI Excise Tax Based on Investment Income (Section 4940(a),	4940(b), 4940(e), or 4948—see page 18 (of the ins	truction	ons)
1 a Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1			<u> </u>
Date of ruling or determination letter (attach copy of le	;			1
b Domestic foundations that meet the section 4940(e) requirements in Part V,			9	
here ▶ 💢 and enter 1% of Part I, line 27b	.			
c All other domestic foundations enter 2% of line 27b Exempt foreign organiz	zations enter 4%			
of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foun	idations only Others enter -0-) . 2		0	
3 Add lines 1 and 2	3		9	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable found	ndations only Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3 If zero or les	ss, enter -0- 5		9	
6 Credits/Payments				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 1			ļ
b Exempt foreign organizations—tax withheld at source	6b			1
c Tax paid with application for extension of time to file (Form 8868)	6c 0			
d Backup withholding erroneously withheld .				
7 Total credits and payments Add lines 6a through 6d	. 7		1	
<u> </u>	Form 2220 is attached 8		0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owe	· · · · · · · · · · · · · · · · · · ·		8	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amo			0	_
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	► 0 Refunded ► 11		0	
Part VII-A Statements Regarding Activities			lacksquare	
1 a During the tax year, did the foundation attempt to influence any national, sta	ate, or local legislation or did it		Yes	No
participate or intervene in any political campaign?		1a		Х
b Did it spend more than \$100 during the year (either directly or indirectly) for	political purposes (see page 19 of the			
instructions for definition)?		1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activ	rities and copies of any materials		1	İ
published or distributed by the foundation in connection with the activities		<u> </u>		
c Did the foundation file Form 1120-POL for this year?		1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) important				İ
(1) On the foundation \$ (2) On foundation		<u> </u>		İ
e Enter the reimbursement (if any) paid by the foundation during the year for p	political expenditure tax imposed			İ
on foundation managers > \$				
2 Has the foundation engaged in any activities that have not previously been in	reported to the IRS? .	2	-	X
If "Yes," attach a detailed description of the activities				
3 Has the foundation made any changes, not previously reported to the IRS, if			.	
of incorporation, or bylaws, or other similar instruments? If "Yes," attach a co		3	\vdash	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more	e during the year?	_4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction d	lunng the year?	_5_	+ -	X
If "Yes," attach the statement required by General Instruction T	AC) and aCad address			
Are the requirements of section 508(e) (relating to sections 4941 through 49	945) satisfied either			
By language in the governing instrument, or				
By state legislation that effectively amends the governing instrument so that conflict with the state legislation that effectively amends the governing instrument so the state legislation.	hat no mandatory directions	<u> </u>	 , 	
that conflict with the state law remain in the governing instrument?		. 6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year.	ear / if "Yes," complete Part II, col (c), and Part X	:V 7	ιXΙ	1

8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)

or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)?

instructions) ► DE

If "Yes," complete Part XIV .

their names and addresses

8b

OIIII	The WJK Chartable Foundation Inc.	1//2	P	age 3
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u>X</u>
13	Mahaita address	_13		
14	The state of the s	(800) 839-	1754
• •	Located at ► 501 Silverside Road, Suite 123, Wilmington, DE ZIP+4 ► 19809-1377		<u>, 000</u>	-17-97.
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here		•	- 🗀
	and enter the amount of tax-exempt interest received or accrued during the year . ▶ 15			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			Ì
	a disqualified person? Yes X No			Ì
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period			Ì
	after termination of government service, if terminating within 90 days)			i
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here			Ì
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2009?	_1c		<u>_X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			1
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d			
-	and 6e, Part XIII) for tax year(s) beginning before 2009? Yes X No			Ì
	if "Yes," list the years ≥ 20			1
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			ļ
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			,
	to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			ļ
	enterprise at any time during the year? Yes X No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year penod (or longer penod approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
•-	if the foundation had excess business holdings in 2009)	3b	N/A	
la	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u> </u>
þ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable		-	
	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		<u> X</u>

Form	1990-PF (2009) The WJK Charitable Founda	tion I	nc						20-263	1772	Pa	age 6
Pa	rt VII-B Statements Regarding Activit	ies f	or Which Forn	n 47	720 May Be R	equir	ed (contin	ued)				
5a	During the year did the foundation pay or incur ar (1) Carry on propaganda, or otherwise attempt (2) Influence the outcome of any specific public on, directly or indirectly, any voter registration.	to infi	uence legislation (_	X No			
	(3) Provide a grant to an individual for travel, st(4) Provide a grant to an organization other that in section 509(a)(1), (2), or (3), or section 4	n a cl	naritable, etc., orga	anıza	ation described	•			X No			
	(5) Provide for any purpose other than religious educational purposes, or for the prevention							- Yes [X No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the Regulations section 53 4945 or in a current notice		•	•	•			, ,	ا - ا	5b	N/A	
С	Organizations relying on a current notice regardir if the answer is "Yes" to question 5a(4), does the tax because it maintained expenditure responsible if "Yes," attach the statement required by Regular	found ity for	ation claim exemp	tion				►[Yes [∐ X No			
6a	Did the foundation, during the year, receive any figremiums on a personal benefit contract?	unds,	directly or indirectly	y, to	pay			Yes [X No			
	Did the foundation, during the year, pay premium If "Yes" to 6b, file Form 8870		-					г		6b		X
	At any time during the tax year, was the foundation		•					Yes L	X No			
	If yes, did the foundation receive any proceeds or										N/A	
P	art VIII Information About Officers	, Dir	ectors, Truste	es,	Foundation	Mana	agers, Hig	hly P	aid Em	ploye	es,	
_	and Contractors	1-41-		1 41-		/-		- 6 41-	. ! 4	- 4 !		—
	List all officers, directors, trustees, found	_	Title, and average		c) Compensation		ee page 22 (d) Contribution		1			
	(a) Name and address		hours per week evoted to position		f not paid, enter -0-)	en	nployee benefi deferred comp	t plans	1 1		e accou	
SE.	ATTACHMENT											
		igspace							-		_	
		_							-			
	Compensation of five highest-paid emplo	yees	otner than the	ose	included on III	1e 1-		_	ne instr	uctioi	ns).	
(a	Name and address of each employee paid more than \$50	0,000	(b) Title, and avera hours per week devoted to position		(c) Compensation	าก	(d) Contribu employee t plans and d compens	oenefit eferred			e accou	
NO	ŅĒ.											
						\perp						
											_	
101	al number of other employees paid over \$50	UUU										

Form **990-PF** (2009)

	20-2631772	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	Employees	,
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter	"NONE."	_
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compens	ation
NONE		
Total number of others receiving over \$50,000 for professional services	▶	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses	s
1 NONE		
•••••••••••••••••••••••••••••••••••••••		
2		
<u> </u>		
3		
4		
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
1 NONE		
2		
All other program-related investments See page 24 of the instructions		
3		
Total. Add lines 1 through 3		0

	990-PF (2009) The WJK Charitable Foundation Inc	20-263	1772 Page (
Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Fore		
	see page 24 of the instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.		
	purposes:		
а	Average monthly fair market value of securities	1a	(
b	Average of monthly cash balances .	1b	151,403
С	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	151,403
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	151,403
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25		,
	of the instructions)	4	2,271
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	149,132
6	Minimum Investment return. Enter 5% of line 5	6	7,457
Par	t XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) priva	te operating	:1:01
	foundations and certain foreign organizations check here and do not complete this part		
1	Minimum investment return from Part X, line 6	11	7,457
2a	Tax on investment income for 2009 from Part VI, line 5	9	-,,
b	Income tax for 2009 (This does not include the tax from Part VI)	- 1	
С	Add lines 2a and 2b	2c	ç
3	Distributable amount before adjustments Subtract line 2c from line 1	3	7,448
4	Recoveries of amounts treated as qualifying distributions	4	.,
5	Add lines 3 and 4	5	7,448
6	Deduction from distributable amount (see page 25 of the instructions)	6	7,
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	7,448
Par	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	22,117
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.		_
	purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	22,117
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		,,,,,,
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	a

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Adjusted qualifying distributions. Subtract line 5 from line 4

22,108

Par	XIII Undistributed Incom	e (see page 26 of the	ne instructions)			
1	Distributable amount for 2009 fro	m Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2	Undistributed income, if any, as o	of the end of 2009				7,448
- a		or the end of 2000			0	
	Total for prior years 20, 2	20 20		0		
3	Excess distributions carryover, if					·
а		any, to 2003.				
E						
	From 2006					
-		7,907				
0	F					
e		16,871	24.770			
_ T	Total of lines 3a through e .	h	24,778			
4	Qualifying distributions for 2009 f	1				
		22,117				
	Applied to 2008, but not more that				0	
E	Applied to undistributed income of					
	(Election required—see page 26	′ F		. 0		
C	Treated as distributions out of co	. ,				
	required—see page 26 of the ins	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·		
	Applied to 2009 distributable amo					7,448
е	Remaining amount distributed ou	it of corpus .	14,669			
5	Excess distributions carryover ap	plied to 2009	0			0
	(If an amount appears in column same amount must be shown in					
6	Enter the net total of each coluindicated below:	mn as		;		
а	Corpus. Add lines 3f, 4c, and 4e	Subtract line 5	39,447			
b	Prior years' undistributed income	Subtract				
	line 4b from line 2b			0		
C	Enter the amount of prior years' i	undistributed	·			<u> </u>
	income for which a notice of defic	ciency has				
	been issued, or on which the sec	· ·				
	tax has been previously assessed					
d	Subtract line 6c from line 6b Tax		-			
	amount—see page 27 of the insti	1		0		
e	Undistributed income for 2008 S					•
_	4a from line 2a Taxable amount-	i i				
	instructions	See page 27 of the			ام	
f	Undistributed income for 2009 S	ubtract -			<u> </u>	
•	lines 4d and 5 from line 1. This ai					
	be distributed in 2010 .	inount must				0
7	Amounts treated as distributions					
•	corpus to satisfy requirements im					
	, ,	' '				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27 or				
	the instructions)					
8	Excess distributions carryover fro	1				
	not applied on line 5 or line 7 (see	e page 27 of the				
_	instructions)	·	0		-	
9	Excess distributions carryover	l.				
	Subtract lines 7 and 8 from line 6	a [_	39,447			
10	Analysis of line 9					
а	Excess from 2005 .	0				
b	Excess from 2006	0			ļ	
C	Excess from 2007	7,907			l	
d	Excess from 2008	16,871			1	
е	Excess from 2009	14,669				

	1 990-PF (2009) The WJK Charitable Founda	tion Inc			20-263 ⁻	
Pa	t XIV Private Operating Foundations (s	see page 27 of the	e instructions a	nd Part VII-A, qu	estion 9)	N/A
1 a	If the foundation has received a ruling or determination foundation, and the ruling is effective for 2009, ent			•		
b	Check box to indicate whether the foundation is a	private operating four	ndation described ii	n section	4942(j)(3) or	4942(j)(5)
2 a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
	investment return from Part X for each	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	year listed	0	-			0
b	85% of line 2a .	0	0	0	0	0
С	Qualifying distributions from Part XII, line 4 for each year listed	o	_			0
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0
	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 a	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test—enter					
	(1) Value of all assets .					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed .	0				0
С	"Support" alternative test—enter	- 1				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities)					0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)			-		
	(3) Largest amount of support					0
	from an exempt organization (4) Gross investment income					0
D۵	t XV Supplementary Information (Co	malata thia nart	only if the four	ndation had \$5	000 or more in	0
га 	assets at any time during the ye Information Regarding Foundation Manag	ar—see page 28				
	List any managers of the foundation who have corbefore the close of any tax year (but only if they have	ntributed more than 29			the foundation	
	ıam J Kurınsky		<u> </u>			
b	List any managers of the foundation who own 10% ownership of a partnership or other entity) of which				ortion of the	
<u>NO</u>						
2	Information Regarding Contribution, Gran Check here ► X if the foundation only makes unsolicited requests for funds If the foundation ma under other conditions, complete items 2a, b, c, ar	contributions to presi	elected charitable o	organizations and do		ons
а	The name, address, and telephone number of the	person to whom appl	ications should be	addressed		
b	The form in which applications should be submitted	d and information and	materials they sho	ould include		
С	Any submission deadlines					
d	Any restrictions or limitations on awards, such as t factors	by geographical areas	s, charitable fields,	kinds of institutions,	or other	

The WJK Charitable Foundation Inc Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During		r Future Pay	ment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year SEE ATTACHMENT				
Total .	·		. ► 3a	17,000
b Approved for future payment NONE				
Total			D 2h	

Enter gross amounts unless otherwise indicated.	(a) Business code	- (b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of
1 Program service revenue		. 31100110		, arrount	the instructions)
a					
b		_			
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	-		44	044	
4 Dividends and interest from securities			14	944	
5 Net rental income or (loss) from real estate					
a Debt-financed property b Not debt-financed property		·			
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	_				-
9 Net income or (loss) from special events .					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		944	
13 Total. Add line 12, columns (b), (d), and (e)			- •	13	944
See worksheet in line 13 instructions on page 28 to venfy calc					
Part XVI-B Relationship of Activities to the Ac	complishment	of Exempt P	urnoses		
Line No. Explain below how each activity for which incom	e is reported in col	umn (e) of Part X	VI-A contributed in		
▼ the accomplishment of the foundation's exempt	e is reported in col	umn (e) of Part X	VI-A contributed in		
	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X'	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X	VI-A contributed in		
▼ the accomplishment of the foundation's exempt page 28 of the instructions)	e is reported in col	umn (e) of Part X	VI-A contributed in		

Firm's name (or yours if self-employed), address, and ZIP code

FOUNDATION SOURCE

55 WALLS DRIVE, FAIRF

55 WALLS DRIVE, FAIRFIELD, CT 06824

Fon	m 990-PF (haritable Four					20-263177		Pag	e 13
Pa	rt XVII	Information Reg Exempt Organiz		sfers To and Tr	ansactions a	nd Re	lationships With N	loncharital	ble	_	-
1	Did the	organization directly	or indirectly e	ngage in any of th	e following with	any ot	her organization desc	ribed		Yes	No
	ın secti	ion 501(c) of the Code zations?									
а	Transfe	ers from the reporting	foundation to	a noncharitable e	xempt organiza	tion of		1			ĺ
~		sh						14	a(1)		X
		her assets							a(2)		X
b		ransactions						· · · · F	<u> </u>		$\overline{}$
_		les of assets to a non	charitable exe	empt organization				1	b(1)		X
'		rchases of assets fro							b(2)		X
		ntal of facilities, equip							b(3)		X
	(4) Re	mbursement arrange	ements					1	b(4)		Х
		ans or loan guarantee							b(5)		Х
		rformance of services							b(6)		X
¢	Sharing	g of facilities, equipme	ent, mailing lis	ts, other assets, o	r paid employed	es		[1c		X
	value o	nswer to any of the a of the goods, other as n any transaction or s	sets, or servic haring arrange	es given by the re ement, show in co	porting foundati lumn (d) the va	ion. If the	ne foundation receive he goods, other asse	d less than fater ts, or service	air ma es rec	arket eived	
(a)	Line no	(b) Amount involved	+	of nonchantable exemp	t organization	(d) De	scription of transfers, transa	actions, and shar	nng arr	angem	ients
	1	-	NONE					·			
			ļ								
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			<u> </u>								
	describ	oundation directly or ped in section 501(c) or " complete the follow	of the Code (o						s 🗶	No	
		(a) Name of organization		(b) Type	of organization		(c) Description	n of relationship			
N/A	4										
				<u> </u>							
_											
	Linde	r penalties of perjury, I decl	are that I have eys	mined this return, inclu	dina accompanyina	schedule	s and statements, and to the	e hest of my kno		e and	
		, it is true, correct, and com					d on all information of whice	h preparer has a	ny kno	wledge -	9
a	L	WW AS	Z			5/5/		RESIDO	m/		
<u>e</u>	▼ Sigr	nature of officer of trustee			Da	ite	Title				
Sign Here	r's V				Date		Check if	Preparer's idei	Ignatu	re on	
S	aid barer's only	Preparer's Je:	ffrey D.	Haskell	04/15/20	010	self-employed ►	page 30 of the	ınstrud	tions)	

Phone no (800) 839-1754

EIN ▶

The WJK Charitable Foundation Inc. EIN: 20-2631772 Taxable Year Ending December 31, 2009

Form 990-PF, Part I, Line 18 – Taxes

IRS EXCISE TAX PAYMENT WITH 1ST EXT 990-PF	(a) Expenses per Books \$49	(b) Net Investment Income \$0	(c) Adjusted Net Income	(d) Charitable Purpose \$0
TOTAL:	\$49	0\$		0\$

The WJK Charitable Foundation Inc. EIN: 20-2631772 Taxable Year Ending December 31, 2009

Form 990-PF, Part I, Line 23 - Other expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
ADMINISTRATIVE FEES	\$5,117	0\$	1	\$5,117
BANK CHARGE	09\$	\$60	·	0\$
TOTAL:	\$5,177	09\$		\$5,117

The WJK Charitable Foundation Inc. EIN: 20-2631772 Taxable Ýear Ending December 31, 2009

Form 990-PF, Part VIII, Line 1 - List all foundation officers, directors, trustees, foundation managers and their compensation

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
William J Kurinsky c/o Foundation Source 501 Silverside Road Suite 123 Wilmington, DE 19809-1377	₹	President / Director / Secretary hour(s) per week	00 O\$	\$0.00	\$0.00

The WJK Charitable Foundation Inc. EIN: 20-2631772 Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Reciplent name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
B COHEN TOMS RIVER, NJ	NONE	N/A	HARDSHIP ASSISTANCE GRANT	\$5,000 00
CENTER PLAYERS INCORPORATED 35 SOUTH ST, FREEHOLD, NJ 07728	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BLVD FL 2, MIAMI, FL 33137	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$800 00
SAVE FOUNDATION INC 12864 BISCAYNE BLVD STE 338, NORTH MIAMI, FL 33181	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,200 00
UNION FOR REFORM JUDAISM 633 3RD AVE FL 7, NEW YORK, NY 10017	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$9,000 00

\$17,000

TOTAL: