Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
ARJ CHARITABLE FOUNDATION TRUST
C/O RENU JAIN

Number and street (or P O box number if mail is not delivered to street address) Room/suite
95 COACHMAN PLACE WEST

City or town, state, and ZIP code
SYOSSET, NY 11791

A Employer identification number 20-2059018

B Telephone number (see page 10 of the instructions) ( ) -

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐
2\. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 718,643.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	12,207.	12,207.		ATCH 1
	5 a	Gross rents				
	b	Net rental income or (loss)				
	6 a	Net gain or (loss) from sale of assets not on line 10	-86,977.			
	b	Gross sales price for all assets on line 6a 849,994.				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10 a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	35.			ATCH 2
	12	**Total.** Add lines 1 through 11	-74,735.	12,207.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16 a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) ATCH 3	8,725.	872.	0.	7,853.
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) **	697.	497.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 5	10,356.	10,306.		50.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	19,778.	11,675.	0.	7,903.
	25	Contributions, gifts, grants paid	20,856.			20,856.
	26	**Total expenses and disbursements** Add lines 24 and 25	40,634.	11,675.	0.	28,759.
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-115,369.			
	b	**Net investment income** (if negative, enter -0-)		532.		
	c	**Adjusted net income** (if negative, enter -0-)			-0-	

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Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	44,607.	718,643.	718,643.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 6	775,847.	0.	0.
	c	Investments - corporate bonds (attach schedule) ATCH 7	13,558.	0.	0.
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	834,012.	718,643.	718,643.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds	834,012.	718,643.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	834,012.	718,643.	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	834,012.	718,643.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	834,012.
2	Enter amount from Part I, line 27a	2	-115,369.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	718,643.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	718,643.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** -86,977.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)
If (loss), enter -0- in Part I, line 8 **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	29,138.	831,314.	0.035051
2007	53,470.	1,032,880.	0.051768
2006	19,788.	815,854.	0.024254
2005	12,102.	297,082.	0.040736
2004	0.	10,261.	0.000000

2	**Total** of line 1, column (d)	2	0.151809
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.030362
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	645,921.
5	Multiply line 4 by line 3	5	19,611.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5.
7	Add lines 5 and 6	7	19,616.
8	Enter qualifying distributions from Part XII, line 4	8	28,759.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ____________(attach copy of ruling letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b . . .			1	5.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .			2	
3	Add lines 1 and 2 . . .			3	5.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0- . . .			5	5.
6	Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009 . . .	6a	180.		
b	Exempt foreign organizations-tax withheld at source . . .	6b	0.		
c	Tax paid with application for extension of time to file (Form 8868) . . .	6c	0.		
d	Backup withholding erroneously withheld . . .	6d			
7	Total credits and payments Add lines 6a through 6d . . .			7	180.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached . . .			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . . . ▶			10	175.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 175. **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . .	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . .	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year? . . .	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ____________ (2) On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . .	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year? . . .	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . .	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV* . .	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NY,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation* . . .	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV* . . .	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* . . .	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ C/O RENU JAIN Telephone no ▶

Located at ▶ 95 COACHMAN PLACE WEST, SYOSSET NEW YORK ZIP + 4 ▶ 11791

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☒ Yes ☐ No			
	If "Yes," list the years ▶ 2008 , , ,				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions)		2b	X	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ , , ,				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? 5b

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	569,159.
b	Average of monthly cash balances	1b	86,598.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	655,757.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) **1e**		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	655,757.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	9,836.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	645,921.
6	**Minimum investment return.** Enter 5% of line 5	6	32,296.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	32,296.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	5.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	5.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	32,291.
4	Recoveries of amounts treated as qualifying distributions			4	1,051.
5	Add lines 3 and 4			5	33,342.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	33,342.

Part XII Qualifying Distributions(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	28,759.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	28,759.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	5.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	28,754.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

			(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7					33,342.
2	Undistributed income, if any, as of the end of 2009					
a	Enter amount for 2008 only				34,474.	
b	Total for prior years 20 07 ,20 06 ,20 05					
3	Excess distributions carryover, if any, to 2009					
a	From 2004					
b	From 2005					
c	From 2006					
d	From 2007					
e	From 2008	0.				
f	Total of lines 3a through e		0.			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 28,759.					
a	Applied to 2008, but not more than line 2a				28,759.	
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)					
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)					
d	Applied to 2009 distributable amount					
e	Remaining amount distributed out of corpus		0.			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a))*		0.			0.
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.			
b	Prior years' undistributed income Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions					
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				5,715.	
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					33,342.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)					
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		0.			
10	Analysis of line 9					
a	Excess from 2005					
b	Excess from 2006					
c	Excess from 2007					
d	Excess from 2008					
e	Excess from 2009	0.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test - enter **(1)** Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter **(1)** Total support other than gross investment income (interest, dividends, rents payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

ANIL & RENU JAIN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 9

b The form in which applications should be submitted and information and materials they should include

THERE IS NO SPECIFIC FORM OR APPLICATION REQUIRED.

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 10				
Total . . . . ▶ 3a				20,856.
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	12,207.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-86,977.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b OTHER INCOME			14	35.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				-74,735.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . . 13 -74,735.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼ Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)

NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ Signature of officer or trustee — Date 11/9/10 ▶ Title Trustee

Paid Preparer's Use Only

Preparer's signature ▶	Date 11/1/10	Check if self-employed ▶ ☐	Preparer's identifying number (See **Signature** on page 30 of the instructions) P00141802
Firm's name (or yours if self-employed), address, and ZIP code ▶	MARCUM LLP 10 MELVILLE PARK RD MELVILLE, NY 11747		EIN ▶ 11-1986323 Phone no 631 414-4000

Form **990-PF** (2009)

ARJ CHARITABLE FOUNDATION TRUST 20-2059018

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		ST STIFEL 2268 STMT D					VAR	VAR
13,093.		8,899.					4,194.	
		LT STIFEL 2268 STMT D					VAR	VAR
175,852.		214,656.					-38,804.	
		ST STIFEL 6676 STMT E					VAR	VAR
157,208.		147,036.					10,172.	
		LT STIFEL 6676 STMT E					VAR	VAR
300,433.		330,970.					-30,537.	
		ST STIFEL 1208 STMT F					VAR	VAR
41,840.		46,909.					-5,069.	
		LT STIFEL 1208 STMT F					VAR	VAR
161,568.		188,501.					-26,933.	
TOTAL GAIN (LOSS)							-86,977.	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDEND INCOME - STIFEL	3,416.	3,416.
DIVIDEND INCOME - STIFEL	6,180.	6,180.
DIVIDEND INCOME - STIFEL	2,589.	2,589.
INTEREST INCOME- STIFEL	7.	7.
INTEREST INCOME- STIFEL	3.	3.
INTEREST INCOME- STIFEL	5.	5.
INTEREST INCOME- STIFEL	7.	7.
TOTAL	12,207.	12,207.

ARJ CHARITABLE FOUNDATION TRUST 20-2059018

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS
MISCELLANEOUS INCOME		35.
	TOTALS	35.

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES		8,725.	872.	0.	7,853.
	TOTALS	8,725.	872.	0.	7,853.

ATTACHMENT 4

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES WITHHELD	497.	497.
FEDERAL EXCISE TAX	200.	0.
TOTALS	697.	497.

ATTACHMENT 4

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	10,256.	10,256.	
NYS FILING FEE	100.	50.	50.
TOTALS	10,356.	10,306.	50.

ARJ CHARITABLE FOUNDATION TRUST 20-2059018

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 6

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
STIFEL-1208-SEE STATEMENT A	181,828.	0.	0.
STIFEL-2268- SEE STATEMENT B	221,958.	0.	0.
STIFEL-6676- SEE STATEMENT C	372,061.	0.	0.
TOTALS	775,847.	0.	0.

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 7

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
STIFEL- 1208- UNIBANCO	5,480.	0.	0.
STIFEL- 1208 - DELPHI CORP	8,078.	0.	0.
TOTALS	13,558.	0.	0.

ARJ CHARITABLE FOUNDATION TRUST 20-2059018

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ANIL JAIN 95 COACHMAN PLACE WEST SYOSSET, NY 11791	TRUSTEE 5.00	0.	0.	0.
RENU JAIN 95 COACHMAN PLACE WEST SYOSSET, NY 11791	TRUSTEE 5.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

ATTACHMENT 9

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ANIL & RENU JAIN
95 COACHMAN PLACE WEST
SYOSSET, NY 11791

ARJ CHARITABLE FOUNDATION TRUST 20-2059018

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE ATTACHED	501(C)(3)		20,856
		TOTAL CONTRIBUTIONS PAID	20,856.

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2009

Name of estate or trust	Employer identification number
ARJ CHARITABLE FOUNDATION TRUST C/O RENU JAIN	20-2059018

Note: *Form 5227 filers need to complete* ***only*** *Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a						

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	9,297.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	9,297.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a						

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-96,274.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	-96,274.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

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9F1210 2 000

Part III **Summary of Parts I and II** **Caution:** *Read the instructions before completing this part*		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13 **Net short-term gain or (loss)**	13			9,297.
14 **Net long-term gain or (loss):**				
a Total for year	14a			-96,274.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c 28% rate gain	14c			
15 **Total net gain or (loss).** Combine lines 13 and 14a ▶	15			-86,977.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* **do not** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* **Capital Loss Carryover Worksheet,** *as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of
a The loss on line 15, column (3) **or** b $3,000 . . . 16 (3,000.)

Note: *If the loss on line 15, column (3), is more than $3,000,* **or** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* **Capital Loss Carryover Worksheet** *on page 7 of the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if*

- *Either line 14b, col (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . . 17

18 Enter the **smaller** of line 14a or 15 in column (2) but not less than zero . . . 18

19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . 19

20 Add lines 18 and 19 . . . 20

21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . ▶ 21

22 Subtract line 21 from line 20 If zero or less, enter -0- . . . 22

23 Subtract line 22 from line 17 If zero or less, enter -0- . . . 23

24 Enter the **smaller** of the amount on line 17 or $2,300 . . . 24

25 Is the amount on line 23 equal to or more than the amount on line 24?
☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box
☐ **No.** Enter the amount from line 23 . . . 25

26 Subtract line 25 from line 24 . . . 26

27 Are the amounts on lines 22 and 26 the same?
☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22 27

28 Enter the amount from line 26 (If line 26 is blank, enter -0-) . . . 28

29 Subtract line 28 from line 27 . . . 29

30 Multiply line 29 by 15% (.15) . . . 30

31 Figure the tax on the amount on line 23 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . 31

32 Add lines 30 and 31 . . . 32

33 Figure the tax on the amount on line 17 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . 33

34 **Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . 34

Schedule D (Form 1041) 2009

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SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Name of estate or trust: ARJ CHARITABLE FOUNDATION TRUST

Employer identification number: 20-2059018

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a	ST STIFEL 2268 STMT D	VAR	VAR	13,093.	8,899.	4,194.
	ST STIFEL 6676 STMT E	VAR	VAR	157,208.	147,036.	10,172.
	ST STIFEL 1208 STMT F	VAR	VAR	41,840.	46,909.	-5,069.

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . 9,297.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D-1 (Form 1041) 2009**

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9F1221 4 000

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a LT STIFEL 2268 STMT D	VAR	VAR	175,852.	214,656.	-38,804.
LT STIFEL 6676 STMT E	VAR	VAR	300,433.	330,970.	-30,537.
LT STIFEL 1208 STMT F	VAR	VAR	161,568.	188,501.	-26,933.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . -96,274.

ARJ CHARITABLE FOUNDATION TRUST
EIN 20-2059018
FOR THE YEAR DECEMBER 31, 2009

Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**
AGRIUM INC CUSIP· 008916108	12/30/08	12/30/09	75	32 8774	62.2200	2,465.81	4,666.38	2,200 57 (ST)

ARJ CHARITABLE FOUNDATION TRUST
EIN· 20-2059018
FOR THE YEAR DECEMBER 31, 2009

Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**	
ARACRUZ CELULOSE S A CHG SPONS ADR REP CL B SHS CUSIP. 038496204	11/21/07	11/27/09	20	66.0500	0.0000	1,321.00	408.28	-912 72	(LT)
AXA SA SPONSORED ADR CUSIP. 054536107	11/21/07	12/30/09	60	38.1380	23.8100	2,254.70	1,428.56	-826.14	(LT)
BAE SYSTEMS PLC SPONSORED ADR CUSIP: 05523R107	11/21/07	12/30/09	90	37.7700	23.1000	3,399.30	2,078.94	-1,320.36	(LT)
BASF SE CUSIP: 055262505	11/21/07	12/30/09	70	67.9250	62.2500	4,754.75	4,357.38	-397.37	(LT)
BHP BILLITON LIMITED SPONSORED ADR CUSIP: 088606108	11/21/07	12/30/09	160	89.7200	76 9201	11,155 20	12,306.90	1,151.70	(LT)
BRITISH AMERN TOBACCO	11/21/07	12/30/09	45	74.2600	64.8101	3,341.70	2,916.37	-425.33	(LT)
PLC SPONS ADR 25P CUSIP· 110448107	12/28/07	12/30/09	25	79.7021	64.8101	1,992.55	1,620.22	-372.33	(LT)
			70			5,334.25	4,536.59	-797.66	
BROOKFIELD ASSET MANAGEMENT INCORPORATED CUSIP. 112585104	11/21/07	12/30/09	70	33.5699	22.1306	2,349.89	1,549.10	-800 79	(LT)
CADBURY PLC SPONSORED ADR CUSIP. 12721E102	11/21/07	12/30/09	64	55.7800	50 8200	3,569 67	3,252.39	-317 28	(LT)
CANADIAN NATIONAL RAILWAY COMPANY CUSIP: 136375102	11/21/07	12/30/09	100	46.2700	54.1118	4,627.00	5,411.04	784.04	(LT)
CANADIAN NATURAL RESOURCES LIMITED CUSIP 136385101	11/21/07	12/30/09	50	72 4700	71.7100	3,623 50	3,585 40	-38.10	(LT)

ARJ CHARITABLE FOUNDATION TRUST
EIN 20-2059018
FOR THE YEAR DECEMBER 31, 2009

Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**
CANADIAN PACIFIC	11/21/07	12/30/09	35	61.9800	54 0006	2,168.30	1,889.97	-279.33 (LT)
RAILWAY LIMITED CUSIP: 13645T100	06/20/08	12/30/09	50	66.1005	54.0006	3,305.03	2,699 96	-605.07 (LT)
			85			5,474.33	4,589.93	-884.40
DIAGEO PLC NEW SPONSORED ADR CUSIP: 25243Q205	11/21/07	12/30/09	65	88.1020	69.4306	5,726.63	4,512.87	-1,213.76 (LT)
ENSIGN ENERGY SERVICES INC CUSIP: 293570107	11/21/07	12/30/09	75	16.1300	14.2000	1,209.75	1,064.97	-144.78 (LT)
FIBRIA CELULOSE S A ADR REPSTG COM SHS CUSIP· 31573A109	11/27/09	11/27/09	0 940	15.1550	CASH IN LIEU	14.25	16.30	2 05 (ST)
FIBRIA CELULOSE S A ADR REPSTG COM SHS CUSIP. 31573A109	11/27/09	12/30/09	26	15.1550	22.5000	394.03	584.98	190.95 (ST)
MANULIFE FINANCIAL CORP CUSIP: 56501R106	11/21/07	12/30/09	60	39.5099	18.1800	2,370.59	1,090.77	-1,279.82 (LT)
NESTLE S A SPNSD ADR REPSTING REG SHS CUSIP: 641069406	11/21/07	12/30/09	137	47 5680	48.3000	6,540.60	6,616.92	76.32 (LT)
NOVARTIS AG SPONSORED ADR CUSIP: 66987V109	11/21/07	12/30/09	90	52.5300	54.5301	4,727.70	4,907.58	179.88 (LT)
POTASH CORP	11/21/07	12/30/09	45	106.2800	109.0701	4,782.60	4,908 02	125.42 (LT)
OF SASKATCHEWAN INC CUSIP. 73755L107	12/29/08	12/30/09	30	71.4250	109.0701	2,142.75	3,272 02	1,129.27 (LT)
			75			6,925.35	8,180 04	1,254.69

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Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**
RWE AG SPONS ADR REPSTG ORDINARY PAR DM 50 CUSIP. 74975E303	11/21/07	12/30/09	15	137.9000	96.8500	2,068.50	1,452.71	-615 79 (LT)
RIO TINTO PLC SPONSORED ADR CUSIP: 767204100	11/21/07	12/30/09	25	404.5400	217.6000	10,113.50	5,439.86	-4,673.64 (LT)
SCHLUMBERGER LTD	11/21/07	12/30/09	125	92.1500	65.3112	11,518.75	8,163.68	-3,355.07 (LT)
CUSIP: 806857108	02/06/08	12/30/09	20	77.1800	65.3112	1,543.60	1,306.19	-237 41 (LT)
			145			13,062.35	9,469.87	-3,592.48
SUNCOR ENERGY INC NEW	11/21/07	12/30/09	210	50.3800	35.5300	10,580.84	7,461.10	-3,119 74 (LT)
CUSIP. 867224107	02/06/08	12/30/09	20	46.2900	35.5300	925.90	710.59	-215.31 (LT)
			230			11,506.74	8,171.69	-3,335 05
SYNGENTA AG SPONSORED ADR CUSIP: 87160A100	12/30/08	12/30/09	35	38.4376	56.5200	1,345.32	1,978.14	632.82 (ST)
TALISMAN ENERGY INC	11/21/07	12/30/09	125	18.3100	18.6501	2,288.75	2,331.20	42.45 (LT)
CUSIP: 87425E103	02/06/08	12/30/09	25	15 6600	18.6501	391.50	466.24	74.74 (LT)
			150			2,680.25	2,797.44	117.19
TECK RESOURCES LTD CL B CUSIP: 878742204	11/21/07	12/30/09	120	37.6199	35 5506	4,514 39	4,265.98	-248.43 (LT)
TENARIS S A SPONSORED ADR CUSIP: 88031M109	11/21/07	12/30/09	200	46.2900	42 8001	9,258.00	8,559.80	-698.20 (LT)
TRICAN WELL SERVICE LIMITED CUSIP: 895945103	11/21/07	12/31/09	30	16.1300	13.2000	483.90	395 98	-87.92 (LT)

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Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**
UNILEVER N V	11/21/07	12/30/09	65	35.2600	32.5406	2,291.90	2,115.08	-176.82 (LT)
NEW YORK SHARES NEW CUSIP· 904784709	12/31/07	12/30/09	100	36.5442	32.5406	3,654 42	3,253.98	-400.44 (LT)
			165			5,946.32	5,369 06	-577.26
VALE S A ADR	11/21/07	12/30/09	250	32.2900	28.8326	8,072.50	7,207.96	-864.54 (LT)
CUSIP 91912E105	03/06/09	12/30/09	5	13.0195	28.8326	65.10	144.16	79.06 (ST)
			255			8,137.60	7,352.12	-785.48
YARA INTERNATIONAL ASA SPONSORED ADR CUSIP· 984851204	11/21/07	12/30/09	15	37.3000	45.3000	559.50	679.48	119.98 (LT)
BUNGE LIMITED CUSIP: G16962105	12/30/08	12/30/09	50	49.4425	63.9500	3,081 89	3,197.41	115 52 (ST)
COOPER INDUSTRIES PLC CUSIP· G24140108	11/21/07	12/30/09	120	47.7700	42.8648	5,732 40	5,143.64	-588 76 (LT)
INGERSOLL RAND PLC	11/21/07	12/30/09	120	48.3200	36.0901	5,798.40	4,330 70	-1,467.70 (LT)
CUSIP. G47791101	02/06/08	12/30/09	30	38.9200	36.0901	1,167.60	1,082.68	-84.92 (LT)
			150			6,966.00	5,413.38	-1,552.62
NABORS INDUSTRIES LTD CUSIP: G6359F103	11/21/07	12/30/09	400	27.1892	22.0906	10,875.68	8,836.01	-2,039.67 (LT)
PARTNERRE LIMITED CUSIP: G6852T105	11/21/07	12/30/09	30	79.6700	75.0900	2,390.10	2,252.64	-137.46 (LT)
WEATHERFORD INTERNATIONAL LTD REG CUSIP: H27013103	11/21/07	12/30/09	380	30.3400	18.0201	11,529.20	6,847.46	-4,681.74 (LT)
NOBLE CORP	11/21/07	12/30/09	230	49.8600	40.9108	11,456.44	9,409.19	-2,047.25 (LT)

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Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**	
BARR NAMEN AKT CUSIP: H5833N103	02/06/08	12/30/09	45	43.6800	40.9106	1,963.37	1,840.94	-122.43	(LT)
			275			13,419.81	11,250.13	-2,169.68	
TRANSOCEAN LIMITED	11/21/07	12/30/09	48	122.5100	83.5301	5,880 48	4,009.33	-1,871.15	(LT)
NAMEN AKT	11/21/07	12/30/09	49	133.8200	83.5301	6,557.18	4,092 87	-2,464 31	(LT)
CUSIP. H8817H100	03/06/09	12/30/09	30	51.0766	83.5301	1,532.30	2,505.84	973.54	(ST)
			127			13,969.96	10,608.04	-3,361.92	
UBS AG NEW	11/21/07	12/30/09	110.250	41.6667	15.5001	4,593.75	1,708.83	-2,884.92	(LT)
CUSIP. H89231338	02/06/08	12/30/09	15.750	36.4400	15.5001	573.90	244.12	-329.78	(LT)
			126			5,167.66	1,952 95	-3,214.70	
CORE LABORATORIES NV CUSIP. N22717107	11/21/07	12/30/09	20	125.3900	118.3300	2,507.80	2,388.53	-141.27	(LT)
Total Equities						$223,555 16	**$188,945.62**	$34,609 54	
Total Realized Gains/(-)Losses						$223 555 16	**$188,945.62**	$34 609 54	
Total Net Short-Term (ST)						$8,898 70	**$13,093.21**	$4,194 50	
Total Net Long-Term (LT)						**$214,656.46**	**$175,852.41**	$(38,804)	
Total Net Other-Term (OT)						**0.00**	**0.00**		

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Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**	
AT&T INC CUSIP. 00206R102	02/02/06	06/16/09	28	26.4384	24.1500	740.28	676.18	-64.10	(LT)
AT&T INC CUSIP. 00206R102	02/02/06	11/10/09	150	26.4384	26 2808	3,965.76	3,942.01	-23.75	(LT)
AT&T INC CUSIP· 00206R102	02/02/06	11/19/09	156	26.4384	26 0804	4,124 39	4,068.43	-55.96	(LT)
APACHE CORP CUSIP 037411105	02/02/06	11/10/09	16	72.2200	100.4600	1,155.52	1,607.31	451.79	(LT)
APACHE CORP CUSIP 037411105	02/02/06	12/14/09	7	72.2200	98 2400	505 54	687 66	182.12	(LT)

Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**	
APACHE CORP CUSIP 037411105	02/02/06	12/30/09	105	72.2200	104.3001	7,583.10	10,951.22	3,368 12	(LT)
AVERY DENNISON CORP CUSIP 053611109	06/06/07	06/02/09	161	65.1129	27.8608	10,483.18	4,485.47	-5,997 71	(LT)
BANK OF AMERICA CORP CUSIP 060505104	09/19/08	11/10/09	49	35 8093	15.9600	1,754.66	782.01	-972 65	(LT)
BANK OF AMERICA CORP	09/19/08	12/30/09	164	35.8093	15.0100	5,872.72	2,461 57	-3,411.15	(LT)
CUSIP. 060505104	05/08/09	12/30/09	312	14.1599	15.0100	4,417.91	4,683.00	265.09	(ST)
	10/21/09	12/30/09	209	17 0799	15.0100	3,569.70	3,137.01	-432.69	(ST)
			685			13,860.33	10,281.58	-3,578.75	
BANK OF NEW YORK MELLON CORP CUSIP 064058100	11/29/07	11/12/09	30	47.2500	27.4300	1,417.50	822 87	-594 63	(LT)
BANK OF NEW YORK	11/29/07	12/30/09	92	47.2500	27.9801	4,347.00	2,574.10	-1,772.90	(LT)
MELLON CORP CUSIP 064058100	01/29/08	12/30/09	83	44.8100	27.9801	3,719.23	2,322 29	-1,396 94	(LT)
			175			8,066.23	4,896.39	-3,169.84	
BURLINGTON NORTHERN SANTA FE CORP CUSIP 12189T104	04/13/09	11/03/09	63	66.2384	97.6400	4,173.02	6,151.16	1,978.14	(ST)
CVS CAREMARK CORP CUSIP· 126650100	11/27/07	05/06/09	125	40.7900	32.2108	5,098.75	4,026.24	-1,072.51	(LT)
CVS CAREMARK CORP CUSIP: 126650100	11/27/07	11/10/09	100	40.7900	29.9208	4,079.00	2,992.00	-1,087.00	(LT)
CVS CAREMARK CORP CUSIP 126650100	11/27/07	12/30/09	107	40.7900	32.6906	4,364.53	3,497.80	-866.73	(LT)

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Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**	
CHUBB CORP CUSIP 171232101	02/02/06	06/16/09	24	48.3200	39 9500	1,159.68	958 77	-200.91	(LT)
CHUBB CORP CUSIP 171232101	02/02/06	11/12/09	13	48.3200	50.3300	628.16	654.27	26.11	(LT)
CHUBB CORP	02/02/06	12/30/09	108	48.3200	49.6406	5,218.56	5,361 04	142.48	(LT)
CUSIP. 171232101	08/09/06	12/30/09	47	47.6600	49.6406	2,240.02	2,333 05	93.03	(LT)
			155			7,458.58	7,694.09	235 51	
CONOCOPHILLIPS CUSIP: 20825C104	12/22/06	06/16/09	14	71 4221	43.2700	999.92	605 76	-394.16	(LT)
CONOCOPHILLIPS CUSIP· 20825C104	12/22/06	11/10/09	13	71.4221	53 4300	928 49	694 57	-233.92	(LT)
CONOCOPHILLIPS	12/22/06	12/30/09	74	71.4221	50.8506	5,285 23	3,762.84	-1,522.39	(LT)
CUSIP. 20825C104	10/13/09	12/30/09	69	50 9294	50 8506	3,514.13	3,508.60	-5 53	(ST)
	12/14/09	12/30/09	59	51.0700	50.8506	3,013.13	3,000 11	-13.02	(ST)
			202			11,812.49	10,271.55	-1,540.94	
CORNING INC CUSIP· 219350105	02/02/06	11/12/09	50	24 6700	16.4700	1,233 50	823 47	-410.03	(LT)
CORNING INC	02/02/06	12/30/09	86	24 6700	19.2506	2,121.62	1,655.50	-466 12	(LT)
CUSIP 219350105	10/05/07	12/30/09	160	25 6500	19.2506	4,104.00	3,080 02	-1,023.98	(LT)
			246			6,225.62	4,735 52	-1,490.10	
CUMMINS INC CUSIP: 231021106	11/03/09	12/30/09	149	44 6569	46 3806	6,653.89	6,910.53	256.64	(ST)
DANAHER CORP CUSIP. 235851102	10/13/09	11/12/09	10	67.8990	72.3100	679.00	723.08	44.08	(ST)

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Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**	
DANAHER CORP CUSIP 235851102	10/13/09	12/30/09	92	67.8990	75 8100	6,246.71	6,974.34	727.63	(ST)
DARDEN RESTAURANTS INC CUSIP 237194105	01/21/09	05/06/09	212	24 5700	38 1159	5,208 84	8,080 37	2,871 53	(ST)
DENTSPLY INTERNATIONAL INC NEW CUSIP. 249030107	04/13/09	12/30/09	204	27.1148	35 3801	5,531 42	7,217.35	1,685.93	(ST)
DISNEY WALT COMPANY CUSIP 254687106	05/07/08	06/16/09	36	34.7500	23.4900	1,251.00	845.61	-405.39	(LT)
DISNEY WALT COMPANY CUSIP· 254687106	05/07/08	11/10/09	25	34.7500	29.0200	868.75	725.48	-143.27	(LT)
DISNEY WALT COMPANY CUSIP. 254687106	05/07/08	12/30/09	281	34 7500	32.1406	9,764.75	9,031.27	-733.48	(LT)
DIRECTV CL A CUSIP. 25490A101	09/30/08	12/14/09	20	25 7200	33.4700	514.39	669.38	154 99	(LT)
DIRECTV CL A CUSIP. 25490A101	09/30/08	12/30/09	260	25 7200	33.4706	6,687.03	8,702.13	2,015.10	(LT)
EXXON MOBIL CORP CUSIP. 30231G102	12/21/07	11/10/09	10	93 6400	72.6400	936.40	726.38	-210 02	(LT)
EXXON MOBIL CORP	12/21/07	12/30/09	114	93.6400	68.7100	10,674.96	7,832 73	-2,842 23	(LT)
CUSIP 30231G102	11/07/08	12/30/09	32	72.5700	68 7100	2,322 24	2,198.66	-123.58	(LT)
	12/14/09	12/30/09	49	69 7400	68.7100	3,417.26	3,366 71	-50 55	(ST)
			195			16,414.46	13,398 10	-3,016.36	
FPL GROUP INC CUSIP 302571104	08/19/08	04/13/09	101	60.8000	51.1344	6,140 80	5,164.43	-976.37	(ST)

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Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**
FEDEX CORPORATION CUSIP: 31428X106	09/15/06	12/14/09	8	105.8800	89 4800	847.04	715 82	-131.22 (LT)
FEDEX CORPORATION	09/15/06	12/30/09	100	105 8800	84.8006	10,588.00	8,479.84	-2,108 16 (LT)
CUSIP· 31428X106	04/10/07	12/30/09	28	108.1342	84.8006	3,027.76	2,374.36	-653.40 (LT)
			128			13,615.76	10,854.20	-2,761.56
GENERAL ELECTRIC COMPANY CUSIP. 369604103	11/28/06	11/10/09	48	35.2321	15.6600	1,691.15	751.66	-939.49 (LT)
GENERAL ELECTRIC COMPANY CUSIP· 369604103	11/28/06	12/30/09	286	35 2321	15 3106	10,076 40	4,378.71	-5,697.69 (LT)
GENERAL MILLS INC CUSIP 370334104	03/02/06	11/10/09	18	48.9800	67.3600	881.64	1,212.44	330.80 (LT)
GENERAL MILLS INC CUSIP· 370334104	03/02/06	12/30/09	105	48.9800	71.6406	5,142.90	7,522.06	2,379.16 (LT)
GOLDMAN SACHS GROUP INC CUSIP. 38141G104	04/14/09	12/30/09	47	118.1199	166.4600	5,551.64	7,823 41	2,271 77 (ST)
INTEL CORP CUSIP. 458140100	02/02/06	11/10/09	61	21.3200	19.4800	1,300.52	1,188.24	-112 28 (LT)
INTEL CORP CUSIP. 458140100	02/02/06	12/30/09	380	21.3200	20 5501	8,101.60	7,808.83	-292.77 (LT)
INTERNATIONAL BUSINESS MACHINES CORP CUSIP: 459200101	02/02/06	06/16/09	6	81 1600	107.9700	486.96	647.80	160.84 (LT)
INTERNATIONAL BUSINESS MACHINES CORP CUSIP. 459200101	02/02/06	11/12/09	7	81 1600	126.4900	568.12	885.40	317 28 (LT)

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Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**	
INTERNATIONAL BUSINESS MACHINES CORP CUSIP· 459200101	02/02/06	12/30/09	80	81 1600	132.2500	6,492.80	10,579.72	4,086 92	(LT)
JPMORGAN CHASE & COMPANY CUSIP. 46625H100	07/18/08	06/16/09	26	39.8900	33.4800	1,037.14	870 45	-166.69	(ST)
JPMORGAN CHASE & COMPANY CUSIP 46625H100	07/18/08	11/10/09	15	39 8900	43.7700	598.35	656.53	58 18	(LT)
JPMORGAN CHASE &	07/18/08	12/30/09	155	39.8900	41.4601	6,182 95	6,426.15	243.20	(LT)
COMPANY CUSIP. 46625H100	09/12/08	12/30/09	105	40.9600	41.4601	4,300.80	4,353.20	52.40	(LT)
			260			10,483.75	10,779 35	295.60	
JOHNSON & JOHNSON CUSIP: 478160104	02/02/06	06/16/09	12	57.9790	55.0400	695.75	660.46	-35.29	(LT)
JOHNSON & JOHNSON CUSIP 478160104	02/02/06	11/12/09	12	57.9790	61.2100	695.75	734.50	38.75	(LT)
JOHNSON & JOHNSON CUSIP. 478160104	02/02/06	12/30/09	119	57 9790	64.9106	6,899 49	7,724.16	824.67	(LT)
KEYCORP NEW CUSIP 493267108	09/08/08	08/07/09	465	13.7379	6.8300	6,388.16	3,175.90	-3,212.26	(ST)
LOWES COMPANIES INC CUSIP 548661107	04/13/09	12/30/09	272	20.1995	23.3906	5,494 26	6,362.07	867.81	(ST)
M&T BANK CORP CUSIP 55261F104	07/23/08	05/06/09	81	70.9100	56.1248	5,743 71	4,545.99	-1,197.72	(ST)
MCDONALDS CORP CUSIP 580135101	11/17/06	05/15/09	67	41.6125	53.5900	2,788.04	3,590.43	802.39	(LT)

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Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**
MCDONALDS CORP CUSIP. 580135101	11/17/06	11/12/09	12	41.6125	62.1700	499 35	746.02	246.67 (LT)
MCDONALDS CORP CUSIP· 580135101	11/17/06	12/30/09	92	41.6125	62.8700	3,828.35	5,783.89	1,955.54 (LT)
MCKESSON CORPORATION CUSIP. 58155Q103	08/19/08	05/06/09	144	56.7900	38.1408	8,177.76	5,492.13	-2,685.63 (ST)
METLIFE INC CUSIP: 59156R108	03/11/08	06/16/09	21	57.3568	29.7400	1,204.50	624 52	-579.98 (LT)
METLIFE INC	03/11/08	12/30/09	125	57.3568	35.3106	7,169.60	4,413.70	-2,755.90 (LT)
CUSIP· 59156R108	06/09/08	12/30/09	81	57 4800	35.3106	4,655.88	2,860.09	-1,795.79 (LT)
			206			11,825 48	7,273.79	-4,551.69
MICROSOFT CORP CUSIP: 594918104	02/02/06	06/16/09	49	27.7200	23.6700	1,358 28	1,159.80	-198.48 (LT)
MICROSOFT CORP CUSIP 594918104	02/02/06	11/12/09	34	27 7200	29.3625	942 48	998.30	55.82 (LT)
MICROSOFT CORP CUSIP· 594918104	02/02/06	12/30/09	348	27 7200	30.9301	9,646.56	10,763.39	1,116.83 (LT)
MYLAN INC CUSIP 628530107	08/19/08	11/10/09	61	13.2800	17 5500	810.08	1,070 52	260.44 (LT)
MYLAN INC CUSIP. 628530107	08/19/08	12/30/09	393	13.2800	18.5506	5,219.04	7,290.20	2,071.16 (LT)
NOBLE ENERGY INC CUSIP: 655044105	02/02/06	11/10/09	12	45.1100	69 7600	541 32	837 09	295.77 (LT)
NOBLE ENERGY INC	02/02/06	12/30/09	102	45.1100	71.8401	4,601 22	7,327.49	2,726.27 (LT)
CUSIP. 655044105	11/07/08	12/30/09	50	48.3300	71.8401	2,416.50	3,591.92	1,175 42 (LT)
			152			7,017.72	10,919.41	3,901 69

ARJ CHARITABLE FOUNDATION TRUST
EIN: 20-2059018
FOR THE YEAR ENDED 12/31/2009

Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**	
NORFOLK SOUTHERN CORP CUSIP. 655844108	04/13/09	08/21/09	111	36.7045	47.5700	4,074.21	5,280.13	1,205 92	(ST)
PG&E CORPORATION CUSIP· 69331C108	08/19/08	03/27/09	152	39.8600	39.0925	6,058.72	5,942.03	-116.69	(ST)
PNC FINANCIAL SERVICES	07/23/08	12/30/09	85	69.1100	52.9501	5,874.35	4,500.64	-1,373.71	(LT)
GROUP INC CUSIP. 693475105	10/21/09	12/30/09	73	45.7085	52.9501	3,336.73	3,865.26	528 53	(ST)
			158			9,211.08	8,365.90	-845.18	
PEPSICO INC CUSIP· 713448108	08/19/08	11/10/09	18	69.9900	62.3100	1,259.82	1,121.55	-138.27	(LT)
PEPSICO INC CUSIP 713448108	08/19/08	12/30/09	99	69.9900	61.2900	6,929 01	6,067.55	-861.46	(LT)
PITNEY BOWES INC CUSIP 724479100	02/02/06	04/13/09	276	42.2700	23.8919	11,666.52	6,594.00	-5,072.52	(LT)
POTASH CORP OF SASKATCHEWAN INC CUSIP· 73755L107	05/15/09	12/30/09	39	106.7700	108.9801	4,164.03	4,250.11	86.08	(ST)
PROCTER & GAMBLE COMPANY CUSIP 742718109	01/26/07	01/21/09	85	64.6784	57.2310	5,497.67	4,864.61	-633.06	(LT)
PROCTER & GAMBLE COMPANY CUSIP· 742718109	01/26/07	04/14/09	65	64.6784	47.6008	4,204.09	3,093.97	-1,110 12	(LT)
SCHLUMBERGER LTD CUSIP 806857108	05/06/09	11/12/09	10	56.3184	64.3500	563.19	643.48	80.29	(ST)
SCHLUMBERGER LTD CUSIP 806857108	05/06/09	12/30/09	95	56.3184	65.3100	5,350.25	6,204.29	854.04	(ST)
SCHWAB CHARLES CORP NEW CUSIP 808513105	06/09/08	06/16/09	34	21.6300	17.5700	735.42	597.36	-138.06	(LT)

ARJ CHARITABLE FOUNDATION TRUST
EIN: 20-2059018
FOR THE YEAR ENDED 12/31/2009

Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**
SCHWAB CHARLES CORP NEW CUSIP 808513105	06/09/08	12/30/09	363	21 6300	19.0120	7,851.69	6,901.18	-950.51 (LT)
STATE STREET CORP CUSIP· 857477103	06/19/08	10/20/09	125	68 4981	47.9609	8,562.27	5,994.96	-2,567 31 (LT)
SUNCOR ENERGY INC NEW	06/02/09	12/30/09	162	35 2600	35.6200	5,712 04	5,770.28	58 24 (ST)
CUSIP· 867224107	11/10/09	12/30/09	25	34.8900	35.6200	872 25	890.48	18.23 (ST)
			187			6,584.29	6,660.76	76.47
SUNTRUST BANKS INC CUSIP 867914103	07/24/08	04/07/09	148	41.2200	11.9708	6,100.56	1,771.67	-4,328.89 (ST)
TARGET CORP CUSIP 87612E106	09/25/06	12/30/09	164	56.0100	48.5806	9,185.64	7,967.01	-1,218.63 (LT)
TEVA PHARMACEUTICAL INDUSTRIES LIMITED ADR CUSIP· 881624209	08/19/08	06/16/09	13	47.5500	47.9600	618.15	623 46	5 31 (ST)
TEVA PHARMACEUTICAL INDUSTRIES LIMITED ADR CUSIP 881624209	08/19/08	12/30/09	114	47 5500	55.8001	5,420 70	6,361.04	940.34 (LT)
UNITED STATES STEEL CORP NEW CUSIP. 912909108	05/06/09	12/14/09	17	31.4744	48.5600	535.07	825 49	290.42 (ST)
UNITED STATES STEEL CORP NEW CUSIP 912909108	05/06/09	12/30/09	122	31.4744	55.2813	3,839.87	6,744 14	2,904.27 (ST)
UNITED TECHNOLOGIES CORP CUSIP. 913017109	06/19/08	06/16/09	12	68.8564	54.6700	826.28	656.02	-170.26 (ST)
UNITED TECHNOLOGIES CORP CUSIP 913017109	06/19/08	11/12/09	13	68.8564	66.7300	895.14	867.46	-27.68 (LT)

ARJ CHARITABLE FOUNDATION TRUST
EIN 20-2059018
FOR THE YEAR ENDED 12/31/2009

Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**
UNITED TECHNOLOGIES CORP CUSIP: 913017109	06/19/08	12/30/09	129	68 8564	70.3706	8,882.47	9,077.57	195 10 (LT)
WASTE MANAGEMENT INC DEL CUSIP. 94106L109	12/24/08	12/30/09	177	31 0280	33 9006	5,491.96	6,000.25	508 29 (LT)
WATERS CORP CUSIP. 941848103	08/21/09	12/30/09	123	51.9088	62.2018	6,384.78	7,650.62	1,265 84 (ST)
WELLS FARGO & CO NEW CUSIP. 949746101	05/06/09	11/10/09	32	25.7399	28.1100	823.68	899.49	75.81 (ST)
WELLS FARGO & CO NEW CUSIP. 949746101	05/06/09	12/30/09	275	25.7399	26.6000	7,078.47	7,314.81	236.34 (ST)
WEYERHAEUSER COMPANY	02/02/06	12/30/09	106	67.9496	43.7001	7,202.66	4,632.08	-2,570.58 (LT)
CUSIP. 962166104	06/05/06	12/30/09	47	63.0489	43.7001	2,963 30	2,053.86	-909.44 (LT)
			153			10,165.96	6,685 94	-3,480.02
COVIDIEN PLC CUSIP: G2554F105	01/25/08	11/10/09	23	42.0000	44 6400	966.00	1,026 69	60.69 (LT)
COVIDIEN PLC CUSIP G2554F105	01/25/08	12/30/09	166	42 0000	48.1706	6,972.00	7,996.11	1,024.11 (LT)
ROYAL CARIBBEAN CRUISES LIMITED CUSIP V7780T103	06/16/09	10/13/09	461	12.4499	23.1882	5,739.40	10,689.49	4,950.09 (ST)
Total Equities						**$478,005.91**	**$457,641.11**	**-$20,364.80**
Total Realized Gains/(-)Losses						**$478,005.91**	**$457,641.11**	**-$20,364.80**
Total Net Short-Term (ST)						**$147,036.16**	**$157,207.89**	**$10,171.73**
Total Net Long-Term (LT)						**$330,969.75**	**$300,433.22**	**-$30,536.53**
Total Net Other-Term (OT)						**0.00**	**0.00**	**$0.00**

ARJ CHARITABLE FOUNDATION TRUST
EIN 20-2059018
FOR THE YEAR DECEMBER 31, 2009

Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**
APOLLO GROUP INC CLASS A CUSIP. 037604105	10/14/09	12/31/09	75	72.7303	61.0100	5,454.77	4,575.63	-879.14 (ST)
BANK OF NEW YORK	04/06/06	12/31/09	199 320	35.8199	28.1001	7,139.64	5,600.76	-1,538.88 (LT)
MELLON CORP CUSIP: 064058100	08/07/06	12/31/09	188 680	36 1169	28.1001	6,814.54	5,301 79	-1,512.75 (LT)
			388			13,954.18	10,902.55	-3,051.63
BERKSHIRE HATHAWAY INC CLASS B CUSIP 084670207	12/15/08	12/31/09	2	3,180.9081	3,294.3400	6,361.82	6,588 51	226.69 (LT)
CANADIAN PACIFIC RAILWAY LIMITED CUSIP. 13645T100	04/06/06	12/31/09	175	52.5000	54.0224	9,187.50	9,453.67	266.17 (LT)
CHESAPEAKE ENERGY CORP CUSIP: 165167107	10/20/05	09/14/09	150	29.8617	26.4642	4,479.25	3,969.52	-509.73 (LT)
CISCO SYSTEMS INC CUSIP· 17275R102	08/12/08	12/31/09	400	24.7516	24.1201	9,900.64	9,647.79	-252.85 (LT)
COMCAST CORP CLASS A NEW CUSIP. 20030N101	04/06/06	12/31/09	600	18.2322	16.9501	10,939.36	10,169.79	-769.57 (LT)
COMPANHIA DE SANEAMENTO BASICO DO ESTADO DE SAO CUSIP: 20441A102	04/17/06	12/31/09	300	22 3153	39.3801	6,694 59	11,813.72	5,119 13 (LT)
CREDIT SUISSE GROUP SPONSORED ADR CUSIP: 225401108	01/04/07	12/31/09	150	69.8862	49.4701	10,482.93	7,420.32	-3,062.61 (LT)

ARJ CHARITABLE FOUNDATION TRUST
EIN: 20-2059018
FOR THE YEAR DECEMBER 31, 2009

Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**	
DOMINION RESOURCES INC VA NEW CUSIP· 25746U109	05/30/06	12/31/09	200	36.5673	39.1806	7,313.45	7,835.91	522.46	(LT)
EL PASO CORPORATION CUSIP. 28336L109	04/06/06	12/31/09	300	12.4500	9.8906	3,735.00	2,967.10	-767.90	(LT)
FEDEX CORPORATION CUSIP 31428X106	04/06/06	12/31/09	80	118.4300	83.9900	9,474.40	6,719.02	-2,755.38	(LT)
GENZYME CORP CUSIP. 372917104	01/15/09	11/13/09	100	65.4470	50.6116	6,544.70	5,061.02	-1,483.68	(ST)
INTEL CORP CUSIP. 458140100	04/28/08	12/31/09	450	22.5100	20 5601	10,129 50	9,251.81	-877.69	(LT)
ITAU UNIBANCO BANCO MULTIPLO SA SPONSORED CUSIP. 465562106	09/21/06	04/03/09	0 257	12.7100	CASH IN LIEU	3.27	3.26	-0.01	(LT)
ITAU UNIBANCO BANCO MULTIPLO SA SPONSORED CUSIP· 465562106	09/21/06	04/30/09	431	12.7100	13.8800	5,476.37	5,982 12	505.75	(LT)
LIBERTY GLOBAL INC CLASS A CUSIP: 530555101	11/10/06	12/31/09	300	27.2417	21.9901	8,172.51	6,596.86	-1,575.65	(LT)
NATIONAL BANK GREECE SA SPONSORED ADR CUSIP. 633643408	05/29/07	03/26/09	520	11.5480	3.2621	6,004.95	1,696.28	-4,308 67	(LT)
NORFOLK SOUTHERN CORP CUSIP. 655844108	04/06/06	12/31/09	150	56.4700	52 9706	8,470.50	7,945.38	-525.12	(LT)
PETROLEO BRASILEIRO SA PETROBRAS SPONSORED ADR CUSIP: 71654V101	09/17/09	12/31/09	200	38.4396	42.3806	7,687.92	8,475.90	787.98	(ST)

ARJ CHARITABLE FOUNDATION TRUST
EIN: 20-2059018
FOR THE YEAR DECEMBER 31, 2009

Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**	
QUALCOMM INC CUSIP: 747525103	12/23/09	12/31/09	125	45.9899	46.4601	5,748.74	5,807.36	58.62	(ST)
SCHEIN HENRY INC CUSIP: 806407102	04/08/06	12/31/09	150	46.2098	53.2401	6,931.47	7,985.81	1,054.34	(LT)
SIEMENS A G SPONS ADR CUSIP: 826197501	12/12/07	12/31/09	50	156.9746	92.3900	7,848.73	4,619.38	-3,229.35	(LT)
SUNCOR ENERGY INC CUSIP: 867229106	04/06/06	03/19/09	100	41.1800	26.7191	4,117.50	2,671.89	-1,445.61	(LT)
SUNTECH POWER HOLDINGS COMPANY LIMITED ADR CUSIP: 86800C104	05/27/08	03/31/09	150	45.7963	12 3812	6,869.45	1,857.16	-5,012.29	(ST)
SUPERIOR ENERGY SERVICES INC CUSIP: 868157108	03/27/07	12/23/09	200	34.8794	25.0075	6,975.88	5,001.37	-1,974.51	(LT)
TEVA PHARMACEUTICAL INDUSTRIES LIMITED ADR CUSIP: 881624209	04/07/09	12/31/09	100	45.6649	56.2401	4,566.49	5,623.86	1,057.37	(ST)
ACCENTURE PLC IRELAND CLASS A NEW CUSIP: G1151C101	09/03/08	12/31/09	200	39.5155	41.6101	7,903.10	8,321.80	418.70	(LT)
COVIDIEN LTD CUSIP. G2552X108	04/06/06	05/13/09	75	33.9069	35.4300	2,543.02	2,657.18	114.16	(LT)
MONTPELIER RE HOLDINGS LIMITED CUSIP: G62185106	04/06/06	12/31/09	450	17.4600	17 5201	7,857.00	7,883.64	26.84	(LT)
TYCO ELECTRONICS LTD CUSIP: G9144P105	04/06/06	03/31/09	75	31 2157	10 9005	2,341.18	817.53	-1,523 65	(LT)
ACE LTD CUSIP· H0023R105	06/01/09	12/31/09	100	44.6898	50 6501	4,468.98	5,064.87	595 89	(ST)

ARJ CHARITABLE FOUNDATION TRUST
EIN: 20-2059018
FOR THE YEAR DECEMBER 31, 2009

Equities	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**	
TYCO INTERNATIONAL LTD CUSIP· H89128104	04/06/06	09/17/09	25	41.6709	34.0800	1,041.78	851.97	-189.81	(LT)
TYCO INTERNATIONAL LTD CUSIP: H89128104	04/06/06	12/31/09	50	41.6709	35.8500	2,083.54	1,792.45	-291.09	(LT)
SPDR GOLD TRUST GOLD SHARES CUSIP: 78463V107	11/19/09	12/31/09	50	111.3519	107.4800	5,567.60	5,373.86	-193.74	(ST)
Total Equities						$227,332.07	$203,406.49	$23,925.58	

Corporate/Government Bonds	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**	
DELPHI CORP	03/15/05	12/31/09	8,250	77.8300	0.0000	6,421.73	0.78	-6,420.95	(LT)
JUNIOR SUBORDINATED CUSIP: 247126AF2	03/16/05	12/31/09	2,250	73.6000	0.0000	1,656.03	0.22	-1,655.81	(LT)
			10,500			8,077.76	1.00	-8,076.76	
Total Corporate/Government Bonds						$8,077.76	$1.00	$8,076.76	
Total Realized Gains/(-)Losses						$235,409.83	$203,407.49	$32,002.34	
Total Net Short-Term (ST)						$46,908.65	$41,839.66	$5,068.99	
Total Net Long-Term (LT)						$188,501.18	$161,567.83	$26,933.35	
Total Net Other-Term (OT)						0.00	0.00	$0.00	

ARJ CHARITABLE FOUNDATION TRUST
EIN: 20-2059018
CHARITABLE CONTRIBUTIONS ATTACHMENT FOR YEAR ENDED 12/31/2009

PAYEE	ADDRESS	AMOUNT
AICR	WASHINGTON, DC 20089	100 00
AICR	WASHINGTON, DC 20090	100.00
AIM FOR SEVA	SAYLORSBURG, PA 18353	5,001.00
ARSHA VIDYA	SAYLORSBURG, PA 18353	350 00
ARSHA VIDYA	SAYLORSBURG, PA 18353	5,001 00
ARSHA VIDYA	SAYLORSBURG, PA 18353	2,001.00
ARSHA VIDYA	SAYLORSBURG, PA 18353	1,001 00
CHINMAYA MISSION	NEW YORK, NY 10128	251.00
HINDIE CENTER INC	FLUSHING, NY 11355	101.00
IRAIVAN TEMPLE	KAPAA, HI 96746	501 00
ISHA FOUNDATION	MCMINNVILLE, TN 37110	350 00
ISHA FOUNDATION	MCMINNVILLE, TN 37110	600 00
ISHA FOUNDATION	MCMINNVILLE, TN 37110	60 00
LITTLE SHELTER	HUNTINGTON, NY 11743	35 00
LITTLE SHELTER	HUNTINGTON, NY 11743	25.00
LITTLE SHELTER	HUNTINGTON, NY 11743	50 00
MADD	IRVING, TX 75062	100 00
MADD	IRVING, TX 75062	100 00
NASSAU COUNTY PAL	MENEOLA, NY 11501	50 00
NASSAU COUNTY PAL	MENEOLA, NY 11501	100 00
NLEOMF	WASHINGTON, DC 20004	100 00
NLEOMF	WASHINGTON, DC 20004	100 00
NYPIRG	NEW YORK, NY 10007	100.00
PJIM	NEW HYDE PARK, NY 11040	720 00
PJIM	NEW HYDE PARK, NY 11040	350.00
PJIM	NEW HYDE PARK, NY 11040	1,001 00
SPECIAL OLYMPICS NY	SCHENECTADY, NY 12304	100 00
SPECIAL OLYMPICS NY	SCHENECTADY, NY 12305	35 00
SYOSSET FIRE DEPT	SYOSSET, NY 11791	100 00
VEDIC HERITAGE INC	HEMPSTEAD, NY 11550	121 00
VEDIC HERITAGE INC	HEMPSTEAD, NY 11550	1,251 00
VEDIC HERITAGE INC	HEMPSTEAD, NY 11550	1,001 00
TOTAL CHARITABLE CONTRIBUTIONS MADE FOR YEAR ENDED 12/31/09		**20,856.00**

SCHEDULE OF CHARITABLE CONTRIBUTIONS

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing *(e-file)* Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated From 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print

File by the due date for filing your return See instructions

Name of Exempt Organization ARJ CHARITABLE FOUNDATION TRUST
C/O RENU JAIN

Employer identification number 20-2059018

Number, street, and room or suite no If a P O box, see instructions
95 COACHMAN PLACE WEST

City, town or post office, state, and ZIP code For a foreign address, see instructions
SYOSSET, NY 11791

Check type of return to be filed (file a separate application for each return)

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ▶ C/O RENU JAIN

Telephone No ▶ FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box . ▶ ☐ If it is for part of the group, check this box . . ▶ ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 , 2010 , to file the exempt organization return for the organization named above The extension is for the organization's return for

▶ ☒ calendar year 2009 or
▶ ☐ tax year beginning , , and ending ,

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 180.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 180.
c	**Balance Due.** Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form **8868** (Rev 4-2009)

JSA
9F8054 2 000

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . ▶ ☒

Note Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization ARJ CHARITABLE FOUNDATION TRUS C/O RENU JAIN	**Employer identification number** 20-2059018
	Number, street, and room or suite no If a P O box, see instructions 95 COACHMAN PLACE WEST	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions SYOSSET, NY 11791	

Check type of return to be filed (File a separate application for each return)

☐ Form 990
☐ Form 990-BL
☐ Form 990-EZ
☒ Form 990-PF
☐ Form 990-T (sec 401(a) or 408(a) trust)
☐ Form 990-T (trust other than above)
☐ Form 1041-A
☐ Form 4720
☐ Form 5227
☐ Form 6069
☐ Form 8870

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ C/O RENU JAIN

Telephone No ▶ FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box . . . ▶ ☐ If it is for part of the group, check this box . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15/2010

5 For calendar year 2009 , or other tax year beginning ______, and ending ______

6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension ALL INFORMATION REQUIRED TO FILE A COMPLETE A ACCURATE RETURN IS NOT YET AVAILABLE.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	**8a**	$ 180.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	**8b**	$ 180.
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**8c**	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ MARCUM LLP CPA Date ▶ 8/13/10

MARCUM LLP
10 MELVILLE PARK RD
MELVILLE, NY 11747

Form **8868** (Rev 4-2009)