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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2009**, or tax year beginning , **2009**, and ending , **20**G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

Hastings Mutual Insurance Company Charitable Foundation

Number and street (or P O box number if mail is not delivered to street address)

404 East Woodlawn Avenue

Room/suite

City or town, state, and ZIP code

Hastings, MI 49058

A Employer identification number

20-2031029

B Telephone number (see page 10 of the instructions)

(269) 945-3405

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end
of year (from Part II, col (c),
line 16) ▶ \$ 2,609,969
J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of
amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	0			
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	0	0		
4 Dividends and interest from securities	56,786	56,786		
5a Gross rents	0	0		
b Net rental income or (loss)	0			
6a Net gain or (loss) from sale of assets not on line 10	16,734			
b Gross sales price for all assets on line 6a	1,610,762			
7 Capital gain net income (from Part IV, line 2)		16,734		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances	0			
b Less. Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0			
12 Total. Add lines 1 through 11	73,520	73,520	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0	0		0
14 Other employee salaries and wages	0	0		0
15 Pension plans, employee benefits	0	0		0
16a Legal fees (attach schedule)	0	0		0
b Accounting fees (attach schedule)	0	0		0
c Other professional fees (attach schedule)	0	0		0
17 Interest . See Attachment 1	0	0		0
18 Taxes (attach schedule) (see page 14 of the instructions)	711	0		0
19 Depreciation (attach schedule) and depletion	0	0		
20 Occupancy	0	0		0
21 Travel, conferences, and meetings	0	0		0
22 Printing and publications . . . See Attachment 2	0	0		0
23 Other expenses (attach schedule)	2,452	2,432		0
24 Total operating and administrative expenses. Add lines 13 through 23	3,163	2,432	0	0
25 Contributions, gifts, grants paid	112,227			112,227
26 Total expenses and disbursements. Add lines 24 and 25	115,390	2,432	0	112,227
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	(41,870)			
b Net investment income (if negative, enter -0-)		71,088		
c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1 Cash—non-interest-bearing	13,160	4,812	4,812			
	2 Savings and temporary cash investments	404,216	128,391	128,391			
	3 Accounts receivable ▶ 10,826						
	Less allowance for doubtful accounts ▶ 0	15,828	10,826	10,826			
	4 Pledges receivable ▶ 0						
	Less allowance for doubtful accounts ▶ 0	0	0	0			
	5 Grants receivable	0	0	0			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0			
	7 Other notes and loans receivable (attach schedule) ▶ 0						
	Less allowance for doubtful accounts ▶ 0	0	0	0			
	8 Inventories for sale or use	0	0	0			
	9 Prepaid expenses and deferred charges See Attachment 3.	0	0	0			
	10a Investments—U S and state government obligations (attach schedule)	1,629,344	1,272,669	1,272,669			
	b Investments—corporate stock (attach schedule)	427,855	526,101	526,101			
	c Investments—corporate bonds (attach schedule)	103,896	666,991	666,991			
	11 Investments—land, buildings, and equipment basis ▶ 0						
Less accumulated depreciation (attach schedule) ▶ 0	0	0	0				
12 Investments—mortgage loans	0	0	0				
13 Investments—other (attach schedule)	0	0	0				
14 Land, buildings, and equipment, basis ▶ 0							
Less accumulated depreciation (attach schedule) ▶ 0	0	0	0				
15 Other assets (describe ▶ Tax recoverable)	0	179	179				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,594,299	2,609,969	2,609,969				
Liabilities	17 Accounts payable and accrued expenses	863	666				
	18 Grants payable	0	0				
	19 Deferred revenue	0	0				
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0				
	21 Mortgages and other notes payable (attach schedule)	0	0				
	22 Other liabilities (describe ▶ None)	0	0				
	23 Total liabilities (add lines 17 through 22)	863	666				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.						
	24 Unrestricted	2,593,436	2,609,303				
	25 Temporarily restricted	0	0				
	26 Permanently restricted	0	0				
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.						
	27 Capital stock, trust principal, or current funds	0	0				
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0				
	29 Retained earnings, accumulated income, endowment, or other funds	0	0				
30 Total net assets or fund balances (see page 17 of the instructions)	2,593,436	2,609,303					
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,594,299	2,609,969					

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,593,436
2 Enter amount from Part I, line 27a	2	(41,870)
3 Other increases not included in line 2 (itemize) ▶ Unrealized Gains on Investments	3	57,737
4 Add lines 1, 2, and 3	4	2,609,303
5 Decreases not included in line 2 (itemize) ▶ None	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,609,303

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attachment 4		P	Various	Various
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,610,762		1,594,028	16,734
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	2	16,734
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	16,734

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	116,780	2,602,324	0.0449
2007	117,271	2,600,679	0.0451
2006	82,960	2,025,932	0.0409
2005	31,259	1,058,842	0.0295
2004	0	969,961	0.0000

2 Total of line 1, column (d)	2	0.1604
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.03207557
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,537,984
5 Multiply line 4 by line 3	5	81,407
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	711
7 Add lines 5 and 6	7	82,118
8 Enter qualifying distributions from Part XII, line 4	8	112,227

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	711
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3 Add lines 1 and 2	3	711
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	711
6 Credits/Payments.		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	891
b Exempt foreign organizations—tax withheld at source	6b	0
c Tax paid with application for extension of time to file (Form 8868)	6c	0
d Backup withholding erroneously withheld	6d	0
7 Total credits and payments. Add lines 6a through 6d	7	891
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	180
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 180 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ <u>None</u> (2) On foundation managers ▶ \$ <u>None</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>None</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? <u>N/A</u>		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ <u>Michigan</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ Hastings Mutual Insurance Company Telephone no ▶ (269) 945-3405 Located at ▶ 404 East Woodlawn Avenue, Hasting, MI ZIP+4 ▶ 49058			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ 20 _____, 20 _____, 20 _____, 20 _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 _____, 20 _____, 20 _____, 20 _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here *N/A* ☐ **5b**
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *N/A* ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870 **6b** X
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? *N/A* ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation** (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attachment 5		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	
2 None	
3 None	
4 None	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 None	
2 None	
All other program-related investments. See page 24 of the instructions	
3 None	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	2,569,469
b	Average of monthly cash balances	1b	7,165
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,576,634
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,576,634
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	4	38,650
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,537,984
6	Minimum investment return. Enter 5% of line 5	6	126,899

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	126,899
2a	Tax on investment income for 2009 from Part VI, line 5	2a	711
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	711
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	126,188
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	126,188
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	126,188

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	112,227
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	112,227
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	711
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	111,516

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				126,188
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			60,743	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004	0			
b From 2005	0			
c From 2006	0			
d From 2007	0			
e From 2008	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 112,227				
a Applied to 2008, but not more than line 2a			60,743	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				51,484
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2009	0			0
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				74,704
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2005	0			
b Excess from 2006	0			
c Excess from 2007	0			
d Excess from 2008	0			
e Excess from 2009	0			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	
N/A	N/A	N/A	N/A	0
0	0	0	0	0
				0
				0
0	0	0	0	0

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter $\frac{1}{2}$ of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

Cindy Beckwith, 404 East Woodlawn Avenue, Hastings, MI 49058 (269)-945-3405

- b** The form in which applications should be submitted and information and materials they should include

Grant Application Form - See Attached

- c** Any submission deadlines

March 31, June 30, September 30, December 31

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Limited to the states of Illinois, Indiana, Iowa, Michigan, Ohio, & Wisconsin. The primary purpose is to assist in providing essential needs of living including food, clothing, and medical services to at-risk youth and financially challenged or

catastrophe stricken families. We will consider a broad range of charitable opportunities, although projects advancing the core are preferred.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Attachment 6				112,227
Total			▶ 3a	112,227
b Approved for future payment None				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Analysis of income-producing activities				
Enter gross amounts unless otherwise indicated				
	Unrelated business income	Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount
				Related or exempt function income (See page 28 of the instructions)
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities			14	56,786
5 Net rental income or (loss) from real estate				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory			18	16,734
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e)		0		73,520
13 Total. Add line 12, columns (b), (d), and (e)				73,520

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Treasurer
Title

Sign Here

**Paid
Preparer's
Use Only**

Preparer's
signature

Date _____

Check if self-employed ☐

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code

EIN ►

Phone no

Attachment 1

Form 990-PF
Tax Year 2009
Part I, Line 18

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

Taxes Detail

Federal Income Taxes - Current	711
Federal Income Taxes - Deferred	<u>-</u>
Total Taxes - Line 18	<u><u>\$ 711</u></u>

Attachment 2

Form 990-PF
Tax Year 2009
Part I, Line 23

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

Other Expenses Detail:

Investment fees	2,432
State of Michigan Filing Fee	<u>20</u>

Total Other Expenses - Line 23	<u>\$ 2,452</u>
---------------------------------------	------------------------

Attachment 3

Form 990-PF
Tax Year 2009
Part II, Line 10a and 10b

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

Line 10a Detailed listing of U S and state government obligations held at year-end:

Fed Home Ln Bk 3%	80,975 00
Fed Home Ln Bks 3 625%	209,500.00
Fed Home Ln Mtg Corp 7 00%	45,604 69
Fed Home Ln Mtg 4 125%	76,500.00
Fed Home Ln Mtg 4.75%	104,281 25
FNMA 4 75%	135,312 50
Fed Natl Mtg Assn 2%	100,406 25
United States Treas Nts 4 625%	53,589.86
US Treasury Note 2%	116,365 64
United States Treasury Bond 2%	213,857 94
United States Treasury Note 1.75%	86,072 46
United States Treasury Nts 1 125%	50,203 11

Total Line 10a \$ 1,272,668 70

Line 10b: Detailed listing of corporate stocks held at year end:

Fidelity Balanced Fund	156,035 16
Oakmark Equity & Income	195,874 65
Vanguard Wellington – Investor	174,191 04

Total Line 10b \$526,100 85

Line 10c: Detailed listing of corporate bonds held at year end:

Bank of America Corp	100,923.10
Citigroup Inc FDIC Gtd	101,070 80
John Deere Cap Corp FDIC G'td	103,047 60
General Electric Cap Corp	50,920.65
JPMorgan Chase FDIC GTD	103,498 20
Keybank NA SR NTS Book	103,798 50
Morgan Stanley	103,732 50

Total Line 10c \$666,991 35

Attachment 4

Form 990-PF
Tax Year 2009
Part IV, Line 1

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

Capital Gains and Losses for Tax on Investment Income

Security Description	Proceeds	Cost	Book Value	Tax Gain/Loss	Acq Date	Disp Date
Goldman Sacs F/S Federal Fund	103,952 18	103,952 18	103,952.18	-	12/22/2008	01/09/2009
Fed Natl Mtg Assn 5 25%	125,000 00	125,365 88	125,000 00	-	02/01/2007	01/15/2009
United States Treas Nts 3 25%	85,000 00	84,266 21	85,000.00	-	01/03/2005	01/15/2009
Goldman Sacs F/S Federal Fund	612 12	612.12	612.12	-	12/22/2008	01/28/2009
United States Treasury NTS 3%	25,000 00	25,315 43	25,000.00	-	03/26/2008	02/15/2009
United States Treasury NTS 3%	25,000 00	25,304 69	25,000 00	-	03/26/2008	02/15/2009
United States Treasury NTS 3%	40,000 00	40,500 00	40,000 00	-	03/27/2008	02/15/2009
Keybank NA SR NTS Book	103,579 00	99,905 00	99,909.74	3,669 26	12/10/2008	02/17/2009
Goldman Sacs F/S Federal Fund	4,000 00	4,000 00	4,000 00	-	12/22/2008	02/25/2009
Federal National Mtg Assn 2 875%	102,534 80	99,959 00	99,968 29	2,566 51	09/10/2008	03/06/2009
Fed Home Loan Bks 3%	104,325 00	99,753 00	99,786 66	4,538 34	04/17/2008	03/11/2009
Fed Home Loan Bks 3%	104,325 00	98,146 10	98,365 12	5,959 88	07/31/2008	03/11/2009
Goldman Sacs F/S Federal Fund	2,631 70	2,631 70	2,631 70	-	12/22/2008	03/13/2009
Fed Home Ln Bk 3 00%	60,000.00	58,230 00	60,000 00	-	01/21/2005	04/15/2009
Fed Home Ln Bk 3 00%	50,000 00	47,710.50	50,000 00	-	01/23/2006	04/15/2009
Goldman Sacs F/S Federal Fund	3,500 00	3,500.00	3,500.00	-	12/22/2008	04/16/2009
Goldman Sacs F/S Federal Fund	563 25	563 25	563 25	-	12/22/2008	04/28/2009
Goldman Sacs F/S Federal Fund	210,028 69	210,028 69	210,028 69	-	12/22/2008	05/04/2009
Goldman Sacs F/S Federal Fund	28,000 00	28,000 00	28,000 00	-	12/22/2008	05/08/2009
Goldman Sacs F/S Federal Fund	7,000 00	7,000 00	7,000 00	-	12/22/2008	05/20/2009
Goldman Sacs F/S Federal Fund	8,000 00	8,000 00	8,000 00	-	12/22/2008	06/12/2009
Goldman Sacs F/S Federal Fund	206,378.46	206,378 46	206,378 46	-	12/22/2008	07/14/2009
Fed Home Ln Mtg Corp 4 25%	60,000 00	61,033 86	60,000 00	-	01/03/2005	07/15/2009
Goldman Sacs F/S Federal Fund	577.36	577 36	577 36	-	12/22/2008	07/29/2009
Goldman Sacs F/S Federal Fund	49,918 31	49,918 31	49,918 31	-	12/22/2008	08/10/2009
Goldman Sacs F/S Federal Fund	50,670.43	50,670 43	50,670 43	-	12/22/2008	08/12/2009
Goldman Sacs F/S Federal Fund	25,000 00	25,000 00	25,000 00	-	12/22/2008	10/07/2009
Goldman Sacs F/S Federal Fund	3,000 00	3,000 00	3,000 00	-	12/22/2008	10/21/2009
Goldman Sacs F/S Federal Fund	665 76	665 76	665 76	-	12/22/2008	10/28/2009
Goldman Sacs F/S Federal Fund	3,000 00	3,000 00	3,000 00	-	12/22/2008	11/10/2009
Goldman Sacs F/S Federal Fund	18,500 00	18,500 00	18,500 00	-	12/22/2008	12/10/2009
Total	1,610,762.06	1,591,487 93	1,594,028.07	16,733 99		

Attachment 5

Form 990-PF
Tax Year 2009
Part VIII section 1

Hastings Mutual Insurance Company Chantable Foundation
EIN = 20-2031029

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Bruce Osterink c/o Hastings Mutual Insurance Company 404 East Woodlawn Avenue Hastings, MI 49058	Director Less than 5 hours per week	\$0 00	\$0 00	\$0 00
James Wiswell c/o Barry County Lumber 225 Industrial Park Drive Hastings, MI 49058	Director Less than 5 hours per week	\$0 00	\$0 00	\$0 00
James Toburen c/o Hastings Mutual Insurance Company 404 East Woodlawn Avenue Hastings, MI 49058	Director Less than 5 hours per week	\$0 00	\$0 00	\$0 00
Mark Kolanowski c/o Hastings City Bank 150 W Court St Hastings, MI 49058	Director Less than 5 hours per week	\$0 00	\$0 00	\$0 00
Sue Ann Burns P O Box 324 Bellaire, MI 49615	Director Less than 5 hours per week	\$0 00	\$0 00	\$0 00
William H Wallace c/o Hastings Mutual Insurance Company 404 East Woodlawn Avenue Hastings, MI 49058	President Less than 5 hours per week	\$0 00	\$0 00	\$0 00
Michael T Kinnary c/o Hastings Mutual Insurance Company 404 East Woodlawn Avenue Hastings, MI 49058	Treasurer Less than 5 hours per week	\$0 00	\$0 00	\$0 00
Michael W Puerner c/o Hastings Mutual Insurance Company 404 East Woodlawn Avenue Hastings, MI 49058	Secretary Less than 5 hours per week	\$0 00	\$0 00	\$0 00

Attachment 6

Form 990-PF
Tax Year 2009
Part XV, Line 3a

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

Recipient	Address Line 1	Address Line 2	Amount	Purpose
ACTIVE FAITH COMMUNITY SERVS ANN ARBOR TEEN CENTER BAXTER COMMUNITY CENTER	214 S Lafayette Street 310 East Washington Street 935 Baxter Street SE	South Lyon, MI 48178 Ann Arbor, MI 48104-2010 Grand Rapids, MI 49506-2500	2,750 00 1,500 00 5,000 00	Funds provided to purchase food for families in need with special focus on those with children and/or special diet needs Funds to provide help for at risk teens Funds to provide financial support for Baxter Community Center
BETHANY CHRISTIAN SERVICES INC BIG BROTHERS BIG SISTERS OF THE BAY AREA	901 Eastern Avenue, NE 110 Ludington Street, Suite 302	Grand Rapids MI, 49501-0294 Escanaba, MI 49829	5,000 00 3,000 00	Assist in underwriting the cost of finding adoptive families for children living with special needs Funds to provide financial support for the community based program
BOYS & GIRLS CLUBS OF GREATER MILWAUKEE CHRISTIAN COUNSELING CENTER DELPHOS INTERFAITH THRIFT SHOP	1558 N 6th Street 1870 Leonard NE 110 N Main Street	Milwaukee WI, 53212 Grand Rapids, MI 49505 Delphos, OH 45833	2,000 00 5,000 00 2,000 00	To provide nutritional evening meals to youth from disadvantaged circumstances during the 2009-2010 school year Funding provided for Project Hope Health Intervention Services To provide food, clothing, and monetary assistance to those in need Provided for Medical Services for Students, fundraisers for special education, safe graduation celebrations, and various other needs of students
Delton Kellogg Schools	327 North Grove Street	Delton, MI 49046	1,398 00	Provided funding for deputies to take under-privileged kids shopping for clothing and Christmas presents
EAU CLAIRE CNTY SHERIFF	728 2nd Ave	Eau Claire, WI 54703	500 00	Underwrite the cost of the Tuesday Early Eimetary Grieving children support groups for one year
ELES PLACE INC FOOD BANK OF SOUTH CENTRAL MICHIGAN	1145 West Oakland Ave 5451 Wayne Road	Lansing, MI 48915 Battle Creek, MI 49016-0408	3,000 00 250 00	Donation to help feed the homeless
HABITAT FOR HUMANITY OF ST JOSEPH HANNAHS HOUSE INC	402 E South Street 625 N Walnut Street	South Bend, IN 46601 Lansing, MI 48933-1228	3,000 00 1,000 00	To provide a home for a family that is living in sub-standard housing which they will purchase at a 0% interest rate To Support assisted living facility for elderly
Hastings Area Schools JANUS DEVELOPMENTAL SERVS	232 W Grand Street 1555 Westfield Road	Hastings, MI 49058 Noblesville, IN 46062	7,489 75 1,000 00	Provided for Medical Services for Students, fundraisers for special education, safe graduation celebrations, and various other needs of students To fund culinary department curriculum
Lakewood Public Schools	639 Jordan Lake Street	Lake Odessa, MI 48849	1,347 17	Provided for Medical Services for Students, fundraisers for special education, safe graduation celebrations, and various other needs of students
MAKE A WISH FOUNDATION OF MI METRO HEALTH HOSPITAL FOUNDATION OLD NEWSBOYS OF FLINT INC	13195 W Hampton Ave 5900 Byron Center Avenue 6255 Taylor Drive	Butler, WI 53007 Grand Rapids, MI 49519 Flint, MI 48507	1,000 00 3,000 00 800 00	To help with the granting of wishes of children with life threatening medical conditions Compassionate Cancer Care Project at Metro Health Provided gift boxes and clothing to needy children for Christmas
PEACE NEIGHBORHOOD CENTER INC	1111 North Maple Road	Ann Arbor, MI 48103-2839	1,000 00	To Provide programs for children, families, and individuals who are affected by social and economic problems
Pine Rest Christian Mental Health Services	300 68th Street SE	Grand Rapids, MI 49501	30,412 53	Silent Partner- Donations for Students Program Counseling services for students
PHHSSP SECOND HARVEST GLEANERS ST JOHNS HOME	1730 Iroquois Trail 864 W River Center Dr NE 2355 Knapp Street NE	Hastings, MI 49058 Comstock Park, MI 49321 Grand Rapids, MI 49505	1,000 00 1,000 00 1,500 00	Donation to help with Hastings High School safe graduation celebration Donation to help feed the homeless To provide Christmas presents for residents
THE POTTER'S HOUSE THE SALVATION ARMY	810 Van Reale SW 44 Whitlesey Ave	Grand Rapids, MI 49509 Norwalk OH 44857	5,000 00 1,350 00	Funds used to continue to develop the high school guidance program in order to direct students into college and careers Funds used to assist families with food
Thornapple-Kellogg Area Schools	10051 Green Lake Rd	Middleville, MI 49333	250 00	Provided for Medical Services for Students, fundraisers for special education, safe graduation celebrations, and various other needs of students

TRINITY UNITED METHODIST CHURCH TURNSTONE CENTER	1100 Lake Drive SE 3320 North Clinton Street	Grand Rapids, MI 49506 Fort Wayne, IN 46805	1,630 00 1,400 00	To provide funding for community outreach program Residential Ramp Building Program To provide youth in residential treatment with essential clothing and personal hygiene products
VISTA MARIA WALK OF LIFE PREGNANCY SERVICES	20651 West Warren 1018 Cedar Avenue	Dearborn Heights, MI 48127 Iron Mountain, MI 49801	4,500 00 600 00	To support walk of life pregnancy services Funds used to provide job-skills training for youth in residential treatment
WEDGWOOD CHRISTIAN SERVICES	3300 36th St SE	Grand Rapids, MI 49512	5,000 00	To Provide funding for Crib Club, which provides cribs, diapers, clothing and other essential needs for at need mothers
WOMENS CARE CENTER INC	360 N Notre Dame Avenue	South Bend, IN 46617	2,750 00	Therapeutic Riding at YMCA Camp Manitou-Lin for special needs youth and young adults
YMCA OF GREATER GR CAMP MANITOU LIN	1095 N Briggs Road	Middleville, MI 49333	1,300 00	To provide at-risk intermediate school students with the tools needed to deal with peer pressure and practice leadership skills, helping them remain in school and advance toward graduation
YMCA OF GREATER INDIANAPOLIS	615 N Alabama Street	Indianapolis, IN 46204	2,000 00	To provide at-risk intermediate school students with the tools needed to deal with peer pressure and practice leadership skills, helping them remain in school and advance toward graduation
YMCA OF MICHIANA INC	1201 Northside Blvd	South Bend, IN 46615	1,000 00	To support victims of sexual abuse through education, advocacy and counseling
ZACHARIAS SEXUAL ABUSE CENTER	4275 Old Grand Ave	Gurnee, IL 60031	500 00	

- Form
- 8868**
- (Rev 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	Number, street, and room or suite no. If a P.O. box, see instructions.	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ☐ Telephone No. ☐ FAX No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until _____, 20____.
- 5 For calendar year _____, or other tax year beginning _____, 20____, and ending _____, 20____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension _____

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶



Title ▶

Vice President + Treasurer

Date ▶

5-11-2010