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## Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 200g

Inte	mal Re	evenue Se	rvice Note: The foundate	on may b	e able to use a copy of the	is return to satis	fy state re	porting requirements	2003
Fo	or cal	lendar	year 2009, or tax year begin	ning		, 2009, a	and endir	ng	, 20
G	Che	ck all th	nat apply Initial return		Initial return o	of a former pul	olic charit	y	Final return
			Amended r	eturn	Addres	s change	Г	Name change	_
			Name of foundation					A Employer identif	ication number
ι	lse th	ne IRS							
•		el.	STRAUS-HARRIS FOUNI	DATIO	N.			20-	1869371
(	Other	wise,	Number and street (or P O box i			address)	Room/su	te B Telephone number (see	page 10 of the instructions)
	pri	int							
	or ty	ype.	228 SOUTH 21ST STRI	ידי				(21	5) 246-3103
	•	oecific	City or town, state, and ZIP cod					C If exemption applicat	<del></del>
11	nstruc	ctions.	Only or town, state, and 211 cod	C				pending, check here	······································
			DUITADEIDUITA DA 16	2104				D 1 Foreign organizat	· · · · · · · · · · · · · · · · · · ·
_			PHILADELPHIA, PA 19					2 Foreign organizat 85% test, check h	
H	$\neg$		of organization X Section					computation .	
T			947(a)(1) nonexempt chantable		Other taxable priv			E If private foundation	status was terminated
ı	-		t value of all assets at end		unting method X C	ash Accr	rual	under section 507(b)	)(1)(A), check here . ►
	•	•	m Part II, col (c), line		ther (specify)	<del></del>		F If the foundation is in	a 60-month termination
		▶ \$	1,106,972.	<del></del>	column (d) must be on	cash basis )		under section 507(b)	T
Ŀ	art i		sis of Revenue and Expens		(a) Revenue and	(b) Net inves	stment	(c) Adjusted net	(d) Disbursements for chantable
			f amounts in columns (b), (c), an ot necessanly equal the amounts		expenses per	income	,	income	purposes
_			n (a) (see page 11 of the instruct		books				(cash basis only)
	1		ons, gifts, grants, etc., received (attach sch		4,573.				ļ
	2	Check	If the foundation is not requal attach Sch B						
	3	Interest	on savings and temporary cash inves						
	4	Divider	nds and interest from securities		23,827.	2	3,827.		ATCH 1
	5 a	Gross	rents						
	ь	Net rent	al income or (loss)					=OFILED	
е			or (loss) from sale of assets not on li	ne 10	-81,935.		R R	FORIALD	11
Revenue		Gross s		,868.					\$1
eve	7		gain net income (from Part IV, Iii	ne 2)			101	2010	XT
ď	8	•	ort-term capital gain	•			Iğl N	1AY 17 2010	<del>\(\frac{1}{2}\)</del>
	9		modifications · · · · · ·				10		
		Gross sa	ales less returns					OGDEN, UT	
	ь		wances · · · · · · · · · · · · · · · · · · ·						
			profit or (loss) (attach schedule)						
	11		ncome (attach schedule)			_	3,161.		ATCH 2
	12		Add lines 1 through 11		-56,696.		0,666.		111011 2
_	13		sation of officers, directors, trustees,		0.		-,		
	14		employee salaries and wages .						
s									
Operating and Administrative Expenses	15		n plans, employee benefits ees (attach schedule)						
ē		-			6,573.		0.	0	. 0
Ж			nting fees (attach schedule) ATC		9,082.		9,082.	0	. 0
ě			orofessional fees (attach schedule		890.			<u> </u>	·
rati	17		. ATTACHMENT. 5				890.		-
ist	18		attach schedule) (see page 14 of the inst	•	2,601.		601.	0	. 0
듣	19	-	ciation (attach schedule) and dep						-
ģ	20		ancy						-
ğ	21	Travel,	conferences, and meetings						
a	22		and publications					<del> </del>	
ij	23		expenses (attach schedule) ATC		118.		117.	0	. 0
ī	24	Total o	perating and administrative exp	enses.			l		
<u>8</u>		Add lin	es 13 through 23		19,264.	1	0,690.	0	. 0
J	25	Contrib	outions, gifts, grants paid		45,000.				45,000
_	26	Total exp	penses and disbursements Add lines 24	and 25	64,264.	1	0,690.	0	45,000
_	27		ct line 26 from line 12						
	а	Excess	of revenue over expenses and disbursem	ents	-120,960.				
			estment income (if negative, er				9,976.		
_	С	Adjust	ed net income (if negative, ente	r -0-)				-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. \* ATCH 4 JSA \*\* ATCH 6 9E1410 1 000 14769G 702A 5/5/2010 10:37:46 AM V 09-6 155685

Form **990-PF** (2009)

PAGE 1

age 2

Form 990-PF (2009)		20	-1869371	
Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	of year
Dalatice Stices	description column should be for end-or-year	l		l <b>.</b>

P	art II	Balance Sheets description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	125,174.	-13,044.	-13,044.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
ļ		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
ະກ	8	Inventones for sale or use			
sets	9	Prepaid expenses and deferred charges			
AS	10 a	Investments - U.S. and state government obligations (attach schedule)			
	ь	Investments - corporate stock (attach schedule) ATCH 8	1,034,835.	1,052,093.	1,120,016
	С	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings,			_
		Less accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)		·-··-	
	14	Land, buildings, and equipment basis			
ļ		equipment basis Less accumulated depreciation (attach schedule)		<u>.</u>	
	15	Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	1,160,009.	1,039,049.	1,106,972
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Ξ	20	Loans from officers, directors, trustees, and other disqualified persons			
a	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe			
_	23	Total liabilities (add lines 17 through 22)		<del></del>	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ŝ	24	Unrestricted			
ᆵ	25	Temporanily restricted			
ä	26	Permanently restricted			
בַ	27 28 29	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
ĭ			ļ		
ō	27	Capital stock, trust principal, or current funds			
set	28	Paid-in or capital surplus, or land, bldg , and equipment fund	1,160,009.	1,039,049.	
Asi	29	Retained earnings, accumulated income, endowment, or other funds	1,100,005.	1,033,043.	
<u>ĕ</u>	30	Total net assets or fund balances (see page 17 of the	1,160,009.	1,039,049.	
2	31	Instructions)  Total liabilities and net assets/fund balances (see page 17	1,100,005.	1,035,045.	
	"		1,160,009.	1,039,049.	
ē	art II	of the instructions)		1,000,040.	
_		I net assets or fund balances at beginning of year - Part II, co		aree with	
•				· i	1,160,009
2		s amount from Double line 07a		١ -	-120,960
			• • • • • • • • • • • • • • • • • • • •		120,300
				· <del></del>	1,039,049
		reases not included in line 2 (itemize)		4	1,000,049
		I net assets or fund balances at end of year (line 4 minus line	5) - Part II, column (b), li		1,039,049
_	1010	ner assets of rand balances at end of year fille 4 millus line	. o, - r arc ii, columii (b), ii	<u>0</u>	5 200 DE (000)

2-story br	describe the kind(s) of property sold (e ick warehouse, or common stock, 200 s	_	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr
SEE PART IV SCHEE	DULE				
	- <del></del>				
<u>                                      </u>			<del> </del>		<del> </del>
·		-	<del>                                     </del>	<u> </u>	l <sub></sub>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
			-		
			<del>                                     </del>		
			<del>                                      </del>		
			+		
		but the foundation on 12/21/60	-		
omplete only for assets snow	wing gain in column (h) and owned			Gains (Col (h) g (k), but not less t	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		Losses (from co	
			<del> </del>		
			1		
		<del> </del>			
					<del>.</del>
		Death in 7	<del>                                     </del>		<u> </u>
Capital gain net income or (		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	} 2		-81,933.
Nick chical town condel come	•	•	/ <del>                                     </del>		01,555.
• •	or (loss) as defined in sections 122		1		
•	ine 8, column (c) (see pages 13 an	-	}  <sub>3</sub>		
			'   .3		
or optional use by domestic	der Section 4940(e) for Reductions subject to the s	ced Tax on Net Investment Inc ection 4940(a) tax on net investmen	ome	)	
or optional use by domestic section 4940(d)(2) applies, leas the foundation liable for the	private foundations subject to the seave this part blank ne section 4942 tax on the distribute	ection 4940(a) tax on net investment local action 4940(a) tax on net investment local action and the base amount of any year in the base	come nt income		Yes X N
or optional use by domestic section 4940(d)(2) applies, leas the foundation liable for the "Yes," the foundation does n	private foundations subject to the seave this part blank ne section 4942 tax on the distribute ot qualify under section 4940(e)	ection 4940(a) tax on net investment able amount of any year in the base o not complete this part	nt income	🗆	Yes ◯ X N
or optional use by domestic section 4940(d)(2) applies, leas the foundation liable for the "Yes," the foundation does not the intermediate the appropriate amount of the intermediate intermediate in the section of the intermediate intermedi	private foundations subject to the seave this part blank ne section 4942 tax on the distribute of qualify under section 4940(e) Drunt in each column for each year, section 4940, section 4940.	ection 4940(a) tax on net investment able amount of any year in the base o not complete this part	nt income	🗆	Yes X N
art V Qualification Un or optional use by domestic section 4940(d)(2) applies, le as the foundation liable for th "Yes," the foundation does n Enter the appropriate among (a) Base penod years	private foundations subject to the seave this part blank ne section 4942 tax on the distribute ot qualify under section 4940(e)	ection 4940(a) tax on net investment able amount of any year in the base o not complete this part	nt income	any entries (d) Distribution ra	atio
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art V Qualification Unor optional use by domestic section 4940(d)(2) applies, leas the foundation liable for the Yes," the foundation does not enter the appropriate amount (a)  Base penod years alendar year (or tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for number of years the found  Enter the net value of none  Multiply line 4 by line 3	private foundations subject to the seave this part blank  the section 4942 tax on the distribute of qualify under section 4940(e). Do not in each column for each year, so  (b)  Adjusted qualifying distributions  58,032.  104,427.  29,791.  30,736.  0.  or the 5-year base period - divide the ation has been in existence if less to charitable-use assets for 2009 from	able amount of any year in the base o not complete this part see page 18 of the instructions before (c)  Net value of nonchantable-use assets  1,215,191.  2,001,340.  732,202.  504,772.  0.  the total on line 2 by 5, or by the than 5 years  1 Part X, line 5	e period? re making	any entries (d) Distribution ra	0.0407755 0.052179 0.040687 0.060891 0.000000 0.201512 0.040302 921,491.
art V Qualification Unor optional use by domestic section 4940(d)(2) applies, leas the foundation liable for the Yes," the foundation does not the Enter the appropriate among (a)  Base pend years alendar year (or lax year beginning in)  2008  2007  2006  2005  2004  Total of line 1, column (d)  Average distribution ratio for number of years the found  Enter the net value of none  Multiply line 4 by line 3  Enter 1% of net investment	private foundations subject to the seave this part blank  the section 4942 tax on the distribute of qualify under section 4940(e). Do not in each column for each year, so  (b)  Adjusted qualifying distributions  58,032.  104,427.  29,791.  30,736.  0.  or the 5-year base period - divide the ation has been in existence if less to charitable-use assets for 2009 from	able amount of any year in the base on not complete this part see page 18 of the instructions before the value of nonchantable-use assets  1,215,191. 2,001,340. 732,202. 504,772. 0.  he total on line 2 by 5, or by the than 5 years  1 Part X, line 5	e period? re making	any entries (d) Distribution ra	0.047755 0.052179 0.040687 0.060891 0.000000 0.201512 0.040302 921,491. 37,138.
art V Qualification Unor optional use by domestic section 4940(d)(2) applies, leas the foundation liable for the Yes," the foundation does not enter the appropriate amount appears (or lax year beginning in) 2008 2007 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for number of years the found enter the net value of none Multiply line 4 by line 3 Enter 1% of net investment	private foundations subject to the seave this part blank  ne section 4942 tax on the distribution qualify under section 4940(e). Do not in each column for each year, so  (b)  Adjusted qualifying distributions  58,032.  104,427.  29,791.  30,736.  0.  or the 5-year base period - divide the ation has been in existence if less for the charitable-use assets for 2009 from the income (1% of Part I, line 27b).	able amount of any year in the base on not complete this part see page 18 of the instructions before the value of nonchantable-use assets  1,215,191. 2,001,340. 732,202. 504,772. 0.  he total on line 2 by 5, or by the than 5 years  1 Part X, line 5	e period? re making	any entries (d) Distribution ra	0.047755 0.052179 0.040687 0.060891 0.000000 0.201512
art V Qualification Unor optional use by domestic section 4940(d)(2) applies, leas the foundation liable for the Yes," the foundation does not the Enter the appropriate amoles alendar year (or tax year beginning in)  2008  2007  2006  2005  2004  Total of line 1, column (d) Average distribution ratio for number of years the found Enter the net value of none Multiply line 4 by line 3  Enter 1% of net investment	private foundations subject to the seave this part blank  the section 4942 tax on the distribution of qualify under section 4940(e). Do unt in each column for each year, so (b)  Adjusted qualifying distributions  58,032.  104,427.  29,791.  30,736.  0.  or the 5-year base period - divide the ation has been in existence if less the charitable-use assets for 2009 from the income (1% of Part I, line 27b).	able amount of any year in the base on not complete this part see page 18 of the instructions before Net value of nonchantable-use assets  1,215,191. 2,001,340. 732,202. 504,772. 0.  the total on line 2 by 5, or by the than 5 years  1 Part X, line 5	e period? re making	any entries (d) Distribution ra	0.047755 0.052179 0.040687 0.060891 0.000000 0.201512 0.040302 921,491.

Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the in-	tructi	ons)	
	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1	00.
	here X and enter 1% of Part I, line 27b			
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			00
-	Add lines 1 and 2		1	00.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		1	00.
6	Credits/Payments			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 2,000.			
b	Exempt foreign organizations-tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868) 6c			
	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		2,0	00.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		1,9	00.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 1,900. Refunded ▶ 11			
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1b		<u> </u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
c	Did the foundation file Form 1120-POL for this year?	1c_		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation S			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers   \$			.,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	-	<u> X</u>
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			,,
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	1		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	_4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	-	<u> </u>
	If "Yes," attach the statement required by General Instruction T	1		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		v	
	conflict with the state law remain in the governing instrument?		X	$\vdash$
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Х	├
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) PA,	-		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	1	J	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	86	X	<del> </del>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(J)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			Ų
	27)? If "Yes,"complete Part XIV	9_	<del> </del>	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			х
	names and addresses	10	00.55	Ь
		Form 9	90-PF	(2009)

Par	VII-A Statements Regarding Activities (continued)		,	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	. 11		<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	. 12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	. 13	X	
	Website address NOT APPLICABLE			
14	The books are in care of ▶ PHILIP STRAUS JR Telephone no ▶ 215-	246-31	03	
	Located at ►228 SOUTH 21ST STREET PHILADELPHIA, PA ZIP+4 ► 1910	<del>4</del>		<del></del>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here · · · · · · · · · · · · · · · · · ·		▶	
-	and enter the amount of tax-exempt interest received or accrued during the year	15		
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>	Т	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)	1		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	į		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		ļ	
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit of use of a disqualified person)			
	(6) Agree to pay money or property to a government official? ( Exception. Check "No" if		1	ŀ
	the foundation agreed to make a grant to or to employ the official for a period after		1	
	termination of government service, in terminating within 50 days /			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	١		х
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	· .   1b	+-	
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1c		x
	were not corrected before the first day of the tax year beginning in 2009?	• • •		<del>  ``</del>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and			
	Ge, Fall All) for tax year(s) beginning before 2003.			į
	If "Yes," list the years  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
U	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement - see page 20 of the instructions )	2b	N/I	4
_	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
·	• any or the provisions of section 4042(a)(2) are sening applied to any or the years indeed in Eq. not the years in Eq. (a) and (b) are the years indeed in Eq. (b) and (c) are the years in Eq. (c) a			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?	, [		
ь	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	l		
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2009)	Зь		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	143		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			<u> x</u>
		Form 9	90-PF	(2009)

							•
	990-PF (2009) rt VII-B Statements	Regarding Activities for	Which Form 47	20-186 <b>20 May Be Requi</b> r			Page 6
	Dunng the year did the foun  (1) Carry on propaganda, o  (2) Influence the outcome of directly or indirectly, any  (3) Provide a grant to an indirectly or indirectly, any  (4) Provide a grant to an or section 509(a)(1), (2), o  (5) Provide for any purpose purposes, or for the pre-	dation pay or incur any amount or otherwise attempt to influence of any specific public election (see a voter registration drive?  dividual for travel, study, or othe ganization other than a charitable of (3), or section 4940(d)(2)? (see their than religious, charitable, wention of cruelty to children or a	to legislation (section 4) se section 4955), or to r similar purposes? le, etc., organization of e page 22 of the instru- scientific, literary, or animals?	945(e))? o carry on, described in uctions) educational	Yes X No		
b	Regulations section 53 494	5a(1)-(5), did any of the transa 5 or in a current notice regards	ng disaster assistanc	e (see page 22 of the	nstructions)?	5b	x
c 6a	If the answer is "Yes" to que because it maintained expei If "Yes," attach the statement	surrent notice regarding disaster estion 5a(4), does the foundation inditure responsibility for the grain of required by Regulations section the year, receive any funds, direct	n claim exemption from nt? on 53 4945-5(d)	m the tax	Yes X No	<b>,</b>	
	on a personal benefit contra	ct?			Yes X No	6b	Х
	, , ,	ear, was the foundation a party to ceive any proceeds or have any	•	•	Yes X No	o	X
Pa	rt VIII Information A	bout Officers, Directors	, Trustees, Four	idation Managers			
<u>-!</u>	(a) Name an		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	
ΑΊ	TTACHMENT 9			0.	0.		(
2	Compensation of five high	hest-paid employees (othe	r than those includ	ded on line 1 - see p	age 23 of the instruc	ctions).	
(;	a) Name and address of each emp	oloyee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	
	NONE						
							<del></del>
			1	l	1	1	

. . . . •

Total number of other employees paid over \$50,000

Part VIII	Information About Officers, Directors, Trustees, Foundation Manand Contractors (continued)	agers, Highly Paid Emplo	yees,	···
3 Five high	est-paid independent contractors for professional services (see page 23 of	of the instructions). If none,	enter "NC	NE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service		ensation
N/A				
Total number	er of others receiving over \$50,000 for professional services	· · · · · · · · · · · · · · · · · · ·	▶	NONE
Part IV A	Summary of Direct Charitable Activities			
r art IX-A	Summary of Direct Charlable Activities			
	ation's four largest direct chantable activities during the tax year. Include relevant statistical information	n such as the number	Exne	enses
of organizatio	ns and other beneficianes served, conferences convened, research papers produced, etc			
1_N/A_			!	
<u> </u>				
2				
3				
<u> </u>				
4				
	Summary of Program-Related Investments (see page 23 of the instru	ctions)		
Describe the	two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Am	ount
1 _ NONE				
<del>_</del>				
2				
	ram-related investments. See page 24 of the instructions		ļ	
3 NONE				
			ļ <u>-</u> _	
Total Add I	ines 1 through 3	•	ı	

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreig see page 24 of the instructions.)	n foundatio	ns,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	856,928.
	Average of monthly cash balances	1b	78,596.
С	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d		1d	935,524.
е	Reduction claimed for blockage or other factors reported on lines 1a and		-
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	935,524.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		<u></u>
	of the instructions)	4	14,033.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	921,491.
6	Minimum investment return. Enter 5% of line 5	6	46,075.
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private	e operating	
	foundations and certain foreign organizations check here   and do not complete this p	art)	
1	Minimum investment return from Part X, line 6	1	46,075.
2a	Tax on investment income for 2009 from Part VI, line 5		
b		1	
С		2c	100.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	45,975.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	45,975.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	45,975.
_		•	•
Pa	Qualifying Distributions(see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	45,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	45,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	100.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	44,900.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating when qualifies for the section 4940(e) reduction of tax in those years	ther the found	ation

Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009
	line 7				45,975.
2	Undistributed income, if any, as of the end of 2009				
а	Enter amount for 2008 only				
b	Total for pnor years 20 07 . 20 06 . 20 05				
3	Excess distributions carryover, if any, to 2009				
а	From 2004				
b	From 2005			·	
С	From 2006				
d	From 2007 5, 130.				
е	From 2008 1,208.				
f	Total of lines 3a through e	6,338.			
	Qualifying distributions for 2009 from Part XII,				
	line 4 ▶ \$45,000.				
а	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election				
-	required - see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election				
_	required - see page 26 of the instructions)		·		
d	Applied to 2009 distributable amount				45,000.
е	Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2009	975.			97 <u>5</u> .
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,363.			
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has				
	been previously assessed				
d	Subtract line 6c from line 6b Taxable			,	
e	amount - see page 27 of the instructions Undistributed income for 2008 Subtract line				
·	4a from line 2a Taxable amount - see page				
	27 of the instructions				
f	Undistributed income for 2009 Subtract lines				
	4d and 5 from line 1 This amount must be distributed in 2010				
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
8	instructions)				-
	applied on line 5 or line 7 (see page 27 of the				
9	Excess distributions carryover to 2010.				
,	Subtract lines 7 and 8 from line 6a	5,363.			
10	Analysis of line 9				
	Excess from 2005				
	Excess from 2006				
	Excess from 2007 4,155.				
	Excess from 2008 1,208 .				
	Excess from 2009				

				instructions and Part		NOT APPLICABLE
1 a	If the foundation has i	•		it it is a private opera	ting	
	foundation, and the ruling i				. 4942()	(3) 05 4042(1)(5)
Ь	Check box to indicate whe		vate operating foundation		49420)	(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year	(b) 2008	Pnor 3 years (c) 2007	(d) 2006	(e) Total
	justed net income from Part I or the minimum investment	(a) 2009	(B) 2006	(0) 2007	(4) 2000	
	return from Part X for each					
_	year listed			<del> </del>		
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct					
e	of exempt activities		<del></del>	<del></del>	<del></del>	
·	directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
•	alternative test relied upon					
a	"Assets" alternative test - enter  (1) Value of all assets			•		
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)			-		
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942					
	(J)(3)(B)(III)			<u> </u>		
	<li>(3) Largest amount of sup- port from an exempt</li>					
	organization			<del></del>		· ·
Вa		ary Information (C	omplete this part	only if the founda	ation had \$5.000	or more in assets
1 6		during the year - see			200000000000000000000000000000000000000	
1	Information Regarding	Foundation Manager	s:			
а	List any managers of	the foundation who h	ave contributed mo	re than 2% of the total	contributions receiv	ed by the foundation
	before the close of any	tax year (but only if th	ey have contributed	more than \$5,000) (So	ee section 507(d)(2))	
	PHILIP A. S	STRAUS, JR.				- <u></u>
b	List any managers of	the foundation who	own 10% or more o	of the stock of a corpo	oration (or an equally	large portion of the
	ownership of a partner	ship or other entity) of	which the foundatio	n has a 10% or greater	interest	
	N/A Information Regarding	Or whith it's O	0.6.1 0.1 1		····	
2	<u> </u>		•	•••		
		for funds. If the found	dation makes gifts,	to preselected charit grants, etc (see page		
	The name, address, an				iddressed	
_	N/A	<del> ·</del>			<del></del>	
b	The form in which appl	ications should be subr	niπed and information	i and materials they sho	ula incluae	
	N/A			<del></del>		
С	Any submission deadli	nes				
	N/A					
đ	Any restrictions or lifactors	mitations on awards,	such as by geog	raphical areas, charita	ble fields, kinds of	institutions, or other
	N/A					

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Part XV Supplementary Information (co	ontinued)			
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	ng the Year or App	roved for I	Future Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year				
ATTACHMENT 10				
		1		
			1	
			-	
Total			▶ 3a	45,000.
<b>b</b> Approved for future payment				
		1		
		1		
		1		
		J	<u>L</u>	
Total				<u> </u>

Page **12** 

	Ulliela	ted business income	Excluded by s	ection 512, 513, or 514	(e) Related or exempt function income
_	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of the instructions)
rogram service revenue					the instructions )
			<del></del>		<del>- ,</del>
			-   ·		
Fees and contracts from government agencies					
embership dues and assessments					
erest on savings and temporary cash investments					
vidends and interest from securities			14	23,827.	
et rental income or (loss) from real estate					
Debt-financed property					
Not debt-financed property					
et rental income or (loss) from personal property					
ther investment income			01	-3,161.	
nin or (loss) from sales of assets other than inventory			18	-81,935.	
et income or (loss) from special events		<u> </u>			<del> </del>
ross profit or (loss) from sales of inventory					
her revenue a		·			
ubtotal Add columns (b), (d), and (e)				-61,269.	
			xempt Purpo		
the accomplishment of the fo	ity for which oundation's	ch income is reporte exempt purposes	ed in column	(e) of Part XVI-A cont	tributed importantl such purposes)
the accomplishment of the fo	ty for which	ch income is reporte exempt purposes	ed in column	(e) of Part XVI-A cont	tributed importantl such purposes)
the accomplishment of the fo	ity for which	ch income is reporte exempt purposes	ed in column	(e) of Part XVI-A cont	tributed importanti such purposes)
the accomplishment of the fo	ty for which	ch income is reporte exempt purposes	ed in column	(e) of Part XVI-A cont	tributed importantl such purposes)
the accomplishment of the fo	ty for which	ch income is reporte exempt purposes	ed in column	(e) of Part XVI-A cont	tributed importanti such purposes)
the accomplishment of the fo	ty for which	ch income is reported exempt purposes in the control of the contro	ed in column (other than by	(e) of Part XVI-A cont	tributed importantl such purposes)
the accomplishment of the fo	ty for which	exempt purposes	ed in column (other than by	(e) of Part XVI-A cont	tributed importanti such purposes)
the accomplishment of the fo	ty for which	exempt purposes	ed in column (other than by	(e) of Part XVI-A cont	tributed importanti
the accomplishment of the fo	ty for which	exempt purposes	ed in column (other than by	(e) of Part XVI-A cont	tributed importanti
the accomplishment of the fo	ety for which	exempt purposes	ed in column (other than by	(e) of Part XVI-A cont	tributed importanti
the accomplishment of the fo	aty for which	exempt purposes	ed in column (other than by	(e) of Part XVI-A cont	tributed importantl such purposes)
the accomplishment of the fo	aty for which	exempt purposes	ed in column (other than by	(e) of Part XVI-A cont	tributed importantl such purposes)

Par	t XVII	Information I Exempt Orga		ransfers To and	Transac	tions a	ind Relation	onships With	lonc	harit	able
1	Did th	ne organization directly	or indirectly	engage in any of the	e following	with an	y other organ	nization described		Yes	No
	organi	ction 501(c) of the Co				or in se	ection 527, re	elating to political			
а	Trănsf	ers from the reporting four		· · · · · ·					12(4)		x
		nsh							1a(1)		X
b		transactions							1-3-7		
_		iles of assets to a noncha	ritable exempt or	ganization					1b(1)		Х
	(2) Pu	irchases of assets from a	noncharitable ex	empt organization					1b(2)		Х
	(3) Re	ental of facilities, equipme	nt, or other asset	s					1b(3)		X
		eimbursement arrangeme							1b(4)		X
		ans or loan guarantees							1b(5)		$\frac{\lambda}{x}$
_		erformance of services or g of facilities, equipment,									X
		answer to any of t	=							fair i	market
_		of the goods, other		•	_						
		in any transaction or									
				<del></del>	<u>-</u>						
(a) l	ine no	(b) Amount involved	(c) Name of n	onchantable exempt organiz	ation		nption of transfers	s, transactions, and share	ng arran	igemen	its
	_	N/A				N/A		<del></del>			
						-					
								····			
					-			<u> </u>			
				<u> </u>	<del></del>			<del></del>			
				<del></del> -							
						_					
	-										
				<u></u>				·			
							·	<del></del>	_		
2a	is the	foundation directly or	ındırectly affilia	ted with or related to	one or m	ore tax-ex	xempt organiza	ations described in			
		n 501(c) of the Code (oth							Y	es 🗀	X No
b		," complete the following		-							
		(a) Name of organization	·	(b) Type of org	anization		(c	) Description of relations	ship		
								<del>_</del> .			
						<del></del>	<del> </del>	<del></del>			
					<del></del>						
			- "								_
	Under	penalties of perjuy, I ded it is true, correct and corn	are that I have ex	amined this return, including	ng accompan	ying sched	lules and statem	ents, and to the best	of my k	nowled	ige and
	Dellei,	It is tide profited yallo con		or preparer (other than tax	payer or nout		٠ ٨			ariy karo	Micago
	<b></b> –	1000	11-01-01	5 om 1.	·	<i>7/11/1</i>	<u>///</u> <b>)</b> -	TRUSTEE			
ere	Sı	gnature of officer or trustee (	<u>'</u>		Data	Date	<u> </u>	Preparer's	ıdentıfı	vina –	
I	(A		ıl	0	Date	,	Check if self-employe	number (S	ee Sign	ature o	on )
Sign Here	aid arer's Only	Preparer's signature	w'Har	ravel	5/6	110	3611-6111bioye	P00463			<i>,</i> 
	Paid Preparer's Use Only	Firm's name (or yours if		EIDMAN, LLP				EIN ▶ 13-5381	590		
	₫ ⊃	self-employed), address	401 B	ROADHOLLOW ROAD	, SUITE						
		and ZIP code	MELVI	LLE, NY		117	747	Phone no 631-5	01-9	600	

STRAUS-HARRIS FOUNDATION
FORM 990-PF - PART IV
FORM 990-PF - PART IV
FORM 990-PF - PART IV

Kınd of Pı	·	AINS AND LO		cription		P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
			, S CORPORA	TRUST FUND TION, AND O'OR LOSS			-5.	
35,444.		3,800 SHS N PROPERTY TY 71,516.				P	05/16/2008 -36,072.	01/12/2009
		1,600 SHS P				Р	05/14/2008	VARIOUS
51,451.		66,437.	D. Sheomi	. 155			-14,986.	
		106 SHS SEA				Р	05/14/2008	08/31/2009
2,615.		4,653.					-2,038.	
69,398.		1,500 SHS H 72,353.	UBBELL INC	- CL B			05/21/2008 -2,955.	10/29/200
		1,800 SHS I PROPERTY TY				P	06/24/2008	02/11/200
29,052.		69,223.					-40,171.	
51,149.		1,100 SHS N 47,889.	UCOR CORP				09/12/2008 3,260.	06/04/200
31,299.		2,600 SHS B	ROOKFIELD	ASSET MGMT			10/28/2008 -12,852.	03/13/200
		600 SHS MET		TIES		P	1 2, 33, 233	VARIOUS
10,301.		6,879.					3,422.	
		6,900 SHS X		TIFS		Р	11/24/2008	01/27/200
51,610.		41,388.	IL. SECONI	1110			10,222.	
		200 SHS REI		ROUP OF AMER	RICA	P	01/27/2009	08/25/200
8,448.		7,540.					908.	
		2,000 SHS U	NILEVER N	V		P	03/19/2009	05/21/200
47,090.		PROPERTY TY 37,772.	PE: SECURI	TIES			9,318.	
		SEAHAWK DRI		- CASH IN LI TIES	IEU	F	05/14/2008	08/28/200

FORM 990-PF - PART IV

Kınd of F	APITAL GAI			ription		or D	Date acquired	Date sold
Gross sale price less	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
penses of sale	allowable		12/31/69	1 _12/31/69	1 auj pasis	$\prod$	16.	
16.		0.					16.	
AL GAIN (L	oss)						-81,933.	
	i							
						$\ \cdot\ $		
						$\ \cdot\ $		
						П		1

# - DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART

NET INVESTMENT INCOME	22,555. 611. 661.	23,827.
REVENUE AND EXPENSES PER BOOKS	22,555. 611. 661.	23,827.
DESCRIPTION	DIVIDENDS - NEUBERGER BERMAN, LLC DIVIDENDS - TEEKAY LNG PARTNERS LP K-1 INTEREST - TEEKAY LNG PARTNERS LP K-1	TOTAL

10:37:46 AMV 09-6

ATTACHMENT 2

- OTHER INCOME PART FORM 990PE,

<u>DESCRIPTION</u>
FROM K-1: TEEKAY ING PARTNERS L.P.

REVENUE AND EXPENSES PER BOOKS

NET INVESTMENT INCOME -3,161.

-3,161.

-3,161.

TOTALS

155685

10:37:46 AMV 09-6

## - ACCOUNTING FEES FORM 990PF,

CHARITABLE <u>PURPOSES</u>	.0	0
ADJUSTED NET INCOME	.0	0
NET INVESTMENT INCOME	0.	0
REVENUE AND EXPENSES PER BOOKS	6,573.	6,573.
		TOTALS
DESCRIPTION	BDO SEIDMAN, LLP	

PAGE 18

CHARITABLE <u>PURPOSES</u>	.0	0
ADJUSTED NET INCOME	0.	0
NET INVESTMENT INCOME	9,082.	9,082.
REVENUE AND EXPENSES PER BOOKS	9,082.	9,082.
DESCRIPTION	INVESTMENT ADVISORY FEES	TOTALS

14769G 702A 5/5/2010

ATTACHMENT 4

## - INTEREST EXPENSE PART I FORM 990PF,

	NET	INVESTMENT	INCOME	068		.068
REVENUE	AND	EXPENSES	PER BOOKS	Coa	•	.068
			DESCRIPTION	SOUTH OF SUN TING BANKEDS		TOTALS

アレスガス	֓֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜
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CHARITABLE <u>PURPOSES</u>		0
ADJUSTED NET INCOME	.00	0.
NET INVESTMENT INCOME	601.	601.
REVENUE AND EXPENSES PER BOOKS	601.	2,601.
		TOTALS
DESCRIPTION	FOREIGN TAXES FEDERAL TAXES	

FORM 990PF, PART I - OTHER EXPENSES

CHARITABLE PURPOSES 0. 0.	0
ADJUSTED NET INCOME 0. 0.	0
NET INVESTMENT INCOME 88. 29.	117.
REVENUE AND EXPENSES PER BOOKS 88.	118.
DESCRIPTION BANK CHARGES AGENCY PROCESSING FEE THRU K-1: TEEKAY LNG PARTNERS	TOTALS

PART

FORM 990PF,

155685

ATTACHMENT

ENDING <u>FMV</u>	58,890. 0.0. 61,700. 38,400. 55,224. 66,175. 66,175. 64,317. 54,846. 37,989. 34,901. 58,120. 58,100. 56,178. 48,810. 56,570. 56,570. 57,510.	
ENDING BOOK VALUE	76,473. 0. 0. 0. 0. 59,241. 58,307. 59,344. 45,534. 45,738. 46,719. 46,719. 46,719. 46,719. 47,305. 45,738. 37,952. 45,738. 37,952. 45,738. 56,896. 56,896. 57,198.	
BEGINNING BOOK VALUE	76,473. 71,516. 72,353. 69,223. 58,202. 58,307. 59,344. 60,069. 60,069. 64,027. 44,121. 44,111. 44,111. 45,111. 41,389. 0. 0. 0. 0.	
DESCRIPTION	MERCURY GENERAL CORP NEWS CORPORATION PRIDE INTERNATIONAL INC HUBBELL INC INGERSOLL RAND CO LTD MEREDITH CORP BROOKFIELD HOMES CORP LOEWS CORP LOEWS CORP ABB LTD IBM CORP BROOKFIELD ASSET MANAGEMENT METHANEX CORP TRAVELERS COMPANIES COVANTA HOLDING XEROX CORP TRAVELERS COMPANIES COVANTA HOLDING XEROX CORP TRAVELERS COMPANIES COVANTA HOLDING XEROX CORP H & R BLOCK INC REINSURANCE GROUP OF AMERICA KROGER CO ACCENTURE PLC IRELAND SHS CL A ABBOTT LABORATORIES ANARDARKO PETE CORP CCIDENTAL PETE CORP SYMANTEC CORPORATION STARWOOD PROPERTY TRUST INC AMGEN INC AON CORP	

PAGE 23

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

EXPENSE ACCT AND OTHER ALLOWANCES	.0	O	0.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	.0	· o	0.
COMPENSATION	Ċ	·	0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	TRUSTEE	TRUSTEE	GRAND TOTALS
NAME AND ADDRESS	PHILIP A STRAUS JR 228 SOUTH 21ST STREET PHILADELPHIA, PA 19104	MARGARET HARRIS 228 SOUTH 21ST STREET PHILADELPHIA, PA 19104	

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONALITIES SERVICE CENTER 1216 ARCH STREET 4TH FLOOR PHILADELPHIA, PA 19107	PUBLIC CHARITY	PROVIDES SERVICES TO REFUGEES AND IMMIGRANTS	25,000
CITY OF PHILADELPHIA MURAL ARTS PROGRAMS 1727-29 MT VERNON STREET PHILADELPHIA, PA 19130	PUBLIC CHARITY	PAYMENT IN SUPPORT OF CITY ARTS PROGRAMS	5,000
INTERACT THEATRE COMPANY 2030 SANSOM STREET PHILADELPHIA, PA 19103	PUBLIC CHARITY	PAYMENT IN SUPPORT OF THE ARTS	5,000
PHILADELPHIA PARKS ALLIANCE P O BOX 12677 PHILADELPHIA, PA 19129-0077	PUBLIC CHARITIES	PAYMENT IN SUPPORT OF HELPING THE PARKS OF THE CITY	5,000
PHILADELPHIA THEATRE COMPANY 230 S BROAD STREET, SUITE 1105 PHILADELPHIA, PA 19102	PUBLIC CHARITY	PAYMENT IN SUPPORT OF THE ARTS	5,000

TOTAL CONTRIBUTIONS PAID

45,000

ATTACHMENT 10 PAGE 25

## SCHEDULE D (Form 1041)

Department of the Treasury

Internal Revenue Service

**Capital Gains and Losses** 

Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable). OMB No 1545-0092

2009

**Employer identification number** Name of estate or trust 20-1869371 STRAUS-HARRIS FOUNDATION Note: Form 5227 filers need to complete only Parts I and II Short-Term Capital Gains and Losses - Assets Held One Year or Less (e) Cost or other basis (f) Gain or (loss) for (a) Description of property (Example 100 shares 7% preferred of "Z" Co) (b) Date acquired (c) Date sold (d) Sales pnce (see page 4 of the instructions) the entire year Subtract (e) from (d) (mo , day, yr ) (mo, day, yr) 1a -61,965. b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b 1b 2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 3 3 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss 4 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, -61,965 column (3) on the back Long-Term Capital Gains and Losses - Assets Held More Than One Year (e) Cost or other basis (f) Gain or (loss) for (c) Date sold (b) Date acquired (a) Description of property (Example 100 shares 7% preferred of "Z" Co) (d) Sales price (see page 4 of the instructions) the entire year Subtract (e) from (d) (mo , day, yr ) (mo, day, yr) 6a 6b -19,963.b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 7 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 8 -5. 8 Capital gain distributions 9 Gain from Form 4797, Part I 10 10 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss 11 11 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, -19,968. column (3) on the back

JSA 9F1210 2 000

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009 Page 2 Summary of Parts I and II Part III (1) Beneficiaries' (2) Estate's (3) Total (see page 5) Caution: Read the instructions before completing this part. or trust's Net short-term gain or (loss) -61,965. 13 Net long-term gain or (loss): a Total for year . . . . . . . . . . . . . . . . . -19,968. b Unrecaptured section 1250 gain (see line 18 of the wrksht) 14b 14c Total net gain or (loss). Combine lines 13 and 14a . . . . . . . . ▶ -81,933. 15 Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV If line 15, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheets necessary **Capital Loss Limitation** Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) or b \$3.000 3,000.) 16 Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryove/Worksheeton page 7 of the instructions to figure your capital loss carryover Tax Computation Using Maximum Capital Gains Rates Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero Caution: Skip this part and complete the worksheet on page 8 of the instructions if • Either line 14b, col (2) or line 14c, col (2) is more than zero, or • Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) 17 17 18 Enter the smaller of line 14a or 15 in column (2) 18 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) 19 20 Add lines 18 and 19 20 21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-22 Subtract line 21 from line 20 If zero or less, enter -0-22 23 Subtract line 22 from line 17 If zero or less, enter -0-23 Enter the smaller of the amount on line 17 or \$2,300 24 24 25 Is the amount on line 23 equal to or more than the amount on line 24? Yes. Skip lines 25 and 26, go to line 27 and check the "No" box No. Enter the amount from line 23 Subtract line 25 from line 24 . . . . . . . . . . 26 26 Are the amounts on lines 22 and 26 the same? 27 Yes. Skip lines 27 thru 30, go to line 31 NO. Enter the smaller of line 17 or line 22 27 Enter the amount from line 26 (If line 26 is blank, enter -0-) 29 Subtract line 28 from line 27 30 Multiply line 29 by 15% (15) 30 Figure the tax on the amount on line 23. Use the 2009. Tax Rate Schedule for Estates and Trusts 31

Schedule D (Form 1041) 2009

31

32

33

32

Add lines 30 and 31

G, line 1a (or Form 990-T, line 36) . . . . . . . .

(see the Schedule Ginstructions in the instructions for Form 1041)

Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule

## SCHEDULE D-1 (Form 1041)

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

► See instructions for Schedule D (Form 1041).

► Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Department of the Treasury Internal Revenue Service

STRAUS-HARRIS FOUNDATION

Employer identification number 20-1869371

Part   Short-Term Capital Gains an	d Losses - Asse	ts Held One Yea		20-18693/1	<del></del>
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 3,800 SHS NEWS CORPORATION	05/16/2008	01/12/2009	35,444.	71,516.	-36,072.
1,800 SHS INGERSOLL RAND					
CO LTD	06/24/2008	02/11/2009	29,052.	69,223.	-40,171.
1,100 SHS NUCOR CORP	09/12/2008	06/04/2009	51,149.	47,889.	3,260.
2,600 SHS BROOKFIELD ASSET MGMT	10/28/2008	03/13/2009	31,299.	44,151.	-12,852.
600 SHS METHANEX CORP	11/15/2008	VARIOUS	10,301.	6,879.	3,422.
6,900 SHS XEROX CORP	11/24/2008	01/27/2009	51,610.	41,388.	10,222.
200 SHS REINSURANCE GROUP OF AMERICA	01/27/2009	08/25/2009	8,448.	7,540.	908.
2,000 SHS UNILEVER N V	03/19/2009	05/21/2009	47,090.	37,772.	9,318.
		-			

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b

-61,965.

Schedule D-1 (Form 1041) 2009

Page 2

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year						
(a) Description of property (Example 100 sh 7% preferred of "Z" Co )	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)	
6a	05 /0 / (0000		51 151	66.437		
1,600 SHS PRIDE INT'L INC	05/14/2008	VARIOUS	51,451.	66,437.	-14,986.	
106 SHS SEAHAWK DRILLING INC.	05/14/2008	08/31/2009	2 615	1 652	-2 030	
1,500 SHS HUBBELL INC - CL	03/14/2006	06/31/2009	2,615.	4,653.	-2,038.	
B B	05/21/2008	10/29/2009	69,398.	72,353.	-2,955.	
SEAHAWK DRILLING INC -						
CASH IN LIEU	05/14/2008	08/28/2009	16.	0.	16.	
	!				<del></del>	
			<u></u>			
					-	
<del></del>						
6b Total. Combine the amounts in column	(f) Enter here and	on Schedule D, lin	e 6b		-19,963.	