

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

internal i	Rev	enue Service Note. The foundation may	be able to use a copy of this	return to satisfy state repo	rting requirements.	
For cal	e'n	dar year 2009, or tax year beginning		, and ending		
G Che	ck	all that apply: Initial return	initial return of a fo	ormer public charity	Final return	1
		Amended return	Address chan	ge L	Name change	· · · · · · · · · · · · · · · · · · ·
Use th	e I	RS Name of foundation			A Employer identification	number
lab		THE JAMES A. AND DORO	THY R. BRUNN			
Other	wi8	e, FOUNDATION			<u> 20-1574461</u>	<u> </u>
pri		Number and street (or P O box number if mail is not de	•	Room/suite	B Telephone number	
or ty	-	C/O I DAI ACI GUADO I ONE	BANK; P.O.	BOX 17	(908) 719-	4360
See Sp		I City of town, state, and ZIP code			C If exemption application is p	ending, check here
	,,,,,,	"SGLADSTONE, NJ 07934			D 1. Foreign organizations	s, check here 🕨 🗔
H Che	ck	type of organization: X Section 501(c)(3) ex	kempt private foundation		Foreign organizations me check here and attach co	eting the 85% test, proputation
	Sec	tion 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation	 E If private foundation sta	tus was terminated
1 Fairi	ma	rket value of all assets at end of year J Accounti	ng method: X Cash	Accrual	under section 507(b)(1)	
(fron	n F		ther (specify)		F If the foundation is in a	60-month termination
 \$_		965,412. (Part I, colu	mn (d) must be on cash i	basis.)	under section 507(b)(1)	(B), check here
Part	<u>: L</u>	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a).)	expenses per books	income	income	(cash basis only)
.		Contributions, gifts, grants, etc., received			N/A	
:	_	Check If the foundation is not required to attach Sch. B				
	3_	Interest on savings and temporary cash investments	3,057.	3 <u>, 057</u> .		STATEMENT 1
4	4	Dividends and interest from securities	14,305.	14,305.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
<u>a</u> (Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	4,468.			
e E	D	assets on line 6a				
ا ۳		Capital gain net income (from Part IV, line 2)		4,468.		
		Net short-term capital gain				
		Income modifications Gross sales less returns				
10		and allowances				
		Less Cost of goods sold			<u> </u>	
		Gross profit or (loss)				
11		Other Income	21,830.	21,830.	 	
12		Total. Add lines 1 through 11	8,821.	21,830. 8,821.		0.
13		Compensation of officers, directors, trustees, etc	0,021.	0,021.		0.
14		Other employee salaries and wages Pension plans, employee benefits				
		Legal fees STMT 3	3,230.	0.		0.
Si '		Accounting fees	3,230.	<u>0.</u>		
χ×		Other professional fees				
Operating and Administrative Expenses		Onler professional fees Interest		<u> </u>	RECE!	/ED
15 at 15		Taxes STMT 4	166.	0.	HEUE!	70 0.
istr.		Depreciation and depletion		<u> </u>		
E 20		Occupancy			MAY 2 4	2010 3
P 2		Travel, conferences, and meetings		· · · · · · · · · · · · · · · · · · ·	<u> </u> ල	
P 22		Printing and publications			OGDE	UUT
E 23		Other expenses STMT 5	105.	0.	0600	0.
it 2		Total operating and administrative				
Jere 1		expenses. Add lines 13 through 23	12,322.	8,821.		0.
Ö 25		Contributions, gifts, grants paid	51,500.			51,500.
26		Total expenses and disbursements.				
		Add lines 24 and 25	63,822.	8,821.		51,500.
27		Subtract line 26 from line 12:		-,		
		Excess of revenue over expenses and disbursements	<41,992.	>		
		Net investment income (if negative, enter -0-)		13,009.		
	Ç	Adjusted net income (if negative, enter -0-)			N/A	
923501 02-02-10)	LHA For Privacy Act and Paperwork Reduction	Act Notice, see the instruct	tions.		Form 990-PF (2009)

SCANNED JUN 0 1 2010

20-1574461

Page 2

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of y	End of year		
Part II Balance Sheets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
1 Cash - non-interest-bearing	447.				
2 Savings and temporary cash investments	249,751.	126,461.	126,461.		
3 Accounts receivable ►					
Less: allowance for doubtful accounts ▶					
4 Pledges receivable ▶					
Less: allowance for doubtful accounts ▶					
5 Grants receivable					
6 Receivables due from officers, directors, trustees, and other		· · · · · · · · · · · · · · · · · · ·			
disqualified persons					
7 Other notes and loans receivable					
Less: allowance for doubtful accounts					
					
b inventories for sale or use					
9 Prepaid expenses and deferred charges	30 063				
10a investments - 0.5. and state government obligations	39,963.				
b Investments - corporate stock			- 		
c Investments - corporate bonds					
11 Investments - land, buildings, and equipment basis					
Less accumulated depreciation					
12 Investments - mortgage loans	CEO 253	700 000	000 000		
13 Investments - other STMT 6	678,261.	799,969.	838,951.		
14 Land, buildings, and equipment: basis					
Less accumulated depreciation					
15 Other assets (describe ►)					
		İ			
16 Total assets (to be completed by all filers)	968,422.	926,430.	<u>965,412.</u>		
17 Accounts payable and accrued expenses					
18 Grants payable					
g 19 Deferred revenue					
20 Loans from officers, directors, trustees, and other disqualified persons					
19 Deterred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable					
22 Other liabilities (describe >					
23 Total liabilities (add lines 17 through 22)	0.	0.			
Foundations that follow SFAS 117, check here					
and complete lines 24 through 26 and lines 30 and 31.					
9 24 Unrestricted					
S 24 Officering					
25 Temporarily restricted					
26 Permanently restricted					
Foundations that do not follow SFAS 117, check here					
25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	_				
	0.	0.			
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances	968,422.	926,430.			
2 30 Total net assets or fund balances	968,422.	926,430.			
31 Total liabilities and net assets/fund balances	968,422.	926,430.			
Part III Analysis of Changes in Net Assets or Fund Ba	lances				
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 3	10	1 1			
(must agree with end-of-year figure reported on prior year's return)		1	968,422.		
2 Enter amount from Part I, line 27a		2	<41,992.		
3 Other increases not included in line 2 (itemize)		3	0.		
4 Add lines 1, 2, and 3		4	926,430.		
5 Decreases not included in line 2 (itemize)		5	0.		
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30	6	926,430.		
3)	,-n		Form 990-PF (2009)		

8 Enter qualifying distributions from Part XII, line 4

7 Add lines 5 and 6

923521 02-02-10

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Form **990-PF** (2009)

51,500.

THE JAMES A. AND DOROTHY R. BRUNN

	m 990-PF (2009) FOUNDATION 20 – art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	15744			Page 4
	a Exempt operating foundations described in section 4940(d)(2), check here \to	300 111	- Ci Ci		13)
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	İ		1	30.
_	of Part I, line 27b				
C	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
3	Add lines 1 and 2			1	<u>30.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	ļ		1	<u>30.</u>
6	Credits/Payments:				
8	a 2009 estimated tax payments and 2008 overpayment credited to 2009				
b	b Exempt foreign organizations - tax withheld at source 6b				
C	c Tax paid with application for extension of time to file (Form 8868)	İ			
	d Backup withholding erroneously withheld 6d 6				_
	Total credits and payments. Add lines 6a through 6d				0.
	——————————————————————————————————————				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<u> </u>		1	<u>30.</u>
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	 			
	Enter the amount of line 10 to be: Credited to 2010 estimated tax	<u> </u>			
	art VII-A Statements Regarding Activities			Yes	No
18	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	-	$\overline{}$	103	
	any political campaign?		18		<u>-x-</u> x
D	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	-	<u>1b</u>		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
	c Did the foundation file Form 1120-POL for this year?		1c	i	x
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	\vdash	''		
u	(1) On the foundation. > \$ 0 • (2) On foundation managers. > \$ 0 •	İ			
۵	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		ı		
·	managers. > \$ 0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		х
-	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	[4a		X
b	b If "Yes," has it filed a tax return on Form 990-T for this year?	[/A [4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				
	remain in the governing instrument?	L	6	<u>X</u> _	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	\vdash	7	X	
	If "Yes," complete Part II, col. (c), and Part XV.				
8a	a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		\Box		
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X
		Form 9	990-	PF (2009)

	THE JAMES A. AND DOROTHY R. BRUNN			_
	n 990-PF (2009) FOUNDATION	20-1574	1461	Page 5
P	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11	x
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?		12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X
	Website address ► N/A			
14	The books are in care of ▶ PEAPACK-GLADSTONE BANK Telep	hone no. ► (908)	719-	4360
	Located at ▶ 190 MAIN STREET, GLADSTONE, NJ	ZIP+4 ▶07		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	15	N/	A
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Require		_	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Y	es No
1:	a During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	Yes X No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	X Yes No		i
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X Yes No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	Yes X No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after		1 1	
	termination of government service, if terminating within 90 days.)	Yes X No		
1	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			İ
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b	X
	Organizations relying on a current notice regarding disaster assistance check here	▶□	1	
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not cor	rected		
	before the first day of the tax year beginning in 2009?		10	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating for	oundation		
	defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s]]	
	before 2009?	Yes X No		
	If "Yes," list the years ►			
١	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating t		1 1	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No"			
	statement - see instructions.)	N/A	2b	
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>		1 1	
3:	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	Yes X No		
ı	b if "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified p			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Sc	•		
	Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b	
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		48	<u> </u>
ı	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitab	le purpose that		
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b	X

02-02-10

THE JAMES A. AND DOROTHY R. BRUNN Form 990-PF (2009) FOUNDATION 20-1574461 Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes No expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (c) Compensation (e) Expense account, other (If not paid, (a) Name and address enter -0-) allowances PEAPACK-GLADSTONE BANK TRUSTEE 190 MAIN STREET; P.O. BOX 178 GLADSTONE, NJ 07934 7.00 8,821. 0. 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other (b) Title, and average (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation allowances NONE

NONE |

Form **990-PF** (2009)

Total number of other employees paid over \$50,000

n.	_ 1	57	44	6	1	Page 7
v	_	"	2 2	: •	_	. wgv .

Part VIII Information About Officers, Directors, Trustees, For Paid Employees, and Contractors (continued)	undation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none	, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		<u>▶</u> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevan number of organizations and other beneficiaries served, conferences convened, research paper.		Expenses
1 N/A		
		
2		
3		
· · · · · · · · · · · · · · · · · · ·		
4		
Dod IV BIO		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax years.	year on lines 1 and 2	Amount
	year on mies 1 and 2.	Amount
1N/A		
2		
All although the County of the		
All other program-related investments. See instructions.		
3	-	
Total. Add lines 1 through 3		0.

Page 8

P	art X Minimum Investment Return (All domestic foundations must comp	laka Abus and Farma farm		, 13/1101 .ugou
<u>:</u>	p a comocio rocito mast comp		ndation	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purp	ooses:		555 000
a	•		1a	755,983. 130,162.
Þ	The state of the s		1b	130,162.
C			1c	205 445
đ			1d	886,145.
е	Reduction claimed for blockage or other factors reported on lines 1a and	_		
_	1c (attach detailed explanation)	0.		_
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	886,145.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instruc	· ,	4	13,292.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line	÷ 4	5	<u>872,853.</u>
<u>6</u>	Minimum investment return. Enter 5% of line 5		6	43,643.
P	foreign organizations check here and do not complete this part.)	/ate operating foundations an	d certair	1
1	Minimum investment return from Part X, line 6		1	43,643.
2a	Tax on investment income for 2009 from Part VI, line 5	130.		
b	Income tax for 2009. (This does not include the tax from Part VI.)		ŀ	
C	Add lines 2a and 2b		2c	130.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	43,513.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	_Add lines 3 and 4		-5	- 43,513-
6	Deduction from distributable amount (see instructions)		6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	43,513.
P	art XII Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		T	
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		1a	<u>51,500.</u>
b	Program-related investments - total from Part IX-B		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purp	poses	2	
3	Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII,	line 4	4	51,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment			
	income. Enter 1% of Part I, line 27b		5	130.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	Ī	6	51,370.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculat 4940(e) reduction of tax in those years.	ting whether the foundation q	ualifies 1	for the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				·
line 7				43,513.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			51,018.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ►\$ 51,500.			E1 010	
a Applied to 2008, but not more than line 2a			51,018.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	0.		-	
(Election required - see instructions)	U•	-		482.
d Applied to 2009 distributable amount e Remaining amount distributed out of corpus	0.		· · · · · · · · · · · · · · · · · · ·	404.
_ ' <u>"</u>	0.			0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line			-	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				43,031.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.	_			
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				5 000 DE (0000)

THE JAMES A. AND DOROTHY R. BRUNN

Form 990-PF (2009) FOUNDAT				20-15	74461 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2009, enter the date of t	the ruling	>		
b Check box to indicate whether the found	dation is a private operatir	ng foundation described	in section	4942(j)(3) or 4	942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	<u> </u>	Prior 3 years		
income from Part 1 or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for				_ _	
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,		<u> </u>	 	-	
• •					
line 4 for each year listed			 		
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			 	- -	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:	-				
(1) Total support other than gross					
investment income (interest,	,				
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)			 		
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income				1 . 105 000	
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	on had \$5,000 or m	ore in assets
at any time during t	the year-see the	instructions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh			tributions received by t	he foundation before the clo	ose of any tax
year (but only if they have contributed r	nore than \$5,000). (See s	ection 507(d)(2).)			
NONE					
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation	(or an equally large po	rtion of the ownership of a p	partnership or
other entity) of which the foundation ha	s a 10% or greater interes	st.			
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., P	rograms:		
Check here ► X if the foundation of			_	s not accept unsolicited req	uests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber of the person to who	n applications should be	addressed:		
b The form in which applications should t	oe submitted and informa	tion and materials they s	hould include:	······································	
c Any submission deadlines;					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	, kinds of institutions, o	or other factors:	
				-	

AGING RESEARCH 70 W. 40TH STREET NEW YORK, NY 10018 ARTHRITIS FOUNDATION 200 MIDDLESEX TURNPIRE ISELIN, NJ 08830 RAMAPO-BERGEN ANIMAL REFUGE 2 SHELTER LANE OAKLAND, NJ 07436 THE ALZHEIMERS ASSOCIATION 400 MORRIS AVENUE DENVILLE, NJ 07834 THE ASSOCIATED HUMANE SOCIETIES, INC. 124 EVERGREEN AVENUE NEWARK, NJ 07114 THE MACULAR DEGENERATION FOUNDATION, MA 010610515 Total Total D APProved for future payment CHARITY CHARITY PUBLIC CHARITY CHARITY PROTECTION ANIMAL FUNDATION CHARITY CHARITY CHARITY PROTECTION 10,300 TOTAL TOTAL ANIMAL FUNDATION CHARITY PROTECTION 10,300 TOTAL ANIMAL FUNDATION CHARITY PROTECTION 10,300 TOTAL ANIMAL FUNDATION CHARITY PROTECTION 10,300 TOTAL ANIMAL FUNDATION CHARITY PROTECTION 10,300 TOTAL ANIMAL FUNDATION CHARITY PROTECTION 10,300 TOTAL ANIMAL FUNDATION CHARITY PROTECTION 5,150 TOTAL ANIMAL FUNDATION RESEARCH 10,300 TOTAL ANIMAL FUNDATION RESEARCH 10,300 TOTAL ANIMAL FUNDATION RESEARCH 10,300 TOTAL ANIMAL FUNDATION RESEARCH 10,300 TOTAL ANIMAL FROTECTION TOTAL ANIMAL FROTECTION 10,300 TOTAL ANIMAL FROTECTION TOTAL ANIMAL FROTECTION TOTAL ANIMAL FROTECTION TOTAL ANIMAL FROTECTION TOTAL ANIMAL FROTECTION TOTAL ANIMAL FROTECTION TOTAL ANIMAL FROTECTION TOTAL ANIMAL FROTECTION TOTAL ANIMAL FROTECTION TOTAL ANIMAL FROTECTION TOTAL ANIMAL FROTECTION TOTAL ANIMAL FROTECTION TOTAL TOTAL ANIMAL FROTECTION TOTAL TOTAL ANIMAL FROTECTION TOTAL TOTAL ANIMAL FROTECTION TOTAL TOTAL ANIMAL FROTECTION TOTAL TOTAL ANIMAL FROTECTION TOTAL TOTAL ANIMAL FROTECTION TOTAL TOTAL ANIMAL FROTECTION TOTAL TOTAL TOTAL ANIMAL FROTECTION TOTAL TOTAL TOTAL ANIMAL FROTECTION TOTAL	Part XV Supplementary Information	·	Payment		
Stow any relationship to show any relationship to show any relationship to recognize a plant of contributions of recognized and stopped and the pear of abstract and stopped		If recipient is an individual,			-
a Fast dump the year AMBERICAN FEDERATION FOR AGING RESEARCH 70 W. 40TH STREET NEW YORK, NY 10018 ARTHRITIS FOUNDATION 200 MIDDLESEX TURNFIKE ISELIN, NJ 08830 RAMAPO-BERGEN ANIMAL REFUGE 2 SHELTER LANE OAKLAND, NJ 07436 THE ALZHEIMERS ASSOCIATION 400 MORRIS AVENUE DENVILLE, NJ 07834 THE ASSOCIATED HUMANE SOCIETIES, INC. 124 EVERGEEN AUFUUE NEWARK, NJ 07114 THE MACULAR DEGENERATION P.O. BOX 515 NORTHAMPTON, MA 010610515 RESEARCH 10,300 CHARITY ARTHRITIS CHARITY PROTECTION 10,300 CHARITY PROTECTI	<u> </u>	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
200 MIDDLESEX TURNPIKE ISELIN, NJ 08830 RAMAPO-BERGEN ANIMAL REFUGE 2 SHELTER LANE OAKLAND, NJ 07436 THE ALZHEIMERS ASSOCIATION 400 MORRIS AVENUE DENVILLE, NJ 07834 THE ASCOCIATED HUMANE SOCIETIES, INC. 124 EVERGREEN AVENUE NEWARK, NJ 07114 THE MACULAR DEGENERATION POUNDATION PO. BOX 515 NORTHAMPTON, MA 010610515 Total NONE CHARITY RESEARCH 10,300 CHARITY PROTECTION 10,300 CHARITY PUBLIC CHARITY DEGENERATION PUBLIC CHARITY DEGENERATION RESEARCH 10,300 Total Approved for future payment NONE	AMERICAN FEDERATION FOR AGING RESEARCH 70 W. 40TH STREET NEW	or coostantial contributor	PUBLIC	AGING RESEARCH	10,300
REFUGE 2 SHELTER LANE OAKLAND, NJ 07436 THE ALZHEIMERS ASSOCIATION 400 MORRIS AVENUE DENVILLE, NJ 07834 THE ASSOCIATED HUMANE SOCIETES, INC. 124 EVERGREEN AVENUE NEWARK, NJ 07114 THE MACULAR DEGENERATION FOUNDATION P.O. BOX 515 NORTHAMPTON, MA 010610515 Total b Approved for future payment NONE CHARITY PROTECTION 10,300 CHARITY PROTECTION 10,300 CHARITY DEGENERATION RESEARCH 10,300 CHARITY DEGENERATION RESEARCH NONE	200 MIDDLESEX TURNPIKE		1		10,300
ASSOCIATION 400 MORRIS AVENUE DENVILLE, NJ 07834 THE ASSOCIATED HUMANE SOCIETIES, INC. 124 EVERGREEN AVENUE NEWARK, NJ 07114 THE MACULAR DEGENERATION FOUNDATION P.O. BOX 515 NORTHAMPTON, MA 010610515 Total NONE CHARITY RESEARCH PUBLIC ANIMAL CHARITY PROTECTION PROTECTION 10,306 CHARITY DEGENERATION RESEARCH NONE	REFUGE 2 SHELTER LANE OAKLAND,			1	5,150.
SOCIETIES, INC. 124 EVERGREEN AVENUE NEWARK, NJ 07114 THE MACULAR DEGENERATION FOUNDATION P.O. BOX 515 NORTHAMPTON, MA 010610515 Total NONE CHARITY PROTECTION PUBLIC MACULAR DEGENERATION RESEARCH 10,300 CHARITY PROTECTION 10,300 NONE	ASSOCIATION _ 400 MORRIS AVENUE			I I	10,300
FOUNDATION P.O. BOX 515 NORTHAMPTON, MA 010610515 Total Approved for future payment NONE CHARITY DEGENERATION RESEARCH P.O. BOX 515 NORTHAMPTON, MA 010610515 NONE	SOCIETIES, INC. 124 EVERGREEN AVENUE			l l	5,150
NONE NONE	FOUNDATION P.O. BOX 515			DEGENERATION	10,300
NONE NONE			<u> </u>		F1 F00
				→ 3a	51,500
	NONE				
Total	Total		<u> </u>	. ▶ 3b	0.

Part XVI-A	Analysis	of Incom	ne-Producing	1 Activities

Enter gross amounts unless otherwise indicated.	Unrelat	ed business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	741100111	
8			 		
b		 			
C	 				
d	_		ļ		
e			ļ		
f	_		ļ		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash			l	. :	
investments			14		
4 Dividends and interest from securities			14	14,305.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other			-		
than inventory			18	4,468.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
8					
b					
G	L.				
d					
e			1		
12 Subtotal. Add columns (b), (d), and (e)		0.		21,830.	0.
13 Total. Add line 12, columns (b), (d), and (e)	<u>. </u>	· · · · · · · · · · · · · · · · · · ·	L	13_	
(See worksheet in line 13 instructions to verify calculations	2)				21,000.
				. =	
Part XVI-B Relationship of Activitie	s to the Acc	omplishment of Ex	æmp	t Purposes	
Line No. Explain below how each activity for which	Incomo lo roportod	up column (a) of Part V/I. A	contrib	outed importantly to the secon	anlichment of
			COILLIE	Juleu importantiy to the accom	ipiisiiilielit oi
the foundation's exempt purposes (other t	nun by providing it	moo for outly purposses.		.	
				 	
·					
	 .				<u>.</u>
					
·					
		 			
					
					
				·	
		· · · · · · · · · · · · · · · · · · ·			
	<u>-</u>				
i					

Dut the organization describy or inderectly engage in any of the following with any other organization described in section 501(c) of the Code (clinic than section 501(g)) granutaneous or in section 527 relating to political organizations? 1 Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets 1 to 1 Sales of seasts to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of sectiones, equipment or other assets (4) Remobursement arrangements (5) Loans or data quarantees (6) Performance of services or embres ship or fundrasing solidations (6) Performance of services or embres ship or fundrasing solidations (6) Performance of services or embres ship or fundrasing solidations (6) In the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or asset expected. (a) Line so (b) Amount moched (c) Name of noncharitable exempt organization (d) Description of sharing arrangement, show in column (d) the value of the goods, other assets, severes received. (a) Line so (b) Amount moched (c) Name of noncharitable exempt organization (b) Type of organization (c) Description of relationship 1 Line so (c) Amount moched (d) Name of noncharitable exempt organization (e) Description of relationship 1 Line so (e) Description of relationship 1 Line severes grower by the experting production and extraverse and extraverse, transactions, and debarragements. 1 Line severes grower by the experting the severe proceed. (a) Line severes grower by the reporting production and extraverse organization or sharing arrangement, show in succession 301(c) of the Code (other than severes extraved. 2 Line severes grower by the severe by the property severes and extraverse than a severes organization. 2 Line severes grower by the severe by the property severes organization of virtualization and extraverse organization. 2 Line severes gro	P	art X	VII Information Re Exempt Organ		o and Transactions a	nd Relationships With Noncl	naritable		<u> 10 10 </u>
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assests b Other transactions: (1) Sales of assests to an onocharitable exempt organization (2) Purchases of assests from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Remiburesment arrangements (5) Lohars or loan quaranties (5) Lohars or loan quaranties (5) Lohars or loan quaranties (6) Performance of services or membership or fundrasing solicitations (7) Sales of loan quaranties (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) In the arriver to any of the above is "4st," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or paid employes (4) Unit in the column (b) Ferrorman of services greated the following schedule. Column (b) should always show the fair market value of the goods, other assets, or paid employes (4) Unit in the column (b) Ferrorman for services greated the services greated the value of the goods, other assets, or paid employes (4) Unit in the column (b) Ferrorman for services greated the services greated the services received the services r	1	Did ti	ne organization directly or indi	rectly engage in any of the follo	wing with any other organization	on described in section 501(c) of		Yes	No
(1) Cash (2) Other assets b Differ assets b Differ assets to an oncharitable exempt organization (1) Sales of assets to an oncharitable exempt organization (2) Purchase of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Renthbursement arrangements (5) Loans or loan quarantess (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or omethbership or fundrasing solicitations (6) Performance of services or omethbership or fundrasing solicitations (6) Performance of services or omethbership or fundrasing solicitations (6) Performance of services or omethbership or fundrasing solicitations (6) Performance of services or omethbership or fundrasing solicitations (7) Performance of services or omethbership or fundrasing solicitations (8) Performance of services or omethbership or fundrasing solicitations (8) Performance of services or omethbership or fundrasing solicitations (9) Performance of services or omethbership or fundrasing solicitations (9) Performance of services or omethbership or fundrasing solicitations (9) Performance of services or omethbership or fundrasing solicitations (9) Performance of services or omethbership or fundrasing solicitations (9) Performance of services or omethbership or services (services) (9) Performance of services or omethbership or services (services) (9) Personal or services or omethbership or services (services) (9) Personal or services or omethbership or services (services) (9) Personal or services or omethbership or services (services) (9) Personal or services or omethbership or services (services) (9) Personal or services or omethbership or services (services) (9) Personal or services or omethbership or services (services) (9) Personal or services or omethbership or services (services) (9) Personal or services or once of the services or of the services or of the services or of the services or of the services or of the services or of the services or of the services or of the s		the C	ode (other than section 501(c)(3) organizations) or in section	527, relating to political organ	izations?		_	
(2) Parchases to a noncharitable exempt organization (3) Retail of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan quarantees (6) Performance of services or membership or fundrasing solicitations (7) Entries to loan quarantees (8) Loans or loan quarantees (9) Amount involved in assets, complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or or services green by the reporting foundation. If the foundation received less than the market value in any transaction or sharing arrangements, show in column (6) the value of the goods, other assets, or services green by the reporting foundation. If the foundation received less than the market value in any transaction or sharing arrangements, show in column (6) the value of the goods, other assets, or services exempt organization (9) Amount involved (2) Name of inoncharitable exempt organization (4) Description of transfers, transactions, and always exempting arrangements and the section 501(c) of the Code (other than section 501(c)(3)) or in section 5277 (a) Name of organization (b) Type of organization (c) Description of relationships (b) If Yes, Complete the following specialistic organization (c) Description of relationships (a) Name of organization (b) Type of organization (c) Description of relationships (a) Name of organization (b) Type of organization (c) Description of relationships (a) Name of organization (b) Type of organization (c) Description of relationships (b) Transfer of the body of the section of the s	ŧ	Trans	sfers from the reporting found	ation to a noncharitable exempt	t organization of:				
b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of lacilities, equipment, or other assets (4) Renthbursement arrangements (5) Loans or loan quaranties (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) It is answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received lises than fair market value in any farsaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services secewed. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) decomption of transfers, transactions, and sharing arrangements 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (d) decomption of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (d) decomption of transfers, transactions, and sharing arrangements N/A (a) It was continued to the goods, other assets, or services sections (b) If Yes, complete the following sections of the continued to the goods of the assets of the section of the sections of the sections of the sections of the sections of the sections of the sections of the section of the section of the section of the section of the sections of the section of the sections of t		(1)	Cash				1a(1)		X
(1) Sales of assets to an oncharatable exempt organization (2) Purchases of assets from a noncharatable exempt organization (3) Rental of labellies, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantee (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) In the answer to any of the above is "Fest," complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services gewen by the reporting foundation. If the foundation received lies than fair market value in any transaction or sharing arrangement, show in column (6) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) description of transfers, and sharing arrangements. 21 Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (d) description of transfers, and sharing arrangements. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) description of transfers, transactions, and sharing arrangements. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) description of relationship. (b) If Yes, "complete the following schedule. (c) Name of organization (e) Type of organization (e) Description of relationship. N/A Outdoor executive of party), idealers that I have examined the return, schiding accompanying parabellers and distinctions and to the best of my transfers, and skift Co. Talko. TRUSTEE Final Proposer's administrying number of significance of indicationships. Final Proposer's administrying number of significance of indicationships. Final Proposer's administrying number of significance of indicationships. Final Proposer's administrying number of significance of indicationships. Final Proposer's administrying number of significance of indicationships. Final Proposer's admi		(2)	Other assets				1a(2)		X
(2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan quarantees (6) Performance of services or membership or fundrasing solicitations (7) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (10) Performance of services or membership or fundrasing solicitations (10) Performance of services or membership or fundrasing solicitations (10) Performance of services or membership or fundrasing solicitations (10) Performance of services or membership or fundrasing solicitations (10) Performance of services or membership or fundrasing solicitations (10) Performance of services or membership or fundrasing solicitations (11) Performance of services or membership or fundrasing solicitations (11) Performance of services or membership or fundrasing solicitations (11) Performance or services or membership or fundrasing solicitations (12) Performance or services or membership or fundrasing solicitations (13) Performance or services or membership or fundrasing solicitations (14) Description of relationship or services	t	Other	transactions:						
(3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Experiment or sharing a facilities, equipment, mailing lists, other assets, or paid employees (8) Left answer to any of the above is Yes, complete the following schedulic. Column (6) should always show the fair market value of the goods, other assets, or services when by the reporting foundation in the foundation received less than fair market value in any transaction or sharing arrangement, show in column (4) the value of the goods, other assets, or services received. (8) Lives no (9) Amount involved (9) Name of noncharitable exempt organization (4) Description of varieties, transactions, and sharing arrangements 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? 2 Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? 2 Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? 3 In Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A 3 In Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A 4 In Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A 4 In Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A 4 In Yes, complete the following schedule. (a) Name of organization of organization of		(1) 3	Sales of assets to a noncharita	ble exempt organization			16(1)		X
(4) Reminuscement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Experimental of services or membership or fundraising solicitations (8) Performance of services guipment, making lists, other assets, or paid employees (9) If the answer to any of the above is "Set," complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services received. (9) Amount involved (1) Name of noncharitable exampt organization (1) Amount involved (2) Name of noncharitable exampt organization (3) Livin no (4) Name of noncharitable exampt organization (4) Description of transfers, transactions, and adwing arrangements N/A 10 Description of relationship 11 Yes No 11 Yes 12 is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 52?? 11 Yes 12 is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? 12 is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? 13 is the foundation of organization (c) Description of relationship 14 Yes 15 No 16 Yes 17 Into President & Title Organization Properties a destribution of the properties a destribution properties has any knowledge and \$\frac{ktit Canub Bit Ke}{ktit Canub Bit Ke}}. 15 Judge President & Title Properties a destribution of the properties a destribution of the properties a destribution properties have examined that setup. Properties have been of my knowledge and \$\frac{ktit Canub Bit Ke}{ktit Canub Bit Ke}}. 15 Judge President & Title Properties a destribution properties have examined that setup. Properties have exampled that the p		(2) F	Purchases of assets from a no	ncharitable exempt organization	n		1b(2)		X
(4) Reminuscement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Experimental of services or membership or fundraising solicitations (8) Performance of services guipment, making lists, other assets, or paid employees (9) If the answer to any of the above is "Set," complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services received. (9) Amount involved (1) Name of noncharitable exampt organization (1) Amount involved (2) Name of noncharitable exampt organization (3) Livin no (4) Name of noncharitable exampt organization (4) Description of transfers, transactions, and adwing arrangements N/A 10 Description of relationship 11 Yes No 11 Yes 12 is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 52?? 11 Yes 12 is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? 12 is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? 13 is the foundation of organization (c) Description of relationship 14 Yes 15 No 16 Yes 17 Into President & Title Organization Properties a destribution of the properties a destribution properties has any knowledge and \$\frac{ktit Canub Bit Ke}{ktit Canub Bit Ke}}. 15 Judge President & Title Properties a destribution of the properties a destribution of the properties a destribution properties have examined that setup. Properties have been of my knowledge and \$\frac{ktit Canub Bit Ke}{ktit Canub Bit Ke}}. 15 Judge President & Title Properties a destribution properties have examined that setup. Properties have exampled that the p		(3)	Rental of facilities, equipment,	or other assets			1b(3)		X
(5) Loans or loan quarantees (6) Performance of services or membership or fundraising solicitations (7) Entering of facilities, equipment, mailing lists, other assets, or paid employes (8) It answer to any of the above is "res," complete the following schedule. Column (8) should always show the fair market value of the goods, other assets, or services greated lists than fair market value in any transaction or sharing arrangement, show in column (8) the value of the goods, other assets, or services received. (9) Inne no (9) Amount involved (9) Name of noncharitable exempt organization (10) Description of transfers, transactions, and sharing arrangements N/A (9) Description of transfers, transactions, and sharing arrangements N/A (10) Description of relationship arrangements N/A (11) Inne no (12) Amount involved (13) Amount involved (14) Amount involved (14) Amount involved (15) Amount involved		(4)	Reimbursement arrangements	ı					
(6) Performance of services or membership or fundrasing solicitations c Sharing of facilities, equipment, making lists, other assets, or paid employees d if the answer to any of the above sines, complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services occurred. (a) Line no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements. N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (a) Name of organization (b) Type of organization (c) Description of relationship N/A (b) Type of organization (c) Description of relationship N/A (c) Description of relationship N/A (d) Description of relationship Truster First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank First Vice President & Trust Officer Pagenck Sladstone Bank									
e Sharing of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of nonchartable exempt organization (d) Description of transfers, transactions, and sharing arrangements. N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b if "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of paraty, if declare that I have examined this return, including abcompanying schedules and statements, and to the best of my knowledge and SUTE Coult Bilks. First Vice President & Trust Officer Peapers's indentifying number signature of the code (additional to the best of my knowledge and SUTE Coult Bilks.) First Vice President & Trust Officer Peapers's identifying number signature of the code (additional to the best of my knowledge and SUTE Coult Bilks.) First Vice President & Trust Officer Peapers's identifying number signature (c) and the property is identifying number signature (c) and the property is identifying number signature (c) and the property is identifying number signature (c) and the property is identifying number signature (c) and the property is identifying number signature (c) and the property is identifying number signature (c) and the property is identifying number signature (c) and the property is identifying number signature (c) and the property is identifying number signature (c) and the property is identifying number (c) and th				embership or fundraising solicit	ations				
d if the answer to any of the above is "ks," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) bescription of transfers, transactions, and sharing arrangements. N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (e) Description of relationship N/A Under penalties of percy, I decize that I have examined the enture, including accompanying schedules and statements, and to the best of my knowledge and Suffices Peapack-Gladstone Bank First Vice President & Trible TRUSTEE Peapack-Gladstone Bank Peapack-Gladstone Bank Peapack-Gladstone Bank Peapack-Gladstone Bank Peapack-Gladstone Bank Peapack-Gladstone BoulLEVARD	c	Shari	ng of facilities, equipment, ma	uling lists, other assets, or paid	employees				
or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (e) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (a) Name of organization (b) Type of organization (c) Description of relationship N/A (d) Description of transfers, transactions, and sharing arrangements N/A 1 Yes X No (a) If Yes, complete the following schedule. (b) Type of organization (c) Description of relationship N/A (d) Description of transfers, transactions, and sharing arrangements Yes X No Trust Ties Peapack Gledstone Bank Tillish Proposer's identifying number Signature of orfices present is sarry knowledge and Suffice Couldness and the transfers of my knowledge and Suffice Couldness and the transfers of my knowledge and Suffice Couldness and the transfers of my knowledge and Suffice Couldness and the transfers of my knowledge and Suffice Couldness and the couldness of person, I declare that I have examined this return, including accompanying schedules and statements, and to the based of my knowledge and Suffice Couldness and Suffi	(vays show the fair market value of the good	is, other ass	sets,	
column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (e) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? b if Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under persultate of person, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and Kurt Co. Talkie. First Vice President & Trust Officer Peapack-Gledstone Bank Title Preparer's Line Preparer's indentifying number Signature of officer or trustee Date Date TRUSTEE Preparer's identifying number Ren's same (upon 1 the Code (activitying number of signature) Line Preparer's identifying number Ren's same (upon 1 the Code) Line Preparer's identifying number Signature (upon 1 the Code) Line Preparer's identifying number Signature (upon 1 the Code) Line Preparer's identifying number Signature (upon 1 the Code) Line Preparer's identifying number Signature (upon 1 the Code) Line Preparer's identifying number Signature (upon 1 the Code) Line Preparer's identifying number Signature (upon 1 the Code) Line Preparer's identifying number Signature (upon 1 the Code) Line Preparer's identifying number Signature (upon 1 the Code) Line Preparer's identifying number Signature (upon 1 the Code) Line Line Line Line Line Line Line Line					, ,			•	
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b if Yes, complete the following schedules. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjuny, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and SUPL Carulative, and companying pedigation of personal companying schedules and estatements, and to the best of my knowledge and SUPL Carulative. First Vice President & Tinst Officer Signature Preparer's Signature HEROLD LAW, PA EIN EIN EIN EIN EIN									
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes	(a)	Line no	(b) Amount involved	(c) Name of noncharita	able exempt organization	(d) Description of transfers, transactions, a	and sharing ar	rangeme	nts
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes				N/I	1				
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?		•							
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?									
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?									_
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	_								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?					· · · · · · · · · · · · · · · · · · ·				
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?						-		-	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	_								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?									
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	_						· · ·		
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	_			-					
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?									
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?									
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	_								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	_								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?					·				-
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and SUR is Suru Balko. TRUSTEE Title Preparer's Signature of officer or trustee Preparer's Signature Preparer's Signature HEROLD LAW, PA If self-employed		ın sed	ction 501(c) of the Code (other s," complete the following sch	r than section 501(c)(3)) or in s edule.	section 527?			X] No
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and SULL SurJEJKS. and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge First Vice President & Trust Officer Peapeck-Gladstone Bank Title Preparer's Signature of officer or trustee Date Date First vice President & Trust Officer Peapeck-Gladstone Bank Title Preparer's identifying number Self- employed It self-employed	_		· · · · · · · · · · · · · · · · · · ·		(a) .) be or or gameation	(e) bossiphon of folding			
and compliate Declaration of preparer (other than taxpayer or fiduciary is based on all information of which preparer has any knowledge First Vice President & Trust Officer Peapeck-Gladstone Bank Signature of officer or trustee Date Preparer's Signature Preparer's Preparer's identifying number self-employed First Vice President & Trust Officer Peapeck-Gladstone Bank Title Preparer's Signature First Vice President & Trust Officer Peapeck-Gladstone Bank Title Preparer's identifying number self-employed First Vice President & Trust Officer Peapeck-Gladstone Bank Title Preparer's identifying number self-employed First Vice President & Trust Officer Peapeck-Gladstone Bank Title Preparer's identifying number self-employed First Vice President & Trust Officer Peapeck-Gladstone Bank Title Preparer's identifying number self-employed First Vice President & Trust Officer Peapeck-Gladstone Bank Title			M/A						
and compliate Declaration of preparer (other than taxpayer or fiduciary is based on all information of which preparer has any knowledge First Vice President & Trust Officer Peapeck-Gladstone Bank Signature of officer or trustee Date Preparer's Signature Preparer's Preparer's identifying number First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank Signature Freparer's Signature Freparer's identifying number First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank Signature Freparer's identifying number Signature First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank Signature Freparer's identifying number Signature First Vice President & Trust Officer Peapeck-Gladstone Bank		-					-		
and compliate Declaration of preparer (other than taxpayer or fiduciary is based on all information of which preparer has any knowledge First Vice President & Trust Officer Peapeck-Gladstone Bank Signature of officer or trustee Date Preparer's Signature Preparer's Preparer's identifying number First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank Signature Freparer's Signature Freparer's identifying number First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank Signature Freparer's identifying number Signature First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank Signature Freparer's identifying number Signature First Vice President & Trust Officer Peapeck-Gladstone Bank	_								
and compliate Declaration of preparer (other than taxpayer or fiduciary is based on all information of which preparer has any knowledge First Vice President & Trust Officer Peapeck-Gladstone Bank Signature of officer or trustee Date Preparer's Signature Preparer's Preparer's identifying number First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank Signature Freparer's Signature Freparer's identifying number First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank Signature Freparer's identifying number Signature First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank First Vice President & Trust Officer Peapeck-Gladstone Bank Signature Freparer's identifying number Signature First Vice President & Trust Officer Peapeck-Gladstone Bank	_								
HEROLD LAW, PA Firm's name (opening the series of the	ere	and cor	Polista Declaration of preparer (other	ave examined this return, including a ir than taxpayer or fiduciary) is based	on all information of which preparer	has any knowledge First Vice Pres TRUSTEE Peapeck-C	sident & Tru	est Offi	
it self-employed). 25 INDEPENDENCE BOULEVARD	Sign H	id rer's Inly	signature	.m. X1	0 د	F- Y-10 self- employed ▶ □	parer's identify	ying nun	ber
E j if self-employed). 25 INDEPENDENCE BOULEVARD		Pai Se a		-		EIN ►			
		కైప					0 \		^ ^ ^

FORM 990-PF INTEREST ON SAV	INGS A	ND TEM	PORARY C	ASH IN	NVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
PEAPACK-GLADSTONE BANK					•	3,0	57.
TOTAL TO FORM 990-PF, PART I	, LINE	3, CO	LUMIN A		:	3,0	57.
FORM 990-PF DIVIDEN	DS ANI	INTER	EST FROM	SECUE	RITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT)
PEAPACK-GLADSTONE BANK			14,529.		224.	14,3	05.
TOTAL TO FM 990-PF, PART I,	LN 4		14,529.		224.	14,3	05.
				-			-
FORM 990-PF		LEGAL	FEES			STATEMENT	3
DESCRIPTION	EXPE	A) ENSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
HEROLD LAW, PA		3,230.		0.			0.
TO FM 990-PF, PG 1, LN 16A		3,230.		0.			0.
FORM 990-PF TAX			ES		STATEMENT 4		
DESCRIPTION	EXPE	A) ENSES BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM		
US TREASURY		166.		0.			0.
TO FORM 990-PF, PG 1, LN 18		166.		0.			0.

FORM 990-PF	OTHER E	XPENSES		STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM			
STATE OF NEW JERSEY - FILING FEE PEAPACK-GLADSTONE TAX LETTER	30. 75.	0.		0.		
TO FORM 990-PF, PG 1, LN 23	105.	0.		0.		
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT 6		
DESCRIPTION		LUATION ETHOD BOO	OK VALUE	FAIR MARKET VALUE		
EQUITIES		GOST	799 , 969.	838,951.		
TOTAL TO FORM 990-PF, PART II	, LINE 13		799,969.	838,951.		