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Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label
Otherwise,
print
or type
See Specific
Instructions

Name of foundation

THE OXFORD AREA FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

221 EAST LOCUST STREET, PO BOX 322

Room/suite

City or town, state, and ZIP code

OXFORD, PA 19363

A Employer identification number

20-1060782

B Telephone number

610-932-4627

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, col. (c), line 16)

\$ 17,688,602. (Part I, column (d) must be on cash basis)

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	115,084.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	65.	65.		STATEMENT 1
	4 Dividends and interest from securities	291,967.	291,967.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-376,079.			
	b Gross sales price for all assets on line 6a	3,561,434.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	398.	398.		STATEMENT 3
	12 Total. Add lines 1 through 11	31,435.	292,430.		
	13 Compensation of officers, directors, trustees, etc.	11,600.	5,800.		5,800.
	14 Other employee salaries and wages	3,128.	156.		2,972.
	15 Pension plans, employee benefits	239.	12.		227.
	16a Legal fees STMT 4	580.	435.		145.
	b Accounting fees STMT 5	12,900.	9,675.		3,225.
	c Other professional fees STMT 6	80,183.	80,183.		0.
	17 Interest				
	18 Taxes STMT 7	11,708.	0.		0.
	19 Depreciation and depletion	2,148.	430.		
	20 Occupancy	11,758.	3,527.		8,231.
	21 Travel, conferences, and meetings				
22 Printing and publications					
23 Other expenses STMT 8	1,789.	228.		1,561.	
24 Total operating and administrative expenses. Add lines 13 through 23	136,033.	100,446.		22,161.	
25 Contributions, gifts, grants paid	512,560.			512,560.	
26 Total expenses and disbursements. Add lines 24 and 25	648,593.	100,446.		534,721.	
27 Subtract line 26 from line 12	-617,158.				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		191,984.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		200.	200.
	2 Savings and temporary cash investments	663,190.	323,593.	323,593.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 10	10,424,430.	11,033,029.	13,350,468.
	c Investments - corporate bonds STMT 11	1,765,173.	2,581,357.	2,627,950.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 12	3,200,000.	1,470,994.	1,372,343.	
14 Land, buildings, and equipment basis ▶ 20,799.				
Less accumulated depreciation STMT 9 ▶ 6,751.	16,196.	14,048.	14,048.	
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	16,068,989.	15,423,221.	17,688,602.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ CASH OVERDRAFT)	28,610.	0.	
23 Total liabilities (add lines 17 through 22)	28,610.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted	16,040,379.	15,423,221.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	16,040,379.	15,423,221.		
31 Total liabilities and net assets/fund balances	16,068,989.	15,423,221.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,040,379.
2 Enter amount from Part I, line 27a	2	-617,158.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	15,423,221.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	15,423,221.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SECURITIES		P	VARIOUS	VARIOUS
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 3,561,434.		3,937,513.	-376,079.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			-376,079.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2 -376,079.		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 3 N/A		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	802,752.	19,278,090.	.041641
2007	676,222.	19,097,086.	.035410
2006	684,339.	20,350,505.	.033628
2005	688,279.	18,453,891.	.037297
2004	351,557.	17,101,467.	.020557
2 Total of line 1, column (d)			2 .168533
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .033707
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 15,270,010.
5 Multiply line 4 by line 3			5 514,706.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,920.
7 Add lines 5 and 6			7 516,626.
8 Enter qualifying distributions from Part XII, line 4			8 534,721.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1	1,920.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	2	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)	3	1,920.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
3	Add lines 1 and 2	5	1,920.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	12,126.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	12,126.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,206.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 10,206. Refunded ☐	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ PA, DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JOHN H. WARE IV Located at ► 209 DELAWARE AVENUE, OXFORD, PA	Telephone no ► 610-932-4627 ZIP+4 ► 19363		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		11,600.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	15,376,614.
b	Average of monthly cash balances	1b	111,886.
c	Fair market value of all other assets	1c	14,048.
d	Total (add lines 1a, b, and c)	1d	15,502,548.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	15,502,548.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	232,538.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,270,010.
6	Minimum investment return. Enter 5% of line 5	6	763,501.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	763,501.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,920.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,920.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	761,581.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	761,581.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	761,581.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	534,721.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	534,721.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,920.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	532,801.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				761,581.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	344,350.			
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	344,350.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	534,721.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				534,721.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	226,860.			226,860.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	117,490.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	117,490.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED SCHEDULE OF PAYMENTS	SEE ATTACHMENT	501(C)(3)	SEE ATTACHMENT	512,560.
Total			▶ 3a	512,560.
b <i>Approved for future payment</i> CORNERSTONE COMMUNITY MINISTRIES 95 SOUTH WILSON AVENUE ELIZABETHTOWN, PA 17022	NONE	501(C)(3)	CAPITAL CAMPAIGN	15,000.
DOMESTIC VIOLENCE CENTER OF CHESTER COUNTY PO BOX 832 WEST CHESTER, PA 19381	NONE	501(C)(3)	OXFORD OFFICE	8,500.
Total			▶ 3b	23,500.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--|------------|-----------|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | Yes | No |
| | | | |
| 1a(1) | | | X |
| 1a(2) | | | X |
| 1b(1) | | | X |
| 1b(2) | | | X |
| 1b(3) | | | X |
| 1b(4) | | | X |
| 1b(5) | | | X |
| 1b(6) | | | X |
| 1c | | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee _____ Date 10.13.10 Title VICE PRESIDENT

Paid Preparer's Use Only	Preparer's signature  DOUGLAS L. BERMAN	Date 08/09/10	Check if self-employed  ☐	Preparer's identifying number
	Firm's name (or yours if self-employed), address, and ZIP code  PARENTEBEARD LLC SUITE 200, 221 W PHILADELPHIA ST. YORK, PA 17401-2993	EIN 	Phone no (717) 846-7000	

Form **990-PF** (2009)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

THE OXFORD AREA FOUNDATION

Employer identification number

20-1060782

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE OXFORD AREA FOUNDATION

20-1060782

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DISTRIBUTIONS FROM JOHN H WARE, III CHARITABLE LEAD ANNUITY C/O J P MORGAN; ONE LIBERTY PLACE PHILADELPHIA, PA 19103	\$ 30,624.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	MARIAN S. WARE CHARITABLE LEAD ANNUITY TRUST C/O J P MORGAN; ONE LIBERTY PLACE PHILADELPHIA, PA 19103	\$ 84,460.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST - FULTON BANK	65.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	65.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
INTEREST AND DIVIDENDS - VARIOUS SECURITIES	291,967.	0.	291,967.
TOTAL TO FM 990-PF, PART I, LN 4	291,967.	0.	291,967.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	398.	398.	
TOTAL TO FORM 990-PF, PART I, LINE 11	398.	398.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	580.	435.		145.
TO FM 990-PF, PG 1, LN 16A	580.	435.		145.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
-------------	-----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	12,900.	9,675.		3,225.
TO FORM 990-PF, PG 1, LN 16B	12,900.	9,675.		3,225.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
-------------	-------------------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISOR FEES	80,183.	80,183.		0.
TO FORM 990-PF, PG 1, LN 16C	80,183.	80,183.		0.

FORM 990-PF	TAXES	STATEMENT	7
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	11,708.	0.		0.
TO FORM 990-PF, PG 1, LN 18	11,708.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	-42.	-21.		-21.
DUES AND SUBSCRIPTIONS	1,245.	249.		996.
WEB SITE / INTERNET	549.	0.		549.
MISCELLANEOUS	37.	0.		37.
TO FORM 990-PF, PG 1, LN 23	1,789.	228.		1,561.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
EQUIPMENT	13,053.	4,797.	8,256.	8,256.
FURNITURE	7,746.	1,954.	5,792.	5,792.
TO 990-PF, PART II, LN 14	20,799.	6,751.	14,048.	14,048.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS - DOMESTIC EQUITY	6,494,347.	7,642,415.
MUTUAL FUNDS - INTERNATIONAL EQUITY	4,538,682.	5,708,053.
TOTAL TO FORM 990-PF, PART II, LINE 10B	11,033,029.	13,350,468.

FORM 990-PF CORPORATE BONDS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS - FIXED INCOME	2,581,357.	2,627,950.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,581,357.	2,627,950.

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
HEDGE FUNDS	FMV	1,470,994.	1,372,343.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,470,994.	1,372,343.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN H WARE IV 209 DELAWARE AVENUE OXFORD, PA 19363	DIRECTOR AND 2.50	PRESIDENT 2,900.	0.	0.
KAREN WARE 209 DELAWARE AVENUE OXFORD, PA 19363	DIRECTOR AND 0.50	TREASURER 2,200.	0.	0.
JOHN CHARLES WARE 209 DELAWARE AVENUE OXFORD, PA 19363	DIRECTOR AND 3.00	VICE PRESIDENT 2,200.	0.	0.
NANCY WARE SAPP 209 DELAWARE AVENUE OXFORD, PA 19363	DIRECTOR AND 0.50	ASST. SEC/TRE 2,100.	0.	0.
DEBRA KLINE 209 DELAWARE AVENUE OXFORD, PA 19363	DIRECTOR AND 0.50	SECRETARY 2,200.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		11,600.	0.	0.

THE OXFORD AREA FOUNDATION

Grant Application Guidelines and Procedures

The Oxford Area Foundation considers grant requests for specific projects, endowments and, occasionally, general operations. Grants are only made to organizations that are tax exempt under Section 501(c)(3) of the Internal Revenue Code. The Foundation does not make grants to individuals, nor does it make loans.

Grant requests should be in writing and mailed to:

The Oxford Area Foundation
PO Box 341
Oxford, PA 19363

Requests may be submitted at any time in the calendar year prior to October 15, but no more than one grant request per year should be submitted for any given project. The Foundation has no formal application form. Questions may be directed to the Foundation office at 610-932-4627.

All applicants should submit a short letter of introduction describing their agency, its history, and mission statement. The second page should explain the proposed project with an approximate budget, a list of other possible funding sources, what they wish to accomplish and how they plan to do it. All inquiries will receive a response.

Staff will review your letter of inquiry within one month of receiving it to determine if the proposed project fits the basic criteria of the Board of Directors. Only when an applicant has been invited to send a full proposal, should the following information be sent to the Foundation:

An introduction describing:

The need for the project
The plan and execution of the activities proposed
Anticipated outcomes and how they will be measured
Required staff and their qualifications (where appropriate)
The life of the project and how it should develop and grow

The Budget:

Dollar amount requested and total cost of the project in detail
Funding received to date and list of funders being solicited
Estimated future costs and funding schedule anticipated; one to three years

Support Materials:

501(c)(3) documentation
List of names of the governing board, and their community involvement
Audited Financial Statement from the previous year
One individual, preferably the chief professional officer, development officer, or authorized representative of the organization, should be designated as the primary contact for the application.
When appropriate, the Foundation will arrange for a meeting or informal site visit.
Please submit grant request at least 30 days prior to expected response date, but no later than November 15th

The Oxford Area Foundation
221 East Locust Street, PO Box 322
Oxford, PA 19363
EIN: 20-1060782

Portfolio Review
Holdings for Portfolio
As of December 31, 2009

Fixed Income

Quantity	Description	% of Category	Tax Cost	Current Price	Market Value
Investment Funds					
138,460.80	HIRTLE CALLAGHAN TR FIXED INCOME PORTFOLIO Account 247651	45.8	1,216,503.75 M	8.700	1,204,608.96 + 12
69,703.92	HIRTLE CALLAGHAN TR FIXED INCOME II PORTFOLIO Account 247651	26.1	671,114.62 M	9.840	685,886.60
57,189.94	HIRTLE CALLAGHAN TR HIGH YIELD BD PORTFOLIO Account 247651	14.7	353,292.16 M	6.770	387,175.90
14,210.09	VANGUARD FIXED INCOME SECS FD INFLATION PROTECTED SECS FD Account 247651	13.3	340,446.55 M	24.650	350,278.82
Total Investment Funds		100.0	2,581,357.08		2,627,950.28
Total Fixed Income		100.0	2,581,357.08		2,627,950.28

As of December 31, 2009

Portfolio Review
 Holdings for Portfolio

Equities

Quantity	Description	% of Category	Tax Cost	Current Price	Market Value
Equity Investment Funds					
279,970.21	HIRTLE CALLAGHAN TR VALUE PORTFOLIO Account 247651	22.6	3,093,041.72 M	10.780	3,018,078.82 + 12
319,724.47	HIRTLE CALLAGHAN TR GROWTH PORTFOLIO Account 247651	27.9	2,625,301.37 M	11.660	3,727,987.37
49,938.94	HIRTLE CALLAGHAN TR SMALL CAP PORTFOLIO Account 247651	4.0	473,314.19 M	10.790	538,841.19
468,997.96	HIRTLE CALLAGHAN TR INTL EQUITY PORTFOLIO Account 247651	34.3	3,870,495.32 M	9.770	4,582,110.07
26,961.38	HIRTLE CALLAGHAN REAL ESTATE SECURITIES PORTFOLIO Account 247651	2.7	302,689.81 M	13.260	357,507.83
5,294.77	HIRTLE CALLAGHAN EMERGING MKTS PORTFOLIO Account 247651	0.8	98,022.49 M	19.180	101,553.65
53,187.42	SSGA FDS EMERGING MKTS FD Account 247651	7.7	570,164.56 M	19.260	1,024,389.61

The Oxford Area Foundation
221 East Locust Street, PA Box 322
Oxford, PA 19363
EIN: 20-1060782

Portfolio Review
Holdings for Portfolio

As of December 31, 2009

Equities

Quantity	Description	% of Category	Tax Cost	Current Price	Market Value
		<u>100.0</u>	<u>11,033,029.46</u>		<u>13,350,468.54</u>
Total Equity Investment Funds			11,033,029.46		13,350,468.54
Total Equities					

The Oxford Area Foundation
 221 East Locust Street, PO Box 322
 Oxford, PA 17363
 EIN: 20-1060782

As of December 31, 2009

Portfolio Review
 Holdings for Portfolio

Alternative Investments

Quantity	Description	% of Category	Tax Cost	Current Price	Market Value
Alternative Investments					
See B 3 for Alternative Investment work					
Hedge Funds					
B 3.2 925 91	HIRTLE CALLAGHAN TOTAL RETURN OFFSHORE FD LTD Account 650739	80.6	1,163,235 17	1,178.173	1,090,878 34 + 12
B 3 1 259.31	HIRTLE CALLAGHAN ABSOLUTE RETURN OFFSHORE FD LTD Account 650739	19.4	307,758.45	1,009 628	261,803 18 + 12
Total Hedge Funds			1,470,993.62		1,352,681 52
Total Alternative Investments					
Confirmation Difference			①		19,661
Total Alternative Investments					1,372,342.52 ②

THE OXFORD AREA FOUNDATION
Depreciation Expense [Depreciation]
GAAP
For the Period January 1, 2009 to December 31, 2009

Asset ID	Placed in service	Depr Meth/Conv	Life Yr Mo	Book Cost	Depr & AFYD This Period	YEAR TO DATE				
						Beginning Accum Depr	Current Depr & AFYD	Net Sec 179/Sec 179A	Net Additions Deletions	Ending Accum Depr
Class. Computer equip and software										
000001	DELL DIMENSION COMPUTER									
	09/22/2004	SL100FM	5 0	2,045 60	272 75	1,772 85	272 75	0 00	0 00	2,045 60
000003	COMPUTER PURCHASES									
	07/12/2007	SL100FM	10 0	11,008 00	1,100 80	1,651 20	1,100 80	0 00	0 00	2,752.00
Subtotal	Computer equip and software (2)			13,053 60	1,373 55	3,424.05	1,373 55	0 00	0 00	4,797.60
Class. Furniture and equipment										
000004	COLOR COPIER AND SETUP									
	05/25/2007	SL100FM	10 0	5,065.95	506.60	844 33	506 60	0.00	0 00	1,350 93
000005	NEW OFFICE FURNITURE									
	10/23/2007	SL100FM	10 0	2,679 72	267 97	334.96	267 97	0 00	0 00	602.93
Subtotal	Furniture and equipment (2)			7,745 67	774.57	1,179 29	774 57	0.00	0 00	1,953 86
Grand Total				20,799.27	2,148 12	4,603.34	2,148 12	0 00	0 00	6,751 46

The Oxford Area Foundation
Schedule of Payments
12/31/2009

Name	Address	Foundation Status	Purpose of Contribution/Grant	Recipient Relationship	Amount
AARP Foundation	601 East Street, NW; Washington, DC 20049	501(c)(3)	Unrestricted	None	600.00
Alzheimer's Association	399 Market St., Ste. 102, Philadelphia, PA 19106	501(c)(3)	Annual Fund	None	600.00
American Cancer Society	314 Good Drive; Lancaster, PA 17603	501(c)(3)	Unrestricted	None	5,600.00
American Diabetes Association	1701 North Beauregard St., Alexandria, VA 22311	501(c)(3)	Liberty Medical Challenge Grant	None	250.00
American Diabetes Association	1701 North Beauregard St.; Alexandria, VA 22311	501(c)(3)	Unrestricted	None	2,400.00
American Revolution Center @ Valley Forge	Suite 835, 111 S. Independence Mall East; Philadelphia, PA 19106	501(c)(3)	Museum	None	3,200.00
Andrews Bridge Christian Fellowship	145 Bethel Road, Oxford, PA 19363	501(c)(3)	Annual Fund	None	2,400.00
Andrews Bridge Christian Fellowship	145 Bethel Road, Oxford, PA 19363	501(c)(3)	Land Acquisition fund	None	8,400.00
ARC of Chester County	900 Lawrence Drive, West Chester, PA 19380	501(c)(3)	Unrestricted	None	600.00
Borough of Oxford	401 Market St., PO Box 380, Oxford, PA 17363	501(c)(3)	Unrestricted	None	7,200.00
Boy Scouts of America, Chester County	504 S. Concord Rd.; West Chester, PA 19382	501(c)(3)	Capital Fund	None	25,000.00
Boy Scouts of America, Chester County	504 S. Concord Rd., West Chester, PA 19382	501(c)(3)	Annual Fund	None	3,000.00
Brandywine Conservancy	PO Box 141, Chadds Ford, PA 19317	501(c)(3)	Environmental management	None	10,600.00
Brandywine Health Foundation	50 S. First Avenue; Coatesville, PA 19320	501(c)(3)	health and housing center	None	4,100.00
Capital Ministries	1121 L St., Ste B-8; Sacramento, CA 95814	501(c)(3)	Unrestricted	None	1,800.00
The Carter Center	One Copenhill, 453 Freedom Parkway; Atlanta, GA 30307	501(c)(3)	Unrestricted	None	5,600.00
Chester County 2020	217 West State St.; Kennett Square, PA 19348	501(c)(3)	Unrestricted	None	14,600.00
Chester County Department of Aging	610 Westtown Rd., Ste 320; West Chester, PA 19380	501(c)(3)	Annual Fund Off Budget	None	13,200.00
Chester County Hospital Foundation	701 E. Marshall Street, West Chester, PA 19380	501(c)(3)	Unrestricted	None	8,250.00
Chester County Parks & Rec	Eagleview Corporate Center, 737 Constitution Drive; Exton, PA 19341	501(c)(3)	Unrestricted	None	5,600.00
Chester County Sheriff's Department	PO Box 2746, West Chester, PA 19390	501(c)(3)	Unrestricted	None	2,400.00
Commonwealth Foundation	225 State Street, Suite 302; Harrisburg, PA 17101	501(c)(3)	PA Votes org	None	1,000.00
Community Action Agency of Del Cnty	201 West Front Street; Media, PA 19063	501(c)(3)	Computer and software	None	1,500.00
The college of Physicians of Philadelphia	19 South Twenty-Second Street; Philadelphia, PA 19103	501(c)(3)	Mutter Museum	None	1,100.00
Comerstone Community Ministries	95 South Wilson Avenue; Elizabethtown, PA 17022	501(c)(3)	Capital Campaign	None	5,000.00
Developmental Enterprises Corp	333 East Ary Street; Norristown, PA 19401	501(c)(3)	Software	None	5,000.00
Domestic Violence Center of Chester County	PO Box 832, West Chester, PA 19381	501(c)(3)	Oxford Office	None	8,500.00
Domestic Violence Center of Chester County	PO Box 832; West Chester, PA 19381	501(c)(3)	Oxford Office	None	2,600.00
Eastern Mennonite Missions	PO Box 458, Salunga, PA 17538	501(c)(3)	Unrestricted	None	1,200.00
The Foundation Endowment	200 North Third Street, PO Box 678, Harnsburg, PA 17108	501(c)(3)	Unrestricted	None	1,600.00
The Franklin Institute	222 North 20th Street; Philadelphia, PA 19103	501(c)(3)	Unrestricted	None	2,800.00
Gettysburg Foundation	PO Box 4629, Gettysburg, PA 17325	501(c)(3)	Battlefield Rehabilitation	None	1,600.00
Girl Scouts of Eastern PA	Po Box 309; Lafayette Hill, PA 19444	501(c)(3)	Unrestricted	None	1,000.00
Handi-Crafters, Inc	PO Box 72646; Thorndale, PA 19372	501(c)(3)	Unrestricted	None	3,950.00
Hospice of Lancaster County	685 Good Drive, Lancaster, PA 17601	501(c)(3)	Unrestricted	None	5,000.00
Institute for Humane Studies	3301 North Fairfax Drive, Ste 440, Arlington, VA 22201	501(c)(3)	Professor Development	None	
Juvenile Bipolar Research Foundation	550 Ridgewood Road, Maplewood, NJ 07040	501(c)(3)	Unrestricted	None	
Lancaster Ice Rink	371 Carerra Drive; Lancaster, PA 17601	501(c)(3)	Discretionary / Hardship	None	

Lighthouse Youth Center	PO Box 38; Oxford, PA 17363	501(c)(3)	Wish list - computer	None	5,000.00
Lighthouse Youth Center	PO Box 38, Oxford, PA 17363	501(c)(3)	Annual Fund	None	600.00
Lighthouse Youth Center	PO Box 38, Oxford, PA 17363	501(c)(3)	Wish list - table and chairs	None	3,000.00
Lincoln University	PO Box 179, Lincoln University, PA 19352	501(c)(3)	Unrestricted	None	16,000.00
Little Britain Presbyterian Church	255 Little Britain Church Road, Peach Bottom, PA 17563	501(c)(3)	Unrestricted	None	6,600.00
Masonic Charities	One Masonic Drive, Elizabethtown, PA 17022	501(c)(3)	Unrestricted	None	600.00
Maternal & Child Health Consortium	30 W Barnard St., Suite 1; West Chester, PA 19382	501(c)(3)	Oxford Healthy Start Program	None	2,600.00
Mercersburg Academy	300 East Siminary St.; Mercersburg, PA 17236	501(c)(3)	Annual Fund	None	6,000.00
Morning Cheer	60 Sandy Cover Road; North East, MD 21901	501(c)(3)	Annual Fund	None	600.00
Nash Foundation	601 Greybull Avenue, Greybull, WY 82426	501(c)(3)	"Bullying Hurts" Campaign	None	24,000.00
National WWII Museum	945 Magazine Street, New Orleans, LA 70130	501(c)(3)	Unrestricted	None	600.00
Neighborhood Services Center	35 North Third Street, Oxford, PA 19363	501(c)(3)	Christmas Room	None	3,000.00
Neighborhood Services Center	35 North Third Street, Oxford, PA 19363	501(c)(3)	Unrestricted	None	3,400.00
Neighborhood Services Center	35 North Third Street, Oxford, PA 19363	501(c)(3)	Power save and install	None	4,750.00
Ducks Unlimited - Octorara Chapter	294 Hess Road, Quarryville, PA 17566	501(c)(3)	Unrestricted	None	600.00
Octorara Conenanter Presbyterian Foundation	PO Box 244; Gap, PA 17527	501(c)(3)	Building restoration project	None	2,600.00
Octorara Watershed Association	517 Ping Grove Road; Nottingham, PA 19362	501(c)(3)	Unrestricted	None	7,600.00
Oxford Area Civic Association	PO Box 34; Oxford, PA 19363	501(c)(3)	Annual Fund	None	10,800.00
Oxford Area Civic Association	PO Box 34, Oxford, PA 19363	501(c)(3)	Unrestricted	None	2,400.00
Oxford Area Civic Association	PO Box 34, Oxford, PA 19363	501(c)(3)	Endowment Fund	None	16,500.00
Oxford Area Recreation Authority	PO Box 254, Oxford, PA 19363	501(c)(3)	Unrestricted	None	2,400.00
Oxford Area School District	125 Bell Tower Lane; Oxford, PA 19363	501(c)(3)	summer art academy	None	6,235.00
Oxford Educational Foundation	PO Box 142, Oxford, PA 19363	501(c)(3)	Unrestricted	None	11,200.00
Oxford Mainstreet, Inc	PO Box 315, 23 South Third Street, Oxford, PA 19363	501(c)(3)	Façade Grant Program	None	2,000.00
Oxford Mainstreet, Inc	PO Box 315, 23 South Third Street, Oxford, PA 19363	501(c)(3)	Theater Economic Impact Study	None	5,000.00
Oxford Mainstreet, Inc.	PO Box 315, 23 South Third Street, Oxford, PA 19363	501(c)(3)	Annual Fund	None	10,800.00
Oxford Presbyterian Church	6 Pine Street, Oxford, PA 19363	501(c)(3)	General Operating	None	7,200.00
Oxford Public Library	48 South Second Street, Oxford, PA 19363	501(c)(3)	Unrestricted	None	3,875.45
Oxford Public Library	48 South Second Street, Oxford, PA 19363	501(c)(3)	Endowment Fund	None	16,500.00
Oxford Senior Center	12 East Locust St.; Oxford, PA 19363	501(c)(3)	Unrestricted	None	12,400.00
Oxford Senior Center	12 East Locust St., Oxford, PA 19363	501(c)(3)	Power save and install	None	4,750.00
Oxford Senior Center	12 East Locust St.; Oxford, PA 19363	501(c)(3)	Endowment Fund	None	16,500.00
Oxford Senior Center	12 East Locust St., Oxford, PA 19363	501(c)(3)	Annual fund	None	10,800.00
Penn Environment	1420 Walnut St., Ste 650, Philadelphia, PA 19102	501(c)(3)	Unrestricted	None	19,000.00
The Pennsylvania School for the Deaf	100 W. School House Lane, Philadelphia, PA 19144	501(c)(3)	Unrestricted	None	3,800.00
Phoenix Multisport	4654 North Broadway, Unit C, Boulder, CO 80304	501(c)(3)	Unrestricted	None	7,600.00
Pikes Peak Hospice Foundation	825 East Pikes Peak Avenue, Ste 600, Colorado Springs, CO 80903	501(c)(3)	Unrestricted	None	1,100.00
Project Forward Leap	1706 Race Street; Philadelphia, PA 19103	501(c)(3)	Unrestricted	None	500.00
Safe Harbor of Greater West Chester, Inc.	20 North Matlack Street; West Chester, PA 19380	501(c)(3)	Unrestricted	None	2,500.00
S.A V.E	101 East Street Road, Kennett Square, PA 19348	501(c)(3)	Unrestricted	None	13,600.00
Sierra Club	85 Second Street, 2nd Floor; San Fransico, CA 94105	501(c)(3)	Unrestricted	None	1,600.00
Silver Key Senior Services	2250 Bott Avenue; Colorado Sprngs, CO 80903	501(c)(3)	Unrestricted	None	600.00
South Chester County Emergency Services	601 Westtown Road, Suite 12; West Chester, PA 19380	501(c)(3)	Unrestricted	None	6,800.00
Stroud Water Research Center	970 Spencer Road; Avondale, PA 19311	501(c)(3)	Unrestricted	None	1,600.00

Tax Foundation	2001 L Street, NW, Ste 1050, Washington, DC 20036	501(c)(3)	Unrestricted	None	1,100 00
Union Fire Co. No. 1	315 Market Street; Oxford, PA 19363	501(c)(3)	Nottingham Substation	None	21,600 00
Union Fire Co No 1 Ambulance	315 Market Street, Oxford, PA 19363	501(c)(3)	Unrestricted	None	2,800.00
The University of the Arts	320 South Broad Street, Philadelphia, PA 19102	501(c)(3)	Unrestricted	None	5,600.00
Ware Presbyterian Village	7 West Locust Street, Oxford, PA 19363	501(c)(3)	Unrestricted	None	4,800 00
Water Street Rescue Mission	210 South Prince Street, Lancaster, PA 17604	501(c)(3)	Unrestricted	None	500 00
World Vision	PO Box 9716; Federal Way, WA 98063	501(c)(3)	Unrestricted	None	5,600.00
Gifts in Kind		501(c)(3)		none	150 00
Prior donations where checks have not been cashed - void of checks					-7,050 00
					<u>512,560 45</u>

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	THE OXFORD AREA FOUNDATION	20-1060782
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	221 EAST LOCUST STREET, P O BOX 322	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	OXFORD	PA 19363

Check type of return to be filed (file a separate application for each return):

- | | | |
|--|---|------------------------------------|
| ☒ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of **JOHN H. WARE IV 209 DELAWARE AVENUE OXFORD PA 19363**

Telephone No. **(610) 932-4627**

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **8/15/2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2009** or
- ☐ tax year beginning _____, and ending _____
- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3 a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.