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Form **990-PF**

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

For	caler	idar year 2009, or tax yea	r beginning		, and ending		
G	Check	all that apply:	Initial return	Initial return of a fo	ormer public charity	Final return	
			Amended return	Address chan	ge	Name change	
	e the	- I				A Employer identification	number
	label herwi	se, KILPATRICE		FOUNDATION,	INC.	20-1041965	i
	print	l l	O box number if mail is not de	elivered to street address)	Room/suite	B Telephone number	
	r type	TOTO HARDI	HALL STREET			(318) 222-	0555
	Spe truction	ane I city or town, state, a				C If exemption application is p	ending, check here
1113	iiucii	"" SHREVEPORT	<mark>г, LA 71101</mark>	-4109		D 1. Foreign organizations	
H_(_	type of organization: ction 4947(a)(1) nonexem	X Section 501(c)(3) ex	kempt private foundation Other taxable private founda		Foreign organizations me check here and attach co	betting the 85% test, proputation
		arket value of all assets at a				E If private foundation sta	
				-	Accrual	under section 507(b)(1)	
	•\$	Part II, col (c), line 16)		ther (specify) imn (d) must be on cash i	hana l	F If the foundation is in a	
_	art i					under section 507(b)(1)	
_	art i	(The total of amounts in colunecessarily equal the amoun	mns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, gran				N/A	
	2	Check X If the foundation					
	3	Interest on savings and tempo cash investments	orary				
	4	Dividends and interest fro	om securities	5,984.	5,984.		STATEMENT 1
	5a	Gross rents			- 133.5.		
	Ь	Net rental income or (loss)					
	62	Net gain or (loss) from sale of	assets not on line 10	<564.	>		
Revenue	b	Gross sales price for all	18,500.	75011			
ķ	7	assets on line 6a Capital gain net income (from			0.		
æ	8	Net short-term capital gai			0.		
		Income modifications	111				
	100	Gross sales less returns	1				
	10a	and allowances					
	1	Less Cost of goods sold	L				
	I	Gross profit or (loss)				· · · · · · · · · · · · · · · · · · ·	
	11	Other income					ļ
_	12	Total. Add lines 1 throug	<u>ih 11</u>	5,420.	5,984.		
	13	Compensation of officers, dire		0.	0.		0.
	14	Other employee salaries a					
so.	15	Pension plans, employee	benefits				
enses	16a	Legal fees					
be	b	Accounting fees	STMT 2	3,450.	3,450.		0.
Ä	C	Other professional fees	STMT 3	165.	165.		0.
ĕ.	17	Interest					
G⊐frai∖ v ⊘ and Administrative Exp	18	Taxes	STMT 4	441.	441.		0.
and Administral	19	Depreciation and depletion Occupancy	BEACHARA				
<u> </u>	20	Occupancy	received (3			
2 &	21	Travel, conferences, and	meetings	á			
ק פ	22	Printing and publication		Ď –			
) <u>(</u>	23	Other expenses		2			
ati ?	24		NDISTRATIVE NO. 1	<u> </u>			
J Š		expenses. Add lines 131	ZGDEN, UI	4,056.	4,056.		0.
Operating a	25	Contributions, gifts, grant	ts paid	18,500.			18,500.
n	26	Total expenses and disb					10,300.
<u>:</u>	-"	Add lines 24 and 25		22,556.	4,056.		18,500.
1	27	Subtract line 26 from line	12.	44,330.	4,000.		10,300.
_				ا ۱۶۲ ۱۹۷			
	١.	Excess of revenue over expen		<17,136.			
		Net investment income (1,928.	NT / 3	
9235		Adjusted net income (if no		Act Notice, see the instruct	No.	N/A	Form 990-PF (2009)
00 0	2 40	THE POLICIAL PROPERTY ACT A	OU EXCERMANT REPRICTION	MCCOUNCE SEE THE INSTILLED	unnst		- COLOR 25 SEE F. C. (20119)

For	rm 99		TARREST TOPE TARREST TO TO TO		LO41965 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	(b) Book Value	(c) Fair Market Value
_	1	Cash - non-interest-bearing	(a) book take	(5) 20011 14:00	(0)
	1 '	Savings and temporary cash investments	4,210.	156.	156.
	1	Accounts receivable	#, azv.		
	•	Less: allowance for doubtful accounts			
	4	Pledges receivable			
	•	Less: allowance for doubtful accounts			
	5	Grants receivable			
	1 -	Receivables due from officers, directors, trustees, and other			
	"	disqualified persons			
	7	Other notes and loans receivable			
	'	Less: allowance for doubtful accounts			
(A)	8	Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			· · · · · · · · · · · · · · · · · · ·
As	1	Investments - U.S. and state government obligations			
	1	Investments - corporate stock STMT 5	500,923.	487,841.	447,368.
		Investments - corporate bonds	500,923.	407,041.	447,300.
		Investments - land, buildings, and equipment basis			
	''				
		Less accumulated depreciation			
		Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis			
	١	Less accumulated depreciation			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers)	505,133.	487,997.	447,524.
	1	Accounts payable and accrued expenses	30371331	207,337.	447,3246
	ı	Grants payable			
ιn		Deferred revenue			
Liabilities	1	Loans from officers, directors, trustees, and other disqualified persons			
Ē		Mortgages and other notes payable			
Ľ		Other liabilities (describe)			
		, individual variable		-	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted			
au	25	Temporarily restricted			
Bal		Permanently restricted			
ā		Foundations that do not follow SFAS 117, check here			
Ī		and complete lines 27 through 31.			
ŏ	27	Capital stock, trust principal, or current funds	510,173.	510,173.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	<5,040.>	<22,176.	•
Net Assets or Fund Balances	30	Total net assets or fund balances	505,133.	487,997.	
_					
	31	Total liabilities and net assets/fund balances	505,133.	487,997.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
<u></u>	Total	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)		1	505,133.
2		r amount from Part I, line 27a		2	<17,136.>
		r increases not included in line 2 (itemize)		3	<u> </u>
		lines 1, 2, and 3		4	487,997.
		eases not included in line 2 (itemize)		5	407,337.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	487,997.
<u>-</u>	. J.u	Tatti, ut	(D) miy OO		Form 990-PF (2000)

			ICK ROSE-NEA			I)	NC.		2	0-104	1965	Page 3
Part	IV Capital Gains	and Lo	sses for Tax on In	vestment	t Income							
			nd(s) of property sold (e.g or common stock, 200 shs			(b)	How ac - Purc - Dona	Hase I	(c) Date (mo., d	acquired ay, yr.)	(d) Dat (mo., da	
1a C	ALAMOS GROWTH	& II	NCOME FUND					P	02/0	3/05	12/1	6/09
b F	IRST EAGLE FU	ND						P	02/0	3/05	12/1	6/09
C												
<u>d</u>												
е				-		Ц,						
	(e) Gross sales price	(f) [Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss) s (f) minus (
	10,000.			· · ·	10,52	6.		· · · · · · · · · · · · · · · · · · ·	(-/	.,,		<526.
Ь	8,500.				8,53							<38.
C												
<u>d</u>						[
e Co	malete only for pagete obayya		- cluster (b) and support but	ha farradatra	10/01/00							
	mplete only for assets showin		· · · · · · · · · · · · · · · · · · ·							iol. (h) gain not less thai		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1)			001.		(from col. (
a										<u>.</u>	 	<526.
b					-			,				<38.
С]						
d												
<u>e</u>						_						
2 Cap	ital gain net income or (net ca	pital loss)	If gain, also enter If (loss), enter -0-	ın Part I, line ın Part I, line	7 7	}	2				•	<564.
3 Net	short-term capital gain or (los	s) as defi	ned in sections 1222(5) an	d (6):								
If ga	in, also enter in Part I, line 8,									•		
Part	V Qualification U	nder S	ection 4940(e) for	Reduced	Tay on Net	Inv	3 octr	ent Inc	ama .	N/A		
	tional use by domestic private							TOTTE INTO	31116			
				1340(a) tax 011	i ilet ilivestillelit ili	COILLE	••)					
If section	on 4940(d)(2) applies, leave th	nis part bla	ank.									
Was the	e foundation liable for the sect	tion 4942	tax on the distributable am	ount of any ye	ear in the base per	iod?					Yes	X No
	the foundation does not qual											
1 Ent	er the appropriate amount in e	each colur	nn for each year; see instru	ictions before	making any entrie	es.			.,		4.03	
•	(a) Base period years		(b)	ributions	Not value of no	(c)		uaa aaaata		Distrib	(d) outlon ratio	
Calei	ndar year (or tax year beginnii	ng in)	Adjusted qualifying dist		Net value of no	ncnai				(col. (b) div	ided by col.	
	2008 2007			<u>4,811.</u> 8,023.				<u>2,086</u> 7,090				<u>49416</u> 48559
	2006			5,483.				7,558	_			47405
	2005			8,257.				5,055		 =		55948
	2004			0.				5,160				00000
				_	•							
	I of line 1, column (d)								2		. 2	<u>01328</u>
	age distribution ratio for the S			on line 2 by 5,	or by the number	of ye	ars				•	40066
tne	foundation has been in exister	nce it less	tnan 5 years						3	_	. 0	<u>40266</u>
4 Ente	r the net value of noncharitab	le-use ass	sets for 2009 from Part X, I	ine 5					4		384	,657.
5 Muli	uply line 4 by line 3								5		15	,489.
6 Ente	r 1% of net investment incom	ne (1% of	Part I, line 27b)						6			19.
7 Add	lines 5 and 6								7		15	,508.
8 Ente	r qualifying distributions from	n Part XII,	line 4						8		18	,500.
lf lin See	e 8 is equal to or greater than the Part VI instructions.	line 7, ch	eck the box in Part VI, line	1b, and comp	lete that part using	g a 19	% tax r	ate.		-		

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)	_	m 990-PF (2009) KILPATRICK ROSE-NEATH FOUNDAT					<u> 1041</u>			Page 4
Dates of uning or determination letter: (attach copy of letter if necessary-see instructions) 1 19. of Part I, Ine 27b 19. of Part I, Ine 27						1948	- see	<u>instru</u>	ctio	ns)
b Domestic doundations that meet the section 4940(e) requirements in Part V, check here ▶ ▼ and enter 1% of Part I, line 12, col. (b) 1 2 A li Other domestic foundations enter 2% of line 27b, Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 3 Add lines 1 and 2 3 19. 4 Subtlike A (incition) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 19. 4 Subtlike A (incition) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment incience. Subtract line 4 from line 3, If zero or liss, enter -0- 5 Tax based on investment incience. Subtract line 4 from line 3, If zero or liss, enter -0- 5 Cordets/Payments: 8 2.000 estimated tax payments and 2008 overpayment credded to 2009 8 Exempt foreign organizations - tax withheld at source 1 Tax pad with application for exchansion of time to the [Form 886]) 8 Be 6 8 8 Be 6 9 1 Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underpayment of setimated tax. Check here ☐ if Form 2220 is attached 9 19. 1 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount ower ☐ in the payment of line 10 to bit of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than line 10 to bit. Gredited by 210 estimated tax ▶ Refunded ▶ 11 1 Enter the amount of line 10 to bit. Gredited by 210 estimated tax ▶ Refunded ▶ 11 1 Enter the amount of line 10 to bit. Gredited by 210 estimated tax ▶ Refunded ▶ 11 1 Enter the amount of line 10 to bit. Gredited by 210 estimated tax ➤ Refunded ▶ 11 2 Drink the survey and the foundation attempt to influence any national, state, or local ligislation or did it participate or inferiorence of the section of the activities of the condition of the activities of the activities and copies of any materials published or distributed by the foundation managers. ▶ \$ 0. 1 Exter the amount (if any) of tax on political expenditures (section 4955) imposed during the year? 1 If the	1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔙 and ei	nter "N	/A" on line 1.	J	1	ł			
of Part I, line 27b A did ther demostre foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) A did line's 1 and 2 Subtille A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. Izero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. Izero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. Izero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. Izero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. Izero or less, enter -0- 6 B 6 B 6 B 6 B 7 C 1 a credits "Approximes" 1 a credit and payments. And of line 5 dis through 6 dispayments and 2008 overpayment or estimated tax between the following erroreously winthed 7 Total credits and payments. And times 6a through 6 dispayments and 6 sit more than line 7, enter amount owed 9 19. 9 Tax dispayments. And times 6 sit smort than line 7, enter amount owed 9 19. 10 Overpayment. If line 7 is more than the total or lines 5 and 6 senter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 6 senter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 6 senter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 6 senter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 3 and 6 senter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 3 and 6 senter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 3 and 6 senter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 3 and 6 senter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 3 lines 4 sent		Date of ruling or determination letter: (attach copy of letter if nec	essary	/-see instruc	tions)					
a All other domestic foundations enter 2% of the 27b, Exempt foreign organizations enter 4% of Part I, line 12, cot. (b) 2	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	X	and enter 1	% }	1				19.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 J. 9. 3 J. 9. 4 Subtille A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 J. 9. 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 9.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 9.1 zero or less, enter -0- 5 Tax based on investment lineams. Subtract line 4 from line 9.1 zero or less, enter -0- 5 Tax based on investment lineams. Subtract line 4 from line 9.1 zero or less, enter -0- 5 Tax based on investment lineams. Subtract line 4 from line 9.1 zero or less, enter -0- 6 B. 6 Lenter lang or organizations -1 saw withheld at source 6 B. 6 Lenter lang organizations -1 saw withheld at source 7 Tax due. If the total or less 5 and 6 is more than line 7, enter amount ower lang organizations -1 saw withheld at source language 10 to overpayment. If line 7 is more than the total or lines 5 and 6, enter the amount overpaid 10 overpayment. If line 7 is more than the total or lines 5 and 6, enter the amount overpaid 11 lenter the amount of line 10 to be. Fredfield to 2010 estimated tax. Part of the subtract language 11 lenter language 11 le		of Part I, line 27b								
3 1.9. Subtile A (norm) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credis/Payments: 8 2009 estimated tax payments and 2008 overpayment credited to 2009 8 Exempt foreign organizations - tax withheld at source 1 Tay paid with application for extension of time to file (Form 8888) 8 Backup withholding erroneously withheld 8 Backup withholding erroneously withheld 9 Total credits and payments. Add lines 6a through 6d 8 Einer any senaity for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Einer any senaity for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owaf 10 Deverpayment. Illine 7's more than the total of lines 5 and 6, either the amount owaf 10 Deverpayment. Illine 7's more than the total of lines 5 and 6, either the amount owaf 11 Enter the amount of line 10 to be; Credited to 2010 estimated tax ►	c	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	of Pai	rt I, line 12, c	ol. (b)	}				
3 1.9. Subtile A (norm) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credis/Payments: 8 2009 estimated tax payments and 2008 overpayment credited to 2009 8 Exempt foreign organizations - tax withheld at source 1 Tay paid with application for extension of time to file (Form 8888) 8 Backup withholding erroneously withheld 8 Backup withholding erroneously withheld 9 Total credits and payments. Add lines 6a through 6d 8 Einer any senaity for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Einer any senaity for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owaf 10 Deverpayment. Illine 7's more than the total of lines 5 and 6, either the amount owaf 10 Deverpayment. Illine 7's more than the total of lines 5 and 6, either the amount owaf 11 Enter the amount of line 10 to be; Credited to 2010 estimated tax ►	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Of	thers e	nter -0-)		2				0.
4 Subblike A (income) but (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 5 13 s. 3 tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: 2 000 estimated tax payments and 2008 overpayment credited to 2009 6 Exempt foreign organizations; - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 6 7 7 Total credits and payments. Add lines 6a through 6d 8 Eitler any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Eitler any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 1 19	3	Add lines 1 and 2				3				<u> 19.</u>
5 149.6 CreditsPeyments: 2009 estimated tax payments and 2008 overpayment credited to 2009 5 Exempt foreign organizations - tax withheld at source 6 B	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. 0)thers e	enter -0-)		4				
\$ Credits/Payments: 2009 estimated tax payments and 2008 overpayment credited to 2009 \$ Exempt foreign organizations - tax withheld at source \$ 6 a	5			•		5				
b Exempt foreign organizations - tax withhelid at source • Tax paid with application for extension of time to file (Form 8868) • Backup withholding erroneously withhelid 7 Total credits and payments. Add lines 68 through 66 7 Total credits and payments. Add lines 68 through 66 8 1 7 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed • \$ \$ 19. 10 Overpayment. If line? I's more than the lotal of lines 5 and 8, enter the amount overpaid • \$ \$ \$ 19. • Refunded • \$ \$ \$ \$ \$ 19. • Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference or misrovere in any political campaign? • Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? • It has shown and the statement of the activities. • Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? • It has shown and the foundation in connection with the activities. • Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? • It has the foundation in connection with the activities. • Did to foundation from 1120-PGL for this year? • It has the foundation if or in 1120-PGL for this year? • In On the foundation in any activities that have not previously been reported to the IRS? • If Yes, and the foundation have an elade description of the activities. • Bis the foundation made any changes, not previously reported to the IRS; in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, "attach a definition than becaring the business gross is some of \$1,000 or more during the year? • If Yes, "attach the statement required by General Instruction T. • All the foundation have at least \$5,000 in assets at any time during the year? • If	6									
b Exempt foreign organizations - tax withhelid at source • Tax paid with application for extension of time to file (Form 8868) • Backup withholding erroneously withhelid 7 Total credits and payments. Add lines 68 through 66 7 Total credits and payments. Add lines 68 through 66 8 1 7 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed • \$ \$ 19. 10 Overpayment. If line? I's more than the lotal of lines 5 and 8, enter the amount overpaid • \$ \$ \$ 19. • Refunded • \$ \$ \$ \$ \$ 19. • Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference or misrovere in any political campaign? • Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? • It has shown and the statement of the activities. • Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? • It has shown and the foundation in connection with the activities. • Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? • It has the foundation in connection with the activities. • Did to foundation from 1120-PGL for this year? • It has the foundation if or in 1120-PGL for this year? • In On the foundation in any activities that have not previously been reported to the IRS? • If Yes, and the foundation have an elade description of the activities. • Bis the foundation made any changes, not previously reported to the IRS; in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, "attach a definition than becaring the business gross is some of \$1,000 or more during the year? • If Yes, "attach the statement required by General Instruction T. • All the foundation have at least \$5,000 in assets at any time during the year? • If	а	2009 estimated tax payments and 2008 overpayment credited to 2009	6a			1				
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8						1				
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 19. 10 Vertayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 10 12 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 10 13 Eurity The tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 but it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1 the answer is "Yes" to 1 aor 18, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 but it spend more than \$100 during the year? 3 the first the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 3 the foundation file Form 1120-PDL for this year? 4 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 4 to 10 on the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 . 4 the state foundation engaged in any activities that have not previously been reported to the IRS? 4 to 10 the foundation have unrelated business prost incoming the year for political expenditure tax imposed on foundation not bylaws, or other similar instruments? If "Yes," attach a detailed description of the activities. 4 the foundation have unrelated business prost income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial conflaction during the year? 5 Was there a liquidation, termination, dissolution, or substantial conflaction during the year? 5 Was there a liquidation, termination, dissolu			6c		-					
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7 X If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ LA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? ir "Yes," attach a schedule listing their names and addresses 10 X			<i>y</i> 000	mono mar oo	mot with the stat	o iuii		8	Y	1
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of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	H		ttorne	/ General (or	designate)					
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X				, autoral (Of	assignato)			Яh	¥	
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	۵		ction 4	1942(1)(3) or	4942(i)(5) for cal-	ender		- 00	4	
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X	J					unual				y
	10									
	10	and any personal added the added a series and the first the first states a schedul	no nouri	M men names a	audie3565		For		-PF	

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	1990-PF (2009) KILPATRICK ROSE-NEATH FOUNDATION, INC. 20-1041	1965		Page 5
P	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	1		
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ NELL SHEHEE Telephone no. ▶ (318)	222	-05	55
	Located at ▶ 1818 MARSHALL STREET, SHREVEPORT, LA ZIP+4 ▶71	101	-41	90
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<u> </u>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception, Check "No"	1 1		
	if the foundation agreed to make a grant to or to employ the official for a period after	1 1		
	termination of government service, if terminating within 90 days.)			
,	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1		
•		[45]		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here	1b		
	- · · · · · · · · · · · · · · · · · · ·	1		
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			v
•	before the first day of the tax year beginning in 2009?	1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):		İ	
8	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		İ	
	before 2009?			
	If "Yes," list the years >,,,	1 1		
ł	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
(of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	1 1	i	
	•	1 1		
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?		l	
ŀ	o if "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b		
48	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeonardy before the first day of the tax year beginning in 2009?	l ah		x

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orm 990-PF (2009) KILPATRICK ROSE-NEATH FO Part VII-B Statements Regarding Activities for Which F	UNDATION, INC		20-1041	<u>965</u>	Page 6
5a During the year did the foundation pay or incur any amount to:	orm 4/20 May be r	required (continu	uea)		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e)\?	┌── Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955); o					
any voter registration drive?	to carry on, an oony or mone		s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes'	?		s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization					
509(a)(1), (2), or (3), or section 4940(d)(2)?		☐ Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	for		1 1	
the prevention of cruelty to children or animals?	, ,		s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described i	n Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	ere			i l	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ined			
expenditure responsibility for the grant?	N	I/A 🔲 Ye	s No		
If "Yes," attach the statement required by Regulations section 53.4945	5-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			1	
a personal benefit contract?		Ye	s X No	1	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	<u> </u>
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No	<u> </u>	
b If yes, did the foundation receive any proceeds or have any net income attribute			N/A	7b	
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	inagers, Highly	<i>(</i>		
List all officers, directors, trustees, foundation managers and their	compensation	<u> </u>			
List an omocis, directors, dustees, roundation managers and their		(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plar and deferred compensation	s acc	ount, other llowances
	to position	enter -u-j	сопрензации	+ -	TOWATIOUS
SEE STATEMENT 6		0.	0		0.
700 VIII 01101111 V			-	1	
Compensation of five highest-paid employees (other than those inc		enter "NONE."	T 7 3 8 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plan and deferred	os e	Expense count, other
(a) Name and address of each employee pale more than \$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	devoted to position	(C) compensation	compensation	al	llowances
NONE					
		ļ		\perp	
To the section of the	L	<u> </u>			
Total number of other employees paid over \$50,000	· · · · · · · · · · · · · · · · · · ·		<u> </u>		PF (2009)
			For	/// ココリー	FF (2009)

orm 990-PF (2009) KILPATRICK ROSE-NEATH FOUNDATI	ON, INC. 20-1	1041965 Page 7
Part VIII Information About Officers, Directors, Trustees, Four Paid Employees, and Contractors (continued)	ndation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, ϵ		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant	etation unformation queb en the	
number of organizations and other beneficiaries served, conferences convened, research papers	s produced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year	ar on lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		

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Total. Add lines 1 through 3

<u> </u>	art X Minimum Investment Return (All domestic foundations must con		1	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., pi	urposes:		200 506
a	Average monthly fair market value of securities		_1a	388,596.
b	· · · · · · · · · · · · · · · · · · ·	}	1b	1,919.
C	Fair market value of all other assets		1c	222
d	Total (add lines 1a, b, and c)		1d	390,515.
е	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation) <u>1e</u>	0.		_
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	390,515.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see inst	ructions)	4	5,858.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V,	line 4	5	<u>384,657.</u>
6	Minimum investment return Enter 5% of line 5		_6	19,233.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) processor organizations check here and do not complete this part.)	private operating foundations an	d certain	
1	Minimum investment return from Part X, line 6		1	19,233.
2a	Tax on investment income for 2009 from Part VI, line 5	19.		
b	Income tax for 2009. (This does not include the tax from Part VI.)			
C	Add lines 2a and 2b	•	2c	19.
3	Distributable amount before adjustments Subtract line 2c from line 1	†	3	19,214.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4	Ì	5	19,214.
6	Deduction from distributable amount (see instructions)		6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line	1	7	19,214.
P	art XII Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			4.0
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		18	18,500.
b	Program-related investments - total from Part IX-B		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., j	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:			
а	Suitability test (prior IRS approval required)		3a	····
b	Cash distribution test (attach the required schedule)		3b	· / - / - / - / - / - / - / - / - / - /
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part X	III, line 4	4	18,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment			
	income. Enter 1% of Part I, line 27b		5	19.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		6	18,481.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calc 4940(e) reduction of tax in those years.	ulating whether the foundation q	ualifies for th	ne section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,	,			
line 7				19,214.
2 Undistributed income, if any, as of the end of 2009		<u> </u>		
a Enter amount for 2008 only			0.	
b Total for prior years:				
, the same production of the same production		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005 474.				
c From 2006				
d From 2007 122.				
e From 2008 85 •				
f Total of lines 3a through e	681.			
4 Qualifying distributions for 2009 from	001.			
Part XII, line 4: ► \$ 18,500.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior			0.	******
		0.		
years (Election required - see instructions)	• • • •	<u> </u>		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)				18,500.
d Applied to 2009 distributable amount	0.			10,300.
e Remaining amount distributed out of corpus	681.			681.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	001.	,		001.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable		<u> </u>		
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				33.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.		İ	
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007			İ	
d Excess from 2008				
e Excess from 2009				
				Form 990-PF (2009)

Form 990-PF (2009) KILPATRJ	CK ROSE-NE.	ATH FOUNDA	TION, INC.		41965 Page 1
				N/A	
			▶ <u> </u>	1,0,0,0,0	
		g roundation described		J 4942(J)(3) or 494	42(j)(5)
<u> </u>		(h) 2008		(4) 2006	(e) Total
· · · · · · · · · · · · · · · · · · ·	(4) 2000	(6) 2000	(0) 2007	(0) 2000	(e) Iolai
· · · ·					
· · · · · · · · · · · · · · · · · · ·					
			 -		
· · · · · · · · · · · · · · · · · · ·	·			+	- · · · · · · · · · · · · · · · · · · ·
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The strict of the control of the c					
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				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
(2) Value of assets qualifying					
					•
shown in Part X, line 6 for each year					
c "Support" alternative test - enter:					
(1) Total support other than gross					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
· • • • •					
	mation (Complet	la thia nant ant	if the formulation	had &E 000 arrang	:
			it the toundation	ı nad \$5,000 or mo	re in assets
		istructions.)			
		han 20/ of the total agr	stributions resoured by the	foundation before the elec	a of any toy
vear (but only if they have contributed mo	re than \$5.000). (See se	ection 507(d)(2).)	unoutions received by the	tioundation before the clos	e or any tax
	, , ,	(, , , ,			
	own 10% or more of the	stock of a corporation	(or an equally large porti	on of the ownership of a pa	rtnership or
			(or all equally large point	o oo op o p =	
NONE					
	n, Grant, Gift, Loan,	Scholarship, etc., F	Programs:		
				not accept unsolicited reque	ests for funds. If
the foundation makes gifts, grants, etc. (se	ee instructions) to indivi	duals or organizations	under other conditions, c	omplete items 2a, b, c, and	d
		applications should b	e addressed:		
		on and materials they s	should include:		
	MPTION				
c Any submission deadlines:					
NONE		larene ebendeli ())	- Lundo of 100	ath as feeters:	
d Any restrictions or limitations on awards, NONE	such as by geographical	areas, charitable fields	s, kinds of institutions, or	other factors:	
HOME					

3 Grants and Contributions Paid During the Recipient	If recipient is an individual			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor			
				 -
	:			
SEE STATEMENT 7				
Total			▶ 3a	18,500
b Approved for future payment				
NONE				
Total			▶ 3b	0
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Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated.	Unrelated t	usiness income		d by section 512, 513, or 514	(e)
•	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion code	Amount	function income
a					
b					
C					
d		-			
f			+ +	-	
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash	′				
investments					
4 Dividends and interest from securities			14	5,984.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property			1 1		.
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					<u></u>
8 Gain or (loss) from sales of assets other than inventory					<564.
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b					
C					
d	ļ	·			
e				F 004	-ECA
2 Subtotal. Add columns (b), (d), and (e)).	5,984.	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)				13	5,420.

Line No	Explain below the foundation	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).										
3	INTEREST							THE	TOTAL	INCOME	то	BE
	UTILIZED	TO FUN	D CON	TRIBUTIO	NS	•						
	-											
											-	
	 					•						
	ļ										-	-
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	+	·										
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		<u>.</u>										
		- · - · ·										

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Form **990-PF** (2009)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the	e organization directly or indir	rectly engage in any of the followin	g with any other organiza	tion described in	section 501(c) of		Yes	No
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?									
ŧ	Transf	fers from the reporting founda	ation to a noncharitable exempt org	ganization of:					
	(1) C	ash					1a(1)		X
	(2) 0	ther assets					1a(2)		X
t	Other	transactions:							
	(1) S	ales of assets to a noncharital	ble exempt organization				1b(1)	<u> </u>	X
	(2) P	urchases of assets from a noi	incharitable exempt organization				1b(2)		X
	(3) R	ental of facilities, equipment,	or other assets				1b(3)		<u>X</u>
	(4) R	eimbursement arrangements					1b(4)		X
	(5) L	oans or loan guarantees					1b(5)		X
	(6) P	erformance of services or me	embership or fundraising solicitatio	ns			1b(6)		X
			alling lists, other assets, or paid emi	• •			1c	<u> </u>	X
("Yes," complete the following sche					ets,	
			oundation. If the foundation receive	ed less than fair market va	alue in any transa	action or sharing arrangement, st	iow in		
			other assets, or services received.						
(a)	Line no	(b) Amount involved	(c) Name of noncharitable	exempt organization	(d) Desc	ription of transfers, transactions, and s	haring ar	rangeme	ents
		 	N/A						
									
			<u></u>						
							-		
						RECEIVED (اد		
			<u> </u>		000				
					7	- 1			
			 				2		
			<u> </u>			OGDEN, UT			
_				 					
2			tly affiliated with, or related to, one		ınızatıons describ	oed	- 7		n
			r than section 501(c)(3)) or in sect	tion 52/7			Yes	X] No
	o ir yes	;" complete the following sch (a) Name of org		(b) Type of organization	 	(a) Decertation of relationsh	10		
		N/A	janization	(b) Type of organization	<u>'</u>	(c) Description of relationsh	ıμ		
		N/A		-	- -				
		·			 				
					 	_			
									
_	Under pe	enalties of perjury, I declare that I h	nave examined this return, including acco	mpanying schedules and stat	ements, and to the I	best of my knowledge and belief, it is t	ue, corre	ect.	
	and com	plete Declaration of prepared (other	nave examined this return, including acco er than taxpayer or jiduciary) is pased on	all information of which prepa	rer has any knowled	lge	•		
		- // 10 V V .	2. Maka	R 3-12-10	, D,	resident			
ē	Sig	anature of officer or trustee		Date	Title	Colden			
Ĭ	- 1	Preparer's		Date	Date	Check If Preparer	's identif	ying nur	nber
Sign Here	ٽ ₹	signature	1. Clanan	_CPA	2-16-10	Self- employed ►			
(C)	o a g	Firm s name (or yours JAME	S HARDY AND HA	 	2-101	EIN -			
	Paid Preparer's Use Only	if self-employed), P. O		LIFE, CER		LIN			
	ادته		EVEPORT, LA 7116	6		Phone no. (318)	226	_10	40
	لـــــــــــــــــــــــــــــــــــــ	DIIKE	ANTONT, DW 1110	<u>v</u>			m 99 0		
						101	,,, 550	((2000)

FORM 990-PF DIVIDENT	OS AND I	NTER	EST FROM	SECUE	RITIES	STATEMENT	1
SOURCE	G	ROSS	AMOUNT		TAL GAINS	COLUMN (A	۲)
MORGAN STANLEY			5,984.		0.	5,9	84.
TOTAL TO FM 990-PF, PART I, I	LN 4 =		5,984.		0.	5,9	84.
FORM 990-PF	ACCO	UNTI	NG FEES			STATEMENT	2
DESCRIPTION		SES	NET INVI	EST-	(C) ADJUSTED NET INCOM	CHARITA	
ACCOUNTING/TAX FEE	3,	450.	3 ,	,450.			0.
TO FORM 990-PF, PG 1, LN 16B	3,	450.	3	,450.			0.
FORM 990-PF (OTHER PR	ROFES	SIONAL FI	EES		STATEMENT	3
DESCRIPTION		SES	NET INVI			CHARITA	
MISCELLANEOUS EXPENSE		165.		165.			0.
TO FORM 990-PF, PG 1, LN 16C		165.		165.			0.
FORM 990-PF	· · · · · · · · · · · · · · · · · · ·	TAX	ES			STATEMENT	4
DESCRIPTION	(A) EXPENS PER BO	SES	(B) NET INVI MENT INC	EST-	(C) ADJUSTED NET INCOM		
INCOME TAXES	· · · · · ·	441.	•	441.			0.
TO FORM 990-PF, PG 1, LN 18		441.		441.			0.

FORM 990-PF	CORPORATE STOCK	· · · · · · · · · · · · · · · · · · ·	STAT:	EMENT	5	
DESCRIPTION		BOOK VALU		MARKE' ALUE	т	
CALAMOS GROWTH & INCOME FUND		85,8		81,6		
CALAMOS GROWTH FUND		98,7		82,1		
DAVIS NEW YORK VENTURE		85,0	50.	83,2	45.	
FIRST EAGLE GLOBAL JP MORGAN SMALL CAP EQUITY		116,1		114,5		
PIMCO COMMOD REAL		55,2 46,8		56,228 29,592		
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	487,8	41.	447,3	68.	
	- LIST OF OFFICERS, IS AND FOUNDATION MANA		STAT	EMENT	6	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPEN		
VIRGINIA K. SHEHEE	DIRECTOR					
2500 CRESTWOOD DRIVE SHREVEPORT, LA 71118	0.00	0.	0.		0.	
ANDREW M. SHEHEE	DIRECTOR					
8314 SPRING LAKE DRIVE SHREVEPORT, LA 71106	0.00	0.	0.		0.	
NELL E. SHEHEE	DIRECTOR					
2502 CRESTWOOD DRIVE SHREVEPORT, LA 71118	0.00	0.	0.		0.	
MARGARET S. SHEHEE	DIRECTOR					
7717 CRESWELL ROAD SHREVEPORT, LA 71106	0.00	0.	0.		0 .	
ANN SHANE SHEHEE	DIRECTOR					
2500 CRESTWOOD DRIVE SHREVEPORT, LA 71106	0.00	0.	0.		0.	
TOTALS INCLUDED ON 990-PF, PA	AGE 6, PART VIII	0.	0.		0 .	

	AND CONTRIBUTIONS DURING THE YEAR	STAT	EMENT 7
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
CENTENARY COLLEGE 1505 KINGS HIGHWAY SHREVEPORT, LA 71103	NONE ENDOWED PROF	EDUCATIONA	2,000.
COMMUNITY RENEWAL INTERNATIONAL 2911 CENTENARY BLVD SHREVEPORT, LA 71104	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
FELLOWSHIP OF CHRISTIAN ATHLETES 263 NORTH COMMON SHREVEPORT, LA 71101		PUBLIC CHARITY	1,000.
NORTHWEST LOUISIANA FOOD BANK PO BOX 25100 BATON ROUGE, LA 70894	NONE GENERAL FUND	PUBLIC CHARITY	1,000.
ONE GREAT RIVER 401 EDWARDS STREET SHREVEPORT, LA 71101	NONE ENDOWED CHAIR	PUBLIC CHARITY	500.
RAPIDES SYMPHONY ORCHESTRA 1708 E BERT KOUNS INDSTRIAL LOOP SHREVEPORT, LA 71105	NONE GENERAL FUND	FOUNDATION	750.
ROBINSON FILM CENTER 4714 MONKHOUSE DRIVE SHREVEPORT, LA 71109	NONE GENERAL FUND	ARTS	500.
SHREVEPORT BOSSIER RESCUE MISSION 539 OLD MOORINGSPORT RD	NONE GENERAL FUND	PUBLIC CHARITY	375.

SHREVEPORT, LA 71107

KILPATRICK ROSE-NEATH FOUNDATION	ON, INC.		20-1041965
SHREVEPORT GREEN 1101 4TH STREET ALEXANDRIA, LA 71301	NONE GENERAL FUND	PUBLIC CHARITY	375.
YOGIE & FRIENDS 1201 HUDSON LANE MONROE, LA 712016051	NONE GENERAL FUND	ARTS	2,000.
TOTAL TO FORM 990-PF, PART XV, L	INE 3A		18,500.