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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

For calendary year 2009, or tax year beginning Ge Check all that speep; Jene Be Ing. Name of Journal of Journal of Market Characteristics of Check all that speep in the Characteristics of Check all the Characteristics of Characte	inter	na nev	rende Service (77) teste. The realisation may be de-	o to doe a copy of tillo retain	to satisfy state reporting i	cquii orriorito:	L
Again and foundation	For	calen	dar year 2009, or tax year beginning	· · · <u> </u>	, and ending		
Use the IRS	G (Check	all that apply: Initial return	Initial Return of a fo	ormer public charity	Final return	1
Scenario Section (1997) Section (1997)			Amended return	Address chang	ge 🔲	Name change	
Table ROENTG FAMILY CHARTTABLE FOUNDATION	He	e the l	Name of foundation			A Employer identification	number
Otherwise, C/O JOSEPH KOENTIG print Part and server for 10 to contribute result and delivered to stress address) Recentable R47-729-3315 See Specific Contribute R47-729-3315 H Chack type of organization: IZI Section 51(c)(3) exempt private foundation Contribute R47-729-3315 H Chack type of organization: IZI Section 51(c)(3) exempt private foundation Contribute R47-729-3315 H Chack type of organization: IZI Section 51(c)(3) exempt private foundation Contribute R47-729-3315 H Chack type of organization: IZI Section 51(c)(3) exempt private foundation Contribute R47-729-3315 H Chack type of organization: IZI Section 51(c)(3) exempt private foundation Contribute R47-729-3315 H Chack type of organization: IZI Section 51(c)(3) exempt private foundation Contribute R47-729-3315 H Chack type of organization: IZI Section 51(c)(3) exempt private foundation Contribute R47-729-3315 H Chack type of organization: IZI Section 51(c)(3) exempt private foundation Contribute R47-729-3315 H Chack type of organization: IZI Section 51(c)(3) exempt private foundation Contribute R47-729-3315 H Chack type of organization: IZI Section 51(c)(3) exempt private foundation Contribute R47-729-3315 H Chack type of organization IZI Section 51(c)(3) exempt private foundation Contribute R47-729-3315 H Chack type of organization IZI Section 51(c)(3) exempt private foundation Contribute IZI Cash Cont			""KOENIG FAMILY CHARITA	BLE FOUNDATION	ON		
point in the season of the control o			se C/O JOSEPH KOENIG			20-0438920	1
of type: Continuitions, gifts, grants, etc., received to section september 1, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0,	-		·	elivered to street address)	Room/suite		
Ses Specific City or four, 19th; and 2/2 cools instructions SLENVIEW, IL 60025 H Check type of organization: XJ Section 501(c)(3) exempt private foundation Section 597(9)(1) none-empt charable trust Other tissable private foundation Far market value of all assets at and of year According to the state of the stat	0	r type	2010 BURR OAK DRIVE			1	15
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Far market value of all assets at end of year Accounting method: Cash Accrual If the foundation is not a form Accounting method: Other (specify) Other (specify)	<u>''-'</u>	_	·· · · · · · · · · · · · · · · · · · ·		ition	•	
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Part II Analysis of Revenue and Expenses (The folial of amounts in column (a) and Expenses (The folial of amounts in column (a) (a) Revenue and (b) Net investment (c) Adjusted net (c) Column (c) (a) Adjusted net (c) Column (c) (c) Colum			· I —	•	Acciual		• • •
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1 Contributions, offis, grants, etc., received 2 Check ▶	P	art i	The total of amounts in columns (b), (c), and (d) may not				for charitable purposes
Comparison of the function in the state in the required to attack Sch 8	_	T :	· · · · · · · · · · · · · · · · · · ·		mome		(cash basis only)
section assumps and temporary and interest from securities 1,053. 1,053. STATEMENT 1 Dividends and interest from securities An argain or investments An argain or investments An argain or investment or floss) An argain or investment or floss) An argain or floss) from sale of assets not on ine 10 Beasts on line & a floss of the sale of the & a floss of the & a floss of the sale of the & a floss of the & a fl		1		50,000.		N/A	
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Net Sint Part of Light Sample Sam	\mathcal{C}	5a	Gross rents				
Net Sint Part of Light Sample Sam	Š	d b	Net rental income or (loss)				
Net Sint Part of Light Sample Sam	3	6a					
Net Sint Part of Light Sample Sam	4	Ь					
Net Sint Part of Light Sample Sam	6	7	Capital gain net income (from Part IV, line 2)		0.		
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Add lines 24 and 25 79,814. 0. 79,100. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	_	25		79,100.			79,100.
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A		26					
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A		1		79,814.	<u> </u>		<u>79,100.</u>
b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A		27	Subtract line 26 from line 12:				
c Adjusted net income (if negative, enter -0-)		a	Excess of revenue over expenses and disbursements	-28,761.			
		b	Net investment income (if negative, enter -0-)		1,053.		
			Adjusted net income (if negative, enter -0-)			N/A	

20-0438920 C/O JOSEPH KOENIG Beginning of year Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only End of year Part II (a) Book Value (b) Book Value (c) Fair Market Value 191,799. 220,560. 191,799. 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Accounts receivable ▶ Less: allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment; basis Less accumulated depreciation 15 Other assets (describe ▶ 220,560. 191,799. 191,799. 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe > 0. 23 Total liabilities (add lines 17 through 22) 0 ▼ Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Net Assets or Fund Balances 191,799. 220,560. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 191,799. 220,560. 30 Total net assets or fund balances 220,560. 191,799 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 220,560. (must agree with end-of-year figure reported on prior year's return) -28,761. 2 Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) 4 191,799. Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Form 990-PF (2009)

(a) List and desc 2-story brick w	cribe the kii arehouse;	nd(s) of property sold (e.g or common stock, 200 sh	s. MLC Co.)		`⁻Þ.	low ac - Purch - Dona	iase	(c) Date (mo., d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1					 			-		
	NE				+	·				
	-				-					
					+					
(e) Gross sales price	(f) C	Depreciation allowed (or allowable)		t or other basis xpense of sale				(h) G (e) plus	ain or (loss) s (f) minus (9)
			_							
· ·-	 		 		+					
Complete only for assets show	ח משוח וח	column (h) and owned by	the foundation	on 12/31/60	\rightarrow			I) Co (C	Cal (b) says	
Complete only for assets show	 	· · · · · · · · · · · · · · · · · · ·			-		CO	i) Gains (C l. (k). but i	iol. (h) gain not less thar	minus 1 -0-) or
(i) F.M V. as of 12/31/69	'	j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any				Losses	(from col. (h))
A										
			 							··· - ··
	†									
		··············								
	I	C 14 anna alan anta	Da-Al Jose	"	7					
Capital gain net income or (net c	apıtal loss)	If gain, also ente If (loss), enter -0			}	2			•	
Net short-term capital gain or (lo	•	` '	nd (6):		٦	İ				
If gain, also enter in Part I, line 8		C).			 	ا ۾				
If (loss), enter -0- in Part I, line 8 art V Qualification U	Inder S	ection 4940(e) for	Reduced	Tay on Net	Liny	ostm	ent In	come		
s the foundation liable for the ser	alify under	section 4940(e). Do not co	omplete this pa	rt.						Yes X
Enter the appropriate amount in	each colui		uctions before	making any entri						(d)
Base period years Calendar year (or tax year beginn	ıng ın)	(b) Adjusted qualifying dis		Net value of no	(c) onchar		use assets	5	Dıstrıb (col. (b) dıv	útión ratio ided by col. (c))
2008		10	6,802.				4,280			.3893
2007			5,733.				2,47			.3063
2006			5,260.				6,929			1.6162
2005			7,050.		-		9,238			.2863
2004			4,686.			Т2	3,15	· -	Γ	.4876
Total of line 1, column (d)								,		3.0859
Total of line 1, column (d) Average distribution ratio for the	5-year had	se nerind - duudo the total	on line 2 by E	or by the number	r of vo	are		2		3.0033
the foundation has been in exist	-		on line 2 by 5,	or by the number	i Oi yo	ais		3		.6171
Enter the net value of noncharita	hle-use as	sets for 2009 from Part X	line 5					4		202,97
Lines the net value of noncharita	DIC USC US	3013 101 2003 HOIII 1 att A,	iiii o					7		
Multiply line 4 by line 3								5		125,27
Enter 10/ of not investment	me (1% of	D 07h)						6		1
CITEL 176 OF HEL INVESTMENT INCO		Part I, line 27b)								
		Part I, line 276)						7		125,28
Enter 1% of net investment inco Add lines 5 and 6 Enter qualifying distributions fro	m Part XII,	,								

	990-PF (2009) C/O JOSEPH KOENIG			0438			Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(c), or 4	948	- see	instru	ctio	าร)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.)					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	}	1				21.
	of Part I, line 27b						
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	}					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2				0.
	Add lines 1 and 2		3				21.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		<u>'</u>		21.
	Credits/Payments:						
	2009 estimated tax payments and 2008 overpayment credited to 2009			1			
	Exempt foreign organizations - tax withheld at source 6b		İ	İ			
	Tax paid with application for extension of time to file (Form 8868) 6c		1				
	Backup withholding erroneously withheld 6d		1				
	Total credits and payments. Add lines 6a through 6d		7				0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9				21.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10				<u> </u>
	Enter the amount of line 10 to be: Credited to 2010 estimated tax	ded 🖢	11			-	
	rt VII-A Statements Regarding Activities	<u> </u>	1	1			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or	ntervene	ın.			Yes	No
	any political campaign?		•••		1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for define	ution)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials i		d or		- 		
	distributed by the foundation in connection with the activities.	700110110					
c	Did the foundation file Form 1120-POL for this year?				1c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				''		
	(1) On the foundation. \blacktriangleright \$ 0 • (2) On foundation managers. \blacktriangleright \$	0.					
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		-				
Ŭ	managers. > \$	0.1					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				2		X
-	If "Yes," attach a detailed description of the activities.						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorp	oration i	٦r				
•	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	Jianon, .			3		_x_
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?		N	/A	4b	-	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			,	5		Х
-	If "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
•	By language in the governing instrument, or						
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with 	the state	e law				
	remain in the governing instrument?	ino otat			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?				7	X	
•	If "Yes," complete Part II, col (c), and Part XV.				—		_
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)						
	IL						
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designat	·)					
-	of each state as required by General Instruction G? If "No," attach explanation	.,			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)) for cale	endar		"		
-	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	, oan			9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and address	es			10	_	X
<u> </u>	1 - 65, attach a someoun fishing their maines and adules			Fo	rm 990	-PF	

	KOENIG FAMILY CHARITABLE FOUNDATION				
	990-PF (2009) C/O JOSEPH KOENIG	20-043	8920		Page 5
Рa	rt VII-A Statements Regarding Activities (continued)		•		• •
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11	<u> </u>	_X_
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	n?	13	X	
	Website address ► N/A				
			29-3	315	
	Located at ► 2010 BURR OAK AVENUE, GLENVIEW, IL	ZIP+4 ▶ 6	0025		
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in fieu of Form 1041 - Check here				
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N	/A	
	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Requ				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
	a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No	1		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(4) Tray compensation to, or pay or remibulse the expenses of, a disqualmed person. (5) Transfer any income or assets to a disqualified person (or make any of either available	165 <u></u> 110			
		Yes X No			
	for the benefit or use of a disqualified person)? (C) Asses to any manager or preparate the approximant official? (Expension Check "No")	L Tes LALINU			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after	Yes X No			
	termination of government service, if terminating within 90 days.)			1	
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		4.		ŀ
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b	 	
	Organizations relying on a current notice regarding disaster assistance check here	P L			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were no	ot corrected			· •
_	before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operation of the control of the c	ing foundation	1		
	defined in section 4942(j)(3) or 4942(j)(5)):				
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax y				
	before 2009?	Yes X No			
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relative the foundation is not applying the provisions of section 4942(a)(2) (relative the foundation is not applying the provisions of section 4942(a)(2) (relative the foundation is not applying the provisions of section 4942(a)(2) (relative the foundation is not applying the provisions of section 4942(a)(2) (relative the foundation is not applying the provisions of section 4942(a)(2) (relative the foundation is not applying the provisions of section 4942(a)(2) (relative the foundation is not applying the provisions of section 4942(a)(2) (relative the foundation is not applying the provisions of section 4942(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(-			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer		1		
	statement - see instructions.)	N/A	<u>2b</u>		-
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
	>				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	during the year?	Yes X No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disquali				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4				ŀ
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Us		ŀ		
	Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b		<u> </u>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	1.	X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

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KOENIG FAMILY CHARITABLE FOUNDATION Form 990-PF (2009) C/O JOSEPH KOENIG 20-0438920 Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A Yes No expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b Х If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances (b) Title, and average hours per week devoted to position (If not paid, enter -0-) (a) Name and address JOSEPH M. KOENIG PRESIDENT 2010 BURR OAK AVE 0 0 0. GLENVIEW, IL 60025 0.00 VICE PRESIDENT & TREAS DEBORAH KOENIG 2010 BURR OAK AVE 0 0. GLENVIEW, IL 60025 0.00 0 SECRETARY LAUREN KOENIG 2010 BURR OAK AVE 0. 0. GLENVIEW, IL 60025 0.00 0.

				1
2 Compensation of five highest-paid employees (other than those i	ncluded on line 1). If none	, enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
		_		
			<u> </u>	
	_			
	_			
				
	<u> </u>	<u> </u>		L
Total number of other employees paid over \$50,000		_		(

Form 990-PF (2009) C/O JOSEPH KOENIG	20-0438920 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers Paid Employees, and Contractors (continued)	s, Highly
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) 1	Type of service (c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	D
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such	n as the Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 NORTH SHORE COUNTRY DAY SCHOOL	
NORTH SHORE COUNTRY DAY SCHOOL	
	15,000.
2 SHORE COMMUNITY SERVICES	
	45,600.
3 SHRINER'S HOSPITAL	43,000.
	5,000.
4 BOYS TOWN OF CHICAGO	
	5,000.
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>	· · · · · · · · · · · · · · · · · · ·
2	
All other program-related investments. See instructions.	ļ
3	
Total. Add lines 1 through 3	• 0.

P	Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, se	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	a Table 1 and 1 an	1b	0. 206,065.
C		1c	
đ		1d	206,065.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	206,065.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,091.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	202,974.
6	Minimum investment return. Enter 5% of line 5	6	10,149.
	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	10,149.
2a	Tax on investment income for 2009 from Part VI, line 5		
b			
C		2c	21.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,128.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	10,128.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,128.
P	Part XII Qualifying Distributions (see instructions)		·
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	79,100.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	79,100.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	79,100.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years.	qualifies for t	he section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7				10,128.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only		<u> </u>	0.	
b Total for prior years:				
3 Excess distributions carryover, if any, to 2009:		0.		
b From 2005 c From 2006 402,544.				
d From 2007 80,313.				
e From 2008 93,220.				
f Total of lines 3a through e	690,275.			
4 Qualifying distributions for 2009 from	0,0,213.			
Part XII, line 4: ► \$ 79,100.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				**** ** *
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount	•			10,128.
e Remaining amount distributed out of corpus	68,972.			
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	759,247.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by			:	
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	67,051.			
9 Excess distributions carryover to 2010	600 105			
Subtract lines 7 and 8 from line 6a	692,196.			
10 Analysis of line 9:				
a Excess from 2005 47,147.				
b Excess from 2006 402,544.				
c Excess from 2007 80,313.				
d Excess from 2008 93, 220.				
e Excess from 2009 68,972.				- 000 DE

	EPH KOENIG				138920 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VI	A, question 9)	N/A	· · ·
1 a If the foundation has received a ruling o	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo	2009, enter the date of	the ruling	▶		
b Check box to indicate whether the found	lation is a private operatii	ng foundation described	in section	4942(j)(3) or 4	942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not		-			
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter:(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)		1			
(2) Support from general public					
and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					<u> </u>
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh	-	than 2% of the total con	tributions received by th	e foundation before the clo	ose of any tax
year (but only if they have contributed r	nore than \$5,000). (See s	section 507(d)(2).)	-		•
SEE STATEMENT 4					
b List any managers of the foundation who other entity) of which the foundation ha			(or an equally large por	tion of the ownership of a p	partnership or
NONE					
2 Information Regarding Contribut	ion, Grant, Gıft, Loan	, Scholarship, etc., P	rograms:		
Check here ► X if the foundation of the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber of the person to who	m applications should be	addressed:		
b The form in which applications should t	pe submitted and informa	ition and materials they s	hould include:		
c Any submission deadlines:				 	-
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	, kınds of ınstitutions, oi	other factors:	

Form 990-PF (2009)

Part XV

(009) C/O JOSEPH KOENIG

Supplementary Information (continued)

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Page 11

3 Grants and Contributions Paid During the Y	ear or Approved for Future I	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	status of recipient		
a Paid during the year	or substantial contributor	recipient		
CDD CDAMENTAL F				
SEE STATEMENT 5			► 3a	79,100.
				75,100.
NONE Total			▶ 3b	0.

Form 990-PF (2009) C/O JOSEPH K			 _	20-0	438920 Page 12
Part XVI-A Analysis of Income-Pro					
Enter gross amounts unless otherwise indicated.	(a) Business	ousiness income (b)	(c) Exclu- sion	(d)	(e) Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a			+		
b			 		
C		- 	+ +		
d			-		
e	_		+		
	— 		 		
g Fees and contracts from government agencies					
2 Membership dues and assessments			+ +-		
3 Interest on savings and temporary cash			14	1,053.	
investments 4 Dividends and interest from securities			1 4	1,055.	
5 Net rental income or (loss) from real estate:			+ +-		•
a Debt-financed property			+ +-	· · · · · · · · · · · · · · · · · · ·	
b Not debt-financed property			+ +		
6 Net rental income or (loss) from personal					• • • • • • • • • • • • • • • • • • • •
property					
7 Other investment income		•			
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a			\bot \bot	<u></u>	
b			1		
c					
d			+ +		
e	— 		+. +	1 052	
12 Subtotal. Add columns (b), (d), and (e)		0	•	1,053.	
13 Total Add line 12, columns (b), (d), and (e)	20.)			13	1,053
(See worksheet in line 13 instructions to verify calculation				· · · · · · · · · · · · · · · · · · ·	
Part XVI-B Relationship of Activiti	es to the Accon	nplishment of E	xempt P	urposes	
Line No. Explain below how each activity for which	ı ıncome is reported in e	column (e) of Part XVI-	A contribute	d importantly to the accomi	olishment of
the foundation's exempt purposes (other				, , , , , , , , , , , , , , , , , , , ,	
					
			 		
					
					
					
				- · ·	·· ·· · <u>-</u> ·

	Evernt Organizations		
Part XVII	Information Regarding Transfers To a	nd Transactions and Relationships With Noncharitable	
Form 990-PF (20	09) C/O JOSEPH KOENIG	20-0438920	Page 13
	KOENIG FAMILY CHARITA	ABLE FOUNDATION	

	Exempt Organizations						
1	Qid the organization directly or indirectly engage in any of the following			ction 501(c) of		Yes	No
	the Code (other than section 501(c)(3) organizations) or in section 52		anizations?				İ
a	Transfers from the reporting foundation to a noncharitable exempt org	ganization of:					
	(1) Cash				1a(1)		<u>X</u>
	(2) Other assets				1a(2)		X
þ							
	(1) Sales of assets to a noncharitable exempt organization				1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization				1b(2)		<u> X</u>
	(3) Rental of facilities, equipment, or other assets				1b(3)		<u> </u>
	(4) Reimbursement arrangements				1b(4)		X X X X X
	(5) Loans or loan guarantees				1b(5)		X
	(6) Performance of services or membership or fundraising solicitation	ns			1b(6)		<u> </u>
C					1c		<u> X</u>
d	, .					ets,	
	or services given by the reporting foundation. If the foundation receive	ed less than fair market va	alue in any transacti	on or sharing arrangement, s	how in		
_	column (d) the value of the goods, other assets, or services received.			·- ·· ··			
a)	Line no (b) Amount involved (c) Name of noncharitable	exempt organization	(d) Descript	on of transfers, transactions, and	sharing an	rangeme	nts
	N/A						
				_			
		 					
_							
	- 						
							
		·					
_							
2 a	a Is the foundation directly or indirectly affiliated with, or related to, one	· · ·	inizations described	_	٦.,	(To	٦.,
	in section 501(c) of the Code (other than section 501(c)(3)) or in sect	ION 52/7		L	Yes	LA	No
	o If "Yes," complete the following schedule. (a) Name of organization	(b) Type of organization	,	(c) Description of relations	hin		
	N/A	(b) Type of organization	' '	(c) Description of relations	Щ		
	IN/ A		<u>-</u>				
_							
_		-					
	Under penalties of perjury, I declare that I have examined this return, including acco	I Impanying schedules and stat	ements, and to the bes	t of my knowledge and belief, it is	true, corre	ect,	
	and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge						
ļ	X Deligial Koenig X2/16/10 SECRETARY						
<u>e</u>	Signature of officer or trustee Date Title						
Į.	Propagar's N		Date /		r's identif	ying nur	nber
톍	Signature 1011			self- employed ▶ □ Pa	01691	71	
<u>ا</u> ۳	Firm's name (or yours STEINBERG ADVISORS,	T.TD.	100110	EIN > 36-43201		, , , , ,	
	See Film sname (or yours STEINBERG ADVISORS, See S			- JO 7 JOOI	<u> </u>		
	address, and ZIP code NORTHBROOK, IL 6006			Phone no. (847) 20	5 – 4	700
_	MONTH DICOLLY IN 0000				rm 990		
				10			,_000)

07**-**07-09

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

KOENIG FAMILY CHARITABLE FOUNDATION

C/O JOSEPH KOENIG

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions

for Form 990, 990-EZ, or 990-PF.

Employer identification number

20-0438920

	O 005B111 ROBN1G				
Organization type (check o	ne):				
Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a private foundation				
	527 political organization				
Form 990-PF	X 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
• •	is covered by the General Rule or a Special Rule.)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.				
General Rule					
For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.					
Special Rules					
509(a)(1) and 170((c)(3) organization filing Form 990 or 990·EZ that met the 33 1/3% support test of the regulations under sections (b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% (i) Form 990, Part VIII, line 1h or (ii) Form 990·EZ, line 1 Complete Parts I and II				
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III					
contributions for u If this box is chect purpose Do not c	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 lf this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year				
but it must answer "No" or	that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), in Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to it the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)				

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

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Page	1 of	1 of Part I

Name of organization
KOENIG FAMILY CHARITABLE FOUNDATION

Employer identification number

	OSEPH KOENIG	20	0-0438920
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JOSEPH M. & DEBORAH KOENIG 2010 BURR OAK AVE GLENVIEW , IL 60025	\$50,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

FORM 990-PF INTEREST ON SAV	INGS AND TEM	PORARY CASH II	NVESTMENTS	STATEMENT	1
SOURCE				AMOUNT	
BANK OF AMERICA			-	1,0	53.
TOTAL TO FORM 990-PF, PART I	, LINE 3, CO	LUMN A	=	1,0	53.
FORM 990-PF	LEGAL	FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
PROFESSIONAL FEES	557.	0.			0.
TO FM 990-PF, PG 1, LN 16A =	557.	0.			0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	(D) CHARITA E PURPOS	
ANNUAL REPORT FEES	157.	0.			0.
TO FORM 990-PF, PG 1, LN 23	157.	0.			0.
FORM 990-PF	PART XV - L OF FOUNDATI			STATEMENT	4

NAME OF MANAGER

JOSEPH M. KOENIG DEBORAH KOENIG

	AND CONTRIBUTIONS DURING THE YEAR	STATEMENT 5		
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT	
NORTH SHORE COUNTRY DAY SCHOOL 310 GREEN BAY ROAD WINNETKA, IL 60093		PUBLIC CHARITY	15,000.	
RIPON COLLEGE	UNRELATED GENARAL UNRESTRICTED FUND	PUBLIC CHARITY	1,750.	
SHORE COMMUNITY SERVICES 8035 AUSTIN AVENUE MORTON GROVE, IL 60053	UNRELATED GENARAL UNRESTRICTED FUND	PUBLIC CHARITY	45,600.	
SHRINER'S HOSPITAL	UNRELATED GENARAL UNRESTRICTED FUND	PUBLIC CHARITY	5,000.	
BIG BROTHERS	UNRELATED GENARAL UNRESTRICTED FUND	PUBLIC CHARITY	1,500.	
GIANT STEPS	UNRELATED GENARAL UNRESTRICTED FUND	PUBLIC CHARITY	5,000.	
BOYS TOWN OF CHICAGO	UNRELATED GENARAL UNRESTRICTED FUND	PUBLIC CHARITY	5,000.	
SISTER PAULANNE'S NEEDY FAMILY FUND	UNRELATED GENARAL UNRESTRICTED FUND	PUBLIC CHARITY	250.	
TOTAL TO FORM 990-PF, PART XV, LI	INE 3A		79,100.	