Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545 0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending ,

G Check all that apply [ ] Initial return [ ] Initial Return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.

The Wisdom Connection, Inc.
333 Atherton Way
Greensboro, VT 05841

A Employer identification number
20-0288195

B Telephone number (see the instructions)
802-533-2478

C If exemption application is pending, check here ► [ ]
D 1 Foreign organizations, check here ► [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]
E If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

H Check type of organization. [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 2,622,271.

J Accounting method [X] Cash [ ] Accrual
[ ] Other (specify) ______________
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1	Contributions, gifts, grants, etc, received (att sch)				
	2	Ck ► [X] if the foundn is **not** req to att Sch B				
	3	Interest on savings and temporary cash investments	291.	291.	N/A	
	4	Dividends and interest from securities	107,291.	107,291.		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain/(loss) from sale of assets not on line 10	-247,167.			
	b	Gross sales price for all assets on line 6a 2,120,165.				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit/(loss) (att sch)				
	11	Other income (attach schedule) See Statement 1	32.	32.		
	12	**Total.** Add lines 1 through 11	-139,553.	107,614.		
OPERATING AND ADMINISTRATIVE EXPENSES	13	Compensation of officers, directors, trustees, etc	0.			
	14	Other employee salaries and wages	40,100.			40,100.
	15	Pension plans, employee benefits	19,747.			19,747.
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach sch)				
	c	Other prof fees (attach sch) See St 2	21,573.	21,573.		
	17	Interest				
	18	Taxes (attach schedule)(see instr) See Stm 3	1,851.	751.		
	19	Depreciation (attach sch) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) See Statement 4	16,348.	55.		16,293.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	99,619.	22,379.		76,140.
	25	Contributions, gifts, grants paid Part XV	105,500.			105,500.
	26	**Total expenses and disbursements.** Add lines 24 and 25	205,119.	22,379.		181,640.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-344,672.			
	b	**Net investment income** (if negative, enter -0-)		85,235.		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	318,119.	94,163.	94,163.
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) Statement 5	2,599,506.	2,478,790.	2,528,108.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers – see instructions Also, see page 1, item I)	2,917,625.	2,572,953.	2,622,271.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	2,917,625.	2,572,953.	
	30 **Total net assets or fund balances** (see the instructions)	2,917,625.	2,572,953.	
	31 **Total liabilities and net assets/fund balances** (see the instructions)	2,917,625.	2,572,953.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,917,625.
2	Enter amount from Part I, line 27a	2	-344,672.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	2,572,953.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,572,953.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	Publicly-traded securities	P	Various	Various
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,120,165.		2,367,332.	-247,167.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				-247,167.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	-247,167.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	152,723.	3,005,576.	0.050813
2007	54,215.	3,440,462.	0.015758
2006			
2005			
2004			

2	**Total** of line 1, column (d)	2	0.066571
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.033286
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,377,660.
5	Multiply line 4 by line 3	5	79,143.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	852.
7	Add lines 5 and 6	7	79,995.
8	Enter qualifying distributions from Part XII, line 4	8	181,640.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b		1	852.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	852.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	852.
6 Credits/Payments.			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a 1,723.		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	1,723.
8 Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►		9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►		10	871.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ► 871.	Refunded ►	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ► VT			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A | Statements Regarding Activities *Continued*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► Foundation Source Telephone no ► 800-839-1754

Located at ► 501 Silverside Road Ste 123 Wilmington DE ZIP + 4 ► 19809-1377

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

			Yes	No
1a During the year did the foundation (either directly or indirectly)				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		1b	N/A	
Organizations relying on a current notice regarding disaster assistance check here	► ☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__				
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions)		2b	N/A	
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.				
► 20__ , 20__ , 20__ , 20__				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b If 'Yes,' did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Statement 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
None				

Total number of other employees paid over $50,000 ► 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
None		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions 3	
Total. Add lines 1 through 3 ►	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes			
a Average monthly fair market value of securities		1a	2,274,828.
b Average of monthly cash balances		1b	139,040.
c Fair market value of all other assets (see instructions)		1c	
d **Total** (add lines 1a, b, and c)		1d	2,413,868.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	2,413,868.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	36,208.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	2,377,660.
6 **Minimum investment return.** Enter 5% of line 5		6	118,883.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	118,883.
2a Tax on investment income for 2009 from Part VI, line 5	2a 852.		
b Income tax for 2009 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	852.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	118,031.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	118,031.
6 Deduction from distributable amount (see instructions)		6	
7 **Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	118,031.

Part XII **Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes.		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	181,640.
b Program-related investments – total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	181,640.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	852.
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	180,788.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				118,031.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			100,274.	
b Total for prior years 20___, 20___, 20___		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► $ 181,640.				
a Applied to 2008, but not more than line 2a			100,274.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				81,366.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				36,665.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV | Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year — see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See attachment	N/A	Public	See attachment	105,500.
Total			► **3a**	105,500.
b *Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	291.	
4 Dividends and interest from securities			14	107,291.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-247,167.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a Foreign Tax Refund			1	32.	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				-139,553.	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 -139,553.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a (1)		X
(2) Other assets	1a (2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b (2)		X
(3) Rental of facilities, equipment, or other assets	1b (3)		X
(4) Reimbursement arrangements	1b (4)		X
(5) Loans or loan guarantees	1b (5)		X
(6) Performance of services or membership or fundraising solicitations	1b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

SIGN HERE

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

► F. William Alley — 5/9/10 — ► Treasurer

Signature of officer or trustee — Date — Title

Paid Preparer's Use Only			
Preparer's signature ► Jeffrey D. Haskell	Date 04/27/2010	Check if self-employed ► ☐	Preparer's Identifying number (See Signature in the instrs)
Firm's name (or yours if self-employed), address, and ZIP code ► Foundation Source, 55 Walls Drive, Fairfield, CT 06824		EIN ►	
		Phone no ► (800) 839-1754	

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Foreign Tax Refund	$ 32.	$ 32.	
Total	$ 32.	$ 32.	$ 0.

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment management services	$ 21,573.	$ 21,573.		
Total	$ 21,573.	$ 21,573.		$ 0.

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax	$ 1,100.			
Foreign tax	751.	$ 751.		
Total	$ 1,851.	$ 751.		$ 0.

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative fees	$ 14,708.			$ 14,708.
Bank charges	55.	$ 55.		
Payroll processing fees	1,465.			1,465.
Website costs	120.			120.
Total	$ 16,348.	$ 55.		$ 16,293.

Statement 5
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
Corporate stock - see attachment	Cost	$ 2,478,790.	$ 2,528,108.
	Total	$ 2,478,790.	$ 2,528,108.

Statement 6
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
Patricia Passmore Alley 333 Atherton Way Greensboro, VT 05841	President < 1 hr/wk	$ 0.	$ 0.	$ 0.
F. William Alley 333 Atherton Way Greensboro, VT 05841	Treas/Dir. < 1 hr/wk	0.	0.	0.
Patricia Heffernan 333 Atherton Way Greensboro, VT 05841	Board member < 1 hr/wk	0.	0.	0.
Sally Lonegren 333 Atherton Way Greensboro, VT 05841	Board member < 1 hr/wk	0.	0.	0.
Mary Parke Meyer 333 Atherton Way Greensboro, VT 05841	Secretary < 1 hr/wk	0.	0.	0.
	Total	$ 0.	$ 0.	$ 0.

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
263	AIRTRAN HLDGS INC (AAI)	$1,470.60	$1,372 86
65	APPLE INC (AAPL)	$9,549 67	$13,697 58
131	ABBOTT LABS (ABT)	$5,979 81	$7,072 69
126	ACE LTD (ACE)	$7,013 49	$6,350 40
29	ACERGY S A SPON ADR (ACGY)	$408 90	$452 69
29	ALCON INC (ACL)	$3,878 20	$4,766 15
15	AECOM TECHNOLOGY CORPORATION (ACM)	$430 71	$412 50
121	ACCENTURE PLC (ACN)	$4,172 90	$5,021 50
167	ADOBE SYSTEMS, INC (ADBE)	$5,467 23	$6,142 26
40	ADIDAS-SALOMON AG (ADDYY PK)	$1,022 53	$1,086 00
153	ARCHER DANIELS MDLND (ADM)	$[illegible],970 44	$4,790 43
30	ALMOST FAMILY INC (AFAM)	$931 62	$1,185 90
14	ALLERGAN INC (AGN)	$787 59	$882 14
21	AMERIGROUP CORP (AGP)	$576 25	$566.16
62	ADECCO S A UNSP/ADR (AHEXY PK)	$[illegible],448 26	$1,714 30
77	KONINKLIJKE AHOLD NV ADR (AHO)	$1,082 13	$1,023 02
172	KONINKLIJKE AHOLD (AHONY PK)	$2,083 10	$2,279 00
251	ALLSTATE CORP (ALL)	$11,248 35	$7,540 04
28	AMCOR LTD (AMCRY PK)	$490 80	$620 20
36	AMGEN INC (AMGN)	$2,201 71	$2,036 52
124	AMERICA MOVIL SA (AMX)	$6,962 38	$5,825 52
13	AMAZON COM (AMZN)	$1,632 22	$1,748 76
19	ANNTAYLOR STRS CORP (ANN)	$309 36	$259 16
14	ANSYS INC (ANSS)	$368 19	$608 44
63	AUSTRALIA & N Z ADS (ANZBY PK)	$940 59	$1,291.50
52	AON CORP (AON)	$2,122 83	$1,993 68
134	AEON CO LTD ADR OTC (AONNY PK)	$1,278 17	$1,092 10
42	APACHE CORPORATION (APA)	$4,570 49	$4,333 14

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
16	AMERICAN PUBLIC EDUCATION, INC (APEI)	$572 39	$549 76
117	AMPHENOL CORP'A' (APH)	$4,070 47	$5,403 06
13	APOLLO GROUP INC CL A (APOL)	$939 50	$787 54
10	AEROPOSTALE INC (ARO)	$220 09	$340 50
32	ARUBA NEWWORKS INC (ARUN)	$263 84	$341 12
35	ASHLAND INC (ASH)	$1,417 40	$1,386 70
24	ATHEROS COMMUNICATIONS, INC (ATHR)	$400 78	$821 76
67	ALLIANT TECH SYS INC (ATK)	$5,387 87	$5,914 09
20	ACTUANT CORP CL A (ATU)	$263 26	$370 60
141	ACTIVISION BLIZZARD INC (ATVI)	$1,597.10	$1,566 51
109	AU OPTRONICS CORP (AUO)	$784 94	$1,306 91
19	AUXILIUM PHARMACEUTICALS, INC (AUXL)	$504 04	$569 62
139	YAMANA GOLD INC (AUY)	$1,855 02	$1,581 82
206	ALLIANZ AKTIENGESELL (AZ)	$3,642 94	$2,575 82
42	ASTRAZENECA (AZN)	$1,786 58	$1,971 48
150	BANK OF AMERICA CORP (BAC)	$2,646 00	$2,259 00
213	BANK OF AMERICA CORP COM EQUIVALENT (BACPRS)	$3,414 33	$3,177 96
51	BAE SYSTEMS PLC SP/AR (BAESY PK)	$1,128 00	$1,182 18
79	BAYERISCHE MOTOREN WERKE (BAMXY PK)	$1,295 05	$1,200 01
37	BASF AG SPONS ADR (BASFY PK)	$1,761 94	$2,297 70
29	BAXTER INTERNATIONAL INC (BAX)	$1,676 23	$1,701 72
62	BAYER A G SPONSORED ADR (BAYRY PK)	$3,833 96	$4,947 60
69	BANCO BRADESCO S A SPONS ADR NEW (BBD)	$875 21	$1,509 03
11	BHP BILLITON SP ADR (BBL)	$377 15	$702 35
81	BARCLAYS PLC ADR (BCS)	$1,822 29	$1,425 60
63	BECTON DICKINSON & CO (BDX)	$5,034 16	$4,968 18
104	BE AEROSPACE, INC. (BEAV)	$2,181 72	$2,444 00
50	BHP BILLITON LIMITED (BHP)	$2,140 38	$3,829 00
329	BANK NEW YORK MELLON CORP COM (BK)	$10,032 60	$9,202 13
212	BRISTOL-MYERS SQUIBB CO (BMY)	$5,168 77	$5,353 00

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
101	BNP PARIBAS SPONS ADR (BNPQY PK)	$5,071 71	$4,056 16
83	BP P L C SPONSORED ADR (BP)	$4,441 95	$4,811 51
272	BOSTON PRIVATE FINANCIAL HOLDINGS, INC - COMMON S (BPFH)	$1,611 92	$1,569 44
300	BROCADE COMMUNICATIONS SYST INC (BRCD)	$2,306 79	$2,289 00
19	BG GROUP PLC ADS (BRGYY PK)	$1,563 78	$1,719 50
2	BERKSHIRE HATHAWAY INC CLASS B (BRK-B)	$6,827 89	$6,572 00
55	BROOKLINE BANCORP INC DEL COM (BRKL)	$581 88	$545 05
41	BRUKER CORPORATION (BRKR)	$436 16	$494 46
33	BT GROUP PLC ADS (BT)	$698 72	$717 42
13	BRITISH AMERICAN TOBACCO PLC (BTI)	$719 23	$840 58
44	BUNZL PLC SPONSORED ADR NEW (BZLFY PK)	$2,600 38	$2,420.00
184	CARDINAL HEALTH INC (CAH)	$4,729 80	$5,932 16
18	CHEESECAKE FACTORY INC (CAKE)	$368 20	$388 62
104	CELESIO AG UNSP/ADR (CAKFY PK)	$501 95	$520 00
80	CASTLE (CAS)	$1,036 99	$1,095 20
49	CHUBB CORP (CB)	$2,283 56	$2,409 82
117	CBS CORP CL B (CBS)	$1,416 31	$1,643 85
47	COCA-COLA HELLEN ADS (CCH)	$1,206 92	$1,081 94
129	COCA-COLA AMATIL LTD ADR (CCLAY)	$1,515 37	$2,688 36
14	CENTRAL EUROPEAN DISTRIBUTION CORPORATION - COMMON (CEDC)	$394 71	$397.74
37	CELGENE CORP (CELG)	$1,967 33	$2,060 16
90	CENTURY ALUMINUM COMPANY (CENX)	$694 87	$1,457.10
22	CNOOC LTD ADS (CEO)	$2,049 05	$3,419 90
140	CHEUNG KONG HLDGS LTD ADR (CHEUY PK)	$1,842 27	$1,794.80
13	CHOICE HOTELS INTERNATIONAL INC (CHH)	$396.08	$411 58
44	CHESAPEAKE ENERGY CORPORATION (CHK)	$1,208 18	$1,138 72
21	CHICOS FAS INC (CHS)	$224 22	$295 05
16	CLARCOR INC (CLC)	$539 67	$519 04
39	CLIFFS NATURAL RESOUNCES INC (CLF)	$1,350 63	$1,797 51
305	COMPASS GROUP PLC ADR (CMPGY PK)	$2,013 87	$2,226 50

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
127	CSL LTD UNSP ADR (CMXHY PK)	$1,507 61	$1,842 77
19	CANADIAN NATL RAILWAY CO (CNI)	$846 42	$1,032 84
11	CONCUR TECHNOLOGIES (CNQR)	$364 62	$470 25
17	COHN & STEERS (CNS)	$414 82	$388 28
110	COGO GROUP, INC (COGO)	$812 31	$810 70
50	COHERENT INC CAL (COHR)	$1,075 40	$1,486 50
95	ROCKWELL COLLINS INC (COL)	$5,478 84	$5,259 20
18	COLUMBIA BANKING SYSTEM, INC (COLB)	$286 31	$291 24
217	CONOCOPHILLIPS (COP)	$1[illegible],647 55	$11,082 19
51	COVIDIEN LTD (COV)	$2,156 31	$2,442 39
226	CREDIT AGRICOLE SA (CRARY PK)	$[illegible],449 04	$2,000 10
41	CRH PLC - AMERICAN DEPOSITARY SHARES (CRH)	$1,589.66	$1,120 53
315	CISCO SYSTEMS INC (CSCO)	$8,114 05	$7,541 10
17	CSX CORP (CSX)	$833 63	$824 33
90	COUSINS PPTYS INC (CUZ)	$808 16	$686 70
23	CENOVUS ENERGY INC (CVE)	$497 91	$579 60
172	CVS CAREMARK CORP (CVS)	$5,520 70	$5,540 12
215	CHEVRONTEXACO CORP (CVX)	$15,736 42	$16,552 85
40	COLDWATER CREEK INC (CWTR)	$309 32	$178 40
13	CONCHO RESOURCES INC (CXO)	$313 79	$583 70
12	CYBERONICS, INC (CYBX)	$238 53	$245 28
136	DANA HOLDING CP (DAN)	$958 21	$1,474 24
82	GROUPE DANONE ADS (DANOY PK)	$853 92	$999.58
33	DEUTSCHE BANK AG (DB)	$1,944 26	$2,340 03
150	DU PONT DE NEMOURS (DD)	$6,600 60	$5,050 50
15	DECKERS OUTDOOR CORPORATION - COMMON STOCK (DECK)	$1,318 47	$1,525 80
43	DIAGEO PLC ADS (DEO)	$3,059 72	$2,984 63
85	QUEST DIAGNOSTICS (DGX)	$4,420 14	$5,132 30
68	WALT DISNEY HOLDINGS CO (DIS)	$1,984 22	$2,193 00
140	DANSKE BK A/S SPONS ADR (DNSKY PK)	$1,788 87	$1,582 00

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
8	DENSO CORP ADR (DNZOY PK)	$751 90	$976 00
50263	DODGE & COX INCOME FUND (DODIX)	$628,835 74	$651,406 45
90	DEUTSCHE POST AG (DPSGY PK)	$1,263 15	$1,746 00
150	DIAMONDROCK HOSP CO (DRH)	$1,080 99	$1,270 50
6	DRIL QUIP INC (DRQ)	$193 18	$338 88
40	DIANA SHIPPING (DSX)	$633 70	$579 20
130	DEUTSCHE TELE AG ADS (DT)	$1,788 03	$1,911 00
16	DOLLAR THRIFTY AUTO (DTG)	$362 20	$409 76
105	DEVON ENERGY CORPORATION (DVN)	$6,524 44	$7,717 50
73	ENI S P A (E)	$3,731 25	$3,694 53
57	EBAY INC (EBAY)	$1,395 83	$1,341 21
23	ENCANA CORP (ECA)	$595 19	$744 97
116	ELECTRICITE FR UNSP/ADR (ECIFY PK)	$1,239 39	$1,371 12
70	EMPIRE DISTRICT ELECTRIC CO (EDE)	$1,251 57	$1,311 10
960	ISHARES MSCI GRW IDX (EFG)	$56,596 69	$52,907 98
1056	ISHARES MSCI EAFE VALUE INX (EFV)	$59,579 93	$53,176 26
143	EDISION INTL (EIX)	$4,303 50	$4,973 54
101	EAST JAPAN RAILWAY C (EJPRY PK)	$991 26	$1,065 55
22	ELECTROLUX AB-SPONSORED ADR B (ELUXYADRY)	$602 14	$1,032 20
107	EMC CORP-MASS (EMC)	$1,806.75	$1,869 29
107	EMERSON ELECTRIC CO (EMR)	$4,621 68	$4,558 20
296	ENEL SOCIETA PER AZI (ENLAY PK)	$1,661 70	$1,731 60
62	ENERGIZER HOLDINGS INC (ENR)	$4,086.40	$3,799 36
51	E ON AG SPON ADR REP 1/3 ORD NPV (EONGY PK)	$2,175 90	$2,129 25
88	ERICSSON L M TEL CO (ERIC)	$770 24	$808.72
41	I T T EDUCATION SVCS (ESI)	$4,019 27	$3,934 36
15	ESTERLINE CORP (ESL)	$557 58	$611 55
63	ESPRIT HLDGS LTDSPONSORED ADR (ESPGY PK)	$891 45	$841 05
23	EATON CORP (ETN)	$1,494 62	$1,463 26
21	EURAND N V (EURX)	$269 80	$270.90

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
70	EAST WEST BANCORP, INC (EWBC)	$694 76	$1,106 00
100	EXPEDIA INC (EXPE)	$2,466 78	$2,573 00
12	FTI CONSULTING INC (FCN)	$419 83	$565 92
21	FLOWERS FOODS INC (FLO)	$498 79	$498 96
12	FRESENIUS MED CAR AG (FMS)	$625 93	$636 12
38	FINISAR CORPORATION (FNSR)	$343 70	$338 96
11	FOSSIL INC COM (FOSL)	$335 85	$369.16
100	FIRST POTOMAC RTY TR (FPO)	$1,344 91	$1,257 00
85	FRANCE TELECOM ADS (FTE)	$2,177 23	$2,145.40
28	GEN DYNAMICS CP (GD)	$1,803 11	$1,908.76
29	GEO GROUP INC (THE) (GEO)	$500 01	$634 52
36	GILEAD SCIENCES INC (GILD)	$1,606 82	$1,557 72
21	GENERAL MILLS INC (GIS)	$1,364 99	$1,487 01
45	CORNING INC (GLW)	$840 59	$868 95
30	GENCO SHIPPING & TRADING LIMITED (GNK)	$741 89	$671 40
77	GENWORTH FINANCIAL INC CL A (GNW)	$1,006 35	$873 95
14	GOOGLE INC CL A (GOOG)	$6,709 11	$8,679 72
50	GRACE (W R) CO (DE) (NEW) (GRA)	$404 64	$1,267 50
24	GAMMON LAKE RERESOURCES INC (GRS)	$275 71	$264 24
45	GOLDMAN SACHS GROUP (GS)	$6,806 43	$7,597 80
97	GSI COMMERCE INC COM USD0 01 (GSIC)	$1,766 93	$2,462.83
64	GLAXOSMITHKLINE PLC (GSK)	$2,711 22	$2,704 00
34	GRAFTECH INTL LTD (GTI)	$513 96	$528 70
26	GENTIVA HEALTH SERVICES, INC (GTIV)	$465 67	$702 26
43	GENESEE (GWR)	$1,190 64	$1,403 52
20	HAIN FOOD GROUP, INC (HAIN)	$398 38	$340 20
82	HASBRO INC (HAS)	$2,193 82	$2,628 92
30	HANCOCK HOLDING COMPANY (HBHC)	$1,093 14	$1,314 30
61	HESS CORP (HES)	$3,219 23	$3,690 50
66	HUMAN GENOME SCIENCES, INC (HGSI)	$1,226 40	$2,018 28

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
119	H J HEINZ COMPANY (HNZ)	$5,093 39	$5,088 44
45	HEWLETT PACKARD CO (HPQ)	$1,945 24	$2,317 95
128	HERTZ GLOBAL HOLDINGS INC (HTZ)	$1,312 16	$1,525 76
34	HUNTSMAN CORP (HUN)	$322 59	$383 86
52	HUTCHISON WHAMPOA LTD ADR (HUWHY PK)	$2,695 98	$1,788 80
43	IAC/INTERACTIVE CORP (IACI)	$890 50	$880 64
76	INTERNATIONAL BUSINESS MACHINES (IBM)	$8,362 14	$9,948 40
12	ICON PLC - AMERICAN DEPOSITARY SHARES (ICLR)	$192 27	$260 76
310	INTERNATIONAL COAL GRP (ICO)	$984 20	$1,196 60
23	INTERVAL LEISURE GROUP, INC (IILG)	$265 10	$286 81
59	INVERNESS MED INNOVATION INC (IMA)	$2,186 89	$2,449 09
30	INFORMATICA CORPORATION (INFA)	$483 69	$776 40
54	INFOSYS TECH LTD SPD ADR (INFY)	$2,535 44	$2,984 58
700	INTEL CORP (INTC)	$14,023 24	$14,280 00
107	INTUIT (INTU)	$3,343 04	$3,288.11
50	INTERNATIONAL POWER (IPRPY PK)	$3,059 92	$2,520 00
86	ISRAEL CHEMICALS UNSPON ADR (ISCHY PK)	$1,116 20	$1,152 40
13	ITC HOLDINGS CORP (ITC)	$557 81	$677 17
47	IMPERIAL TOBACCO GRO (ITYBY PK)	$3,540 62	$2,978 86
50	INVACARE CORP (IVC)	$915 24	$1,247 00
40	INVESCO PLC (IVZ)	$857 15	$939 60
44	ORIX CORP ADS (IX)	$1,380 64	$1,503 04
13	J CREW GROUP INC (JCG)	$217 06	$581 62
185	JOHNSON & JOHNSON (JNJ)	$11,850 57	$11,915.85
211	JP MORGAN CHASE & CO (JPM)	$8,077.49	$8,792 37
32	KOOKMIN BK ADS NEW (KB)	$2,109 83	$1,627 20
100	KEY ENERGY SERVICES INC (KEG)	$471 50	$879 00
161	KRAFT FOODS INC (KFT)	$4,985 94	$4,375 98
40	KORN FERRY INTL (KFY)	$704.51	$660 00
96	ROYAL KPN N V (KKPNY PK)	$1,243 03	$1,636 80

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
116	KIMBERLY CLARK CORP (KMB)	$7,282 17	$7,390 36
11	KOMATSU LTD (KMTUY PK)	$1,303 03	$919 05
129	KEPPEL CORP LTD ADR (KPELY PK)	$2,376 59	$1,517 04
134	KROGER CO (KR)	$3,068 94	$2,751 02
20	QUICKSILVER RES INC (KWK)	$187 93	$300 20
340	US AIRWAYS GROUP INC (LCC)	$1,662 92	$1,645 60
74	LINCOLN ELECTRIC HOLDING INC (LECO)	$3,981 52	$3,956 04
17	LIFE TECHNOLOGIES CORP (LIFE)	$812 06	$887 74
29	LKQ CORPORATION - LKQ CORPORATION COMMON STOCK (LKQX)	$341 12	$568 11
118	LOCKHEED MARTIN CORP (LMT)	$9,643 05	$8,891 30
57	LINCOLN NATIONAL CORP (LNC)	$1,356 81	$1,418 16
62	LENOVO GROUP LTD ADR (LNVGY PK)	$399 14	$765 70
17	LOGMEIN, INC (LOGM)	$375 17	$339 15
289	LOWES COMPANIES INC (LOW)	$6,007 25	$6,759 71
16	LIFEPOINT HOSPITALS, INC (LPNT)	$474 24	$520 48
54	LOUISIANA PACIFIC CP (LPX)	$380 38	$376 92
36	LAM RESEARCH CORP (LRCX)	$1,366 07	$1,411 56
18	LIFE TIME FITNESS (LTM)	$242 22	$448 74
31	LUKOIL HOLDING CO SP/ADR (LUKOY PK)	$2,414 45	$1,742 20
114	LAS VEGAS SANDS CORP (LVS)	$1,650 04	$1,703 16
216	LEXINGTON REALTY TRUST (LXP)	$1,097 12	$1,313 28
5119	LAZARD EMERGING MARKETS PORTFOLIO OPEN SHARES (LZOEX)	$58,671 93	$93,575 43
11	MASTERCARD INC (MA)	$2,402 64	$2,815 78
30	MAKO SURGICAL CORP (MAKO)	$274 55	$333 00
66	MARKS & SPENCER GRP ADR (MAKSY PK)	$877 14	$858 00
9	MASIMO CORPORATION (MASI)	$257 18	$273 78
259	MATTELL INC (MAT)	$5,761 22	$5,174 82
37	MCDONALD'S CORP (MCD)	$2,202 18	$2,310 28
50	MCDERMOTT INT PANAMA (MDR)	$1,333 25	$1,200 50
31	MEDIDATA SOLUTIONS, INC (MDSO)	$537 49	$484 22

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
87	MEDTRONIC INC (MDT)	$[illegible],072 01	$3,826.26
29	MARINER ENERGY INC (ME)	$318 10	$336 69
136	METLIFE INC (MET)	$[illegible],165 19	$4,807 60
140	MFA MTG INVTS INC (MFA)	$860 05	$1,029 00
30	MCGRAW-HILL (MHP)	$818 64	$1,005 30
2	MITSUI & COMPANY, LTD - ADR (MITSY)	$507 65	$571 32
50	MERCK KGAA U/ADR (MKGAY PK)	$1,417 65	$1,541 50
27	MELLANOX TECHNOLOGIES, LTD (MLNX)	$262 02	$510 03
21	3M CO (MMM)	$1,336 93	$1,736 07
15	THE MOSAIC CO (MOS)	$810 96	$895 95
579	MOTOROLA INC (MOT)	$[illegible],092 95	$4,493 04
23	MONOLITHIC POWER SYSTEMS, INC (MPWR)	$326 22	$551 31
27	MACQUARIE GROUP LTD S/ADR (MQBKY PK)	$924 54	$1,174.50
187	MERCK & CO INC (MRK)	$[illegible],152 94	$6,832 98
146	MARATHON OIL CORP COM (MRO)	$[illegible],528 63	$4,558 12
135	MARVELL TECH GROUP (MRVL)	$1,951 42	$2,801 25
26	MEDICIS PHARMA CP (MRX)	$356 95	$703 30
8	MITSUBISHI CORP SPON (MSBHY PK)	$414.50	$398 08
361	MICROSOFT CORPORATION (MSFT)	$10,180 06	$11,003 28
37	MCCORMICK & SCHMICK'S SEAFOOD RESTAURANTS, INC (MSSR)	$304 86	$257 52
30	MERITAGE CORPORATION (MTH)	$654 70	$579 90
140	MANITOWOC CO INC (MTW)	$969 00	$1,395 80
118	MICRON TECHNOLOGY (MU)	$1,013 60	$1,246 08
140	MUENCHENER RUECKVERS (MURGY PK)	$1,984 91	$2,170 00
83	NATIONAL AUSTRALIA BK LTD (NABZY PK)	$1,322 95	$2,026 86
184	NEW WORLD DEV LTD S/ADR (NDVLY PK)	$787 20	$736 00
14	NETLOGIC MICROSYSTEMS INC (NETL)	$470 68	$647 64
16	NICE SYSTEMS LTD (NICE)	$461 75	$496 64
51	JSC MMC NRLSK NICKL S/ADR (NILSY PK)	$427 38	$731 85
20	KNIGHT CAP GROUP INC (NITE)	$342 60	$308 00

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
159	NIDEC CORPORATION ADR (NJ)	$2,607 72	$3,690 39
114	NIKE INC-CL B (NKE)	$6,311 72	$7,531 98
204	NORTHROP GRUMMAN CORP (NOC)	$10,223 61	$11,393 40
259	NOKIA (NOK)	$3,720 72	$3,328 15
116	NATL OILWELL VARCO (NOV)	$4,887 39	$5,114 44
118	NISSAN MOTOR LTD ASR (NSANY PK)	$1,988 64	$2,080 34
151	NESTLE S A (NSRGY PK)	$6,053 00	$7,300 85
106	NIPPON TELEPHONE ADR (NTT)	$2,355 72	$2,092 44
7	NUVASIVE, INC (NUVA)	$242 03	$223 86
20	NOVELLUS SYS INC (NVLS)	$432 49	$466 80
110	NOVO NORDISK A S (NVO)	$5,400 89	$7,023 50
56	NOVARTIS AG ADR (NVS)	$2,815 02	$3,048 08
165	NEXEN INC (NXY)	$3,899 23	$3,948 45
43	TELECOM CORP NEW ZEALAND LTD (NZT)	$329 98	$386 57
34	OCWEN FINL CORP (OCN)	$360 54	$325 38
41	OLD MUTUAL PLC UNSP/ADR (ODMTY.PK)	$605 57	$584 25
24	OAO GAZPROM SPONS GDR (OGZPY.PK)	$616 56	$612 00
80	OWENS ILLINOIS (OI)	$3,047 00	$2,629 60
10	OWENS AND MINOR INC (OMI)	$366 72	$429 30
297	ON SEMICONDUCTOR CORP (ONNN)	$2,471 78	$2,619 54
12	OPEN SOLUTIONS INC (OPEN)	$331 52	$305 52
44	OPTIMER PHARMACEUTICALS, INC (OPTR)	$374 99	$495 88
404	ORACLE CORP (ORCL)	$7,432 71	$9,910 12
12	OSI PHARMACEUTICALS INC (OSIP)	$453 61	$372 72
13430	PIMCO INVESTMENT GRADE CORP BOND CLASS A (PBDAX)	$134,915 56	$146,789 27
127	PETROLEO BRASILEIRO (PBR)	$5,095 43	$6,055 36
80	PG & E CORP (PCG)	$3,200 59	$3,572 00
30	POTLATCH CORP (PCH)	$1,034.12	$956 40
273	PATRIOT COAL CORP (PCX)	$3,403 62	$4,220 58
97	PUBLIC SVC ENTERPRISE GROUP INC (PEG)	$3,566 28	$3,225 25

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
19	PEGASYSTEMS INC (PEGA)	$399 73	$646 00
21	PENN NATIONAL GAMING (PENN)	$584 65	$570 99
177	PEPSICO INC (PEP)	$10,795 77	$10,761 60
802	PFIZER INC (PFE)	$14,512 31	$14,588 38
95	PROCTER GAMBLE CO (PG)	$5,736 03	$5,759 85
117	PROGRESS ENERGY INC (PGN)	$5,123.37	$4,798 17
76	PETRO GEO ADR NEW (PGSVY PK)	$1,796 67	$870 20
34	PHILIPPINE LONG DISTANCE ADR (PHI)	$1,564 92	$1,926.78
12	CHILDREN'S PLACE (PLCE)	$380 54	$396 00
40	PLEXUS CORPORATION INC (PLXS)	$1,130 68	$1,139 20
162	PHILIP MORRIS INTL (PM)	$7,718 26	$7,806 78
28	PHARMERICA CORP (PMC)	$546 73	$444 64
35	INSULET CORPORATION (PODD)	$307 71	$499 80
76	P P G IND (PPG)	$5,072 91	$4,449 04
40	PROSPERITY BANCSHARES, INC (PRSP)	$1,227 27	$1,618 80
80	PRUDENTIAL FINCL INC (PRU)	$4,048 28	$3,980 80
37	PAREXEL INTERNATIONAL CORPORATION (PRXL)	$441 27	$521 70
11	PLATINUM UNDERWRITERS HOLDINGS LTD (PTP)	$343 63	$421 19
60	PENN VIRGINIA CORP. (PVA)	$1,369 33	$1,277 40
7	PHILLIPS VAN HEUSEN CORP (PVH)	$282 46	$284 76
34	PLAINS EXPL AND PRODCTN (PXP)	$987 32	$940 44
60	QUALCOMM INC (QCOM)	$2,685 24	$2,775.60
23	QLOGIC CORPORATION (QLGC)	$437 38	$434 01
40	ROBBINS & MYERS INC (RBN)	$874 50	$940 80
63	ROYAL DUTCH SHELL PLC (RDS-A)	$4,142 47	$3,786 93
52	ROYAL DSM NV S/ADR (RDSMY PK)	$600 60	$647 40
18	RESOURCES CONNECTION, INC (RECN)	$303 48	$381 96
61	REGAL ENTERTAINMENT (RGC)	$809 04	$880 84
88	ROCHE HOLDING LTD ADR (RHHBY PK)	$3,991 90	$3,713 60
59	TRANSOCEAN LTD (RIG)	$6,895 10	$4,885 20

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
11	ROCKWOOD HOLDINGS INC (ROC)	$265 83	$259 16
22	RBC BEARINGS INCORPORATED (ROLL)	$511 91	$535 26
3	RIO TINTO PLC SPONSORED ADR (RTP)	$653 83	$646 17
53	REED ELSEVIER PLC (RUK)	$2,172 28	$1,737 87
18	RWE AKTIENGESELLSCHAF (RWEOY PK)	$1,510 53	$1,744 20
35	ROLLS ROYCE GRP PLC S/ADR (RYCEY.PK)	$1,191 37	$1,365.35
40	RYLAND GROUP INC (RYL)	$825 10	$788 00
12	SAP AKTIENGESELL ADS (SAP)	$567 54	$561 72
20	SBA COMMUNICATIONS (SBAC)	$424 12	$683 20
43	STANDARD BANK GP UNSP/ADR (SBGOY PK)	$1,135 60	$1,194 11
30	SIGNATURE BANK (SBNY)	$843 22	$957 00
153	SOCIETE GENERALE FRANCE (SCGLY PK)	$3,134 21	$2,149 65
20	SCANSOURCE INC (SCSC)	$555 25	$534 00
50	SELECT MEDICAL (SEM)	$516 82	$531 00
19	SHUTTERFLY, INC (SFLY)	$338 05	$338 39
212	SHARP CORP ADR (SHCAY PK)	$3,337 17	$2,686 04
54	SHIRE PHARMACEUTICALS, INC (SHPGY PK)	$3,064 87	$3,169 80
29	SHERWIN-WILLIAMS CO (SHW)	$1,608 96	$1,787 85
35	SINA CORPORATION (SINA)	$1,268 64	$1,581 30
14	SIRONA DENTAL SYSTEMS INC (SIRO)	$393 08	$444 36
65	SKILLSOFT PLC (SKIL)	$444 37	$681 20
8	SILGAN HOLDINGS, INC - COMMON STOCK (SLGN)	$372 60	$463 04
17	SOLERA HOLDINGS INC (SLH)	$414 22	$612 17
508	SUMITOMO MITSUI FINCL GRP (SMFJY PK)	$3,259 12	$1,447.80
36	SONY CORP ADR (SNE)	$1,929 13	$1,044 00
15	SMITH & NEPHEW PLC ADR (SNN)	$563 50	$768 75
120	SONICWALL INC (SNWL)	$559 64	$913 20
65	SANOFI-AVENTIS SPONSORED ADR (SNY)	$2,620 96	$2,552 55
94	SILICONWARE PRECISION INDUSTRIES COMPANY, LTD - A (SPIL)	$620 36	$658 94
70	SPARTAN STORES, INC. (SPTN)	$1,000 43	$1,000 30

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
149	BANCO SANTANDER CEN (STD)	$1,984 74	$2,449 56
79	STATOIL ASA ADS (STC)	$2,344 82	$1,967 89
47	STATE STREET CORPORATION (STT)	$2,562 97	$2,046 38
153	SEAGATE TECHNOLOGY (STX)	$2,279 42	$2,783 07
40	SUNCOR ENERGY INC (SU)	$1,487 46	$1,412 40
38	SAVIENT PHARMACEUTICALS INC (SVNT)	$533 33	$517 18
24	SYNIVERSE HLGS INC (SVR)	$323 17	$419 52
27	SOLARWINDS INC (SWI)	$537 63	$621 27
294	SKYWORKS SOLUTIONS, INC (SWKS)	$3,759 23	$4,171 86
240	SAFEWAY INC NEW (SWY)	$6,270 94	$5,109 60
21	SYKES ENTERPRISES, INCORPORATED (SYKE)	$538 99	$534 87
42	SYNGENTA AG ADS (SYT)	$1,556 98	$2,363 34
396	AT&T CORP COM NEW (T)	$12,368 80	$11,099 88
36	TELEFONICA S A ADR (TEF)	$2,778 47	$3,006 72
90	TESCO CORPORATION COM NPV (TESO)	$950 90	$1,161.90
167	TEVA PHARMECEUTICAL SP ADR (TEVA)	$6,708 21	$9,382 06
70	TEREX CORP (TEX)	$961 86	$1,386 70
22	TARGET CORPORATION (TGT)	$1,021 12	$1,064 14
40	THOR INDS INC (THO)	$1,154 46	$1,256 00
21	THORATEC LABS CORPORATION (THOR)	$441 62	$565 32
77	TELECOM ITALIA ADR (TI)	$1,090 38	$1,188 11
20	TALEO CORP CL A (TLEO)	$225 03	$470 40
70	TALISMAN ENERGY INC (TLM)	$1,208 16	$1,304 80
33	TELSTRA CORPORATION (TLSYY PK)	$458 14	$504 90
11	TOYOTA MTR CORP (TM)	$1,458 03	$925 76
29	TREND MICRO INCORPORATED - AMERICAN DEPOSITARY SHA (TMICY PK)	$823 24	$1,103.74
54	TNT N V ADS (TNTTY PK)	$1,830 90	$1,663 20
126	TOTAL FINA ELF S A (TOT)	$7,750 83	$8,069 04
54	TRANSCANADA CORP (TRP)	$1,762 54	$1,855 98
231	TRAVELERS COMPANIES INC (THE) (TRV)	$9,981 84	$11,517 66

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
60	TRW AUTOMOTIVE HOLDINGS CORP (TRW)	$1,457 43	$1,432 80
128	TESCO PLC ADR (TSCDY PK)	$2,977 70	$2,632 96
207	TAIWAN SEMICONDUCTOR MFG CO LTD (TSM)	$2,188 55	$2,368 08
10	TETRA TECH INC NEW (TTEK)	$263 37	$271 70
14	TELUS CORP (TU)	$373 10	$436 10
13	TUPPERWARE COPR (TUP)	$382 19	$605 41
82	GRUPO TELEVISA (ADR) (TV)	$1,892 16	$1,702 32
34	TYCO INTERNATIONAL LTD (TYC)	$1,160 62	$1,213 12
120	UAL CORPORATION (UAUA)	$1,136 80	$1,549 20
40	UIL HOLDINGS CORP (UIL)	$1,017 38	$1,123 20
333	UMC ELECTRONICS CO COM (UMC)	$1,171 21	$1,292 04
30	UNISOURCE ENERGY CRPHLD CO (UNS)	$955 83	$965 70
31	UNITED PARCEL SERVICE (UPS)	$1,795 12	$1,778 47
40	UNIVERSAL STAINLESS & ALLOY PRODUCTS, INC (USAP)	$655 05	$754 40
6	UNITED THERAPEUTICS CORP (UTHR)	$270 41	$315 90
165	UNITED TECHNOLOGIES CORP (UTX)	$10,326 89	$11,452 65
68	VIMPEL COMMUN (VIP)	$1,143 61	$1,264 12
18	VANCEINFO TECHNOLOGIES INC ADR (VIT)	$323 17	$345 78
75	VIVENDI SA S/ADR (VIVDY PK)	$2,198 70	$2,235 75
427	VODAFONE GROUP PLC (VOD)	$10,198 23	$9,859 43
64	VOLVO AB ADR B (VOLVY PK)	$490 62	$541 44
11	VISTAPRINT NV (VPRT)	$413 09	$623 26
5492	VANGUARD VALUE ETF (VTV)	$307,910 97	$262,230 87
4928	VANGUARD GROWTH ETF (VUG)	$262,896 57	$261,495 81
142	VERIZON COMMUNICATIONS (VZ)	$4,980 51	$4,704 46
202	WALGREEN CO (WAG)	$7,949 67	$7,417 44
22	WASTE CONNECTIONS (WCN)	$689 83	$733.48
265	WELLS FARGO & CO (WFC)	$7,409 20	$7,152 35
24	WOODWARD GOVERNOR COMPANY (WGOV)	$484 79	$618 48
16	WELLPOINT INC (WLP)	$940 37	$932 64

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol		Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
163	WASTE MANAGEMENT INC (WM)		$5,278 61	$5,511 03
19	WRIGHT MEDICAL GROUP, INC (WMGI)		$298 76	$359 86
12	WMS INDUSTRIES INC (WMS)		$396 00	$480 00
180	WAL-MART STORES INC (WMT)		$8,886 59	$9,621 00
649	WOLSELEY PLC (WOSLY PK)		$,392.16	$1,349 92
69	WPP GROUP PLC (WPPGY PK)		$3,671 32	$3,356 85
21	WILLIAMS SONOMA INC (WSM)		$415 55	$436 38
8	WATSON WYATT WORLDWIDE INC (WW)		$373 81	$380 16
19	WRIGHT EXPRESS CORP (WXS)		$561 08	$605 34
58	EXXON MOBIL CORP (XOM)		$4,228 11	$3,955 02
549	XEROX CP (XRX)		$7,259 23	$4,644 54
330	XSTRATA PLC UNSP/ADR (XSRAY PK)		$1,156 49	$1,204 50
108	YAHOO! INC (YHOO)		$1,888 92	$1,812 24
42	YUE YUEN INDUSTRIAL (YUEIY PK)		$559 44	$613 20
50	OLYMPIC STEEL INC (ZEUS)		$914 25	$1,629 00
		TOTAL	**$2,478,790**	**$2,528,108**

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
A W A R E PO BOX 307, HARDWICK, VT 05843	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$5,000 00
CRAFTSBURY COMMUNITY CARE CENTER 1784 E CRAFTSBURY ROAD, CRAFTSBURY, VT 05826	N/A	509(a)(2)	GENERAL & UNRESTRICTED	$1,000 00
EVERYBODY WINS VERMONT INC 25 SCHOOL STREET, MONTPELIER, VT 05601	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$2,500 00
GRASS ROOTS ART AND COMMUNITY EFFORTS PO BOX 960, HARDWICK, VT 05843	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$1,000 00
GREENSBORO COMMUNITY CHILDCARE CENTER P O BOX 65, GREENSBRO BEND, VT 05842	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$7,500 00
GREENSBORO HOSPITAL ASSOCIATION RR1 BOX 460, GREENSBORO, VT 05841	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$5,000 00
GREENSBORO WONDER & WISDOM INC PO BOX 300, GREENSBORO, VT 05841	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$35,000 00
HARDWICK AREA FOOD PANTRY INC PO BOX 1075, HARDWICK, VT 05843	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$7,500 00

The Wisdom Connection, Inc.
EIN: 20-0288195
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HEARTBEET LIFESHARING CORPORATION 218 TOWN FARM RD, HARDWICK, VT 05843	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$2,000 00
NEW ENGLAND NETWORK FOR CHILD YOUTH AND FAMILY SERVICES INC 2805 LAKE RD, CHARLOTTE, VT 05445	N/A	509(a)(1)	TALK ABOUT WELLNESS INITIATIVE	$5,000 00
PASSIONIST FOUNDATION OF THE STATE OF VERMONT INC 420 HILLCREST RD, GREENSBORO, VT 05841	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$1,000 00
THE CENTER FOR AN AGRICULTURAL ECONOMY P O BOX 451, HARDWICK, VT 05843	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$1,000 00
VERMONT CHILDRENS AID SOCIETY INC PO BOX 127, WINOOSKI, VT 05404	N/A	509(a)(1)	KIDS-A-PART PROGRAM	$5,000 00
VERMONT HUMANITIES COUNCIL 11 LOOMIS ST, MONTPELIER, VT 05602	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$5,000 00
VERMONT PRINCIPALS ASSOCIATION INC 2 PROSPECT ST STE 3, MONTPELIER, VT 05602	N/A	509(a)(2)	YOUTH VOICE FALL TRAINING	$10,000 00
VERMONT RURAL EDUCATION COLLABORATIVE INC PO BOX 86, CABOT, VT 05647	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$12,000 00
			TOTAL:	**$105,500**