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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Rich Family Foundation		A Employer identification number 16-6026199
	Number and street (or P O box number if mail is not delivered to street address) PO Box 245	Room/suite	B Telephone number (see page 10 of the instructions) 716-878-8000
	City or town, state, and ZIP code Buffalo, NY 14240		C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 5,723,917		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)				
	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	721,304			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	1,541	1,541		
4 Dividends and interest from securities	95,232	95,232		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-127,610			
b Gross sales price for all assets on line 6a 378,486				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-33,680	-33,680		
12 Total. Add lines 1 through 11	656,787	63,093		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	18	9		9
17 Interest	11,628	11,628		
18 Taxes (attach schedule) (see page 14 of the instructions)	-4,053	409		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	18,475	18,350		125
24 Total operating and administrative expenses. Add lines 13 through 23	26,068	30,396		134
25 Contributions, gifts, grants paid	1,549,679			1,549,679
26 Total expenses and disbursements. Add lines 24 and 25	1,575,747	30,396		1,549,813
27 Subtract line 26 from line 12	-918,960			
a Excess of revenue over expenses and disbursements		32,697		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA

Form 990-PF (2009)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			120,875	146,805	146,805
	2 Savings and temporary cash investments			1,809,094	2,067,906	2,067,906
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)					
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10 a Investments - U S and state government obligations (attach schedule)			99,639	0	0
	b Investments - corporate stock (attach schedule)			723,152	709,948	1,297,021
	c Investments - corporate bonds (attach schedule)			100,000	0	0
	11 Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶					
	12 Investments - mortgage loans					
	13 Investments - other (attach schedule)			3,060,508	2,069,649	2,212,185
	14 Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			5,913,268	4,994,308	5,723,917
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds			2,682,575	1,854,201	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds			3,230,693	3,140,107	
	30 Total net assets or fund balances (see page 17 of the instructions)			5,913,268	4,994,308	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)					

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,913,268
2 Enter amount from Part I, line 27a	2	-918,960
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	4,994,308
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,994,308

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock. 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-127610	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,273,810	7,089,040	0.1797
2007	788,341	7,593,378	0.1038
2006	715,156	6,607,521	0.1082
2005	320,103	5,204,610	0.0615
2004	451,962	4,777,650	0.0946
2 Total of line 1, column (d)			2 0.5478
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.1096
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 5,751,848
5 Multiply line 4 by line 3			5 630,403
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 327
7 Add lines 5 and 6			7 630,730
8 Enter qualifying distributions from Part XII, line 4			8 1,549,813

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		1	327
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	327
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	327
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,000	
b Exempt foreign organizations-tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,000	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,673	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 1,673 Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N	A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> NEW YORK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address \blacktriangleright N/A				
14 The books are in care of \blacktriangleright ROBERT E. RICH, JR. Telephone no \blacktriangleright (716) 878-8000				
Located at \blacktriangleright ONE ROBERT RICH WAY, P.O. BOX 245, BUFFALO, NEW YORK ZIP + 4 \blacktriangleright 14240-0245				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here \blacktriangleright	1b	N A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years \blacktriangleright	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	N A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here \blacktriangleright		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?			5b N A
Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b N A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED SCHEDULE				

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,764,542
b	Average of monthly cash balances	1b	74,898
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	5,839,440
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,839,440
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	87,592
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,751,848
6	Minimum investment return. Enter 5% of line 5	6	287,592

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	287,592
2a	Tax on investment income for 2009 from Part VI, line 5	2a	327
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	327
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	287,265
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	287,265
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	287,265

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,549,813
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,549,813
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	327
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,549,486

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				287,265
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004 215,388				
b From 2005 64,104				
c From 2006 390,892				
d From 2007 415,837				
e From 2008 922,016				
f Total of lines 3a through e	2,008,237			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,549,813				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				287,265
e Remaining amount distributed out of corpus	1,262,548			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,270,785			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	215,388			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,055,397			
10 Analysis of line 9				
a Excess from 2005 64,104				
b Excess from 2006 390,892				
c Excess from 2007 415,837				
d Excess from 2008 922,016				
e Excess from 2009 1,262,548				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
			N/A		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.

ROBERT E. RICH, JR. C/O RICH FAMILY FOUNDATION, P.O. BOX 245, BUFFALO, NY 14240-0245

b The form in which applications should be submitted and information and materials they should include:

BY FORMAL LETTER REQUEST

c Any submission deadlines:

APPLICATION (LETTER REQUEST) ACCEPTED AT ANY TIME

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NO RESTRICTIONS IF FROM BONAFIDE CHARITABLE ORGANIZATION

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a Paid during the year SEE ATTACHED SCHEDULE				1,549,679
Total.			3a	1,549,679
b Approved for future payment NONE				
Total.			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

JSA
9E1492 1 000

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

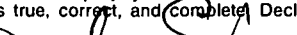

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
Signature of officer or trustee 		Date <u>5/11/2010</u>	Title <u>TREASURER</u>
Paid Preparer's Use Only	Preparer's signature 	Date	Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP code	EIN	Preparer's identifying number (See Signature on page 30 of the instructions) Phone no.

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Rich Family Foundation

Employer identification number

16-6026199

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Rich Family Foundation

Employer identification number

16-6026199

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	RICH PRODUCTS CORPORATION ONE ROBERT RICH WAY, P.O. BOX 245 BUFFALO, NEW YORK 14240-0245	\$ 720,000	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

RICH FAMILY FOUNDATION
2009
FORM 990PF

PART I-LINE 1-CONTRIBUTIONS RECEIVED

RICH PRODUCTS CORPORATION	720,000
ESTATE OF ROBERT E. RICH	1,304
	<u>721,304</u>

PART I-LINE 11-OTHER INCOME

	PER BOOKS	NET INV. INCOME
ORDINARY LOSS FROM PARTNERSHIP	(33,680)	(33,680)

PART I-LINE 16c-OTHER PROFESSIONAL FEES

	PER BOOKS	NET INV. INCOME	CHARITABLE ACTIVITIES
INVESTMENT FEES	18	9	9

PART I-LINE 18-TAXES

FEDERAL EXCISE TAX	(4,462)	0	0
FOREIGN INCOME TAXES-INVESTMENTS	409	409	0
	<u>(4,053)</u>	<u>409</u>	<u>0</u>

PART I-LINE 23-OTHER EXPENSES

DEDUCTIONS RELATED TO PORTFOLIO INCOME-PARTNERSHIP	18,225	18,225	0
STATE ANNUAL FILING FEE-NEW YORK	250	125	125
	<u>18,475</u>	<u>18,350</u>	<u>125</u>

RICH FAMILY FOUNDATION
2009
FORM 990PF

BEG. OF YEAR BOOK VALUE	END OF YEAR BOOK VALUE	END OF YEAR FAIR MKT VAL
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PART II-LINE 10A-US OBLIGATIONS

US TREASURY BILL 6/24/09

99,639	0	0
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PART II-LINE 10B-CORPORATE STOCK

ABBOTT LABS-1,000 SH	23,048	23,048	53,990
AGILENT TECHNOLOGIES-800 SH	28,610	28,610	24,856
AMERICAN INTERNATIONAL GROUP-500 SH	28,518	28,518	750
AMGEN, INC -2,000 SH	26,353	26,353	113,140
AT&T CORP NEW-116 SH	5,360	5,360	3,251
ATMEL CORP -4,000 SH	25,739	25,739	18,440
BAXTER INTERNATIONAL-500 SH	14,861	14,861	29,340
BRISTOL MYERS SQUIBB-750 SH	34,951	34,951	18,938
COLGATE PALMOLIVE-1,000 SH	51,170	51,170	82,150
COMCAST CORP NEW-1,125 SH	24,395	24,395	18,968
CORNING, INC -1,500 SH	12,784	12,784	28,965
DUPONT DE NEMOURS-1,000 SH	10,151	10,151	33,670
EASTMAN CHEMICAL-750 SH	41,461	41,461	45,180
FAIRPOINT COMMUNICATIONS-0 SH	113	113	0
GENERAL ELECTRIC-500 SH	17,662	17,662	7,565
HEWLETT PACKARD CO -1,600 SH	7,284	7,284	82,416
IDEARC, INC -37 SH	921	0	0
INTEL CORP -1,600 SH	12,900	12,900	32,640
IBM CORP -750 SH	64,007	64,007	98,175
INTERNATIONAL PAPER CO -500 SH	16,822	16,822	13,390
INTERPUBLIC GROUP OF COS INC -1,500 SH	18,955	18,955	11,070
JDS UNIPHASE-31 SH	9,915	9,915	256
JOHNSON & JOHNSON-600 SH	17,394	17,394	38,646
JP MORGAN CHASE-300 SH	11,155	11,155	12,501
MEDTRONIC, INC -750 SH	23,485	23,485	32,985
MERCK & CO.-500 SH	15,479	15,479	18,270
MOTOROLA, INC -1,250 SH	24,693	24,693	9,700
NOKIA CORP ADR-5,000 SH	12,796	12,796	64,250
PFIZER, INC -14,794 SH	38,495	45,453	269,103
PROCTER & GAMBLE COMPANY-731 SH	29,669	29,669	44,321
3M CO -300 SH	23,818	23,818	24,801
VERIGY, LTD -97 SH	1,737	1,737	1,247
VERIZON COMMUNICATIONS-750 SH	24,412	24,412	24,848
WEST PHARMACEUTICAL SERVICES-1,000 SH	4,798	4,798	39,200
WYETH-400 SH	19,241	0	0

TOTALS

723,152	709,948	1,297,021
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PART II-LINE 10C-CORPORATE BONDS

GENERAL ELECTRIC CORPORATE BONDS

100,000	0	0
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PART II-LINE 13-OTHER INVESTMENTS

LORD ABBETT AFF FUND INC -1,942 308 SH	22,809	22,809	19,850
PRUD MNYMRT ASSETS FUND-98,933 68 SH	946,421	98,934	98,934
ALAN STEINBERG PARTNERSHIP	1,554,128	1,459,404	1,624,517
ARTIO INTERNATIONAL EQUITY FUND II A-10,804 547 SH	142,932	148,654	126,521
DELAWARE INT'L VALUE EQUITY FD-1,894 023 SH	30,414	30,844	21,478
ISHARES BARCLAYS TIPS BOND FUND-1,300 SH	125,156	125,156	135,070
RYDEX ABSOLUTE RETURN STRAT FUND H-0 SH	213,244	0	0
RYDEX HEDGED EQUITY FUND H-26 512 SH	534	534	546
THORNBURG INT'L VALUE FUND-1,114 016 SH	24,870	25,075	27,639
SPDR Barclays Aggregate Capital Bond ETF-1,000 SH	0	54,054	54,690
SPDR Barclays Capital Inter Term Treasury ETF-1,000 SH	0	58,296	57,070
SPDR Barclays 1-3 Mo T-Bill ETF-1,000 SH	0	45,889	45,870

TOTALS

3,060,508	2,069,649	2,212,185
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RICH FAMILY FOUNDATION

2009

FORM 990PF

PART IV 1e-CAPITAL GAINS AND LOSSES

(A) <u>DESCRIPTION</u>	(B) <u>HOW ACQUIRED</u>	(C) <u>DATE ACQUIRED</u>	(D) <u>DATE SOLD</u>	(E) <u>SALES PRICE</u>	(F) <u>DEPRECIATION ALLOWED</u>	(G) <u>COST OR BASIS</u>	(H) <u>GAIN/ (LOSS)</u>
Long Term Capital Loss - The Alan Steinberg Partnership	P	Various	2009	0	0	112,635	(112,635)
Short Term Capital Loss - The Alan Steinberg Partnership	P	Various	2009	0	0	(39,945)	39,945
Rydex Absolute Return - 8,363.88 SH	P	2006-2008	03/05/09	158,328	0	213,244	(54,916)
Wyeth - 400 SH	P	12/01/98	10/16/09	20,158	0	19,241	917
General Electric 3.75% Bonds - 100,000	P	11/26/08	12/15/09	100,000	0	100,000	0
IDEARC, Inc. - 37 SH	P	11/17/06	12/31/09	0	0	921	(921)
US Treasury Bill - 100,000	P	11/26/08	06/24/09	100,000	0	100,000	0
				<u>378,486</u>	0	<u>506,096</u>	<u>(127,610)</u>

RIGH FAMILY FOUNDATION
2009
FORM 990PF

PART VIII- INFORMATION ABOUT OFFICERS, DIRECTORS...

(a) Name and address	(b) Title & Avg. hours/week	(c) Compensation	(d) Contributions to benefit plans	(e) Expense account
Robert E. Rich, Jr. P.O. Box 245, Buffalo, NY 14240	Chairman As required	0	0	0
Melinda Rich P.O. Box 245, Buffalo, NY 14240	President As required	0	0	0
Mary Pat O'Connor P.O. Box 245, Buffalo, NY 14240	Exec. Director & Secretary As required	0	0	0
Joseph W. Segarra P.O. Box 245, Buffalo, NY 14240	Treasurer As required	0	0	0

Rich Family Foundation FEIN 16-6026199
Form 990PF-Schedule XV-2009 Contributions Paid

Date	Check Number	Name and Address	If Individual, If Foundation,		Purpose of Contribution	Amount
			Relationship	Status		
01/07/09	6813	United Way of Buffalo and Erie County, Buffalo, NY	N/A	N/A	Quarterly Donation	\$8,750 00
01/07/09	6814	International Game Fish Association, Inc., Dania, FL	N/A	N/A	Corporate Sponsorship	\$1,750 00
01/13/09	6815	Mariners Hospital Foundation, Tavernier, FL	N/A	Public	Corporate Sponsorship	\$3,800 00
01/13/09	6816	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	\$3,000 00
02/02/09	6817	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	\$3,000 00
02/02/09	6818	D'Youville College Buffalo, NY	N/A	N/A	Annual Donation	\$5,000 00
02/16/09	6819	Juvenile Diabetes Research Foundation, Amherst, NY	N/A	Public	Corporate Sponsorship	\$1,500 00
02/17/09	6820	Cleveland Clinic Foundation, Cleveland, OH	N/A	Public	Quarterly Donation	\$100,000 00
02/19/09	6821	Buffalo Public Schools Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	\$1,092 00
02/24/09	6822	National Restaurant Association Foundation, Chicago, IL	N/A	Public	Annual Donation	\$10,000 00
03/02/09	6823	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	\$3,000 00
03/06/09	6824	Frozen Food Industry Memorial Scholarship Foundation, Harrisburg, PA	N/A	Public	Annual Donation	\$5,000 00
03/11/09	6825	Kelly for Kids Foundation, Buffalo, NY	N/A	Private	Corporate Sponsorship	\$5,000 00
03/12/09	6826	Canisius College, Buffalo, NY	N/A	N/A	Annual Donation	\$5,000 00
03/16/09	6827	Keep Memory Alive Foundation, Las Vegas, NV	N/A	Public	Corporate Sponsorship	\$2,000 00
03/17/09	6828	Buffalo Sabres Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	\$750 00
03/17/09	6829	Buffalo Sabres Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	\$5,000 00
03/23/09	6830	Police Athletic League of Buffalo, Buffalo, NY	N/A	N/A	Corporate Sponsorship	\$1,000 00
03/23/09	6831	The Leukemia & Lymphoma Society of WNY, Williamsville, NY	N/A	N/A	Corporate Sponsorship	\$5,000 00
03/26/09	6832	Canisius College, Buffalo, NY	N/A	N/A	Corporate Sponsorship	\$2,500 00
03/26/09	6833	Lawrence D. Jacobs Memorial Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	\$5,000 00
03/30/09	6834	Albright-Knox Art Gallery, Buffalo, NY	N/A	N/A	Annual Donation	\$1,500 00
04/01/09	6835	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	\$3,000 00
04/09/09	6836	United Way of Buffalo and Erie County, Buffalo, NY	N/A	N/A	Quarterly Donation	\$9,000 00
04/13/09	6837	Catholic Charities Appeal, Buffalo, NY	N/A	N/A	Annual Donation	\$2,500 00
04/13/09	6838	Anthony Mannino Esophageal Cancer Research, Buffalo, NY	N/A	N/A	Memorial Donation	\$1,000 00
04/16/09	6839	The Women & Children's Hospital of Buffalo Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	\$2,500 00
04/20/09	6840	Shea's Performing Arts Center, Buffalo, NY	N/A	N/A	Annual donation	\$1,500 00
04/22/09	6841	Buffalo Public Schools Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	\$1,252 72
04/22/09	6842	SUNY at Buffalo, The Concussion Clinic, Buffalo, NY	N/A	N/A	Annual Donation	\$8,333 00
04/27/09	6843	Voices for Florida Keys Children, Islamorada, FL	N/A	N/A	Annual Donation	\$1,000 00
05/01/09	6844	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	\$3,000 00
05/04/09	6845	Habitat for Humanity/Buffalo, Inc., Buffalo, NY	N/A	N/A	General donation	\$5,000 00
05/11/09	6846	Fisherman's Conservation Association, Staten Island, NY	N/A	N/A	Corporate Sponsorship	\$3,000 00
05/13/09	6847	Jewish Heritage Day School, Amherst, NY	N/A	N/A	Memorial Donation	\$1,000 00
05/13/09	6848	Cleveland Clinic Foundation, Cleveland, OH	N/A	Public	Quarterly Donation	\$100,000 00
05/26/09	6850	Mercy Flight of Western New York, Inc., Buffalo, NY	N/A	N/A	General donation	\$3,000 00
05/28/09	6851	CEBA Baseball League, Clarence, NY	N/A	N/A	Annual Donation	\$1,172 00
05/29/09	6852	International Game Fish Association, Dania, FL	N/A	N/A	Corporate Sponsorship	\$4,495 60
06/03/09	6853	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	\$3,000 00
06/09/09	6854	Elmwood Franklin School, Buffalo, NY	N/A	N/A	Annual donation	\$3,000 00
06/09/09	6855	Hospice Buffalo, Inc., Cheektowaga, NY	N/A	N/A	Memorial Donation	\$25 00
06/09/09	6856	Hilbert College, Hamburg, NY	N/A	N/A	Annual Donation	\$10,200 00
06/10/09	6858	Buffalo Public Schools Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	\$534 73
06/25/09	6859	Williams College Alumni Fund, Williamstown, MA	N/A	N/A	Annual Donation	\$3,000 00
07/01/09	6860	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	\$3,000 00
07/01/09	6861	Holloway Memorial Chapel, Ridgeway, ON	N/A	N/A	Memorial Donation	\$100 00
07/01/09	6862	Holloway Memorial Chapel, Ridgeway, ON	N/A	N/A	Memorial Donation	\$100 00
07/02/09	6863	Buffalo Philharmonic Orchestra, Buffalo, NY	N/A	N/A	General Donation	\$1,500 00
07/07/09	6864	International Game Fish Association, Dania, FL	N/A	N/A	Annual Donation	\$100,000 00
07/20/09	6865	Cystic Fibrosis Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	\$2,000 00
07/20/09	6866	United Way of Buffalo and Erie County, Buffalo, NY	N/A	N/A	Quarterly Donation	\$9,000 00
07/31/09	6867	Fisherman's Conservation Association, Staten Island, NY	N/A	N/A	Corporate Sponsorship	\$1,000 00
07/31/09	6868	Jimmy Griffin Plaza Statue Fund, Buffalo, NY	N/A	N/A	Memorial Donation	\$5,000 00
08/04/09	6869	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	\$3,000 00
08/04/09	6870	Cystic Fibrosis Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	\$2,900 00
08/07/09	6871	Buffalo Public Schools Foundation, Buffalo, NY	N/A	Public	Corporate sponsorship	\$20,000 00
08/11/09	6872	Compeer of Greater Buffalo, Buffalo, NY	N/A	N/A	Memorial Donation	\$1,000 00
08/26/09	6873	Canadian Cancer Society, Toronto, CA	N/A	N/A	Memorial Donation	\$500 00
08/26/09	6874	Cedar Village, Mason, OH	N/A	N/A	Memorial Donation	\$500 00
08/26/09	6875	Robert Murphy Fund, Monroe, OH	N/A	N/A	Memorial Donation	\$500 00
08/27/09	6876	City Meals on Wheels, New York, NY	N/A	N/A	Corporate Sponsorship	\$600 00
08/28/09	6877	Students In Free Enterprise, Springfield, MO	N/A	N/A	Annual Donation	\$100,000 00
08/28/09	6878	Cleveland Clinic Foundation, Cleveland, OH	N/A	Public	Quarterly Donation	\$100,000 00
09/01/09	6879	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	\$3,000 00
09/10/09	6880	Animal Shelter of Wood River Valley, Hailey, ID	N/A	N/A	Memorial Donation	\$300 00
09/15/09	6881	Museum of Arts and Design, New York, NY	N/A	N/A	Corporate Sponsorship	\$2,000 00
09/30/09	6882	Buffalo Public Schools Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	\$978 00
09/30/09	6883	Cystic Fibrosis Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	\$5,000 00
10/01/09	6884	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	\$3,000 00
10/05/09	6885	United Way of Buffalo and Erie County, Buffalo, NY	N/A	N/A	Quarterly Donation	\$9,000 00
10/06/09	6886	Islamorada Community Entertainment, Islamorada, FL	N/A	N/A	Corporate Sponsorship	\$20,000 00
10/09/09	6887	Miami Rescue Mission, Miami, FL	N/A	N/A	Corporate Sponsorship	\$192 00
10/14/09	6888	T. J. Martell Foundation, New York, NY	N/A	Public	Corporate Sponsorship	\$12,000 00
10/19/09	6889	Theodore Roosevelt Inaugural Site Foundation, Buffalo, NY	N/A	Public	General donation	\$10,000 00
10/23/09	6890	City Honors Foundation, Buffalo, NY	N/A	Public	Corporate sponsorship	\$5,000 00
10/28/09	6891	Niagara Lutheran Home, Buffalo, NY	N/A	N/A	Memorial Donation	\$150 00
10/28/09	6892	Mariners Hospital Foundation, Tavernier, FL	N/A	Public	Memorial Donation	\$250 00

Rich Family Foundation FEIN-16-6026199
Form 990PF-Schedule XV-2009 Contributions Paid

Date	Check		Name and Address	If Individual, If Foundation,		Purpose of Contribution	Amount
	Number			Relationship	Status		
01/07/09	6813		United Way of Buffalo and Erie County, Buffalo, NY	N/A	N/A	Quarterly Donation	\$8,750 00
10/30/09	6893		Hunter's Hope Foundation, Orchard Park, NY	N/A	Public	Corporate Sponsorship	\$10,000 00
11/03/09	6894		Cleveland Clinic Foundation, Cleveland, OH	N/A	Public	Quarterly Donation	\$100,000 00
11/03/09	6895		Miami Rescue Mission, Miami, FL	N/A	N/A	Corporate Sponsorship	\$153 60
11/03/09	6896		Aspire of WNY, Getzville, NY	N/A	N/A	Annual Donation	\$2,500 00
11/03/09	6897		WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	\$3,000 00
11/05/09	6898		The Culinary Institute of America, St Helena, CA	N/A	N/A	Annual Donation	\$10,000 00
11/10/09	6899		Elmwood Franklin School, Buffalo, NY	N/A	N/A	Annual donation	\$3,500 00
11/10/09	6900		Jackson Memorial Foundation, Miami Shores, FL	N/A	Public	Corporate Sponsorship	\$1,000 00
11/10/09	6901		March of Dimes Foundation, White Plains, NY	N/A	Public	Corporate Sponsorship	\$3,000 00
11/17/09	6902		Blythedale Children's Hospital, Valhalla, NY	N/A	N/A	Memorial Donation	\$500 00
11/30/09	6903		WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	\$3,000 00
11/30/09	6904		Cleveland Clinic Foundation, Cleveland, OH	N/A	Public	Annual Donation	\$500,000 00
12/07/09	6905		American Heart Association, Western Region, Amherst, NY	N/A	N/A	Memorial Donation	\$500 00
12/10/09	6906		International Game Fish Association, Dania, FL	N/A	N/A	Annual Donation	\$10,000 00
12/11/09	6908		Nichols School, Buffalo, NY	N/A	N/A	Annual Donation	\$100,000 00
12/16/09	6909		D'Youville College, Buffalo, NY	N/A	N/A	Annual Donation	\$5,000 00
12/16/09	6910		College of Coastal Georgia Foundation, Brunswick, GA	N/A	Public	Annual Donation	\$10,000 00
12/17/09	6911		Sisters Hospital Foundation, Buffalo, NY	N/A	Public	General donation	\$1,000 00
12/18/09	6912		Williams College Alumni Fund, Williamstown, MA	N/A	N/A	Annual Donation	\$3,000 00
12/23/09	6913		Mariners Hospital Foundation, Tavernier, FL	N/A	Public	Corporate Sponsorship	\$3,800 00
12/29/09	6914		United Way of Buffalo and Erie County, Buffalo, NY	N/A	N/A	Quarterly Donation	\$9,000 00
Total Contributions paid							<u>\$1,549,678 65</u>