Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending ,

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: **The Charles and Mary Crossed Foundation**

Number and street (or P O box number if mail is not delivered to street address): **1675 Clover Street** Room/suite:

City or town: **Rochester** State: **NY** ZIP code: **14618**

A Employer identification number: **16-1440339**

B Telephone number (see the instructions): **(585) 473-6743**

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 5,019,085.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)*

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1	Contributions, gifts, grants, etc, received (att sch)	1,140,334.			
	2	Ck ► ☐ if the foundn is **not** req to att Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	84,823.	84,823.		
	5a	Gross rents				
	b	Net rental income or (loss)		L-6a Stmt		
	6a	Net gain/(loss) from sale of assets not on line 10	-424,651.			
	b	Gross sales price for all assets on line 6a 3,249,885.				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit/(loss) (att sch)				
	11	Other income (attach schedule) Federal Tax Refunds	12,015.	12,015.		
	12	**Total.** Add lines 1 through 11	812,521.	96,838.		
OPERATING AND ADMINISTRATIVE EXPENSES	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach sch) L-16b Stmt	2,705.	2,705.		
	c	Other prof fees (attach sch)				
	17	Interest				
	18	Taxes (attach schedule)(see instr) NYS Filing Fee	250.	250.		
	19	Depreciation (attach sch) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) See Line 23 Stmt	27,852.	27,592.		260.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	30,807.	30,547.		260.
	25	Contributions, gifts, grants paid	447,135.			447,135.
	26	**Total expenses and disbursements.** Add lines 24 and 25	477,942.	30,547.		447,395.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	334,579.			
	b	**Net investment income** (if negative, enter -0-)		66,291.		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing	478,689.	56,731.	56,731.
	2 Savings and temporary cash investments			
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less· allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule) L-10a Stmt	300,927.	272,369.	272,369.
	b Investments – corporate stock (attach schedule) L-10b. Stmt	3,666,911.	4,452,006.	4,689,985.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers – see instructions Also, see page 1, item I)	4,446,527.	4,781,106.	5,019,085.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► [ ] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	4,446,527.	4,781,106.	
	30 **Total net assets or fund balances** (see the instructions)	4,446,527.	4,781,106.	
	31 **Total liabilities and net assets/fund balances** (see the instructions)	4,446,527.	4,781,106.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,446,527.
2	Enter amount from Part I, line 27a	2	334,579.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	4,781,106.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,781,106.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	See attached Schedule	P	various	various
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,249,885.		3,578,526.	-328,641.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				-328,641.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	-328,641.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	201,095.	3,981,479.	0.050508
2007	198,686.	3,458,845.	0.057443
2006	165,246.	2,081,774.	0.079377
2005	189,906.	1,093,702.	0.173636
2004	92,803.	456,013.	0.203510

2	**Total** of line 1, column (d)	2	0.564474
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.112895
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,914,716.
5	Multiply line 4 by line 3	5	441,952.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	663.
7	Add lines 5 and 6	7	442,615.
8	Enter qualifying distributions from Part XII, line 4	8	447,395.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1			
Date of ruling or determination letter: ________ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b		1	663.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	663.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	663.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a 1,200.		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	1,200.
8 Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►		10	537.
11 Enter the amount of line 10 to be **Credited to 2010 estimated tax** ► 537.	**Refunded** ►	11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. **(1)** On the foundation ► $ ________ **(2)** On foundation managers ► $ ________			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ ________			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ► ________			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *Continued*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► Carol N Crossed Telephone no. ► (585) 473-6743

Located at ► 1675 Clover Road, Rochester, NY ZIP + 4 ► 14618

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here	► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If 'Yes' to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation **(If not paid, enter -0-)**	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement See Attached Attached NY 14618	na 15.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account. other allowances
none				
0				
0				
0				
0				

Total number of other employees paid over $50,000 ► None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE	NA	
Total number of others receiving over $50,000 for professional services ►		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions 3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	3,854,643.
b	Average of monthly cash balances	1b	119,688.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	3,974,331.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,974,331.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	59,615.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,914,716.
6	**Minimum investment return.** Enter 5% of line 5	6	195,736.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	195,736.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	663.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	663.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	195,073.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	195,073.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	195,073.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	447,395.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	447,395.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	663.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	446,732.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				195,073.
2 Undistributed income, if any, as of the end of 2009.				
a Enter amount for 2008 only			404.	
b Total for prior years: 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2009				
a From 2004 — 73,032.				
b From 2005 — 137,237.				
c From 2006 — 67,686.				
d From 2007 — 39,471.				
e From 2008 — 3,226.				
f **Total** of lines 3a through e	320,652.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► $ 447,395.				
a Applied to 2008, but not more than line 2a			404.	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2009 distributable amount				195,073.
e Remaining amount distributed out of corpus	251,918.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	572,570.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	73,032.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	499,538.			
10 Analysis of line 9				
a Excess from 2005 — 137,237.				
b Excess from 2006 — 67,686.				
c Excess from 2007 — 39,471.				
d Excess from 2008 — 3,226.				
e Excess from 2009 — 251,918.				

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a 'Assets' alternative test – enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV | Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See attached listing attached Rochester NY 14618	none	na	see attached	447,135.
Total			► 3a	447,135.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Program service revenue					
a None	0				
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	84,823.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	-424,651.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				-339,828.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 -339,828.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of.			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

SIGN HERE ► Carol N Crossed | 5/7/10 | ► President

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only				
Preparer's signature ►	[signature] CPA Jerome B Standera	Date 05/04/10	Check if self-employed ► ☒	Preparer's Identifying number (See Signature in the instrs) P00581475
Firm's name (or yours if self-employed), address, and ZIP code ►	Jerome B. Standera, CPA 1807 Penfield Road Penfield NY 14526		EIN ► 26-1526718 Phone no ► (585) 248-2250	

Schedule B
(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

2009

Name of the organization	Employer identification number
The Charles and Mary Crossed Foundation	16-1440339

Organization type (check one):

Filers of: | **Section:**

Form 990 or 990-EZ

- [ ] 501(c)(____) (enter number) organization
- [ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- [ ] 527 political organization

Form 990-PF

- [X] 501(c)(3) exempt private foundation
- [ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
- [ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule –

[X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules –

[ ] For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year. ► $ ____________

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
The Charles and Mary Crossed Foundation

Employer identification number
16-1440339

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Richard C Crossed 1675 Clover Street Rochester NY 14618	$ 1,139,334.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Form 990-PF Part I, Line 6a	Net Gain or Loss From Sale of Assets	2009

Name	Employer Identification Number
The Charles and Mary Crossed Foundation	16-1440339

Asset Information:

Description of Property: Various Publically Traded Stocks see listing
Date Acquired: various How Acquired: Purchased
Date Sold: various Name of Buyer: Purchased
Sales Price: 3,249,885. Cost or other basis (do not reduce by depreciation): 3,674,536.
Sales Expense: Valuation Method:
Total Gain (Loss): -424,651. Accumulation Depreciation:

Description of Property:
Date Acquired: How Acquired:
Date Sold: Name of Buyer:
Sales Price: Cost or other basis (do not reduce by depreciation):
Sales Expense: Valuation Method:
Total Gain (Loss): Accumulation Depreciation:

Description of Property:
Date Acquired: How Acquired:
Date Sold: Name of Buyer:
Sales Price: Cost or other basis (do not reduce by depreciation):
Sales Expense: Valuation Method:
Total Gain (Loss): Accumulation Depreciation:

Description of Property:
Date Acquired: How Acquired:
Date Sold: Name of Buyer:
Sales Price: Cost or other basis (do not reduce by depreciation):
Sales Expense: Valuation Method:
Total Gain (Loss): Accumulation Depreciation:

Description of Property:
Date Acquired: How Acquired:
Date Sold: Name of Buyer:
Sales Price: Cost or other basis (do not reduce by depreciation):
Sales Expense: Valuation Method:
Total Gain (Loss): Accumulation Depreciation:

Description of Property:
Date Acquired: How Acquired:
Date Sold: Name of Buyer:
Sales Price: Cost or other basis (do not reduce by depreciation):
Sales Expense: Valuation Method:
Total Gain (Loss): Accumulation Depreciation:

Description of Property:
Date Acquired: How Acquired:
Date Sold: Name of Buyer:
Sales Price: Cost or other basis (do not reduce by depreciation):
Sales Expense: Valuation Method:
Total Gain (Loss): Accumulation Depreciation:

Description of Property:
Date Acquired: How Acquired:
Date Sold: Name of Buyer:
Sales Price: Cost or other basis (do not reduce by depreciation):
Sales Expense: Valuation Method:
Total Gain (Loss): Accumulation Depreciation:

Form 990-PF, Page 1, Part I, Line 23
Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Office Supplies	96.			96.
Bank Service Charges	147.			147.
Investment Mgmt Charges	27,592.	27,592.		
Publications	17.			17.
Total	27,852.	27,592.		260.

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Jerry Standera	Tax Return Prep	1,625.	1,625.		
Lou Martino	Accounting	1,080.	1,080.		
Total		2,705.	2,705.		

Form 990-PF, Page 2, Part II, Line 10a
L-10a Stmt

Line 10a - Investments - US and State Government Obligations:	End of Year State and Local Obligations Book Value	State and Local Obligations FMV	End of Year US Government Obligations Book Value	US Government Obligations FMV
SSGA US Govt Money Market			272,369.	272,369.
Total			272,369.	272,369.

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	Fair Market Value
See Attached Listing	4,452,006.	4,689,985.
Total	4,452,006.	4,689,985.

Charles and Mary Crossed Foundation 16-1440339
Contributions Received for from 990PF
Line 1 Part 1
Calendar Year 2009

Name of Contributor	Date	Description			Amount
Richard Crossed	2/10/2009	Cash			500,000 00
Chris and Annette Danaher 1 Linden Lane, Fayetteville NY 13066	8/20/2009	Cash			500.00
Terry and Jackie O'Herron 100 Belaire Dr. Horseheads NY	10/28/2009	Cash			500.00
Richard Crossed	12/29/2009	Cash			220,000.00
Richard Crossed	12/29/2009	Stock	2,131 sh	DirecTV-A	71,708.15
	12/29/2009	Stock	2,211 sh	Goldcorp Inc	87,334.50
	12/29/2009	Stock	9,900 sh	Triquint Semiconductor Inc	60,291.00
Richard Crossed 1675 Clover Street Rochester, NY 41618	12/10/2009	Cash			200,000.00
				Total	1,140,333.65
All Contributors are Individuals		**Richard Crossed only**			1,139,333.65

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Charles and Mary Crossed Foundation 16-1440339
Gain On Sale Schedule
Calendar Year 2009

Item	How Aquired	Purchase Date	Purchase Price	Sale Date	Sale Price	Book Gain on Sale	Tax Basis	Tax Gain	LongTerm Gain(Loss)	Short Term Gain(Loss)
Berkshire Hathaway Inc CL A	Purchase	03/11/09	169,999 00	03/26/09	177,921 00	7,922 00	169,999 00	7,922 00		7,922 00
ProShares Ultrashort Lehman 20-	Purchase	01/23/09	67,500 00	04/30/09	74,353 08	6,853 08	67,500 00	6,853 08		6,853.08
USG Corp New	Purchase	04/16/09	21,654 28	04/30/09	30,159 22	8,504 94	21,654 28	8,504 94		8,504 94
Republic Services Inc	Purchase	4/6/2009	36,500 00	05/20/09	44,078 86	7,578 86	36,500 00	7,578 86		7,578.86
CVS/Caremark Corp	Gift	03/14/07	5,661 25	05/12/09	5,734 60	73 35	5,083 65	650 95	650.95	
Goldcorp Inc	Purchase	10/04/07	67,804 00	05/12/09	76,634 02	8,830 02	67,804 00	8,830 02	8,830 02	
Loews Corp	Purchase	05/01/09	16,992 86	05/12/09	17,945 42	952 56	16,992 86	952 56		952.56
Liberty Entertainment-A	Purchase	10/28/08	27,831 59	05/12/09	46,100 81	18,269 22	27,831 59	18,269 22		18,269.22
Triquint Semiconductor Inc	Purchase	01/29/09	5,318 95	05/12/09	9,057 17	3,738 22	5,318 95	3,738 22		3,738.22
Triquint Semiconductor Inc	Purchase	01/30/09	5,923 52	05/12/09	10,258 63	4,335 11	5,923 52	4,335 11		4,335 11
Tween Brands Inc	Purchase	01/30/09	3,171 68	05/12/09	3,798 44	626 76	3,171 68	626 76		626.76
Tween Brands Inc	Purchase	02/04/09	10,969 75	05/12/09	11,831 74	861 99	10,969 75	861 99		861.99
Tween Brands Inc	Purchase	05/01/09	13,837 50	05/12/09	14,547 22	709 72	13,837 50	709 72		709.72
Hess Corp	Purchase	06/19/09	53,128 00	06/26/09	54,668 89	1,540 89	53,128 00	1,540 89		1,540.89
Invesco Ltd	Purchase	05/12/09	22,545 00	06/26/09	25,547 19	3,002 19	22,545 00	3,002 19		3,002.19
Proctor & Gamble Co	Purchase	05/12/09	14,929 95	07/01/09	15,359 34	429 39	14,929.95	429 39		429.39
Hospira Incorporated	Purchase	05/12/09	16,975 00	07/16/09	18,936 21	1,961 21	16,975 00	1,961 21		1,961.21
Amgen Inc	Purchase	05/12/09	6,092 88	07/28/09	7,746 63	1,653 75	6,092 88	1,653 75		1,653 75
McDonalds Corp	Purchase	05/12/09	21,388 00	08/06/09	21,921 80	533 80	21,388 00	533 80		533.80
Amgen Inc	Purchase	05/12/09	14,866 61	08/14/09	18,502 56	3,635 95	14,866 61	3,635 95		3,635.95
Salesforce Com Inc	Purchase	06/03/09	58,345 70	08/13/09	71,723 35	13,377 65	58,345 70	13,377 65		13,377 65
Paychex Inc	Purchase	03/26/09	25,050 00	08/19/09	27,543 73	2,493 73	25,050 00	2,493 73		2,493.73
Simon Property Group Inc	Purchase	09/18/09	13 03	09/23/09	18 68	5 65	13 03	5 65		5.65
Shaw Group Inc	Purchase	05/12/09	19,090 95	09/24/09	20,825 09	1,734 14	19,090 95	1,734 14		1,734.14
First Potomac Realty Trust SBI	Purchase	07/17/09	32,175 60	09/21/09	32,558 44	382 84	32,175 60	382 84		382.84
Axis Capital Holdings Ltd	Purchase	05/12/09	24,805 00	09/29/09	31,205 33	6,400 33	24,805 00	6,400 33		6,400.33
Intel Corp	Purchase	05/12/09	14,041 50	10/01/09	17,627 46	3,585 96	14,041 50	3,585 96		3,585.96
AT&T Inc	Purchase	05/12/09	8,349 25	10/01/09	8,651 48	302 23	8,349 25	302 23		302.23
Wellpoint Inc	Purchase	05/12/09	23,745 60	10/01/09	24,023 64	278 04	23,745 60	278 04		278.04
Boston Scientific Corp	Purchase	05/12/09	17,787 00	10/01/09	19,799 85	2,012.85	17,787 00	2,012 85		2,012.85
Liberty Media-Interactive A	Purchase	05/12/09	13,134 00	10/09/09	26,220 02	13,086 02	13,134 00	13,086 02		13,086 02
Kraft Foods Inc Class A	Purchase	05/12/09	14,091 45	10/15/09	14,611 72	520 27	14,091 45	520 27		520 27
Johnson & Johnson	Purchase	05/12/09	10,684 05	10/15/09	11,801 37	1,117 32	10,684 05	1,117 32		1,117 32
JPMorgan Chase & Co	Purchase	10/30/08	37,316 80	09/29/09	44,789 49	7,472 69	37,320 00	7,469 49		7,469 49
Eagle Materials Inc	Purchase	04/30/09	56,620 00	10/07/09	58,464 49	1,844 49	56,620 00	1,844 49		1,844 49
Wyeth	Purchase	08/08/08	43,598 40	10/16/09	50,252 28	6,653 88	43,600 00	6,652 28	6,652.28	
Ishares Iboxx $ Invt Grade Corp E	Purchase	03/19/09	152,061 84	11/11/09	169,106 85	17,045 01	152,061 84	17,045 01		17,045.01
MS Emerging Markets Domestic	Purchase	various 200	1,893 73	11/10/09	2,193 13	299 40	1,893 73	299 40		299.40
Goldman Sachs Group Inc	Purchase	05/12/09	11,129 86	12/03/09	13,689 60	2,559 74	11,129 86	2,559 74		2,559 74
DirecTV-A	Purchase	11/20/09	1 89	12/09/09	4 49	2 60	1 89	2 60		2.60
Covidien PLC	Purchase	05/12/09	18,581 40	12/14/09	25,437 24	6,855 84	18,581 40	6,855 84		6,855.84
Simon Property Group Inc	Purchase	12/18/09	45 09	12/21/09	70 76	25 67	45 09	25 67		25.67
Potash Corp Sask Inc	Purchase	05/12/09	31,623 10	12/22/09	33,685 90	2,062 80	31,623 10	2,062 80		2,062.80

Crossed_Fnd_2009_updated[1]

Potash Corp Sask Inc	Purchase	06/10/09	58,544.90	12/03/09	60,716.83	2,171.93	58,544.90	2,171.93		2,171.93
Monsanto Co New	Purchase	09/16/09	79,948.00	12/15/09	82,374.28	2,426.28	79,948.00	2,426.28		2,426.28
Simon Property Group Inc	Purchase	05/12/09	7,790.97	12/30/09	12,571.99	4,781.02	7,790.97	4,781.02		4,781.02
Verisk Analytics Inc CL A	Purchase	10/16/09	13,969.25	12/31/09	15,285.92	1,316.67	13,969.25	1,316.67		1,316.67
Verisk Analytics Inc CL A	Purchase	11/11/09	14,486.90	12/31/09	15,285.91	799.01	14,486.90	799.01		799.01
Ishares DJ US Tech Index Fund	Purchase	01/04/07	55,120.00	02/12/09	35,791.79	(19,328.21)	55,120.00	(19,328.21)	(19,328.21)	
Berkshire Hathaway Inc CL A	Purchase	03/24/09	89,750.00	03/26/09	88,960.50	(789.50)	89,750.00	(789.50)		(789.50)
Time Warner Cable Inc	Purchase	03/30/09	28.26	04/13/09	16.18	(12.08)	28.26	(12.08)		(12.08)
Life Technologies Corp	Purchase	12/01/08	49,649.26	04/08/09	48,516.13	(1,133.13)	49,649.26	(1,133.13)		(1,133.13)
Keycorp	Purchase	06/17/08	18,069.59	04/20/09	12,404.02	(5,665.57)	18,069.59	(5,665.57)		(5,665.57)
Keycorp	Purchase	07/24/08	15,943.50	04/20/09	10,803.50	(5,140.00)	15,943.50	(5,140.00)		(5,140.00)
Cisco Systems Inc	Gift	3/8/2005	43,515.00	05/20/09	27,796.98	(15,718.02)	27,660.00	136.98	136.98	
Google Inc CL A	Purchase	09/16/08	87,930.00	05/20/09	79,096.36	(8,833.64)	87,930.00	(8,833.64)		(8,833.64)
Alcoa Inc	Purchase	05/15/08	69,070.82	05/12/09	15,707.60	(53,363.22)	69,070.82	(53,363.22)		(53,363.22)
Alcoa Inc	Purchase	06/30/08	10,773.00	05/12/09	2,855.93	(7,917.07)	10,773.00	(7,917.07)		(7,917.07)
Alcoa Inc	Purchase	07/24/08	19,194.00	05/12/09	5,711.85	(13,482.15)	19,194.00	(13,482.15)		(13,482.15)
Alcoa Inc	Purchase	08/25/08	21,654.00	05/12/09	6,425.83	(15,228.17)	21,654.00	(15,228.17)		(15,228.17)
Alcoa Inc	Purchase	10/02/08	10,094.00	05/12/09	4,902.67	(5,191.33)	10,094.00	(5,191.33)		(5,191.33)
ABB Ltd ADR	Purchase	11/01/07	53,359.02	05/12/09	27,881.28	(25,477.74)	53,359.02	(25,477.74)	(25,477.74)	
ABB Ltd ADR	Purchase	01/18/08	17,577.00	05/12/09	10,842.72	(6,734.28)	17,577.00	(6,734.28)	(6,734.28)	
ABB Ltd ADR	Purchase	02/13/08	7,621.25	05/12/09	5,034.12	(2,587.13)	7,621.25	(2,587.13)	(2,587.13)	
ABB Ltd ADR	Purchase	07/24/08	23,537.50	05/12/09	13,553.40	(9,984.10)	23,537.50	(9,984.10)		(9,984.10)
Peabody Energy Corp	Gift	11/14/06	16,462.39	05/12/09	14,935.37	(1,527.02)	16,605.93	(1,670.56)	(1,670.56)	
Peabody Energy Corp	Gift	03/13/07	13,639.50	05/12/09	11,005.01	(2,634.49)	13,758.42	(2,753.41)	(2,753.41)	
Peabody Energy Corp	Gift	05/01/07	12,178.29	05/12/09	8,017.94	(4,160.35)	12,284.47	(4,266.53)	(4,266.53)	
Cabot Oil & Gas Corp	Purchase	01/23/08	48,935.69	05/12/09	38,844.48	(10,091.21)	48,935.69	(10,091.21)	(10,091.21)	
Cabot Oil & Gas Corp	Purchase	07/24/08	1,992.49	05/12/09	1,426.94	(565.55)	1,992.49	(565.55)		(565.55)
CVS/Caremark Corp	Gift	05/01/07	17,123.75	05/12/09	15,565.35	(1,558.40)	15,376.67	188.68	188.68	
CVS/Caremark Corp	Gift	07/24/08	12,734.70	05/12/09	10,813.82	(1,920.88)	11,435.43	(621.61)		(621.61)
DPL Inc	Purchase	08/08/06	68,008.55	05/12/09	55,573.70	(12,434.85)	68,008.55	(12,434.85)	(12,434.85)	
DPL Inc	Purchase	09/20/06	13,624.50	05/12/09	11,227.01	(2,397.49)	13,624.50	(2,397.49)	(2,397.49)	
DPL Inc	Purchase	05/01/07	18,112.50	05/12/09	12,911.06	(5,201.44)	18,112.50	(5,201.44)	(5,201.44)	
DPL Inc	Purchase	07/24/08	8,584.27	05/12/09	7,522.10	(1,062.17)	8,584.27	(1,062.17)		(1,062.17)
Goldcorp Inc	Purchase	07/24/08	28,049.00	05/12/09	23,323.40	(4,725.60)	28,049.00	(4,725.60)		(4,725.60)
Heinz H J Co	Purchase	02/24/06	57,670.08	05/12/09	55,798.56	(1,871.52)	57,670.08	(1,871.52)	(1,871.52)	
Heinz H J Co	Purchase	05/01/07	17,681.25	05/12/09	13,499.65	(4,181.60)	17,681.25	(4,181.60)	(4,181.60)	
Heinz H J Co	Purchase	07/24/08	3,744.00	05/12/09	2,699.93	(1,044.07)	3,744.00	(1,044.07)		(1,044.07)
Loews Corp	Purchase	01/07/08	52,163.48	05/12/09	27,250.45	(24,913.03)	52,163.48	(24,913.03)	(24,913.03)	
Loews Corp	Purchase	01/22/08	8,347.50	05/12/09	4,652.52	(3,694.98)	8,347.50	(3,694.98)	(3,694.98)	
Loews Corp	Purchase	01/30/08	7,885.50	05/12/09	4,652.52	(3,232.98)	7,885.50	(3,232.98)	(3,232.98)	
Loews Corp	Purchase	02/11/08	7,178.50	05/12/09	4,652.52	(2,525.98)	7,178.50	(2,525.98)	(2,525.98)	
Loews Corp	Purchase	07/24/08	19,422.50	05/12/09	11,963.62	(7,458.88)	19,422.50	(7,458.88)		(7,458.88)
Lorillard Inc -W/I	Purchase	06/10/08	95,615.95	05/12/09	79,194.84	(16,421.11)	95,615.95	(16,421.11)		(16,421.11)
Lorillard Inc -W/I	Purchase	07/24/08	4,073.40	05/12/09	4,043.99	(29.41)	4,073.40	(29.41)		(29.41)
National Fuel Gas Co	Purchase	05/31/06	11,616.67	05/12/09	10,545.97	(1,070.70)	11,616.67	(1,070.70)	(1,070.70)	
National Fuel Gas Co	Purchase	09/20/06	10,222.41	05/12/09	8,923.52	(1,298.89)	10,222.41	(1,298.89)	(1,298.89)	
National Fuel Gas Co	Purchase	05/01/07	2,349.50	05/12/09	1,622.46	(727.04)	2,349.50	(727.04)	(727.04)	
Triquint Semiconductor Inc	Purchase	08/03/07	49,807.23	05/12/09	42,790.51	(7,016.72)	49,807.23	(7,016.72)	(7,016.72)	
Triquint Semiconductor Inc	Purchase	07/24/08	22,308.00	05/12/09	13,216.07	(9,091.93)	22,308.00	(9,091.93)		(9,091.93)
Tween Brands Inc	Purchase	08/25/08	62,166.14	05/12/09	18,749.75	(43,416.39)	62,166.14	(43,416.39)		(43,416.39)

Tween Brands Inc	Purchase	10/02/08	9,526 09	05/12/09	3,362 02	(6,164 07)	9,526 09	(6,164 07)		(6,164.07)
Time Warner Cable Inc	Purchase	03/30/09	22,959 04	05/12/09	15,436 40	(7,522 64)	22,959 04	(7,522 64)		(7,522 64)
Time Warner Inc	Purchase	12/20/07	38,831 78	05/12/09	24,894 85	(13,936 93)	38,831 78	(13,936 93)	(13,936 93)	
Time Warner Inc	Purchase	01/03/08	13,199 90	05/12/09	8,100 71	(5,099 19)	13,199 90	(5,099 19)	(5,099.19)	
Time Warner Inc	Purchase	01/22/08	6,582 37	05/12/09	4,346 72	(2,235 65)	6,582 37	(2,235 65)	(2,235 65)	
Time Warner Inc	Purchase	03/07/08	6,664 77	05/12/09	4,741 88	(1,922 89)	6,664 77	(1,922 89)	(1,922.89)	
Time Warner Inc	Purchase	04/10/08	4,831 85	05/12/09	3,556 41	(1,275 44)	4,831 85	(1,275 44)	(1,275 44)	
Zale Corp	Purchase	02/01/08	66,416 73	05/12/09	13,808 98	(52,607 75)	66,416 73	(52,607 75)	(52,607.75)	
Zale Corp	Purchase	05/02/08	24,202 18	05/12/09	4,187 24	(20,014 94)	24,202 18	(20,014 94)	(20,014 94)	
Zale Corp	Purchase	07/24/08	32,861 55	05/12/09	5,523 59	(27,337 96)	32,861 55	(27,337 96)		(27,337.96)
Zale Corp	Purchase	05/01/09	15,253 54	05/12/09	14,343 51	(910 03)	15,253 54	(910 03)		(910.03)
Time Warner Cable Inc	Purchase	03/30/09	12,441 96	07/01/09	9,087 08	(3,354 88)	12,441 96	(3,354 88)		(3,354 88)
PNC Financial Services Group	Purchase	05/12/09	16,009 20	07/29/09	12,696 87	(3,312 33)	16,009 20	(3,312 33)		(3,312 33)
Bank of New York Mellon Corp	Purchase	05/12/09	10,041 50	08/19/09	9,964 52	(76 98)	10,041 50	(76 98)		(76 98)
Canadian National Railway Co	Purchase	08/04/08	79,369 95	09/16/09	77,152 76	(2,217 19)	79,369 95	(2,217 19)	(2,217.19)	
Canadian National Railway Co	Purchase	08/05/08	26,927 00	09/16/09	25,717 59	(1,209 41)	26,927 00	(1,209 41)	(1,209 41)	
AT&T Inc	Purchase	05/12/09	7,707 00	10/15/09	7,704 25	(2 75)	7,707 00	(2 75)		(2 75)
Bank of New York Mellon Corp	Purchase	05/12/09	15,349 15	10/01/09	15,242 67	(106 48)	15,349 15	(106 48)		(106 48)
Verizon Communications Inc	Purchase	05/12/09	7,839 00	10/15/09	7,500 37	(338 63)	7,839 00	(338 63)		(338 63)
JPMorgan Chase & Co	Purchase	10/30/08	48,360 00	09/29/09	44,789 50	(3,570 50)	48,360 00	(3,570 50)		(3,570 50)
M&T Bank Corp	Purchase	11/02/07	82,773 00	10/13/09	58,488 49	(24,284 51)	82,773 00	(24,284 51)	(24,284.51)	
MS Emerging Markets Domestic	Purchase	04/23/07	50,000 00	11/10/09	36,309 94	(13,690 06)	50,000 00	(13,690 06)	(13,690.06)	
AOL Inc	Purchase	12/09/09	6 74	12/16/09	6 71	(0 03)	6 74	(0 03)		(0.03)
DirecTV-A	Gift	10/28/08	64,776 25	12/30/09	64,336 46	(439 79)	27,717 00	36,619 46	36,619 46	
Goldcorp Inc	Gift	10/14/07	87,334 50	12/30/09	86,015 85	(1,318 65)	65,180 28	20,835 57	20,835 57	
Triquint Semiconductor Inc	Gift	08/03/07	60,291 00	12/30/09	59,683 57	(607 43)	42,599 70	17,083 87	17,083.87	
ConocoPhillips	Purchase	03/07/07	68,240 00	12/31/09	51,044 43	(17,195 57)	68,240 00	(17,195 57)	(17,195 57)	
Weatherford Intl Ltd	Purchase	08/21/09	20,639 60	12/31/09	18,081 53	(2,558 07)	20,639 60	(2,558 07)		(2,558 07)
Electronic Arts	Purchase	10/09/08	29,299 50	12/31/09	17,979 63	(11,319 87)	29,299 50	(11,319 87)	(11,319 87)	
Ishares MSCI EAFE Index Fund	Purchase	12/14/06	37,087 39	12/31/09	27,769 28	(9,318 11)	37,087 39	(9,318 11)	(9,318.11)	
Proctor & Gamble Co	Purchase	08/14/07	32,115 00	12/31/09	30,645 46	(1,469 54)	32,115 00	(1,469 54)	(1,469.54)	
			3,674,536 56		3,249,885 34	(424,651 22)	3,578,526 28	(328,640 94)	(230,275 53)	(98,365 41)

CHAR003

Charles and Mary Crossed Foundation 16-1440339
Asset Listing Part II Balance Sheet
Dec 31, 2009

ENDING INVENTORY

Date Acquired	*Name of Security*	*Number of Shares*	*Cost or Acquisition Value*	*Market Value*	Inv Acct
various	SSGA Funds US Government MM #301	272,368 87	272,368 87	272,368 87	SS
			272,368 87	272,368 87	
12/9/2009	AOL Inc	102 00	2,543 56	2,374 56	SS
various	AT&T Inc	1,150 00	30,157 75	32,322.25	SS
various	Anadarko Petroleum Corp.	770 00	37,956 16	48,206 00	SS
various	Bank of America Corp	4,675 00	66,560 28	70,405 50	SS
various	Cigna Corp	940 00	25,454 60	33,233 60	SS
various	CVS/Caremark Corp	710 00	5,354 00	22,941 90	SS
various	Cabot Oil & Gas Corp	770 00	30,459 67	33,683 65	SS
various	Chevron Corp	1,275 00	90,283 50	98,313 50	SS
various	Comerica Inc	1,050 00	30,915 60	31,147 40	SS
various	Corning Inc	1,600.00	24,068 25	30,889 50	SS
various	DPL Inc	925 00	24,158 93	25,620 65	SS
various	Devon Energy Corp	510 00	33,628 00	37,564 00	SS
various	Disney (The Walt) Company Del	885 00	22,892 25	28,532 25	SS
11/20/2009	DirecTV-A	1,026 00	18,032 55	33,639 60	SS
various	Du Pont EI De Nemours & Co	640 00	18,641 50	21,599 50	SS
various	EMC Corp Mass	1,375 00	18,326 00	24,090 00	SS
various	Exelon Corp	965 00	48,700 69	47,266 80	SS
various	Exxon Mobil Corp	1,125 00	78,755 86	76,848 15	SS
various	General Electric Co	4,075 00	57,057 25	61,838 75	SS
various	Goldman Sachs Group Inc	150 00	21,347 34	25,254 32	SS
various	Goodyear Tire & Rubber	1,900 00	23,679 00	26,874 00	SS
various	HJ Heinz Co	625 00	30,353 75	26,773 75	SS
various	Hewlett-Packard Co	900 00	42,906 89	46,612 45	SS
various	Home Depot Inc	695 00	17,746 40	20,127 35	SS
various	Honeywell International Inc	825 00	29,928 56	32,406 00	SS
various	JP Morgan Chase & Co	1,800 00	64,894 00	74,957 00	SS
various	Jack In The Box Inc	1,550 00	31,750 02	30,586 50	SS
various	Johnson & Johnson	435 00	24,749 85	28,068 75	SS
various	Liberty Media-Interactive A	4,450 00	30,915 25	48,325 50	SS
11/20/2009	Liberty Media-Starz Series A	82 00	1,233 62	3,784 30	SS
various	Lorillard Inc-W/I	365 00	25,739 10	29,317 70	SS
various	Marsh & McLennan Cos Inc	1,700 00	41,307 31	37,602 50	SS
various	Merck & Co Inc New	720 00	19,746 20	26,375 95	SS
various	Metlife Inc.	785 00	25,707 60	27,751 35	SS
various	Morgan Stanley	1,150 00	30,442 80	34,030.80	SS
various	National Fuel Gas Co	1,325 00	56,813 52	66,481 00	SS
various	National Semiconductor Corp	2,200 00	32,752 28	33,865 25	SS
various	Noble Energy Inc	625 00	37,296 25	44,601 25	SS
various	Peabody Energy Corp	940 00	46,690 51	42,624 70	SS
various	Pfizer Inc	4,100 00	65,544 36	74,834 00	SS
various	Proctor & Gamble Co	450 00	23,792 90	27,350 00	SS
various	Raytheon Co	625 00	30,451 50	32,287 50	SS
various	SPX Corp	715 00	39,498 74	39,329 45	SS
various	Simon Property Group Inc	395 00	22,450 35	36,206 23	SS
various	Symantec Corp	1,650 00	25,979 25	29,596 50	SS
various	Thermo Fisher Scientific Inc	620 00	27,771 51	29,606 80	SS
various	Time Warner Inc	1,425 00	43,619 27	41,533.50	SS
various	US Bancorp	1,925 00	37,975 66	43,285 00	SS
various	URS Corp	1,000 00	42,153 46	44,634 00	SS
various	UnitedHealth Group Inc	1,050 00	32,530 04	32,080 50	SS
various	Verizon Communications Inc	730 00	22,461 70	24,219 90	SS
various	Walgreen Co	765 00	24,857 90	28,161 20	SS
various	Wells Fargo & Co.	1,025 00	25,922 25	27,595 05	SS

various	XL Capital Ltd-A	1,700 00	29,684 95	38,968 25	SS	
various	Nokia Corp ADS Series A	1,700 00	23,418 25	21,864 50	SS	
various	Rio Tinto PLC ADR	175 00	31,533 95	37,777 95	SS	
12/30/2009	Knight Cap Group Inc-A	1,750 00	27,225 52	27,225 52	SS	
10/21/2009	Amgen Inc	500 00	29,335 00	28,285 00	UBS	
12/10/2009	AT&T Inc	3,000 00	84,183.00	84,488 00	UBS	
various	Celgene Corp	1,300 00	71,954 30	72,384 00	UBS	
various	Chipotle Mexican Grill Inc CL A	1,500 00	130,578 20	132,240 00	UBS	
11/11/2009	Cisco Systems Inc	1,000 00	23,927.50	23,940 00	UBS	
various	Corning Inc	12,000 00	229,751 43	231,720 00	UBS	
11/16/2009	D R Horton Inc	1,000 00	12,259 20	10,870 00	UBS	
7/15/2009	Eastman Kodak Co	6,000 00	18,595 00	25,320 00	UBS	
various	Electronic Arts	500 00	14,649 75	8,875 00	UBS	
various	EMC Corp Mass	4,000 00	71,605 00	69,880 00	UBS	
various	Fedex Corp	1,500.00	135,309 80	125,175.00	UBS	
various	General Electric Co	2,000 00	53,716 00	30,260 00	UBS	
various	Google Inc CL A	300 00	136,253 00	185,994 00	UBS	
2/14/2006	Hewlett Packard Co	2,000 00	104,720 00	103,020 00	UBS	
10/9/2008	Home Properties Inc	2,000 00	93,829 80	95,420.00	UBS	
various	Intl Business Machines	1,800 00	184,535 25	235,620 00	UBS	
9/25/2008	KLA Tencor Corp	1,500 00	47,865 00	54,240 00	UBS	
12/31/2008	M&T Bank Corp	1,500 00	85,125 00	100,335 00	UBS	
various 12/09	Medtronic Inc	1,000 00	43,273 50	43,980 00	UBS	
various 2009	Microsoft Corp	3,500 00	66,867 30	106,680 00	UBS	
11/17/2009	Monsanto Co New	300 00	23,215 50	24,525 00	UBS	
various	Paychex Inc	2,500 00	139,870 66	76,600 00	UBS	
11/19/2009	Petroleo Brasileiro SA Spon ADR	1,000 00	50,857 00	47,680 00	UBS	
various	Pfizer Inc	2,985 00	52,832 28	54,297 15	UBS	
various	Proctor & Gamble Co	1,000 00	68,661 00	60,630 00	UBS	
10/12/2009	Research In Motion Ltd	500 00	34,504 25	33,770 00	UBS	
9/10/2007	Triquint Semiconductor Inc	5,000 00	32,600 00	30,000 00	UBS	
various 12/09	Verizon Communications Inc	2,000 00	67,354 49	66,260 00	UBS	
various 2008	VMWare Inc CL A	1,500 00	103,030 25	63,570 00	UBS	
8/21/2009	Weatherford Intl Ltd	500 00	10,319 80	8,955 00	UBS	
10/6/2009	Windstream Corp	1,500 00	15,344.10	16,485 00	UBS	
various	Ishares MSCI EAFE Index Fund	800 00	59,748 86	44,224 00	UBS	
10/6/2009	Kinder Morgan Energy Partners MLP	1,000 00	54,465 00	60,980 00	UBS	
3/18/2009	Ishares Barclays Aggregate Bond Fund	2,000 00	200,642 76	206,380 00	UBS	
12/30/2009	Qualcomm Inc	500 00	23,409 25	23,409 25	UBS	
			4,452,006 44	4,689,985 23		

The Charles and Mary Crossed Foundation
16-1440339, Form 990 PF
Manager Listing
Year end 2009

Title	Name and Address	Work Week	Compensation Expenses, Benefits
President	Carol Crossed 1675 Clover St, Rochester, NY 14618	As Required	None
Director	Amy Crossed Reick 2 Castle Park, Rochester, NY 14620	As Required	None
Director	Andrew Crossed 7 Loch Loyal Ct, Penfield NY 14526	As Required	None
Secretary	Jessica Shanahan 1030 Allens Creek Rd, Rochester NY 14618	As Required	None
Treasurer	David Crossed 1727 Towne Dr. Westchester, PA 19380	As Required	None
Director	Nicholas Crossed 164 Pleasant Way, Penfield NY 14526	As Required	None
Director	Katherine Crossed 630 Beverly Blvd. Upper Darby PA 19082	As Required	None

Charles and Mary Crossed Foundation 16-1440339
Contributions to Charity
Calendar Year 2009

Check #	Check Date	Payee	Recipients Status	Amount	Relationship	Pupose for Grant
549	12/11/08	Heritage Christian Riding Stables	Tax Exempt	100 00	None	General Fund
551	12/26/08	Mars Hills Audio	Tax Exempt	100 00	None	General Fund
552	12/26/08	Notre Dame High School	Tax Exempt	1,500 00	None	General Fund
553	12/31/08	The Brian Murha Memorial	Tax Exempt	100 00	None	General Fund
554	12/31/08	LEARN Northeast	Tax Exempt	5,000 00	None	General Fund
555	12/31/08	Students for Life of America	Tax Exempt	1,000 00	None	General Fund
556	12/31/08	Monroe County Catholic Schools	Tax Exempt	2,500 00	None	General Fund
557	12/31/08	Human Life Foundation	Tax Exempt	1,000 00	None	General Fund
558	12/31/08	Rochester Area Right To Life	Tax Exempt	200 00	None	General Fund
559	12/31/08	Human Family Trust	Tax Exempt	5,000 00	None	General Fund
560	12/31/08	Human Family Trust	Tax Exempt	1,000 00	None	General Fund
561	12/31/08	Gamut Media	Tax Exempt	2,000 00	None	General Fund
562	12/31/08	Feminists Choosing Life	Tax Exempt	10,000 00	None	General Fund
563	12/31/08	Women's Care Center	Tax Exempt	200 00	None	General Fund
568	01/19/09	Focus Pregnancy Help Center	Tax Exempt	200 00	None	General Fund
569	01/19/09	Compass Care	Tax Exempt	200 00	None	General Fund
574	01/24/09	Feminism & Non-Violent Studies	Tax Exempt	665 00	None	General Fund
576	01/25/09	Compass Care	Tax Exempt	500 00	None	General Fund
564	01/17/09	YMCA Partner With Youth	Tax Exempt	500 00	None	General Fund
565	01/19/09	Feminists For Life of America	Tax Exempt	1,000 00	None	General Fund
566	01/19/09	Consistent Life	Tax Exempt	2,000 00	None	General Fund
567	01/19/09	Americans United For Life	Tax Exempt	5,000 00	None	General Fund
570	01/19/09	Hope Works	Tax Exempt	5,000 00	None	General Fund
571	01/19/09	St Andrews Church	Tax Exempt	250 00	None	General Fund
572	01/20/09	Our Lady Queen of Peace	Tax Exempt	100 00	None	General Fund
575	01/24/09	National Catholic Partnership on Disabilities	Tax Exempt	2,000 00	None	General Fund
577	01/28/09	National Council for Adoption	Tax Exempt	10,000 00	None	General Fund
578	01/28/09	Feminists Choosing Life	Tax Exempt	275 00	None	General Fund
401	03/16/09	Susan B Anthony Birthplace Museum	Tax Exempt	100,000 00	None	General Fund
403	03/16/09	Big Brothers Big Sisters	Tax Exempt	300 00	None	General Fund
405	03/28/09	REACH The Children	Tax Exempt	5,000 00	None	General Fund
102	03/16/09	Christian Defense Coalition	Tax Exempt	3,500 00	None	General Fund
404	03/26/09	Leo Holmsten Human Life Award	Tax Exempt	500 00	None	General Fund
406	03/31/09	FNVSA	Tax Exempt	500 00	None	General Fund
411	04/07/09	Feminists Choosing Life	Tax Exempt	200 00	None	General Fund
414	04/17/09	Church of the Assumption	Tax Exempt	200.00	None	General Fund
418	04/17/09	Friends of Light of Christ	Tax Exempt	400 00	None	General Fund
420	04/23/09	Human Life Foundation	Tax Exempt	1,000 00	None	General Fund
421	04/17/09	LEARN	Tax Exempt	1,000 00	None	General Fund
101	03/16/09	Rochester Committee on Latin America	Tax Exempt	275 00	None	General Fund
407	04/06/09	Archangel School	Tax Exempt	200 00	None	General Fund
412	04/17/09	Consistent Life	Tax Exempt	2,000 00	None	General Fund
413	04/17/09	Wayne Baseball/Softball Booster Club	Tax Exempt	100 00	None	General Fund
415	04/17/09	St Anthony of Padua	Tax Exempt	200 00	None	General Fund
417	04/17/09	Catholic Womens Club	Tax Exempt	120 00	None	General Fund
422	04/29/09	Students for Life of America	Tax Exempt	1,000 00	None	General Fund
424	05/13/09	Feminists Choosing Life	Tax Exempt	1,000 00	None	General Fund
425	05/14/09	Judicial Process Commission	Tax Exempt	1,500 00	None	General Fund
409	04/07/09	Strong Hospital	Tax Exempt	100 00	None	General Fund
419	04/29/09	Aurora House of Western Monroe Co	Tax Exempt	2,500 00	None	General Fund
426	05/24/09	Our Lady Queen of Peace	Tax Exempt	600 00	None	General Fund
427	05/24/09	National Kidney Foundation	Tax Exempt	50 00	None	General Fund
428	05/27/09	Birthright	Tax Exempt	1,000 00	None	General Fund
429	05/27/09	St. Mark St John's Episcopal Church	Tax Exempt	200 00	None	General Fund
431	06/01/09	Life Services Foundation	Tax Exempt	10,000 00	None	General Fund
433	06/01/09	Charles Finney School	Tax Exempt	800 00	None	General Fund
434	06/10/09	St Paul's Abbey Benedictine	Tax Exempt	100 00	None	General Fund
435	06/10/09	Susan B Anthony Birthplace Museum	Tax Exempt	250 00	None	General Fund
436	06/10/09	Mt Carmel House	Tax Exempt	100 00	None	General Fund
437	06/20/09	Focus Pregnancy Center	Tax Exempt	100 00	None	General Fund
439	06/20/09	Genesee Country Museum	Tax Exempt	500 00	None	General Fund
442	06/20/09	Thomas More Society	Tax Exempt	5,000 00	None	General Fund
443	07/13/09	Susan B Anthony Birthplace Museum	Tax Exempt	100,000 00	None	General Fund
444	07/15/09	The Becket Fund	Tax Exempt	2,000 00	None	General Fund
447	07/15/09	Life News	Tax Exempt	1,000 00	None	General Fund
448	07/15/09	Birthright	Tax Exempt	1,000 00	None	General Fund

Charles and Mary Crossed Foundation 16-1440339
Contributions to Charity
Calendar Year 2009

Check #	Check Date	Payee	Recipients Status	Amount	Relationship	Pupose for Grant
449	07/15/09	Compass Care	Tax Exempt	100 00	None	General Fund
450	07/15/09	Rochester Area Right To Life/RARTL	Tax Exempt	200 00	None	General Fund
452	07/15/09	Americans United For Life	Tax Exempt	5,000 00	None	General Fund
454	07/15/09	Mom's House	Tax Exempt	5,000 00	None	General Fund
445	07/15/09	NYS Right To Life	Tax Exempt	200 00	None	General Fund
455	08/16/09	Visually Impaired Preschoolers	Tax Exempt	100 00	None	General Fund
456	08/16/09	Chabad of Rochester	Tax Exempt	100 00	None	General Fund
EFT	08/04/09	Susan B Anthony Birthplace Museum	Tax Exempt	100,000 00	None	General Fund
441	06/20/09	Catholic Women's Guild	Tax Exempt	35 00	None	General Fund
459	09/18/09	Human Life Foundation	Tax Exempt	500 00	None	General Fund
461	09/18/09	Feminists For Life of America	Tax Exempt	1,000 00	None	General Fund
464	09/18/09	Students For Life of America	Tax Exempt	1,000 00	None	General Fund
465	09/18/09	School of the Holy Childhood	Tax Exempt	1,000 00	None	General Fund
466	09/20/09	Our Lady Queen of Peace	Tax Exempt	600 00	None	General Fund
457	09/18/09	Feminists Choosing Life	Tax Exempt	5,000 00	None	General Fund
458	09/18/09	Ben Napier Memorial Golf Tournament	Tax Exempt	200 00	None	General Fund
467	09/26/09	Genesee Country Museum	Tax Exempt	565 00	None	General Fund
469	10/06/09	Charles Finney School	Tax Exempt	400 00	None	General Fund
470	10/09/09	Susan B Anthony Birthplace Museum	Tax Exempt	250 00	None	General Fund
471	10/09/09	Judicial Process Commission/Roman Catholic	Tax Exempt	2,500 00	None	General Fund
472	10/09/09	RAIHN	Tax Exempt	100 00	None	General Fund
474	10/16/09	Life Issues Institute	Tax Exempt	5,000 00	None	General Fund
468	10/02/09	Stephen Mack Trust	Tax Exempt	500 00	None	General Fund
475	10/28/09	Education For Peace	Tax Exempt	100 00	None	General Fund
477	10/27/09	Feminists Choosing Life	Tax Exempt	5,000 00	None	General Fund
478	10/28/09	Business & Professional Women of Berkshire	Tax Exempt	500 00	None	General Fund
479	11/12/09	Nativity Prepatory Academy	Tax Exempt	5,000 00	None	General Fund
480	11/14/09	Focus Pregnancy Help Center	Tax Exempt	200 00	None	General Fund
481	11/14/09	Rochester Area Right To Life	Tax Exempt	200 00	None	General Fund
482	11/19/09	Birthright	Tax Exempt	100 00	None	General Fund
483	11/19/09	Hope Hall	Tax Exempt	2,000 00	None	General Fund
476	10/27/09	CASA of Ventura County	Tax Exempt	200 00	None	General Fund
484	11/24/09	Finger Lakes Pregnancy Care Center	Tax Exempt	200 00	None	General Fund
486	12/07/09	National Council for Adoption	Tax Exempt	500 00	None	General Fund
487	12/07/09	Adams Historical Society	Tax Exempt	100 00	None	General Fund
488	12/07/09	Priests For Life	Tax Exempt	500 00	None	General Fund
489	12/07/09	Rochester Area Right To Life	Tax Exempt	200 00	None	General Fund
490	12/07/09	Children First Foundation	Tax Exempt	500 00	None	General Fund
491	12/07/09	Holy Apostles Church	Tax Exempt	500 00	None	General Fund
492	12/07/09	Genesee Country Museum	Tax Exempt	300 00	None	General Fund
				447,135 00		