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#### **Return of Private Foundation**

#### or Section 4947(a)(1) Nonexempt Charitable Trust **Treated as a Private Foundation**

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

FOI	cale	ndar year 2009, or tax year beginning		, and en	ding		
G	Chec	k all that apply Initial return	Initial return of a f	•	narity	Final return	1
_		Amended return	Address chan	ige		Name change	
Us	e the	<b>i</b>				A Employer identification	number
0	labe	MILL GUILDEGD AG POUNTS	·TTON			16-1414871	
U	herw: prin				Room/suite	<del></del>	
	or typ		······································		1 toone saite	B Telephone number (315)324-5	101
Se	e Spa	City or town, state, and ZIP code				<del></del>	
Ins	tructi	CANTON, NY 13617				C if exemption application is p  D 1. Foreign organization:	
H	Chec	k type of organization X Section 501(c)(3) ex	cempt private foundation			2. Foreign organizations me check here and attach co	eeting the 85% test.
			Other taxable private found	ation			
I F		arket value of all assets at end of year J Accounti		X Accru	al	E If private foundation sta under section 507(b)(1	tus was terminated
(1	from	·   —	ther (specify)			F If the foundation is in a	
_	▶\$	1,088,156. (Part I, colu	mn (d) must be on cash	basis)		under section 507(b)(1	(B), check here
P	art	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net inv		(c) Adjusted net income	(d) Disbursements for chantable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received			-	N/A	(cash sasis chily)
	2	Check X if the foundation is not required to attach Sch. B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	32,564.	32	2,564.		Statement 1
	58	Gross rents	_				
	t	Net rental income or (loss)					
<u>o</u>	6a	Net gain or (loss) from sale of assets not on line 10	-3,120,361.			1.	•
en.	t	Gross sales price for all assets on line 6a 1,068,817.				, <u>t</u>	
Revenue	7				0.		
-	8	Net short-term capitate EIVED					
⊃ .•	9	Income modifications  Gross sales less returns					
)	10a	and allowances collins  Less Cost of goods sold NOV 2 2 2010					· · ·
ij		Gross profit or (loss)					
	11	Other Income OGDEN, UT		<u> </u>		<u> </u>	
2	12	Total. Add lines 1 through 11	-3,087,797.	32	2,564.		
· —	13	Compensation of officers, directors, trustees, etc	0.		0.		0.
<u>-</u>	14	Other employee salaries and wages					
2 'A	15	Pension plans, employee benefits					
enses	16a	Legal fees					
ē	.  6	Accounting fees Stmt 2	2,695.	<del></del> .	0.		0.
Expe	C	Other professional fees Stmt 3	3,168.		0.		0.
ţi	17	Interest	E 7.6			·	
Operating and Administrative	18	Taxes Stmt 4	576. 489.		0.		0.
ij	19	Depreciation and depletion	409.		U .		
P	20 21	Occupancy Travel, conferences, and meetings		<del></del>			
þ	22	Printing and publications					
ā	23	Other expenses Stmt 5	102.		0.		0.
ij	24	Total operating and administrative	1021				
oer:	J .	expenses. Add lines 13 through 23	7,030.		0.		0.
ō	25	Contributions, gifts, grants paid	217,253.				217,253.
	26	Total expenses and disbursements.					
		Add lines 24 and 25	224,283.		0.		217,253.
	27	Subtract line 26 from line 12					
	a	Excess of revenue over expenses and disbursements	-3,312,080.	4_4			
	b	Net investment income (if negative, enter -0-)		32	,564.		
0000		Adjusted net income (if negative, enter -0-)				N/A	
9235 02-0	2-10	LHA For Privacy Act and Paperwork Reduction	Act Notice, see the instruct	ions.		O 1. 1	Form <b>990-PF</b> (2009)

	)	Balance Sheets Attached schedules and amounts in the description column should be for each of wear amounts only	Beginning of year	End of	year_
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments		67,851.	67,852.
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ►			104 1 10 111 -
		Less allowance for doubtful accounts	[	ì	
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	•	disqualified persons			
	٦,	Other notes and loans receivable			
	′	Less allowance for doubtful accounts	İ	1	
<b>,</b>					<del></del>
Assets	8	Inventories for sale or use	3,012.	5,886.	F 006
Ass	9	Prepaid expenses and deferred charges	3,012.	3,000.	5,886.
1	ſ	Investments - U.S. and state government obligations	2 102 700	02 101	
		Investments - corporate stock Stmt 6	2,102,700.	92,101.	92,101. 436,082.
	C	Investments - corporate bonds Stmt 7	0.	436,082.	436,082.
	11	Investments - land, buildings, and equipment basis		1	
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other Stmt 8	182,426.	485,665.	485,665.
	14	Land, buildings, and equipment basis   Less accumulated depreciation Stmt 9   1,873.			
		Less. accumulated depreciation Stmt 9 > 1,873.	1,058.	570.	570.
	15				
	16	Total assets (to be completed by all filers)	2,289,196.	1,088,155	1,088,156.
_	$\overline{}$	Accounts payable and accrued expenses		1,088,155. 2,695.	2700071301
	18	Grants payable		2,033.	
<b>,</b>	19	Deferred revenue			
Liabilities		ì			
Ē	20	Loans from officers, directors, trustees, and other disqualified persons			
Lia	21	Mortgages and other notes payable	250.	250	
	22	Other liabilities (describe Statement 10)	230.	250.	
			250	2 045	
_	23	Total liabilities (add lines 17 through 22)	250.	2,945.	
		Foundations that follow SFAS 117, check here			
es		and complete lines 24 through 26 and lines 30 and 31			
JCe		Unrestricted	2,288,946.	1,085,210.	
alar	25	Temporarily restricted			
Net Assets or Fund Balanc	26	Permanently restricted			
Ĭ		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds			
set	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
As	29	Retained earnings, accumulated income, endowment, or other funds			
ž	30	Total net assets or fund balances	2,288,946.	1,085,210.	
_	İ				
	31	Total liabilities and net assets/fund balances	2,289,196.	1,088,155.	
P	art	Analysis of Changes in Net Assets or Fund B	alances		*
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		t agree with end-of-year figure reported on prior year's return)		1	2,288,946.
	•	amount from Part I, line 27a		2	$\frac{2,288,946.}{-3,312,080.}$
		rincreases not included in line 2 (itemize) UNREALIZED	GAINS	3	2,108,344.
		ines 1, 2, and 3	V		1,085,210.
		eases not included in line 2 (itemize)		4	1,085,210.
		<del></del>	dump (h) line 20	5	1,085,210.
U	rutal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	initial (n), inte 30		
					Form <b>990-PF</b> (2009)

Part IV Capital Gains a	and Losses for Tax on In	vestment	Income				
(a) List and descri 2-story brick war	be the kind(s) of property sold (e g ehouse, or common stock, 200 shs	, real estate, MLC Co )		(b) How acq P - Purcha D - Donati	ase   '	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a 215000 SHS. NEW	VELL RUBBERMAID,	INC.		D	) 7	Jarious	03/04/09
Ь							
							<del> </del>
<u>d</u>							<del> </del>
<u>e</u>	(f) Depreciation allowed	(n) Cos	st or other basis	<u> </u>	L	(h) Gain or (los	
(e) Gross sales price	(or allowable)	107	xpense of sale			(e) plus (f) minus	,
a 1,068,817.			<b>4,189,1</b> 7	8.			-3,120,361.
b							
<u>C</u>							
<u>d</u>			<del>-</del>		·		
Complete only for assets showing	gain in column (h) and owned by	the foundation	on 12/31/69		(1)	Gains (Col. (h) gair	n minus
	(j) Adjusted basis	I	cess of col (I)			(k), but not less tha	an -0-) or
(i) F M V as of 12/31/69	as of 12/31/69	over	col (j), if any			Losses (from col	
<u>a</u>		-		_	·	<del>-</del>	-3,120,361.
<u>b</u>							
c d		L	<del></del>	<del>}</del>			
е							
	oltal loss) { If gain, also enter If (loss), enter -0-	ın Part I, line	7				
2 Capital gain net income or (net cap	oital loss) (If (loss), enter -0-	- ın Part I, line	7	1 2		<del>-</del>	-3,120,361.
3 Net short-term capital gain or (loss		ıd (6)					
If gain, also enter in Part I, line 8, o If (loss), enter -0- in Part I, line 8	column (c)			}   <sub>3</sub>		N/A	4
Part V Qualification Ur	nder Section 4940(e) for	Reduced	Tax on Net	Investme	ent Inco	ome	
(For optional use by domestic private	foundations subject to the section 4	1940(a) tax on	net investment in	come )			
If section 4940(d)(2) applies, leave the	is part blank						
Was the foundation liable for the secti	on 4942 tay on the distributable am	sount of any ve	oar in the base ner	ınd2			Yes X No
If "Yes," the foundation does not qualif		, ,	•				163 [22] 140
1 Enter the appropriate amount in ea	ach column for each year, see instru			s		,	
(a) Base period years	(b) Adjusted qualifying dist	tributions	Net value of nor	(C)	a accete	Distri	(d) bution ratio
Calendar year (or tax year beginnin	9 "'/	5,222.		4,045			vided by col (c)) •112527
2008	32	5,525.		6,765	,089.		.048118
2006		3,134.		6,556	,874.	,	.082834
2005		8,026.		5,734			.079876
2004	38	2,294.		6,022	<u>,497.</u>	·}	.063478
2. Total of line 1. column (d)						2	.386833
<ul><li>2 Total of line 1, column (d)</li><li>3 Average distribution ratio for the 5</li></ul>	-vear base period - divide the total o	on line 2 by 5.	or by the number	of vears			. 300033
the foundation has been in existen		2 2, 0,	v. v,	,		3	.077367
4 Enter the net value of noncharitable	e-use assets for 2009 from Part X, I	line 5				4	1,156,932.
E Baultinke line A by line 9	*					_	89,508.
5 Multiply line 4 by line 3						5	05,500.
6 Enter 1% of net investment income	e (1% of Part I, line 27b)					6	326.
	,						
7 Add lines 5 and 6						7	89,834.
8 Enter qualifying distributions from	Part XII, line 4					8	217,253.
If line 8 is equal to or greater than	line 7, check the box in Part VI, line	1b, and comp	lete that part using	a 1% tax rat	e		
See the Part VI instructions							

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P	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), c	r 4948 -	· see in:	stru	ictio	ns)
1:	a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)		İ			
ı	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔀 and enter 1%	1_	I.		3	326.
	of Part I, line 27b					
(	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		:			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	ì			0.
	Add lines 1 and 2	3			3	326.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			3	326.
6						
a	a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6, 213	2.				
	Exempt foreign organizations - tax withheld at source					
	: Tax paid with application for extension of time to file (Form 8868)	<b>-</b>				
	1 Backup withholding erroneously withheld 6d	-				
	Total credits and payments Add lines 6a through 6d	7		,	6 2	12.
	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8			0,2	12.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	► g	<del></del> .			
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			5 Ω	86.
	Enter the amount of line 10 to be Credited to 2010 estimated tax > 5,886 . Refunded	11			,,0	0.
	art VII-A Statements Regarding Activities					
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interv	ne in			Vac	No
	any political campaign?	3110 III	<del>                                    </del>	1a	103	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition	2	<u> </u>	1b		X
_	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publis			10		
	distributed by the foundation in connection with the activities.	nieu oi		1		
c	Did the foundation file Form 1120-POL for this year?		1.	.	:	X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		<del> !</del>	1c	<del></del>	
_	_	).				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	•				
_	managers > \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		f			Х
-	If "Yes," attach a detailed description of the activities		<del>  '</del>	2		_
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation					
Ū	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	ι, γι	İ,		1	Х
42	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		F	3		X
	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	N/	, –	la lb		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	117		5	-	Х
•	If "Yes," attach the statement required by General Instruction T.		<u>                                   </u>	-		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
•	By language in the governing instrument, or				1	1
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the si</li> </ul>	ata law	ĺ			1
	remain in the governing instrument?	ale law	i,	_	x	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			6 7	X	<del>                                     </del>
•	If "Yes," complete Part II, col. (c), and Part XV.			+	Λ	
82	Enter the states to which the foundation reports or with which it is registered (see instructions)				1	
Ju	NY				1	į
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		—			l
U	of each state as required by General Instruction G? If "No," attach explanation				v	
۵	Is the foundation claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ for c	alands -	_8	b	X	
3	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	aieiidaf	.   .		1	v
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		1	-		X
	-io and persons proving apparation contributors during the tax year. If Yes, affact a schedule listing their names and addresses		1 7	u I		^

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11 Al any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If Yes, "attack schedule (see instructions)   12		1990-PF (2009) THE SWEETGRASS FOUNDATION	16-1414	1871		Page 5
section 512(b)(13)* If Yes*, altach schedule (see instructions)  Dot the foundation acquire a direct or indirect interest in any applicable insurance contract before  August 17, 2008?  10 the foundation only with the public inspection requirements for its annual returns and exemption application?  Westeks address > N/A  11 The books are in care of IP ALLAN NEWELL  Located at J = 185 MINER STREET ROAD, CANTON, NY  115 Section 4947(a)(1) noneximpt charitable tousts filing form 390+PF in less of Form 1941 - Check hare and enter the amount of ta-exempt interest received or accoused during the year and enter the amount of ta-exempt interest received or accoused during the year and enter the amount of ta-exempt, interest received or accoused during the year and enter the amount of ta-exempt, interest received or accoused during the year and enter the amount of ta-exempt interest received or accoused during the year and enter the amount of ta-exempt interest received or accoused during the year and enter the amount of ta-exempt interest received or accoused during the year and enter the amount of ta-exempt interest received or accoused during the year and the foundation (either directly or indirectly)  (1) Engage in this sate or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, leading of property with a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation fo, or pay or remiburis the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of addiculated person for make any of either available for the benefit or use of addiculated person for make any of either available or the person of the original person for make any of either available or the person of the original person for the person of the person of the person of the person of the person of the person of the person of the person of the person of the per	P	art VII-A Statements Regarding Activities (continued)				
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  13 Did the foundation comply with the public inspection requirements for its annual returns and examption application?  Website address ► N/A  14 The blooks are in case of ► ALLAN NEWELL  Located at ► 185 MINER STREET ROAD, CANTON, NY  Telephone no ► (315) 324-5404  Located at ► 185 MINER STREET ROAD, CANTON, NY  Telephone no ► (315) 324-5404  Located at ► 185 MINER STREET ROAD, CANTON, NY  Section 447((4)) Innovariant charable tracts time form 930-Ps in leu of Form 1041-Check here and enter the amount of tax-exempt interest received or accused dumin the year  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  13 Duman the schedule of the "Yes" column, unless an exception applies.  14 Duman the year did the foundation (either directly or indirectly)  15 Engange in the sale or exchange, or leasing of property with a disqualified person?  16 Berrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  17 Engange in the sale or exchange, or leasing of property with a disqualified person?  18 Furman bloods, services, or facilities to (or accept them from) a disqualified person?  19 Engange bloods, services, or facilities to (or accept them from) a disqualified person?  19 Engange bloods, services, or facilities to (or accept them from) a disqualified person?  19 Engange and price the services of adequated person (or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person?  19 Engange and promises the expenses of, a disqualified person?  10 Engange and promises the expenses of, a disqualified person?  10 Engange and promises the expenses of, a disqualified person?  11 Engange and promises the expenses of, a disqualified person?  12	11	· · · · · · · · · · · · · · · · · · ·		11		x
13	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			,	
Webste address ► N/A     The books are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The books are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The books are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The books are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The books are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The books are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The books are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of ► ALLAN NEWELL   Telephone no ► (315) 324–5404     The book are in care of Telephone no Except the State of Telephone no Except the State of Telephone no Except the State of Telephone no Except the State of Telephone no Except the State of Telephone no Except the State of Telephone no Except the State of Telephone no Except the State of Telephone no Except the State of Telephone no Except the State of Telephone no Except the State of Telephone no Except the State of Telephone no Exc	13				х	<del>  ^</del>
Located at ▶ 185 MINER STREET ROAD, CANTON, NY    15 Section 4947(a)(1) nonexempt charatable trusts fling form 990-PF in lieu of Form 1041 - Check here   and enter the amount of tax-weaping interest received or accured during the year   and enter the amount of tax-weaping interest received or accured during the year did the foundation (either directly or indirectly)   The Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   18 During the year did the foundation (either directly or indirectly)   The gage in the sale or exchange, or leasing of property with a disqualified person?   Yes  No    Yes  No      The gage in the sale or exchange, or leasing of property with a disqualified person?   Yes  No    Yes  No      The gage in the sale or exchange, or leasing of property with a disqualified person?   Yes  No    Yes  No      The gage in the sale or exchange, or leasing of property with a disqualified person?   Yes  No    Yes  No      The gage in the sale or exchange, or leasing of property with a disqualified person?   Yes  No    Yes  No      Per volume of properties of a government of contact of the properties of a government service, at termination of government service, at termination of government service, at termination of government service, at termination government service, at termination of government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at termination government service, at the serv						
Located at N 185 MINER STREET ROAD, CANTON, NY  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 390-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and the foundation (either directly or indirectly)  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend cired it of (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburss the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b if any answer is 'Yes' to la(1)-(6), did any of the acts all to qualify under the exceptions described in Regulations sections 8491 (a)-3 or in a current notice regarding dissaler assistance (see page 20 of the instructions)?  N/A  1b  Organization selving on a current notice regarding dissaler assistance (see page 20 of the instructions)?  N/A  1b  Are the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  1 Yes [X] No  1 the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  1 the end of tax	14	The books are in care of ► ALLAN NEWELL Telephone in	$_{0} \triangleright (3\overline{15})3$	324-	540	4
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required						
File Form 4720 if any item is checked in the "Yes" column viles an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or whee any of either available for the benefit or use of a disqualified person or whee any of either available for the benefit or use of a disqualified person or whee any of either available for the benefit or use of a disqualified person or whee any of either available for the benefit or use of a disqualified person or whee any of either available for the benefit or use of a disqualified person or whee any of either available for the benefit or use of a disqualified person or whee any of either available for the benefit or use of a disqualified person or whee any of either available for the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days;  b if any nawer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(0)-3 or in a current notice regarding dissater assistance (see page 20 of the instructions)?  N/A  1b Organizations relying on a current notice regarding dissater assistance (see page 20 of the instructions)?  2 Taxes on failure to distribute income (section 4942(a)(a) or years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(j)(3) or 4942(j)(5) or 4942(j)(5) or 4942(j)(5) or 4942(j)(6) or 4942(j)(6) or 4942(j)(6) or 4942(j)(6) or 4942(j)(6	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			<b></b>	• 🔲
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the hematic or powerment service, if terminating within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fat to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(0)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," this the years" to be year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons			15	N	/ <u>A</u>	
13 During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b if any naswers "Sey" to 14(1-)(6), did any of the acts fait to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  b if the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a) of 4942(b)(a) of 4942(b)(b)  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  1 Yes, its the years  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1958 (2) the lapse of the 5-year period (or	P	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		,		
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If the foundation agreed to make a grant to or to employ the official for a period after terriminating of government service, if terriminating within 90 days )  If any answer is "Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If Yes, "Idid it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings accurred by grift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  Al Did the foundat			Yes [A] No			
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Organizations relying on a current notice regarding disaster assistance check here  c. Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2. Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a. At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  if "Yes," list the years   D. Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  C. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			NT / TA			
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during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  10 A B Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  11 A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here				
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4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that				3.	1	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	42	· ,	11/ Ω			X
			se that	74		- 41
	-	had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b	1	Х

4b X Form **990-PF** (2009)

Form 990-PF (2009) THE SWEETGRASS FOUNDATI			16-14148	371	Page 6
Part VII-B   Statements Regarding Activities for Which	n Form 4720 May Be	Required (conti	nued)	.,	
5a During the year did the foundation pay or incur any amount to					
(1) Carry on propaganda, or otherwise attempt to influence legislation (sec	tion 4945(e))?	Y	es X No		
(2) Influence the outcome of any specific public election (see section 4955)	), or to carry on, directly or indi		_		
any voter registration drive?		Y	es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpos	es?		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organiza	tion described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, litera	ry, or educational purposes, or	for			
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify	under the exceptions described				
section 53 4945 or in a current notice regarding disaster assistance (see ins	•	3	N/A	5b	1
Organizations relying on a current notice regarding disaster assistance chec	•				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		uned			
expenditure responsibility for the grant?		- /	es No		
If "Yes," attach the statement required by Regulations section 53.49	945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly,	* *				
a personal benefit contract?	, p	Г у	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on	a nersonal benefit contract?			6b	l x
If "Yes" to 6b, file Form 8870.	a porconar continuo			-	<del>-  </del>
7a At any time during the tax year, was the foundation a party to a prohibited ta	x shelter transaction?	<b>□ γ</b>	es X No		
<b>b</b> If yes, did the foundation receive any proceeds or have any net income attrib			N/A	7b	
Information About Officers Directors True		anagers. Highl			
Part VIII Paid Employees, and Contractors	,				
1 List all officers, directors, trustees, foundation managers and the	ir compensation.				
(-) Nome and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e)	Expense ount, other
(a) Name and address	to position	enter -0-)	and deferred compensation		owances
ALLAN NEWELL	_PRESIDENT/TRE	ASURER			
170 NEWELL ROAD		1			
HAMMOND, NY 13646	0.50	0.	0.		0.
CATHERINE NEWELL	VICE PRESIDEN	IT/SECRETA	RY		
CANTON, NY 13617	1.00	0.	0.	ļ	0.
MARK SCARLETT	DIRECTOR				
					_
HAMMOND, NY 13646	0.50	0.	0.	<u> </u>	<u> </u>
MARY ANN NARENKIVICIUS	DIRECTOR				
OGDENGDADA NA 12660	- A FA				
OGDENSBURG, NY 13669  2 Compensation of five highest-paid employees (other than those i	0.50	0 .	0.	L.	0.
2 Compensation of five highest-paid employees tother than those i	(b) Title, and average	enter NONE.	(d) Contributions to	(0)	Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	l acco	unt, other
NONE	devoted to position	<del> </del>	compensation	alic	owances
NONE	$\dashv$				
		<u> </u>			
				-	
	_				
				<u> </u>	
	7				
				<u> </u>	<del></del>
	7				
Total number of other employees paid over \$50,000					0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities	0
Window American	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 CONTRIBUTIONS TO VARIOUS CHARITABLE ORGANIZATIONS & EXEMPT	
ORGANIZATIONS IN SUPPORT OF THE ARTS	
CHARLETON IN BUTTON OF THE TAKE	80,500.
CONTRIBUTIONS TO VARIOUS CHARITABLE ORGANIZATIONS & EXPEMPT	
ORGANIZATIONS THAT PROMOTE LITERACY (IE. LIBRARIES)	
	6,000.
3 CONTRIBUTIONS TO PUBLIC ENTITIES (GOVERNMENTS) IN SUPPORT OF	
PUBLIC EVENTS (CONCERTS, PARKS, ETC)	
	35,000.
4 CONTRIBUTIONS TO VARIOUS CHARITABLE ORGANIZATIONS & EXEMPT	
ORGANIZATIONS IN SUPPORT OF CARE & SERVICES FOR INDIVIDUALS	
AND ANIMALS.	88,253.
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
	0.
0	<u> </u>
2	
All other program-related investments. See instructions	
3	
Total, Add lines 1 through 3	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
	Average monthly fair market value of securities	1a	1,174,550.
	Average of monthly cash balances	1b	
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,174,550.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)   1e   0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,174,550.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,618.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,156,932.
6	Minimum investment return. Enter 5% of line 5	6	57,847.
p	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part )	id certain	
1	Minimum investment return from Part X, line 6	1	57,847.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI )  2b		
C	Add lines 2a and 2b	2c	326.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	57,521.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	57,521.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	57,521.
_	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		015 050
а	, , , , , , , , , , , , , , , , , , , ,	1a	217,253. 0.
	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	017.050
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	217,253.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	206
_	Income Enter 1% of Part I, line 27b	5	326.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	216,927.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	ualifies foi	r the section

Form **990-PF** (2009)

#### Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI.		Tours prior to 2000	2000	2003
line 7				57,521
2 Undistributed income, if any, as of the end of 2009	<del></del>		!''I.e!! '**!.**!**!	3.7321
a Enter amount for 2008 only			0.	
b Total for prior years		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, <del>  , , , ,</del>
		0.		
3 Excess distributions carryover, if any, to 2009		· · · · · · · · · · · · · · · · · · ·	1-1,714-11-11	, , , , , , , , , , , , , , , , , , ,
a From 2004 85,430.				
b From 2005 175,930.				
c From 2006 546,115.				
d From 2007				
e From 2008 256,846.				
f Total of lines 3a through e	1,064,321.			
4 Qualifying distributions for 2009 from				
Part XII, line 4 $\triangleright$ \$ 217,253.				
a Applied to 2008, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_	į		
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				57,521.
e Remaining amount distributed out of corpus	159,732.	77 711		<del></del> -
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:		Likelana		
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,224,053.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				······
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				······
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract			\ -	
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of	:			.,,
corpus to satisfy requirements imposed by		1		
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	85,430.			
9 Excess distributions carryover to 2010.	1 100 100	1		
Subtract lines 7 and 8 from line 6a	1,138,623.			
0 Analysis of line 9				
a Excess from 2005 175, 930.		•		
b Excess from 2006 546, 115.				
c Excess from 2007				
d Excess from 2008 256,846.				
e Excess from 2009 159,732.				

	ETGRASS FOU			16-14	14871 Page 1
Part XIV Private Operating F	oundations (see in:	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	t it is a private operating			
foundation, and the ruling is effective fo	r 2009, enter the date of f	the ruling	. ▶		
b Check box to indicate whether the found	dation is a private operatii	ng foundation described i	n section	4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					· · · · · · · · · · · · · · · · · · ·
each year listed					
b 85% of line 2a				-	<del>_</del>
c Qualifying distributions from Part XII,				<del> </del>	
• •					
line 4 for each year listed  d Amounts included in line 2c not				-	
	İ				
used directly for active conduct of					
exempt activities				<del>-</del>	<del></del>
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the				-	
alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter					<u></u>
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(i)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		· · · · · · · · · · · · · · · · · · ·			
Part XV Supplementary Info	rmation (Comple	te this part only i	f the foundation	had \$5,000 or mo	re in assets
at any time during t				• •	
1 Information Regarding Foundatio	n Managers:				<del>.</del>
a List any managers of the foundation who	•	than 2% of the total contr	ibutions received by the	foundation before the close	e of any tax
year (but only if they have contributed m					
None					
b List any managers of the foundation who	o own 10% or more of the	e stock of a corporation (	or an equally large portion	on of the ownership of a pa	rtnership or
other entity) of which the foundation has	a 10% or greater interes	t			·
None					
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pro	ograms:		
Check here 🕨 🗓 if the foundation o	nly makes contributions t	o preselected charitable o	organizations and does n	ot accept unsolicited reque	sts for funds If
the foundation makes gifts, grants, etc. (					
a The name, address, and telephone numb	per of the person to whon	n applications should be a	addressed	· ·	
<b>b</b> The form in which applications should b	e submitted and informat	ion and materials they sh	ould include		
c Any submission deadlines		· · · · · · · · · · · · · · · · · · ·			
d Any vootsinting as limitations of the	anah sa bu sasasas	Largas she-sheki- &	lundo of postale to a con-		
d Any restrictions or limitations on awards	, such as by geographica	i areas, charitable tields, l	kilias of institutions, or o	uner tactors	

Total See Statement 12

252,500.

**▶** 3b

### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Exclu	uded by section 512, 513, or 514	(e)		
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income		
1 Program service revenue	code		code	Amount	Tunction income		
a							
b							
C				_			
d							
e							
1				· · · · · · · · · · · · · · · · · · ·			
g Fees and contracts from government agencies							
2 Membership dues and assessments					<del>-</del>		
3 Interest on savings and temporary cash	-						
investments							
4 Dividends and interest from securities			14	32,564.			
5 Net rental income or (loss) from real estate		.,	1 -	32/301.	<del></del>		
			<del> </del>				
a Debt-financed property			<u> </u>		<del> </del>		
b Not debt-financed property	-	<del></del>					
6 Net rental income or (loss) from personal							
property		· 					
7 Other investment income							
8 Gain or (loss) from sales of assets other			1				
than inventory			14	-3,120,361.			
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory					-		
11 Other revenue							
a							
b							
C		***			***		
d							
e					· · · · · · · · · · · · · · · · · · ·		
12 Subtotal Add columns (b), (d), and (e)		0.		-3,087,797.	0.		
13 Total. Add line 12, columns (b), (d), and (e)	:			13			
(See worksheet in line 13 instructions to verify calculations )				13			
		<del></del>					
Part XVI-B Relationship of Activities to	the Acco	omplishment of Ex	emp	t Purposes			
Line No. Explain below how each activity for which incom	a ic ranortad i	n column (a) of Part V\/I_A	contrib	vited importantly to the second	anliahment of		
the foundation's exempt purposes (other than by			CONTIN	nated importantly to the accom	ibiiziiment oi		
was realisation o diampt, perposes (stiller than s	y providing id	ndo 101 odon parposcoj					
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Information Regarding Transfers To and Transactions and Relationships With Noncharitable			dia Tanafara Ta	·	10-14			ige 13
the Code (other than section 501(c)(3) organizations) or in section 527, initialing to political organizations?  1 Transfers from the reporting foundation to a noncharitable exempt organization of  (1) Casts  (2) Other assets  (3) Sales of assets from a noncharitable exempt organization  (1) Sales of assets from a noncharitable exempt organization  (2) Purchases of assets from a noncharitable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Reimbursement arrangements  (5) Coans or foran guarantees  (6) Performance of services or membership or fund rasing solicitations  (6) Performance of services or membership or fund rasing solicitations  (7) Sales of assets from a noncharitable exempt organization  (8) Learns or foan guarantees  (9) Ammunitation of the property organization or services and the above is "Yes", complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services received  (a) Lines or (b) Amount involved (c) Name of anoncharitable exempt organization (d) Description or shaming arrangement, show in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) Lines or (b) Amount involved (c) Name of anoncharitable exempt organization (d) Description of handship, insections, and change emisjements  (a) Lines or (b) Amount involved (c) Name of anoncharitable exempt organization (d) Description of relationship  (a) Name of organization (b) Type of organization (e) Description of relationship  (b) Type of organization (e) Description of relationship  (a) Name of organization (b) Type of organization (e) Description of relationship  (a) Description of relationship  (b) Type of organization (e) Description of relationship  (c) Description of relationship  (d) Description of relationship  (e) Description of relationship  (f) Proparet is anoncharitable exempt organization (e) Description of relationship  (g) Description of relationship  (g) Description of relationship  (g) Description of relationship	۲,	Exempt Organizat	ions	<u>.</u>		arıtabl		T
a Transfers from the reporting foundation to a noncharidable exempt organization of (1) Cash (2) Other assets  (2) Other assets  (3) Citier transactions  (2) Purchases of assets from a noncharidable exempt organization  (3) Realta of facilities, equipment or other assets  (4) Remitted risking, equipment or other assets  (5) Casas or found guarantees  (6) Casas or found guarantees  (7) Casas or found guarantees  (8) Performance of services or emembership of studies and productions  (8) Performance of services or emembership of studies and production or interest and produces or membership of studies, equipment, making lists, other assets, or paid employees  (8) Examing of facilities, equipment, making lists, other assets, or paid employees  (9) Limited previous production of the foundation received lists than fair market value in any transaction or shaming arrangement, show in column (9) the value of the goods, other assets, or paid employees  (9) June or (10) Amount involved (10) Name of noncharitable exempt organization (10) Description of relationship  (9) Amount involved (10) Name of noncharitable exempt organization (10) Description of relationship  (11) Tryes, complete the following schedules  (12) Involve prevaites of peoply, I declare that I have examined this relation (10) Type of organization (10) Description of relationship  (11) Tryes, complete the following schedules  (12) Involve prevaites of peoply, I declare that I have examined this relation of their people in the schedule (10) Type of organization (10) Description of relationship  (11) Tryes, complete the following schedules and statements, and to the best of my knowledge and besid, it is thus, correct, and organization (10) Description of relationship  (11) Tryes, complete the following schedules and statements, and to be best of my knowledge and besid, it is thus, correct, and organization (10) Description of relationship  (11) Tryes, complete the following schedules and statements and to be best of my knowledge and besid, it is thus, correct	1	•		•	• •		Yes	No
(1) Sales of assets to a nonchartable exempt organization (2) Purchases of assets from a nonchartable exempt organization (3) Sential of facilities, equipment, or other assets (6) Performance of services or membership or fundrasing solicitations (7) Sential of facilities, equipment, making lists, other assets, or paid employees (8) Performance of services or membership or fundrasing solicitations (8) Loans or loan guizantiese (8) Performance of services or membership or fundrasing solicitations (9) Loans or loan guizantiese (10) Performance of services or membership or fundrasing solicitations (11) Sential					izations?			
12 2    X	а		o a noncharitable exempt or	ganization of				
Different transactions  (1) Sales of assets to a nonchardable exempt organization  (2) Purchases of assets from a nonchardable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Rembursement arrangements  (5) Loans or loan guaranties  (6) Performance of services or membership or fundraising solicitations  (7) Loans or loan guaranties  (8) Loans or loan guaranties  (9) Performance of services or membership or fundraising solicitations  (1) It is answer to any of the above is "Yes," complete the following schedule Column (ib) should always show the fair market value of the goods, other assets, or services growth by the reporting foundation if the unduston received less than fair market value in any transaction or sharing arrangement, show in column (ii) the value of the goods, other assets, or services growth your reporting foundation (if the condition received less than fair market value in any transaction or sharing arrangement, show in N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization  (a) Marie of the Goode (other than section 501(c)/(3)) or in section 527?  (b) Amount involved  (c) Name of organization  (d) Description of transfers, transactions, and sharing arrangements in section 501(c) of the Goode (other than section 501(c)/(3)) or in section 527?  (a) It "Yes," complete the following schedule  (a) Name of organization  (b) Type of organization  (c) Description of relationship  (a) Name of organization  (b) Type of organization  (c) Description of relationship  (c) Description of relationship  (a) It was a section of the Goode (other than section 501(c)/(3)) or in section 527?  (b) If "Yes," complete the following schedule  (c) N/A  (d) Description of transfers, transactions, and sharing arrangements, and to the best of my knowledge and better, it is true, cornect, and complete begins the as my knowledge and better, it is true, cornect, and complete begins the as my knowledge and better, it is true, cornect, a		<b>' '</b>			• • • • • • • • • • • • • • • • • • • •		$\overline{}$	
(1) Sales of assets from a nonchardable exempt organization (2) Purchases of assets from a nonchardable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or foat guarantees (6) Loans or foat guarantees (7) Enformance of senones or membership or fundrasing solicitations (8) Performance of senones or membership or fundrasing solicitations (9) The foat guarantees (10) In the control of facilities, equipment, making lists, other assets, or paid employees (11) It is I X (15) It is I X (16) Performance of senones or membership or fundrasing solicitations (16) It is I X (17) It is I X (18) It is I X (19) It is I X (1		, ,				1a(2)	ļ	X
Example   Purchases of assets from a noncharable exempt organization   1502   X   1503	þ					45.41		v
Sental of facilities, equipment, or other assets   10   3   X   16   16   X   16   16   X		1.7	• •		•		$\overline{}$	
(a) Reimbursament arrangements (b) Loans or loan guarantees (c) Performance of services or membership or fundraising solicitations (c) Performance of services or membership or fundraising solicitations (c) Performance of services or membership or fundraising solicitations (c) Performance of services or services given by the reporting foundation if the foundation neceword less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (e) Name of nonchardable exempt organization (f) Amount involved (g) Name of nonchardable exempt organization (g) Amount involved (g) Name of nonchardable exempt organization (g) Amount involved (g) Name of organization (g) Name of organization (g) Name of organization (g) Description of relationship (g) Name of organization (g) Type of organization (g) Description of relationship (g) Name of organization (g) Name of or		• •						
(6) Performance of services or membership or fundratising solicitations (a) Performance of services or membership or fundratising solicitations (b) Performance of services or membership or fundratising solicitations (c) It is a sharing of calculate, equipment, mailing lists, other assets, or paid employees (d) It the answer to any of the above is Yes, Complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services received (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)3) or in section 527?  (a) If Yes, Complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  (b) Type of organization (c) Description of relationship  (c) Description of relationship  N/A  (d) Description of relationship  Ves X No  If Yes, Complete the following schedule  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  (e) Description of relationship  N/A  (f) Description of relationship  N/A  (g) Register of officer or furtise  (g) Name of organization (d) Description of relationship  N/A  (g) Register of officer or furtise  Date  Title  Preggarer's Section of prepare (other than taxebyer or fidurery) is based on all information of which prepare has any knowledge and belief, it is true, correct, septiment of officer or furtise  Date  N/S/S  Signature of officer or furtise  Date  N/A  Preggarer's Section of prepare identifying number setting problems of officers or fidurery) is based on all information of which prepare has any knowledge and belief, it is true, correct, septiment years of officer or furtise  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/		***	er assets					
(6) Performance of services or membership or fundraising solicitations  Sharing of facilities, equipment, mailing lists, other assists, or paid employees  If the answer to any of the above is "Yes", complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Lima no (D) Amount involved (C) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements  N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  If "Yes," complete the following schedule  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  Under penalties of perjury, I declare thail I have examined this return, including accompanying schedules and statements, and to the blest of my knowledge and belief, it is true, correct, and complete Declaration of prepare (other than tix-payer or fractuary) is based on all information of which prepare has any inclinedge.  Under penalties of perjury, I declare thail I have examined this return, including accompanying schedules and statements, and to the blest of my knowledge and belief, it is true, correct, and complete Declaration of prepare (other than tix-payer or fractuary) is based on all information of which prepare has any inclinedge.  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the blest of my knowledge and belief, it is true, correct, and complete Declaration of prepare (other than tix-payer or fractuary) is based on all information of which prepare has any inclinedge.  Signature of officer or frustee  WHALEN DAVEY &		• •						
t Shaning of facilities, equipment, mailing lists, other assets, or paid employees  It is X  It the answer to any of the above is Yes, 'complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services received  (a) Line no (b) Amount involved (c) Name of nonchartafiable exempt organization (d) Description of transfers, transactions, and sharing arrangements. Show in Column (d) the value of the goods, other assets, or services received  (a) Line no (b) Amount involved (c) Name of nonchartafiable exempt organization (d) Description of transfers, transactions, and sharing arrangements  N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  (b) Type of organization (c) Description of relationship  N/A  Under penalties of pepus, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is bue, correct, and complete Declaration of prepare (three than traceper or fliquipary) is based on all information of which prepare has any knowledge and belief, it is bue, correct, and complete Declaration of prepare (three than traceper or fliquipary) is based on all information of which prepare has any knowledge and belief, it is bue, correct, and complete Declaration of prepare (three than traceper or fliquipary) is based on all information of which prepare has any knowledge and belief, it is bue, correct, and complete Declaration of prepare (three than traceper or fliquipary) is based on all information of which prepare has any knowledge and belief, it is bue, correct, and correct or fliquipary is described by the prepare in dentifying number self-information of which prepare has any knowledge.  Signature of fire or fruitsee  WHALETY DAVEY & LOONEY, C		• •	ship or fundraising solicitatio	ons				
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Livie no. (b) Amount involved. (c) Name of noncharitable exempt organization. (d) Description of transfers, transactions, and sharing arrangements.  N/A.  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? \top Yes \times No.  If Yes, complete the following schedule  (a) Name of organization. (b) Type of organization. (c) Description of relationship  N/A.  Under penalties of perjury, I declars that I have examined this intuity, in clouding scoompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of propiety following in the section of the propiety of felicials) is based on all information of which propietr has any knowledge.  Under penalties of perjury, I declars that I have examined this nature, in related to the propietr of officer or trustee.  Date  Under penalties of perjury, I declars that I have examined this nature, in relationship to the propietr of officer or trustee.  Date  First Time (your WHALEN) DAVEY & LOONEY, CPA LLP  First Time (your WHALEN) DAVEY & LOONEY, CPA LLP  First Time (your WHALEN) DAVEY & LOONEY, CPA LLP	C	1 = 7	•					
or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (a) the value of the goods, other assets, or services received  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangements  N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  (a) If Yes, "complete the following schedule  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of penury, I declare that I have examined this mitum, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  **Code Preparer's ** WHALEW** DAVEY & LOONEY, CPA LIP  **Ein Pressurer's identifying number (20,231955)  **WHALEW** DAVEY & LOONEY, CPA LIP  **Ein Pressurer's identifying number (20,231955)  **WHALEW** DAVEY & LOONEY, CPA LIP  **Ein Pressurer's identifying number (20,231955)  **WHALEW** DAVEY & LOONEY, CPA LIP  **Ein Pressurer's identifying number (20,231955)  **WHALEW** DAVEY & LOONEY, CPA LIP  **Ein Pressurer's identifying number (20,231955)  **WHALEW** DAVEY & LOONEY, CPA LIP  **Ein Pressurer's identifying number (20,231955)  **WHALEW** DAVEY & LOONEY, CPA LIP  **Ein Pressurer's identifying number (20,231955)  **WHALEW** DAVEY & LOONEY, CPA LIP  **Ein Pressurer's identifying number (20,231955)  **WHALEW** DAVEY & LOONEY, CPA LIP  **Ein Pressurer's identifying number (20,231955)  **WHALEW** DAVEY & LOONEY, CPA LIP  **Ein Pressurer's identifying number (20,231955)  **WHALEW** DAVEY & LOONEY, CPA LIP  **Ein Pressurer's identifying number (20,231955)  **WHALEW** DAVEY & LOONEY, CPA LIP  **Ein Pressurer's i		- · · · · · · · · · · · · · · · · · · ·			vays show the fair market value of the goods		sets.	
(c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangements  N/A  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  If Yes \( \text{No} \)  If Yes, complete the following schedule  (a) Name of noncharitable exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  If Yes \( \text{No} \)  If Yes, complete the following schedule  (a) Name of noncharitable exempt organization (c) Description of relationship  N/A  Under penalties of penury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or flucusly) is based on all information of which preparer has any knowledge  Very Signature of officer or trustee  Date  Preguer's WHALE IN DAVEY & LOONEY, CPA LLP  First arrange yours  WHALE IN DAVEY & LOONEY, CPA LLP  First interreptions  At 14 Jay Street							,	
N/A  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  If Yes, complete the following schedule  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of perjuny, I declare that I have examined this return, including accompanying schedules and statements, and to the bost of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of perjuny, I declare that I have examined this return, including accompanying schedules and statements, and to the bost of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of perjuny, I declare that I have examined this return, including accompanying schedules and statements, and to the bost of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of perjuny, I declare that I have examined this return, including accompanying schedules and statements, and to the bost of my knowledge and belief, it is true, correct, and the preparer has any knowledge and belief, it is true, correct, and the propager is dentifying number and the propager is dentifying number and the propager is dentifying number and the propager is dentifying number and the propager is dentifying number and the propager is dentifying number and the propager is dentifying number and the propager is dentifying number and the propager is dentifying number and the propager is dentifying number and the propager is dentifying number and the propager is dentifying number and the propager is dentify		column (d) the value of the goods, other	assets, or services received					
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes	(a)	) Line no (b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description of transfers, transactions, and	d shanng a	rrangeme	ents
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes			N/A					
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes				·				
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes					<del></del>			
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes			· · · · · · · · · · · · · · · · · · ·	·	<del> </del>			
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes				·				
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes					<del>                                     </del>			
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes	_							
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes				·				
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
(a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of penjury, I dectare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Dectaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Under penalties of penjury, I dectare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Dectaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Under penalties of penjury, I dectare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Dectaration of preparer has any knowledge    Under penalties of penjury, I dectare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Dectaration of preparer has any knowledge    Under penalties of penjury, I dectare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Dectaration of preparer has any knowledge    Under penalties of penjury, I dectare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Dectaration of preparer has any knowledge    Under penalties of penjury, I dectare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete the penjury is passed on all information of preparer has any knowledge    Under penalties of penjury, I dectare that I have examine		in section 501(c) of the Code (other than		· •	zations described	Yes	X	] No
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Correct   C			ion	(b) Type of organization	(c) Description of relation	ship		
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Column		N/A						
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Column								
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Column								
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Column	_		·					
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Column		Hader possibles of serving I dealers that I have serving	aminad this patient including	mpanying echodulas and atches	ente and to the heet of my knowledge and helpf it.	n true		
Signature of officer or trustee    Signature of officer or trustee   Dafte   Title					has any knowledge	s uue, com	æ,	
Preparer's signature    Date   Check if self-employed   Preparer's identifying number   Prepar	e	Signature of officer or trustee	~	Date	Title		•	
Firm's name (or yours whale N/ DAVEY & LOONEY, CPA LLP 414 Jay Street ogdensburg, NY 13669  Phone no 315.393.1910	6	Preparer's Patter	1 Du		self-			ber
if self-employed), address, and ZIP code Ogdensburg, NY 13669  All Jay Street Ogdensburg, NY 13669  Phone no 315.393.1910	-	Firm's name (or yours WHALEIN		NEY, CPA LLP	<del></del>			
		if self-employed), address, and ZIP code Ogdensh		69	Phone no 315.	393.	191	0

Form **990-PF** (2009)

2009 DEPRECIATION AND AMORTIZATION REPORT FORM  $990-\mathrm{PF}$  Page 1

990-PF

Asset	Description	Date Acquired	Method	Life	No Cine	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
. ,	DESK SET   # #Atal Goo Dr Ba	031006SL		2.00	16	2,443.			2,443.	1,873.		489.
	£ 1 1 1 1 0 C 2					2,443.		0	2,443.	1,873,	0	489
									•111			
			**********									
							•				<del></del>	
							······					
							<u>, , , , , , , , , , , , , , , , , , , </u>			•		
928102 06-24-09		- - -	-		) ÷	(D) - Asset disposed		* ITC,	* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction	age, Bonus, Comr	nercial Revitali:	zation Deduction

\* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Form 990-PF Dividend	ls and	Inter	est from	Secui	rities	Statement 1
Source	(	Gross	Amount		ital Gains ividends	Column (A) Amount
CHARLES SHWAB SMITH BARNEY			8,157. 24,407.		0.	8,157. 24,407.
Total to Fm 990-PF, Part I, 1	.n 4 =		32,564.		0.	32,564.
Form 990-PF	Acco	ounti	ng Fees			Statement 2
Description	(a) Expens Per Bo	ses	(b) Net Inve		(C) Adjusted Net Incom	
ACCOUNTING FEES	2,	,695.		0.		0.
To Form 990-PF, Pg 1, ln 16b	2,	,695.		0.		0.
Form 990-PF C	ther Pi	rofes	sional Fe	ees		Statement 3
Description	(a) Expens Per Bo	ses	(b) Net Inve		(c) Adjusted Net Income	(d) Charitable Purposes
Description - ADVISOR FEES	Expens Per Bo	ses	Net Inve		Adjusted	Charitable
<del></del>	Expens Per Bo	ses ooks	Net Inve	come	Adjusted	Charitable Purposes
ADVISOR FEES	Expens Per Bo	ses books ,168.	Net Inve	0.	Adjusted	Charitable Purposes  0.
ADVISOR FEES  To Form 990-PF, Pg 1, ln 16c	Expens Per Bo	Taxe	Net Inve	0. 0.	Adjusted	Charitable Purposes  0.  0.  Charitable Charitable
ADVISOR FEES To Form 990-PF, Pg 1, ln 16c  Form 990-PF	Expense Per Bo	Taxe	Net Inve	0. 0.	Adjusted Net Income	Charitable Purposes  0.  0.  Charitable Charitable

Form 990-PF	Other E	xpenses	-	Statement 5
Description OFFICE	(a) Expenses Per Books	(b) Net Inves		
To Form 990-PF, Pg 1, ln 23	102.		0.	0.
Form 990-PF	Corporat	e Stock		Statement 6
Description			Book Value	Fair Market Value
Charles Schwab		_	92,101.	92,101.
Total to Form 990-PF, Part II	, line 10b	=	92,101.	92,101.
Form 990-PF	Corporate	e Bonds		Statement 7
Description			Book Value	Fair Market Value
Charles Schwab		_	436,082.	436,082.
Total to Form 990-PF, Part II	, line 10c	=	436,082.	436,082.
Form 990-PF	Other Inv	estments		Statement 8
Description		luation ethod	Book Value	Fair Market Value
Charles Schwab		FMV	485,665.	485,665.
Total to Form 990-PF, Part II	. line 13	_	485,665.	485,665.

Form 990-PF Depreciation of Asse	ts Not Held for	Investment	Statement	9
Description	Cost or Other Basis	Accumulated Depreciation	Book Value	
DESK SET	2,443.	2,362.	8	1.
Total To Fm 990-PF, Part II, ln 14	2,443.	2,362.	8	1.
				_
Form 990-PF Oth	er Liabilities		Statement	10
	er Liabilities	BOY Amount	Statement EOY Amount	10
Form 990-PF Oth  Description  ACCRUED NYS FILING FEE	er Liabilities	BOY Amount		

Form 990-PF

11

Statement

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
AMERICAN RED CROSS OF NNY	NONE SERVICE	501(C)3	1,000.
CANTON DAY CARE CENTER	NONE SERVICE	501(C)3	5,000.
COMMUNITY ENERGY SERVICES	NONE SERVICE	501(C)3	1,500.
CPS KIDS - POTSDAM FOUNDATION	NONE SERVICE	501(C)3	5,000.
FREDERICK REMINGTON ART MUSEUM	NONE ARTS	501(C)3	25,000.
GARDENSHARE	NONE VARIOUS	501(C)3	5,000.
GIBSON GALLERY	NONE ARTS	501(C)3	1,500.
LITERACY OF NNY	NONE LITERACY	501(C)3	6,000.

Grants and Contributions

Paid During the Year

THE SWEETGRASS FOUNDATION			16-1414871
MINC RURAL REHAB	NONE SERVICE	501(C)3	4,000.
NORWOOD VILLAGE GREEN CONCERT SERIES	NONE ARTS	501(C)3	7,000.
OGDENSBURG PERFORM COMMAND	NONE ARTS	501(C)3	5,000.
OLD BIRD	NONE CARE & SERVICE	501(C)3	10,000.
ORCHESTRA OF NNY	NONE ARTS	501(C)3	2,000.
POTSDAM HUMANE SOCIETY	NONE CARE & SERVICE	501(C)3	25,000.
ST. LAWRENCE COUNTY FOUNDATION FOR YOUTH	NONE SERVICE	501(C)3	5,000.
ST. LAWRENCE LAND TRUST	NONE VARIOUS	501(C)3	2,500.
ST. LAWRENCE LEADERSHIP INSTITUTE	NONE SERVICE	501(C)3	6,753.
ST. LAWRENCE POWER & EQUIPMENT MUSEUM	NONE ARTS	501(C)3	15,000.

THE SWEETGRASS FOUNDATION			16-1414871
TAUNY	NONE ARTS	501(C)3	25,000.
THE WILD CENTER	NONE PUBLIC EVENTS	501(C)3	25,000.
THOMPSON PARK ZOO	NONE PUBLIC EVENTS	501(C)3	10,000.
UNITED HELPERS	NONE CARE & SERVICE	501(C)3	25,000.
Total to Form 990-PF, Part XV,	line 3a		217,253.

	s and Contributions ed for Future Payment	Stat	ement 12
Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
CANTON DAY CARE CENTER	NONE VARIOUS	501(C)3	5,000.
FREDERICK REMINGTON ART MUSEUM	NONE ARTS	501(C)3	50,000.
PICKINS HALL - HEUVELTON HISTORICAL ASSN.	NONE VARIOUS	501(C)3	50,000.
ST. LAWRENCE LEADERSHIP INSTITUTE	NONE VARIOUS	501(C)3	7,500.
THE WILD CENTER	NONE VARIOUS	501(C)3	75,000.
THOMPSON PARK ZOO	NONE VARIOUS	501(C)3	40,000.
UNITED HELPERS	NONE VARIOUS	501(C)3	25,000.
Total to Form 990-PF, Part XV, 1	ine 3b		252,500.

## 4562 Form

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

# **Depreciation and Amortization** 990-PF (Including Information on Listed Property)

➤ See separate instructions. ➤ Attac

► Attach to your tax return.

2009

Attachment Sequence No 67

Business or activity to which this form relates

Identifying number

TH.	<u>E SWEETGRASS FOUNDAT</u>	NOI		For	m 9	90-	PF Page	1	16-1414871
Рa	ert   Election To Expense Certain Proper	ty Under Section 1	79 Note: If yo	u have any lis	ted pi	roperty	, complete Part	V before	you complete Part I.
1	Maximum amount. See the instructions							1	250,000.
2	Total cost of section 179 property place	ed in service (see	instructions)					2	
	Threshold cost of section 179 property							3	800,000.
4	Reduction in limitation. Subtract line 3 f	rom line 2. If zero	or less, ente	r -0-				4	
5 1	Dollar limitation for tax year Subtract line 4 from line	1 If zero or less, enter	-0- If mamed fill	ng separately, see	instruc	tions		5	
6	(a) Description of pro			(b) Cost (busine			(c) Electe	d cost	
									]
									]
7	Listed property. Enter the amount from	line 29				7			
8	Total elected cost of section 179 proper	rty. Add amounts	s in column (c	), lines 6 and	7			8	
9 .	Tentative deduction. Enter the smaller	of line 5 or line 8						9	
10 (	Carryover of disallowed deduction from	line 13 of your 2	008 Form 456	32				10	
11	Business income limitation. Enter the sr	naller of business	s income (not	less than zer	o) or l	ıne 5		11	
12 3	Section 179 expense deduction. Add lir	es 9 and 10, but	do not enter	more than lin	e 11			12	
13	Carryover of disallowed deduction to 20	10. Add lines 9 a	and 10, less li	ne 12	<b></b>	13			
	e: Do not use Part II or Part III below for	listed property. I	nstead, use F	Part V					
Pa	rt II Special Depreciation Allowar	nce and Other D	epreciation (	Do not includ	de list	ed pro	perty.)		
14 3	Special depreciation allowance for quali	fied property (oth	ner than listed	d property) pla	aced I	n servi	ce during		
1	the tax year							14	
15	Property subject to section 168(f)(1) ele	ction						15	
_	Other depreciation (including ACRS)							16	489.
Pa	MACRS Depreciation (Do not	t include listed pr							<u>, , , , , , , , , , , , , , , , , , , </u>
				ction A					<u> </u>
17	MACRS deductions for assets placed in	service in tax ye	ears beginning	g before 2009	)		. —	_ 17	
18	f you are electing to group any assets placed in servi								
	Section B - Assets				Jsing	the Ge	neral Deprecia	ation Syst	tem
	(a) Classification of property	(b) Month and year placed in service	(business/in	depreciation vestment use nstructions)	(d)	Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
	0	III SEIVICE	Olly - See	ristructionsj		-			
<u>19a</u>	3-year property	1							<del> </del>
<u>b</u>	5-year property	-							
<u> </u>	7-year property	-						-	
<u>d</u>	10-year property	-							
<u>е</u>	15-year property 20-year property	-		·					
<u>'</u>	25-year property	1		<del></del>	2	5 yrs.	-	S/L	
9	23-year property	<del>                                     </del>				.5 yrs.	ММ	S/L	<del></del>
h	Residential rental property	<del>', '</del>				.5 yrs. '.5 yrs.	MM	S/L	
		,					MM	S/L	
i	Nonresidential real property	,				9 yrs.	MM	S/L	<u> </u>
	Section C - Assets Pl	aced in Service	During 2009	Tax Year Us	ina th	ne Alte			stem.
20a	Class life			102 700 00	9		l Depree	· ·	
b b	12-year		<del></del> .		- 1	2 yrs.	<del>-</del>	S/L	
C	40-year	,				2 yrs. 0 yrs.	MM	S/L S/L	
	rt IV Summary (See instructions.)					o yis.	IAIIAI		<u> </u>
	Listed property. Enter amount from line	28					· <del>- · · ·</del>	21	1
	Fotal. Add amounts from line 12, lines 1		ae 10 and 90	in column (a)	and	line 91		41	
	Enter here and on the appropriate lines							22	489.
	For assets shown above and placed in s	=	=			200 1118			
	portion of the basis attributable to section	-	- Junionic year	,		23			
									L

Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, completeonly 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

	Section A	- Depreciati	on and Other	Inform	nation (C	autio	n: See th	e instru	ctions for l	imits foi	passen	ger aut	omobiles)		
248	Do you have evidence to s	support the bu	siness/investm	ent use d	claimed?		Yes	No	24b If "Y	'es," ıs t	he evide	ence wi	ritten?	Yes	No
	(a) Type of property (list vehicles first )	(b) Date placed in service	(c) Business/ investment use percenta	t I ,	<b>(d)</b> Cost or other basis	- 1	Basis for de (business/ii use o	preciation vestment	(f) Recovery period	Me	<b>(g)</b> ethod/ vention	Dep de	(h) preciation eduction	Ele section	(i) ected on 179 ost
25	Special depreciation allo	owance for q	ualified listed	proper	ty placed	In se	rvice dur	ng the t	ax year ar	ıd				ļ	
	used more than 50% in	a qualified b	ousiness use								25	<u> </u>	_		
<u>26</u>	Property used more tha	n 50% in a c	qualified busin	ess use	e:				,						
_				%			_					<u> </u>			
				%											
		<u> </u>		%								<u> </u>		<u> </u>	_
27	Property used 50% or le	ess in a quali	ified business	use:		<del></del>			<del>,</del>	_				·	
		<u> </u>		%	<del></del> .					S/L·	·				
			1	%					<del></del>	S/L·		<u> </u>			
		<u> </u>	1	%					<u> </u>	S/L·	1	ļ			
	Add amounts in column						21, page	1			28	<u> </u>			
<u>29</u>	Add amounts in column	(ı), line 26. E			7, page B - Info								29	L	
If y	mplete this section for ve ou provided vehicles to y se vehicles												eting this s	section fo	or
				1	(a)		(b)		(c)	1	(d)		(e)	(1	)
30	Total business/investment		uring the	Ve	ehicle	+-'	Vehicle	٧	/ehicle	Ve	hicle	V- V-	ehicle	Veh	ıcle
	year (do not include comm	• .	4.1	-		+		-							
	Total commuting miles of	_	•							<u> </u>		<del> -</del>			
32	Total other personal (no.	ncommuting	i) miles			}		-						l	
22	driven	- 41				<del> </del>							<u>.</u>		
33	Total miles driven during	=													
24	Add lines 30 through 32 Was the vehicle available		ol uco	Yes	No	Yes	s No	Yes	No	Yes	No	Van	I Na	V	N-
<b>5</b>	during off-duty hours?	e tot person	ai us <del>e</del>	163	140	163	3 140	168	No_	162	No	Yes	No_	Yes	No
35	Was the vehicle used pr	rmarily by a	more	-				_			1		-		
-	than 5% owner or relate		more			ĺ		i							
36	Is another vehicle availa	•	nal				_					<u> </u>			
	use?											ľ			
		Section C	- Questions 1	or Emp	oloyers V	Vho P	rovide V	ehicles	for Use by	y Their	Employ	ees			
Ans	swer these questions to d	determine if y	ou meet an e	xceptio	n to com	pletin	g Section	B for v	ehicles us	ed by e	mployee	s who	are not m	ore than	5%
owi	ners or related persons.	· · · · · · · · · · · · · · · · · · ·													
37	Do you maintain a writte employees?	n policy stat	ement that pr	ohibits	all perso	nal us	e of vehi	cles, inc	luding con	nmuting	, by you	r		Yes	No
38	Do you maintain a writte	n policy stat	ement that pr	ohibits	personal	use o	of vehicle	s, excep	t commut	ing, by y	our/				
	employees? See the ins	tructions for	vehicles used	by cor	porate of	fficers	, director	s, or 1%	or more	owners					
39	Do you treat all use of ve	ehicles by en	nployees as p	ersonal	use?										
40	Do you provide more that	an five vehicl	les to your em	ployees	s, obtain	ınform	nation fro	m your (	employees	about				-	
	the use of the vehicles, a	and retain th	e information	receive	d?									L	
41	Do you meet the require	ments conce	erning qualifie	d auton	nobile de	mons	tration us	se?							
_	Note: If your answer to 3	37, 38, 39, 40	0, or 41 is "Ye	s," do n	ot comp	lete Se	ection B	for the c	overed ve	hicles					<u> </u>
P	art VI Amortization			<i>(</i> L)	<del> </del>				/-n				_		
	(a) Description of	costs	Date	(b) amortization begins	ו	Amorti: amor	zable		(d) Code section		(e) Amortiza period or per		An fo	(f) nortization r this year	
42	Amortization of costs that	at begins du	ring your 2009	tax ye	ar:										
					<b> </b>										
	Amortization of costs that									•		43			
44	Total. Add amounts in c	olumn (f). Se	e the instruct	ions for	where to	repo	rt					44			

<u>Form</u>	8868 (Rev 4-2009)		Page :
• If y	ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this bo	ox	<b>▶</b> X
Note	. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed	Form	8868.
<ul> <li>If y</li> </ul>	you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).		
Pa	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no c	opies	needed).
T	Name of Exempt Organization	Emp	oloyer identification number
Type			
print	THE SWEETGRASS FOUNDATION	1	6-1414871
File by extend due da filing th	ed Number, street, and room or suite no. If a P.O. box, see instructions.  Ite for 185 MINER STREET ROAD	For I	IRS use only
return	See City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
Chec	Form 990-BL X Form 990-PF Form 990-T (trust other than above) Form 4720	= '	orm 5227
STO	P! Do not complete Part II if you were not already granted an automatic 3-month extension on a previou	sly file	ed Form 8868.
	ALLAN NEWELL  ne books are in the care of 185 MINER STREET ROAD - CANTON, NY 1361	7	
	elephone No. ► (315)324-5404 FAX No. ►		
	the organization does not have an office or place of business in the United States, check this box		▶ □
	this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)		
box	1 15 0010	memb	pers the extension is for.
4	2000		
5 6	For calendar year 2009, or other tax year beginning, and ending,  Г Т	<u></u>	
7	·	ш	Change in accounting period
•	State in detail why you need the extension WAITING ON THIRD PARTY INFORMATION		
	WILLIAM ON THIRD THAT THE ORDITION		
8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any		
	nonrefundable credits. See instructions.	8a	<b>s</b> 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated		
	tax payments made Include any prior year overpayment allowed as a credit and any amount paid		
	previously with Form 8868.	8b	\$ 2,987
С	Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit		
	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	<b>_\$</b> 0.
	Signature and Verification		
Under	penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the ue, correct, and complete, and that I am authorized to prepare this form	best o	of my knowledge and belief,

Title ▶

Form 8868 (Rev 4-2009)

Date ▶

Signature ►