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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

**Note** The foundation may be able to use a copy of this return to satisfy state reporting requirements

**For calendar year 2009, or tax year beginning** \_\_\_\_\_, **2009, and ending** \_\_\_\_\_

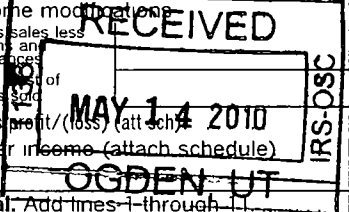
**G** Check all that apply:  Initial return  Initial Return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label otherwise, print or type See Specific Instructions	<b>PETER A. RIDINGS MEMORIAL FOUNDATION</b> 8 AUDUBON DRIVE CAZENOVIA, NY 13035	<b>A</b> Employer identification number 15-6021539 <b>B</b> Telephone number (see the instructions) (315) 655-2917 <b>C</b> If exemption application is pending, check here <input type="checkbox"/> <b>D 1</b> Foreign organizations, check here <input type="checkbox"/> <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>H</b> Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 741,072.		<b>J</b> Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc, received (att sch)	20,004.			
2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	162.	162.	162.	
4 Dividends and interest from securities	16,380.	16,380.	16,380.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	6,109.			
b Gross sales price for all assets on line 6a 78,299.				
7 Capital gain net income (from Part IV, line 2)		6,109.		
8 Net short-term capital gain			0.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less cost of goods sold				
c Gross profit/(loss) (attach sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	42,655.	22,651.	16,542.	
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) See St 1	600.			
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule)(see instr) See Stmt 2	545.			
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 3	202.			
24 Total operating and administrative expenses. Add lines 13 through 23	1,347.			
25 Contributions, gifts, grants paid Stmt 4	32,605.			32,605.
26 Total expenses and disbursements. Add lines 24 and 25	33,952.	0.	0.	32,605.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	8,703.			
b Net investment income (if negative, enter 0)		22,651.		
c Adjusted net income (if negative, enter 0)			16,542.	

SCANNED MAY 20 2010

ADMINISTRATIVE AND EXPENSES



*Handwritten initials: p q*

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	27,093.	47,954.	47,954.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch.)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)	647,920.	635,763.	693,118.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments – mortgage loans				
13 Investments – other (attach schedule)				
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe	1.			
16 Total assets (to be completed by all filers – see instructions. Also, see page 1, item l)	675,014.	683,717.	741,072.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	675,014.	683,717.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see the instructions)	675,014.	683,717.		
31 Total liabilities and net assets/fund balances (see the instructions)	675,014.	683,717.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	675,014.
2 Enter amount from Part I, line 27a	2	8,703.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	683,717.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	683,717.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a 319 SHARES JOHNSON & JOHNSON COMMON	P	1/01/95	3/09/09
b 240 SHARES JOHNSON & JOHNSON COMMON	P	1/01/95	11/25/09
c 242 SHARES ST. JUDE MEDICAL	P	12/06/04	3/09/09
d 683 SHARES ST. JUDE MEDICAL	P	12/06/04	11/25/09
e 469 SHARES STRYKER CORP. COMMON	P	11/12/08	3/09/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,063.		4,150.	10,913.
b 15,191.		3,123.	12,068.
c 7,981.		9,663.	-1,682.
d 25,131.		31,664.	-6,533.
e 14,933.		23,590.	-8,657.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			10,913.
b			12,068.
c			-1,682.
d			-6,533.
e			-8,657.

2 Capital gain net income or (net capital loss)	<input type="checkbox"/> If gain, also enter in Part I, line 7 <input type="checkbox"/> If (loss), enter -0- in Part I, line 7	2	6,109.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<input type="checkbox"/> If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- <input type="checkbox"/> in Part I, line 8	3	-8,657.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008			
2007			
2006			
2005			
2004			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	453.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	453.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	5	453.
6	Credits/Payments.		
a	2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	0.
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	453.
10	<b>Overpayment</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
1 c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i> See Statement 5	X	

**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <span style="float:right">▶ N/A</span>	13	X	
14	The books are in care of ▶ <u>D. JOHN RIDINGS</u> Telephone no ▶ <u>(315) 655-2917</u> Located at ▶ <u>8 AUDUBON DRIVE CAZENOVIA NY</u> ZIP + 4 ▶ <u>13035</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <span style="float:right">▶ 15</span>	N/A		<input type="checkbox"/> N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <span style="float:right">▶ <input type="checkbox"/></span>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20__ , 20__ , 20__ , 20__		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A  Yes  No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
D. JOHN RIDINGS 8 AUDUBON DR. CAZENOVIA, NY 13035	President 4.00	0.	0.	0.
ANNE MORFORD 3111 COBB HILL RD. CAZENOVIA, NY 13035	Trustee 1.00	0.	0.	0.
JANE B. RIDINGS 8 AUDUBON DRIVE CAZENOVIA, NY 13035	Trustee 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
-----		
-----		
-----		
-----		
-----		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
-----	
2	
-----	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
-----	
2	
-----	
All other program-related investments. See instructions	
3	
-----	0.

**Total.** Add lines 1 through 3

0.

BAA

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a Average monthly fair market value of securities	1a	639,517.
b Average of monthly cash balances	1b	37,524.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	677,041.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	677,041.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	10,156.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	666,885.
6 Minimum investment return. Enter 5% of line 5	6	33,344.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	33,344.
2a Tax on investment income for 2009 from Part VI, line 5	2a	453.	
b Income tax for 2009. (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b	2c	453.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	32,891.	
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5	32,891.	
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	32,891.	

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	32,605.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the.		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	32,605.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	32,605.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				32,891.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	2,179.			
b From 2005	1,166.			
c From 2006	168.			
d From 2007	8,503.			
e From 2008	2,446.			
f Total of lines 3a through e	14,462.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 32,605.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				32,605.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	286.			286.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	14,176.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	1,893.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	12,283.			
10 Analysis of line 9				
a Excess from 2005	1,166.			
b Excess from 2006	168.			
c Excess from 2007	8,503.			
d Excess from 2008	2,446.			
e Excess from 2009				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

D. JOHN RIDINGS

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

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2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

See Statement 6

---

b The form in which applications should be submitted and information and materials they should include.

See Statement for Line 2a

---

c Any submission deadlines

See Statement for Line 2a

---

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
<b>Total</b>				▶ 3a
b Approved for future payment				
<b>Total</b>				▶ 3b





**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545 0047

**2009**

Name of the organization

PETER A. RIDINGS MEMORIAL FOUNDATION

Employer identification number

15-6021539

Organization type (check one)

**Filers of:**

Form 990 or 990-EZ

**Section:**

- 501(c)(\_\_\_\_) (enter number) organization  
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation  
 4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

**General Rule –**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II)

**Special Rules –**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.**

**Schedule B (Form 990, 990-EZ, or 990-PF) (2009)**

Name of organization

Employer identification number

PETER A. RIDINGS MEMORIAL FOUNDATION

15-6021539

**Part I** Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	D. John Ridings ----- 8 Audubon Drive ----- Cazenovia, NY 13035 -----	\$ 20,004	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)



Name of organization

PETER A. RIDINGS MEMORIAL FOUNDATION

Employer identification number

15-6021539

**Part III Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.** (Complete cols (a) through (e) and the following line entry.)

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of \$1,000 or less for the year. (Enter this information once – see instructions ) ▶ \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee		

## PETER A. RIDINGS MEMORIAL FOUNDATION

15-6021539

**Statement 1**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
TAX PREPARATION	\$ 600.			
Total	<u>\$ 600.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

**Statement 2**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL TAX	\$ 321.			
FOREIGN TAX PAID ON INVESTMENTS	124.			
NYS FILING FEE	100.			
Total	<u>\$ 545.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

**Statement 3**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MISCELLANEOUS TRUSTEE EXPS	\$ 202.			
Total	<u>\$ 202.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

**Statement 4**  
**Form 990-PF, Part I, Line 25**  
**Contributions, Gifts, and Grants**

Cash Grants and Allocations

Class of Activity:

Donee's Name:

SEE ATTACHED SCHEDULE

Donee's Address:

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

\$ 32,605.

Total \$ 32,605.

PETER A. RIDINGS MEMORIAL FOUNDATION

15-6021539

**Statement 5**  
**Form 990-PF, Part VII-A, Line 10**  
**Substantial Contributors During the Tax Year**

<u>Name of Substantial Contributor</u>	<u>Address of Substantial Contributor</u>
D. JOHN RIDINGS	8 AUDUBON DRIVE CAZENOVIA, NY 13035

**Statement 6**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Name of Grant Program:	
Name:	D. JOHN RIDINGS
Care Of:	
Street Address:	8 AUDUBON DRIVE
City, State, Zip Code:	CAZENOVIA, NY 13035
Telephone:	(315) 655-2917
Form and Content:	NO SPECIFIC FORM OR MATERIALS REQUIRED
Submission Deadlines:	NONE
Restrictions on Awards:	ONLY WELL ESTABLISHED ORGANIZATIONS MAY APPLY DUE TO LIMITED EVALUATION RESOURCES

### Transaction Detail Report

1/1/09 through 12/31/09

*PETER A. RIDINGS MEMORIAL FOUNDATION # 15-6021539*

*ATTACHMENT TO FORM 990-PF FOR 2009  
PART I, Line 25  
Payee*

*Page 1 of 2  
Amount*

Date	Num	Memo	Amount
------	-----	------	--------

#### Income/Expenses

##### Expenses

##### Donations:

##### Education

11/27/09	659	American Council of Trustees & Alumni	Washington DC	-100.00
11/27/09	657	Cancer Research Institute	NY, NY	-300.00
11/27/09	670	Cazenovia Childrens House	Cazenovia	-500.00
11/27/09	658	Cazenovia College	Cazenovia	-500.00
11/27/09	671	Cazenovia Community Pre School	Cazenovia	-500.00
11/1/09	648	Cazenovia High School PTA	Cazenovia	-500.00
11/1/09	647	Cazenovia Middle School PTA	Cazenovia NY	-500.00
7/9/09	637	Clarkson University	Potsdam	-225.00
7/9/09	638	Clarkson University	Potsdam	-250.00
11/24/09	652	Clarkson University	Potsdam	-1,000.00
11/27/09	661	Clarkson University	Potsdam	-2,500.00
11/27/09	672	Community Action Partnership	Morrisville	-500.00
11/27/09	673	Elmcrest Childrens Center	Syracuse	-1,000.00
11/27/09	662	Hillsdale College	Hillsdale, MI	-500.00
12/3/09	686	Manlius Pebble Hill School	Dewitt	-500.00
11/27/09	665	Planned Parenthood	Syracuse	-500.00
12/3/09	679	Planned Parenthood	Syracuse	-300.00
10/10/09	642	Potsdam College Foundation	Potsdam	-500.00
11/27/09	667	Project Cafe	Cazenovia	-500.00
12/3/09	674	Project Cafe	Cazenovia	-400.00
11/27/09	668	Stone Quarry Hill Art Park	Cazenovia	-500.00
2/28/09	629	WCNY-TV	Syracuse	-300.00
12/3/09	680	WRVO-FM	Baldwinsville	-200.00

Total Education -12,575.00

##### Local & World Community

2/23/09	628	American Cancer Soc	Syracuse	-50.00
12/3/09	678	American Red Cross	Syracuse	-300.00
11/27/09	656	Big Brothers/Big Sisters	Philadelphia	-2,000.00
9/18/09	640	CAVAC	Cazenovia	-100.00
11/1/09	649	CAVAC	Cazenovia	-500.00
11/1/09	644	Caz Cares	Cazenovia	-500.00
11/27/09	663	Caz Cares	Cazenovia	-100.00
12/3/09	681	Caz Cares	Cazenovia	-500.00

## Transaction Detail Report

1/1/09 through 12/31/09

*P2 of 2*

Date	Num	Payee	Memo	Amount
3/20/09	631	Cazenovia Lake Assn	Cazenovia	-200.00
4/29/09	632	Cazenovia Preservation Foundation	Cazenovia	-60.00
11/27/09	660	Cazenovia Preservation Foundation	Cazenovia	-440.00
11/27/09	654	Doctors Without Borders	NY, NY	-2,000.00
12/3/09	683	Food Bank of CNY	East Syracuse	-150.00
11/24/09	653	Foundation for the Carolinas	Charlotte NC	-1,100.00
5/14/09	635	Historic Oakwood Cemetery Presv Assn	Syracuse	-25.00
11/24/09	651	Kristen Foundation	Charlotte NC	-700.00
11/1/09	645	Lance Armstrong Foundation	Austin, TX	-500.00
11/27/09	664	Memorial Sloan Kettering Cancer Ctr	NY, NY	-300.00
11/27/09	666	Nature Conservancy	Arlington,VA	-100.00
2/10/09	627	NY Forest Owners Assn	Lima, ny	-100.00
12/3/09	682	Salvation Army	Syracuse	-400.00
11/24/09	650	Sam Thompson Mem. Fdn	Charlotte NC	-700.00
11/1/09	643	St Jude Childen Research Hosp.	Memphis TN	-500.00
11/1/09	646	Susan Komen For The Cure	Washington DC	-500.00
12/3/09	685	United Community Chest	Cazenovia	-1,000.00
12/3/09	677	United Community Chest	Cazenovia	-500.00
12/3/09	684	United Way of CNY	Syracuse	-3,000.00
3/10/09	630	World Neighbors	Oklahoma City, OK	-1,200.00
7/17/09	639	World Wildlife Fund	Washington DC	-25.00
10/7/09	641	World Wildlife Fund	Washington DC	-30.00
11/27/09	669	YMCA	Syracuse	-1,500.00
Total Local & World Community				-19,080.00
<u>Religious</u>				
12/3/09	676	Cazenovia Presbyterian Church	Cazenovia	-250.00
12/3/09	675	Christ Episcopal Church	Manlius	-500.00
11/27/09	655	St Peter's Epis Church	Caz	-200.00
Total Religious				-950.00
Total Donations				-32,605.00

2009 COMMON STOCK INVENTORY  
 Peter A. Ridings Memorial Foundation  
 Form 990-PF Page 2, Part II-Line 10 (b)

<u>date acquired</u>	<u>security</u>	<u>shares</u>	<u>book value b/o/y</u>	<u>2009 additions</u>	<u>Book Value/cost</u>	<u>2009 sales</u>	<u>proceeds</u>	<u>cost of sales</u>	<u>book value e/o/y</u>	<u>market value e/o/y</u>	<u>Income</u>	<u>shares/eoy</u>
3/20/09	3M			435	19,980				19,980	35,962	666	435
4/16/07	Berkshire Hathaway (B)	3	10,973						10,973	9,858		3
10/10/08	Berkshire Hathaway (B)	4	17,062						17,062	13,144		4
12/23/08	BHP Billiton Limited ADR	485	19,885						19,885	37,141	795	485
10/10/08	Chevron	384	29,586						29,586	29,564	1021	384
3/1/99	Cisco Systems Inc	1,812	47,643						47,643	43,379		1,812
10/10/08	General Electric	36	795						795	545		36
12/1/02	General Electric	185	4,885						4,885	2,799		185
04/16/07	General Electric	281	9,971						9,971	4,252	1560	281
12/1/99	General Electric	300	15,325						15,325	4,539		300
10/10/08	General Electric	1,100	24,002						24,002	16,642		1,100
12/23/08	Hudson City Bancorp	83	1,294						1,294	1,140	1159	83
03/20/09	Hudson City Bancorp			893	10,029				10,029	12,261		893
12/23/08	Hudson City Bancorp	1,200	18,564						18,564	16,475		1,200
10/23/08	Intel Corp	629	9,985						9,985	12,832	1007	629
10/10/08	Intel Corp	1,170	20,064						20,064	23,868		1,170
12/23/08	Ishares MSCIEAFE index fd	454	19,880						19,880	25,097	1571	454
04/16/07	Ishares MSCIEAFE Index Fund	151	12,011						12,011	8,347		151
2/22/07	Ishares MSCIEAFE Index Fund	400	30,525						30,525	22,112		400
1/1/95	Johnson & Johnson	939	12,219			559	30,255	7,273	4,946	24,476	1,343	380
8/12/03	Medco	180	1,453						1,453	11,504		180
6/1/97	Merck & Company Inc	748	25,548						25,548	27,332	1137	748
06/04/09	Microsoft Corp			460	10,020				10,020	14,021		460
12/15/00	Microsoft Corp	1,132	33,335						33,335	34,503	708	1,132
7/30/99	Omnicom Group Inc	680	25,087						25,087	26,622	408	680
12/15/98	Onerida Natl Financial Corp	3,375	15,000						15,000	30,206	1620	3,375
12/28/02	Pepsico Inc	118	5,018						5,018	7,174		118
10/10/08	Pepsico Inc	224	14,935						14,935	13,619	224	224
5/15/02	Pepsico Inc	228	11,986						11,986	13,863	998	228
12/6/04	St Jude Medical, Inc	525	20,963			525	18,795	20,963	0	0		0
11/18/05	St Jude Medical, Inc	400	20,364			400	14,317	20,364	0	0		0
11/19/09	St Jude Medical, Inc			575	20,004				20,004	21,149	488	575
12/1/02	Stryker Corp	270	8,720			270	8,597	8,720	0	0		0
12/12/07	Stryker Corp	800	59,778			199	6,336	14,870	44,908	30,272	601	601
5/15/02	Walgreen Co	485	16,960						16,960	17,809		485
10/10/08	Walgreen Co	535	14,765						14,765	19,645	510	535
10/10/08	Wal-Mart stores	438	24,520						24,520	23,411	462	438
10/23/08	Wait Disney co	577	15,006						15,006	18,608	202	577
7/30/99	Wells Fargo & Co	1,443	29,813						29,813	38,947	707	1,443
	cash		647,920		60,033		78,300	72,190	635,763	693,118	16,362	
			27,093						47,954	47,954	17	
			675,013						683,717	741,072	16,379	