

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

<u>For calen</u>	dar year 2009, or tax year beginning		, and ending		
G Check	all that apply: Initial return		ormer public charity	Final return	n
	Amended return	Address chan	ge	Name change	
Use the				A Employer identification	n number
label. Otherwis		on, Inc.		14-1928205	;
print			Room/suite	B Telephone number	<u>, </u>
or type	·	,			-0832
See Spec	City or town, state, and ZIP code			C If exemption application is	, —
Instructio	Atlanta, GA 30329			D 1. Foreign organization	· —
H Check	type of organization: X Section 501(c)(3) ex	kempt private foundation		Foreign organizations m check here and attach c	eeting the 85% test,
	· ·	Other taxable private founda	ation	E If private foundation sta	
I Fair ma	arket value of all assets at end of year J Account	ing method: X Cash	Accrual	under section 507(b)(1	
(from F		ther (specify)		F If the foundation is in a	60-month termination
\$	105,892. (Part I, colu	mn (d) must be on cash i	basis.)	under section 507(b)(1)(B), check here
Part I	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	52,675.		N/A	
2	Check X If the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments		_		
. "	Dividends and interest from securities	1.	1	•	Statement 1
_ Joa	Gross rents				
" د	Net rental income or (loss)				
	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all				<u> </u>
\[\frac{1}{2}\right _{7}^{2}	assets on line 6a Capital gain net income (from Part IV, line 2)		0		
[[윤 [Net short-term capital gain			1	
Ž 9	Income modifications				
7 10a	Gross sales less returns and allowances			<u> </u>	
CANNED 8 8 8 9 10a b	Less Cost of goods sold				
$^{\mathcal{F}}$ \mid c	Gross profit or (loss)				
11	Other income				
12	Total: Add lines 1 through 11	52,676.	1		
13	Compensation of officers, directors trustees, etc	0.	0	•	0.
14	Other employee salaries and wages		· · · · · · · · · · · · · · · · · · ·		
15 8	Pension plans employer benefits Legal tees Accounting teps				
Sesue b	Accounting fees				
X c	Other profession feet, UT				
9 17	Interest		,		
E 18	Taxes_				
and Administrative Expo	Depreciation and depletion				
[20	Occupancy				
¥ 21	Travel, conferences, and meetings				
등 22	Printing and publications				
B 23	Other expenses Stmt 2	7,437.	0		7,437.
Operating 52	Total operating and administrative	7 427	0		7 427
Ö 25	expenses. Add lines 13 through 23	7,437. 9,500.	U		7,437. 9,500.
1	Contributions, gifts, grants paid Total expenses and disbursements.	9,300.			3,300.
20	Add lines 24 and 25	16,937.	0		16,937.
27	Subtract line 26 from line 12:	20,007.	<u> </u>		
	Excess of revenue over expenses and disbursements	35,739.			
	Net investment income (if negative, enter -0-)		1		
	Adjusted net income (if negative, enter -0-)			N/A	
923501 02-02-10	LHA For Privacy Act and Paperwork Reduction	Act Notice, see the instruc	tions.		Form 990-PF (2009)

For	m 99	00-PF(2009) Bill Lowery Foundation,		14-	1928205 Page 2
Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	
	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	15,153.	18,679.	18,679.
	2	Savings and temporary cash investments			
	3	Accounts receivable >			
		Less; allowance for doubtful accounts ▶			•
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶	-		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
	l ′	Less: allowance for doubtful accounts			
	١.	Inventories for sale or use			
Assets	_				
Ass		Prepaid expenses and deferred charges			
_	1	Investments - U.S. and state government obligations	EE 000	07 212	07 212
	1 1	Investments - corporate stock Stmt 3	55,000.	87,213.	87,213.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis	. A. 70		
		Less accumulated deprecation			
	15	Other assets (describe >)			
	16	Total assets (to be completed by all filers)	70,153.	105,892.	105,892.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Ś	19	Deferred revenue			1
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
api	21	Mortgages and other notes payable			
Ë	1	Other liabilities (describe)			!
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	1	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
es	24	Unrestricted			!
ä	25	Temporarily restricted			
Ba	1	Permanently restricted			
ᅙ	-	Foundations that do not follow SFAS 117, check here			,
Ē		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	0.	0.	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds	70,153.	105,892.	
Net/	1	Total net assets or fund balances	70,153.	105,892.	
Ž	30	Total net assets of fund datances	10,133.	103,032.	
		Tablifich Water and and acceptable and halomas	70,153.	105 002	
_	31	Total liabilities and net assets/fund balances		105,892.	
E	art	Analysis of Changes in Net Assets or Fund B	alances		
_	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	20		
'			30		70 153
^	-	st agree with end-of-year figure reported on prior year's return)			70,153. 35,739.
		r amount from Part I, line 27a		. 2	
3		ir increases not included in line 2 (itemize)		3	105 902
4		lines 1, 2, and 3		4	105,892.
5		reases not included in line 2 (itemize)	olumn (h) has 00		105 993
<u>6</u>	rota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olurnn (d), line 30	6	105,892.
					Form 990-PF (2009)

923511 02-02-10

Part IV Capital Gains a	nd Loss	ses for Tax on In	vestment	Income						
		(s) of property sold (e.g. common stock, 200 shs			(b) D	How ac - Purch - Dona	quired nase ition	(c) Date a (mo., da		(d) Date sold (mo., day, yr.)
1a										
b NON	E				<u> </u>					
C										
<u>d</u>										
_ e					<u> </u>					l
(e) Gross sales price		oreciation allowed or allowable)		t or other basis xpense of sale					ain or (loss (f) minus	
a										
b				, . 						
С										
d										
<u>e</u>										·
Complete only for assets showing	gain in col	lumn (h) and owned by t	he foundation	on 12/31/69					ol. (h) gaın	
(i) F.M.V. as of 12/31/69		Adjusted basis s of 12/31/69		cess of col. (ı) col. (ı), ıf any			COI.		ot less tha (from col. (
a										
b										
c							<u>.</u> .	•		
d									-	
e									·	
		∫ If gain, also enter	ın Part I line	7)					
2 Capital gain net income or (net capi		f (loss), enter -0-	ın Part I, line		Ì	2				
3 Net short-term capital gain or (loss	•	d in sections 1222(5) an	d (6):		١.					
If gain, also enter in Part I, line 8, co If (loss), enter -0- in Part I, line 8	olumn (c).				•	,				
Part V Qualification Un	der Se	ction 4940(e) for	Reduced	Tax on Net	Inv	estm	ent inc	ome		
If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify Tenter the appropriate amount in ea	on 4942 tax y under sec	x on the distributable am ction 4940(e). Do not co	mplete this pa	rt.						Yes X No
(a) Base period years	000000000000000000000000000000000000000	(b)			(c)			Ī	Distrit	(d) oution ratio
Calendar year (or tax year beginning	jin)	Adjusted qualifying dist		Net value of no	ncha				(col. (b) div	nded by col. (c))
2008			7,755.			1	7,976	•		.431409
2007		,	3,026.				<u>3,631</u>			.128052
2006			3,839.				<u>2,786</u>			.168481
2005		1	0,869.			2	<u>3,614</u>			.460278
2004										
2 Total of line 1, column (d)								2		1.188220
3 Average distribution ratio for the 5-	year base	period - divide the total o	on line 2 by 5,	or by the number	of ye	ears				<u> </u>
the foundation has been in existence	ce if less th	an 5 years						3		.297055
4 Enter the net value of noncharitable	e-use asset	ts for 2009 from Part X, I	line 5					4		11,371.
5 Multiply line 4 by line 3								5		3,378.
6 Enter 1% of net investment income	e (1% of Pa	art I, line 27b)						6		0.
7 Add lines 5 and 6								7		3,378.
8 Enter qualifying distributions from	Part XII, lın	ne 4						8		16,937.
If line 8 is equal to or greater than I See the Part VI instructions.			1b, and comp	olete that part usin	ng a 1	% tax r	ate.	_		
023521 02-02-10									F	orm 990-PF (2009)

	990-PF(2009) Bill Lowery Foundation, Inc.			<u> 1928:</u>			age 4
	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e),	<u>or 49</u>	<u>48 -</u>	see ir	ıstru	ctior	ıs)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.						;
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		-				1
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and enter 1%	L	1				0.
	of Part I, line 27b			•			,
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		- 1				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	L	2				0.
	Add lines 1 and 2		3				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5				0.
	Credits/Payments:						ţ
	2009 estimated tax payments and 2008 overpayment credited to 2009						i
	Exempt foreign organizations - tax withheld at source 6b						1
	Tax paid with application for extension of time to file (Form 8868) 6c						-
	Backup withholding erroneously withheld 6d						
	Total credits and payments. Add lines 6a through 6d		7	~	~		0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9				0.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10				
	Enter the amount of line 10 to be: Credited to 2010 estimated tax		11				
	t VII-A Statements Regarding Activities						
•	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inte	rvene in	1			Yes	No
	any political campaign?		•	ŀ	1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definiti	nn\2		ŀ	1b		X
	if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials pul		or	ŀ	10		
	distributed by the foundation in connection with the activities.	<i>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</i>	O,				1
	Did the foundation file Form 1120-POL for this year?				1c	- '	X
				ŀ	16		
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$\$\$ 0. (2) On foundation managers. \$\$\$\$\$\$\$\$\$\$\$\$\$	0.		ļ			ŀ
				İ			'
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation						1
	managers. > \$0 . Has the foundation engaged in any activities that have not previously been reported to the IRS?			ł	٠,		X
				1	2		
	If "Yes," attach a detailed description of the activities.	ton or					i
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorpora	uon, or					· ▼
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			ŀ	3		$\frac{x}{x}$
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		NT	/A	4a		
	If "Yes," has it filed a tax return on Form 990-T for this year?		14 /	'A	4b		X
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			ŀ	5		<u> </u>
	If "Yes," attach the statement required by General Instruction T.						(
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						1
	By language in the governing instrument, or By language in the governing instrument, or	a atata la					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the several as	e state ia	1W				
_	remain in the governing instrument?			ł	6	X	<u> </u>
	Did the foundation have at least \$5,000 in assets at any time during the year?			}	7		 -
	If "Yes," complete Part II, col. (c), and Part XV.						ì
86	Enter the states to which the foundation reports or with which it is registered (see instructions)			— I			
	GA						į
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				٥.	.	- '
	of each state as required by General Instruction G? If "No," attach explanation		٠	-	8b	X	
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for the standard of	or calend	uar				v
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			-	9		$\frac{x}{x}$
10_	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses				10	-DF	
				Forn	1 220	-PF(ZUU9)

,____

707104 0606

	990-PF (2009) Bill Lowery Foundation, Inc.	14-1928	205	ı	Page 5
Pa	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Х	
	Website address ► No website				
14	The books are in care of ► William J. Lowery, III Located at ► 3051 Clairmont Road, Atlanta, GA	no. ► <u>(404)</u> ZIP+4 ►3 C	325 329	-08	32_
16	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				П
10	****	▶ 15	NT	/A	ш
De	and enter the amount of tax-exempt interest received or accrued during the year art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	15	TA	<u> </u>	
г с			ТТ	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			165	110
18	During the year did the foundation (either directly or indirectly):	٦., (توا .,	1 1	Ī	į
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No		i	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	T (55)			1
	a disqualified person?	Yes X No			j
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No		:	Ì
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No		1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available				į
	for the benefit or use of a disqualified person)?	Yes X No			į
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				- [
	if the foundation agreed to make a grant to or to employ the official for a period after				i
	termination of government service, if terminating within 90 days.)	Yes X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		1_		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶□			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not correcte	d			X
	before the first day of the tax year beginning in 2009?	14.00	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	ition			und to the state of
8	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) because in the end of tax year (s) because it is a second of tax year (s) because it is				i
	before 2009?	Yes X No			
	If "Yes," list the years \blacktriangleright				}
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to inc	orrect			! !
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and a	ittach	١.		_]
	statement - see instructions.)	N/A	2b		
C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
					-
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			1	1
	during the year?	Yes X No			-
Ŀ	of "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified perso			ł	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)				1
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Sched				
	Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b		
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	,	4a		X
	o Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable pu	rpose that			
٠	bad not been removed from reportly before the first day of the tay year beginning in 20002		1 7.	-	_ ~ `

	Inc.	<u> </u>	<u> 14-1928:</u>	<u> 205</u>	Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Y	es 🗶 No 📗		ŀ
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,		-	
any voter registration drive?		Ye	es 🗓 No 📗		ŀ
(3) Provide a grant to an individual for travel, study, or other similar purposes	?		es 🗶 No 📗		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				l
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t	for	ĺ		
the prevention of cruelty to children or animals?			es 🗓 No		l
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i				
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ined	· _		İ
expenditure responsibility for the grant?		/A	8 No		
If "Yes," attach the statement required by Regulations section 53.494		'/A	* NO		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •		ł		İ
	pay premiums on	г — у .	es X No		ŀ
a personal benefit contract?		L Y0	es Las No	۱ ۵	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal Denetit Contract?		}-	6b	X
If "Yes" to 6b, file Form 8870.			- Ter		
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y	8 X No	 +	
b If yes, did the foundation receive any proceeds or have any net income attribute			N/A	7b	
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	inagers, Highly	y		
1 List all officers, directors, trustees, foundation managers and their		(c) Compensation	(d) Contributions to	, ,	1 F
(a) Name and address	(b) Title, and average hours per week devoted	(if not paid,	(d) Contributions to employee benefit plans and deferred	acı	e) Expense count, other
	to position	enter -0-)	compensation	a	llowances
William J. Lowery III	CEO				
3051 Clairmont Road	:				
Atlanta, GA 30329	2.00	0.	0		0.
Terri Drake	CFO				
3051 Clairmont Road					
Atlanta, GA 30329	2.00	0.	0		0.
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."			
(-) Name and address of each amplause paid mare than \$50,000	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(6) Expense
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	and deferred compensation	acc	e) Expense count, other illowances
NONE				\top	
-, -, -					
		·		+	
				1	
·			i	+	
· · · · · · · · · · · · · · · · · · ·		 	 	+	
		+	 	+-	
T. 4. I mumb on of other ampleuses and aver-000.000	<u> </u>	<u>I</u>	L	—	
Total number of other employees paid over \$50,000					0

Form 990-PF (2009) Bill Lowery Foundation, Inc.	14-	1928205 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stanumber of organizations and other beneficiaries served, conferences convened, research papers p.	itistical information such as the roduced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amount
1 N/A	-	
2		
All other program-related investments. See instructions. 3		

▶

923561

Total. Add lines 1 through 3

P	Art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	8.
	Average of monthly cash balances	1b	11,536.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	11,544.
е	Reduction claimed for blockage or other factors reported on lines 1a and		•
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,544.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	173.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,371.
6	Minimum investment return. Enter 5% of line 5	6	569.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	569.
2a	Tax on investment income for 2009 from Part VI, line 5		
ь	Income tax for 2009. (This does not include the tax from Part VI.)	1	
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	569.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	569.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	569.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	16,937.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	16,937.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	16,937.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for th	e section

Part XIII Undistributed Income (see instructions)

1. Distributible amount for 2009 from Part XI, Inter 7 2. Unassistance of cores, of any, as of the eard of 2000 a Entire amount for 2008 only 5 10 fold for prior years; 3. Excess distributions carryover, if any, to 2009; a From 2004 5 From 2005 10, 0.12, 6 From 2006 3, 8.39, 4 From 2008 6, 8.56, 7 Total of lines 38 through e 4 Qualifying distributions for 2009 from Part XI, line 4; P.S. 16, 9.37, a Applied to 2009, but not more than the 2 b 4 Applied to undistributed income of prior years (Electron required -see instructions) 6 Treated as distributions out of corpus 6 Excess distributions out of corpus 6 Excess distributions out of corpus 7 Extension of the 2009 distributions out of corpus 8 Excess distributions out of corpus 9 Excess distributions out of corpus 16 Applied to 2009 distributions out of corpus 16 Extension of the 2009 distributions out of corpus 16 Extension on content (Els) 9 Excess distributions out of corpus 16 Extension of the amount of stimulated out of corpus 16 Extension on content (Els) 9 Excess distributions out of corpus 16 Extension on content (Els) 9 Extension of the amount of stimulated out of corpus 16 Extension on content (Els) 9 Extension of the amount of stimulated out of corpus 16 Extension on content (Els) 9 E		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2. Understonder focuse, fare, use of the ward of 2000 a					5.00
Enter amount for 2008 only					569.
\$ Excess distributions carryover, if any, to 2009; a From 2004 \$ From 2005 \$ 10, 012, e From 2006 \$ 3, 8, 39, e From 2006 \$ 3, 8, 39, e From 2008 \$ 6, 856. Testal of lines 3a through e 22, 551.				0	į.
S Excess distributions carryover, if any, to 2000: a From 2004 b From 2005				<u> </u>	,
3 Excess distributions carryover, I any, to 2009: a From 2005	b total for prior years.		ا م		1
a From 2005	Excess distributions carryover if any to 2009		· ·		<u>-</u>
Defroit 2005	1 1 1 1				\ [
From 2006 3, 839 defrom 2007 1,844 From 2008 G. 856 S. 1 Total of lines 3a through e 22,551					t
4 From 2007					i L
From 2008					
1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, line 4 № 5 16, 937. a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus for an instant appears in corpor, (16), the same amount e Remaining amount distributed out of corpus for an instant appears in corpor, (16), the same amount e Remaining amount distributed income. Subtract line 4 from line 2 to 2009 for an instant appears in corpor, (16), the same amount e Remaining amount distributed income. Subtract line 4 from line 2 to 2009. Enter the amount of prori years' undistributed income. Subtract line 6 to on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4 from line 2a. Taxable amount - see instru- tions 4d and 5 from line 17. his amount must be distributed in 2010 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess firm 2005 10, 012, b Excess from 2006 3, 8,39,919. 10 Analysis of line 9: a Excess from 2006 1, 844. d Excess from 2006 6, 8,56.					į
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 16,937. a Applied to 2008, but not more than line 2a		22 551			
Part XII, line 4: ► \$ 16, 937. a Appled to 2008, but not more than line 2a b Appled to undistributed income of prior years (Election required - see instructions) (Flection required - see instructions) 4 Appled to 2009 distributable amount e Remaining amount distributed but of corpus (Flection required - see instructions) 5 Ecosas distributions carryover to profile to 2009 6 Consider to 2009 distributable amount rimust be drown in column (x). 5 Ecosas distributions carryover to profile to 2009 6 Consider to 2006 7 Consider to 2006 8 Enter the activation of the column as indicated below: a Corpus Add lines 31, 4c, and 4e Substract line 5 by Prior years' undistributed income. Subtract line 4b from line 2b Center the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 3 Subtract line 6c from line 6b. Taxable amount - see instructions 4 Subtract line 6c from line 6b. Taxable amount - see instructions 4 on line 2a. Taxable amount - see instr. 4 Indistributed income for 2008. Subtract line 4 a from line 2a. Taxable amount - see instr. 4 Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (17(F) or 4942(b)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Consideration and 2006 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Consideration and 2006 10 Analysis of line 9: a Excess from 2005 10 , 012 . b Excess from 2006 6 , 856 .	· · · · · · · · · · · · · · · · · · ·	22,331.			
a Applied to 2008, but not more than line 2a					1
b Applied to undistributed income of prior years (Election required - see instructions) e 1 reated as distributions out of corpus (Electron required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Eurosa distributions carryoner applied to 2009 distributions carryoner applied to 2009 (first amount appears in ordinary fight beasene amount must be shown in column (a). E later the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Substract line 5 Prior years' undistributed income. Subtract line 4b from line 2b. E Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) lax has been previously assessed 38,919. O. E Enter the and 44P4(a) lax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions Undistributed income for 2008. Subtract line 4 from line 2a. Taxable amount - see instructions Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 0. 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 0. 10, 0.12. 10, 0.12. 10, 0.12. 10, 0.12. 10, 0.12. 10, 0.12. 10, 0.12. 10, 0.12. 10, 0.12. 10, 0.12. 10, 0.12. 10, 0.12. 10, 0.12. 10, 0.13. 10, 0.14.					,
years (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 4 Applied to 2009 distributable amount 8 Remaning amount distributed out of corpus 5 Excess distributions carryover applied to 2009 (if an amount appear in column (d), the same amount must be abonin in column (d). 8 Excess distributions carryover applied to 2009 (if an amount appear in column (d), the same amount must be abonin in column (d). 8 Center the net total of each column as indicated below: 8 Corpus Add lines 3f, 4c, and 4e Subbract line 5 8 Prior years' undistributed income. Subtract line 4b from line 2b 9 Enter the amount of prior years' undistributed morem for which a notice of deficiency has been issued, or on which the section 494(2e) tax has been previously assessed 9 C. 8 Subtract line 6b from line 6b. Taxable amount - see instructions 9 Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(f)(f)(f) or 494(g)(d)3 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 0 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: 10 Analysis of line 9	· · · · · · · · · · · · · · · · · · ·			0.	
c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 (final mount appears in column (dis) 6 Enter the net total of each column as indicated below: 1 Corpus Addiness 4.4., and 46 Subtract line 5 b Prior years' undistributed income. Subtract line 6 b from line 25 c Enter the amount of prior years' undistributed income. Subtract line 40 from line 20 c Enter the amount of prior years' undistributed income for which a notice of deficiency has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4 a from line 2. Taxable amount - see instructions e Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 494(2)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover from 2004 not applied on line 6a 10 Analysis of line 9: a Excess from 2005 10,012. b Excess from 2006 4 Excess from 2007 1,844. d Excess from 2008 6,856.	· · ·		0		I
(Electron required - see instructions) 4 Applied to 2009 distributable amount 5 Enaces adestributance carryower applied to 2009 or an additional common column (a)) 5 Enter the net total of each column as indicated below: 3 Corous Additines 31, 44, and 48 Subtract time 5 b Prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 66 from line 6b. Taxable amount - see instructions e Undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 66 from line 6b. Taxable amount - see instructions e Undistributed income for which a notice of deficiency has been selection of 942(a) tax has been previously assessed 0 . 4 Subtract line 66 from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions c Undistributed income for 2009. Subtract line 4a from line 6a Taxable amount - see instructions 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover from 2004 and Analysis of line 9: a Excess from 2005 10 , 012 - b Excess from 2006 3 , 83.9 - c Excess from 2007 4 Excess from 2007 6 Excess from 2008 6 , 85.5 -	· · · · · · · · · · · · · · · · · · ·		U•		
d Applied to 2009 distributable amount e Remaining amount distributed out of corpus E Excess distributions carryover applied to 2009 (if an amount appears in column (o), the same amount must be shown in column (o). 6 Enter the net total of each column as indicated below: a Corpus Add ines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 5 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 0. 9 Excess distributions carryover from 2005 10, 012. b Excess from 2005 3, 83.9. c Excess from 2006 3, 83.9. c Excess from 2007 4 Excess from 2007 4 Excess from 2006 3, 83.9. c Excess from 2007 4 Excess from 2007 4 Excess from 2006 5, 85.5c.	·	0			i
E Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2006 (rid a mount appears in column (a), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed mocines. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed mocines. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 944(2a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed in come for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover from 2001. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 10 , 0.12 b Excess from 2006 3, 8, 39 c excess from 2007 4 Excess from 2008 6, 8, 8, 6.	` ` ` ` `	0.	"		F C O
5 Excess distributions carryover applied to 2009 (far a monut appears in oblumn (b), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Pror years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8. Excess distributions carryover from 2004 not applied on line 5 or line 7 9. Excess fishibutions carryover for 2010. Subtract lines 7 and 8 from line 6a 10. Analysis of line 9: a Excess from 2005 10. 0.12. b Excess from 2006 3, 83, 919. 10. Analysis of line 9: a Excess from 2007 4. Research of the control o	''	16 260			509.
(if an amount appears in column (d), the same amount must be above in column (a). 6 Enter the net total of each column as indicated below: a Corpus Add Inea 3f, 4c, and 4e Subtract line 5 b Pror years' undistributed income. Subtract line 4b from line 2b c Enter the amount of pror years' undistributed more for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount in 2a. Taxable	_ '				
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deliciency has been issued, or on which the section 494(2) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions to distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(p)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2007 d Excess from 2007 d Excess from 2008 6 , 8 5 6.	(If an amount appears in column (d), the same amount	<u></u>			<u> </u>
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8. Excess distributions carryover from 2004 not applied on line 5 or line 7 9. Excess distributions carryover from 2004. Subtract lines 7 and 8 from line 6a 10. Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2006 d Excess from 2007 1, 844. d Excess from 2008 6, 8 56.	· · · · · · · · · · · · · · · · · · ·				
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8. Excess distributions carryover from 2004 not applied on line 5 or line 7 9. Excess distributions carryover from 2004. Subtract lines 7 and 8 from line 6a 38,919. 10. Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2008 c Excess from 2007 c Excess from 2007 c Excess from 2008 c Excess from 2007 c Excess from 2008 c Excess from 2007 c Excess from 2008 c Excess from	a Corpus Add lines 3f, 4c, and 4e Subtract line 5	38,919.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2005 c Excess from 2006 d Excess from 2007 1,844. d Excess from 2008 6,856.	b Prior years' undistributed income. Subtract			<u></u>	
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 a Excess from 2006 c Excess from 2006 1 0, 012. b Excess from 2007 1 1, 844. d Excess from 2008 6 , 856.	line 4b from line 2b		0.		
deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instruction f Undistributed income for 2009. Subtract line 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2004 not applied on line 5 or line 7 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a Analysis of line 9: a Excess from 2005	c Enter the amount of prior years'				
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 10, 012. b Excess from 2007 c Excess from 2007 1, 844. d Excess from 2008 6, 856.	deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 3,839. c Excess from 2007 d Excess from 2008 6,856.			<u>, , , , , , , , , , , , , , , , , ,</u>		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2008 6 , 856.			ا. ه		
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2008 6 , 856.	e Undistributed income for 2008. Subtract line		-		
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2008 6 , 856.	i			0.	,
be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2008 6 , 856.	f Undistributed income for 2009. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2008 6 , 856.	lines 4d and 5 from line 1. This amount must				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2008 6 , 856.	be distributed in 2010				0.
section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 6 , 856.	7 Amounts treated as distributions out of	-			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 6 , 856.	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 6 , 8 5 6.	section 170(b)(1)(F) or 4942(g)(3)	0.			t.
not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 6 , 8 5 6.	F				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 6 , 856.		0.			
Subtract lines 7 and 8 from line 6a 38,919. 10 Analysis of line 9: a Excess from 2005 10,012. b Excess from 2006 3,839. c Excess from 2007 1,844. d Excess from 2008 6,856.					
10 Analysis of line 9: a Excess from 2005	-	38,919.			'
a Excess from 2005 10,012. b Excess from 2006 3,839. c Excess from 2007 1,844. d Excess from 2008 6,856.	The state of the s				
b Excess from 2006 3,839. c Excess from 2007 1,844. d Excess from 2008 6,856.	· · · · · · · · · · · · · · · · · · ·				
c Excess from 2007 1,844. d Excess from 2008 6,856.					
d Excess from 2008 6,856.					

	wery Founda			14-19	28205 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo	r 2009, enter the date of	the ruling	▶		
b Check box to indicate whether the found	dation is a private operati	ng foundation described	ın section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not			-		
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly		· · · · · · · · · · · · · · · · · · ·			
, ,					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon;					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on	İ				
securities loans (section 512(a)(5)), or royalties)					
* * * * * * * * * * * * * * * * * * * *					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization			+	 	
(4) Gross investment income	rmetics (Comple	to this part only	if the formulation	n had &E 000 as	ore in essets
Part XV Supplementary Info at any time during t			ii the foundation	n nau \$5,000 or m	ore in assets
1 Information Regarding Foundation	n Managers:				,
a List any managers of the foundation wh	-	than 2% of the total con	tributions received by th	e foundation before the clo	se of any tax
year (but only if they have contributed n			•		•
None					
b List any managers of the foundation who other entity) of which the foundation ha			(or an equally large port	tion of the ownership of a p	artnership or
	o a 1070 or greater intere	Ju			
None					
2 Information Regarding Contribut Check here ► X if the foundation of				not accept unsolicited requ	uests for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	viduals or organizations	under other conditions, (complete items 2a, b, c, an	d d.
a The name, address, and telephone num	ber of the person to who	m applications should be	e addressed:		
b The form in which applications should t	oe submitted and informa	tion and materials they s	should include:	-	
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	s, kınds of ınstıtutıons, or	other factors:	
					- 000 57
923601 02-02-10					Form 990-PF (2009)

T-- 2606

Page 11

Supplementary information				
3 Grants and Contributions Paid During the Ye		Payment	<u>-</u>	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		- "
a Paid during the year Friends of Georgia Music Festival, Inc. 4452 Bibb Blvd Tucker, GA 30084			Music Education	2,500.
GA Radio Hall of Fame PO Box 5313 St Marys, GA 31558			Music Education	2,000.
Georgia Music Hall of Fame 200 Martin Luther King Jr. Blvd. Macon, GA			Music Education	5,000.
Total	1	T	▶ 3a	9,500.
None				
Total	1	L	▶ 3b	0.
923611 02-02-10				orm 990-PF (2009)

15541001 707104 0606

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclu	ided by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	ranount	code	Amount	Turicuon income
a			L		
b					
c			<u> </u>		
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	1.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					-
6 Net rental income or (loss) from personal					
property					
7 Other investment income		···			· · · · · ·
8 Gain or (loss) from sales of assets other			ļ		
• •					
than inventory Net income or (loss) from special events				· · · · · · · · · · · · · · · · · · ·	
10 Gross profit or (loss) from sales of inventory 11 Other revenue:					
a					
b			-		
·			_		
d			<u> </u>		
e					
12 Subtotal. Add columns (b), (d), and (e)		0.			0. 1.
13 Total. Add line 12, columns (b), (d), and (e)				13	1.
(See worksheet in line 13 instructions to verify calculations.)		_			
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	emp	t Purposes	
Line No. Explain below how each activity for which incom	ne is renorted	in column (a) of Part XVI-A	contri	huted importantly to the accor	nnlichment of
the foundation's exempt purposes (other than b			COMM	butto importantly to the accor	inplianment of
	_				
		·			
-					
					-
					
		. 			
					
		·			
					
923621 02-02-10					Form 990-PF (2009)

	m 990-l art X		Lowery Founda				<u>14-1928205</u>		age 13
	artA	Exempt Organ		io and iransa	ctions ar	nd Relationships Wit	n Noncharitabi	θ	
1	Did th	e organization directly or ind	rectly engage in any of the fo	llowing with any other	organization	described in section 501(c) o	f	Yes	No
			c)(3) organizations) or in secti		itical organiz	zations?			
		· · · · ·	lation to a noncharitable exem	npt organization of:			_		-
	(1) (1a(1)	1	X			
		Other assets		1a(2)	<u> </u>	X			
	o Other		ŀ						
		Sales of assets to a noncharita					1b(1)	-	X
			oncharitable exempt organizat	ion			15(2)	├	X
	٠.	Rental of facilities, equipment,					1b(3)	1	X
		Reimbursement arrangements .oans or loan guarantees	J				1b(4) 1b(5)	1	X
			embership or fundraising soli	ritations			1b(6)	 -	X
			ailing lists, other assets, or pa				10		X
					should alwa	ays show the fair market value		sets.	
						in any transaction or sharing a		,	
			other assets, or services rece			,			
(a)	Line no	(b) Amount involved	(c) Name of noncha	rıtable exempt organız	ation	(d) Description of transfers, to	ransactions, and sharing a	rangeme	ents
			N/	/A					
				<u></u>					
_									
									
_		-	 						
_			+						
									
_	····	-							
_	-		+						
			 	·					
_							-116-12		
2		· .	ctly affiliated with, or related to er than section 501(c)(3)) or ii	-	mpt organiza	ations described	Yes	X] No
	If Ye	s," complete the following sch							
		(a) Name of org	ganization	(b) Type of org	anization	(c) Description	on of relationship		
		N/A							
									
_	Under	enalties of persury. I declare that I it	have examined this return, includin	a accompanying schedule	e and statemer	nts, and to the best of my knowledge	e and helief it is true. corr		
			er than taxpayer or fiduciary) is bas				e and belief, it is due, com	 ,	
	lХ	anill: any	0118 111	$-1n\lambda$	10				
ē	Si	gnature of officer or trustee	and the	Date	1 10	Title			
Sign Here		Preparer's		Date	Da	te Check if	Preparer's identif	ying num	nber
Şign	_ 'z' ≥	signature	Z		12	self- employed ►			
4)	Paid sparei	Firm's name (or yours Powe	rs Farmer & (Co., P.C.	1	EIN ▶			
	Paid Preparer's Use Only	if self-employed), 900	Circle 75 Pkv		1370				
_		address, and ZIP code Atla	nta, GA 30339			Phone no.	(770) 95	3-6	866

(770) 953-6866 Form **990-PF** (2009)

Form 990-PF Dividend	ds and	d Inter	est from	Secur	ities	Statement	1
Source		Gross Amount		Capital Gains Dividends 0.		Column (A) Amount 1.	
Raymond James Brokerage Accou		1.					
Total to Fm 990-PF, Part I,		1.					
Form 990-PF	(Other E	xpenses			Statement	2
Description	Expe	(a) (b) Expenses Net Inve					
Accounting Legal Office Expense		4,340. 534. 2,563.		0. 0. 0.		4,340 534 2,563 7,437	
To Form 990-PF, Pg 1, ln 23		7,437.		0.			
Form 990-PF	Co	Corporate Stock				Statement 3	
Description				Вос	ok Value	Fair Marke Value	t
Raymond James Invstments				87,213.	87,2	13.	
Total to Form 990-PF, Part I		87,213.	87,2	13.			