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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE CAVNAR FOUNDATION		A Employer identification number 14-1860686
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (713) 524-6261
	P.O. BOX 56445		
City or town, state, and ZIP code HOUSTON, TX 77256-6445		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 147,546.			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	2,226.	2,226.		ATCH 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-26,563.			
b	Gross sales price for all assets on line 6a	100,635.			
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	-24,337.	2,226.		
13	Compensation of officers, directors, trustees, etc.	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) ATCH 2	4,068.	2,034.	0.	2,034.
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions) **	23.	23.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 4	1,958.	1,958.		
24	Total operating and administrative expenses. Add lines 13 through 23	6,049.	4,015.	0.	2,034.
25	Contributions, gifts, grants paid	22,435.			22,435.
26	Total expenses and disbursements. Add lines 24 and 25	28,484.	4,015.	0.	24,469.
27	Subtract line 26 from line 12	-52,821.			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		-0-		
c	Adjusted net income (if negative, enter -0-)			-0-	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,331.	50,348.	50,348.
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U.S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) <u>ATCH 5</u>	196,838.	95,000.	97,198.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	198,169.	145,348.	147,546.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	25,000.	25,000.	
29 Retained earnings, accumulated income, endowment, or other funds	173,169.	120,348.		
30 Total net assets or fund balances (see page 17 of the instructions)	198,169.	145,348.		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	198,169.	145,348.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	198,169.
2 Enter amount from Part I, line 27a	2	-52,821.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	145,348.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	145,348.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-26,563.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.			}	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	174,351.	263,281.	0.662224
2007	142,097.	472,662.	0.300631
2006	225,217.	627,655.	0.358823
2005	118,716.	70,133.	1.692727
2004	26,098.	2.	13049.000000
2 Total of line 1, column (d)			2 13052.014405
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 2610.402881
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 133,966.
5 Multiply line 4 by line 3			5 349,705,232.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 349,705,232.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			8 24,469.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	0.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	70.
b	Exempt foreign organizations-tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	70.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	70.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> 70. Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 11 X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X
Website address N/A
14 The books are in care of GRACE CAVNAR Telephone no 713-524-6261
Located at 4899 MONTROSE, HOUSTON, TX ZIP + 4 77006
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	103,823.
b	Average of monthly cash balances	1b	32,183.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	136,006.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	136,006.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	2,040.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	133,966.
6	Minimum investment return. Enter 5% of line 5	6	6,698.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,698.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	0.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	6,698.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	6,698.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	6,698.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	24,469.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	24,469.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	24,469.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				6,698.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009:				
a From 2004 26,098.				
b From 2005 115,209.				
c From 2006 194,216.				
d From 2007 118,584.				
e From 2008 161,187.				
f Total of lines 3a through e	615,294.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 24,469.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				6,698.
e Remaining amount distributed out of corpus	17,771.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	633,065.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	26,098.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	606,967.			
10 Analysis of line 9				
a Excess from 2005 115,209.				
b Excess from 2006 194,216.				
c Excess from 2007 118,584.				
d Excess from 2008 161,187.				
e Excess from 2009 17,771.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

- 1 Information Regarding Foundation Managers:
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
- ROBERT L. CAVNAR
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
- N/A
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
- a The name, address, and telephone number of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i></p> <p>ATTACHMENT 7</p>				
Total.				▶ 3a 22,435.
<p>b <i>Approved for future payment</i></p>				
Total.				▶ 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f), 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities (14, 2,226), 5 Net rental income or (loss) from real estate (a-b), 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory (18, -26,563), 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e), 12 Subtotal (Add columns (b), (d), and (e)) (-24,337), 13 Total (Add line 12, columns (b), (d), and (e)) (-24,337).

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions). Row 1 contains 'NOT APPLICABLE'.

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
13,278.		SEE ATTACHED STATEMENT PROPERTY TYPE: SECURITIES 12,712.				P	VARIOUS 566.	VARIOUS
87,357.		SEE ATTACHED STATEMENT PROPERTY TYPE: SECURITIES 114,486.				P	VARIOUS -27,129.	VARIOUS
TOTAL GAIN (LOSS)					<u>-26,563.</u>	

2 0 0 9 Y E A R E N D S U M M A R Y

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Por	D	Sale Proceeds	Cost	(Loss)	Gain
125000060	7	WEATHERFORD INTERNATIONAL LTD.-CHF	08/06/08	04/24/09	P		\$ 130.96	\$ 256.29	1134.33	34.84
125000070	6	WEATHERFORD INTERNATIONAL LTD.-CHF	04/01/09		P		103.67	68.73		254.63
125000120	35	WEATHERFORD INTERNATIONAL LTD.-CHF	04/01/09	06/24/09	P		655.53	400.90		
125000230	5	AT&T INC	03/16/09	06/24/09	P		124.30	122.21		2.09
125000240	5	BAKER HUGHES INC	06/18/09		P		124.29	121.85		2.44
125000290	5	BANK OF AMERICA CORP	09/18/08	06/24/09	P		181.89	322.88	(140.99)	
125000350	10	BARRICK GOLD CORP CAD	01/09/09	06/24/09	P		128.19	134.34	(8.15)	
125000400	20	BARRICK GOLD CORP CAD	06/19/08	02/17/09	P		771.98	817.33	145.371	
125000280	18	BARRICK GOLD CORP CAD	08/10/08	04/08/09	P		480.72	432.59		28.13
125000270	4	BARRICK GOLD CORP CAD	08/11/08	04/07/09	P		117.16	108.05		9.11
125000360	10	CVS CAREMARK CORP	10/22/08	06/24/09	P		312.89	288.28		20.61
125000400	5	CELGENE CORP	12/02/08	06/24/09	P		234.74	247.54	(12.80)	
125000600	1	COMERICA INC	06/19/09	10/29/09	P		28.50	21.45		7.05

Reserved
Client Statement
2009 Year End Summary

MorganStanley
SmithBarney

Ref. 0000953 00011171

CAVNA FOUNDATION

Details of Short-Term Gain (Loss) 2009 - continued

2 0 0 9 Y E A R E N D S U M M A R Y

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Per D	Sale Proceeds	Cost	(Loss)	Gain
125000610	4	COMERICA INC	05/19/08	11/03/09	P	\$ 108.45	\$ 85.81		\$ 23.64
125000650	8	DELL INC	04/10/08	01/30/09	P	77.75	151.56	173.81	
125000660	17	DELL INC	04/10/08	02/02/09	P	157.78	322.06	(164.28)	
125000640	25	ERICSSON L M TEL CO CL B ADR NEW-USD	09/17/08	08/24/09	P	241.99	245.53	(3.54)	
125000690	12	CGMI AND/OR ITS AFFILIATES FLUOR CORP NEW	02/09/09	06/24/09	P	609.92	499.66		110.16
125000730	8	FREEMPORT MCMORAN COPPER & GOLD CL B	02/10/09	08/24/09	P	406.56	341.45		66.10
125000740	5	GAMCO INVESTORS INC	01/20/09	08/24/09	P	247.09	118.54		128.55
125000770	5	GENENTECH INC	02/20/09	09/16/09	P	247.08	141.59		106.50
125000800	5	JONES LANG LASALLE INC	03/02/09	03/26/09	P	228.83	144.27		84.56
125000810	5	JUNIPER NETWORKS INC	04/15/08	03/26/09	P	475.00	370.18		104.82
125000820	5	CGMI AND/OR ITS AFFILIATES	08/11/09	08/24/09	P	184.89	175.86	(10.89)	
125000830	25	MARRIOTT INTL INC NEW CL A	10/22/08	06/24/09	P	570.73	462.97		107.76
125000840	10	MARRIOTT INTL INC NEW CL A	11/21/08	06/24/09	P	228.29	140.83		87.46
125000850	5	MARRIOTT INTL INC NEW CL A	02/02/09	06/24/09	P	114.15	72.13		42.02
125000860	7	LASALLE HOTEL PTYS SBI	03/25/09	06/24/09	P	81.47	38.11		43.36
125001030	4	MIGIC INVT CORP WIS	03/30/09	03/30/09	P	48.58	21.83		24.73
125001040	39	MIGIC INVT CORP WIS	01/02/09	03/10/09	P	39.23	156.00	(116.77)	
125001050	11	MARRIOTT INTL INC NEW CL A	01/02/09	03/11/09	P	11.20	44.00	(32.80)	
125001060	5	MARRIOTT INTL INC NEW CL A	03/31/09	06/24/09	P	108.04	83.34		24.70
125001070	.0369	MARRIOTT INTL INC NEW CL A CASH IN LIEU OF .03690	03/31/09	07/30/09	P	.87	61		26
125001070	.0189	MARRIOTT INTL INC NEW CL A RECORD 06/25/09 PAY 07/30/09	03/31/09	09/03/09	P	.43	31		12
125001080	.017	MARRIOTT INTL INC NEW CL A RECORD 08/20/09 PAY 09/03/09	03/31/09	12/03/09	P	.45	28		17
125001090	7	MCDERMOTT INTERNATIONAL INC	08/19/08	06/24/09	P	139.72	237.25	(97.53)	
125001100	19	MCDERMOTT INTERNATIONAL INC	08/26/08	06/24/09	P	379.23	684.96	(305.75)	
125001110	4	MCDERMOTT INTERNATIONAL INC	08/29/08	06/24/09	P	79.84	139.83	(59.99)	
125001120	15	MCDERMOTT INTERNATIONAL INC	09/04/08	06/24/09	P	299.38	428.84	(129.46)	
125001130	5	MCDERMOTT INTERNATIONAL INC	09/17/08	06/24/09	P	221.99	223.28	(1.29)	

Reserved
Client Statement
2009 Year End Summary

MorganStanley
SmithBarney

Ref. 0000953 00011172

CAVWAR FOUNDATION

2 0 0 9 Y E A R E N D S U M M A R Y

Details of Short-Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	POSD	Sale Proceeds	Cost	(Loss)	Gain
125001230	5	PACCAR INC -DEL-	09/15/08	06/24/09	P	\$ 158.84	\$ 213.31	(\$ 54.67)	
125001240	10	CGMI AND/OR ITS AFFILIATES	02/06/09	12/03/09	P	369.09	309.17		59.92
125001270	15	PENSKE AUTOMOTIVE GROUP INC	09/22/08	08/24/09	P	238.49	176.17		82.32
125001280	10	PENSKE AUTOMOTIVE GROUP INC	09/22/08	08/05/09	P	184.93	117.45		77.48
125001340	5	QUALCOMM INC	10/07/08	06/24/09	P	225.84	205.37		20.47
125001360	4	CGMI AND/OR ITS AFFILIATES	10/10/08	06/24/09	P	225.84	189.41		36.43
125001410	1	ROCHE HLDG LTD SPON ADR	09/16/08	06/24/09	P	132.39	166.73	(\$ 34.34)	
125001440	25	CGMI AND/OR ITS AFFILIATES	09/16/08	06/24/09	P	33.10	40.93	(\$ 7.83)	
125001450	5	SCHWAB CHARLES CORP	01/29/09	06/24/09	P	435.49	349.48		86.00
125001460	3	CGMI AND/OR ITS AFFILIATES	05/07/08	08/24/09	P	255.49	260.39	(\$ 4.90)	
125001470	2	SIMON PPTY GROUP INC NEW	05/07/08	06/30/09	P	154.83	156.24	(\$ 1.41)	
125001480	5	SIMON PPTY GROUP INC NEW	05/07/08	07/01/09	P	104.12	104.18	(\$ 0.06)	
125001620	4638	SIMON PPTY GROUP INC NEW	05/07/08	09/21/09	P	381.16	260.39		100.77
125001670	10	SIMON PPTY GROUP INC NEW	05/07/08	09/22/09	P	381.60	260.39		101.21
125001680	5	SIMON PPTY GROUP INC NEW	05/07/08	03/30/09	P	12.69	20.23	(\$ 7.54)	
125001870	10	TIME WARNER CABLE INC	04/08/08	03/24/09	P	425.39	421.38		4.01
125001880	5	CASH IN LIEU OF BONDS	03/25/08	12/30/09	P	234.89	194.69		40.30
125001890	4	RECORD 03/12/09 PAY 03/27/09	07/17/09	12/30/09	P	188.00	183.94		24.06
	9	FROM, 887317106000 (SPINOFF)	08/11/09	12/31/09	P	421.52	368.88		52.64
	2	WYETH	08/12/09			83.67	83.39		10.28
Total						\$ 13,277.68	\$ 12,712.36	(\$ 1,428.48)	\$ 1,993.80

Reserved
Client Statement
2009 Year End Summary

MorganStanley
SmithBarney

Ref. 00000953 00011173

CAVNIAR FOUNDATION

Details of Long-Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

2 0 0 9 Y E A R E N D S U M M A R Y

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Por	RD	Sale Proceeds	Cost	(Loss)	Gain
125000010	5	ALLIED WORLD ASSURANCE CO HLDGS LTD	04/10/07	06/24/09	P		\$ 198.89	\$ 214.04	15.36	
125000020	25	COVIDIEN LTD	05/18/06	04/24/09	P		820.22	858.52	(38.30)	
125000030	5	COVIDIEN PLC DUBLIN-USD	05/18/06	06/24/09	P		179.84	171.70	(8.14)	
125000040	30	SEAGATE TECHNOLOGY -USD	05/18/06	06/24/09	P		295.78	721.92	(426.13)	
125000050	15	CGMI AND/OR ITS AFFILIATES TYCO ELECTRONICS LTD	11/07/07	06/24/09	P		275.99	494.83	(218.84)	
125000060	15	CGMI AND/OR ITS AFFILIATES TYCO ELECTRONICS LTD	11/08/07	06/24/09	P		275.99	495.58	(219.57)	
125000070	5	WEATHERFORD INTERNATIONAL LTD.-CHF	05/18/06	04/24/09	P		86.40	126.78	(40.38)	
125000080	50	TYCO INTL LTD CHF	03/01/07	06/24/09	P		883.97	1,021.24	(157.27)	
125000090	40	CGMI AND/OR ITS AFFILIATES TYCO INTL LTD CHF	05/18/06	06/24/09	P		1,052.36	1,688.18	(635.80)	
125000100	5	VERIGY LTD	07/18/07	06/24/09	P		131.55	248.72	(115.17)	
125000110	17	CGMI AND/OR ITS AFFILIATES VERIGY LTD	11/01/06	06/24/09	P		180.19	282.72	(102.53)	
125000120	8	CGMI AND/OR ITS AFFILIATES VERIGY LTD	11/02/06	06/24/09	P		84.80	129.98	(45.18)	
125000130	7	CGMI AND/OR ITS AFFILIATES VERIGY LTD	11/02/06	11/19/08	P		83.02	113.73	(30.71)	
125000140	4	CGMI AND/OR ITS AFFILIATES VERIGY LTD	11/02/06	11/20/09	P		36.78	64.99	(28.23)	
125000150	14	CGMI AND/OR ITS AFFILIATES ABBOTT LABORATORIES	11/03/06	06/24/09	P		135.88	228.81	(90.93)	
125000160	20	CGMI AND/OR ITS AFFILIATES ABBOTT LABORATORIES	05/30/06	06/24/09	P		935.57	859.27	76.30	
125000170	20	AMAZON COM INC	05/30/06	06/10/09	P		882.03	859.26	22.77	
125000180	4	AMAZON COM INC	05/18/06	03/06/09	P		249.44	130.16	116.28	
125000190	6	AMAZON COM INC	05/18/06	04/24/09	P		516.10	195.23	320.87	
125000200	4	AMAZON COM INC	06/09/06	04/24/09	P		344.07	135.35	208.72	
125000210	5	CGMI AND/OR ITS AFFILIATES AMAZON COM INC	06/09/06	06/24/09	P		399.63	169.19	230.44	
125000220	10	CGMI AND/OR ITS AFFILIATES AMGEN INC	03/30/07	06/24/09	P		511.28	557.99	(46.71)	
125000230	15	CGMI AND/OR ITS AFFILIATES ANADARKO PETROLEUM CORP	06/15/06	04/24/09	P		604.33	718.01	(113.68)	
125000240	5	ANADARKO PETROLEUM CORP	12/29/06	06/24/09	P		221.44	218.04	3.40	
125000250	20	ANADARKO PETROLEUM CORP	12/29/06	06/24/09	P		894.37	872.17	22.20	

Reserved
Client Statement
2009 Year End Summary

MorganStanley
SmithBarney

Ref. 00000553 00011174

CAVWAR FOUNDATION

2009 YEAR END SUMMARY

Details of Long-Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	POPD	Sale Proceeds	Cost	(Loss)	Gain
125000210	15	APPLIED MATERIALS INC DELAWARE	11/03/06	06/24/09	P	\$ 161.99	\$ 254.53	(92.54)	
	5	CGMI AND/OR ITS AFFILIATES	03/12/07			54.00	92.93	(38.93)	
125000220	25	AUTODESK INC	05/18/06	06/24/09	P	500.73	956.99	(456.26)	
125000280	30	CGMI AND/OR ITS AFFILIATES	05/18/06	04/24/09	P	920.97	1,082.10	(161.13)	
125000290	5	BEY BATH & BEYOND	05/18/06	06/24/09	P	141.34	180.35	(39.01)	
125000300	25	CGMI AND/OR ITS AFFILIATES	05/18/06	04/24/09	P	1,154.47	1,135.00		19.47
125000310	20	BIOMGEN IDEC INC	05/18/06	06/24/09	P	983.57	908.00		75.57
125000320	5	BOEING CO	05/28/06	06/24/09	P	212.09	418.42	(204.33)	
125000330	35	BROADCOM CORP CL A	07/13/06	04/24/09	P	850.12	970.77	(120.65)	
125000340	5	BROADCOM CORP CL A	07/13/06	06/24/09	P	122.84	138.68	(15.84)	
125000360	60	CABLEVISION SYSTEMS CORP	05/18/06	04/24/09	P	976.17	1,195.20	(219.03)	
125000370	20	CABLEVISION NY GROUP CL A	05/18/06	06/24/09	P	382.39	398.40	(16.01)	
125000380	20	CATERPILLAR INC	05/28/06	02/03/09	P	600.30	1,488.35	(888.05)	
	5		09/20/06			150.08	329.98	(179.90)	
	1		10/23/06			30.01	60.33	(30.32)	
125000390	4	CATERPILLAR INC	10/23/06	02/04/09	P	121.84	241.33	(119.49)	
	5		01/04/07			152.31	304.58	(152.28)	
125000410	3	CHUBB CORP	05/31/06	04/08/09	P	125.61	151.28	(25.67)	
125000420	2	CHUBB CORP	05/31/06	04/08/09	P	83.75	100.85	(17.10)	
125000430	15	CHUBB CORP	05/31/06	06/24/09	P	593.08	796.41	(183.33)	
	5		09/07/07			197.89	251.60	(53.91)	
125000440	45	CISCO SYS INC	05/18/06	04/24/09	P	822.12	911.70	(89.58)	
125000450	60	CISCO SYS INC	05/18/06	06/24/09	P	1,127.97	1,215.60	(87.63)	
125000460	25	CGMI AND/OR ITS AFFILIATES	05/18/06	06/24/09	P	1,194.96	1,086.00		108.96
125000470	45	COMCAST CORP CL A - SPL	05/18/06	06/24/09	P	607.48	942.00	(334.52)	
125000480	2	COMERICA INC	06/17/08	09/21/09	P	59.51	63.75	(4.24)	
125000490	5	COMERICA INC	08/17/08	09/22/09	P	148.93	159.38	(10.45)	

Reserved
Client Statement
2009 Year End Summary

MorganStanley
SmithBarney

Ref. 00000963 00011175

CAVNIAR FOUNDATION

2009 YEAR END SUMMARY

Details of Long-Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	PO	Sale Proceeds	Cost	(Loss)	Gain
125000500	3	COMERICA INC	06/17/08	10/29/09	P	\$ 85.49	\$ 95.63	\$ 10.14	
125000520	35	CREE INC	06/18/08	04/21/09	P	899.82	950.60	150.78	
125000530	5	CREE INC	08/01/08	08/24/09	P	148.49	119.66		28.84
125000540	35	CGMI AND/OR ITS AFFILIATES	05/18/08	01/29/09	P	354.25	832.66	(478.40)	
125000550	14	DELL INC	11/30/07	11/30/09	P	10.12	24.40	14.28	
125000570	.0034	DIRECTV CL A	11/30/07	01/30/09	P	136.07	341.67	(205.60)	
		MERGER 11/25/09 53045T 102000	03/27/08	11/25/09	P	.11	.07		.04
125000580	15	DOVER CORP	05/24/07	08/24/09	P	487.33	743.25	(255.92)	
	5		05/29/07			182.44	244.60	182.18	
	5		08/09/07			162.45	249.84	187.39	
125000590	55	E I DU PONT DE NEMOURS & CO	08/15/08	01/08/09	P	1,429.99	2,193.72	(763.73)	
125000600	25	EBAY INC	05/23/08	06/24/09	P	426.98	782.11	(355.12)	
	10	CGMI AND/OR ITS AFFILIATES	05/26/08			170.79	341.41	(170.62)	
	40		03/13/07			683.18	1,228.53	(545.35)	
125000610	30	ELECTRONIC ARTS	05/18/08	08/24/09	P	630.28	1,287.18	(656.90)	
		CGMI AND/OR ITS AFFILIATES							
125000620	30	EMERSON ELECTRIC CO	05/26/08	03/24/09	P	1,018.17	1,234.55	(216.38)	
125000630	10	EMERSON ELECTRIC CO	05/28/08	08/24/09	P	328.29	411.51	183.22	
125000650	85	EXPEDIA INC	08/13/08	06/24/09	P	1,317.46	1,298.90		18.58
		CGMI AND/OR ITS AFFILIATES							
125000660	7	EXPEDIA INC	06/13/08	09/10/09	P	181.30	106.97		54.33
		CGMI AND/OR ITS AFFILIATES							
125000670	15	EXXON MOBIL CORP	07/25/08	01/20/09	P	1,142.89	966.73		155.96
	5	VS HIGHEST COST	09/15/08			380.90	323.81		57.09
125000680	15	EXXON MOBIL CORP	06/14/08	08/10/09	P	1,037.60	862.66		174.94
125000700	35	FOREST LABORATORIES INC	05/18/08	04/24/09	P	750.03	1,348.37	(598.34)	
125000710	20	FOREST LABORATORIES INC	05/18/08	08/24/09	P	481.98	770.50	(288.52)	
125000720	3	FRANKLIN RESOURCES INC	03/22/08	11/30/09	P	322.02	260.31		61.71
125000750	5	GAP INC DELAWARE	01/05/07	08/24/09	P	78.85	98.64	117.99	
	20		11/05/07			314.58	359.84	145.20	
125000760	5	GENENTECH INC	05/18/08	01/30/09	P	405.56	390.10		25.45
125000770	15	GENENTECH INC	05/18/08	03/20/09	P	1,425.00	1,140.30		284.70
125000780	50	GENERAL ELECTRIC CO	05/18/08	06/24/09	P	596.48	1,711.50	(1,115.02)	

Reserved
Client Statement
2009 Year End Summary

MorganStanley
SmithBarney

Ref. 00000653 00011178

CAVWAR FOUNDATION

Details of Long Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Proceeds	Cost	(Loss)	Gain
125001360	30	RAYTHEON COMPANY NEW	06/15/08	03/23/09	\$ 1,058.38	\$ 1,307.11	(\$ 248.73)	
125001370	20	RAYTHEON COMPANY NEW	06/15/08	09/24/09	708.79	871.41	(162.62)	
125001380	4	SANDISK CORP	06/18/08	08/24/09	56.92	246.64	(189.72)	
	5	CGMI AND/OR ITS AFFILIATES	08/08/08		71.15	254.28	(183.13)	
	10		08/27/08		142.29	513.62	(371.33)	
	10		11/29/08		142.29	438.65	(296.36)	
	10		03/14/08		142.30	220.66	(78.36)	
125001400	5	SCHLUMBERGER LTD	01/12/07	06/24/09	271.14	287.32	(16.18)	
125001420	3	SEARS HOLDINGS CORPORATION	01/03/08	06/24/09	193.34	318.89	(125.55)	
	7	CGMI AND/OR ITS AFFILIATES	01/04/08		451.14	719.14	(268.00)	
	2		01/10/08		126.90	196.96	(69.06)	
	8		01/11/08		515.58	786.04	(270.46)	
125001430	5	SEARS HOLDINGS CORPORATION	03/14/08	11/25/09	358.40	468.96	(111.56)	
		CGMI AND/OR ITS AFFILIATES						
125001490	15	SIMPSON MFG CO INC	11/14/08	08/24/09	337.79	442.10	(104.31)	
125001500	1	SIMPSON MFG CO INC	11/14/08	09/01/09	25.74	29.47	(3.73)	
125001510	9	SIMPSON MFG CO INC	11/14/08	09/15/09	231.76	265.28	(33.50)	
	5		12/12/08		128.75	146.96	(18.21)	
125001520	10	STATE STREET CORP	02/05/07	08/24/09	470.08	672.78	(202.70)	
125001530	152	TAIWAN SEMICONDUCTOR MFG	09/14/08	04/24/09	1,983.24	1,427.50	555.74	
		CO LTD ADR						
125001540	30	TAIWAN SEMICONDUCTOR MFG	09/14/08	06/24/09	287.39	281.78	5.61	
		CO LTD ADR						
125001550	3498	TAIWAN SEMICONDUCTOR MFG	09/14/08	08/14/09	3.61	3.27	0.34	
		CO LTD ADR						
		CASH IN LIEU OF .34988						
		RECORD 07/17/08 PAY 08/14/09						
125001560	40	TEXAS INSTRUMENTS INC	05/18/08	02/19/09	607.98	1,276.40	(668.41)	
125001570	50	TEXAS INSTRUMENTS INC	02/12/07	06/24/09	1,048.48	1,524.88	(476.40)	
	20		02/26/07		419.39	830.23	(410.84)	
	30		03/29/07		629.08	903.08	(273.98)	
125001580	80	TIME WARNER INC	05/18/08	02/19/09	615.17	1,394.40	(779.23)	
125001590	8	TIME WARNER INC	05/18/08	04/17/09	188.00	314.85	(126.85)	
125001600	15.3333	TIME WARNER INC	04/08/08	04/23/09	334.96	603.07	(268.11)	
	7.6667		04/08/08		187.48	254.77	(66.29)	
125001610	24	TIME WARNER INC	04/08/08	04/24/09	523.00	797.55	(274.55)	

Reserved
Client Statement
2009 Year End Summary

MorganStanley
SmithBarney

Ref 00000653 00011179

CAVWAR FOUNDATION

2009 YEAR END SUMMARY

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	P&D	Sale Proceeds	Cost	(Loss)	Gain
125001620	.3417	TIME WARNER CABLE INC CASH IN LIEU OF .80555 RECORD 03/12/09 PAY 03/27/09 FROM: 887317106000 (SPINOFF)	05/18/08	03/30/09	P	\$ 9.35	\$ 17.64	(+ 8.29)	
125001630	5	TIME WARNER CABLE INC	05/18/08	04/17/08	P	145.49	258.14	(112.65)	
125001640	5,152 7,484	TIME WARNER CABLE INC	05/18/08 04/06/08	04/23/09	P	13.87 201.58	26.60 328.50	112.73 (124.92)	
125001650	60	UNILEVER PLC SPONS ADR NEW	05/18/08	06/24/09	P	1,439.36	1,344.67		94.69
125001660	15	UNITED PARCEL SERVICE CL B	03/20/08	06/24/09	P	726.43	1,060.89	(334.46)	
125001670	5	UNITED PARCEL SERVICE CL B	03/20/08	12/03/09	P	289.58	353.63	64.05	
125001680	1	UNITED PARCEL SERVICE CL B	05/08/08	05/08/08	P	57.92	70.84	12.92	
125001690	4	UNITED PARCEL SERVICE CL B	05/08/08	12/04/09	P	232.33	283.35	51.02	
125001700	10	UNITED PARCEL SERVICE CL B	06/18/08	06/18/08	P	590.82	679.63	88.81	
125001710	15	UNITED PARCEL SERVICE CL B	05/18/08	02/02/09	P	435.86	678.00	(242.12)	
125001720	50	UNITED PARCEL SERVICE CL B	05/18/08	06/24/09	P	1,252.46	2,260.00	1,007.54	
125001730	36	VERIZON COMMUNICATIONS	02/27/07	04/24/09	P	1,063.22	1,282.81	(199.59)	
125001740	17	VERIZON COMMUNICATIONS	02/27/07	06/12/09	P	509.86	623.08	(113.22)	
125001750	3	VERIZON COMMUNICATIONS	02/27/07	06/15/09	P	89.24	109.96	20.72	
125001760	10	VERIZON COMMUNICATIONS	02/27/07	06/16/09	P	296.31	366.52	70.21	
125001770	58	VODAFONE GROUP PLC SPONS ADR NEW	05/18/08	06/24/09	P	1,091.97	1,478.40	(386.43)	
125001780	5	WAL-MART STORES INC	07/14/06	04/06/09	P	266.83	216.40		50.43
125001790	4	WAL-MART STORES INC	07/14/06	05/21/09	P	196.47	173.12		23.35
125001800	1	WAL-MART STORES INC	07/14/06	05/22/09	P	49.34	43.28		6.06
125001810	4	WAL-MART STORES INC	07/14/06	05/28/09	P	200.58	173.12		27.46
125001820	3	WAL-MART STORES INC	07/14/06	06/28/09	P	150.43	129.84		20.59
125001830	8	WAL-MART STORES INC	07/14/06	06/27/09	P	389.93	346.23		43.70
125001840	1	WAL-MART STORES INC	07/14/06	05/28/09	P	49.32	43.28		6.04
125001850	4	WAL-MART STORES INC	07/14/06	05/29/09	P	187.34	173.11		14.23
125001860	4	WAL-MART STORES INC	11/08/06	06/15/09	P	194.01	188.71		5.30
125001870	6	WAL-MART STORES INC	11/08/06	06/16/09	P	291.06	283.06		8.00
125001880	30	WYETH	05/18/06	03/23/09	P	1,275.47	1,466.70	(191.23)	
	11		09/21/07			467.67	497.87	(30.20)	

Details of Long Term Gain (Loss) 2009 - continued

MorganStanley
SmithBarney

Reserved
Client Statement
2009 Year End Summary

Ref. 00000953 00011180

CAVWAR FOUNDATION

Details of Long Term Gain (Loss) 2009 continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	POE	Sale Proceeds	Cost	(Loss)	Gain
125001870	4	WYETH	09/21/07	03/24/09	P	\$ 170.15	\$ 181.04	(\$ 10.89)	
Total						\$ 87,357.42	\$ 114,488.11	(\$ 30,173.51)	\$ 3,044.82

2 0 0 9

Y E A R E N D S U M M A R Y

CAVWAR FOUNDATION

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
MORGAN STANLEY SMITH BARNEY	2,226.	2,226.
TOTAL	<u>2,226.</u>	<u>2,226.</u>

ATTACHMENT 2

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
WERLEIN & HARRIS, P.C.	4,068.	2,034.		2,034.
TOTALS	<u>4,068.</u>	<u>2,034.</u>	<u>0.</u>	<u>2,034.</u>

ATTACHMENT 3

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAX	23.	23.
TOTALS	<u>23.</u>	<u>23.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT ADVISOR FEES	1,958.	1,958.
TOTALS	<u>1,958.</u>	<u>1,958.</u>

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 5

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEAGATE TECHNOLOGY	1,739.	1,273.
WEATHERFORD INTL LTD NEW	1,253.	1,701.
VERIGY LTD	0.	0.
ALLIED WORLD ASSURANCE CO HLDG	642.	691.
ABBOTT LABORATORIES	0.	0.
AMAZON COM INC	634.	2,018.
AGCO CORP	257.	259.
AT&T INC	729.	841.
AMGEN INC	1,079.	1,414.
ANADARKO PETROLEUM CORP	1,588.	2,185.
APPLIED MATERIALS INC DELAWARE	1,854.	1,394.
AUTODESK INC	1,094.	762.
AKAMAI TECHNOLOGIES INC	348.	507.
BANK OF AMERICA CORP	1,209.	1,355.
BED BATH & BEYOND	726.	772.
BIOGEN IDEC INC	1,492.	1,712.
BOEING CO	1,249.	812.
BROADCOM CORP CL A	802.	787.
CABLEVISION SYSTEMS CORP	797.	1,033.
CATERPILLAR INC	0.	0.
BHP BILLITON LTD	333.	460.
CHUBB CORP	1,291.	1,230.
CISCO SYS INC	2,017.	2,514.
COCA-COLA CO	869.	1,140.
COMCAST CORP CL A-SPL	1,989.	1,521.
COVIDIEN LTD	343.	479.
GREE INC	120.	282.
DELL INC	0.	0.
DOVER CORP	695.	624.
BLACKROCK INC	612.	1,161.
E I DU PONT DE NEMOURS & CO	0.	0.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 5 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
EBAY INC	2,213.	1,765.
ELECTRONIC ARTS	1,428.	710.
EMERSON ELECTRIC CO	1,197.	1,278.
EXPEDIA INC	653.	978.
EXXON MOBIL CORP	0.	0.
FOREST LABORATORIES INC	1,506.	1,284.
FRANKLIN RESOURCES INC	607.	737.
GAP INC DELAWARE	630.	733.
GENENTECH INC	0.	0.
GENERAL ELECTRIC CO	1,890.	832.
GENZYME CORP	1,131.	980.
CARNIVAL CORP	109.	159.
CONOCOPHILLIPS	704.	766.
HOME DEPOT INC	1,685.	1,881.
HONEYWELL INTL INC	1,036.	980.
DEERE & CO	1,087.	1,082.
INTEL CORP	1,112.	1,224.
INTL BUSINESS MACHINES CORP	0.	0.
DEVON ENERGY CORP	899.	1,029.
JPMORGAN CHASE & CO	1,560.	1,458.
JOHNSON & JOHNSON	2,107.	2,254.
DIRECTV	390.	667.
KRAFT FOODS INC CLASS A	0.	0.
L 3 COMMUNICATIONS HLDGS INC	799.	870.
FLUOR CORP	775.	901.
LIBERTY GLOBAL INC CLASS A	117.	109.
LIBERTY MEDIA HLDG CORP INTERA	1,532.	921.
LIBERTY MEDIA HLDG CCORP CAP S	260.	716.
FREEPOR T MCMORAN COPPER & GOLD	425.	1,204.
BAKER HUGHES, INC	1,614.	1,012.
HALLIBURTON CO HOLDINGS CO	152.	150.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 5 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MICROSOFT CORP	1,488.	1,981.
HESS CORP	832.	908.
JACOBS ENGINEERING GROUP	226.	188.
JONES LANG LASALLE INC	176.	302.
MURPHY OIL CORP	333.	271.
KEYCORP	470.	472.
LASALLE HOTEL PPTYS	55.	212.
NOVARTIS AG ADR	1,254.	1,361.
NOVELLUS SYS INC	0.	0.
PALL CORP	597.	724.
PENSKE AUTOMOTIVE GROUP INC.	0.	0.
PEPSICO INC	881.	912.
PFIZER INC	0.	0.
PROCTER & GAMBLE CO	1,098.	1,213.
RAYTHEON COMPANY NEW	0.	0.
ROCHE HLDG LTD SPON ADR	779.	844.
SANDISK CORP	662.	870.
SCHLUMBERGER LTD	865.	976.
SIMPSON MFG CO INC	0.	0.
STATE STREET CORP	1,872.	1,306.
TAIWAN SEMICONDUCTOR MFG CO LT	654.	801.
TEXAS INSTRUMENTS INC	2,129.	2,085.
TIME WARNER INC	0.	0.
TYCO ELECTRONICS LTD	1,430.	1,105.
TYCO INTL LTD NEW	1,357.	1,070.
UNILEVER PLC SPONS ADR NEW	784.	1,117.
UNITEDHEALTH GROUP INC	2,145.	1,676.
MARRIOTT INTL INC	82.	136.
VERIZON COMMUNICATIONS	0.	0.
VODAFONE GROUP PLC SPONS ADR N	1,056.	924.
WAL-MART STORES INC	0.	0.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 5 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MATTEL INC	394.	400.
WYETH	0.	0.
YAHOO INC	810.	1,007.
BARRICK GOLD CORP CAD	0.	0.
CVS CAREMARK CORP	761.	902.
CELGENE CORP	730.	835.
CITRIX SYSTEMS INC	281.	416.
COMERICA, INC.	0.	0.
DOLBY LABORATORIES INC CL A	360.	477.
ERICSSON L M TEL CO CL B ADR	521.	505.
FIRST SOLAR, INC.	599.	677.
GOOGLE, INC CL A	1,141.	1,860.
JUNIPER NETWORKS, INC.	370.	667.
LAWSON SOFTWARE, INC. NEW	319.	299.
LIBERTY MEDIA CORP SER A	61.	92.
MCDERMOTT INTERNATIONAL INC.	604.	480.
MERCK & CO, INC.	838.	731.
NASDAQ OMX GROUP, INC.	1,191.	595.
NATIONAL OILWELL VARCO, INC.	800.	485.
NUCOR CORP	1,046.	1,166.
NVIDIA CORP	1,226.	934.
PACCAR INC	0.	0.
QUALCOMM INC	811.	925.
SEARS HOLDINGS CORP	486.	417.
UNITED PARCEL SERVICE CL B	0.	0.
WEYERHAEUSER CO	3,268.	2,157.
WILLIAMS SONOMA INC.	796.	727.
MORGAN STANLEY	218.	207.
NORTHROP GRUMMAN CORP	215.	279.
ROBERT HALF INTERNATIONAL INC	104.	107.
SAFEWAY INC	1,377.	1,490.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 5 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SCHWAB CHARLES CORP	458.	659.
UNITED STATES STEEL CORP	495.	496.
VARIAN SEMICONDUCTOR EQUIPMENT	117.	144.
ROUNDING	-1.	1.
TOTALS	<u>95,000.</u>	<u>97,198.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ROBERT L. CAVNAR PO BOX 56445 HOUSTON, TX 77256	PRES, TREAS, DIRECTOR 1.00	0.	0.	0.
GRACE CAVNAR PO BOX 56445 HOUSTON, TX 77256	VP, SEC, DIRECTOR 1.00	0.	0.	0.
JUSTIN T. HAMILTON PO BOX 56445 HOUSTON, TX 77256	DIRECTOR 0.00	0.	0.	0.
ROBERT L. CAVNAR, JR. PO BOX 56445 HOUSTON, TX 77256	DIRECTOR 0.00	0.	0.	0.
GINA L. CAVNAR PO BOX 56445 HOUSTON, TX 77256	DIRECTOR 0.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

THE CAVNAR FOUNDATION

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INPRINT INC 1524 SUL ROSS TREET HOUSTON, TX 77006	N/A PUBLIC	GENERAL SUPPORT	2,500
HOUSTON GRAND OPERA 510 PRESTON, SUITE 500 HOUSTON, TX 77002	N/A PUBLIC	GENERAL SUPPORT	1,435
ALLEY THEATRE 615 TEXAS AVENUE HOUSTON, TX 77002	N/A PUBLIC	GENERAL SUPPORT	3,000.
PLANNED PARENTHOOD OF TEXAS CAPITAL REGION 201 EAST BEN WHITE BLVD, BLDG B AUSTIN, TX 78704	N/A PUBLIC	GENERAL SUPPORT	5,000
MEMORIAL HERMANN FOUNDATION 9401 SOUTHWEST FREEWAY, SUITE 401 HOUSTON, TX 77074	N/A PUBLIC	GENERAL SUPPORT	5,000
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231	N/A PUBLIC	GENERAL SUPPORT	1,000

ATTACHMENT 7

FORM 990FP, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA MS BCM 160 HOUSTON, TX 77030	N/A PUBLIC	GENERAL SUPPORT	2,500
KIPP HOUSTON 10711 KIPP WAY HOUSTON, TX 77099	N/A PUBLIC	GENERAL SUPPORT	2,000

TOTAL CONTRIBUTIONS PAID

22,435

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box X

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions.	Name of Exempt Organization THE CAVNAR FOUNDATION	Employer identification number 14-1860686
	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 56445	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. HOUSTON, TX 77256-6445	

Check type of return to be filed (File a separate application for each return).

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of GRACE CAVNAR
Telephone No. 713 524-6261 FAX No

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15/2010

5 For calendar year 2009, or other tax year beginning _____ and ending _____

6 If this tax year is for less than 12 months, check reason. Initial return Final return Change in accounting period

7 State in detail why you need the extension INFORMATION NECESSARY TO FILE THE RETURN HAS NOT BEEN RECEIVED. THEREFORE, ADDITIONAL TIME IS RESPECTFULLY REQUESTED TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	- 0 -
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	70
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c \$	- 0 -

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature Julia M. Suchman Title CPA Date 8/10/10

WERLEIN & HARRIS, P.C.
3355 WEST ALABAMA, SUITE 900
HOUSTON, TX 77098

Form 8868 (Rev. 4-2009)

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization THE CAVNAR FOUNDATION	Employer identification number 14-1860686
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 56445	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. HOUSTON, TX 77256-6445	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ GRACE CAVNAR

Telephone No. ▶ 713 524-6261 FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ calendar year 2009 or
- ▶ tax year beginning _____, _____, and ending _____.

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ <u>00</u>
3b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ <u>70</u>
3c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ <u>00</u>

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

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