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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury

SCANNED ^". 1 9 2010

Internal R	Revenue Service	Note: The fo	undation n	nay be able to use a copy of the	s return to satisfy state re	eportir	ng requirements		
For cale	endar year 2009, or	tax year beginni	ng	, 2009	, and ending				
G Che	eck all that apply	Initial return	Init	ial Return of a former p	ublic charity			Final	I return
	· · ·	Amended ret	_	Address	· · · · ·	me d	change		
Use th	ha					TA	Employer identification	on num	ber
IRS lab	el. Alexander	Charitable	Four	ndation		1	13-7263003		
Otherw	rise, U/A/D 12/	18/2000				В	Telephone number (se		nstructions)
print or typ	C/U PWA C	PAs, 1908 <i>A</i>	venue	e 0		-	718-336-88	₹42	
See Spe	cific Brooklyn,	NY 11230				С	If exemption applicat	_	rending check here
Instructi	ions.					1	1 Foreign organizations		· ·
H C	heck type of organiz	zation X Sec	tion 50	(c)(3) exempt private t	foundation	4-	2 Foreign organizations	•	
ſ	Section 4947(a)(1				private foundation		here and attach comp	putation	1
I Fa	air market value of all ass			counting method: X C		E	If private foundation		
	from Part II, column (c), III			Other (specify)		F	under section 507(b)		
► \$	1,658	3,248.		column (d) must be or	n cash basis)	┪┖	If the foundation is in under section 507(b)		
Part I	Analysis of R		1 (٠.			
	Expenses (The	e total of amoun	ts ın	(a) Revenue and expenses per books	(b) Net investme	ent	(c) Adjusted ne	≱t	(d) Disbursements for charitable
	columns (b), (c), sarily equal the a	and (d) may no	neces-	CAPCILLOS POI DOONS	income		l lileonie	ĺ	purposes
	(see the instructi	amounts in coium ions))	ın (a)		Ì				(cash basis only)
		s, grants, etc, received	(att sch)	" ' '					
		foundn is not req to a						_	
		ivings and tempo	rary					$\neg \uparrow$	
	cash investme			50.006		~ _	50.0	_	
	4 Dividends and int 5a Gross rents	terest from securities		52,226.	52,2	26.	52,22	<u> 26. </u>	
	b Net rental income or (loss)							-+	
R	or (loss) 6a Net gain/(loss) fro		n line 10		<u> </u>		 	\dashv	
R E V	b Gross sales price								
V	assets on line 6a 7 Capital gain net in	ncome (from Part IV, li	ne 2)				-	$\neg \uparrow$	
Ė N	8 Net short-tern							$\overline{}$	
U E	9 Income modif	ications							
Ε.	10a Gross sales less returns and allowances				<u> </u>				
	allowances h Less Cost of								
	goods sold								
	c Gross profit/(loss	, , ,						\rightarrow	
	11 Other income	(attach schedule))					F	
	12 Total. Add lin	es 1 through 11	·	52,226.	52,2	26	52,22	26	
	 	officers, directors, trust	ees. etc	52,226.	32,2	20.	34,44	20. 	
		alaries and wages	,						
		s, employee bene	efits					\neg	
A	16a Legal fees (attach								
D M	b Accounting fees (attach sch)			DE(<u>~</u>	VED		
Ï	c Other prof fees (a	attach sch)				<u> </u>	ALD		
O P E R A T	17 Interest						S		
P S T R A	18 Taxes (attach schedule)		Stm 1	1,600.	8 AUG	1 '	7 2010		1,600.
ÂÂ	19 Depreciation						S S		1
i i	sch) and depl	etion						\longrightarrow	
N Ý G E		rences, and mee	tinas)E	N, UT	\dashv	
A E	22 Printing and p		9-					\neg	
A N P	23 Other expens	es (attach sched	ule)						
E N									
S E		ng and administ		1 600					1 600
s		ld lines 13 throug ts, grants paid Par		1,600. 82,000.	 			\longrightarrow	1,600. 82,000.
				02,000.			 	\dashv	02,000.
	Add lines 24	es and disburser and 25	nents.	83,600.		0.	1	0.	83,600.
	27 Subtract line	26 from line 12:					· · · · · · · · · · · · · · · · · · ·		
	a Excess of rev	enue over exper	ises	_21 274			1		
	_		0 \	-31,374.	52,2	26	 		
		come (if negative, enter ime (if negative, enter			32,2	٠٠.	52,22	26	
RAA F				t Notice, see the instri	ıctions	TEE	A0504I 02/02/10	1	Form 990-PF (2009)

Form	990-	PF (2009) Alexander Charitable Fou	ndation		13	-72	63003	Page 2
Part	11	Balance Sheets Attached schedules and amounts in to column should be for end-of year amounts.	he description	Beginning of year		End o	of year	
		(See instructions)	ouris only	(a) Book Value	(b) Book Valu	ie	(c) Fair Mar	ket Value
	1	Cash — non-interest-bearing						
	2	Savings and temporary cash investments		448,212.	416,8	<u> 38.</u>	41	6,838.
	3	Accounts receivable						
	_	Less: allowance for doubtful accounts						
	4	Pledges receivable						-
		Less allowance for doubtful accounts ▶			·· - ··			
	5	Grants receivable			· - ·· · · · · · · · · · · · · · · · · ·			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions).						
٨	7			-			1	
A S E T		Less: allowance for doubtful accounts ▶						
S	8	Inventories for sale or use		· · ·				
	9	Prepaid expenses and deferred charges						
S	10:	a Investments — U.S. and state government obligations (attach schedule)						
	l .	nvestments — corporate stock (attach schedule)		2,065,712.	2,065,7	<u> 12.</u>	1,24	11,410.
	١ ،	c Investments — corporate bonds (attach schedule)						
	11	Investments — land, buildings, and equipment: basis			_			_
		Less. accumulated depreciation (attach schedule)						
	12	Investments - mortgage loans						
	13	Investments — other (attach schedule)	ļ					<u>-</u>
	14	Land, buildings, and equipment basis.						
		Less accumulated depreciation (attach schedule)						
	15 16	Other assets (describe Total assets (to be completed by all filers — see instructions. Also, see page 1, item I))	2,513,924.	2,482,5	550.	1,65	58,248.
Ļ	17	Accounts payable and accrued expenses					<u> </u>	,
Ä	18	Grants payable					1	
A B	19	Deferred revenue					1	
Ľ	20	Loans from officers, directors, trustees, & other disqualified p	ersons]	
Ī	21	Mortgages and other notes payable (attach schedule)	ĺ]	
Ţ	22	Other liabilities (describe)]	
E S	23	Total liabilities (add lines 17 through 22)		0.		0.		
	23	Foundations that follow SFAS 117, check here	▶	0.		0.	}	
		and complete lines 24 through 26 and lines 30 a	and 31.					
N F E U T N	24	Unrestricted.	ļ				-	
EU	25	Temporarily restricted					4	
A B A L A	26	Permanently restricted Foundations that do not follow SFAS 117, check and complete lines 27 through 31.	k here. ► X				-	r.
EL	27	Capital stock, trust principal, or current funds		2,513,924.	2,482,5	50.		
2 N	28	Paid-in or capital surplus, or land, building, and equipment fu	nd Ì				1	
o E	29	Retained earnings, accumulated income, endowment, or other	funds]	
ŔŠ	30	Total net assets or fund balances (see the instru	uctions)	2,513,924.	2,482,5	550.]	
	31	Total liabilities and net assets/fund balances (see the instructions)		2,513,924.	2,482,5			
Part		Analysis of Changes in Net Assets or F	und Balance	es				
		I net assets or fund balances at beginning of year			aree with			
•	end-	of-year figure reported on prior year's return)	, colu	(w), iiiio oo (iiiaat a	g. 22u.	1	2,51	3,924.
2	Ente	r amount from Part I, line 27a				2		31,374.
3		increases not included in line 2 (itemize)				3	ļ	
4	Add	lines 1, 2, and 3				4	1 2,48	32,550.

5 Decreases not included in line 2 (itemize)

6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30

5 6

	Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets	(colun	Distribution ratio nn (b) divided by column (c))
	2008	350,661.	2,635,542.		0.133051
	2007	338,755.	2,856,500.		0.118591
	2006	280,957.	2,600,400.		0.108044
	2005	194,691.	2,708,750.		0.071875
	2004	205,066.	2,952,873.		0.069446
2	Total of line 1, column (d)			2	0.501007
3	Average distribution ratio for t number of years the foundation	the 5-year base period — divide the tota on has been in existence if less than 5 y	al on line 2 by 5, or by the years	3	0.100201
4	Enter the net value of nonchar	ritable-use assets for 2009 from Part X	, line 5.	4	1,611,534.
5	Multiply line 4 by line 3			5	161,477.
6	Enter 1% of net investment in	come (1% of Part I, line 27b)		6	522.
7	Add lines 5 and 6			7	161,999.
8	Enter qualifying distributions for	rom Part XII, line 4		8	83,600.

Part VI instructions

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

	990-PF (2009) Alexander Charitable Foundation 13-7263003		P	age 4
Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instruct	ons)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		1,0	<u>)45.</u>
	check here ▶ ☐ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			ı
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
	foundations only. Others enter -0-)			<u>0.</u>
3	Add lines 1 and 2		1,0	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		1,0	<u>)45.</u>
6	Credits/Payments·			,
	2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 1,042.			
	Exempt foreign organizations – tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868) 6c 300.			i
	Backup withholding erroneously withheld			1
7	Total credits and payments. Add lines 6a through 6d		1,3	42.
8	Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			<u>0.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		2	<u> 297.</u>
11	Enter the amount of line 10 to be Credited to 2010 estimated tax			<u>0.</u>
Par	VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 Б		х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file Form 1120-POL for this year?	1 c		х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			_ ^
	(1) On the foundation $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$			1
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			ļ
_	foundation managers \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities	2		<u> </u>
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		Х
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
Ь	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		i	
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	х	:
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	х	
8a	Enter the states to which the foundation reports or with which it is registered (see the instructions)	\neg		
	NY			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	8ь	Х.	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		Х
	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		х
BAA	For	m 990	-PF (2009)

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Part VII-A Statements Regarding Activities Continued				
At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		Х
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption	on application?	13	X	
Website address ► N/A				
14 The books are in care of PWA CPAs Telephor	ie no. ► <u>718-</u>	3 <u>36-8</u>	<u>842 </u>	
14 The books are in care of ► PWA CPAs Located at ► 1908 Avenue 0 Brooklyn NY ZIP + 4 = 15 Section 4947(a)(1) propagation that the first filling Form 990-PE in liquid Form 1011 — Check berger.	11230	,-,-		 -
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N/A	·	
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>		1	<u> </u>
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	·-·	Т	Yes	No
1 a During the year did the foundation (either directly or indirectly).		—	165	110
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			i
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No		!	,
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			!
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			'
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes X No			
b If any answer is 'Yes' to la(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instruct	ions)?	1 b	N/	A
Organizations relying on a current notice regarding disaster assistance check here	▶ 🔲			,
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2009?	,	1 c	-	<u>X</u>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				1
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
If 'Yes,' list the years ▶ 20 , 20 , 20			İ	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 494. (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 all years listed, answer 'No' and attach statement — see the instructions)	2(a)(2) (a)(2) to	2ь	N/I	Ι Δ
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years ▶ 20, 20, 20	here.			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approvible to the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	n ed	3ь	N/1	A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		<u>X</u>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4ь		<u>X</u>
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Part VII-B Statements Regarding Activit		1 4720 May Be Req	ui red (continued)		
5a During the year did the foundation pay or incu				li	
(1) Carry on propaganda, or otherwise attemption	ot to influence legislation	on (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see sectionation drive?	n 4955); or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,			Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	4940(d)(2)? (see instri	uctions)	Yes X	No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	tions	5b	N/A
Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ 🗆		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Reg.	sibility for the grant?	·	N/A Yes	No	
6a Did the foundation, during the year, receive at on a personal benefit contract?	ny funds, directly or ind	lirectly, to pay premium:	Yes X	No	
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870.	iums, directly or indirec	tly, on a personal bene	fit contract?	6ь	X
7a At any time during the tax year, was the found	dation a party to a proh	ubited tax shelter transa	ction? Yes X	No	
b If yes, did the foundation receive any proceed	s or have any net incor	me attributable to the tra	ansaction?	7b	N/A
Part VIII Information About Officers, D and Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid E	mployees	,
List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions)		
	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense	account
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other allo	
_J Kobi Alexander	Trustee	0.	0.		0.
c/o KHVW .157 Church St, #700 New Haven, CT 06510	0				
<pre>Hana Basal Alexander c/o KHVW ,157 Church St, #700</pre>	Trustee 0	0.	0.		0.
New Haven, CT 06510					
2 Compensation of five highest-paid employee				T :	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
None			·		
				 . .	
					
Total number of other employees paid over \$50,000			>	F	0
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Part VIII Information About Officers, Directors, Trustees, Fo and Contractors (continued)	13-72 undation Managers, Highly Paid E	
3 Five highest-paid independent contractors for professional services — (enter 'NONE.'	(see instructions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None	-	
	_	
	-	
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stat organizations and other beneficiaries served, conferences convened, research papers produced, etc	istical information such as the number of	Expenses
1 <u>N/A</u>		
2		
3		
4		
	tructions)	
Part IX-B Summary of Program-Related Investments (see ins		r -
Part IX-B Summary of Program-Related investments (see instance of the two largest program-related investments made by the foundation 1 N/A	during the tax year on lines 1 and 2	Amount

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0.

All other program-related investments. See instructions.

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. F see instructions.)	oreign f	oundations,
 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities b Average of monthly cash balances 	1 a	1,202,243. 433,832.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	1,636,075.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation).	<u>.</u>]	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,636,075.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	24,541.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,611,534.
6 Minimum investment return. Enter 5% of line 5	6	80,577.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private ope		undations
and certain foreign organizations check here ▶ and do not complete this p	art.)	
1 Minimum investment return from Part X, line 6	1	80,577.
2a Tax on investment income for 2009 from Part VI, line 5 2a 1,045		
b Income tax for 2009. (This does not include the tax from Part VI.).		
c Add lines 2a and 2b	2c	1,045.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	79,532.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	79,532.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	79,532.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	83,600.
b Program-related investments – total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	83,600.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	83,600.
Note: The amount on line 6 will be used in Bort V column (b) in subsequent veers when coloridation wh	<u>ــــــــــــــــــــــــــــــــــــ</u>	

The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
Distributable amount for 2009 from Part XI, line 7				70 F33
2 Undistributed income, if any, as of the end of 2009:				79,532.
a Enter amount for 2008 only		-	0.	
b Total for prior years. 20, 20, 20		0.		·
3 Excess distributions carryover, if any, to 2009	· · · · · · · · ·	<u>*</u> -		
a From 2004				
b From 2005				
c From 2006 139, 070.				
d From 2007 198, 420.	,			
e From 2008 220,818.				
f Total of lines 3a through e	558,308.			
4 Qualifying distributions for 2009 from Part				
XII, line 4 ► \$ 83,600.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				79,532.
e Remaining amount distributed out of corpus	4,068.			19,332.
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the				<u> </u>
same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	562,376.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions.		0.		
e Undistributed income for 2008 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	562,376.			
10 Analysis of line 9	202,0.01			
a Excess from 2005				
b Excess from 2006 139, 070.				
c Excess from 2007 198,420.				
d Excess from 2008. 220,818.				
e Excess from 2009 4,068.				·

Port VIV Private Operation Foundation				13-726300	
Part XIV Private Operating Foundation 1 a If the foundation has received a ruling or of the foundation has ruling or of the f					N/A
is effective for 2009, enter the date of the	ruling		-	n, and the ruling	
b Check box to indicate whether the foundate		erating foundation o		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 2009	(b) 2008	Prior 3 years (c) 2007	(d) 2006	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities.					
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income		<u> </u>			
Part XV Supplementary Information assets at any time during th	(Complete this	part only if the	organization ha	d \$5,000 or mor	e in
Information Regarding Foundation Manage a List any managers of the foundation who close of any tax year (but only if they have J Kobi Alexander	gers:	ore than 2% of the	total contributions re section 507(d)(2))	eceived by the found	dation before the
b List any managers of the foundation who ca partnership or other entity) of which the None	own 10% or more of foundation has a 1	of the stock of a cor 0% or greater interes	poration (or an equa est.	ally large portion of	the ownership of
2 Information Regarding Contribution, Gran					
Check here \(\begin{align*}	nakes contributions s gifts, grants, etc,	to preselected cha (see instructions) t	ritable organizations o individuals or orga	s and does not acce anizations under oth	pt unsolicited er conditions,
a The name, address, and telephone number	er of the person to	whom applications	should be addressed	<u>. </u>	
b The form in which applications should be s	submitted and infor	mation and materia	ils they should inclu	de	
c Any submission deadlines					
d Any restrictions or limitations on awards, s	such as by geograp	hical areas, charita	ble fields, kinds of i	nstitutions, or other	factors:

Page 11

3	Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	t	
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	substantial contributor	recipient	Contribution	
a See	Paid during the year Statement 2				
	Total			▶ 3a	82,000.
	Approved for future payment				02,000.
	Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross	s amounts unless otherwise indicated	Unrelated	business income	Excluded by	section 512, 513, or 514	
1 Progr	ram service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
_				code		(see the instructions,
_		 		+		
c		1		 		
ď		+ +		 - - - - - - - 		
e		 				
f	· · · · · · · · · · · · · · · · · · ·	 		1		
a Fees	and contracts from government agencies					
_	pership dues and assessments	 		 		
	t on savings and temporary cash investments			1		
	ends and interest from securities				52,226.	
	ental income or (loss) from real estate				02,220.	
	financed property					
	ebt-financed property					
	ntal income or (loss) from personal property					
	investment income			+ +-		
	r (loss) from sales of assets other than inventory			 		
	ncome or (loss) from special events					
	s profit or (loss) from sales of inventory					<u>'</u>
11 Other			·	+ +		
						
ь ——		- 				_
		+		 		
		 				
e		 		+ +		
	otal Add columns (b), (d), and (e)	- 			52 226	C
	. Add line 12, columns (b), (d), and (e)	<u> </u>		_1	52,226.	52,226
		alculations)				52,220
See works	heet in the instructions for line 13 to verify c					52,220
See works			hment of Exem	pt Purpose		52,220
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis			es	
See works Part XVI- Line No.	heet in the instructions for line 13 to verify c	e Accomplis			es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	
See works Part XVI- Line No.	B Relationship of Activities to the	e Accomplis		·	es	

		15 ,20000
Part XVII	Information Regarding Transfers To and Transactions and Relations	hips With Noncharitable
	Exempt Organizations	•
		——————————————————————————————————————

-	D. J. H	ha au						Yes	No
•	desci	ribed in section 501(c) :	of the Code (c	engage in any of the following w ther than section 501(c)(3) orga	rith any other organ anizations) or in sec	nization ction 527,			
		ing to political organization							
	(1) C		ioungation to	a noncharitable exempt organi	zation of		1 - 43		v
	1.	Other assets					1a (1)		X
	• •						1a (2)		<u>X</u>
		r transactions							
		Sales of assets to a nor		_			1b(1)		X
				able exempt organization			1b (2)		X
		Rental of facilities, equip		er assets			1b (3)		X
		Reimbursement arrange					1b (4)		<u>X</u>
	• •	oans or loan guarantee					1b (5)		X
				nip or fundraising solicitations			1b (6)		X
	c Snan	ing of facilities, equipm	ent, mailing is	sts, other assets, or paid emplo	yees		1 c		X
	tne q	oods, other assets, or s	services aiven	complete the following schedul by the reporting foundation. If the	the foundation rece	ived less than fair m	iarket value in	ue of	
(2)				show in column (d) the value of					
(a) N/	Line no	(b) Amount involved	(C) Name	of noncharitable exempt organization	(a) Description	of transfers, transactions,	, and sharing arrar	igement	<u>s</u>
14/	Ω				 				
		-			 				
	<u> </u>	 	<u> </u>						
		 							
	 -								
		 							
		<u> </u>	<u> </u>		 				
		<u> </u>	 						
			 						
									
					 				
	 -		-				<u> </u>		
			<u> </u>						
			 						
									
2	a is the	e foundation directly or	indirectly affili	nated with, or related to, one or other than section 501(c)(3)) or i	more tax-exempt o	rganizations	∏Yes	[X]	No.
		s,' complete the following					, -3	نت	
		(a) Name of organizati	on	(b) Type of organization	n	(c) Description of	f relationship		
N/	A			3,7,71		X-7			
			-				_		
إر	Inder pena	alties of perjury, I declare that I	have examined the	nis return, including accompanying scheduliduciary) is based on all information of whic	es and statements, and to	the best of my knowledge	and belief, it is true	, correc	t, and
ľ	op.o.co	1	,		in preparer has any known	eage			
.	-		un		1	Trusto	•		
֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֡֓֓֡֓֓֡֓֓֡	Sign	artire of officer or trustee	RS.	For III	Cent Date	<u>Truste</u>	<u> </u>		
ĭ -		V	<u> </u>	22- 40 974.6	Date	Tide	Preparer's Identifyi	no numi	ner .
<u> </u>	Paid	Preparer's			Date	Check if	(See Signature in	the instr	s)
	re-			er, CPA/PFS, CFP		self- employed ►	N/A		
	oarer's Jse			bach, CPAs, P.C.		EIN ► N/A	·		
	ose Only	employed), 1908	Avenue C						
\perp		ZIP code Broo	klyn, NY	11230-6721		Phone no ►	(718) 336·	-884	2
BA	4						Form 99 0)-PF (2009)

2009	Federal States Alexander Charitable I U/A/D 12/18/20	Foundation	Page 1 13-7263003
Statement 1 Form 990-PF, Part I, Line 18 Taxes			
Federal excise tax	(a) Expenses per Books \$ 1,600. Total \$ 1,600.		ted Charitable
Statement 2 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year	-		
Name and Address	Donee Relationship	Found- ation Purpose Status Grant	
Israel Cancer Association USA 230 Royal Palm Way Palm Beach, FL 33480,	None	Charity	\$ 10,000.
Friends of Israel Sports Cntr PO Box 1319 Philadelphia, PA 19105,	None	Charity	7,000.
The Tel Aviv Foundation 220 Fifth Avenue Suite 1301 New York, NY, NY 10001	None	Charity	40,000.
Zaka Rescue 1303 53rd Street Brooklyn, NY 11219	None	Charity	5,000.
FJC/Toldot Yisrael Fund 520 Eighth avenue New York, NY 10018	None	Charity	10,000.
American Society of Yad Vashem 500 Fifth Avenue New York, NY 10110	None	Charity	10,000.
			Total <u>\$ 82,000.</u>

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Department of the Treasury

19 Country Club Villas

Power of Attorney and Declaration of Representative

OMB No 1545-0150
For IRS Use Only
Received by

Plan number (if applicable)

nternal Revenue Service				► Type or print	i. P See the sepa	rate instructions.		Name _			
Part I Power of Attorney						-		Telephone			
	Caution	n: <i>Form 2</i>	2848 will no	t be honored for any	purpose other that	n representation before the IF	rs.	Function _			
1 Taxpayer information. Taxpayer(s) must sign and date this form on page 2					, line 9.		Date	/	1		
Taxpayer	name(s) a	and addre	ess			Social security number(s)		oyer ident	ficati	on	
Alexa	nder	Char	itable	Foundation			numb	er			
			Basal	Alexander,	Trustees		1	.3-726	300	13	

Daytime telephone number

Windhoek, Namibia		
hereby appoint(s) the following representative(s) as attorney(s)-in	n-fact	
2 Representative(s) must sign and date this form on page :	2 Part II	
Name and address Bruce I. Judelson 157 Church Street, Suite 700 New Haven, CT 06510 Name and address	CAF No. 1200-02 Telephone No 203- Fax No 203-562 Check if new: Address 🗵 Tele	-562-0450 -0431 ephone No.
Richard A. Fava 157 Church Street, Suite 700 New Haven, CT 06510	Telephone No. 203- Fax No. 203-562	562-0450
Name and address to represent the taxpayer(s) before the Internal Revenue Service	Telephone No. Fax No. Check if new: Address Tele	ephone No.
3 Tax matters		· · · · · · · · · · · · · · · · · · ·
Type of Tax (Income, Employment, Excise, etc.) or Civil Penalty (see the instructions for line 3)	Tax Form Number (1040, 941, 720, etc)	Year(s) or Period(s) (see the instructions for line 3)
Income	990-PF	2009, 2010, 2011
4 Specific use not recorded on Centralized Authorization	File (CAF). If the power of attorney is for a s	specific use not recorded on CAF.
check this box. See the instructions for Line 4. Specific U		<u>` </u>
Acts authorized. The representatives are authorized to red I (we) can perform with respect to the tax matters describe documents. The authority does not include the power to red or add additional representatives, the power to sign certain information to a third party. See the line 5 instructions for	ed on line 3, for example, the authority to sig eive refund checks (see line 6 below), the pow n returns, or the power to execute a request	on any agreements, consents, or other ver to substitute another representative
Exceptions. An unenrolled return preparer cannot sign any See Unenrolled Return Preparer on page 1 of the instruct section 10 3(d) of Treasury Department Circular No. 230 (Circular to the extent provided in section 10.3(e) of Circular 230 Sthe student practitioner's (levels k and l) authority is limited	tions An enrolled actuary may only represe rcular 230). An enrolled retirement plan admi See the line 5 instructions for restrictions or	nt taxpayers to the extent provided in nistrator may only represent taxpayers i tax matters partners. In most cases,
List any specific additions or deletions to the acts otherwis	se authorized in this power of attorney: Ado	ittional authority granted to
representatives to sign income tax return pursuant	to Regulations Section 1.6012-1(a)(5	by reason of continuous
absence from the Worled States for a period of at		
This authority also applies to any charitable four	ndation for which the taxpayers are tr	istees.
6 Receipt of refund checks. If you want to authorize a representative to receive refund check(s) ▶	esentative named on line 2 to receive, BUT N that representative below	NOT TO ENDORSE OR CASH, refund

7	Maticas and communic	etione Original na	Alexandra Alexandra		P
•	representative listed on i	ine 2.	RICES END OTHER WITTER	communications will be sent to	you and a copy to the first
8	If you also want the seco	ond representative	listed to receive a cop	y of notices and communications	, check this box
<u> </u>	If you do not want any n	otices or commun	ications sent to your re	presentative(s), check this box	<u> </u>
8	Retention/revocation of attorney on file with the it want to revoke a prior po YOU MUST ATTACH	nternal Revenue So ower of attorney, c	ervice for the same tax sheck here, , , .	of this power of attorney automs matters and years or periods co- 	tically revokes all earlier power(s) lered by this document. If you do not
9	omerwise, see the instru trustee on behalf of the	ctions. If signed by taxpeyer, I centify t	y a corporate officer, p that I have the authorit	n, both husband and wife must vertner, guardian, tax matters per y to execute this form on behalf ORNEY WILL BE RETURNED	sign if joint representation is requirer, executor, receiver, administrator of the texpeyer.
	T Alexan	1 / -			
عـ ــ). /1/4X UW/	L.M		AV6- 9, 2010	Trustee
	S	ignature /		Date	Title (if applicable)
	Jacob Alexar	ndor	[
	Print Name	ider	PIN Number	Dist same of tayong	from line 1 if other than individ
	10	1.	Fild Iddilings	rint name or taxpayer	trotti time i ili otner triati individi
-	elle	~ ∀.		Aug 9, 2010	Trustee
	8	ignature	**	Date	Title (if applicable)
Par	Declaration	of Representat	tive		
k ano		ial order to represe r Part II.		d Low Income Texpayer Clinics o	or the Student Tax Clinic Program (
			nent from practice befo	ore the Internal Revenue Service:	
					actice of attorneys, certified public
acco:	untants, enrolled agents, e	enrolled actuaries,	and others;		
	m one of the following:	ma carchayer(s) ros	MILITED IN PRICE FOR THE	tax matter(s) specified there; and	•
		ood standing of th	e ber of the highest or	curt of the jurisdiction shown belo	Nar.
b	Certified Public Accounts	nt-duly qualified	to practice as a certifie	d public accountant in the jurisd	ction shown below.
	Enrolled Agent—enrolled	_	•	ircular 230.	
	Officer—a bona fide office		-		
đ	Full-Time Employee—a fu	III-lime employee d	• •		
d e	• •			f exemple, spouse, parent, child.	brother, or elster).
d e f	Family Member—a memb				
d e f	Family Member—a memb	d as an actuary by	the Joint Board for th	e Enrollment of Actuaries under a	
d e f g	Family Member—a memb Enrolled Actuary—enrolled practice before the Intern Unenrolled Return Prepar 10.7(c)(1)(viii). You must h	d as an actuary by al Revenue Service er—the authority to ave prepared the o	the Joint Board for the last imited by section to practice before the intertum in question and	e Enrollment of Actuaries under 2 10.3(d) of Circular 230). Itemal Revenue Service is limited	9 U.S.C. 1242 (the authority to
d e f g h	Family Member—a member Enrolled Actuary—enrolled practice before the International Control of the International Property of the International Property of the International Internationa	d as an actuary by all Revenue Service er—the authority to ave prepared the a a 1 of the instruction	the Joint Board for the e is limited by section o practice before the in return in question and ons.	e Enrollment of Actuaries under 2 10.3(d) of Circular 230). Itemal Revenue Service is limited the ratum must be under examin	9 U.S.C. 1242 (the authority to
d e f g h	Family Member—a member Enrolled Actuary—enrolled practice before the International Control of Contr	d as an actuary by al Revenue Service er—the authority to ave prepared the e 1 of the instruction t who receives per	the Joint Board for the latinities by section in practice before the in practice before the in practice before and parts.	e Enrollment of Actuaries under 2 10.3(d) of Circular 230). Itemal Revenue Service is limited the ratum must be under examin	29 U.S.C. 1242 (the authority to by Circular 230, section ation by the IRS. See Unenrolled bus as a law student under section
defg b k	Family Member—a memb Enrolled Actuary—enrolled practice before the Intern Unenrolled Return Prepara 10.7(c)(1)(viii). You must h Return Preparer on page Student Attomey—studen 10.7(d) of Circular 230. Student CPA—student wi 10.7(d) of Circular 230.	d as an actuary by al Revenue Service er—the authority to ave prepared the e 1 of the instruction t who receives per no receives permission Agent—enrolled as	the Joint Board for the last limited by section to practice before the instrum in question and ons, mission to practice before a retirement plan age	e Enrollment of Actuaries under a 10.3(d) of Circular 230). Iternal Revenue Service is limited the ratum must be under examina- fore the IRS by virtue of their status a the IRS by virtue of their status a	29 U.S.C. 1242 (the authority to by Circular 230, section ation by the IRS. See Unenrolled has as a law student under section

▶ IF THIS DECLARATION OF REPRESENTATIVE IS NOT SIGNED AND DATED, THE POWER OF ATTORNEY WILL BE RETURNED. See the Part II instructions.

Designation—Insert above letter (a-r)	Jurisdiction (state) or identification	Signature	Date
a	CT, MA, NY	Kon M	8/11/10
a	CT, NY	MM ZZ	8/11/10