

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



# Form **990-PF**

### **Return of Private Foundation**

#### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury

OMB No 1545-0052

_	_		be able to use a copy of this	<del></del>	rung requirements.	_l
		dar year 2009, or tax year beginning		, and ending		<del></del>
G C	heck	all that apply: Initial return		rmer public charity	Final return	1
		Amended return	Address chang	ge 🔲	Name change	
Use	the	RS Name of foundation			A Employer identification	number
ı	abel					
Oth	erwi	,			13-7151342	
	print	Number and street (or P O box number if mail is not de	•	Room/suite	B Telephone number	
	type		H_FLOOR		<u>212-583-60</u>	000
	Spe ructio	une   City of town, State, and ZIF code			C If exemption application is p	• • • • • • • • • • • • • • • • • • • •
	uçtı	NEW YORK, NY 10022			D 1 Foreign organization:	s, check here
H_C	_	type of organization: X Section 501(c)(3) ex	empt private foundation		Foreign organizations me check here and attach co	eeting the 85% test, pmputation
			Other taxable private founda		E If private foundation sta	tus was terminated
I Fa	ır ma	rket value of all assets at end of year   J   Accounti	· ·	Accrual	under section 507(b)(1	)(A), check here $ ightharpoonup$
•			her (specify)		F If the foundation is in a	60-month termination
		5,238,031. (Part I, colu	mn (d) must be on cash b	oasis)	under section 507(b)(1	(B), check here
Pa	rt I	(The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a))	expenses per books	income	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	<b></b>			
	3	Interest on savings and temporary cash investments	7,505.	7,505.		STATEMENT 1
	4	Dividends and interest from securities	12,184.	12,184.		STATEMENT 2
	5a	Gross rents		<del></del>		
	b	Net rental income or (loss)	4 505			
ē	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	-4,735.			
ē	b	assets on line 8a				
Revenue	7	Capital gain net income (from Part IV, line 2)		0.	DECE	/En
_	8	Net short-term capital gain			NLULI	70
	9	Income modifications Gross sales less returns			4110 0 0	
	10a	and allowances			AUG 0 9	2010 0
		Less Cost of goods sold				
		Gross profit or (loss)			OGDEN	
	11	Other income	14 054	10 (00	LOGULI	<u>v. U                                   </u>
	12	Total. Add lines 1 through 11	14,954.	<u> 19,689.</u>		
	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				_
S	15	Pension plans, employee benefits		<del>-</del>		
J.S.	i	Legal fees				
ğ		Accounting fees				
e E		Other professional fees Interest				
ativ	17	Taxes STMT 3	3,500.	0.		0.
Operating and Administrative Expenses	19	Depreciation and depletion	3,300.			· ·
i.	20	Occupancy				
₽dn	21	Travel, conferences, and meetings				
þ	22	Printing and publications				
gai	23	Other expenses STMT 4	10,231.	7,450.		385.
Ē		Total operating and administrative	10,2010	1,200		303.
era	7	expenses. Add lines 13 through 23	13,731.	7,450.		385.
Q	25	Contributions, gifts, grants paid	246,000.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		246,000.
		Total expenses and disbursements.	220,000.			220,000
		Add lines 24 and 25	259,731.	7,450.		246,385.
	27	Subtract line 26 from line 12:		.,,=50.	·	
		Excess of revenue over expenses and disbursements	-244,777.			
		Net investment income (if negative, enter -0-)		12,239.		
	C	Adjusted net income (if negative, enter -0-)			N/A	
9235 02-02	) 1 !- 10	LHA For Privacy Act and Paperwork Reduction	Act Notice, see the instruct	tions.	13	Form <b>990-PF</b> (2009)

SCANNED AUG 1 1 2010

		1047 (2009) C/O GELLER & COMPANY LLO			/151342 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	End of (b) Book Value	(c) Fair Market Value
_	1	Cash - non-interest-bearing	(2) 20011 1212	(4) 2 3 6 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	(e) tan markot valad
		Savings and temporary cash investments	5,476,044.	2,481,468.	2,481,468.
	I	Accounts receivable ►			
	ľ	Less; allowance for doubtful accounts ▶			
	4	Pledges receivable		<del></del>	
Ş	•	Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			<del>.</del>
	ľ	disqualified persons			
	7	Other notes and loans receivable			
	<b>'</b>	Less: allowance for doubtful accounts			
v	۰	Inventories for sale or use			
ets					<del> </del>
Ass	9	Prepaid expenses and deferred charges	0.	750 000	750,000.
Assets		Investments - U.S. and state government obligations STMT 5	0.	750,000.	750,000.
	1	Investments - corporate stock			
	1	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	1	Less accumulated depreciation			
	Ι.	Investments - mortgage loans	0	0.006.560	0.006.560
	13	Investments - other STMT 6	0.	2,006,563.	2,006,563.
	14	Land, buildings, and equipment; basis			
		Less accumulated depreciation		_	
	15	Other assets (describe DIVIDEND RECEIVABLE)	6,764.	0.	0.
			F 400 000	E 020 021	E 020 021
_	$\Gamma$	Total assets (to be completed by all filers)	5,482,808.	5,238,031.	5,238,031.
	1	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			
ia;	21	Mortgages and other notes payable			
Liabilities	22	Other liabilities (describe )			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	-	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ės	24	Unrestricted			
Net Assets or Fund Balances	25	Temporarily restricted			
3a(	26	Permanently restricted			
ğ	20	Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	5,500,000.	5,500,000.	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
\ss	1	Retained earnings, accumulated income, endowment, or other funds	-17,192.	-261,969.	
et/	29	, ,	5,482,808.	5,238,031.	
Ž	30	Total net assets or fund balances	3,402,000.	3,230,031.	
	31	Total liabilities and net assets/fund balances	5,482,808.	5,238,031.	
	art	<u> </u>			
=					
1		I net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	5,482,808.
		r amount from Part I, line 27a		2	-244,777.
		r increases not included in line 2 (itemize)	_ <u>_</u>	3	0.
		lines 1, 2, and 3		4	<u>5,238,031.</u>
		eases not included in line 2 (itemize)	<del></del>	5	0.
<u>6</u>	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	5,238,031.
					Form <b>990-PF</b> (2009)

923511 02-02-10

	2-story brick ware	e the kind(s) of property sold ( house; or common stock, 200			( <b>b)</b> H0 P - F D - I	w acquired Purchase Donation	(c) Date (mo., d	acquired ay, yr.)	(d) Date so (mo., day, y	
(e) Gross sales price (f) Deprecation allowed (or allowable) (plus experies of sale (h) Carn or (tests)  (e) Gross sales price (f) Deprecation allowed (or allowable) (plus experies of sale (h) Carn or (tests)  (b) Land (or allowable) (plus experies of sale (h) Carn or (tests)  (c) FLMX, as of 12/3 l/69 (i) Adjusted base (l) Excess of col. (i) Over col. (i), if any col. (ii) col.	1a UNREALIZED LOSS									
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gam or (loss) (e) plus (f) minus (g)  a  (e) Gross sales price (f) Depreciation allowed (p) Cost or other basis (e) plus (f) minus (g)  b  c  Complete only for assets showing gam in column (h) and owned by the foundation on 12/31/69 (i) Gams (Cot. (h) gam minus (g) (i) F.M.V. as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (ii) Adjusted basis (ii) Excess of cot. (i) Over cot. (i), if any  a  Copital gain net income or (net capital loss) (if gain, also enter in Part I, lie, as on the distribution or 12/31/69 (ii) Gams (Cot. (h)) pin minus (g) (ii) F.M.V. as of 12/31/69 (iii) Adjusted basis (ii) Excess of cot. (ii) Over cot. (iii) (iii) Cover cot. (iii	b									
(e) Gross sales price (f) Deprecation allowed (g) Cost or other basis (h) Gam or (loss) (e) plus (f) minus (g)  a  b  c  d  e  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FAM. As of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) FAM. As of 12/31/69 (ii) FAM. As of 12/31/69 (ii) FAM. As of 12/31/69 (iii) FAM. As of 12/31/69 (iii		<del></del>			-		_			
(e) Gross sales price (f) Deprecation allowed (or allowable) (g) Cost or other basis (h) Gain or (loss) (e) plus (f) minus (g)  a  b  c  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (l) Gains (Cot. (h) gain minus (g)  (i) F.M.V. as of 12/31/69 (i) Adjusted basis (l) Excess of cot. (i) over cot. (i), if any  c  c  d  e  Capital gain net income or (net capital loss) (If gain, also enter in Part I, line 7 (If (loss), enter 0. Part I, line 8 (If (loss										
(e) plus (f) minus (g)  b  c  c  cComplete only for assets showing gain in column (h) and owned by the foundation on 12/31/59  (f) F.M.V. as of 12/31/69  (g) Adjusted basis (h) Excess of cot. (i) (ii) Gain minus cot. (iii), if any cot. (iii), if any cot. (iii), if any cot. (iv), but not less than -0-) or Losses (from cot. (iii)) as a of 12/31/69  c  c  capital gain net income or (net capital loss)  (if gain, also enter in Part. I, line 8, column (c).  If gain, also enter in Part. I, line 8, column (c).  If gain, also enter in Part. I, line 8, column (c).  If (isos), enter 4- in Part. I, line 7  If (isos), enter 4- in Part. I, line 8, column (c).  If (isos), enter 4- in Part. I, line 8, column (c).  If (isos), enter 4- in Part. I, line 8, column (c).  If (isos), enter 4- in Part. I, line 8, column (c).  If (isos), enter 4- in Part. I, line 8, column (c).  If (isos), enter 4- in Part. I, line 8, column (c).  If (isos), enter 4- in Part. I, line 8, column (c).  If (isos), enter 4- in Part. I, line 8, column (c).  If (isos), enter 4- in Part. I, line 8, column (c).  If (isos), enter 4- in Part. I, line 8, column (c).  If (isos), enter 4- in Part. I, line 7  If (isos), enter 4- in Part. I, li		(f) Depreciation allowed	(a) Cos	et or other hasis	<del>                                     </del>		(b) G	ain or (loss)	\	
b c c d d e c Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Excess of col. (i) col. (ii), If any col. (iii), If any	(e) Gross sales price									
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (ii) F.M.V. as of 12/31/69  (iii) Adjusted basis as of 12/31/69  (iv) F.M.V. as of 12/31/69  (iii) Adjusted basis as of 12/31/69  (iv) F.M.V. as of 12/31/69  (iv) Gains (iv) F.M.V. as of 12/31/69  (iv) F.M.V. as of 12/31/69  (iv) Gains (iv) F.M.V. as of 12/31/69  (iv	a					· -				0
de e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M.V. as of 12/31/69 (i) Adjusted basis (k) Excess of col. (i) over col. (i), if any col. (k), but not less than -0-) or col. (k), but not less	b						-			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) F.M.V. as of 12/31/69  (ii) F.M.V. as of 12/31/69  (ii) F.M.V. as of 12/31/69  (iii) F.M.V. as of 12/31/69  (iv) F.M.V. as of 12/31/	C									
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M.V. as of 12/31/69 (i) Adjusted basis (k) Excess of cot. (i) over cot. (ii) days of 12/31/69  as of 12/31/69 (ii) Adjusted basis (k) Excess of cot. (iii) cover cot. (iii) days on the set than 6-0-1 or 12/31/69  b  c  d  e  Capital gain net income or (net capital loss)  If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  or optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  section 4940(d)(2) applies, leave this part blank.  //as the foundation lable for the section 4942 tax on the distributable amount of any year in the base period?  Yes (the foundation does not qualify under section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see instructions before making any entries.  (b)  Adjusted qualifying distributions  (col. (b) divided by col. (c))  Periodic of tax year beginning in)  Adjusted qualifying distributions  2006  30,065, 459,559, 255.  34,945, 418,294.  2006  30,065, 459,559, 03,56  2007  75,248.  5,180,884.  014  2006  34,945.  418,294.  0833  2004  34,945.  418,294.  0833  2004  34,989.  453,023.  0777  Total of line 1, column (d)  Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)	d						_			
(i) F.M.V. as of 12/31/69  (i) Adjusted basis as of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iii) Adjusted basis as of 12/31/69  (iv) F.M.V. as of 12/31/69  (iv) Adjusted basis as of 12/31/69  (iv) Adjust				40/04/60		-				
(i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j.), if any cover col. (j.	Complete only for assets snowing	<del></del>	<del> </del>							
a b b c c c c c c c c c c c c c c c c c	(i) F.M.V. as of 12/31/69						Losses	(from col. (	h))	
Capital gain net income or (net capital loss)  (If gain, also enter in Part I, line 7  Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8  Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  Section 4940(d)(2) applies, leave this part blank.  As the foundation does not qualify under section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see instructions before making any entries.  Enter the appropriate amount in each column for each year; see instructions before making any entries.  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  (c)  Net value of noncharitable-use assets  (col. (b) divided by col. (c))  2008  196, 289.  5, 505, 255.  0356  2007  75, 248.  5, 180, 884.  0144  2006  30, 065.  459, 559.  0655  2005  34, 945.  418, 294.  0835  2004  34, 989.  453, 023.  777  Total of line 1, column (d)  Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Enter 1% of net investment income (1% of Part I, line 27b)  Enter 1% of net investment income (1% of Part I, line 27b)	2			(j),y	-+					0
Capital gam net income or (net capital loss)  Capital gam net income or (net capital loss)  Ret short-term capital gam or (loss) as defined in sections 1222(5) and (6):  If (loss), enter -0- in Part I, line 7  If (loss), enter -0- in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  or optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  section 4940(d)(2) applies, leave this part blank.  //as the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes. "the foundation does not qualify under section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see instructions before making any entiries.  Calendar year (or fax year beginning in)  Adjusted qualifying distributions  1 96 , 289 . 5 , 505 , 255 . 0.356  2007		<del> </del>			_					
de e Capital gam net income or (net capital loss)    (If gam, also enter in Part I, line 7   If (loss), enter -0 - in Part I, line 7   If (loss), enter -0 - in Part I, line 7   If (loss), enter -0 - in Part I, line 8, column (c).  If gam, also enter in Part I, line 8, column (c).  If gam, also enter in Part I, line 8, column (c).  If gam, also enter in Part I, line 8, column (c).  If gam, also enter in Part I, line 8, column (c).  If gam, also enter in Part I, line 8, column (c).  If gam, also enter in Part I, line 8, column (c).  If gam, also enter in Part I, line 8, column (c).  If gam, also enter in Part I, line 7   2   2   2   2   2   2   2   2   2					$\neg \uparrow$					
Capital gain net income or (net capital loss)  If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  Section 4940(d)(2) applies, leave this part blank.  Vas the foundation ilable for the section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see instructions before making any entries.  Base period years  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  196, 289 . 5, 505, 255 0356  2007 . 75, 248										
Capital gam net income or (net capital gam or (loss) as defined in sections 1222(5) and (6): If (loss), enter -0- in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8  Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income for optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  section 4940(d)(2) applies, leave this part blank.  Vas the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes: "the foundation does not qualify under section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see instructions before making any entries.  (a)  (b)  (Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  (col. (b) divided by col. (c))  2008  196, 289.  5, 505, 255.  0.356  2007  75, 248.  5, 180, 884.  0.14  2006  30, 065.  459, 559.  0.654  2005  34, 945.  418, 294.  0.833  2004  34, 989.  453, 023.  0.777  Total of line 1, column (d)  Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  6 12	e									
Capital gan net income or (net capital gans)   (If (loss), enter -0- in Part I, line 7   2   1   1   1   1   1   1   1   1   1		∫ If gain, also e	enter in Part I, line	7	٦					
If gain, also enter in Part I, line 8, column (c).  If (loss), enter -0 - in Part I, line 8  Part V [Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  section 4940(d)(2) applies, leave this part blank.  Vas the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes X  Yes, the foundation does not qualify under section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see instructions before making any entries.  (a)  Base period years  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Net value of noncharitable-use assets  2008  196, 289.  5, 505, 255.  2006  30, 065.  459, 559.  0654  2006  30, 065.  459, 559.  0654  2006  34, 945.  418, 294.  0835  2004  34, 989.  Total of line 1, column (d)  Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  6  12	Capital gain net income or (net capi	tal loss) 🕴 If (loss), enter	r -0- ın Part İ, line	7	了上	2				0
It (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income or optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) section 4940(d)(2) applies, leave this part blank.  As the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see instructions before making any entries.  [40] Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions  [50] Adjusted qualifying distributions  [61] Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions  [62] Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions  [63] Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions  [64] Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions  [65] Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions  [65] Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions  [65] Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions  [60] Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions  [60] Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions  [60] Base period years Calendar year (or tax year beginning in)  [60] Base period years Calendar year (or tax year beginning in)  [61] Base period years Calendar year (or tax year beginning in)  [61] Base period years Calendar year (or tax year beginning in)  [62] Base period years Calendar year (or tax year beginning in)  [62] Base period years Calendar year (or tax year beginning in)  [63] Base period years Calendar year	Net short-term capital gain or (loss)	) as defined in sections 1222(5	i) and (6):							
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  or optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  section 4940(d)(2) applies, leave this part blank.  //as the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes X  "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see instructions before making any entries.  (a)  Base period years  (b)  Adjusted qualifying distributions  Part value of noncharitable-use assets  (b)  Adjusted qualifying distributions  Part value of noncharitable-use assets  (co. (b) divided by col. (c))  2008  196, 289 . 5, 505, 255		olumn (c).				_				
For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  section 4940(d)(2) applies, leave this part blank.  //as the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  —Yes X  —Yes, "The foundation does not qualify under section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see instructions before making any entries.  ———————————————————————————————————	If (loss), enter -0- in Part I, line 8	dor Costion 4040(s) 4	for Bodysod	I Tay on Not	Invo	3		N/A		
Section 4940(d)(2) applies, leave this part blank.   Section 4940 tax on the distributable amount of any year in the base period?   Yes   X		ac. cocacn 1010(0) .								
Base period years   Adjusted qualifying distributions   Net value of noncharitable-use assets   Col. (b) divided by col. (c)						Sunent in	Come			
Calendar year (of tax year beginning in)   Adjusted qualifying distributions   Net value of indictinal readies assets   (col. (b) divided by col. (c))	section 4940(d)(2) applies, leave this  Vas the foundation liable for the sectio  "Yes," the foundation does not qualify	s part blank. In 4942 tax on the distributable y under section 4940(e). Do no	on 4940(a) tax on e amount of any yo ot complete this pa	net investment in ear in the base pe art.	riod?	sunent in			Yes	□No
2007       75, 248.       5, 180, 884.       .0145         2006       30, 065.       459, 559.       .0654         2005       34, 945.       418, 294.       .0835         2004       34, 989.       453, 023.       .0772         Total of line 1, column (d)         Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years       3       .0552         Enter the net value of noncharitable-use assets for 2009 from Part X, line 5       4       5,391,52         Multiply line 4 by line 3       5       298,01         Enter 1% of net investment income (1% of Part I, line 27b)       6       12	section 4940(d)(2) applies, leave this  Vas the foundation liable for the sectio  "Yes," the foundation does not qualify  Enter the appropriate amount in each	s part blank. In 4942 tax on the distributable y under section 4940(e). Do no ch column for each year; see in	on 4940(a) tax on e amount of any yo ot complete this pa	net investment in ear in the base pe art.	riod? es.	sunent iii			-	No
2006       30,065.       459,559.       .0654         2005       34,945.       418,294.       .0835         2004       34,989.       453,023.       .0772         Total of line 1, column (d)       2       .2763         Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years       3       .0552         Enter the net value of noncharitable-use assets for 2009 from Part X, line 5       4       5,391,52         Multiply line 4 by line 3       5       298,01         Enter 1% of net investment income (1% of Part I, line 27b)       6       12	section 4940(d)(2) applies, leave this  I/as the foundation liable for the sectio  "Yes," the foundation does not qualify  Enter the appropriate amount in each  (a)  Base period years  Calendar year (or tax year beginning	s part blank.  In 4942 tax on the distributable I under section 4940(e). Do no I ch column for each year; see in I (b) I in) Adjusted qualifying	on 4940(a) tax on e amount of any yo ot complete this pa nstructions before distributions	ear in the base pe eart. making any entri	riod? es. (c)	ble-use asset	S	Distrib (col. (b) div	(d) oution ratio ided by col. (c))	
2005 34,945. 418,294	section 4940(d)(2) applies, leave this /as the foundation liable for the sectio "Yes," the foundation does not qualify Enter the appropriate amount in each (a) Base period years Calendar year (or tax year beginning) 2008	s part blank.  In 4942 tax on the distributable I under section 4940(e). Do no I ch column for each year; see in I (b) I in) Adjusted qualifying	e amount of any your complete this parastructions before distributions	ear in the base pe eart. making any entri	riod? es. (c) oncharita	ible-use asset	s 5.	Dıstrıb (col. (b) dıv	(d) nution ratio nided by col. (c))	65
Total of line 1, column (d)  Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  3 .0552  5 .298, 01	section 4940(d)(2) applies, leave this /as the foundation liable for the sectio "Yes," the foundation does not qualify Enter the appropriate amount in each  Base period years Calendar year (or tax year beginning  2008  2007	s part blank.  In 4942 tax on the distributable I under section 4940(e). Do no I ch column for each year; see in I (b) I in) Adjusted qualifying	e amount of any your complete this parastructions before distributions 196, 289.	ear in the base pe eart. making any entri	riod? es. (c) oncharita	oble-use asset 505,25 180,88	s 5 • 4 •	Distrib (col. (b) div	(d) button ratio rided by col. (c)) • 035 • 014	65 52
Total of line 1, column (d)  Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  2 . 276 3  3 . 055 2  4 . 5, 391, 52  5 . 298, 01	section 4940(d)(2) applies, leave this  /as the foundation liable for the sectio  "Yes," the foundation does not qualify  Enter the appropriate amount in eac  (a)  Base period years  Calendar year (or tax year beginning  2008  2007  2006	s part blank.  In 4942 tax on the distributable I under section 4940(e). Do no I ch column for each year; see in I (b) I in) Adjusted qualifying	e amount of any your complete this paristructions before 196, 289. 75, 248. 30, 065.	ear in the base pe eart. making any entri	riod? es. (c) nocharita 5,	ble-use asset 505,25 180,88 459,55	s 5 • • • • • • • • • • • • • • • • • • •	Distrib (col. (b) div	(d) sution ratio sided by col. (c))	65 52 42
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  6  12	section 4940(d)(2) applies, leave this  Vas the foundation liable for the sectio  in Yes," the foundation does not qualify.  Enter the appropriate amount in each (a)  Base period years  Calendar year (or tax year beginning 2008  2007  2006  2005	s part blank.  In 4942 tax on the distributable I under section 4940(e). Do no I ch column for each year; see in I (b) I in) Adjusted qualifying	e amount of any your complete this paristructions before 196, 289. 75, 248. 30, 065. 34, 945.	ear in the base pe eart. making any entri	riod? es. (c) oncharita 5,	able-use asset 505,25 180,88 459,55 418,29	s 5. 4. 9.	Dıstrıb (col. (b) dıv	(d) pution ratio pided by col. (c))	65 52 42 54
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  6  12	section 4940(d)(2) applies, leave this  Vas the foundation liable for the sectio  in Yes," the foundation does not qualify.  Enter the appropriate amount in each (a)  Base period years  Calendar year (or tax year beginning 2008  2007  2006  2005	s part blank.  In 4942 tax on the distributable I under section 4940(e). Do no I ch column for each year; see in I (b) I in) Adjusted qualifying	e amount of any your complete this paristructions before 196, 289. 75, 248. 30, 065. 34, 945.	ear in the base pe eart. making any entri	riod? es. (c) oncharita 5,	able-use asset 505,25 180,88 459,55 418,29	s 5. 4. 9.	Distrib (col. (b) div	(d) pution ratio pided by col. (c))	65 52 42 54
the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  3 .0552  4 5,391,52  5 298,01	section 4940(d)(2) applies, leave this  /as the foundation liable for the sectio  "Yes," the foundation does not qualify  Enter the appropriate amount in each  (a)  Base period years  Calendar year (or tax year beginning  2008  2007  2006  2005  2004	s part blank.  In 4942 tax on the distributable I under section 4940(e). Do no I ch column for each year; see in I (b) I in) Adjusted qualifying	e amount of any your complete this paristructions before 196, 289. 75, 248. 30, 065. 34, 945.	ear in the base pe eart. making any entri	riod? es. (c) oncharita 5,	able-use asset 505,25 180,88 459,55 418,29	s 5 • 4 • 9 • 4 • 3 • •	Distrib (col. (b) div	(d) Sution ratio Fided by col. (c)  - 035  - 014  - 065  - 083  - 077	65 52 42 54 23
Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  6  12	section 4940(d)(2) applies, leave this  Vas the foundation liable for the sectio  in Yes," the foundation does not qualify  Enter the appropriate amount in each  Base period years  Calendar year (or tax year beginning  2008  2007  2006  2005  2004  Total of line 1, column (d)	s part blank.  In 4942 tax on the distributable  I under section 4940(e). Do no ch column for each year; see ir  (b) Adjusted qualifying	e amount of any your complete this parastructions before 196, 289. 75, 248. 30, 065. 34, 945.	ear in the base pe art. Met value of no	riod? es. (c) ncharita	101e-use asset 505,25 180,88 459,55 418,29 453,02	s 5 • 4 • 9 • 4 • 3 • •	Distrib (col. (b) div	(d) Sution ratio Fided by col. (c)  - 035  - 014  - 065  - 083  - 077	65 52 42 54 23
Multiply line 4 by line 3       5       298,01         Enter 1% of net investment income (1% of Part I, line 27b)       6       12	section 4940(d)(2) applies, leave this  /as the foundation liable for the sectio  "Yes," the foundation does not qualify  Enter the appropriate amount in each  Base period years  Calendar year (or tax year beginning)  2008  2007  2006  2005  2004  Total of line 1, column (d)  Average distribution ratio for the 5-	s part blank.  In 4942 tax on the distributable y under section 4940(e). Do no ch column for each year; see in (b) Adjusted qualifying	e amount of any your complete this parastructions before 196, 289. 75, 248. 30, 065. 34, 945.	ear in the base pe art. Met value of no	riod? es. (c) ncharita	101e-use asset 505,25 180,88 459,55 418,29 453,02	5	Distrib (col. (b) div	(d) sution ratio rided by col. (c))	65 52 42 54 23
Enter 1% of net investment income (1% of Part I, line 27b)  6 12	section 4940(d)(2) applies, leave this /as the foundation liable for the sectio "Yes," the foundation does not qualify Enter the appropriate amount in each Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the 5-	s part blank.  In 4942 tax on the distributable y under section 4940(e). Do no ch column for each year; see in (b) Adjusted qualifying	e amount of any your complete this parastructions before 196, 289. 75, 248. 30, 065. 34, 945.	ear in the base pe art. Met value of no	riod? es. (c) ncharita	101e-use asset 505,25 180,88 459,55 418,29 453,02	5	Distrib (col. (b) div	(d) sution ratio rided by col. (c))	65 52 42 54 23
Enter 1% of net investment income (1% of Part I, line 27b)  6 12	section 4940(d)(2) applies, leave this  /as the foundation liable for the sectio  "Yes," the foundation does not qualify.  Enter the appropriate amount in ear  (a)  Base period years  Calendar year (or tax year beginning)  2008  2007  2006  2005  2004  Total of line 1, column (d)  Average distribution ratio for the 5-the foundation has been in existence	s part blank.  In 4942 tax on the distributable y under section 4940(e). Do no ch column for each year; see if  (b) Adjusted qualifying  year base period - divide the to e if less than 5 years	e amount of any your complete this parastructions before distributions 196,289.75,248.30,065.34,945.34,989.	ear in the base pe art. Met value of no	riod? es. (c) ncharita	101e-use asset 505,25 180,88 459,55 418,29 453,02	s 5. 4. 9. 4. 3.	(col. (b) div	(d) pution ratio rided by col. (c)	65 52 42 54 23 37
	section 4940(d)(2) applies, leave this as the foundation liable for the sectio "Yes," the foundation does not qualify. Enter the appropriate amount in ear  (a)  Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the 5-the foundation has been in existence	s part blank.  In 4942 tax on the distributable y under section 4940(e). Do no ch column for each year; see if  (b) Adjusted qualifying  year base period - divide the to e if less than 5 years	e amount of any your complete this parastructions before distributions 196,289.75,248.30,065.34,945.34,989.	ear in the base pe art. Met value of no	riod? es. (c) ncharita	101e-use asset 505,25 180,88 459,55 418,29 453,02	s 5. 4. 9. 4. 3.	(col. (b) div	(d) pution ratio rided by col. (c))	65 52 42 54 23 37 27
	section 4940(d)(2) applies, leave this /as the foundation liable for the sectio "Yes," the foundation does not qualify Enter the appropriate amount in ear  (a) Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the 5-the foundation has been in existence	s part blank.  In 4942 tax on the distributable y under section 4940(e). Do no ch column for each year; see if  (b) Adjusted qualifying  year base period - divide the to e if less than 5 years	e amount of any your complete this parastructions before distributions 196,289.75,248.30,065.34,945.34,989.	ear in the base pe art. Met value of no	riod? es. (c) ncharita	101e-use asset 505,25 180,88 459,55 418,29 453,02	s 5. 4. 9. 4. 3.	(col. (b) div	(d) pution ratio rided by col. (c))	65 52 42 54 23 37 27
Add lines 5 and 6 7 298.13	section 4940(d)(2) applies, leave this  as the foundation liable for the section  "Yes," the foundation does not qualify.  Enter the appropriate amount in each  Base period years  Calendar year (or tax year beginning)  2008  2007  2006  2005  2004  Total of line 1, column (d)  Average distribution ratio for the 5-the foundation has been in existence  Enter the net value of noncharitable  Multiply line 4 by line 3	year base period - divide the to e if less than 5 years	e amount of any your complete this parastructions before distributions 196,289.75,248.30,065.34,945.34,989.	ear in the base pe art. Met value of no	riod? es. (c) ncharita	101e-use asset 505,25 180,88 459,55 418,29 453,02	5	(col. (b) div	(d) sultion ratio rided by col. (c))  . 035 . 014 . 065 . 083 . 077 . 276 . 055 5,391,5	65 52 54 23 37 27 26
Aud inics 3 and 0   /   230 , 13	section 4940(d)(2) applies, leave this  /as the foundation liable for the sectio  "Yes," the foundation does not qualify.  Enter the appropriate amount in each  Base period years  Calendar year (or tax year beginning)  2008  2007  2006  2005  2004  Total of line 1, column (d)  Average distribution ratio for the 5-the foundation has been in existence  Enter the net value of noncharitable  Multiply line 4 by line 3	year base period - divide the to e if less than 5 years	e amount of any your complete this parastructions before distributions 196,289.75,248.30,065.34,945.34,989.	ear in the base pe art. Met value of no	riod? es. (c) ncharita	101e-use asset 505,25 180,88 459,55 418,29 453,02	5	(col. (b) div	(d) sultion ratio rided by col. (c))  . 035 . 014 . 065 . 083 . 077 . 276 . 055 5,391,5	65 52 54 23 37 27 26
	section 4940(d)(2) applies, leave this  /as the foundation liable for the sectio  "Yes," the foundation does not qualify.  Enter the appropriate amount in each  (a)  Base period years  Calendar year (or tax year beginning)  2008  2007  2006  2005  2004  Total of line 1, column (d)  Average distribution ratio for the 5-year the foundation has been in existence  Enter the net value of noncharitable  Multiply line 4 by line 3  Enter 1% of net investment income	year base period - divide the to e if less than 5 years	e amount of any your complete this parastructions before distributions 196,289.75,248.30,065.34,945.34,989.	ear in the base pe art. Met value of no	riod? es. (c) ncharita	101e-use asset 505,25 180,88 459,55 418,29 453,02	3	(col. (b) div	(d) pution ratio rided by col. (c)  . 035 . 014 . 065 . 083 . 077 . 276 . 055 5,391,5 298,0	65 52 42 54 23 37 27 26 17
Enter qualifying distributions from Part XII, line 4	section 4940(d)(2) applies, leave this  /as the foundation liable for the sectio  "Yes," the foundation does not qualify.  Enter the appropriate amount in each  (a)  Base period years  Calendar year (or tax year beginning)  2008  2007  2006  2005  2004  Total of line 1, column (d)  Average distribution ratio for the 5-year the foundation has been in existence  Enter the net value of noncharitable  Multiply line 4 by line 3  Enter 1% of net investment income	year base period - divide the to e if less than 5 years	e amount of any your complete this parastructions before distributions 196,289.75,248.30,065.34,945.34,989.	ear in the base pe art. Met value of no	riod? es. (c) ncharita	101e-use asset 505,25 180,88 459,55 418,29 453,02	3	(col. (b) div	(d) sultion ratio rided by col. (c))  . 035 . 014 . 065 . 083 . 077 . 276 . 055 5,391,5	65 52 42 54 23 37 27 26 17
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	section 4940(d)(2) applies, leave this vas the foundation liable for the section (a). Enter the appropriate amount in each (a).  Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d). Average distribution ratio for the 5-the foundation has been in existence. Enter the net value of noncharitable. Multiply line 4 by line 3.  Enter 1% of net investment income. Add lines 5 and 6.	s part blank.  In 4942 tax on the distributable y under section 4940(e). Do no ch column for each year; see in (b)  Adjusted qualifying  year base period - divide the to e if less than 5 years  -use assets for 2009 from Part  (1% of Part I, line 27b)	e amount of any your complete this parastructions before distributions 196,289.75,248.30,065.34,945.34,989.	ear in the base pe art. Met value of no	riod? es. (c) ncharita	101e-use asset 505,25 180,88 459,55 418,29 453,02	s 5	(col. (b) div	(d) Sultion ratio Inded by col. (c))  .035 .014 .065 .083 .077 .276 .055 5,391,5 298,0	65! 524 42: 54: 234 37( 27! 26 17 22
O MIC O IS COURT TO UT A CAREE MAIN HITE A. CHECK THE DOX III FALL VI. HITE TO. AND COMPIDERE MAI DAIL USHIU & 176 KAX TARE.	section 4940(d)(2) applies, leave this  /as the foundation liable for the sectio  "Yes," the foundation does not qualify.  Enter the appropriate amount in each  Base period years  Calendar year (or tax year beginning)  2008  2007  2006  2005  2004  Total of line 1, column (d)  Average distribution ratio for the 5-the foundation has been in existence  Enter the net value of noncharitable  Multiply line 4 by line 3  Enter 1% of net investment income  Add lines 5 and 6  Enter qualifying distributions from F	s part blank.  In 4942 tax on the distributable y under section 4940(e). Do no ch column for each year; see in (b) Adjusted qualifying  year base period - divide the to e if less than 5 years  -use assets for 2009 from Part  (1% of Part I, line 27b)	e amount of any your complete this paristructions before distributions 196,289. 75,248. 30,065. 34,945. 34,989.	ear in the base peart.  Net value of no	es. (c) oncharita 5,	able-use asset 505,25 180,88 459,55 418,29 453,02	3	(col. (b) div	(d) pution ratio rided by col. (c)  . 035 . 014 . 065 . 083 . 077 . 276 . 055 5,391,5 298,0	65: 52: 42: 54: 23: 27: 26: 17: 22: 39
See the Part VI instructions.	section 4940(d)(2) applies, leave this vas the foundation liable for the section (*Yes," the foundation does not qualify. Enter the appropriate amount in each (a)  Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the 5-the foundation has been in existence Enter the net value of noncharitable Multiply line 4 by line 3  Enter 1% of net investment income Add lines 5 and 6  Enter qualifying distributions from Fif line 8 is equal to or greater than li	s part blank.  In 4942 tax on the distributable y under section 4940(e). Do no ch column for each year; see in (b) Adjusted qualifying  year base period - divide the to e if less than 5 years  -use assets for 2009 from Part  (1% of Part I, line 27b)	e amount of any your complete this paristructions before distributions 196,289. 75,248. 30,065. 34,945. 34,989.	ear in the base peart.  Net value of no	es. (c) oncharita 5,	able-use asset 505,25 180,88 459,55 418,29 453,02	s 5	(col. (b) div	(d) Sultion ratio Inded by col. (c))  .035 .014 .065 .083 .077 .276 .055 5,391,5 298,0	6: 5: 4: 5: 2: 2: 3:

	715134		Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	- see inst	ructio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter "N/A" on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%		2	<u> 45.</u>
of Part I, fine 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3 Add lines 1 and 2		2	245.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			245.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6,003.			
b Exempt foreign organizations - tax withheld at source 6b			
c Tax paid with application for extension of time to file (Form 8868)			
d Backup withholding erroneously withheld			
7 Total credits and payments. Add lines 6a through 6d	L.	6,0	03.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		5,7	758.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax > 5,758. Refunded > 11			0.
Part VII-A Statements Regarding Activities		·	
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
any political campaign?	1a	1	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	16	)	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?	10	;	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
(1) On the foundation. ► \$ 0 • (2) On foundation managers. ► \$ 0 •			}
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			1
managers. ► \$ 0.			ŀ
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities			T
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	ĺ		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	48	1	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	T/A 4b	)	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			-
By language in the governing instrument, or			İ
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			1
remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year?	7		T
If "Yes," complete Part II, col. (c), and Part XV.			T
8a Enter the states to which the foundation reports or with which it is registered (see instructions)			
NY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
of each state as required by General Instruction G? If "No," attach explanation	86	, X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		Х
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
	Form 99	90-PF	(2009)

orn	13-715:	1342		Page 5
Pa	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_X_
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ GELLER & COMPANY LLC Telephone no. ▶ 212-50	<u> 33-6</u>	<u>000</u>	
	Located at ▶909 THIRD AVE. 16TH FLOOR, NEW YORK, NY ZIP+4 ▶10	<u> </u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	<u>/A</u>	
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	a During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
t	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
(	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
_	before the first day of the tax year beginning in 2009?	10		<u> </u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
ā	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2009?			
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,			
	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	1		
	statement - see instructions.)  N/A	2b		
•	the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
0.	Did the foundation held more than a 00% direct or understant and horses an arrangement and the second			
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time  during the year?  Yes X No			
	b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A	2.		
4-		3b		x
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 <u>a</u>		
•	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	146		x

Form **990-PF** (2009)

THE BLOOMBERG SISTERS FOUNDATION C/O GELLER & COMPANY LLC Form 990-PF (2009) 13-7151342 Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes X No (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly. Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained \_\_ Yes \_\_ No expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53 4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? Х b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred (b) Title, and average hours per week devoted to position (c) Compensation (e) Expense account, other (If not paid, (a) Name and address enter -0-) allowances MS. EMMA BLOOMBERG TRUSTEE C/O GELLER & CO - 909 THIRD AVENUE 0 0 NEW YORK, NY 10022 0.25 0. TRUSTEE MS. SUSAN BLOOMBERG C/O GELLER & CO - 909 THIRD AVENUE NEW YORK, NY 10022 0.25 0 0 0. MS. PATTI HARRIS TRUSTEE 909 THIRD AVENUE C/O GELLER & CO -NEW YORK, NY 10022 0.25 0 0 0. MS. GEORGINA BLOOMBERG TRUSTEE C/O GELLER & CO - 909 THIRD AVENUE 0 0. NEW YORK. NY 10022 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	_			
				<u>-</u>
				<u></u>
			_	
	_			
Total number of other employees paid over \$50,000		<del></del>	<b></b>	(

Form 990-PF (2009)

Form 990-PF (2009) C/O GELLER & COMPANY LLC	13-7152	1342 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation M Paid Employees, and Contractors (continued)	anagers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical infor number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	mation such as the	Expenses
1 N/A		
2		
3		
4		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 ar	ıd 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.  3		

Form **990-PF** (2009)

Total. Add lines 1 through 3

Form 990-PF (2009)

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 575,278. a Average monthly fair market value of securities 1a 4,898,352. b Average of monthly cash balances 1b 1c c Fair market value of all other assets 5,473,630. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. l 1e l 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d 3 5,473,630. 3 82,104. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5,391,526. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 269,576. Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain Part XI foreign organizations check here 
and do not complete this part.) 269,576. Minimum investment return from Part X, line 6 245. Tax on investment income for 2009 from Part VI, line 5 2a 2b Income tax for 2009. (This does not include the tax from Part VI.) Add lines 2a and 2b 2с 269. 3 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 246,385. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the: 3 a Suitability test (prior IRS approval required) За **b** Cash distribution test (attach the required schedule) 3b 246,385. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				269,331.
2 Undistributed income, if any, as of the end of 2009				207,331.
a Enter amount for 2008 only			241,867.	
<b>b</b> Total for prior years:				
p rotal for prior yours.		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
<b>b</b> From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				<del></del>
Part XII, line 4: ► \$ 246, 385.				
a Applied to 2008, but not more than line 2a			241,867.	
· · · · · · · · · · · · · · · · · · ·			241,007.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		U •		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	<u> </u>			4,518.
d Applied to 2009 distributable amount				4,516.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				<del></del>
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line			_	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				<del></del>
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				264,813.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004		-		
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				
C EXCUSS HOTH 2003	·			Form 990-DE (2000)

	ER & COMPA				51342 Page 10
Part XIV   Private Operating For	undations (see in	structions and Part V	II-A, question 9)	N/A	_ <del>_</del>
1 a If the foundation has received a ruling or d	etermination letter tha	t it is a private operating			
foundation, and the ruling is effective for 2	009, enter the date of	the ruling	<b>▶</b>		
b Check box to indicate whether the foundat	ion is a private operatii	ng foundation described	ın section	4942(j)(3) or 49	)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,		-			
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly	<del></del>				
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
• • • • • • • • • • • • • • • • • • • •			<del></del>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Inforr			if the foundatio	n had \$5,000 or me	ore in assets
at any time during the	e year-see the	instructions.)			
1 Information Regarding Foundation	Managers:		-		
a List any managers of the foundation who I	nave contributed more	than 2% of the total con	itributions received by th	e foundation before the clo	se of any tax
year (but only if they have contributed mo	re than \$5,000). (See s	section 507(d)(2).)			
NONE					
b List any managers of the foundation who	own 10% or more of th	ne stock of a corporation	(or an equally large por	tion of the ownership of a p	artnership or
other entity) of which the foundation has a	10% or greater intere	st.	, , , , , , ,		•
NONE					
2 Information Regarding Contribution	n. Grant. Gift. Loan	. Scholarship, etc., F	Programs:		**
Check here ► X if the foundation only				not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc. (se	ee instructions) to indi	viduals or organizations	under other conditions,	complete items 2a, b, c, and	<b>J</b> d.
a The name, address, and telephone numbe	r of the person to who	m applications should be	e addressed:		
	,				
b The form in which applications should be	submitted and informa	ition and materials they s	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards,	such as by geographic	al areas, charitable fields	s, kınds of institutions, o	r other factors:	

If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Foundation

status of recipient

Form 990-PF (2009)

a Paid during the year

Part XV

C/O GELLER & COMPANY LLC

Grants and Contributions Paid During the Year or Approved for Future Payment

Supplementary Information (continued)

Recipient

Name and address (home or business)

1342 Page 11
Amount
246,000.
220,000.

SEE STATEMENT 7 Total **b** Approved for future payment NONE 0. Total

923611 02-02-10

Form **990-PF** (2009)

Form 990:PF (2009)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		y section 512, 513, or 514	(e)
4.0	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code	·	Code		
a b	_		<del>                                     </del>		
<u> </u>		<del></del>		<del></del>	
c			<del>-  -</del>	· · · · · · · · · · · · · · · · · · ·	
	l l				
e					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash				-	
investments			14	7,505.	
4 Dividends and interest from securities			14	12,184.	<u> </u>
5 Net rental income or (loss) from real estate:				•	
a Debt-financed property		<del></del>			
b Not debt-financed property					
6 Net rental income or (loss) from personal	·				
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			14	-4,735.	
9 Net income or (loss) from special events				- 1	
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
		*****			
b					
b					
c	_				
C	_				
c	_		).	14,954.	(
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e)		(	).	14,954.	4 4 4 4
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activitie	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954
c d e l2 Subtotal. Add columns (b), (d), and (e) l3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations)  Part XVI-B Relationship of Activitie  Line No Explain below how each activity for which	s.) us to the Accor	mplishment of column (e) of Part XV	Exempt P	13	14,954

# Form 990°PF (2009) C/O GELLER & COMPANY LLC 13-7151342 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable 13-7151342 Page 13

	Exempt Organizations					
1	Did the organization directly or indirectly engage in any of the follo	wing with any other organizati	ion described in section 501(c) of		Yes	No
	the Code (other than section 501(c)(3) organizations) or in section	n 527, relating to political orga	nizations?			1
а	Transfers from the reporting foundation to a noncharitable exemp	t organization of:			ĺ	İ
	(1) Cash			1a(1)	<u> </u>	X
	(2) Other assets			1a(2)		Х
b	Other transactions:					
	(1) Sales of assets to a noncharitable exempt organization			1b(1)	l	х
	(2) Purchases of assets from a noncharitable exempt organization	n		1b(2)		Х
	(3) Rental of facilities, equipment, or other assets			1b(3)		X
	(4) Reimbursement arrangements			1b(4)		X
	(5) Loans or loan guarantees			1b(5)		Х
	(6) Performance of services or membership or fundraising solicit	ations		1b(6)		X
C	Ol (f. 1)			10		X
_	I If the answer to any of the above is "Yes," complete the following s		heave show the fair market value of the good		otc.	
u	or services given by the reporting foundation. If the foundation rec				G15,	
	column (d) the value of the goods, other assets, or services receiv		ide in any transaction of sharing arrangemen	it, silver iii		
<u>a \</u>		able exempt organization	(d) Description of transfers, transactions	and charge an		
<u> </u>			(d) Description of transfers, transactions,	and snaring arr	argeme	ritS
_	N/2	<u> </u>				
		<del></del>				
		_				
_						
		·				
		· · · · · · · · · · · · · · · · · · ·				
22	Is the foundation directly or indirectly affiliated with, or related to,	one or more tay-eyempt organ	nizations described			
20	in section 501(c) of the Code (other than section 501(c)(3)) or in		iizadotia deacribed	Yes	Γ¥	☐ No
	o If "Yes," complete the following schedule.	56611011 327 :		169	L_43	טאו 🗀
	(a) Name of organization	(b) Type of organization	(c) Description of relati	onshin		
_		(b) Type of organization	(o) Boson priori or rollari	эпотр		
_	N/A					
		-				
_	Hader penalties of person Lideology that I have a second discount		manta and to the best of my lenguisdes and balled	at in this as==		
	Under penalties of perjury, I declare that I have examined this return, including and complete Declaration of preparer (other than taxpayer or fiduciary) is based			it is true, corre	UI,	
	Patrice Shire					
اه	- Turille Classy	7.22.2010				
Sign Here	Signature of officer or trustee	Date	Title			
اء	Preparer's Preparer's			eparer's identify	/ing nun	nber
2			7/31/0 self- employed ▶ □			
	Firm's name (or yours GELLER & COMPANY ]	LLC	EIN ►			
-	rf setf-employed). P.O. BOX 1510					
	address, and ZIP code NEW YORK, NY 1015	0	Phone no. 212	<u>2-583-</u>	<u>600</u>	1
				Form <b>990</b>	-PF	(2009)

FORM 990-PF INTEREST ON SAV	INGS A	ND TEM	PORARY C	ASH IN	NVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
BANK OF AMERICA BANK OF AMERICA						7,5	5. 00.
TOTAL TO FORM 990-PF, PART I	, LINE	3, CO	LUMN A			7,5	05.
FORM 990-PF DIVIDENT	DS AND	INTER	EST FROM	SECUI	RITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A	.)
BANK OF AMERICA	_		12,184.		0.	12,184.	
TOTAL TO FM 990-PF, PART I, LN 4			12,184.			12,184.	
FORM 990-PF		TAX	ES	· · ·		STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM		
INTERNAL REVENUE SERVICE	3	3,500.		0.			0.
TO FORM 990-PF, PG 1, LN 18		3,500.		0.			0.
FORM 990-PF	0.	THER E	XPENSES	<del> </del>		STATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM		
AMERICAN LAWYER MEDIA NYS DEPT OF LAW FILING FEE BANK FEES		120. 250. 30.		0. 0. 15.			20. 50. 15.
BANK OF AMERICA - AIP BANK OF AMERICA - BOND PREMIUM AMORTIZATION		7,335. 2,496.		,092. 343.			0.
TO FORM 990-PF, PG 1, LN 23		0,231.	<del></del>	,450.			85.
			· <del></del>				

FORM 990-PF U.S. AN	D STATE/CI	TY GOV	ERNMENT	OBLIGATIONS	STATEMENT	5
DESCRIPTION		U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKE' VALUE	r
TREASURY BILLS				750,000.	750,0	00.
TOTAL U.S. GOVERNMENT OBLI	GATIONS		•	750,000.	750,0	00.
TOTAL STATE AND MUNICIPAL	GOVERNMENT	OBLIG	ATIONS			·
TOTAL TO FORM 990-PF, PART	II, LINE	10A	:	750,000.	750,0	00.
FORM 990-PF	OTHER	INVES	TMENTS		STATEMENT	6
DESCRIPTION		_	ATION HOD	BOOK VALUE	FAIR MARKE	r
FIXED INCOME		CO	ST	2,006,563.	2,006,5	53.
TOTAL TO FORM 990-PF, PART	II, LINE	13	•	2,006,563.	2,006,5	63.

7

STATEMENT

FORM 990-PF

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT
ANIMAL CARE AND CONTROL OF NEW YORK CITY 11 PARK PLACE, SUITE 805 NEW YORK, NY 10007	NONE GENERAL PURPOSE	PUBLIC CHARITY	25,000.
BROADWAY HOUSING 583 RIVERSIDE DRIVE NEW YORK, NY 10031	NONE GENERAL PURPOSE	PUBLIC CHARITY	5,000.
CITY YEAR NEW YORK 20 WEST 22ND STREET, 3RD FL NEW YORK, NY 10010	NONE GENERAL PURPOSE	PUBLIC CHARITY	5,000.
EQUESTRIAN AIDS FOUNDATION 11924 W. FOREST HILL BLVD WELLINGTON, FL 33414		PUBLIC CHARITY	5,000.
FOODCHANGE INC. 39 BROADWAY NEW YORK, NY 10006	NONE GENERAL PURPOSE	PUBLIC CHARITY	10,000.
FORTUNE SOCIETY, INC. 29-76 NORTHERN BOULEVARD LONG ISLAND CITY, NY 11101	NONE GENERAL PURPOSE	PUBLIC CHARITY	10,000.
FRIENDS OF KAREN, INC. 118 TITICUS ROAD, PO BOX 190 PURDYS, NY 10578	NONE GENERAL PURPOSE	PUBLIC CHARITY	5,000.
GODSPEED HORSE HOSTEL INC. 159 CLINE RIDGE ROAD WINCHESTER, TN 37398	NONE GENERAL PURPOSE	PUBLIC CHARITY	2,000.

GRANTS AND CONTRIBUTIONS

PAID DURING THE YEAR

THE BLOOMBERG SISTERS FOUNDATION	N C/O GEL		13-7151342
GUIDING EYES FOR THE BLIND INC 611 GRANITE SPRINGS RD YORKTOWN HEIGHTS, NY 10598		PUBLIC POSE CHARITY	5,000.
CHIMPANZEE ARTIST FOUNDATION, INC. BOX 1716 NEW YORK, NY 10012	NONE GENERAL PUR	PUBLIC POSE CHARITY	10,000.
HOLY APOSTLE SOUP KITCHEN 296 NINTH AVENUE NEW YORK, NY 10001	NONE GENERAL PUR	PUBLIC POSE CHARITY	
PROSPECT PARK ALLIANCE, INC. 95 PROSPECT PARK WEST BROOKLYN, NY 11215		PUBLIC POSE CHARITY	
ROBIN HOOD FOUNDATION 826 BROADWAY, 9TH FLOOR NEW YORK, NY 10003	NONE GENERAL PUR	PUBLIC POSE CHARITY	25,000.
THE DOE FUND, INC. 232 EAST 84TH STREET NEW YORK, NY 10028	NONE GENERAL PUR	PUBLIC POSE CHARITY	
THE FRIENDS OF GREEN CHIMNEYS 400 DOANSBURG RD, BOX 719 BREWSTER, NY 10509	NONE GENERAL PUR	PUBLIC POSE CHARITY	20,000.
THE HUMANE SOCIETY OF NEW YORK 306 EAST 59TH STREET NEW YORK, NY 10022	NONE GENERAL PUR	PUBLIC POSE CHARITY	15,000.
THE THOROUGHBRED RETIREMENT PO BOX 3387 SARATOGA SPRINGS, NY 12866	NONE GENERAL PUR	PUBLIC POSE CHARITY	10,000.
TRI COUNTY HUMANE SOCIETY 287 BOCA RIO ROAD BOCA RATON, FL 33433	NONE GENERAL PUR	PUBLIC POSE CHARITY	4,000.

THE BLOOMBERG SISTERS FOUNDATION	N C/O GEI	<u>.</u>		13-7151342
URBAN HOMESTEADING ASSISTANCE BOARD 120 WALL ST., 20TH FL NEW YORK, NY 10005	NONE GENERAL	PURPOSE	PUBLIC CHARITY	5,000.
AMERICAN CANCER SOCIETY HOPE LODGE 132 WEST 32ND STREET NEW YORK, NY 10001	NONE GENERAL	PURPOSE	PUBLIC CHARITY	20,000.
STAND FOR CHILDREN LEADERSHIP CENTER 516 SE MORRISON ST., SUITE 420 PORTLAND, OR 97214	NONE GENERAL	PURPOSE	PUBLIC CHARITY	20,000.
GALLOP - GIVING ALTERNATIVE LEARNERS UPLIFTING OPPORTUNITIES INC 95 FRANKLIN ST, APT 4 NEW YORK, NY 10013	NONE GENERAL	PURPOSE	PUBLIC CHARITY	5,000.
ROBIN HOOD TARGETING POVERTY IN NEW YORK CITY 826 BROADWAY, 9TH FLOOR NEW YORK, NY 10003	NONE GENERAL	PURPOSE	PUBLIC CHARITY	5,000.
THE CATHEDRAL CHURCH OF ST JOHN THE DIVINE 1047 AMSTERDAM NEW YORK, NY 10025	NONE GENERAL	PURPOSE	PUBLIC CHARITY	10,000.
TOTAL TO FORM 990-PF, PART XV, LI	INE 3A			246,000.

#### Form **8868**

(Rev April 2009)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

<ul><li>If you</li></ul>	are filing for an Automatic 3-Month Extension, complete only Part I and check this box		ightharpoons	
•	are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this			
	complete Part II unless you have already been granted an automatic 3-month extension on a previously file	ed Foi	m 8868	
Part	Automatic 3-Month Extension of Time. Only submit original (no copies needed).			
A corpo	ration required to file Form 990-T and requesting an automatic 6-month extension - check this box and com	plete		
Part I or	nly .		▶ □	
	r corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an come tax returns.	exten	sion of time	
noted b (not aut you mu:	nic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extensio elow (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronic omatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or corest submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic file gov/efile and click on e-file for Charities & Nonprofits.	cally if	(1) you want the additional ited Form 990-T Instead,	
Type or	Name of Exempt Organization	Emp	oyer identification number	
print	THE BLOOMBERG SISTERS FOUNDATION			
File by the	C/O GELLER & COMPANY LLC	13-7151342		
due date f	or Number, street, and room or suite no. If a P.O. box, see instructions.			
filing your return See			<del></del>	
nstruction	S City, town or post office, state, and ZIP code For a foreign address, see instructions.  NEW YORK, NY 10022			
Check '	type of return to be filed (file a separate application for each return)			
F	orm 990 Form 990-T (corporation) Form 47	20		
$\equiv$	orm 990-BL			
=	orm 990-EZ Form 990-T (trust other than above) Form 60	69		
X F	orm 990-PF	70		
	GELLER & COMPANY LLC			
	books are in the care of $\triangleright$ 909 THIRD AVE. 16TH FLOOR - NEW YORK, N	<u>Y 1</u>	0022	
-	phone No. ► 212-583-6000 FAX No. ► 212-583-6241			
	e organization does not have an office or place of business in the United States, check this box		▶ 🗀	
	s is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this		•	
box 🕨	☐ If it is for part of the group, check this box ▶ ☐ and attach a list with the names and ElNs of all	memb	ers the extension will cover	
_	request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unto AUGUST 15, 2010 , to file the exempt organization return for the organization named a for the organization's return for:  X calendar year 2009 or		The extension	
	tax year beginning, and ending		<del>_</del>	
2 If	this tax year is for less than 12 months, check reason Initial return Final return		Change in accounting period	
3a If	this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any			
<u>n</u> e	onrefundable credits. See instructions	3a	<b>\$</b> 251.	
<b>b</b> If	this application is for Form 990-PF or 990-T, enter any refundable credits and estimated			
_	x payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 6,003.	
	alance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required,			
_	eposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System)		•	
s	ee instructions	3c	\$ 0.	
Caution	n. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form	8879-	EO for payment instructions	
LHA	For Privacy Act and Paperwork Reduction Act Notice, see Instructions.		Form <b>8868</b> (Rev. 4-2009)	

923831 05-26-09