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Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning _____, 2009, and ending _____, 20____

G Check all that apply. Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation The Mendel and Zlata Hoffman Foundation		A Employer identification number 13-7067552
	Number and street (or P O box number if mail is not delivered to street address) 6 Sunrise Drive		B Telephone number (see page 10 of the instructions) 845.371.1818
	City or town, state, and ZIP code Monsey, New York 10952		C If exemption application is pending, check here ► <input type="checkbox"/>
			D 1. Foreign organizations, check here ► <input type="checkbox"/>

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ **J** Accounting method: Cash Accrual Other (specify) _____ (Part I, column (d) must be on cash basis.) **E** If private foundation status was terminated under section 507(b)(1)(A), check here ► **F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

Part I	Analysis of Revenue and Expenses (<i>The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions)</i>)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
---------------	--	---	----------------------------------	--------------------------------	--

Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	58264		
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities			
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10			
	b Gross sales price for all assets on line 6a			
	7 Capital gain net income (from Part IV, line 2)			
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
	b Less Cost of goods sold			
	c Gross profit or (loss) (attach schedule)			
	11 Other income (attach schedule)			
	12 Total. Add lines 1 through 11			

S 13 Compensation of officers, directors, trustees, etc. 0

Operating and Administrative Expenses		
14	Other employee salaries and wages	
15	Pension plans, employee benefits	
16a	Legal fees (attach schedule)	
b	Accounting fees (attach schedule)	225
c	Other professional fees (attach schedule)	
17	Interest	
18	Taxes (attach schedule) (see page 14 of the instructions)	
19	Depreciation (attach schedule) and depletion	
20	Occupancy	
21	Travel, conferences, and meetings	
22	Printing and publications	
23	Other expenses (attach schedule)	593
24	Total operating and administrative expenses.	
	Add lines 13 through 23	
25	Contributions, gifts, grants paid	57445
26	Total expenses and disbursements. Add lines 24 and 25	58263
27	Subtract line 26 from line 12	
a	Excess of revenue over expenses and disbursements	1
b	Net investment income (if negative, enter -0-)	
c	Adjusted net income (if negative, enter -0-)	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat. No. 11289X

Form 990-PF (2009)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash—non-interest-bearing	997	998	
	2 Savings and temporary cash investments			
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ►			
	Less. accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) . . .	997	998	
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 Total liabilities (add lines 17 through 22) . . .	0	0	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	997	998	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions) . . .	997	998	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions) . . .	997	998	

Part III Analysis of Changes in Net Assets or Fund Balances

- 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)
- 2 Enter amount from Part I, line 27a
- 3 Other increases not included in line 2 (itemize) ►
- 4 Add lines 1, 2, and 3
- 5 Decreases not included in line 2 (itemize) ►
- 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

1	991
2	1
3	
4	998
5	
6	998

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a NA					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(f) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (l) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	NA		
2007			
2006			
2005			
2004			

- 2 Total of line 1, column (d) 2
- 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3
- 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4
- 5 Multiply line 4 by line 3 5
- 6 Enter 1% of net investment income (1% of Part I, line 27b) 6
- 7 Add lines 5 and 6 7
- 8 Enter qualifying distributions from Part XII, line 4 8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	
3	Add lines 1 and 2	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	
6	Credits/Payments.	
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a
b	Exempt foreign organizations—tax withheld at source	6b
c	Tax paid with application for extension of time to file (Form 8868)	6c
d	Backup withholding erroneously withheld	6d
7	Total credits and payments. Add lines 6a through 6d	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ►	Refunded ► 11

Part VII-A Statements Regarding Activities

	Yes	No
1a		✓
1b		✓
1c		
2		✓
3		✓
4a		✓
4b		
5		✓
6		✓
7		✓
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► <i>NEW YORK</i>	
8b		✓
9		✓
10		✓

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► *NEW YORK*

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► *MENDER HOFFMAN*

14 The books are in care of ► *6 SUNRISE DR, MONSEY NY* Telephone no. ► Located at ► ZIP+4 ► *10952-*

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ► | 15 |

11		/
12		/
13	✓	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

N/A

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No

b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).

a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes No

If "Yes," list the years ► *2000, 2000, 2000, 2000*

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► *2000, 2000, 2000, 2000*

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

	Yes	No
1b		
1c		
2b		
3b		
4a		
4b		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ►

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MENDEL HOFFMAN 6 SUNRISE DR MONSEY NY 10952	5	0	0	0
ZLATA HOFFMAN 6 SUNRISE DR MONSEY NY 10952	3	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NOT APPLICABLE THERE IS NO PAYROLL				
Total number of other employees paid over \$50,000				►

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 **Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	DONATIONS AND GRANTS TO INDIVIDUALS AND ORGANIZATIONS SEE LIST ATTACHED	 57445
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	NONE	
2		
3	NONE	
All other program-related investments See page 24 of the instructions		
Total. Add lines 1 through 3		►

\$ 57445
000 RE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

- 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:

1a	NONE
1b	
1c	
1d	
1e	
- a Average monthly fair market value of securities
- b Average of monthly cash balances
- c Fair market value of all other assets (see page 24 of the instructions)
- d **Total** (add lines 1a, b, and c)
- e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)
- 2 Acquisition indebtedness applicable to line 1 assets
- 3 Subtract line 2 from line 1d
- 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)
- 5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4
- 6 **Minimum investment return.** Enter 5% of line 5

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

- 1 Minimum investment return from Part X, line 6
- 2a Tax on investment income for 2009 from Part VI, line 5
- b Income tax for 2009. (This does not include the tax from Part VI.)
- c Add lines 2a and 2b
- 3 Distributable amount before adjustments. Subtract line 2c from line 1
- 4 Recoveries of amounts treated as qualifying distributions
- 5 Add lines 3 and 4
- 6 Deduction from distributable amount (see page 25 of the instructions)
- 7 **Distributable amount as adjusted** Subtract line 6 from line 5 Enter here and on Part XIII, line 1

1	N/A
2a	
2b	
2c	
3	
4	
5	
6	
7	

Part XII Qualifying Distributions (see page 25 of the instructions)

- 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

1a	N/A
1b	
2	
3a	
3b	
4	
5	
6	
- a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26
- b Program-related investments—total from Part IX-B
- 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes
- 3 Amounts set aside for specific charitable projects that satisfy the
 - a Suitability test (prior IRS approval required)
 - b Cash distribution test (attach the required schedule)
- 4 **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4
- 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)
- 6 **Adjusted qualifying distributions.** Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20____,20____,20____				
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e				
4 Qualifying distributions for 2009 from Part XII, line 4. ► \$ _____				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling				►	NA
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
(1)	Value of all assets					
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities, loans (section 512(a)(5)), or royalties)					
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3)	Largest amount of support from an exempt organization					
(4)	Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

MENDEL HOFFMAN 6 SUNRISE DR MONSEY NY 10952

b The form in which applications should be submitted and information and materials they should include:

LETTER AND REASONS/BASIS FOR REQUEST

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

NEW YORK METRO AREA

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEE LIST ATTACHED				
Total				► 3a <i>67445</i>
b <i>Approved for future payment</i>				
NA				
Total				► 3b <i>J</i>

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income	Excluded by section 512, 513, or 514	(e) Related or exempt function income (See page 28 of the instructions.)	
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount
1	Program service revenue:	NA			
a	NA				
b					
c					
d					
e	Contributions ONLY.				
f	—				
g	Fees and contracts from government agencies				
2	Membership dues and assessments				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities				
5	Net rental income or (loss) from real estate:				
a	Debt-financed property				
b	Not debt-financed property				
6	Net rental income or (loss) from personal property				
7	Other investment income				
8	Gain or (loss) from sales of assets other than inventory				
9	Net income or (loss) from special events				
10	Gross profit or (loss) from sales of inventory				
11	Other revenue: a				
b					
c					
d					
e					
12	Subtotal Add columns (b), (d), and (e)				
13	Total. Add line 12, columns (b), (d), and (e)				

(See worksheet in line 12 instructions on page 28 to verify calculations.)

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	✓
(2)	Other assets	1a(2)	✓
b	Other transactions.		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	✓
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	✓
(3)	Rental of facilities, equipment, or other assets	1b(3)	✓
(4)	Reimbursement arrangements	1b(4)	✓
(5)	Loans or loan guarantees	1b(5)	✓
(6)	Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NA		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee		11/11/10	TRUSTEE/TREASURER
		Date	Title MENDER HOFFMAN, TRUSTEE TREASURER
Paid Preparer's Use Only	Preparer's signature	Date 11/11/10	Check if self-employed <input checked="" type="checkbox"/>
Firm's name (or yours if self-employed), address, and ZIP code		Preparer's identifying number (see Signature on page 30 of the instructions) 055 30 7656	
 JOHN SLATTERY, EA 165 FOREST AV PEARL RIVER NY 10965		EIN 055307656	Phone no 845.735.2511

Credit Items: Hoffman Foundat(Citizens 11-06

Jan 01,09	2045	Tehilas Shlomo(PURIM FUND 2008	18.00
Jan 08,09	550	Imrei Shufer(ZH) (Teves-Shvat)	600.00
Jan 09,09	AUTO	Advanta	47.95
Jan 10,09	549	Cong of New Square(Ladies Aux)	200.00
Jan 28,09	2123	Tzedaka V'Chesed(PURIM FUND 08	10.00
Feb 01,09	551	Imrei Shufer (Adar)	300.00
Feb 04,09		Insufficient Funds	39.00
Feb 05,09	403	??	120.00
Feb 10,09		??	300.00
Feb 11,09		Insufficient Funds	39.00
Feb 12,09	AUTO	Advanta	255.36
Feb 18,09	?	?	18.00
Mar 04,09	AUTO	Areivim (as per ZH)	28.00
Mar 05,09	308	M. Hoffman (to distibute Purim	1,000.00
Mar 09,09	318	Bais Trany	180.00
Mar 10,09	319	Cong. Saad Latorah	500.00
Mar 10,09	314	Merkaz ?	50.00
Mar 10,09	317	Rabbi Eichenstein	100.00
Mar 10,09	315	Avnei Chesed(Yosef Moshe Ungar	50.00
Mar 10,09	6004	Avnei Chesed(Yosef Moshe Ungar	20.00
Mar 10,09	6011	Avnei Chesed(Yosef Moshe Ungar	20.00
Mar 10,09	6007	Yeshiva D'Monsey	20.00
Mar 10,09	311	Cash (MH)	50.00
Mar 10,09	6000	Charity	20.00
Mar 10,09	6018	JFP	20.00
Mar 10,09	2122	Tzedaka V'Chesed	10.00
Mar 10,09	6024	JFP	10.00
Mar 10,09	6027	Belz Machzikei Hadas	10.00
Mar 10,09	6034	Pupa	10.00
Mar 10,09	6055	YNH	5.00
Mar 10,09	6023	Belz	10.00
Mar 10,09	6032	Cash	10.00
Mar 10,09	6003	KY	20.00
Mar 10,09	6014	Cong. Bnei Ahron	20.00
Mar 10,09	6015	Cong. Bnei Ahron	20.00
Mar 10,09	6029	Smach Zvulin of NY	10.00
Mar 10,09	6052	Belz	5.00
Mar 10,09	6008	Beis Yehuda	20.00
Mar 10,09	312	Kollel Avreichem D'Monsey	100.00
Mar 10,09	313	Cash	100.00
Mar 10,09	6002	Shaar Ephraim-Keren Chassanim	20.00
Mar 10,09	2121	Tzedaka V'Chesed	10.00
Mar 10,09	309	Tzedaka V'Chesed	20.00
Mar 10,09	6030		10.00
Mar 10,09	6033	Monsey Kosher	10.00
Mar 12,09	257	Mr. Goldfinger - 7 Walter Dr.	200.00
Apr 01,09	310	Kneset Mordechai	25.00
Apr 01,09	578	Imrei Shufer (Nissan-Iyar)	600.00
Apr 01,09	405	Yeshiva Meor Einaim-Givat Mosh	50.00
Apr 01,09	6036	Mifal Yismach (Purim)	10.00
Apr 01,09	6005	? (Purim)	20.00
Apr 01,09	6035	? (Purim)	10.00
Apr 01,09	6012	UE Tapes	20.00
Apr 01,09	6053	Ahron Klein	5.00
Apr 01,09	6020	Shmiel Fried	10.00
Apr 01,09	6019	A. Feldman	20.00
Apr 01,09	6021	Rockland Kosher	10.00
Apr 01,09	6006	? (Purim)	20.00
Apr 01,09	6010	? (Purim)	20.00
Apr 01,09	6009	? check copy not in statement	20.00
Apr 02,09	320	Mesifta Bais Yochonon Shrage	18.00
Apr 02,09	321	Kern Racheim(c-o Richter-Roman	36.00
Apr 02,09	322	Rabbi Reuven Woonteler	10.00
Apr 02,09	323	Kupat Hair(c-o R.Birinbaum)	50.00
Apr 02,09	324	Keren Yesomim	18.00

Credit Items: Hoffman Foundat (Citizens 11-06

Apr 07,09	580	Klein (ZH)	500.00
Apr 07,09	579	Rabbi Eichenstein	100.00
Apr 07,09	587	Yeshiva D'Monsey (MH)	180.00
Apr 08,09		Overdraft Fee	195.00
Apr 10,09	AUTO	Advanta Card	180.75
Apr 10,09		Overdraft Fee	78.00
Apr 13,09		Overdraft Fee	78.00
Apr 23,09	258	Yeshiva D'Monsey (Mel Malka bal)	1,700.00
Apr 23,09	259	Hisachdus Avreichem Skver (Reize	540.00
Apr 23,09	260	Moznaim Publishing (Merkz Hakol	1,392.00
Apr 23,09	261	Aters Hasforim	430.00
Apr 23,09		Overdraft Fee	78.00
Apr 24,09	589	Tzedaka V'Chesed (ZH)	18.00
May 01,09	588	Tzedaka V'Chesed	18.00
May 01,09	6037	? (Purim)	10.00
May 01,09	6017	Tzedaka V'Chesed	20.00
May 03,09	590	Menichas Hanefesh 51 Forest***	775.00
May 08,09	262	void	0.00
May 08,09	263	Yeshivas Avir Yaakov (thru Niss	1,200.00
May 12,09		Advanta Card	130.70
May 15,09	569	Tzedaka V'Chesed	18.00
May 20,09	264	TYY-Kollel Erev-Greenzweig***	72.00
May 22,09	266	Cong TYY ((day Kollel-1st pmt)	143.50
May 27,09	265	Cong TYY (Bais Medrash -1st pmt	200.00
May 27,09	267	Cong TYY (nacht Kollel)	162.00
Jun 01,09	6038	Tzedaka V'Chesed (Purim)	10.00
Jun 05,09	268	Kollel Rachmestrivkc 1241 44th	36.00
Jun 05,09	269	Cong Khal Yereim (Y. Feldheim)	100.00
Jun 08,09	270	Cong Chemed Dnitra 21 Park Lan	60.00
Jun 09,09	271	Academy System (500 blank ck pg	60.00
Jun 10,09	272	void	0.00
Jun 10,09	273	Cong Sdei Yaakov (Wosner-15 Taf	500.00
Jun 10,09		Advanta	243.90
Jun 23,09	274	Spring Valley Dairy (coffee***)	200.00
Jun 23,09	275	Merkaz Jerusalem (B Friedman**)	360.00
Jun 23,09	276	Avreichem D'Chasidei Skver***	540.00
Jun 23,09	277	Bais Yaakov Monsey (journal-CA)	180.00
Jun 23,09	278	Aneinu Orphan Fnd (641 6th, Lakw	25.00
Jun 23,09	279	void	0.00
Jun 23,09	280	Chofetz Chaim Heritage Foundat	36.00
Jun 23,09	325	Cong TYY (Aliyah-Bais Medrash#2	200.00
Jun 23,09	326	Cong TYY (Aliyah Kollel & Blum#2	143.50
Jun 23,09	327	void	0.00
Jun 23,09	328	Yeshivas Avir Yaakov (Sivan)	300.00
Jul 01,09	2	Tzedaka V'Chesed (ZH)	36.00
Jul 01,09	505	Hatzlacha	29.00
Jul 01,09	604	Hatzlocho	20.00
Jul 01,09	601	Hatzlocho	20.00
Jul 02,09	570	Tzedaka V'Chesed (ZH)	10.00
Jul 04,09	567	Camp Shalva-Kollel Boker (ZH)	250.00
Jul 13,09	571	Misaskim	100.00
Jul 13,09	572	Camp Shalva	170.00
Jul 13,09	573	Rabbi Bleich	10.00
Jul 15,09	329	TYY Kollel Erev (Avr Grunzweig)	1,000.00
Jul 16,09	330	Rabbi M. Michaels (Mezuzas)	132.00
Jul 24,09	331	Chevra Kadisha of New Square	5,000.00
Jul 24,09	332	Chevra Kadisha of New Square	1,600.00
Jul 24,09	333	M.Y.Biston (Mishnayas-1-2 pmt)*	2,300.00
Jul 24,09	334	Rabbi R. Bluming (6 Sadle River)	100.00
Jul 24,09	335	Mosdos Chas Skver TYY (Y SPIRA)	1,200.00
Jul 24,09	336	void	0.00
Jul 24,09	337	Yeshiva Ketana D'Chasidie Skve	18.00
Jul 24,09	340	Machne Achai V'Rayai (Dr Israel	100.00
Jul 24,09	342	Rabbi Y Baum (Misnayos-Hach Kal	500.00
Jul 25,09	06	Mr. Green (Matzaiva)	836.00

Credit Items: Hoffman Foundat(Citizens 11-06

Jul 27,09	339	Kollel Spink(Alpine Acres-MH)	100.00
Jul 29,09	343	Cong Khal Yereim (R'Taubenfeld	100.00
Jul 30,09	01	Mr. Kalman (Matziva)	4,000.00
Jul 31,09		Service Charge	7.80
Aug 01,09	342	Cong Kollel Avreichem	100.00
Aug 01,09	562	R' Lebowitz (ZH)	90.00
Aug 01,09	6001	Shekel Hakodesh (ZH)	20.00
Aug 03,09	344	Bais Trany(Sekula)1st payment	500.00
Aug 07,09	101	Cong Shaarai Torah (Alpine-MH)	1,350.00
Aug 07,09	501	Cong Shaarai Torah (Alpine-MH)	500.00
Aug 12,09	708	Rochel Roth (ZH)	10.00
Aug 13,09	345	NYS Attorney General(filing fee	35.00
Aug 13,09	346	NYS Attorney General(filing fee	35.00
Aug 13,09	347	NYS Attorney General(filing fee	35.00
Aug 13,09	348	NYS Attorney General(filing fee	35.00
Aug 30,09	595	Cong Mishpetai Tzedek (MH)	500.00
Sep 01,09	582	Tzedoko V'Chesed	10.00
Sep 03,09	349	Mosdos Beth Joseph Tzvi (ZH)	50.00
Sep 07,09	350	John Slattery(2005-08 Foundati	900.00
Sep 08,09	351	Cong TYY(Aliya Bais Medr(Sept)	600.00
Sep 08,09	352	Cong TYY(Aliyah Kollel & Blum	430.50
Sep 08,09	353	Rabbi Rajcenszatym(Mish Aug-Se	0.00
Sep 08,09	354	Bais Trany(Sekula) 2nd payment	500.00
Sep 15,09	594	Better Walking Shoes (ZH-Error)	200.00
Sep 16,09	355	void	0.00
Sep 16,09	356	Cong TYY(membership-Myteles)	200.00
Sep 16,09		Insufficient Funds	39.00
Sep 18,09	596	TYY Yerushalayim(B. Friedman)*	400.00
Sep 25,09	593	TYY Yerushalayim(B. Friedman)*	400.00
Sep 25,09	581	Tzedoko V'Chesed	10.00
Sep 28,09	584	Tzedaka V'Chesed	10.00
Oct 01,09	358	Rabbi Fried (Esrog)	300.00
Oct 01,09	359	Rabbi Fried (esrog)	200.00
Oct 01,09	360	Mr. Goldfinger (Hachnosas Kall	200.00
Oct 01,09	583	Bais Hatavshil	10.00
Oct 01,09	679	Hatzolcho	200.00
Oct 02,09	357	Cash (Succa)	516.00
Oct 15,09	361	Rabbi Y.M. Biston	1,000.00
Oct 26,09		Chase Card	74.38
Oct 27,09	362	Saad Hatorah(Schwartz Chasuna)	200.00
Oct 29,09	363	Bais Trany (Sekula-Oct)	500.00
Oct 29,09	364	Cong Sdei Yaakov Skver(Wosner*	150.00
Oct 29,09	365	Cong TYY(Aliya Bais Medr(Oct)	200.00
Oct 29,09	366	Cong TYY(Aliyah Kollel & Blum	143.50
Oct 29,09	367	Avir Yaakov(Aug-Oct-Rajcenszat	300.00
Oct 29,09	368	Y. Baum(Mishn #1 of 12) (Cheshv	200.00
Oct 29,09	369	Yeshivas Avir Yaaov(Tamuz-Elul	900.00
Oct 29,09	370	Cong Bais Yehuda Leib	18.00
Nov 08,09	681	Ahavas Chesed (ZH)	50.00
Nov 20,09	582	Khal Torah Chaim(ZH)dated 8-20	250.00
Nov 24,09	101	Bais Trany (Kislev)	500.00
Nov 25,09		Insufficient Funds	39.00
Nov 29,09	678	Supreme Health	100.00
Dec 01,09	680	Shaarei Chesed (ZH)	180.00
Dec 01,09	661	??(MH)	50.00
Dec 01,09	677	Rabbi Glick	100.00
Dec 01,09	682	RCCS	68.00
Dec 03,09	102	IRS (990 pen 12-31-05)	2,810.76
Dec 03,09	103	IRS (990 pen 12-31-08)	1,891.57
Dec 09,09	104	void	0.00
Dec 09,09	105	Bnai Yaakov Yosef(Y.Baum-Chesh	200.00
Dec 09,09	106	Yidel Baum (Kislev)	200.00
Dec 16,09	107	Binas Yissoschor(MordchCohen**	50.00
Dec 18,09	108	Cong TYY (Myteles thru Teves)	600.00
Dec 18,09	109	Cong TYY(Bluming thru Teves)	430.50

Credit Items: Hoffman Foundat(Citizens 11-06

Dec 18,09	110	Bais Trany (Teves)	500.00
Dec 18,09	112	Cong Sdei Yakv(Wosner thru Tvs	450.00
Dec 18,09	111	Rabbi Y. Baum (Misnayos-Teves)	200.00
Dec 18,09	113	void	0.00
Dec 18,09	115	Kollel Chasidei Belz(06 journa	600.00
Dec 18,09	114	Avir Yaakov (thru Kislev)	800.00
Dec 18,09	116	Jewish General Aid Assoc	100.00
Dec 18,09	117	Cong Sharei Torah (Alpine)	54.00
Dec 25,09	118	Keren Hachesd(Dr Israel patie)	54.00

Debit Items: Hoffman Foundat(Citizens 11-06

Jan 09,09	Deposit from RCDC	959.02
Feb 03,09	226 Hoffman Foundation	2,000.00
Feb 11,09	257 Hofman Foundation	3,000.00
Mar 16,09	Deposit from RCDC	959.02
Apr 06,09	4 Hoffman Foundation	1,000.00
Apr 13,09	5 Hoffman Foundation	500.00
Apr 23,09	6 Hoffman Foundation	4,000.00
Apr 28,09	2 Hoffman Foundation	1,000.00
May 08,09	3 Hoffman Foundation	800.00
May 08,09	262 void	0.00
May 12,09	9 Hoffman Foundation	500.00
May 22,09	10 Hoffman Foundation	350.00
Jun 02,09	287 Hoffman Foundation	500.00
Jun 10,09	291 Hoffman Foundation	800.00
Jun 10,09	272 void	0.00
Jun 23,09	279 void	0.00
Jun 23,09	327 void	0.00
Jul 07,09	307 Hoffman Foundation	3,500.00
Jul 07,09	Refund from Advanta	36.67
Jul 22,09	Deposit from MH	6,600.00
Jul 22,09	Deposit from MH	2,300.00
Jul 24,09	336 void	0.00
Jul 29,09	313 Hoffman Foundation	800.00
Jul 31,09	Deposit for Matzaiva	5,000.00
Aug 04,09	314 Hoffman Foundation	2,500.00
Aug 20,09	325 Hoffman Foundation	2,000.00
Aug 31,09	adj made to balance acct	10.00
Sep 08,09	353 Rabbi Rajcenszatyn(Mish Aug-Se	0.00
Sep 09,09	346 Hoffman Foundation	1,500.00
Sep 16,09	356 Hoffman Foundation	1,000.00
Sep 16,09	355 void	0.00
Sep 21,09	358 Hoffman Foundation	1,500.00
Oct 01,09	Deposit from ZH	1,000.00
Oct 20,09	366 Hoffman Foundation	1,000.00
Oct 30,09	372 Hoffman Foundation	500.00
Nov 02,09	373 Hoffman Foundation	2,500.00
Nov 25,09	Depost from RCDC(ck date 11-20	959.02
Dec 08,09	387 Hoffman Foundation	5,200.00
Dec 09,09	104 void	0.00
Dec 18,09	113 void	0.00
Dec 24,09	413 Hoffman Foundation	4,000.00