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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cale	endar year 2009, or tax year beginning	<u>, 2009, </u>	, and ending	5	
G Che	ck all that apply Initial return Initi	al Return of a former p	ublic charity	Fina	al return
	Amended return	Address	· —		
		Address	A A	Employer identification nun	
Use th	HESHY C CHAYA CDOCC CDECT	AT ACCOUNT UD	^	• •	nber
IRS lab Otherw		AL ACCOUNT TR		13-7039705	
print	O DIMITUDIT NOTE	B	Telephone number (see the	instructions)	
or typ	e. MONSEI, NI 10952		i i	845-352-0077	
See Spe			C	If exemption application is	pending, check here
Instructi	ons.		ĺр	1 Foreign organizations, chec	· -
H C	heck type of organization X Section 501	(c)(3) exempt private f		2 Foreign organizations meet	
Γ	Section 4947(a)(1) nonexempt charitable t			here and attach computation	
I Fa		ounting method X C		If private foundation status	was terminated
	ram Dank II. and come (a) to a 10)	· —	asii Accruai	under section 507(b)(1)(A)	, check here
	· · · · · · · · · · · ·	Other (specify)	F	If the foundation is in a 60-	
► \$		column (d) must be or	cash basis)	under section 507(b)(1)(B)	, check here
Part I	Analysis of Revenue and	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	Expenses (The total of amounts in	expenses per books	income	income	for charitable
	columns (b), (c), and (d) may not neces-	, , ,			purposes
	sarily equal the amounts in column (a) (see the instructions)				(cash basis only)
	1 Contributions, gifts, grants, etc, received (att sch)	47,900.			· · · · · · · · · · · · · · · · · · ·
	2 Ck if the foundn is not req to att Sch B	1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		· · · · · · · · · · · · · · · · · · ·	
	3 Interest on savings and temporary				
	cash investments				
	4 Dividends and interest from securities				-
	5a Gross rents				
	b Net rental income				
P	or (loss) 6 a Net gain/(loss) from sale of assets not on line 10				
R E V	b Gross sales price for all				· · · · · · · · · · · · · · · · · · ·
V	assets on line 6a				
E N	7 Capital gain net income (from Part IV, line 2)				
Ü	8 Net short-term capital gain				
Ě	9 Income modifications				
	10a Gross sales less returns and allowances				
	h Less Cost of				
	goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	47,900.	0.	0.	
	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
A	16a Legal fees (attach-schedule)				
D M	b Accounting fees (attach scripe (See, St 1	1,700.	1,700.		
1	a Other stof toos (attach can't	ŧ .	•	7 /	
o N	17 Interest. 18 Taxes (attp://gredulet/left/str.) 1 3 2010 19 Depreciation (attach sch) and depletion				
OPERAT	18 Taxes (artiacias chedulet de Metr.) 3 2 11 1				
RR	18 Taxes (ath 野中edule (A) Notice) 13 2月1日 「ワートリー・ファイン・ファイン・ファイン・ファイン・ファイン・ファイン・ファイン・ファイン				
R R A A T	sch) and depletion				
1 i	20 Occupancy COEM 117	1			
N V G E	20 Occupancy CD FM 17 21 Travel conferences, and meetings				
A E	22 Printing and publications	3			
A E N X D P	23 Other expenses (attach schedule)				
Ē	See Statement 2	52.	52.		
N S	24 Total operating and administrative	<u></u>			
S E S	expenses. Add lines 13 through 23	1,752.	1,752.		
-	25 Contributions, gifts, grants paid Part XV	38,831.			38,831.
	26 Total expenses and disbursements.	50,002.			
	Add lines 24 and 25	40,583.	1,752.	0.	38,8 <u>31.</u>
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses	<u> </u>			
	and disbursements	7,317.			
	b Net investment income (if negative, enter -0-).		0.		
	C Adjusted net income (if negative, enter 0-)			0.	

Form	990-	PF (2009) HESHY & CHAYA GROSS SPECIAL ACCOU	NT TR	13-703	9705 Page 2	
Part	11	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o		
		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash — non-interest-bearing	532.	7,847.	· 	
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable			· · · · · · · · · · · · · · · · · · ·	
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions).				
	7	Other notes and loans receivable (attach sch)				
ASSETS		Less allowance for doubtful accounts				
Ş	8	Inventories for sale or use				
Ť	9	Prepaid expenses and deferred charges				
S	10:	a Investments – U.S. and state government obligations (attach schedule)				
	1	b Investments — corporate stock (attach schedule)				
	•	c Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
	12	Investments – mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
	15	Other assets (describe ►)				
	16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	532.	7,847.	0.	
_	17		332.	7,047.	<u> </u>	
Ī	18					
A B	19	Deferred revenue				
Ţ	20	Loans from officers, directors, trustees, & other disqualified persons				
Ļ	21	Mortgages and other notes payable (attach schedule)		-		
Ť		Other liabilities (describe				
F		Other habilities (describe				
E S	23	Total liabilities (add lines 17 through 22)	0.	0.		
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
NF	24	Unrestricted				
N F E U T N	25	Temporarily restricted				
D	26	Permanently restricted		·		
A B A L A		Foundations that do not follow SFAS 117, check here X and complete lines 27 through 31.				
ĒĻ	27	Capital stock, trust principal, or current funds				
T A S N	28	Paid-in or capital surplus, or land, building, and equipment fund				
С	29	Retained earnings, accumulated income, endowment, or other funds	532.	7,847.		
O E R S	30	Total net assets or fund balances (see the instructions)	532.	7,847.		
•	31	Total liabilities and net assets/fund balances (see the instructions)	532.	7,847.		
Part	Ш	Analysis of Changes in Net Assets or Fund Balance		, · ·	·	
		I net assets or fund balances at beginning of year — Part II, colu		ree with		
•	end-	of-year figure reported on prior year's return)	(a), into oo (must ag	1_	532.	
2	Ente	er amount from Part I, line 27a		2	7,317.	
3	3 Other increases not included in line 2 (itemize)					
4	Add	lines 1, 2, and 3	· -	4	7,849.	
5	Decre	ases not included in line 2 (itemize) See Statement	3	5	2.	
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (b), lir	ne 30 6	7,847.	

2-story brick warehouse or common stock 200 shares MI C Company)			How acquire		(d) Date sold (month, day, year)
1a N/A			D — Donation	-	
b					
c				-	
d			·	 	
e	······································			 	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
a	1			•	
b	1				
c					
d					
e					
Complete only for assets sho	wing gain in column (h) and owned by	the foundation on 12/31/69		(I) Gains (Coli	umn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i over column (j), if any)	gain minus column (I than -0-) or Losses (fi	(), but not less
a					
b	_				
С					
d					
e	1				
2 Capital gain net income or (n	et capital loss)If (loss), ente	enter in Part I, line 7 er -0- in Part I, line 7	_ 2		
. •	(loss) as defined in sections 1222(5) ne 8, column (c) (see the instructions)	· · ·			
ın Part I, line 8			3		
Part V Qualification Unde	er Section 4940(e) for Reduced	l Tax on Net Investmen	t Income		
If 'Yes,' the foundation does not qu	ection 4942 tax on the distributable am alify under section 4940(e) Do not cor an each column for each year, see the	nplete this part		Yes	X No
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asset	s (c	(d) Distribution olumn (b) divided	
2008	40,347.			-	
2007	52,297.	9,	543.		5.480143
2006	19,660.	17,	249.		1.139776
2005	37,376.	10,	842.		3.447334
2004	42,148.	4,	065.		10.368512
2 Total of line 1, column (d)			_ 2		20.435765
	the 5-year base period – divide the tol on has been in existence if less than 5		3	;	4.087153
4 Enter the net value of noncha	ritable-use assets for 2009 from Part 2	K, line 5	4		4,127.
5 Multiply line 4 by line 3			5		16,868.
6 Enter 1% of net investment in	ncome (1% of Part I, line 27b)		6		
7 Add lines 5 and 6			7		16,868.
8 Enter qualifying distributions	from Part XII, line 4		8		38,831.
If line 8 is equal to or greater Part VI instructions	than line 7, check the box in Part VI,	ine 1b, and complete that pa	rt using a 1	% tax rate See the	ne
BAA				Forn	n 990-PF (2009)

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 – see the instructions) 1 a Europt carring fundations described in ascele 1940(c), disck ber and enter W/X or line 1 bits of ruling or determination letter: Section 4940(c), disck ber and enter W/X or line And other time of the section 4940(c) (requerements in Part V, And other section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Other's enter -0.) Add lines I and 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Other's enter -0.) Add lines I and 2 Subtitle A (income) Iax (domestic section 4947(a)(1) trusts and taxable foundations only Other's enter -0.) Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. Tax based with application for extension of time to file (Form 8958). Based and time and time 10 in the 10 in		990-PF (2009) HESHY & CHAYA GROSS SPECIAL ACCOUNT TR 13-7039705		F	age 4
b Domestic Journations Intelline the section 4947(a)(1) trusts and taxable foundations that nice 27b Exempt (reing arganizations enter 4% of Part I, line 12, column (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.) 3 Add lines 1 and 2 4 Subtitle A (income) Iax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.) 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0. 6 Credits/Payments a 2098 saturated tax pints and 2008 everpayment credited to 2009 b Exempt foreign organizations— tax withhelid at source C Tax paid with application for extension of time to fite (Form 886s) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6s through 6d 8 Enter any penalty for underpayment of estimated tax. Check here for the fite of the fitted of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. Line 7s ame than the total fire 5s and 8, enter the amount overpaid. 11 Fitte the amount of line 10 to 5c Credited to 2009 estimated tax. Part VII-A Statements Regarding Activities 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participates or influence or influence any national, state, or local legislation or did it participates or influence or influence any national, state, or local legislation or did it participates or influence or influence any national, state, or local legislation or did it participates or influence or influence any national, state, or local legislation or did it participates or influence or influence any national, state, or local legislation or did it participates or influence or influence any national, state, or local legislation or did it participates or influence or influence any national, state, or local legislation or did it participates or influence or influence any national, state, or local legislation or did it is a large or influence or influence or in	Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instruc	tions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	1 a				
check here					
c All other domestic foundations enter 2% of the 21b Evente foreign organizations enter 4% of Part I, line 12, column (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable (oundations only Others enter -0-) 3 Add Innes 1 and 2 4 Subtitle 4, (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credistry Payments a 209 setmated tax mits and 2008 overpayment credited to 2009 6 December 10 trong organizations — Lax withheld at source c Tax paid with application for extension of time to file (Form 8968) 6 December 10 the total file ins 2 and 3 is note than line 7, enter anount owed 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax perticularly and the total file ins 2 and 3 is note than line 7, enter anount owed 9 Tax due, if the total file ins 2 and 3 is note than line 7, enter anount owed 9 Tax due, if the total file ins 2 and 3 is note than line 7, enter anount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 11 Enter the amount of line 10 to the Credited to 2010 testimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it patients and the state of campaign? bid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition) if the answer is "Yes" to Ta or 10, statch a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1b X 4 Enter the manunt (if any) of tax on political expenditures (section 4955) imposed during the year (f) On the foundation of 1 any) paid by the foundation during the year for political expenditure tax imposed on foundation managers 5 C C	b				0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 6 Credits/Payments a 2009 settimated tax pims and 000 overpayment credited to 2009 6 Exempt foreign organizations — sax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 3 is more than line 7, eiter amount owed 10 Overpayment if line 1 is more than the total of lines 5 and 8, either amount owed 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. Part VII-A Statements Regarding Activities 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inferioren in any political campaign? If the answer is "Yes" to Tax or 15, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 the answer is "Yes" to Tax or 15, attach a detailed description of the activities and copies of any materials published or foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Like the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes, 'attach a detailed description of the activities of incorporation, or bylaws, or other similar instruments? If "Yes, 'attach a conformed copy of the changes 4 bit If "Yes,' attach the state					
a Add lines 1 and 2 3	С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 6 Credits/Payments a 2009 setmed tax pmts and 000 overpayment credited to 2009 b Exempl foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 c d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here for foreign organizations of time to file (Form 8868) 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 to the Credited to 200 estimated tax. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political campaign? 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 1 If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation monection with the activities 1 During the namount (if any) joid tax on political expenditures (section 4955) imposed during the year 1 C X 1 Has the foundation S S O C (2) On foundation managers	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			•
4 Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 209 estimated tax mits aid 2008 over payment credited to 2009 6 Exempt foreign organizations — tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868). 6 C d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than in e. f. enter amount owerpaid. 10 Overpayment. If line 1 is more than the total of lines 5 and 8, enter the amount overpaid. 11 Enter the amount of line 10 bits be Credited to 2019 estimated tax. Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particularly for or any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition? 1b X 1b X 1the answer is "Yes" to la or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did the foundation in any activities that have not previously been reported to the IRS? 1f 'Yes, 'attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other smiller instruments? If 'Yes, 'attach a declared description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorpor	_				
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments a 2009 estimated tax pmts and 2008 overpayment credited to 2009 b Exempt foreign organizations — Lax withheld at source c Tax paid with application for extension of time to file (Form 8868). d Backup withholding erroreously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment, If line 7 is more than lite 10 in line 5 and 8, enter the amount overpaid. 11 Eiter the amount of line 10 to be Credited to 2010 estimated tax. Part VII-a Statements Regarding Activities 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 Did it spend more than 5100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 1 If the answer is "Yes" to Ta or 16, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 Did it spend more than 5100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 1 If the answer is "Yes" to Ta or 16, attach a detailed description of the activities and copies of any materials published or distributed by the foundation on connection with the activities 2 Did it spend more than 5100 during the year (either directly or indirectly) for political purposes (see the matructions for definition)? 2 If the answer is "Yes" to Ta or 16, attach a detailed description of the activities 3 Has the foundation in Form 1120-POL for this year? 3 Has the foundation on 1900 of tax on political expenditures (section 4955) imposed during the year? 4 If Yes, attach a detailed description of the activi	3				
6 Credits/Payments a 2009 estimated tax pmts and 2008 overpayment credited to 2009 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 9 Tax due, if the total of lines 5 and 8 is more than the total of lines 6 and 8, enter the amount owed 10 Overpayment, if line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 11 Enter the amount of line 10 to be Credited to 2010 estimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is 'Yes' to 1 or 1 b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1b Undonation (if any) of tax on political expenditures (section 4955) imposed during the year d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year d Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	4	the system control of the same state of the same			
b Exempt foreign organizations – fax withheld to 2009 b Exempt foreign organizations – fax withheld to source c Tax paid with application for extension of time to file (Form 8868). d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, either amount own of the state than the total of lines 5 and 8, either amount own of the state than the total of lines 5 and 8, either amount own of the state than the total of lines 5 and 8, either amount own of the state than the state of lines 5 and 8, either amount own of the state than the state of lines 5 and 8, either amount own of the state of the condition of the activities and copies of any materials published or distributed by the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? If the answer is "Yes" to Ta or Tb, attach a detailed description of the activities and copies of any materials published or distributed by the foundation and connection with the activities It was a stributed by the foundation in connection with the activities It was a stributed by the foundation in connection with the activities It was a stributed by the foundation of the activities of the stributed and control to the stributed of the stributed of the foundation in the state of the stributed of the st		taran da antara da a			- 0 .
b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here for Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, eiter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 be. Credited to 2001 estimated tax. Part VII-A Statements Regarding Activities Tay During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particularly and the foundation of the comparticular or inary political campaign? Dold it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? Dold it spend more than \$100 during the year (either directly or indirectly) for political purposes South organization or definition)					
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here					
d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 11 Enter the amount of line 10 to be Credited to 2010 estimated tax Part VIII-A Statements Regarding Activities Ta During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? If year void the foundation and the participate or intervene in any political campaign? If the answer is Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities					
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for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If Yes, complete Part XIV 9 X	b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ² <i>If 'No,' attach explanation</i>	8b	Х	
	9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes.' complete Part XIV	9		х
	10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
<u>and addresses</u> <u>10 X</u> BAA Form 990-PF (2009)	ВАА			0-PF	

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	n 990-PF (2009) HESHY & CHAYA GROSS SPECIAL ACCOUNT TR	13	<u>-7039</u>	970 <u>5 </u>		<u>Pag</u> e 5
Par	t VII-A Statements Regarding Activities Continued					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exempt Website address N/A	ion applic	ation?	13	Х	<u> </u>
14		ne no. ►				
	Located at ► 6 BARTLETT ROAD MONSEY NY ZIP + 4		952			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check her			<u>-</u>	Ā -	
	and enter the amount of tax-exempt interest received or accrued during the year		15	2.7		N/A
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required					21/ 21
[- v. ·	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			I	Yes	No
1,	During the year did the foundation (either directly or indirectly).			-	103	110
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	XN			
			<u>(V)</u> "			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	ΧN	0	-	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes		- 1		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes		0		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	_			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XN	0		
Ł	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instruc	n			Ι.	
		tions)?		1	b <u>1</u>	I/A
	Organizations relying on a current notice regarding disaster assistance check here			1		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted act that were not corrected before the first day of the tax year beginning in 2009?	s,		1	С	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes	ΧN	0		
	If 'Yes,' list the years ► 20 , 20 , 20					
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 49 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 494)		,			
_	all years listed, answer 'No' and attach statement — see the instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year	s horo		2	1 d	I/A
•	► 20, 20, 20	shere				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X	lo		
t	olf 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period appropriately by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	ved		3	, n	I/A
_				3	1	111
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4	a	X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	_		4		x
BAA				Form 9	90-PF	(2009)

Form 990-PF (2009) HESHY & CHAYA GROS	SS SPECIAL ACCO	OUNT TR	13-70:	39705	Page 6
Part VII-B Statements Regarding Activit		1 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incu	•				
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	n (section 4945(e))?	∐ Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ation drive?	n 4955); or to carry		No	İ
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	∐ Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, o 4940(d)(2)? (see instri	rganization described uctions)	Yes X	No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	5b	N/A_
Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ _		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Reg	ulations section 53 494	5-5(d)			ļ
6a Did the foundation, during the year, receive as on a personal benefit contract?	ny funds, directly or ind	lirectly, to pay premium	S Yes X	No	1
b Did the foundation, during the year, pay prem	iums, directly or indirec	ctly, on a personal bene	fit contract?	6ь	<u>X</u>
If 'Yes' to 6b, file Form 8870	dation a south, to a south	uhitad tau ahaltar transa	ation? Dyes V	No	
7a At any time during the tax year, was the found b If yes, did the foundation receive any proceed				7b	N/A
Part VIII Information About Officers, D					
and Contractors					·
1 List all officers, directors, trustees, foundation					
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	e account, wances
HESHY GROSS	Trustee	0.	0.		0.
6 BARTLETT ROAD MONSEY, NY 10952	0				
CHAYA GROSS	Trustee	0.	0.		0.
6 BARTLETT ROAD MONSEY, NY 10952	0			_	
2 Compensation of five highest-paid employee	s (other than those in				
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
None					
				-	
				 	
	<u> </u>			ļ	
Total number of other employees paid over \$50,000	TEFA03061	07/06/09			0 - PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	on Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services — (see insenter 'NONE.'	tructions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		-
	ł	
	10.1.1	
Total number of others receiving over \$50,000 for professional services	>	0
Part IX-A Summary of Direct Charitable Activities		
		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ormation such as the number of	Expenses
1 N/A	-	
2		
3		
	·····	
4		
District Construction		
Part IX-B Summary of Program-Related Investments (see instruction		<u>.</u>
Describe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2	Amount
1 <u>N/A</u>		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3	•	0.
BAA		Form 990-PF (2009)

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Form 990-PF (2009) HESHY & CHAYA GROSS SPECIAL ACCOUNT TR

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<u>Part X Minimum Investment Return</u> (All domestic foundations must complete this part. Find see instructions.)	oreign fou	indations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities	1 a	
b Average of monthly cash balances	1 b	4,190.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	4,190.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		-
(attach detailed explanation) 1e 0.		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	4,190.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	63.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,127.
6 Minimum investment return. Enter 5% of line 5.	6	206.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper and certain foreign organizations check here ► ☐ and do not complete this part XI		ndations
1 Minimum investment return from Part X, line 6	1	206.
2a Tax on investment income for 2009 from Part VI, line 5		
b Income tax for 2009 (This does not include the tax from Part VI)	7	
c Add lines 2a and 2b	2 c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	206.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	206.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	206.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	38,831.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule).	3 b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	38,831.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	38,831.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whe qualifies for the section 4940(e) reduction of tax in those years.	ther the fou	ndation

BAA Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				206.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only	<u></u>		0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004 41,945.				
b From 2005 36,834. c From 2006 18,798.				
c From 2006 18,798. d From 2007 51,820.				
e From 2008 40,347.			i	
f Total of lines 3a through e	189,744.			
4 Qualifying distributions for 2009 from Part	105, 144.			·····
XII, line 4 ► \$ 38,831.				
a Applied to 2008, but not more than line 2a			0.	
				
 b Applied to undistributed income of prior years (Election required — see instructions) 		0.		
c Treated as distributions out of corpus	_			
(Election required – see instructions)	0.			
d Applied to 2009 distributable amount	20 625			206.
e Remaining amount distributed out of corpus	38,625. 0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the	<u> </u>			0.
same amount must be shown in column (a))				
			1	
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	228,369.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency				
has been issued, or on which the section				
4942(a) tax has been previously assessed	-	0.		
d Subtract line 6c from line 6b Taxable		0		
amount — see instructions.		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
inie za Taxable amount — See instructions			0.	
f Undistributed income for 2009 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2010.				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed			•	
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not				
applied on line 5 or line 7 (see instructions)	41,945.		·	
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	186,424.			
10 Analysis of line 9:				
a Excess from 2005 36,834.				
b Excess from 2006 18,798.				
c Excess from 2007 51,820.				
d Excess from 2008. 40, 347.				
e Excess from 2009 38, 625.				

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Form 990-PF (2009)

Form 990-PF (2009) HESHY & CHAYA GRO				13-7039705	Page 10
Part XIV Private Operating Foundation					N/A
1 a If the foundation has received a ruling or one is effective for 2009, enter the date of the	ruling		-		
b Check box to indicate whether the foundat		erating foundation di		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	43,0000	Prior 3 years	(4) 2000	(-) -
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a	-			*****	
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets		1			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) b 'Endowment' alternative test — enter 2/3 of				-	
minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
•		 			
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	L		1		
Part XV Supplementary Information assets at any time during the	(Complete this le vear — see in	part only if the	organization ha	d \$5,000 or mor	e in
1 Information Regarding Foundation Management		istractions,	·		
a List any managers of the foundation who loose of any tax year (but only if they have		ore than 2% of the t	total contributions re	eceived by the found	ation before the
HESHY GROSS	e contributed more	(liaii \$5,000) (See	section 507(d)(2))		
b List any managers of the foundation who	own 10% or more	of the stock of a corp	poration (or an equa	ally large portion of t	he ownership of
a partnership or other entity) of which the None	ioundation rias a	0% or greater intere	351		
					
2 Information Regarding Contribution, Gran Check here ► X if the foundation only requests for funds. If the foundation make	nakes contributions	s to preselected char	ritable organizations		
complete items 2a, b, c, and d	or of the saves to	whom onelections	should be added		
a The name, address, and telephone number	er of the person to	wnom applications s	snould be addressed	1	
b The form in which applications should be	submitted and info	rmation and materia	ils they should inclu	de	
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geograp	phical areas, charital	ble fields, kinds of i	nstitutions, or other	factors
BAA	TE	EA0310L 07/06/09	· · · · · · · · · · · · · · · · · · ·	F	orm 990-PF (2009)

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3 Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	substantial contributor	recipient					
a Paid during the year See Statement 4							
Total			▶ 3a	38,831.			
b Approved for future payment			- 3a	30,031.			
Total			► 3b				

1 10 0			_		
Part XVI-A	Anal	vsis of	Income	Producino	ı Activities
WI C / C / I / I	71161	<i>y</i>		·······································	,

	Officiated	business income	Excluded by		1
	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exemp function income
Program service revenue	<u> </u>		code		(see the instruction
a	 _		 - -		
b	 				
C	+				
d	 				
e					
' 	+				
g Fees and contracts from government agencies			+		
Membership dues and assessments			+		
Interest on savings and temporary cash investments Dividends and interest from securities	 	-	 -		
Net rental income or (loss) from real estate:	 		+ +		
a Debt-financed property	 		 		
b Not debt-financed property	 				
Net rental income or (loss) from personal property			 		
Other investment income			 	· - · · · · · · · · · · · · · · · · · ·	
Gain or (loss) from sales of assets other than inventory			1		
Net income or (loss) from special events					
Net income or (loss) from special events Gross profit or (loss) from sales of inventory					
Other revenue					
a					
b					
c	<u> </u>				
d					
e			<u> </u>		
T XVI-B Relationship of Activities to the			 		lly to the
▼ accomplishment of the foundation's exempt	purposes (other	er than by providing	funds for su	uch purposes) (See t	the instructions)
N/A					
			-		

Fo	rm 990-F	PF (2009) HESHY 8	CHAYA G	ROSS SPECI	AL ACCOUNT	TR	_	13-703	39705	Pa	ige 13
P	art XVII	Information Re Exempt Organ	egarding Tr	ransfers To a	nd Transaction	ons an	d Relationsh	ips With None	charitable	;	
										Yes	No
	 Did the descr 	ne organization directly ibed in section 501(c) (or indirectly e of the Code (a	engage in any of other than section	the following with 501(c)(3) organ	th any o	ther organizatio	n 527.			
		ibed in section 501(c) ong to political organiza					,, 0 300	,			
		fers from the reporting	foundation to	a noncharitable	exempt organiz	ation of					•
	(1) 0								1a(1)	<u> </u>	X
	• •	other assets							1a (2)		X
		transactions:							4.43		,,
		ales of assets to a nor							1b(1)		X
		urchases of assets from ental of facilities, equip			anization				1 b (2) 1 b (3)		X
		eimbursement arrange		assets					1b (4)		X
		oans or loan guarantee							1 b (5)		X
		erformance of services		nip or fundraising	solicitations				1 b (6)		Х
		ng of facilities, equipm		_	-	ees			1c		Х
	d If the the gany ti	answer to any of the a oods, other assets, or s ransaction or sharing a	above is 'Yes,' services given irrangement, s	complete the fo by the reporting show in column (llowing schedule foundation If th d) the value of the	: Colum ne found ne goods	n (b) should alw lation received l s. other assets.	vays show the fair ess than fair marl or services receiv	market val ket value in red	ue of	
<u>(</u> 2	Line no	(b) Amount involved		of noncharitable exer				sfers, transactions, an			ts
N	/A										
			ļ			<u> </u>					
_			ļ	 	 .	 					
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		<u></u>				<u> </u>					
_	2a is the	foundation directly or	indirectly affil	rated with or rel	ated to one or n	nore tax	exempt organiz	zations			
	descr	ibed in section 501(c)	of the Code (c	other than section	n 501(c)(3)) or in	section	5277		Yes	5 X	No
	b If 'Ye	s,' complete the follow		1 2							
	/7	(a) Name of organizat	ion	(b) Typ	e of organization	1	(c) Description of re	elationship		
_N	/A	<u> </u>									
_				 							
				1							
_								· · · · · · · · · · · · · · · · · · ·	-		
	Under pen	alties of perjury, I declare that Declaration of preparer fother	I have examined the	his return, including ac	companying schedule	s and state	ments, and to the be	st of my knowledge and	belief, it is tru	e, correc	ct, and
	complete	Declaration of preparer fother	than taxpayer or fi	duciary) is based on a	II information of which	preparer h	nas any knowledge				
		Hair has				1 (- la la	- There			
S	Sign	ature of officer of trustee			***	Date	////	Title			
GZ	<u>~~</u>			1)	2	Date		Pre	parer's Identify	ring num	ber
H	Paid	Preparer's signature	7 .//.t	June			del.	Check if (Se	e Signature in	the inst	rs)
THRH	Pre-	/уаше		senberg, P.			1/2/50	37.72	/A	 	
	parer's Use	Ligarity of colf		, 7th Floo				EIN ► N/A			
	Only			10018-3308				Phone no ► (2	12) 221	-114	10
_											

BAA

Form **990-PF** (2009)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Marile of the organization		Employer identification number
HESHY & CHAYA GROSS SPEC	IAL ACCOUNT TR	13-7039705
Organization type (check one).		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number	r) organization
	H *****	able trust not treated as a private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foun	ndation
	H ****	able trust treated as a private foundation
	501(c)(3) taxable private foun	•
Check if your organization is covered the Note: Only a section 501(c)(7), (8), or	y the General Rule or a Special Rule (10) organization can check boxes for both	the General Rule and a Special Rule See instructions
General Rule -		
X For an organization filing Form 990 contributor (Complete Parts I and	r, 990-EZ, or 990-PF that received, during t II)	he year, \$5,000 or more (in money or property) from any one
Special Rules —		
509(a)(1)/170(b)(1)(A)(vi) and received	n filing Form 990 or 990-EZ, that met the 3 from any one contributor, during the year, a coiline 1h or (ii) Form 990-EZ, line 1 Complete	3-1/3% support test of the regulations under sections ntribution of the greater of (1) \$5,000 or (2) 2% of the te Parts I and II
aggregate contributions of more the	organization filing Form 990 or 990-EZ, th an \$1,000 for use <i>exclusively</i> for religious, animals Complete Parts I, II, and III	at received from any one contributor, during the year, charitable, scientific, literary, or educational purposes, or the
contributions for use exclusively fo this box is checked, enter here the	r religious, charitable, etc, purposes but th total contributions that were received durir	nat received from any one contributor, during the year, lesse contributions did not aggregate to more than \$1,000. If any the year for an exclusively religious, charitable, etc, but this organization because it received nonexclusively.
•	ons of \$5,000 or more during the year	▶ \$
990-PF) but it must answer 'No' on Pa	overed by the General Rule and/or the Spect rt IV, line 2 of their Form 990, or check the the filing requirements of Schedule B (For	cial Rules does not file Schedule B (Form 990, 990-EZ, or box on line H of its Form 990-EZ, or on line 2 of its Form 990, 990-EZ, or 990-PF)
BAA For Privacy Act and Paperwork for Form 990, 990EZ, or 990-PF.	Reduction Act Notice, see the Instructions	Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

	B (Form 990, 990-EZ, or 990-PF) (2009)	Page 1	of 1 of Part I
Name of org HESHY	& CHAYA GROSS SPECIAL ACCOUNT TR	' -	r identification number 039705
Part I	Contributors (see instructions)		
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	HARRY GROSS 6 BARTLETT ROAD MONSEY, NY 10952	\$47,900.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll

Noncash

(Complete Part II if there is a noncash contribution)

of 1_

of Part II

Name of organization

BAA

HESHY & CHAYA GROSS SPECIAL ACCOUNT TR

Employer identification number 13-7039705

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2009)

Part II	Noncash Property (see instructions)			
(a) No. from Part I	(b) Description of noncash property given	FMV (o (see in	(c) or estimate) structions)	(d) Date received
	N/A			
		\$		
(a) No. from Part I	(b) Description of noncash property given	FMV (o (see in	(c) or estimate) structions)	(d) Date received
		\$		
(a) No. from Part I	(b) Description of noncash property given	FMV (o (see in	(c) or estimate) structions)	(d) Date received
		\$		
(a) No. from Part I	(b) Description of noncash property given	FMV (o (see in	(c) or estimate) structions)	(d) Date received
		\$		
(a) No. from Part I	(b) Description of noncash property given	FMV (o (see in	(c) or estimate) structions)	(d) Date received
				
		\$		
(a) No. from Part I	(b) Description of noncash property given	FMV (o (see in	(c) or estimate) structions)	(d) Date received
		\$		
		·		

of Part III

Employer identification number HESHY & CHAYA GROSS SPECIAL ACCOUNT TR 13-7039705

art III] <i>Exclusively</i> religious,	, charitable, etc, ir	ndividual co	ontributions to	section 501(c)	(7), (8), or (10)	
	organizations aggreg	ating more than \$	1,000 for th	ne year.(Complete	cols (a) through	(e) and the following li	ine entry)

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **\$1,000 or less** for the year (Enter this information once — see instructions.) N/A (a) (b) (c) No. from Part I Purpose of gift Use of gift Description of how gift is held N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) (b) (c) (d) No. from Purpose of gift Use of gift Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) (b) (c) (d) No. from Part I Purpose of gift Use of gift Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (b) (c) (d) (a) No. from Part I Use of gift Description of how gift is held Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

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HESH	HESHY & CHAYA GROSS SPECIAL ACCOUNT TR				
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees	(a)	(b) N		(d)	
ACCOUNTING FEES	Expenses per Books \$ 1,70 Total \$ 1,70	0. \$ 1,			
Statement 2 Form 990-PF, Part I, Line 23 Other Expenses					
BANK CHARGES FILING FEES	2	(b) Investing Inc. 7. \$ 5. 2. \$			
Statement 3 Form 990-PF, Part III, Line 5 Other Decreases					
rounding			Total <u>\$</u>	2.	
Statement 4 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year					
Name and Address	Donee Relationship	Found- ation Status	Purpose of	Amount	
Various recognized charities	NONE	EXEMPT	CHARITABLE	\$ 13,759.	
GATEWAYS ,	NONE	EXEMPT	charitable	1,000.	
BAIS SARA	NONE	EXEMPT	CHARITABLE	2,700.	
AGUDATH ISRAEL OF LI	NONE	EXEMPT	CHARITABLE	5,250.	

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Federal Statements

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Statement 4 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	<i>P</i>	Mmount
BAIS YAAKOV HIGH SCHOOL	NONE	EXEMPT	CHARITABLE	\$	2,000.
EMUNAH OF AMERICA BROOKLYN, NY	NONE	EXEMPT	CHARITABLE		1,625.
CONG ICHUD CHASSIDIM	NONE	EXEMPT	CHARITABLE		3,200.
YESHIVA GEDOLAH OF PASSAIC	NONE	EXEMPT	CHARITABLE		1,100.
CONG AHAVAS TORAH	NONE	EXEMPT	CHARITABLE		1,886.
BAIS YAKOV	NONE	EXEMPT	CHARITABLE		1,300.
CONG M'KOR CHAIM	NONE	EXEMPT	CHARITABLE		2,786.
CONG ZICHRON BE'ER	NONE	EXEMPT	CHARITABLE		2,225.

Total \$ 38,831.