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## **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Fore	calen	dar year 2009, or tax year beginning		, and ending		
G C	heck	all that apply: Initial return	Initial return of a fo	ormer public charity	Final return	
		Amended return	Address chan	ge	Name change	
Use	the	Name of foundation			A Employer identification	number
1	abel.	THE LAWRENCE H. HYDE	JR. CHARITAB	LE		
Oth	erwi	se, TRUST		<del></del>	13-7024608	<del></del>
	print	1	elivered to street address)	Room/suite	8 Telephone number	
	r type Spec	CO / THITTI DITCHI		<u> </u>	508-430-01	04
	ructio	one I Gity of town, State, and ZIF code	_		C If exemption application is p	_
		HARWICHPORT, MA 0264			D 1. Foreign organizations	s, check here
H C	_	type of organization: X Section 501(c)(3) ex			Foreign organizations me check here and attach co	mputation PL
<u></u>			Other taxable private foundaring method: X Cash		E If private foundation sta	tus was terminated
		rket value of all assets at end of year   J Accounti	ther (specify)	Accrual	under section 507(b)(1)	, ,,
( <i>''</i>		2 , 660 , 287 . (Part I, colu	imn (d) must be on cash i	hasis )	F If the foundation is in a under section 507(b)(1)	
	irt I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	(5237 2230 5119)
	2	Check X if the foundation is not required to attach Sch. B			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	***
	3	Interest on savings and temporary cash investments			1	
	4	Dividends and interest from securities	73,896.	73,896.		STATEMENT 1
	5a	Gross rents			1	
	b	Net rental income or (loss)	\$ v*	× ,	5 4	
ø	6a	Net gain or (loss) from sale of assets not on line 10	163,947.	· .	* * Sa + 2 + 1	*****
n.	b	Gross sales price for all assets on line 6a 276,027.	\$ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	\$	2 3 3 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	
Revenue	7	Capital gain net income (from Part IV, line 2)		163,947.	RECEIVE	
ш	8	Net short-term capital gain	ž + 'y	`` - \		<u> </u>
	9	Income modifications Gross sales less returns	** . ,	·, ·	MAY 0 7 20	
	10a	and allowances	\$	* ,		
	1	Less Cost of goods sold	3 3 3	*	- 6054	
		Gross profit or (loss)	ļ	, ,	OGDEN.	
	11	Other income	227 042	027 042		
	12	Total Add lines 1 through 11	237,843.	237,843.		0.
	13 14	Compensation of officers, directors, trustees, etc Other employee salaries and wages			<u> </u>	
		Pension plans, employee benefits				
ses		Legal fees				
_		Accounting fees STMT 2	9,208.	9,208.		0.
Exper	1	Other professional fees	3/2001	3,200		
Ş.		Interest	991.	991.		_ 0.
Moderating and Administrative	18	Taxes				
ist	19	Depreciation and depletion				
Ē	20	Occupancy				
<b>=</b>	21	Travel, conferences, and meetings				
H	22	Printing and publications				
<u> </u>	23	Other expenses STMT 3	40.	40.		0.
<del>- 1</del> 6	24	Total operating and administrative				
淺		expenses. Add lines 13 through 23	10,239.	10,239.		0.
		Contributions, gifts, grants paid	213,700.	<u> </u>	~ .	213,700.
	26	Total expenses and disbursements.	222 020	10 020		213,700.
<u> </u>	07	Add lines 24 and 25	223,939.	10,239.	1 1 1	413,700.
CANNED	27	Subtract line 26 from line 12:	13,904.	( , , , , , , , , , , , , , , , , , , ,		Star Star
	l al	Excess of revenue over expenses and disbursements  Net investment income (if negative, enter -0-)	13,904.	227,604.	3 30 30 4	
Ü	Ď ,	Adjusted net income (if negative, enter -0-)	12. 13. 15.	227,604	N/A	
9235	01	HA For Privacy Act and Panapyork Reduction	<del></del>		1	Form 990-PF (2009)

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·p	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	of year
<u>.</u>	<u> </u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	9,004.	92,334.	92,334.
	3	Accounts receivable ►		, ,	
		Less: allowance for doubtful accounts ▶			-67.
	4	Pledges receivable ►			, , ,
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons .			
	7	Other notes and loans receivable	773 6 723	,	
		Less: allowance for doubtful accounts ▶			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 4	915,479.	846,053.	2,153,448.
	C	Investments - corporate bonds STMT 5	414,572.	414,572.	
	11	Investments - land, buildings, and equipment basis		<del>-</del> -	;
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis ▶	, , ,	-	
		Less accumulated depreciation			
	15	Other assets (describe ►)			
	İ				
_	16	Total assets (to be completed by all filers)	1,338,988.	1,352,892.	2,660,287.
	1	Accounts payable and accrued expenses		·····	
	18	Grants payable	<del></del>		
es	19	Deferred revenue		<del></del>	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iat	21	Mortgages and other notes payable			
_	22	Other liabilities (describe >)			
		7 . 10 . 100 . 7 . 441 47 15 400	,	0	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	The state of the s
	1	Foundations that follow SFAS 117, check here			
S		and complete lines 24 through 26 and lines 30 and 31.	1 220 000	1 252 002	
ဦ	1	Unrestricted	1,338,988.	1,352,894.	
ala	25	Temporarily restricted			Lange Stan Carlot And The
힏	26	Permanently restricted		<del></del>	
בֿ		Foundations that do not follow SFAS 117, check here			
ŏ	0.7	and complete lines 27 through 31.			
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg., and equipment fund		<del></del>	
SS	28 29	Retained earnings, accumulated income, endowment, or other funds		<del></del>	<ul><li>(2) (表於正常)(有)</li></ul>
et/	30	Total net assets or fund balances	1,338,988.	1,352,892.	
Z	30	rotal net assets of fund balances	1,330,300.	1,332,032.	The state of the s
	31	Total liabilities and net assets/fund balances	1,338,988.	1,352,892.	
_					<u> </u>
<u> </u>	art	Analysis of Changes in Net Assets or Fund B	alaiices		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		at agree with end-of-year figure reported on prior year's return)		1	1,338,988.
2	Ente	amount from Part I, line 27a		2	13,904.
3	Othe	r increases not included in line 2 (itemize)			0.
		lines 1, 2, and 3		4	1,352,892.
		eases not included in line 2 (itemize)		5	0.
6_	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30		1,352,892.
					Form <b>990-PF</b> (2009)

		- 000 BE
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		
Enter qualifying distributions from Part XII, line 4	8_	213,700.
Add lines 5 and 6	7	211,589.
Enter 1% of net investment income (1% of Part I, line 27b)	6	2,276.
Multiply line 4 by line 3	5	209,313.
Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,231,960.
the foundation has been in existence if less than 5 years	3	.093780

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Form **990-PF** (2009)

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THE LAWRENCE H. HYDE JR. CHARITABLE

Form 990-PF (2009) TRUST 13	-702460	) 8	Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	- see insi	ructio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	<del></del>	$\frac{2}{2}, \frac{2}{2}$	76.
of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u> </u>
3 Add lines 1 and 2	<del> </del>	<u>2,2</u>	<u> 76.</u>
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<del></del>		0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<del> </del>	<u>2,2</u>	<u> 76.</u>
6 Credits/Payments:	2,	`	
a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 3, 245.	١,		
b Exempt foreign organizations - tax withheld at source 6b			
c Tax paid with application for extension of time to file (Form 8868)	1	` , ".	
d Backup withholding erroneously withheld 6d 6d			
7 Total credits and payments. Add lines 6a through 6d		3,2	245.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10		9	69.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax > 969. Refunded > 11	_		0.
Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
any political campaign?	1	а	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1	b	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or		-	
distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?	1	lc	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			,,
(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		l	1 .
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		11.7	1
managers. > \$ 0.	ľ		,'^\$
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	1	2	x
If "Yes," attach a detailed description of the activities	<u> </u>	-	1
·		*   '	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	~- *		X
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	• -	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		la	<del>  ^</del>
· · · · · · · · · · · · · · · · · · ·		lb	x
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	-	5	+~
If "Yes," attach the statement required by General Instruction T			`
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		. "	-
By language in the governing instrument, or			
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	~~	- ·   · · · ·	
remain in the governing instrument?	_	6 X	+
7 Did the foundation have at least \$5,000 in assets at any time during the year?	<u> </u>	7 X	<del> </del>
If "Yes," complete Part II, col. (c), and Part XV.			
8a Enter the states to which the foundation reports or with which it is registered (see instructions)			1
MA			1 '
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
of each state as required by General Instruction G? If "No," attach explanation		3b X	+
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		·	
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	_	9	<del>  X</del>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	X
	Form <b>S</b>	990-PF	(2009)

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THE LAWRENCE H. HYDE JR. CHARITABLE

Form	1990-PF (2009) TRUST 13-7024	1608		Page 5
Pε	art VII-A   Statements Regarding Activities (continued)	1000		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		l	Γ
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► LAWRENCE H. HYDE, JR. Telephone no. ► 508-43	30-0	104	
	Located at ► 637 MAIN STREET, HARWICHPORT, MA ZIP+4 ►02			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			$\overline{\Box}$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			,
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		. ,	
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	, ,		
	(5) Transfer any income or assets to a disqualified person (or make any of either available	(		
	for the benefit or use of a disqualified person)?			::
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after	'		4
	termination of government service, if terminating within 90 days.)	<b>,</b>		( ° 'x
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	'		. ,
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here	1.5		,
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1 1		r
	before the first day of the tax year beginning in 2009?	1c	"	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	; ,	,	ļ.,
	defined in section 4942(j)(3) or 4942(j)(5)):	, k-,	٠,	]
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	15.5	3	
	before 2009?			
	If "Yes," list the years ▶ ,			3 , 1
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	8,8 5 5		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	3	\$13 m	,
	statement - see instructions.)	2b		- 1
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	, ~		:
	<b>&gt;</b>			. !
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	[		
	during the year?			,
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after	۱ ،	<i>'</i>	1
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	' '		;
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			i
	Form 4720, to determine if the foundation had excess business holdings in 2009.)  N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4		. ]
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Form **990-PF** (2009)

THE LAWRENCE H. HYDE JR. CHARITABLE Form 990-PF (2009) TRUST 13-7024608 Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A Yes No If "Yes," attach the statement required by Regulations section 53 4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred (b) Title, and average hours per week devoted to position (e) Expense account, other (a) Name and address (If not paid, enter -0-) allowances compensation PRESIDENT LAWRENCE H. HYDE, JR. 637 MAIN STREET HARWICHPORT, 02646 0.00 0. 0. 0. MA 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (e) Expense account, other (b) Title, and average (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation allowances compensation NONE

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Total number of other employees paid over \$50,000

Form **990-PF** (2009)

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## THE LAWRENCE H. HYDE JR. CHARTTARLE

Form 990-PF (2009) TRUST	13-7	024608	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)			
3 Five highest-paid independent contractors for professional services. If none, enter "No	ONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Comp	ensation
NONE		·	
		<del></del>	
	<u> </u>		
	·		
Total number of others receiving over \$50,000 for professional services		<b>•</b>	
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical	information such as the	Expenses	
number of organizations and other beneficiaries served, conferences convened, research papers produced	d, etc.		
1N/A			
			0.
2			
3			
4			
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount	
1 N/A	Tallu Z.	Amount	· · · · · · · · · · · · · · · · · · ·
1			
2			
All other program related investments. Con instructions	···		
All other program-related investments. See instructions.			
~			
Total. Add lines 1 through 3	<b>▶</b>		0.

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Part X Minimum Investment Re	turn (All domestic foundation	ons must complete this p	art. Foreign foui	ndations, s	ee instructions )	5
1 Fair market value of assets not used (or held for	use) directly in carrying out cha	iritable, etc., purposes.	<del></del>			
a Average monthly fair market value of securities	, , ,	, ,, ,		1a	1,769,24	17.
b Average of monthly cash balances				1b	82,19	7.
c Fair market value of all other assets				1c	414,50	
d Total (add lines 1a, b, and c)				1d	2,265,94	
e Reduction claimed for blockage or other factor	reported on lines 1a and					
1c (attach detailed explanation)		1e	0.			
2 Acquisition indebtedness applicable to line 1 as	sets			2		0.
3 Subtract line 2 from line 1d				3	2,265,94	
4 Cash deemed held for charitable activities. Enter	1 1/2% of line 3 (for greater am	nount, see instructions)		4	33,98	
5 Net value of noncharitable-use assets Subtra	ct line 4 from line 3. Enter here a	nd on Part V, line 4		5	2,231,96	
6 Minimum investment return Enter 5% of line	)			6	111,59	
Part XI Distributable Amount (see foreign organizations check here	e instructions) (Section 4942(j) and do not complete this	(3) and (j)(5) private operat part.)	ing foundations ar	d certain		
1 Minimum investment return from Part X, line 6		, ,		1	111,59	18.
2a Tax on investment income for 2009 from Part	I, line 5	2a	2,276.			
b Income tax for 2009. (This does not include the	tax from Part VI.)	2b				
c Add lines 2a and 2b				2c	2,27	6.
3 Distributable amount before adjustments. Subt	act line 2c from line 1			_3	109,32	22.
4 Recoveries of amounts treated as qualifying dis	ributions			4		0.
5 Add lines 3 and 4				5	109,32	22.
6 Deduction from distributable amount (see instr	ictions)			6		0.
7 Distributable amount as adjusted. Subtract line	6 from line 5. Enter here and on	Part XIII, line 1		7	109,32	22.
Part XII Qualifying Distributions	see instructions)			<del>=                                    </del>		
1 Amounts paid (including administrative expens	s) to accomplish charitable, etc	, purposes:		14.5		
a Expenses, contributions, gifts, etc total from	art I, column (d), line 26			1a	213,70	0.
b Program-related investments - total from Part I	(-B			1b		0.
2 Amounts paid to acquire assets used (or held f	r use) directly in carrying out ch	aritable, etc., purposes		2		
3 Amounts set aside for specific charitable project	s that satisfy the:			` 2		
a Suitability test (prior IRS approval required)				3a		
b Cash distribution test (attach the required sche	ule)			3b		
4 Qualifying distributions. Add lines 1a through	Bb. Enter here and on Part V, line	8, and Part XIII, line 4		4	213,70	0.
5 Foundations that qualify under section 4940(e)	or the reduced rate of tax on net	t investment				
income. Enter 1% of Part I, line 27b				5	2,27	6.
6 Adjusted qualifying distributions. Subtract line	5 from line 4	-		6	211,42	4.
Note. The amount on line 6 will be used in Part 4940(e) reduction of tax in those years.	V, column (b), ın subsequent ye	ars when calculating whether	er the foundation o	jualifies for	the section	

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d)
1 Distributable amount for 2009 from Part XI,	Corpus	Tears prior to 2006	2006	2009
line 7	,	*		109,322.
2 Undistributed income, if any, as of the end of 2009				-
a Enter amount for 2008 only	•			
b Total for prior years:	,	,		
3 Excess distributions carryover, if any, to 2009:		0.		
a From 2004 255, 523.	,			h
b From 2005 283,840.	, ,	,		,
c From 2006 93,306.	· · · · · · · · · · · · · · · · · · ·			<sup>7</sup> .
d From 2007 130, 228.	, , , , , , , , , , , , , , , , , , , ,			
e From 2008	. '			• •
f Total of lines 3a through e	762,897.			,
4 Qualifying distributions for 2009 from	102,097.			
Part XII, line 4: ► \$ 213,700.	,			
a Applied to 2008, but not more than line 2a	<b>.</b>		0.	
b Applied to undistributed income of prior	(*		<u>U.•</u>	
years (Election required - see instructions)		0.	,	-
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			, 1
d Applied to 2009 distributable amount		,		109,322.
e Remaining amount distributed out of corpus	104,378.			109,322.
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				, , ,
6 Enter the net total of each column as		* * *		
indicated below:			, , , ,	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	867,275.		, · · · ,	
b Prior years' undistributed income. Subtract	And the state of t			· , , , , , , , , , , , , , , , , , , ,
line 4b from line 2b	3 ( - 24)	0.	, , , ,	* * * * * * * * *
c Enter the amount of prior years'	1 452 1 1 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		ž	~ · ·
undistributed income for which a notice of deficiency has been issued, or on which	ا د اد پورد ، د ح		•	
the section 4942(a) tax has been previously	English State of			~
assessed	£ 4 3 . ii	0.		5 1 1
d Subtract line 6c from line 6b. Taxable	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			,
amount - see instructions		0.	· · · · · · · · · · · · · · · · · · ·	
e Undistributed income for 2008. Subtract line		· · · · · · · · · · · · · · · · · · ·		1
4a from line 2a. Taxable amount - see instr.	N. W	, , , , , , , , , , , , , , , , , , , ,	0.	.* [
f Undistributed income for 2009. Subtract		· · · · · · · · · · · · · · · · · · ·		
lines 4d and 5 from line 1. This amount must	· 3 *	, .		
be distributed in 2010	,	<u> </u>		0.
7 Amounts treated as distributions out of			,	c a P
corpus to satisfy requirements imposed by	۸ ا	•		2
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	255 522	15.7		
9 Excess distributions carryover to 2010.	255,523.		J F .	. /
Subtract lines 7 and 8 from line 6a	611,752.			
10 Analysis of line 9:	011,752.		, , ,	<del></del>
a Excess from 2005 283,840.	بمر ی	* ·		, , , , ,
b Excess from 2006 93,306.				٠, ا
c Excess from 2007 - 130, 228.	manyang - yan anaman	····		<del></del>
d Excess from 2008	, ,		, ,	,
e Excess from 2009 104,378.			, , , ,	,
		<u> </u>	<u></u>	

10

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Part XV Supplementary Information		· · <u> </u>	<del></del>	
3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment		·
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid dunng the year  SEE STATEMENT 6	or substantial contributor	recipient		
Total			▶ 3a	213,700.
NONE				
Total			▶ 3b	0.

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Part XVI-A Analysis of Income-Prod	ucing Activitie	es			
Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(e)
	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion	Amount	function income
a					
b					
c	_				
d			1 1		
e		····			
f	_		<del></del>		
g Fees and contracts from government agencies	-		1-1-		
2 Membership dues and assessments			-		·
3 Interest on savings and temporary cash			+-+-		
investments					
4 Dividends and interest from securities	<del> </del>		14	73,896.	
5 Net rental income or (loss) from real estate:	<del></del>		<u> </u>	13,030.	
· · · · · · · · · · · · · · · · · · ·			<del></del>		
a Debt-financed property	ļ		<del></del>		
b Not debt-financed property			<del></del>		<del></del>
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	163,947.	
9 Net income or (loss) from special events	<u> </u>				
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a	_				·
b					<del></del> -
C	_				<del> </del>
d					
e	_	<del></del>			
12 Subtotal. Add columns (b), (d), and (e)	-	C	<u>) .                                   </u>	237,843.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	237,843.
(See worksheet in line 13 instructions to verify calculations.)				· · · · · · · · · · · · · · · · · · ·	
Part XVI-B Relationship of Activities	to the Accom	plishment of	Exempt P	urposes	
		·	<u> </u>	<u> </u>	
Explain below how each activity for which income the foundation's exempt purposes (other that				importantly to the accomp	dishment of
NOT APPLICABLE	in by providing rands	tor sacri purposes).			
MOI AFFEICABLE					
					<del></del>
					<del></del>
	-			<del></del>	
					<del></del>
					<del></del>
			v		
		<del></del>	···	<del> </del>	<del> </del>
			·		

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923621 02-02-10

2a	a Is the foundation directly or indirectly affiliated with, or related to, on	, -	
ь	in section 501(c) of the Code (other than section 501(c)(3)) or in set b If "Yes," complete the following schedule.	CHOH 527 *	L Yes
	(a) Name of organization	(b) Type of organization	(c) Description of relationship
	N/A		
re	Under penalties of perjury, I declare that I have examined this return, including act and complete. Declaration of preparer (other than taxpayer or fiduciary) is based of the complete of officer or trustee.	n all information of which preparer	

LOCRICCHIO SERRA & CO

1800 W. BIG BEAVER - STE. 100

MI 48084

Form **990-PF** (2009)

Preparer's identifying number

248-822-9010

Preparer's

signature

if self-employed), address, and ZIP code METZLER

TROY

Preparer's Use Only Check if

employed 🕨 🛭

EIN >

Phone no.

FORM 990-PF DIVIDEND	S AND	INTER	EST	FROM	SECU	RITIES	STATEMENT	1
SOURCE		GROSS	AM(	DUNT		TAL GAINS	COLUMN (A) AMOUNT	
MONEY MARKET FUNDS MONEY MARKET FUNDS STOCK DIVIDENDS	·	16. 26. 73,854.		0. 0. 0.		16. 26. 73,854.		
TOTAL TO FM 990-PF, PART I, L	N 4		73	,896.		0.	73,8	396.
FORM 990-PF	AC	COUNTI	NG I	FEES			STATEMENT	2
DESCRIPTION	EXPE	A) NSES BOOKS			EST- COME			
METZLER LOCRICCHIO SERRA & CO ACCELERATION KIKA		1,935.			,935.			0.
ACCOUNTING FEES  TO FORM 990-PF, PG 1, LN 16B		7,273. 9,208.			,273.			0.
FORM 990-PF	0'	THER E	XPEI	ISES			STATEMENT	3
DESCRIPTION	(). EXPE	A)	NE	(B) INVI T INC		(C) ADJUSTED NET INCOM	(D) CHARITA	ABLE
MASSACHUSETTS REPORTING FEES ACCOUNT MANAGEMENT FEES		35. 5.			35. 5.			0.
TO FORM 990-PF, PG 1, LN 23	-	40.			40.		· · · · · · · · · · · · · · · · · · ·	0.

FORM 990-PF	CORPORATE STOCK	····	STATEMENT	4
DESCRIPTION		BOOK VALUE	FAIR MARKE' VALUE	т
24,000 SH - AMER HEALTH	WAYS	0.		0.
1,000 SH - INTERDIGITAL		16,992.	26,5	60.
32,000 SH - HARRIS CORP		56,480.	1,521,6	00.
15,000 SH - ORASURE TEC	H	127,604.	76,2	00.
2,000 SH - GEN-PROBE IN	C	81,105.	85,8	40.
12,000 SH - HALLIBURTON		401,337.	361,0	80.
2,000 SH MEMC ELECTRONI	C MATERIALS INC	119,881.	27,2	40.
7,949 SH - HARRIS STRAT	EX NETWORKS INC	42,654.	54,9	28.
TOTAL TO FORM 990-PF, P	ART II, LINE 10B	846,053.	2,153,4	48.
FORM 990-PF	CORPORATE BONDS		STATEMENT	5
DESCRIPTION		BOOK VALUE	FAIR MARKE	T
SOURCE PRECISION MEDICA	L CONV	150,000.	150,0	00.
ACCELERATION KIKA, LLC		264,572.	264,5	
	ART II, LINE 10C	414,572.	414,5	

	S AND CONTRIBUTIONS D DURING THE YEAR	STATI	EMENT 6
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AUGUSTINIAN MISSION ILLINOIS	N/A GENERAL SUPPORT	PUBLIC	16,000.
AMERICAN MAG JESUIT NEW YORK	N/A GENERAL SUPPORT	PUBLIC	
BOSTON COLLEGE HIGH SCHOOL MARYLAND	N/A GENERAL SUPPORT	PUBLIC	10,000.
CATHOLIC LEADERSHIP INSTITUTE PENNSYLVANIA	N/A GENERAL SUPPORT	PUBLIC	17,000.
COVENANT HOUSE MASSACHUSETTS	N/A GENERAL SUPPORT	PUBLIC	2,000.
DIVINE WORD MISSIONS ILLINOIS	N/A GENERAL SUPPORT	PUBLIC	15,000.
FAMILY PANTRY MASSACHUSETTS	N/A GENERAL SUPPORT	PUBLIC	2,000.
FIRST THINGS NEW YORK	N/A GENERAL SUPPORT	PUBLIC	3,000.

THE LAWRENCE H. HYDE JR. CHAR	ITABLE TRUS		13-7024608
FOSTER PARENT MISSIONS MICHIGAN	N/A GENERAL SUPPORT	PUBLIC	13,000.
FR PHILIPUS TULE SVD MASSACHUSETTS	N/A GENERAL SUPPORT	PUBLIC	700.
PIME MISSIONARIES MASSACHUSETTS	N/A GENERAL SUPPORT	PUBLIC	33,000.
SISTERS OF MERCY - PERU MARYLAND	N/A GENERAL SUPPORT	PUBLIC	2,000.
SISTERS OF MERCY OF AMERICA MARYLAND	N/A GENERAL SUPPORT	PUBLIC	73,500.
SOCIETY OF JESUS MICHIGAN	N/A GENERAL SUPPORT	PUBLIC	22,000.
UKRAINIAN CATHOLIC EDUCATION FUND MASSACHUSETTS	N/A GENERAL SUPPORT	PUBLIC	4,500.
TOTAL TO FORM 990-PF, PART XV,	LINE 3A	<del></del>	213,700.