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Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

Fo	r caler	ndar year 2009, or tax year beginning	, 2009	9, and e	ndin g		, 20
G	Check	all that apply: Initial return Initial re	eturn of a former p	ublic ch	arıtv	☐ Final return	
_					ne change		
	se the	Name of forwards an			A Employer	identification number	
Ŭ	label			l		13-6271754	
C	therwi	, , , , , , , , , , , , , , , , , , , ,	to street address) Roc	om/suite	B Telephone	number (see page 10 d	of the instructions)
	print or type			l		561-655-5367	•
Se	e Spe	cific City or town, state, and ZIP code			C If exempt	on application is pendir	a, check here ▶
In	structi	ons. PALM BEACH, FLORIDA 33480-4228				n organizations, check	·
Н		type of organization: Section 501(c)(3) exempt p	rivate foundation		2. Foreigi	n organizations meeting	g the 85% test,
		on 4947(a)(1) nonexempt charitable trust 🔲 Other tax		lation		here and attach compu	
ī	Fair m	narket value of all assets at J Accounting method	: 🗹 Cash 🔲 Ad	ccrual	•	foundation status was 07(b)(1)(A), check here	terminated under
	end o	f year (from Part II, col. (c), Other (specify)				ndation is in a 60-mont	h termination
	line 16	5) ► \$ 2,288,745 (Part I, column (d) must be	on cash basis.)			ction 507(b)(1)(B), chec	
E	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and			***	(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per books		investment come	(c) Adjusted net income	for charitable purposes
≥		the amounts in column (a) (see page 11 of the instructions).)	DOOKS				(cash basis only)
3 	1	Contributions, gifts, grants, etc., received (attach schedule)					
•	2	Check ► ☐ if the foundation is not required to attach Sch. B					
9	3	Interest on savings and temporary cash investments	1,333		1,333		
_	4	Dividends and interest from securities	46,749		46,749		
IA A	5a	Gross rents					
`	b	Net rental income or (loss)					,
ANNED Revenue	6a	Net gain or (loss) from sale of assets not on line 10					
<u> </u>	þ	Gross sales price for all assets on line 6a					·
<u>≨</u> ≥	7	Capital gain net income (from Part IV, line 2)					
3"	"	Net short-term capital gain					
D	9	Income modifications				····	
	10a	Gross sales less returns and allowances	- 4'				
	þ	Less: Cost of goods sold	-				
	C	Gross profit or (loss) (attach scheduley 2 5 2010			·		1
	11	Other income (attach schedule)	162		40.000		
_	12	Total. Add lines 1 through 11	48,082		48,082	-	·
es	13	Compensation of officers, directors, trustees, etc.					
Expenses	14 15	Other employee salaries and wages					
ē	160	Pension plans, employee benefits					
Ж	16a	Accounting fees (attach schedule)	5,000	 , -	5,000		
Ve	b	Other professional fees (attach schedule)	1,520		1,520		
ati	17	Interest	1,520		1,020		
str	18	Taxes (attach schedule) (see page 14 of the instructions)	1,920				
Ē	19	Depreciation (attach schedule) and depletion	.,,200				
퉏	20	Occupancy					
₹	21	Travel, conferences, and meetings					
5	22	Printing and publications					
Ø ₩	23	Other expenses (attach schedule)	250				250
Ë	24	Total operating and administrative expenses.					<u> </u>
Operating and Administrati		Add lines 13 through 23	8,690		6,520		250
Ď	25	Contributions, gifts, grants paid	119,850				119,850
O	26	Total expenses and disbursements. Add lines 24 and 25	128,540	· · · ·	6,520		120,100
_	27	Subtract line 26 from line 12:					
	а	Excess of revenue over expenses and disbursements	<80,458>				
	b	Net investment income (if negative, enter -0-) .			41,562		
_	С	Adjusted net income (if negative, enter -0-)					

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form 990-PF (2009)

Part II		Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End of		of year	
نكسا	11211	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Valu	е	(c) Fair i	Market Value
	1	Cash - non-interest-bearing	<9,454>	<42	993>		<2,185>
	2	Savings and temporary cash investments	1,266,575	86	4,098		864,098
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
ı		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see page 16 of the					
		instructions)					
ı	7	Other notes and loans receivable (attach schedule) ▶		···			1
,,		Less: allowance for doubtful accounts ▶					to the second of the second se
Assets	8	Inventories for sale or use					
SSI	9	Prepaid expenses and deferred charges					
⋖	10a	Investments—U.S. and state government obligations (attach schedule)					
ĺ	ь	Investments—corporate stock (attach schedule)	407,172	76	2,730		1,426,832
ļ	С	Investments—corporate bonds (attach schedule)					
ł	11		-				1
-		Less: accumulated depreciation (attach schedule) ▶			1790 marters and		لي بد ميد دمدمسد
	12	Investments – mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶		- · · · · · · · · · · · · · · · · · · ·			
		Less: accumulated depreciation (attach schedule)	well-treefficers of the second	white must be the second and the sec	34°34 as an		v. mindelskalabota i, l
	15	Other assets (describe ▶		· · · · · · · · · · · · · · · · · · ·			
	16	Total assets (to be completed by all filers—see the			-		
		ınstructions. Also, see page 1, item l)	1,664,293	1.58	3,835		2,288,745
	17	Accounts payable and accrued expenses		<u> </u>			
	18	Grants payable				·	
ا <u>ت</u> ق.	19	Deferred revenue					,
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons		 -			,5~ · 3
힐	21	Mortgages and other notes payable (attach schedule)				1-2	. J
_	22	Other liabilities (describe ▶)				131	
Ì	23	Total liabilities (add lines 17 through 22)	0		0		
		Foundations that follow SFAS 117, check here ▶ □				l	1
တ္က		and complete lines 24 through 26 and lines 30 and 31.					*
alances	24	Unrestricted				į	
<u>ā</u>	25	Temporarily restricted					
8 B	26	Permanently restricted					ļ
Net Assets or Fund B		Foundations that do not follow SFAS 117, check here ▶ ☑					i
ا 5.		and complete lines 27 through 31.					
둙	27	Capital stock, trust principal, or current funds	1,664,293	1,58	3,835	ļ	1
ဖွ	28	Paid-in or capital surplus, or land, bldg., and equipment fund				j	
Se	29	Retained earnings, accumulated income, endowment, or other funds					
S	30	Total net assets or fund balances (see page 17 of the				ļ	
늏		instructions)	1,664,293	1,58	3,835		
žΙ	31	Total liabilities and net assets/fund balances (see page 17				l	
Ų		of the instructions)	1,664,293	1,58	3,835		
Pai	rt III	Analysis of Changes in Net Assets or Fund Balances	·				
1	Tota	I net assets or fund balances at beginning of year-Part II, colu	mn (a), line 30 (must	agree with			
		of-year figure reported on prior year's return)			1		1,664,293
2	Ente	r amount from Part I, line 27a			2		<80,458>
3					3		
		lines 1, 2, and 3			4		1,583,835
5		eases not included in line 2 (itemize)			5		
6		net assets or fund balances at end of year (line 4 minus line 5)—I	Part II, column (b), line	e 30	6		1,583,835

Form	gan.	.PF	(20	na

_		_
Pa	a	

Part	(a) List and describe th	I Losses for Tax on Investnething in the state of the sta	e,	(b) How acquired P—Purchase	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
		CO, C. SOMMON STORM, 200 SHE TALEO OU	<u>′ </u>	D-Donation	(, day, y)	(ino , day, yi)
<u>1a</u>	NONE			ļ		
<u>b</u> _				 	 	
<u>c</u>				 		
<u>d</u>						
<u>e</u>						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale		n or (loss) f) minus (g)
<u>a</u> b				<u> </u>		
c						
d						
е						_
	Complete only for assets sho	wing gain in column (h) and owned	by the foundation	on 12/31/69	(I) Gains (Col	(h) gain minus
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col (i) l (j), if any	col (k), but not	tless than -0-) or rom col (h))
_ <u>5</u>						
_ <u>c</u>						
<u>c</u> _						
<u>u</u>						
2	Capital gain net income of		also enter in Pa , enter -0- in Pa		2	
3		n or (loss) as defined in sections	s 1222(5) and (6)):		
	•	, line 8, column (c) (see pages 1		instructions).		
Part	If (loss), enter -0- in Part I,	er Section 4940(e) for Redu		<u> </u>	3	
	ptional use by domestic pri ion 4940(d)(2) applies, leave	vate foundations subject to the ethis part blank.	section 4940(a)	tax on het inves	imeni income.)	
"Yes	s," the foundation does not	section 4942 tax on the distribution qualify under section 4940(e). Description 4940(e).	Oo not complete	this part.	·	✓ Yes 🗌 N
_1		ount in each column for each ye	ar; see page 18	of the instruction	ns before making a	
Cale	(a) Base period years indar year (or tax year beginning in)	(b) Adjusted qualifying distribution	s Net value o	(c) of noncharitable-use a		(d) tribution ratio divided by col (c))
	2008					
	2007					
	2006					
	2005					
	2004					
2	Total of line 1, column (d)				. 2	
3		for the 5-year base period—dividation has been in existence if le				
4	Enter the net value of non-	charitable-use assets for 2009 f	rom Part Y line	. 5		
5					. 5	
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)		. 6	
7	Add lines 5 and 6				7	
8		ns from Part XII, line 4 iter than line 7, check the box ii			. 8 that part using a 1	% tax rate. See t
	Part VI instructions on page				· · · · · · · · · · · · · · · · · · ·	

Page 4	Page 4	
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orm	990-	·PF	120	091

Part \	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the	e inst	ructio	ons)
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		831	
С	here \(\bigcup \) and enter 1% of Part I, line 27b			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2		831	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		831	 ,
6	Credits/Payments: 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 1,733			
a	2000 commuted that payments and 2000 or apply			
b	Zacript to organization			
C	Tax paid with application for extension of time to file (Form 8868) . 6c 6d 6d			
d 7	Total credits and payments. Add lines 6a through 6d		1,733	;
7 8	Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached		******	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		$\neg \neg$	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid > 10		902	
11	Enter the amount of line 10 to be. Credited to 2010 estimated tax ▶ 902 Refunded ▶ 11		0	
Part '	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		✓
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		1
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		1
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ► \$ N/A (2) On foundation managers. ► \$ N/A			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ N/A			r
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		1
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
•	By language in the governing instrument, or		1 '	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	1	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	1	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► NEW YORK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	1	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		1
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		✓

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	10-PF (2009) VII-A Statements Regarding Activities (continued)			Page 5
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address EDHANSEN@AOL.COM	13	/	
14	The books are in care of ► EDWARD A. HANSEN Telephone no. ► 56	1 <i>-</i> 655- 3480-4		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year			▶ □
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			!
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		<u> </u>
c	Organizations relying on a current notice regarding disaster assistance check here	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			ı
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	i.		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20, 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

3b

4a

4b

Rart	VII-B	Statements Regarding Activities	for W	hich Form	4720	May Be R	equire	d (contir	nued)			
5a	During th	e year did the foundation pay or incur a	ny amo	ount to:				-				
		on propaganda, or otherwise attempt to						☐ Yes	✓ No	1 1		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on,											
		ly or indirectly, any voter registration dri						∐ Yes	☑ No			1
		de a grant to an individual for travel, stu de a grant to an organization other thar						☐ Yes	✓ No			
		in 509(a)(1), (2), or (3), or section 4940(d						_	⊘ No			
		de for any purpose other than religious,										1
		ses, or for the prevention of cruelty to c						□Yes	✓ No			
þ	-	swer is "Yes" to 5a(1)-(5), did any of the										ال
	-	ns section 53.4945 or in a current notice	-	-			e 22 of t	he instruc		5b		L
_		tions relying on a current notice regarding							▶⊔			
С	because	swer is "Yes" to question 5a(4), does to the maintained expenditure responsibility	for the	grant?					□No			1
6-		attach the statement required by Regula										
oa		oundation, during the year, receive any onal benefit contract?		airectly or inc		, to pay pre	erniums	Yes	✓ No			
ь	•	oundation, during the year, pay premium				a personal	 Lbenefit	_		6b		1
_		o 6b, file Form 8870.	.0, 00	ony or manor	July, 5	a porcorra						
		e during the tax year, was the foundation a						Yes				
_		the foundation receive any proceeds of								7b		L
Par		Information About Officers, Direct	tors, 1	rustees, F	ounda	tion Man	agers,	Highly F	Paid Er	nploy	ees,	
1		and Contractors fficers, directors, trustees, foundation	mana	gere and th	eir com	nencation	1500 0	200 22 0	f the in	etructi	onel	
<u> </u>	List all O		(b) Title	e, and average	(c) Cor	mpensation	(d) (Contribution	s to			
		(a) Name and address		rs per week ed to position	(If not	paid, enter -0-)	emplo and defe	yee benefit erred compe	plans ensation		(e) Expense account other allowances	
EE A	TTACHME	NT				0			0			0
				_								
			L				<u> </u>					
	-	sation of five highest-paid employee enter "NONE."	s (oth	er than thos	e inclu	ided on lir	ne 1—s	ee page	23 of t	he ins	truct	ions).
	/-\			(b) Title, and a		(5) 0		(d) Contribi employee	utions to benefit	(e) Expe	nse ac	count.
		address of each employee paid more than \$50,00		hours per v devoted to p		(c) Compe	nsation	plans and compens	deferred	other		
ONE												
												
								ĺ				
				L		L		l				

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Form 990-PF (2009)

Par	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Em and Contractors (continued)	
3	Five highest-paid independent contractors for professional services (see page 23 of the instructions). If nor	e, enter "NONE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NON	E	
<u>Tota</u>	I number of others receiving over \$50,000 for professional services	0
Pa	t IX-A. Summary of Direct Charitable Activities	
Lı or	it the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ganizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	NONE	-
2		
		1
3		
3		
4		
	t IX-B Summary of Program-Related Investments (see page 24 of the instructions)	A==1
	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 NONE	Amount
1	NONE	
2		
	other program-related investments. See page 24 of the instructions	
3		
Tota	1 Add lines 1 through 3	

Form **990-PF** (2009)

Part	Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.)	gn foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	2,264,943
ь	Average of monthly cash balances	1b	<2,185>
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,262,658
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,262,658
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see page 25 of		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	the instructions)	4	33,940
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4	5	2,228,718
6	Minimum investment return. Enter 5% of line 5	6	111,436
Part		operating	100
1	Minimum investment return from Part X, line 6	1	111,436
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.) 2b	1	
С	Add lines 2a and 2b	2c	831
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	110,605
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	110,605
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		·
	line 1	7	110,605
	Qualifying Distributions (see page 25 of the instructions)	1 - 7	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	3	420.400
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	120,100
ь 2	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		
•		2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	400 400
4 5	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	4	120,100
J	Enter 1% of Part I, line 27b (see page 26 of the instructions)		
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	120,100
v			
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculatin qualifies for the section 4940(e) reduction of tax in those years.	g wnether ti	ne toundation

Part	XIII Undistributed Income (see page 26	of the instructions	3)		
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
_	line 7				110,605
2	Undistributed income, if any, as of the end of 2009:				
a	Enter amount for 2008 only			119,180	
þ	Total for prior years: 20,20,20		0		
3	Excess distributions carryover, if any, to 2009:				
а	From 2004				
b	From 2005				
С	From 2006				
ď	From 2007				
е	From 2008				
f	Total of lines 3a through e	0			
4	Qualifying distributions for 2009 from Part XII,				
	line 4: ▶ \$120,100		ļ		
а	Applied to 2008, but not more than line 2a .			119,180	
ь	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)		0		
С	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions) .	0			
d					920
е	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2009	0			0
	(If an amount appears in column (d), the same			1	
_	amount must be shown in column (a).)			-	
6	Enter the net total of each column as	,	`		
	indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b	Prior years' undistributed income. Subtract line 4b from line 2b	45	_		
			0		
С	Enter the amount of prior years' undistributed		ļ		
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed	, <u>"</u> ",	ا		ч
d	Subtract line 6c from line 6b. Taxable		0		
u	amount—see page 27 of the instructions .		0		
e	Undistributed income for 2008. Subtract line		- U		
-	4a from line 2a. Taxable amount—see page			ĺ	
	27 of the instructions			o	
f	Undistributed income for 2009. Subtract lines				
•	4d and 5 from line 1. This amount must be	•			
	distributed in 2010			1	109,685
7	Amounts treated as distributions out of corpus				103,003
•	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)	o			
8	Excess distributions carryover from 2004 not				
•	applied on line 5 or line 7 (see page 27 of the			ļ	
	instructions)	اه		İ	1
9	Excess distributions carryover to 2010.	-		·	
-	Subtract lines 7 and 8 from line 6a	o			
10	Analysis of line 9:				· · · · · · · · · · · · · · · · · · ·
	Excess from 2005				
b	Excess from 2006]	
C	Excess from 2007			ļ	
d	Excess from 2008			ļ	
_	Excess from 2009				

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► ✓ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

The name, address, and telephone number of the person to whom applications should be addressed:

N/A

The form in which applications should be submitted and information and materials they should include:

N/A

Any submission deadlines:

N/A

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

N/A

Part XV

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation status of recipient Recipient show any relationship to Purpose of grant or **Amount** any foundation manager or substantial contributor contribution Name and address (home or business) a Paid during the year SEE ATTACHMENT 119,850.00 119,850.00 Approved for future payment N/A

Pa	Analysis of Income-Producing Ac	ctivities				
Ente	r gross amounts unless otherwise indicated.	Unrelated bu	siness income	Excluded by secti	on 512, 513, or 514	(e)
		(a)	(b)	(c)	(d)	Related or exempt function income
		Business code	Amount	Exclusion code	Amount	(See page 28 of
1	Program service revenue:			ļ		the instructions)
	a					
	b					
	C					
	d					
	e					
	f					
	g Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	1,333	
4	Dividends and interest from securities			14	46,749	
5	Net rental income or (loss) from real estate:					
	a Debt-financed property					
	b Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue. a					
	b					
	c					
	d					
	e					
12	Subtotal. Add columns (b), (d), and (e)			<u> </u>	48,082	
	Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)			<u> </u>		
13 (See	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif	y calculations.)				
13 (See	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verif TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions.)	y calculations.)	ent of Exemp	ot Purposes	13	48,082

Par	XVII		n Regarding rganizations	Transfers	To and Tra	ansactio	ns and I	Relatio	onships Wit	h Noncha	ritab	e	
1	ın sec	ne organization of the strong	directly or indire									Yes	No
а	Transfers from the reporting foundation to a noncharitable exempt organization of:												
	(1) Cash									1a(1)		1	
	(2) O	ther assets .									1a(2)		V
b	Other	transactions:											
		ales of assets to			-						1b(1)		
		urchases of asse									1b(2)		/
		ental of facilities									1b(3)		1
		eimbursement a									1b(4)		1
		oans or loan gua									1b(5)		1
_		erformance of se			_						1b(6)		1
۲ د		ng of facilities, e answer to any		_			-					four m	narke
_ d	value	of the goods, on any transacti	other assets, or	services giv	en by the re	porting fo	undation	. If the	foundation re	eceived less	than	fair m	narke
(a) Lir	ne no (b) Amount involved	· · · · · ·	f noncharitable	exempt organiz	ation	(d) Desc	ription of	transfers, transa	ctions, and sha	ırıng arı	angem	ents
			N/A							<u> </u>			
			 										—
													
									· ·				
													
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			L	 	<u> </u>								
2a		foundation dire									٦		
L		ibed in section			ian section a	001(0)(3)) 0	r in secu	ON 527		L	」 Ye:	s⊻	No
<u>b</u>	II Ye	s," complete the		eduie.	(b) Tuno of a			Γ	(a) Dagge	iption of relation			
N/A		(a) Name of organ	nization	- -	(b) Type of o	organization		 	(c) Desci	iption of relatio	ristiip		
IVA					<u>. </u>		<u>-</u>						
		_ ··	··					 					
				 -				 					
													
	Under p	enalties of perjury, is true, correct, and	I declare that I hav	e examined thi ion of preparer	s return, includi (other than taxp	ing accompa	nying sche iary) is base	dules and ed on all i	d statements, ar information of wh	nd to the best nich preparer h	of my k as any l	nowled knowled	lge ar dge
-		Comp?	HONSO	<u>~</u>		12/3	91	<u> </u>	PRESIDE	NT			
ere	Sign	ature of officer or tru	istee			Date C			Title				
Sign Here						Date	•		· ·	Preparer's i			
<u>ig</u>	ir's							Check	if nployed ► 🔲	number (see page 30 of t			
S	aid Sare	Preparer's				<1.	8115	3011-011	.p.oycor c				. 10/
	Paid Preparer's Use Only	Signature Firm's name (or you	urs if \ D	N	<u> </u>	<u> </u>	<u>SIIS</u>	L	EIN ▶		09555 18435	35	
	_	self-employed), add	droce		T, NEW YORK		RK 1000	5-1702	Phone no.		701-3	456	
1			, ,,,		.,	.,			1				

Edward & Julia Hansen Foundation I.D. # 13-6271754 Attachment to 2009 Form 990-PF

Part I

Line 16(b), Accounting Fees	
R M Datzko, PC, tax and accounting services	<u>\$5,000</u>
Line 16(c), Other Professional Fees	
JP Morgan Chase Bank, custody fees	\$ <u>1,520</u>
Line 18, Taxes	
2008 Excise tax balance	\$ 187
2008 estimated Excise tax	<u>1,733</u>
	<u>\$1,920</u>
Line 23, Other Expenses	
N.Y.S. Dept. of Law, filing fee for 2006	<u>\$250</u>

Edward & Julia Hansen Foundation I.D. #13-6271754 Attachment to Part II - Balance Sheets

Line 10(b) - Corporate Stocks

<u>Description</u>	Quantity	Inventory <u>Value</u>	Current <u>Value</u>
BP PLC SPONS ADR 055622104	4,000	6,758.17	231,880.00
BRISTOL MYERS SQUIBB CO. 110122108	4,000	60,804.28	101,000.00
COCA-COLA CO. 191216-10-OKO	5,000	245,879.00	285,000.00
DOW CHEMICAL CO. 260543103	3,000	74,975.00	82,890.00
DUKE ENERGY CORP. 264399106	7,000	119,848.02	120,470.00
EXXON MOBIL CORP. 30231G102	5,280	91,061.32	360,043.20
PROCTER & GAMBLE CO. 742718109	1,950	53,725.00	118,228.50
XCEL ENERGY 98389B-10-0-XEL	6,000	109,678.80	127,320.00
Total Common Stock		\$ 762,729.59	\$ 1,426,831.70

Edward & Julia Hansen Foundation I.D. #13-6271754 Attachment to 2007 Form 990-PF

Part VIII, Continued

Title and average (d) Contributions to hours per week (e) Expense account, devoted to position (c) Compensation and deferred compensation other allowances	-0-	dent -00-	-0-
(b) Title and hours per devoted to	President Minimal	Vice President Minimal	Treasurer Minimal
(a) Name and address	Edward Hansen 255 Seaspray Ave Palm Beach, FL 33480	Julia Hansen 255 Seaspray Ave Palm Beach, FL 33480	Christopher Hansen West Lake Rd

Edward & Julia Hansen Foundation Contributions - Form 990 PF

Part XV-3(a), Grants and Contributions

Name	Address	Status	Purpose	Amount
Aspen Institute	1 Dupont Circle N.W Washington, DC 20036	Public	Education	2,500 00
Aspen Santa Fe Ballet	245 Sageway Aspen, CO 81611	Public	Arts	6,000 00
Aspen Valley Medical Foundation	0401 Casle Creek Road Aspen, CO 81611	Public	Humanitarian	2,500 00
Bethesda By the Sea	141 So County Rd. Palm Beach, FL 33480	Public	Arts	2,000 00
Buckley School	113 East 73rd Street New York, NY 10021	Public	Education	5,500.00
Breast Cancer Research Foundation	60 E 56th Street New York, NY 10022	Public	Humanitarian	1,000.00
Chaplin School	100 E End Avenue New York, NY 10028	Public	Education	2,000.00
Dartmouth College	Hanover, NH 03755	Public	Education	15,000.00
Int'l Center of Photography	114 Ave of Americas NY, NY 10036	Public	Arts	2,500.00
Northwestern University	Sheridan Road Evanston, IL	Public	Education	2,500.00
Preservation Fnd of Palm Beach	311 Peruvian Avenue Palm Beach, FL 33480	Public	Arts/Cultural	2,500.00
The Madeira School	8328 Georgetown Pike Mclean, VA 22102	Public	Education	5,000 00
Theater Masters	P O Box 899 Aspen, CO 81612	Public	Arts	15,000 00
Vassar College	124 Raymond Avenue Poughkeepsie, NY 12604	Public	Education	10,000 00
Hutchkiss School	11 Interlaken Road Lakeville, CT 06039	Public	Education	350 00
Aperture	547 West 27th Street New York, NY 10001	Public	Arts	2,500 00
Whitney Musuem of Art	945 Madison Avenue New York, NY 10021	Public	Arts	25,000 00
Tuxedo Park School	Mt Farm Road Tuxedo, NY 10987	Public	Education	2,500.00
Collegiate School	260 West 78th Street New York, NY 10024	Public	Education	1,500 00
Musuem of Arts Design	2 Columbus Circle New York, NY 10019	Public	Education	5,000.00
Palm Beach Drama Works	322 Banyan Boulevard West Palm Beach, FL 33401	Public	Arts	1,000 00
Aspen Animal Hospital	301 Aspen Business Center Aspen, CO 81611	Public	Humanitarian	2,000 00
Alzheimer Drug Discovery Foundation	1414 Avenue of the Americas New York, NY 10028	Public	Humanitarian	1,000.00

Name	Address	Status	Purpose	Amount
Palm Beach Civic Association	139 North Country Road Palm Beach, FL 33480	Public	Education	1,000 00
University of Michigan Law School	Ann Arbor, MI	Public	Education	500 00
Primary Stages	307 West 38th Street New York, NY 10018	Public	Arts	1,000.00
Bath & Tennis Club Historical Building Preservation Federation	1170 South Ocean Boulevard Palm Beach, FL 33480	Public	Preservation	2,000 00
Psychiatric Service Dug Society	Box 754 Arlington, VA 22216	Public	Humanıtarian	100 00
EgoPo Theater	1245 Pierce Street Philadelphia, PA 19148	Public	Arts	200 00
Tuxedo Volunteer Ambulance Corps	1 Contractors Road Tuxedo, NY 10987	Public	Humanitarian	100 00
Community Access	2 Washington Street New York, NY 10004	Public	Humanitarian	100 00
			Total	\$119,850.00

Form 8868

(Rev April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an **Exempt Organization Return**

► File a separate application for each return.

OMB No 1545-1709

• If you	are filing for an Automatic 3-Month Extension, complete only Part I and check this box are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (omplete Part II unless you have already been granted an automatic 3-month extension on a	on page 2 c	of this fo	rm).	
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies nee	ded).			
A corpor	ration required to file Form 990-T and requesting an automatic 6-month extension—checkly	this box ar	nd comp	lete . ► □	
	corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form in the income tax returns.	7004 to requ	uest an e	extension of	
one of the electronic returns, or	ic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month aune returns noted below (6 months for a corporation required to file Form 990-T). Howe cally if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms or a composite or consolidated Form 990-T. Instead, you must submit the fully completed are more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file if	ver, you ca s 990-BL, 6 id signed pa	nnot file 069, or t ge 2 (Pa	Form 8868 3870, group rt II) of Form	
Type or print	Name of Exempt Organization EDWARD AND JULIA HANSEN FOUNDATION	Employer id	nployer identification number 13 6271754		
File by the	Number, street, and room or suite no. If a P O. box, see instructions.				
due date for	255 SEASPRAY AVENUE				
return See instructions					
☐ Form	990-BL		Form 47 Form 52 Form 60 Form 88	227 069	
If theIf thisfor the v	one No. ▶ (561) 655-5367 FAX No. ▶ () organization does not have an office or place of business in the United States, check this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN). whole group, check this box ▶ □ . If it is for part of the group, check this box	box	 If	this is	
unt for ▶	equest an automatic 3-month (6 months for a corporation required to file Form AUGUST 16 , 20 10 , to file the exempt organization return for the organization the organization's return for: calendar year 20	named abo	ve. The	extension is	
2 If t	nis tax year is for less than 12 months, check reason: Initial return Final return	Change	in accou	nting period	
	his application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tales any nonrefundable credits. See instructions.	х, За	\$	831.00	
	nis application is for Form 990-PF or 990-T, enter any refundable credits and estimated to ments made. Include any prior year overpayment allowed as a credit.	ıx 3b	\$	1,733.00	
de	lance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required posit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Paymentstem). See instructions.	d, nt 3c	\$	0.00	
	. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 84 nent instructions.	53-EO and	Form 88	79-EO	
For Priva	cy Act and Paperwork Reduction Act Notice, see Instructions. Cat. No. 27916D	Fo	orm 8868	Rev 4-2009)	