Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions

Name of foundation: DEXTRA BALDWIN MCGONAGLE FOUNDATION, INC

Number and street (or P O box number if mail is not delivered to street address): P.O BOX 709 — Room/suite

City or town, state, and ZIP code: SOUTH SALEM, NY 10590

A Employer identification number: 13-6219236

B Telephone number: (914)533-5373

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 17,033,174.

J Accounting method: [ ] Cash [ ] Accrual [X] Other (specify) MODIFIED CASH (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received			N/A	
	2	Check ▶ [X] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	1,374.	1,374.		STATEMENT 1
	4	Dividends and interest from securities	279,206.	279,206.		STATEMENT 2
	5a	Gross rents	13,655.	13,655.		STATEMENT 3
	b	Net rental income or (loss) 13,655.				
	6a	Net gain or (loss) from sale of assets not on line 10	2,556.			
	b	Gross sales price for all assets on line 6a 2,325,781.				
	7	Capital gain net income (from Part IV, line 2)		2,556.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	576,879.	576,879.		STATEMENT 4
	12	**Total.** Add lines 1 through 11	873,670.	873,670.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	142,000.	71,000.		71,000.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	49,680.	24,840.		24,840.
	16a	Legal fees				
	b	Accounting fees STMT 5	11,782.	0.		11,782.
	c	Other professional fees STMT 6	15,773.	15,773.		0.
	17	Interest				
	18	Taxes STMT 7	-5,329.	0.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	1,747.	873.		874.
	22	Printing and publications	1,280.	0.		1,280.
	23	Other expenses STMT 8	7,915.	3,335.		4,580.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	224,848.	115,821.		114,356.
	25	Contributions, gifts, grants paid	362,701.			362,701.
	26	**Total expenses and disbursements.** Add lines 24 and 25	587,549.	115,821.		477,057.
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	286,121.			
	b	**Net investment income** (if negative, enter -0-)		757,849.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	434,596.	264,942.	264,942.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶	170,000.		
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations STMT 9	4,683,387.	5,247,224.	5,402,711.
	b Investments - corporate stock STMT 10	1,430,835.	1,429,098.	2,247,135.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 11	806,900.	833,287.	9,067,772.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ ACCRUED INTEREST)	13,326.	50,614.	50,614.
	16 **Total assets** (to be completed by all filers)	7,539,044.	7,825,165.	17,033,174.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	7,539,044.	7,825,165.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	7,539,044.	7,825,165.	
	31 **Total liabilities and net assets/fund balances**	7,539,044.	7,825,165.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,539,044.
2	Enter amount from Part I, line 27a	2	286,121.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	7,825,165.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,825,165.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	ATTACHMENT A	P	VARIOUS	VARIOUS
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,325,781.		2,323,225.	2,556.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				2,556.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 2,556.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,053,736.	16,868,483.	.062468
2007	1,288,490.	16,935,749.	.076081
2006	669,595.	11,381,707.	.058831
2005	876,726.	10,769,229.	.081410
2004	722,321.	15,404,390.	.046891

2	Total of line 1, column (d)	2	.325681
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.065136
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	16,377,161.
5	Multiply line 4 by line 3	5	1,066,743.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	7,578.
7	Add lines 5 and 6	7	1,074,321.
8	Enter qualifying distributions from Part XII, line 4	8	477,057.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	15,157.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3	Add lines 1 and 2		3	15,157.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	15,157.
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 28,450.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	28,450.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	13,293.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 13,293.	Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JONATHAN G. SPANIER Telephone no ▶914-533-5373

Located at ▶P.O BOX 709, SOUTH SALEM, NY ZIP+4 ▶10590

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JONATHAN SPANIER P.O BOX 709 SOUTH SALEM, NY 10590	PRESIDENT, CEO 50.00	100,000.	27,627.	0.
HELEN G. SPANIER P.O BOX 709 SOUTH SALEM, NY 10590	SECRETARY 1.00	0.	0.	0.
DAVID SPANIER P.O BOX 709 SOUTH SALEM, NY 10590	VICE PRESIDENT & GENERAL C 25.00	42,000.	11,190.	0.
MAURY SPANIER P.O BOX 709 SOUTH SALEM, NY 10590	CHAIRMAN 15.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	14,745,100.
b	Average of monthly cash balances		1b	1,846,926.
c	Fair market value of all other assets		1c	34,533.
d	**Total** (add lines 1a, b, and c)		1d	16,626,559.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	16,626,559.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	249,398.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	16,377,161.
6	**Minimum investment return.** Enter 5% of line 5		6	818,858.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	818,858.
2a	Tax on investment income for 2009 from Part VI, line 5	2a 15,157.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	15,157.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	803,701.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	803,701.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	803,701.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	477,057.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	477,057.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	477,057.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				803,701.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005 350,617.				
c From 2006 120,762.				
d From 2007 461,951.				
e From 2008 236,184.				
f **Total** of lines 3a through e	1,169,514.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 477,057.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				477,057.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	326,644.			326,644.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	842,870.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	842,870.			
10 Analysis of line 9				
a Excess from 2005 23,973.				
b Excess from 2006 120,762.				
c Excess from 2007 461,951.				
d Excess from 2008 236,184.				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHMENT D				362,701.
Total			▶ 3a	362,701.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,374.	
4 Dividends and interest from securities			14	279,206.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			16	13,655.	
6 Net rental income or (loss) from personal property					
7 Other investment income			15	576,879.	
8 Gain or (loss) from sales of assets other than inventory			18	2,556.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		873,670.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 873,670.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: Joseph B Spano | Date: 11/5/10 | Title: PRESIDENT

Paid Preparer's Use Only

Preparer's signature	Date 11/2/10	Check if self-employed ▶ ☐
Preparer's identifying number	P00234022	
Firm's name (or yours if self-employed), address, and ZIP code	O'CONNOR DAVIES MUNNS & DOBBINS, LLP 60 EAST 42ND STREET NEW YORK, NY 10165	EIN ▶ 13-3385019 Phone no (212) 286-2600

Form **990-PF** (2009)

923622
02-02-10

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	112.
INTEREST INCOME ON TAX REFUND	1,262.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,374.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND AND INTEREST INCOME FROM INVESTING	279,206.	0.	279,206.
TOTAL TO FM 990-PF, PART I, LN 4	279,206.	0.	279,206.

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
NET INCOME FROM RENTAL REAL ESTATE ACTIVITIES	1	13,655.
TOTAL TO FORM 990-PF, PART I, LINE 5A		13,655.

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTIES	576,879.	576,879.	
TOTAL TO FORM 990-PF, PART I, LINE 11	576,879.	576,879.	

FORM 990-PF | ACCOUNTING FEES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
O'CONNOR DAVIES MUNNS & DOBBINS, LLP	11,782.	0.		11,782.
TO FORM 990-PF, PG 1, LN 16B	11,782.	0.		11,782.

FORM 990-PF | OTHER PROFESSIONAL FEES | STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK OF NEW YORK	6,557.	6,557.		0.
BALDWIN STOCKER, LLC	9,216.	9,216.		0.
TO FORM 990-PF, PG 1, LN 16C	15,773.	15,773.		0.

FORM 990-PF | TAXES | STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REFUND OF 2005 EXCISE TAXES	-5,329.	0.		0.
TO FORM 990-PF, PG 1, LN 18	-5,329.	0.		0.

FORM 990-PF | OTHER EXPENSES | STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INTERNET ACCESS EXPENSE	584.	292.		292.
DUES & MEMBERSHIP EXPENSES	495.	0.		495.
OFFICE SUPPLIES	4,654.	2,327.		2,327.
TELEPHONE EXPENSE	1,432.	716.		716.
N.Y.S DEPARTMENT OF LAW	750.	0.		750.
TO FORM 990-PF, PG 1, LN 23	7,915.	3,335.		4,580.

FORM 990-PF | U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS | STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
ATTACHMENT C	X		5,247,224.	5,402,711.
TOTAL U.S. GOVERNMENT OBLIGATIONS			5,247,224.	5,402,711.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			5,247,224.	5,402,711.

FORM 990-PF | CORPORATE STOCK | STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ATTACHMENT C	1,429,098.	2,247,135.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,429,098.	2,247,135.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ATTACHMENT C	COST	833,287.	9,067,772.
TOTAL TO FORM 990-PF, PART II, LINE 13		833,287.	9,067,772.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JONATHAN SPANIER
P.O BOX 709
SOUTH SALEM, NY 10590

TELEPHONE NUMBER

914-533-5373

FORM AND CONTENT OF APPLICATIONS

A 1 PAGE SUMMARY; FOUNDATION WILL REQUEST ADDITIONAL INFORMATION IF INTERESTED.

ANY SUBMISSION DEADLINES

NO

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

Dextra Baldwin McGonagle Foundation, Inc.
December 31, 2009
EIN # 13-6219236

ATTACHMENT A

Description	Account	Cost Basis		Proceeds		Total Gain/(Loss)		Reference
Treasury Bills	Bank of New York	$	1,675,775	$	1,675,775	$	-	Attachment C-1
Equities	Bank of New York	$	44	$	6	$	(38)	Attachment C-2
Government Obligations	Bank of New York	$	647,406	$	650,000	$	2,594	Attachment C-3
		$	2,323,225	$	2,325,781	$	2,556	

Dextra Baldwin McGonagle Foundation
Baldwin Stocker, LLC
K-1 Activity
12/31/2009

ATTACHMENT B

Rental Income	$	13,655.00
Interest Income		1,907.00
Royalties		576,879.00
Operating Expenses		(9,216.00)
Net Income	**$**	**583,225.00**

ATTACHMENT C

Dextra Baldwin McGonagle Foundation, Inc
December 31, 2009
EIN # 13-6219236
Summary of Assets

Custodian Name	Description	2008 Fair Market Value	2009 Cost Basis	2009 Fair Market Value	Unrealized G/L	990 PF	Reference
The Bank of New York							
	Cash & Short Term	$ 635,436 77	$ 2,022,951 08	$ 2,023,980 08	$ 1,029 00	Line 10A	Attachment C-1
	Equities	$ -	$ 1,429,098 44	$ 2,247,134 62	$ 818,036 18	Line 10B	Attachment C-2
	Government & Agency Obligations	$ 3,289,480 50	$ 3,224,272 74	$ 3,378,731 10	$ 154,458 36	Line 10A	Attachment C-1
	Total	**$ 3,924,917.27**	**$ 6,676,322.26**	**$ 7,649,845.80**	**$ 973,523.54**		
COHMAD							
	Equities	$ 1,915,454 00	$ -	$ -	$ -	Transferred to BNY in 2009	
	Cash	$ 83,811 00	$ -	$ -	$ -	Transferred to BNY in 2009	
	Government & Agency Obligations	$ 1,148,821 00	$ -	$ -	$ -	Transferred to BNY in 2009	
	Total	**$ 3,148,086.00**	**$ -**	**$ -**	**$ -**		
JP MORGAN							
	Cash	$ 350,785 21	$ 264,941 79	$ 264,941 79	$ -	Line 2	
		$ 350,785.21	**$ 264,941.79**	**$ 264,941.79**	**$ -**		
THE VANGUARD GROUP							
	Mutual Funds	$ 124,774 53	$ 146,171 03	$ 161,604 90	$ 15,433 87	Line 13	
	Total	**$ 124,774.53**	**$ 146,171.03**	**$ 161,604.90**	**$ 15,433.87**		

Form 990 PF	Description	Fair Market Value	Cost	Fair Market Value	Diff	Reference	
	Cash	$ 434,596 21	$ 264,941 79	$ 264,941 79	$ -	Line 2	
	Equities	$ 1,915,454 00	$ 1,429,098 44	$ 2,247,134 62	$ 818,036 18	Line 10B	
	Bond	$ 5,073,738 27	$ 5,247,223 82	$ 5,402,711 18	$ 155,487 36	Line 10A	
	Accrued Interest	$ 13,326 00	$ 50,614 00	$ 50,614 00	$ -	Line 15	
	Baldwin Stocker + Vanguard	$ 9,030,941 53	$ 833,287 03	$ 9,067,771 90	$ 8,234,484 87	Line 13	
	Total	**$ 16,468,056.01**	**$ 7,825,165.08**	**$ 17,033,173.49**	**$ 9,208,008.41**		

Dextra Baldwin McGonagle Foundation
Bank of New York
December 31, 2009

Short Term	December 31, 2008 Cost	Cost/BNY	FMV	December 31, 2009 # of Shares	Purchases	Sales	Cost	Cost/BNY	FMV	Gain	Unrealized
US Treasury Bills(see below)	$ 776,116 10	$ 776,116 10	$ 779,814 00	N/A	N/A	N/A	$ 898,908 00	$ 898,908 00	$ 899,937 00	$ -	$ 1,029 00
Cash Reserve Fund	$ 35,592 77	$ 35,592 77	$ 35,592 77	N/A	N/A	N/A	$ 1,124,043 08	$ 1,124,043 08	$ 1,124,043 08		
	$ 811,708 87	$ 811,708 87	$ 815,406 77				$ 2,022,951 08	$ 2,022,951 08	$ 2,023,980 08	$ -	$ 1,029 00

Bills	December 31, 2008 Cost	Cost/BNY	FMV	December 31, 2009 # of Shares	Purchases	Sales	Cost	Cost/BNY	FMV	Gain	Unrealized
Maturity 2/14/08 CUSIP 912795C74	$ 366 070 62	$ -	$ -								
Maturity 5/15/08 CUSIP 912795E49 (300k shares)	294,502 08	-	-								
Maturity 5/15/08 CUSIP 912795E49 (375k shares)	372,867 19	-	-								
Maturity 10/09/08 CUSIP 912795G96	545,551 11	-	-								
Maturity 11/13/08 CUSIP 912795H61	965,881 04	-	-								
Maturity 05/14/09	596,997 00	596 997 00	599,844 00	600,000		596,997 00	596,997 00	-		-	-
Maturity 12/03/09				900 000	899 658 75	899,658 75	899,658 75	-		-	-
Maturity 3/4/10				900,000	898,908 00		898,908 00	898,908 00	899,937 00		1,029 00
COHMAD Transfers In	Cost	COHMAD Cost									
Maturity 5/14/09 1 009%	179,119 10	179,119 10	179,870 00	180,000		179,119 10	179,119 10	-		-	-
	$ 3,320,988 14	$ 776,116 10	$ 779,814 00		$ 1,798,566 75	$ 1,675,774 85	$ 2,574,682 85	$ 898,908 00	$ 899,937 00	$ -	$ 1,029.00

Long Term Bonds	December 31, 2008 Cost	Cost/BNY	FMV	December 31, 2009 # of Shares	Purchases	Sales	Cost	Cost/BNY	FMV	Gain	Unrealized
2 625%, 5/15/08	$ 299,232 00	$ -	$ -								
4 625%, 3/31/08	174,653 24		-								
3 625%,1/15/10	199,041 46	199,041 46	206,992 00	200,000			199,041 46	199,041 46	200,188 00		1,146 54
6 50%, 02/15/10	200,312 50	200,312 50	213,328 00	200,000			200,312 50	200,312 50	201,454 00		1,141 50
4 00%, 4/15/10	299,380 95	299,380 95	314,520 00	300,000			299,380 95	299,380 95	303,234 00		3,853 05
4 50%, 2/15/09	149,604 87	149,604 87	150,762 00	150,000		150,000 00	149,604 87	-	-	395 13	-
4 875%, 5/15/09	299,008 46	299,008 46	305,145 00	300,000		300,000 00	299,008 46	-	-	991 54	-
5 00%, 2/15/11 (includes COHMAD Transfer In)	584,039 75	584,039 75	655,948 00	600,000			584,039 75	584,039 75	628,806 00		44,766 25
4 875%, 2/15/12	293,238 00	293 238 00	335,694 00	300,000			293,238 00	293,238 00	322,806 00		29,568 00
4 375%, 8/15/12	174,790 00	174,790 00	196,136 50	175,000			174,790 00	174,790 00	188,275 50		13,485 50
4 25%, 8/15/13 (includes COHMAD Transfer In)	396,164 00	396,164 00	454,839 00	400,000			396,164 00	396,164 00	431,624 00		35,460 00
3 625%, 11/15/18 (includes COHMAD Transfer in)	777,928 66	777,928 66	882,998 00	780,000			777,928 66	777,928 66	779,937 60		2,008 94
COHMAD Transfers In	Cost	COHMAD Cost									
6 0%, 8/15/09	198,792 60	198,792 60	206,957 00	200,000		200,000 00	198,792 60	-	-	1,207 40	-
4 625%, 7/31/12	199,887 49	199,887 49	224,297 00	200,000			199,887 49	199,887 49	216,000 00		16,112 51
3 875%, 10/31/12	99,489 93	99,489 93	110,715 00	100,000			99,489 93	99,489 93	106,406 00		6,916 07
	$ 4,345,563.91	$ 3,871,678 67	$ 4,258,331 50		$ -	$ 650,000 00	$ 3,871,678 67	$ 3,224,272 74	$ 3,378,731 10	$ 2,594 07	$ 154,458.36

ATTACHMENT C-1

Dextra Baldwin McGonagle Foundation
Bank of New York Mellon
December 31, 2009
Equities

Stocks	December 31, 2008 Date	Other	# of Shares	Purchases	Sales	Cost	FMV	Gain	December 31, 2009 Date	Other	# of Shares	Purchases	Sales	Cost	FMV	Gain
Alcatel-Lucent			390			89,506 00	839 00				390 00			89,506 00	1,294 80	
Altna Group Inc			2,500			11,517 11	37,650 00				2,500 00			11,517 11	49,075 00	
American Int'l Group, Inc			2,845			25,098 00	4,467 00		7/2/2009	reverse split	142 00		6 28	25,098 00	4,257 16	-37 83
American Tower Corp			300			6,784 12	8,796 00				300 00			6,784 12	12,963 00	
Anheuser Busch Co	11/18/2008	Merger	1,000		$ 70,000 00		-	18,475 00								
AT & T			1,015			23,313 39	28 928 00				1,015 00			23,313 39	28,450 00	
Centerpoint Energy, Inc			1,124			19,636 34	14,185 00				1,124 00			19,636 34	16,309 24	
Check Point Software			500			7,875 00	9,495 00				500 00			7,875 00	16,940 00	
Chubb Corp			1,600			24,848 00	81,600 00				1,600 00			24,848 00	78,688 00	
Cisco Systems, Inc			1,200			32,604 50	19,560 00				1,200 00			32,604 50	28,728 00	
CitiGroup, Inc			1,000			46,015 00	6,710 00				1,000 00			46,015 00	3,310 00	
Comcast Corp			48			1,290 23	810 00				48 00			1,290 23	809 28	
Conophillips			1,442			19,490 00	74,696 00				1,442 00			19,490 00	73,642 94	
Consolidated Edison Inc	3/17/2008		2,000	$ 82,990 00		82,990 00	77,860 00				2,000 00			82,990 00	90,860 00	
Corning, Inc			3,000			16,438 11	28,590 00				3,000 00			16,438 11	57,930 00	
Covance, Inc			250			2 502 79	11,508 00				250 00			2,502 79	13,642 50	
Darden Restaurants, Inc			1,500			10,304 00	42,270 00				1,500 00			10,304 00	52,605 00	
Donaldson Company Co			2,000			6,640 00	67,300 00				2,000 00			6,640 00	85,080 00	
E I Du Pont			1,000			42,195 00	25,300 00				1,000 00			42,195 00	33,670 00	
Exxon Mobil Corp			1,000			45,065 00	79,830 00				1,000 00			45,065 00	68,190 00	
General Electric Co	10/15/2008		2,000	$ 38,815 00		38,815 00	32,400 00				2,000 00			38,815 00	30,260 00	
General Mills Inc			2,000			49,084 14	121,500 00				2,000 00			49,084 14	141,620 00	
IBM			700			67,546 50	58,912 00				700 00			67,546 50	91,630 00	
Intel Corp			200			9,674 00	2,932 00				200 00			9,674 00	4,080 00	
JDS Uniphase Corp			125			5,030 00	456 50				125 00			5,030 00	1,031 25	
JDS Uniphase Corp Com			125			2,999 95	456 50				125 00			2,999 95	1,031 25	
JP Morgan Chase			1,500			25,542 74	47,295 00				1,500 00			25,542 74	62,505 00	
Kaydon Corp			2,000			26,500 00	68,700 00				2,000 00			26,500 00	71,520 00	
Kraft Foods Inc			1,730			11,281 37	46,451 00				1,730 00			11,281 00	47,021 40	
Lockheed Martin, Corp			1,000			37,209 93	84,080 00				1,000 00			37,209 93	75,350 00	
Lowes Companies			1,000			26,740 00	21,520 00				1,000 00			26,740 00	23,390 00	
LSI Logic Corp			800			14,179 95	2,632 31				800 00			14,179 95	4,808 00	
LSI Logic Corp			116			19,594 00	381 69				116 00			19,594 00	697 16	
Mack-Cali Realty			500			19,700 00	12,250 00				500 00			19,700 00	17,285 00	
Merck & Co			1 000			43,750 00	30,400 00				1,000 00			43,750 00	36,540 00	
Merck & Co			1,000			28,750 00	30,400 00				1,000 00			28,750 00	36,540 00	
Microsoft			2,000			79,004 25	38,880 00				2,000 00			79,004 25	60,960 00	
Motorola Inc			3,000			13,501 23	13,290 00				3,000 00			13,501 23	23,280 00	
Nvidia Corp			1,500			9,235 00	12,105 00				1,500 00			9,235 00	28,020 00	
Pall Corp			1,000			16,491 23	28,430 00				1,000 00			16,491 23	36,200 00	
Pfizer, Inc			5,000			28,769 93	88,550 00				5,000 00			28,769 93	90,950 00	
Philip Morris International	3/31/2008	Spinoff	2,500			26,243 90	108,775 00				2 500 00			26,243 90	120,475 00	
Plains Exploration			500			1,424 00	11,620 00				500 00			1,424 00	13,830 00	
Plum Creek Timber			1,000			21,745 00	34,740 00				1,000 00			21,745 00	37,760 00	
Quest Diagnostics			2,000			46,324 73	103,820 00				2,000 00			46,324 73	120,760 00	
Raytheon Co			1,000			19,118 67	51,040 00				1,000 00			19,118 67	51,520 00	
Reliant Energy Inc			886			15,835 87	5,121 00				886 00			15,835 87	5,067 92	
RR Donnelly & Sons			2,000			45,370 00	27,160 00				2,000 00			45,370 00	44,540 00	
Symantec, Corp	1/9/2008		2,000		$ 31,069 52	3,473 13	27,040 00	27,596 40			2,000 00			1,736 57	35,780 00	
Synopsys, Inc			400			10,099 00	7,408 00				400 00			10,099 00	8,912 00	
Target			2,000			10,101 91	69,060 00				2,000 00			10,101 91	96,740 00	
Washington Real Estate			1,000			28,472 00	28,300 00				1,000 00			28,472 00	27,550 00	
Waste Management (VMX)			1,812			84,872 85	60,050 00				1,812 00			84,872 85	61,263 72	
WTS Spectrasite, Inc			2			6,525 00	354 00				2 00			6,525 00	552 00	
Xcel Energy, Inc			1,000			23,717 50	18,550 00				1,000 00			23,717 50	21,220 00	
						$ 1,430,835.37	$ 1,915,454.00	$ 46,071.40						$ 1,429,098 44	$ 2,247,134.82	$ (37.83)

ATTACHMENT C-2

Dextra Baldwin McGonagle Foundation
December 31, 2009
EIN # 13-6219236

ATTACHMENT D

Foundation Contributions, 2009

Organization Name	Location	Contribution		Purpose
92nd Street Y	NY, NY	$	7,500	General Operations
Amer Comm for Weizmann	NY, NY	$	20,000	Scholarships
Amer Soc Tech	NY, NY	$	5,000	Scholarships
Anti Defamation League	NY, NY	$	7,500	General Operations
Archipelago	Brooklyn, NY	$	1,500	General Operations
Ballet Hispanica	NY, NY	$	500	General Operations
Beth Israel Medical Center Foundation	NY, NY	$	20,000	General Operations
Central Park Conservancy	NY, NY	$	500	General Operations
Central Synagogue	NY, NY	$	10,000	General Operations
COLUMBIA LAW SCHOOL	NY, NY	$	10,000	Scholarships
Community Access, Inc.	NY, NY	$	1,500	General Operations
Congregation Emanuel of Westchester	Rye, NY	$	2,000	General Operations
Dorot	NY, NY	$	2,500	General Operations
Gina Gibney Dance	NY, NY	$	500	General Operations
Greensburgh Theatre	Greensburgh, PA	$	3,000	General Operations
International Project on Terrorism	Washington, DC	$	7,500	General Operations
Jewish Home and Hospital	NY, NY	$	40,000	Scientific Research
Jewish Museum	NY, NY	$	7,500	General Operations
Kevin Eidt Memorial Scholarship Fund	Norwalk, CT	$	7,000	Scholarships
La Leche League	Schaumburg, IL	$	2,400	Publications
Natl All Mentally Ill - NYC Metro	NY, NY	$	27,500	General Operations
National Public Radio	Washington, DC	$	500	General Operations
Oberlin College	Oberlin, OH	$	3,500	General Operations
Or Elazar	Brooklyn, NY	$	1,200	General Operations
Palms for Life Fund	NY, NY	$	5,000	General Operations
Plainfield Fire Department	Plainfield, MA	$	24,101	General Operations
Purchase College Foundation	Purchase, NY	$	10,000	Scholarships
Retts Syndrome Trust	Trummbull, CT	$	1,000	General Operations
Rockefeller U	NY, NY	$	100,000	Scientific Research
Southern Poverty Law Center	Montgomery, AL	$	5,000	General Operations
Studio Six Theatre Company	NY, NY	$	500	General Operations
Sustainable South Bronx	Bronx, NY	$	500	General Operations
The Osborn	Rye, NY	$	5,000	General Operations
UC Berkeley Sch Pub Health	Berkeley, CA	$	2,000	General Operations
UJA Federation	White Plains, NY	$	10,000	General Operations
WP Hospital Center	White Plains, NY	$	2,000	General Operations
WNET/Thirteen	NY, NY	$	500	General Operations
WNYC Radio	NY, NY	$	500	General Operations
Young Adult Institute	NY, NY	$	7,500	General Operations
Total		**$**	**362,701**	

Note: All Contributions were made to Public Charities

OFFICE COPY

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization	Employer identification number
	DEXTRA BALDWIN MCGONAGLE FOUNDATION, INC	13-6219236
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. P.O BOX 709	
	City, town or post office, state, and ZIP code For a foreign address, see instructions. SOUTH SALEM, NY 10590	

Check type of return to be filed (file a separate application for each return):

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ JONATHAN G. SPANIER
P.O BOX 709 - SOUTH SALEM, NY 10590
Telephone No ▶ 914-533-5373 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2009 or
▶ [ ] tax year beginning ______ , and ending ______ .

2 If this tax year is for less than 12 months, check reason. [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 15,157.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 40,049.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print

File by the extended due date for filing the return See instructions

Name of Exempt Organization	Employer identification number
DEXTRA BALDWIN MCGONAGLE FOUNDATION, INC	13-6219236
Number, street, and room or suite no. If a P.O. box, see instructions. P.O BOX 709	For IRS use only
City, town or post office, state, and ZIP code. For a foreign address, see instructions. SOUTH SALEM, NY 10590	

Check type of return to be filed (File a separate application for each return):

[ ] Form 990	[ ] Form 990-EZ	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 1041-A	[ ] Form 5227	[ ] Form 8870
[ ] Form 990-BL	[X] Form 990-PF	[ ] Form 990-T (trust other than above)	[ ] Form 4720	[ ] Form 6069	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ JONATHAN G. SPANIER P.O BOX 709 - SOUTH SALEM, NY 10590

Telephone No. ▶ 914-533-5373 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.

5 For calendar year 2009, or other tax year beginning ______, and ending ______.

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
AN EXTENSION IS REQUIRED BECAUSE ADDITIONAL TIME IS NEEDED TO COMPILE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$	15,157.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$	40,049.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ J. Glass Title ▶ CPA Date ▶ 7/27/10

923832
05-26-09