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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052  
**2009**

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity








☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE WIDGEON POINT CHARITABLE FOUNDATION FKA THE BEINECKE FOUNDATION INC		A Employer identification number 13-6201175		
	Number and street (or P O box number if mail is not delivered to street address) Room/suite C/O CSV 50 CHARLES LINDBERGH BLVD No 605		B Telephone number (see page 10 of the instructions) (516) 483-5800		
	City or town, state, and ZIP code UNIONDALE, NY 11553		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>		
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 58,658,485		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.)	
				E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,260,549	1,260,549		
	4 Dividends and interest from securities. . . . .	257,629	257,629		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-1,311,740			
	b Gross sales price for all assets on line 6a _____ 5,390,789				
	7 Capital gain net income (from Part IV , line 2) . . . .		0		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	 88	88		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	206,526	1,518,266		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	192,308	76,923		115,385
	14 Other employee salaries and wages . . . . .	76,454	0		76,454
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .	 43,699	10,925		32,774
	b Accounting fees (attach schedule) . . . . .	 129,000	64,500		64,500
	c Other professional fees (attach schedule) . . . . .	 47,988	23,994		23,994
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see page 14 of the instructions)	 14,462	3,576		9,844
	19 Depreciation (attach schedule) and depletion . . . .	 4,870	0		
	20 Occupancy . . . . .	34,415	8,604		25,811
	21 Travel, conferences, and meetings . . . . .	7,033	1,758		5,275
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	 453,592	293,107		160,263
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	1,003,821	483,387		514,300
	25 Contributions, gifts, grants paid . . . . .	2,584,850			2,584,850
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	3,588,671	483,387		3,099,150
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-3,382,145			
	b <b>Net investment income</b> (if negative, enter -0-)		1,034,879		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	14,682,569	6,722,066	6,722,066
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	32,324,178	38,484,025	41,369,664
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	8,179,073	10,608,920	10,608,920
	14	Land, buildings, and equipment basis ▶ 78,256 Less accumulated depreciation (attach schedule) ▶ 69,186	13,940	9,070	-42,165
15	Other assets (describe ▶ _____)	143,209	143,209	0	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	55,342,969	55,967,290	58,658,485	
Liabilities	17	Accounts payable and accrued expenses . . . . .	154,287	1,504	
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	154,287	1,504	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	55,188,682	55,965,786	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	55,188,682	55,965,786	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	55,342,969	55,967,290	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1 55,188,682
2	Enter amount from Part I, line 27a . . . . .	2 -3,382,145
3	Other increases not included in line 2 (itemize) ▶ _____	3 4,159,249
4	Add lines 1, 2, and 3 . . . . .	4 55,965,786
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6 55,965,786

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)			2	-1,311,740
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3	
{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . . }				

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	3,337,249	60,665,577	0 055011
2007	3,351,475	69,132,220	0 048479
2006	2,539,223	67,564,411	0 037582
2005	2,448,243	60,681,724	0 040346
2004	2,481,977	62,566,267	0 039670
2 Total of line 1, column (d). . . . .			2 0 221088
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .			3 0 044218
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5. . . . .			4 58,774,906
5 Multiply line 4 by line 3. . . . .			5 2,598,909
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .			6 10,349
7 Add lines 5 and 6. . . . .			7 2,609,258
8 Enter qualifying distributions from Part XII, line 4. . . . .			8 3,099,150
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1aExempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			1	10,349
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3Add lines 1 and 2. . . . .			3	10,349
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .			5	10,349
6Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	130,000	
b	Exempt foreign organizations—tax withheld at source . . . . .	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld . . . . .	6d		
7Total credits and payments Add lines 6a through 6d. . . . .			7	130,000
8Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached			8	
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .			9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .			10	119,651
11Enter the amount of line 10 to be Credited to 2010 estimated tax 119,651 Refunded			11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?. . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of COOPERSMITH SIMON VOGEL CPA'S Telephone no (516) 483-5800 Located at 50 CHARLES LINDBERGH BLVD STE UNIONDALE NY ZIP+4 11553			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

<b>5a</b>	<p>During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
<b>b</b>	<p>If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input checked="" type="checkbox"/></p>	<b>5b</b>		
<b>c</b>	<p>If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i></p>			
<b>6a</b>	<p>Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
<b>b</b>	<p>Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/></p> <p><i>If "Yes" to 6b, file Form 8870.</i></p>	<b>6b</b>	<b>No</b>	
<b>7a</b>	<p>At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
<b>b</b>	<p>If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/></p>	<b>7b</b>		

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN R ROBINSON	PRESIDENT 35 00	192,308	0	0
C/O CSV CPAS 50 CHARLES LINDBERGH BLVD UNIONDALE, NY 11553				
ABIGAIL PHIPPS BOWERS	VICE PRESIDENT 10 00	0	0	0
C/O CSV CPAS 50 CHARLES LINDBERGH BLVD UNIONDALE, NY 11553				
ROWLAND P ROBINSON	TREASURER 10 00	0	0	0
C/O CSV CPAS 50 CHARLES LINDBERGH BLVD UNIONDALE, NY 11553				

[illegible]

<b>Total</b> number of other employees paid over \$50,000. . . . .	0
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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
COOPERSMITH SIMON & VOGEL	ACCOUNTING AND TAX SERVICES	129,000
50 CHARLES LINDBERGH BLVD		
UNIONDALE,NY 11553		
Total number of others receiving over \$50,000 for professional services. . . . . ▶		0


Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments. See page 24 of the instructions.	
3 	0
Total. Add lines 1 through 3. . . . . ▶	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	33,086,240
b	Average of monthly cash balances. . . . .	1b	15,988,689
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	10,595,026
d	Total (add lines 1a, b, and c). . . . .	1d	59,669,955
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	59,669,955
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	895,049
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	58,774,906
6	Minimum investment return. Enter 5% of line 5. . . . .	6	2,938,745

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	2,938,745
2a	Tax on investment income for 2009 from Part VI, line 5. . . . .	2a	10,349
b	Income tax for 2009 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	10,349
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	2,928,396
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	2,928,396
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	2,928,396

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	3,099,150
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,099,150
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	10,349
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	3,088,801
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2008			
a	Enter amount for 2008 only. . . . .			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2009			
a	From 2004. . . . .			
b	From 2005. . . . .			
c	From 2006. . . . .			
d	From 2007. . . . .			
e	From 2008. . . . .			
f	Total of lines 3a through e. . . . .			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 3,099,150			
a	Applied to 2008, but not more than line 2a			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2009 distributable amount. . . . .			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b. . . . .			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . .			
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions. . . . .			
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010. . . . .			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a. . . . .			
10	Analysis of line 9			
a	Excess from 2005. . . . .			
b	Excess from 2006. . . . .			
c	Excess from 2007. . . . .			
d	Excess from 2008. . . . .			
e	Excess from 2009. . . . .			

## Part XIV

---

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

[illegible]

## 1 Information Regarding Foundation Managers:

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**b** The form in which applications should be submitted and information and materials they should include  
NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			▶ 3a	2,584,850
b Approved for future payment				
Total . . . . .			▶ 3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	Program service revenue					
<b>a</b>	_____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>f</b>	_____					
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments. . . .					
<b>3</b>	Interest on savings and temporary cash investments			14	1,284	1,259,265
<b>4</b>	Dividends and interest from securities. . . .			14	257,629	
<b>5</b>	Net rental income or (loss) from real estate					
<b>a</b>	Debt-financed property. . . . .					
<b>b</b>	Not debt-financed property. . . . .					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income. . . . .			14	88	
<b>8</b>	Gain or (loss) from sales of assets other than inventory					-1,311,740
<b>9</b>	Net income or (loss) from special events					
<b>10</b>	Gross profit or (loss) from sales of inventory. .					
<b>11</b>	Other revenue <b>a</b> _____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>12</b>	Subtotal Add columns (b), (d), and (e). .		0		259,001	-52,475
<b>13</b>	<b>Total.</b> Add line 12, columns (b), (d), and (e). . . . .			<b>13</b>		206,526

[illegible]

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash. . . . .	<b>1a(1)</b>		<b>No</b>
	(2) Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b>	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
	(2) Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
	(3) Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
	(4) Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
	(5) Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
	(6) Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
*****	2010-11-10	*****	
Signature of officer or trustee	Date	Title	

Paid Preparer's Use Only	Preparer's Signature <span style="float: right;">Jeff Coopersmith</span>	Date	Check if self-employed <input checked="" type="checkbox"/>	Preparer's identifying number (see <b>Signature</b> on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code	COOPERSMITH SIMON & VOGEL PC 50 CHARLES LINDBERGH BLVD STE 605 UNIONDALE, NY 11553		EIN <span style="float: right;">12-1234567</span>
			Phone no (516) 483-5800	

Additional Data

Software ID: 09000028

Software Version: 2009.04050

EIN: 13-6201175

Name: THE WIDGEON POINT CHARITABLE FOUNDATION  
FKA THE BEINECKE FOUNDATION INC

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1800 SHS APPLE INC	P	2009-01-01	2009-12-31
4000 SHS AFLAC	P	2009-01-01	2009-12-31
5 SHS BERKSHIRE HATHAWAY INC CL A	P	2009-01-01	2009-12-31
2000 SHS DEERE & CO	P	2009-01-01	2009-12-31
150 SHS GOOGLE INC	P	2009-01-01	2009-12-31
1300 SHS VISA	P	2009-01-01	2009-12-31
3000 SHS KRAFT FOODS INC CLASS A	P	2009-01-01	2009-12-31
768 SHS SYSCO CORP	P	2009-01-01	2009-12-31
854 THOMAS BETTS & CORP	P	2009-01-01	2009-12-31
1500 SHS WEATHERFORD NATL LTD-CHF	P	2009-01-01	2009-12-31
582 SHS AFLAC INC	P	2009-01-01	2009-12-31
1039 SHS ADOBE SYSTEMS INC (DE)	P	2009-01-01	2009-12-31
472 SHS AIR PRODUCTS & CHEMICALS	P	2009-01-01	2009-12-31
303 SHS APPLE INC	P	2009-01-01	2009-12-31
1316 SHS ARCHER DANIELS MIDLAND CO	P	2009-01-01	2009-12-31
821 SHS BANK OF AMERICA CORP	P	2009-01-01	2009-12-31
731 SHS BAXTER INTL INC	P	2009-01-01	2009-12-31
599 SHS BOEING CO	P	2009-01-01	2009-12-31
1887 SHS CONAGRA FOODS INC	P	2009-01-01	2009-12-31
687 SHS CONOCOPHILLIPS	P	2009-01-01	2009-12-31
648 SHS DEERE & CO	P	2009-01-01	2009-12-31
540 SHS DIAGEO PLS SPON ADR NEW	P	2009-01-01	2009-12-31
943 SHS DOMINION RESOURCES	P	2009-01-01	2009-12-31
2975 SHS EMC CORP MASS	P	2009-01-01	2009-12-31
2066 SHS EAST WEST BANCORP	P	2009-01-01	2009-12-31
699 SHS FPL GROUP INC	P	2009-01-01	2009-12-31
1502 SHS GENTEX CORP	P	2009-01-01	2009-12-31
1465 SHS HOME DEPOT INC	P	2009-01-01	2009-12-31
748 SHS HOSPIRA INC	P	2009-01-01	2009-12-31
374 SHS INTL BUSINESS MACHINE	P	2009-01-01	2009-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
151,200		207,291	-56,091
45,715		173,744	-128,029
365,998		456,200	-90,202
52,065		71,655	-19,590
43,823		63,232	-19,409
63,651		75,734	-12,083
79,665		100,795	-21,130
17,974		21,872	-3,898
18,348		29,022	-10,674
16,662		61,380	-44,718
7,695		35,485	-27,790
19,332		16,698	2,634
23,295		45,461	-22,166
28,092		52,812	-24,720
36,831		40,826	-3,995
4,017		19,417	-15,400
36,295		47,313	-11,018
20,062		39,166	-19,104
27,057		39,636	-12,579
26,611		61,144	-34,533
18,709		42,505	-23,796
22,960		38,095	-15,135
26,862		44,293	-17,431
31,355		39,036	-7,681
8,155		16,464	-8,309
30,810		38,233	-7,423
12,058		16,567	-4,509
28,857		33,137	-4,280
17,251		29,015	-11,764
33,053		45,683	-12,630



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-56,091
			-128,029
			-90,202
			-19,590
			-19,409
			-12,083
			-21,130
			-3,898
			-10,674
			-44,718
			-27,790
			2,634
			-22,166
			-24,720
			-3,995
			-15,400
			-11,018
			-19,104
			-12,579
			-34,533
			-23,796
			-15,135
			-17,431
			-7,681
			-8,309
			-7,423
			-4,509
			-4,280
			-11,764
			-12,630

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1191 SHS JPMORGAN CHASE & CO	P	2009-01-01	2009-12-31
696 SHS KELLOG CO	P	2009-01-01	2009-12-31
538 SHS NORTHROP GRUMMAN CORP	P	2009-01-01	2009-12-31
2364 SHS ORACLE CORP	P	2009-01-01	2009-12-31
864 SHS JC PENNEY CO INC	P	2009-01-01	2009-12-31
586 SHS POLO RAPLH LAUREN	P	2009-01-01	2009-12-31
581 SHS QUESTAR	P	2009-01-01	2009-12-31
1286 SHS SAFEWAY INC NEW	P	2009-01-01	2009-12-31
463 SHS SCHWAB CHARLES CORP	P	2009-01-01	2009-12-31
3552 SHS SYNOVUS FINANCIAL CORP	P	2009-01-01	2009-12-31
507 SHS SYSCO CORP	P	2009-01-01	2009-12-31
1258 SHS TEXAS INSTRUMENT	P	2009-01-01	2009-12-31
3081 SHS TIME WARNER INC	P	2009-01-01	2009-12-31
554 SHS UNIVERSAL HEALTH SERVICES INC CL B	P	2009-01-01	2009-12-31
1282 SHS VODAFONE GROUP PLC SPONS ADR NEW	P	2009-01-01	2009-12-31
933 SHS ZIONS BANCORP	P	2009-01-01	2009-12-31
1735 SHS L'OREAL CO ADR USD	P	2009-01-01	2009-12-31
716 SHS ELI LILLY & CO	P	2009-01-01	2009-12-31
6007 SHS MITSUBISHI UF J FINANCIAL GROUP INC ADR	P	2009-01-01	2009-12-31
1263 SHS MOLEX INC	P	2009-01-01	2009-12-31
753 SHS MORGAN STANLEY	P	2009-01-01	2009-12-31
956 SHS MERRILL LYNCH & CO	P	2009-01-01	2009-12-31
1100000 SHS IBM 5 375% 02/01/09	P	1999-02-01	2009-02-01
380000 SHS JOHN DEERE CAP 4 875%	P	2009-01-01	2009-03-16
194000 SHS AT&T CORP 6% 3/15/09	P	2009-01-01	2009-03-15
500000 SHS FLORIDA POWER & LIGHT 5 875% 4/1/09	P	1999-04-01	2009-04-15
1000000 SHS US TREAS NTS 3 125% 4/15/09	P	2004-04-15	2009-04-15
50000 SHS AMERICAN EXPRESS 4 75% 6/17/09	P	2004-06-17	2009-06-17
403 SHS COUSINS PROPERTIES	P	2009-06-05	2009-06-22
180 152 SHS URSTADT BIDDLE PROPERTIES	P	2009-01-01	2009-07-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
23,912		40,768	-16,856
25,044		35,009	-9,965
19,053		34,955	-15,902
35,199		49,880	-14,681
13,725		28,148	-14,423
20,790		24,902	-4,112
15,798		20,667	-4,869
23,813		37,740	-13,927
5,968		6,171	-203
11,046		28,306	-17,260
10,115		14,439	-4,324
19,810		33,902	-14,092
24,555		42,702	-18,147
18,063		21,658	-3,595
20,534		35,642	-15,108
7,721		24,344	-16,623
22,167		37,129	-14,962
21,053		34,259	-13,206
25,656		48,926	-23,270
14,016		28,681	-14,665
17,059		25,360	-8,301
16		16	0
1,100,000		1,100,674	-674
380,000		379,175	825
194,000		194,000	0
500,000		496,080	3,920
1,000,000		1,009,458	-9,458
500,000		500,725	-725
4		4	0
2,240		2,240	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-16,856
			-9,965
			-15,902
			-14,681
			-14,423
			-4,112
			-4,869
			-13,927
			-203
			-17,260
			-4,324
			-14,092
			-18,147
			-3,595
			-15,108
			-16,623
			-14,962
			-13,206
			-23,270
			-14,665
			-8,301
			0
			-674
			825
			0
			3,920
			-9,458
			-725
			0
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
FEDERAL HOME LOAN MTG POOL #189817 9%	P	2009-01-01	2009-12-31
COUSINS PROPERTIES INC REIT	P	2009-01-01	2009-12-31
GNMA POOL #172568 9 5%	P	2009-01-01	2009-12-31
GNMA POOL #278399 9 5%	P	2009-01-01	2009-12-31
GNMA POOL #282690 9%	P	2009-01-01	2009-12-31
GNMA POOL #282734 9%	P	2009-01-01	2009-12-31
GNMA/FHL GAINS	P	2009-01-01	2009-12-31
PARTNERSHIP GAIN/LOSS	P	2009-01-01	2009-12-31


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,002		1,009	-7
6		8	-2
759		1,454	-695
97		105	-8
82		87	-5
582		585	-3
2,446			2,446
		361,410	-361,410

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-7
			-2
			-695
			-8
			-5
			-3
			2,446
			-361,410

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
BOY's Club of New York287 EAST 10TH STREET NEW YORK,NY 10009	None	501 ( C )( 3 )	General Purpose	2,500
CENTRAl Park Conservancy14 EAST 60TH STREET NEW YORK,NY 10022	None	501 ( C )( 3 )	General Purpose	1,000
GRACIE MANSION CONSERVANCY 89th Street East End Avenue NEW YORK,NY 10128	None	501 ( C )( 3 )	General Purpose	5,000
MAINE SEacoast Missionary Society 127 WEST STREET BAR HARBOR,ME 04609	None	501 ( C )( 3 )	General Purpose	2,000
HISTORIC NEIGHBORHOOD PRES PROGRAMC/O CSVPC 50 CHARLES LINDBERGH STE 605 UNIONDALE,NY 11553	None	501 ( C )( 3 )	General Purpose	2,000
COMMITEE FOR CONCERNED JOURNALIST529 14th Street NW Suite 425 WASHINGTON,DC 20045	None	501 ( C )( 3 )	General Purpose	1,000
GLENVILLE VOLUNTEER FIRE CO INC266 GLENVILLE ROAD GREENWICH,CT 06831	None	501 ( C )( 3 )	General Purpose	2,000
HALCYon Foundation100 PARK AVENUE NEW YORK,NY 10017	None	501 ( C )( 3 )	General Purpose	5,000
LINCOIn Center Theater Supporting Patron150 WEST 65TH STREET NEW YORK,NY 10023	None	501 ( C )( 3 )	General Purpose	5,000
MUSEUM OF THE City of New York 1220 FIFTH AVENUE NEW YORK,NY 10029	None	501 ( C )( 3 )	General Purpose	1,000
FAMILY Center of Greenwich40 ARCH STREET GREENWICH,CT 06836	None	501 ( C )( 3 )	General Purpose	10,000
BOSTON UNIVERSITY PARENTS FUNDO ne Silber Way BOSTON,MA 02215	None	501 ( C )( 3 )	General Purpose	10,000
MOUNT DESERT NURSING ASSOCIATIONPO Box 397 NORTHEAST HARBOR,ME 04662	None	501 ( C )( 3 )	General Purpose	1,000
NATIONAL TRUST FOR HISTORIC PRESERVATIONC/O CSVPC 50 CHARLES LINDBERGH STE 605 UNIONDALE,NY 11553	None	501 ( C )( 3 )	GEneral Purpose	10,000
CENTRAI Park Conservancy14 EAST 60TH STREET NEW YORK,NY 10022	None	501 ( C )( 3 )	General Purpose	25,000
<b>Total . . . . .</b>  <b>3a</b>				2,584,850




Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
FRENCH Heritage Society140 EAST 60TH STREET NEW YORK,NY 10022	None	501 ( C )( 3 )	General Purpose	1,000
NEW YORK Botanical Garden200 BEDFORD PARK BLVD BRONX,NY 10458	None	501 ( C )( 3 )	General Purpose	3,000
FRIENDS of Acadia43 COTTAGE STREET BAR HARBOR,ME 04609	None	501 ( C )( 3 )	General Purpose	2,500
UTILIZE SENIOR ENERGY299 Greenwich Avenue GREENWICH,CT 06831	None	501 ( C )( 3 )	General Purpose	500
FRENCHMAN BAY CONSERVANCY71 Tidal Falls Road HANCOCK,ME 04640	None	501 ( C )( 3 )	General Purpose	5,000
BIG BROTHERS BIG SISTERS OF NYC223 east 30 street NEW YORK,NY 10016	None	501 ( C )( 3 )	General Purpose	1,000
FREEDOM INSITUTEPO BOX 715 SELMA,AL 36701	None	501 ( C )( 3 )	General Purpose	2,000
MUSEUM OF MODERN ART11 W 53rd St NEW YORK,NY 10019	None	501 ( C )( 3 )	General Purpose	500
AMERICAN FRIENDS OF BLERANCOURT8 WEST 38TH STREET NEW YORK,NY 10018	None	501 ( C )( 3 )	General Purpose	2,000
METROPOLITAN MUSEUM OF ART1000 5th Avenue NEW YORK,NY 10028	None	501 ( C )( 3 )	General Purpose	500
FRICK COLLECTION1 EAST 70TH STREET NEW YORK,NY 10021	none	501 ( C )( 3 )	general Purpose	10,000
EVERGLADES FOUNDATION18001 Old Cutler Road Suite 625 PALMETTO BAY,FL 33157	None	501 ( C )( 3 )	General Purpose	5,000
COLUMBIA UNIVESITY1172 AMESTERDAM NEW YORK,NY 10027	None	501 ( C )( 3 )	General Purpose	20,000
HARVARD UNIVersity32 QUINCY STREET CAMBRIDGE,MA 02138	None	501 ( C )( 3 )	General Purpose	5,000
RYE COUNTRY DAY SCHOOLCEDAR STREET RYE,NY 10580	None	501 ( C )( 3 )	General Purpose	5,000
<b>Total . . . . .</b> <b>3a</b>				2,584,850


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
YALE SCHOOL OF MANAGEMENT Box 208200 NEW HAVEN, CT 06520	None	501 ( C ) ( 3 )	General Purpose	4,500
HALCYON Foundation100 PARK AVENUE NEW YORK, NY 10017	None	501 ( C ) ( 3 )	General Purpose	5,000
STANFORD HOSPITAL FOUNDATION300 Pasteur Drive STANFORD, CA 94305	None	501 ( C ) ( 3 )	General Purpose	10,000
BOY's Club of New York287 EAST 10TH STREET NEW YORK, NY 10009	None	501 ( C ) ( 3 )	General Purpose	10,000
GARDEN CONSERVANCYPO BOX 219 COLD SPRING HARBOR, NY 10516	None	501 ( C ) ( 3 )	General Purpose	5,000
AMERICAN RIVERS FOUNDATION 5700 Arden Way CARMICHAEL, CA 95608	None	501 ( C ) ( 3 )	General Purpose	5,000
FOGG FELLOWS HARVARD UNIVERSITY32 QUINCY STREET CAMBRIDGE, MA 02138	None	501 ( C ) ( 3 )	General Purpose	5,000
FOGG FELLOWS HARVARD UNIVERSITY32 QUINCY STREET CAMBRIDGE, MA 02138	None	501 ( C ) ( 3 )	General Purpose	5,000
AROCHA USA INCPO Box 1338 Fredericksburg, TX 78624	None	501 ( C ) ( 3 )	General Purpose	1,000
NYU SCHOOL OF MEDICINE550 1ST AVENUE NEW YORK, NY 10016	None	501 ( C ) ( 3 )	General Purpose	125,000
BOY's Club of New York287 EAST 10TH STREET NEW YORK, NY 10009	None	501 ( C ) ( 3 )	General Purpose	10,000
FAMILY Center of Greenwich40 ARCH STREET GREENWICH, CT 06836	None	501 ( C ) ( 3 )	General Purpose	2,500
CUMBERLAND COUNTY YMCA70 Forest Avenue PORTLAND, ME 04101	None	501 ( C ) ( 3 )	General Purpose	25,000
GREENWICH Country Day SchoolOLD CHURCH ROAD GREENWICH, CT 06836	None	501 ( C ) ( 3 )	General Purpose	2,500
THE BATTERY CONSERVANCY1 New York Plaza NEW YORK, NY 10004	None	501 ( C ) ( 3 )	General Purpose	2,500
<b>Total . . . . .</b>  <b>3a</b>				2,584,850


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
BOSTON UNIVERSITY LAW SCHOOL FUNDOne Silber Way BOSTON,MA 02215	None	501 ( C ) ( 3 )	General Purpose	1,000
MT Desert Festival of MusicPO BOX 862 NORTHEAST HARBOR,ME 04662	None	501 ( C ) ( 3 )	General Purpose	250
BEATRIX FERRAND SOCIETYPO BOX 11 MOUNT DESERT,ME 04660	None	501 ( C ) ( 3 )	General Purpose	500
FAMILY Center of Greenwich40 ARCH STREET GREENWICH,CT 06830	None	501 ( C ) ( 3 )	General Purpose	20,000
LINCOIn Center Theater Supporting Patron150 West 65th Street NEW YORK,NY 10023	none	501 ( C ) ( 3 )	general Purpose	10,000
MANHATTANVILLE COLLEGE2900 PURCHASE ST PURCHASE,NY 10577	None	501 ( C ) ( 3 )	General Purpose	5,000
COLLEGE OF THE ATLANTIC105 EDEN ST BAR HARBOR,ME 04609	None	501 ( C ) ( 3 )	General Purpose	2,500
AVON FILM THEATER1 CONSTRUCTION PLAZA 2ND FLR HARTFORD,CT 06103	None	501 ( C ) ( 3 )	General Purpose	2,500
NEW YORK Botanical Garden200 BEDFORD PARK BLVD BRONX,NY 10458	None	501 ( C ) ( 3 )	General Purpose	250,000
564 PARK AVENUE PRESERVATION FOUNDATION564 PARK AVENUE NEW YORK,NY 10065	None	501 ( C ) ( 3 )	General Purpose	10,000
FRICK MUSEUM1 EAST 70TH STREET NEW YORK,NY 10021	None	501 ( C ) ( 3 )	General Purpose	15,000
GREENWICH BOY SCOUTS63 Mason Street GREENWICH,CT 06830	None	501 ( C ) ( 3 )	General Purpose	1,000
BOY's Club of New York287 EAST 10TH STREET NEW YORK,NY 10009	None	501 ( C ) ( 3 )	General Purpose	100,000
EDUCATIONAL BROADCASTING C/O CSVPC 50 CHARLES LINDBERGH STE 605 UNIONDALE,NY 11553	None	501 ( C ) ( 3 )	General Purpose	2,000
HISTORIC NEIGHBORHOOD PRES PROGRAMc/O CSVPC 50 CHARLES LINDBERGH STE 605 uNIONDALE,NY 11553	None	501 ( C ) ( 3 )	General Purpose	5,000
<b>Total . . . . .</b>  <b>3a</b>				2,584,850


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ARCHIVES FOR AMERICAN ARTPO BOX 37012 WASHINGTON,DC 20013	None	501 ( C ) ( 3 )	General Purpose	3,000
NRDC40 WEST 20TH STREET NEW YORK,NY 10011	None	501 ( C ) ( 3 )	General Purpose	4,000
KENTs Hill SchoolPO BOX 257 KENTS HILL,ME 04349	None	501 ( C ) ( 3 )	General Purpose	50,000
AMERICAN BALLET THEATER890 Broadway new yorK,NY 10003	None	501 ( C ) ( 3 )	General Purpose	1,000
FRENCH Heritage Society140 EAST 60TH STREET NEW YORK,NY 10022	None	501 ( C ) ( 3 )	General Purpose	2,500
TOWN OF NORTHEAST HARBORPO Box 248 NORTHEAST HARBOR,ME 04662	None	501 ( C ) ( 3 )	General Purpose	1,000
HALCYon Foundation100 PARK AVENUE NEW YORK,NY 10017	None	501 ( C ) ( 3 )	General Purpose	5,000
ROCK End Art BarnPO BOX 1093 NORTHEAST HARBOR,ME 04662	None	501 ( C ) ( 3 )	General Purpose	10,000
NATURAL RESOURCES DEFENSE FUND40 WEST 20TH STREET NEW YORK,NY 10011	None	501 ( C ) ( 3 )	General Purpose	20,000
HORTICULTURAL SOCIETY OF NY 148 WEST 37TH STREET NEW YORK,NY 10018	None	501 ( C ) ( 3 )	General Purpose	2,000
COLLEGE OF THE ATLANTIC105 EDEN ST BAR HARBOR,ME 04609	None	501 ( C ) ( 3 )	General Purpose	5,000
SPCA of Hancock County141 BAR HARBOR ROAD TRENTON,ME 04605	None	501 ( C ) ( 3 )	General Purpose	10,000
NEW YORK Botanical Garden200 BEDFORD PARK BLVD BRONX,NY 10458	None	501 ( C ) ( 3 )	General Purpose	10,000
MT Desert Festival of MusicPO BOX 862 NORTHEAST HARBOR,ME 04662	None	501 ( C ) ( 3 )	General Purpose	5,000
MUSeum of Arts & Design2 COLOMBUS CIRCLE NEW YORK,NY 10019	None	501 ( C ) ( 3 )	General Purpose	10,000
<b>Total . . . . .</b>  <b>3a</b>				2,584,850


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ISLAND HOUSING TRUSTPO BOX 851 MOUNT DESERT, ME 04660	None	501 ( C ) ( 3 )	General Purpose	5,000
CENTRal Park Conservancy14 EAST 60TH STREET NEW YORK, NY 10022	None	501 ( C ) ( 3 )	General Purpose	1,000
RUGGLES HOUSE SOCIETY146 Main Street PO Box 116 COLUMBIA FALLS, ME 04609	None	501 ( C ) ( 3 )	General Purpose	1,000
BOY's Club of New York287 EAST 10TH STREET NEW YORK, NY 10009	None	501 ( C ) ( 3 )	General Purpose	5,000
FRENCHMAN BAY CONSERVANCY 71 Tidal Falls Road HANCOCK, ME 04604	None	501 ( C ) ( 3 )	General Purpose	5,000
WESTCHESTER COMMUNITY COLLEGE FOUNDATION325 CENTRAL PARK AVENUE WHITE PLAINS, NY 10606	None	501 ( C ) ( 3 )	General Purpose	1,000
FRICK MUSEUM1 EAST 70TH STREET NEW YORK, NY 10021	None	501 ( C ) ( 3 )	General Purpose	25,000
DRAMA LEAGUE1 EAST 70TH STREET NEW YORK, NY 10021	None	501 ( C ) ( 3 )	General Purpose	3,600
RYE COUNTRY DAY SCHOOLCEDAR STREET RYE, NY 10580	None	501 ( C ) ( 3 )	General Purpose	5,000
HOPE FOR DEPRESSION RESEARCH FOUNDATION667 MADISON AVENUE 2ND FLOOR NEW YORK, NY 10009	None	501 ( C ) ( 3 )	General Purpose	5,000
GARDEN CLUB OF MOUNT DESERT C/O CSVPC 50 CHARLES LINDBERGH STE 605 UNIONDALE, NY 11553	None	501 ( C ) ( 3 )	General Purpose	1,000
ROUND HILL FIRE DEPARTMENTPO Box 1368 WINCHESTER, VA 22604	None	501 ( C ) ( 3 )	General Purpose	2,500
ICI EXHIBITION PARTNERS799 BROADWAY NEW YORK, NY 10003	None	501 ( C ) ( 3 )	General Purpose	5,000
KENTs Hill SchoolPO BOX 257 KENTS HILL, ME 04349	None	501 ( C ) ( 3 )	General Purpose	5,000
CENTER FOR FICTION MERCANTILE LIBRARY17 East 47th Street NEW YORK, NY 10017	None	501 ( C ) ( 3 )	General Purpose	1,000
<b>Total . . . . .</b>  <b>3a</b>				2,584,850


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
HARVARD UNIVersity32 QUINCY STREET CAMBRIDGE,MA 02138	None	501 ( C ) (3 )	General Purpose	100,000
HALCYon Foundation100 PARK AVENUE NEW YORK,NY 10017	None	501 ( C ) (3 )	General Purpose	10,000
GREENWICH BOY SCOUTS14 EAST 60TH STREET NEW YORK,NY 10022	None	501 ( C ) (3 )	General Purpose	1,000
CENTRAl Park Conservancy14 EAST 60TH STREET NEW YORK,NY 10022	None	501 ( C ) (3 )	General Purpose	15,000
NEW YORK Botanical Garden200 BEDFORD PARK BLVD BRONX,NY 10458	None	501 ( C ) (3 )	General Purpose	5,000
PARKS FOUNDATION830 Fifth Avenue NEW YORK,NY 10065	None	501 ( C ) (3 )	General Purpose	25,000
ISLAND INSTITUTEPO Box 648 ROCKLAND,ME 04841	None	501 ( C ) (3 )	General Purpose	1,000
NATIONAL OUTDOOR LEADERSHIP SCHOOL284 Lincoln Street Lander,WY 82520	None	501 ( C ) (3 )	General Purpose	5,000
EAGLE HILL SCHOOL45 Glenville Road GREENWICH,CT 06831	None	501 ( C ) (3 )	General Purpose	25,000
UNIVERSITY OF SOUTHERN MAINE96 Falmouth Street PORTLAND,ME 04101	None	501 ( C ) (3 )	General Purpose	50,000
SAIL MAINE58 Fore Street PORTLAND,ME 04101	None	501 ( C ) (3 )	General Purpose	10,000
SPROUT Creek Farm34 LAUER ROAD POUGHKEEPSIE,NY 12603	None	501 ( C ) (3 )	General Purpose	105,000
EAST WEST INSTITUTE700 BRAODWAY NEW YORK,NY 10003	None	501 ( C ) (3 )	General Purpose	100,000
HALCYon Foundation100 PARK AVENUE NEW YORK,NY 10017	None	501 ( C ) (3 )	General Purpose	20,000
POLICE ATHLETIC LEAGUE552 West 52nd Street NEW YORK,NY 10011	None	501 ( C ) (3 )	General Purpose	10,000
<b>Total . . . . .</b>  <b>3a</b>				2,584,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
YEShiva University (Schwartz)500 WEST 185TH STREET NEW YORK,NY 10033	None	501 ( C )( 3 )	General Purpose	150,000
GREENWICH COuntry Day SchoolPO BOX 63 OLD CHURCH ROAD GREENWICH,CT 06836	None	501 ( C )( 3 )	General Purpose	30,000
CHRIST CHURCH GREENWICH254 EAST PUTMNAM AVENUE GREENWICH,CT 06830	None	501 ( C )( 3 )	General Purpose	10,000
BOY's Club of New York287 EAST 10TH STREET NEW YORK,NY 10009	None	501 ( C )( 3 )	General Purpose	10,000
NORTHEAST HARBOR LIBRARY1 JOY ROAD NORTHEAST HARBOR,ME 04662	None	501 ( C )( 3 )	General Purpose	5,000
ICI EXHIBITION PARTNERS799 BROADWAY NEW YORK,NY 10003	None	501 ( C )( 3 )	General Purpose	10,000
MAINE SEacoast Missionary Society127 WEST STREET BAR HARBOR,ME 04609	None	501 ( C )( 3 )	General Purpose	5,000
PARISH OF ST MARY & ST JUDEPO Box 105 NORTHEAST HARBOR,ME 04662	None	501 ( C )( 3 )	General Purpose	5,000
MAYO FOUNDATION13400 East Shea Blvd SCOTSDALE,AZ 85259	None	501 ( C )( 3 )	General Purpose	20,000
ARMONK FIRE DEPARTMENT400 Bedford RD ARMONK,NY 10504	None	501 ( C )( 3 )	General Purpose	500
HARVARD UNIVersity ART MUSEUM32 QUINCY STREET CAMBRIDGE,MA 02138	None	501 ( C )( 3 )	General Purpose	200,000
SILVER SHIELD ASSOCIATION11 HAVEMEYER PLACE GREENWICH,CT 06830	None	501 ( C )( 3 )	General Purpose	5,000
HARVARD SKI TEAM32 QUINCY STREET CAMBRIDGE,MA 02138	None	501 ( C )( 3 )	General Purpose	25,000
HARVARD BUSINESS SCHOOL32 QUINCY STREET CAMBRIDGE,MA 02138	NO ne	501 ( C )( 3 )	General Purpose	5,000
ARCHIVES FOR AMERICAN ARTPO BOX 37012 WASHINGTON,DC 20013	None	501 ( C )( 3 )	General Purpose	50,000
<b>Total . . . . .</b>  <b>3a</b>				2,584,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
FRIENDS of Acadia43 COTTAGE STREET BAR HARBOR, ME 04609	None	501 ( C ) ( 3 )	General Purpose	5,000
MAINE COAST HERITAGE TRUST1 Bowdoin Mill Island Suite 201 TOPSHAM, ME 04086	None	501 ( C ) ( 3 )	General Purpose	25,000
STANWICH CONGREGATIONAL CHURCH202 Taconic Road GREENWICH, CT 06831	None	501 ( C ) ( 3 )	General Purpose	2,500
THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY19 W 44th Street NEW YORK, NY 10036	None	501 ( C ) ( 3 )	General Purpose	1,000
JOHN HAZARD INSTITUTE4 West Wheelock Street HANOVER, NH 03755	None	501 ( C ) ( 3 )	General Purpose	10,000
FRACTURED ATLAS248 W 35th Street NEW YORK, NY 10001	None	501 ( C ) ( 3 )	General Purpose	25,000
JONES FITCH CHARITABLE FOUNDATIONC/O CSVPC 50 CHARLES LINDBERGH STE 605 UNIONDALE, NY 11553	None	501 ( C ) ( 3 )	General Purpose	5,000
ICI EXHIBITION PARTNERS799 BROADWAY NEW YORK, NY 10003	None	501 ( C ) ( 3 )	General Purpose	1,000
COLUMBIA UNIVESITY1172 AMESTERDAM NEW YORK, NY 10027	NOne	501 ( C ) ( 3 )	General Purpose	10,000
SEATTLE UNIVERSITY901 12th Ave PO Box 222000 SEATTLE, WA 98122	NONe	501 ( C ) ( 3 )	General Purpose	135,000
NEW YORK Botanical Garden200 BEDFORD PARK BLVD BRONX, NY 10458	None	501 ( C ) ( 3 )	General Purpose	15,000
BOSTON UNIVERSITYOne Silber Way BOSTON, MA 02215	None	501 ( C ) ( 3 )	General Purpose	200,000
CENTRAIPark Conservancy14 EAST 60TH STREET NEW YORK, NY 10022	None	501 ( C ) ( 3 )	General Purpose	25,000
BEATRIX FERRAND SOCIETYPO Box 111 MOUNT DESERT, ME 04660	None	501 ( C ) ( 3 )	General Purpose	5,000
NYU SCHOOL OF MEDICINE550 1ST AVENUE NEW YORK, NY 10016	None	501 ( C ) ( 3 )	General Purpose	105,000
<b>Total . . . . .</b>  <b>3a</b>				2,584,850



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FRIENDS OF MT VERNON1221 North Calvert Street BALTIMORE, MD 21202	None	501 ( C ) ( 3 )	General Purpose	5,000
<b>Total . . . . .</b>  <b>3a</b>				2,584,850

## TY 2009 Accounting Fees Schedule

**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION  
FKA THE BEINECKE FOUNDATION INC

**EIN:** 13-6201175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND BOOKKEEPING	129,000	64,500		64,500

**TY 2009 All Other Program  
Related Investments Schedule**

**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION  
FKA THE BEINECKE FOUNDATION INC  
**EIN:** 13-6201175

Category	Amount
NONE	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Depreciation Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION

FKA THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
TELEPHONE SYSTEM	2004-09-01	6,440	5,152	SL	5 0000000000000	859	0		
FURNITURE AND FIXTURES	2004-06-03	910	637	SL	5 0000000000000	76	0		
CARD SCANNER	2006-01-26	553	323	SL	5 0000000000000	111	0		
EXPRESS THINK PAD	2006-02-16	2,650	1,502	SL	5 0000000000000	530	0		
FAX MACHINE	2006-03-22	837	460	SL	5 0000000000000	167	0		
STROBBE XP SCANNER	2006-05-15	474	253	SL	5 0000000000000	95	0		
PRINTER LASER	2006-06-21	400	200	SL	5 0000000000000	80	0		
ACCESSORIES	2006-06-28	901	450	SL	5 0000000000000	180	0		
BATTERY PACK	2006-08-24	468	219	SL	5 0000000000000	94	0		
FURNITURE AND FIXTURES	2007-07-01	5,059	1,518	SL	5 0000000000000	1,012	0		
COMPUTERS	2007-07-01	8,329	2,367	SL	5 0000000000000	1,666	0		

**TY 2009 Investments Corporate  
Stock Schedule**

**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION  
FKA THE BEINECKE FOUNDATION INC

**EIN:** 13-6201175

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
BANK OF NEW YORK CUSTODY	35,781,751	38,311,501
SMITH BARNEY #96077	2,702,274	3,058,163
SMITH BARNEY #96161	0	0

**TY 2009 Investments - Other Schedule****Name:** THE WIDGEON POINT CHARITABLE FOUNDATION

FKA THE BEINECKE FOUNDATION INC

**EIN:** 13-6201175

<b>Category / Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
ROYCE MICRO FUND	AT COST	6,755,258	6,755,258
ROYCE DISCOVERY FUND	AT COST	1,418,066	1,418,066
WESTBURY EQUITY PARTNERS LP	AT COST	61,791	61,791
ROYCE TECHNOLOGY FUND	AT COST	0	0
KINDER MORGAN ENERGY PTRS	AT COST	477	477
ROYCE 100 FUND	AT COST	1,857,708	1,857,708
B & T	AT COST	7,037	7,037
WESTBURY EQUITY PARTNERS II LP	AT COST	342,918	342,918
FIDELITY INVESTMENTS	AT COST	13,894	13,894
ENTERPRISE PRODUCTS	AT COST	151,771	151,771

**TY 2009 Land, Etc. Schedule**

**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION  
FKA THE BEINECKE FOUNDATION INC

**EIN:** 13-6201175

<b>Category / Item</b>	<b>Cost / Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
TELEPHONE SYSTEM	6,440	6,011	429	0
FURNITURE AND FIXTURES	910	713	197	0
CARD SCANNER	553	434	119	0
EXPRESS THINK PAD	2,650	2,032	618	0
FAX MACHINE	837	627	210	0
STROBBE XP SCANNER	474	348	126	0
PRINTER LASER	400	280	120	0
ACCESSORIES	901	630	271	0
BATTERY PACK	468	313	155	0
FURNITURE AND FIXTURES	5,059	2,530	2,529	0
COMPUTERS	8,329	4,033	4,296	0

## TY 2009 Legal Fees Schedule

**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION  
FKA THE BEINECKE FOUNDATION INC

**EIN:** 13-6201175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL EXPENSE	43,699	10,925		32,774



**TY 2009 Other Assets Schedule**

**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION  
FKA THE BEINECKE FOUNDATION INC

**EIN:** 13-6201175

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSITS & DEFERRED PAYMENTS	5,125	5,125	
DEFERRED ASSETS	138,084	138,084	

## TY 2009 Other Expenses Schedule

**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION  
 FKA THE BEINECKE FOUNDATION INC

**EIN:** 13-6201175

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PENSION PLAN ADMINISTRATION	11,712	2,928		8,784
INSURANCE	74,842	18,710		56,132
INVESTMENT ADVISORY FEES	39,813	39,813		0
OFFICE UTILITIES	3,251	813		2,438
TELEPHONE EXPENSE	10,462	2,616		7,847
OFFICE EXPENSE	18,163	4,541		13,622
PORTFOLIO DEDUCTIONS	199,873	199,873		0
MEMBERSHIPS AND ORGANIZATIONS	1,000	250		750
POSTAGE AND FEDEX	6,360	1,590		4,770
INTERNET EXPENSE	6,474	1,618		4,856
DUES & SUBSCRIPTIONS	27,967	6,992		20,975
PAYROLL FEES	1,537	384		1,153
BANK CHARGES AND FEES	315	79		236
H DANIELS PENSION	3,000	750		2,250
INDEPENDENT CONTRACTOR	48,600	12,150		36,450
BOOK TO TAX DIFFERENCE	223	0		0

TY 2009 Other Income Schedule

**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION  
FKA THE BEINECKE FOUNDATION INC

**EIN:** 13-6201175

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
SECTION 1231	88	88	88

## TY 2009 Other Increases Schedule

**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION  
FKA THE BEINECKE FOUNDATION INC

**EIN:** 13-6201175

Description	Amount
PRIOR PERIOD ADJUSTMENTS	39,557
PARTNERSHIP UNREALIZED GAINS AND LOSSES	4,119,692

## TY 2009 Other Professional Fees Schedule

**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION  
FKA THE BEINECKE FOUNDATION INC

**EIN:** 13-6201175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	47,988	23,994		23,994

**TY 2009 Taxes Schedule**

**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION  
FKA THE BEINECKE FOUNDATION INC

**EIN:** 13-6201175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	864	0		0
PAYROLL TAXES	13,125	3,281		9,844
CONN CORPORATION TAX	270	270		0
NYS DEPT OF LAW	25	25		0
FEDERAL EXCISE TAX	178	0		0