



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF****Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545 0052

**2009**Department of the Treasury  
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

**For calendar year 2009, or tax year beginning , 2009, and ending**

**G** Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the  
IRS label  
Otherwise,  
print  
or type  
See Specific  
Instructions

**THE ROSALIND P. WALTER FOUNDATION**  
**509 MADISON AVENUE**  
**NEW YORK, NY 10022**

**A** Employer identification number

13-6177284

**B** Telephone number (see the instructions)

(212) 308-6648

**C** If exemption application is pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end of year  
(from Part II, column (c), line 16)

▶ \$ 4,321,332.

**J** Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

**(a)** Revenue and expenses per books**(b)** Net investment income**(c)** Adjusted net income**(d)** Disbursements for charitable purposes (cash basis only)

REVENUE

**1** Contributions, gifts, grants, etc., received (att sch)

1,997,251.

**2** Ck ☐ if the foundn is not req to att Sch B**3** Interest on savings and temporary cash investments**4** Dividends and interest from securities

231,795.

231,795.

N/A

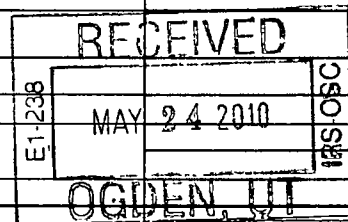
**5a** Gross rents**b** Net rental income or (loss)**6a** Net gain/(loss) from sale of assets not on line 10**b** Gross sales price for all assets on line 6a 4,090,811.**7** Capital gain net income (from Part IV, line 2)

0.

**8** Net short-term capital gain**9** Income modifications**10a** Gross sales less returns and allowances**b** Less Cost of goods sold**c** Gross profit/(loss) (att sch)**11** Other income (attach schedule)**12 Total.** Add lines 1 through 11

2,181,729.

231,795.

ADMINISTRATIVE  
AND  
OPERATING  
EXPENSES**13** Compensation of officers, directors, trustees, etc.

0.

**14** Other employee salaries and wages**15** Pension plans, employee benefits**16a** Legal fees (attach schedule) SEE ST 1

3,600.

1,600.

2,000.

**b** Accounting fees (attach sch) SEE ST 2

3,000.

1,500.

1,500.

**c** Other prof fees (attach sch)**17** Interest**18** Taxes (attach schedule) (see instr) SEE STM 3

3,536.

**19** Depreciation (attach sch) and depletion**20** Occupancy**21** Travel, conferences, and meetings**22** Printing and publications**23** Other expenses (attach schedule)

SEE STATEMENT 4

395.

395.

**24 Total operating and administrative expenses.** Add lines 13 through 23

10,531.

3,100.

3,895.

**25** Contributions, gifts, grants paid PART XV

2,253,555.

2,253,555.

**26 Total expenses and disbursements.** Add lines 24 and 25

2,264,086.

3,100.

2,257,450.

**27** Subtract line 26 from line 12:**a** Excess of revenue over expenses and disbursements

-82,357.

**b** Net investment income (if negative, enter -0-)

228,695.

**c** Adjusted net income (if negative, enter -0-)

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

ASSETS

1	Cash — non-interest-bearing		2,650.	2,650.
2	Savings and temporary cash investments	1,208,027.	168,542.	168,542.
3	Accounts receivable			
	Less allowance for doubtful accounts			
4	Pledges receivable			
	Less allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
7	Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges		2,492.	2,492.
10a	Investments — U.S. and state government obligations (attach schedule)			
b	Investments — corporate stock (attach schedule)			
c	Investments — corporate bonds (attach schedule)	3,017,953.	3,969,939.	4,147,648.
11	Investments — land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
12	Investments — mortgage loans			
13	Investments — other (attach schedule)			
14	Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
15	Other assets (describe )			
16	<b>Total assets</b> (to be completed by all filers — see instructions. Also, see page 1, item I)	4,225,980.	4,143,623.	4,321,332.

LIABILITIES

17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, & other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe )			
23	<b>Total liabilities</b> (add lines 17 through 22)	0.	0.	

NET ASSETS OR FUND BALANCES

	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b>	<input type="checkbox"/>		
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b>	<input checked="" type="checkbox"/>		
27	Capital stock, trust principal, or current funds		4,225,980.	4,143,623.
28	Paid-in or capital surplus, or land, building, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	<b>Total net assets or fund balances</b> (see the instructions)		4,225,980.	4,143,623.
31	<b>Total liabilities and net assets/fund balances</b> (see the instructions)		4,225,980.	4,143,623.

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,225,980.
2	Enter amount from Part I, line 27a	2	-82,357.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	4,143,623.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	4,143,623.

**Part IV Capital Gains and Losses for Tax on Investment Income**

- (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)

(b) How acquired  
P — Purchase  
D — Donation

(c) Date acquired  
(month, day, year)

(d) Date sold  
(month, day, year)

1a SEE STATEMENT 5

b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7

2

-47,317.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0-  
in Part I, line 8

3

1,619.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	828,770.	4,248,681.	0.195065
2007	730,985.	3,043,800.	0.240155
2006	731,428.	763,101.	0.958494
2005	556,341.	605,143.	0.919355
2004	630,045.	1,051,885.	0.598968

2 Total of line 1, column (d)

2

2.912037

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

0.582407

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4

4,707,529.

5 Multiply line 4 by line 3

5

2,741,698.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

2,287.

7 Add lines 5 and 6

7

2,743,985.

8 Enter qualifying distributions from Part XII, line 4

8

2,257,450.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

BAA

Form 990-PF (2009)

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

<b>1 a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)	<b>1</b>	4,574.
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0.
<b>3</b> Add lines 1 and 2	<b>3</b>	4,574.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0.
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	4,574.
<b>6</b> Credits/Payments		
<b>a</b> 2009 estimated tax pmts and 2008 overpayment credited to 2009	<b>6a</b>	
<b>b</b> Exempt foreign organizations – tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	0.
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	86.
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	4,660.
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	
<b>11</b> Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1 a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
<b>c</b> Did the foundation file Form 1120-POL for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
<b>4 a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
<b>8 a</b> Enter the states to which the foundation reports or with which it is registered (see the instructions) NY		
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities** *Continued*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>ROSALIND P. WALTER</u> Telephone no <u>(212) 688-9323</u> Located at <u>435 EAST 52ND STREET NEW YORK NY</u> ZIP + 4 <u>10022</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		N/A	N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.**

	Yes	No
<b>1 a</b> During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer 'No' and attach statement - see the instructions)	2 b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
<b>3 a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009</i> )	3 b	N/A
<b>4 a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

BAA

Form 990-PF (2009)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROSALIND P. WALTER 435 EAST 52ND STREET NEW YORK, NY 10022	TRUSTEE 0	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
<b>Total.</b> Add lines 1 through 3	0.

BAA

Form 990-PF (2009)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,986,514.
b	Average of monthly cash balances	1b	792,703.
c	Fair market value of all other assets (see instructions)	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	4,779,217.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,779,217.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	71,688.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,707,529.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	235,376.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	235,376.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	4,574.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,574.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	230,802.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	230,802.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	230,802.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	2,257,450.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,257,450.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	2,257,450.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2009)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				230,802.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	578,341.			
b From 2005	526,702.			
c From 2006	694,075.			
d From 2007	580,854.			
e From 2008	619,793.			
f Total of lines 3a through e	2,999,765.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 2,257,450.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				230,802.
e Remaining amount distributed out of corpus	2,026,648.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	5,026,413.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	578,341.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	4,448,072.			
10 Analysis of line 9				
a Excess from 2005	526,702.			
b Excess from 2006	694,075.			
c Excess from 2007	580,854.			
d Excess from 2008	619,793.			
e Excess from 2009	2,026,648.			

BAA

Form 990-PF (2009)

N/A

**(4) Gross investment income.**

[illegible]

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year SCHEDULE ATTACHED	NONE	PUBLIC	GENERAL FUND	2,253,555.
<b>Total</b>				<b>3a</b> 2,253,555.
<b>b</b> Approved for future payment				
<b>Total</b>				<b>3b</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
<b>1</b> Program service revenue						
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>f</b>						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments						
<b>3</b> Interest on savings and temporary cash investments						
<b>4</b> Dividends and interest from securities			14	231,795.		
<b>5</b> Net rental income or (loss) from real estate						
<b>a</b> Debt-financed property						
<b>b</b> Not debt-financed property						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income						
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	-47,317.		
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue						
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>12</b> Subtotal. Add columns (b), (d), and (e)				184,478.		
<b>13</b> Total. Add line 12, columns (b), (d), and (e)					13	184,478.

(See worksheet in the instructions for line 13 to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

**2009**

Name of the organization

THE ROSALIND P. WALTER FOUNDATION

Employer identification number

13-6177284

**Organization type** (check one)

**Filers of:**

Form 990 or 990-EZ

**Section:**

- ☐ 501(c)(\_\_\_\_) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule –**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

**Special Rules –**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.**

**Schedule B** (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

THE ROSALIND P. WALTER FOUNDATION

Employer identification number

13-6177284

**Part I** Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ROSALIND P. WALTER 435 EAST 52ND STREET NEW YORK, NY 10022	\$ 1,186,093.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	ROSALIND P. WALTER 435 EAST 52ND STREET NEW YORK, NY 10022	\$ 811,160.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization

THE ROSALIND P. WALTER FOUNDATION

Employer identification number

13-6177284

**Part II** Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	70,875 SHS PEOPLE UNITED FINANCIAL INC		
		\$ 1,186,093.	2/17/09
2	20,312 SHS ZIMMER HOLDINGS INC.		
		\$ 811,160.	2/17/09
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Employer identification number

13-6177284

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once – see instructions.)

► \$ N/A

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

2009

## FEDERAL STATEMENTS

PAGE 1

CLIENT 6177284

THE ROSALIND P. WALTER FOUNDATION

13-6177284

4/26/10

10 03AM

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 16A**  
**LEGAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FULTON ROWE & HART, LLP	\$ 3,600.	\$ 1,600.		\$ 2,000.
TOTAL	<u>\$ 3,600.</u>	<u>\$ 1,600.</u>		<u>\$ 2,000.</u>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GLASSER & HAIMS, CPA, CP	\$ 3,000.	\$ 1,500.		\$ 1,500.
TOTAL	<u>\$ 3,000.</u>	<u>\$ 1,500.</u>		<u>\$ 1,500.</u>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	\$ 3,536.			
TOTAL	<u>\$ 3,536.</u>	<u>\$ 0.</u>		<u>\$ 0.</u>

**STATEMENT 4**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INCISIVE MEDIA INC. - ADVERTISING	\$ 120.			\$ 120.
NYS DEPARTMENT OF LAW - FEE	275.			275.
TOTAL	<u>\$ 395.</u>	<u>\$ 0.</u>		<u>\$ 395.</u>

CLIENT 6177284

THE ROSALIND P. WALTER FOUNDATION

13-6177284

4/26/10

10 03AM

**STATEMENT 5**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	100,000 CLOROX CO 5.95% 10/15/17	PURCHASED	2/25/2009	6/16/2009
2	44,000 CONAGRA INC NOTES 7.875% 9/15/10	PURCHASED	11/14/2008	5/04/2009
3	45,000 DUKE ENERGY 5.625% 11/30/12	PURCHASED	10/27/2008	6/16/2009
4	100,000 FISHER SCIENTIFIC INT'L INC 6.75% 8/15/1	PURCHASED	5/26/2009	12/17/2009
5	100,000 FREEPORT-MCMORAN C&G GLBL 6.75% 2/1/14	PURCHASED	4/01/2009	8/20/2009
6	100,000 SARA LEE CORP 6.25% 9/15/11	PURCHASED	3/02/2009	6/16/2009
7	100,000 SEMPRA ENERGY NTS 6% 2/1/13	PURCHASED	3/27/2009	6/16/2009
8	150,000 SOUTHERN CO SR NTS 5.3% 1/15/12	PURCHASED	9/08/2008	6/16/2009
9	100,000 SUNCO INC NTS 5.75% 1/15/17	PURCHASED	5/07/2009	6/16/2009
10	100,000 VERIZON PA 5.65% 11/15/11	PURCHASED	3/24/2009	6/16/2009
11	100,000 VERIZON NJ 5.875% 1/17/12	PURCHASED	12/03/2008	6/16/2009
12	100,000 WEYERHAUSER CO 6.75% 3/15/12	PURCHASED	5/06/2009	6/16/2009
13	50,000 AT&T CORP GLOBAL BDS 6% 3/15/09	PURCHASED	7/27/2007	3/16/2009
14	100,000 ATLANTIC RICHFIELD CO 5.9% 4/15/09	PURCHASED	7/31/2007	4/15/2009
15	100,000 BAKER HUGHES INC 6.25% 1/15/09	PURCHASED	7/25/2007	1/15/2009
16	100,000 BANQUE PARIBAS NY BRANCH 6.875% 3/1/09	PURCHASED	7/25/2007	3/02/2009
17	100,000 DUKE ENERGY 5.625% 11/30/12	PURCHASED	4/24/2008	6/16/2009
18	100,000 GENERAL ELEC CAP 5.25% 10/27/09	PURCHASED	7/31/2007	6/16/2009
19	70,875 SHS PEOPLE UNITED FINANCIAL INC	DONATED	VARIOUS	2/18/2009
20	100,000 SOUTHERN CO SR NTS 5.3% 1/15/12	PURCHASED	4/24/2008	6/16/2009
21	100,000 TEXACO CAPITAL INC NTS 5.5% 1/15/09	PURCHASED	7/31/2007	1/15/2009
22	100,000 WAL MART STORES INC 6.875% 8/10/09	PURCHASED	7/25/2007	6/16/2009
23	100,000 WELLS FARGO BK N A SUB NTS 6.45% 2/1/11	PURCHASED	5/09/2008	6/16/2009
24	20,312 SHS ZIMMER HOLDINGS INC	DONATED	VARIOUS	2/18/2009
25	ALLIANCE XAPITAL - LITTIGATION SETTLEMEN	PURCHASED	VARIOUS	VARIOUS

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	99,869.		101,840.	-1,971.				\$ -1,971.
2	46,970.		45,252.	1,718.				1,718.
3	46,590.		45,770.	820.				820.
4	103,375.		103,500.	-125.				-125.
5	103,438.		100,750.	2,688.				2,688.
6	104,625.		104,000.	625.				625.
7	101,286.		102,907.	-1,621.				-1,621.
8	155,079.		156,504.	-1,425.				-1,425.
9	96,572.		98,005.	-1,433.				-1,433.
10	102,500.		103,900.	-1,400.				-1,400.
11	103,250.		97,251.	5,999.				5,999.
12	98,994.		101,250.	-2,256.				-2,256.
13	50,000.		50,725.	-725.				-725.
14	100,000.		102,163.	-2,163.				-2,163.
15	100,000.		101,990.	-1,990.				-1,990.
16	100,000.		102,995.	-2,995.				-2,995.
17	103,534.		105,522.	-1,988.				-1,988.
18	100,500.		100,983.	-483.				-483.
19	1169589.		1186093.	-16,504.				-16,504.
20	103,386.		103,851.	-465.				-465.
21	100,000.		101,362.	-1,362.				-1,362.

2009

## FEDERAL STATEMENTS

PAGE 3

CLIENT 6177284

THE ROSALIND P. WALTER FOUNDATION

13-6177284

4/26/10

10 03AM

STATEMENT 5 (CONTINUED)  
FORM 990-PF, PART IV, LINE 1  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
22	100,000.		103,791.	-3,791.				\$ -3,791.
23	103,500.		106,567.	-3,067.				-3,067.
24	796,730.		811,157.	-14,427.				-14,427.
25	1,024.		0.	1,024.				1,024.
							TOTAL	\$ -47,317.

2009

## FEDERAL SUPPORTING DETAIL

PAGE 1

CLIENT 6177284

THE ROSALIND P. WALTER FOUNDATION

13-6177284

4/26/10

10 03AM

**BALANCE SHEET  
CASH-NON-INTEREST-BEARING**

CITIGROUP GLOBAL MKTS INC.

TOTAL \$ 2,650.  
\$ 2,650.**BALANCE SHEET  
SAVINGS AND TEMPORARY CASH INVESTMENTS**CITIGROUP GLOBAL MKTS INC.  
BANK DEPOSIT PROGRAMTOTAL \$ 0.  
168,542.  
\$ 168,542.**BALANCE SHEET  
PREPAID EXPENSES AND DEFERRED CHARGES**

ACCRUED INTEREST PURCHASED - SUNOCO INC NOTES

TOTAL \$ 2,492.  
\$ 2,492.**BALANCE SHEET  
CORPORATE BONDS (FORM 990-PF)[O]**

SCHEDULE ATTACHED

TOTAL \$ 3,969,939.  
\$ 3,969,939.**FMV OF ASSETS (990-PF)  
SAVINGS AND TEMPORARY CASH INVESTMENTS**

BANK DEPOSIT PROGRAM

TOTAL \$ 168,542.  
\$ 168,542.**FMV OF ASSETS (990-PF)  
CORPORATE BONDS [O]**

SCHEDULE ATTACHED - CORPORATE BONDS

TOTAL \$ 4,147,648.  
\$ 4,147,648.

ROSALIND P. WALTER FOUNDATION  
DECEMBER 31, 2009

<u>QUANTITY</u>	<u>DESCRIPTION</u>	<u>COST</u>	<u>MARKET VALUE</u>
50,000	BURLINGTON RESOURCES 6.5% 12/1/2011	52,231.50	54,723.00
100,000	ASTRAZENECA PLC GLOBAL SR NTS 5.4% 9/15/12	105,392.00	109,235.00
50,000	GENERAL ELECTRIC CAPITAL CORP 7.275% 1/19/2010	51,595.00	50,121.50
6,000	CONAGRA INC NOTES 7.875% 9/15/2010	6,170.70	6,280.98
50,000	AT&T WIRELESS SVCS INC 7.875% 3/1/2011	51,323.00	53,720.00
100,000	BOEING CAPITAL CORP 6.100% 3/1/2011	102,374.00	105,703.00
100,000	JP MORGAN CHASE & CO SR NOTES 5.600% 6/1/2011	105,559.00	105,853.00
75,000	AMERADA HESS CORP 6.650% 8/15/2011	82,140.50	81,305.25
100,000	DEVON FI CORP ULC GLOBAL 6.875% 9/30/2011	109,446.00	108,632.00
75,000	ARIZONA PUBLIC SERVICE 6.375% 10/15/2011	75,051.00	80,286.75
100,000	CONOCO FUNDING CO 6.350% 10/15/2011	108,189.00	108,796.00
100,000	ALCOA INC 6.000% 1/15/2012	100,483.00	105,104.00
50,000	GOLDMAN SACHS GROUP INC SR 6.600% 1/15/2012	52,725.30	54,357.00
50,000	SYSCO INTL CO GTD NOTES - 6.100% 6/1/2012	50,308.50	54,976.00
100,000	CON EDISON OF N Y NOTES 5.625% 7/1/2012	104,533.00	108,027.00
100,000	JOHNSON & JOHNSON 5.150% 8/15/2012	107,972.00	108,687.00
100,000	COX COMMUNICATIONS 7.125% 10/1/2012	106,403.00	111,084.00
100,000	INDIANA MICH PWR CO 6.375% 11/1/2012	102,978.00	109,238.00
100,000	ENTERPRISE PRODUCTS 5.650% 4/1/2013	96,949.00	106,550.00
50,000	HERSHEY FOODS CORP 5.000% 4/1/2013	49,147.50	52,965.00
100,000	CITIGROUP INC 5.500% 4/11/2013	95,006.00	103,737.00
100,000	APACHE CORP 5.250% 4/15/2013	105,050.00	107,168.00
100,000	NORTHEAST UTILITIES	102,510.00	103,449.00
100,000	ALCOA INC 6.000% 7/15/2013	101,690.00	105,343.00
100,000	BRISTOL MYERS SQUIBB 5.250% 8/15/2013	104,704.00	108,384.00
75,000	KIMBERLY-CLARK CORP 5.000% 8/15/2013	79,102.25	81,481.50
100,000	MEDCO HEALTH SOLUTIONS SR NTS 7.250% 8/15/2013	108,747.00	111,096.00
50,000	BARRICK GOLD FINANCE CO 6.125% 9/15/2013	50,113.50	54,961.00
50,000	PSEG POWER INTERNOTES 6.5% 1/15/2014	50,193.50	50,007.50
100,000	MARATHON OIL CORP 6.5% 2/15/2014	102,260.00	110,616.00
30,000	BUNGE LIMITED FINANC 5.350% 4/15/2014	30,156.00	30,668.10
100,000	ENBRIDGE ENERGY PART 5.350% 12/15/2014	93,702.00	104,207.00
100,000	COMCAST CORP 6.5% 1/15/2015	106,116.00	112,035.00
100,000	MORGAN STANLEY 6.0% 4/28/2015	98,862.00	106,522.00
100,000	XTO ENERGY INC NOTES 5.30% 6/30/2015	100,461.00	109,518.00
100,000	J P MORGAN CHASE & CO NOTES	99,940.00	103,555.00
100,000	COMCAST CORP 5.850% 11/15/2015	101,218.00	109,883.00
100,000	OHIO POWER CO SR NOTES 6% 6/1/2016	104,566.00	106,017.00
100,000	COMMONWEALTH EDISON 5.950% 8/15/2016	99,989.00	107,066.00
100,000	PLAINS ALL AMER PIE GLOBAL 6.125% 1/15/2017	98,301.00	105,036.00
100,000	SUNOCO INC NOTES 5.750% 1/15/2017	102,849.00	101,103.00
100,000	KINDER MORGAN ENERGY 6% 2/1/2017	97,792.00	104,991.00
29,000	CONAGRA FOODS INC 5.819% 6/15/2017	30,256.19	30,120.85
100,000	AMERICAN EXPRESS GLOBAL SR 6.150% 8/28/2017	97,618.00	104,510.00
50,000	VERIZON COMMUNICATIONS 6.100% 4/15/2018	50,760.50	54,345.50
30,000	CON EDISON NOTES 7.125% 12/1/2018	32,503.40	34,666.80
100,000	INDIANA MICHIGAN POWER 7% 3/15/2019	104,502.00	111,516.00
TOTAL		3,969,939.34	4,147,647.73

THE ROSALIND P. WALTER FOUNDATION

13-6177284

Contributions Gifts and Grants

Form 990-PF - Part I, Line 25

PAID 2009

All of the organizations listed below are public charities or other 170 (c) organizations which are not private foundations. None of said organization is related to the Foundation in any manner. No specific purpose for the grant was designed by the Foundation.

		<u>Receipient</u>	<u>Amount</u>
JAN.	8	CHESS IN THE SCHOOLS	\$ 10,000
	9	THE PALEY CENTER FOR MEDICAL	62,500
	9	NORTH SHORE WILDLIFE INC.	1,000
	13	WNET ORG./THIRTEEN	250,000
	12	CITIZENS FOR PUBLIC BROAD	1,000
	30	LONG ISLAND UNIVERSITY	10,000
FEB.	2	VISITING NURSES & SOUTHEA	1,000
	16	NORTH SHORE LAND ALLIANCE	180
MAR.	9	THE PALEY CENTER FOR MEDICAL	1,050
	9	WNET ORG./THIRTEEN	50,000
	9	AMERICAN MUSEUM OF NATURAL HISTORY	5,000
	16	MATINECOCK NEIGHBORHOOD ASSOCIATION	2,000
	16	U.S.T.A. SERVES	2,500
	30	AMERICAN MUSEUM OF NATURAL HISTORY	100,000
	30	LIU/GEORGE POLK AWARDS	150
	30	EASTERN TENNIS HALL OF FAME	350
	30	NORTH SHORE LAND ALLIANCE	500
MAR.	30	FOUNTAIN HOUSE SYMPOSIUM	1,000
APR.	20	THE GLOBAL EDUCATION & AC	500
	20	THE ROCKEFELLER UNIVERSITY	1,000
	27	NEIGHBORHOOD COALITION FOR	500
MAY	2	PLANNED PARENTHOOD FEDERATION	1,000
	8	COMMUNITY FOUNDATION	100
	8	NEW YORK HISTORICAL SOCIETY	6,000
	8	GRENVILLE BAKER BOYS & GIRLS	10,000
	29	CHESS-IN-THE-SCHOOLS	1,000
	29	KIP CHARTER SCHOOL	1,000
JUNE	29	U.S.T.A. SERVES	15,000
	11	WNET ORG./THIRTEEN	1,450,000
	18	NORTH COUNTRY GARDEN CLUB	175
JULY	7	TENNIS HALL OF FAME	1,300
	29	WNET ORG./THIRTEEN	200,000
AUG.	15	INTERNATIONAL TENNIS HALL	7,500
SEPT.	1	LONG ISLAND UNIVERSITY	300
	9	NORTH SHORE LAND ALLIANCE	1,000
	13	EPISCOPAL SOCIAL SERVICES	500
OCT.	22	WORLD WILDLIFE FUND	500
	23	FIRST ROBOTICS INK-12 EDUCATION	5,000
	15	LONG ISLAND UNIVERSITY	700
NOV.	9	CHESS IN SCHOOLS	1,000
	12	NEW YORK JUNIOR TENNIS LEAGUE	750
DEC.	8	U.S.T.A. SERVES	500
	8	AMERICAN MUSEUM OF NATURAL	20,000
TOTAL			<u>\$ 2,253,555</u>