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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service (77)

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE WILLIAM P. GOLDMAN AND BROTHERS FOUNDATION, INC.		A Employer identification number 13-6163100
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions)
	c/o S. KRAINES, 69-40 YELLOWSTONE BLVD 418		
	City or town, state, and ZIP code FOREST HILLS NY 11375		
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			C If exemption application is pending, check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 6,441,925			D 1. Foreign organizations, check here ☐
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			2. Foreign organizations meeting the 85% test, check here and attach computation ☐
			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments		0		
4 Dividends and interest from securities	360,962	360,962		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	0			
b Gross sales price for all assets on line 6a	0			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain		0		
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	356	0	0	
12 Total. Add lines 1 through 11	361,318	360,962	0	
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	0	0	0	0
b Accounting fees (attach schedule)	3,000	0	0	0
c Other professional fees (attach schedule)	0	0	0	0
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	3,613	0	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	294	0	0	0
24 Total operating and administrative expenses. Add lines 13 through 23	6,907	0	0	0
25 Contributions, gifts, grants paid	297,640			297,640
26 Total expenses and disbursements. Add lines 24 and 25	304,547	0	0	297,640
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	56,771			
b Net investment income (if negative, enter -0-)		360,962		
c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

(HTA)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	104,199	165,724	165,724
	2 Savings and temporary cash investments	1,213,215		
	3 Accounts receivable ▶ 356			
	Less allowance for doubtful accounts ▶ 0	669	356	356
	4 Pledges receivable ▶ 0			
	Less allowance for doubtful accounts ▶ 0	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ 0			
	Less allowance for doubtful accounts ▶ 0	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)	0	1,209,100	1,203,675
	b Investments—corporate stock (attach schedule)	2,488,000	2,488,000	2,190,684
	c Investments—corporate bonds (attach schedule)	2,950,000	2,950,000	2,810,898
Liabilities	11 Investments—land, buildings, and equipment basis ▶ 0			
	Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	0	0
	14 Land, buildings, and equipment: basis ▶ 0			
	Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	15 Other assets (describe ▶ See Attached Statement)	70,914	70,588	70,588
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,826,997	6,883,768	6,441,925
	17 Accounts payable and accrued expenses	250	250	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶)	0	0	
	23 Total liabilities (add lines 17 through 22)	250	250	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	6,826,747	6,883,518	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	6,826,747	6,883,518	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	6,826,997	6,883,768	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,826,747
2 Enter amount from Part I, line 27a	2	56,771
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	6,883,518
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,883,518

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	0	0	0
b	0	0	0
c	0	0	0
d	0	0	0
e	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h)))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a	0	0	0
b	0	0	0
c	0	0	0
d	0	0	0
e	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	0
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	319,179	4,890,978	0.065259
2007	322,750	6,396,592	0.050457
2006	319,350	6,488,861	0.049215
2005	325,125	6,513,504	0.049916
2004	232,180	5,638,547	0.041177

2 Total of line 1, column (d)	2	0.256024
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051205
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	6,023,564
5 Multiply line 4 by line 3	5	308,437
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,610
7 Add lines 5 and 6	7	312,047
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	297,640

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments:

a 2009 estimated tax payments and 2008 overpayment credited to 2009

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2010 estimated tax

25

Refunded

Part VII-A Statements Regarding Activities

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation

►

\$

(2) On foundation managers

►

\$

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► NY

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney

General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)

or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)?

If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address				
14	The books are in care of	TAXPAYER		
Located at		c/o S. KRAINES, 69-40 YELLOWSTONE BLVD, APT 418 FOREST HILLS ZIP+4 11375		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes	☒ No
If "Yes," list the years	20	20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	20	20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?**5b**

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFFREY L. KRAINES	PRESIDENT	1.00 0	0	0
MERRILL M. KRAINES	TREASURER	00 0	0	0
SIDNEY KRAINES	SECRETARY	.00 0	0	0
		.00 0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

1

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	5,383,038
b	Average of monthly cash balances	1b	732,255
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	6,115,293
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,115,293
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	91,729
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,023,564
6	Minimum investment return. Enter 5% of line 5	6	301,178

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	301,178
2a	Tax on investment income for 2009 from Part VI, line 5	2a	3,610
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,610
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	297,568
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	297,568
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	297,568

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	297,640
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	297,640
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	3,610
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	294,030

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				297,568
2 Undistributed income, if any, as of the end of 2009			233,526	
a Enter amount for 2008 only				
b Total for prior years: 20 05, 20 06, 20 07		315,298		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	0			
b From 2005	0			
c From 2006	0			
d From 2007	0			
e From 2008	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2009 from Part XII, line 4: \$ 297,640			233,526	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				64,114
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2009. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		315,298		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		315,298		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				233,454
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2005	0			
b Excess from 2006	0			
c Excess from 2007	0			
d Excess from 2008	0			
e Excess from 2009	0			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling					NOT APPLICABLE				
b Check box to indicate whether the foundation is a private operating foundation described in section					☐ 4942(j)(3) or ☐ 4942(j)(5)				
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed									
		Tax year		Prior 3 years				(e) Total	
		(a) 2009		(b) 2008		(c) 2007		(d) 2006	
		0		0		0		0	
b 85% of line 2a		0		0		0		0	
c Qualifying distributions from Part XII, line 4 for each year listed		0		0		0		0	
d Amounts included in line 2c not used directly for active conduct of exempt activities								0	
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c		0		0		0		0	
3 Complete 3a, b, or c for the alternative test relied upon:									
a "Assets" alternative test—enter:									
(1) Value of all assets								0	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)								0	
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed									
		0		0		0		0	
c "Support" alternative test—enter:									
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)								0	
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)								0	
(3) Largest amount of support from an exempt organization								0	
(4) Gross investment income								0	

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed**

SIDNEY KRAINES 69-40 YELLOWSTONE BLVD., APT. 418 FOREST HILLS NY 11375 718-459-3151

- b The form in which applications should be submitted and information and materials they should include.**

SEE ATTACHED

- c Any submission deadlines**

NO DEADLINES

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|--|-------|----|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> | Yes | No |
| <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> | | |
| <p>(1) Cash</p> | 1a(1) | X |
| <p>(2) Other assets</p> | 1a(2) | X |
| <p>b Other transactions:</p> | | |
| <p>(1) Sales of assets to a noncharitable exempt organization</p> | 1b(1) | X |
| <p>(2) Purchases of assets from a noncharitable exempt organization</p> | 1b(2) | X |
| <p>(3) Rental of facilities, equipment, or other assets</p> | 1b(3) | X |
| <p>(4) Reimbursement arrangements</p> | 1b(4) | X |
| <p>(5) Loans or loan guarantees</p> | 1b(5) | X |
| <p>(6) Performance of services or membership or fundraising solicitations</p> | 1b(6) | X |
| <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> | 1c | X |
| <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

~~Date~~ 5/7/10

► X PRESENT
Title

**Paid
Preparer's
Use Only**

Preparer's signature  **ROCCO J RICCIARDI CPA**

Date
4/25/2010

Check if self-employed ☒

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code **▶ ROCCO J RICCIARDI CPA**
14 DOGWOOD ROAD, SEARINGTOWN, NY 11507

EIN ▶ 13-2906754

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

THE WILLIAM P. GOLDMAN AND BROTHERS FOUNDATION, INC.

13-6163100

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Line 11 (990-PF) - Other Income

356					0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income		
1	RESIDUAL ROYALTIES B. GOLDMAN E	356	0			
2			0			
3			0			
4			0			
5			0			
6			0			
7			0			
8			0			
9			0			
10			0			

Line 16b (990-PF) - Accounting Fees

		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	ROCCO J. RICCIARDI	3,000			
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

		3,613	0	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20				
2	Tax on investment income				
3	Income tax				
4	EXCISE TAX	3,613			
5					
6					
7					
8					
9					
10					

Part XVI-A, Lines 11a-11e (990-PF) - Other Revenue

		Unrelated Business Income		Excluded by Section 512, 513, or 514		
	Program Service Revenue	Business Code	Amount	Exclusion Code	Amount	Related or Exempt Function Income
1	RESIDUAL ESTATE OF B. GOLDMA				0	356
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

Line 23 (990-PF) - Other Expenses

294					
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization. See attached statement	0	0	0	0
2	Fund Raising				
3	MISCELLANEOUS FEES	44			
4	CHAR FEE	250			
5					
6					
7					
8					
9					
10					

Part II, Line 10a (990-PF) - Investments - U.S. and State Government Obligations

	Description	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year	Check "X" if Federal Obligation	Check "X" if State/ Local Obligation
1	GNR 2008 5 25% DUE 02/20/2038		381,100		376,571	X	
2	GNR 2008 5 50% DUE 05/20/2038		828,000		827,104	X	
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	CITIGROUP 6% PFD	6,920	173,000	173,000	100,617	126,428
2	GENERAL ELECTRIC 6% PFD	48,000	1,200,000	1,200,000	960,000	1,074,240
3	PLC 7.75% PFD	2,000	50,000	50,000	28,000	43,400
4	JP MORGAN CHASE 5.88% PFD	40,000	1,000,000	1,000,000	774,000	885,200
5	LINCOLN NATIONAL 6.75% PFD	1,400	35,000	35,000	24,836	31,500
6	GEORGIA P & L 5.75% PFD	1,400	30,000	30,000	27,192	29,916
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

	Description	Interest Rate	Maturity Date	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	GENERAL ELECTRIC	5 25%	3/15/2020	2,500,000	2,500,000	2,234,100	2,383,600
2	BANK OF NEW YORK	5 55%	4/17/2023	450,000	450,000	412,074	427,298
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							

Part II, Line 15 (990-PF) - Other Assets

	Description	Beginning Balance	Ending Balance	Fair Market Value
1	ACCRUED INTEREST & DIVIDENDS	70,914	70,588	70,588
2	PREPAID FEDERAL EXCISE TAX	70,879	70,566	70,566
3		35	22	22
4				
5				
6				
7				
8				
9				
10				

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

[illegible]

SCH XV LINE 2B

APPLICANTS SHOULD MAKE REQUESTS FOR A CONTRIBUTION AND INDICATE PURPOSE IN A LETTER AND
INCLUDE LITERATURE DESCRIBING THE CHARITABLE PURPOSE OF THE DONATION, APPLICANTS SHOULD
INCLUDE IRS LETTER AND MOST RECENT FINANCIAL STATEMENT.

STATEMENT OF SECURITIES HELD
THE WILLIAM P. GOLDMAN AND BROTHERS FOUNDATION, INC.
2009- 990 PF

DESCRIPTION	ENDING BOOK VALUE	ENDING FAIR MARKET VALUE
PREFERRED STOCK		
Citigroup 6%	\$173,000 00	\$126,428.40
General Electric 6%	\$1,200,000 00	\$1,074,240 00
PLC 7 25%	\$50,000 00	\$43,400.00
JP Morgan Chase 5 88%	\$1,000,000 00	\$885,200.00
Lincoln Natinal 6.75	\$35,000.00	\$31,500.00
Georgia P & L 5.75%	<u>\$30,000.00</u>	<u>\$29,916.00</u>
TOTAL PREFERRED STOCK	<u>\$2,488,000.00</u>	<u>\$2,190,684.40</u>
CORPORATE BONDS		
General Electric 5.25%	\$2,500,000.00	\$2,383,600.00
Bank of New York 5.55%	<u>\$450,000.00</u>	<u>\$427,297 50</u>
TOTAL CORPORATE BONDS	<u>\$2,950,000.00</u>	<u>\$2,810,897 50</u>
GOVERNMENT		
GNR 2008 5.25%	\$381,100.00	\$376,571 20
GNR 2008 5 50%	<u>\$828,000.00</u>	<u>\$827,104 00</u>
TOTAL GOVERNMENT	1,209,100	1,203,675
TOTAL	<u>\$6,647,100 00</u>	<u>\$6,205,257.10</u>

10:02 AM
04/18/10
Accrual Basis

The William P. Goldman and Brothers Foundation, Inc.

Account QuickReport
January through December 2009

Date	Name	Amount
Contributions Paid		
1/26/2009	Arthritis Foundation	1,000.00
1/26/2009	The Burke Rehabilitation Hospital	1,000.00
1/26/2009	Wesleyan University	2,500.00
1/26/2009	Legal Aid Society of San Diego	500.00
1/26/2009	Belmont Day School	500.00
2/26/2009	Dorot, Inc	4,500.00
2/26/2009	NYU Sch Med Urology	1,000.00
2/26/2009	Ezrat Israel, Inc.	10,000.00
2/26/2009	Congregation Anshei Liozna	5,000.00
2/26/2009	Temple Beth Rishon	1,000.00
2/26/2009	Blair Academy	1,000.00
2/26/2009	UJA Federation of Northern New Jersey	1,800.00
2/26/2009	Skidmore College	5,000.00
3/29/2009	United Lubavitcher Yeshivoh	10,000.00
3/29/2009	Mesivtha Tifereth Jerusalem of America	5,000.00
3/29/2009	MACHNE ISRAEL, Inc	0.00
3/29/2009	National Assoc for Visually Handicapped	1,000.00
4/3/2009	CHAMAH	5,000.00
4/3/2009	CHAI Lifeline, Inc	5,000.00
4/3/2009	Congregation Ahavas Achim Zemach Zedek	1,000.00
4/9/2009	MACHNE ISRAEL, Inc.	5,000.00
4/24/2009	American Jewish Committee	600.00
5/1/2009	NYU Langone Medical Center	2,000.00
5/12/2009	Columbia Law School	1,000.00
5/18/2009	Friends/Relatives InstitutionalizedAged	2,000.00
5/18/2009	National Jewish Medical & Research Center	2,500.00
5/18/2009	Chabad of Roslyn	10,000.00
5/18/2009	Combined Jewish Philanthropies (CJP) Bost	5,000.00
5/18/2009	Hospital Special Surgery-Salvati Chair	5,000.00
5/18/2009	Bergen County High School Jewish Studies	750.00
5/19/2009	American Civil Liberties Union Foundation	500.00
5/26/2009	American Jewish Committee	250.00
6/22/2009	Home of the Sages In Israel	500.00
6/22/2009	American Assoc.-Bikur Cholim Hospital	500.00
6/22/2009	UJA Federation of New York	2,000.00
6/22/2009	Jewish War Veterans of the USA, Inc	1,000.00
6/22/2009	The Rogosin Institute	5,000.00
6/22/2009	Visiting Nurse Service of New York	1,000.00
6/22/2009	Orphan Poor & Sick Fund	5,000.00
6/22/2009	American Friends of Meir Panim	5,000.00
7/6/2009	NYU Sch Med Urology	5,000.00
7/23/2009	Mesivta Yeshiva Rabbi Chaim Berlin	5,000.00
7/23/2009	The Academy for Jewish Religion	500.00
8/28/2009	Alzheimer's Association	5,000.00
8/28/2009	Yeshiva of Central Queens	500.00
8/28/2009	United Lubavitcher Yeshivoh	10,000.00
8/28/2009	American Israeli Lighthouse, Inc	1,000.00
8/28/2009	OHR Halimud	2,500.00
8/28/2009	Educational Institute Oholei Torah	2,500.00
8/28/2009	American Institute for Cancer Research	1,500.00
8/28/2009	Memorial Sloan Kettering Cancer Center	5,000.00
9/1/2009	The Reform Temple of Forest Hills	750.00
9/23/2009	American Civil Liberties Union Foundation	1,000.00
9/23/2009	Congregation Ahavas Achim Zemach Zedek	1,000.00

10:02 AM
04/18/10
Accrual Basis

The William P. Goldman and Brothers Foundation, Inc.

Account QuickReport
January through December 2009

Date	Name	Amount
9/23/2009	American Friends Magen David Adom	5,000.00
9/23/2009	Yad Chessed Charity Fund	5,000.00
9/23/2009	MACHNE ISRAEL, Inc.	5,000.00
9/23/2009	Junior Achievement of NY, Inc.	5,000.00
9/23/2009	Israel Arbeiter Gallery of Understanding	180.00
9/23/2009	Mesivtha Tifereth Jerusalem of America	2,500.00
10/9/2009	NYU Hospital for Joint Diseases	25,000.00
10/9/2009	Congregation Kerem Shalom	2,850.00
10/9/2009	Congregation Anshei Liozna	5,000.00
10/9/2009	National Yiddish Book Center	500.00
10/9/2009	World Jewish Congress Foundation	1,000.00
10/9/2009	Simon Wiesenthal Center	500.00
10/9/2009	New Israel Fund	1,000.00
10/9/2009	ADL of Bnai Brith	1,000.00
10/9/2009	US Holocaust Memorial Museum	500.00
10/9/2009	American Jewish Committee	20,000.00
10/9/2009	People for the American Way Foundation	100.00
10/9/2009	CAMERA	5,000.00
10/9/2009	American Jewish Congress	1,000.00
10/9/2009	American-Israel Friendship League	10,000.00
10/9/2009	Bridgewell	350.00
11/23/2009	Amer Gathering Jewish Holocaust Survivors	5,000.00
11/23/2009	P'EYLIM LEV'ACHIM	1,000.00
11/23/2009	Southern Poverty Law Center	5,000.00
11/23/2009	Friends New England Holocaust Memorial	500.00
11/23/2009	Jewish Braille Institute International	2,500.00
11/23/2009	Jewish War Veterans of the USA, Inc	1,000.00
11/23/2009	Belmont Hill School Annual Fund	500.00
11/23/2009	Belmont Hill Sch Darren Gallup Memorial	500.00
11/23/2009	New Sector Alliance	500.00
12/1/2009	Israel Guide Dog Center for the Blind	5,000.00
12/1/2009	Beth Midrash Govaha	5,000.00
12/1/2009	Jewish Policy Center	1,000.00
12/1/2009	Middle East Forum	1,000.00
12/21/2009	Congregation Kerem Shalom	500.00
12/21/2009	Congregation Kerem Shalom	360.00
12/21/2009	Glenkirk	300.00
12/21/2009	Jewish Foundation for the Righteous	1,000.00
12/21/2009	Brown University	250.00
12/21/2009	American Jewish World Service	1,000.00
12/21/2009	Boston Jewish Film Festival	250.00
12/21/2009	AIPAC	0.00
12/21/2009	American Society For Yad Vashem	500.00
12/21/2009	Hadassah	250.00
12/21/2009	YIVO	250.00
12/21/2009	Chabad Chai Center of Brookline	300.00
12/21/2009	Facing History and Ourselves	250.00
12/21/2009	American Jewish Historical Society	500.00
12/21/2009	The Kenneth B. Schwartz Center	250.00
12/21/2009	Friends of the Forum	500.00
12/21/2009	North American Council Museum Polish Jews	1,000.00
12/21/2009	NYU Hospital for Joint Diseases	5,000.00
12/21/2009	WBUR	300.00
12/21/2009	WGBH	200.00
12/21/2009	Friends of Jewish Renewal in Poland	1,000.00

10:02 AM
04/18/10
Accrual Basis

The William P. Goldman and Brothers Foundation, Inc.

Account QuickReport
January through December 2009

Date	Name	Amount
12/21/2009	American Jewish Committee	550.00
12/21/2009	Amer Society for Jewish Heritage Poland	500 00
Total Contributions Paid		297,640.00
TOTAL		297,640.00

ALL CONTRIBUTIONS ARE MADE
FOR GENERAL PURPOSES.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	THE WILLIAM P. GOLDMAN AND BROTHERS FOUNDATION, INC.	13-6163100
	Number, street, and room or suite no. If a P.O. box, see instructions	
	c/o S. KRAINES, 69-40 YELLOWSTONE BLVD., Room No. 418	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	FOREST HILLS NY 11375	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► TAXPAYER c/o S. KRAINES, 69-40 YELLOWSTONE BLVD., APT. 418 FOREST

Telephone No. ► _____ FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☒ calendar year 2009 or
► ☐ tax year beginning _____, and ending _____

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3 a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	3,610
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	3,635
c	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.