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Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2009**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

**DAVID ARONOW FOUNDATION, INC**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

**c/o SHIRLEY A. SAMIS, 22 PARK PLACE # 2F**

City or town, state, and ZIP code

**GREAT NECK NY 11021-5019**

A Employer identification number

**13-6161452**

B Telephone number (see page 10 of the instructions)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the  
85% test, check here and attach computation ☐E If private foundation status was terminated under  
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c),

line 16) **\$ 1,207,598**J Accounting method ☐ Cash ☒ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses** (Thetotal of amounts in columns (b), (c), and (d) may not necessarily equal  
the amounts in column (a) (see page 11 of the instructions))(a) Revenue and  
expenses per  
books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a **102,075**

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns &amp; allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

**46,223****59,301****0**

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule) **Stmt 1**

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see page 14 of the instructions) **Stmt 2**19 Depreciation (attach schedule) and depletion **Stmt 3**

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (att sch) **Stmt 4**

24 Total operating and administrative expenses.

Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

**78,780****3,607****0****72,147**

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

**-32,557**

b Net investment income (if negative, enter -0-)

**55,694**

c Adjusted net income (if negative, enter -0-)

**0**

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

DAA

Form 990-PF (2009)

SCANNED AUG 12 2010  
Operating and Administrative Expenses

-14

23

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing	30,309	11,905	11,905	
	<b>2</b> Savings and temporary cash investments	105,939	49,135	49,135	
	<b>3</b> Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	<b>4</b> Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	<b>5</b> Grants receivable				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	<b>7</b> Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶				
	<b>8</b> Inventories for sale or use				
	<b>9</b> Prepaid expenses and deferred charges				
	<b>10a</b> Investments—U S and state government obligations (attach schedule)				
	<b>b</b> Investments—corporate stock (attach schedule) <b>See Stmt 5</b>	1,192,492	1,220,956	1,091,784	
	<b>c</b> Investments—corporate bonds (attach schedule) <b>See Stmt 6</b>	14,892	49,154	53,091	
	<b>11</b> Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶				
	<b>12</b> Investments—mortgage loans				
	<b>13</b> Investments—other (attach schedule)				
<b>Liabilities</b>	<b>14</b> Land, buildings, and equipment basis ▶ <b>1,718</b> Less accumulated depreciation (attach sch) ▶ <b>Stmt 7 1,662</b>	400	56		
	<b>15</b> Other assets (describe ▶ <b>See Statement 8</b> )	21,414	1,683	1,683	
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	1,365,446	1,332,889	1,207,598	
	<b>17</b> Accounts payable and accrued expenses				
	<b>18</b> Grants payable				
	<b>19</b> Deferred revenue				
<b>Net Assets or Fund Balances</b>	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule)				
	<b>22</b> Other liabilities (describe ▶ )				
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22)	0	0		
	<b>Foundations that follow SFAS 117, check here ▶</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted				
<b>Net Assets or Fund Balances</b>	<b>25</b> Temporarily restricted				
	<b>26</b> Permanently restricted				
	<b>Foundations that do not follow SFAS 117, check here ▶</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	<b>27</b> Capital stock, trust principal, or current funds	1,365,446	1,332,889		
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund				
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
	<b>30</b> <b>Total net assets or fund balances</b> (see page 17 of the instructions)	1,365,446	1,332,889		
	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)	1,365,446	1,332,889		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	1,365,446
<b>2</b> Enter amount from Part I, line 27a	<b>2</b>	-32,557
<b>3</b> Other increases not included in line 2 (itemize) ▶	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3	<b>4</b>	1,332,889
<b>5</b> Decreases not included in line 2 (itemize) ▶	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	<b>6</b>	1,332,889

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a Publicly Traded Securities</b>		<b>P</b>		
<b>b Publicly traded securities</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a 101,886</b>		<b>115,153</b>	<b>-13,267</b>	
<b>b 189</b>			<b>189</b>	
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0- or Losses (from col (h)))	
<b>a</b>			<b>-13,267</b>	
<b>b</b>			<b>189</b>	
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2 Capital gain net income or (net capital loss)</b>			<b>2</b>	<b>-13,078</b>
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7				
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b>			<b>3</b>	
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8				

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	57,467	1,231,650	0.046659
2007	70,271	1,424,350	0.049335
2006	65,314	1,303,166	0.050119
2005	53,347	1,183,988	0.045057
2004	45,778	1,116,170	0.041013
<b>2 Total of line 1, column (d)</b>			<b>2 0.232183</b>
<b>3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3 0.046437</b>
<b>4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5</b>			<b>4 0</b>
<b>5 Multiply line 4 by line 3</b>			<b>5</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6 557</b>
<b>7 Add lines 5 and 6</b>			<b>7 557</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8 72,147</b>
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>557</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>557</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>557</b>
<b>6</b>	<b>Credits/Payments</b>		
<b>a</b>	2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>	<b>4,753</b>
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>4,753</b>
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	<b>4,196</b>
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2010 estimated tax</b> <b>4,196</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<b>X</b>
<b>1c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <b>\$</b> _____ (2) On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>4b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <b>NY</b>		
<b>8b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>X</b>

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		<b>X</b>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		<b>X</b>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	<b>X</b>	
14	The books are in care of ► <b>SHIRLEY A. SAMIS</b> <b>22 PARK PLACE</b> Located at ► <b>GREAT NECK, NY</b>	Telephone no ► <b>516-487-2592</b> ZIP+4 ► <b>11021-5019</b>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	► <b>15</b> <input type="checkbox"/>		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b> <input type="checkbox"/>	1b	
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <b>N/A</b>	1c	
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b>	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 , 20 , 20 , 20		
<b>b</b>	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions ) <b>N/A</b>	2b	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009 ) <b>N/A</b>	3b	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<b>X</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	<b>X</b>

**Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ☐ **5b**

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHIRLEY A. SAMIS 22 PARK PLACE GREAT NECK NY 11021	President 2.00	0	0	0
ROBERT A. SAMIS 11706 SMOKETREE ROAD POTOMAC MD 20854	Vice Pres. 1.00	0	0	0
PETER S. SAMIS 630 NEILSON STREET BERKELEY CA 94707	Vice Pres. 1.00	0	0	0
JILL ANN WOLLER 30 WEST 15TH STREET NEW YORK NY 10011	Secr./Treas. 1.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments See page 24 of the instructions

3

Total. Add lines 1 through 3





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	<b>0</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b>	<b>0</b>
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	<b>0</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	<b>0</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	<b>0</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	<b>0</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	<b>0</b>
<b>4</b>	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	<b>0</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	<b>0</b>

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part )

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	<b>557</b>
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI )	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	<b>557</b>
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	<b>-557</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	<b>-557</b>
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	<b>-557</b>

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	<b>72,147</b>
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	<b>72,147</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	<b>557</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	<b>71,590</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				<b>-557</b>
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004				
<b>b</b> From 2005				
<b>c</b> From 2006			<b>2,173</b>	
<b>d</b> From 2007			<b>4,163</b>	
<b>e</b> From 2008				
<b>f</b> <b>Total</b> of lines 3a through e	<b>6,336</b>			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ <b>72,147</b>				
<b>a</b> Applied to 2008, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
<b>d</b> Applied to 2009 distributable amount				<b>-557</b>
<b>e</b> Remaining amount distributed out of corpus	<b>72,704</b>			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	<b>79,040</b>			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
<b>9</b> <b>Excess distributions carryover to 2010.</b> Subtract lines 7 and 8 from line 6a	<b>79,040</b>			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005				
<b>b</b> Excess from 2006			<b>2,173</b>	
<b>c</b> Excess from 2007			<b>4,163</b>	
<b>d</b> Excess from 2008				
<b>e</b> Excess from 2009			<b>72,704</b>	

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

<p><b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling <span style="float: right;">▶</span></p>					
<p><b>b</b> Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)</p>					
<p><b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed</p>	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
**N/A**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
**N/A**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:  
**N/A**

**b** The form in which applications should be submitted and information and materials they should include  
**N/A**

**c** Any submission deadlines  
**N/A**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
**N/A**

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year <b>Schedule B-1 Attached</b>		<b>501c (3)</b> <b>To aid donee organizations</b>  <b>accomplish the purpose for which</b>  <b>they were organized</b>		<b>69,340</b>
<b>Total</b>			<b>► 3a</b>	<b>69,340</b>
<b>b</b> Approved for future payment <b>N/A</b>				
<b>Total</b>			<b>► 3b</b>	

**Part XVI-A      Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	9,525	
4	Dividends and interest from securities			14	49,776	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			14	-13,078	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		46,223	0
13	Total. Add line 12, columns (b), (d), and (e)				13	46,223

(See worksheet in line 13 instructions on page 28 to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



# Federal Statements

## Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Accounting Fees	\$ 4,000	\$ 2,400	\$	\$ 1,600
Total	\$ 4,000	\$ 2,400	\$ 0	\$ 1,600

## Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Federal Excise Taxes 2009	\$ 2,400	\$	\$	
Foreign Tax on Dividends	32			
New York Department of Law	250			
Total	\$ 2,682	\$ 0	\$ 0	\$ 0

## Statement 3 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
3/15/05	Computer Equipment	\$ 1,718	\$ 1,318	S/L	5	\$ 344	\$	\$
Total		\$ 1,718	\$ 1,318			\$ 344	\$ 0	\$ 0

## Federal Statements

7/6/2010 10:29 AM

### Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
Bookkeeping	1,525	762		763
New York Law Journal	120	60		60
Postage	89	45		44
Supplies	7	3		4
Bank Charges	75	38		37
Dues and Publications	598	299		299
Total	\$ 2,414	\$ 1,207	\$ 0	\$ 1,207



**Federal Statements****Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
See attached	\$ <u>1,192,492</u>	\$ <u>1,220,956</u>	Cost	\$ <u>1,091,784</u>
Total	\$ <u>1,192,492</u>	\$ <u>1,220,956</u>		\$ <u>1,091,784</u>

**Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
See attached	\$ <u>14,892</u>	\$ <u>49,154</u>	Cost	\$ <u>53,091</u>
Total	\$ <u>14,892</u>	\$ <u>49,154</u>		\$ <u>53,091</u>

## Federal Statements

### Statement 7 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
	\$ 400	\$ 1,718	\$ 1,662	\$
Total	\$ 400	\$ 1,718	\$ 1,662	\$ 0

13-6161452

**Federal Statements**

FYE: 12/31/2009

**Statement 8 - Form 990-PF, Part II, Line 15 - Other Assets**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Fair Market Value</u>
Vanguard GNMA Dividend Receivable	\$ 103	\$	\$
Undistr. L-T Cap. Gains Receivable	486		
Accrued Dividends Receivable	20,825	1,683	1,683
Total	<u>\$ 21,414</u>	<u>\$ 1,683</u>	<u>\$ 1,683</u>

Form

**4562**Department of the Treasury  
Internal Revenue Service

(99)

**Depreciation and Amortization**  
(Including Information on Listed Property)

OMB No 1545-0172

**2009**Attachment  
Sequence No **67**

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

**DAVID ARONOW FOUNDATION, INC**

Identifying number

**13-6161452**

Business or activity to which this form relates

**Indirect Depreciation****Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount See the instructions for a higher limit for certain businesses	1	<b>250,000</b>
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	<b>800,000</b>
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12	13	

**Note:** Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instr.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	<b>344</b>

**Part III MACRS Depreciation (Do not include listed property.) (See instructions.)****Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	<b>0</b>
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B—Assets Placed in Service During 2009 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

**Section C—Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

**Part IV Summary (See instructions.)**

21	Listed property Enter amount from line 28	21	
22	<b>Total.</b> Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	<b>344</b>
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2009)

DAA

There are no amounts for Page 2

DAVID ARONOW FOUNDATION, INC

EIN: 13-616-1452

FORM 990-PF (2009)

PART IV: CAPITAL GAINS AND LOSSES

				Proceeds	Cost	Gain/Loss
Short Term						
800	Citigrp Cap XVI Tr Pfd	2/27/2009	7/15/2009	13,471.27	7,395.31	6,075.96
400	HSBC Hldgs Perptl 8.125%	4/2/2008	1/27/2009	8,139.18	10,000.00	(1,860.82)
400	JP Morgan Cap XXVI Z 8%	1/27/2009	12/11/2009	10,750.78	8,348.66	2,402.12
Long Term						
800	Citigrp 1/1000th 8.125%	1/18/2008	2/27/2009	6,603.55	20,000.00	(13,396.45)
1000	Gold Fields Ltd ADR New	3/6/2008	10/23/2009	13,930.48	16,112.82	(2,182.34)
1000	Ing Risk Mngd Nat Res Fd	11/28/2007	9/14/2009	16,909.84	16,850.40	59.44
1000	Ing Risk Mngd Nat Res Fd	12/6/2007	9/14/2009	16,906.65	17,610.23	(703.58)
775	Kinross Gold Corp	7/14/2008	11/23/2009	15,174.06	18,835.58	(3,661.52)
						-
				101,885.81	115,153.00	(13,267.19)

**DAVID ARONOW FOUNDATION, INC****EIN: 13-6161452****SCHEDULE OF CHARITABLE CONTRIBUTIONS  
FOR THE YEAR ENDED DECEMBER 31, 2009**

ACTORS FUND	1,500.00
AIDS WALK NEW YORK	100.00
ALAMEDA COUNTY COMMUNITY FOOD BANK	250 00
AMERICAN FRIENDS OF MAGEN DAVID ADOM	100.00
AMERICAN FRIENDS OF THE TEL AVIV MUSEUM OF ART	250.00
AMERICAN FRIENDS OF WELSH NATIONAL OPERA INC.	100.00
AMERICAN FRIENDS SERVICE COMMITTEE	250.00
AMERICAN INSTITUTE OF PHILANTHROPY	100.00
AMERICAN JEWISH COMMITTEE	250.00
AMERICAN JEWISH CONGRESS	100.00
AMERICAN MUSEUM OF NATURAL HISTORY	2,900.00
AMERICAN TECHNION SOCIETY	300 00
ANTI-DEFAMATION LEAGUE	500 00
ASSOCIATION OF SMALL FOUNDATIONS	495.00
BALLET THEATRE FOUNDATION	500.00
BARNARD COLLEGE	5,000.00
BEAUX ARTS ALLIANCE	100.00
B'NAI B'RITH INTERNATIONAL	100.00
BROOKLYN MUSEUM	150.00
CARNEGIE HALL SOCIETY, INC.	300.00
CHILDREN'S DEFENSE FUND	400.00
CHILDREN'S ORCHESTRA SOCIETY	2,000.00
CITY HARVEST, INC.	200.00
CITYMEALS-ON-WHEELS	100.00
CIVIC CAMPAIGN FOR INNOCENT VICTIMS IN CONFLICT	250.00
COLONIAL WILLIAMSBURG FOUNDATION	100 00
COMPANY APPELS	500.00
COOPER-HEWITT NATIONAL DESIGN MUSEUM	200.00
COVENANT HOUSE	100.00
CYSTIC FIBROSIS FOUNDATION	300 00
DOCTORS WITHOUT BORDERS	500.00
ELDERHOSTEL	100 00
ENVIRONMENTAL DEFENSE FUND	200.00
FINCA FOUNDATION FOR INTERNATIONAL COMMUNITY ASSISTANCE	500.00
FOLGER SHAKESPEARE LIBRARY	100.00
FOOD BANK FOR NEW YORK CITY	300.00
FOOD BANK OF CONTRA COSTA AND SOLANO	250.00
FRICK COLLECTION	90 00
FRIENDS OF LINCOLN CENTER	350 00
GEORGE WASHINGTON'S MOUNT VERNON	50.00
GLIDE FOUNDATION	200 00
GLOBAL FUND FOR WOMEN	250.00
GREAT NECK CHORAL SOCIETY	150 00
GREAT NECK LIBRARY	100.00
GREAT NECK SENIOR CENTER	500.00
GREAT NECK STUDENT AID FUND, INC.	200 00
HEIFER INTERNATIONAL	500 00
HIAS	100 00

**DAVID ARONOW FOUNDATION, INC****EIN: 13-6161452****SCHEDULE OF CHARITABLE CONTRIBUTIONS  
FOR THE YEAR ENDED DECEMBER 31, 2009**

INTERNATIONAL RESCUE COMMITTEE	500.00
JEWISH COMMUNITY CENTER OF EAST BAY	180 00
JEWISH FOUNDATION FOR THE RIGHTEOUS	100 00
JEWISH MUSEUM	300.00
JEWISH VOICE FOR PEACE	500.00
JEWISH WOMEN'S FOUNDATION OF NEW YORK	4,350.00
LEAGUE OF WOMEN VOTERS NEW YORK STATE EDUCATION FOUNDATION	370.00
LICIA ALBANESE-PUCCINI FOUNDATION	100.00
M. L. KING, JR. NATIONAL MEMORIAL PROJECT FOUNDATION	100.00
MANHATTAN THEATRE CLUB	1,200.00
METROPOLITAN MUSEUM OF ART	500.00
METROPOLITAN OPERA	4,000.00
MORGAN LIBRARY MUSEUM	100.00
MUSEUM AT ELDRIGE STREET	100.00
MUSEUM OF JEWISH HERITAGE	100.00
MUSEUM OF MODERN ART	500.00
MUSEUM OF THE CITY OF NEW YORK	160.00
92ND STREET Y	100.00
NASSAU COUNTY MUSEUM OF ART	500.00
NATIONAL ACADEMY MUSEUM	125.00
NATIONAL COALITION AGAINST CENSORSHIP	250.00
NATIONAL COUNCIL OF JEWISH WOMEN NEW YORK SECTION	100.00
NATIONAL FEDERATION OF THE BLIND	50.00
NATIONAL INSTITUTE FOR JEWISH HOSPICE	100.00
NATIONAL JEWISH	1,000.00
NATIONAL MUSEUM OF WOMEN IN THE ARTS	100.00
NATIONAL TRUST	250.00
NATIONAL YIDDISH BOOK CENTER	200.00
NEUE GALERIE	275.00
NEW YORK CITIZENS' COMMITTEE ON HEALTH CARE DECISIONS	100.00
NEW YORK CITY BALLET	300 00
NEW YORK CITY OPERA	1,750.00
NEW YORK PHILHARMONIC	750.00
NEW YORK PUBLIC LIBRARY	325.00
NEW YORK RESTORATION PROJECT	200.00
NORTH AMERICAN CONFERENCE ON ETHIOPIAN JEWRY	250.00
NORTHERN CALIFORNIA COMMUNITY LOAN FUND	500.00
ORT AMERICA	1,500.00
OTHER MINDS	250.00
OXFAM AMERICA	200.00
PALEY CENTER FOR MEDIA	100.00
PEACE ACTION FUND OF NEW YORK STATE	200.00
PEN/FAULKNER FOUNDATION	100.00
PEOPLE FOR THE AMERICAN WAY FOUNDATION	100.00
PHI BETA KAPPA SOCIETY	100.00
PLANNED PARENTHOOD FEDERATION OF AMERICA INC.	150.00
PLANNED PARENTHOOD OF NASSAU COUNTY	100 00

**DAVID ARONOW FOUNDATION, INC****EIN: 13-6161452****SCHEDULE OF CHARITABLE CONTRIBUTIONS  
FOR THE YEAR ENDED DECEMBER 31, 2009**

PROJECT WARMTH	100.00
PUBLIC CITIZEN FOUNDATION	200.00
RIDHWAN FOUNDATION	500.00
ROUNABOUT THEATRE CO , INC.	125.00
RUBIN MUSEUM OF ART	125.00
SAN FRANCISCO JEWISH FILM FESTIVAL	400.00
SAVE ELLIS ISLAND	50.00
SAVE THE CHILDREN	400.00
SCHOOL OF AMERICAN BALLET	75.00
SEVA FOUNDATION	250.00
SHARE OUR STRENGTH	100.00
SMILE TRAIN	125.00
SMITHSONIAN AMERICAN ART MUSEUM	100.00
SMITHSONIAN INSTITUTION	250.00
SOLOMON R. GUGGENHEIM FOUNDATION	1,000.00
SUSTAINABLE LONG ISLAND	300.00
TENEMENT MUSEUM	150.00
THIRTEEN WNET-NEW YORK	4,000.00
UC BERKELEY FOUNDATION	250.00
UJA FEDERATION OF NEW YORK	10,000.00
UNITED NEGRO COLLEGE FUND	2,000.00
UNITED STATES HOLOCAUST MEMORIAL MUSEUM	225.00
UNIVERSITY SETTLEMENT	1,000.00
US FUND FOR UNICEF	250.00
VIGILANT ENGINE & HOOK & LADDER CO., INC.	75.00
WHITNEY MUSEUM OF AMERICAN ART	300.00
WILDLIFE CONSERVATION SOCIETY	250.00
WLIW 21	500.00
WNYC RADIO	470.00
WOMEN FOR WOMEN INTERNATIONAL	400.00
YOUNG CONCERT ARTISTS	250.00

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**\$ 69,340.00**

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## DAVID ARONOW FOUNDATION, INC

EIN:

13-6161452

## SCHEDULE OF SECURITY INVESTMENTS AS OF DECEMBER 31, 2009

Quantity	Name	Total Book Value at Cost	Investment at Cost	Investment at Market Value
<b><u>Corporate Stocks</u></b>				
500	Advent Claymore Convert	11,375	11,375	7,795
1000	Alpine Global Dynamic	24,051	24,051	10,130
1274	American Capital Ltd	42,076	42,076	3,109
200	American Express	8,392	8,392	8,104
1000	American Water Works Company Inc	22,942	22,942	22,410
200	Anadarko Petroleum Corp	7,642	7,642	12,484
2000	Anthracite Capital Inc	17,370	17,370	192
1200	AT&T Inc	32,301	32,301	33,636
500	Blackrock Energy & Resources Trust	15,615	15,615	12,815
4400	Blackrock Real Estate Equity Trust	70,713	70,713	55,748
200	BP PLC Sponsored ADR	11,812	11,812	11,594
1200	Calamos Strategic Total Return Fd	16,418	16,418	10,511
180	Comcast Corp	2,371	2,371	3,035
398	ConocoPhillips			20,326
400	ConocoPhillips	30,723	30,723	20,428
800	Credit Suisse 7.9% Cap Note	20,000	20,000	20,544
800	Deutsche Bank 7.6% Pfd	20,000	20,000	18,984
4300	DWS Global Commodities Stock Fund	74,247	74,247	35,733
400	DWS Dreman Value Income Edge Fd New	15,253	15,253	4,828
1000	Diana Shipping Inc	33,715	33,715	14,480
160	Duke Energy Corp	3,804	3,804	2,754
600	Duke Realty Corp 8.375% Pfd	15,000	15,000	14,790
1000	EMC Corp Mass	19,551	19,551	17,470
1000	Eaton Vance Enhanced Equity Income Fund	20,426	20,426	14,190
2000	Eaton Vance Tax Managed Diversified Equity	41,671	41,671	26,260
750	Eaton Vance Tax Adv Global Dividend Income	14,688	14,688	10,298
600	Eaton Vance Tax Managed Buy Write Income	12,294	12,294	10,110
2000	Eldorado Gold Corp New	26,317	26,317	28,340
1200	Exxon Mobil Corp	17,279	17,279	81,828
5	Fairpoint Communications Inc	11	11	0
400	Felcor Lodging Trust Inc	14,864	14,864	1,440
400	FHLMC Non-cum. 8.375% Pfd	10,680	10,680	428
1000	First Trust/Four Corners Sr Floating Rate Inc	19,270	19,270	11,900
6861.672	Franklin Income Fund	15,930	15,930	14,204
1000	Freeseas Inc	8,788	8,788	1,360
2000	Gabelli Dividend & Income Trust	42,447	42,447	26,220
800	General Electric Capital Corp 6 625%	20,000	20,000	20,032
800	Goldcorp Inc New	25,750	25,750	31,472
1056	Hercules Technology Growth Capital	13,278	13,278	10,972
1000	Ing Asia Pacific High Div Equity Income Fund	23,174	23,174	19,010
400	JP Morgan Chase Cap X Tr 7% Pfd	10,000	10,000	10,180
300	Marathon Oil Corp	8,701	8,701	9,366
400	MBNA Capital E Toprs 8.100%	10,000	10,000	9,871
400	McDonalds Corp	22,007	22,007	24,976
1000	Microsoft Corp	27,685	27,685	30,480
1700	Morgan Stanley Asia Pacific Fund Inc	19,278	19,278	24,905

(Continued on Page 2)

DAVID ARONOW FOUNDATION, INC  
SCHEDULE OF SECURITY INVESTMENTS AS OF DECEMBER 31, 2009

EIN:

13-6161452

Page 2

Quantity	Name	Total Book Value at Cost	Investment at Cost	Investment at Market Value
<b><u>Corporate Stocks</u></b>				
1000	NFJ Dividend Interest & Premium Strategy Fd	23,103	23,103	14,750
1000	Nicholas-Applegate Equity & Conv Income Fd	24,696	24,696	16,560
1000	Occidental Petroleum Corp	13,250	13,250	81,350
1000	Oracle Corp	22,424	22,424	24,530
700	Pfizer Inc	12,903	12,903	12,733
141	Qwest Communications International Inc			594
500	Realty Income Corp	12,448	12,448	12,955
1500	Schwab Charles Corp New	28,782	28,782	28,230
1000	Silver Wheaton Corp	12,449	12,449	2,571
416	Simon Property Group Inc	11,298	11,298	33,197
450	Thinkengine Networks Inc	4,911	4,911	0
2504.54	Vanguard GNMA Fund	26,514	26,514	26,498
682	Verizon Communications Inc	15,078	15,078	22,595
13	WHX Corporation	38,189	38,189	31
400	Wells Fargo & Co New Dep 8.000%	10,000	10,000	10,280
1000	Wells Fargo Cap Tr IV 7%	25,000	25,000	25,170
	<b>Total Corporate Stocks</b>	<b>1,220,956</b>	<b>1,220,956</b>	<b>1,091,784</b>
<b><u>Corporate Bonds</u></b>				
5000	Bear Stearns Co 6% Medium Term	5,161	5,161	4,828
10000	General Electric Company 5.000%	9,938	9,938	10,580
10000	Goldman Sachs Gp 6.150%	9,731	9,731	10,705
15000	Merrill Lynch & Company 6.050%	14,325	14,325	16,068
10000	Reynolds American Inc 7.250%	10,000	10,000	10,910
	<b>Total Corporate Bonds</b>	<b>49,154</b>	<b>49,154</b>	<b>53,091</b>
<b><u>Total Security Investments</u></b>		<b>1,270,110</b>	<b>1,270,110</b>	<b>1,144,875.27</b>

Form **8868**

(Rev. April 2009)

Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.****Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

<b>Type or print</b>	Name of Exempt Organization <b>DAVID ARONOW FOUNDATION, INC</b>	Employer identification number <b>13-6161452</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. <b>c/o SHIRLEY A. SAMIS, 22 PARK PLACE # 2F</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>GREAT NECK NY 11021-5019</b>	

**Check type of return to be filed (file a separate application for each return):**

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► **SHIRLEY A. SAMIS**

Telephone No. ► **516-487-2592**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15/10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
- ☒ calendar year **2009** or
- ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>4,753</b>
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	<b>4,753</b>
c <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	<b>0</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)