

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

Fo	r c	ale	ndar year 2009, or	tax year begi	inning	, and ending							
G	Cł	nec	k all that apply.	Initial	return	Initial return of a for	rmer public cha	rity	Final re	eturn			
				Amen	ded return	Address change	□ Na	me c	hange				
_	Jse	the	IRS Name of foundat	tion	· - · · · ·			A Employer identification number					
	la	abe			ı. Inc.			13-6140249					
(Oth	erw	.:			lelivered to street address)	Room/suite						
		rin	t c/o Foundatio	`	l Silverside Roa	•	123	· ' ' '					
		typ	· ·		Oliverside red			(800) 839-1754 C If exemption application is pending, check here					
			ecific City or town, state ions. Wilmington	.0, 00 2 0000		DE	19809-1377		. Foreign organizations, ch				
			k type of organizatio	n 🔽 Sectio	n 501(c)(3) exe	empt private foundation		1	. Foreign organizations me				
Ë			ion 4947(a)(1) none:	xempt charita	ble trust	Other taxable private		-	check here and attach co				
	_					mothod V Cool	Assertal	, -	private foundation status v				
•			market value of all as ar <i>(from Part II, col.</i> (J Accounting Other (sp		h Accrual	_	nder section 507(b)(1)(A), the foundation is in a 60-m	_			
			(6) > \$	1 829 056	(Part I, column (d) must be on cash bas	sis)		nder section 507(b)(1)(B),				
P:	irt	_	Analysis of Reven				ĺ	_	1	(d) Disbursements			
		•	-			(a) Revenue and expenses per	(b) Net investm	ent	(c) Adjusted net	for chantable			
			amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))			books	income		income	purposes			
	1		Contributions wife accept	o oto rossusal (attach achadula\		2 4 40 9 9 1	· 📦	* * * * * * * * *	(cash basis only)			
7010	;		Contributions, gifts, grants Check ► X if the found			₹ *	· · · · · ·						
7	1	3	Interest on savings an			3,104	†	3,104	<u> </u>				
₹2	``		Dividends and interest			2,204		2,204	 	A & A . 8			
EVS	Ι.	-	Gross rents	t nont secunde.	•	2,204	<u> </u>	<u>.,204</u>		24 8 9 9 2 4 4			
)	1		Net rental income or (loss)		8 ~ 1 4 4 1 4 4	3 3 4 4 7	· 🔌	1 8 6 4 - 8	0 8 8 8 9 9			
Revenue	(_	Net gain or (loss) from	· —	not on line 10	-28,358	♠ / ** *	, *	* 7				
	`		Gross sales price for all a		1,121,646	* /	×						
בייה בייה	۱,	7	Capital gain net incom			 		0		, , , , , , , , , ,			
	8		Net short-term capital	•	, –,		A 46 60 4	*		`			
2	9	9	Income modifications			1	4:						
Revenue	10) a	Gross sales less returns a	and allowances		.4 ♦ v				٠			
Ď		b	Less Cost of goods s	SOLDECE	VED	b			t 4.	,			
			Gross profit or (loss)		e)- · ·, .								
	11	1	Other income (attach	schedule)	1.70					, § , § è »			
	12	2	Total. Add lines three	00gm\n 2 4	2010	-23,050		5,308		. * * * * *			
- C	13	3	Compensation of offic	ers, directors, t	rustees, etç 🖆 ,								
Se	14	\$	Other employee salar	es and wages,	iut								
ē	15	5	Pension plans, employ	vee benefits	4, 01			_					
Expenses	16	a a	Legal fees (attach sch	iedule)									
			Accounting fees (attack	•									
⋛		С	Other professional fee	es (attach sched	iule)	19,066	19	9,066					
tra	17		Interest		•								
S	18		Taxes (attach schedule) (s	· -	•								
Ē	19		Depreciation (attach s	chedule) and d	epletion					-			
Þ	20		Occupancy										
7	21		Travel, conferences, a	-	•								
a	22		Printing and publication		•	44 004		255		40.000			
5	23		Other expenses (attac	•		11,264		355		10,909			
aţį.	24	•	Total operating and a Add lines 13 through 2		expenses.	20.220		104	İ	10.000			
و	25	•	Contributions, gifts, gr			30,330		9,421		10,909 92,696			
Operating and Administrative	26			•	lunes 24 and 25	92,696		1404					
_	1		Total expenses and dist		ines 24 and 25	123,026	19	,421		103,605			
	27		Subtract line 26 from I			440.070	ĺ						
	1		Excess of revenue over	-		-146,076			-				
	1		Net investment incor		•			0	<u> </u>				
	L	С	Adjusted net income	ı (ii negative, er	iter -U-)								

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

	4 10	Attached schedules and amounts in the description column	Beginning of year	E	na c	or year
Υа	rt II	Balance Sheets should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value		(c) Fair Market Value
	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	1,975,132	1,829,0	56	1,829,056
	3	Accounts receivable				
		Less allowance for doubtful accounts			_	
	4	Pledges receivable				
		Less. allowance for doubtful accounts			_	
	5	Grants receivable .			_	ļ
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see page 15 of the instructions)			- 1	1
	7	Other notes and loans receivable (attach schedule)	· *			
(A)	•				~	- * -
Assets	8	Less allowance for doubtful accounts				
188	9	Prepaid expenses and deferred charges	· · -			
٩		Investments—U.S. and state government obligations (attach schedule)				-
	_	b Investments—corporate stock (attach schedule)				
		c Investments—corporate bonds (attach schedule)				
	11	· · · · · · · · · · · · · · · · · · ·				
	•	Less accumulated depreciation (attach schedule)	7 7 3 3			
	12	Investments—mortgage loans		· · · · · · · · · · · · · · · · · · ·		
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment basis		*****	~	· 4
		Less accumulated depreciation (attach schedule)				j
	15	Other assets (describe)				
	16	Total assets (to be completed by all filers—see the				
		instructions Also, see page 1, item I)	1,975,132	1,829,0	56	1,829,056
	17	Accounts payable and accrued expenses				3 2
w	18	Grants payable				
tie:	19	Deferred revenue				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons				
ā	21	Mortgages and other notes payable (attach schedule)			_	· "
_	22	Other liabilities (describe)			_	
	23	Total liabilities (add lines 17 through 22)	0		0	ı
		Foundations that follow SFAS 117, check here			i	1
es		and complete lines 24 through 26 and lines 30 and 31.	1			1
Ĕ	24	Unrestricted				•
Balances	25	Temporanly restricted			_	
9	26	Permanently restricted			_	1
Ĭ		Foundations that do not follow SFAS 117, check here				
Ē		and complete lines 27 through 31.				ļ
Net Assets or Fun	27 28	Capital stock, trust principal, or current funds .		-	-	
ets	29	Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds	1 075 133	1,829,0	56	
SS	30	Total net assets or fund balances (see page 17 of the	1,975,132	1,029,0	30	1
ţ	"	instructions)	1,975,132	1,829,0	56	
Š	31	Total liabilities and net assets/fund balances (see page 17	1,070,102	1,020,0	-	
	* '	of the instructions)	1,975,132	1,829,0	56	
Pai	t III	Analysis of Changes in Net Assets or Fund Balances	.,,	.15-310		<u></u>
		net assets or fund balances at beginning of year—Part II, column (a), line	30 (must agree with			
		of-year figure reported on pnor year's return)	. •	.	1_	1,975,132
2		amount from Part I, line 27a		. 7	2	-146,076
		r increases not included in line 2 (itemize)			3	. 0
4	Add I	ines 1, 2, and 3		4	4	1,829,056
5	Decre	eases not included in line 2 (itemize) ▶			5	0
6	Total	net assets or fund balances at end of year (line 4 minus line 5)-Part II, c			6	1,829,056

Part IV Capital Gains and	Losses for Tax on Inve	stme	nt Incor	me	-		
	ind(s) of property sold (e g , real es , or common stock, 200 shs MLC C			(b) How acquired P—Purchase D—Donation		Date acquired no , day, yr)	(d) Date sold (mo , day, yr)
1a Publicly-traded Securities				Р	Vario	ıs	Various
b		_					
<u> </u>							-
<u>d</u>							
<u>e</u>	(f) Depreciation allowed	Ī	(a) Cost o	r other basis		(h) Gai	n or (loss)
(e) Gross sales price	(or allowable)		,	ense of sale			f) minus (g)
a 1,121,646				1,150,004			-28,358
b							
С							
d		<u> </u>					
Complete only for accets shown	a acun un column (h) and cumo	d by th	o foundate	op op 12/21/60	-		
Complete only for assets showing		l by the		ss of col (i)	ł		l (h) gain minus t less than -0-) or
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69			(j), if any			rom col (h))
a							
b c							····
d							
е							
2 Capital gain net income or (ne	et capital loss) { If gain, a		nter in Pa		2		-28,358
3 Net short-term capital gain or							
If gain, also enter in Part I, lin	e 8, column (c) (see pages	13 an	d 17 of th	he }			
instructions). If (loss), enter -0	0- in Part I, line 8		<u></u>	<u>,)</u>	3		······································
Part V Qualification Unde	r Section 4940(e) for Re	educe	ed Tax o	n Net Investm	ent In	come	
(For optional use by domestic pri	vate foundations subject to	the se	ection 494	l0(a) tax on net ii	nvestm	ent income.))
If section 4940(d)(2) applies, leave	ve this part blank.						
Was the foundation liable for the	section 4942 tax on the dis	tributa	ble amou	int of any year in	the ba	se period?	Yes X No
If "Yes," the foundation does not	qualify under section 4940((e). Do	not comp	plete this part.			
1 Enter the appropriate amount	nt in each column for each	year, s	see page	18 of the instruc	tions b	efore making	any entries.
(a)	(b)			(c)	T		(d)
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distribution	ons	Net value of	of noncharitable-use a	ssets		tribution ratio divided by col. (c))
2008	110	6,799		2,076	3,288	(55. 157	0 056254
2007	13	4,287		4,436	5,119		0 030271
2006	323	3,108		6,70°	1,743		0.048213
2005		6,705			2,658	 	0 044325
2004	250	6,901		5,922	2,646		0.043376
2 Total of line 1, column (d) .						2	0.222439
3 Average distribution ratio for t					;		0.222400
the number of years the found	,			•	′. <u> </u>	3	0.044488
4 Enter the net value of noncha	aritable-use assets for 2009	from I	Part X. lin	ne 5		4	1,864,041
5 Multiply line 4 by line 3 .					•	5	82,927
6 Enter 1% of net investment in	icome (1% of Part I, line 27	b) .			.	6	0
7 Add lines 5 and 6					.	7	82,927
8 Enter qualifying distributions t	from Part XII, line 4					8	103,605
If line 8 is equal to or greater the Part VI instructions on part	than line 7, check the box is						
ore rant vimbuluctions on page	y o 10						

	m 990-PF (2009) The Lindemann Foundation, Inc.		13-6140	_		ige 4
	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see pa	ge 1	B of the	instr	uctio	ons)
1	a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 ☐					
	Date of ruling or determination letter(attach copy of letter if necessary—see instructions)					
	b Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			이	
	here X and enter 1% of Part I, line 27b					
	c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%					
_	of Part I, line 12, col (b)	ا ہ			ا	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2			_의	
3	Add lines 1 and 2	3			0	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	5				
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	-	-		0	· 1
	Credits/Payments	i			1	
	a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 500	i				
	b Exempt foreign organizations—tax withheld at source 6b	1		. ,	×	
	c Tax paid with application for extension of time to file (Form 8868)	j		~ ~	so l	
_	d Backup withholding erroneously withheld				500	
7	Total credits and payments Add lines 6a through 6d	7			500	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			0	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			500	
10	1	10			500	
_	Enter the amount of line 10 to be Credited to 2010 estimated tax	11	- 1		0	
3	art VII-A Statements Regarding Activities					
1	a Dunng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		L		Yes	
	participate or intervene in any political campaign?		1	1a		X
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the		- 1		1	
	instructions for definition)?	•	·].	1b		_X_
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		l			
	c Did the foundation file Form 1120-POL for this year?		ľ	1c		X
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		f	> 8	*	* *
	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright \$					
	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed		 [
	on foundation managers \$\Bigs\\$			*	-5%	ng ebo
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		ľ	2		X
_	If "Yes," attach a detailed description of the activities	•	- 1	_		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles		-	1	. 1	* *
_	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		ľ	3		X
4	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	b If "Yes," has it filed a tax return on Form 990-T for this year?		ľ	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
•	If "Yes," attach the statement required by General Instruction T		·			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
_	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions			1		
	that conflict with the state law remain in the governing instrument?		ľ	6	X	·
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), as	nd Pa	$_{nxv}$ t	7	$\hat{\mathbf{x}}$	
	a Enter the states to which the foundation reports or with which it is registered (see page 19 of the		····			
_	instructions) ► NY			l		
	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			1	ļ	
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation		ŀ	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)		ŀ			- · · ·
-	J J		P-			

or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)?

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing

If "Yes," complete Part XIV

their names and addresses

Form	990-PF (2009) The Lindemann Foundation, Inc. 13-614	0249	Р	age 5
Part	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		x
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		Χ_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address			
14	The books are in care of Foundation Source Telephone no) 839-	1/54
15	Located at ► 501 Silverside Road, Suite 123, Wilmington, DE ZIP+4 ► 19809-1377 Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041—Check here			
15	and enter the amount of tax-exempt interest received or accrued during the year		,	• 🗀
Dai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
Г a l		1	V	Ma
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	ļ		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No]
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period			*
	after termination of government service, if terminating within 90 days)	ŀ		^
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations	45	NI/A	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	N/A	1
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,		,	` `
C	that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			*
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2009?			
	If "Yes," list the years 20 20 20 20			
þ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			i
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A	1
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	20	14/7	
·	► 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3)	1		
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			اـــــا
	If the foundation had excess business holdings in 2009)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes? .	<u>4a</u>		X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable

purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

	1990-PF (2009) The Lindemann Foundation,	_								-6140	J249	P	age o
Pa	rt VII-B Statements Regarding Activit	ies 1	or Which Forn	า 4	720 May Be R	equi	red (cont	inued					
5a	During the year did the foundation pay or incur an	y am	ount to				_	7					
	(1) Carry on propaganda, or otherwise attempt	to inf	luence legislation (sect	ion 4945(e))?		L.	Yes	X	No	-		
	(2) Influence the outcome of any specific public		•	955)	, or to carry		_	7			-		
	on, directly or indirectly, any voter registration	n dri	ve [?]					Yes	X	No	1		
	(3) Provide a grant to an individual for travel, st	udy, d	or other similar pur	pos	es?			Yes	X	No			
	(4) Provide a grant to an organization other tha	n a cl	naritable, etc , orga	nıza	ation described			_					
	in section 509(a)(1), (2), or (3), or section 49		-					Yes	$ \mathbf{x} $	No			
	(5) Provide for any purpose other than religious educational purposes, or for the prevention				• •] Yes	$\overline{\mathbf{x}}$	No		,	
b	If any answer is "Yes" to 5a(1)-(5), did any of the		-			ns des	ــــا scribed in		تنا				
_	Regulations section 53 4945 or in a current notice		•	•	•			s)?		Ī	5b	N/A	
	Organizations relying on a current notice regarding	_	_					´ >	\Box	ı			
С	If the answer is "Yes" to question 5a(4), does the	-						-					
	tax because it maintained expenditure responsibil if "Yes," attach the statement required by Regulation	ity foi	the grant?					Yes	X	No			
ĥа	Did the foundation, during the year, receive any fu		•	•	nav					ŀ		,	
vu	premiums on a personal benefit contract?	iiius,	directly of indirectly	у, ю	pay			Yes	X	No.			
h	Did the foundation, during the year, pay premiums	dire	etly or indirectly o	n a	nersonal benefit (contra	 ~12] 163	لکا	10	6b		X
	If "Yes" to 6b, file Form 8870	o, une	city of indirectly, o		personal benefit (JUI 111 01	CL.			ŀ	8 0	(b) (s)	
72	At any time during the tax year, was the foundation	n a n	arty to a probibited	tav	chaltar transaction	·52	r	Yes	$\overline{\mathbf{x}}$	No	· .	. 1	. 6
	If yes, did the foundation receive any proceeds or	•	•				ം] 163		"	7b	N/A	
	art VIII Information About Officers							iahly	Daid	Emi			
	and Contractors	, Dii	ectors, music	CJ,	i oundation	Wall	agers, ii	igiliy	raiu	L.,,	pioye	.cs,	
1	List all officers, directors, trustees, found	atio	n managers and	l th	eir compensat	ion (s	ee page	22 of 1	the in	struc	tions	s).	
			Title, and average) Compensation		(d) Contribut		T			e accor	ınt
	(a) Name and address	١,	hours per week evoted to position	(1	f not paid, enter -0-)		nployee ben deferred cor					owance	
SE	ATTACHMENT	│	evoted to position			and	deletted col	препза	1				
		İ			:								
		Ì											
		<u> </u>											
2	Compensation of five highest-paid emplo If none, enter "NONE."	yees	(other than the	se	included on lir	ne 1–	-see pag	e 23 o	f the	instr	uctio	ns).	
			(b) Title, and avera	ae			(d) Contri						
(a	Name and address of each employee paid more than \$50	,000,	hours per week devoted to position		(c) Compensation	on	employe plans and compe	l deferre		٠.	•	e accou	
NO	NE.												
						\neg			$\neg \uparrow$	•			
									\neg				
										-			
Tot	al number of other employees paid over \$50.	000									.▶		

Total number of others receiving over \$50,000 for professional services ▶	Form 990-PF (2009)	The Lindemann Foundation, Inc.		13-6140249 Page 7
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE. (c) Compensation NONE. Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, did 1 NONE. Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments. See page 24 of the instructions 3	Part VIII	Information About Officers, Directors, Trustees	, Foundation Managers, Highly Paid	d Employees,
(e) Compensation NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities of the receiving over \$50,000 for professional services 1 NONE 2		and Contractors (continued)		
(e) Compensation NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities of the receiving over \$50,000 for professional services 1 NONE 2	3 Five highest	-paid independent contractors for professional services (s	ee page 23 of the instructions). If none, ente	er "NONE."
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activates during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences converted, research papers produced, etc. 1 NONE Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See page 24 of the instructions 3 All other program-related investments See page 24 of the instructions 3 All other program-related investments See page 24 of the instructions				
Total number of others receiving over \$50,000 for professional services	NONE			
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activates during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 NONE 2				
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year indude relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See page 24 of the instructions 3				
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year indude relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See page 24 of the instructions 3				
Part IX-B Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE 2				
List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 NONE 2	Total number of	others receiving over \$50,000 for professional services	<u> </u>	▶
the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE 2	Part IX-A	Summary of Direct Charitable Activities		
1 NONE 2	List the foundation's the number of organ	s four largest direct charitable activities during the tax year Include releva าเวลtions and other beneficianes served, conferences convened, research	int statistical information such as nappers produced, etc	Expenses
2				
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See page 24 of the instructions 3 All other program-related investments See page 24 of the instructions	* 117117			
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See page 24 of the instructions 3 All other program-related investments See page 24 of the instructions				
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount Amount All other program-related investments See page 24 of the instructions 3	2			
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See page 24 of the instructions 3				
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See page 24 of the instructions 3				
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount Amount All other program-related investments See page 24 of the instructions 3	3			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount Amount All other program-related investments See page 24 of the instructions 3				
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount Amount All other program-related investments See page 24 of the instructions 3				
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount Amount All other program-related investments See page 24 of the instructions 3	4			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount Amount All other program-related investments See page 24 of the instructions 3				
1 NONE All other program-related investments See page 24 of the instructions 3	Part IX-B Su	immary of Program-Related Investments (see page	ge 24 of the instructions)	
All other program-related investments See page 24 of the instructions 3	Describe the two lan	gest program-related investments made by the foundation during the tax	year on lines 1 and 2	Amount
All other program-related investments See page 24 of the instructions 3	1 NONE			
All other program-related investments See page 24 of the instructions 3				
All other program-related investments See page 24 of the instructions 3				
3	2			
3				
	· -	lated investments. See page 24 of the instructions		
Total. Add lines 1 through 3	3			
Total. Add lines 1 through 3		•••••		
	Total. Add lines	1 through 3	<u></u> .	0

Form **990-PF** (2009)

b Cash distribution test (attach the required schedule)

4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part Xill, line 4

5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)

6 Adjusted qualifying distributions. Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Suitability test (prior IRS approval required)

103,605

103.605

За

Part	XIII Undistributed Income (see page 26 of	the	e in	strı	uctio	ons)																	
1	Distributable amount for 2009 from Part XI,				(a) orpus			Y	'ears	(b		2008				(c) 008				(d 200			
	line 7												Г					T			9	3,2	02
2	Undistributed income, if any, as of the end of 2009															_							
а	Enter amount for 2008 only .	L														10	03,60	4					
b	Total for prior years 20, 20, 20											(
3	Excess distributions carryover, if any, to 2009	Г											Π										
а	From 2004												ŀ										
b	From 2005]																					
С	From 2006																						
d	From 2007												1										
е	From 2008	blue				_																	
f	Total of lines 3a through e .	7					0	,		2	٨		L				*		4.	Ŷ	\$	1	
4	Qualifying distributions for 2009 from Part									,			Г				۵		\$	3	*	*	Þ
	XII, line 4 ⁻ > \$ 103,605			ye.#	á		1	ž.										_	*	*	\$		*
а	Applied to 2008, but not more than line 2a	Ĺ						*								10	03,60	4	44	p	\$		ş
b	Applied to undistributed income of prior years	7			- J		П							λ	-54		ė ė		*	4	`.		,
	(Election required—see page 26 of the instructions)	*	*		*	, ઢેવ						() [*	~*	<i>/</i>	tu	Ш					
С	Treated as distributions out of corpus (Election							Xv-	\$\y			*	*	de	e div	•	***						
	required—see page 26 of the instructions)	L						`	,%	∳ ~	ŵ	> \$	1	٩	**		*						
d	Applied to 2009 distributable amount	*										44											1
е	Remaining amount distributed out of corpus						0	*	b				ŀ	4	46		₩		* -	4	*	Si.	8
5	Excess distributions carryover applied to 2009						0	*	*	« .	,	. }	*	 ≰	*		⊕ •						0
	(If an amount appears ın column (d), the same amount must be shown ın column (a))	*	*	ه	*	» ^		ud?	>	49, t		\$ 4 8	-48%×	s	*		· 4						
6	Enter the net total of each column as indicated below:				Î	*			**			,						12	*	*	ė.	έξ. 20	٠
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5						0					*	¥		A.	é	4/	100	*	ζ, .	*		* .
	Prior years' undistributed income Subtract				<	4	Ť						Ŵ	,		··		1	·············				
_	line 4b from line 2b .	1	*	Å.	>~		š					(Ы						4 _w		\$	\$	٧.
c	Enter the amount of prior years' undistributed	*	~				7						1	\$	*.	ASS.	₩,	390	*	14	***	-jA	_
Ŭ	income for which a notice of deficiency has												ģ	•	₩.	*	b/A	<	××		ø		
	been issued, or on which the section 4942(a)						ŀ						å	ą.	٠		4		,				
	tax has been previously assessed .						-						á		*								
d	Subtract line 6c from line 6b Taxable	_					1						1		_			\top					
_	amount—see page 27 of the instructions	İ					,					(۽ ار										
е	Undistributed income for 2008 Subtract line						T						T					1					
_	4a from line 2a Taxable amount—see page 27 of the						۱					ĺ						1					
	instructions .						۱						1					ol					
f	Undistributed income for 2009. Subtract	Г					╛						T					T					
	lines 4d and 5 from line 1. This amount must												'										
	be distributed in 2010														_						_ 9	3,2	01
7	Amounts treated as distributions out of	Г					┪						T					1					
	corpus to satisfy requirements imposed by																						
	section 170(b)(1)(F) or 4942(g)(3) (see page 27 of																						
	the instructions)																						
8	Excess distributions carryover from 2004						╗						Т					T					
	not applied on line 5 or line 7 (see page 27 of the																						
	instructions)						ol																
9	Excess distributions carryover to 2010.						7						T					\top					_
-	Subtract lines 7 and 8 from line 6a						o						1					-			-		
10	Analysis of line 9						Ť						T					1					
	_ 1	اه																-					
b	Excess from 2006	5																					
c	Excess from 2007	آر																					
ď	Excess from 2008	5																					
۰	Excess from 2009	Ĭ					ı																

	m 990-PF (2009) The Lindemann Foundation,		i4	od Dod VII A	13-6140	249 Page 10
	rt XIV Private Operating Foundations (s			na Part VII-A, qu	estion 9)	N/A
1 a	If the foundation has received a ruling or determina foundation, and the ruling is effective for 2009, enti-	· ·	•	-	<u> </u>	
	Check box to indicate whether the foundation is a	private operating found	dation described in	section	4942(J)(3) or	4942(J)(5)
2 a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(-) T-4-1
	income from Part I or the minimum investment return from Part X for each	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	year listed .	0	-			0
b	85% of line 2a	0	0	0	0	0
C	Qualifying distributions from Part XII, line 4 for each year listed	0				0
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0
	e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 a	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test—enter					
	(1) Value of all assets .	. <u> </u>				0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in		1			
	Part X, line 6 for each year listed	0				0
С	: "Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from an exempt organization					0
	(4) Gross investment income	-				0
Dء	art XV Supplementary Information (Cor	mnlete this part o	nly if the four	ndation had \$5	000 or more in	
	assets at any time during the year					
1	Information Regarding Foundation Manag			•		r
а	List any managers of the foundation who have con before the close of any tax year (but only if they ha	tributed more than 2% ive contributed more the	of the total contri nan \$5,000) (See	butions received by section 507(d)(2))	the foundation	,
	NE					
b	List any managers of the foundation who own 10%				ortion of the	
NC	ownership of a partnership or other entity) of which	the foundation has a	10% or greater int	eresi		
2	NE Information Regarding Contribution, Gran	t Gift Loan Scho	larshin etc. Dr	ograms:	_	
	Check here ▶ 🔀 if the foundation only makes unsolicited requests for funds. If the foundation maunder other conditions, complete items 2a, b, c, and	contributions to prese	lected chantable o	organizations and do		ons
а	The name, address, and telephone number of the	person to whom applic	cations should be a	addressed		
t	The form in which applications should be submitted	d and information and	materials they sho	ould include		
	: Any submission deadlines					W -
	Any restrictions or limitations on awards, such as b factors	by geographical areas,	chantable fields, l	kınds of institutions,	or other	

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the		r Future Pay	ment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
Name and address (home or business) a Paid during the year SEE ATTACHMENT		recipient		
Total		<u>,</u>	▶ 3a	92,696
b Approved for future payment NONE				
Total			▶ 3b	i

Enter gross amounts unless otherwise indicated.	Unrelated bus	siness income	Excluded by section	(e)	
-	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exemption function income (See page 28 of
1 Program service revenue	 - 				the instructions)
a	-		 		
b	-		-	·	
C	_				
d					
e					
f	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,104	
4 Dividends and interest from securities .			14	2,204	
	*	* %**	14	2,204	· * · · · · · · · · · · · · · · · · · ·
5 Net rental income or (loss) from real estate					6 # % .x/
a Debt-financed property	<u> </u>		-	_	
b Not debt-financed property		<u></u>			
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-28,358	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					-
b					
С	_			_	
d					
	-				
A					
e 12 Subtotal Add columns (b) (d) and (e)				-23.050	
12 Subtotal Add columns (b), (d), and (e) .	* * .* .*	0	, , , , ,	-23,050	
12 Subtotal Add columns (b), (d), and (e) . 13 Total. Add line 12, columns (b), (d), and (e)		0		-23,050 13	-23,050
12 Subtotal Add columns (b), (d), and (e) . 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc	culations)		•		
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Ad	culations)	of Exempt P	urposes	13	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Ac Line No. Explain below how each activity for which income	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Act Line No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Act Line No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which inconthe accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Act Line No. Explain below how each activity for which incon the accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Act Line No. Explain below how each activity for which incon the accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Act Line No. Explain below how each activity for which incon the accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Act Line No. Explain below how each activity for which incon the accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calc Part XVI-B Relationship of Activities to the Act Line No. Explain below how each activity for which incon the accomplishment of the foundation's exempt page 28 of the instructions)	culations) complishment	of Exempt P	urposes VI-A contributed in	nportantly to	

Form 990-PF (2009) The Lindemann Foundation, Inc. 13-6140249 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations**

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?											No
2	-	ers from the reporting	foundation to	a nonchantable ex	remnt organizat	ion of						i
a		ash								1a(1)		Х
		her assets								1a(2)		X
h	٠,	transactions:								3		
		ales of assets to a none	charitable exe	empt organization						1b(1)		Х
		irchases of assets from								1b(2)		Х
		ental of facilities, equip								1b(3)		Х
		eimbursement arrange								1b(4)		Х
	(5) Lo	ans or loan guarantee	s							1b(5)		X
		erformance of services								1b(6)		X
С										1c		X.
d	 c Sharing of facilities, equipment, mailing lists, other assets, or paid employees										arket	1.
(a)	Line no	(b) Amount involved	(c) Name	of noncharitable exempt	t organization	(d) Des	scription of transfers, t	ransact	ions, and sh	aring ar	rangen	nents
	1		NONE									
		+										
						-		_				
-	-											
		<u></u>	<u> </u>									
											-	
			· · · · · · · · · · · · · · · · · · ·									
							* *					
		·										
								-				
	descril	foundation directly or in bed in section 501(c) c s," complete the following	of the Code (o	ther than section 5	501(c)(3)) or in s	re tax-e section	527?			∕es X	No	
N1/A		(a) Name of organization	· · · · · · · · · · · · · · · · · · ·	(b) Type	of organization		(c) Desi	cription	of relationsh	пр		
N/A	<u> </u>			-								
					_		 					
				<u>-</u> -			 			-		
	-		· · · · · · · · · · · · · · · · · · ·									
0		er penalties of perjury, I declar f, it is true, correct, and comp		of preparer (other than		/) is base						в
ere	Sig	nature of officer or trustee			Dai	te	Titl	e				
Í					Date			Ti	Preparer's ic	ientifyin	9	
Sign Here	Paid Preparer's Use Only	Preparer's Jef	frey D.	Haskell	04/08/20	010	Check if self-employed ▶	_	number (see page 30 of the	-		
	දීනී	Firm's name (or yours if	FOUNDA	TION SOURCE				EIN	<u> </u>			
	self-employed), address, and ZIP code 55 WALLS DRIVE, FAIRFIELD, CT 06824								e no (800) 839-	1754	
					_ 99	_	(2000)					

The Lindemann Foundation, Inc. EIN: 13-6140249 Taxable Year Ending December 31, 2009

Form 990-PF, Part I, Line 16c - Other Professional Fees

INVESTMENT MANAGEMENT SERVICES	Expens Expens Boo \$19	(a) Expenses per Books \$19,066	(b) Net Investment Income \$19,066	(c) Adjusted Net Income	(d) Charitable Purpose \$0
	TOTAL: \$19	\$19,066	\$19,066	•	O _S

The Lindemann Foundation, Inc. EIN: 13-6140249 Taxable Year Ending December 31, 2009

Form 990-PF, Part I, Line 23 - Other expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
ADMINISTRATIVE FEES	\$10,544	0\$		\$10,544
BANK CHARGE	\$355	\$355		0\$
LOCAL NEWSPAPER AD IN SATISFACTION OF PUBLIC DISCLOSURE REQUIREMENTS	\$115	0\$	•	\$115
STATE OR LOCAL FILING FEES	\$250	0\$		\$250
TOTAL:	\$11,264	\$355		\$10,909

The Lindemann Foundation, Inc.

EIN: 13-6140249

Taxable Year Ending December 31, 2009

Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statements for 2009

Pursuant to IRC Regulation 53.4945-5(d)(2), The Lindemann Foundation, Inc. provides the following information for two grants:

(i)	Grantee	Lindemann Abend Fo 501 Silverside Rd, St	oundation e 123, Wilmington, DE 19809
(ii)	Date of Grant	June 22, 2007	
	Amount of Grant	\$2,570,039	
(iii)	Purpose of Grant	Capital Endowment	
(iv) & (vi)	Reports of Amounts Expended	Reports received:	4/29/2008 10/10/2009
(v)	Diversions		the grantor, no funds have been diverted to n the activity for which the grant was
(vii)	Verification	•	eason to doubt the accuracy or reliability of the ee; therefore, no independent verification of

The Lindemann Foundation, Inc.

EIN: 13-6140249

Taxable Year Ending December 31, 2009

Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statements for 2009

(i)	Grantee	Lindemann Charitable 1200 Brickell Ave, S	le Foundation II te 700, Miami, FL 33131
(ii)	Date of Grant	June 21, 2007	
	Amount of Grant	\$2,545,021	
(iii)	Purpose of Grant	Capital Endowment	
(iv) & (vi)	Reports of Amounts Expended	Reports received:	5/2/2008 4/14/2009 2/16/2010
(v)	Diversions	_	the grantor, no funds have been diverted to in the activity for which the grant was
(vii)	Verification	—	eason to doubt the accuracy or reliability of the ee; therefore, no independent verification of

Form 990-PF, Part VIII, Line 1 - List all foundation officers, directors, trustees, foundation managers and their compensation

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Barbara Lindemann c/o Foundation Source 501 Silverside Road Suite 123 Wilmington, DE 19809-1377	⊽	President / Director hour(s) per week	00 0\$	00 0\$	00 0\$
Blake Lindsley c/o Foundation Source 501 Silverside Road Suite 123 Wilmington, DE 19809-1377	₹	Vice President / Director / Secretary hour(s) per week	\$0 00 %	\$0.00	00 0\$
Bradford Schler c/o Foundation Source 501 Silverside Road Suite 123 Wilmington, DE 19809-1377	₹	Director / Treasurer hour(s) per week	\$0.00	\$0.00	00 0\$

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If reciplent is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of reciplent	Purpose of grant or contribution	Amount
ACLU FOUNDATION OF SOUTHERN CALIFORNIA 1313 8TH STREET, LOS ANGELES, CA 90017-4420	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
ALASKA WILDERNESS LEAGUE 122 C ST NW, STE 240, WASHINGTON, DC 20001-2109	V/V	509(a)(1)	GENERAL & UNRESTRICTED	\$15.00
AMERICAN FILM FOUNDATION 530 WILSHIRE BLVD, STE 201, SANTA MONICA, CA 90401-1422	V/V	509(a)(2)	LISA COLBURN FILM PROJECT	\$10,000 00
AMERICAN FILM FOUNDATION 530 WILSHIRE BLVD, STE 201, SANTA MONICA, CA 90401-1422	N/A	509(a)(2)	GOTTFRIED HELNWEIN FILM PROJECT	\$10,000.00
AMERICAN LUNG ASSOCIATION OF CALIFORNIA 424 PENDLETON WAY, OAKLAND, CA 94621-2116	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10 00
ART CENTER LOS ANGELES 308 N STANLEY AVENUE, LOS ANGELES, CA 90036-2304	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$6,000 00
BET TZEDEK 145 S FAIRFAX AVE STE 200, LOS ANGELES, CA 90036-2186	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$25.00
CHABAD OF CALIFORNIA 741 GAYLEY AVE, LOS ANGELES, CA 90024-2410	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00

Page 1 of 7

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONGREGATION KEHILATH JESHURUN	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,000 00
125 E 85TH ST, NEW YORK, NY 10028-0928				
D C BAR PRO BONO PROGRAM	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
1250 H ST NW 6TH FLR, WASHINGTON, DC 20005-3952				
DALTON SCHOOLS INC	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
108 E 89TH ST, NEW YORK, NY 10128-1502				
DIDI HIRSCH PSYCHIATRIC SERVICE	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$6,000 00
4760 SEPULVEDA BLVD, CULVER CITY, CA 90230-4820				
DRUG POLICY ALLIANCE	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$25.00
70 W. 36TH ST., 16 FL., NEW YORK, NY 10018				
EARTHJUSTICE	A/N	509(a)(2)	GENERAL & UNRESTRICTED	\$25.00
426 17TH ST FL 6, OAKLAND, CA 94612-2807				
EARTHWORKS	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$25.00
1612 K ST NW STE 808, WASHINGTON, DC 20006-2809				
ENVIRONMENT CALIFORNIA RESEARCH & POLICY CENTER INC	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$25 00
1107 9TH ST STE 601, SACRAMENTO, CA 95814-3611				

Page 2 of 7

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOOD & WATER WATCH	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
1616 P ST NW STE 300, WASHINGTON, DC 20036-1408				
FRIENDS OF THE RIVER FOUNDATION	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$25 00
1418 20TH STREET SUITE 100, SACRAMENTO, CA 95811-5206				
GREATER YELLOWSTONE COALITION INC	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$25.00
PO BOX 1874, BOZEMAN, MT 59771-1874				
НЕАL ТНЕ ВАУ	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$50 00
1444 9TH ST, SANTA MONICA, CA 90401-2707				
ISRAEL CANCER RESEARCH FUND INC	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
1290 AVE OF AMERICAS, NEW YORK, NY 10104				
JOHN THOMAS DYE SCHOOL	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
11414 CHALON RD, LOS ANGELES, CA 90049-1723				
KCET COMMUNITY TELEVISION OF SOUTHERN CALIFORNIA	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$25 00
4401 W SUNSET BLVD, LOS ANGELES, CA 90027-6017				
LOS ANGELES COUNTY BAR FOUNDATION	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$35.00
261 S FIGUEROA ST, LOS ANGELES, CA 90012-2533				

Page 3 of 7

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If reciplent is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOS ANGELES OPERA COMPANY	N/A	509(a)(1)	CHARITABLE EVENT	\$10,000 00
135 N GRAND AVE, LOS ANGELES, CA 90012-3013				
MONTANA WILDERNESS ASSOCIATION INC	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$25 00
30 S EWING ST, HELENA, MT 59601-5704				
MUSEUM ASSOCIATES	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$150.00
5905 WILSHIRE BLVD, LOS ANGELES, CA 90036-4504				
N A A C P LEGAL DEFENSE AND EDUCATIONAL FUND INC	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$25 00
99 HUDSON ST FL 16, NEW YORK, NY 10013-2815				
NATIONAL ARBOR DAY FOUNDATION	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10.00
211 N 12TH ST STE 501, LINCOLN, NE 68508-1411				
NATIONAL PARK FOUNDATION	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10 00
1201 EYE STREET NW, WASHINGTON, DC 20005				
NATIONAL PUBLIC RADIO INC	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$125.00
635 MASS AVE NW, WASHINGTON, DC 20001-3740				
NEPHCURE FOUNDATION	A/N	509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
980 N FEDERAL HWY STE 307, BOCA RATON, FL 33432-2744				

Page 4 of 7

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW ISRAEL FUND	N/A	509(a)(1)	SAN FRANCISCO DIVISION	\$1,000 00
1101 14TH ST NW STE 600, WASHINGTON, DC 20005-5639				
PERFORMING ARTS CENTER OF LOS ANGELES COUNTY	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$9,000.00
135 N GRAND AVE, LOS ANGELES, CA 90012-3013				
PHOENIX HOUSES OF LOS ANGELES INC	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
11600 ELDRIDGE AVE, LAKE VIEW TER, CA 91342-6506				
RESIST INC	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$20 00
259 ELM STREET, SOMERVILLE, MA 02144-2950				
RETINITIS PIGMENTOSA INTERNATIONAL SOCIETY FOR DEGENERATIVE EYE DISEASE/RELATED DISORDERS INC	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$3,500.00
22425 VENTURA BLVD BOX PM83100, WOODLAND HILLS, CA 91364-1524				
STARPROGRAM	N/A	509(a)(2)	SCHOLARSHIP FUND	\$2,000.00
10117 JEFFERSON BLVD, CULVER CITY, CA 90232-3519				
SANTA MONICA BAYKEEPER	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$20.00
3100 WASHINGTON BLVD, MARINA DL REY, CA 90292-5551				
SARAH LAWRENCE COLLEGE	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
1 MEADWAY, BRONXVILLE, NY 10708-5931				

Page 5 of 7

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	if reciplent is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAVE SAN FRANCISCO BAY ASSOCIATION 350 FRANK H OGAWA PLAZA, OAKLAND, CA 94612-2006	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$15.00
SOUTHERN CALIFORNIA PUBLIC RADIO 1570 EAST COLORADO BOULEVARD, PASADENA, CA 91106	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$25 00
SUSTAINABLE CONSERVATION 98 BATTERY ST STE 302, SAN FRANCISCO, CA 94111-5512	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$25 00
TEEN LINE PO BOX 48750, LOS ANGELES, CA 90048-0750	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,515 00
THE MILKEN INSTITUTE 1250 4TH ST FL 2, SANTA MONICA, CA 90401-1418	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10,000 00
THE NATURE CONSERVANCY OF CALIFORNIA 201 MISSION ST FL 4, SAN FRANCISCO, CA 94105-1832	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
THE PROJECT ON GOVERNMENT OVERSIGHT INC 666 11TH STREET, N.W., SUITE 500, WASHINGTON, DC 20001-4521	VIV	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
UNITED WAY INC 523 WEST 6TH STREET RM 248, LOS ANGELES, CA 90014-1217	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10,000.00

Page 6 of 7

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY INC	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,796.00
523 WEST 6TH STREET RM 248, LOS ANGELES, CA 90014-1217				
WHEELS FOR HUMANITY	N/A	509(a)(1)	CHARITABLE EVENT	\$1,000 00
12750 RAYMER ST, NORTH HOLLYWOOD, CA 91605-4225				
WOMENS FOUNDATION OF CALIFORNIA	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$25.00
340 PINE ST STE 302, SAN FRANCISCO, CA 94104-3235				
YALE LAW SCHOOL	N/A	509(a)(1)	YALE LAW SCHOOL FUND	\$1,000 00
PO BOX 208341, NEW HAVEN, CT 06519-0611				

\$92,696

TOTAL: