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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052  
**2009**

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change







Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE JOHN BEN SNOW FOUNDATION INC		A Employer identification number 13-6112704		
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 50 PRESIDENTIAL PLAZA		B Telephone number (see page 10 of the instructions) (315) 471-5256		
	City or town, state, and ZIP code SYRACUSE, NY 13202		C If exemption application is pending, check here <input type="checkbox"/>		
			D 1. Foreign organizations, check here <input type="checkbox"/>		
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 7,355,978		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.)		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
				F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities. . . . .	189,517	189,517		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-12,333			
	b Gross sales price for all assets on line 6a _____ 2,088,118				
	7 Capital gain net income (from Part IV, line 2) . . . .		0		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . .				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	3,749	3,749		
	12 Total. Add lines 1 through 11 . . . . .	180,933	193,266		
	13 Compensation of officers, directors, trustees, etc	61,821	13,750		48,071
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .	6,174	0		6,174
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	11,300	1,130		10,170
	c Other professional fees (attach schedule) . . . . .	27,068	26,719		349
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see page 14 of the instructions)	2,751	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .	11,537	1,154		10,383
	21 Travel, conferences, and meetings . . . . .	9,405	4,465		4,940
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	4,186	915		3,271
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	134,242	48,133		83,358
	25 Contributions, gifts, grants paid . . . . .	186,800			186,800
	26 Total expenses and disbursements. Add lines 24 and 25	321,042	48,133		270,158
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-140,109			
	b Net investment income (if negative, enter -0-)		145,133		
	c Adjusted net income (if negative, enter -0-)				

Part II


Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1Cash—non-interest-bearing . . . . .	16,165	49,875	49,875
	2Savings and temporary cash investments . . . . .	362,951	259,808	259,808
	3Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5Grants receivable . . . . .			
	6Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8Inventories for sale or use . . . . .			
	9Prepaid expenses and deferred charges . . . . .	2,788	2,263	2,263
	10aInvestments—U S and state government obligations (attach schedule)	619,300	 143,826	143,826
	bInvestments—corporate stock (attach schedule) . . . . .	4,126,406	 6,159,531	6,159,531
	cInvestments—corporate bonds (attach schedule). . . . .	864,036	 715,976	715,976
	11Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12Investments—mortgage loans . . . . .			
	13Investments—other (attach schedule) . . . . .			
	14Land, buildings, and equipment basis ▶ _____12,004 Less accumulated depreciation (attach schedule) ▶ _____12,004			
Liabilities	15Other assets (describe ▶ _____)	 24,295	 24,699	 24,699
	16Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,015,941	7,355,978	7,355,978
	17Accounts payable and accrued expenses . . . . .	2,213	2,714	
	18Grants payable . . . . .			
	19Deferred revenue . . . . .			
	20Loans from officers, directors, trustees, and other disqualified persons			
	21Mortgages and other notes payable (attach schedule) . . . . .			
Net Assets or Fund Balances	22Other liabilities (describe ▶ _____)			
	23Total liabilities (add lines 17 through 22) . . . . .	2,213	2,714	
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24Unrestricted . . . . .	6,013,728	7,353,264	
	25Temporarily restricted . . . . .			
	26Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27Capital stock, trust principal, or current funds . . . . .			
	28Paid-in or capital surplus, or land, bldg , and equipment fund			
	29Retained earnings, accumulated income, endowment, or other funds			
	30Total net assets or fund balances (see page 17 of the instructions) . . . . .	6,013,728	7,353,264	
	31Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	6,015,941	7,355,978	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	6,013,728
2	Enter amount from Part I, line 27a . . . . .	2	-140,109
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	1,479,645
4	Add lines 1, 2, and 3 . . . . .	4	7,353,264
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	7,353,264

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	It capital gains	P		
b	publicly traded securities	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 214			214
b 2,087,904		2,100,451	-12,547
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			214
b			-12,547
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-12,333
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	427,679	7,881,163	0 054266
2007	393,039	8,554,445	0 045946
2006	356,053	7,592,059	0 046898
2005	349,971	6,996,505	0 050021
2004	306,652	6,577,929	0 046618

2 Total of line 1, column (d). . . . .	2	0 243749
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 048750
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5. . . . .	4	6,387,067
5 Multiply line 4 by line 3. . . . .	5	311,370
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	1,451
7 Add lines 5 and 6. . . . .	7	312,821
8 Enter qualifying distributions from Part XII, line 4. . . . .	8	270,158

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)








1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1				
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	2,903	
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0	
3		Add lines 1 and 2. . . . .		3	2,903	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	2,903	
6		Credits/Payments				
a		2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,019		
b		Exempt foreign organizations—tax withheld at source . . . . .	6b			
c		Tax paid with application for extension of time to file (Form 8868)	6c	650		
d		Backup withholding erroneously withheld . . . . .	6d			
7		Total credits and payments Add lines 6a through 6d. . . . .		7	3,669	
8		Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	1	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9		
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	765	
11		Enter the amount of line 10 to be Credited to 2010 estimated tax	573	Refunded	11	192

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?. . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation  \$ _____ 0 (2) On foundation managers  \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions)  NY _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No




Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  www.johnbensnow.com/jbsf	13	Yes	
14	The books are in care of  david SNOW Telephone no  (414) 721-0447 Located at  111 East Kilbourn Ave Suite 1300 Milwaukee WI ZIP+4  53202			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here  <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.		15	

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here.  <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?. <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions ). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i> ). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. <div></div>		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. <div></div>	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	6,033,804
b	Average of monthly cash balances. . . . .	1b	423,528
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	27,000
d	Total (add lines 1a, b, and c). . . . .	1d	6,484,332
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	6,484,332
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	97,265
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,387,067
6	Minimum investment return. Enter 5% of line 5. . . . .	6	319,353

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	319,353
2a	Tax on investment income for 2009 from Part VI, line 5. . . . .	2a	2,903
b	Income tax for 2009 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	2,903
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	316,450
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	316,450
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	316,450

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	270,158
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	270,158
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	270,158
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				316,450
2	Undistributed income, if any, as of the end of 2008				
a	Enter amount for 2008 only. . . . .			0	
b	Total for prior years 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2009				
a	From 2004. . . . .				
b	From 2005. . . . . 3,537				
c	From 2006. . . . .				
d	From 2007. . . . .				
e	From 2008. . . . . 39,913				
f	Total of lines 3a through e. . . . .	43,450			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 270,158				
a	Applied to 2008, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2009 distributable amount. . . . .				270,158
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	43,450			43,450
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .			0	
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 . . . . .				2,842
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .	0			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .	0			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	0			
10	Analysis of line 9				
a	Excess from 2005. . . . .				
b	Excess from 2006. . . . .				
c	Excess from 2007. . . . .				
d	Excess from 2008. . . . .				
e	Excess from 2009. . . . .				

## Part XIV

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section 14942(j)(3) or 14942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV** **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed

JONATHAN SNOW  
50 PRESIDENTIAL PLAZA  
SYRACUSE, NY 13202  
(315) 471-5256

**b** The form in which applications should be submitted and information and materials they should include

Executive summary (not to exceed one page), Detailed project budget including itemized expenses and sources of income, Listing of the Board of Directors including names and board positions held, A copy of the organization's 501(c)(3) determination letter from the IRS, the Most recent audited financial statement, and current budget

**c** Any submission deadlines

Initial Application by January 1, Grant Application by April 1, Foundation Decision by July 1st

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

The Foundation will not accept proposals from individuals or from for profit organizations. Additionally, the foundation does not encourage proposals from religious organizations or proposals for endowments, contingency funding, or debt reduction. There are no minimums or maximum grant amounts, however most grants range from \$5,000 to \$15,000.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			▶ 3a	186,800
b Approved for future payment				
Total . . . . .			▶ 3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . .					
<b>3</b> Interest on savings and temporary cash investments					
<b>4</b> Dividends and interest from securities. . . .			14	189,517	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .			14	3,749	
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	-12,333	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory. .					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal Add columns (b), (d), and (e). .		0		180,933	0
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .			<b>13</b>	180,933	180,933

[illegible]

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash. . . . .	<b>1a(1)</b>		<b>No</b>
	(2) Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b>	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
	(2) Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
	(3) Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
	(4) Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
	(5) Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
	(6) Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****		2010-06-25	*****	
	Signature of officer or trustee		Date	Title	
	Paid Preparer's Use Only	Preparer's Signature		Date	Check if self-employed <input checked="checked" type="checkbox"/>
Firm's name (or yours if self-employed), address, and ZIP code  Dannible & McKee LLP 221 South Warren St Syracuse, NY 13202		EIN			
		Phone no (315) 472-9127			


Additional Data

Software ID: 09000028  
Software Version: 2009.03060  
EIN: 13-6112704  
Name: THE JOHN BEN SNOW FOUNDATION INC

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID H SNOW	PRESIDENT 5 00	11,250	0	0
50 PRESIDENTIAL PLAZA SUITE 106 SYRACUSE, NY 13202				
ALLEN R MALCOLM	BOARD MEMBER 1 00	600	0	0
50 PRESIDENTIAL PLAZA SUITE 106 SYRACUSE, NY 13202				
JONATHAN L SNOW	VICE PRESIDENT / Treasurer 5 00	11,250	0	0
50 PRESIDENTIAL PLAZA SUITE 106 SYRACUSE, NY 13202				
EMELIE M WILLIAMS	SECRETARY 1 00	1,100	0	0
50 PRESIDENTIAL PLAZA SUITE 106 SYRACUSE, NY 13202				
VALERIE A MACFIE	BOARD MEMBER 1 00	1,500	0	0
50 PRESIDENTIAL PLAZA SUITE 106 SYRACUSE, NY 13202				
marilyn R melton	BOARD MEMBER 1 00	600	0	0
50 PRESIDENTIAL PLAZA SUITE 106 sYRACUSE, NY 13202				
Angus McPhee Burton	BOARD MEMBER 1 00	600	0	0
50 PRESIDENTIAL PLAZA SUITE 106 sYRACUSE, NY 13202				
Ann Scanlon	Program officer 25 00	34,321	0	0
50 PRESIDENTIAL PLAZA SUITE 106 sYRACUSE, NY 13202				
marion fish	BOARD MEMBER 1 00	600	0	0
50 PRESIDENTIAL PLAZA SUITE 106 sYRACUSE, NY 13202				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
A Better Chance Program Inc240 west 35th street new york, NY 10001	n/a	public	Freshman Orientation	2,500
Baltimore Woods4007 Bishop Hill Road marcellus, NY 13108	n/a	public	Baltimore Woods' Market Tune-up	5,000
Blessed Sacrament Outreach Program 3127 James Street syracuse, NY 13206	n/a	public	Food pantry facilities upgrade	3,500
Camp Good Days and Special Times Inc1332 Pittsford-Mendon Road mendon, NY 14506	n/a	public	Day camp program	3,000
Central New York Jazz Arts Foundation Inc441 East Washington Street syracuse, NY 13202	n/a	public	Summer Jazz Workshops	1,000
Central Square Library637 South Main Steet central square, NY 13036	n/a	public	Library automation project	5,000
Cortland Area Communities That Care Coalition33-35 Central Avenue cortland, NY 13045	n/a	public	Books to Grow On	5,000
Francis House108 Michaels Avenue syracuse, NY 13208	n/a	public	Basement waterproofing project	3,500
Jazz Fest Productions Inc314 North Avenue Suite 2 syracuse, NY 13206	n/a	public	Educational sessions for high school musicians	4,000
Metropolitan Development Foundation 572 South Salina Street syracuse, NY 13202	n/a	public	Prospect Hill Green Workforce	14,000
OnPoint for College1654 West Onondaga Street syracuse, NY 13204	n/a	public	Program for At-Risk Students to Attend College	25,000
PEACE Inc217 South Salina Street syracuse, NY 13202	n/a	public	School based mentoring Big Bros /Big Sisters	10,000
Pulaski Academy and Central School2 Hinman Road pulaski, NY 13142	n/a	public	Incentive Awards	800
Rescue Mission of Syracuse155 Gifford Street syracuse, NY 13202	n/a	public	Employment Resource Center expansion	15,000
Rural and Migrant Ministry of Oswego County Inc15 Stewart Street richland, NY 13144	n/a	public	Equipment for health and fitness program	2,000
<b>Total . . . . .</b>  <b>3a</b>				186,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
Salvation Army of the Syracuse Area 677 South Salina Street syracuse, NY 13202	n/a	public	Relocation of Booth House	50,000
see attached schedule1720 North Street NW washington, DC 20036	n/a	public	Grant to Foundations with Few or No Staff	1,000
Syracuse Children's Chorus Inc753 James Street syracuse, NY 13203	n/a	public	Children's Chorus Program	5,000
Syracuse University - School Press InstituteWaverly Avenue South Crouse Avenue syracuse, NY 13210	n/a	public	Scholarships	8,000
Syracuse University IJPMWaverly Avenue South Crouse Avenue syracuse, NY 13210	n/a	public	Support of graduate level certificate program	5,000
The Foundation Center79 5th Avenue new york, NY 10003	n/a	public	Expand programs and services	3,500
University Health Care Center (Div of Pediatrics)90 Presidential Court syracuse, NY 13202	n/a	public	Family Advocacy Program	10,000
Williamstown Library2877 County Route 17N williamstown, NY 13493	n/a	public	Library automation project	5,000
<b>Total . . . . . ▶ 3a</b>				186,800

**TY 2009 Accounting Fees Schedule**

**Name:** THE JOHN BEN SNOW FOUNDATION INC

**EIN:** 13-6112704

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	11,300	1,130		10,170

**TY 2009 Investments Corporate  
Bonds Schedule****Name:** THE JOHN BEN SNOW FOUNDATION INC**EIN:** 13-6112704

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
GENERAL ELECTRIC CAPItal CORp. BONDS	78,001	78,001
IBM CORP NOTES GLB.	114,276	114,276
TIFF MULTI ASSET FUND	278,619	278,619
hsbc finance corp.	102,482	102,482
phillips pete corp.	142,598	142,598

TY 2009 Investments Corporate  
 Stock Schedule

Name: THE JOHN BEN SNOW FOUNDATION INC  
 EIN: 13-6112704

Name of Stock	End of Year Book Value	End of Year Fair Market Value
aspen tech, inc.	85,260	85,260
bristol myers squibb	131,300	131,300
CAMERON INT'L CORP.	160,930	160,930
CELGENE CORP.	111,360	111,360
CHARLES RIVER LABS CORP.	55,589	55,589
CHICAGO BRIDGE & IRON CO.	121,200	121,200
COVANCE, INC.	54,570	54,570
FLUOR CORP.	135,120	135,120
GENEZYME CORP GENERAL DIVISION	72,290	72,290
JOHNSON & JOHNSON	97,452	97,452
LANDEC CORP.	73,632	73,632
MERCK & CO.	80,388	80,388
newmont mining corp.	66,234	66,234
OCEANEERING INTL., INC.	57,057	57,057
PFIZER, INC. DEL	105,502	105,502
PHARMACEUTICAL PRODUct DEVelopment, INc.	87,431	87,431
SALIX PHARMACEUTICALS LTD.	114,300	114,300
SCHLUMBERGER LTD.	83,966	83,966
SPDR TR	80,483	80,483
SYMYX TECHNOLOGIES, INC.	73,700	73,700
TETRA TECHS, INC. new	84,227	84,227
TETRA TECHS, INC. new	94,180	94,180
TRANSOCEAN, INC.	56,187	56,187
ULTRATECH, INC.	96,590	96,590
GROWTH FUND OF AMERICA CLASS A	1,113,768	1,113,768
TIFF MULTI ASSET FUND	699,466	699,466
TIFF INTERNATIONAL EQUITY FUND	681,267	681,267
prinCIPAL HIGH YIELD FUND CL. A	126,263	126,263
agnico eagle mines ltd.	70,200	70,200
alkermes, inc.	76,221	76,221
coco cola company	62,700	62,700
goldcorp, inc.	78,680	78,680
isis pharmeceuticals, inc.	59,940	59,940
lionbridge technologies, inc.	101,200	101,200
metabolix, inc.	32,103	32,103
silicon image, inc.	46,956	46,956
supervalu, inc.	67,363	67,363
toyota motor corp.	54,703	54,703
loOMIS SAYLES STRATEGIC INCOME FUND	709,753	709,753

**TY 2009 Other Assets Schedule****Name:** THE JOHN BEN SNOW FOUNDATION INC**EIN:** 13-6112704

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PERSONAL EFFECTS OF JOHN BEN SNOW FOUNDATION	4,535	4,535	4,535
accrued dividends and interest	7,108	7,335	7,335
reimbursement receivable	11,633	12,561	12,561
Excise Tax Refundable	1,019	268	268

# **TY 2009 Other Expenses Schedule**

**Name:** THE JOHN BEN SNOW FOUNDATION INC

**EIN:** 13-6112704

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	1,174	0		1,174
MISCellaneous OFFICE EXPENSE	1,357	87		1,270
Insurance	1,655	828		827

# TY 2009 Other Income Schedule

**Name:** THE JOHN BEN SNOW FOUNDATION INC

**EIN:** 13-6112704

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
Class Action Settlements	3,149	3,149	3,149
miscellaneous income	600	600	600

**TY 2009 Other Increases Schedule**

**Name:** THE JOHN BEN SNOW FOUNDATION INC

**EIN:** 13-6112704

Description	Amount
UNREALIZED Loss ON INVESTMENTS	1,479,645

**TY 2009 Other Professional Fees Schedule****Name:** THE JOHN BEN SNOW FOUNDATION INC**EIN:** 13-6112704

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	698	349		349
Investment Fees	26,370	26,370		0

TY 2009 Taxes Schedule

**Name:** THE JOHN BEN SNOW FOUNDATION INC

**EIN:** 13-6112704

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	2,751	0		0