



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions	Name of foundation THE HUNTER FOUNDATION		A Employer identification number 13-6094021
	Number and street (or P.O. box number if mail is not delivered to street address) C/O HERTZ HERSON & CO, 2 PARK AVE		B Telephone number
	Room/suite 1500		
	City or town, state, and ZIP code NEW YORK, NY 10016		
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,955,368. (Part I, column (d) must be on cash basis)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
<p>C If exemption application is pending, check here <input type="checkbox"/></p> <p>D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/></p> <p>E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/></p> <p>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/></p>			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		709.	709.		STATEMENT 1
4 Dividends and interest from securities		46,533.	46,533.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-127,735.			
b Gross sales price for all assets on line 6a		1,092,274.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		-80,493.	47,242.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		6,765.	3,383.		3,382.
c Other professional fees		25,556.	25,556.		0.
17 Interest					
18 Taxes		620.	620.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		378.	50.		328.
24 Total operating and administrative expenses. Add lines 13 through 23		33,319.	29,609.		3,710.
25 Contributions, gifts, grants paid		84,353.			84,353.
26 Total expenses and disbursements. Add lines 24 and 25		117,672.	29,609.		88,063.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-198,165.			
b Net investment income (if negative, enter -0-)			17,633.		
c Adjusted net income (if negative, enter -0-)				N/A	

P24

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	12,664.	15,724.	15,724.
	2 Savings and temporary cash investments	519,311.	261,532.	261,532.
	3 Accounts receivable ▶ 1,100.			
	Less: allowance for doubtful accounts ▶	600.	1,100.	1,100.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	994,367.	964,022.	964,913.
	b Investments - corporate stock STMT 8	2,455,978.	2,442,377.	2,612,602.
	c Investments - corporate bonds STMT 9	0.	100,000.	99,497.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 10	0.	0.	0.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	3,982,920.	3,784,755.	3,955,368.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	3,982,920.	3,784,755.		
30 Total net assets or fund balances	3,982,920.	3,784,755.		
31 Total liabilities and net assets/fund balances	3,982,920.	3,784,755.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,982,920.
2 Enter amount from Part I, line 27a	2	-198,165.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,784,755.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,784,755.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SCHEDULE ATTACHED			
b SCHEDULE ATTACHED			
c SCHEDULE ATTACHED			
d TRADE ADJUSTMENT			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 609,992.		572,398.	37,594.
b 128,787.		168,111.	-39,324.
c 353,483.		479,500.	-126,017.
d 12.			12.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			37,594.
b			-39,324.
c			-126,017.
d			12.
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	-127,735.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	363,782.	2,683,730.	.135551
2007	75,225.	1,242,345.	.060551
2006	56,865.	1,023,074.	.055582
2005	37,663.	972,091.	.038744
2004	49,765.	738,223.	.067412

2 Total of line 1, column (d)	2	.357840
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.071568
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,503,325.
5 Multiply line 4 by line 3	5	250,726.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	176.
7 Add lines 5 and 6	7	250,902.
8 Enter qualifying distributions from Part XII, line 4	8	88,063.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	353.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	353.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	353.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,490.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,490.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,137.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 360. Refunded	11	1,777.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► MR ANDRE HUNTER Telephone no. ► _____
 Located at ► 236 MIDDLE PATENT ROAD, BEDFORD, NY ZIP+4 ► 10506

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	<u>N/A</u>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER STRAUSS	TRUSTEE			
C/O NEUBERGER & BERMAN, 605 THIRD AVE	0.00	0.	0.	0.
NEW YORK, NY 10158				
ANDRE HUNTER	TRUSTEE			
C/O NEUBERGER & BERMAN, 605 THIRD AVE	0.00	0.	0.	0.
NEW YORK, NY 10158				
KELLY HUNTER	TRUSTEE			
C/O NEUBERGER & BERMAN, 605 THIRD AVE	0.00	0.	0.	0.
NEW YORK, NY 10158				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NOT APPLICABLE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NOT APPLICABLE	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,097,504.
b	Average of monthly cash balances	1b	459,171.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,556,675.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,556,675.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	53,350.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,503,325.
6	Minimum investment return. Enter 5% of line 5	6	175,166.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	175,166.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	353.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	353.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	174,813.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	174,813.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	174,813.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	88,063.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	88,063.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	88,063.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				174,813.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	37,772.			
b From 2005	37,663.			
c From 2006	56,865.			
d From 2007	75,225.			
e From 2008	363,955.			
f Total of lines 3a through e	571,480.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	88,063.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	88,063.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	174,813.			174,813.
6 Enter the net total of each column as indicated below:	484,730.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	484,730.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007	32,712.			
d Excess from 2008	363,955.			
e Excess from 2009	88,063.			

** SEE STATEMENT 11

Form 990-PF (2009)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	709.	
4 Dividends and interest from securities			14	46,533.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-127,735.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		-80,493.	0.
13 Total. Add line 12, columns (b), (d), and (e)				-80,493.	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA	17.
NEUBERGER BERMAN GOVT MONEY FUND	570.
STATE ST INSTL INVT TRUST USG MMF	122.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	709.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
NEUBERGER BERMAN- NOMINEE	46,533.	0.	46,533.
TOTAL TO FM 990-PF, PART I, LN 4	46,533.	0.	46,533.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HERTZ, HERSON & COMPANY, LLP	6,765.	3,383.		3,382.
TO FORM 990-PF, PG 1, LN 16B	6,765.	3,383.		3,382.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	25,556.	25,556.		0.
TO FORM 990-PF, PG 1, LN 16C	25,556.	25,556.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	620.	620.		0.	
TO FORM 990-PF, PG 1, LN 18	620.	620.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADR FEES	50.	50.		0.	
BANK FEES	78.	0.		78.	
NY STATE FILING FEE	250.	0.		250.	
TO FORM 990-PF, PG 1, LN 23	378.	50.		328.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
US TSY BILL DUE 1/15/2009	X		0.	0.	
US TSY BILL DUE 3/12/2009	X		0.	0.	
US TSY BILL DUE 3/11/2010	X		499,470.	499,960.	
US TSY BILL DUE 3/25/2010	X		464,552.	464,953.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			964,022.	964,913.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			964,022.	964,913.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	2,442,377.	2,612,602.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,442,377.	2,612,602.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GE MONEY BK SALT LAKE CITY CD	50,000.	49,778.
AMERICAN EXPRESS BANK FSB UT CD	50,000.	49,719.
TOTAL TO FORM 990-PF, PART II, LINE 10C	100,000.	99,497.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
-------------	-------------------	-----------	----

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		0.	0.

The Hunter Foundation
 EIN 13-6094021
 Attachment to Form 990-PF, Part II
 Investments - Corporate Stock
 December 31, 2009

		<u>End of Year</u>	
		Book Value	FMV
3,600	ABB Ltd Spons ADR	85,078 17	68,760 00
1,550	Abbott Laboratories	76,391 32	83,684 50
600	Becton Dickinson & Co	49,095 60	47,316 00
15	Berkshire Hathaway Inc CL B	58,138 06	49,290 00
3,275	Cisco Systems Inc	72,070 13	78,403 50
2,000	Dun & Bradstreet Corp New	142,720 06	168,740 00
850	Edward Lifesciences Corp	53,797 81	73,822 50
3,000	Emerson Electric Co	156,540 00	127,800 00
800	EOG Res Inc	77,608 08	77,840 00
1,850	Equifax Inc	53,527 23	57,146 50
675	Express Scripts Inc	41,399 90	58,333 50
800	Exxon Mobil Corp	69,908 00	54,552 00
1,525	Fiserv Inc	67,281 28	73,932 00
950	FMC Technologies Inc	48,422 08	54,948 00
4,350	General Electric Co	78,109 37	65,815 50
1,750	Gilead Sciences Inc	75,059 12	75,722 50
1,350	Hewlett Packard Co	63,810 09	69,538 50
3,425	Hologic Inc	64,492 08	49,662 50
4,050	Iconix Brand Group Inc	64,269 06	51,313 50
550	International Business Machines Corp	55,871 19	71,995 00
1,250	JPMorgan Chase & Co	47,049 49	52,087 50
1,075	Johnson & Johnson	30,802 95	69,240 75
1,200	Manpower Inc Wisc	66,690 00	65,496 00
225	McDonalds Corp	62,164 03	78,050 00
975	Mednax Inc	39,106 75	58,607 25
875	Metlife Inc	51,187 50	30,931 25
1,150	Nestle SA Spons ADR	39,643 15	55,846 88
875	Occidental Pete Corp	58,252 76	71,181 25
350	Omnicom Group Inc	15,799 86	13,702 50
3,000	Oracle Corp	51,915 55	73,590 00
900	Pepsico Inc	45,801 98	54,720 00
875	Praxair Inc	72,262 65	70,271 25
1,525	Range Resources Corp	66,205 56	76,021 25
1,350	Roper Industries Inc New	66,708 91	70,699 50
1,075	Schlumberger Ltd	86,506 00	69,971 75
1,950	Sothebys	20,472 62	43,836 00
1,450	Teva Pharmaceutical Inds Ltd ADR	65,854 73	81,461 00
1,575	Tyco International Ltd	54,479 11	56,196 00
1,235	Varian Medical Systems Inc	47,884 34	62,076 25
		<u>2,442,376 58</u>	<u>2,612,602 38</u>

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 11

PURSUANT TO SECTION 4942(H)(2) OF THE INTERNAL REVENUE CODE, THE
FOUNDATION HERewith ELECTS TO TREAT THE QUALIFYING DISTRIBUTIONS FOR
2009 AS HAVING BEEN MADE OUT OF CORPUS.

The Hunter Foundation
EIN 13-6094021
Attachment to Form 990-PF, Part XV
December 31, 2009

Donee	Amount
Alzheimer's Association	250 00
Bedford Fire Dept	500 00
Bedford Free Library	1,000 00
A Chance to Walk to Fight Brain Tumors	150 00
Damon Runyon Cancer Research	986 00
Dartmouth College	47,500 00
The Drama League	1,800 00
Friends of Music and Art	1,000 00
Friends of Norris Cotton Cancer Center	75 00
Friends of Virgin Islands National Park	100 00
The Guidance Center	6,150 00
International Education Exchange	12,000 00
Katonah Museum of Art	1,000 00
Long Ridge Fire Department	249 50
Manhattan Theater Club	4,500 00
Memorial Sloan Kettering Cancer Center	250 00
Museum of Modern Art	240 00
Music Conservatory of Westchester	250 00
The Nature Conservancy	100 00
Northern Westchester Shelter	350 00
Roundabout Theater	1,895 00
Pound Ridge Volunteer Ambulance Dept	200 00
Pound Ridge Volunteer Fire Dept	249 50
The Public Theater	2,358 00
Smile Train	250 00
Susan G Koman Race for the Cure	500 00
Westchester Land Trust	250 00
Westmoreland Sanctuary	200 00
	<u>84,353 00</u>

The Hunter Foundation
EIN 13-6094021
Attachment to Form 990-PF Schedule IV
December 31, 2009

		Date Bought	Date Sold	Sales Proceeds	Cost or Other Basis	Short-Term Gain/(Loss)	Long-Term Gain/(Loss)
975	Chattem Inc	08/07/2009	12/21/2009	90,535 76	60,251 22	30,284 54	
450	CVS Caremark Corporation	01/09/2009	04/09/2009	13,465 05	11,672 87	1,792 18	
700	CVS Caremark Corporation	01/09/2009	04/21/2009	21,039 56	18,157 78	2,881 78	
475	CVS Caremark Corporation	01/09/2009	05/20/2009	14,476 15	12,321 36	2,154 79	
500	CVS Caremark Corporation	01/09/2009	06/01/2009	15,244 20	12,969 85	2,274 35	
475	CVS Caremark Corporation	01/09/2009	08/06/2009	16,213 46	12,321 36	3,892 10	
150	Express Scripts Inc	06/05/2009	09/16/2009	11,563 10	9,318 68	2,244 42	
125	Express Scripts Inc	06/05/2009	12/02/2009	10,951 81	7,765 56	3,186 25	
750	General Electric Co	10/02/2008	09/17/2009	12,914 80	16,911 37	(3,996 57)	
200	Mednax Inc	06/09/2009	09/16/2009	10,341 48	8,021 90	2,319 58	
650	Medtronic Inc	01/09/2009	06/29/2009	22,543 42	21,281 89	1,261 53	
250	Medtronic Inc	01/09/2009	08/06/2009	8,850 37	8,185 34	665 03	
375	Medtronic Inc	01/09/2009	08/19/2009	13,877 09	12,278 01	1,599 08	
275	Medtronic Inc	01/09/2009	08/24/2009	10,396 27	9,003 88	1,392 40	
700	Medtronic Inc	04/23/2009	08/24/2009	26,463 24	20,847 97	5,615 27	
150	Nestle SA Spons ADR	11/26/2008	10/22/2009	6,970 27	5,170 85	1,799 42	
150	Norfolk Southern Corp	05/07/2009	09/22/2009	6,992 16	5,572 58	1,419 58	
1,050	Norfolk Southern Corp	05/07/2009	11/19/2009	54,642 18	39,008 06	15,634 12	
400	Occidental Pete Corp	08/14/2008	05/11/2009	25,203 91	30,930 88	(5,726 97)	
100	Occidental Pete Corp	08/14/2008	07/23/2009	7,037 89	7,732 72	(694 83)	
200	Praxair Inc	08/14/2008	01/28/2009	12,684 69	17,887 80	(5,203 11)	
100	Praxair Inc	08/14/2008	02/09/2009	6,999 39	8,943 90	(1,944 51)	
125	Praxair Inc	08/14/2008	04/02/2009	8,710 64	11,179 88	(2,469 24)	
275	Procter & Gamble Co	02/17/2009	08/21/2009	14,719 83	13,744 56	975 27	
450	Range Resources Corp	04/06/2009	08/20/2009	22,362 48	19,516 22	2,846 26	
100	Sothebys	05/14/2009	11/19/2009	1,973 80	1,049 88	923 92	
50	Sothebys	05/14/2009	11/20/2009	976 21	524 94	451 27	
200	Varian Medical Systems Inc	08/07/2009	11/19/2009	9,131 92	7,227 83	1,904 09	
125	Varian Medical Systems Inc	08/07/2009	11/20/2009	5,706 98	4,517 39	1,189 59	
425	VCA Antech Inc	04/08/2008	01/13/2009	8,099 70	12,004 04	(3,904 34)	
1,050	Waters Corp	10/14/2008	03/18/2009	34,200 50	50,664 39	(16,463 89)	
1,400	XTO Energy Inc	07/24/2008	05/28/2009	59,292 70	67,619 15	(8,326 45)	
600	XTO Energy Inc	08/14/2008	05/28/2009	25,411 16	27,794 40	(2,383 24)	
				<u>609,992 17</u>	<u>572,398 50</u>	<u>37,593 67</u>	

The Hunter Foundation
EIN 13-6094021
Attachment to Form 990-PF Schedule IV
December 31, 2009

		Date Bought	Date Sold	Sales Proceeds	Cost or Other Basis	Short-Term Gain/(Loss)	Long-Term Gain/(Loss)
600	ABB Ltd Spons ADR	07/28/2008	08/24/2009	11,622 98	15,795 14		(4,172 16)
500	ABB Ltd Spons ADR	07/28/2008	09/09/2009	10,068 79	13,162 62		(3,093 83)
100	Cisco Systems Inc	05/09/2007	11/05/2009	2,386 76	2,686 83		(300 07)
200	Cisco Systems Inc	11/20/2007	11/05/2009	4,773 51	5,928 00		(1,154 49)
275	Cisco Systems Inc	08/14/2008	11/05/2009	6,563 58	6,792 80		(229 22)
100	Coach Inc	10/23/2007	03/26/2009	1,749 01	2,940 00		(1,190 99)
200	FMC Technologies Inc	08/20/2008	09/15/2009	10,654 52	10,455 80		198 72
225	FMC Technologies Inc	08/20/2008	10/28/2009	12,459 72	11,762 78		696 94
400	Luxottica Group SPA Spons ADR	02/14/2007	03/13/2009	5,259 61	12,643 92		(7,384 31)
200	Luxottica Group SPA Spons ADR	04/04/2007	03/13/2009	2,629 81	6,470 92		(3,841 11)
350	Microsoft Corp	04/03/2006	07/29/2009	8,234 55	9,663 22		(1,428 67)
450	Microsoft Corp	04/03/2006	07/30/2009	10,759 14	12,424 14		(1,665 00)
250	Microsoft Corp	05/10/2006	07/30/2009	5,977 30	5,919 65		57 65
350	Microsoft Corp	06/09/2006	07/30/2009	8,368 23	7,724 89		643 34
175	Procter & Gamble Co	02/14/2007	08/21/2009	9,367 17	11,348 36		(1,981 19)
100	Procter & Gamble Co	04/04/2007	08/21/2009	5,352 67	6,312 00		(959 33)
150	Tiffany & Co New	06/09/2006	01/14/2009	3,258 94	5,148 55		(1,889 61)
150	Zimmer Holdings Inc	06/22/2007	01/29/2009	5,580 63	12,821 60		(7,240 97)
100	Zimmer Holdings Inc	07/26/2007	01/29/2009	3,720 42	8,110 09		(4,389 67)
				<u>128,787 34</u>	<u>168,111 31</u>		<u>(39,323 97)</u>

The Hunter Foundation
EIN 13-6094021
Attachment to Form 990-PF Schedule IV
December 31, 2009

	Date Bought	Date Sold	Sales Proceeds	Cost or Other Basis	Short-Term Gain/(Loss)	Long-Term Gain/(Loss)
100 D Abbott Laboratories	02/20/2008	02/09/2009	5,702 15	5,516 00		186 15
1,100 D Coach Inc	02/20/2008	03/25/2009	19,064 32	32,340 00		(13,275 68)
650 D Coach Inc	02/20/2008	03/26/2009	11,368 56	19,110 00		(7,741 44)
275 D Fiserv Inc	02/20/2008	09/23/2009	13,522 24	14,074 50		(552 26)
875 D Hologic Inc	02/20/2008	08/24/2009	13,992 74	26,840 63		(12,847 89)
100 D ITT Corporation	02/20/2008	07/30/2009	4,872 62	5,705 50		(832 88)
725 D ITT Corporation	03/20/2007	08/30/2009	35,856 14	41,364 88		(5,508 74)
1,500 D Luxottica Group SPA Spons ADR	02/20/2008	03/13/2009	19,723 54	39,731 40		(20,007 86)
200 D Luxottica Group SPA Spons ADR	02/20/2008	03/13/2009	2,629 81	5,297 52		(2,667 71)
2,100 D Microsoft Corp	02/20/2008	06/08/2009	46,568 38	59,220 00		(12,651 62)
700 D Microsoft Corp	02/20/2008	07/29/2009	16,469 09	19,740 00		(3,270 91)
1,000 D Novartis AG ADR	02/20/2008	10/15/2009	51,698 77	49,490 00		2,208 77
50 D Occidental Pete Corp	02/20/2008	07/23/2009	3,518 94	3,757 25		(238 31)
50 D Occidental Pete Corp	02/20/2008	09/17/2009	3,953 66	3,757 25		196 41
75 D Occidental Pete Corp	02/20/2008	09/21/2009	5,678 97	5,635 88		43 09
275 D Procter & Gamble Co	02/20/2008	05/22/2009	14,681 68	18,129 38		(3,447 70)
100 D Procter & Gamble Co	02/20/2008	07/17/2009	5,542 85	6,592 50		(1,049 65)
100 D Procter & Gamble Co	02/20/2008	07/17/2009	5,518 26	6,592 50		(1,074 24)
300 D Procter & Gamble Co	02/20/2008	08/21/2009	16,058 00	19,777 50		(3,719 50)
150 D Roper Industries Inc New	02/20/2008	06/09/2009	7,063 40	8,272 50		(1,209 10)
125 D Roper Industries Inc New	02/20/2008	09/14/2009	6,347 85	6,893 74		(545 89)
450 D Tiffany & Co New	02/20/2008	04/21/2009	12,027 20	16,857 00		(4,829 80)
850 D Zimmer Holdings Inc	02/20/2008	01/29/2009	31,623 54	64,804 00		(33,180 46)
			<u>353,482 71</u>	<u>479,499 93</u>		<u>(126,017 22)</u>

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization THE HUNTER FOUNDATION	Employer identification number 13-6094021
	Number, street, and room or suite no. If a P.O. box, see instructions C/O HERTZ, HERSON & COMPANY, 2 PARK AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NEW YORK, NY 10016	

Check type of return to be filed (file a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ► _____

Telephone No ► _____ FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☒ calendar year 2009 or
► ☐ tax year beginning _____, _____, and ending _____, _____

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)