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EXTENSIONS ATTACHED

Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation OMB No 1545 0052

2009

Department of the Treasury Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

<u>F</u>	or cal	<u>endaı</u>	year 2009, or t	ax year beginni			, and ending	,	
(G Che	eck al	I that apply	Initial return	Initi	al Return of a former p	· —	ш	al return
_				Amended ret	urn	Address	change Name	change	
	Use th	ne					Α	Employer identification nur	nber
	IRS lab				I FOUN	NDATION, INC.		13-6091872	
	Otherw print	. ' 1	41 THE SER				В	Telephone number (see the	instructions)
	or typ	e. '	ROSLYN, NY	11576				516-621-2496	
	See Spe nstructi						C	If exemption application is	_
_		10115					D	1 Foreign organizations, chec	<u> </u>
ŀ	н б		type of organiza			(c)(3) exempt private t		2 Foreign organizations meet	
_				nonexempt cha			private foundation E	here and attach computation If private foundation status	
1			ket value of all asset			ounting method X C	ash	under section 507(b)(1)(A)	
			rt II, column (c), line	r		Other (specify)	_.	If the foundation is in a 60	
D=	▶ \$,702.	(Part I,	column (d) must be or	n cash basis)	under section 507(b)(1)(B)	, check here
F	Part I		nalysis of Re			(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		E)	(penses (The Jumps (b) (c) :	total of amount and (d) may not	S IN neces.	expenses per books	income	income	for charitable
		sa	rily equal the ar	mounts ın colum					purposes (cash basis only)
_		(S	ee the instructio						
		1		grants, etc, received					
		2	Ck ► X if the fo	oundn is not req to at	t Sch B		<u> </u>	<u> </u>	
		3	cash investmen	rings and tempo	rary	12,225.	12,225.	N/A	
		4	Dividends and inter			22,647.	22,647.		
			Gross rents						
		6	Net rental income or (loss)						
	R	6a	Net gain/(loss) from	sale of assets not or	line 10	-13,575.			
	E V	"	Gross sales price fo assets on line 6a	rall 47	<u>, 917.</u>				
	Ē	7		ome (from Part IV, Iır	ne 2)		0.		
	N U	8	Net short-term					RECEIV	ED -
	Ĕ	9	Income modific	cations I					F
		lua	Gross sales less returns and allowances					ISI NOV 1 0 2	10 0
		l b	Less Cost of						10 0
		ہ ا	goods sold Gross profit/(loss)	(att sch)				 	
				(attach schedule	.)			L OGDEN,	17 L
		l ''		SEE STATEMI		628.	628.	14,	
		12	Total. Add line			21,925.	35,500	<u> </u>	
_		13	Compensation of off	ficers, directors, trust	ees, etc	0.			
		14	Other employee sal	laries and wages					
		15	Pension plans,	employee bene	efits				
	A		Legal fees (attach						
	D M	b	Accounting fees (at	ttach sch) SEE	ST 2	1,600.	240.		1,360.
	_ N	C	Other prof fees (at	tach sch)				ļ	
	O I	17	Interest						
2 27	E T R R	18	Taxes (attach schedule)(s		STM 3	949.	949	ļ. <u>-</u>	
7	A A	19	Depreciation (a sch) and deple	attach					
73	i i N V	20	Occupancy	HOH				 	
	G É	21		ences, and meet	ings		-	†	
>	A E	22	Printing and pu	ublications					
	A E X D P	23		s (attach sched					1.5-
	E N			SEE STATEM		220.	33.	-	187.
SCANNED	S E S	24	Total operating	g and administr	ative	2,769.	1,222.		1,547.
Z	S	25	Contributions diffs	I lines 13 throug , grants paid PAR	T XV	39,580.	1,222.	 	39,580.
2				s and disburser		39,300.		 	
\ddot{c}		~~	Add lines 24 at	nd 25		42,349.	1,222.		41,127.
Ŵ			Subtract line 2	6 from line 12:					
		a	Excess of reve	enue over expen	ses	_20_424			
		.	and disbursem		0.	-20,424.	34,278.	·	
				ome (if negative, enter			34,218.	<u> </u>	
		l c	Adjusted net incom	o (if negative, enter	.0-)		<u>l </u>		<u> </u>

Part III Balance Sheets Anstander streetings are assessed for the controllary of th	<u>Form</u>	990-	PF (2009) THE ISIDORE GROSSMAN FOUNDATION,	INC.	13-609	<u>~_</u>
Cash = non-inferest-bearing	Parf	Parf II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	<u>-</u>	
2 Savongs and temporary cash investments 3 Accounts receivable Less allowance for doubtful accounts * 4 Piedges receivable Less allowance for doubtful accounts * 5 Grants receivable Less allowance for doubtful accounts * 5 Grants receivable Less allowance for doubtful accounts * 6 Reversible due from effects, directors, furstess, and other doscolificity provise (attest) scribable (set he instruction) 7 Other allowance for doubtful accounts * 8 Inventiones for sale or the several extent of the service of the ser	rait	<u>"</u>	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
A Recount's reconvable Less allowance for doubtful accounts* 4. Pfedgas receivable Less allowance for doubtful accounts * 5. Crants receivable 6. Recovable due from effices, directors, tristees, and other doubtful accounts * 1. Other notes and loans receivable (with the institutions) 7. Other notes and loans receivable (with the institutions) 8. Other notes and loans receivable (with the institutions) 9. Prepared expenses and deferred charges 19. Prepared expenses and deferred charges 10. Investments — U.S and state government obhigations (attain schedule) 11. Investments — carporate stack (attain schedule) 12. Investments — and publishings, and equipment basis 13. Investments — and publishings, and equipment basis 14. Land, buildings, and equipment basis 14. Land, buildings, and equipment basis 15. The research (discount) 16. The research (discount) 17. Accounts payable and accrued expenses 18. Grants payable and accrued expenses 19. The research (discount) 19. Land (with prepared to the publishing of		1	Cash - non-interest-bearing	14,743.	14,07 <u>6.</u>	14,076.
Less allowance for doubful accounts 4 Pledges receivable Less allowance for doubful accounts 5 Grants receivable 6 Reveable due from offers, director, fivistes, and other dequalified persons (attach schedule) (see the instructions) 7 Other notes and lowar revealed (attach sch) Less allowance for doubful accounts 10a Investments - US and state government obligations (attach schedule) c investments - US and state government obligations (attach schedule) c investments - usporate stock (attach schedule) c investments		2	Savings and temporary cash investments	261,698.	<u>237,557.</u>	237,557.
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18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe 22 Other liabilities (describe 23 Total liabilities (describe 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Total and complete lines 27 through 31. 28 Paid-in or capital surplus, or land, building, and equipment fund 28 Paid-in or capital surplus, or land, building, and equipment fund 28 Paid-in or capital surplus, or land, building, and equipment fund 28 Paid-in or capital surplus, or land, building, and equipment fund 28 Paid-in or capital surplus, or land, building, and equipment fund 28 Paid-in or capital surplus, or land, building, and equipment fund 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 3 Total liabilities and net assets of rund balances (see the instructions) 3 Total liabilities and net assets of rund balances 3 Total liabilities and net assets of rund balances 3 Total net assets or fund balances 3 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 1,141,430. 2 Enter amount from Part I, line 27a 2 -20,424. 3 Other increases not included in line 2 (itemize) 5 SEE STATEMENT 5 5 54.	L	17			2/22/0021	
19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 808.	Ĭ		• •			
L 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (acd lines 17 Ihrough 22) 808. S 23 Total liabilities (add lines 17 Ihrough 22) 808. Poundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. N F E U N D D C Permanently restricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 SEE STATEMENT 5 5 54.						
21 Mortgages and other notes payable (attach schedule) 22 Other habilities (describe) 808. 23 Total liabilities (add lines 17 through 22) 808. Complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 28 Paid-in or capital surplus, or land, building, and equipment fund 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances 30 Total net assets or fund balances (see the instructions) 31 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 5 SEE STATEMENT 5 5 SA.	- 1	20	Loans from officers, directors, trustees, & other disqualified persons			
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Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Variable Variable	Ė			000	0	ļ
and complete lines 24 through 26 and lines 30 and 31. N F E U N	<u>s</u>	23		808.		(
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D 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds S N 28 Paid-in or capital surplus, or land, building, and equipment fund C E 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) SEE STATEMENT 5 5 54.	NF	24				
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S N C C Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 2 Retained earnings, accumulated income, endowment, or other funds 1, 141, 430. 1, 120, 952. 1, 142, 238. 1, 120, 952. 1, 142, 238. 1, 120, 952. 1, 142, 238. 1, 120, 952. 1, 141, 430. 1, 120, 952. 1, 142, 238. 1, 120, 952. 2 1, 142, 238. 1, 120, 952. 3 1, 141, 430. 1, 120, 952. 4 1, 141, 430. 1, 120, 952. 5 2 2 -20, 424. 5 5 54.		26	· · · · · · · · · · · · · · · · · · ·			i
S N C C Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 2 Retained earnings, accumulated income, endowment, or other funds 1, 141, 430. 1, 120, 952. 1, 142, 238. 1, 120, 952. 1, 142, 238. 1, 120, 952. 1, 142, 238. 1, 120, 952. 1, 141, 430. 1, 120, 952. 1, 142, 238. 1, 120, 952. 2 1, 142, 238. 1, 120, 952. 3 1, 141, 430. 1, 120, 952. 4 1, 141, 430. 1, 120, 952. 5 2 2 -20, 424. 5 5 54.	S B S A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
S N C C Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 2 Retained earnings, accumulated income, endowment, or other funds 1, 141, 430. 1, 120, 952. 1, 142, 238. 1, 120, 952. 1, 142, 238. 1, 120, 952. 1, 142, 238. 1, 120, 952. 1, 141, 430. 1, 120, 952. 1, 142, 238. 1, 120, 952. 2 1, 142, 238. 1, 120, 952. 3 1, 141, 430. 1, 120, 952. 4 1, 141, 430. 1, 120, 952. 5 2 2 -20, 424. 5 5 54.	EL	27	Capital stock, trust principal, or current funds			
Total net assets or fund balances (see the instructions) 1,141,430 1,120,952		28	Paid-in or capital surplus, or land, building, and equipment fund			
R S 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) SEE STATEMENT 5 1, 141, 430. 1, 120, 952. 1, 142, 238. 1, 120, 952. 1, 14	OE	29	Retained earnings, accumulated income, endowment, or other funds	1,141,430.	1,120,952.	
1,142,238. 1,120,952.		30		1,141,430.	1,120,952.	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 1,141,430. 2 Enter amount from Part I, line 27a 2 −20,424. 3 Other increases not included in line 2 (itemize) 3 4 Add lines 1, 2, and 3 4 1,121,006. 5 Decreases not included in line 2 (itemize) SEE STATEMENT 5 5		31		1,142,238.	1,120,952.	1
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) SEE STATEMENT 5 1 1,141,430. 2 -20,424. 3 4 1,121,006. 5 5 54.	Part	III .			<u> </u>	<u> </u>
2 Enter amount from Part I, line 27a 2 -20,424. 3 Other increases not included in line 2 (itemize) 3 4 Add lines 1, 2, and 3 4 1,121,006. 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 5 5 54.	1	Total	net assets or fund balances at beginning of year — Part II, colu	ımn (a), line 30 (must a	gree with	1 141 430
3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 SEE STATEMENT 5 5 54.				1		
4 Add lines 1, 2, and 3 4 1,121,006. 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 5 5 54.						25,121.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 5 54.				·		1.121.006
· · ·				5	———	
				·		

Par	(a) List and describe	.osses for Tax on Investment the kind(s) of property sold (e g , r se, or common stock, 200 shares MU	eal estate.	(b) How acq P — Purch	ase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a CAPITAL GAIN DIVIDENDS P D - Donate P						VADTOUC	VADTOUC
						VARIOUS	VARIOUS
	SHORT TERM CAPITAL			P_		VARIOUS	VARIOUS
	LONG TERM CAPITAL L	OSSES-SEE SCHEDULE		P		VARIOUS	VARIOUS
e						4) 0	(1)
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basi plus expense of sale			(h) Gain or (e) plus (f) m	inus (g)
a							208.
b			· · · · · · · · · · · · · · · · · · ·				42.
	'			,492.			-13,825.
	<u> </u>						
e							
	(i) Fair Market Value as of 12/31/69	ng gain in column (h) and owned by (j) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if any			(I) Gains (Coli ain minus column (I an -0-) or Losses (fr	(), but not less
							208.
a			 				42.
							-13,825.
							13,023.
2	Capital gain net income or (net	(capital loss) If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7		2		-13,575.
3	Net short-term capital gain or (loss) as defined in sections 1222(5)	_		-		13,3,0.
	ın Part I, line 8	e 8, column (c) (see the instructions: Section 4940(e) for Reduce			3		42.
	es,' the foundation does not qual	tion 4942 tax on the distributable ar ify under section 4940(e) Do not co	mplete this part			Yes	X No
	Enter the appropriate amount i	n each column for each year, see th		any entri	es		
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ets	(col	(d) Distributior umn (b) divided	
	2008	50,793.	996	,385.	-		0.050977
	2007	56,519.	1,242				0.045494
	2006	60,416.	1,167	,633.		, .	0.051742
	2005	61,008.	1,193	,665.		_ 	0.051110
	2004	54,955.	1,116	,713.			0.049211
2	Total of line 1, column (d)				2		0.248534
	Average distribution ratio for th	e 5-year base period – divide the to has been in existence if less than	otal on line 2 by 5, or by the 5 years		3		0.049707
4	Enter the net value of nonchari	table-use assets for 2009 from Part	X, line 5		4		841,747.
5	Multiply line 4 by line 3				5		41,841.
6	Enter 1% of net investment inc	ome (1% of Part I, line 27b)			6_		343.
7	Add lines 5 and 6				_7_		42,184.
8	Enter qualifying distributions from	om Part XII, line 4			8		41,127.
	If line 8 is equal to or greater the Part VI instructions	han line 7, check the box in Part VI,	line 1b, and complete that p	art using	a 1%	tax rate See t	he
							n 990-PF (2009)

orm	990-PF (2009) THE ISIDORE GROSSMAN FOUNDATION, INC. 13-6091872		Р	age 4
Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instruc	ions)		
1a (Exempt operating foundations described in section 4940(d)(2), check here			
Į	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)			
b l	Domestic foundations that meet the section 4940(e) requirements in Part V,		ϵ	<u>86.</u>
(check here ► and enter 1% of Part I, line 27b			
C /	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
	foundations only Other's enter -0-)			0.
	Add lines 1 and 2		- 6	86.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			<u> 86.</u>
	Credits/Payments			
	2009 estimated tax pmts and 2008 overpayment credited to 2009			
	Exempt foreign organizations — tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868).			
	Backup withholding erroneously withheld Total and the good approach Add trace Co. through Cd.		1 0	100
	Total credits and payments Add lines 6a through 6d		1,0	<u> 189.</u>
	Enter any penalty for underpayment of estimated tax. Check here [;] If Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.			103.
	Enter the amount of line 10 to be: Credited to 2010 estimated tax			0.
	VII-A Statements Regarding Activities			<u> </u>
			Yes	No
1al	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b (Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 ь		Х
		1 2		
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1 c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \Rightarrow 0. (2) On foundation managers \Rightarrow 0.			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.			
	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If 'Yes,' attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/A
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T	Ť		
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	_7_	X	ļ
8al	Enter the states to which the foundation reports or with which it is registered (see the instructions). NY			
b 1	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
- ((or designate) of each state as required by General Instruction G ⁵ If 'No,' attach explanation	8 b	Х	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		 X
10 [Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
	and addresses	10		X

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form 990-PF (2009) THE ISIDORE GROSSMAN FOUNDATION, INC.	13-6091872	P <u>a</u>	age S
Part VII-A Statements Regarding Activities Continued		1	
At any time during the year, did the foundation, directly or indirectly, own a controlled e within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	entity 11		Х
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contr. August 17, 2008?	ract before	:	Х
Did the foundation comply with the public inspection requirements for its annual returns Website address ► N/A	s and exemption application?	X	
	Telephone no ► 516-621-	2496	
14 The books are in care of ► IRWIN GROSSMAN Located at ► 41 THE SERPENTINE ROSLYN NY	ZIP + 4 ► 11576		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041			
and enter the amount of tax-exempt interest received or accrued during the year	► 15		□ N/A
Part VII-B Statements Regarding Activities for Which Form 4720 May Be			14/ 1
		Voc	No
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies	' ·	Yes	No
1 a During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes XNo		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from disqualified person?	Yes X No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No	Ì	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	able Yes X No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if foundation agreed to make a grant to or to employ the official for a period after terr of government service, if terminating within 90 days)	f the mination Yes XNo		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exception Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (so	ns described in ee the instructions)?	ь N	Â
Organizations relying on a current notice regarding disaster assistance check here	▶ 🗍		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than that were not corrected before the first day of the tax year beginning in 2009?	excepted acts,	c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the found private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	lation was a		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes XNo		
If 'Yes,' list the years ▶ 20 , 20 , 20 , 20		'	
b Are there any years listed in 2a for which the foundation is not applying the provisions (relating to incorrect valuation of assets) to the year's undistributed income? (If applying		-	
all years listed, answer 'No' and attach statement — see the instructions)	_2	b N	'A_
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a,	, list the years here	li	
► 20 , 20 , 20 , 20			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Foldetermine if the foundation had excess business holdings in 2009)	period approved or bequest; or orm 4720, to	b N	 'A
4a Did the foundation invest during the year any amount in a manner that would jeopardize charitable purposes?		a	Х
b Did the foundation make any investment in a prior year (but after December 31, 1969) to jeopardize its charitable purpose that had not been removed from jeopardy before the function that tax year beginning in 2009?	first day of	b	X
300	Form	000 DE /	2000

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Form 990-PF (2009) THE ISIDORE GROSSI			13-609	91872	Page 6
Part VII-B Statements Regarding Activit	ies for Which Forn	n 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incu	ir any amount to				
(1) Carry on propaganda, or otherwise attemption	ot to influence legislation	on (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ation drive?	n 4955), or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No	
(4) Provide a grant to an organization other t in section 509(a)(1), (2), or (3), or section	han a charitable, etc, o i 4940(d)(2)? (see instr	rganization described uctions)	Yes X	No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific in of cruelty to children	c, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	5 b	N/A
Organizations relying on a current notice rega	rding disaster assistan	ce check here	▶ 🗌		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Reg	ulations section 53 494	5-5(d)			
6a Did the foundation, during the year, receive a on a personal benefit contract?	ny funds, directly or ind	lirectly, to pay premium	Yes X	No	
b Did the foundation, during the year, pay prem	iums, directly or indirec	ctly, on a personal bene	fit contract?	6Ь	X
If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the found	dation a norty to a prob	whited tay chalter transa	iction? Yes X	No	
b If yes, did the foundation receive any proceed				7b	N/A
Part VIII Information About Officers, D				11	
and Contractors		Tourisation manag	, o. o, g ,	р.оуооо	',
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
JOHN GROSSMAN	PRESIDENT	0.	0.		0
162 SHEPHERD LANE	0			1	
ROSLYN HEIGHTS, NY 11577					
IRWIN GROSSMAN	SECRETARY	0.	0.		0
41 THE SERPENTINE	0				
ROSLYN, NY 11576					
WILLIAM GROSSMAN	TREASURER	0.	0.		0
41 THE SERPENTINE	0				-
ROSLYN, NY 11576					
2 Compensation of five highest-paid employee	 es (other than those inc	luded on line 1— see ir	structions). If none. e	nter 'NONE.'	
(a) Name and address of each employee	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense	account.
paid more than \$50,000	hours per week devoted to position		employee benefit plans and deferred compensation	other allo	wances
NONE	· · · · · · · · · · · · · · · · · · ·				
			-		
-					
				1	
Total number of other employees paid over \$50,000	L)		•	-	
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Pai and Contractors (continued)	d Employee:	s,
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'		-
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Comp	ensation
NONE		
		<u> </u>
· · · · · · · · · · · · · · · · · · ·		
Total number of others receiving over \$50,000 for professional services	>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Ехре	enses
1 <u>N/A : </u>		
2		
3		· · · -
4	 	
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Am	ount
1 N/A		
2		
All other program-related investments See instructions		
3	 	
Total. Add lines 1 through 3	•	0.
BAA	Form 99	0-PF (2009)

Part X Minimum Investm see instructions.)	ent Return (All domestic foundation	ons must complete this part. Fo	oreign fo	oundations,
1 Fair market value of assets n	ot used (or held for use) directly in carryin	ng out charitable, etc, purposes		F00 F33
a Average monthly fair market			1a	590,532.
b Average of monthly cash bala			1b	264,033.
c Fair market value of all other			1 c	054 565
d Total (add lines 1a, b, and c)		1	1 d	854,565.
	ge or other factors reported on lines 1a ar			
(attach detailed explanation).		1e 0.		•
2 Acquisition indebtedness app	licable to line 1 assets		2	0.
3 Subtract line 2 from line 1d			3	854,565.
4 Cash deemed held for charita (for greater amount, see insti-	able activities. Enter 1-1/2% of line 3 ructions)		4	12,818.
5 Net value of noncharitable-u	se assets. Subtract line 4 from line 3. Ente	er here and on Part V, line 4	5_	841,747.
6 Minimum investment return.			6	42,087.
	unt (see instructions) (Section 49 organizations check here ►	942(j)(3) and (j)(5) private oper and do not complete this pa		undations
1 Minimum investment return fi	rom Part X, line 6		1	42,087.
2a Tax on investment income fo	r 2009 from Part VI, line 5	2a 686.		
b Income tax for 2009. (This do	pes not include the tax from Part VI).	2 b	1	
c Add lines 2a and 2b	,	<u> </u>	2c	686.
3 Distributable amount before a	adjustments Subtract line 2c from line 1		3	41,401.
4 Recoveries of amounts treate			4	
5 Add lines 3 and 4			5	41,401.
6 Deduction from distributable	amount (see instructions)		6	
	isted Subtract line 6 from line 5 Enter he	re and on Part XIII, line 1	7	41,401.
Part XII Qualifying Distrib			·	
1 Amounts paid (including adm a Expenses, contributions, gifts	ninistrative expenses) to accomplish charita s, etc – total from Part I, column (d), line	able, etc, purposes 26	1 a	41,127.
b Program-related investments	- total from Part IX-B		1 b	
2 Amounts paid to acquire asse	ets used (or held for use) directly in carryin	ng out charitable, etc, purposes	2	
3 Amounts set aside for specifical Suitability test (prior IRS and	c charitable projects that satisfy the roval required)		3a	
b Cash distribution test (attach			3 b	
•	I lines 1a through 3b. Enter here and on P	art V. line 8. and Part XIII. line 4	4	41,127.
	er section 4940(e) for the reduced rate of t see instructions).			
			5	41 107
6 Adjusted qualifying distribut	ions. Subtract line 5 from line 4		6	41,127.
Note: The amount on line	6 will be used in Part V, column (b), in su	ubsequent years when calculating whe	ther the f	oundation

qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

·	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				41,401.
2 Undistributed income, if any, as of the end of 2009				11, 101.
a Enter amount for 2008 only			0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009				!
a From 2004 511.				
b From 2005 2, 695.				
c From 2006 3, 420.				
d From 2007				
e From 2008 2, 236.				
f Total of lines 3a through e.	8,862.			
4 Qualifying distributions for 2009 from Part				
XII, line 4 \$ 41,127.	·			}
a Applied to 2008, but not more than line 2a			0.	
 Applied to undistributed income of prior years (Election required — see instructions) 		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.	•		
d Applied to 2009 distributable amount				41,127.
e Remaining amount distributed out of corpus	0.			11/12/.
5 Excess distributions carryover applied to 2009	274.	<u> </u>		274.
(If an amount appears in column (d), the	,			
same amount must be shown in column (a))		,		
6 Enter the net total of each column as				
indicated below:	,			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,588.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency				
has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable			,	
amount — see instructions		0.	•	
e Undistributed income for 2008 Subtract line 4a from			0	
line 2a Taxable amount — see instructions		· · · · · · · · ·	0.	
f Undistributed income for 2009 Subtract lines				
4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of				-
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			,
,	- 0.		•	
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	237.		•	
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	8,351.			,
10 Analysis of line 9		-		
a Excess from 2005 2, 695.				,
b Excess from 2006 3, 420.	•			;
c Excess from 2007				1
d Excess from 2008 2,236.			, .	1 1
e Excess from 2009				

Form 990-PF (2009) THE ISIDORE GROSSMAN FOUNDATION, INC 13-6091872 Form **990-PF** (2009) THE Page 10 Part XV Supplemei |Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling 3 Grants and Contribut is effective for 2009, enter the date of the ruling Recipi b Check box to indicate whether the foundation is a private operating foundation described in section 4942(i)(3) or 4942(1)(5) Prior 3 years 2a Enter the lesser of the adjusted net Tax year Name and address (income from Part I or the minimum (a) 2009 **(b)** 2008 (c) 2007 (d) 2006 (e) Total investment return from Part X for a Paid during the year each year listed SEE ATTACHED DONE **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon a 'Assets' alternative test - enter i (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) **b** 'Endowment' alternative test - enter 2/3 of minimum investment return shown in Part X. line 6 for each year listed c 'Support' alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities:loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). (3) Largest amount of support from an exempt organization Part XV | Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE. b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE Total **b** Approved for future p 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here | X | if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

BAA

Total

BAA

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Page **11**

3	Grants and Contributions Paid During the Y	ear or Approved for Fut	ure Paymen	nt	
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	Name and address (home or business)	substantial contributor	recipient	Contribution	
	Name and address (home or business) Paid during the year ATTACHED DONEE LISTING	NONE	PUBLIC	CHARITABLE-SEE ATTACHED LISTING OF GRANTS PAID	39,580
					20 500
	Total	T		<u> </u>	39,580.
	Approved for future payment . Total			► 3b	
ВАА		TEEA0501L 0	7/06/09		Form 990-PF (2009)
4					

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Llarelates	l business income	Evaluded by	section 512, 513, or 514	<u> </u>
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (see the instructions)
			Couc		(see the instructions)
ab	 	1	 -		<u> </u>
c	1			·	
d					
e					
1	1				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	12,225.	
4 Dividends and interest from securities			14	22,647.	
5 Net rental income or (loss) from real estate					
a Debt-financed property			<u> </u>		
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	<u> </u>		15	628.	
8 Gain or (loss) from sales of assets other than inventory			18	-13,575.	
9 Net income or (loss) from special events				·	
10 Gross profit or (loss) from sales of inventory			 		
11 Other revenue			 		·
a	 		 		
b			 		
c	 		 		
d	-	_ 	+	 -	
e	-	1	 	21 025	
				21,925.	
* * * * * * * * * * * * * * * * * * * *				12	21 025
13 Total. Add line 12, columns (b), (d), and (e)	alculations)			13	21,925.
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in the instructions for line 13 to verify c					21,925.
13 Total. Add line 12, columns (b), (d), and (e)		hment of Exemp	ot Purpose		21,925.
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in the instructions for line 13 to verify c Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exempt	e Accomplis	ted in column (e) of er than by providing	Part XVI-A co	es ontributed important th purposes) (See t	ly to the he instructions)
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in the instructions for line 13 to verify c Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exempt 3, 4, 7, INCOME USED TO DISTRIBUTE M	e Accomplis ncome is report purposes (oth ONIES TO	ted in column (e) of er than by providing	Part XVI-A co	es ontributed important th purposes) (See t	ly to the he instructions)
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Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?										
a Transfers from the reporting foundation to a noncharitable exempt organization of										
	(1) C	ash						1 a (1)		Х
(2) Other assets										X
	b Other transactions									
	(1) Sales of assets to a noncharitable exempt organization.									Χ
	(2) P	urchases of assets from	n a noncharita	able exempt organiza	ation			1 b (2)		X
	(3) R	ental of facilities, equip	ment, or othe	er assets				1 b (3)		Χ
	(4) R	eimbursement arrangei	ments		,			1 b (4)		Х
	(5) L	oans or loan guarantee	s					1 b (5)		Х
	(6) P	erformance of services	or membersh	np or fundraising soli	citations			1b (6)		X
	c Shari	ng of facilities, equipme	ent, mailing li	sts, other assets, or p	paid employ	ees		1c		<u> </u>
	the grany to	oods, other assets, or s ransaction or sharing ai	ervices given rrangement, s	by the reporting four how in column (d) th	ndation If the e value of the	e founda e goods	n (b) should always show the fa ation received less than fair ma s, other assets, or services rece	arket value in eived		
	Line no	(b) Amount involved	(c) Name	of noncharitable exempt or	ganization	(d)	Description of transfers, transactions, a	and sharing arran	gement	ts
N.	<u>/A</u>									
_										
		·· ·								
_			1							
_									 -	
_										
			1		· · · · ·				-	
_	· · ·	ļ		 	 -			- · · · · · · · · · · · · · · · · · · ·		
_							-,			-
	-									
_										
_										
_		· · · · · · · · · · · · · · · · · ·	T							
	descr	foundation directly or libed in section 501(c) of s,' complete the following	of the Code (o ng schedule	ther than section 50	1(c)(3)) or in	ore tax- section	527?	Yes	X	No
	/2	(a) Name of organizati	on	(b) Type of	organization		(c) Description of	relationship		
N,	/A									
		<u></u>								
		 								
	Under pen complete	alties of perjury, I declare that I Declaration of preparer (other t	have examined the	Is return, including accompa fuciary) is based on all infor	anying schedules mation of which	and state preparer h	ments, and to the best of my knowledge a las any knowledge	and belief, it is true	e, correc	ct, and
s	>	John fole	sys.			/	VISTIO - VAICHI	ıΚ]		
S I G N	Sign	ature of officer or trustee	1			Date	Title	₩ ·		
!	Paid	Preparer's signature	huspen	Sorla		Date	Check if Check if	Preparer's Identifyi See Signature in	the inst	ber rs)
HERE	Pre-	7//	PODVIN	COMPANY, P.O	<u></u>	///		<u> 2910608</u> 2910608		
-	parer's Use	Firm's name (or JOEL yours if self employed).	BROADWAY		· · · · · · · · · · · · · · · · · · ·		EIN ► 13-2	771000		
	Only	address, and		10018	· 		Phone no ► (212) 575·	-78r	າດ
BA	Ā	ZIP code INEW						Form 99		
-	•								- '	·/

2009	FEDERAL STATEMENTS	PAGE 1
THE	E ISIDORE GROSSMAN FOUNDATION, INC.	13-6091872
STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME	(A) (B) NET REVENUE INVESTMENT	(C) ADJUSTED
OTHER INVESTMENT INCOME	PER BOOKS INCOME \$ 628.\$ 628.\$ TOTAL \$ 628.\$ 628.\$	NET INCOME 0.
STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES	i	•
ACCOUNTING FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED NET INCOME \$ 1,600. \$ 240. TOTAL \$ 1,600. \$ 240.	(D) CHARITABLE PURPOSES \$ 1,360. \$ 1,360.
STATEMENT 3 FORM 990-PF, PART I, LINE 18 TAXES		
FOREIGN TAXES WITHHELD	(A) EXPENSES PER BOOKS 1NVESTMENT ADJUSTED NET INCOME NET INCOME NET INCOME NET INCOME NET INCOME 949. 949. 949.	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 4 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES	,	
ADVERTISING NY FILING FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 120. \$ 18. 100. 15. TOTAL \$ 220. \$ 33.	(D) CHARITABLE PURPOSES \$ 102. 85. \$ 187.

2009

FEDERAL STATEMENTS

PAGE 2

THE ISIDORE GROSSMAN FOUNDATION, INC.

13-6091872

STATEMENT 5 FORM 990-PF, PART III, LINE 5 OTHER DECREASES

PENALTIES

TOTAL \$ 54.

· THE DIADURE GRUSMAN FUNDATION ATTACHMENT- PART XV. LINE 3

2009 FOUNDATION CHARITY DIS TRIBUTIONS

DATE	CHK#	AMT I	PAYEE	1 1	1 1
28-Dec			\$100 for AJWS	 	
			\$100 for Jsr Rel Action Ctr	1	
		 	\$100 for Mazon		
DETAILS (OF AMCHA	FOR	\$50 for operations	 	
TSEDAKA		1	\$50 for Rabbi for Hum. Rts		
102074104	·		\$70 for New Israel Fund		
			\$80 for WUPJ		
20-Oct	56	50.00	AARP	50.00	
20-Oct				100.00	
12-Oct		100.00		100.00	
28-Dec	7		AMCHA FOR TSEDAKAH	550.00	
20-Oct			AMER CANCER SOCIETY	100.00	
20-Oct			AMER JEWISH COM	100.00	
2-Nov	84		AMER JEWISH CONGRESS	100.00	
27-Sep	1650		ARTHRITIS FOUND	100.00	
20-Oct	59		BEN GURION UNIVERSITY	100.00	
20-Oct	1660		BNAI BRITH	100.00	
2-Nov	91		BOYS TOWN JERUSALEM	100.00	
20-Oct	54		CANCER RESEARCH INST	100.00	
2-Nov	89		CHABAD	100.00	
22-Oct	72		CHANNEL13	150.00	
2-Nov	94		CHILDRENS VILLAGE	100.00	
15-Apr	33		CHURCH OF GOD	100.00	
20-Oct	64		COLUMBIA COLLEGE	200.00	
2-Nov	86		COLUMBIA LAW SCHOOL	200.00	
20-Oct	58		DISABLED VETERANS	150.00	
2-Nov	87		DOROT	100.00	
16-Jun	1640		EMERGENCY RELIEF FUND	100.00	
4-Nov	1700		HEBREW CONG ST THOMAS	50.00	
22-Oct			HEBREW UNIVEERSITY	100.00	
26-Oct		150.00	HIAS	150.00	
2-Nov	98		ICCFUND	100.00	
20-Oct	57	400.00	<u> </u>	400.00	
2-Nov			ISRAEL CANCER RESCH	150.00	
20-Nov			JEWISH FUNDS FOR JUSTICE	100.00	
26-Oct			JEWISH THEOLOGICAL SEM	250.00	
26-Oct		200.00		200.00	
4-Dec			JSSA (WASHINGTON)	100.00	
20-Oct			LIGHTHOUSE	100.00	
2-Nov	99		MADD	100.00	
26-Oct	77	300.00	MAGEN DAVID EDOM	300.00	
4-Nov	1		MIT HILLEL	100.00	
2-Nov	82		NORTH SHORE LIJ	250.00	
2-Nov			NPR FOUNDATION	100.00	
26-Oct			NY VISITING NURSE	200.00	
12-May	35		OLD WESTBURY GARDENS	75.00	
2-Nov			ORPHAN HOME FOR GIRLS	100.00	
26-Oct				50.00	

40.4	40	75 00	DDAYEDDOOK FUND	75.00	
19-Aug	46		PRAYERBOOK FUND		
12-Mar	32		RABBIS FUND	100.00	
2-Nov	92		RECORDING FOR THE BLIND	50.00	
2-Nov	95		RONALD MC DONALD HOUSE	100.00	
15-Jun	39		ROSLYN HOOK &LADDER	100.00	
6-Nov	3		SASS FOUNDATION	2,400.00	
2-Nov	97		SCHNEIDER CHILDRENS HOSP	100.00	
26-Oct	73	150.00	SHAARE ZEDEK HOSPITAL	150.00	
22-Oct	67	100.00	SIMON WIESENTHAL CTR	100.00	
26-Oct	80	100.00	SOUTHERN POVERTY	100.00	
26-Oct	1781	150.00	ST FRANCIS	150.00	
2-Nov	83	250.00	STERN REHABILITATION CTR	250.00	
16-Aug	44	2,500.00	TEMPLE SINAI	2,500.00	
16-Aug	45	3,000.00	TEMPLE BETH SHOLOM	3,000.00	
16-Aug	43	2,800.00	TEMPLE MICAH	2,800.00	
15-May	38	20,000.00	UJA	20,000.00	
2-Nov	96	100.00	UNITED SYNAGOGUE	100.00	
4-Nov	2	50.00	US OLYMPICS	50.00	
15-May	37	100.00	USO	100.00	
22-Oct	69	75.00	USO	75.00	
22-Apr	34	100.00	USTA SERVES	100.00	
22-Oct	68	150.00	WEITZMAN INST	150.00	
22-Oct	1670	150.00	WLIW	150.00	
2-Nov	85	100.00	WORLD JEWISH CONGRESS	100.00	
28-Dec	6	80.00	WORLD UNION FOR PROG JUD	80.00	
22-Oct	66		YAD VSHEM	125.00	
	49		YAHAD	700.00	
22-Oct	71	100.00	1.5	100.00	
TOTAL	1	39,580.00		39,580.00	
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2009 Detail Information					
Account No. Taxpayer ID. Page					
275-178543	13-6091872	20 of 22			

THE ISIDORE GROSSMAN FOUND INC 41 THE SERPENTINE ROSLYN NY 11576-1711

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	Additional I	nformation .		Amou
Mark the second of the second		ed to the IRS. It may as	ssist you in tax return prepa	aration.
ort-Term Realized Gain/Loss ong-Term Realized Gain/Loss				
		10%	12 -10 NOLUST SI	ecur) rus 13.78
Detail Information	Short-Te	rm Realized Gai	n/Loss	
escription/CUSIP (1) (1) (1) (2) (2) (2) (2) (2) (2) (2) (2) (2) (2				
1 1 1 1 1 1 1 1	Quantity	Proceeds	Cost Basis	Gain/Lóss(-)
Cost basis, realized gain and loss, an TIGROUP INC 1.172967101	d holding period information	tion reported may not	reflect all adjustments nece	essary for tax reporting purpos
7/30/09 107/30/09 HENJEJSTEERS QUALITY INCOME RÎ	0.000	(0.24	· , , , , , , , , , , , , , , , , , , ,	0.24
2/29/09 12/29/09 15 38 48 48 48			(fff	
ĊŢŢĨŊĿŚVĊŚ ĠŖŎŨP / 693475105 702/09		40.22	0.00 : f .	40.22
		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Short-Term Realized G Short-Term Realized L	- * · · · · · · · · · · · · · · · · · ·
		Short-Term	Realized Disallowed L	oss, ili
		Total Short	t-Term Realized Gain/L	oss 42.15
FIFO (First-in First-out)				
Detail Information	Long-Ter	m Realized Gain	i/Loss	
scription/CUSIP	7 22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		The state of the s	THE CONTRACTOR OF THE CONTRACTOR AND THE CONTRACTOR
te Acquired Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss(-)
TOP JOB WAS DE TO THE TO THE LEEDING TO SEE	Quantity	Proceeds	Cost Basis	12 to 10 10 10 10 10 10 10 10 10 10 10 10 10
IN COM STK USD0.005 / G37260 1/06 7 10/29/09	109			
YSHIPS INC COM USDO .01 / Y2109	150.000 0101	7.4,597.27	6,754,00 f	2,156 73 - 7
various 12.02/23/09	240:000	942.39	, 2, 1, 7, 429 .00 (f *///////////////////////////////////	6,486.61-
arious: 3.03/04/09			/=:251.16, 3367.00% f. 2	-12,920.02-
ΑΌ C ΤΕΝΟΝΟΥ ΛΑΙΜΟΣΤΙΙΤΑΝΤΟ ΤΟ ΕΝΤΑ	SECS // 07384T206			
7/13/01=4443-4/30/090-77	**************************************	~^. 110180000 on 12015455	い か、1 110~000歳のの識が手でつった。	"vilyer, 2"
703/01	400.000	10,000.00	10/000 00 f cp	0.00
703/01 11/30/09	\$400.000	107000.00	10,000.00 f cp.	0.00



2009 Detail Information					
Account No.	Taxpayer ID.	P YPADOX A			
275-178543	13-6091872	21 of 22			

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Detail Information	Long-To	Long-Term Realized Gain/Loss			
Description/CUSIP Date Acquired Date Sold	Quantity	Proceeds	Cost Basis		Gain/Loss(-)
Cost basis, realized gain and loss, an		nation reported may no	t reflect all adjustme	nts necessary for	tax reporting purposes
07/08/02 09/28/09 JP MORGAN CHASE CAP X PFD 7% 02/	400.000 15/2032 / 46623D20	10,000.00	10,000.00	f cp	0.00,:
01/25/02 02/23/09 SIMON PPTY GRP INC / 828806109	100.000	1,570.99	2,500.00	f cp	929.01-
04/14/94 01/14/09	400.000	17,140.30	8,472.96	f cp 、	8,667.34
			Long-Term Real	lızed Gaın	8,667.34
		•	Long-Term Real	lized Loss	22,492.37-
	N 4	Long-Ter	m Realized Disal:	lowed Loss	0.00
,		Total Lo	ng-Term Realized	Gain/Loss	13,825.03- ++

††All gain/loss information may not be reflected due to incomplete cost basis information

Ţ,

f - FIFO (First-in First-out)

cp - Cost basis information (or proceeds from short sales) was provided by you. We treat it as originial cost basis. For equities, we will adjust the cost basis for any corporate actions which our system supports from the date the security was transferred to the account. For asset-backed fixed income securities, we will adjust the cost basis for principal pay downs from the date the security was transferred to the account. We do not apply any wash sale rules to tax lots with customer-provided cost basis information may be automatically transferred and deemed to be customer-provided.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers