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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>ROBERT L HUFFINES JR FOUNDATION, INC.</b>		A Employer identification number <b>13-6090862</b>
	Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>POST OFFICE BOX 877</b>		B Telephone number <b>(843) 549-6654</b>
	City or town, state, and ZIP code <b>WALTERBORO, SC 29488</b>		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>1,211,468.</b>		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		24,285.	24,285.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		42,957.			
b Gross sales price for all assets on line 6a <b>143,000.</b>					
7 Capital gain, net income (from Part IV, line 2)			42,957.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		67,242.	67,242.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		1,750.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 3		3,066.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		4,816.	0.		0.
25 Contributions, gifts, grants paid		79,850.			79,850.
26 Total expenses and disbursements. Add lines 24 and 25		84,666.	0.		79,850.
27 Subtract line 26 from line 12		<17,424.>			
a Excess of revenue over expenses and disbursements			67,242.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	4,193.	39,256.	39,256.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,280.	989.	989.
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
<b>Liabilities</b>	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other	1,291,289.	1,238,750.	1,171,223.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	1,296,762.	1,278,995.	1,211,468.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
<b>Net Assets or Fund Balances</b>	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	164,141.	164,141.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,132,621.	1,114,854.	
30 Total net assets or fund balances	1,296,762.	1,278,995.		
31 Total liabilities and net assets/fund balances	1,296,762.	1,278,995.		

STATEMENT 5

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,296,762.
2 Enter amount from Part I, line 27a	2	<17,424.>
3 Other increases not included in line 2 (itemize) ▶ NONDIVIDEND DISTRIBUTIONS	3	249.
4 Add lines 1, 2, and 3	4	1,279,587.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 4	5	592.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,278,995.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b> SEE ATTACHED STATEMENT			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 143,000.		100,043.	42,957.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			42,957.

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	42,957.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	74,009.	1,285,849.	.057557
2007	71,456.	1,500,583.	.047619
2006	88,117.	1,493,706.	.058992
2005	55,600.	1,421,500.	.039114
2004	46,326.	1,356,501.	.034151

<b>2</b> Total of line 1, column (d).	<b>2</b>	.237433
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.047487
<b>4</b> Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	<b>4</b>	1,176,661.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	55,876.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	672.
<b>7</b> Add lines 5 and 6	<b>7</b>	56,548.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	79,850.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)		1	672.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	672.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	672.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	989.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	989.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	317.	
11 Enter the amount of line 10 to be credited to 2010 estimated tax <input checked="" type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY, SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► JAMES P. MCGUIRE, CPA Telephone no ► 803-259-1163  
 Located at ► 340 FULDNER ROAD, BARNWELL, SC ZIP+4 ► 29812

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <u>N/A</u>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► <u>N/A</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>N/A</u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CALVERT W HUFFINES	PRESIDENT			
PO BOX 877				
WALTERBORO, SC 29488	0.00	0.	0.	0.
DOUGLAS N MARTIN	VICE-PRES			
6331 RIDGEWAY RD				
RICHMOND, VA 23226	0.00	0.	0.	0.
ROBERT L HUFFINES III	SECRETARY			
15 E 91ST ST. APT 10-B				
NY, NY 10128	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,179,993.
b	Average of monthly cash balances	1b	14,587.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,194,580.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,194,580.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,919.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,176,661.
6	Minimum investment return. Enter 5% of line 5	6	58,833.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	58,833.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	672.
b	Income tax for 2009. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	672.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	58,161.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	58,161.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	58,161.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	79,850.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	79,850.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	672.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	79,178.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				58,161.
<b>2</b> Undistributed Income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			64,001.	
<b>b</b> Total for prior years. 2007		17,174.		
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004				
<b>b</b> From 2005				
<b>c</b> From 2006				
<b>d</b> From 2007				
<b>e</b> From 2008				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4. $\blacktriangleright$ \$ 79,850.				
<b>a</b> Applied to 2008, but not more than line 2a			62,676.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		17,174.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				0.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr			1,325.	
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				58,161.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005				
<b>b</b> Excess from 2006				
<b>c</b> Excess from 2007				
<b>d</b> Excess from 2008				
<b>e</b> Excess from 2009				

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

- [illegible]

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

923611 02-02-10

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
<b>1</b> Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments			14		
<b>4</b> Dividends and interest from securities			14	24,285.	
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	42,957.	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e)		0.		67,242.	0.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				13 67,242.	

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-E Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



**Part IV** Capital Gains and Losses for Tax on Investment Income

(d) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a UAM TS&W FIXED INCOME PT-INS 1,641.138 SHS	P	01/06/93	01/30/09
b UAM TS&W FIXED INCOME PT-INS 1,066.098 SHS	P	01/06/93	05/12/09
c TS&W EQUITY 607.533 SHS	P	12/14/06	06/03/09
d UAM TS&W FIXED INCOME PT-INS 534.188 SHS	P	01/06/93	06/05/09
e TS&W EQUITY 1,148.106 SHS	P	12/14/06	09/02/09
f TS&W EQUITY 1,092.896 SHS	P	12/14/06	09/11/09
g BANK OF WALTERBORO 1100 SHS	P	01/01/84	11/23/09
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,000.		16,641.	<1,641.>
b 10,000.		10,810.	<810.>
c 5,000.		7,934.	<2,934.>
d 5,000.		5,416.	<416.>
e 10,000.		14,994.	<4,994.>
f 10,000.		14,273.	<4,273.>
g 88,000.		29,975.	58,025.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			<1,641.>
b			<810.>
c			<2,934.>
d			<416.>
e			<4,994.>
f			<4,273.>
g			58,025.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	42,957.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BANK OF WALTERBORO	1,177.	0.	1,177.
BANK OF WALTERBORO	535.	0.	535.
WACHOVIA TRUST	22,573.	0.	22,573.
TOTAL TO FM 990-PF, PART I, LN 4	24,285.	0.	24,285.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
	1,750.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	1,750.	0.		0.	

FORM 990-PF	OTHER EXPENSES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES	995.	0.		0.
AGENCY FEES	1,551.	0.		0.
BANK CHARGES	270.	0.		0.
LICENSES/REGISTRATIONS	250.	0.		0.
TO FORM 990-PF, PG 1, LN 23	3,066.	0.		0.



FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	4
DESCRIPTION		AMOUNT	
INCOME TAXES		291.	
FOREIGN TAX PAID		301.	
TOTAL TO FORM 990-PF, PART III, LINE 5		592.	

FORM 990-PF	OTHER FUNDS	STATEMENT	5
DESCRIPTION	(A) BEGINNING OF YEAR	(B) END OF YEAR	
ENDOWMENT FUND	1,132,621.	1,114,854.	
TOTAL TO FORM 990-PF, PART II, LINE 29	1,132,621.	1,114,854.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
	COST	1,238,750.	1,171,223.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,238,750.	1,171,223.

**Robert Huffines Foundation, Inc.**  
**2009 Unrestricted Contributions**

<b>Date</b>	<b>Check #</b>	<b>Donee</b>	<b>Address</b>	<b>Amount</b>
5/22/09	3262	Edisto Island Preservation Alliance	P. O. Box 157 Edisto Island, SC 29438	\$ 5,000.00
8/24/09	3273	Conversation Voters of SC	701 Whaley Street, Suite 207 Columbia, SC 29201	\$ 1,000.00
8/17/09	3271	SC Environmental Law Project, Inc.	P. O. Box 1380 Pawleys Island, SC 29585	\$ 500.00
2/17/09	3240	IPTAY	P. O. Box 1529 Clemson, SC 29633-1529	\$ 5,600.00
2/3/09	3246	USC Salkehatchie	P. O. Box 1337 Walterboro, SC 29488	\$ 5,000.00
7/16/09	3269	Edisto Island Open Land Trust	P. O. Box 1, Highway 174, Suite 7 Edisto Island, SC 29438	\$ 1,000.00
2/27/09	3253	Edisto Island Open Land Trust	P. O. Box 1, Highway 174, Suite 7 Edisto Island, SC 29438	\$ 1,000.00
3/13/09	3255	Edisto Beach Property Owners Association	P. O. Box 147 Edisto Island, SC 29438	\$ 200.00
3/31/09	3257	Historic Rice Fields Association	P. O. Box 2129 Georgetown, SC 29442	\$ 100.00
3/25/09	3256	American Cancer Society	59 Pope Avenue, Suite 101 Hilton Head, SC 29928	\$ 250.00
5/13/09	3260	Edisto Beach Fire Department	2414 Murray Street Edisto Beach, SC 29438	\$ 200.00
6/3/09	3264	Colleton Museum	239 North Jefferies Boulevard Walterboro, SC 29488	\$ 100.00
6/5/09	3266	SC Historical Society	100 Meeting Street Charleston, SC 29401	\$ 500.00
5/8/09	3259	Colleton County Arts Council	P. O. Box 1035 Walterboro, SC 29488	\$ 500.00
7/17/09	3270	Edisto Island Missionary Alzheimer's Support	1644 Highway 174 Edisto Island, SC 29438	\$ 1,000.00
9/18/09	3276	Coastal Conservation League	P. O. Box 1765 Charleston, SC 29402	\$ 1,000.00
11/18/09	3284	Special Olympics South Carolina	P. O. Box 1479 Columbia, SC 29202-1479	\$ 100.00
7/9/09	3267	Special Olympics South Carolina	P. O. Box 1479 Columbia, SC 29202-1479	\$ 200.00
10/2/09	3280	Bethel Methodist Men's Club	355 Hampton Street Walterboro, SC 29488	\$ 200.00
6/3/09	3265	Tall Timbers Research Station	13093 Henry Beadel Drive Tallahassee, FL 32312-0918	\$ 5,000.00
11/18/09	3285	Tall Timbers Research Station	13093 Henry Beadel Drive Tallahassee, FL 32312-0918	\$ 250.00
7/10/09	3268	Aiken Preparatory School	619 Barnwell Avenue, NW Aiken, SC 29801	\$ 500.00
9/18/09	3277	Colleton Habitat for Humanity	P. O. Box 887 Walterboro, SC 29488	\$ 250.00

**Robert Huffines Foundation, Inc.**  
**2009 Unrestricted Contributions Con't.**

<b>Date</b>	<b>Check #</b>	<b>Donee</b>	<b>Address</b>	<b>Amount</b>
12/31/09	3289	Prep for the Future Aiken Preparatory School	619 Barnwell Avenue, NW Aiken, SC 29801	\$ 4,000.00
2/26/09	3252	SC Wildlife Federation	215 Pickens Street Columbia, SC 29205	\$ 1,000.00
8/27/09	3274	SC Wildlife Law Enforcement Officer's Association	4709 Circle Drive Columbia, SC 29206	\$ 250.00
5/22/09	3263	LowCountry Open Land Trust	485 East Bay Street Charleston, SC 29403	\$ 500.00
11/18/09	3286	Colleton Clemson Club	P. O. Box 1422 Walterboro, SC 29488	\$ 15.00
10/14/09	3281	People to People Ambassador Programs	1956 Ambassador Way Spokane, WA 99224	\$ 500.00
3/31/09	3258	Learning Through Loggerheads	976 Houston Northcutt Blvd, Ste 3 Mount Pleasant, SC 29464	\$ 250.00
9/29/09	3278	Quality Deer Management Association	170 Whitetail Way Bogart, GA 30622	\$ 500.00
3/13/09	3254	Coastal Conservation Association of SC	3037-B McNaughton Drive Columbia, SC 29223	\$ 1,000.00
2/17/09	3247	Congressional Youth Leadership	1919 Gallows Road Vienna, VA 22182	\$ 200.00
2/24/09	3250	Walterboro/Colleton County Recreation Commission	280 Recreation Lane Walterboro, SC 29488	\$ 275.00
2/26/09	3251	Stanton River Youth Baseball	102 Hensley Court Goodview, VA 24095	\$ 150.00
12/31/09	3288	NC Coastal Land Trust	131 Racine Drive, Suite 101 Wilmington, NC 28403	\$ 250.00
9/29/09	3279	Shepard's Care Alzheimer's Center	106 May Street Walterboro, SC 29488	\$ 500.00
10/14/09	3282	National Trust for Historic Preservation	1785 Massachusetts Avenue, NW Washington, DC 20036	\$ 200.00
10/18/09	3283	Edisto Island Preservation Alliance	P. O. Box 157 Edisto Island, SC 29438	\$ 1,000.00
5/6/09	3668	St. Catherines School Foundation	6001 Grove Avenue Richmond, VA 23226	\$ 500.00
12/31/09	3686	Darden School Foundation	P. O. Box 400807 Charlottesville, VA	\$ 1,500.00
12/31/09	3685	St. Christopher's School Foundation	711 St. Christopher Road Richmond, VA 23226	\$ 1,700.00
9/10/09	3617	St. David's School	12 East 89th Street New York, NY 10128	\$ 3,500.00
12/10/09	3691	St. Stephen's Episcopal Church	6000 Grove Avenue Richmond, VA 23226	\$ 100.00
9/2/09	3672	St. Stephen's Episcopal Church	6000 Grove Avenue Richmond, VA 23226	\$ 2,500.00
9/23/09	3673	Lewis Ginter Botantical Garden	1800 Lakeside Avenue Richmond, VA 23228	\$ 500.00
12/22/09	3681	Lewis Ginter Botantical Garden	1800 Lakeside Avenue Richmond, VA 23228	\$ 1,000.00

**Robert Huffines Foundation, Inc.**  
**2009 Unrestricted Contributions Con't.**

<b>Date</b>	<b>Check #</b>	<b>Donee</b>	<b>Address</b>	<b>Amount</b>
5/6/09	3667	International Children's Hospital	1900 Byrd Avenue Richmond, VA 23230	\$ 500.00
12/31/09	3699	Church of the Heavenly Rest	2 East 90th Street New York, NY 10128	\$ 500.00
12/31/09	3697	Student Sponsor Partnership	21 East 40th Street, Suite 1601 New York, NY 10016	\$ 2,000.00
12/31/09	3687	Spence School	22 East 91st Street New York, NY 10128	\$ 6,000.00
12/10/09	3682	Virginia Museum of Fine Arts	200 North Boulevard Richmond, VA 23220	\$ 2,000.00
9/23/09	3675	The Cross Over Ministry	108 Cowardin Avenue Richmond, VA 23220	\$ 1,000.00
12/10/09	3693	Boys Republic of California	3493 Grand Avenue Chino Hills, CA 91701	\$ 400.00
12/10/09	3696	The Richmond Ballet	407 East Canal Street Richmond, VA 23219	\$ 300.00
12/22/09	3679	Community Idea Station	23 Sesame Street Richmond, VA 23235	\$ 150.00
5/6/09	3669	Community Idea Station	23 Sesame Street Richmond, VA 23235	\$ 300.00
9/23/09	3674	Community Idea Station	23 Sesame Street Richmond, VA 23235	\$ 200.00
12/10/09	3698	The Christmas Mother Fund	P. O. Box 85333 Richmond, VA 23293	\$ 300.00
3/5/09	3685	Meals on Wheels	1415 Rhoad Miller Street Richmond, VA 23220-1111	\$ 210.00
12/31/09	3688	Holland Hall	5666 East 81st Tulsa, OK 74137	\$ 1,000.00
12/31/09	3689	Anna Julia Cooper Episcopal Church	1716 North 22nd Street Richmond, VA 23223	\$ 300.00
12/31/09	3690	Episcopal High School	1200 North Quaker Lane Alexandria, VA 22302	\$ 5,000.00
12/25/09	3684	National Outdoor Leadership School	284 Lincoln Street Lander, WY 82520	\$ 1,000.00
5/5/09	3666	Katie Friends, Incorporated	P. O. Box 4416 Midlothian, VA 23112	\$ 100.00
5/6/09	3670	St. Andrew's School	227 South Cherry Street Richmond, VA 23220	\$ 300.00
5/14/09	3671	American Diabetes Association	1701 North Beauragard Street Alexandria, VA 22302	\$ 200.00
10/27/09	3676	American Cancer Society	P. O. Box 22718 Oklahoma City, OK 72123	\$ 100.00
10/27/09	3677	Massey Cancer Center	401 College Street Richmond, VA 23220	\$ 100.00
11/13/09	3678	International Children's Hospital	1900 Byrd Avenue Richmond, VA 23230	\$ 500.00

## 2009 Unrestricted Contributions Con't.

[illegible]

\$ 79,850.00

Application for Extension of Time To File an  
Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**.

Type or print  File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	ROBERT L HUFFINES JR FOUNDATION, INC.	13-6090862
	Number, street, and room or suite no. If a P.O. box, see instructions. POST OFFICE BOX 877	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WALTERBORO, SC 29488	

Check type of return to be filed (file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

JAMES P. MCGUIRE, CPA

- The books are in the care of ▶ 340 FULDNER ROAD - BARNWELL, SC 29812  
Telephone No. ▶ 803-259-1163 FAX No. ▶ 803-259-5469
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶ ☒ calendar year 2009 or  
▶ ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	500.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	989.
c <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)