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Form '990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

_	For cal	endar year 2009, or tax year b	eginning		, 2009	, and ending			,		
	G Ch	eck all that apply: Initial	return Init	ial Return of	a former p	ublic charity				Final ret	urn
		Amer	nded return		Address	change	Nan	ne change			
•	Use t IRS Ial Otherw	bel Baer Foundation	, Inc.					13	oyer identification -6082026		
	prin or typ	^{It} Ranidan VA 227							none number (see 0–672–287		ctions)
_	See Spe Instruct	ions.							mption applicatio in organizations,		_
	H C	Spection 4947(a)(1) nonexer	X Section 501			oundation orivate <u>founda</u>	ation	here à	ind attach compu	tation	e 85% test, check
		air market value of all assets at end o from Part II, column (c), line 16) 410,601.		ounting met Other (specify)		ash Ac	crual 	under F If the	rate foundation st section 507(b)(1 foundation is in a section 507(b)(1)(A), checl a 60-month	k here
[Part I	Analysis of Revenue	and	I	nue and	(b) Net inv	estmer/		Adjusted net	1) Disbursements
		Expenses (The total of columns (b), (c), and (d) n sarily equal the amounts if (see the instructions)	nay not neces- n column (a)	expenses		incor		(6)	income		for charitable purposes cash basis only)
		1 Contributions, gifts, grants, etc 2 Ck ► X if the foundn is no									
		3 Interest on savings and cash investments		E	2.			2.			······
		4 Dividends and interest from s	ecurities		25,007.	2	25,00				
		5 a Gross rents b Net rental income									
	R	or (loss) 6 a Net gain/(loss) from sale of as	sets not on line 10		-1,651.						
	E V	b Gross sales price for all assets on line 6a	11,600.								
	E N	7 Capital gain net income (from 8 Net short-term capital c		ļ				0.			
	Ü	9 Income modifications	gairi								
	Ε	10 a Gross sales less									
		allowances b Less Cost of									
		goods sold c Gross profit/(loss) (att sch)									
		11 Other income (attach s	chedule).		_						
_		12 Total. Add lines 1 throu	ıgh 11		23,358.	2	25,00	9.	(0.	
•		13 Compensation of officers, dire			0.						
		14 Other employee salaries and v15 Pension plans, employe									
	A	16 a Legal fees (attach schedule)	ee benents			· ·			····		
	D M	b Accounting fees (attach sch)						DEC	EIVED		
	Ŭ Ņ	c Other prof fees (attach sch)								10	
	O Î P S E T	17 Interest 18 Taxes (attach schedule)					 ଛ୍ଲ	GAAR (<u> 3 · 2010 </u>	8	
=-	R R A A T T	19 Depreciation (attach					88	MAR) m reie		
min7	J. 1	sch) and depletion 20 Occupancy					L			7 2	
2	N V	21 Travel, conferences, ar	nd meetings		_			QGD	en, u	_#	
	A E X D P	22 Printing and publication									
Æ	D P	23 Other expenses (attach See St	schedule) catement 1		371.		37	1.			
SCANNED MAR I	S E S	24 Total operating and ad expenses. Add lines 13	ministrative		371.		37	1			
띭	J	25 Contributions, gifts, grants pa			12,570.						12,570
5		26 Total expenses and dis Add lines 24 and 25	bursements.		12,941.		37	1.	(0.	12,570
S		27 Subtract line 26 from lii			-, - -						
Ō		a Excess of revenue over and disbursements	r expenses		10,417.					Ŧ	
		b Net investment income (if neg	ative, enter -0-)		· · / · ·	2	24,63	8.			
-	DAA P	C Adjusted net income (if negati		<u> </u>						0.	000 57 1000
	DAA F	or Privacy Act and Paperworl	k Reduction Act	Notice, see	the instruc	tions.		TEEA0504L	07/06/09	F	orm 990-PF (200

Day	art II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only				n year
Fait	11	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	2,111.	9,170.	9,170.
	2	Savings and temporary cash investments	774.	33.	33.
	3	Accounts receivable	1		
		Less: allowance for doubtful accounts ▶		····	
	4	Pledges receivable	1		
		Less allowance for doubtful accounts			
	5	Grants receivable			
	_	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
A	7	Other notes and loans receivable (attach sch)			
S		Less allowance for doubtful accounts			
A S S E T	8	Inventories for sale or use			
T S	9	Prepaid expenses and deferred charges	-	-	
3		a Investments – U.S. and state government obligations (attach schedule)	211 512	215 (11	275 960
	t t	b Investments — corporate stock (attach schedule) Statement 2	311,512. 122,161.	315,611. 122,161.	275,869. 125,529.
	ľ	c Investments — corporate bonds (attach schedule) Statement 3	122,101.	122,161.	125,529.
	11	Investments – land, buildings, and equipment basis		,	
		Less accumulated depreciation (attach schedule)			
		Investments – mortgage loans			
	13				
	14	Land, buildings, and equipment basis ►	-		
		Less accumulated depreciation (attach schedule)			
	15 16	Other assets (describe Total assets (to be completed by all filors see instructions. Also, see page 1, item I)	436,558.	446,975.	410,601.
Ļ	17	Accounts payable and accrued expenses		<u>, </u>	***************************************
Å	18	Grants payable			
В	19	Deferred revenue			
Ĺ	20	Loans from officers, directors, trustees, & other disqualified persons			
I T	21	Mortgages and other notes payable (attach schedule)			
Ì	22	Other liabilities (describe			
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F E U T N	24	Unrestricted			
ΤŇ	25	Temporarily restricted		 	
A D	26	Permanently restricted			
A B A L A N		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
TA	27	Capital stock, trust principal, or current funds	436,558.	446,975.	
SNC	28	Paid-in or capital surplus, or land, building, and equipment fund			
0 E	29	Retained earnings, accumulated income, endowment, or other funds			
RS	30	Total net assets or fund balances (see the instructions)	436,558.	446,975.	
	31	Total liabilities and net assets/fund balances (see the instructions)	436,558.	446,975.	
Part	111	Analysis of Changes in Net Assets or Fund Balance			
	Total	I net assets or fund balances at beginning of year – Part II, colur			
•		of-year figure reported on prior year's return)		1	436,558.
_		r amount from Part I, line 27a		2	10,417.
3 4		increases not included in line 2 (itemize) Lines 1, 2, and 3			116 075
		ases not included in line 2 (itemize)		5	446,975.
		I net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (h), line	 	446,975.
		The state of the s		1	

(a) List and desc 2-story brick wareh	ribe the kind(s) of property sold (e g , rea ouse, or common stock, 200 shares MLC	Company	D) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a 1117.308 Amer Hig	h Inc Trust Fund		P	Various	10/22/09
b					
С					
d					
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
a 11,60	0.	13,	251.		-1,651.
b					
c					
d		· · · · · · · · · · · · · · · · · · ·			
е		·			
<u> </u>	wing gain in column (h) and owned by the	· · · · · · · · · · · · · · · · · · ·		(I) Gains (Colu	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		gain minus column (k nan -0-) or Losses (fr	
a					-1,651.
b					
С					
d					
e					
2 Capital gain net income or (r	If (loss), ente	enter in Part I, line 7 er -0- in Part I, line 7	2		-1,651.
3 Net short-term capital gain o	r (loss) as defined in sections 1222(5) an	d (b):			
ın Part I, line 8	ne 8, column (c) (see the instructions) II	<u> </u>			0.
Part V Qualification Und	<u>der Section 4940(e) for Reducec</u>	l Tax on Net Investmen	<u>it Income</u>		
If 'Yes,' the foundation does not qu	ection 4942 tax on the distributable amou lalify under section 4940(e) Do not comp t in each column for each year, see the i	olete this part.		Yes	X No
(a)	(b)	(c)	, crianes	(d)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use asset	s (co	Distribution lumn (b) divided	
2008	25,592.	400,	472.	·- ·	0.063905
2007	25,758.	462,	120.		0.055739
2006	25,787.	446,	114.		0.057804
2005	24,662.	450,	532.		0.054740
2004	27,186.	474,	528.		0.057291
2 Total of line 1, column (d)			2		0.289479
3 Average distribution ratio for	the 5-year base period - divide the total	on line 2 by 5, or by the			
	on has been in existence if less than 5 y		3		0.057896
4 Enter the net value of nonch	arıtable-use assets for 2009 from Part X,	line 5	4_		360,641.
5 Multiply line 4 by line 3			5		20,880.
6 Enter 1% of net investment	ncome (1% of Part I, line 27b)		6		246.
7 Add lines 5 and 6			7		21,126.
8 Enter qualifying distributions	from Part XII, line 4		8		12,570.
, , ,	r than line 7, check the box in Part VI, lin	ne 1b, and complete that part		ax rate. See the	

Part VI			13-608202		Р	age 4
b Damestic foundations that meet the section 4940(e) requirements in Part V, chock here	Part VI Ex	ccise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 —	see the instru	:tions)		
b Domester foundations that meet the section 4947(a) (1) inusts and taxable conceive there 1 of an entity of Part I, line 27b c All other densitie foundations enter 2% of line 27b Eerapt foreign organizations enter 4% of Part I, line 12, column (b) 2 Tax under section 511 (domestic section 4947(a) (1) trusts and taxable foundations only Others enter 40-) 3 Add lines 1 and 2 4 Subtite A (income) fax (domestic section 4947(a) (1) trusts and taxable foundations only Others enter 40-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 40-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 40-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 40-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 40-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 40-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 40-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 40-) 5 Tax based on investment line 4 from line 5 income 10 inco	1 a Exempt operat	ing foundations described in section 4940(d)(2), check here				
check here and enter 1% of Part I, line 27b All cher demetic foundations enter 2% of line 27b Exempt foreign arganizations enter 4% of Part I, line 12, column (b) 2	Date of ruling	or determination letter (attach copy of letter if necessary · see instr.)				
c. All other domestic foundations enter 2% of line 27b. Evening foreign organizations enter 4% of Part I, line 12, columns (b) 2. Tax under section 511. (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3. Add lines 1 and 2. 3. 4933. 4. Subtitle A, (normer) tax (comestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5. Credista-Payments a 200 setimated tax pints and 200 severgiament credited to 2009 b. Exempt foreign organizations — tax withheld at source c. Tax paid with application for extension of time to file (Form 8868) d. Backup, withholding erroneously withheld 7. Total circetits and payments. Add lines 5 at through 6d 8. Enter any penalty for underpayment of estimated tax. Check here 9. Tax dee. If the stall filers 3 and 8 is more than line 7, enter amount owed 9. Tax dee. If the stall filers 3 and 8 is more than line 7, enter amount owed 9. Tax dee. If the stall filers 3 and 8 is more than line 7, enter amount owed 10. Overpayment, If line 7 is more than the fold of line 5 and 8, enter than enterprise and the 10 to 10 certified to 200 sectioned tax. Part VII-A, Statements Regardling Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or informent in any political campaging? b) C at spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is 'Yes' to Is or 1b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in commerction with the activities c) Did the foundation New Foreign 1120-POL for this year? b) C and the foundation has published or distributed by the foundation of a row political expenditures (section 4955) imposed during the year (in the foundation in Section 1120-POL for this year?	b Domestic fo	oundations that meet the section 4940(e) requirements in Part V,	1		4	193.
2 0. 3 Acd lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 6 Credits/Payments a 2008 enterplated by any subtract line 4 from line 3 if zero or less, enter -0-) 6 Credits/Payments a 2008 enterplated by a 2009 enterplated by a 20	check here	▶ and enter 1% of Part I, line 27b				
foundations only. Others enter -0.) 3. Add lines 1 and 2 4. Subtitle A (income) tax (commestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 5. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0. 6. Credits/Payments a 2009 estimated tax prits and 2008 everpayment credited to 2009 b.Exempt foreign organizations — tax withheld at source c. Tax paid with application for extension of time to five (Form 8865) d. Backup withholding erroreously withheld 7. Total credits and payments. Add lines 6a through 6d. 8. Enter any penalty for undergayment of estimated tax. Check here g. Tax due. If the total of lines 3 and 8 is more than the state of the 5 and 8, either the amount owerpaid 10. Overpayment, if line 7 is more than the state of lines 5 and 8, either the amount owerpaid 11. Either behald in lines 3 and 8 is more than the state of lines 5 and 8, either the amount owerpaid 11. Extendit the amount of line 10 be to Credited to 2019 estimated tax. Part VIA.A Statements Regardling Activities 12. Every and the tax year, did the foundation attempt to influence any national, state, or local legislation or clid it participate or intervene in any political campaign? b. Did stypend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? if the answer is "Yes to Ta or 1b, altach a detailed description of the activities and copies of any materials published or distributions for definition)? 2. In the foundation in Form 1120-POL for this year? 4. Either the reimburschiner in (if any paid by the foundation discontines with the activities of the condition managers of the foundation and the political properties of the activities of incorporation, or bylaws, or other similar instruments? If "Yes," altach a conformed copy of the changes 4. But the foundation has a less of the state of the properties of the properties of the changes 5. A Substitute of the condition has a less of the state of the cond	c All other dome	estic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b).				
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4 Subtlet A (income) tax (domestic section 4947(a)) flusts and taxable foundations only Others enter -0- 5 1493. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 493. 6 Credits/Payments a 200 setimated tax pints and 2008 veripayment credited to 2009 6 Exempt foreging organizations — tax withheld at source 6 b	foundations	s only Other's enter -0-)	2			
5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 2009 stimulated fax pmits and 2008 werpsyment credited to 2009 6 Exempt foreign organizations — tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Exempt foreign organizations — tax withheld at source 7 Total credits and payments. Add lines 6 at through 64 8 Enter any penalty for underpayment of estimated tax. Check here 9 Tax dex. If the total of lines 5 and 8 is more than line 7, and a common to the common to the common to the paid of the same and the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. 10 Designent If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. 11 Design the tax year, did the foundation attempt to influence any national, state, or local legislation or did it part to	3 Add lines 1	and 2	3		4	
6 Credits/Payments a 2009 estimated tax pmis and 2008 everpayment credited to 2009 b Exempt foreign organizations — tax withhelid at source c Tax paid with application for extension of time to file (Form 8869) d Backup withholding erroneously withhelid d Backup withholding erroneously bean reported to the lRS2 in the advantage of incorporation, or bylawip of tax or notificate description of the activities 3 Has the foundation have unrelated business grass income of \$1,000 or more during the year? 1 If Yes, 'attach the advantage in any activities that have not previously been reported to the IRS2 in Italian erroneously with the statement required by General instruction of the activities 3 H	4 Subtitle A ((income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	 			
a 2009 estimated tax pints and 2008 overgaminat credited to 2009 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to filte (Form 8669) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here of the form 2220 is attached 9 Tax due. If the total of lines 5 and 2 is more than the 5 enter any penalty for underpayment of estimated tax. Check here of the form 2220 is attached 9 Tax due. If the total of lines 5 and 2 is more than the total of lines 5 and 2, enter the amount ower paid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. Refunded 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. Refunded 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. Refunded 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. Refunded 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. Refunded 11 Enter the enter of the 10 to 1	5 Tax based	on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		4	193.
b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	6 Credits/Pay					
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld T Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 8 Inter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 9 1 Tax due, if the load of lines 3 and 8 is more than line?, letter amount owned 10 Overpayment. If line 7 is more than the lotal of lines 5 and 8, enter the amount owned 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. Refunded 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. Refunded 11 Enter the amount of line 7 is more than the lotal of lines 5 and 8, enter the amount ownerpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. Refunded 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. Refunded 11 Enter the amount of lines 10 to 10 points of lines 10 points	a 2009 estimated	d tax pmts and 2008 overpayment credited to 2009	50.			
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	b Exempt for	eign organizations – tax withheld at source 6b				
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due, if the total of lines 5 and 8 is more than her 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax Part VII-A Statements Regarding Activities Tax During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Tax During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Tax During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it Yes No participate or intervene in any political campaign? Did it is paid more than 5100 during the year (either directly) or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation on connection with the activities c Did the foundation file Form 1120-POL for this year? If the answer is "Yes to 1a or 1b, attach a detailed description of the activities or 1c. X. If Yes, attach a detailed description of the activities O. (2) On foundation managers S. O.	c Tax paid wi	ith application for extension of time to file (Form 8868)				
8 Enter any penalty for underpayment of estimated tax. Check here	d Backup witl	hholding erroneously withheld 6d 6d				
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated that	7 Total credit	s and payments Add lines 6a through 6d	7			<u>50.</u>
10 Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1s or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? 1c	8 Enter any p	penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
Part VII-A Statements Regarding Activities	9 Tax due. If the	e total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9			143.
Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instruction or the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did it to did it individual to a decision of the activities 1c Did it to did it individual to a decision of a decision of the activities 1c Did it to did it individual to a decision of the activities 1c Did it to did it individual to a decision of the activities 1c Did it to did it individual to a decision of the activities 1c Did it to did it individual to a decision of the activities 1c Did it to did it individual to a decision of the activities 2c Did it to did it individual to a decision of the activities 2c Did it to did it individual to a decision of the activities 2c Did it to did it individual to a decision of the activities 2c Did it to did it individual to a decision of the activities 2c Did it to did it individual to a decision of the activities 2c Did it to did it individual to a decision of the activities 2c Did it to did it individual to a decision of the activities 2c Did it to did it individual to a decision of the activities 2c Did it to did i	10 Overpayment	. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ 10			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$\frac{\sigma}{\sigma}\$ 0. (2) On foundation managers \$\frac{\sigma}{\sigma}\$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\frac{\sigma}{\sigma}\$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument of I' No," attach explanation DE VA b) It he answer is Yes' to line 7, has the foundation furnished a copy of form 990-Pf to the Attorney General (or designate) of each state as required by General Instruction 0" I' No," attach ex			▶ 11			
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (See the instructions for definition)? If the answer is "Yes" to Ta or Th, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation in Span of the activities 1	Part VII-A St	atements Regarding Activities				
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If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (i) On the foundation				1ь		X
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(or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i> 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i> 10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i> 10 X		tates to which the foundation reports or with which it is registered (see the instructions)	-			
for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X	b If the answer i	is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation		8b	Х	
and addresses 10 X	9 Is the found for calenda	dation claiming status as a private operating foundation within the meaning of section 4942(j)(3 or year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' com</i>	or 4942(j)(5) olete Part XIV	9		Х
17,0 0,000,000			eır names			
		sses			0-PF	

	m 990-PF (2009) Baer Foundation, Inc.	13-608202	6	Page	; 5
Par	rt VII-A Statements Regarding Activities Continued	<u> </u>	т		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11	X	<u>, </u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemptively website address N/A	tion application?	13	X	_
14		hone no. ► 540-6	72-2	878	
	Located at ► Rapidan, Virginia ZIP +		-,-,-	- 	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check her and enter the amount of tax-exempt interest received or accrued during the year	re ▶ 15	N/A	. ► ∐ N/	7
Par	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Require			147	<u></u>
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes No	_ o
18	a During the year did the foundation (either directly or indirectly)				_
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No	-		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X No			
ŀ	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instru	ın ctions)?	1 b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here	▶ 🗌			
(c Did the foundation engage in a prior year in any of the acts described in 1a other than excepted act that were not corrected before the first day of the tax year beginning in 2009?	rts,	1 c	X	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
i	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
	If 'Yes,' list the years ▶ 20 , 20 , 20				
ŀ	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 49 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 494 all years listed, answer 'No' and attach statement — see the instructions.)		2ь	N/A	
•	c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year	s here.			_
_	► 20, 20, 20				
3a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
ŀ	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approby the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; o (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009).	on oved or	3ь	N/A	
4 8	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	Х	
ŀ	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b	Х	
BAA	4		orm 99	0-PF (200	ıΩ

Form 990-PF (2009) Baer Foundation, 1		4700 14 D D	13-608	32026	Page 6
Part VII-B Statements Regarding Activit		n 4/20 May Be Red	uired (continued)		
5a During the year did the foundation pay or incur(1) Carry on propaganda, or otherwise attemp	-	(section 4945(e))?	Yes X	No.	
(2) Influence the outcome of any specific publ	_				
on, directly or indirectly, any voter registra	tion drive?			No	
(3) Provide a grant to an individual for travel,			Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	ian a charitable, etc, org 4940(d)(2)? (see instruc	ganization described ctions)	Yes X	No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention			Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	he transactions fail to q a current notice regard	ualify under the exception ing disaster assistance	ons	5 b	N/A
Organizations relying on a current notice regar	ding disaster assistance	e check here	▶ 🗌	.	
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	he foundation claim exe sibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regu	ılatıons section 53 4945	i-5(d)			
6a Did the foundation, during the year, receive an on a personal benefit contract?				No	
b Did the foundation, during the year, pay premi If 'Yes' to 6b, file Form 8870	ums, directly or indirect	ly, on a personal benefi	t contract?	6 b	X
7a At any time during the tax year, was the found	lation a party to a prohit	bited tax shelter transac	tion? Yes X	No	
b If yes, did the foundation receive any proceeds	s or have any net incom	ne attributable to the trai	nsaction?	7b	N/A
Part VIII Information About Officers, D	irectors, Trustees	, Foundation Mana	igers, Highly Paid	Employee	s,
and Contractors 1 List all officers, directors, trustees, foundation	managers and their co	mnensation (see instru	ctions)		
1 List all officers, directors, trustees, foundation	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense	account
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other allo	
Karla B. Baer	President	0.	0.		0
7084 Piedmont Drive	0			! 	
Rapidan, VA 22733					
2 Compensation of five highest-paid employees	Cother than those inclu	udad on line 1— see unst	ructions) If none enter	'NONE'	
(a) Name and address of each employee	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense	account.
paid more than \$50,000	hours per week devoted to position	(c) compensation	employee benefit plans and deferred compensation	other allo	
None					
				<u> </u>	
	-				
				 	
	1				
Total number of other employees paid over \$50,000	·		•		0
				Earm DOI	こしに じいいいひ

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly and Contractors (continued)	Paid Employee	es,
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Comp	ensation
None		
		
Total number of others receiving over \$50,000 for professional services	>	0
Part IX-A Summary of Direct Charitable Activities		_
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Exper	nses
1 <u>N/A</u>		
2	·	
3	· — — —	
4	·	
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amo	nunt
1 N/A	Allio	ount
2		
All other program-related investments See instructions. 3		
Total. Add lines 1 through 3	>	0.
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Part X Minimum Investment Return (All domestic foundations must complete this part. F see instructions.)	oreign foun	idations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1a	359,034.
b Average of monthly cash balances	1b	7,099.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	366,133.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation) 1e 0.		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	366,133.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3		
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	5,492.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	360,641.
6 Minimum investment return. Enter 5% of line 5.	6	18,032.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper	ating found	lations
and certain foreign organizations check here ► and do not complete this pa	art.)	
1 Minimum investment return from Part X, line 6	1	18,032.
2a Tax on investment income for 2009 from Part VI, line 5		
b Income tax for 2009 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2c	493.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	17,539.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	17,539.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	17,539.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1.	12,570.
	1a 1b	12,570.
b Program-related investments – total from Part IX-B	2	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes		
 Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) 	3a	

6 Adjusted qualifying distributions. Subtract line 5 from line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)

b Cash distribution test (attach the required schedule)

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3b

4

5

12,570.

12,570.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				17 E20
line 7 2 Undistributed income, if any, as of the end of 2009:				17,539.
a Enter amount for 2008 only			0.	
b Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2009				······································
a From 2004 446.				
b From 2005 2,411.				
c From 2006 3,907.				
d From 2007 3, 336.				
e From 2008 6, 184.				
f Total of lines 3a through e	16,284.			······································
4 Qualifying distributions for 2009 from Part				
XII, line 4: ► \$ 12,570.			,	
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.	:	
 Treated as distributions out of corpus (Election required – see instructions) 	0.		Į.	
d Applied to 2009 distributable amount	0.			12,570.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009	4,969.			4,969.
(If an amount appears in column (d), the same amount must be shown in column (a))				
same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,315.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section			}	
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from				
line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009, Subtract lines			1	
4d and 5 from line 1. This amount must be				0.
distributed in 2010 7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed			‡	
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.		ŧ	
,				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.		1	
9 Excess distributions carryover to 2010.			1	
Subtract lines 7 and 8 from line 6a	11,315.			
10 Analysis of line 9			1	
a Excess from 2005			<u> </u>	
b Excess from 2006 1,795. c Excess from 2007 3,336.			1	
c Excess from 2007 3, 336. d Excess from 2008 6, 184.			{	
e Excess from 2009			ŧ	
e Excess from 2009	<u> </u>	1		Form 990 PE (2009)

Form 990-PF (2009) Baer Foundation,				13-608202	
Part XIV Private Operating Foundation					N/A
1 a If the foundation has received a ruling or di is effective for 2009, enter the date of the r	uling				7
b Check box to indicate whether the foundation		rating foundation de		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	4-> 2000	Prior 3 years	(d) 2006	(e) Total
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2000	(e) Total
b 85% of line 2a		<u></u>	-		
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					<u></u>
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter					
(1) Value of all assets.(2) Value of assets qualifying under					
section 4942(j)(3)(B)(i) b 'Endowment' alternative test — enter 2/3 of	<u> </u>				
minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(1)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information	(Complete this	part only if the	organization l	had \$5,000 or mo	ore in
assets at any time during th		nstructions.)			
Information Regarding Foundation Manage List any managers of the foundation who had close of any tax year (but only if they have	ave contributed mo	ore than 2% of the to than \$5,000). (See s	otal contributions re section 507(d)(2))	eceived by the founda	ation before the
None					
b List any managers of the foundation who of a partnership or other entity) of which the f	wn 10% or more o oundation has a 10	f the stock of a corp 0% or greater intere	oration (or an equa st	illy large portion of th	e ownership of
2 Information Regarding Contribution, Grant Check here if the foundation only m requests for funds If the foundation makes	akes contributions	to preselected char	ritable organizations		
a The name, address, and telephone number	r of the person to	whom applications a	hould be addresses		
a The hame, address, and telephone humber	or the person to	whom applications s	nould be addressed	1	
See Statement 4					
b The form in which applications should be s	ubmitted and infor	mation and material	s they should includ	de:	
See Statement for Line 2a					
c Any submission deadlines					
See Statement for Line 2a					
d Any restrictions or limitations on awards, s	uch as by geograp	hical areas, charitat	ole fields, kinds of i	nstitutions, or other f	actors
See Statement for Line 2a					
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3 Grants and Contributions Paid During the Yea	r or Approved for Futur	re Payment		
Recipient		Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year See Statement 5				
See Statement 5				
]
Total	Т "		► 3a	12,570.
b Approved for future payment				
Total			<u>►</u> 3b	

nter gross amour	its unless otherwise indicated	Unrelated	business income	Excluded by	section 512, 513, or 514	
1 Program serv	vice revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions
a						
b		_				
c						
d				<u> </u>		
e						····
f			.	-	·	
•	ntracts from government agencies			 		
•	dues and assessments	ļ				
	igs and temporary cash investments			14	2.	·
	d interest from securities			14	25,007.	
5 Net rental inc	come or (loss) from real estate:					
a Debt-finance	• • •					
b Not debt-fina		-				
	e or (loss) from personal property					
7 Other investr						
8 Gain or (loss) fro	om sales of assets other than inventory					-1,651
9 Net income of	or (loss) from special events					
IO Gross profit	or (loss) from sales of inventory					
11 Other revenue	ie					
a						
b						
c						
d						
e						
12 Subtotal Add	d columns (b), (d), and (e)				25,009.	-1,651
	ne 12, columns (b), (d), and (e)				13	23,358
See worksheet in	the instructions for line 13 to verify c	alculations)				
art XVI-B R	elationship of Activities to th	ne Accomplisi	hment of Exem	pt Purpose	s	
	•	·	· · · · · · · · · · · · · · · · · · ·	<u> </u>		
Line No. Explai ▼ accom	in below how each activity for which in plishment of the foundation's exemp	ncome is reported t purposes (other	I in column (e) of Pa than by providing fu	art XVI-A cont unds for such	ributed importantly to purposes) (See the	the instructions)
N/A						

	· · ·		
 4.5		-	
			
		**	
			
			
			· · · · · · · · · · · · · · · · · · ·
 		-	

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

									Yes	No
	1 Did the	ne organization dire	ctly or indirectly ei	ngage in any of the followin her than section 501(c)(3) o	g with any i organization	other organization is) or in section 52	27.			
	relatıı	ng to political organ	nizations?		-	•	. ,			
		,	ting foundation to	a noncharitable exempt org	anization o	Ŧ.		1 - (1)		v
	(1) C	asii Other assets						1a(1) 1a(2)		$\frac{X}{X}$
	• • •	transactions						14 (2)		<u></u>
		ales of assets to a	noncharitable exe	mpt organization				1 b (1)		Х
	• •			ble exempt organization				1 b (2)		X
	(3) R	lental of facilities, e	quipment, or othe	assets				1 b (3)		X
	(4) R	leimbursement arra	ingements					1 b (4)		<u>X</u>
	• •	oans or loan guarar						1b (5)		X
	• •			ip or fundraising solicitation				1b (6)		<u>X</u>
	c Snari	ng of facilities, equi	ipment, mailing lis	ts, other assets, or paid em	pioyees.			1 c		<u>X</u>
	the q	oods, other assets,	or services given	complete the following sche by the reporting foundation now in column (d) the value	If the four	idation received le	ss than fair market	rket value value in	of	
<u></u>	a) Line no	(b) Amount involve		of noncharitable exempt organization			rsfers, transactions, and s	haring arran	gements	
_	/A	(4)	(4) (14,775)	Tronomaritable oxompt organization	"	(a) becompared of day	iororo, transactiono, and s	naring arrain	gomonic	<u>'</u>
							·. ,· .			
			··.				······			
_							· · · · · · · · · · · · · · · · · · ·			
	 					-				
				<u> </u>						
									•	
	,									
	2a Is the	foundation directly	or indirectly affilia	ited with, or related to, one	or more ta	x-exempt organiza	ations		[₩]	
		s,' complete the foll	• •	her than section 501(c)(3))	or in section	n 52//		Yes	X	,NO
	DII 16	(a) Name of organi		(b) Type of organiz	zation		c) Description of rela	tionshin		
N	/A	(a) Hamo or organi		(D) Type of organiz			, Description of rela	donomp		

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_	11-4						 			
	complete	ities of perjury, I declare that Declaration of preparer (o	at I have examined this re other than taxpayer or fi	turn, including accompanying schedule duciary) is based on all information o	s and statemen of which prepa	its, and to the best of my rer has any knowledge	knowledge and belief, it is tr	ue, correct, ar	nd	
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3	~	house	19 190dr			12-26-10	> / Pres,			
ì	Sign	ature of officer or trustee	-			ate	Title			<u> </u>
1	Paid	Preparer's	(10 P	m.10	1 °	Date 7	Check if (See	rer's Identify Signature in	the instr	per 's)
į	Pre-	signature	ronard of	· Or fella		2-4-10		062965	<u> </u>	
-	parer's Use	volues if self. ` -	LLS, BOWMAN		-		EIN ► 54-191	4221		
	Only	employed), /U		E PKWY, SUITE 305 22701)			ט פיר	-600	1
2	4A	ZIP code CU	DIEFER, VA	<u> </u>			Phone no ► (54	J) 825 Form 99	-600	
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2009	Federal Sta	atements		Page 1		
	Baer Foundation, Inc.					
Statement 1 Form 990-PF, Part I, Line 2 Other Expenses	3					
Licenses & fees		ses Investment	(c) Adjusted Net Income	(d) Charitable Purposes \$ 0.		
Statement 2 Form 990-PF, Part II, Line 1 Investments - Corporate St	0b ocks					
Corporate Stocks		Valuation Method	Book l Value	Fair Market Value		
American Income Trust Capital Income Builde		Cost \$ Cost Total \$	183,237. \$ 132,374. 315,611. \$	164,369. 111,500. 275,869.		
Statement 3 Form 990-PF, Part II, Line 1 Investments - Corporate B	0c onds					
Corporate Bonds		Valuation Method	Book l Value	Fair Market Value		
Goldman Sachs Senior	Note 125,000 FV	Cost \$ Total \$	122,161. \$ 122,161. \$	125,529. 125,529.		
Statement 4 Form 990-PF, Part XV, Line Application Submission In	· 2a-d formation	·				
Name of Grant Program Name: Care Of: Street Address: City, State, Zip Code Telephone: Form and Content: Submission Deadlines: Restrictions on Award	Baer Foundation, Karla B. Baer 7084 Piedmont Dr: Rapidan, VA 22733 540-672-2878 No special form No deadline	ive 3				

009	Federal Sta	tements		Page 2
	Baer Foundat	tion, Inc.		13-608202
Statement 5 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Rapidan Vol Fire Dept P.O. Box 86 Rapidan, VA 22733	None	N/A		\$ 600
Orange County Vol Fire Dept P.O. Box 367 Orange, VA 22960	None	N/A	Support volunteer fire fighter services	500
Orange County Rescue Squad P.O. Box 446 Orange, VA 22960	None	N/A	Support volunteer rescue squad services	500
Orange County Sheriff K-9 P.O. Box 445 Orange, VA 22960	None	N/A	Support law enforcement services	500
Navy-Marine Corps Relief Soc. 875 N Randolph St. Ste 225 Arlington, VA 22203	None	N/A	Support military personel	1,200
Army Relief Relief 200 Stovall Street Alexandria, VA 22332	None	N/A	Support military personel	1,200
Culpeper Regional Hospital Foundation 509 South Main St., Ste 100 Culpeper, VA 22701	None	N/A	Support nonprofit regional hospital	6,000
The Arts Center In Orange 129 East Main Street Orange, VA 22960	None	N/A	Support community arts	270
Culpeper Music Society P O Box 1144 Culpeper, VA 22701	None	N/A	Support community music society	500
B & G Club of Orange P O Box 242 Orange, VA 22960	None	N/A	Support community boys and girls club	500
Orange County Library Foundation, Inc. P O Box 164 Orange, VA 22960	None	N/A	Support community library	100
Orange County Historical Society, Inc. 130 Caroline Street Orange, VA 22960	None	N/A	Support community housing	100

2009	Federal Sta	Page 3		
	Baer Foundat			
Statement 5 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee Relationship	Found- ation Status	Purpose of <u>Grant</u>	Amount
Culpeper Community Development Corp 602 S. Main St., Ste 3 Culpeper, VA 22701	None	N/A	Support community housing shelters	\$ 100.
The Museum of Culpeper History 803 S Main Street Culpeper, VA 22701	None	N/A	Support community museum	100.
James Madison Museum 129 Caroline Street Orange, VA 22960	None	N/A	Support community museum	100.
Soldiers Angels P O Box 758513 Topeka, KS 66675	None	N/A	Support military personel	100.
Orange Co Habitat for Humanity P O Box 65 Orange, VA 22960	None	N/A	Support Habitat for Humanity	100.
Orange Co Animal Shelter P O Box 623 Orange, VA 22960	None	N/A	Support community animal shelter	100.
			Total	\$ 12,57