Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: BRUECKNER FAMILY CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address): C/O CAPPICCILLE,615 W.MT. PLEASANT AVE — Room/suite

City or town, state, and ZIP code: LIVINGSTON, NJ 07039

A Employer identification number: 13-4092823

B Telephone number

C If exemption application is pending, check here [ ]

D 1. Foreign organizations, check here [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 1,543,189.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc, received			N/A	
	2	Check ▶ [X] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	643.	643.		STATEMENT 1
	4	Dividends and interest from securities	23,305.	23,305.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-198,776.			
	b	Gross sales price for all assets on line 6a 541,368.				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	757.	757.		STATEMENT 3
	12	**Total.** Add lines 1 through 11	-174,071.	24,705.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees				
	c	Other professional fees STMT 4	11,485.	11,485.		0.
	17	Interest				
	18	Taxes STMT 5	260.	0.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 6	42.	42.		0.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	11,787.	11,527.		0.
	25	Contributions, gifts, grants paid	256,350.			256,350.
	26	**Total expenses and disbursements.** Add lines 24 and 25	268,137.	11,527.		256,350.
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	-442,208.			
	b	**Net investment income** (if negative, enter -0-)		13,178.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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14031019 132793 13-4092823 2009.04000 BRUECKNER FAMILY CHARITABLE 13-40921

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	332,328.	52,800.	52,800.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 7	157,970.	384,454.	418,483.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	1,492,885.	1,103,721.	1,071,906.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	1,983,183.	1,540,975.	1,543,189.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,972,880.	1,972,880.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	10,303.	-431,905.	
	30 **Total net assets or fund balances**	1,983,183.	1,540,975.	
	31 **Total liabilities and net assets/fund balances**	1,983,183.	1,540,975.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,983,183.
2	Enter amount from Part I, line 27a	2	-442,208.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,540,975.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,540,975.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	THRU CAMBRIDGE INVESTMENTS-SEE ATTACHED			
b	SCHEDULE	P	VARIOUS	VARIOUS
c	THRU CAMBRIDGE INVESTMENTS-SEE ATTACHED			
d	SCHEDULE	P	VARIOUS	VARIOUS
e	CAPITAL GAINS DIVIDENDS			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b	209,110.		286,207.	-77,097.
c				
d	332,255.		453,937.	-121,682.
e	3.			3.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				-77,097.
c				
d				-121,682.
e				3.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-198,776.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	335,436.	1,911,683.	.175466
2007	302,274.	2,087,240.	.144820
2006	138,174.	1,767,172.	.078189
2005	170,308.	2,528,511.	.067355
2004	82,588.	2,357,715.	.035029

2 **Total** of line 1, column (d)	2	.500859
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.100172
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,315,803.
5 Multiply line 4 by line 3	5	131,807.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	132.
7 Add lines 5 and 6	7	131,939.
8 Enter qualifying distributions from Part XII, line 4	8	256,350.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1			
Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	132.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	132.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	132.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 726.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	726.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	594.
11 Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 594. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NONE			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ CAPPICCILLE & COMPANY Telephone no ▶973-994-9122

Located at ▶615 W. MT. PLEASANT AVE, LIVINGSTON, NJ ZIP+4 ▶07039

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD F BRUECKNER C/O PERSHING LLC, ONE PERSHING PLAZA JERSEY CITY, NJ 07399	ADVISORY MEMBER 0.00	0.	0.	0.
LAURIE C BRUECKNER C/O PERSHING LLC, ONE PERSHING PLAZA JERSEY CITY, NJ 07399	ADVISORY MEMBER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes			
a	Average monthly fair market value of securities		1a	229,487.
b	Average of monthly cash balances		1b	1,106,354.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	1,335,841.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	1,335,841.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	20,038.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	1,315,803.
6	**Minimum investment return** Enter 5% of line 5		6	65,790.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	65,790.
2a	Tax on investment income for 2009 from Part VI, line 5	2a 132.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	132.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	65,658.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	65,658.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	65,658.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	256,350.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	256,350.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	132.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	256,218.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				65,658.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006 18,582.				
d From 2007 201,464.				
e From 2008 240,400.				
f Total of lines 3a through e	460,446.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 256,350.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				65,658.
e Remaining amount distributed out of corpus	190,692.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	651,138.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	651,138.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006 18,582.				
c Excess from 2007 201,464.				
d Excess from 2008 240,400.				
e Excess from 2009 190,692.				

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

SEE STATEMENT 9

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 10				
Total			▶ 3a	256,350.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

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14031019 132793 13-4092823 2009.04000 BRUECKNER FAMILY CHARITABLE 13-40921

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	643.	
4 Dividends and interest from securities			14	23,305.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	757.	
8 Gain or (loss) from sales of assets other than inventory			18	-198,776.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		-174,071.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 -174,071.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ [signature] 10/24/10 ▶ Manager
Signature of officer or trustee Date Title

Paid Preparer's Use Only

Preparer's signature ▶ Donna Stefanelli, CPA Date 10-26-10 Check if self-employed ▶ ☐ Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code ▶ CAPPICCILLE & COMPANY, LLC
615 WEST MT. PLEASANT AVENUE
LIVINGSTON, NJ 07039

EIN ▶

Phone no (973) 994-9122

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CAMBRIDGE #001626	523.
CAMBRIDGE #001659	120.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	643.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CAMBRIDGE #001659	23,308.	3.	23,305.
TOTAL TO FM 990-PF, PART I, LN 4	23,308.	3.	23,305.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
PASS THRU-BNY/IVY MULTI-STRATEGY NET ORDINARY INC/LOSS	-5,173.	-5,173.	
IRS REFUND	2,491.	2,491.	
PASS THRU-BNY/IVY MULTI-STRATEGY NET ORDINARY INC/LOSS	3,439.	3,439.	
TOTAL TO FORM 990-PF, PART I, LINE 11	757.	757.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	11,485.	11,485.		0.
TO FORM 990-PF, PG 1, LN 16C	11,485.	11,485.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	260.	0.		0.
TO FORM 990-PF, PG 1, LN 18	260.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	42.	42.		0.
TO FORM 990-PF, PG 1, LN 23	42.	42.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES	183,580.	217,609.
DEFENDERS MULTI-STRATEGY HEDGE FUND CORP	200,874.	200,874.
TOTAL TO FORM 990-PF, PART II, LINE 10B	384,454.	418,483.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	1,103,721.	1,071,906.
BNY/IVY MULTI-STRATEGY HEDGE FUND LLC	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,103,721.	1,071,906.

FORM 990-PF PART XV - LINE 1A STATEMENT 9
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

RICHARD F BRUECKNER
LAURIE C BRUECKNER

FORM 990-PF GRANTS AND CONTRIBUTIONS STATEMENT 10
PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY, OK 73123	NONE GENERAL		250.
AMERICAN LIVER FOUNDATION 75 MAIDEN LANE NEW YORK, NY 10038	NONE GENERAL		100.
ARTHRITIS FOUNDATION 200 MIDDLESEX TURNPIKE ISELIN, NJ 08830	NONE GENERAL		250.
CARLOS OTIS CLINIC PO BOX 617 STRATTON MOUNTAIN, VT 05155	NONE GENERAL		1,000.
CLASSICAL AMERICAN HOMES PRESERVATION TRUST 69 EAST 93RD STREET NEW YORK, NY 10128	NONE GENERAL		2,000.
FRIENDS OF JACOBUS VANDERVEER HOUSE PO BOX 723 BEDMINSTER, NJ 07921	NONE GENERAL		5,000.

GILL SAINT BERNARDS ST BERNARDS ROAD GLADSTONE, NJ 07934	NONE GENERAL	32,500.
GOSHEN VALLEY BOYS RANCH 387 GOSHEN CHURCH WAY WALESKA, GA 30183	NONE GENERAL	1,000.
HOLY TRINITY LUTHERAN CHURCH 1640 AMWELL ROAD SOMERSET, NJ 08873	NONE GENERAL	250.
HOSPICE CARE NETWORK 99 SUNNYSIDE BLVD WOODBURY, NY 11797	NONE GENERAL	100.
HOSPICE OF PALM BEACH 5300 EAST AVENUE WEST PALM BEACH, FL 33407	NONE GENERAL	100.
JOGEBED CHILD CARE HOME PO BOX 4 UPINGTON, SOUTH AFRICA 8800	NONE GENERAL	250.
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY 14TH FLOOR NEW YORK, NY 10004	NONE GENERAL	100.
LEUKEMIA & LYMPHOMA SOCIETY PO BOX 4072 PITTSFIELD, MA 01202	NONE GENERAL	1,250.
MUHLENBERG COLLEGE 2400 CHEW STREET ALLENTOWN, PA 18104	NONE GENERAL	141,500.
ORPHEUS CHAMBER ORCHESTRA 490 RIVERSIDE DRIVE NEW YORK, NY 10027	NONE GENERAL	46,000.

PHILABUNDANCE 3616 SOUTH GALLOWAY STREET PHILADELPHIA, PA 19148	NONE GENERAL	250.
REBUILDING TOGETHER 830 BERGEN AVENUE JERSEY CITY, NJ 07306	NONE GENERAL	
SCHOOL FOR CHILDREN WITH HIDDEN INTELLIGENCE 1091 RIVER AVENUE LAKEWOOD, NJ 08701	NONE GENERAL	
SOMERSET ART ASSOCIATES 2202 BURNT MILLS ROAD BEDMINSTER, NJ 07921	NONE GENERAL	100.
SPECIAL OLYMPICS NJ 1133 19TH STREET NW, 12TH FLOOR WASHINGTON, DC 20036	NONE GENERAL	1,000.
ST AUGUSTINE CHURCH 381 N. HIGHLAND AVENUE OSSINING, NY 10562	NONE GENERAL	250.
ST JOHN'S COLLEGE UNIVERSITY OF CAMBRIDGE UK CB21TP	NONE GENERAL	500.
ST LUKES LIFEWORKS 141 FRANKLIN STREET STAMFORD, CT 06901	NONE GENERAL	250.
ST PETER'S BY THE SEA EPISCOPAL CHURCH PO BOX 361 CAPE MAY POINT , NJ 08212	NONE GENERAL	250.
STRATTON MOUNTAIN VOLUNTEER FIRE DEPARTMENT STRATTON MOUNTAIN, VT 05155	NONE GENERAL	100.

THE GROWING STAGE THEATRE 7 LEDGEWOOD AVENUE, PO BOX 36 NETCONG, NJ 07857	NONE GENERAL	1,000.
UNITED WAY OF HUDSON COUNTY 857 BERGEN AVENUE JERSEY CITY, NJ 07306	NONE GENERAL	20,000.
URBAN BUSH WOMEN 138 SOUTH OXFORD STREET BROOKLYN, NY 11217	NONE GENERAL	1,000.
YORK STREET PROJECT 89 YORK STREET JERSEY CITY, NJ 07302	NONE GENERAL	
TOTAL TO FORM 990-PF, PART XV, LINE 3A		256,350.

Realized Gain/Loss

Brueckner Family Foundation Richard F. Brueckner Sr.

Custodian Account No.:	6QZ011659	**Pershing data as of:**	2/12/2010
Account Code:	P96852	**Investment Name:**	Lockwood Investment Strategies
Custodian:	Pershing LLC	**Investment Style:**	Lockwood Strategies Model IV

From 01/01/2009 to 12/31/2009

Security Description	Symbol	Units	Unit Cost	Total Cost	Purchase Date	Unit Proceeds	Total Proceeds	Sale Date	Gain/Loss
Grand Total				**740,143.92**			**541,365.39**		**-198,778.53**
Total Short Term				286,207.16			209,110 20		-77,096.96
ISHARES TR RUSSELL MIDCAP VALUE INDEX FD	IWS	1,306.00	44 37	57,951 36	2/19/2008	25 68	33,534 63	2/4/2009	-24,416 73
ALLEGHENY TECHNOLOGIES INC COM	ATI	28 00	74 29	2,080 20	3/14/2008	23 58	660 32	2/12/2009	-1,419 88
SYNOVUS FINL CORP COM	SNV	48 00	11 71	562 08	3/14/2008	3 54	170 10	2/11/2009	-391.98
TNS INC COM	TNS	28 00	21.44	600 41	4/2/2008	9 01	252.38	1/16/2009	-348 03
EPICOR SOFTWARE CORP COM	EPIC	28 00	11 45	320 70	4/2/2008	3 50	98 12	2/4/2009	-222.58
MIDDLEBY CORP COM	MIDD	4 00	65 43	261 72	4/2/2008	23.00	92 00	2/4/2009	-169.72
PAREXEL INTL CORP COM	PRXL	27 00	27 39	739.62	4/2/2008	9 25	249 78	1/27/2009	-489 84
CHART INDS INC COM PAR	GTLS	19 00	34 80	661 11	4/2/2008	7 98	151 65	2/4/2009	-509 46
MARINER ENERGY INC COM	ME	10 00	26 89	268 94	4/2/2008	11.26	112 59	2/4/2009	-156 35
BROCADE COMMUNICATIONS SYS INC COM NEW	BRCD	26 00	7 77	202.02	4/2/2008	3.96	103 00	2/4/2009	-99 02
ATWOOD OCEANICS INC COM	ATW	6 00	47 19	283 15	4/2/2008	17 26	103.56	2/4/2009	-179 59
ACTUANT CORP CL A NEW	ATU	15 00	32 40	486 01	4/2/2008	10 47	157 01	3/27/2009	-329 00
APPLIED INDL TECHNOLOGIES INCOM	AIT	17 00	31 42	534 10	4/2/2008	16 69	283 74	2/4/2009	-250.36
AKAMAI TECHNOLOGIES INC COM	AKAM	48.00	35 84	1,720 25	4/30/2008	17 75	852.20	3/12/2009	-868 05
ISHARES TR BARCLAYS 1 - 3 YR TREAS INDEX FD	SHY	116 00	83 32	9,665 00	4/30/2008	84 00	9,744 00	2/27/2009	79 00
ELECTRONIC ARTS INC COM	ERTS	32 00	48 82	1,562 11	5/23/2008	16 98	543 23	1/21/2009	-1,018 88
ISHARES MSCI PACIFIC EX JAPAN INDEX FUND	EPP	498 00	50 17	24,982.93	5/30/2008	25 15	12,526 97	3/27/2009	-12,455 96
ISHARES MSCI PACIFIC EX JAPAN INDEX FUND	EPP	69 00	49 20	3,394 96	6/2/2008	25.15	1,735 66	3/27/2009	-1,659.30
ISHARES TR MSCI EAFE INDEX FD	EFA	750 00	76 14	57,101 70	6/3/2008	39 51	29,635 41	2/4/2009	-27,466 29

ISHARES MSCI PACIFIC EX JAPAN INDEX FUND	EPP	465 00	47 02	21,862 75	6/11/2008	25.15	11,696 87	3/27/2009	-10,165 88
ISHARES TR MSCI EAFE INDEX FD	EFA	258.00	72 06	18,591 48	6/12/2008	48 25	12,448 72	6/12/2009	-6,142 76
BIO RAD LABS INC CL A	BIO	2 00	80 98	161 96	7/7/2008	75 72	151 44	6/1/2009	-10.52
ROCKWELL COLLINS INC COM	COL	10 00	52 20	521 95	8/22/2008	38.57	385.72	5/1/2009	-136.23
SOMANETICS CORP COM NEW	SMTS	22 00	25 60	563 30	8/22/2008	13.25	291 52	8/6/2009	-271 78
CIBER INC COM	CBR	92 00	8 17	751 23	8/22/2008	3 16	290 99	6/1/2009	-460 24
EMERGENT BIOSOLUTIONS INC	EBS	26 00	11 87	308 54	8/22/2008	11 53	299 66	6/1/2009	-8 88
CTS CORP COM	CTS	54 00	13 44	725 74	8/22/2008	6.11	329 75	6/1/2009	-395.99
COMSTOCK RES INC COM NEW	CRK	12 00	63 82	765 83	8/22/2008	41 28	495.35	6/1/2009	-270.48
FIFTH THIRD BANCORP COM	FITB	122 00	11 37	1,387 55	10/8/2008	1 70	207 41	2/4/2009	-1,180.14
ISHARES MSCI PACIFIC EX JAPAN INDEX FUND	EPP	453 00	28 51	12,914 53	10/8/2008	33.30	15,084 69	6/12/2009	2,170 16
ISHARES MSCI PACIFIC EX JAPAN INDEX FUND	EPP	47 00	28 51	1,339 92	10/8/2008	25 15	1,182 26	3/27/2009	-157 66
ISHARES MSCI PACIFIC EX JAPAN INDEX FUND	EPP	136 00	28 51	3,877 21	10/8/2008	34.05	4,630 56	6/11/2009	753.35
Vanguard European ETF	VGK	349 00	33 66	11,745 80	11/21/2008	41 75	14,571 07	6/12/2009	2,825 27
Vanguard European ETF	VGK	110 00	33 66	3,702 12	11/21/2008	42 42	4,666 01	6/11/2009	963 89
REGIONS FINANCIAL CORP NEW COM	RF	62 00	7 40	459.02	11/21/2008	3 89	241.17	2/27/2009	-217 85
AMERISOURCEBERGEN CORP COM	ABC	54 00	28 26	1,526 22	11/21/2008	34 32	1,853.02	5/1/2009	326 80
OREILLY AUTOMOTIVE INC COM	ORLY	54 00	22 18	1,197 73	11/21/2008	38 18	2,061.51	8/27/2009	863.78
PEOPLES UTD FINL INC COM	PBCT	68 00	16 65	1,132 36	11/21/2008	16 13	1,096 73	8/27/2009	-35 63
NOVEN PHARMACEUTICALS INC	NOVN	62 00	9 31	577 22	11/21/2008	11 28	699 61	6/1/2009	122.39
CHATTEM INC COM	CHTT	10 00	67 89	678 89	11/21/2008	56 31	563 10	3/17/2009	-115 79
STANDARD & POORS DEPOSITARY RECEIPTS (SPDR'S) UNITS OF UNDIVIDED BENEFICIAL INTEREST	SPY	204 00	76 60	15,627 30	11/21/2008	105 64	21,549 61	9/30/2009	5,922 31
SYNOVUS FINL CORP COM	SNV	94 00	6 65	624 71	11/21/2008	3 54	333 12	2/11/2009	-291 59
Vanguard European ETF	VGK	11 00	33 66	370 21	11/21/2008	31 99	351 92	3/27/2009	-18 29
BUCYRUS INTL INC NEW CL A	BUCY	66 00	14 87	981 37	11/21/2008	11 09	732.11	3/2/2009	-249 26
HEINZ H J CO COM	HNZ	18 00	38.00	684.01	11/21/2008	34 62	623 08	4/30/2009	-60 93
STARBUCKS CORP COM	SBUX	10 00	10 01	100 10	2/4/2009	19 56	195 59	8/24/2009	95 49
SOMANETICS CORP COM NEW	SMTS	6 00	15 31	91 85	2/4/2009	13.25	79 51	8/6/2009	-12 34
ROCKWELL COLLINS INC COM	COL	2.00	36 94	73 88	2/4/2009	38.57	77.14	5/1/2009	3 26
MANHATTAN ASSOCS INC COM	MANH	6.00	15 53	93 17	2/4/2009	23 00	137 97	10/16/2009	44 80
SPDR GOLD TR GOLD SHS	GLD	5.00	88 97	444.84	2/4/2009	112 87	564 36	12/8/2009	119 52
STANDARD & POORS DEPOSITARY RECEIPTS (SPDR'S) UNITS OF UNDIVIDED BENEFICIAL INTEREST	SPY	8 00	70 50	564 01	3/3/2009	105 63	845 07	9/30/2009	281 06
WASTE MGMT INC DEL COM	WM	18 00	25 70	462 54	3/3/2009	29 91	538 32	8/27/2009	75 78
AMERICAN ELEC PWR INC COM	AEP	30 00	27.07	811.98	3/3/2009	26.43	792 84	5/7/2009	-19 14
WESTERN DIGITAL CORP COM	WDC	32 00	13 00	416 00	3/3/2009	32 67	1,045 32	8/20/2009	629 32
FOSTERS GROUP LTD SPON ADR NEW	FBRWY	328 00	3 57	1,170 07	3/31/2009	4 75	1,558 97	9/11/2009	388 90
DEUTSCHE TELEKOM AG SPONSORED ADR	DT	86.00	12.39	1,065 13	3/31/2009	11 24	966 52	5/4/2009	-98 61
HONGKONG ELEC HOLDGS LTD SPONSORED ADR	HGKGY	136 00	6 07	826 16	3/31/2009	5.51	749 98	5/18/2009	-76 18
NINTENDO LTD ADR	NTDOY	48 00	36 69	1,760 98	3/31/2009	31 17	1,496 03	10/30/2009	-264 95
URBAN OUTFITTERS INC COM	URBN	32 00	21 90	700 85	6/3/2009	32.23	1,031 21	11/19/2009	330 36

CHESAPEAKE ENERGY CORP COM	CHK	52 00	22 83	1,187 03	6/3/2009	21 88	1,138 01	9/4/2009	-49 02
AEGON N V ORD AMER REG	AEG	168 00	6 29	1,056 75	6/3/2009	6 53	1,096 51	12/14/2009	39 76
GRANITE CONSTR INC COM	GVA	22 00	36 00	791 97	6/3/2009	30 92	680 26	11/13/2009	-111 71
RALCORP HOLDINGS INCNEW COM	RAH	14 00	59 55	833 76	6/3/2009	63 66	891 20	9/14/2009	57 44
NINTENDO LTD ADR	NTDOY	58 00	33 28	1,930 20	6/16/2009	31.17	1,807 71	10/30/2009	-122 49
CHINA LIFE INS CO LTD SPON ADR REP H	LFC	40 00	55.64	2,225 60	6/16/2009	68 78	2,751 07	10/30/2009	525 47
MITSUBISHI ESTATE LTD ADR	MITEY	16 00	163 95	2,623.14	6/16/2009	149 47	2,391.56	11/4/2009	-231 58
CIENA CORP COM NEW	CIEN	32 00	16 24	519 83	9/30/2009	13 49	431 70	10/13/2009	-88.13
Total Long Term				453,936 76			332,255.19		-121,681.57
STERICYCLE INC COM	SRCL	47 00	27 63	1,298 38	10/12/2005	49 65	2,333 66	2/6/2009	1,035 28
ISHARES RUSSELL 1000 VALUE	IWD	152 00	83 66	12,716 31	8/23/2007	56 44	8,578 74	11/9/2009	-4,137 57
HOST MARRIOTT CORP NEW COM	HST	115 00	22 08	2,539 01	8/23/2007	9 93	1,142.48	8/27/2009	-1,396 53
NASDAQ STOCK MARKET INC COM	NDAQ	75 00	30 76	2,307 00	8/23/2007	21 02	1,576.20	8/27/2009	-730 80
MARVELL TECHNOLOGY GROUP LTDORD	MRVL	123 00	18 16	2,233 35	8/23/2007	15 72	1,933 99	9/25/2009	-299.36
KBR INC COM	KBR	48 00	32 61	1,565.28	8/23/2007	22 45	1,077 53	10/5/2009	-487.75
G & K SVCS INC CL A	GKSR	21 00	40 16	843 36	8/23/2007	21 05	442 12	10/21/2009	-401 24
ENTEGRIS INC COM	ENTG	117 00	9 17	1,072 68	8/23/2007	1.19	138 85	2/4/2009	-933 83
GOODRICH CORP COM	GR	34 00	60 61	2,060.74	8/23/2007	52 51	1,785 40	7/30/2009	-275 34
HERBALIFE LTD COM USD SHS	HLF	12 00	40.25	483 00	8/23/2007	16.17	193 99	4/8/2009	-289 01
HAIN CELESTIAL GROUP INC COM	HAIN	33.00	28 92	954 36	8/23/2007	15 63	515 89	12/17/2009	-438 47
SURMODICS INC COM	SRDX	9 00	48 76	438 84	8/23/2007	21 36	192 28	6/19/2009	-246 56
STANDARD & POORS DEPOSITARY RECEIPTS (SPDR'S) UNITS OF UNDIVIDED BENEFICIAL INTEREST	SPY	429 00	146 56	62,874 24	8/23/2007	108 80	46,675 83	11/9/2009	-16,198 41
USANA HEALTH SCIENCES INC COM	USNA	8 00	38 44	307 52	8/23/2007	34 01	272 09	9/30/2009	-35 43
VANGUARD EMERGING MARKETS ETF	VWO	804 00	44 68	35,922 72	8/23/2007	24.38	19,601 41	3/27/2009	-16,321 31
Vanguard European ETF	VGK	696 00	72.37	50,369 52	8/23/2007	31 99	22,266 86	3/27/2009	-28,102.66
ISHARES TR BARCLAYS 1 - 3 YR TREAS INDEX FD	SHY	12 00	80 99	971 88	8/23/2007	84 50	1,014 04	1/15/2009	42 16
NEOGEN CORP COM	NEOG	0.50	13 16	6 58	8/23/2007	22 90	11 45	12/21/2009	4 87
ISHARES TR BARCLAYS 1 - 3 YR TREAS INDEX FD	SHY	526 00	80 99	42,600 74	8/23/2007	84.50	44,448 74	1/15/2009	1,848 00
STANDARD & POORS DEPOSITARY RECEIPTS (SPDR'S) UNITS OF UNDIVIDED BENEFICIAL INTEREST	SPY	936.00	146 56	137,180 16	8/23/2007	105 64	98,874 71	9/30/2009	-38,305 45
ISHARES TR BARCLAYS 1 - 3 YR TREAS INDEX FD	SHY	362 00	80 99	29,318 38	8/23/2007	84.00	30,408 01	2/27/2009	1,089 63
GENERAL CABLE CORP DEL NEW COM	BGC	26 00	60 32	1,568 32	8/23/2007	40 26	1,046 76	6/4/2009	-521 56
BROADCOM CORP CL A	BRCM	80 00	33.16	2,652 59	8/23/2007	28 18	2,254 28	9/1/2009	-398 31
CANADIAN PAC RY LTD COM ISIN#CA13645T1003	CP	33 00	68 31	2,254 23	8/23/2007	34 59	1,141 61	4/28/2009	-1,112 62
BELDEN CDT INC COM	BDC	48 00	49 20	2,361 60	8/23/2007	19.54	937 88	6/1/2009	-1,423 72
ARCH COAL INC COM	ACI	36 00	29 87	1,075 26	8/23/2007	17 72	637 85	8/14/2009	-437 41
ASSURANT INC COM	AIZ	42 00	52 60	2,209 20	8/23/2007	23 86	1,002 27	6/25/2009	-1,206 93
ACTUANT CORP CL A NEW	ATU	6 00	29 45	176 70	8/23/2007	10 47	62 81	3/27/2009	-113 89
QUEST DIAGNOSTICS INC COM	DGX	42 00	55 03	2,311 26	8/23/2007	51 22	2,151 13	6/9/2009	-160 13
FOREST LABS INC COM	FRX	52.00	41 52	2,159 04	9/5/2007	28.93	1,504 55	8/27/2009	-654 49
ACTUANT CORP CL A NEW	ATU	4 00	30 32	121 26	9/6/2007	10 47	41 87	3/27/2009	-79 39

INNERWORKINGS INC COM	INWK	34 00	17 27	587 31	10/17/2007	4 72	160 40	9/30/2009	-426 91
SOUTHWESTERN ENERGY CO COM	SWN	36 00	22.78	820 09	10/17/2007	38 03	1,368.91	8/27/2009	548 82
HERBALIFE LTD COM USD SHS	HLF	22 00	41 00	902 00	11/29/2007	16 17	355 65	4/8/2009	-546 35
DYNAMEX INC COM	DDMX	2 00	26 54	53 09	11/29/2007	10 84	21 68	2/4/2009	-31 41
DYNAMEX INC COM	DDMX	2 00	26 54	53 09	11/29/2007	16 38	32 77	9/30/2009	-20 32
LEAP WIRELESS INTL INC COM NEW	LEAP	28 00	40 05	1,121 49	1/9/2008	38 05	1,065 37	5/11/2009	-56 12
NBTY INC COM	NTY	24 00	23 40	561 69	1/9/2008	39 20	940.76	9/15/2009	379 07
DAVITA INC COM	DVA	30 00	59 06	1,771 72	1/9/2008	51 97	1,559 16	8/27/2009	-212 56
PRECISION CASTPARTS CORP COM	PCP	12 00	100 64	1,207 71	3/14/2008	96 23	1,154.78	9/15/2009	-52.93
CERNER CORP COM	CERN	26 00	40 77	1,059 94	3/14/2008	55 89	1,453.05	5/18/2009	393.11
INTERCONTINENTALEXCHANGE INCCOM	ICE	12 00	133 43	1,601 16	3/14/2008	95 75	1,149.03	10/6/2009	-452.13
ST JUDE MED INC COM	STJ	14 00	41 32	578 43	3/14/2008	39 18	548 54	9/25/2009	-29 89
STARBUCKS CORP COM	SBUX	32 00	17 10	547 33	3/14/2008	19 56	625.90	8/24/2009	78 57
BELDEN CDT INC COM	BDC	65 00	39 21	2,548 49	4/2/2008	19 54	1,270 05	6/1/2009	-1,278 44
OLD DOMINION FGHT LINES INC COM	ODFL	15 00	33 50	502 45	4/2/2008	30 48	457 24	6/1/2009	-45 21
STIFEL FINL CORP COM	SF	15 00	31.60	474 07	4/2/2008	54 12	811 85	10/9/2009	337 78
BIO RAD LABS INC CL A	BIO	6 00	92 14	552 87	4/2/2008	75 72	454 30	6/1/2009	-98 57
GENERAL CABLE CORP DEL NEW COM	BGC	28 00	65 30	1,828 26	4/2/2008	40 26	1,127.27	6/4/2009	-700.99
OIL STS INTL INC COM	OIS	12 00	45 88	550 59	4/2/2008	27.86	334 26	6/1/2009	-216.33
OPEN TEXT CORP COM	OTEX	15 00	34 39	515 82	4/2/2008	40 12	601.76	10/20/2009	85 94
ELECTRO RENT CORP COM	ELRC	39 00	15 02	585 70	4/2/2008	9 75	380 13	6/1/2009	-205 57
AMERICAN PHYSICIANS CAPITAL COM	ACAP	0 33	36 00	12 00	4/2/2008	32 58	10 86	8/6/2009	-1 14
TOWER GROUP INC COM	TWGP	24 00	27 17	652 18	4/2/2008	24 57	589 77	6/1/2009	-62 41
COLUMBUS MCKINNON CORP N Y COM	CMCO	20 00	32 24	644 87	4/2/2008	12 62	252 37	6/26/2009	-392 50
GRAFTECH INTL LTD COM	GTI	36 00	16 84	606 13	4/2/2008	11 15	401 50	6/1/2009	-204 63
EPICOR SOFTWARE CORP COM	EPIC	13 00	11.45	148 89	4/2/2008	5 18	67 39	6/1/2009	-81 50
PETROHAWK ENERGY CORP COM	HK	27 00	19 97	539 18	4/2/2008	21 17	571 55	8/27/2009	32 37
MARINER ENERGY INC COM	ME	10 00	26 90	268 95	4/2/2008	15 54	155 37	6/1/2009	-113 58
NAVIGATORS GROUP INC COM	NAVG	13 00	56 79	738 26	4/2/2008	45 30	588 85	5/27/2009	-149 41
BROCADE COMMUNICATIONS SYS INC COM NEW	BRCD	39 00	7 77	303 03	4/2/2008	7 99	311 74	8/20/2009	8 71
JACK IN THE BOX INC COM	JACK	20 00	28.01	560 11	4/2/2008	19 05	381 02	10/26/2009	-179.09
TUPPERWARE CORP COM	TUP	19 00	41 29	784 50	4/2/2008	25 96	493 24	6/1/2009	-291.26
SYBASE INC COM	SY	22 00	27 26	599 65	4/2/2008	38 38	844 28	10/5/2009	244 63
NETAPP INC COM	NTAP	26 00	24 16	628 11	4/30/2008	22 50	585.10	8/27/2009	-43.01
MANHATTAN ASSOCS INC COM	MANH	24 00	26 02	624 57	4/30/2008	22 99	551 86	10/16/2009	-72 71
COACH INC COM	COH	16 00	35.54	568 59	4/30/2008	35 25	563 99	11/27/2009	-4 60
TOTAL SYSTEMS SERVICES INC	TSS	26 00	23 79	618 46	5/23/2008	14 56	378 59	7/29/2009	-239 87
PETROHAWK ENERGY CORP COM	HK	58 00	26 47	1,535 12	5/23/2008	21.17	1,227.78	8/27/2009	-307 34
ISHARES TR MSCI EAFE INDEX FD	EFA	178 00	76 14	13,552 13	6/3/2008	49 02	8,724 89	6/11/2009	-4,827 24
ISHARES TR MSCI EAFE INDEX FD	EFA	60 00	76 14	4,568 14	6/3/2008	48 25	2,895 05	6/12/2009	-1,673 09
NETAPP INC COM	NTAP	24 00	23 16	555 80	7/7/2008	22 50	540 09	8/27/2009	-15 71

COACH INC COM	COH	18 00	28 18	507 31	8/22/2008	35 25	634.48	11/27/2009	127.17
NBTY INC COM	NTY	14 00	35.53	497 42	8/22/2008	39 20	548.78	9/15/2009	51 36
CIENA CORP COM NEW	CIEN	30 00	18 44	553 19	8/22/2008	13 49	404 71	10/13/2009	-148 48
ENERGIZER HLDGS INC COM	ENR	6 00	82 23	493 36	8/22/2008	65 63	393.79	9/21/2009	-99 57
Total Sales with Missing Cost Basis Data				0.00			2 51		
ISHARES TR BARCLAYS 1-3 YR CR BD FD	CSJ	1.00	0 00	0 00	12/07/2008	2.51	2 51	12/8/2009	

Gain/Loss data excludes positions without a cost basis or purchase date.

This summary is for informational purposes only and does not constitute an official tax document

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print	Name of Exempt Organization BRUECKNER FAMILY CHARITABLE FOUNDATION	**Employer identification number** 13-4092823
File by the extended due date for filing the return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. C/O CAPPICCILLE,615 W.MT. PLEASANT AVE	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LIVINGSTON, NJ 07039	

Check type of return to be filed (File a separate application for each return):

[ ] Form 990 [ ] Form 990-EZ [ ] Form 990-T (sec. 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [X] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ CAPPICCILLE & COMPANY 615 W. MT. PLEASANT AVE - LIVINGSTON, NJ 07039

  Telephone No. ▶ 973-994-9122 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.

5 For calendar year 2009 , or other tax year beginning ______, and ending ______.

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
TAXPAYER IS AWAITING INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	$ 149.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 726.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ Date ▶

923832
05-26-09