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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type See Specific Instructions.	Name of foundation WOLFENSOHN FAMILY FOUNDATION		A Employer identification number 13-3781581
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 1350 AVENUE OF THE AMERICAS 2900		B Telephone number (212) 974-0111
	City or town, state, and ZIP code NEW YORK, NY 10019		C If exemption application is pending, check here ☐
	D 1 Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐		
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,421,141.		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	225,000.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3,538.	3,538.		STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,214,240.			
	b Gross sales price for all assets on line 6a	2,938,069.			
	7 Capital gain net income (from Part IV, line 2)		1,214,240.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	6,654.	6,654.		STATEMENT 2	
12 Total Add lines 1 through 11	1,449,432.	1,224,432.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees	272,579.	103,300.		169,279.
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion	227.	0.		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses	69,448.	40,779.		28,669.	
24 Total operating and administrative expenses. Add lines 13 through 23	342,254.	144,079.		197,948.	
25 Contributions, gifts, grants paid	2,165,226.			2,165,226.	
26 Total expenses and disbursements. Add lines 24 and 25	2,507,480.	144,079.		2,363,174.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<1,058,048.>				
b Net investment income (if negative, enter -0-)		1,080,353.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			1,395,001.	2,306,281.	2,306,281.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds					
11 Investments - land, buildings, and equipment basis ▶						
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other	STMT 5			3,072,925.	2,351,033.	2,351,033.
14 Land, buildings, and equipment basis ▶	13,167.					
Less: accumulated depreciation	STMT 6 ▶	11,610.			1,557.	1,557.
15 Other assets (describe ▶)	STATEMENT 7)			5,588,635.	2,762,270.	2,762,270.
16 Total assets (to be completed by all filers)				10,056,561.	7,421,141.	7,421,141.
Liabilities	17 Accounts payable and accrued expenses			53.	53.	
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)	STATEMENT 8)			1,286,504.	1,561,152.
23 Total liabilities (add lines 17 through 22)				1,286,557.	1,561,205.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds			8,770,004.	5,859,936.		
30 Total net assets or fund balances			8,770,004.	5,859,936.		
31 Total liabilities and net assets/fund balances				10,056,561.	7,421,141.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,770,004.
2 Enter amount from Part I, line 27a	2	<1,058,048.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	7,711,956.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	1,852,020.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,859,936.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,938,069.		1,723,829.	1,214,240.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1,214,240.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,214,240.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	4,201,005.	14,089,817.	.298159
2007	3,688,080.	15,860,892.	.232527
2006	2,881,993.	16,550,041.	.174138
2005	3,474,034.	13,682,410.	.253905
2004	1,981,136.	17,976,282.	.110208

2 Total of line 1, column (d)	2	1.068937
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.213787
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	8,356,428.
5 Multiply line 4 by line 3	5	1,786,496.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,804.
7 Add lines 5 and 6	7	1,797,300.
8 Enter qualifying distributions from Part XII, line 4	8	4,528,400.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	10,804.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	2	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	3	10,804.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
3	Add lines 1 and 2	5	10,804.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	8,699.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	8,699.
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	35.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 9	9	2,140.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ Refunded ☒	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ <u>NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of MARC BRITTON Telephone no. 212-974-1435 Located at 1350 AVENUE OF THE AMERICAS STE 2900, NEW YORK, N ZIP+4 10019			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JACKSON HOLE MANAGEMENT CO INC	ADMINISTRATIVE & MANAGEMENT SERVICES	272,579.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	1,927,827.
b	Average of monthly cash balances	1b	2,171,566.
c	Fair market value of all other assets	1c	4,384,290.
d	Total (add lines 1a, b, and c)	1d	8,483,683.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,483,683.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	127,255.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,356,428.
6	Minimum investment return. Enter 5% of line 5	6	417,821.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	417,821.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	10,804.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	10,804.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	407,017.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	407,017.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	407,017.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,528,400.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,528,400.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	10,804.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,517,596.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				407,017.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	1,111,738.			
b From 2005	2,863,461.			
c From 2006	2,070,453.			
d From 2007	2,919,275.			
e From 2008	3,544,748.			
f Total of lines 3a through e	12,509,675.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	4,528,400.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				407,017.
e Remaining amount distributed out of corpus	4,121,383.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	16,631,058.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	1,111,738.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	15,519,320.			
10 Analysis of line 9:				
a Excess from 2005	2,863,461.			
b Excess from 2006	2,070,453.			
c Excess from 2007	2,919,275.			
d Excess from 2008	3,544,748.			
e Excess from 2009	4,121,383.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

	4942(i)(3) or		4942(i)(5)
--	---------------	--	------------

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JAMES D. WOLFENSOHN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE SCHEDULE B				
Total			3a	2165226.
b <i>Approved for future payment</i> N/A				
Total			3b	0.

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

WOLFENSOHN FAMILY FOUNDATION

13-3781581

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

WOLFENSOHN FAMILY FOUNDATION

13-3781581

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	WOLFENSOHN & COMPANY, LLC 1350 AVENUE OF THE AMERICAS NEW YORK, NY 10019	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	BOTWINICK-WOLFENSOHN FOUNDATION 1350 AVENUE OF THE AMERICAS NEW YORK, NY 10019	\$ 20,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	EJ SAFRA PHILANTHROPIC FDN	\$ 200,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

WOLFENSOHN FAMILY FOUNDATION

13-3781581

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

WOLFENSOHN FAMILY FOUNDATION**13-3781581**

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

WOLFENSOHN FAMILY FOUNDATION

SCHEDULE OF CHARITABLE CONTRIBUTIONS - 2009

Date of Contribution	Name of Recipient	Address	City, State, Zip	Is the Recipient a 501(c)(3)?	Purpose of Grant or Contribution	Amount of Grant or Contribution
1/7/2009	American Friends of the Israel Philharmonic	122 East 42nd Street, Suite 4507	New York, NY 10168	Y	Contribution for the 2008 Gala	50,000
1/7/2009	Citizens Budget Commission	One Penn Plaza, Suite 640	New York, NY 10119	Y	Contribution in lieu of attending the 2009 Gala	2,500
1/7/2009	Congregation Or Zarua	127 East 82nd Street	New York, NY 10028	Y	Contribution to the Kol Nidre Appeal of 2008	1,800
1/7/2009	Congregation Or Zarua	127 East 82nd Street	New York, NY 10028	Y	Contribution to the Rabbi's discretionary fund	5,000
1/7/2009	Institute for Advanced Study	Einstein Drive	Princeton, NJ 08540	Y	PCMI contribution for international seminar; 2nd & final payment toward \$25,000 pledge	15,000
1/7/2009	International Women's Health Coalition	333 Seventh Avenue, 6th Floor	New York, NY 10001	Y	\$5,000 for 2009 Gala & final payment of 3-year \$10,000 pledge for 2007 Gala	8,333
1/7/2009	Metropolitan Museum of Art	1000 Fifth Avenue	New York, NY 10028	Y	Contribution to Annual Appeal (membership)	7,500
1/7/2009	Perلمان Music Program	19 West 69th Street, Suite 304	New York, NY 10023	Y	Contribution in lieu of attending event.	1,000
1/7/2009	The Jewish Museum	1109 Fifth Avenue	New York, NY 10128	Y	Contribution in lieu of attending the 2009 Gala	5,000
1/13/2009	Community Foundation of Jackson Hole	225 East Simpson Street	Jackson, WY 83001	Y	initiative in conjunction with Conservation International	50,000
1/13/2009	NYC Coalition Against Hunger	16 Beaver Street, 3rd Floor	New York, NY 10004	Y	Contribution for holiday drive	5,000
1/13/2009	St. Jude's Children's Hospital	501 Jude Place	Memphis, TN 38105	Y	Contribution in memory of Najla Dumut	250
1/22/2009	Metropolitan Opera Association, Inc	Lincoln Center	New York, NY 10023	Y	Contribution for 125th Anniversary Gala	10,000
1/22/2009	N Street Village	1333 N Street, NW	Washington DC 20005	Y	Contribution	1,000
1/22/2009	Thomas G. Labrecque Foundation	1325 Avenue of the Americas, 25th Floor	New York, NY 10019	Y	Contribution	1,000
1/25/2009	Common Ground	14 East 28th Street	New York, NY 10016	Y	Contribution for table for February benefit.	10,000
1/29/2009	Clean Air Cool Planet	1730 Rhode Island Ave, Suite 707	Washington, DC 20036	Y	General Operating Support	10,000
1/29/2009	Congregation Or Zarua	127 E. 82nd Street	New York, NY 10028	Y	Contribution	1,000
2/4/2009	Friends of the National Arts Centre Foundation	53 Elgin St PO Box 1534, Stn B	Ottawa, Ontario, CA K1P 6E8	Y	Contribution to Pinchas Zukerman's Bday Fund, 2nd installment of 2-year pledge	13,700
2/4/2009	National Foundation for Facial Reconstruction	317 East 34th Street, Room 901	New York, NY 10016	Y	Contribution in lieu of attending event	1,000
2/4/2009	Orpheus Chamber Orchestra	490 Riverside Drive	New York, NY 10027	Y	Contribution in lieu of attending event	2,500

WOLFENSOHN FAMILY FOUNDATION

SCHEDULE OF CHARITABLE CONTRIBUTIONS - 2009

Date of Contribution	Name of Recipient	Address	City, State, Zip	Is the Recipient a 501(c)(3)?	Purpose of Grant or Contribution	Amount of Grant or Contribution
2/4/2009	World Jewish Congress	501 Madison Avenue	New York, NY 10022	Y	Membership renewal; all benefits of membership declined	500
2/6/2009	Brooklyn Academy of Music	30 Lafayette Avenue	Brooklyn, NY 11217	Y	Contribution for 2Tickets for Bridge Theatre Project	2,000
2/19/2009	Aleph Society	25 West 45th Street, Suite 1405	New York, NY 10036	Y	Contribution for 15th Annual Aleph Society Dinner	18,000
2/19/2009	American Friends of the Israel Philharmonic	122 East 42nd Street, Suite 4507	New York, NY 10168	Y	Contribution for March NY Philharmonic Performance	1,000
2/19/2009	American Friends of the Open University of I	120 East 56th Street, Suite 900	New York, NY 10022	Y	Board member contribution - ERW.	10,000
2/19/2009	Chamber Music Society of Lincoln Center	70 Lincoln Center Plaza	New York, NY 10023	Y	2nd of 2-year pledge for \$25,000 towards 2009 gala honoring JDW	12,500
2/19/2009	Foundation for Contemporary Arts	820 Greenwich Street	New York, NY 10015	Y	General contribution:	2,500
2/19/2009	Friends of Mitchell Park	2401 Tracy Place, NW	Washington, DC 20008	Y	Annual general contribution	250
2/19/2009	National Dance Institute	6 West 18th Street, Suite 6F	New York, NY 10011	Y	Contribution in lieu of attending event	2,500
2/26/2009	Hospital for Special Surgery	535 West 70th Street	New York, NY 10021	Y	Contribution in lieu of attending event	5,000
2/26/2009	SKHA (Sheridan Kalorama Historical Assoc)	PO Box 53342	Washington, DC 20009	Y	Contribution	25
2/26/2009	WNYC Radio	156 5th Avenue	New York, NY	Y	Contribution	2,000
2/26/2009	YCT Rabbinical College	475 Riverside Drive, Suite 244	New York, NY 10115	Y	Contribution per NRW discretionary	3,600
3/2/2009	American Friends of the Israel Philharmonic	122 East 42nd Street, Suite 4507	New York, NY 10168	Y	Contribution for musician's salaries	20,000
3/6/2009	American Australian Association	50 Broadway, Suite 2003	New York, NY 10004	Y	Contribution for Victorian Bushfire Relief Fund	2,500
3/6/2009	Breast Cancer Research Foundation	60 East 56th Street, 8th Floor	New York, NY 10022	Y	Contribution for twotickets to the Hot Pink Party.	5,000
3/6/2009	Cerebral Palsy International Research Founda	1025 Connecticut Ave, Suite 701	Washington, DC 20036	Y	Contribution at request of Paul Volcker	2,500
3/6/2009	Fifth Avenue Synagogue/Hatzolah	5 East 62nd Street	New York, NY 10065	Y	Annual appeal for Ambulance Corps	100
3/6/2009	International Center for Research on Women	1120 20th Street, NW, Suite 500N	Washington, DC 20036	Y	Contribution in lieu of attending event.	2,500
3/6/2009	Kennedy Center	Office of Development	Washington, DC 20566-	Y	Orchestra; \$25,00 to the International Committee	50,000
3/6/2009	Lincoln Center for the Performing Arts	70 Lincoln Center Plaza	New York, NY 10023	Y	Contribution for membership renewal, all benefits of membership declined	5,000

WOLFENSOHN FAMILY FOUNDATION

SCHEDULE OF CHARITABLE CONTRIBUTIONS - 2009

Date of Contribution	Name of Recipient	Address	City, State, Zip	Is the Recipient a 501(c)(3)?	Purpose of Grant or Contribution	Amount of Grant or Contribution
3/6/2009	Lincoln Center for the Performing Arts	70 Lincoln Center Plaza	New York, NY 10023	Y	Contribution for West Side Story Gala	3,000
3/6/2009	Manhattan School of Music	120 Claremont Avenue	New York, NY 10027-40	Y	Contribution in lieu of attending event honoring Yo Yo Ma	2,500
3/11/2009	Council on Foreign Relations	58 East 68th Street	New York, NY 10021	Y	Contribution to their Annual Giving Fund (JDW)	10,000
3/11/2009	Sharsheret	1086 Teaneck Road, Suite 3A	Teaneck, NJ 07666	Y	Contribution in honor of Rochelle Hirsch	1,800
3/11/2009	Stony Brook Foundation	330 Administration 220 Fifth Avenue, Suite 1301	Stony Brook, NY 11794	Y	Contribution in lieu of attending event	1,000
3/16/2009	American Friends of Rabin Medical Center	One West Avenue, Suite 212	New York, NY 10001	Y	Annual contribution. \$500 to Breast Care Center; \$2,000 annual	2,500
3/16/2009	DreamYard	Harvard University, Joan Shorenstein Center	New York, NY 10538	Y	Contribution in lieu of attending event.	1,000
3/16/2009	Math for America	79 JFK Street, Box 113	Cambridge, MA 02138	Y	AM Rosenthal Professorship of Media & Democracy	7,500
3/16/2009	Meedan	50 Broadway, 23rd Floor	New York, NY 10004	Y	Board member contribution.	25,000
3/16/2009	Mentor USA	1255 Post Street, Suite 540	San Francisco, CA 94109	Y	Matching gift;	1,000
3/25/2009	American Friends of Ninfa	2 Wall Street, 13th Floor	New York, NY 10005	Y	Contribution for Benefit, JDW Vice-Chair, 2nd payment of \$50,000 pledge	25,000
3/25/2009	American Society of the French Legion of Honor	Lenox Hill Station, PO Box 1526	New York, NY 10021	Y	Contribution in memory of Schuyler Chapin	1,000
3/25/2009	Cancer Research Institute	740 Madison Avenue, Suite 5-3	New York, NY 10021	Y	Contribution for membership, all benefits of membership declined.	500
3/25/2009	Carnegie Hall Society, Inc	55 Broadway, Suite 1802	New York, NY 10006	Y	Contribution in lieu of attending event	1,000
3/25/2009	Columbia/Barnard Hillel	881 Seventh Avenue	New York, NY 10019	Y	Contribution in memory of Nancy Rosenfield	1,000
3/25/2009	Community Service Society	606 West 115th Street	New York, NY 10025	Y	Contribution in honor of Dr. Allen Hyman, per ARW	1,500
3/25/2009	Credit Where Credit is Due	105 East 22nd Street	New York, NY 10010	Y	Grant in support of the Center for Benefits & Services	30,000
3/25/2009	Harvard Business School Club of Greater NY	4211 Broadway	New York, NY 10033	Y	Grant	30,000
3/25/2009	Jewish Federation of Greater Washington	350 5th Ave, Suite 604	New York, NY 10118-30	Y	Contribution for event honoring JDW & ERW	12,500
3/25/2009	NY ACORN Housing	6101 Montrose Road 2-4 Nevins Street, 2nd Floor	Rockville, MD 20852-48	Y	Contribution to their Annual Campaign	25,000
3/25/2009			Brooklyn, NY 11217	Y	Two year, \$50,000 grant	25,000

WOLFENSOHN FAMILY FOUNDATION

SCHEDULE OF CHARITABLE CONTRIBUTIONS - 2009

Date of Contribution	Name of Recipient	Address	City, State, Zip	Is the Recipient a 501(c)(3)?	Purpose of Grant or Contribution	Amount of Grant or Contribution
3/25/2009	Sesame Workshop	232 Madison Avenue, Suite 1407	New York, NY 10016	Y	Contribution in lieu of attending event.	1,000
3/25/2009	The ISEF Foundation	135 West 29th Street, Suite 303	New York, NY 10001	Y	Contribution in lieu of attending event	1,000
4/3/2009	Harmony Institute	40 Elizabeth Street, Suite 400	New York, NY 10013	Y	ARW discretionary	20,000
4/3/2009	Mosaic Foundation	730 11th Street, NW, Suite 302	Washington, DC 20001	Y	Contribution in lieu of attending event, Contribution in support of "Letters to Australia Project, The Julius Stone Institute of Jurisprudence, The Faculty of Law".	1,000
4/6/2009	University of Sydney USA Foundation	PO Box 3906 Columbia University, 525 West 120th Street, Box 163	Ithaca, NY 14852-3906	Y		7,200
4/9/2009	Teachers College		New York, NY 10027	Y	Annual Fund Contribution	5,000
4/9/2009	A Caring Hand	305 7th Ave, 16th Floor	New York, NY 10001	Y	In memory of Gentile Gennaro	250
4/9/2009	People & Stories/Gente Y Cuentas	140 East Hanover Street	Trenton, NJ 08608	Y	In lieu of attending event	1,000
4/9/2009	Midori & Friends	352 7th Ave, Suite 301	New York, NY 10001	Y	In lieu of attending event	1,000
4/15/2009	Anne Frank Center USA	38 Crosby Street, 5th Floor	New York, NY 10013	Y	In honor of George Stevens, Jr.	2,500
4/15/2009	ELEM Youth in Distress Israel	211 CPW Site 6E 1156 15th Street NW 12th Floor	New York, NY 10024	Y	Annual general contribution	1,000
4/15/2009	American Jewish Committee		Washington, DC 20005	Y	In honor of Charles Bronfman	1,000
4/15/2009	Birthright Israel Foundation	33 E 33rd Street	New York, NY 10016	Y	Contribution in lieu of attending annual event	1,000
4/15/2009	American Philosophical Society	104 South Fifth Street One Rockefeller Plaza, Suite 2330	Philadelphia, PA 19106 New York, NY 10020	Y	Contribution to the Annual Fund	2,500
4/15/2009	Northside Center for Child Development	156 Fifth Avenue, Suite 1100	New York, NY 10010	Y	Contribution in lieu of attending event	2,500
4/15/2009	Appeal of Conscience Foundation	120 Wall Street, 20th Floor	New York, NY 10005	Y	Contribution for Annual Awards Dinner	5,000
4/15/2009	Center for an Urban Future		New York, NY 10005	Y	Contribution in honor of Victor Gotbaum	1,000
5/4/2009	Institute for Advanced Study	Einstein Drive 350 Fifth Avenue, 34th Floor	Princeton, NJ 08540 New York, NY 10118- 3299	Y	Contribution toward 5-year \$1,000,000 pledge Contribution for 2 tickets to the International Film Festival.	200,000
5/4/2009	Human Rights Watch			Y		1,000

WOLFENSOHN FAMILY FOUNDATION

SCHEDULE OF CHARITABLE CONTRIBUTIONS - 2009

Date of Contribution	Name of Recipient	Address	City, State, Zip	Is the Recipient a 501(c)(3)?	Purpose of Grant or Contribution	Amount of Grant or Contribution
5/4/2009	Smithsonian Institution	410 MRC 973 PO Box 37012	Washington, DC 20013	Y	Contribution in honor of Eunice Shriver Portrait in Natl Gallery	1,000
5/4/2009	Thirteen/WNET	731 Lexington Avenue, 7th Floor	New York, NY 10022	Y	Contribution to Charlie Rose 2008.	2,500
5/4/2009	Sasha Bruce Youthwork	741 8th Street SE	Washington, DC 20003	Y	Contribution in lieu of attending event	750
5/12/2009	Conservation International	2011 Crystal Drive, Suite 500	Arlington, VA 22202	Y	Contribution for Annual Awards Dinner	2,000
5/12/2009	Breast Cancer Research Foundation	60 East 56th Street, 8th Floor	New York, NY 10022	Y	Contribution toward Boston Hot Pink Party	1,000
5/19/2009	Peter Westbrook Foundation	P.O. Box 7554	New York, NY 10116	Y	General contribution	2,500
5/19/2009	Manhattan Jewish Experience East Side	5 East 62nd Street	New York, NY 10065	Y	Contribution in honor of Cantor Malovany	1,000
5/19/2009	International Federation of Multiple Sclerosis	Skyline House, 3rd Fl., 200 Union Street	London SE1 0LX	Y	Committee and to fund the annual James D Wolfensohn Award for the International Person Contribution to REF in honor of Dena Ringold's marriage	10,000
5/19/2009	AOSI for Roma Education Fund	AOSI, 400 West 59th St	New York, NY 10019			1,000
5/26/2009	Washington Home & Community Hospices	PO Box 759240	Baltimore, MD 21275	Y	In memory of Brooke Shearer	1,000
6/5/2009	Center for the Advancement of Women	25 West 45th Street, Suite 1120	New York, NY 10036	Y	In honor of Faye Wattelton	2,500
6/5/2009	International Rescue Committee	122 E 42nd Street	New York, NY 10168	Y	Contribution	10,000
6/5/2009	Philanthropy New York	Fifth Avenue, Fourth Fl	New York, NY 10003	Y	Dues / Annual Contribution	6,000
6/5/2009	Harvard Business School	Soldiers Field	Boston, MA 02163	Y	1st of 5-year pledge for JDW's 50th reunion year	20,000
6/10/2009	Contemporary Jewish Museum	763 Mission Street	San Francisco, CA 9410	Y	In memory of Max Leavitt	500
6/10/2009	Collegiate School	260 W 78th St	New York, NY	Y	Annual Fund contribution	1,500
10-Jun	Harvard Hillel	52 Mount Auburn Street	Cambridge, MA 02138		General Contribution	500
6/10/2009	Hillel	370 Seventh Avenue, Suite 303	New York, NY 10001	Y	General contribution	500
6/10/2009	Fifth Avenue Synagogue	5 East 62nd Street	New York, NY 10021	Y	Annual Membership	3,800
6/10/2009	Neue Galene	1048 Fifth Avenue	New York, NY 10028	Y	Contribution for membership, all benefits of membership declined	410
6/16/2009	Carnegie Hall Society, Inc	881 Seventh Avenue	New York, NY 10019	Y	Opening Night	4,000

WOLFENSOHN FAMILY FOUNDATION

SCHEDULE OF CHARITABLE CONTRIBUTIONS - 2009

Date of Contribution	Name of Recipient	Address	City, State, Zip	Is the Recipient a 501(c)(3)?	Purpose of Grant or Contribution	Amount of Grant or Contribution
6/16/2009	Joint Center for Political and Economic Studies	1090 Vermont Avenue, Suite 1100 Washington, DC 20005-4928	New York, NY 10018-5410	Y	General contribution	2,500
6/16/2009	American Jewish World Service	45 West 36th Street Park West Finance Station, PO Box 20726	New York, NY 10025	Y	General contribution	5,000
7/2/2009	Golandsky Institute	1221 Taylor Street, NW 10 Lincoln Center Plaza Washington, DC 20011	New York, NY 10023	Y	Contribution in lieu of attending event Contribution in lieu of attending Opening Night Gala	500
7/2/2009	Woodley House	Lincoln Center	New York, NY 10023	Y	Contribution for four tickets to the Opening Night Gala.	5,000
7/2/2009	Metropolitan Opera Association, Inc	51 Madison 21st Flr	New York, NY 10010	Y	Benefit honoring Fazle Abed & Queen Rania of Jordan. ERW to attend	5,000
7/2/2009	Synergos	881 Seventh Avenue 11 East 44th Street, Suite 1600	New York, NY 10019	Y	Contribution toward \$200,000 pledge	40,000
7/2/2009	Carnegie Hall Society Endowment Fund	420 Lexington Avenue 645 St Nicholas Avenue	New York, NY 10179	Y	ERW Board Member contribution. Pass-through for contribution to Jerusalem Chamber Music Festival	5,000
7/7/2009	BRAC USA	Princeton University 60 East 56th Street, 8th Floor	New York, NY 10022	Y	Contribution in memory of Betty Allen	2,500
7/7/2009	Jerusalem Foundation	2011 Crystal Drive, Suite 500	Princeton, NJ 08544-101	Y	Discretionary contribution for ARW & NRW	2,500
7/7/2009	Harlem School of the Arts	325 Pacific Avenue, 3rd Floor	New York, NY 10022	Y	2 Tix to Annual Symposium/Luncheon	1,100
7/13/2009	Princeton University Art Museum	Resource Media	Arlington, VA 22202	Y	Table for Annual Gala, DC	10,000
7/13/2009	Breast Cancer Research Foundation	American Committee for the Weizmann Institute 500 Fifth Avenue, Ste 2540	San Francisco, CA 94111	Y	Grant for branding of Low-Carbon Coal	10,000
7/17/2009	Conservation International	1430 Broadway, 8th Floor	New York, NY 10017	Y	General Contribution in lieu of attending event.	1,500
7/17/2009	Resource Media	American Friends of the Israel Museum	New York, NY 10110	Y	Contribution in lieu of attending event	1,000
7/17/2009	American Committee for the Weizmann Institute	American Associates Ben Gurion University	New York, NY 10018	Y	Annual general contribution	1,500
7/17/2009	American Friends of the Israel Museum	Congregation Or Zarua	New York, NY 10028	Y	Membership dues/High Holidays Tickets	3,649
7/17/2009	American Associates Ben Gurion University	Elie Wiesel Foundation for Humanity	New York, NY 10022	Y	Contribution for annual event, in lieu of attending	1,500
7/17/2009	Congregation Or Zarua	Memorial Sloan Kettering Cancer Center	New York, NY 10021	Y	Contribution in support of Larry Norton Research Suite	200,000

WOLFENSOHN FAMILY FOUNDATION

SCHEDULE OF CHARITABLE CONTRIBUTIONS - 2009

Date of Contribution	Name of Recipient	Address	City, State, Zip	Is the Recipient a 501(c)(3)?	Purpose of Grant or Contribution	Amount of Grant or Contribution
7/23/2009	Brookings	1775 Massachusetts Avenue, NW PMB 506, 584 Castro Street	Washington, DC 20036	Y	Contribution to cover costs for CDI conference	5,511
7/23/2009	Animals Asia Foundation		San Francisco, CA 94111	Y	Birthday contribution honoring Morge Kan	1,000
7/23/2009	Kennedy Center Honors Gala	Office of Development 60 East 56th Street, 8th Floor	Washington, DC 20566	Y	4 front row Orchestra tickets	16,000
7/23/2009	Breast Cancer Research Foundation		New York, NY 10022	Y	Final payment for \$100,000 pledge	50,000
8/3/2009	Common Ground	14 East 28th Street	New York, NY 10016		Fulfillment of pledge to Brownsville Partnership	25,000
8/3/2009	Museum of Modern Art	11 W 53rd Street	New York, NY 10019	Y	Annual Fund contribution	2,500
8/6/2008	Visiting Nurse Service of NY	107 East 70th Street Washington Blvd, 12th Floor	New York, NY 10021	Y	Contribution in honor of Dr. Root, in lieu of attending event	1,000
8/11/2009	CDI International		Jersey City, NY 07310		Reimbursement for travel expenses for Brookings	12,258
8/6/2008	Lighthouse International	111 East 59th Street	New York, NY 10022	Y	Contribution in lieu of attending event	1,000
8/14/2009	NY Historical Society	170 Central Park West 60 East 56th Street, 8th Floor	New York, NY 10024		Contribution in lieu of attending event	1,000
8/14/2009	Breast Cancer Research Foundation	333 Seventh Avenue, 6th Floor	New York, NY 10022	Y	1Tix to Annual Symposium/Luncheon	550
8/14/2009	International Women's Health Coalition	22 West 38th Street, 11th Floor	New York, NY 10001	Y	Contribution at request of Adrienne Germain	2,500
8/11/09	Job Path		New York, NY 10018	Y	Contribution in lieu of attending event.	1,000
8/19/2009	InterConnections 21	PO Box 960 420 Lexington Avenue, Suite 1706	Wilson, WY 83014	Y	Contribution toward Sierra Leone school project	1,000
8/19/2009	Africa-America Institute		New York, NY 10170	Y	Contribution in honor of Vartan Gregorian	1,000
8/19/2009	Special Olympics	1133 19th Street, NW 60 East 56th Street, 8th Floor	Washington, DC 20036	Y		5,000
8/19/2009	Breast Cancer Research Foundation	200 West 57th Street, Suite 304	New York, NY 10022	Y	1Tix to Annual Symposium/Luncheon	550
8/24/2009	White Nights Foundation	225 East Simpson Street	New York, NY 10019	Y	Contribution for annual gala, ERW attending	5,000
8/24/2009	Community Foundation of Jackson Hole	441 West 5th Avenue, Suite 402	Jackson Hole, WY 83001	Y	Old Bill's Fun Run	43,150
8/24/2009	Alaska Conservation Foundation		Anchorage, Alaska 99501-2340		General operating expenses grant	25,000
8/24/2009	Renewable Energy Alaska Project	308 G Street, Ste 218	Anchorage, Alaska 99501	Y	Grant in support of promoting renewable energy in Alaska	15,000

WOLFENSOHN FAMILY FOUNDATION

SCHEDULE OF CHARITABLE CONTRIBUTIONS - 2009

Date of Contribution	Name of Recipient	Address	City, State, Zip	Is the Recipient a 501(c)(3)?	Purpose of Grant or Contribution	Amount of Grant or Contribution
8/24/2009	NY Weill Cornell Medical Center	525 East 68th Street, Box 123	New York, NY 10065	Y	\$5K to Pennatology Fund & \$5K for general support	10,000
8/26/2009	Alaska Marine Conservation Council	PO Box 10145	Anchorage, AK 99510	Y	In support of Bristol Bay project	5,000
8/26/2009	UJA	130 East 59th Street	New York, NY 10022	Y	General contribution	25,000
8/26/2009	The Blue Card	171 Madison Ave, Ste 1405	New York, NY 10016	Y	Grant to support impoverished holocaust survivors/\$15K from SRW discretionary	40,000
8/26/2009	JCC of Greater Coney Island	3001 West 37th Street	Brooklyn, NY 11224	Y	Grant in support of holocaust survivor services	25,000
8/26/2009	Jewish Funders Network	150 West 30th Street, Suite 900	New York, NY 10001	Y	Board member contribution, Membership dues	10,000
8/26/2009	Cypress Hills Local Development Corporation	625 Jamaica Avenue	Brooklyn, NY 11208	Y	Grant in support of intake coordinator position hire	25,000
9/8/2009	Tevel b'Tzedek (through AJIC)	711 3rd Ave, 10th Flr	New York, NY 10017	Y	Contribution to support integrated village development project in Nepal	5,000
9/11/2009	Fifth Avenue Synagogue	5 East 62nd Street	New York, NY 10065	Y	High Holiday tickets	3,000
9/11/2009	Jewish Theological Seminary	3080 Broadway	New York, NY 10027	Y	ERW Board Dues	10,000
9/11/2009	Brookings	1775 Massachusetts Avenue, NW	Washington, DC 20036	Y	First payment of 2009 \$1M pledge	500,000
9/23/2009	Jackson Hole Wildlife Film Festival	240 S. Glenwood St #112	Jackson Hole, WY 83001	Y	Contribution in honor of Richard Leakey	2,500
9/23/2009	International Society for Yad Veshem	500 Fifth Avenue, 42nd Floor	New York, NY 10110	Y	Contribution in lieu of attending event in honor of Fanya Gottesfeld Heller	1,000
9/23/2009	Memorial Sloan Kettering Cancer Center	1275 York Avenue	New York, NY 10021	Y	In memory of William Lese	500
9/23/2009	Women's Refugee Commission	122 East 42nd Street, 11th Floor	New York, NY 10168	Y	2 Tickets to "A Streetcar Named Desire"	400
9/23/2009	Thirteen/WNET	450 West 33rd Street	New York, NY 10001	Y	In support of documentary "Worse than War"	2,500
9/23/2009	Keep Yellowstone Nuclear Free	PO Box 4757	Jackson, WY 83001	Y	General contribution	1,000
9/29/2009	American Friends of the National Gallery of Art	50 Broadway, Suite 165 West 46th Street, Suite 1310	New York, NY 10004	Y	Contribution for continuing support of the Elaine and Jim Wolfensohn Gift Suitcase Kits	10,000
10/9/2009	Classical Action	165 West 46th Street, Suite 1310	New York, NY 10036	Y	General contribution. SRW discretionary.	5,000
10/9/2009	Congregation Or Zarua	127 East 82nd Street	New York, NY 10028	Y	Kol Nidre campaign	1,800
10/9/2009	Leo Baeck Institute	15 West 16th Street	New York, NY 10011	Y	2 tickets to gala award dinner JDW honorary chair	2,500

WOLFENSOHN FAMILY FOUNDATION

SCHEDULE OF CHARITABLE CONTRIBUTIONS - 2009

Date of Contribution	Name of Recipient	Address	City, State, Zip	Is the Recipient a 501(c)(3)?	Purpose of Grant or Contribution	Amount of Grant or Contribution
10/16/2009	Anti-Defamation League	605 Third Avenue 122 East 42nd Street, 11th Floor	New York, NY 10158	Y	Contribution in lieu of attending event honoring Glen and Cheryl Lewy	2,500
10/16/2009	Women's Refugee Commission	122 East 42nd Street, Suite 4507	New York, NY 10168	Y	Additional contribution toward "A Streetcar Named Desire"	80
10/16/2009	American Friends of the Israel Philharmonic	115 East 92nd Street	New York, NY 10168	Y	Contribution to attend Family Music Day	1,000
11/2/2009	Young Audiences	136 Irving Street 2030 M Street NW, Fifth Floor	New York, NY 10128	Y	Contribution in lieu of attending Annual Gala	5,000
11/2/2009	American Academy of Arts and Sciences	Network, 1818 H	Cambridge, MA 02138	Y	Contribution toward annual fund	3,000
11/2/2009	National Democratic Institute for International Affairs	Street NW, MSN H2- Brookdale Center, 55 Fifth Avenue	Washington, DC 20036	Y	General contribution. Board membership request. (JDW)	7,000
11/11/2009	Margaret McNamara Memorial Fund	20 E 46th Street, 15th Floor	Washington, DC 20433	Y	General contribution.	1,000
11/18/2009	Benjamin N. Cardozo School of Law	104 West 27th Street, 12th Floor	New York, NY 10003	Y	General contribution	1,000
11/18/2009	America-Israel Cultural Foundation	806 Eastern Parkway	New York, NY 10017	Y	Contribution in lieu of attending 70th Anniversary Gala	1,500
12/3/2009	Trickle Up	333 Seventh Avenue, 6th Floor	New York, NY 10001	Y	General contribution	1,000
12/3/2009	Colel Chabad	70 Washington Road	Brooklyn, NY 11213	Y	General contribution. NRW discretionary	1,800
12/3/2009	Center for Jewish Life (Princeton)	333 Seventh Avenue, 6th Floor	Princeton, NJ 08540	Y	General contribution. NRW discretionary	360
12/5/2009	International Women's Health Coalition	1020 19th Street, NW 4245 N Fairfax Drive, Suite 600	New York, NY 10001	Y	In lieu of attending annual gala	5,000
12/3/2009	America Abroad Media	55 West 13th Street, Room 928	Washington, DC 20036	Y	JDW Advisory board contribution	5,000
12/3/2009	Jane Goodall Institute	2775 South Quincy Street	Arlington, VA 22203	Y	50th Anniversary	5,000
12/3/2009	The New School	793 Worcester Street 47-31 Vernon Boulevard	New York, NY 10011	Y	NY String Orchestra scholarship	3,500
12/3/2009	WETA	1624 Avenue W 1000 E University Ave Knight Hall	Arlington, VA 22206	Y	Annual campaign	3,000
12/3/2009	Wellesley Weston Chabad	1624 Avenue W 1000 E University Ave Knight Hall	Wellesley Hills, MA 024	Y	General contribution, NRW discretionary	1,000
12/3/2009	Chabad of Long Island City	1624 Avenue W 1000 E University Ave Knight Hall	Long Island City, NY	Y	General contribution, NRW discretionary	1,800
12/3/2009	Congregation Ahavas Israel	1624 Avenue W 1000 E University Ave Knight Hall	Brooklyn, NY 11229	Y	Rabbi's salary. NRW discretionary.	8,000
12/22/2009	Wyoming Public Radio	1624 Avenue W 1000 E University Ave Knight Hall	Laramie, WY 82071	Y	General Contribution	1,000

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	4,000 SHS CELGENE CORP	P	VARIOUS	VARIOUS
b	4502 SHS SYNTA PHARMACEUTICALS	P	VARIOUS	VARIOUS
c	498 SHS SYNTA PHARMACEUTICALS	P	VARIOUS	VARIOUS
d	PASS-THRU: GREYCROFT PARTNERS LP	P	VARIOUS	VARIOUS
e	PASS-THRU: SCIENS CAPITAL PTRS LP	P	VARIOUS	VARIOUS
f	ATTICUS GLOBAL LTD	P	01/01/03	05/29/09
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 157,319.		1,600.	155,719.
b 15,301.		48,802.	<33,501.>
c 1,687.		5,398.	<3,711.>
d		3,086.	<3,086.>
e 164,943.			<164,943.>
f 2,763,762.		1,500,000.	1,263,762.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			155,719.
b			<33,501.>
c			<3,711.>
d			<3,086.>
e			<164,943.>
f			1,263,762.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,214,240.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	COMPUTERS	060702	200DB	5.00	17	1,119.			1,119.	882.		0.
2	COMPUTERS	060802	200DB	5.00	17	2,257.			2,257.	1,778.		0.
3	MONITORS	061702	200DB	5.00	17	1,199.			1,199.	945.		0.
4	PRINTER	101702	200DB	5.00	17	2,762.			2,762.	2,175.		0.
5	SOFTWARE	062002	SL	3.00	16	380.			380.	380.		0.
6	COMPUTERS	063003	SL	5.00	16	1,365.			1,365.	1,365.		0.
7	COMPUTER EQUIP	031104	SL	5.00	16	1,355.			1,355.	1,310.		45.
8	COMPUTER EQUIP	041604	SL	5.00	16	2,730.			2,730.	2,548.		182.
	* TOTAL 990-PF PG 1					13,167.		0.	13,167.	11,383.	0.	227.
	DEPR											

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
GREYCROFT PARTNERS LP	783.
JPMORGAN PRIVATE BANK	2,597.
SCIENS CAPITAL PARTNERS, LP	5.
SMITH BARNEY	24.
UBS	129.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	3,538.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PB HOLDINGS LP	6,596.	6,596.	
SCIENS CAPITAL PARTNERS	58.	58.	
TOTAL TO FORM 990-PF, PART I, LINE 11	6,654.	6,654.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEE - JACKSON HOLE	272,579.	103,300.		169,279.
TO FORM 990-PF, PG 1, LN 16C	272,579.	103,300.		169,279.

FORM 990-PF

OTHER EXPENSES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES & SUBSCRIPTION	15,320.	0.		15,320.
OFFICE EXPENSE	4,183.	0.		4,183.
MISCELLANEOUS	485.	0.		485.
SOFTWARE EXPENSE	6,685.	0.		6,685.
NYS LLC FEE	250.	0.		250.
PB HOLDINGS 1 LP	8.	8.		0.
SCIENS CAPITAL PORTFOLIO FEE	1,565.	1,565.		0.
GREYCROFT PORTFOLIO FEES	13,215.	13,215.		0.
INVESTMENT INTEREST EXP. -				
PB HOLDINGS 1, LLC	8,905.	8,905.		0.
INVESTMENT INTEREST EXP. -				
SCIENS CAPITAL PARTNERS, LP	2,065.	2,065.		0.
BANK FEES	1,746.	0.		1,746.
PTOLEMY (HEPHAESTION) III LP	15,021.	15,021.		0.
TO FORM 990-PF, PG 1, LN 23	69,448.	40,779.		28,669.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 5

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ANSHEL INVESTMENTS LLC	COST	2,654.	2,654.
GREYCROFT PARTNERS LP	COST	486,113.	486,113.
HEPHAESTION III LP	COST	41,887.	41,887.
NORTHERN HELLENIC HOLDINGS LLC	COST	142,875.	142,875.
OPEN INVESTMENTS	COST	980,773.	980,773.
CELGENE CORPORATION	COST	696,000.	696,000.
LAJOLLA PHARMACEUTICALS	COST	731.	731.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,351,033.	2,351,033.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 6

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTERS	1,119.	882.	237.
COMPUTERS	2,257.	1,778.	479.
MONITORS	1,199.	945.	254.
PRINTER	2,762.	2,175.	587.
SOFTWARE	380.	380.	0.
COMPUTERS	1,365.	1,365.	0.
COMPUTER EQUIP	1,355.	1,355.	0.
COMPUTER EQUIP	2,730.	2,730.	0.
TOTAL TO FM 990-PF, PART II, LN 14	13,167.	11,610.	1,557.

FORM 990-PF OTHER ASSETS STATEMENT 7

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ATTICUS GLOBAL	2,889,220.	0.	0.
PB HOLDINGS 1,LP	263,350.	224,072.	224,072.
QUELLOS PRIVATE CAPITAL	647,935.	681,478.	681,478.
SCIENS CAPITAL PARTNERS, LP	205,634.	0.	0.
SYNTA PHARMACEUTICALS CORP	564,411.	441,348.	441,348.
GENERATION IM, LTD	1,018,085.	1,415,372.	1,415,372.
TO FORM 990-PF, PART II, LINE 15	5,588,635.	2,762,270.	2,762,270.

FORM 990-PF OTHER LIABILITIES STATEMENT 8

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DUE TO JACKSON HOLE MGT,CO,INC	1,286,504.	1,561,152.
TOTAL TO FORM 990-PF, PART II, LINE 22	1,286,504.	1,561,152.

FORM 990-PF	INTEREST AND PENALTIES	STATEMENT	9
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TAX DUE FROM FORM 990-PF, PART VI	2,105.
UNDERPAYMENT PENALTY	35.
LATE PAYMENT INTEREST	43.
LATE PAYMENT PENALTY	63.
 TOTAL AMOUNT DUE	 2,246.

FORM 990-PF	LATE PAYMENT PENALTY	STATEMENT	10
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DESCRIPTION	DATE	AMOUNT	BALANCE	MONTHS	PENALTY
TAX DUE	05/15/10	2,105.	2,105.	6	63.
DATE FILED	11/15/10		2,105.		
 TOTAL LATE PAYMENT PENALTY					 63.

FORM 990-PF	LATE PAYMENT INTEREST	STATEMENT	11
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DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	05/15/10	2,105.	2,105.	.0400	184	43.
DATE FILED	11/15/10		2,148.			
 TOTAL LATE PAYMENT INTEREST						 43.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JAMES D. WOLFENSOHN 1350 AVENUE OF THE AMERICAS SUITE 2900 NEW YORK, NY 10019	TRUSTEE 1.00	0.	0.	0.
ELAINE R. WOLFENSOHN 1350 AVENUE OF THE AMERICAS SUITE 2900 NEW YORK, NY 10019	TRUSTEE 1.00	0.	0.	0.
SARA R. WOLFENSOHN 1350 AVENUE OF THE AMERICAS SUITE 2900 NEW YORK, NY 10019	TRUSTEE/DIRECTOR 35.00	0.	0.	0.
NAOMI R. WOLFENSOHN 1350 AVENUE OF THE AMERICAS SUITE 2900 NEW YORK, NY 10019	TRUSTEE 2.00	0.	0.	0.
ADAM R. WOLFENSOHN 1350 AVENUE OF THE AMERICAS SUITE 2900 NEW YORK, NY 10019	TRUSTEE 2.00	0.	0.	0.
SUZANNE IMMERMANN 1350 AVENUE OF THE AMERICAS SUITE 2900 NEW YORK, NY 10019	ASST. DIRECTOR 40.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete **Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 8-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (3 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization	Employer identification number
	WOLFENSOHN FAMILY FOUNDATION	13-3781581
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 1350 AVENUE OF THE AMERICAS, NO. 2900	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10019	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

MARC BRITTON - 1350 AVENUE OF THE AMERICAS STE 2900 -

- The books are in the care of ▶ **NEW YORK, NY 10019**

Telephone No. ▶ **212-974-1435**

FAX No. ▶ **212-974-1437**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☒ calendar year **2009** or
- ▶ ☐ tax year beginning _____, and ending _____.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	5,000.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	5,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	WOLFENSOHN FAMILY FOUNDATION	13-3781581
	Number, street, and room or suite no. If a P.O. box, see instructions. 1350 AVENUE OF THE AMERICAS, NO. 2900	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10019	

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990
 ☐ Form 990-EZ
 ☐ Form 990-T (sec. 401(a) or 408(a) trust)
 ☐ Form 1041-A
 ☐ Form 5227
 ☐ Form 8870
☐ Form 990-BL
☒ Form 990-PF
☐ Form 990-T (trust other than above)
☐ Form 4720
☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

MARC BRITTON - 1350 AVENUE OF THE AMERICAS STE 2900 -

- The books are in the care of **NEW YORK, NY 10019**

Telephone No. **212-974-1435**

FAX No. **212-974-1437**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**
- 5 For calendar year **2009**, or other tax year beginning _____, and ending _____.
- 6 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension
INFORMATION TO FILE A COMPLETE AND ACCURATE RETURN IS NOT AVAILABLE AT THE PRESENT TIME.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	5,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	5,000.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **▶**

Title **▶**

Date **▶**

Form **8868** (Rev. 4-2009)