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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

2009

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE ROBBINS FAMILY FOUNDATION

C/O CLIFTON S. ROBBINS, AS TRUSTEE

Number and street (or P.O. box number if mail is not delivered to street address)

32 CALHOUN DRIVE

City or town, state, and ZIP code

GREENWICH, CT 06831

A Employer identification number

13-3745914

B Telephone number (see page 10 of the instructions)

() -

C If exemption application is
pending, check here

D 1 Foreign organizations check here

2 Foreign organizations meeting the
85% test, check here and attach
computationE If private foundation status was terminated
under section 507(b)(1)(A) check hereF If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end
of year (from Part II, col (c), line
16) \$ 200,927.

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

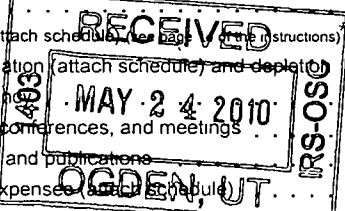
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	184,318.			
2 Check ☐ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	1,830.	1,830.		ATCH 1
4 Dividends and interest from securities	7,819	7,819.		ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-97,857.			
b Gross sales price for all assets on line 6a 271,193.				
7 Capital gain net income (from Part IV, line 2)		238,493.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	96,110.	248,142.		
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 3	5,000.	0.	0.	0.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 11 of the instructions)	2,027	0.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses.				
Add lines 13 through 23	7,027.	0.	0.	0.
25 Contributions, gifts, grants paid	843,448.			843,448.
26 Total expenses and disbursements. Add lines 24 and 25	850,475.	0.	0	843,448.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-754,365.			
b Net investment income (if negative, enter -0-)		248,142.		
c Adjusted net income (if negative, enter -0-)			-0-	

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Operating and Administrative Expenses



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	0.	0	0.
	2 Savings and temporary cash investments	571,850.	82,217.	82,217.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) <u>ATCH 5</u>	369,050.	119,318.	118,710.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	940,900.	201,535.	200,927.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0.	15,000.	
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	15,000.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30 Total net assets or fund balances (see page 17 of the instructions)	940,900.	186,535.		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	940,900.	201,535.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	940,900.
2 Enter amount from Part I, line 27a	2	-754,365.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	186,535.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	186,535.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	238,493.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	659,373.	1,312,294.	0.502458
2007	687,520.	1,676,034.	0.410206
2006	838,335.	1,073,908.	0.780639
2005	733,513.	866,543.	0.846482
2004	423,254.	512,890.	0.825233
2 Total of line 1, column (d)			2 3.365018
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.673004
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 397,784.
5 Multiply line 4 by line 3			5 267,710.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,481.
7 Add lines 5 and 6			7 270,191.
8 Enter qualifying distributions from Part XII, line 4			8 843,448.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	2,481.
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	2,481.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,481.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 1,500.		
b Exempt foreign organizations-tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	1,500.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	981.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 0. Refunded		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NY,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		N/A
Website address <u>N/A</u>				
14	The books are in care of <u>CLIFTON S. ROBBINS</u> Telephone no <u></u>			
Located at <u>32 CALHOUN DRIVE, GREENWICH, CT</u> ZIP + 4 <u>06831</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes	☒ No
If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	165,886.
b	Average of monthly cash balances	1b	237,956.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	403,842.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	403,842.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	6,058.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	397,784.
6	Minimum investment return. Enter 5% of line 5	6	19,889.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	19,889.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,481.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,481.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	17,408.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	17,408.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	17,408.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	843,448.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	843,448.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,481.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	840,967.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				17,408.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004	423,568.			
b From 2005	738,513.			
c From 2006	847,686.			
d From 2007	687,520.			
e From 2008	659,373.			
f Total of lines 3a through e	3,356,660.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 843,448.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	843,448.	ATCH 7		
d Applied to 2009 distributable amount				
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a))	17,408.			17,408.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,182,700.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	406,160.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,776,540.			
10 Analysis of line 9.				
a Excess from 2005	738,513.			
b Excess from 2006	847,686.			
c Excess from 2007	687,520.			
d Excess from 2008	659,373.			
e Excess from 2009	843,448.			

Form 990-PF (2009)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

ATTACHMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 9				
Total ▶ 3a				843,448.
b Approved for future payment				
Total ▶ 3b				

Form 990-PF (2009)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|--|--|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | | | X |
| (2) Other assets | | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | | X |
| (3) Rental of facilities, equipment, or other assets | | | X |
| (4) Reimbursement arrangements | | | X |
| (5) Loans or loan guarantees | | | X |
| (6) Performance of services or membership or fundraising solicitations | | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee		Date	Title
	Preparer's signature: 		Date: 5/14/10	Check if self-employed: ☐
Paid Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code: DELOITTE TAX LLP TWO WORLD FINANCIAL CENTER NEW YORK, NY 10281		Preparer's identifying number (See Signature on page 30 of the instructions): PTIN # P00847600	
	EIN: 86-1065772		Phone no: 212-436-2000	

Form 990-PF (2009)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

THE ROBBINS FAMILY FOUNDATION
C/O CLIFTON S. ROBBINS, AS TRUSTEE

Employer identification number

13-3745914

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (i) \$5,000 or (ii) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization **THE ROBBINS FAMILY FOUNDATION**
C/O CLIFTON S. ROBBINS, AS TRUSTEE

Employer identification number
13-3745914

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CLIFTON S. ROBBINS C/O THE ROBBINS FAMILY FOUNDATION 32 CALHOUN DRIVE GREENWICH, CT 06831	\$ 65,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	CLIFTON S. ROBBINS C/O THE ROBBINS FAMILY FOUNDATION 32 CALHOUN DRIVE GREENWICH, CT 06831	\$ 119,318.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	THE ROBBINS FAMILY FOUNDATION C/O CLIFTON S. ROBBINS, AS TRUSTEE
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Employer identification number
13-3745914

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	4,500 SHS OF WILLIS GROUP HOLDINGS LTD. _____ _____ _____	\$ 119,318.	12/30/2009 _____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Underpayment of Estimated Tax by Corporations

▶ See separate instructions.

▶ Attach to the corporation's tax return.

OMB No 1545-0142

2009Name **THE ROBBINS FAMILY FOUNDATION
C/O CLIFTON S. ROBBINS, AS TRUSTEE**Employer identification number
13-3745914

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)	1	2,481.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c	Credit for federal tax paid on fuels (see instructions)	2c	
2d	Total. Add lines 2a through 2c	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	2,481.
4	Enter the tax shown on the corporation's 2008 income tax return (see instructions). Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	720.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	720.

Part II Reasons for Filing- Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it does not owe a penalty (see instructions).

6	☐ The corporation is using the adjusted seasonal installment method
7	☐ The corporation is using the annualized income installment method
8	☐ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9 05/15/2009	06/15/2009	09/15/2009	12/15/2009
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column	10 180.	180.	180.	180.
11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15	11 750.	750.		
Complete lines 12 through 18 of one column before going to the next column.				
12 Enter amount, if any, from line 18 of the preceding column	12	570.	1,140.	960.
13 Add lines 11 and 12	13	1,320.	1,140.	960.
14 Add amounts on lines 16 and 17 of the preceding column	14			
15 Subtract line 14 from line 13. If zero or less, enter -0-	15 750.	1,320.	1,140.	960.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16			
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17			
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18 570.	1,140.	960.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form **2220** (2009)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
271,193.		10,000 SHS WILLIS GROUP HOLDINGS LTD. 32,700.					12/30/2005 238,493.	VARIOUS
TOTAL GAIN (LOSS)							<u>238,493.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST INCOME	1,830.	1,830.
TOTAL	<u>1,830.</u>	<u>1,830.</u>

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDEND INCOME	7,819.	7,819.
TOTAL	<u>7,819.</u>	<u>7,819.</u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	5,000.			
TOTALS	<u>5,000.</u>	<u>0.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 4

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
EXCISE TAX	2,027.	0.
TOTALS	<u>2,027.</u>	<u>0.</u>

THE ROBBINS FAMILY FOUNDATION

13-3745914

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 5

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
10,000 SHS WILLIS GROUP HOLDINGS LTD.	0.	0.
4,500 SHS WILLIS GROUP HOLDINGS LTD.	119,318.	118,710.
TOTALS	<u>119,318.</u>	<u>118,710.</u>

THE ROBBINS FAMILY FOUNDATION

13-3745914

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

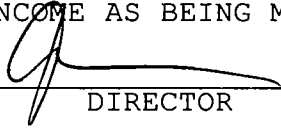
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CLIFTON S. ROBBINS 32 CALHOUN DRIVE GREENWICH, CT 06831	PRESIDENT	0.	0.	0.
EDWIN ROBBINS 1 LAKE TRAIL CIRCLE PALM BEACH, FL 33480	VICE-PRESIDENT	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XIII - DISTRIBUTION FROM CORPUS ELECTION

ELECTION UNDER IRC REG SEC. 53-4942(A)-3(D)(2)

PURSUANT TO IRC SECTION 4942(H)(2) AND REGULATION 53.4942(A)-3(D)(2),
THE ROBBINS FAMILY FOUNDATION HEREBY ELECTS TO TREAT THE CURRENT
YEAR'S QUALIFYING DISTRIBUTIONS IN EXCESS OF THE PRECEDING YEAR'S
UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.

SIGNED



DIRECTOR

THE ROBBINS FAMILY FOUNDATION

13-3745914

ATTACHMENT 8

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

EDWIN ROBBINS
CLIFTON S. ROBBINS

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

SEE ATTACHED STATEMENT 10

SEC 501(C)(3)

CHARITABLE CONTRIBUTION

843,448

TOTAL CONTRIBUTIONS PAID

843,448

THE ROBBINS FOUNDATION, INC. d/b/a ROBBINS FAMILY FOUNDATION**Footnotes to Financial Statements****December 31, 2009**

CHARITABLE DISTRIBUTIONS

<u>DATE</u>	<u>NAME</u>	<u>AMOUNT</u>
01/01/2009	Memorial Sloan Kettering Cancer Center 633 Third Avenue, 28th Floor, New York, New York 10017	200,000
01/02/2009	Lisker Congregation 163 East 69th Street, New York, NY 10021	100
01/08/2009	Prostate Cancer Foundation 1250 Fourth Avenue, Santa Monica, CA 90401	100,000
01/13/2009	Palm Beach Country Club Foundation 760 North Ocean Blvd, Palm Beach, FL 33480	1,000
01/13/2009	Palm Beach United Way 2600 Quantum Blvd, Boynton, FL 33426	1,000
01/20/2009	Conquer Fragile X Foundation PO Box 128, Palm Beach, FL 33480	6,000
01/23/2009	Brunswick Benefit 100 Maher Avenue, Greenwich, CT 06830	1,000
01/23/2009	Horizons Student Enrichment Program PO Box 997, New Canaan, CT 06840	2,000
02/10/2009	Temple Israel 112 East 75th Street, New York, NY 10021	220
02/11/2009	Friends of Yemin Orde 4501 Connecticut Ave NW, Suite 813, Washington, DC 20008	200
02/11/2009	PACE 7 East 85th Street, A3, New York, NY 10028	1,000
02/11/2009	AmericaShare c/o Micato Safaris, 15 West 26th Street, 11th Floor, New York, NY 10010	1,500
02/18/2009	Friends of Morse Life 4847 Fred Gladstone Dr, West Palm Beach, FL 33417	1,000
02/23/2009	Temple Sholom 300 East Putnam Ave, Greenwich, CT 06830	20,000
02/24/2009	Parkinson Disease Foundation 1359 Broadway, Suite 1509, New York, NY 10018	500
02/24/2009	Bet Elazraki Children's Home 7 Rabi Tarfon St, Netanya 42448 Israel	10,000
02/24/2009	New York - Presbyterian Fund Inc Office of Development, 525 East 68th Street, Box 123, New York, NY 10065	875
02/28/2009	Washington Institute For Near East Policy 1828 L Street NW, Ste 1050, Washington, DC 20036	1,200
02/28/2009	Massachusetts General Hospital Development Office, 165 Cambridge Street, Ste 600, Boston, MA 02114	500
03/03/2009	Temple Sholom 300 East Putnam Ave, Greenwich, CT 06830	540
03/10/2009	Simmons College Office of Development, PO Box 845689, Boston, MA 02284-5689	2,000
03/10/2009	Jewish Federation of Palm Beach County 4601 Community Drive, West Palm Beach, FL 33401	3,000

THE ROBBINS FOUNDATION, INC. d/b/a ROBBINS FAMILY FOUNDATION
Footnotes to Financial Statements
December 31, 2009

CHARITABLE DISTRIBUTIONS

<u>DATE</u>	<u>NAME</u>	<u>AMOUNT</u>
03/10/2009	Palm Beach United Way 44 Coconut Row, Suite M-201, Palm Beach, FL 33480	1,000
03/10/2009	Palm Beach Country Club Foundation PO Box 997, Palm Beach, FL 33480	1,000
03/23/2009	The Alvin R. Leonard Foundation 165 Washington Street, Morristown, NJ 07960	2,500
03/29/2009	Jewish Federation of Palm Beach County 4601 Community Drive, West Palm Beach 33417	36,000
03/29/2009	Jewish Federation of Palm Beach County 4601 Community Drive, West Palm Beach 33417	6,000
03/29/2009	Kravis Center for the Performing Arts 701 Okeechobee Blvd, West Palm Beach, FL 33401	10,000
03/29/2009	Palm Beach United Way 2600 Quantum Blvd, Boynton, FL 33426	1,000
03/30/2009	Palm Beach Country Club Foundation 760 North Ocean Blvd, Palm Beach, FL 33480	1,000
03/30/2009	Pancreatic Cancer Action Network 2141 Rosecrans Ave, Ste 7000, El Segundo, CA 90245	300
04/02/2009	Harlem Children's Zone 162 West 56th Street, Ste 405, New York, NY 10019	1,000
04/02/2009	Action in Africa, Aspen High School c/o Mike Schwartz, 1435 Sierra Vista Drive, Aspen, CO 81611	100
04/06/2009	Chabad House Lubavitch of Palm Beach 6343 Paradise Cove, West Palm Beach, FL 33411	100
04/09/2009	NYJTL 58-12 Queens Blvd, Ste 1, Woodside, NY 11377	500
04/09/2009	Temple Shalom 300 East Putnam Ave, Greenwich, CT 06830	2,500
04/09/2009	Temple Shalom 300 East Putnam Ave, Greenwich, CT 06830	7,500
04/09/2009	American Cancer Society Relay for Life Queens College, 97-77 Queens Blvd, Rego Park, NY 11374	100
04/14/2009	Innocence Project 156 Fifth Avenue, Ste 1100, New York, NY 10010	1,000
04/20/2009	Time for Lyme Inc Executive Office, 30 Myano Lane, Stamford, CT 06902	300
04/20/2009	Operation Smile 1133 Avenue of the Americas, 27th Floor, New York, NY 10036	1,000
04/24/2009	Harvard College Office of Development, 124 Mount Auburn Street, Cambridge, MA 02138	100,000

THE ROBBINS FOUNDATION, INC. d/b/a ROBBINS FAMILY FOUNDATION
Footnotes to Financial Statements
December 31, 2009

CHARITABLE DISTRIBUTIONS

<u>DATE</u>	<u>NAME</u>	<u>AMOUNT</u>
05/01/2009	Albert R. Leonard Fd, Inc TBD	2,500
05/01/2009	Alput Jewish Family & Children's Service 5841 Corporate Way, Ste 500, West Palm Beach, FL 33407	100
05/06/2009	Brunswick Annual Fund 100 Maher Avenue, Greenwich, CT 06830	25,000
05/06/2009	The Society of Memorial Sloan Kettering Cancer Center 633 Third Avenue, 28th Floor, New York, New York 10017	5,000
05/06/2009	The Greenwich Library 101 West Putnam Avenue, Greenwich, CT 06830-5387	500
05/06/2009	METNY USCJ 330 West 39th Street, Ste 205, New York, NY 10018	500
05/06/2009	Charitalbe Friends of Digamma Building Inc 87 Sleepy Hollow Road, Ridgefield, CT 06877	1,667
05/12/2009	UJA - Federation of New York 130 East 59th Street, New York, NY 10022	5,000
05/12/2009	UJA - Federation of New York 130 East 59th Street, New York, NY 10022	5,000
05/26/2009	Waterside School 535 Fairfield Avenue, Stamford, CT 06902	500
06/10/2009	The Society of Memorial Sloan Kettering Cancer Center 633 Third Avenue, 28th Floor, New York, New York 10017	1,000
06/10/2009	Cystic Fibrosis Foundation 6931 Arlington Road, Bethesda, MD 20814	2,500
07/09/2009	Temple Sholom 300 East Putnam Avenue, Greenwich, CT 06830	3,996
07/16/2009	New Vision for Public Schools 320 West 13th Street, Floor 6, New York, NY 10014-1274	1,000
08/01/2009	Temple Sholom 300 East Putnam Avenue, Greenwich, CT 06830	500
08/19/2009	Naral Pro Choice Foundation Special Events - Suite 700, 1156 15th Street NW, Washington, DC 20005	1,000
08/19/2009	Bet Elazrakı Children's Home 7 Rabi Tarfon Street, Netanya, Israel 42448	10,000
08/19/2009	Pan Mass Challenge Bain Capital, 111 Huntington Avenue, Boston, MA 02199	1,000
08/24/2009	Naral Pro Choice Foundation Special Events - Suite 700, 1156 15th Street NW, Washington, DC 20005	4,000
08/28/2009	Sisterhood of Temple Sholom 19 Old Stone Bridge Road, Cos Cob, CT 06807	100
09/10/2009	Community Answers, Inc 101 West Putnam Avenue, Greenwich, CT 06830	100
09/10/2009	Big Apple Circus Clown Care Program, 505 Eighth Avenue, 18th Floor, New York, NY 10018	300

THE ROBBINS FOUNDATION, INC. d/b/a ROBBINS FAMILY FOUNDATION**Footnotes to Financial Statements****December 31, 2009**

CHARITABLE DISTRIBUTIONS

<u>DATE</u>	<u>NAME</u>	<u>AMOUNT</u>
09/17/2009	Congregation Kehilath Jeshurun 125 East 85th Street, New York, NY 10028	200
09/17/2009	Temple Shalom 300 East Putnam Avenue, Greenwich, CT 06830-4898	200
09/17/2009	Congregation Shaaray Tefilia 250 East 79th Street, New York, NY 10075	200
09/17/2009	Temple Israel 112 East 75th Street, New York, NY 10021	200
09/17/2009	Columbia University 622 West 113th Street, New York, NY 10025	10,000
09/17/2009	Woodrow Wilson International Center for Scholars Development Office, 1300 Pennsylvania Ave, NW, Washington, DC 20004	6,000
09/17/2009	Temple Israel 112 East 75th Street, New York, NY 10021	400
09/17/2009	Lymphoma Research Fund 115 Broadway, 13th Floor, New York, New York 10006	1,000
09/24/2009	New Alternatives for Children 37 West 26th Street, #6, New York, New York 10010	1,000
09/30/2009	The Bexley Education Foundation 348 S Cassingham Road, Bexley, OH 43209	100
09/30/2009	Red Robbin Foundation 270 Greenwich Ave, Greenwich, CT 06830	1,000
09/30/2009	International Mental Health Research Organization PO Box 680, Rutherford, CA 94573	1,000
10/05/2009	Chabad of Palm Beach 6343 Paradise Cove, West Palm Beach, FL 33411	100
10/05/2009	Temple Shalom 300 East Putnam Avenue, Greenwich, CT 06830-4898	1,000
10/16/2009	Simmons College Office of Development, PO Box 845689, Boston, MA 02284-5689	1,000
10/16/2009	Waterside School 535 Fairfield Avenue, Stamford, CT 06902	500
10/27/2009	Hebrew Academy for Special Children 5902 14th Avenue, Brooklyn, NY 11219	1,000
11/05/2009	Jewish Theological Seminary 390 Broadway, 4th Floor, New York, NY 10027-9985	1,000
11/05/2009	Simmons College Office of Development, PO Box 845689, Boston, MA 02284-5689	1,000
11/05/2009	New York Jets Foundation 50 W 57th Street, 2nd Floor, New York, NY 10019	300
11/05/2009	Temple Shalom 300 East Putnam Avenue, Greenwich, CT 06830	5,000
11/05/2009	Adopt-A-Dog, Inc 894 Lake Avenue, Greenwich, CT 06831	100

THE ROBBINS FOUNDATION, INC. d/b/a ROBBINS FAMILY FOUNDATION**Footnotes to Financial Statements****December 31, 2009**

CHARITABLE DISTRIBUTIONS

<u>DATE</u>	<u>NAME</u>	<u>AMOUNT</u>
11/06/2009	Jewish Community Center of Palm Beach 4803 PGA Boulevard, Palm Beach Gardens, FL 33418	400
11/18/2009	Morse Life Foundation 4847 Fred Gladstone Dr, West Palm Beach, FL 33417	4,000
12/15/2009	The Memorial Sloan Kettering Cancer Center 633 Third Avenue, 28th Floor, New York, New York 10017	25,000
12/15/2009	Center for Reproductive Rights 120 Wall Street, New York, NY 10005	500
12/15/2009	Bet Elazraki Children's Home 7 Rabi Tarfon St, Netanya 42448 Israel	500
12/15/2009	Stanford University GSB 326 Galvez Street, Stanford, CA 94305-6105	25,000
12/15/2009	Brunswick Endowment Fund 100 Maher Avenue, Greenwich, CT 06830	100,000
12/15/2009	AmericaShare c/o Micato Safaris, 15 West 26th Street, 11th Floor, New York, NY 10010	1,500
12/15/2009	UJA - Federation of Greenwich One Holly Hill Lane, Greenwich, CT 06830	50,000
12/15/2009	Jewish Federation of Palm Beach County 4601 Community Drive, West Palm Beach, FL 33401	3,000
12/15/2009	Palm Beach United Way 44 Coconut Row, Suite M-201, Palm Beach, FL 33480	1,000
12/18/2009	Jewish Family & Children Service 5841 Corporate Way, Ste 200, West Palm Beach, FL 33407	450
12/18/2009	Columbia Law School Development Office, 425 West 116th Street, Box A-2, New York, NY 10027	1,000
12/20/2009	Temple Shalom 300 East Putnam Avenue, Greenwich, CT 06830-4898	<u>1,000</u>
Total		<u>843,448</u>
Prior Year Charitable Distributions Checks Voided in 2009		
NONE		
Total Prior Year Charitable Distributions Checks Voided in 2009		<u>0</u>
Net Charitable Distribution		<u>843,448</u>

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2009

Name of estate or trust **THE ROBBINS FAMILY FOUNDATION**
C/O CLIFTON S. ROBBINS, AS TRUSTEE

Employer identification number
13-3745914

Note: Form 5227 filers need to complete **only Parts I and II**

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	238,493.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	238,493.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13	Net short-term gain or (loss)	13		
14	Net long-term gain or (loss):			
a	Total for year	14a		238,493.
b	Unrecaptured section 1250 gain (see line 18 of the wrkst)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a	15		238,493.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet** necessary.

Part IV Capital Loss Limitation	
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) or b \$3,000

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates	
Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.	
Caution: Skip this part and complete the worksheet on page 8 of the instructions if	
• Either line 14b, col (2) or line 14c, col. (2) is more than zero, or	
• Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.	
Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero	

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21		
22	Subtract line 21 from line 20. If zero or less, enter -0-	22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26; go to line 27 and check the "No" box ☐ No. Enter the amount from line 23	25		
26	Subtract line 25 from line 24	26		
27	Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (.15)	30		
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31		
32	Add lines 30 and 31	32		
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33		
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34		

Schedule D (Form 1041) 2009

