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Return of Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeSee the IRS
labelOtherwise,
print
or typeSee Specific
Instructions

Name of foundation

THE LAURIE M. TISCH FOUNDATION, INC

Number and street (or P O box number if mail is not delivered to street address)

655 MADISON AVENUE, 19TH FL

Room/suite

City or town, state, and ZIP code

NEW YORK, NY 10065

A Employer identification number

13-3693585

B Telephone number

212-521-2930

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 57,371,614. (Part I, column (d) must be on cash basis)

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received

30,752,652.

N/A

2 Check ☐ if the foundation is not required to attach Sch B3 Interest on savings and temporary
cash investments

3,110.

3,110.

Statement 1

4 Dividends and interest from securities

176,019.

176,019.

Statement 2

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

12,402,584.

b Gross sales price for all
assets on line 6a 12,638,428.

7 Capital gain net income (from Part IV, line 2)

12,402,584.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

2,139.

0.

Statement 3

12 Total Add lines 1 through 11

43,336,504.

12,581,713.

13 Compensation of officers, directors, trustees, etc

200,000.

0.

200,000.

14 Other employee salaries and wages

59,808.

0.

59,808.

15 Pension plans, employee benefits

44,073.

0.

44,073.

16a Legal fees

b Accounting fees

c Other professional fees

Stmt 4

255,217.

0.

255,217.

17 Interest

18 Taxes

Stmt 5

149,185.

1,231.

15,815.

19 Depreciation and depletion

38,873.

0.

20 Occupancy

265,081.

0.

265,081.

21 Travel, conferences, and meetings

46,553.

0.

46,553.

22 Printing and publications

23 Other expenses

Stmt 6

82,443.

6,115.

76,328.

24 Total operating and administrative
expenses. Add lines 13 through 23

1,141,233.

7,346.

962,875.

25 Contributions, gifts, grants paid

4,898,430.

4,898,430.

26 Total expenses and disbursements.

Add lines 24 and 25

6,039,663.

7,346.

5,861,305.

27 Subtract line 26 from line 12

37,296,841.

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

12,574,367.

c Adjusted net income (if negative, enter -0-)

N/A

24

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,638,857.	11,497,829.	11,497,829.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 8	3,059,680.	5,609,609.	44,337,480.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 9	3,576,349.	1,361,930.	1,190,780.
	14 Land, buildings, and equipment basis ▶ 421,971.			
	Less accumulated depreciation Stmt 10 ▶ 117,652.	321,598.	304,319.	304,319.
	15 Other assets (describe ▶ Statement 11)	18,818.	41,206.	41,206.
	16 Total assets (to be completed by all filers)	8,615,302.	18,814,893.	57,371,614.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ DUE TO NON-BROKERS)	0.	9,058.	
	23 Total liabilities (add lines 17 through 22)	0.	9,058.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	8,615,302.	18,805,835.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	8,615,302.	18,805,835.	
	31 Total liabilities and net assets/fund balances	8,615,302.	18,814,893.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,615,302.
2 Enter amount from Part I, line 27a	2	37,296,841.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	45,912,143.
5 Decreases not included in line 2 (itemize) ▶ See Statement 7	5	27,106,308.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	18,805,835.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PARTNERSHIPS: TISLEV PARTNERS	P	Various	Various
b PARTNERSHIPS: TISLEV PARTNERS	P	Various	Various
c SEE SCHEDULE ATTACHED	P	Various	Various
d MILLENNIUM INTERNATIONAL	P	Various	Various
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		73,957.	<73,957.>
b		161,887.	<161,887.>
c 12,359,459.			12,359,459.
d 278,969.			278,969.
e			

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			<73,957.>
b			<161,887.>
c			12,359,459.
d			278,969.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	12,402,584.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	6,417,321.	36,770,441.	.174524
2007	4,718,724.	40,771,805.	.115735
2006	2,607,605.	26,611,798.	.097987
2005	2,305,731.	21,482,147.	.107332
2004	838,321.	13,791,762.	.060784

2 Total of line 1, column (d)	2	.556362
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.111272
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	33,308,672.
5 Multiply line 4 by line 3	5	3,706,323.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	125,744.
7 Add lines 5 and 6	7	3,832,067.
8 Enter qualifying distributions from Part XII, line 4	8	5,861,305.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	125,744.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	125,744.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	125,744.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	132,139.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	132,139.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	98.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,297.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> 6,297. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> DE, NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 12	10	X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► BARRY L. BLOOM, ESQ Located at ► 655 MADISON AVENUE, 19TH FLOOR, NEW YORK, NY	Telephone no ► 212-521-2930 ZIP+4 ► 10065		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15 N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAURIE M. TISCH 655 MADISON AVENUE, 19TH FL NEW YORK, NY 10065	PRESIDENT, CHIEF EXECUTIVE 40.00	0.	0.	0.
GAIL B. NAYOWITH 156 WEST 56TH STREET NEW YORK, NY 10019	EXECUTIVE DIRECTOR, VP, SECR 40.00	200,000.	29,727.	0.
BARRY L. BLOOM 655 MADISON AVENUE, 19TH FL NEW YORK, NY 10065	TREASURER 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATE E. HEIBERG 156 WEST 56TH ST, NEW YORK, NY 10019	GRANTS MANAGER 40.00	59,808.	14,346.	0.

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ROCKEFELLER PHILANTHROPY ADVISORS - 437 MADISON AVENUE, 37TH FL, NEW YORK, NY 10022	PHILANTHROPY SERVICES	133,000.
DAN KLORES COMMUNICATIONS - 386 PARK AVENUE SOUTH, 10TH FL, NEW YORK, NY 10016	COMMUNICATION STRATEGIES	87,212.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments See instructions	
3 N/A	
	0.
	0.
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	23,288,746.
b	Average of monthly cash balances	1b	3,445,739.
c	Fair market value of all other assets	1c	7,081,426.
d	Total (add lines 1a, b, and c)	1d	33,815,911.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	33,815,911.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	507,239.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	33,308,672.
6	Minimum investment return. Enter 5% of line 5	6	1,665,434.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,665,434.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	125,744.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	125,744.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,539,690.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,539,690.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,539,690.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,861,305.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,861,305.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	125,744.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,735,561.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,539,690.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	295,311.			
b From 2005	1,240,452.			
c From 2006	1,444,459.			
d From 2007	2,701,936.			
e From 2008	4,584,447.			
f Total of lines 3a through e	10,266,605.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	5,861,305.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,539,690.
e Remaining amount distributed out of corpus	4,321,615.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	14,588,220.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	295,311.			
9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	14,292,909.			
10 Analysis of line 9				
a Excess from 2005	1,240,452.			
b Excess from 2006	1,444,459.			
c Excess from 2007	2,701,936.			
d Excess from 2008	4,584,447.			
e Excess from 2009	4,321,615.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

►

- b Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED SCHEDULE				4898430.
Total			▶ 3a	4898430.
b <i>Approved for future payment</i> None				
Total			▶ 3b	0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

THE LAURIE M. TISCH FOUNDATION, INC

Employer identification number

13-3693585

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE LAURIE M. TISCH FOUNDATION, INC

13-3693585

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JOAN H. TISCH C/O BARRY L. BLOOM, 655 MADISON AVENUE, 19TH FL NEW YORK, NY 10065	\$ 248,920.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	JOAN H. TISCH C/O BARRY L. BLOOM, 655 MADISON AVENUE, 19TH FL NEW YORK, NY 10065	\$ 1,066,336.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	JOAN H. TISCH C/O BARRY L. BLOOM, 655 MADISON AVENUE, 19TH FL NEW YORK, NY 10065	\$ 10,090,275.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	JOAN H. TISCH C/O BARRY L. BLOOM, 655 MADISON AVENUE, 19TH FL NEW YORK, NY 10065	\$ 4,929,120.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	JOAN H. TISCH C/O BARRY L. BLOOM, 655 MADISON AVENUE, 19TH FL NEW YORK, NY 10065	\$ 14,418,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE LAURIE M. TISCH FOUNDATION, INC

13-3693585

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	7,000 SHARES OF ILLUMINA, INC. COMMON STOCK	\$ 248,920.	05/28/09
2	7,975 SHARES OF APPLE, INC. COMMON STOCK	\$ 1,066,336.	05/28/09
3	65,000 SHARES OF AUTOZONE, INC. COMMON STOCK	\$ 10,090,275.	07/27/09
4	32,000 SHARES OF AUTOZONE, INC. COMMON STOCK	\$ 4,929,120.	07/28/09
5	400,000 SHARES OF LOEWS CORPORATION COMMON STOCK	\$ 14,418,000.	11/17/09
		\$	

LAURIE M. TISCH FOUNDATION, INC
GRANTS
FOR THE YEAR ENDED DECEMBER 31, 2009

PAYEE	AMOUNT	LOCATION
ADAPTIVE DESIGN ASSOCIATION INC	5,000.00	NEW YORK, NEW YORK
ALLIANCE FOR THE ARTS, INC	7,500.00	NEW YORK, NEW YORK
ALLIANCE OF RESIDENT THEATRES	1,500.00	NEW YORK, NEW YORK
ALVIN AILEY DANCE FOUNDATION, INC	1,000.00	NEW YORK, NEW YORK
AMERICAN FRIENDS OF THE ISRAEL MUSEUM	1,500.00	NEW YORK, NEW YORK
AMERICAN RED CROSS IN GREATER NEW YORK	1,000.00	NEW YORK, NEW YORK
AMERICANS FOR UNFPA, INC	1,000.00	NEW YORK, NEW YORK
APERTURE FOUNDATION, INC	76,000.00	NEW YORK, NEW YORK
ARTS CONNECTION	1,500.00	NEW YORK, NEW YORK
BALLET HISPANICO OF NEW YORK	21,124.00	NEW YORK, NEW YORK
BE THE CHANGE, INC	200,000.00	CAMBRIDGE, MASSACHUSETTS
BIG APPLE CIRCUS LTD	1,000.00	NEW YORK, NEW YORK
BRADY CENTER TO PREVENT GUN VIOLENCE	4,000.00	WASHINGTON, D.C.
BROOKLYN HISTORICAL SOCIETY	5,000.00	BROOKLYN, NEW YORK
BROOKLYN MUSEUM OF ART	500.00	NEW YORK, NEW YORK
CENTER FOR ARTS EDUCATION, INC	50,000.00	NEW YORK, NEW YORK
CHILDREN'S MUSEUM OF MANHATTAN	252,500.00	NEW YORK, NEW YORK
CITIZENS' COMMITTEE FOR CHILDREN OF NEW YORK, INC	3,945.00	NEW YORK, NEW YORK
CITYMEALS-ON-WHEELS	25,000.00	NEW YORK, NEW YORK
CITY PARKS FOUNDATION	2,000.00	NEW YORK, NEW YORK
CITY YEAR, INC - NEW YORK	1,500.00	NEW YORK, NEW YORK
CLEMSON UNIVERSITY FOUNDATION	5,000.00	CLEMSON, SOUTH CAROLINA
COLLABORATIVE-ARTS PROJECT 21, INC - CAP21	1,000.00	NEW YORK, NEW YORK
COMMUNITY FUNDS, INC - A/K/A NEW YORK COMMUNITY TRUST	25,000.00	NEW YORK, NEW YORK
CONGREGATION RODEPH SHOLOM	250.00	NEW YORK, NEW YORK
COUNCIL ON FOUNDATIONS, INC	4,200.00	ARLINGTON, VIRGINIA
DREAMYARD DRAMA PROJECT	2,500.00	BRONX, NEW YORK
ELDRIDGE STREET PROJECT, INC	1,500.00	NEW YORK, NEW YORK
EPILEPSY FOUNDATION OF GREATER LOS ANGELES	5,000.00	LOS ANGELES, CALIFORNIA
ETHICAL CULTURE FIELDSTON SCHOOL	50,000.00	NEW YORK, NEW YORK
FOUNTAIN HOUSE, INC	1,780.00	NEW YORK, NEW YORK
FRIENDS OF MATERIALS FOR THE ARTS, INC	1,000.00	LONG ISLAND CITY, NEW YORK
FUND FOR THE CITY OF NEW YORK, INC	10,000.00	NEW YORK, NEW YORK
GILDA S. CLUB OF WESTCHESTER	5,000.00	PURCHASE, NEW YORK
GO PROJECT - GRACE OPPORTUNITY - RECTOR CHURCH WARDENS & VESTRYMEN OF GRACE CHURCH IN NEW YORK CITY	2,700.00	NEW YORK, NEW YORK
GRACE OUTREACH	10,000.00	BRONX, NEW YORK
GRACIE MANSION CONSERVANCY	2,500.00	NEW YORK, NEW YORK
GROUNDWORK, INC	10,000.00	BROOKLYN, NEW YORK
HARLEM CHILDREN'S ZONE	1,500.00	NEW YORK, NEW YORK
HELP USA	19,890.00	NEW YORK, NEW YORK
HENRY STREET SETTLEMENT	1,950.00	NEW YORK, NEW YORK
HUMAN RIGHTS FIRST	2,500.00	NEW YORK, NEW YORK
HUNTER COLLEGE FOUNDATION, INC	59,167.00	NEW YORK, NEW YORK
INTERNATIONAL HUMANITARIAN AID FOUNDATION, INC	2,000.00	MIDLAND PARK, NEW JERSEY
IRAQ AND AFGHANISTAN VETERANS OF AMERICA, INC	1,500.00	NEW YORK, NEW YORK
IRONDALE PRODUCTIONS-ENSEMBLE PROJECT	3,500.00	NEW YORK, NEW YORK
JAZZ AT LINCOLN CENTER, INC	14,700.00	NEW YORK, NEW YORK
JEWISH OUTREACH INSTITUTE	1,000.00	NEW YORK, NEW YORK
JEWISH WOMEN'S FOUNDATION OF NEW YORK, INC	1,000.00	NEW YORK, NEW YORK
JOYCE THEATER FOUNDATION, INC	1,000.00	NEW YORK, NEW YORK
KIDS IN DISTRESSED SITUATIONS, INC - KIDS	5,500.00	NEW YORK, NEW YORK
LEGAL ACTION CENTER OF THE CITY OF NEW YORK, INC	2,000.00	NEW YORK, NEW YORK
LINCOLN CENTER FOR THE PERFORMING ARTS	2,234,299.66	NEW YORK, NEW YORK
LINCOLN CENTER THEATER	7,135.00	NEW YORK, NEW YORK
MANHATTAN THEATRE CLUB, INC	6,450.00	NEW YORK, NEW YORK
MAYOR'S FUND TO ADVANCE NEW YORK CITY	251,656.45	NEW YORK, NEW YORK
MS FOUNDATION FOR WOMEN, INC	1,000.00	NEW YORK, NEW YORK
MUSEUM OF ARTS & DESIGN	1,000.00	NEW YORK, NEW YORK
NARAL PRO-CHOICE AMERICA FOUNDATION-NEW YORK FOUNDATION	4,000.00	NEW YORK, NEW YORK
NATIONAL CENTER FOR FAMILY PHILANTHROPY	1,000.00	WASHINGTON, D.C.
NATIONAL FOUNDATION FOR TEACHING ENTREPRENEURSHIP TO HANDICAPPED	1,000.00	NEW YORK, NEW YORK
NATIONAL WOMEN'S LAW CENTER	1,000.00	WASHINGTON, D.C.
NEW MILFORD HOSPITAL, INC	421.24	NEW MILFORD, CONNECTICUT
NEW YORK ACADEMY OF MEDICINE	75.00	NEW YORK, NEW YORK
NEW YORK CARES	2,500.00	NEW YORK, NEW YORK
NEW YORK CIVIL LIBERTIES UNION FOUNDATION	1,000.00	NEW YORK, NEW YORK
NEW YORK CITY CENTER	10,000.00	NEW YORK, NEW YORK

LAURIE M TISCH FOUNDATION, INC
GRANTS
FOR THE YEAR ENDED DECEMBER 31, 2009

PAYEE	AMOUNT	LOCATION
NEW YORK THEATER BALLET-THE DANCE RING, INC & BALLET SCHOOL OF NEW YORK, INC	7,500 00	NEW YORK NEW YORK
NEW YORK UNIVERSITY SCHOOL OF MEDICINE	5 000 00	NEW YORK, NEW YORK
NORTH STAR FUND INC	500 00	NEW YORK NEW YORK
OPERATION SMILE INC	2,500 00	NORFOLK, VIRGINIA
PHILANTHROPIC RESEARCH INC	1,000 00	WILLIAMSBURG VIRGINIA
PHILANTHROPY NEW YORK INC	15 200 00	NEW YORK NEW YORK
PROJECT ENTERPRISE	1 000 00	NEW YORK NEW YORK
READING REFORM FOUNDATION OF NEW YORK	4 000 00	NEW YORK NEW YORK
RIVERKEEPER INC	1 000 00	GARRISON NEW YORK
ROBIN HOOD FOUNDATION	20 000 00	NEW YORK NEW YORK
STUDIO IN A SCHOOL ASSOCIATION	2 500 00	NEW YORK NEW YORK
STUTTERING FOUNDATION OF AMERICA INC	2 500 00	MEMPHIS TENNESSEE
TEACH FOR AMERICA INC	2 500 00	NEW YORK NEW YORK
TEACHERS COLLEGE-COLUMBIA UNIVERSITY	30,000 00	NEW YORK, NEW YORK
THE ASPEN INSTITUTE, INC	75 259 00	QUEENSTOWN, MARYLAND
THE BREAST CANCER RESEARCH FOUNDATION INC	8,000 00	NEW YORK, NEW YORK
THE ELLEN P HERMANSON FOUNDATION	5,000 00	GREAT NECK, NEW YORK
THE JED FOUNDATION	1,000 00	NEW YORK, NEW YORK
THE JEWISH MUSEUM	1,250 00	NEW YORK, NEW YORK
THE KITCHEN	3,350 00	NEW YORK, NEW YORK
THE LEUKEMIA & LYMPHOMA SOCIETY INC	1,000 00	WHITE PLAINS, NEW YORK
THE MUSEUM OF MODERN ART	2,510 00	NEW YORK, NEW YORK
THE NATIONAL CHILD LABOR COMMITTEE INC	2,500 00	NEW YORK, NEW YORK
THE NEW-YORK HISTORICAL SOCIETY	5,000 00	NEW YORK, NEW YORK
THE PUBLIC THEATER-NEW YORK SHAKESPEARE FESTIVAL	2,925 00	NEW YORK, NEW YORK
THE SCHOOL FOR STRINGS INC	2,500 00	NEW YORK, NEW YORK
THE SCIENCE FESTIVAL FOUNDATION	1,710 00	NEW YORK NEW YORK
THE STUDIO MUSEUM IN HARLEM INC	2,500 00	NEW YORK NEW YORK
THE YOUNG WOMEN'S LEADERSHIP NETWORK	25,000 00	NEW YORK NEW YORK
THEATRE FOR A NEW AUDIENCE INC	5,000 00	NEW YORK NEW YORK
TOM COUGHLIN J FUND FOUNDATION INC	3,750 00	JACKSONVILLE FLORIDA
UJA-FEDERATION OF NEW YORK	1,000 00	NEW YORK, NEW YORK
WHITNEY MUSEUM OF AMERICAN ART	1 194 064 30	NEW YORK, NEW YORK
WNET ORG (PARENT OF THIRTEEN AND WLIW)	5 000 00	NEW YORK, NEW YORK
WOMEN FOR WOMEN INTERNATIONAL	835 00	WASHINGTON D C
WORLD TRADE CENTER MEMORIAL FOUNDATION INC	1 000 00	NEW YORK, NEW YORK
YESHIVA OF SOUTH SHORE	3 333 00	HEWLETT NEW YORK
YM-YMHA-92ND STREET	10 000 00	NEW YORK NEW YORK
TOTAL	4 898,429 65	

All contributions were made to further educational, religious, medical, cultural, societal and environmental causes

STOCKS

SHARES VALUE	OPENING AMOUNT	CLOSING AMOUNT	OPENING PER SHARE	CLOSING PER SHARE	OPENING DATE	CLOSING DATE	LOT	SHORT TERM	MID TERM	LONG TERM
001957109 AT & T CORP COM STK										
1 L	0 00	50 96		50 96	06/14/2002	02/27/2009	1	0 00*	0 00*	50 96
1		50 96								50 96*
037833100 APPLE INC										
2,738 L	158,086 96	365,426 10	57 73	133 46	06/21/2006	05/28/2009	1			207,339 14
5,237 L	271,067 36	698,954 16	51 76	133 46	07/13/2006	05/28/2009	1			427,886 80
7,975	429,154 32	1,064,380 26						0 00*	0 00*	635,225 94*
452327109 ILLUMINA INC										
7,000 L	94,358 56	246,818 83	13 47	35 25	06/09/2006	05/28/2009	1			152,460 27
7,000	94,358 56	246,818 83						0 00*	0 00*	152,460 27*
540424108 LOEWS CORP										
47,500 L	8 85	1,666,732 15		35 08	01/11/1974	09/16/2009	9			1,666,723 30
9,500 L	467 18	335,418 32	0 04	35 30	01/11/1974	09/17/2009	10			334,951 14
7,600 L	1 42	265,917 16		34 98	01/11/1974	09/18/2009	9			265,915 74
1,000 L	0 19	35,039 09		35 03	01/11/1974	09/23/2009	9			35,038 90
34,400 L	6 41	1,205,675 24		35 04	01/11/1974	10/08/2009	9			1,205,668 83
29,500 L	5 50	1,063,173 32		36 03	01/11/1974	11/17/2009	9			1,063,167 82
70,500 L	3,466 95	2,540,804 03	0 04	36 03	01/11/1974	10/11/2009	10			2,537,337 08
50,000 L	8,571 45	1,801,988 67	0 17	36 03	01/11/1974	11/17/2009	11			1,793,417 22
74,500 L	12,771 46	2,682,273.74	0 17	36 00	01/11/1974	11/18/2009	11	0.00*	0 00*	2,669,502 28
324,500	25,299 41	11,597,021 72								11,571,722 31*

STOCKS

								0 00*	0 00*	12,359,459 48*
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GRAND TOTAL

								0 00*	0 00*	12,359,459 48*
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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
11	LEASEHOLD IMPROVEMENTS & FURNITURE & FIXTURES	062207	SL	39.00	17	130,092.			130,092.	9,841.		3,336.
12	FIXTURES	062207	DB	7.00	17	40,290.			40,290.	15,623.		7,048.
13	COMPUTERS	062207	DB	5.00	17	50,573.			50,573.	26,298.		9,710.
24	COMPUTERS	070108	DB	5.00	17	4,408.		2,204.	2,204.	441.		705.
26	LEASEHOLD IMPROVEMENTS & FURNITURE & FIXTURES	070108	SL	39.00	17	119,519.			119,519.	1,405.		3,065.
27	FIXTURES	070108	DB	7.00	17	30,456.		15,228.	15,228.	2,175.		3,729.
38	COMPUTER SOFTWARE	050108	SL	3.00	16	25,039.			25,039.	5,564.		8,346.
49	LEASEHOLD IMPROVEMENTS & FURNITURE & FIXTURES	040809	SL	39.00	19	17,000.			17,000.			309.
50	FIXTURES	073109	DB	7.00	19	4,594.		2,297.	2,297.			2,625.
	* Total 990-PF Pg 1 Depr					421,971.		19,729.	402,242.	61,347.	0.	38,873.

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
CITIFUNDS INST. U.S. TREASURY RESERVES	124.
JP MORGAN	201.
JP MORGAN 100% US TREASURY SECURITIES MMF	1.
JP MORGAN PRIME MMF	999.
MERRILL LYNCH	308.
MERRILL LYNCH TREASURY FUND	87.
NORTHERN TRUST COMPANY	1,390.
Total to Form 990-PF, Part I, line 3, Column A	3,110.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
NORTHERN TRUST COMPANY	148,344.	0.	148,344.
PARTNERSHIPS: DIVIDENDS	26,887.	0.	26,887.
PARTNERSHIPS: INTEREST	788.	0.	788.
Total to Fm 990-PF, Part I, ln 4	176,019.	0.	176,019.

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
FEDERAL EXCISE TAX REFUND	2,139.	0.	
Total to Form 990-PF, Part I, line 11	2,139.	0.	

Form 990-PF	Other Professional Fees	Statement 4
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CONSULTING FEES	255,217.	0.		255,217.
To Form 990-PF, Pg 1, ln 16c	255,217.	0.		255,217.

Form 990-PF	Taxes	Statement 5
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL EXCISE TAXES	132,139.	0.		0.
DELAWARE ANNUAL REPORT	25.	25.		0.
NYS FILING FEES	750.	750.		0.
FOREIGN TAX WITHHELD (SCHED. K-1)	456.	456.		0.
PAYROLL TAXES	15,815.	0.		15,815.
To Form 990-PF, Pg 1, ln 18	149,185.	1,231.		15,815.

Form 990-PF	Other Expenses	Statement 6
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CORPORATE AGENCY FEES	291.	291.		0.
OFFICE EXPENSES	71,453.	30.		71,423.
DEDUCTIONS RE: PORTFOLIO INCOME (SCHED K-1)	5,794.	5,794.		0.
INSURANCE	4,905.	0.		4,905.
To Form 990-PF, Pg 1, ln 23	82,443.	6,115.		76,328.

Form 990-PF	Other Decreases in Net Assets or Fund Balances	Statement	7
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Description	Amount
ALTERNATE VALUE ADJUSTMENT FOR COMMON STOCKS RECEIVED	27,106,308.
Total to Form 990-PF, Part III, line 5	27,106,308.

Form 990-PF	Corporate Stock	Statement	8
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Description	Book Value	Fair Market Value
MILLENIUM INTERNATIONAL	2,452,398.	5,376,233.
650,000 SHS LOEWS CORP. COM STOCK	47,204.	23,627,500.
97,000 SHS AUTOZONE INC	3,110,007.	15,332,790.
39 SHS CORRECTIONS CORP. OF AMERICA	0.	957.
Total to Form 990-PF, Part II, line 10b	5,609,609.	44,337,480.

Form 990-PF	Other Investments	Statement	9
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Description	Valuation Method	Book Value	Fair Market Value
TISLEV PARTNERS	COST	1,361,930.	1,190,780.
Total to Form 990-PF, Part II, line 13		1,361,930.	1,190,780.

Form 990-PF	Depreciation of Assets Not Held for Investment	Statement	10
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Description	Cost or Other Basis	Accumulated Depreciation	Book Value
LEASEHOLD IMPROVEMENTS	130,092.	13,177.	116,915.
FURNITURE & FIXTURES	40,290.	22,671.	17,619.
COMPUTERS	50,573.	36,008.	14,565.
COMPUTERS	4,408.	3,350.	1,058.
LEASEHOLD IMPROVEMENTS	119,519.	4,470.	115,049.
FURNITURE & FIXTURES	30,456.	21,132.	9,324.
COMPUTER SOFTWARE	25,039.	13,910.	11,129.
LEASEHOLD IMPROVEMENTS	17,000.	309.	16,691.
FURNITURE & FIXTURES	4,594.	2,625.	1,969.
Total To Fm 990-PF, Part II, ln 14	421,971.	117,652.	304,319.

Form 990-PF	Other Assets	Statement 11
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Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
RECEIVABLES	30.	5,600.	5,600.
FURNISHINGS	18,788.	35,606.	35,606.
To Form 990-PF, Part II, line 15	18,818.	41,206.	41,206.

Form 990-PF	List of Substantial Contributors Part VII-A, Line 10	Statement 12
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Name of Contributor	Address
S. DONALD SUSSMAN	2 AMERICAN LANE GREENWICH, CT 06836
JOAN H. TISCH	C/O BARRY L. BLOOM, 655 MADISON AVENUE, 19TH FL NEW YORK, NY 10065

Depreciation and Amortization 990-PF
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

THE LAURIE M. TISCH FOUNDATION, INC

Form 990-PF Page 1

13-3693585

Part I Election To Expense Certain Property Under Section 179 *Note If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	2,297.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	8,346.

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	27,593.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		2,297.	7 Yrs.	HY	200DB	328.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	04 / 09	17,000.	39 yrs	MM	S/L	309.
	/			MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr	22	38,873.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V**Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles)**24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25	
26 Property used more than 50% in a qualified business use.								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use.								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year					
43 Amortization of costs that began before your 2009 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print	Name of Exempt Organization	Employer identification number
	THE LAURIE M. TISCH FOUNDATION, INC	13-3693585
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions	
	655 MADISON AVENUE, 19TH FL	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	NEW YORK, NY 10065	

Check type of return to be filed (file a separate application for each return)

- | | | |
|-------------------------------------------------|-------------------------------------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

BARRY L. BLOOM, ESQ

- The books are in the care of ► 655 MADISON AVENUE, 19TH FLOOR - NEW YORK, NY 10065
Telephone No ► 212-521-2930 FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until August 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for ☒ calendar year 2009 or ☐ tax year beginning _____, and ending _____.

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	125,744.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	132,139.
c	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)