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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
FANNY & STEPHEN ROSENAK FOUNDATION
C/O RHODA WEISKOPF COHEN

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
945 FIFTH AVENUE
ROOM/SUITE 11C

City or town, state, and ZIP code
NEW YORK, NY 10021

A Employer identification number
13-3563950

B Telephone number (see page 10 of the instructions)
(212) 472-0212

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 5,006,036

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	35,272	35,272	35,272	
	4	Dividends and interest from securities	37,034	37,034	37,034	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	3,226			
	b	Gross sales price for all assets on line 6a 72,701				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	75,532	72,306	72,306	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	11,750	1,175		
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	572	82		
	19	Depreciation (attach schedule) and depletion	5,177			
	20	Occupancy				
	21	Travel, conferences, and meetings	24,376	3,656		
	22	Printing and publications				
	23	Other expenses (attach schedule)	37,717	3,715		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	79,592	8,628		0
	25	Contributions, gifts, grants paid	444,627			444,627
	26	**Total expenses and disbursements.** Add lines 24 and 25	524,219	8,628		444,627
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-448,687			
	b	**Net investment income** (if negative, enter -0-)		63,678		
	c	**Adjusted net income** (if negative, enter -0-)			72,306	

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets 1	Cash—non-interest-bearing	459,484	505,704	505,704
2	Savings and temporary cash investments			
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	2,996	2,359	2,359
10a	Investments—U S and state government obligations (attach schedule)	3,609,681	3,060,455	3,062,219
b	Investments—corporate stock (attach schedule)	1,719,849	1,673,373	1,312,825
c	Investments—corporate bonds (attach schedule)		101,336	109,429
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ 24,655 Less accumulated depreciation (attach schedule) ▶ 16,954	8,242	7,701	13,500
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	5,800,252	5,350,928	5,006,036
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	5,800,252	5,350,928	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see page 17 of the instructions)	5,800,252	5,350,928	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	5,800,252	5,350,928	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,800,252
2	Enter amount from Part I, line 27a	2	-448,687
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,351,565
5	Decreases not included in line 2 (itemize) ▶	5	637
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,350,928

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2**

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)
If (loss), enter -0- in Part I, line 8 . . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	333,443	5,540,270	0 060185
2007	337,416	5,964,530	0 056570
2006	289,261	5,930,913	0 048772
2005	266,993	5,770,918	0 046265
2004	314,907	6,113,501	0 051510

2	**Total** of line 1, column (d).	2	0 263302
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 052660
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	4,940,373
5	Multiply line 4 by line 3.	5	260,160
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	637
7	Add lines 5 and 6.	7	260,797
8	Enter qualifying distributions from Part XII, line 4.	8	444,627

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	637
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	637
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	637
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 2,996		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	2,996
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	2,359
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 2,359	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ DE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶RHODA COHEN Telephone no ▶(212) 472-0212

Located at ▶945 FIFTH AVE 11C NEW YORK NY ZIP+4 ▶10021

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)		2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☐ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
RHODA COHEN-TRUSTEE 945 FIFTH AVE APT 11C NEW YORK, NY 10021	PRESIDENT 40 00	0	0	0
MARK COHEN ESQ-TRUSTEE 4433 LOWELL ST NW WASHINGTON, DC 20016	VICE PRES 1 00	0	0	0
MCHENRY HAMILTON CPA 9485 SUNSET DRIVE STE A-280 MIAMI, FL 33173	TREASURER 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 COLUMBIA UNIVERSITY, ANNUAL SUPPORT OF THE COHEN/ROSENAK RESEARCH FELLOWSHIP IN NEUROLOGICAL SURGERY AT THE NEUROLOGICAL INSTITUTE, P&S, UNDER THE DIRECTION OF ROBERT SOLOMON, M D CHIEF OF NEUROLOGICAL SURGERY NEW YORK PRESBYTERIAN HOSPITAL COLUMBIA CAMPUS	90,000
2 PART 3 OF 3 CONTRIBUTION PLEDGED TO THE RHODA & HERBERT G COHEN M D RESIDENT EDUCATION FUND, ESTABLISHED AT COLUMBIA UNIVERSITY, NEUROLOGICAL INSTITUTE, UNDER THE DIRECTION OF NEUROLOGY IN CHIEF, TIMOTHY PEDLEY, M D AND NEW YORK PRESBYTERIAN HOSPITAL	80,000
3 NEW YORK-PRESBYTERIAN THE UNIVERSITY HOSPITALS OF COLUMBIA AND CORNELL, SUPPORT FOR SPECIAL FUND FOR RESEARCH IN NEUROLOGICAL SURGERY, COLUMBIA CAMPUS	50,000
4 MT SINAI MEDICAL CENTER, CARDIOVASCULAR INSTITUTE UNDER VALENTIN FUSTER, M D PHD CHIEF FOR RESEARCH AND FELLOWSHIPS PROGRAM IN CARDIOVACULAR DISEASES UNDER VALENTIN FUSTER M D PHD	40,000

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	4,576,529
b	Average of monthly cash balances	1b	421,832
c	Fair market value of all other assets (see page 24 of the instructions)	1c	17,246
d	**Total** (add lines 1a, b, and c)	1d	5,015,607
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,015,607
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	75,234
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,940,373
6	**Minimum investment return.** Enter 5% of line 5	6	247,019

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	444,627
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	444,627
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	637
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	443,990

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only.				
b Total for prior years 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2009				
a From 2004.				
b From 2005.				
c From 2006.				
d From 2007.				
e From 2008.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ ____________				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d Applied to 2009 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2005. . . .				
b Excess from 2006. . . .				
c Excess from 2007. . . .				
d Excess from 2008. . . .				
e Excess from 2009. . . .				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . . . . ▶ 1990-05-05

b Check box to indicate whether the organization is a private operating foundation described in section ☑ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	72,306	236,145	206,203	268,528	783,182
b 85% of line 2a	61,460	200,723	175,273	228,249	665,705
c Qualifying distributions from Part XII, line 4 for each year listed	444,627	335,696	339,364	289,261	1,408,948
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	444,627	335,696	339,364	289,261	1,408,948
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	164,679	184,676	198,818	197,697	745,870
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

RHODA WEISKOPF COHEN
945 FIFTH AVENUE APT 11C
NEW YORK, NY 10021
(212) 472-0212

b The form in which applications should be submitted and information and materials they should include

BUDGET FOR ORGANIZATION, FOR THE PROJECT, THE GRANTSEEKER'S 501(C)3 IRS TAX EXEMPTION LETTER, AND THE ORGANIZATION'S MOST RECENTLY AUDITED FINANCIAL STATEMENT

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AREAS OF SPECIAL INTEREST 1 VOLUNTARY HOSPITALS AND SEMI-VOLUNTARY TEACHING HOSPITALS AND MEDICAL CENTERS, PARTICULARLY THOSE CONNECTED TO UNIVERSITIES WITH STRONG RESEARCH AND TRAINING PROGRAMS (RESEARCH & RESIDENT/FELLOW TRAINING PROGRAMS) 2 SOCIAL WELFARE PROGRAMS THAT HELP STRENGTHEN COMMUNITIES WITH EMPHASIS ON THE ELDERLY AND DISADVANTAGED 3 CHILDREN - ESPECIALLY IN EDUCATION, MUSIC, AND THE ARTS 4 PROGRAMS THAT EXTEND THE BENEFIT OF THE ARTS THROUGH ESTABLISHED AND MEANINGFUL EDUCATIONAL PROGRAMS, ESPECIALLY FOR CHILDREN 5 ANIMAL WELFARE & CONSERVATION - INCLUDING EDUCATIONAL PROGRAMS FOR CHILDREN FROM PRIMARY THROUGH SECONDARY SCHOOL WORLD VETINARY PROGRAMS TO SAVE AND RESCUE ENDANGERED WILDLIFE SPECIES PLEASE NOTE THE FOUNDATION, AS A GENERAL RULE, DOES NOT FUND BRICKS AND MORTAR, NOR THE PURCHASE OF CAPITAL EQUIPMENT REQUEST FOR GRANT MUST BE ACCOMPANIED BY A COPY OF THE LATEST 990 AND IRS FORM GRANTING TAX EXEMPT STATUS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				444,627
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					35,272
4 Dividends and interest from securities					37,034
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					3,226
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue **a**					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					75,532

13 Total. Add line 12, columns (b), (d), and (e) . . . **13** 75,532

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee | 2010-05-13 Date | Title

Paid Preparer's Use Only

		Date	Check if self-employed ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)
Preparer's Signature	MCHENRY HAMILTON III	2010-05-14		
Firm's name (or yours if self-employed), address, and ZIP code	MCHENRY HAMILTON PA 9485 SUNSET DR STE A-280 MIAMI, FL 331735416		EIN	Phone no (305) 271-1480

Additional Data

Software ID: 09000034
Software Version: 09450943
EIN: 13-3563950
Name: FANNY & STEPHEN ROSENAK FOUNDATION
C/O RHODA WEISKOPF COHEN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COLUMBIA UNIV-BIOETHICS COLUMBIA UNIVERSITY BIOETHICS DEPT475 RIVERSIDE DR 4725 RIVERSIDE DR NEW YORK,NY 10115		501(C)(3)	DR COHEN MEMORIAL LECTURE NEUR	1,500
COLUMBIA UNIV-GIFT SYSTEM COLUMBIA UNIVERSITY-GIFT SYSTEM475 RIVERSIDE DR 475 RIVERSIDE DR NEW YORK,NY 10115		501(C)(3)	FOR FELLOWSHIP IN NEUROSURGERY	90,000
COLUMBIA UNIVERSITY COLUMBIA UNIVERSTY P&S MED SCHOOL710 WEST 168 ST 710 WEST 168 ST NEW YORK,NY 10032		501(C)(3)	TO 21ST CENTURY FUND	5,000
INNER-CITY SCHOLARSHIP INNER-CITY SCHOLARSHIP FUND 1011 FIRST AVE SUITE 1400 1011 FIRST AVE SUITE 1400 NEW YORK,NY 10022		501(C)(3)	FOR SCHOLARSHIP PROGRAM	10,000
LIGHTHOUSE INTERNATIONAL LIGHTHOUSE INTERNATIONAL111 EAST 59 ST 111 EAST 59 ST NEW YORK,NY 10022		501(C)(3)	FOR PEOPLE W/VISION IMPAIRMENT	5,000
MT SINAI MEDICAL CENTER MT SINAI MEDICAL CENTER-CARDIOVASCULAR INSTITUTEONE GUSTAVE LEVY PLACE ONE GUSTAVE LEVY PLACE NEW YORK,NY 10029		501(C)(3)	FOR FELLOWSHIP CLINICAL CARDIO	40,000
NY BOTANICAL GARDENS NEW YORK BOTANICAL GARDENS BRONX RIVER PARKWAY BRONX RIVER PARKWAY BRONX,NY 10458		501(C)(3)	CONSERVATION/CLIMATE RESEARCH	1,400
NY CITY MEALS-ON-WHEELS NY CITY MEALS-ON-WHEELS355 LEXINGTON AVE 355 LEXINGTON AVE NEW YORK,NY 10017		501(C)(3)	TO PROVIDE MEALS TO HOMEBOUND	15,000
NY PRESBYTERIAN NEURO INS NY PRESBYTERIAN NEUROLOGICAL INSTITUTE654 WEST 170 ST 654 WEST 170 ST NEW YORK,NY 10032		501(C)(3)	FOR RESIDENT EDUCATION FUND	80,000
NY-PRESBYTERIAN UNIV HOSP NY PRESBYTERIAN UNIV HOSP COLUMBIA/CORNELL654 WEST 170 ST 654 WEST 170 ST NEW YORK,NY 10032		501(C)(3)	FOR FELLOWSHIP IN RESEARCH	50,000
WILDLIFE CONSERVATION SOC WILDLIFE CONSERVATION SOCIETY-NY ZOOLOGICAL SOCIET 2300 SOUTHERN BLVD 2300 SOUTHERN BLVD BRONX,NY 10460		501(C)(3)	RESIDENCY PROG/EDUCATION PROG	14,819
AMERICAN FRIENDS OF RABIN AMERICAN FRIENDS OF RABIN MEDICAL CENTER636 BROADWAY SUITE 218 636 BROADWAY SUITE 218 NEW YORK,NY 10012		501(C)(3)	TOWARDS STATE OF THE ART EQUIP	2,500
COLUMBIA UNIVERSITY COLUMBIA UNIVERSITY GIFT SYSTEM475 RIVERSIDE DR 475 RIVERSIDE DR NEW YORK,NY 10115		501(C)(3)	FOR NEUROLOGY GIFT	150
NY PRESBYTERIAN UNIV HOSP NY PRESBYTERIAN UNIVERSITY OF COLUMBIA/CORNELL161 FORT WASHINGTON AVE 161 FORT WASHINGTON AVE NEW YORK,NY 10032		501(C)(3)	FOR MILSTEIN FAMILY HEART CENTER	15,000
ASPCA ASPCA520 8 AVE 7 FLOOR 520 8 AVE 7 FLOOR NEW YORK,NY 10018		501(C)(3)	TO PREVENT CRUELTY TO ANIMALS	1,500
Total . . . . ▶ **3a**				444,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CORCORAN GALLERY OF ART CORCORAN GALLERY OF ART 500 17 ST NW 500 17 ST NW WASHINGTON,DC 20006		501(C)(3)	TO SUPPORT PROGRAMS	1,200
JOHN F KENNEDY CTR JOHN F KENNEDY CTR FOR PERFORMING ARTS2700 F ST NW 2700 F ST NW WASHINGTON,DC 20566		501(C)(3)	FOR ORCHESTRA & ITS PROGRAMS	1,594
NY PHILHARMONIC ORCHESTRA NY PHILHARMONIC ORCHESTRA10 LINCOLN CENTER PLAZA 10 LINCOLN CENTER PLAZA NEW YORK,NY 10023		501(C)(3)	TO PRESENT CONCERTS TO CHILDREN	24,348
NY THEATRE BALLET NY THEATRE BALLET30 EAST 31 ST 30 EAST 31 ST NEW YORK,NY 10016		501(C)(3)	SPONSOR PERFORMANCE IN HOSPITAL	2,500
DOCTORS WITHOUT BORDERS DOCTORS WITHOUT BORDERS 333 7 AVE 2 FLOOR 333 7 AVE 2 FLOOR NEW YORK,NY 10001		501(C)(3)	PROF ASSIST TO DISASTER VICTIMS	1,500
AMER MUSEUM NATURAL HIST AMERICAN MUSEUM OF NATURAL HISTORYCENTRAL PARK WEST 79 ST CENTRAL PARK WEST 79 ST NEW YORK,NY 10024		501(C)(3)	SCIENTIFIC RESEARCH/CULTURE EXHI	1,645
HOSPITAL FOR SPECIAL SURG HOSPITAL FOR SPECIAL SURGERY535 E 79 ST 535 E 79 ST NEW YORK,NY 10021		501(C)(3)	FOR RHEUMATOLOGY RESEARCH	30,000
CENTRAL PARK CONSERVANCY CENTRAL PARK CONSERVANCY 14 EAST 60 ST 14 EAST 60 ST NEW YORK,NY 10022		501(C)(3)	FOR RESTORATION/UPKEEP OF PARK	2,500
FOOD BANK FOR NY CITY FOOD BANK FOR NEW YORK CITY39 BROADWAY 10 FLOOR 39 BROADWAY 10 FLOOR NEW YORK,NY 10006		501(C)(3)	TO END HUNGER	1,000
SCORES SCORES1224 M ST NW SUITE 200 1224 M ST NW SUITE 200 WASHINGTON,DC 20005		501(C)(3)	PROGRAM FOR SPORTS/ACADEMIC	1,400
CONGREGATION EMANU-EL CONGREGATION EMANU-EL OF THE CITY OF NEW YORK1 EAST 65 ST 1 EAST 65 ST NEW YORK,NY 10065		501(C)(3)	CULTURAL/ECUMENICAL PROGRAMS	8,180
METROPOLITAN OPERA GUILD METROPOLITAN OPERA GUILD 70 LINCOLN CENTER PLAZA 70 LINCOLN CENTER PLAZA NEW YORK,NY 10023		501(C)(3)	GUILD MISSION APPRECIATION OPERA	600
CORPUS CHRISTI CHURCH CORPUS CHRISIT CHURCH AND SCHOOL535 WEST 121 ST 535 WEST 121 ST NEW YORK,NY 10027		501(C)(3)	PROVIDE CHILDREN W/ACADEMICS	1,000
JEWISH FOUNDATION JEWISH FOUNDATION FOR THE RIGHTEOUS305 SEVENTH AVE 19 FLOOR 305 SEVENTH AVE 19 FLOOR NEW YORK,NY 10001		501(C)(3)	SUPPORT AGE/NEEDY GENTILES	4,780
MORGAN LIBRARY MUSEUM MORGAN LIBRARY MUSEUM225 MADISON AVE 225 MADISON AVE NEW YORK,NY 10016		501(C)(3)	FOR CONSERVATION/RESEARCH/EDUCAT	955
Total . . . . ▶ **3a**				444,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
INNER-CITY SCHOLARSHIP INNER-CITY SCHOLARSHIP FUND 1011 FIRST AVE SUITE 1400 1011 FIRST AVE SUITE 1400 NEW YORK, NY 10022		501(C)(3)	FOR FULL TUITION SCHOLARSHIP	2,700
NEW YORK THEATRE BALLET NEW YORK THEATRE BALLET30 EAST 31 ST 30 EAST 31 ST NEW YORK, NY 10016		501(C)(3)	TO SUPPORT LIFT PROGRAM	10,000
WNET 13-PBS WNET 13-PBS450 WEST 33 ST 450 WEST 33 ST NEW YORK, NY 10001		501(C)(3)	TO SUPPORT NEW HOUR PUBLIC TV	1,275
CANINE COMPANION ANIMAL CANINE COMPANION ANIMALPO BOX 596 PO BOX 596 OXFORD, MI 48371		501(C)(3)	SUPPORT SAFE/LOVING CARE ANIMALS	1,000
WORLD WILDLIFE FUND WORLD WILDLIFE FUND1250 24 ST NW 1250 24 ST NW WASHINGTON, DC 20037		501(C)(3)	TO PROTECT THE FUTURE ON NATURE	250
BIDE A WEE BIDE A WEEPO BOX 596 PO BOX 596 OXFORD, MI 48371		501(C)(3)	TO PROMOTE ADOPTION OF DOGS	500
URBAN ARTS ACADEMY URBAN ARTS ACADEMY3901 CHICAGO AVE SO 3901 CHICAGO AVE SO MINNEAPOLIS, MN 55407		501(C)(3)	TO DEVELOP GIFT OF SELF-EXPRESSI	2,000
METROPOLITAN OPERA METROPOLITAN OPERALINCOLN CENTER LINCOLN CENTER NEW YORK, NY 10023		501(C)(3)	TICKETS PEOPLE CAN'T AFFORD THEM	5,350
METROPOLITAN MUSEUM ART METROPOLITAN MUSEUM OF ART 1000 FIFTH AVE 1000 FIFTH AVE NEW YORK, NY 10028		501(C)(3)	ART EDUCATION FOR CHILDREN	1,800
AMERICAN BALLET THEATER AMERICAN BALLET THEATER LINCOLN CENTER LINCOLN CENTER NEW YORK, NY 10023		501(C)(3)	TICKETS FOR CHILDREN	3,281
NY PRESBYTERIAN NY PRESYTERIAN OFFICE OF DEVELOPMENT525 EAST 68 ST BOX 123 525 EAST 68 ST BOX 123 NEW YORK, NY 10065		501(C)(3)	TRAINING/MEDICAL RESEARCH	1,400
Total . . . . ▶ **3a**				444,627

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Form **4562**

Department of the Treasury
Internal Revenue Service

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2009

Attachment Sequence No **67**

Name(s) shown on return	Business or activity to which this form relates	Identifying number
FANNY & STEPHEN ROSENAK FOUNDATION C/O RHODA WEISKOPF COHEN	CHARITABLE	13-3563950

Part I **Election To Expense Certain Property Under Section 179**
Note: *If you have any listed property, complete Part V before you complete Part I.*

1 Maximum amount See the instructions for a higher limit for certain businesses	1	250,000
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	800,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	**(a)** Description of property	**(b)** Cost (business use only)	**(c)** Elected cost
6			

7 Listed property Enter the amount from line 29	7	
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction Enter the **smaller** of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13 Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property. Instead, use Part V.*

Part II **Special Depreciation Allowance and Other Depreciation (Do not** include listed property **)** (See instructions)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	2,608
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

Part III **MACRS Depreciation (Do not** include listed property.**)** (See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2009	17	273
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2008 Tax Year Using the General Depreciation System

(a) Classification of property	**(b)** Month and year placed in service	**(c)** Basis for depreciation (business/investment use only—see instructions)	**(d)** Recovery period	**(e)** Convention	**(f)** Method	**(g)** Depreciation deduction
19a 3-year property						
b 5-year property		2,607	5 0	HY	200 DB	521
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV **Summary** (see instructions)

21 Listed property Enter amount from line 28	21	1,775
22 **Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	5,177
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V **Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)
Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete* ***only*** *24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A—Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.*)

24a Do you have evidence to support the business/investment use claimed? ☑ Yes ☐ No | **24b** If "Yes," is the evidence written? ☐ Yes ☑ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
2002 LINCOLN TOWN CA	2006-04-18	100 00 %	18,000	18,000	5 0	200 DB-MQ	1,775	
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 .						28	1,775	
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (**do not** include commuting miles) . .												
31 Total commuting miles driven during the year .												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use? .												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year (see instructions)					
43 Amortization of costs that began before your 2009 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report . .				44	

TY 2009 Accounting Fees Schedule

Name: FANNY & STEPHEN ROSENAK FOUNDATION
C/O RHODA WEISKOPF COHEN

EIN: 13-3563950

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	11,750	1,175		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Depreciation Schedule

Name: FANNY & STEPHEN ROSENAK FOUNDATION
C/O RHODA WEISKOPF COHEN

EIN: 13-3563950

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DEPRECIATION EXPENSE		27,724	3,700			5,177			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Gain/Loss from Sale of Other Assets Schedule

Name: FANNY & STEPHEN ROSENAK FOUNDATION
C/O RHODA WEISKOPF COHEN

EIN: 13-3563950

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
COMPUTER	2001-06	PURCHASE	2009-12			3,330				3,330
LAPTOP COMPUTER	2003-12	PURCHASE	2009-12			2,314				2,314
DELL COMPUTER	2004-01	PURCHASE	2009-07			1,133				1,133
LAP TOP COMPUTER	2007-08	PURCHASE	2009-12			1,507			-579	928
1300SH WYETH/AMERICAN HOME PRODUCTS	1999-08	PURCHASE	2009-10		65,319	54,678			10,641	
450SH SCHERING-PLOUGH	1999-04	PURCHASE	2009-11		4,725	9,140			-4,415	
250SH SCHERING-PLOUGH	2000-05	PURCHASE	2009-11		2,625	5,078			-2,453	
MERCK & CO INC NEW COM	2008-11	PURCHASE	2009-11		23				23	
500 PFIZER INC	2008-10	PURCHASE	2009-10		9				9	

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TY 2009 Investments Corporate Bonds Schedule

Name: FANNY & STEPHEN ROSENAK FOUNDATION
C/O RHODA WEISKOPF COHEN

EIN: 13-3563950

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BLACKROCK INFLAT PROT BOND C	101,336	109,429

TY 2009 Investments Corporate Stock Schedule

Name: FANNY & STEPHEN ROSENAK FOUNDATION
C/O RHODA WEISKOPF COHEN

EIN: 13-3563950

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LUCENT	6,861	1,295
ASCENT MEDIA CORP SER A COM		383
AT&T	24,585	28,030
BERKSHIRE HATHAWAY INC CLASS B	34,095	49,290
BERSHIRE HATHAWAY INC CLASS A	138,375	99,200
CISCO SYS INC	27,418	11,970
COCA-COLA CO	72,391	85,500
DISCOVERY COMMUNICATIONS INC COM A		4,137
DISCOVERY COMMUNICATIONS INC COM C		4,785
EXXON MOBIL	101,694	177,294
FAIRPOINT COMMUNICATIONS INC		
GENERAL ELECTRIC	168,998	85,485
HOME DEPOT	77,277	43,395
INTEL CORP	148,768	57,120
JOHNSON & JOHNSON	57,977	103,056
ELI LILLY & CO	22,415	17,855
MERCK & CO INC	88,158	51,266
MICROSOFT CORP	95,108	60,960
MOTOROLA INC DE	122,005	20,952
NOKIA CORP SPONSORED ADR	51,779	12,850
PEPSICO	56,621	91,200
PFIZER INC	118,218	96,043
PROCTER & GAMBLE CO	57,120	88,641
SCHLUMBERGER LTD	10,878	26,036
TEXAS INSTRUMENTS INC	46,970	20,822
VERIZON COMMUNICATIONS	30,856	16,565
VIACOM INC CL B	57,157	14,865
WAL-MART STORES	37,367	37,415
XL CAPITAL LTD-CL A	20,282	6,415
WYETH		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHERING-PLOUGH		

TY 2009 Investments Government Obligations Schedule

Name:	FANNY & STEPHEN ROSENAK FOUNDATION C/O RHODA WEISKOPF COHEN
EIN:	13-3563950
US Government Securities - End of Year Book Value:	3,060,455
US Government Securities - End of Year Fair Market Value:	3,062,219
State & Local Government Securities - End of Year Book Value:	
State & Local Government Securities - End of Year Fair Market Value:	

TY 2009 Land, Etc. Schedule

Name: FANNY & STEPHEN ROSENAK FOUNDATION
C/O RHODA WEISKOPF COHEN

EIN: 13-3563950

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER				
LAPTOP COMPUTER				
DELL COMPUTER				
COMPUTER ENHANCEMENTS & SOFTWARE	1,440	1,440		
LAPTOP COMPUTER				
2002 LINCOLN TOWN CAR	18,000	12,385	5,615	
COMPUTER	1,678	1,007	671	
COMPUTER	1,676	1,005	671	
COMPUTER	1,861	1,117	744	
COMPUTER				13,500

TY 2009 Other Decreases Schedule

Name: FANNY & STEPHEN ROSENAK FOUNDATION
C/O RHODA WEISKOPF COHEN

EIN: 13-3563950

Description	Amount
2009 FORM 990PF TAXES	637

TY 2009 Other Expenses Schedule

Name: FANNY & STEPHEN ROSENAK FOUNDATION
C/O RHODA WEISKOPF COHEN

EIN: 13-3563950

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
AUTOMOBILE EXPENSE	5,866	528		
INSURANCE - COMMERCIAL PACKAG	11,176	1,118		
BANK FEES	397	40		
OFFICE - TEMPORARY LABOR	17,067	1,707		
COURIER SERVICE	729	73		
OFFICE SUPPLIES	1,296	130		
GIFTS	200	20		
DUES & SUBSCRIPTIONS	986	99		

TY 2009 Section 4942(a)(2) Explanation Statement

Name: FANNY & STEPHEN ROSENAK FOUNDATION
C/O RHODA WEISKOPF COHEN

EIN: 13-3563950

Explanation: NOT APPLICABLE

TY 2009 Taxes Schedule

Name: FANNY & STEPHEN ROSENAK FOUNDATION
C/O RHODA WEISKOPF COHEN

EIN: 13-3563950

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES-DELAWARE FRANCHISE TAX & O	240			
TAXES-FOREIGN	82	82		
TAXES-STATE	250			