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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply.

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

WRG FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

C/O BYRON GRANT

9045 N.W. KAISER ROAD

City or town, state, and ZIP code

PORTLAND, OR 97231

A Employer identification number

13-3407905

B Telephone number (see page 10 of the instructions)

(503) 352-0281

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c), line

16) \$ 8,582,731.

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check ☐ if the foundation is not required to attach Sch. B.

3 Interest on savings and temporary cash investments

1,936.

1,804.

ATCH 1

4 Dividends and interest from securities

223,082.

223,073.

ATCH 2

5a Gross rents

b Net rental income or (loss)

-1,154,116.

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 3,464,774.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

473.

473.

ATCH 3

12 Total. Add lines 1 through 11

-928,625.

225,350.

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule) ATCH 4

c Other professional fees (attach schedule)

17 Interest . ATTACHMENT 5

7,663.

7,663.

18 Taxes (attach schedule) (see page 14 of the instructions) *

9,788.

2,264.

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

309.

309.

22 Printing and publications

23 Other expenses (attach schedule) ATCH 7

104,578.

103,833.

745.

24 Total operating and administrative expenses.

Add lines 13 through 23

130,838.

113,760.

0.

9,554.

25 Contributions, gifts, grants paid

508,033.

508,033.

26 Total expenses and disbursements Add lines 24 and 25

638,871.

113,760.

0.

517,587.

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

-1,567,496.

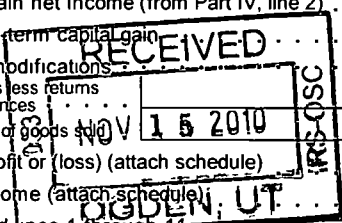
b Net investment income (if negative, enter -0-)

111,590.

c Adjusted net income (if negative, enter -0-)

-0-

Operating and Administrative Expenses CANNED NOV 18 2009



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		62,972.	8,756.	8,756.
	2	Savings and temporary cash investments		208,751.	329,971.	329,971.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule) **	120,736.	414,219.	440,374.	
	b	Investments - corporate stock (attach schedule) <u>ATCH 9</u>	5,999,677.	3,774,609.	3,776,115.	
	c	Investments - corporate bonds (attach schedule) <u>ATCH 10</u>	1,502,208.	1,636,223.	1,682,815.	
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule) <u>ATCH 11</u>	2,023,925.	2,351,777.	2,344,700.	
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	9,918,269.	8,515,555.	8,582,731.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒					
	27	Capital stock, trust principal, or current funds	9,918,269.	8,515,555.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.		
	30	Total net assets or fund balances (see page 17 of the instructions)	9,918,269.	8,515,555.		
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	9,918,269.	8,515,555.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,918,269.
2	Enter amount from Part I, line 27a	2	-1,567,496.
3	Other increases not included in line 2 (itemize) ▶ <u>ATTACHMENT 12</u>	3	164,782.
4	Add lines 1, 2, and 3	4	8,515,555.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,515,555.

** ATCH 8

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-1,154,116.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	291,559.	10,169,937.	0.028669
2007	698,746.	12,131,990.	0.057595
2006	435,395.	12,075,835.	0.036055
2005	474,090.	11,550,117.	0.041046
2004	418,446.	10,165,060.	0.041165

2 Total of line 1, column (d)	2	0.204530
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.040906
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	8,138,945.
5 Multiply line 4 by line 3	5	332,932.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,116.
7 Add lines 5 and 6	7	334,048.
8 Enter qualifying distributions from Part XII, line 4	8	517,587.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	1,116.
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,116.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,116.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 5,000.		
b Exempt foreign organizations-tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	5,000.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	3,884.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 3,884. Refunded ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ NY, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ BYRON GRANT Telephone no ☐ 503-352-0281			
Located at ☐ 9045 N.W. KAISER ROAD PORTLAND, OR ZIP + 4 ☐ 97231				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	☐		
and enter the amount of tax-exempt interest received or accrued during the year		15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐	1b	
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No		
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b

6b

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,979,676.
b	Average of monthly cash balances	1b	1,102,021.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	2,181,191.
d	Total (add lines 1a, b, and c)	1d	8,262,888.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,262,888.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	123,943.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,138,945.
6	Minimum investment return. Enter 5% of line 5	6	406,947.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	406,947.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,116.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,116.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	405,831.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	405,831.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	405,831.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	517,587.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	517,587.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,116.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	516,471.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				405,831.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			465,715.	
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004	0.			
b From 2005	0.			
c From 2006	0.			
d From 2007	0.			
e From 2008	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 517,587.				
a Applied to 2008, but not more than line 2a			465,715.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				51,872.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				353,959.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006	0.			
c Excess from 2007	0.			
d Excess from 2008	0.			
e Excess from 2009	0.			

Form 990-PF (2009)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

WILLIAM R. GRANT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATTACHMENT 14				
Total.			▶ 3a	508,033.
b Approved for future payment				
Total.			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	1,936.	
4 Dividends and interest from securities				14	223,082.	
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income				18	473.	
8 Gain or (loss) from sales of assets other than inventory				18	-1,154,116.	
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)					-928,625.	
13 Total. Add line 12, columns (b), (d), and (e)						-928,625.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF - PART IV **CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					188,739.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-8,334.	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					3,043.	
112,448.		CITIGROUP GLOBAL MARKETS A/C# 856-14418 PROPERTY TYPE: SECURITIES 157,705.				P	VARIOUS	VARIOUS
							-45,257.	
139,262.		CITIGROUP GLOBAL MARKETS A/C# 856-14418 PROPERTY TYPE: SECURITIES 242,202.				P	VARIOUS	VARIOUS
							-102,940.	
395,123.		CITIGROUP GLOBAL MARKETS A/C# 856-14419 PROPERTY TYPE: SECURITIES 507,994.				P	VARIOUS	VARIOUS
							-112,871.	
75,932.		CITIGROUP GLOBAL MARKETS A/C# 856-14419 PROPERTY TYPE: SECURITIES 108,628.				P	VARIOUS	VARIOUS
							-32,696.	
213,493.		CITIGROUP GLOBAL MARKETS A/C# 856-14422 PROPERTY TYPE: SECURITIES 288,596.				P	VARIOUS	VARIOUS
							-75,103.	
29,717.		CITIGROUP GLOBAL MARKETS A/C# 856-14422 PROPERTY TYPE: SECURITIES 54,523.				P	VARIOUS	VARIOUS
							-24,806.	
171,921.		CITIGROUP GLOBAL MARKETS A/C# 856-14420 PROPERTY TYPE: SECURITIES 240,000.				P	VARIOUS	VARIOUS
							-68,079.	
269,929.		CITIGROUP GLOBAL MARKETS A/C# 856-14420 PROPERTY TYPE: SECURITIES 457,408.				P	VARIOUS	VARIOUS
							-187,479.	
329,752.		CITIGROUP GLOBAL MARKETS A/C# 856-14421 PROPERTY TYPE: SECURITIES 324,834.				P	VARIOUS	VARIOUS
							4,918.	
		US BANK A/C# 080009855300 PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
532,928.		620,316.					-87,388.	
		US BANK A/C# 080009855300				P	VARIOUS	VARIOUS
628,407.		PROPERTY TYPE: SECURITIES					-330,486.	
		958,893.						
		CITIGROUP GLOBAL MARKETS A/C# 856-14423				P	VARIOUS	VARIOUS
102,489.		PROPERTY TYPE: SECURITIES					-52,871.	
		155,360.						
		CITIGROUP GLOBAL MARKETS A/C# 856-14423				P	VARIOUS	VARIOUS
262,565.		PROPERTY TYPE: SECURITIES					-221,691.	
		484,256.						
		CITIGROUP GLOBAL MARKETS A/C# 856-14424				P	VARIOUS	VARIOUS
15,512.		PROPERTY TYPE: SECURITIES					134.	
		15,378.						
		CITIGROUP GLOBAL MARKETS A/C# 856-14421				P	VARIOUS	VARIOUS
1,848.		PROPERTY TYPE: SECURITIES					-949.	
		2,797.						
TOTAL GAIN(LOSS)							<u>-1154116.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CITI US TREASURY FUND	21.	21.
WESTERN ASSET MUNI MONEY MARKET FUND	132.	0.
WESTERN ASSET MONEY MARKET FUND	1,783.	1,783.
TOTAL	<u>1,936.</u>	<u>1,804.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
SMITH BARNEY 856-14418	751.	751.
SMITH BARNEY 856-14419	1,073.	1,073.
SMITH BARNEY 856-14420	2,354.	2,354.
SMITH BARNEY 856-14421	200.	200.
SMITH BARNEY 856-14422	278.	278.
SMITH BARNEY 856-14423	1,588.	1,588.
SMITH BARNEY 856-14424	42,388.	42,388.
CONTRARIAN TRENDS, LP	20,719.	20,719.
US BANK 9855300	117,983.	117,983.
DEFENDERS MULTI-STRATEGY HEDGE FUND	14,030.	14,021.
SMITH BARNEY 856-15016	5,504.	5,504.
SMITH BARNEY 856-14319	17,395.	17,395.
LESS ACCRUED INTEREST PAID	-1,181.	-1,181.
TOTAL	<u>223,082.</u>	<u>223,073.</u>

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CONTRARIAN TRENDS, LP	-7.	-7.
DEFENDERS MULTI-STRATEGY HEDGE FUND	480.	480.
TOTALS	473.	473.

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	8,500.			8,500.
TOTALS	<u>8,500.</u>	<u>0.</u>	<u>0.</u>	<u>8,500.</u>

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CONTRARIAN TRENDS LP	663.	663.
BNY/IVY MULTI STRATEGY HEDGE	7,000.	7,000.
TOTALS	7,663.	7,663.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	2,264.	2,264.
FEDERAL EXCISE TAX	7,524.	
TOTALS	9,788.	2,264.

ATTACHMENT 7

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	81,455.	81,455.	
FILING FEES	745.		745.
DEFENDERS MULTI STRATEGY HEDGE	4,145.	4,145.	
FUND LLC - OTHER DEDUCTIONS			
CONTRARIAN TRENDS LP -	18,233.	18,233.	
OTHER DEDUCTIONS			
TOTALS	104,578.	103,833.	745.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	BEGINNING BOOK VALUE	ATTACHMENT 8	
		ENDING BOOK VALUE	ENDING FMV
SECURITIES HELD AT SMITH BARNEY	120,736.	414,219.	440,374.
US OBLIGATIONS TOTAL	120,736.	414,219.	440,374.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 9

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
25,000 HENDEL EVANS INVESTMENT	25,000.	25,000.	25,000.
50,000 HEMCOM	53,125.	53,125.	53,125.
125 SHS GLOBAL WEALTH - ORD	1.	1.	1.
50,000 SHS GLOBAL WEALTH - PFD	50,000.	50,000.	50,000.
SECURITIES HELD AT US BANK	2,899,005.	2,210,411.	2,084,847.
1,429 SHS ACI GLOBAL CORP	2,001.	2,001.	0.
3,635 SHS FIXED INCOME SER C	45,692.	142,063.	142,867.
5,075 SHS FIXED INCOME SER M	54,782.	149,851.	151,023.
SECURITIES HELD AT SMITH BARNEY	2,870,071.	1,142,157.	1,269,252.
TOTALS	<u>5,999,677.</u>	<u>3,774,609.</u>	<u>3,776,115.</u>

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ATTACHMENT 10</u>	
	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
117,031.164 SHS FIRST AMERICAN INTERMEDIATE TERM BOND FD	1,137,115.	1,177,334.
24,117.77 SHS FIRST AMERICAN INFLATION PRO SEC	242,142.	242,866.
14,989.999 SHS FIRST AMERICAN INTERMEDIATE GOV'T BOND	126,966.	127,565.
65,000 CREDIT SUISSE COMM RET ST CO CRSOX	65,000. 65,000.	68,509. 66,541.
ROYAL BANK OF CANADA 6/28/2013		
TOTALS	<u>1,636,223.</u>	<u>1,682,815.</u>

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 11

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
CONTRARIAN TRENDS DEFENDERS MULTI STRATEGY HEDGE	1,419,351. 604,574.	1,686,233. 665,544.	1,686,233. 658,467.
TOTALS	<u>2,023,925.</u>	<u>2,351,777.</u>	<u>2,344,700.</u>

ATTACHMENT 12FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN FROM K-1 - BNY/IVY MULTI STRATEGY HEDGE FUND LLC	79,496.
UNREALIZED GAIN FROM K-1 - CONTRARIAN TRENDS, L.P.	85,286.
TOTAL	<u>164,782.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
BYRON GRANT 9045 N.W. KAISER ROAD PORTLAND, OR 97231	TRUSTEE 2.00	0.	0.	0.
DEBORAH S GRANT 0836 SW CURRY STREET PORTLAND, OR 97239	TRUSTEE 2.00	0.	0.	0.
ELISE S LAUINGER PO BOX 1686 CULPEPER, VA 22701	TRUSTEE 2.00	0.	0.	0.
GRAND TOTALS		<u>0.</u>	<u>0.</u>	<u>0.</u>

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST MARK'S HOME FOR BOYS 16535 SW TV HWY BEAVERTON, OH 97006	NONE EXEMPT	CHARITABLE	5,000
MERCY CORPS PO BOX 2669 PORTLAND, OR 97208	NONE EXEMPT	CHARITABLE	75,000
SUSAN G KOMEN FOR THE CURE 1400 SW WASHINGTON AFFILIATE PORTLAND, OR 97201	NONE 501(C)(3)	CHARITABLE	25,000
NATIONAL COUNCIL ON ALCOHOLISM AND DRUG DEPENDENCE 244 EAST 58TH STREET NEW YORK, NY 10022	NONE EXEMPT	CHARITABLE	1,000
OREGON FIBROMYALGIA FOUNDATION PO BOX 19016 PORTLAND, OR 97280	NONE EXEMPT	CHARITABLE	1,000
NORTHERN PIEDMONT COMMUNITY FOUNDATION PO BOX 182 WARRENTON, VA 20188	NONE EXEMPT	CHARITABLE	10,000

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HOSPICE OF THE RAPIDAN P O. BOX 1715 CULPEPER, VA 22701	NONE EXEMPT	CHARITABLE	2,500
JOB'S FOR VIRGINIA GRADUATES 919 WEST FRANKLIN STREET RICHMOND, VA 23284	NONE 501(C)(3)	CHARITABLE	50,000
HORSES AND HUMANS RESEARCH FOUNDATION PO BOX 480 CHAGRIN FALLS, OH 44022	NONE 501(C)(3)	CHARITABLE	5,000
CULPEPER REGIONAL HOSPITAL 501 SUNSET LANE CULPEPER, VA 22701	NONE EXEMPT	CHARITABLE	20,000.
CULPEPER COUNTY LIBRARY 271 SOUTHGATE SHOPPING CENTER CULPEPER, VA 22701	NONE EXEMPT	CHARITABLE	1,500
GRYMES MEMORIAL SCHOOL 13775 SHICER'S MILL ROAD ORANGE, VA 22960	NONE EXEMPT	CHARITABLE	62,000

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VFW FOUNDATION 406 WEST 34TH STREET KANSAS CITY, MO 64111	NONE 501(C)(3)	CHARITABLE	2,500
CULPEPER COUNTY VOLUNTEER RESCUE PO BOX 731 CULPEPER, VA 22701	NONE EXEMPT	CHARITABLE	1,000
CACERES MISSION AID PROGRAM	NONE EXEMPT	CHARITABLE	10,000
HALF THE SKY FOUNDATION 740 GILMAN STREET BERKELEY, CA 94710	NONE EXEMPT	CHARITABLE	10,000
THE SMILE TRAIN 41 MADISON AVENUE NEW YORK, NY 10010	NONE 501(C)(3)	CHARITABLE	5,000
VITAMIN ANGELS PO BOX 4490 SANTA BARBARA, CA 93140	NONE 501(C)(3)	CHARITABLE	5,000

FORM 990EE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
CALVARY HOSPITAL 150 55TH STREET BROOKLYN, NY 11220	NONE EXEMPT		CHARITABLE	10,000
FRIENDS OF THE CHILDREN 1617 JFK BOULEVARD BOULEVARD PHILADELPHIA, PA 19103	NONE EXEMPT		CHARITABLE	11,000
THOMAS EDISON HIGH SCHOOL 9020 SW BEAVERTON-HILLSDALE HWY PORTLAND, OR 97225	NONE EXEMPT		CHARITABLE	1,200.
PORTSMOUTH INSTITUTE 285 CORY'S LANE PORTSMOUTH, RI 02871	NONE EXEMPT		CHARITABLE	6,500
OREGON HEAT P O BOX 127 TUALATIN, OR 97062	NONE 501 (C) (3)		CHARITABLE	5,000
ALBERTINA KERR CENTERS 424 NE 22ND AVENUE PORTLAND, OR 97232	NONE EXEMPT		CHARITABLE	3,000

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CASA FOR CHILDREN 100 W HARRISON NORTH TOWER SUITE 500 SEATTLE, WA 98119	NONE	EXEMPT	CHARITABLE	5,000
CHRISTIAN HEALING MINISTRIES 438 WEST 67TH STREET JACKSONVILLE, FL 32208	NONE	EXEMPT	CHARITABLE	2,500
CHRISTIECARE P O BOX 368 MARYLHURST, OR 97036	NONE	EXEMPT	CHARITABLE	11,000
COOPER-HEWITT NATIONAL DESIGN MUSEUM LIBRARY 2 EAST 81ST STREET NEW YORK, NY 10128	NONE	EXEMPT	CHARITABLE	5,333.
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN, MD 21741	NONE	EXEMPT	CHARITABLE	10,000
EAST WOODS SCHOOL 31 YELLOW COTE ROAD OYSTER BAY, NY 11771	NONE	EXEMPT	CHARITABLE	10,000

FORM 990, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PORTSMOUTH ABBEY 285 CORY'S LANE PORTSMOUTH, RI 02871	NONE EXEMPT		CHARITABLE	5,000
FIRST TEE OF PORTLAND 4134 N VANCOUVER AVENUE SUITE 107 PORTLAND, OR 97217	NONE EXEMPT		CHARITABLE	500
FRUIT & FLOWER CHILDCARE CENTER 2378 NW IRVING STREET PORTLAND, OR 97210	NONE 501(C) (3)		CHARITABLE	200.
GOOD COUNSEL PO BOX 6068 HOBOKEN NJ 07030	NONE 501(C) (3)		CHARITABLE	10,000
INVISIBLE CHILDREN 1620 5TH AVENUE SUITE 400 SAN DIEGO, CA 92101	NONE EXEMPT		CHARITABLE	5,000
KIDDAZZLE DENTAL NETWORK 5335 SW MEADOWS ROAD 455 LAKE OSWEGO, OR 97035	NONE 501(C) (3)		CHARITABLE	1,000

FORM 990OFF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
LUNGEVITY FOUNDATION 435 NORTH LASALLE STREET SUITE 310 CHICAGO, IL 60654	NONE	501(C) (3)	CHARITABLE	5,000
MEDICAL TEAMS INTERNATIONAL PO BOX 10 PORTLAND, OR 97207	NONE	501(C) (3)	CHARITABLE	1,000
MOUNT ANGEL ABBEY ONE ABBEY DRIVE ST BENEDICT, OR 97373	NONE	EXEMPT	CHARITABLE	1,000
NAMI OREGON 3550 SE WOODWARD STREET PORTLAND, OR 97202	NONE	501(C) (3)	CHARITABLE	11,000
OREGON FOOD BANK PO BOX 55370 PORTLAND, OR 97238	NONE	EXEMPT	CHARITABLE	10,000.
OREGON SYMPHONY 921 SW WASHINGTON STREET SUITE 200 PORTLAND, OR 97205	NONE	EXEMPT	CHARITABLE	1,000

FORM 990-E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ORPHAN FOUNDATION OF AMERICA 21351 GENTRY DRIVE SUITE 130 STERLING, VA 20166	NONE EXEMPT		CHARITABLE	6,000
PRECIOUS BLOOD OF CHRIST CATHOLIC CHURCH 1633 WAVERLY ROAD PAWLEYS ISLAND, SC 29585	NONE EXEMPT		CHARITABLE	1,800
RETIREMENT FOR THE RELIGIOUS 3211 FOURTH STREET NE WASHINGTON, DC 20017	NONE EXEMPT		CHARITABLE	10,000
SILVERTON HOSPITAL 342 FAIRVIEW STREET SILVERTON, OR 97381	NONE EXEMPT		CHARITABLE	1,000
SISTERS OF THE ROAD 133 NW SIXTH AVENUE PORTLAND, OR 97209	NONE EXEMPT		CHARITABLE	1,000
ST MICHAEL THE ARCHANGEL CATHOLIC PARISH 14251 NAIL AVENUE LEAWOOD, KS 66223	NONE EXEMPT		CHARITABLE	2,500

FORM 990-E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST VINCENTS CATHOLIC MEDICAL CENTERS 170 WEST 12TH STREET NEW YORK, NY 10011	NONE EXEMPT	CHARITABLE	40,000
DOWNTOWN CHAPEL 601 WEST BURNSIDE STREET PORTLAND, OR 97209	NONE EXEMPT	CHARITABLE	5,000
LIBRARY FOUNDATION 620 SW FIFTH AVENUE PORTLAND, OR 97204	NONE EXEMPT	CHARITABLE	5,000
TRUST FOR HEALTHCARE EXCELLENCE 9427 SW BARNES ROAD SUITE 590 PORTLAND, OR 97225	NONE 501(C) (3)	CHARITABLE	3,000
ST VINCENT CHARITY CARE 2351 EAST 22ND STREET CLEVELAND, OH 44115	NONE EXEMPT	CHARITABLE	10,000
TOTAL CONTRIBUTIONS PAID			508,033

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization WRG FOUNDATION	Employer identification number 13-3407905
	Number, street, and room or suite no. If a P O box, see instructions C/O BYRON GRANT	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions PORTLAND, OR 97231	

Check type of return to be filed (File a separate application for each return)

☐ Form 990	☒ Form 990-PF	☐ Form 1041-A	☐ Form 6069
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 4720	☐ Form 8870
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ☒ BYRON GRANT

Telephone No ☒ 503 352-0281

FAX No ☐

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15/2010

5 For calendar year 2009, or other tax year beginning , and ending

6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension INFORMATION TO COMPLETE RETURN IS NOT YET AVAILABLE

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a \$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	0.
c Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c \$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☐

Title ☐

Date ☐

Form **8868** (Rev. 4-2009)

CORNICK, GARBER & SANDLER, LLP
825 THIRD AVENUE, 4TH FL
NEW YORK, NY 10022-9524

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of Exempt Organization

WRG FOUNDATION

Employer identification number

13-3407905

Number, street, and room or suite no. If a P.O. box, see instructions

C/O BYRON GRANT

9045 N.W. KAISER ROAD

City, town or post office, state, and ZIP code. For a foreign address, see instructions

PORTLAND, OR 97231

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► BYRON GRANT

Telephone No ► 503 352-0281

FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☒ calendar year 2009 or
 ► ☐ tax year beginning _____, _____, and ending _____, _____

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$ 5,000.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$ 5,000.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$ <u>None</u>

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)