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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year **2009**, or tax year beginning , **2009**, and ending , **20**

Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation BRISTOL-MYERS SQUIBB FOUNDATION, INC.		A Employer identification number 13-3127947	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 345 PARK AVENUE, 3RD FLOOR		B Telephone number (see page 10 of the instructions) 212-546-4835	
	City or town, state, and ZIP code NEW YORK, NY 10154		C If exemption application is pending, check here ☐	
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 175,050,000		J Accounting method. ☐ Cash ☒ Accrual ☐ Other (specify) _____		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
		(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	113,141,801	STATEMENT 1		
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	155,023	155,023		STATEMENT 2
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	113,296,824	155,023		
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	12,811	STATEMENT 3		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STATEMENT 4	3,141,821			
	24 Total operating and administrative expenses. Add lines 13 through 23	3,154,632	0		
	25 Contributions, gifts, grants paid	20,729,066			20,729,066
	26 Total expenses and disbursements. Add lines 24 and 25	23,883,698	0		
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	89,413,126			
	b Net investment income (if negative, enter -0-)		155,023		
	c Adjusted net income (if negative, enter -0-)			0	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing					
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments—U.S. and state government obligations (attach schedule)					
	b Investments—corporate stock (attach schedule)					
	c Investments—corporate bonds (attach schedule)					
	11 Investments—land, buildings, and equipment basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
Liabilities	12 Investments—mortgage loans					
	13 Investments—other (attach schedule)	90,450,000	175,050,000	175,050,000		
	14 Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
	15 Other assets (describe ▶)	0	0	0		
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	90,450,000	175,050,000	175,050,000		
	17 Accounts payable and accrued expenses	3,039,289	1,605,437			
	18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶ STATEMENT 6)	4,156,960	777,683			
	23 Total liabilities (add lines 17 through 22)	7,196,249	2,383,120			
	Foundations that follow SFAS 117, check here ☒					
	24 Unrestricted					
	25 Temporarily restricted	83,253,751	172,666,880			
Net Assets or Fund Balances	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☐					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
	30 Total net assets or fund balances (see page 17 of the instructions)	83,253,751	172,666,880			
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	90,450,000	175,050,000			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	83,253,751
2 Enter amount from Part I, line 27a	2	89,413,126
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	172,666,877
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	172,666,877

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	28,305,786	57,993,933	0.488082
2007	22,987,066	31,606,429	0.727291
2006	28,677,221	21,980,074	1.304692
2005	23,009,097	25,930,407	0.88734
2004	21,955,431	15,967,768	1.374984

2 Total of line 1, column (d)	2	4.782389
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.956478
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	129,992,732
5 Multiply line 4 by line 3	5	124,335,188
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,550
7 Add lines 5 and 6	7	124,336,738
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	20,729,066

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1		3,100
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		3,100
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		3,100
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a		126
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		6,200
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		6,326
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax 3,226 00 Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		✓
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NEW YORK, FLORIDA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ► www.bms.com/foundation

14 The books are in care of ► GERARD PLUNKETT Telephone no. ► 212-546-4835
 Located at ► TAX DEPARTMENT, 345 PARK AVENUE, 3RD FL., NEW YORK, NY ZIP+4 ► 10154

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐ Yes ☒ No	1b	
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ☐ Yes ☒ No	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions) ☐ Yes ☒ No	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) ☐ Yes ☒ No	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	THE FOUNDATION REVIEWS, EVALUATES AND ADMINISTERS REQUESTS FOR FINANCIAL SUPPORT TO STRATEGIC INITIATIVES THAT HELP ADDRESS KEY HEALTH DISPARITIES - HIV/AIDS IN AFRICA; HEPATITIS IN ASIA, SERIOUS MENTAL ILLNESS IN US; AND CANCER IN EUR.	20,729,066
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	-0-
2		
All other program-related investments See page 24 of the instructions		
3	NONE	-0-

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	132,750,000
b	Average of monthly cash balances	1b	(777,683)
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	131,972,317
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	131,972,317
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	1,979,585
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	129,992,732
6	Minimum investment return. Enter 5% of line 5	6	6,499,637

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,499,637
2a	Tax on investment income for 2009 from Part VI, line 5	2a	3,100
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,100
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,496,537
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	6,499,637
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,499,637

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	20,729,066
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	20,729,066
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	20,729,066

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				6,499,637
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	21,161,383			
b From 2005	21,669,687			
c From 2006	27,532,499			
d From 2007	21,423,679			
e From 2008	25,417,121			
f Total of lines 3a through e	117,204,369			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 20,729,066				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				6,499,637
e Remaining amount distributed out of corpus	14,229,429			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	131,433,798			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	21,161,383			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	110,272,415			
10 Analysis of line 9:				
a Excess from 2005	21,669,687			
b Excess from 2006	27,532,499			
c Excess from 2007	21,423,679			
d Excess from 2008	25,417,121			
e Excess from 2009	14,229,429			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

JOHN. L. DAMONTI
345 PARK AVENUE, 3RD FL., NEW YORK, NY 10154, (212) 546-4000

- b** The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT 8

- c** Any submission deadlines:

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
SEE STATEMENT 9				20,729,066
Total			▶ 3a	20,729,066
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	155,023	
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				155,023	
13	Total. Add line 12, columns (b), (d), and (e)				13	155,023

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

BRISTOL-MYERS SQUIBB FOUNDATION, INC.

13 : 3127947

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33⅓% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

BRISTOL-MYERS SQUIBB FOUNDATION, INC.

Employer identification number

13 : 3127947

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	Bristol-Myers Squibb Company & Subsidiaries 345 Park Avenue, 3rd Floor New York, NY 10154	\$ 110,000,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2009

FORM 990PF, PART I, LINE 1 - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

NAME AND ADDRESS

BRISTOL-MYERS SQUIBB COMPANY & SUBSIDIARIES	113,141,801
345 PARK AVENUE	
NEW YORK, NY 10154	
TOTAL CONTRIBUTION AMOUNTS	<u>113,141,801</u>

BRISTOL-MYERS SQUIBB FOUNDATION, INC.(THE "FOUNDATION") IS REGISTERED AS A CHARITABLE CORPORATION AND IS ADMINISTERED BY THE BOARD OF DIRECTORS OF THE FOUNDATION THE FOUNDATION REVIEWS, EVALUATES AND ADMINISTERS REQUESTS FOR FINANCIAL SUPPORT FUNDING FOR THE FOUNDATION COMES SOLELY FROM THE BRISTOL-MYERS SQUIBB COMPANY(THE "COMPANY") AND ITS SUBSIDIARIES

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2009

FORM 990PF, PART I, LINE 3 - INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS

<u>DESCRIPTIONS</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT</u>
INTEREST ON SHORT-TERM INVESTMENTS	155,053	155,053
TOTAL	<u>155,053</u>	<u>155,053</u>

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2009

FORM 990PF, PART I, LINE 18 - TAXES

DESCRIPTIONS

REVENUE AND
EXPENSES PER
BOOKS

2009 EXCISE TAXES	12,000
2009 ANNUAL REPORT - FLORIDA	61
2009 BMS Foundation NYS Filing Fee	750
TOTAL	<u>12,811</u>

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2009

FORM 990PF, PART I, LINE 23 - OTHER EXPENSES

DESCRIPTIONS

BANKING SERVICE CHARGE	20
ADMINISTRATIVE EXPENSES	3,141,801
TOTAL	<u>3,141,821</u>

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2009

FORM 990PF, PART II, LINE 13 - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SHORT TERM INVESTMENTS	90,450,000	175,050,000	175,050,000
TOTAL	<u>90,450,000</u>	<u>175,050,000</u>	<u>175,050,000</u>

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2009

FORM 990PF, PART II, LINE 22 - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
CASH OVERDRAFT	4,156,960	777,683
TOTAL	<u>4,156,960</u>	<u>777,683</u>

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2009

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS AND TRUSTEES

NAME AND ADDRESS

BOARD OF DIRECTORS

LAMBERTO ANDREOTTI
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

JOHN CELENTANO
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

BEATRICE CAZALA
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

JOHN L. DAMONTI
345 PARK AVENUE, NEW YORK, NY 10154

ANTONY HOOPER
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

SANDRA LEUNG
345 PARK AVENUE, NEW YORK, NY 10154

ELLIOTT SIGAL
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

OFFICERS

JOHN L. DAMONTI -- PRESIDENT
345 PARK AVENUE, NEW YORK, NY 10154

SONIA VORA -- SECRETARY
345 PARK AVENUE, NEW YORK, NY 10154

JEFFREY GALIK -- TREASURER
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

JEREMY WILLOUGHBY -- ASSISTANT TREASURER
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543



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I almost wasn't here for this.

Curtis Horne, heart attack survivor
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Foundation Staff

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James M. Cornelius, Chairman
Lamberto Andreotti
Béatrice Cazala
John E. Celentano
John L. Damonti
Brian Daniels
Carlo De Notaristefani
Anthony C. Hooper
Sandra Leung

Foundation Staff

John L. Damonti, President
Patricia Doykos
Catharine Grimes
Beryl Mohr
Phangisile Mtshali
Christine Newman
Vivienne Stewart-Seaton
Damon Young
Lilibeth Zanduetta

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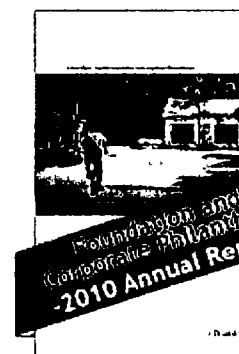
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Bristol-Myers Squibb Foundation

Our commitment to corporate social responsibility has remained consistently strong since the Bristol-Myers Fund—now the Bristol-Myers Squibb Foundation—was established in 1955. Since then, our company has invested in a broad range of programs that reflect our values and serve the needs of society.



The mission of the Bristol-Myers Squibb Foundation is to help reduce health disparities by strengthening community-based health care worker capacity, integrating medical care and community-based supportive services, and mobilizing communities in the fight against disease.



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How to Apply for Bristol-Myers Squibb Foundation Grants

We receive many requests for funding annually. Bristol-Myers Squibb is proud to support strategic initiatives that help address health disparities in four key areas: HIV/AIDS in Africa, hepatitis in Asia, serious mental illness in the United States and cancer in central and eastern Europe.

Although we are unable to fund all requests, we will review all complete proposals that fall into the above mentioned categories. Please allow at least six to eight weeks for the processing of your completed funding application. Funding requests submitted without complete information may be rejected.

[Apply for a U.S.-based grant](#)

[Apply for a non-U.S.-based grant](#)

Please note that in order to be eligible for a charitable contribution, any U.S. recipient organization must be a tax-exempt organization under Section 501(c)(3) of the U.S. Internal Revenue Code.

Before you start the process, please be sure to have the following information available:

1. U.S. -- Federal tax I.D. number for your organization.
2. U.S. -- Copy of your organization's 501(c)(3) document & mission statement.
3. Copy of the organizing documents, i.e., certificate of incorporation or bylaws.
4. Description of the rules applicable to the applicant with respect to the distribution of the organization's income, if any.
5. Description of the rules applicable to the organization with respect to participation in any political or similar activities.
6. Description of the applicant's other sources of financial support, if any.
7. If and where available and relevant, an affidavit stating that the applicant is a public charity or the equivalent of a public charity.
8. Valid e-mail address.
9. Verification of your role within the requesting organization.
10. List of organization's board of directors and executive officers.

Bristol-Myers Squibb does not provide funding for:

Individuals
Endowments
Capital Campaigns
Scholarships
Sponsorships
Church, religious, sectarian organizations
Dinners, galas, sporting events
Souvenir Journals, advertising
Political causes

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BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2009

FORM 990PF, PART XV, LINE 3A - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

REFERENCE

BRISTOL-MYERS SQUIBB FOUNDATION PAYMENTS	20,729,066	STATEMENT 9 1
BRISTOL-MYERS SQUIBB FOUNDATION PAYMENTS - SECURE THE FUTURE	-	
TOTAL	<u>20,729,066</u>	

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
 FEIN: 13-3127947
 FOR THE TAX YEAR ENDING DECEMBER 31, 2009

2009 Fdn Payments Made - by Month

Branch is [BMS] BMS Foundation' AND Schedule Date was in last year

12/31/09

Payee Organization Project Title, Grant Amount	Grant No. Ref No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<u>January 2009</u>					
University of California, San Francisco - Cardio	CP12336	01/27/09	\$100,000.00	Bristol-Myers Squibb Foundation	21518
Cardiovascular Research Grant - \$500,000 spread over 5 yrs 2006-2010 -- Shaun R Coughlin M.D. Ph D \$500,000.00	06-0488				
University of Pennsylvania School of Med - Trustees of the Univ of Pennsylvania - Cardio	CP12337	01/27/09	\$100,000.00	Bristol-Myers Squibb Foundation	21519
Cardiovascular Research Grant - \$500,000 spread over 5 yrs 2006-2010 -- Daniel Rader, M D \$500,000.00	06-0489				
World Environment Center	CP99-320 10	01/23/09	\$12,000.00	Bristol-Myers Squibb Foundation	21517
\$12,000.00					
<u>Total January 2009</u>			<u>\$212,000.00</u>		
(3 items)					
<u>February 2009</u>					
Council On Foundations	CP99-736 10	02/09/09	\$15,000.00	Bristol-Myers Squibb Foundation	21521
\$15,000.00					
Family and Youth Counseling Agency, Inc.	33856	02/20/09	\$375,000.00	Bristol-Myers Squibb Foundation	21523
\$749,744 spread over 2 yrs -- 2009-2010 \$749,744.00					
Kyoto University - Cardiovascular	CP11949	02/23/09	\$100,000.00	Bristol-Myers Squibb Foundation	21522

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2009

2009 Fdn Payments Made - by Month

Cardiovascular Research Program - \$500,000
spread over 5 yrs -- 2005-2009 -- Toru Kita, MD,
PHD
\$500,000 00

Scripps Research Institute CP12344 02/06/09 \$100,000 00 Bristol-Myers Squibb Foundation 21520

Chemistry Research Grants - \$500,000 spread over
5 yrs 2006-2010 -- Phil S. Baran, PhD
\$500,000 00

Total February 2009 \$590,000 00

(4 items)

March 2009

Employee Giving Program CP99-488 10 03/23/09 \$1,156,901 55 Bristol-Myers Squibb Foundation Wire Tmsfr

2009 \$4.5M
\$4,499,999 55

Employee Volunteer Award Program CP10699 07 03/20/09 \$9,500 00 Bristol-Myers Squibb Foundation WireTmsfr

2009 - \$60,000
\$60,000 00

Funders Concerned About AIDS CP9220 10 03/05/09 \$15,000 00 Bristol-Myers Squibb Foundation 21526

\$15,000 00

Liver Disease Prevention and Treatment Research Foundation 34510 03/23/09 \$63,750 00 Bristol-Myers Squibb Foundation WireTmsfr

Hepatitis C Awareness, Prevention & Cure Prog
\$250,000 over 2 years 2009-2010
\$250,000 00

Shanghai Charity Foundation 34544 03/23/09 \$52,566 00 Bristol-Myers Squibb Foundation WireTmsfr

\$195,411 over 2 years 2009-2010 Study of the
Educ. Model of HCV Control & Prevention among
medical staff, HCV patients & their family members
Hep C
\$195,411 00

BRISTOL-MYERS SQUIBB FOUNDATION. INC
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2009

2009 Fdn Payments Made - by Month

Technische Universitat Munchen - Cardio	CP11938	03/05/09	\$100,000 00	Bristol-Myers Squibb Foundation	21525
Cardiovascular Research Program - \$500,000 spread over 3 yrs -- 2005-2009 -- Markus Schwaiger, M.D	05-0897				
\$500,000 00					
Wave, Inc.	CP99-656 10	03/31/09	\$15,000 00	Bristol-Myers Squibb Foundation	21527
\$15,000 00					
Total March 2009			\$1,412,717 55		
(7 items)					
April 2009					
American Red Cross - Disaster Relief	35546	04/23/09	\$25,000 00	Bristol-Myers Squibb Foundation	21529
2009 Italy earthquake					
\$25,000 00					
Brookings Institution	35545	04/23/09	\$15,000 00	Bristol-Myers Squibb Foundation	21528
\$15,000 00					
Catholic Health Care Association (CATHCA)	35931	04/29/09	\$57,025 75	Bristol-Myers Squibb Foundation	WireTmsfr
Technical Assistance Program - 2009					
\$57,025 75					
Chuzavane Community Development Association (Chuzavane)	35923	04/29/09	\$56,510 00	Bristol-Myers Squibb Foundation	WireTmsfr
Technical Assistance Program - 2009					
\$56,510 00					
GroForMed VIII-PAL (Big Idea) - Secure the Future	CP12582	04/29/09	\$125,362 04	Bristol-Myers Squibb Foundation	WireTmsfr
W Africa -- \$901,184 spread over 3 yrs 2007-2009	06-0695				
\$901,184 00					
International AIDS Society	35544	04/23/09	\$25 000 00	Bristol-Myers Squibb Foundation	21530

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2009

2009 Fdn Payments Made - by Month

*Leading by Example in the Public Health Approach
to ART: 2nd Global Experts Summit*
\$25,000 00

Keck Graduate Institute	35664	04/27/09	\$25,000 00	Bristol-Myers Squibb Foundation	21531
<i>\$50,000 over 2 yrs 2009-2010</i> \$50,000 00					
Klinikum der Universität München - Nutrition	CP12340	04/27/09	\$100,000 00	Bristol-Myers Squibb Foundation	21532
<i>Nutrition Research Grant - \$500,000 spread over 5 yrs 2006-2010 -- Berthold V Koletzko M D Ph D</i> \$500,000 00	06-0492				
Melbourne Health through the VIDRL - Infectious	CP12334	04/21/09	\$100,000 00	Bristol-Myers Squibb Foundation	WireTransfr
<i>Infectious Diseases Research Grant - \$500,000 spread over 5 yrs 2006-2010 -- Stephen Locarnini, Ph D, MBBS</i> \$500,000 00	06-0486				
Melmark School	CP11072 07	04/29/09	\$5,000 00	Bristol-Myers Squibb Foundation	21533
\$5,000 00					
<i>Total April 2009</i>			\$533,897 79		
(10 items)					
<u>May 2009</u>					
Alliance for Children & Families	36397	05/29/09	\$10,000 00	Bristol-Myers Squibb Foundation	21545
\$20,000 00					
Asian Pacific Association for the Study of the Liver	32283 01	05/01/09	\$2,731 45	Bristol-Myers Squibb Foundation	WireTmsfr
\$2,731 45					
CANGO (Roll out Program) Secure the Future	CP12181	05/25/09	-\$73,914 41	Bristol-Myers Squibb Foundation	

BRISTOL-MYERS SQUIBB FOUNDATION, INC
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2009

2009 Fdn Payments Made - by Month

Cycle 9 - \$676,086 spread over 3 yrs 2005-2007 04-0934

\$676,085 59

Refund of unused funds

Committee Encouraging Corporate Philanthropy CP11906 05 05/19/09 \$10,000 00 Bristol-Myers Squibb Foundation 21536 \$10,000 00

Duke University Medical Center - Metabolic CP12338 05/19/09 \$100,000 00 Bristol-Myers Squibb Foundation 21537 \$100,000 00

Metabolic Research Grant - \$500,000 spread over 5 yrs 2006-2010 -- Christopher B. Newgard, Ph.D

\$500,000 00

Flanders Interuniversity Institute for Biotechnology/ VIB - Neuroscience CP11944 05/27/09 \$100,000 00 Bristol-Myers Squibb Foundation 21542 \$100,000 00

Neuroscience Research Program - \$500,000 spread over 2 yrs -- 2005-2009 -- Bart De Strooper, Ph.D

\$500,000 00

Intelligent Mobility International 36396 05/29/09 \$10,000 00 Bristol-Myers Squibb Foundation 21544 \$10,000 00

Massachusetts General Hospital - Metabolic CP12339 05/19/09 \$100,000 00 Bristol-Myers Squibb Foundation 21538 \$100,000 00

Metabolic Research Grant - \$500,000 spread over 5 yrs 2006-2010 -- David M. Altschuler, M.D., Ph.D

\$500,000 00

National Liver Foundation 34511 05/21/09 \$62,495 00 Bristol-Myers Squibb Foundation 21540 \$62,495 00

\$249,980 over 2 years 2009-2010 Hep C \$124,990 in 2009 paid through CMMB \$249,980 00

Pharmaceutical Research & Manuf. of America Foundation CP99-178 10 05/11/09 \$170,000 00 Bristol-Myers Squibb Foundation 21535 \$170,000 00

Regents of the University of Michigan - Chemistry CP12343 05/19/09 \$100,000 00 Bristol-Myers Squibb Foundation 21539 \$100,000 00

Chemistry Research Grant - \$500,000 spread over 5 yrs 2006-2010 -- Melanie S. Sanford, Ph.D

\$500,000 00

BRISTOL-MYERS SQUIBB FOUNDATION INC
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2009 Fdn Payments Made - by Month

\$500,000 00

School News Nationwide, Inc.	CP9560 09	05/27/09	\$6,000 00	Bristol-Myers Squibb Foundation	21543
\$6,000 00					
University of Pittsburgh - Neuroscience	CP12335	05/20/09	\$100,000 00	Bristol-Myers Squibb Foundation	21541
Neuroscience Research Grant - \$500,000 spread over 5 yrs, 2006-2010 -- David A. Lewis, MD	06-0487				
\$500,000 00					
Total May 2009			\$697,312 04		
(13 items)					
June 2009					
Association de Recherche de Communication et D'Accompagnement a Domicile de Personnes Vivant Avec Le HIV/AIDS -Secure the Future	37700	06/30/09	\$80,404 23	Bristol-Myers Squibb Foundation	Wire Tmsfr
Technical Assistance Program - 2009					
\$80,404 23					
Baylor College of Med., Baylor Pediatric AIDS Corps - Secure the Future	CP12395	06/30/09	\$4,500,000 00	Bristol-Myers Squibb Foundation	Wire Tmsfr
So Africa Secure the Future - \$22,500,000 spread over 5 yrs 2006-2010	06-0528				
\$22,500,000 00					
Cancer Institute of New Jersey - Cancer	CP12331	06/15/09	\$100,000 00	Bristol-Myers Squibb Foundation	21546
Cancer Research Grant - \$500 000 over 5 yrs 2006-2010 -- Arnold J Levine, Ph D	06-0482				
\$500,000 00					
Employee Giving Program	CP99-488 10	06/15/09	\$569,900 00	Bristol-Myers Squibb Foundation	WireTmsfr
2009 S4 5M					
\$4,499,999 55					
Employee Volunteer Award Program	CP10699 07	06/15/09	\$9,000 00	Bristol-Myers Squibb Foundation	WireTmsfr

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2009 - \$60,000
\$60,000 00

National Liver Foundation	34511	06/18/09	VOID - 21540		
\$249,980 over 2 years 2009-2010 Hep C \$124,990 in 2009 paid through CMMB \$249,980 00					
			VOID of Payment [26437] for 62,495, paid on 5/21/2009		
National Liver Foundation	34511	06/19/09	21548		
\$249,980 over 2 years 2009-2010 Hep C \$124,990 in 2009 paid through CMMB \$249,980 00					
			Reissue of Payment [26437] for 62,495, paid on 5/21/2009		
Wildlife Habitat Council	CP9231 10	06/22/09	21547		
\$10,000 00					
		Total June 2009	\$5,269,304 23		
		(8 items)			
July 2009					
China Foundation for Hepatitis Prevention and Control	23419	07/14/09	Wire Transfr		
\$378,409 spread over 3 yrs 2007-2009 HB educ for primary school students in Gansu, Ningxia & Beijing \$378,409 00					
China Foundation for Hepatitis Prevention and Control	29349	07/14/09	Wire Tmsfr		
\$443,175 over 2 yrs 2008- 2009 for Rural Medical Workers \$443,175 00					
Employee Giving Program	CP99-488 10	07/24/09	WireTmsfr		
2009 \$4.5M \$4,499,999 55					
Global Business Coalition on HIV/AIDS	37333	07/15/09	21555		

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2009 Fdn Payments Made - by Month

Tuberculosis and Malaria Inc

*(TAP) Private Sector Delegation to the Board of
 the Global Fund to fight AIDS, Tuberculosis and
 Malaria*
 \$30,000 00

Institut Jules Bordet - Universite Libre de Bruxelles - Cancer	CP111936	07/08/09	\$100,000 00	Bristol-Myers Squibb Foundation	21549
Cancer Research Program - \$500,000 spread over 5 yrs -- 2005-2009 -- Martine Piccart-Gebhart M.D., PhD \$500,000 00	05-0895				
Liver Foundation West Bengal	34547	07/13/09	\$57,692 00	Bristol-Myers Squibb Foundation	21553
\$227,476 over 2 years 2009-2010 Hep C \$227,476 00					
National Merit Scholarship	CP99-173 10	07/08/09	\$406,565 00	Bristol-Myers Squibb Foundation	21552
\$406,565 00					
New York City Police Foundation	CP99-343 10	07/15/09	\$15,000 00	Bristol-Myers Squibb Foundation	21554
\$15,000 00					
Scholarship America/Citizens' Scholarship Fdn of America	CP99-902 10	07/08/09	\$2,075 00	Bristol-Myers Squibb Foundation	21551
\$10,000 00					
Shanghai Charity Foundation	CP12663	07/14/09	\$60,000 00	Bristol-Myers Squibb Foundation	Wire Tmsfr
\$341,000 spread over 3 yrs -- 2007-2009 Migrant Worker's Nursing Assistants Training Project	07-0550				
\$341,000 00					
Shanghai Charity Foundation	34544	07/14/09	\$52,566 00	Bristol-Myers Squibb Foundation	Wire Tmsfr
\$195,411 over 2 years 2009-2010 Study of the Educ Model of HCV Control & Prevention among medical staff, HCV patients & their family members Hep C					
\$195,411 00					

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2009 Fdn Payments Made - by Month

Silver Shield Foundation	CP99-724 10	07/28/09	\$15,000 00	Bristol-Myers Squibb Foundation	21556
\$15,000 00					
Tanzanian Development and AIDS Prevention (TADEPA)	32291	07/31/09	\$57,935 95	Bristol-Myers Squibb Foundation	WireTmsfr
Technical Assistance Program - spread over 2 yrs 2008-2009					
\$147,709 95					
University of Tokyo - Cancer	CP12332	07/08/09	\$100,000 00	Bristol-Myers Squibb Foundation	21550
Cancer Research Grant - \$500,000 spread over 5 yrs. 2006-2010 -- Yusuke Nakamura, M.D., Ph.D	06-0484				
\$500,000 00					
Total July 2009			\$1,763,315 41		
(14 items)					
August 2009					
Accordia Global Health Foundation	38442	08/25/09	\$25,000 00	Bristol-Myers Squibb Foundation	21559
\$25,000 00					
New York Academy Of Medicine, Being Healthy	CP99-294 10	08/20/09	\$20,000 00	Bristol-Myers Squibb Foundation	21558
\$40,000 00					
Rutgers University Foundation	20331 01	08/10/09	\$36,998 00	Bristol-Myers Squibb Foundation	21557
2009 Rutgers Business School - Pharmaceutical MBA Fellowship					
\$36,998 00					
Total August 2009			\$81,998 00		
(3 items)					
September 2009					
ACS/AMO-CONGO	37443	09/01/09	\$200,000 00	Bristol-Myers Squibb Foundation	WireTmsfr

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2009 Fdn Payments Made - by Month

Technical Assistance Program \$296,818 over 2 yrs
2009-2010
\$296,818 00

American Council On Science And Health	CP99-334 10	09/23/09	\$30,000 00	Bristol-Myers Squibb Foundation	21561
\$30,000 00					
Caritas Developpement Congo	37442	09/10/09	\$265,725 00	Bristol-Myers Squibb Foundation	WireTnsfr
<i>Technical Assistance Program \$372,850 over 2 yrs</i> 2009-2010 \$372,850 00					
Community Based Education & Counselling - AIDS (COBEC-AIDS) Liberia	37437	09/10/09	\$98,368 00	Bristol-Myers Squibb Foundation	WireTnsfr
<i>Technical Assistance Program</i> \$98,368 00					
Employee Giving Program	CP99-488 10	09/15/09	\$529,427 59	Bristol-Myers Squibb Foundation	WireTnsfr
<i>2009 \$4.5M</i> \$4,499,999 55					
Employee Volunteer Award Program	CP10699 07	09/15/09	\$7,500 00	Bristol-Myers Squibb Foundation	WireTnsfr
<i>2009 - \$60,000</i> \$60,000 00					
Gata Vaccine Foundation	38752	09/01/09	\$70,570 00	Bristol-Myers Squibb Foundation	WireTnsfr
<i>Technical Assistance Program - "Project Hope"</i> \$70,570 00					
Global Medical Relief Program (GlobeMed)	27318 01	09/30/09	\$20,000 00	Bristol-Myers Squibb Foundation	21563
\$20,000 00					
Inspire USA Foundation Inc.	38715	09/02/09	\$20,000 00	Bristol-Myers Squibb Foundation	21560
\$20,000 00					
Light House Association of Liberia	37440	09/10/09	\$69,812 00	Bristol-Myers Squibb Foundation	WireTnsfr

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
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2009 Fdn Payments Made - by Month

Technical Assistance Program
 \$69,812 00

Memorial Sloan Kettering Cancer Center	26419	09/23/09	\$1,000,000 00	Bristol-Myers Squibb Foundation	21562
<i>\$3M over 3 yrs 2008-2010, B-MS/James D Robinson III, Junior Faculty Chairs</i> \$3,000,000 00					
Mieux Vivre Avec le SIDA	39478	09/16/09	\$45,809 73	Bristol-Myers Squibb Foundation	WireTnsfr
<i>Technical Assistance Program</i> \$45,809 73					
Morocco Association to Fight AIDS	39479	09/16/09	\$44,743 16	Bristol-Myers Squibb Foundation	WireTnsfr
<i>Technical Assistance Program</i> \$44,743 16					
National Association for Support to PLWHA and AIDS Patients	39477	09/16/09	\$56,853 47	Bristol-Myers Squibb Foundation	WireTnsfr
<i>Technical Assistance Program</i> \$56,853 47					
Positive Living Association of Liberia (PLAL)	37438	09/01/09	\$99,998 00	Bristol-Myers Squibb Foundation	WireTnsfr
<i>Technical Assistance Program</i> \$99,998 00					
Total September 2009			\$2,558,806 95		
(15 items)					
October 2009					
Anderson Foundation for Autism	39758	10/27/09	\$5,000 00	Bristol-Myers Squibb Foundation	21567
\$5,000 00					
Christian HIV/AIDS Network of Liberia (CHANOL)	37436	10/01/09	\$100,000 00	Bristol-Myers Squibb Foundation	WireTnsfr
<i>Technical Assistance Program</i> \$100,000 00					

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2009 Fdn Payments Made - by Month

Hospice Casa Sperantei	39294	10/02/09	\$71,525 00	Bristol-Myers Squibb Foundation	WireTransfr
<i>Cancer grant - two-year grant 2009-2010</i>					
\$154,997 00					
Hungarian Cancer League	39295	10/07/09	\$93,000 00	Bristol-Myers Squibb Foundation	WireTnsfr
<i>Cancer grant - two-year grant 2009-2010</i>					
\$155,000 00					
Libertan Women's Empowerment Network (LIJWEN)	37439	10/02/09	\$28,175 00	Bristol-Myers Squibb Foundation	WireTnsfr
<i>Technical Assistance Program</i>					
\$28,175 00					
Masarykova Unverzita	39293	10/20/09	\$54,930 00	Bristol-Myers Squibb Foundation	WireTransfr
<i>Cancer grants - Two-year grant 2009-2010</i>					
\$145,880 00					
Mercy & Sharing	32428 01	10/12/09	\$15,000 00	Bristol-Myers Squibb Foundation	21564
<i>Haiti Programs</i>					
\$15,000 00					
Princeton in Africa	CP11885 05	10/27/09	\$15,000 00	Bristol-Myers Squibb Foundation	21568
\$15,000 00					
Project Hope Poland	39296	10/02/09	\$74,990 00	Bristol-Myers Squibb Foundation	WireTnsfr
<i>Cancer Grant - Two-year grant 2009-2010</i>					
\$154,879 00					
Regional Charity Community Foundation	39297	10/07/09	\$90,000 00	Bristol-Myers Squibb Foundation	WireTnsfr
<i>Cancer Grant - Two-year grant 2009-2010</i>					
\$155,000 00					
Worldwide Orphans Foundation	39708	10/19/09	\$10,000 00	Bristol-Myers Squibb Foundation	21566

2009 Fdn Payments Made - by Month

\$10,000 00

Total October 2009 \$557,620 00
(11 items)

November 2009

Abilities Inc.	CP99-487 10	11/03/09	\$7,000 00	Bristol-Myers Squibb Foundation	21569
2009 -\$2K unrestricted support and \$5K NBDC Gold					
\$7,000 00					
Alliance for Children & Families	36397	11/09/09	\$10,000 00	Bristol-Myers Squibb Foundation	21572
\$20,000 00					
American Cancer Society	CPI2414	11/04/09	\$200,000 00	Bristol-Myers Squibb Foundation	21571
Hope Lodge NYC SIM over 5 yrs 2005-2009	06-0549				
\$1,000,000 00					
Bambisanant Project - Secure the Future	40646	11/30/09	\$36,068 83	Bristol-Myers Squibb Foundation	WireTmsfr
Technical Assistance Program -Retainer Grant Phase 2					
\$36,068 83					
Espoir Et Vie	40642	11/30/09	\$49,965 99	Bristol-Myers Squibb Foundation	WireTmsfr
Technical Assistance Program					
\$49,965 99					
FACE AIDS	32257 01	11/09/09	\$35,000 00	Bristol-Myers Squibb Foundation	21574
Global Health Corps					
\$35,000 00					
Grandmothers Against Poverty and AIDS (Gapa)	40644	11/30/09	\$33,092 90	Bristol-Myers Squibb Foundation	WireTmsfr
Technical Assistance Program -Retainer Grant Phase 2					
\$33,092 90					

2009 Fdn Payments Made - by Month

Hudson Institute \$25,000 00	CP95- 1053 01	11/09/09	\$25,000 00	Bristol-Myers Squibb Foundation	21573
International AIDS Society	40515	11/26/09	\$20,000 00	Bristol-Myers Squibb Foundation	
<i>Journal of the International Aids Society</i> \$20,000 00					
Mplionhle Project	40645	11/30/09	\$51,896 75	Bristol-Myers Squibb Foundation	WireTmsfr
<i>Technical Assistance Program -Retainer Grant</i> Phase 2 \$51,896 75					
Nedico	31657 01	11/30/09	\$95,755 26	Bristol-Myers Squibb Foundation	WireTmsfr
<i>Technical Assistance Program -Retainer Grant</i> Phase 2 \$95,755 26					
New York Academy Of Medicine, Being Healthy \$40,000 00	CP99-294 10	11/10/09	\$20,000 00	Bristol-Myers Squibb Foundation	21575
Partnership for A Drug Free America \$15,000 00	30972	11/13/09	\$15,000 00	Bristol-Myers Squibb Foundation	21577
Princeton Healthcare System \$6 million over 4 years 2007-2010 \$6,000,000 00	22397	11/13/09	\$1,500,000 00	Bristol-Myers Squibb Foundation	21579
Research America \$10,000 00	CP12266 04	11/19/09	\$10,000 00	Bristol-Myers Squibb Foundation	21580
Rutgers The State University \$39,847 50	32317 01	11/13/09	\$39,847 50	Bristol-Myers Squibb Foundation	21578
<i>Technical Assistance Program (TAP)</i>					

2009 Fdn Payments Made - by Month

TAP-IN Program (Third Age Professional Initiative)

2009 Fdn Payments Made - by Month

\$350,000.00

American Red Cross - Disaster Relief	35546 01	12/14/09	\$25,000.00	Bristol-Myers Squibb Foundation	21600
<i>2010 Disaster Relief Fund</i>					
\$25,000.00					
Americares Inc	40778	12/14/09	\$5,000.00	Bristol-Myers Squibb Foundation	21605
\$5,000.00					
Americares Inc	CP11063 09	12/14/09	\$33,000.00	Bristol-Myers Squibb Foundation	21601
<i>2010 Disaster Relief</i>					
\$33,000.00					
Asia Pacific Alliance Against AIDS, Tuberculosis and Malaria of Female Wa	32201	12/10/09	\$168,297.00	Bristol-Myers Squibb Foundation	Wire Tmsfr
<i>Anti discrimination against and prevention for hepatitis among migrant worker at PRD Spread over 2 years 2008-2009</i>					
\$555,856.00					
Association de Recherche de Communication et D'Accompagnement a Domicile de Personnes Vivant Avec Le HIV/AIDS -Secure the Future	41105	12/22/09	\$64,926.71	Bristol-Myers Squibb Foundation	Wire Tmsfr
<i>Technical Assistance Prog - Tech support 2009</i>					
\$64,926.71					
Baylor College of Med , Baylor Pediatric AIDS Corps - Secure the Future	40553	12/15/09	\$625,000.00	Bristol-Myers Squibb Foundation	Wire Tmsfr
<i>Technical Assistance Program - \$1,250,000 spread over 2 years -- 2009-2010 - Kenya</i>					
\$1,250,000.00					
Board of Trustees of the University of Alabama	32053	12/14/09	\$100,000.00	Bristol-Myers Squibb Foundation	21604
<i>Alabama Black Bell Phase 2 \$466,113 spread over 2 yrs 2008-2009</i>					
\$466,113.00					
Boston Medical Center	32079	12/10/09	\$147,896.00	Bristol-Myers Squibb Foundation	21590

2009 Fdn Payments Made - by Month

*S-997 765 spread over 2 yrs 2008-2009
 \$497,765 00*

Cancer Research Institute	32465	12/09/09	\$45,000 00	Bristol-Myers Squibb Foundation	21584
<i>\$90,000 spread over 2 yrs 2008-2009 \$90,000 00</i>					
Catholic Medical Mission Board	32527 01	12/16/09	\$20,000 00	Bristol-Myers Squibb Foundation	21608
\$20,000 00					
Catholic Medical Mission Board	23535	12/22/09	\$282,017 00	Bristol-Myers Squibb Foundation	21614
<i>2007 - 2009 Hepatitis India Hepatitis Foundation of Tripura, Blood Bank Liver Foundation West Bengal (2008) National Liver Foundation (2009) . Hope Initiative CMMB \$931,700 00</i>					
C-Change	23278 02	12/10/09	\$25,000 00	Bristol-Myers Squibb Foundation	21589
\$25,000 00					
China Foundation for Hepatitis Prevention and Control	29349	12/10/09	\$76,592 00	Bristol-Myers Squibb Foundation	Wire Tmsfr
<i>\$443,175 over 2 yrs 2008 - 2009 for Rural Medical Workers \$443,175 00</i>					
Christian Medical College Vellore Association	23617	12/21/09	\$119,346 00	Bristol-Myers Squibb Foundation	Wire Tmsfr
<i>\$388,378 spread over 3 yrs 2007-2009 \$388,378 00</i>					
Copperbelt Health Education Project (CHEP)	32378 01	12/15/09	\$4,620 00	Bristol-Myers Squibb Foundation	WireTmsfr
<i>(TAP) Children With Future in Zambia Lumwana HIV/AIDS Campaign - Top-up payment that became a required intervention during the project \$4,620 00</i>					
Direct Relief International	32146 01	12/14/09	\$34,000 00	Bristol-Myers Squibb Foundation	21603
<i>2010 Disaster Relief</i>					

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\$34,000 00

Direct Relief International	40777	12/14/09	\$10,000 00	Bristol-Myers Squibb Foundation	21598
\$10,000 00					
Employee Giving Program	CP99-488 10	12/10/09	\$603,816 00	Bristol-Myers Squibb Foundation	WireTmsfr
2009 \$4.5M					
\$4,499,999 55					
Employee Volunteer Award Program	CP10699 07	12/10/09	\$18,500 00	Bristol-Myers Squibb Foundation	WireTmsfr
2009 - \$60,000					
\$60,000 00					
Global Health Council	CP12412 04	12/04/09	\$25,000 00	Bristol-Myers Squibb Foundation	21583
\$25,000 00					
Heart to Heart International	CP11565 07	12/14/09	\$5,000 00	Bristol-Myers Squibb Foundation	21594
Water sanitation program - Guatemala					
\$5,000 00					
International AIDS Vaccine Initiative Inc (IAVI)	40751	12/10/09	\$25,000 00	Bristol-Myers Squibb Foundation	21588
\$25,000 00					
Japanese Foundation for AIDS Prevention	23537	12/10/09	\$44,643 00	Bristol-Myers Squibb Foundation	WireTmsfr
\$401,786 spread over 3 yrs 2007-2009					
\$401,786 00					
Kaohsiung Medical University Hospital	34509	12/10/09	\$124,384 00	Bristol-Myers Squibb Foundation	WireTmsfr
\$250,000 over 2 years 2009 - 2010 Hep C					
\$250,000 00					
Liver Disease Prevention and Treatment Research Foundation	34510	12/10/09	\$63,750 00	Bristol-Myers Squibb Foundation	Wire Tmsfr
Hepatitis C Awareness, Prevention & Care Prog					
\$250,000 over 2 years 2009- 2010					

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2009 Fdn Payments Made - by Month

\$250,000 00

Liver Foundation West Bengal	34547	12/17/09	\$57,842 00	Bristol-Myers Squibb Foundation	21609
<i>\$227,476 over 2 years 2009-2010 Hep C</i>					
<i>\$227,476 00</i>					
Liver Foundation West Bengal	40916	12/17/09	\$83,431 00	Bristol-Myers Squibb Foundation	21610
\$83,431 00					
MAP International	23497 02	12/14/09	\$10,000 00	Bristol-Myers Squibb	21599
<i>Health Promoters Program Latin America</i>					
\$10,000 00					
Medical Teams International	CP11135 07	12/14/09	\$5,000 00	Bristol-Myers Squibb Foundation	21595
<i>Train the trainer ER Response - Moldova</i>					
\$5,000 00					
Mental Health America	32057	12/10/09	\$375,000 00	Bristol-Myers Squibb Foundation	21591
<i>\$750,000 spread over 2 yrs 2008-2009</i>					
\$750,000 00					
National Cancer Coalition	40779	12/14/09	\$5,000 00	Bristol-Myers Squibb Foundation	21596
<i>Mobile Program - Paraguay</i>					
\$5,000 00					
National Council For Community Behavioral Healthcare	32080	12/09/09	\$204,810 00	Bristol-Myers Squibb Foundation	21585
<i>\$731,880 spread over 3 yrs 2008 - 2010</i>					
\$731,880 00					
National Liver Foundation	34511	12/15/09	-\$62,495 00	Bristol-Myers Squibb Foundation	VOID - 21548
<i>\$249,980 over 2 years 2009-2010 Hep C</i>					
<i>\$124,990 in 2009 paid through CMMB</i>					
\$249,980 00					VOID of Payment [29854] for 62,495, paid on 6/19/2009
New Jersey Mental Health Institute	32056	12/11/09	\$371,720 00	Bristol-Myers Squibb Foundation	21593

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2009 Fdn Payments Made - by Month

\$749,765 spread over 2 yrs 2008-2009
\$749,765 00

Project Hope	27505 02	12/14/09	\$33,000 00	Bristol-Myers Squibb Foundation	21602
2010 Disaster Relief \$33,000 00					
Project Hope	40776	12/14/09	\$10,000 00	Bristol-Myers Squibb Foundation	21597
Healthcare Worker Training Program- Aceh (Indonesia) \$10,000 00					
Research Foundation for Mental Hygiene Inc	23251	12/09/09	\$704,475 00	Bristol-Myers Squibb Foundation	21586
\$1,943,675 spread over 3 yrs - 2007-2009 \$1,943,675 00					
Rider University (Regional EMSSER)	CP12092 04	12/15/09	\$50,000 00	Bristol-Myers Squibb Foundation	21606
Block Grants \$50,000 00					
St Mary's Residential Training School	CP11979 05	12/21/09	\$5,000 00	Bristol-Myers Squibb Foundation	21613
\$5,000 00					
The Salvation Army	CP99-528 10	12/18/09	\$25,000 00	Bristol-Myers Squibb Foundation	21612
2010 Disaster Relief \$25,000 00					
Shanghai Charity Foundation	CP12663	12/10/09	\$60,000 00	Bristol-Myers Squibb Foundation	Wire Tmsfr
\$341,000 spread over 3 yrs -- 2007-2009 Migrant Worker's Nursing Assistants Training Project \$341,000 00	07-0550				
Shanghai Charity Foundation	32557	12/10/09	\$116,269 00	Bristol-Myers Squibb Foundation	Wire Tmsfr

2009 Fdn Payments Made - by Month

Hepatitis Prog \$371,411 spread over 2 yrs 2008-2009
 \$371,411 00

Trustees of Dartmouth College	40775	12/14/09	\$277,697 00	Bristol-Myers Squibb Foundation	21607
<i>\$666,323 over 3 yrs 2009-2011</i> \$666,323 00					
United Hospital Fund	40750	12/10/09	\$10,000 00	Bristol-Myers Squibb Foundation	21587
\$10,000 00					
World Resources Institute	CP99-1095 10	12/18/09	\$5,000 00	Bristol-Myers Squibb Foundation	21611
\$5,000 00					
Employee Giving Program	CP99-488 10		\$560,437 13	Bristol-Myers Squibb Foundation	ACCRUAL

2009 \$4.3M
 \$4,499,999 55

Total December 2009 \$5,948,921 39

(50 items)

Grand Total
 (157 items)

\$21,857,989 04

Yr 2 of 3 year grant accrued in 2008,
 paid out in 3 installments
 Reversal of duplicate checks issued
 (Wire + Check) 2008

-\$1,000,000 00

-\$128,924 74

-\$1,128,924 74

Total Funds Released for
 DonationsPer Financial

\$20,729,064 30