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Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

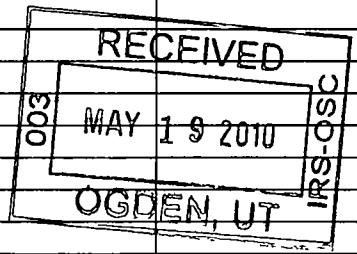
G Check all that apply
 Initial return
 Initial return of a former public charity
 Final return
 Amended return
 Address change
 Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation LAWRENCE RUBEN FOUNDATION C/O RUBEN COMPANIES		A Employer identification number 13-3124700	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 600 MADISON AVENUE		B Telephone number (see page 10 of the instructions) (212) 293-9400	
	City or town, state, and ZIP code NEW YORK, NY 10022		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

H Check type of organization Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 6,019,318. J Accounting method Cash Accrual Other (specify) _____
 (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	140,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B.				
	3 Interest on savings and temporary cash investments	6,636	6,636		ATCH 1
	4 Dividends and interest from securities	309,069	309,069		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	101,348			
	b Gross sales price for all assets on line 6a	1,215,247			
	7 Capital gain net income (from Part IV, line 2)		101,348		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	557,053	417,053			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 3	7,661	0	0	7,661
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) *	38,492	567		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 5	5,691	5,071		620
	24 Total operating and administrative expenses. Add lines 13 through 23	51,844	5,638	0	8,281
	25 Contributions, gifts, grants paid	650,000			650,000
26 Total expenses and disbursements. Add lines 24 and 25	701,844	5,638	0	658,281	
27 Subtract line 26 from line 12	-144,791				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		411,415			
c Adjusted net income (if negative, enter -0-)			-0-		



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	2,177,890.	3,181,648.	3,181,648.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 6	900,096.	916,828.	960,472.
	c	Investments - corporate bonds (attach schedule) ATCH 7	2,949,486.	1,855,245.	1,877,198.
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ ATCH 8)	71,040.	0.		
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	6,098,512.	5,953,721.	6,019,318.	
Liabilities	17	Accounts payable and accrued expenses	0.		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	6,098,512.	5,953,721.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see page 17 of the instructions)	6,098,512.	5,953,721.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	6,098,512.	5,953,721.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,098,512.
2	Enter amount from Part I, line 27a	2	-144,791.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,953,721.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,953,721.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)				(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any				
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss)				2	101,348.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.					3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	609,026.	5,421,014.	0.112345
2007	655,250.	6,017,515.	0.108890
2006	650,355.	5,909,326.	0.110056
2005	596,250.	6,409,720.	0.093023
2004	13,345.	5,938,964.	0.002247
2 Total of line 1, column (d)			2 0.426561
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.085312
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 5,720,670.
5 Multiply line 4 by line 3			5 488,042.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,114.
7 Add lines 5 and 6			7 492,156.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18.			8 658,281.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', 'Tax under section 511', and 'Credits/Payments'. Total tax due is 3,886.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No'. Questions cover political activities, tax on political expenditures, and foundation status.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? ... 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? ... 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? ... Website address N/A ... 14 The books are in care of MADELINE FRANKEL Telephone no 212-293-9400 Located at RUBEN COMPANIES-600 MADISON AVE NY, NY ZIP + 4 10022 ... 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ... and enter the amount of tax-exempt interest received or accrued during the year 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ... (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ... (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ... (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ... (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ... (6) Agree to pay money or property to a government official? ... b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ... c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ... 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ... b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? ... c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ... 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ... b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ... 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ... b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to... (1) Carry on propaganda... (2) Influence the outcome of any specific public election... (3) Provide a grant to an individual for travel... (4) Provide a grant to an organization other than a charitable... (5) Provide for any purpose other than religious... b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify... c If the answer is "Yes" to question 5a(4), does the foundation claim exemption... 6a Did the foundation, during the year, receive any funds... 6b Did the foundation, during the year, pay premiums... 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: ATTACHMENT 9, 0., 0., 0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: NONE

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N/A		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	

2	

3	

4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	

2	

All other program-related investments See page 24 of the instructions	
3 NONE	

Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,243,155.
b	Average of monthly cash balances	1b	2,537,309.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	27,323.
d	Total (add lines 1a, b, and c)	1d	5,807,787.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,807,787.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	87,117.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,720,670.
6	Minimum investment return. Enter 5% of line 5	6	286,034.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	286,034.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	4,114.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,114.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	281,920.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	281,920.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	281,920.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	658,281.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	658,281.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	4,114.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	654,167.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				281,920.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004				0.
b From 2005				0.
c From 2006				145,240.
d From 2007				357,970.
e From 2008				373,509.
f Total of lines 3a through e	876,719.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 658,281.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				281,920.
e Remaining amount distributed out of corpus	376,361.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,253,080.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)		0.		
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,253,080.			
10 Analysis of line 9				
a Excess from 2005				0.
b Excess from 2006				145,240.
c Excess from 2007				357,970.
d Excess from 2008				373,509.
e Excess from 2009				376,361.

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

LAWRENCE RUBEN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a Paid during the year</i></p> <p>ATTACHMENT 10</p>				
Total				650,000.
<p><i>b Approved for future payment</i></p>				
Total				3b

Schedule of Contributors

2009

▶ Attach to Form 990, 990-EZ, or 990-PF.

Name of the organization LAWRENCE RUBEN FOUNDATION C/O RUBEN COMPANIES	Employer identification number 13-3124700
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Organization type (check one)

Filers of:

Section:

- Form 990 or 990-EZ
 - 501(c)() (enter number) organization
 - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation .
 - 527 political organization
- Form 990-PF
 - 501(c)(3) exempt private foundation
 - 4947(a)(1) nonexempt charitable trust treated as a private foundation
 - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization LAWRENCE RUBEN FOUNDATION C/O RUBEN COMPANIES	Employer identification number 13-3124700
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Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	LAWRENCE RUBEN THE CROSSING, PURCHASE STREET PURCHASE, NY 10577	\$ 140,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
81,123.		ENRON LITIGATION SETTLEMENT PROPERTY TYPE: SECURITIES				P	VAR	12/24/2009
						81,123.		
367.		INTEREST IN HARVEST OFFSHORE INV. LTD. PROPERTY TYPE: SECURITIES				P	VAR	5/6/09
						367.		
1,133,721.		SEE ATTACHED SCHEDULE #1 PROPERTY TYPE: SECURITIES 1,113,898.				P	VAR	VAR
						19,823.		
35.		ENRON LITIGATION SETTLEMENT PROPERTY TYPE: SECURITIES				P	VAR	2/19/2009
						35.		
1.		SEE ATTACHED SCHEDULE #1 1.					VAR	VAR
TOTAL GAIN (LOSS)					<u>101,348.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
JP MORGAN	6,225.	6,225.
GOLDMAN SACHS	25.	25.
BRAVER STERN	386.	386.
TOTAL	<u>6,636.</u>	<u>6,636.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BRAVER STERN (BOND INTEREST)	234,963.	234,963.
GOLDMAN SACHS - DIVIDENDS	25,747.	25,747.
ENRON - INTEREST	48,359.	48,359.
TOTAL	<u>309,069.</u>	<u>309,069.</u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	7,661.			7,661.
TOTALS	<u>7,661.</u>	<u>0.</u>	<u>0.</u>	<u>7,661.</u>

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAX	567.	567.
FEDERAL INCOME TAX	37,925.	
TOTALS	<u>38,492.</u>	<u>567.</u>

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
NYS DEPT OF LAW - FILING FEE	500.		500.
MANAGEMENT FEE	5,071.	5,071.	
INCISIVE MEDIA - AD.	120.		120.
TOTALS	<u>5,691.</u>	<u>5,071.</u>	<u>620.</u>

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 6

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE SCHEDULE ATTACHED	916,828.	960,472.
TOTALS	<u>916,828.</u>	<u>960,472.</u>

Lawrence Ruben Company
PORTFOLIO APPRAISAL
The Lawrence Ruben Foundation
 December 31, 2009

Quantity	Security	Unit Cost	Total Cost	Price	Market Value
Domestic Common Stock					
200 00	ABBOTT LABS	41 87	8,373 17	53 99	10,798 00
100 00	ABBOTT LABS	43 62	4,362 00	53 99	5,399 00
500 00	ALTRIA GROUP INC	10 85	5,423 98	19 63	9,815 00
100 00	ALTRIA GROUP INC	10 88	1,088 40	19 63	1,963 00
200 00	ALTRIA GROUP INC	10 20	2,040 18	19 63	3,926 00
100 00	ALTRIA GROUP INC	17 13	1,712 76	19 63	1,963 00
100 00	ALTRIA GROUP INC	19 16	1,916 00	19 63	1,963 00
100 00	APPLE INC	140 33	14,033 00	210 73	21,073 20
150 00	AUTOMATIC DATA PROCESSING INC CMN	41 93	6,288 94	42 82	6,423 00
50 00	AUTOMATIC DATA PROCESSING INC CMN	45 82	2,291 05	42 82	2,141 00
399 15	BANK OF AMERICA CORP	36 34	14,506 61	15 06	6,011 20
171 90	BANK OF AMERICA CORP	66 21	11,382 00	15 06	2,588 81
85 95	BANK OF AMERICA CORP	63 18	5,430 00	15 06	1,294 41
100 00	BP PLC SPON ADR	57 40	5,740 00	57 97	5,797 00
100 00	BP PLC SPON ADR	43 72	4,372 00	57 97	5,797 00
92 00	BRISTOL MYERS SQUIBB CO CMN	57 49	5,289 38	25 25	2,323 00
46 00	BRISTOL MYERS SQUIBB CO CMN	64 01	2,944 32	25 25	1,161 50
200 00	CATERPILLAR INC DEL	73 25	14,650 00	56 99	11,398 00
300 00	CHEVRON CORP	49 11	14,734 38	76 99	23,097 00
200 00	CHEVRON CORP	47 72	9,543 75	76 99	15,398 00
400 00	CISCO SYSTEMS INC COM	32 19	12,876 00	23 94	9,576 00
100 00	CISCO SYSTEMS INC COM	33 04	3,304 00	23 94	2,394 00
100 00	CITIGROUP INC CMN	24 51	2,451 28	3 31	331 00
200 00	CITIGROUP INC CMN	30 55	6,109 17	3 31	662 00
200 00	CITIGROUP INC CMN	49 93	9,985 00	3 31	662 00
400 00	COCA-COLA COMPANY (THE) CMN	60 69	24,275 00	57 00	22,800 00
100 00	COCA-COLA COMPANY (THE) CMN	69 06	6,906 25	57 00	5,700 00
400 00	CONOCOPHILLIPS	38 45	15,380 00	51 07	20,428 00
200 00	DIAGEO PLC SPON ADR (NEW) SPONSORED ADR CM	56 54	11,308 00	69 41	13,882 00
125 00	ELI LILLY & CO	82 60	10,325 00	35 71	4,463 75
200 00	ESTEE LAUDER COS INC CL-A CMN CLASS A	40 16	8,032 00	48 36	9,672 00
528 00	EXXON MOBIL CORP COM	38 80	20,485 17	68 19	36,004 32
200 00	EXXON MOBIL CORP COM	42 75	8,550 00	68 19	13,638 00
200 00	EXXON MOBIL CORP COM	39 94	7,987 50	68 19	13,638 00

Lawrence Ruben Company
PORTFOLIO APPRAISAL
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Quantity	Security	Unit Cost	Total Cost	Price	Market Value
100 00	EXXON MOBIL CORP COM	45 35	4,535 00	68 19	6,819 00
200 00	EXXON MOBIL CORP COM	37 85	7,570 00	68 19	13,638 00
300 00	FOMENTO ECONOMICO MEXICO S A D ADR	41 62	12,486 01	47 88	14,364 00
100 00	FREEPRT-MCMRAN CPR & GLD	117 43	11,742 89	80 29	8,029 00
50 00	FREEPRT-MCMRAN CPR & GLD	82 29	4,114 68	80 29	4,014 50
100 00	GENERAL DYNAMICS CORP	91 28	9,128 11	68 17	6,817 00
550 00	GENERAL ELECTRIC	32 81	18,046 88	15 13	8,321 50
300 00	GENERAL ELECTRIC	35 27	10,581 25	15 13	4,539 00
200 00	GENERAL ELECTRIC	32 05	6,410 00	15 13	3,026 00
100 00	GENERAL ELECTRIC	33 90	3,390 00	15 13	1,513 00
400 00	HALLIBURTON COMPANY CMN	36 79	14,714 00	30 09	12,036 00
200 00	HOME DEPOT INC	40 20	8,040 00	28 93	5,786 00
100 00	HOME DEPOT INC	42 18	4,218 00	28 93	2,893 00
150 00	HSBC HOLDINGS PLC SPONSORED ADR CMN	81 16	12,173 50	57 09	8,563 50
50 00	HSBC HOLDINGS PLC SPONSORED ADR CMN	84 57	4,228 50	57 09	2,854 50
83 00	HSBC HOLDINGS PLC SPONSORED ADR CMN	18 45	1,531 63	57 09	4,738 47
800 00	INTEL CORP	32 42	25,937 50	20 40	16,320 00
400 00	INTEL CORP	28 78	11,512 50	20 40	8,160 00
200 00	INTEL CORP	58 00	11,600 00	20 40	4,080 00
100 00	INTEL CORP	29 71	2,970 70	20 40	2,040 00
200 00	JOHNSON & JOHNSON CMN	39 47	7,893 75	64 41	12,882 00
200 00	JOHNSON & JOHNSON CMN	39 63	7,925 00	64 41	12,882 00
100 00	JOHNSON & JOHNSON CMN	52 46	5,245 50	64 41	6,441 00
75 00	JOHNSON & JOHNSON CMN	57 37	4,303 00	64 41	4,830 75
200 00	JPMORGAN CHASE & CO	48 29	9,658 33	41 67	8,334 00
150 00	JPMORGAN CHASE & CO	50 08	7,512 50	41 67	6,250 50
146 00	KRAFT FOODS INC CMN CLASS A	16 09	2,348 85	27 18	3,968 28
69 00	KRAFT FOODS INC CMN CLASS A	16 13	1,112 74	27 18	1,875 42
138 00	KRAFT FOODS INC CMN CLASS A	15 14	2,089 03	27 18	3,750 84
200 00	MCDONALDS CORP COM	38 41	7,681 25	62 44	12,488 00
100 00	MCDONALDS CORP COM	41 94	4,193 75	62 44	6,244 00
200 00	MCDONALDS CORP COM	32 94	6,587 50	62 44	12,488 00
400 00	MCGRAW-HILL COMPANIES INC CMN	28 09	11,237 50	33 51	13,404 00

Lawrence Ruben Company
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Quantity	Security	Unit Cost	Total Cost	Price	Market Value
200 00	MCGRAW-HILL COMPANIES INC CMN	26 56	5,312 50	33 51	6,702 00
68 18	MEAD JOHNSON NUTRITI	91 07	6,209 28	43 70	2,979 48
34 09	MEAD JOHNSON NUTRITI	101 39	3,456 38	43 70	1,489 74
100 00	MEDTRONIC INC CMN	57 48	5,747 91	43 98	4,398 00
100 00	MEDTRONIC INC CMN	31 84	3,184 43	43 98	4,398 00
250 00	MERCK AND CO INC SHS	69 82	17,455 70	36 54	9,135 00
100 00	MERCK AND CO INC SHS	68 47	6,846 99	36 54	3,654 00
200 00	MERCK AND CO INC SHS	34 13	6,826 00	36 54	7,308 00
400 00	MICROSOFT CORPORATION CMN	39 31	15,725 00	30 48	12,192 00
200 00	MICROSOFT CORPORATION CMN	51 44	10,287 50	30 48	6,096 00
200 00	MICROSOFT CORPORATION CMN	35 91	7,181 25	30 48	6,096 00
408 00	NEWS CORP CL A	14 25	5,812 50	13 69	5,585 52
600 00	NEWS CORP CL A	16 65	9,988 00	13 69	8,214 00
200 00	NEWS CORP CL A	16 50	3,300 00	13 69	2,738 00
200 00	NOVO INDUSTRIES A/S	68 80	13,760 00	63 85	12,770 00
400 00	OCCIDENTAL PETE CORP CAL	27 98	11,190 00	81 35	32,540 00
300 00	PEPSICO INC	38 90	11,668 75	60 80	18,240 00
100 00	PEPSICO INC	39 38	3,937 50	60 80	6,080 00
500 00	PHILIP MORRIS INTL INC	24 72	12,359 57	48 19	24,095 00
100 00	PHILIP MORRIS INTL INC	24 80	2,480 11	48 19	4,819 00
200 00	PHILIP MORRIS INTL INC	23 24	4,648 92	48 19	9,638 00
200 00	PHILIP MORRIS INTL INC	37 78	7,556 00	48 19	9,638 00
100 00	PRAXAIR INC CMN	49 25	4,925 00	80 31	8,031 00
100 00	PRAXAIR INC CMN	55 24	5,524 00	80 31	8,031 00
250 00	PROCTER & GAMBLE CO	42 72	10,679 78	60 63	15,157 50
150 00	PROCTER & GAMBLE CO	43 17	6,475 46	60 63	9,094 50
200 00	PROCTER & GAMBLE CO	32 62	6,523 52	60 63	12,126 00
100 00	QUALCOMM INC	40 90	4,089 56	46 26	4,626 00
200 00	SYSCO CORPORATION	32 10	6,420 00	27 94	5,588 00
400 00	TARGET CORP COM	32 63	13,050 00	48 37	19,348 00
150 00	TEXAS INSTRUMENTS INC CMN	36 52	5,478 43	26 06	3,909 00
150 00	TEXAS INSTRUMENTS INC CMN	37 11	5,566 00	26 06	3,909 00
69 00	TRANSOCEAN INC CMN	160 26	11,058 15	82 80	5,713 20

Lawrence Ruben Company
PORTFOLIO APPRAISAL
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Quantity	Security	Unit Cost	Total Cost	Price	Market Value
31 00	TRANSOCEAN INC CMN	134 84	4,179 91	82 80	2,566 80
150 00	UNITED TECHS CORP COM	63 97	9,595 00	69 41	10,411 50
50 00	UNITED TECHS CORP COM	78 95	3,947 50	69 41	3,470 50
300 00	WAL-MART STORES INC	43 15	12,943 75	53 45	16,035 00
50 00	WAL-MART STORES INC	51 63	2,581 25	53 45	2,672 50
400 00	WALGREEN CO	29 34	11,737 50	36 72	14,688 00
200 00	WALGREEN CO	24 25	4,850 00	36 72	7,344 00
100 00	WHOLE FOODS MARKET INC CMN	67 66	6,766 00	27 45	2,745 00
50 00	WHOLE FOODS MARKET INC CMN	67 19	3,359 25	27 45	1,372 50
			861,500 49		894,217 19
Foreign Stock					
400 000	NESTLE S A REP RG SH ADR	36 09	14,436 00	48 35	19,340 00
200 000	NESTLE S A REP RG SH ADR	37 59	7,518 00	48 35	9,670 00
300 000	ROYAL DUTCH SHELL PLC SPONS ADR A	52 20	15,661 00	60 11	18,033 00
100 000	TOTAL SA SPONSORED ADR CMN	59 79	5,978 95	64 04	6,404 00
200 000	TOTAL SA SPONSORED ADR CMN	58 67	11,733 32	64 04	12,808 00
			55,327 27		66,255 00
	TOTAL STOCK		916,827.76		960,472.19
Collateralized Mtg (CMO) Bonds					
8,819 40	FEDERAL HOME LOAN MTG CORP SERIES 2608 CL SW 10 308% Due 02-15-33	96 25	8,488 67	100 05	8,823 81
9,169 00	FEDERAL NATIONAL MTG ASSN SERIES 2003-87 CLASS SL 4 316% Due 07-25-33	99 30	9,104 69	89 41	8,198 00
377,161 83	GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH 7 884% Due 04-20-34	98 06	369,854 32	98 94	373,163 91
306,484 97	GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH 7 884% Due 04-20-34	91 00	278,901 32	98 94	303,236 23
1,978 42	FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR 8 154% Due 10-15-34	99 75	1,973 48	96 85	1,916 10

Lawrence Ruben Company
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Quantity	Security	Unit Cost	Total Cost	Price	Market Value
133,592 67	FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR 8 154% Due 10-15-34	99 00	132,256 87	96 85	129,384 50
137,112 07	FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR 8 154% Due 10-15-34	99 00	135,741 20	96 85	132,793 04
504,267 39	FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR 8 154% Due 10-15-34	96 75	487,878 84	96 85	488,382 97
359,969 68	FEDERAL HOME LN MTG CORP 6 680% Due 01-15-35	99 31	357,483 57	99 22	357,161 92
73,804 66	FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC 5 207% Due 06-25-35	99 67	73,561 10	100 45	74,136 78
0 61	FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC 5 207% Due 06-25-35	88 00	0 54	100 45	0 61
TOTAL BONDS			1,855,244 60		1,877,197.88

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE SCHEDULE ATTACHED	1,855,245.	1,877,198.
TOTALS	<u>1,855,245.</u>	<u>1,877,198.</u>

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 8

DESCRIPTION

ENDING
BOOK VALUE

OTHER RECEIVABLE

0.

TOTALS

0.

LAWRENCE RUBEN FOUNDATION

13-3124700

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
LAWRENCE RUBEN THE CROSSING, PURCHASE STREET PURCHASE, NY 10577	DIRECTOR AS REQ'D	0.	0.	0.
RICHARD RUBEN 10 GRACIE SQUARE NEW YORK, NY 10028	DIRECTOR AS REQ'D	0.	0.	0.
LENORE RUBEN 175 RIVERSIDE DRIVE, APT. 10E NEW YORK, NY 10024	DIRECTOR AS REQ'D	0.	0.	0.
ROCHELLE KIVELL 45 COLBY LANE SCARSDALE, NY 10583	DIRECTOR AS REQ'D	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

WEILL MEDICAL COLLEGE NEW YORK, NY	NONE	GENERAL CHARITABLE	600,000.
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UNIVERSITY OF PENNSYLVANIA PHILADELPHIA, PA	NONE	GENERAL CHARITABLE	50,000
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TOTAL CONTRIBUTIONS PAID			<u>650,000.</u>
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Capital Gains and Losses

2009

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

Name of estate or trust **LAWRENCE RUBEN FOUNDATION**
C/O RUBEN COMPANIES

Employer identification number
13-3124700

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	0.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back	5	0.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	101,348.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back	12	101,348.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part				
13	Net short-term gain or (loss)	13		0.
14	Net long-term gain or (loss):			
a	Total for year	14a		101,348.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a	15		101,348.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary

Part IV Capital Loss Limitation		16
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) or b \$3,000	()

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col. (2) is more than zero

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21		
22	Subtract line 21 from line 20 If zero or less, enter -0-	22		
23	Subtract line 22 from line 17 If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23.	25		
26	Subtract line 25 from line 24	26		
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30 go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (15)			30
31	Figure the tax on the amount on line 23 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			31
32	Add lines 30 and 31			32
33	Figure the tax on the amount on line 17 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			33
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)			34

SCHEDULE #1
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Lawrence Ruben Company
REALIZED CAPITAL GAINS AND LOSSES
The Lawrence Ruben Foundation
 From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
04-26-99	01-02-09	0.85	BANK OF AMERICA CORP	30.89	11.82		-19.07
11-15-04	01-15-09	0.17	FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	0.17	0.19		0.02
12-15-04	01-15-09	0.18	8.154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	0.17	0.19		0.02
09-26-05	01-15-09	0.65	8.154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	0.63	0.70		0.07
04-01-04	01-20-09	1.10	8.154% Due 10-15-34 GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	1.08	1.10		0.02
10-13-06	01-20-09	0.90	7.884% Due 04-20-34 GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	0.82	0.89		0.07
10-15-04	02-17-09	17.06	7.884% Due 04-20-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	17.01	17.06		0.05
11-15-04	02-17-09	1,151.69	8.154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	1,140.17	1,151.66		11.49
12-15-04	02-17-09	1,182.03	8.154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	1,170.21	1,182.00		11.79
09-26-05	02-17-09	4,347.23	8.154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	4,205.95	4,347.15		141.20
04-01-04	02-20-09	1.10	8.154% Due 10-15-34 GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	1.08	1.09		0.01
10-13-06	02-20-09	0.90	7.884% Due 04-20-34 GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	0.82	0.89		0.07
05-18-05	02-25-09	2,732.98	7.884% Due 04-20-34 FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC	2,723.96	2,733.40		9.44
10-28-08	02-25-09	0.02	5.207% Due 06-25-35 FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC	0.02	0.02		0.00

Lawrence Ruben Company
REALIZED CAPITAL GAINS AND LOSSES
The Lawrence Ruben Foundation
 From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
10-15-04	03-16-09	177 35	5 207% Due 06-25-35 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	176 90	177 35		0 45
11-15-04	03-16-09	11,975 27	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	11,855 53	11,975 33		119 80
12-15-04	03-16-09	12,290 75	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	12,167 87	12,290 81		122 94
09-26-05	03-16-09	45,202 63	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	43,733 55	45,202 83		1,469 28
04-01-04	03-20-09	1 10	8 154% Due 10-15-34 GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	1 08	1 10		0 02
10-13-06	03-20-09	0 90	7 884% Due 04-20-34 GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	0 82	0 89		0 07
05-18-05	03-25-09	21,721 82	7 884% Due 04-20-34 FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC	21,650 14	21,721 73		71 59
10-28-08	03-25-09	0 18	5 207% Due 06-25-35 FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC	0 16	0 18	0 02	
01-22-99	04-13-09	200 00	5 207% Due 06-25-35 EMERSON ELEC CO	5,637 50	6,219 34		581 84
04-06-99	04-13-09	200 00	EMERSON ELEC CO	5,631 25	6,219 33		588 08
10-15-04	04-15-09	217 57	FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	217 02	217 57		0 55
11-15-04	04-15-09	14,691 14	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	14,544 25	14,691 16		146 91
12-15-04	04-15-09	15,078 17	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	14,927 42	15,078 19		150 77
09-26-05	04-15-09	55,454 12	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	53,651 88	55,454 20		1,802 32
01-11-05	04-15-09	16,195 00	8 154% Due 10-15-34 FEDERAL HOME LN MTG CORP 6 680% Due 01-15-35	16,083 15	16,194 69		111 54

The Lawrence Ruben Foundation
 From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Gain Or Loss	
					Short Term	Long Term
10-15-04	06-15-09	211 84	FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	211 32	211 85	0 53
11-15-04	06-15-09	14,304 78	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	14,161 75	14,304 82	143 07
12-15-04	06-15-09	14,681 63	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	14,534 84	14,681 68	146 84
09-26-05	06-15-09	53,995 74	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	52,240 89	53,995 90	1,755 01
01-11-05	06-15-09	61,571 00	8 154% Due 10-15-34 FEDERAL HOME LN MTG CORP 6 680% Due 01-15-35	61,145 76	61,571 40	425 64
04-01-04	06-22-09	5,838 93	GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH 7 884% Due 04-20-34	5,725 80	5,838 93	113 13
10-13-06	06-22-09	4,744 77	GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH 7 884% Due 04-20-34	4,317 74	4,744 77	427 03
05-18-05	06-25-09	27,253 77	FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC 5 207% Due 06-25-35	27,163 84	27,253 88	90 04
10-28-08	06-25-09	0 23	FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC 5 207% Due 06-25-35	0 20	0 23	0 03
09-22-03	07-15-09	2,791 58	FEDERAL HOME LOAN MTG CORP SERIES 2608 CL SW 10 308% Due 02-15-33	2,686 90	2,791 58	104 68
10-15-04	07-15-09	213 10	FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR 8 154% Due 10-15-34	212 56	213 10	0 54
11-15-04	07-15-09	14,389 29	FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR 8 154% Due 10-15-34	14,245 41	14,389 29	143 88
12-15-04	07-15-09	14,768 37	FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR 8 154% Due 10-15-34	14,620 71	14,768 37	147 66
09-26-05	07-15-09	54,314 74	FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR 8 154% Due 10-15-34	52,549 52	54,314 73	1,765 21
01-11-05	07-15-09	57,047 29	FEDERAL HOME LN MTG CORP	56,653 30	57,047 29	393 99

Lawrence Ruben Company
REALIZED CAPITAL GAINS AND LOSSES
The Lawrence Ruben Foundation
 From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
09-22-03	09-15-09	1,168 00	FEDERAL HOME LOAN MTG CORP SERIES 2608 CL SW	1,124 20	1,167 95		43 75
10-15-04	09-15-09	19 66	10 308% Due 02-15-33 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	19 61	19 66		0 05
11-15-04	09-15-09	1,327 76	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	1,314 48	1,327 70		13 22
12-15-04	09-15-09	1,362 74	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	1,349 11	1,362 67		13 56
09-26-05	09-15-09	5,011 84	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	4,848 96	5,011 61		162 65
01-11-05	09-15-09	10,797 00	8 154% Due 10-15-34 FEDERAL HOME LN MTG CORP 6 680% Due 01-15-35	10,722 43	10,797 32		74 89
04-01-04	09-21-09	7,181 36	GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	7,042 22	7,181 21		138 99
10-13-06	09-21-09	5,835 64	7 884% Due 04-20-34 GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	5,310 43	5,835 52		525 09
05-18-05	09-25-09	7,531 94	7 884% Due 04-20-34 FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC	7,507 08	7,531 43		24 35
10-28-08	09-25-09	0 06	5 207% Due 06-25-35 FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC	0 05	0 06	0 01	
09-22-03	10-15-09	2,000 00	5 207% Due 06-25-35 FEDERAL HOME LOAN MTG CORP SERIES 2608 CL SW	1,925 00	2,000 44		75 44
10-15-04	10-15-09	0 00	10 308% Due 02-15-33 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	0 00	0 00		0 00
11-15-04	10-15-09	0 17	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	0 17	0 19		0 02
12-15-04	10-15-09	0 18	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	0 17	0 20		0 03

Lawrence Ruben Company
REALIZED CAPITAL GAINS AND LOSSES
The Lawrence Ruben Foundation
 From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
09-26-05	10-15-09	0.65	FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	0.63	0.74		0.11
01-11-05	10-15-09	5.816	8.154% Due 10-15-34 FEDERAL HOME LN MTG CORP	5,775.83	5,816.35		40.52
04-01-04	10-20-09	2,167.04	6.680% Due 01-15-35 GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	2,125.06	2,167.14		42.08
10-13-06	10-20-09	1,760.96	7.884% Due 04-20-34 GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	1,602.47	1,761.04		158.57
10-19-07	10-21-09	300.00	7.884% Due 04-20-34 ABB LTD SPONSORED ADR CMN	8,358.76	6,304.83		-2,053.93
05-18-05	10-26-09	5,509.95	FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC	5,491.77	5,509.40		17.63
10-28-08	10-26-09	0.05	5.207% Due 06-25-35 FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC	0.04	0.05	0.01	
09-22-03	11-16-09	1,150.02	5.207% Due 06-25-35 FEDERAL HOME LOAN MTG CORP SERIES 2608 CL SW	1,106.89	1,150.02		43.13
10-15-04	11-16-09	41.42	10.308% Due 02-15-33 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	41.32	41.42		0.10
11-15-04	11-16-09	2,797.19	8.154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	2,769.22	2,797.19		27.97
12-15-04	11-16-09	2,870.88	8.154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	2,842.18	2,870.88		28.70
09-26-05	11-16-09	10,558.45	8.154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	10,215.31	10,558.46		343.15
01-11-05	11-16-09	17,121.03	8.154% Due 10-15-34 FEDERAL HOME LN MTG CORP	17,002.78	17,121.03		118.25
04-01-04	11-20-09	4,351.19	6.680% Due 01-15-35 GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	4,266.88	4,351.30		84.42
10-13-06	11-20-09	3,535.81	7.884% Due 04-20-34 GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	3,217.59	3,535.91		318.32
			7.884% Due 04-20-34				

Lawrence Ruben Company
REALIZED CAPITAL GAINS AND LOSSES
The Lawrence Ruben Foundation
 From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
05-18-05	11-25-09	7,949.93	FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC	7,923.70	7,949.66		25.96
10-28-08	11-25-09	0.07	5 207% Due 06-25-35 FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC	0.06	0.07		0.01
09-22-03	12-15-09	1,450.00	5 207% Due 06-25-35 FEDERAL HOME LOAN MTG CORP SERIES 2608 CL SW	1,395.63	1,449.76		54.13
10-15-04	12-15-09	106.27	10 308% Due 02-15-33 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	106.00	106.27		0.27
11-15-04	12-15-09	7,175.60	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	7,103.85	7,175.67		71.82
12-15-04	12-15-09	7,364.64	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	7,291.01	7,364.70		73.69
09-26-05	12-15-09	27,085.49	8 154% Due 10-15-34 FEDERAL HOME LOAN MTG CORP SERIES 2877 CLASS SR	26,205.22	27,085.73		880.51
01-11-05	12-15-09	38,860.00	8 154% Due 10-15-34 FEDERAL HOME LN MTG CORP 6.680% Due 01-15-35	38,591.62	38,859.64		268.02
04-01-04	12-21-09	6,239.63	GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	6,118.73	6,239.76		121.03
10-13-06	12-21-09	5,070.37	7 884% Due 04-20-34 GOVERNMENT NATL MTG ASSN SERIES 2004-22 CLASS SH	4,614.04	5,070.48		456.44
05-18-05	12-28-09	8,534.93	7 884% Due 04-20-34 FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC	8,506.76	8,535.08		28.32
10-28-08	12-28-09	0.07	5 207% Due 06-25-35 FEDERAL NATIONAL MTG ASSN SERIES 2005-47 CLASS SC	0.06	0.07		0.01

TOTAL GAINS 0.15 21,895.76
 TOTAL LOSSES 0.00 -2,073.01
 TOTAL REALIZED GAIN/LOSS 19,822.91 0.15 19,822.76

1,113,899.52 1,133,722.43
 COST PROCEEDS GAIN/LOSS
 1.10 1.25 0.15
 1.1389842 1.13372118 19,822.76
 8/8

SHORT-TERM
 LONG-TERM