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Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2009**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>JANET STONE JONES FOUNDATION</b>		A Employer identification number <b>13-2988287</b>
	Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>% SILVERCREST, 614 E. HIGH ST.</b>		B Telephone number (see page 10 of the instructions) <b>434-977-4420</b>
	City or town, state, and ZIP code <b>CHARLOTTESVILLE VA 22902</b>		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 121,324</b>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

**Part I Analysis of Revenue and Expenses** (The

total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	<b>347,723</b>			
<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
<b>3</b> Interest on savings and temporary cash investments				
<b>4</b> Dividends and interest from securities				
<b>5a</b> Gross rents				
<b>b</b> Net rental income or (loss)				
<b>6a</b> Net gain or (loss) from sale of assets not on line 10	<b>-1,027</b>			
<b>b</b> Gross sales price for all assets on line 6a	<b>158,331</b>			
<b>7</b> Capital gain net income (from Part IV, line 2)		<b>57,251</b>		
<b>8</b> Net short-term capital gain			<b>0</b>	
<b>9</b> Income modifications				
<b>10a</b> Gross sales less returns & allowances				
<b>b</b> Less Cost of goods sold				
<b>c</b> Gross profit or (loss) (attach schedule)				
<b>11</b> Other income (attach schedule)				
<b>12</b> Total. Add lines 1 through 11	<b>346,696</b>	<b>57,251</b>	<b>0</b>	
<b>13</b> Compensation of officers, directors, trustees, etc				
<b>14</b> Other employee salaries and wages				
<b>15</b> Pension plans, employee benefits				
<b>16a</b> Legal fees (attach schedule)				
<b>b</b> Accounting fees (attach schedule)				
<b>c</b> Other professional fees (attach schedule)	<b>3,000</b>	<b>1,500</b>		<b>1,500</b>
<b>17</b> Interest				
<b>18</b> Taxes (attach schedule) (see page 14 of the instructions)	<b>1,559</b>	<b>1,534</b>		<b>25</b>
<b>19</b> Depreciation (attach schedule) and depletion				
<b>20</b> Occupancy				
<b>21</b> Travel, conferences, and meetings				
<b>22</b> Printing and publications				
<b>23</b> Other expenses (att sch)				
<b>24</b> Total operating and administrative expenses. Add lines 13 through 23	<b>4,559</b>	<b>3,034</b>		<b>1,525</b>
<b>25</b> Contributions, gifts, grants paid	<b>219,890</b>			<b>219,890</b>
<b>26</b> Total expenses and disbursements. Add lines 24 and 25	<b>224,449</b>	<b>3,034</b>	<b>0</b>	<b>221,415</b>
<b>27</b> Subtract line 26 from line 12				
<b>a</b> Excess of revenue over expenses and disbursements	<b>122,247</b>			
<b>b</b> Net investment income (if negative, enter -0-)		<b>54,217</b>		
<b>c</b> Adjusted net income (if negative, enter -0-)			<b>0</b>	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing			
	<b>2</b> Savings and temporary cash investments	<b>2,075</b>	<b>121,324</b>	<b>121,324</b>
	<b>3</b> Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>4</b> Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>5</b> Grants receivable			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	<b>7</b> Other notes and loans receivable (att. schedule) ▶ Less: allowance for doubtful accounts ▶			
	<b>8</b> Inventories for sale or use			
	<b>9</b> Prepaid expenses and deferred charges			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule)			
	<b>c</b> Investments—corporate bonds (attach schedule)			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	<b>12</b> Investments—mortgage loans			
	<b>13</b> Investments—other (attach schedule)			
	<b>14</b> Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
<b>15</b> Other assets (describe ▶ )				
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	<b>2,075</b>	<b>121,324</b>	<b>121,324</b>	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses			
	<b>18</b> Grants payable			
	<b>19</b> Deferred revenue			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule)			
	<b>22</b> Other liabilities (describe ▶ )			
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22)	<b>0</b>	<b>0</b>	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted			
	<b>25</b> Temporarily restricted			
	<b>26</b> Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here ▶</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds	<b>100,824</b>	<b>100,824</b>	
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund	<b>482</b>	<b>482</b>	
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	<b>-99,231</b>	<b>20,018</b>	
	<b>30</b> <b>Total net assets or fund balances</b> (see page 17 of the instructions)	<b>2,075</b>	<b>121,324</b>	
<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)	<b>2,075</b>	<b>121,324</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	<b>2,075</b>
<b>2</b> Enter amount from Part I, line 27a	<b>2</b>	<b>122,247</b>
<b>3</b> Other increases not included in line 2 (itemize) ▶	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3	<b>4</b>	<b>124,322</b>
<b>5</b> Decreases not included in line 2 (itemize) ▶ <b>See Statement 4</b>	<b>5</b>	<b>2,998</b>
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	<b>6</b>	<b>121,324</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	<b>STATE STREET A/C #7051</b>	<b>D</b>	<b>Various</b>	<b>Various</b>
<b>b</b>	<b>STATE STREET A/C #7051</b>	<b>D</b>	<b>Various</b>	<b>Various</b>
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> <b>58,941</b>		<b>36,826</b>	<b>22,115</b>
<b>b</b> <b>99,390</b>		<b>64,254</b>	<b>35,136</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<b>22,115</b>
<b>b</b>			<b>35,136</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	<b>2</b>	<b>57,251</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	<b>3</b>	<b>22,115</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchangible-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	<b>295,308</b>	<b>32,539</b>	<b>9.075509</b>
2007	<b>365,940</b>	<b>57,296</b>	<b>6.386833</b>
2006	<b>266,292</b>	<b>33,076</b>	<b>8.050913</b>
2005	<b>293,846</b>	<b>36,744</b>	<b>7.997115</b>
2004	<b>227,112</b>	<b>16,444</b>	<b>13.811238</b>

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>45.321608</b>
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>9.064322</b>
<b>4</b> Enter the net value of nonchangible-use assets for 2009 from Part X, line 5	<b>4</b>	<b>19,799</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>179,465</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>542</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>180,007</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>221,415</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>542</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>542</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>542</b>
<b>6</b>	Credits/Payments.		
<b>a</b>	2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>	<b>767</b>
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>767</b>
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	<b>225</b>
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2010 estimated tax</b> <b>225</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<b>X</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <b>\$</b> _____ (2) On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <b>NY</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>X</b>

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		<b>X</b>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		<b>X</b>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	<b>X</b>	
14	The books are in care of ► <b>SILVERCREST ASSET MANAGEMENT GROUP</b> Telephone no ► <b>434-977-4420</b> <b>614 E. HIGH ST.</b> Located at ► <b>CHARLOTTESVILLE, VA</b> ZIP+4 ► <b>22902</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		► <input type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b> 1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <b>N/A</b> 1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) <b>N/A</b> 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <b>N/A</b> 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<b>X</b>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b> During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		<b>N/A</b>	<b>5b</b>	
Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<b>N/A</b>		
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			<b>6b</b>	<b>X</b>
If "Yes" to 6b, file Form 8870.				
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>N/A</b>	<b>7b</b>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BENJAMIN BREWSTER % SILVERCREST, 614 E. HIGH ST. CHARLOTTESVILLE VA 22902	DIRECTOR 1.00	0	0	0
JANET B. YORK % SILVERCREST, 614 E. HIGH ST. CHARLOTTESVILLE VA 22902	DIRECTOR 1.00	0	0	0
RUSSELL J. BELL % SILVERCREST, 614 E. HIGH ST. CHARLOTTESVILLE VA 22902	SECRETARY 1.00	0	0	0
WHITNEY B. ARMSTRONG % SILVERCREST, 614 E. HIGH ST. CHARLOTTESVILLE VA 22902	DIRECTOR 1.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

<b>1</b> N/A	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See page 24 of the instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	<b>0</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b>	<b>20,101</b>
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	<b>0</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	<b>20,101</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	<b>0</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	<b>0</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	<b>20,101</b>
<b>4</b>	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	<b>302</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	<b>19,799</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	<b>990</b>

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	<b>990</b>
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	<b>542</b>
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	<b>542</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	<b>448</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	<b>448</b>
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	<b>448</b>

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	<b>221,415</b>
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	<b>221,415</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	<b>542</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	<b>220,873</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				<b>448</b>
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004	<b>226,296</b>			
<b>b</b> From 2005	<b>292,031</b>			
<b>c</b> From 2006	<b>264,654</b>			
<b>d</b> From 2007	<b>363,138</b>			
<b>e</b> From 2008	<b>295,215</b>			
<b>f</b> Total of lines 3a through e	<b>1,441,334</b>			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ <b>221,415</b>				
<b>a</b> Applied to 2008, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
<b>d</b> Applied to 2009 distributable amount				<b>448</b>
<b>e</b> Remaining amount distributed out of corpus	<b>220,967</b>			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	<b>1,662,301</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	<b>226,296</b>			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	<b>1,436,005</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005	<b>292,031</b>			
<b>b</b> Excess from 2006	<b>264,654</b>			
<b>c</b> Excess from 2007	<b>363,138</b>			
<b>d</b> Excess from 2008	<b>295,215</b>			
<b>e</b> Excess from 2009	<b>220,967</b>			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling <span style="float: right;">▶</span>					
<b>b</b> Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
**N/A**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
**N/A**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed  
**N/A**

**b** The form in which applications should be submitted and information and materials they should include  
**N/A**

**c** Any submission deadlines:  
**N/A**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
**N/A**

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<div>a Paid during the year</div> <div>See Statement 5</div>				219,890
<div>Total</div> <div>▶ 3a</div>				219,890
<div>b Approved for future payment</div> <div>N/A</div>				
<div>Total</div> <div>▶ 3b</div>				





**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009**

Name of the organization

**JANET STONE JONES FOUNDATION**

Employer identification number

**13-2988287**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization <b>JANET STONE JONES FOUNDATION</b>	Employer identification number <b>13-2988287</b>
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**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	BENJAMIN BREWSTER % SILVERCREST ASSET MANAGEMENT GROUP 614 E. HIGH ST. CHARLOTTESVILLE VA 22902	\$ 305,313	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution )
2	JANET B. YORK % SILVERCREST ASSET MANAGEMENT GROUP 614 E. HIGH ST. CHARLOTTESVILLE VA 22902	\$ 41,660	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Page 1 of 1 of Part II

Name of organization

JANET STONE JONES FOUNDATION

Employer identification number

13-2988287

**Part II Noncash Property (see instructions)**

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	510 SHS GENERAL DYNAMICS (GD)	\$ 35,096	12/29/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	200 SHS INTEL CORP. (INTC)	\$ 4,071	12/29/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1,960 SHS RPM INT'L (RPM)	\$ 40,650	12/29/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1,370 SHS SONOCO (SON)	\$ 41,422	12/29/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	690 SHS GREIF, INC. (GEF)	\$ 38,119	12/11/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

## 1507

Gain Or Loss

Open Date	Close Date	Quantity	Security	Unit Cost	Cost Basis	Proceeds	Short Term	Long Term
01/05/09	12/14/09	530	GREIF INC CL A	33.29	17,644	29,003	11,359	
03/06/09	12/14/09	10	GREIF INC CL A	33.29	333	547	214	
03/12/09	12/14/09	150	GREIF INC CL A	33.29	4,994	8,208	3,215	
08/20/09	12/31/09	90	GENERAL DYNAMICS CORP COM	50.39	4,535	6,183	1,648	
11/21/08	12/31/09	390	GENERAL DYNAMICS CORP COM	50.39	19,652	26,792		7,140
03/06/09	12/31/09	30	GENERAL DYNAMICS CORP COM	50.39	1,512	2,061	549	
12/29/09	12/31/09	160	INTEL CORP COM	12.32	1,971	3,291	1,320	
12/29/09	12/31/09	40	INTEL CORP COM	12.32	493	823		330
12/05/08	12/31/09	90	RPM INTL INC COM	10.42	938	1,864		926
11/21/08	12/31/09	1,620	RPM INTL INC COM	10.42	16,880	33,555		16,675
03/06/09	12/31/09	250	RPM INTL INC COM	10.42	2,605	5,178	2,573	
11/21/08	12/31/09	1,220	SONOCO PRODS CO COM	21.55	26,291	36,356		10,065
03/06/09	12/31/09	150	SONOCO PRODS CO COM	21.55	3,233	4,470	1,238	
TOTAL GAINS							22,115	35,136
TOTAL LOSSES							-	
TOTAL REALIZED GAIN/LOSS					101,080	158,332	22,115	35,136
								57,252

**Federal Statements****Statement 1 - Form 990-PF, Part I, Line 16c - Other Professional Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING SERVICES FEE	\$ 3,000	\$ 1,500	\$	\$ 1,500
Total	\$ 3,000	\$ 1,500	\$ 0	\$ 1,500

**Statement 2 - Form 990-PF, Part I, Line 18 - Taxes**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE TAXES - 2008 FINA	\$ 767	\$ 767	\$	\$ 25
NY CHARITIES BUREAU - FILING FEE	25	767		
FEDERAL EXCISE TAXES - 1Q09	767			
Total	\$ 1,559	\$ 1,534	\$ 0	\$ 25

**Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
BANK CUSTODY FEES	\$	\$	\$	\$
OTHER				
Total	\$ 0	\$ 0	\$ 0	\$ 0

**Federal Statements****Statement 4 - Form 990-PF, Part III, Line 5 - Other Decreases**

Description	Amount
BOOK ADJUSTMENT	\$ 2,998
Total	\$ 2,998

## Federal Statements

5/12/2010 2:14 PM.

Statement 5 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year

Name	Address	Relationship	Status	Purpose	Amount
AKC Canine Health Associa	P.O. Box 37941	NONE	PUBLIC	GENERAL	1,000
Raleigh NC 27627-7941		Jarville House in Queeny			
AKC Museum of the Dog		NONE	PUBLIC	GENERAL	500
St. Louis MO 63131		1200 18th St NW-Suite 800			
American Farmland Trust		NONE	PUBLIC	GENERAL	100
Washington DC 20036		Central Park West at 79th			
American Museum of Natura		NONE	PUBLIC	GENERAL	2,500
New York NY 10024-9981		Central Park West at 79th			
American Museum of Natura		NONE	PUBLIC	GENERAL	1,750
New York NY 10024-9981		510 East 62nd Street			
Animal Medical Center		NONE	PUBLIC	GENERAL	25,000
New York NY 10065		111 Fourth Street NE			
Ashlawn Highland/Ashlawn		NONE	PUBLIC	GENERAL	2,500
Charlottesville VA 22902		5001 Angel Canyon Road			
Best Friends Animal Socie		NONE	PUBLIC	GENERAL	1,000
Kanab UT 84741		1230 West Peachtree Stree			
Boys & Girls Club of Char		NONE	PUBLIC	GENERAL	4,400
Atlanta GA 30309-3447		1230 West Peachtree Stree			
Boys & Girls Club of Char		NONE	PUBLIC	GENERAL	2,200
Atlanta GA 30309-3447		PO Box 707			
Boys & Girls Club of Char		NONE	PUBLIC	GENERAL	24,000
Charlottesville VA 22902		100 East End Avenue			
Chapin School		NONE	PUBLIC	GENERAL	250
New York NY 10028-7498		6 Herndon Avenue			
Chesapeake Bay Foundation		NONE	PUBLIC	GENERAL	500
Annapolis MD 21298-9104		875 124th Avenue NE-Suite			
Delta Society		NONE	PUBLIC	GENERAL	1,000
Bellevue WA 98005		NONE	PUBLIC	GENERAL	200
Delta Waterfowl Foundatio		PO BOX 3128			
Bismark ND 58502		NONE	PUBLIC	GENERAL	15,000
Dept of Emergency Medicin		P.O. Box 800773			
Charlottesville VA 22908-		NONE	PUBLIC	GENERAL	500
Ducks Unlimited		One Waterfowl Way-P.O. Bo			
Memphis TN 38101-2366		NONE	PUBLIC	GENERAL	890
Fountain House		425 W. 47th Street			
New York NY 10036-2304		NONE	PUBLIC	GENERAL	

## Federal Statements

5/12/2010 2:14 PM

**Statement 5 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the**  
**Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
Friends of Acadia	43 Cottage Street-PO Box	NONE	PUBLIC	GENERAL	400
Bar Harbor ME 04609	400 Doanesburg Road	NONE	PUBLIC	GENERAL	500
Friends of Green Chimneys	400 Doanesburg Road	NONE	PUBLIC	GENERAL	500
Brewster NY 10509-2995	300 Garrison Forest Rd	NONE	PUBLIC	GENERAL	200
Friends of Green Chimneys	400 Doanesburg Road	NONE	PUBLIC	GENERAL	500
Brewster NY 10509-2995	P.O. Box 54	NONE	PUBLIC	GENERAL	500
Garrison Forest School	4688 Scribner Court	NONE	PUBLIC	GENERAL	250
Owings Mills MD 21117	1000 Fifth Avenue	NONE	PUBLIC	GENERAL	200
Greene Care Clinic	PO Box 5106	NONE	PUBLIC	GENERAL	2,500
Standardsville VA 22973	One Morton Drive-Suite 10	NONE	PUBLIC	GENERAL	1,400
Groton School	Box 1637	NONE	PUBLIC	GENERAL	500
Groton MA 01450-0991	Box 1250	NONE	PUBLIC	GENERAL	500
Hooved Animal Humane Soci	10804 McConnell Road	NONE	PUBLIC	GENERAL	250
Woodstock IL 60098	3705 West Canyon Road-P.O	NONE	PUBLIC	GENERAL	100
InterConnections 21	Box 991	NONE	PUBLIC	GENERAL	200
Wilson WY 83014	Box 6125	NONE	PUBLIC	GENERAL	250
Lawrenceville School	Box 6125	NONE	PUBLIC	GENERAL	2,000
Lawrenceville NJ 08648-99	4688 Scribner Court	NONE	PUBLIC	GENERAL	500
Leukemia & Lymphoma Socie	1000 Fifth Avenue	NONE	PUBLIC	GENERAL	2,500
Marietta GA 30062	PO Box 5106	NONE	PUBLIC	GENERAL	1,400
Metropolitan Museum of Ar	PO Box 5106	NONE	PUBLIC	GENERAL	500
NEW YORK NY 10028	PO Box 5106	NONE	PUBLIC	GENERAL	2,500
Miller Center Foundation	PO Box 5106	NONE	PUBLIC	GENERAL	1,400
Charlottesville VA 22905	PO Box 5106	NONE	PUBLIC	GENERAL	500
Multiple Sclerosis Blue R	One Morton Drive-Suite 10	NONE	PUBLIC	GENERAL	500
Charlottesville VA 22903	PO Box 52506	NONE	PUBLIC	GENERAL	500
National Audobon Society	P.O. Box 52506	NONE	PUBLIC	GENERAL	500
Boulder CO 80321-2506	PO Box 1637	NONE	PUBLIC	GENERAL	500
National Wildlife Federat	P.O. Box 1637	NONE	PUBLIC	GENERAL	250
Merrifield VA 22116-9894	1250 New York Ave., NW	NONE	PUBLIC	GENERAL	1,000
Natl Museum Women in the	1250 New York Ave., NW	NONE	PUBLIC	GENERAL	1,000
Washington DC 20005-3970	PO Box 997	NONE	PUBLIC	GENERAL	1,000
New Canaan Country School	P.O. Box 997	NONE	PUBLIC	GENERAL	1,000
New Canaan CT 06840	1393 Boston Post Road	NONE	PUBLIC	GENERAL	1,000
Oxford Academy	1393 Boston Post Road	NONE	PUBLIC	GENERAL	1,000
WESTBROOK CT 06498	NONE	NONE	PUBLIC	GENERAL	1,000

## Federal Statements

13-2988287

FYE: 12/31/2009

**Statement 5 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the**  
**Year (continued)**

Name	Address		Status	Purpose	Amount
	Address	Relationship			
Paramont Theatre	215 West Main St.				
Charlottesville VA 22902	NONE		PUBLIC	GENERAL	5,000
Peregrine Fund Condor Res	5868 West Flying Hawk Ln				
Boise ID 83709	NONE		PUBLIC	GENERAL	5,000
Phillips Academy/Andover	180 Main St				
Andover MA 01810-4161	NONE		PUBLIC	GENERAL	250
Piedmont Environmental Co	410 Water Street E				
Charlottesville VA 22902	NONE		PUBLIC	GENERAL	10,000
Piedmont Environmental Co	410 Water Street E				
Charlottesville VA 22902	NONE		PUBLIC	GENERAL	5,000
Planned Parenthood Keswic	2694 Hydraulic Road				
Charlottesville VA 22901	NONE		PUBLIC	GENERAL	2,500
Quail Unlimited	P.O. Box 610				
EDGEFIELD SC 29824-0610	NONE		PUBLIC	GENERAL	100
Scottsville Volunteer Res	P.O. Box 550				
Scottsville VA 24590-3988	NONE		PUBLIC	GENERAL	500
Sewanee Annual Fund - Uni	University of the South-6				
Sewanee TN 37375-3326	NONE		PUBLIC	GENERAL	7,000
South Kent School	40 BULL'S BRIDGE ROAD				
SOUTH KENT CT 06785	NONE		PUBLIC	GENERAL	2,000
Southern Environmental La	201 W. Main St.				
Charlottesville VA 22902	NONE		PUBLIC	GENERAL	10,000
Special Olympics of Virgi	PO Box 71900				
Richmond VA 2290	NONE		PUBLIC	GENERAL	1,000
St Hubert's Giralda	PO Box 159				
Madison NJ 07940-0159	NONE		PUBLIC	GENERAL	1,000
St. Jude's Research Hospi	501 St. Jude's Place				
Memphis TN 38105	NONE		PUBLIC	GENERAL	1,000
St. Lukes Chapel	P.O. Box 694				
Charlottesville VA 22902	NONE		PUBLIC	GENERAL	4,000
The Nature Conservancy	Virginia Chapter-490				
Charlottesville VA 22901	NONE		PUBLIC	GENERAL	10,000
Trudeau Institute	PO Box 59				
Saranac Lake NY 12983-998	NONE		PUBLIC	GENERAL	20,000
Tuesday Evening Concert S	108 5th Street				
Charlottesville VA 22092	NONE		PUBLIC	GENERAL	500

## Federal Statements

**Statement 5 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
United States Equestrian	PO Box 355				
Gladstone NJ 07934-9955	NONE		PUBLIC	GENERAL	100
Virginia Consort	1658 Brandywine Drive				
CHARLOTTESVILLE VA 22901	NONE		PUBLIC	GENERAL	1,000
Virginia Rowing Associati	P.O. Box 400852				
Charlottesville VA 22904-	NONE		PUBLIC	GENERAL	1,000
Washington College	300 Washington Avenue				
Chestertown MD 21620	NONE		PUBLIC	GENERAL	1,000
Waterkeeper Alliance	50 S. Buckout-Suite 302				
Irvington NY 10533	NONE		PUBLIC	GENERAL	150
WHTJ Charlottesville	23 Sesame Street				
Richmond VA 23235	NONE		PUBLIC	GENERAL	300
Wilderness Society	1615 M. Street NW				
Washington DC 20036	NONE		PUBLIC	GENERAL	500
Wildlife Center of Virgin	PO BOX 1557				
Waynesboro VA 22980	NONE		PUBLIC	GENERAL	500
Wildlife Conservation Soc	2300 Southern Boulevard				
Bronx NY 10460-1099	NONE		PUBLIC	GENERAL	1,750
WMRA Radio	P.O. Box 1292				
Harrisonburg VA 22803	NONE		PUBLIC	GENERAL	300
Womens Prison Association	110 Second Avenue				
NEW YORK NY 10003	NONE		PUBLIC	GENERAL	500
Womens Prison Association	110 Second Avenue				
NEW YORK NY 10003	NONE		PUBLIC	GENERAL	500
World Wildlife Fund	1250 Twenty-Fourth St NW				
Washington DC 20037-1124	NONE		PUBLIC	GENERAL	30,000
WTJU-FM	P.O. Box 400807				
Charlottesville VA 22904-	NONE		PUBLIC	GENERAL	300
WVTF Public Radio	4235 Electric Road SW-Sui				
Roanoke VA 24014	NONE		PUBLIC	GENERAL	300
Yale University	PO Box 1844				
New Haven CT 06508-1844	NONE		PUBLIC	GENERAL	1,000



## Federal Statements

**Statement 5 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the**  
**Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
Total					219,890