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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation WILLIAM T. GRANT FOUNDATION, INC.		A Employer identification number 13-1624021
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (212) 752-0071
	City or town, state, and ZIP code NEW YORK, NY 10022-6837		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 268,690,664. (Part I, column (d) must be on cash basis.)		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	262,500.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	132,873.	132,873.		
	4 Dividends and interest from securities	4,664,115.	5,392,442.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<3,896,890.>			
	b Gross sales price for all assets on line 6a	46,081,098.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	67,104.	73,416.			
12 Total. Add lines 1 through 11	1,229,702.	5,598,731.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	1,007,788.	60,446.		947,342.
	14 Other employee salaries and wages	975,378.	58,544.		916,834.
	15 Pension plans, employee benefits	859,677.	51,581.		394,770.
	16a Legal fees STMT 2	30,196.	1,812.		14,577.
	b Accounting fees STMT 3	55,027.	1,302.		53,725.
	c Other professional fees STMT 4	380,012.	376,627.		3,385.
	17 Interest		358,614.		
	18 Taxes STMT 5	61,056.	77,019.		0.
	19 Depreciation and depletion				
	20 Occupancy	1,004,302.	64,793.		854,066.
	21 Travel, conferences, and meetings	88,460.	5,308.		73,043.
	22 Printing and publications	38,792.	0.		28,258.
	23 Other expenses STMT 6	1,300,299.	1,843,850.		1,131,177.
	24 Total operating and administrative expenses. Add lines 13 through 23	5,800,987.	2,899,896.		4,417,177.
25 Contributions, gifts, grants paid	10,838,222.			10,784,199.	
26 Total expenses and disbursements. Add lines 24 and 25	16,639,209.	2,899,896.		15,201,376.	
27 Subtract line 26 from line 12	<15409507.>				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		2,698,835.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	109,117.	10,541.	10,541.
	2 Savings and temporary cash investments	4,784,728.	4,185,746.	4,185,746.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	95,341.	267,925.	267,925.
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	215,548,099.	263,756,548.	263,756,548.
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe STATEMENT 9)	279,095.	469,904.	469,904.
	16 Total assets (to be completed by all filers)	220,816,380.	268,690,664.	268,690,664.
	17 Accounts payable and accrued expenses	89,172.	242,564.	
	18 Grants payable	11,772,779.	11,826,802.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe STATEMENT 10)	2,472,837.	3,904,871.	
	23 Total liabilities (add lines 17 through 22)	14,334,788.	15,974,237.	
	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	206,481,592.	252,716,427.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	206,481,592.	252,716,427.	
	31 Total liabilities and net assets/fund balances	220,816,380.	268,690,664.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	206,481,592.
2 Enter amount from Part I, line 27a	2	<15,409,507.>
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	62,883,119.
4 Add lines 1, 2, and 3	4	253,955,204.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	1,238,777.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	252,716,427.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 20,289,427.		23,179,920.	<14,336,103.>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e			<14,336,103.>	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 <14,336,103.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	17,111,557.	283,235,412.	.060415
2007	11,423,218.	317,844,810.	.035940
2006	14,212,345.	286,072,962.	.049681
2005	17,601,168.	258,398,874.	.068116
2004	11,446,928.	241,533,895.	.047393

2 Total of line 1, column (d)	2 .261545
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .052309
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4 232,855,198.
5 Multiply line 4 by line 3	5 12,180,423.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 26,988.
7 Add lines 5 and 6	7 12,207,411.
8 Enter qualifying distributions from Part XII, line 4	8 15,201,376.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b.	1	26,988.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	26,988.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	26,988.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	304,426.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	304,426.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	277,438.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 150,000. Refunded ☒	11	127,438.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ NY, DE, DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.WTGRANTFDN.ORG</u>	13	X	
14	The books are in care of ► <u>WILLIAM T. GRANT FOUNDATION, INC.</u> Telephone no ► <u>212-752-0071</u> Located at ► <u>570 LEXINGTON AVENUE, NEW YORK, NY</u> ZIP+4 ► <u>10022-6837</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		1b X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT B		1,007,788.	169,211.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA ROSANO - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NE YORK	DIR. OF COMPUTER OPS. 35.00	123,752.	27,719.	0.
VIVIAN TSENG - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NE YORK	PROGRAM OFFICER 35.00	115,475.	26,401.	0.
RUTH NOLAN - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NE YORK	ASSISTANT TO PRESIDENT 35.00	80,365.	21,655.	0.
SHARON BREWSTER - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NE	GRANT COORDINATOR 35.00	77,215.	21,222.	0.
IRENE WILLIAMS - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NE	SCHOLARS GRANTS COORDINATOR 35.00	71,936.	18,135.	0.

Total number of other employees paid over \$50,000

6

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
UNIVERSAL MANAGEMENT & CONTRACTING CORP. 10 JAY STREET, BROOKLYN, NY 11201	CONTRACTOR SERVICES	298,851.
E. COMM TECHNOLOGIES 11 MELANIE LANE, EAST HANOVER, NJ 07936	CABLE INSTILLATION	94,422.
BANK OF NEW YORK MELLON P.O. BOX 11293, NEW YORK, NY 10277	CUSTODIAL SERVICES	90,972.
EAGLE CAPITAL MANAGEMENT 499 PARK AVENUE, NEW YORK, NY 10012	INVESTMENT MANAGEMENT	89,813.
SILVERCREST ASSET MGMT 1330 AVE. OF THE AMERICAS, NEW YORK, NY 10019	INVESTMENT MANAGEMENT	85,341.

Total number of others receiving over \$50,000 for professional services 6

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE ATTACHMENT C	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	232,674,827.
b	Average of monthly cash balances	1b	3,726,389.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	236,401,216.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	236,401,216.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,546,018.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	232,855,198.
6	Minimum investment return. Enter 5% of line 5	6	11,642,760.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	11,642,760.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	26,988.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	26,988.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	11,615,772.
4	Recoveries of amounts treated as qualifying distributions	4	67,104.
5	Add lines 3 and 4	5	11,682,876.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	11,682,876.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	15,201,376.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	15,201,376.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	26,988.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	15,174,388.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				11,682,876.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005	5,107,790.			
c From 2006	521,624.			
d From 2007				
e From 2008	3,037,317.			
f Total of lines 3a through e	8,666,731.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 15,201,376.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				11,682,876.
e Remaining amount distributed out of corpus	3,518,500.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	12,185,231.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	12,185,231.			
10 Analysis of line 9				
a Excess from 2005	5,107,790.			
b Excess from 2006	521,624.			
c Excess from 2007				
d Excess from 2008	3,037,317.			
e Excess from 2009	3,518,500.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

SEE ATTACHMENT D

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHMENT A		ALL PUBLIC CHARITIES	OPERATIONS UNLESS SPECIFIED	10,784,199.
Total			▶ 3a	10,784,199.
b <i>Approved for future payment</i> SEE ATTACHMENT A		ALL PUBLIC CHARITIES	OPERATIONS UNLESS SPECIFIED	11,826,802.
Total			▶ 3b	11,826,802.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of. | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Preparer's
signature

Date

☐ Check if self-employed

Preparer's identifying number

Firm's name (or yours
if self-employed),
address, and ZIP code

O'CONNOR DAVIES MUNNS & DOBBINS, LLP
60 EAST 42ND STREET, 36TH FL.
NEW YORK, NY 10165-3698

FIN ▶ 13-3385019

Phone no (212) 286-2600

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

WILLIAM T. GRANT FOUNDATION, INC.

Employer identification number

13-1624021

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

WILLIAM T. GRANT FOUNDATION, INC.

13-1624021

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	FLOYD AND MARIA SMITH FAMILY TRUST 2905 TOCCOA STREET BEAUMONT, TX 77703	\$ 262,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

WILLIAM T. GRANT FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MARKETABLE SECURITIES	P	VARIOUS	VARIOUS
b DIMENSIONAL FUND ADVISORS	P	VARIOUS	VARIOUS
c NEW MOUNTAIN VANTAGE	P	VARIOUS	VARIOUS
d SILVERCREST ASSET MANAGEMENT GROUP	P	VARIOUS	VARIOUS
e VANGUARD INTER. TERM	P	VARIOUS	VARIOUS
f ALTIRA TECHNOLOGY FUND II LLC	P	VARIOUS	VARIOUS
g ALTIRA TECHNOLOGY FUND IV LP	P	VARIOUS	VARIOUS
h AMERICAN SECURITIES PARTNERS II LP	P	VARIOUS	VARIOUS
i AMERICAN SECURITIES PARTNERS III LP	P	VARIOUS	VARIOUS
j AMERICAN SECURITIES PARTNERS V LP	P	VARIOUS	VARIOUS
k ASP V ALTERNATIVE INVESTMENTS LP	P	VARIOUS	VARIOUS
l CROSS CREEK CAPITAL LP	P	VARIOUS	VARIOUS
m CRYSTAL RIDGE PARTNERS LP	P	VARIOUS	VARIOUS
n DAVIDSON KEMPNER INSTITUTIONAL PARTNERS LP	P	VARIOUS	VARIOUS
o GLOBAL EQUITY INVESTMENT TRUST SCUDDER TRUST COMP	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 16,548,579.		18,092,474.	<1,543,895.>
b 1,000,000.		1,605,814.	<605,814.>
c 95,692.		1,483,750.	<1,388,058.>
d 34,176.		192,915.	<158,739.>
e 2,000,000.		1,804,967.	195,033.
f			<27,699.>
g			21,818.
h			34,265.
i			9,582.
j			45,212.
k			<15.>
l			5,510.
m			<1,371.>
n			277,609.
o			<1,232,767.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			<1,543,895.>
b			<605,814.>
c			<1,388,058.>
d			<158,739.>
e			195,033.
f			<27,699.>
g			21,818.
h			34,265.
i			9,582.
j			45,212.
k			<15.>
l			5,510.
m			<1,371.>
n			277,609.
o			<1,232,767.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a EAGLE CAPITAL PARTNERS LP	P	VARIOUS	VARIOUS
b CAPITAL DYNAMICS CHAMPION VENTURES IV (Q) LP	P	VARIOUS	VARIOUS
c NEW GENERATION TURNAROUND FUND (BERMUDA) LP	P	VARIOUS	VARIOUS
d PAUL ROYALTY FUND LP	P	VARIOUS	VARIOUS
e SSGA MSCI EAFE INDEX SL QP CTF	P	VARIOUS	VARIOUS
f TIFF PARTNERS II LLC	P	VARIOUS	VARIOUS
g TIFF PARTNERS V - US LLC	P	VARIOUS	VARIOUS
h TIFF PARTNERS V INTERNATIONAL LLC	P	VARIOUS	VARIOUS
i TIFF PRIVATE EQUITY PARTNERS 2006 LLC	P	VARIOUS	VARIOUS
j TIFF PRIVATE EQUITY PARTNERS 2007 LLC	P	VARIOUS	VARIOUS
k TIFF PRIVATE EQUITY PARTNERS 2008 LLC	P	VARIOUS	VARIOUS
l TIFF SECONDARY PARTNERS II LLC	P	VARIOUS	VARIOUS
m ZEPHYR UNICORN PARTNERS II LP	P	VARIOUS	VARIOUS
n CAPITAL GAINS DIVIDENDS			
o			

(a) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			<7,035,024.>
b			4,450.
c			<1,198,662.>
d			71,387.
e			<1,322,208.>
f			32,713.
g			<75,211.>
h			<152,166.>
i			54,264.
j			<60,184.>
k			3,491.
l			132,743.
m			<1,033,347.>
n 610,980.			610,980.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			<7,035,024.>
b			4,450.
c			<1,198,662.>
d			71,387.
e			<1,322,208.>
f			32,713.
g			<75,211.>
h			<152,166.>
i			54,264.
j			<60,184.>
k			3,491.
l			132,743.
m			<1,033,347.>
n			610,980.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<14,336,103.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

William T. Grant Foundation, Inc.

13-1624021

Form 990 PF, Part I - Other Income

<u>Description</u>	(A) Revenue <u>Per Books</u>	(B) Net Investment <u>Income</u>
Grant Refund	67,104	-
Less:		
K-1 Activity - net of unrelated business (income) loss reported on Form 990-T	<u>-</u>	<u>73,416</u>
Totals	<u>67,104</u>	<u>73,416</u>

FORM 990-PF		LEGAL FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
LEGAL FEES	30,196.	1,812.		14,577.		
TO FM 990-PF, PG 1, LN 16A	30,196.	1,812.		14,577.		
FORM 990-PF		ACCOUNTING FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
AUDITING AND TAX SERVICES	55,027.	1,302.		53,725.		
TO FORM 990-PF, PG 1, LN 16B	55,027.	1,302.		53,725.		
FORM 990-PF		OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
MANAGER FEES	301,281.	301,281.		0.		
CUSTODY FEES	75,131.	75,131.		0.		
ACTUARIAL FEES	3,600.	215.		3,385.		
TO FORM 990-PF, PG 1, LN 16C	380,012.	376,627.		3,385.		

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL AND STATE TAXES	61,056.	0.		0.	
FOREIGN TAXES	0.	77,019.		0.	
TO FORM 990-PF, PG 1, LN 18	61,056.	77,019.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FURNITURE AND MAINTENANCE	108,070.	6,484.		100,551.	
OFFICE EXPENSE	55,162.	3,310.		46,386.	
GENERAL EXPENSE	139,653.	8,379.		129,336.	
TELECOMMUNICATIONS	104,886.	6,293.		89,118.	
TECHNOLOGY	247,261.	14,836.		149,238.	
ADVISORY EXPENSES	504,263.	0.		489,293.	
TRUSTEE AND COMMITTEE EXPENSE	100,407.	6,024.		93,431.	
INSURANCE	35,983.	2,159.		33,824.	
OTHER	4,614.	4,614.		0.	
PARTNERSHIP EXPENSES REPORTED ON K-1	0.	1,791,751.		0.	
TO FORM 990-PF, PG 1, LN 23	1,300,299.	1,843,850.		1,131,177.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	7
DESCRIPTION	AMOUNT				
POSTRETIREMENT BENEFIT OBLIGATION ADJUSTMENT	307,777.				
PROVISION FOR DEFERRED FEDERAL EXCISE TAX	931,000.				
TOTAL TO FORM 990-PF, PART III, LINE 5	1,238,777.				

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTIRA TECHNOLOGY FUND II	FMV	544,344.	544,344.
ALTIRA TECHNOLOGY FUND III	FMV	3,524,523.	3,524,523.
ALTIRA TECHNOLOGY FUND IV	FMV	3,087,082.	3,087,082.
AMERICAN SECURITIES PARTNERS III	FMV	2,778,656.	2,778,656.
AMERICAN SECURITIES PARTNERS IV	FMV	3,711,656.	3,711,656.
AMERICAN SECURITIES PARTNERS V	FMV	1,207,254.	1,207,254.
BLENHEIM COMMODITIES FUND	FMV	17,774,725.	17,774,725.
COMMONFUND HEDGE FUNDS	FMV	7,575,245.	7,575,245.
CROSS CREEK CAPITAL	FMV	1,695,392.	1,695,392.
CRYSTAL RIDGE PARTNERS	FMV	3,892,129.	3,892,129.
DAVIDSON KEMPNER LP	FMV	6,909,981.	6,909,981.
DEUTSCHE ASSET MGMT. (SCUDDER)	FMV		
GLOBAL EQUITY FUND		13,241,987.	13,241,987.
DIMENSIONAL FUND ADVISORS	FMV	13,898,920.	13,898,920.
EAGLE CAPITAL EQUITY-SEE STATEMENT 8A	FMV	12,942,488.	12,942,488.
GMO EMERGING COUNTRY DEBT FUND	FMV	18,718,468.	18,718,468.
HARDING & LOEVNER	FMV	8,633,453.	8,633,453.
HRJ CAPITAL VC IV	FMV	1,453,696.	1,453,696.
LONGLEAF PARTNERS FUND	FMV	2,444,126.	2,444,126.
NEW GENERATION TURNAROUND FUND	FMV	19,301,553.	19,301,553.
NEW MOUNTAIN VANTAGE	FMV	9,711,354.	9,711,354.
PAUL CAPITAL ROYALTY FUND	FMV	2,047,642.	2,047,642.
PAUL CAPITAL ROYALTY FUND II	FMV	1,444,804.	1,444,804.
ROYALTY PHARMA	FMV	8,457,556.	8,457,556.
SILVERCREST ASSET MANAGEMENT GROUP-SEE STATEMENT 8B	FMV	12,137,166.	12,137,166.
SSGA MSCI EAFE INDEX FUND	FMV	9,540,402.	9,540,402.
STEELHEAD PARTNERS	FMV	13,331,868.	13,331,868.
T.ROWE PRICE NEW ERA FUND	FMV	10,458,773.	10,458,773.
TIFF PARTNERS II	FMV	372,831.	372,831.
TIFF PARTNERS V DOMESTIC	FMV	3,483,140.	3,483,140.
TIFF PARTNERS V INTERNATIONAL	FMV	2,137,885.	2,137,885.
TIFF PRIVATE EQUITY PARTNERS 2006	FMV	2,362,436.	2,362,436.
TIFF PRIVATE EQUITY PARTNERS 2007	FMV	3,053,799.	3,053,799.
TIFF PRIVATE EQUITY PARTNERS 2008	FMV	2,050,098.	2,050,098.
TIFF SECONDARY PARTNERS II	FMV	2,773,220.	2,773,220.
VANGUARD INTER. TERM	FMV	3,645,368.	3,645,368.
WASATCH (SMALL CAP GROWTH)-SEE STATEMENT 8C	FMV	9,565,747.	9,565,747.
WESTERN ASSET MANAGEMENT	FMV	23,846,781.	23,846,781.
TOTAL TO FORM 990-PF, PART II, LINE 13		263,756,548.	263,756,548.

Eagle Capital Management, LLC
PORTFOLIO APPRAISAL
WT Grant Foundation
BNY Mellon WGFF1001032
December 31, 2009

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
CASH AND EQUIVALENTS							
	Dividend Accrual Account		10,085.00		10,085.00	0.1	0.0
	Money Market		436,337.18		436,337.18	3.4	0.3
			446,422.18		446,422.18	3.4	0.3
COMMON STOCK							
CONSUMER DISCRETIONARY							
40,200	Comcast Corp Special CI A	21.22	853,015.28	16.01	643,602.00	5.0	2.4
20,703	DirectTV	16.13	333,885.40	33.35	690,445.05	5.3	0.0
18,700	Liberty Global Inc Ser C	36.66	685,572.09	21.86	408,782.00	3.2	0.0
2,000	Liberty Media Corp Cap Ser A	17.18	34,353.95	23.88	47,760.00	0.4	0.0
22,400	Liberty Media Corp Interactive A	23.69	530,603.63	10.84	242,816.00	1.9	0.0
2,070	Liberty Media-Starz Series A	25.24	52,236.86	46.15	95,530.50	0.7	0.0
2,100	McDonald's Corp	59.17	124,261.20	62.44	131,124.00	1.0	0.0
42,600	News Corp Ltd Class A	6.35	270,550.28	13.69	583,194.00	4.5	0.9
			2,884,478.69		2,843,253.55	22.0	0.7
CONSUMER STAPLES							
14,200	Coca Cola Co	52.67	747,875.67	57.00	809,400.00	6.3	2.9
2,800	Nestle S A Rep RG SH ADR	34.01	95,221.56	48.56	135,971.08	1.1	1.7
13,600	Wal-Mart Stores Inc	49.51	673,340.84	53.45	726,920.00	5.6	2.0
			1,516,438.07		1,672,291.08	12.9	2.4
HEALTH CARE							
4,000	Millipore Corp	75.46	301,837.99	72.35	289,400.00	2.2	0.0
3,100	Teva Pharmaceutical ADR	46.09	142,884.89	56.18	174,158.00	1.3	0.9
5,200	Thermo Fisher Scientific Inc	34.10	177,301.68	47.69	247,988.00	1.9	0.0
14,600	UnitedHealth Group Inc	54.80	800,098.78	30.48	445,008.00	3.4	0.1
			1,422,123.34		1,156,554.00	8.9	0.2
FINANCIAL SERVICES							
7,300	American Express	42.47	310,057.11	40.52	295,796.00	2.3	1.8
9,300	Berkley W R Corp	22.63	210,420.08	24.64	229,152.00	1.8	1.0
12,600	Progressive Corp	23.45	295,464.80	17.99	226,674.00	1.8	0.0
14,400	Willis Group Holdings PLC	45.28	652,052.86	26.38	379,872.00	2.9	3.9
			1,467,994.85		1,131,494.00	8.7	2.0
TECHNOLOGY							
26,100	Altera Corporation	22.77	594,241.18	22.63	590,643.00	4.6	0.9
5,500	Fidelity National Information Services Inc	18.54	101,960.10	23.44	128,920.00	1.0	0.2

Eagle Capital Management, LLC
PORTFOLIO APPRAISAL
WT Grant Foundation
BNY Mellon WGFF1001032
December 31, 2009

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
3,100	L-3 Communications Holdings Inc	95.40	295,731.63	86.95	269,545.00	2.1	1.6
24,900	Microsoft Corp	30.57	761,210.80	30.48	758,952.00	5.9	1.7
17,500	Yahoo! Inc	12.85	224,927.15	16.78	293,650.00	2.3	0.0
			1,978,070.86		2,041,710.00	15.8	1.1
ENERGY							
5,300	Apache Corp	85.18	451,440.75	103.17	546,801.00	4.2	0.6
8,900	Newfield Exploration Co	48.49	431,594.36	48.23	429,247.00	3.3	0.0
3,500	Noble Energy Inc	63.36	221,772.67	71.22	249,270.00	1.9	1.0
			1,104,807.78		1,225,318.00	9.5	0.5
MATERIALS							
13,400	Ecolab Inc	33.74	452,116.52	44.58	597,372.00	4.6	1.4
7,800	Praxair Inc	70.46	549,565.92	80.31	626,418.00	4.8	2.0
			1,001,682.44		1,223,790.00	9.5	1.7
INDUSTRIAL							
5,200	3M Company	87.48	454,883.49	82.67	429,884.00	3.3	2.5
4,200	Dresser-Rand Group Inc	35.26	148,084.31	31.61	132,762.00	1.0	0.0
18,900	Waste Management Inc	39.51	746,707.78	33.81	639,009.00	4.9	3.4
			1,349,675.58		1,201,655.00	9.3	2.7
	COMMON STOCK Total		12,725,271.61		12,496,065.63	96.6	1.3
TOTAL PORTFOLIO			13,171,693.79		12,942,487.81	100.0	1.3



SILVERCREST
ASSET MANAGEMENT GROUP

ACCOUNT SUMMARY
W. T. Grant Foundation
December 31, 2009

ASSET CLASS	TOTAL ADJUSTED COST	MARKET VALUE	PCT ASSETS	EST. ANNUAL INCOME	YIELD (%)
CASH & MONEY FUNDS	155,150	155,150	1.3	0	0.00
EQUITIES	10,151,392	11,982,017	98.7	162,693	1.36
TOTAL PORTFOLIO	10,306,542	12,137,166	100.0	162,693	1.34

Portfolio Value on 09-30-09 . . . 11,538,452

Contributions

0

Withdrawals

(44,278)

Appreciation/Depreciation

600,461

Interest

(2)

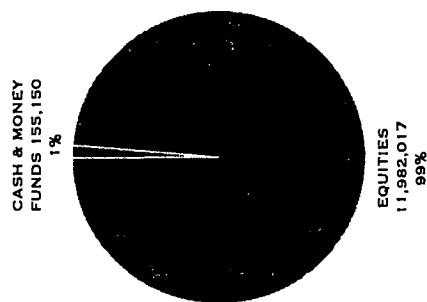
Dividends

42,535

Portfolio Value on 12-31-09 . . .

12,137,166

4150.02



Footnote Information on this report includes unsupervised assets, if applicable Yield indicates current yield on market value



SILVERCREST
ASSET MANAGEMENT GROUP

CASH HOLDINGS REPORT

W. T. Grant Foundation

December 31, 2009

SECURITY	MARKET VALUE	YIELD (%)
CASH & MONEY FUNDS		
BLACKROCK LIQUIDITY MONEY MKT FD	140,842	0.00
EQUITY DIVIDEND ACCRUAL ACCOUNT	<u>14,308</u>	<u>0.00</u>
	155,150	0.00
TOTAL CASH	155,150	0.00

Footnote Yield indicates current yield on market value



SILVERCREST
ASSET MANAGEMENT GROUP

EQUITY SECTOR SUMMARY

W. T. Grant Foundation
December 31, 2009

SECTOR	TOTAL COST	MARKET VALUE	PCT. EQUITY	EST. ANNUAL INCOME	YIELD (%)
COMMON STOCK					
CONSUMER DISCRETIONARY & SERVICES	778,352	832,100	6.9	0	0.00
CONSUMER STAPLES	450,796	551,662	4.6	8,972	1.63
ENERGY	589,615	796,716	6.6	990	0.12
FINANCIAL SERVICES	2,003,018	2,429,284	20.3	70,696	2.91
HEALTH CARE	865,676	1,095,049	9.1	3,926	0.36
MATERIALS & PROCESSING	836,737	909,947	7.6	15,008	1.65
PRODUCER DURABLES	2,121,502	2,587,062	21.6	27,475	1.06
TECHNOLOGY	1,843,136	2,122,229	17.7	0	0.00
UTILITIES & TELECOMMUNICATIONS	662,561	657,967	5.5	35,626	5.41
	10,151,392	11,982,017	100.0	162,693	1.36
TOTAL MANAGED EQUITY	10,151,392	11,982,017	100.0	162,693	1.36

Footnote Information on this report excludes unsupervised assets, if applicable



SILVERCREST
ASSET MANAGEMENT GROUP

EQUITY HOLDINGS REPORT

W. T. Grant Foundation

December 31, 2009

QUANTITY	SECURITY	UNIT COST	TOTAL COST	PRICE	MARKET VALUE	PCT. EQUITY	ANNUAL INCOME	YIELD (%)
COMMON STOCK								
CONSUMER DISCRETIONARY & SERVICES								
16,700	AFC ENTERPRISES INC COM	8.86	148,023	8.16	136,272	1.1	0	0.00
9,700	CORE MARK HOLDING CO INC COM	27.12	263,084	32.96	319,712	2.7	0	0.00
11,400	MAIDENFORM BRANDS INC COM	16.19	184,567	16.69	190,266	1.6	0	0.00
12,600	RC2 CORP COM	14.50	182,678	14.75	185,850	1.6	0	0.00
			778,352		832,100	6.9	0	0.00
CONSUMER STAPLES								
10,200	CASEYS GEN STORES INC COM	26.90	274,372	31.91	325,482	2.7	3,468	1.07
8,600	LANCE INC COM	20.51	176,423	26.30	226,180	1.9	5,504	2.43
			450,796		551,662	4.6	8,972	1.63
ENERGY								
7,800	COMSTOCK RES INC COM NEW	37.72	294,205	40.57	316,446	2.6	0	0.00
9,600	DRESSER-RAND GROUP INC COM	22.06	211,788	31.61	303,456	2.5	0	0.00
6,600	WORLD FUEL SVCS CORP COM	12.67	83,622	26.79	176,814	1.5	990	0.56
			589,615		796,716	6.6	990	0.12
FINANCIAL SERVICES								
16,300	AMERISAFE INC COM	14.39	234,543	17.97	292,911	2.4	0	0.00
6,100	CITY HLDG CO COM	31.55	192,440	32.31	197,091	1.6	8,296	4.21
8,500	EASTGROUP PPTY INC COM	31.57	268,384	38.28	325,380	2.7	17,680	5.43
13,900	FIRST NIAGARA FINL GP INC COM	11.91	165,509	13.91	193,349	1.6	7,784	4.03
12,000	GLACIER BANCORP INC NEW COM	15.87	190,485	13.72	164,640	1.4	6,240	3.79
6,400	HIGHWOODS PPTYS INC COM	25.55	163,508	33.35	213,440	1.8	10,880	5.10
6,550	IBERIABANK CORP COM	39.63	259,583	53.81	352,455	2.9	8,908	2.53
7,400	INDEPENDENT BANK CORP MASS COM	21.07	155,918	20.86	154,364	1.3	5,328	3.45
9,000	PROSPERITY BANCSHARES INC COM	22.99	206,871	40.47	364,230	3.0	5,580	1.53
26,292	SI CORPORATION COM	6.31	165,778	6.52	171,424	1.4	0	0.00
			2,003,018		2,429,284	20.3	70,696	2.91



SILVERCREST
ASSET MANAGEMENT GROUP

EQUITY HOLDINGS REPORT

W. T. Grant Foundation
December 31, 2009

QUANTITY	SECURITY	UNIT COST	TOTAL COST	PRICE	MARKET VALUE	PCT. EQUITY	ANNUAL INCOME	YIELD (%)
HEALTH CARE								
11,100	CANTEL MEDICAL CORP COM	16.45	182,602	20.18	223,998	1.9	1,110	0.50
24,100	ERESEARCHTECHNOLOGY INC COM	6.03	145,225	6.01	144,841	1.2	0	0.00
11,000	GENTIVA HEALTH SERVICES INC COM	16.55	182,058	27.01	297,110	2.5	0	0.00
18,200	PAREXEL INTL CORP COM	9.62	175,055	14.10	256,620	2.1	0	0.00
4,400	WEST PHARMACEUTICAL SVSC INC COM	41.08	180,735	39.20	172,480	1.4	2,816	1.63
			865,676		1,095,049	9.1	3,926	0.36
MATERIALS & PROCESSING								
9,000	COMMERCIAL METALS CO COM	17.59	158,317	15.65	140,850	1.2	4,320	3.07
14,100	HEXCEL CORP NEW COM	12.00	169,247	12.98	183,018	1.5	0	0.00
6,300	SENSIENT TECHNOLOGIES CORP COM	28.11	177,063	26.30	165,690	1.4	4,788	2.89
3,500	SILGAN HOLDINGS INC COM	52.17	182,593	57.88	202,580	1.7	2,660	1.31
8,100	SIMPSON MANUFACTURING CO INC COM	18.46	149,518	26.89	217,809	1.8	3,240	1.49
			836,737		909,947	7.6	15,008	1.65
PRODUCER DURABLES								
8,300	ACTUANT CORP CL A NEW	11.10	92,099	18.53	153,799	1.3	332	0.22
17,500	ALTRA HOLDINGS INC COM	7.18	125,715	12.35	216,125	1.8	0	0.00
9,300	AMERICAN ECOLOGY CORP COM NEW	16.90	157,172	17.04	158,472	1.3	6,696	4.23
9,900	BRADY CORP CL A	20.73	205,236	30.01	297,099	2.5	6,930	2.33
20,400	CBIZ INC COM	7.39	150,829	7.70	157,080	1.3	0	0.00
11,300	CHART INDS INC COM PAR \$0.01	19.94	225,270	16.52	186,676	1.6	0	0.00
23,700	DARLING INTL INC COM	6.24	147,926	8.38	198,606	1.7	0	0.00
10,458	JOHN BEAN TECHNOLOGIES CORP COM	11.32	118,414	17.01	177,891	1.5	2,928	1.65
22,960	KNOLL INC COM NEW	9.85	226,235	10.33	237,177	2.0	1,837	0.77
7,500	LITTELFUSE INC COM	19.98	149,859	32.15	241,125	2.0	0	0.00
8,900	MINE SAFETY APPLIANCES CO COM	31.96	284,439	26.53	236,117	2.0	8,544	3.62
3,200	THOMAS & BETTS CORP COM	25.58	81,854	35.79	114,528	1.0	0	0.00
5,200	WABTEC CORP COM	30.09	156,454	40.84	212,368	1.8	208	0.10
			2,121,502		2,587,062	21.6	27,475	1.06



SILVERCREST
ASSET MANAGEMENT GROUP

EQUITY HOLDINGS REPORT

W. T. Grant Foundation

December 31, 2009

QUANTITY	SECURITY	UNIT COST	TOTAL COST	PRICE	MARKET VALUE	PCT. EQUITY	ANNUAL INCOME	YIELD (%)
TECHNOLOGY								
19,000	AMERICAN REPROGRAPHICS CO COM	9.05	171,980	7.01	133,190	1.1	0	0.00
6,300	COMTECH TELECOMMUNICATIONS CP COM NEW	32.16	202,595	35.04	220,752	1.8	0	0.00
14,000	FEI CO COM	22.05	308,662	23.36	327,040	2.7	0	0.00
22,000	HARRIS STRATEX NETWORKS INC COM	6.62	145,563	6.91	152,020	1.3	0	0.00
73,200	LATTICE SEMICONDUCTOR CORP COM	3.95	289,497	2.70	197,640	1.6	0	0.00
15,900	PARAMETRIC TECHNOLOGY CORP COM NEW	12.03	191,306	16.34	259,806	2.2	0	0.00
7,800	PLEXUS CORP COM	22.68	176,932	28.48	222,144	1.9	0	0.00
6,100	ROFIN SINAR TECHNOLOGIES INC COM	16.82	102,602	23.61	144,021	1.2	0	0.00
10,800	STANDARD MICROSYSTEMS CORP COM	17.83	192,545	20.78	224,424	1.9	0	0.00
7,300	VEECO INSTRS INC DEL COM	8.42	61,455	33.04	241,192	2.0	0	0.00
			1,843,136		2,122,229	17.7	0	0.00
UTILITIES & TELECOMMUNICATIONS								
11,300	PORTLAND GEN ELEC CO COM NEW	24.96	282,015	20.41	230,633	1.9	11,526	5.00
10,799	UIL HLDG CORP COM	25.97	280,466	28.08	303,236	2.5	18,661	6.15
3,700	WGL HLDGS INC COM	27.05	100,080	33.54	124,098	1.0	5,439	4.38
			662,561		657,967	5.5	35,626	5.41
			10,151,392		11,982,017	100.0	162,693	1.36
	TOTAL MANAGED EQUITY		10,151,392		11,982,017	100.0	162,693	1.36

Wasatch Advisors
PORTFOLIO APPRAISAL
William T. Grant Foundation
Small Cap Growth
December 31, 2009

Cusip	Security Symbol	Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets
Common Stock - United States								
002567105	abax	5,365.00	Abaxis Inc.	17.91	96,085.24	25.55	137,075.75	1.43
015384100	alxa	7,768.00	Alexza Pharmaceuticals Inc.	7.56	58,754.96	2.40	18,643.20	0.19
03232P405	amsg	3,009.00	Amsurg Corp.	14.03	42,219.96	22.02	66,258.18	0.69
039666102	arst	4,842.00	ArcSight Inc.	15.62	75,625.33	25.58	123,858.36	1.29
09057G602	brli	3,399.00	Bio-Reference Labs Inc.	25.48	86,600.15	39.19	133,206.81	1.39
118759109	bucy	4,021.00	Bucyrus International Inc.	37.38	150,314.75	56.37	226,663.77	2.37
12618T105	crai	4,055.00	CRA International Inc	37.54	152,211.18	26.65	108,065.75	1.13
139594105	cpla	1,680.00	Capella Education Company	55.83	93,802.72	75.30	126,504.00	1.32
149847105	cbey	4,800.00	Cbeyond Inc.	16.80	80,623.89	15.75	75,600.00	0.79
192446102	ctsh	6,037.00	Cognizant Technology Solutions Corp	22.33	134,786.77	45.30	273,476.10	2.86
205306103	cpst	2,500.00	Computer Programs & Systems Inc.	35.09	87,723.18	46.05	115,125.00	1.20
206708109	cnqr	1,322.00	Concur Technologies Inc.	24.87	32,883.24	42.75	56,515.50	0.59
217204106	cpst	7,757.00	Copart Inc.	30.15	233,858.70	36.63	284,138.91	2.97
242309102	trak	5,788.00	Dealertrack Holdings Inc.	19.95	115,455.53	18.79	108,756.52	1.14
252131107	dxcm	5,484.00	Dexcom Inc.	6.80	37,265.15	8.08	44,310.72	0.46
262037104	drq	4,900.00	Dril-Quip	44.24	216,777.35	56.48	276,752.00	2.89
30214U102	expo	12.00	Exponent Inc	20.63	247.51	27.84	334.08	0.00
315616102	ffiv	2,896.00	F5 Networks Inc	28.06	81,250.45	52.98	153,430.08	1.60
303075105	fds	952.00	FactSet Research Systems Inc	61.41	58,459.22	65.87	62,708.24	0.66
38011M108	gmxr	5,700.00	GMX Resources Inc.	30.92	176,233.65	13.74	78,318.00	0.82
422806109	hei	2,230.00	Heico Corp.	30.53	68,079.71	44.33	98,855.90	1.03
422806208	hei-a	2,160.00	Heico Corp. - Cl A	25.80	55,729.36	35.96	77,673.60	0.81
428567101	hibb	14,093.00	Hibbett Sports Inc.	18.87	265,950.65	21.99	309,905.07	3.24
43365Y104	hitt	3,800.00	Hittite Microwave Corp	37.73	143,361.58	40.75	154,850.00	1.62
445658107	jbht	3,205.00	Hunt (JB) Transport Services Inc	29.95	96,004.34	32.27	103,425.35	1.08
499064103	knx	13,677.00	Knight Transportation Inc.	16.20	221,626.30	19.29	263,829.33	2.76
501889208	lkqx	6,870.00	LKQ Corp	16.46	113,096.70	19.59	134,583.30	1.41
53217R207	ltm	5,485.00	Life Time Fitness Inc.	34.46	189,014.11	24.93	136,741.05	1.43
543524300	loop	11,425.00	Loopnet Inc.	13.23	151,102.15	9.94	113,564.50	1.19
55003T107	li	1,594.00	Lumber Liquidators Holdings Inc	10.12	16,138.90	26.80	42,719.20	0.45
553530106	msm	5,600.00	MSC Industrial Direct Co. - A	39.42	220,742.32	47.00	263,200.00	2.75
55354G100	mxh	8,910.00	MSCI Inc. - A	18.35	163,527.32	31.80	283,338.00	2.96
55402X105	mwiv	3,696.00	MWI Veterinary Supply Inc	32.05	118,442.65	37.70	139,339.20	1.46
58502B106	md	2,125.00	Mednax Inc.	53.74	114,192.08	60.11	127,733.75	1.34
62855J104	mygn	5,750.00	Myriad Genetics Inc.	23.20	133,381.00	26.10	150,075.00	1.57
62856H107	myrx	147.00	Myriad Pharmaceuticals Inc	0.00	0.00	5.03	739.41	0.01
64118Q107	n	8,265.00	NetSuite Inc	14.56	120,324.18	15.98	132,074.70	1.38
64118B100	netl	2,402.00	Netlogic Microsystems Inc	25.23	60,598.04	46.26	111,116.52	1.16
64126X201	nsr	5,650.00	Neustar Inc. - Cl A	23.46	132,556.69	23.04	130,176.00	1.36
64128B108	tndm	3,900.00	Neutral Tandem Inc	19.75	77,021.61	22.75	88,725.00	0.93

Wasatch Advisors
PORTFOLIO APPRAISAL
William T. Grant Foundation
Small Cap Growth
December 31, 2009

Cusip	Security Symbol	Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets
686091109	orly	5,449 00	O'Reilly Automotive Inc.	31 23	170,157 14	38.12	207,715 88	2 17
686164104	orex	5,475.00	Orexigen Therapeutics Inc	6 54	35,818 95	7 44	40,734 00	0 43
705560100	peet	6,445.00	Peets Coffee & Tea Inc.	26 47	170,592 51	33 33	214,811 85	2 25
739276103	powi	7,985 00	Power Integrations Inc	24 28	193,910.32	36 36	290,334 60	3 04
758075402	rwt	8,433 00	Redwood Trust Inc	17 20	145,054 13	14 46	121,941.18	1 27
76122Q105	recn	13,812 00	Resources Connection Inc	20.23	279,418 30	21 22	293,090 64	3.06
768573107	rvbd	6,405 00	Riverbed Technology Inc.	20 88	133,755 11	22 97	147,122 85	1 54
800677106	sgmo	2,940 00	Sangamo BioSciences Inc.	6.41	18,840 79	5 92	17,404 80	0 18
812578102	sgen	5,950 00	Seattle Genetics Inc/WA	9 95	59,175.87	10 16	60,452 00	0 63
82568P304	sflly	4,479 00	Shutterfly Inc	15 08	67,540 51	17 81	79,770 99	0 83
826919102	slab	3,420 00	Silicon Laboratories Inc.	22 28	76,199.38	48 34	165,322 80	1.73
83616T108	fire	2,235 00	Sourcefire Inc	10 04	22,441.02	26 75	59,786 25	0 63
878377100	tech	1,395 00	Techne Corp.	60 06	83,783 27	68 56	95,641 20	1 00
88164L100	tsra	2,280 00	Tessera Technologies Inc	23 82	54,317 95	23 27	53,055 60	0 55
88162G103	ttek	6,515 00	Tetra Tech Inc	22 67	147,667 79	27 17	177,012.55	1 85
90385D107	ulti	6,200 00	Ultimate Software Group Inc	15 83	98,166 69	29 37	182,094.00	1 90
92864N101	vlcm	4,330 00	Volcom Inc.	15 58	67,469 91	16 74	72,484 20	0.76
930059100	wdr	5,100 00	Waddell & Reed Financial	26 77	136,534 30	30 54	155,754 00	1 63
989817101	zumz	8,120 00	Zumiez Inc	11.88	96,438 91	12 72	103,286 40	1 08
98985T109	zgen	2,095 00	Zymogenetics Inc	9 01	18,866 59	6 39	13,387 05	0 14
04685W103	athn	1,790 00	athenahealth Inc	37 56	67,236 19	45 24	80,979 60	0 85
42833L108	hgg	2,980 00	hhgregg Inc	13 23	39,432 00	22 03	65,649 40	0 69
684010101	oxps	6,370 00	optionsXpress Holdings Inc	19 70	125,473 68	15 45	98,416 50	1 03
					6,780,359 92		8,128,654 19	84 98
Foreign Stock - US Exchange								
85472N109	stn	7,590.00	Stantec Inc.	21 54	163,481 84	28 77	218,364 30	2 28
N93540107	vpri	1,460 00	Vistaprint Ltd	24 40	35,618 01	56 66	82,723 60	0 86
					199,099 85		301,087 90	3 15
American Depository Receipts ADR - US Exchange								
40415F101	hdb	1,733 00	HDFC Bank Ltd ADR	64.39	111,579 40	130.08	225,428 64	2 36
45103T107	iclr	6,361 00	Icon PLC SP ADR	20 24	128,736.78	21 73	138,224 53	1 44
67107W100	oum	19,835 00	O2Micro International Ltd. - ADR	9 71	192,617 29	5 23	103,737 05	1 08
					432,933 47		467,390 22	4.89
Rights-US								
92599Q924	92599Q924	2,370 00	VP003 Octreotide Implant CSR	1 17	2,776 65	1 01	2,393 70	0.03
92699P925	92699P925	2,370 00	Valera Pharmaceuticals - Ureteral Stents	0 78	1,851 08	0 00	0 00	0 00
					4,627 73		2,393 70	0 03
Exchange Traded Funds - United States								
464287648	iwo	510 00	iShares Russell 2000 Growth Index Fund	51 14	26,082 98	68 07	34,715 70	0 36

Wasatch Advisors
PORTFOLIO APPRAISAL
William T. Grant Foundation
Small Cap Growth
December 31, 2009

<u>Cusip</u>	<u>Security Symbol</u>	<u>Quantity</u>	<u>Security</u>	<u>Unit Cost</u>	<u>Total Cost</u>	<u>Price</u>	<u>Market Value</u>	<u>Pct. Assets</u>
Cash - US								
cash_usd	cash		Cash		628,427 54		628,427 54	6 57
	divacc		Dividend Accrual Account		3,077 25		3,077 25	0 03
					631,504 79		631,504 79	6 60
TOTAL PORTFOLIO					8,074,608.75		9,565,746.50	100.00

FORM 990-PF	OTHER ASSETS		STATEMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	39,095.	249,904.	249,904.
PREPAID FEDERAL EXCISE TAX	240,000.	220,000.	220,000.
TO FORM 990-PF, PART II, LINE 15	279,095.	469,904.	469,904.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 10
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
POSTRETIREMENT BENEFIT OBLIGATION	2,184,825.	2,600,416.	
DEFERRED FEDERAL EXCISE TAX	0.	931,000.	
DEFERRED RENT	288,012.	373,455.	
TOTAL TO FORM 990-PF, PART II, LINE 22	2,472,837.	3,904,871.	

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7010 - Research & Other Grants															
1	1529 University of Washington Youth Sport Social Systems Ronald Smith, resmith@u.washington.edu	Ronald E Smith Department of Psychology Box 351526 Seattle, WA 98195	Educational	91-1486484	6/20/02	12,000	0	12,000	0	0	0	0	0	0	0
2	6559 Arizona State University Experimental Program To Evaluate Court-Based Services for Divorcing Families Sanford Braver, sanfordbraver@asu.edu	Sanford Braver Prevention Research Center P.O. Box 876005 Tempe, AZ 85287-6005	Educational	86-6051042	12/11/07	185,312	0	0	161,148	24,164	0	0	0	0	185,312
3	7372 University of Virginia Recasting the Secondary School Classroom as a Context for Positive Youth Development Joseph Allen, allen@virginia.edu	Joseph Allen P.O. Box 400400 Gilmer Hall, 326 Charlottesville, VA 22904-4400	Educational	54-6001796	6/14/06	0	150,000	150,000	0	0	0	0	0	0	0
4	8154 Clark University In Search of Structure A Theory-Based, Mixed Methods Examination of Parental Structure in Families of Young Adolescents Wendy Grotnick, wgrotnick@clarku.edu	Michelle Bates 950 Main Street Worcester, MA 01106	Educational	04-2111203	10/11/07	179,092	32,977	145,831	41,298	24,940	0	0	0	0	66,238
5	8200 Northwestern University After-School Programs for High School Students An Evaluation of After School Matters Barton Hirsch, bhirsch@northwestern.edu	Barton Hirsch Human Development & Social Policy 2120 Campus Drive, 109 Annenberg Hall Evanston, IL 60208-2610	Educational	36-2167817	3/22/07	267,697	0	267,697	0	0	0	0	0	0	0
6	8316 The Pennsylvania State University Intervention RFP The Impact of School-Based Prevention on Friendship Networks and Peer Influence D Wayne Osgood, wosgood@psu.edu	James Mattem Research Accounting 27 West Beaver Avenue, Suite 404 State College, PA 16801-4819	Educational	24-0798290	6/13/07	184,471	0	184,471	0	0	0	0	0	0	0

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7	8364	Yale University Intervention RFP Using Emotional Literacy to Improve Youth-Serving Organizations Marc Brackett, marc.brackett@yale.edu	Nancy Goff Office of Grant & Contract Administration 155 Whitney Avenue, Rm 214 New Haven, CT 06520-8337	Educational	06-0646973	6/13/07	1,024,573	100,372	726,759	398,186	0	0	0	0	0	398,186
8	8481	Michigan State University The Achievement/Adjustment Paradox: Understanding Psychological Adjustment of High-Achieving Chinese American High School Students Desiree Qin, dqin@msu.edu	Mary Jo Banasik Contract and Grant Administration 301 Administration Building East Lansing, MI 48824-1046	Educational	38-6005984	12/1/06	0	16,000	10,284	5,716	0	0	0	0	0	5,716
9	8529	The Pennsylvania State University Intervention RFP: Strengthening Afterschool Programs Emilie Smith, emilleps@psu.edu	Emilie Smith 106 Henderson Building Department of Human Development and Family Studies University Park, PA 16802	Educational	24-6000376	12/3/08	1,499,920	0	750,000	749,920	0	0	0	0	0	749,920
10	8823	University of Virginia Young Women Leaders An investigation of mentoring groups as developmental settings for middle school girls Nancy Deutsch, nld7a@virginia.edu	Mike Glasgow 405 Emmet St South PO Box 400260 Charlottesville, VA 22904	Educational	54-6001796	3/26/08	283,956	0	430,046	(146,090)	0	0	0	0	0	(146,090)
11	9004	Johns Hopkins University A Proposal to Archive the Beginning School Study Qualitative Data Karl Alexander, karl@ju.edu	Karl Alexander 3400 North Charles St. Baltimore, MD 21218	Educational	52-0591627	10/11/07	13,000	0	13,000	0	0	0	0	0	0	0

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12	9159	Cornell University The Role of Youth Settings in Young Adult Development The Ecological Context of Rural Poverty Gary Evans, gwe1@cornell.edu	Gary Evans College of Human Ecology E306 Martha Van Rensselaer Hall Ithaca, NY 14853-4401	Educational	15-0532082	10/10/08	406,399	0	73,801	84,827	120,281	127,490	0	0	0	332,598
13	9297	University of Tennessee, UT Research Foundation Intervention RFP Testing the ARC Organizational Intervention Strategy for Community and School-based Youth Service Programs Charles Glisson, cglisson@utk.edu	Fred Tompkins 1543 White Avenue Suite 403 Knoxville, TN 37996-3332	Educational	62-6047697	6/12/08	995,426	0	499,942	495,484	0	0	0	0	0	495,484
14	9317	The Trustees of the University of Pennsylvania Low-Income Youth, Neighborhoods, and Housing Mobility in Baltimore Kathryn Edin, kathy_edin@ksg.harvard.edu	Leona Joseph Office of Research Services 3451 Walnut Street, Rm P-221 Philadelphia, PA 19104-6205	Educational	23-1352685	3/27/09	0	460,938	0	340,869	120,069	0	0	0	0	460,938
15	9333	University of California, Los Angeles Everyday Family Life and Susceptibility to Upper Respiratory Infections Theodore Robles, robles@psych.ucla.edu	Amy Felix UCLA Remittance Center 10920 Wilshire Boulevard, Suite 107 Los Angeles, CA 90095-1406	Educational	95-6006143	10/10/08	500,000	0	183,405	162,452	154,143	0	0	0	0	316,595
16	9423	University of Southern Maine Improving Child Welfare Outcomes for Children and Families through Effective Service Systems Susan Maciolek, susanmaciolek@comcast.net	Susan Maciolek Muskie School of Public Service 34 Bedford Street 333 Wiscamper Ctr. Box 9300 Portland, ME 04104-9300	Educational	04-3350930	10/10/08	98,598	0	98,598	0	0	0	0	0	0	0

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17	9429	Portland State University Youth Mentoring Research Project Marc Wheeler, gommista.ak@gmail.com	Nancy Koroloff PSU/IRRI, PO Box 751 Portland, OR 97207-0751	Educational	00-0000000	10/10/08	33,528	35,344	68,872	0	0	0	0	0	0	0
18	9443	New England Medical Center Hospitals Addressing the Needs of Children in Child Welfare Views from the Front-Line Laurel Leslie, lleslie@tufts- nemc.org	Laurel Leslie 800 Washington St., MC345 Boston, MA 02111	Educational	04-3400617	10/10/08	65,866	0	65,866	0	0	0	0	0	0	0
19	9450	University of Pennsylvania Involving Parents in the Schooling of Immigrant Mexican Students Stanton Wortham, stantonw@gse.upenn.edu	Stanton Wortham 3700 Walnut Street Philadelphia, PA 19104-6216	Educational	23-1352685	10/10/08	99,428	0	99,428	0	0	0	0	0	0	0
20	9466	Institute for Agriculture and Trade Policy Promoting Children's Health By Building Healthier Food Environments David Wallinga, dwallinga@iatp.org	David Wallinga 2105 First Avenue South Minneapolis, MN 55404	Charitable	36-3501938	10/10/08	88,266	0	88,266	0	0	0	0	0	0	0
21	9507	The President and Fellows of Harvard College Spencer-WTGF RFP Improving the measurement of classroom mathematics instruction Heather Hill, heather_hill@harvard.edu	Hector Aponte Harvard University Holyoke Center 1350 Massachusetts Ave., Suite 600 Cambridge, MA 02138	Educational	04-2103580	10/10/08	400,000	0	107,936	192,668	99,396	0	0	0	0	292,064
22	9622	Educational Testing Service Spencer-WTGF RFP Toward an understanding of classroom context. A validation study Drew Gitomer, digitomer@ets.org	Drew Gitomer Educational Testing Service (ETS) Policy Evaluation & Research, ms 01-R Princeton, NJ 08541	Educational	21-0634479	10/10/08	531,095	50,512	450,919	130,688	0	0	0	0	0	130,688

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23	9663	Regents of the University of California Spencer-WTGF RFP - Measuring Quality Assessment in Science Classrooms through Artifacts and Self Report Jose Felipe Martinez, jfm12@ucla.edu	Evelyn Balabis UCLA ORA-EFM Box 951406, 11000 Kinross Bldg, Ste 102 Los Angeles, CA 90095-1406	Educational	95-6006143	10/10/08	225,733	0	0	165,977	59,756	0	0	0	0	225,733
24	9672	University of Pittsburgh Spencer-WTGF RFP - Assessing Instructional Content and Interactions 'At Scale' Richard Correnti, rcorrenti@pitt.edu	Stofko Mark Office of Budget and Controller 3100 Cathedral of Learning Pittsburgh, PA 15260	Educational	25-0965591	10/10/08	277,574	0	146,429	131,145	0	0	0	0	0	131,145
25	9681	Stanford University Spencer-WTGF RFP - Making a difference Examining Classrooms Practices in Middle School English Language Arts Pam Grossman, pamg@stanford.edu	Pam Grossman 485 Lasuen Mall School of Education Stanford, CA 94305	Educational	28-8742586	12/11/08	188,446	0	188,446	0	0	0	0	0	0	0
26	9768	Pennsylvania State University Spencer-WTGF RFP - Teaching practices, classroom peer ecologies and youth outcomes Scott Gest, gest@psu.edu	David Richardson 110 Technology Center Building University Park, PA 16802	Educational	24-0798290	10/10/08	240,982	0	160,542	80,440	0	0	0	0	0	80,440
27	9792	Case Western Reserve University Violence, Sleep, and Child Health James Spisbury, jcsplis@yahoo.com	Richard Sohn 11400 Euclid Avenue, Suite 290B School of Medicine, W-175 10900 Euclid Avenue Cleveland, OH 44106-4919	Educational	34-1018992	6/11/09	0	491,737	210,562	200,368	80,807	0	0	0	0	281,175

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28	9807	University of Wisconsin, Madison Examining the Importance of Health Spillovers between Siblings: Magnitudes and Mechanisms Barbara Wolfe, wolfe@lafollette.wisc.edu	Stephanie Grey Research and Sponsored Programs 21 North Park Street, Suite 6401 Madison, WI 53715	Educational	39-0743975	10/23/09	0	355,742	0	118,632	128,159	108,951	0	0	0	355,742
29	9814	The Board of Regents of the University of Wisconsin System How School Boards Weigh Research Findings in Policymaking Robert Asen, rhasen@wisc.edu	Robert Asen University of Wisconsin-Madison Research & Sponsored Programs 21 North Park Street, Suite 6401 Madison, WI 53715-1218	Educational	39-0743975	6/11/09	0	448,442	225,930	222,512	0	0	0	0	0	222,512
30	9826	University of Michigan How Do Peers Influence Each Other's Mental Health and Help-seeking in College? Daniel Eisenberg, daneis@umich.edu	Julie Feldkamp M3517 SPH II, MC 2029 Division of Research and Development and Administration 3003 S State, Rm 1054 Ann Arbor, MI 48109-1274	Educational	38-6006309	3/27/09	0	421,784	300,336	121,448	0	0	0	0	0	121,448
31	9827	University of Texas at Austin Early Social Settings and Pathways to Economic Opportunity in Uncertain Times Robert Crosnoe,	Sylvia Celedon Population Research Center 1 University Station, G1800 Austin, TX 78712	Educational	74-6000203	3/26/09	0	322,315	0	111,690	157,484	53,141	0	0	0	322,315
32	9844	The Pennsylvania State University The Effects of a Workplace Intervention on the Family Settings and Health of Employees' Children Susan McHale, x2u@psu.edu	Jerome Ilinger 201 Henderson Building University Park, PA 16802	Educational	24-6000376	3/27/09	0	499,079	76,866	186,946	150,732	84,535	0	0	0	422,213

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33	9856	The Urban Institute Analysis of Intra-classroom Correlation Implications for Random Assignment Jane Hannaway, jhannaway@urban.org	Jane Hannaway 2100 M Street, N W Washington, DC 20037	Charitable	52-0880375	5/1/08	0	12,000	12,000	0	0	0	0	0	0	0
34	10171	MDRC Opportunity NYC-Family Rewards An Embedded Child and Family Study of Conditional Cash Transfers James Riccio, james.riccio@mdrc.org	Lorraine Karlen 16 East 34th Street, 19th Fl. New York, NY 10016	Scientific	23-7379473	6/11/09	0	425,000	177,914	247,086	0	0	0	0	0	247,086
35	10174	Regents of the University of California Understanding Social Network Structure in Schools Under Corrective Action: A Longitudinal Comparative Analysis of Research Definition Use and Diffusion in Urban Districts Alan Daly, ajdaly@ucsd.edu	Alan Daly UCSD - Cashiers Office MC 0009 9500 Gilman Drive La Jolla, CA 92093- 0009	Educational	95-6006144	8/4/09	0	342,246	169,791	172,455	0	0	0	0	0	172,455
36	10259	Society for Research in Child Development SRCDC Congressional Fellowship Program Lonnie Sherrod, sherrod@srcd.org	Lonnie Sherrod 2950 S State Street Suite 401 Ann Arbor, MI 48104	Scientific	35-6005842	6/11/09	0	375,000	121,000	125,000	129,000	0	0	0	0	254,000
37	10367	Stanford University Spencer-WTGF RFP 2009 Refining and Validating a Measure of Classroom Quality for English Language Learners Claude Goldenberg, cgoldenberg@stanford.edu	Csilla Csaplar Office of Sponsored Research 340 Panama Street Stanford, CA 94305	Educational	28-8742586	6/11/09	0	99,999	33,110	36,569	30,320	0	0	0	0	66,889

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38	10439 New York University Early Adolescents' Experiences of Continuity and Discontinuity of School Micro-contexts Implications for Place-Based Treatment Effects Mana LaRusso, mana.larusso@nyu.edu	Sonali Mukerjee Institute of Human Development and Social Change 726 Broadway, Suite 525, Rm 528 New York, NY 10003-9502	Educational	13-5562308	6/11/09	0	524,976	320,965	204,011	0	0	0	0	0	204,011
39	10485 Board of Regents of the University of Wisconsin System Distinguished Fellows, Integrating Child Welfare, Income Support, and Child Outcomes Mana Cancian, mcancian@wisc.edu	Mana Cancian Institute for Research on Poverty 1180 Observatory Dr Madison, WI 53706	Educational	39-0743975	11/1/09	0	190,966	110,878	80,088	0	0	0	0	0	80,088
40	10489 The Trustees of Columbia University in the City of New York Small Class Sizes and Health, Causality, Mechanisms, and Lessons for Policy Peter Muennig, pm124@columbia.edu	Lynnette Arias The Trustees of Columbia University Sponsored Projects Administration P O. Box 29789 New York, NY 10087-9789	Educational	13-5598093	10/23/09	0	201,622	0	148,596	53,026	0	0	0	0	201,622
41	10534 Association of Family and Conciliation Courts Distinguished Fellows: Improving research, policy and practice in family courts through interdisciplinary collaboration Peter Salem, psalem@afccnet.org	Chris Shanahan 6525 Grand Teton Plaza Suite C Madison, WI 53719	Charitable	95-2597407	10/23/09	0	186,417	91,619	94,798	0	0	0	0	0	94,798
42	10576 Providence After School Alliance Distinguished Fellows - Using Data to Build the Capacity of After School and Youth Development Providers Elizabeth Devaney, edevaney@mypasa.org	Elizabeth Devaney 17 Gordon Avenue Suite 103 Providence, RI 02905	Charitable	26-0319193	10/23/09	0	162,878	84,322	78,556	0	0	0	0	0	78,556

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43	10648	University of Southern California Innovation and the Use of Research Evidence in Public Youth-Serving Agencies: Phase I Lawrence Palinkas, palinkas@usc.edu	Cindy Lee Sponsored Projects Accounting 3500 S Figueroa Street Los Angeles, CA 90089-8001	Educational	95-1642394	12/1/08	180,179	0	180,179	0	0	0	0	0	0	0
44	10676	MDRC Changing Familial Processes to Promote Youths' Well-Being: An Embedded Daily Diary Study of Family Life JoAnn Hsueh, JoAnn.Hsueh@mdrc.org	Lorraine Karlen 16 East 34th Street, 19th Floor New York, NY 10016	Scientific	23-7379473	10/23/09	0	550,000	0	192,720	252,440	104,840	0	0	0	550,000
45	10681	University of Virginia Development and Validation of Scalable, Multi-Method Approaches to Measuring Teacher-Student Interactions Jason Downer, jd2fe@virginia.edu	Gerald Kane UVA Office of Sponsored Programs P O. Box 400195 Charlottesville, VA 22904-4195	Educational	54-6001796	6/11/09	0	98,998	25,213	50,462	23,323	0	0	0	0	73,785
46	10686	Enkson Institute The Challenges of OST System Building for High School Youth Robert Halpern, rhalpern@enkson.edu	Robert Halpern 451 N La Salle Street Chicago, IL 60654	Educational	36-2593545	1/28/09	0	20,000	20,000	0	0	0	0	0	0	0
47	10690	Arizona State University Adolescent Friendship Networks. The Role of Individual and School Characteristics David Schaefer, david.schaefer@asu.edu	Vicki Kreil Office for Research & Sponsored Project Admin Box 873503 Tempe, AZ 85287-3503	Educational	86-6051042	2/19/09	0	24,873	24,873	0	0	0	0	0	0	0
48	10632	Northwestern University Propensity Scores in Practice: How to Successfully Conduct a Propensity Score Analysis Peter Steiner, p-steiner@northwestern.edu	Jane Roy-Singh Office for Sponsored Research 633 Clark Street Evanston, IL 60208	Educational	36-2167817	3/30/09	0	25,000	25,000	0	0	0	0	0	0	0

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49	10884	MDRC The reliability of daily diary measures of family life and the power of study designs JoAnn Hsueh, JoAnn Hsueh@mdrc.org	JoAnn Hsueh 16 East 34th Street New York, NY 10016	Scientific	23-7379473	3/13/09	0	22,085	22,085	0	0	0	0	0	0	0
50	11529	President and Fellows of Harvard College Supporting Successful Transitions to Adulthood Understanding the Potential of Career Academy High Schools Richard Mumane, richard_mumane@gse.harvard.edu	Marc Todesco Sponsored Programs Officer and Manager Harvard University 1350 Massachusetts Avenue Cambridge, MA 02138	Educational	04-2103580	10/6/09	0	25,000	25,000	0	0	0	0	0	0	0
51	11594	Learning Point Associates The Impact of Self-Assessment and Quality Advisor Support on Afterschool Program Quality Robert Stonehill, robert.stonehill@learningpoint.org	Susanne Whitt 1120 E Diehl Road Suite 200 Naperville, IL, IL 60563	Educational	37-1161423	12/17/09	0	25,000	0	25,000	0	0	0	0	0	25,000
52	11645	Brigham and Women's Hospital Archiving Data from Longitudinal Study of Human Development Robert Waldinger, rwaldinger@partners.org	Robert Waldinger Brigham and Women's Hospital P O Box 3149 Boston, MA 02241-3149	Charitable	04-2312909	12/22/09	0	90,996	0	47,521	43,475					90,996
	Total	7010 - Major Grants					7,981,541	6,788,298	7,180,181	5,459,186	1,651,515	478,957	0	0	0	7,589,658
	7011 - William T. Grant Scholars															
1	6704	Cornell University The Role of Grandparents in the Lives of Adolescent Grandchildren Rachel Dunifon, red26@cornell.edu	Virginia Sierra Sponsored Program Services - Financial P O Box 22 Ithaca, NY 14851-0022	Educational	15-0532082	3/9/05	70,000	0	70,000	0	0	0	0	0	0	0

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2	6705	Trustees of Tufts University Neighborhood Influences on Adolescent Development Timing, Gender, and Processes Tama Leventhal, tama.leventhal@tufts.edu	Sponsored Programs Accounting Manager Sponsored Programs Accounting 169 Holland Street Somerville, MA 02144	Educational	04-2103634	3/9/05	65,337	0	65,337	0	0	0	0	0	0	0
3	6707	Univ. of North Carolina, Chapel Hill Religion's Role in the Shaping of Self-Image, Aspirations, and Achievement in Youth Lisa Pearce, lpearce@unc.edu	Cathy Rogers Office of Sponsored Research 104 Airport Drive Suite 2200 Chapel Hill, NC 27599-1350	Educational	56-6001393	3/9/05	70,000	0	70,000	0	0	0	0	0	0	0
4	6709	Rush University Medical Center The Social and Developmental Ecology of Academic Inequity Clark McKown, Clark_A_McKown@rush.edu	Sophia Worobec 1700 West Van Buren Street Suite 250 Chicago, IL 60612-3244	Educational	37-6000511	3/9/05	70,000	0	70,000	0	0	0	0	0	0	0
5	6722	Boston University Understanding the Mentoring Process: A Longitudinal Study of Mentoring Relationships between Adolescents and Adults Renee Spencer, rspenc@bu.edu	Enn Ryan Trustees of Boston Univ Office of Sponsored Research 25 Buick St Boston, MA 02215	Educational	04-2103547	7/1/05	70,000	25,000	95,000	0	0	0	0	0	0	0
6	6857	Simmons College Transition to Adulthood Among Youth with Disabilities Valene Leiter, valene.leiter@simmons.edu	Valene Leiter Simmons College Department of Sociology 300 The Fenway Boston, MA 02115	Educational	04-2103629	3/30/06	129,626	0	64,348	65,278	0	0	0	0	0	65,278

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7	6894 University of California, Berkeley Adolescents as Resources in School-Based Prevention Effects on Program Outcomes and Youth Development Emily Ozer, eozer@berkeley.edu	Emily Ozer University of California, Berkeley 140 Warren Hall Berkeley, CA 94720	Educational	94-6090626	3/30/06	139,879	0	69,992	69,887	0	0	0	0	0	69,887
8	6865 The Regents of the University of California Designing Contextually Relevant Workshops to Enhance Latina Mother-Daughter Communication about Sexual Topics Laura Romo, lromo@education.ucsb.edu	Laura Romo University of California, Santa Barbara Cashiers Office SAASB Building, Room # 1212 Santa Barbara, CA 93106-2003	Educational	95-6006145	3/30/06	140,000	0	70,000	70,000	0	0	0	0	0	70,000
9	6993 University of Maryland Intergenerational Influences on Men's Transitions to Adulthood Kevin Roy, kroy@umd.edu	Kevin Roy University of Maryland Department of Family Studies 1204 Marie Mount Hall College Park, MD 20742	Educational	15-2071085	3/30/06	140,000	60,000	130,000	70,000	0	0	0	0	0	70,000
10	7018 Princeton University Barriers in the Pathway to Adulthood: The Role of Discrimination in the Lives of Young Disadvantaged Men Devah Pager, pager@princeton.edu	Niebo Kathy Princeton University Office Research and Project Administration 4 New South Building Princeton, NJ 08544	Educational	21-0634501	3/30/06	118,887	0	72,410	46,477	0	0	0	0	0	46,477
11	7936 Arizona State University The Determinants of Mexican-Origin Adolescents' Participation in Organized Activities: The Role of Culture, Settings, and the Individual Sandra Simpkins, sandra.simpkins@asu.edu	Vicki Krell Box 873503 Arizona State University Office of Research and Sponsored Projects Administration Phoenix, AZ 85287-3503	Educational	86-6051042	3/22/07	222,866	0	82,866	70,000	70,000	0	0	0	0	140,000

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12	7960	The Regents of the University of California The Role of Community-Based Organizations in the Lives of Immigrant and Second-Generation Youth Dina Okamoto, dgoakamoto@uccdavis.edu	Dina Okamoto Cashier's Office University of California Davis PO Box 989062 West Sacramento, CA 95798-9062	Educational	94-6036494	3/22/07	207,789	0	70,787	73,198	63,804	0	0	0	0	137,002
13	8054	President and Fellows of Harvard College Language Diversity and Literacy Development Increasing Opportunities-to-Learn in Urban Middle Schools Nonie Lesaux, lesauxno@gse.harvard.edu	Hector Aponte Office for Sponsored Programs Holyoke Center, Suite 600 1350 Massachusetts Avenue Cambridge, MA 02138	Educational	04-2103580	3/22/07	215,197	85,000	154,415	71,710	74,072	0	0	0	0	145,782
14	8061	Duke University Marriage and Parenthood in the Lives of Adolescents and Young Adults Christina Gibson-Davis, cgibson@duke.edu	Judith Dillon Duke University 334 North Building, Box 90077 Durham, NC 27708-0077	Educational	56-0532129	3/22/07	218,805	0	76,261	77,473	65,071	0	0	0	0	142,544
15	8101	University of California, Santa Barbara Pathways to Freedom How Young People Create a Life After Incarceration Nikki Jones, njones@soc.ucsb.edu	Tracy Coy University of California 1212 SAASB Cashier's Office Santa Barbara, CA 93106-2003	Educational	95-6006145	3/22/07	200,681	60,000	130,060	64,614	66,007	0	0	0	0	130,621
16	9002	The Board of Trustees of the University of Illinois The Internet as a Setting for Sexual Health Development Among Gay Youth Brian Mustanski, bmustanski@psych.uic.edu	Gaspard Tim UIC Grants and Contracts P O Box 20787 Springfield, IL 62708-0787	Educational	37-6000511	3/25/08	280,000	0	70,000	70,000	70,000	70,000	0	0	0	210,000

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17	9031	Johns Hopkins University Moving Matters Residential Mobility, Neighborhoods and Family in the Lives of Poor Adolescents Stefanie DeLuca, sdeluca@jhu.edu	Maggie Hauf Johns Hopkins University Central Lockbox Bank of America 12529 Collections Center Drive Chicago, IL 60693	Educational	52-0591627	3/25/08	279,237	0	69,692	83,818	73,190	52,537	0	0	0	209,545
18	9059	Boston Medical Center, Boston University School of Medicine The Social Ecology of Adolescent Obesity Defining the Role of Adverse Social Settings and Social Stress Renee Boynton-Jarrett, renee.boyntonjarrett@bmc.edu	Dat Tran Grants Administration Office Gambro Building, 2nd Floor 660 Harrison Avenue Boston, MA 02118- 2393	Educational	04-2103547	3/25/08	280,000	0	70,000	70,000	70,000	70,000	0	0	0	210,000
19	9084	University of Oklahoma Minority Student Success in Higher Education Alisa Hicklin, ahicklin@ou.edu	Leslie Flenniken 731 Elm Avenue, Robertson Hall 134 Office of Research Services Norman, OK 73019- 2115	Educational	73-6091755	3/25/08	280,000	0	70,000	70,000	70,000	70,000	0	0	0	210,000
20	9837	University of California, Irvine Macro-to-micro contextual triggers of early adolescent substance exposure Candice Odgers, codgers@uci.edu	Chris Ringy Sponsored Projects Office of Research Administration 300 University Tower Irvine, CA 92697-7600	Educational	95-2226406	3/26/09	0	350,000	62,744	71,051	86,481	91,273	38,451	0	0	287,256
21	9910	Pennsylvania State University Peer Networks and Adolescent Sexual Development Derek Kreager, dkreager@psu.edu	James Mattern Research Accounting 227 W Beaver Avenue, Suite 401 State College, PA 16801	Educational	24-0798290	3/26/09	0	350,000	70,000	70,000	70,000	70,000	70,000	0	0	280,000

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22	9916 Columbia University Social Processes in Juvenile Probation Craig Schwalbe, css2109@columbia.edu	Lara (Manjares) Ciamican 1255 Amsterdam Ave Room 609 Mail code 4600 New York, NY 10027	Educational	13-5598093	3/26/09	0	350,000	47,547	150,449	50,262	50,136	51,606	0	0	302,453
23	9947 University of Chicago Causal Inference Methods for Studying Instruction Effects on Language Minority Students Guanglei Hong, ghong@uchicago.edu	ATTN Nancy Gromley Director, Gift Services 1427 East 60th Street Suite 120 Chicago, IL 60637	Educational	36-2167012	3/26/09	0	350,000	60,692	86,860	56,274	72,281	73,893	0	0	289,308
	Total	7011 - William T. Grant Scholars				3,198,304	1,630,000	1,812,151	1,350,815	885,161	546,227	233,950	0	0	3,016,153
7012 - Special Program Initiative															
1	7707 The University of Chicago Building Capacity to Evaluate Group-Level Interventions Year 3 Stephen Raudenbush, sraudenb@uchicago.edu	Stephen Raudenbush Academic Research Center at NORC 1155 E 60th St, Rm #341D Chicago, IL 60637	Educational	36-2177139	12/12/05	327,500	0	327,500	0	0	0	0	0	0	0
2	9856 The Urban Institute Analysis of Intra-classroom Correlation. Implications for Random Assignment Jane Hannaway, jhannaway@urban.org	Jane Hannaway 2100 M Street, N.W Washington, DC 20037	Charitable	52-0880375	5/1/08	29,229	0	29,229	0	0	0	0	0	0	0
3	11619 University of Chicago Improving Studies of the Impact of Group Level Interventions on Program Quality and Youth Outcomes Stephen Raudenbush, sraudenb@uchicago.edu	Stephen Raudenbush Academic Research Center at NORC 1155 E 60th Street, Rm #341D Chicago, IL 60637	Educational	36-2167012	12/10/09	0	300,000	0	300,000	0	0	0	0	0	300,000
	Total	7012 - Special Program Initiative				356,729	300,000	356,729	300,000	0	0	0	0	0	300,000
7013 - Program Development															

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1	7721	Impact Strategies Bridging Research, Policy and Practice in the Allied Youth Fields 2006-2008 Karen Pittman, karen@forumfyi.org	Karen J. Pittman 7064 Eastern Avenue, NW Washington, DC 20012-2031	Charitable	52-2242472	1/1/06	0	400,000	400,000	0	0	0	0	0	0	0
2	7837	Afterschool Alliance Advancing Quality After- School Programs Jodi Grant, jgrant@afterschoolalliance.org	Jodi Grant 1616 H Street, NW, Suite 820 Washington, DC 20006	Charitable	52-2275123	3/1/06	139,548	0	0	139,548	0	0	0	0	0	139,548
3	9855	Bay Area Partnership Improving After School Program Quality Jennifer Peck, jennifer@bayareapartnership.org	Jennifer Peck 1611 Telegraph Ave., Ste 404 Oakland, CA 94612	Charitable	52-2275123	6/20/08	60,157	0	60,157	0	0	0	0	0	0	0
4	10798	National Public Radio NPR's Coverage of Youth- Related Issues Ellen Weiss, eweiss@npr.org	Dianne Brace 635 Massachusetts Ave., NW Washington, DC 20001-3753	Charitable	04-3653529	6/11/09	0	275,000	137,500	137,500	0	0	0	0	0	137,500
5	11047	Center Strengthening Youth Today's Investigative Research Capabilities William Treanor, billt@youthtoday.org	William Treanor 1331 H Street NW, Suite 701 Washington, DC 20005	Charitable	52-1353832	6/10/09	0	150,000	75,000	75,000	0	0	0	0	0	75,000
6	11573	American Youth Policy Forum Using Research on Improving the Quality of Youth-Serving Programs to Inform Policy Betsy Brand, bbrand@aypf.org	Betsy Brand 1836 Jefferson Place, NW Washington, DC 20036	Educational	31-1576455	12/2/09	0	162,745	63,178	99,567	0	0	0	0	0	99,567
7	11580	The Forum for Youth Investment Bridging Research, Policy and Practice in Youth Development Nicole Yohalem, nicole@forumfyi.org	Nicole Yohalem 7064 Eastern Avenue, NW Washington, DC 20012	Charitable	52-2242472	12/1/09	0	419,421	0	419,421	0	0	0	0	0	419,421
		Total	7013 - Program Development				199,705	1,407,166	735,835	871,036	0	0	0	0	0	871,036

7014 - Officer's Discretionary Grants

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1	10327	National Youth Employment Coalition NYEC PEPNet Accreditation for Youth Workforce Programs Mala Thakur, mt@nyec.org	Mala Thakur 1836 Jefferson Place, NW Washington, DC 20036	Charitable	13-3031098	1/1/09	0	25,000	25,000	0	0	0	0	0	0	0
2	10443	Yale University The Edward Zigler Center in Child Development and Social Policy Edward Zigler,	Edward Zigler 310 Prospect St., Rm 215 New Haven, CT 06511	Educational	06-1378100	12/1/08	25,000	0	25,000	0	0	0	0	0	0	0
3	10467	American Educational Research Association Theory to Practice - Connecting OST Theory and MethodsA Special Symposium and Reception at the AERA Conference Sara Hill, sara@sarahill.net	Phoebe Stevenson 1430 K Street, NW Washington, DC 20005	Scientific	12-3456789	12/1/08	5,000	0	5,000	0	0	0	0	0	0	0
4	10470	Society for Research in Child Development SRCD Fellowship Anniversary Event Mary Ann McCabe, MMcCabe@srgd.org	Mary Ann McCabe 1313 L Street, NW, Suite 140 Washington, DC 20005	Scientific	35-6005842	12/1/08	6,500	0	6,500	0	0	0	0	0	0	0
5	10549	The Brookings Institution Brown Center Letter on Education Policy Grove Whitehurst, gwhitehurst@brookings.edu	Grove Whitehurst 1775 Massachusetts Avenue, NW Washington, DC 20036-2103	Scientific	53-0196577	1/9/09	0	25,000	25,000	0	0	0	0	0	0	0
6	10660	Foundation for the National Institutes of Health 2nd Annual NIH Conference on the Science of Dissemination and Implementation Bonnie Knight, bknight@fmh.org	Bonnie Knight 9650 Rockville Pike Bethesda, MD 20814	Scientific	52-1986675	1/1/09	0	5,000	5,000	0	0	0	0	0	0	0

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7	10761	New York University 15th Annual Black Graduate Student Conference in Psychology Jacqueline Mattis, ism2015@nyu.edu	Jacqueline Mattis Stenhardt School Department of Applied Psychology 239 Green St., 4th Fl New York, NY 10003	Educational	13-5562308	4/1/09	0	5,000	5,000	0	0	0	0	0	0	0
8	10800	Morningside Center for Teaching Social Responsibility Collaborative Project to Continue Developing CLASS/My Teaching Partner Tom Rodenick, trodenick@morningsidecent er.org	Tom Rodenick 475 Riverside Drive, Suite 550 New York, NY 10115	Charitable	13-3185340	3/1/09	0	25,000	25,000	0	0	0	0	0	0	0
9	10888	Society for Research on Adolescence SRA Young Scholars Program Reed Larson, larsonr@uiuc.edu	Susan Lennon 2950 S. State St., Suite 401 Ann Arbor, MI 48104	Scientific	16-1277472	7/1/09	0	20,000	20,000	0	0	0	0	0	0	0
10	11230	LA's BEST The History of the After School Education and Safety Program in California Steven Amick, amick1cap@gmail.com	Sharon Yarbrough LA's Best 200 N. Spring Street, Suite M-120 Los Angeles, CA 90012	Educational	95-4311058	6/5/09	0	10,000	10,000	0	0	0	0	0	0	0
11	11313	Bay Area Partnership Improving the Outcomes of High School Youth through Effective Afterschool Programs Sam Piha, spih@sbcbglobal.net	Jennifer Peck 1611 Telegraph Ave., Ste 404 Oakland, CA 94612	Charitable	04-3653529	9/9/09	0	25,000	25,000	0	0	0	0	0	0	0
12	11317	University of California, Los Angeles Qualitative Consulting Service for Supporting Mixed Method Research and Workshops Eli Lieber, elieber@ucla.edu	Eli Lieber Center for Culture and Health 760 Westwood Plaza, Box 62 NPI Los Angeles, CA 90024-1759	Educational	95-6006143	7/1/09	0	24,916	24,916	0	0	0	0	0	0	0

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13	11331 University of Chicago The University of Chicago Model for Urban Elementary Schooling Stephen Raudenbush, sraudenb@uchicago.edu	Stephen Raudenbush 1126 East 59th Street SSR # 416 Chicago, IL 60637	Educational	36-2177139	10/19/09	0	25,000	25,000	0	0	0	0	0	0	0
14	11373 Teachers College, Columbia University Comprehensive Educational Opportunity Project After School Education/Out of School Learning Experiences Michael Rebell, mar224@columbia.edu	Michael Rebell 525 W 120th Street Box 219 New York, NY 10025	Educational	13-1624202	10/1/09	0	25,000	25,000	0	0	0	0	0	0	0
15	11539 University of New Mexico Working Group on Improving Developmental Opportunities of American Indian Children and Youth Frank Kessel, fkessel@unm.edu	Frank Kessel Robert Wood Johnson Foundation Center for Health Policy MSC053400, 1 University of New Mexico Albuquerque, NM 87131-0001	Educational	85-6000642	10/1/09	0	2,887	2,887	0	0	0	0	0	0	0
16	11556 National League of Cities Institute Mayors' Institute on Children and Families Clifford Johnson, cjohnson@nlc.org	Clifford Johnson 1301 Pennsylvania Avenue NW Suite 550 Washington, DC 20004-1701	Charitable	52-6055762	11/11/09	0	20,000	20,000	0	0	0	0	0	0	0
17	11559 Board of Regents of the University of Wisconsin System Evidence-Based Policymaking Next Steps to Take a Book from Analysis to Action Karen Bogenschneider, kpbogens@wisc.edu	Karen Bogenschneider 309 Middleton Building 1305 Linden Drive Madison, WI 53706	Educational	39-0743975	12/1/09	0	25,000	0	12,499	12,501	0	0	0	0	25,000
18	11605 Child Health and Development Institute of Connecticut, Inc Global Implementation Conference (GIC) 2011 Jennifer Schroeder, jschroeder@uchc.edu	Jennifer Schroeder 270 Farmington Ave Suite 367 Farmington, CT 06032	Charitable	06-1504725	12/1/09	0	24,955	0	24,955	0	0	0	0	0	24,955

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	Total	7014 - Officer Discretionary Funds/ Other													49,955
7015 - Youth Service Improvement Grants															
1	10043 New Haven Ecology Project Middle School Environmental Learning and Leadership Programs Improving Quality, Supporting Development Oliver Barton, obarton@nhcp.com	Oliver Barton 358 Springside Avenue New Haven, CT 06515	Charitable	22-3171185	3/1/09	0	25,000	25,000	0	0	0	0	0	0	0
2	10070 iMentor Continuing the Relationship iMentor Revamps Its Alumni Pairs Program Mike O'Brien, mike@immentor.org	Mike O'Brien 40 Exchange Place Suite 1202 New York, NY 10005	Charitable	30-0105507	3/1/09	0	25,000	25,000	0	0	0	0	0	0	0
3	10206 Girls for Gender Equity, Inc Urban Leaders Academy Understanding by Design (Ubd) Improvement Project Joanne Smith, jsmith@ggenyc.org	Joanne Smith 1360 Fulton Street Suite 314 Brooklyn, NY 11216	Charitable	04-3697166	3/1/09	0	25,000	25,000	0	0	0	0	0	0	0
4	10243 South Asian Youth Action (SAYA) SAYA's "Revolution"-ary SAT Program Improvement Plan Annetta Seeharman, annetta@saya.org	Annetta Seeharman 54-05 Seabury Street Elmhurst, NY 11373	Charitable	13-3943630	3/1/09	0	25,000	25,000	0	0	0	0	0	0	0
5	10249 Harlem Children Society HCS Program in Science, Technology, Engineering, Math for Under Resourced and Under-Served High School Students Sat Bhattacharya, bhatacs@harlemchildrensociety.org	Sat Bhattacharya 536 E 82nd Street Suite 5F New York, NY 10028	Charitable	35-2168157	3/1/09	0	25,000	25,000	0	0	0	0	0	0	0

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6	10264	Christian Herald Association KidzLit and KidzMath Implementation Edward Morgan, emorgan@chaonline.org	Edward Morgan 132 Madison Avenue New York, NY 10016	Charitable	13-1617086	1/29/09	0	25,000	25,000	0	0	0	0	0	0	0
7	10268	Groundwork Inc Professionalism Improvement Project for Front Line Staff of Groundwork for Youth Richard Buery, rbuery@groundworkinc.org	Richard Buery 595 Sutter Avenue Brooklyn, NY 11207	Charitable	73-1625176	3/1/09	0	25,000	25,000	0	0	0	0	0	0	0
8	10273	American Place Theatre, Inc Literature to Life Elementary Program Improvement Project David Kener, dkener@amencanplacetheatre.org	David Kener 266 West 37th Street 22nd Floor New York, NY 10018	Charitable	13-1997644	3/1/09	0	25,000	25,000	0	0	0	0	0	0	0
9	10274	VISIONS/Services for the Blind and Visually Impaired VISIONS Summer Youth Work Experience Training Program Improvement Project (SYWET PIP) Nancy Miller, nmiller@visionsvc.org	Nancy Miller 500 Greenwich Street 3rd Floor New York, NY 10013-1354	Charitable	13-1624210	3/1/09	0	25,000	25,000	0	0	0	0	0	0	0
10	10275	Community Works Improving the Making a Difference Workshop Program Barbara Horowitz, bh@communityworksnyc.org	Barbara Horowitz 55 West End Avenue New York, NY 10023	Charitable	13-3580813	3/1/09	0	25,000	25,000	0	0	0	0	0	0	0
11	10705	Getting Out and Staying Out, Inc. Acquisition of a new data base and staff training Mark Goldsmith, mgoldsmith@gpsnyc.org	Mark Goldsmith 91 East 116th Street New York, NY 10029	Charitable	06-1711370	9/8/09	0	25,000	25,000	0	0	0	0	0	0	0

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12	10743 Young Audiences New York Training Sessions for Artists (to Teach Special Education Students John Schultz, jschultz@yany.org	John Schultz One East 53rd Street New York, NY 10022	Charitable	13-1997754	9/8/09	0	25,000	25,000	0	0	0	0	0	0	0
13	10751 New York Society for the Prevention of Cruelty to Children Quality Assurance Program to Improve Clinical Services Mary Pulido, mpulido@nyspcc.org	Mary Pulido 161 William Street 9th Floor New York, NY 10038	Charitable	13-1624134	9/8/09	0	25,000	25,000	0	0	0	0	0	0	0
14	10755 Groundswell Community Mural Project Protocol Development and Staff Training to Address Youth Issues Amy Sananman, director@groundswellmural.org	Amy Sananman 339 Douglass Street Brooklyn, NY 11217	Charitable	11-3427213	9/9/09	0	25,000	25,000	0	0	0	0	0	0	0
15	10776 I Have A Dream Foundation - New York "I Have A Dream Foundation" - New York College Coach Program Thierry Cazeau, hcramer@ihaveadreamfoundation-ny.org	Thierry Cazeau 330 7th Avenue 20th Floor New York, NY 10001	Charitable	13-3370648	9/8/09	0	25,000	25,000	0	0	0	0	0	0	0
16	10793 Rockaway Artists Alliance, Inc Engaging and Enriching the After-School Experience for Participants with Special Needs Christine Mullally, chrisrockart116@aol.com	Christine Mullally 260 Beach 116 Street Rockaway Park, NY 11694	Charitable	11-3217121	9/8/09	0	25,000	25,000	0	0	0	0	0	0	0
17	10842 Love Heals Inc The Youngblood Project Jasmine Nielsen, jasmine@loveheals.org	Jasmine Nielsen 2 Fifth Avenue, #2Q New York, NY 10011	Charitable	13-3693776	9/8/09	0	25,000	25,000	0	0	0	0	0	0	0
	Total	7015 - Youth Services Improvement Grants				0	425,000	425,000	0	0	0	0	0	0	0
	Refunds and Rescinds														

The William T. Grant Foundation, Inc.
 EIN#: 13-1624021
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2009

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2009	Awarded in 2009	Paid in 2009	2010	2011	2012	2013	2014	2015 on	Total Unpaid
1	1612	University of South Florida Synthesizing Evidence-Based Program Dissemination and Implementation Dean Fixsen	C Hendricks Brown 13301 Bruce B Downs Blvd, Tampa, Florida 33612	Scientific		12/4/04			84							
2	1664	New York University Department of Psychology Parental Socialization Influences on Academic Engagement and Performance Among African American, Chinese, and Dominican Adolescents	Diane Hughes 6 Washington Place Second Floor New York, New York 10003 diane.hughes@nyu.edu	Educational	135562308	3/18/04			151							
3	2068	New York University Reading, Writing, Respect, and Resolution: The Causal Effects of a School-Wide Social-Emotional Learning and Literacy Intervention on Teachers and Children J Lawrence Aber, la39@nyu.edu	J Lawrence Aber Kimball Hall, Room 417e 246 Greene Street New York, NY 10003	Educational	13-5562308				2,068							
4	2294	Stanford University Adolescence to Adulthood in Chicago Neighborhoods Sean Reardon, sean.reardon@stanford.edu	Sean Reardon Grants and Contract Administration Stanford, CA 94305	Educational	28-8740586	3/21/02			21,534							
5	2511	DePaul University Stress and the Emergence of Psychological Symptoms among Low-Income Urban Youth	Kathryn Grant kgrant@depaul.edu 2219 North Kenmore Avenue, Chicago, IL 60614	Educational	362167048	4/12/00			1,599							
6	2526	University of Illinois at Urbana-Champaign The Body Electric (and Print) Mass Media, Physical Identity, and Health	Kristen Harrison krishar@uiuc.edu 131 Lincoln Hall, Urbana, IL 61801	Educational	362006309	3/21/02			7,630							
7	2619	University of Washington Outcomes for former Foster Youth During the transition to Independence Mark Courtney	Mark Courtney 4101 15th Avenue NE, Seattle, WA 98105-6299	Educational	362167012	7/1/04			13,428							

The William T. Grant Foundation, Inc.

EIN#: 13-1624021

Form 990PF - Part XV Supplementary Information

Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

December 31, 2009

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2009	Awarded in 2009	Paid in 2009	2010	2011	2012	2013	2014	2015 on	Total Unpaid
8	5838	The University of Michigan A Multi-University Evaluation of Educational Effects of Intergroup Dialogues	Patricia Gurn pgurn@umich.edu 3000 Michigan Union, Ann Arbor, MI 48109	Educational	38-6006309	3/9/05			12,373							
9	6674	Public Health Institute Evidence Use in the Sex Education Debates The Interacting Roles of Values, Beliefs, and Collateral Information	Norman Constantine 555 12th Street, 10th Floor Oakland, California 94607 nconstantine@phi.org	Educational	941646278				288							
10	6773	University of Georgia Informal Mentoring, Rural African American Emerging Adults, and Substance Use	Gene Brody 1095 College Station Road Athens, Georgia 30602 gbrody@arches.uga.edu	Educational	581353149				21							
11	7146	University of Minnesota Outcomes for Adopted Youth Harold Grotevant, hgroteva@umn.edu	Lisa Draves Sponsored Projects Administration 450 McNamara Alumni Center 200 Oak Street, S E Minneapolis, MN 55455	Educational	41-6007513	6/9/05			190							
12	7193	Society for Research in Child Development SRCDC Congressional Fellowship Program John Hagen, jhagen@umich.edu	John W Hagen 3131 S State Street Suite 302 Ann Arbor, MI 48108	Scientific	35-6005842	9/1/06			4,270							
13	7289	American Public Media Will Power to Youth Jon Gossett, jgossett@mpr.org	Jon Gossett 45 East Seventh Street St Paul, MN 55101	Educational	41-0953924	1/1/06			1,948							
14	7314	Wichita State University Intervention RFP Phase One Project Examining Setting-Level Capacity Building on After-school Programs Greg Meissen, greg.meissen@wichita.edu	Greg Meissen Self Help Network 1845 Fairmount, Box 201 Wichita, KS 67260-0201	Educational	04-8602992	6/14/06			968							

The William T. Grant Foundation, Inc.
 EIN#: 13-1624021
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2009

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2009	Awarded in 2009	Paid in 2009	2010	2011	2012	2013	2014	2015 on	Total Unpaid
15	8637	President and Fellows of Harvard College Dissemination of Research on Parental Employment and Youth Development to Policy Makers and Influentials Hirokazu Yoshikawa, hiro_yoshikawa@harvard.edu	Hirokazu Yoshikawa Larsen 704 Cambridge, MA 02138	Educational	04-2103580	1/1/07			552							
Refunds and Rescinds							Total	0	67,104	0	0	0	0	0	0	0

TOTAL ALL CATEGORIES	11,772,779	10,838,222	10,784,199	8,018,491	2,549,177	1,025,184	233,950	0	0	11,826,802
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William T. Grant Foundation, Inc.
Form 990 PF,
Part VIII - Section J

EIN#: 13-1624021

Name and Address	Title and Time Devoted to position	Compensation	Contributions to Employee Benefit Plans	Expenses Acct. and other allowances
Robert C. Granger, Ed D C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	President Avg. Hrs/Week 45-60	425,250	56,185	None
Lawrence Moreland C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Senior Vice President F & A Avg. Hrs/Week 45-60	244,468	44,969	None
Edward Seidman C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Sr. Vice President Program Avg. Hrs/Week 45-60	279,070	68,057	None
Henry E. Gooss C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Chairman 3 - 4 hours/week	10,000	None	None
Gary Walker C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	3,000	None	None
Christine James-Brown C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	4,500	None	None
Andrew Porter C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	5,500	None	None
Kathleen Hall Jamieson, Ph.D. C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	4,000	None	None

William T. Grant Foundation, Inc.
Form 990 PF,
Part VIII - Section J

EIN#: 13-1624021

Name and Address	Title and Time Devoted to position	Compensation	Contributions to Employee Benefit Plans	Expenses Acct. and other allowances
Bridget Macaskill C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	6,000	None	None
Russell P Penoyer C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	6,500	None	None
J Lawrence Aber C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	7,000	None	None
Lisa Hess C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	6,000	None	None
Sara McLanahan C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 3 - 4 hours/week	6,500	None	None
Grand Totals		1,007,788	169,211	0

**William T. Grant Foundation, Inc.
570 Lexington Avenue
New York, NY 10022**

**Part IX – A
A Summary of Direct Charitable Activities**

List the Foundation's four largest direct charitable activities during the tax year. Include relevant statistical information, such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

The goal of the William T. Grant Foundation is to help create a society that enables youth to reach their full potential. We pursue this goal by investing in research and activities designed to improve the quality of the settings in which youth spend time (e.g., school, after-school programs, communities, families, peer groups). We are also interested in improving the quality and utility of research and in encouraging policymakers and practitioners to use high-quality research in their decision-making and when creating policies that affect youth.

In 2009, the Foundation allocated roughly 96 percent of our funding to research, policy analysis, program evaluation, and dissemination activities. We support research that enhances our understanding of: (1) how settings work, how they affect youth, and how they can be improved; and (2) when, how, and under what conditions research evidence is used in policy and practice that affect youth, and how its use can be improved.

Also in 2009, the Foundation gave approximately four percent of our funding to local youth-service organizations through our Youth Service Improvement Grants Program. These grants are made to organizations in the five boroughs of New York that directly serve youth ages 8–25. The remaining grant dollars were allocated to organizations chosen by the Foundation's Officers through our Officers' Discretionary Fund.

In addition to our regular funding activities, the Foundation's staff contributed to the Foundation's four principal direct charitable activities: (1) technical assistance to grantees and others; (2) support of other charitable organizations; (3) special activities associated with the William T. Grant Scholars Program; and (4) conferences and the dissemination of educational materials.

Technical Assistance to Grantees and Others

The senior officers and staff of the William T. Grant Foundation provide technical assistance to grantees, prospective grantees, and others in two ways:

1. Providing and/or arranging for the provision of expertise in youth development, strategic communications plans, research design, research methods, data analysis, and other issues beyond what is required by specific grant parameters; and
2. Participating in numerous national and international professional organizations, commissions, meetings, and conferences not organized by the Foundation.

Robert C. Granger, Ed.D., president; Edward Seidman, Ph.D., senior vice president, program; and Lawrence D. Moreland, M.B.A, senior vice president, finance and administration, are active members of numerous professional associations, boards of charitable organizations, and advisory panels related to issues of interest to the Foundation.

In 2009, Dr. Granger was a member of the Edna McConnell Clark Foundation Evaluation Advisory Committee, the Public/Private Ventures Research Advisory Committee, and the MDRC Institutional Review Board. He also served as editor of a special issue of *New Directions for Youth Development*. In addition, Dr. Granger is on the editorial board for several professional journals and is frequently an invited speaker at meetings and conferences related to the quality of youth-serving organizations.

Mr. Moreland is a member of Philanthropy New York and its Treasurer. In addition, he has worked with the Council on Foundations on its Annual Conference Planning Committees for 2004, 2005, 2006, and 2008 and sits on its Finance Committee. He is also on the Audit Committee of the Bide-A-Wee Association, an animal rescue and shelter organizations in the greater New York area.

Dr. Seidman is an active member of a number of academic organizations for which he provides informal consultations, such as the Society for Research on Adolescence, the Society for Research in Child Development, the Society for Prevention Research, and the Society for Community Research and Action. He serves on the editorial board for the *American Journal of Community Psychology* and as an ad hoc editor of several other professional journals. He is an invited speaker and discussant on a wide array of adolescent topics at meetings and conferences.

Support of Other Charitable Organizations

The Foundation supported other charitable organizations, mainly related to philanthropy, through the payment of dues and attendance at meetings and conferences. Among these organizations are the Council on Foundations, Philanthropy New York, the Foundation Center, the Forum for Youth Investment, and the Society for Research in Child Development (SRCD).

Special Activities Associated with the William T. Grant Scholars Program

In 2009, the Foundation named our 29th annual class of William T. Grant Scholars. The Scholars Program awards grants to four to six early-career researchers each year to support a research plan that expands the Scholar's expertise in different disciplines. Four Scholars were chosen, and each was awarded \$70,000 per year for five years for research on topics related to the Foundation's areas of interest. A committee of 14 distinguished experts, representing the fields of education, law, pediatric medicine, psychology, sociology, and other disciplines, constituted the William T. Grant Scholars Selection Committee. This committee met for two one-day sessions to choose the recipients of the Scholar awards.

In addition to the two meetings of the Selection Committee, the Foundation sponsored two meetings of the current Scholars: a summer retreat in Santa Fe, New Mexico, and a fall meeting in New York City. The retreat, held annually, provided the Scholars with an opportunity to strengthen relationships with their peers, discuss their research, and learn about the work of others. Outside consultants participated in the meeting and staff members, Board members, and members of the Scholars Selection Committee were invited to participate and learn more about the research funded through the Scholars Program. The fall meeting, also held annually, is convened for the Scholars to gather and discuss a pre-selected topic that can help further their research projects and is relevant in many academic disciplines.

Conferences and the Dissemination of Educational Materials

The Foundation continued to expand our efforts to disseminate information to the public in 2009. We created and distributed our Annual Report, William T. Grant Scholars Brochure, and Distinguished Fellows Brochure, and increased the resources available on our website. Staff also sent out, via e-mail, press releases about funding opportunities, new committee and board members, and grantee awards and achievements. And, we continued to research new and better avenues for dissemination of all these materials, which resulted in more targeted and strategic communication efforts.

Staff members also traveled to various conferences and universities to discuss our funding opportunities and grantee findings. Staff gave presentations at the University of Chicago; the University of Pittsburgh's Research and Practice Conference; a National Academy of Sciences workshop on social and environmental influences; various meetings at the U.S. Department of Education and the National Institute on Drug Abuse (NIDA); and the annual conferences of the Society for Research in Child Development (SRCD), the Society for Prevention Research (SPR), and the Society for Research on Educational Effectiveness (SREE), among others.

Form 990-PF – Part XV

Line 2 – Supplementary Information

- A. Applications must be submitted through the Foundation's online application system at <http://easygrants.wtgrantfoundation.org>.
- B. The Foundation has the following funding opportunities: investigator-initiated grants, William T. Grant Scholars Program, Distinguished Fellows, and Youth Service Improvement Grants. Potential applicants should review the funding guidelines and applications procedures for the appropriate program in the Funding Opportunities section of our website at http://www.wtgrantfoundation.org/funding_opportunities.
- C. Because deadlines may vary year to year, applicants should visit the Foundation's website at www.wtgrantfoundation.org to find out the current deadline for a particular application.
- D. The Foundation does not fund general operating support, service expansion or program growth, building campaigns, scholarships, endowments, lobbying, or awards to individuals. Youth Service Improvement Grants are limited to organizations providing services to youth in the five boroughs of New York.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	WILLIAM T. GRANT FOUNDATION, INC.	13-1624021
	Number, street, and room or suite no. If a P.O. box, see instructions. 570 LEXINGTON AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10022-6837	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

WILLIAM T. GRANT FOUNDATION, INC.

- The books are in the care of ▶
- 570 LEXINGTON AVENUE - NEW YORK, NY 10022-6837**

Telephone No. ▶ **212-752-0071**FAX No. ▶ **212-752-1398**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 16, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ ☒ calendar year **2009** or
 ▶ ☐ tax year beginning _____, and ending _____.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 304,426.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 304,426.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Type or print File by the extended due date for filing the return. See instructions.	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
	Name of Exempt Organization WILLIAM T. GRANT FOUNDATION, INC.	Employer identification number 13-1624021
	Number, street, and room or suite no. If a P.O. box, see instructions. 570 LEXINGTON AVENUE	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10022-6837	

Check type of return to be filed (File a separate application for each return):

- | | | | | | |
|--------------------------------------|---|---|--------------------------------------|------------------------------------|------------------------------------|
| ☐ Form 990 | ☐ Form 990-EZ | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 1041-A | ☐ Form 5227 | ☐ Form 8870 |
| ☐ Form 990-BL | ☒ Form 990-PF | ☐ Form 990-T (trust other than above) | ☐ Form 4720 | ☐ Form 6069 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

WILLIAM T. GRANT FOUNDATION, INC.

- The books are in the care of **570 LEXINGTON AVENUE - NEW YORK, NY 10022-6837**

Telephone No. **212-752-0071**

FAX No. **212-752-1398**

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**

5 For calendar year **2009**, or other tax year beginning _____, and ending _____.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

**ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE NECESSARY INFORMATION
NEEDED TO FILE A COMPLETE AND ACCURATE RETURN**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 304,426.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 304,426.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **J. Cohen**

Title **CPA**

Date **8/3/10**

Form 8868 (Rev. 4-2009)