Form **990-PF**

Department of the Treasury
Internal Revenue Service (77)

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply [ ] Initial return [ ] Initial Return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: SPIRALIS MUSIC TRUST UAD 08-08-03

Number/street (or P O. box no if mail is not delivered to street add): 188 SULLIVAN STREET — Room/suite:

City or town, state, and ZIP code: NEW YORK NY 10012-2507

A Employer identification number: 11-6588142

B Telephone number (see the instructions): 212-777-0729

C If exemption application is pending, check here ▶ [ ]

D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 838,001.

J Accounting method. [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), & (d) may not necessarily equal the amounts in column (a) (see instr).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	49,145.			
	2 Check ▶ [ ] if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temp cash investments				
	4 Dividends and interest from securities	22,561.	22,561.	22,561.	
	5a Gross rents				
	b (Net rental income or (loss))				
	6a Net gain/(loss) from sale of assets not on line 10	(12,045.)			
	b Gross sales price for all assets on line 6a 389,112.				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less rtns & allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	59,661.	22,561.	22,561.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,800.			1,800.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	341.	113.	113.	228.
	19 Depreciation (attach sch) and depletion	1,397.	1,397.	1,397.	
	20 Occupancy	12,372.			12,372.
	21 Travel, conferences, and meetings	16,619.			16,619.
	22 Printing and publications				
	23 Other expenses (attach schedule)	18,056.	9,462.	9,462.	8,594.
	24 **Total operating and administrative expenses** Add lines 13 through 23	50,585.	10,972.	10,972.	39,613.
	25 Contributions, gifts, grants paid	29,860.			29,860.
	26 Total exp & disbursements Add lines 24 and 25	80,445.	10,972.	10,972.	69,473.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	(20,784.)			
	b **Net investment income** (if neg , enter -0-)		11,589.		
	c **Adjusted net income** (if neg , enter -0-)			11,589.	

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions. Form 990-PF (2009)

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Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See inst.)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	213,871.	126,716.	126,716.
	3	Accounts receivable ▶			
		Less allowance for doubtful accts ▶			
	4	Pledges receivable ▶			
		Less. allowance for doubtful accts. ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state govt obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)	224,875.	310,175.	362,580.
	c	Investments - corporate bonds (attach schedule)	335,307.	334,576.	342,212.
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 13,969.			
		Less accumulated depreciation (attach schedule) ▶ 7,476.	7,895.	6,493.	6,493.
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	781,948.	777,960.	838,001.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue	169,490.	186,286.	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	169,490.	186,286.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, ck. here ▶ ☒ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	612,458.	591,674.	
	30	**Total net assets or fund balances** (see the instructions)	612,458.	591,674.	
	31	**Total liabilities and net assets/fund balances** (see the instructions)	781,948.	777,960.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	612,458.
2	Enter amount from Part I, line 27a	2	(20,784.)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	591,674.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	591,674.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
1 a	SCHEDULE	P		
b	SCHEDULE	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	198,262.		198,087.	175.
b	190,850.		203,070.	(12,220.)
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				175.
b				(12,220.)
c				
d				
e				

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 ... 2 (12,045.)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 ... 3 (12,045.)

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beg in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008			
2007			
2006			
2005			
2004			

2	Total of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ & enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary - see instr)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	116.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	116.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	116.
6	Credits/Payments.		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	116.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see the instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV in instructions)? If "Yes," complete Part XIV	9	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶

14 The books are in care of ▶ WEN-CHUNG CHOU Telephone no. ▶ 212-777-0729
Located at ▶ 188 SULLIVAN ST NEW NY NEW YORK ZIP+4 ▶ 10012-2507

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ 20__, 20__, 20__, 20__			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20__, 20__, 20__, 20__			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see the instructions)? **5b** | | X

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp	(e) Expense account, other allowances
WEN-CHUNG CHOU 188 SULLIVAN ST	TRUSTEE 30	0		
YI-AN CHOU 188 SULLIVAN ST	TRUSTEE	0		

2 Compensation of five highest-paid employees (other than those included on line 1 - see the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical info such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3	
Total Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	591,355.
b	Average of monthly cash balances	1b	172,914.
c	Fair market value of all other assets (see the instructions)	1c	7,895.
d	**Total** (add lines 1a, b, and c)	1d	772,164.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	772,164.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see the instructions)	4	11,582.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	760,582.
6	**Minimum investment return.** Enter 5% of line 5	6	38,029.

Part XI Distributable Amount (see the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	38,029.
2 a	Tax on investment income for 2009 from Part VI, line 5	2a	116.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	116.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	37,913.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	37,913.
6	Deduction from distributable amount (see the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	37,913.

Part XII Qualifying Distributions (see the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc -total from Part I, column (d), line 26	1a	69,473.
b	Program-related investments-total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	69,473.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see the instructions)	5	116.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	69,357.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				37,913.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior yrs : 20___, 20___, 20___				
3 Excess distribs. carryover, if any, to 2009.				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e				
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 69,473.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see the instr)				
c Treated as distributions out of corpus (Election required - see the instructions)				
d Applied to 2009 distributable amount				37,913.
e Remaining amt. distributed out of corpus	31,560.			
5 Excess distribs carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in col (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, & 4e Subtract line 5	31,560.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	31,560.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009 . 31,560.				

Part XIV Private Operating Foundations (see the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	11,589.	16,820.	36,913.	21,449.	86,771.
b 85% of line 2a	9,851.	14,297.	31,376.	18,232.	73,756.
c Qualifying distributions from Part XII, line 4 for each year listed	69,473.	48,013.	96,486.	47,453.	261,425.
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	69,473.	48,013.	96,486.	47,453.	261,425.
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	25,353.		24,609.	24,789.	74,751.
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

WEN-CHUNG AND YI-AN CHOU

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

WEN-CHUNG AND YI-AN CHOU

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

WEN-CHUN CHOU 212-777-0729 188 SULLIVAN ST NEW YORK NY 10012-2507

b The form in which applications should be submitted and information and materials they should include

STANDARD REQUEST LETTER

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CENTER F NEW YORK			PROGRAM SUPPORT	15,000.
PROSPECT			MUSIC EDUCATION	7,500.
SLOWIND			INTL MUSIC PROG	7,000.
PROF ERI 55 BAYLO 76798	WRITER		PUBLICATION	360.
Total ▶ 3a				29,860.
b Approved for future payment				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Excl. code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					22,561.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental inc. or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory		(12,045.)			
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		(12,045.)			22,561.

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 10,516.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Desc. of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

X [signature] 11/11/2010 TRUSTEE

Signature of officer or trustee Date Title

Paid Preparer's Use Only

Preparer's signature [signature]	Date 11/11/2010	Check if self-employed ☒	Preparer's ID number (see Signature in the instructions.) P00146269
Firm's name (or yours if self-employed), address, and ZIP code	STANLEY GLICK CPA LLC 10 BAY STREET WESTPORT CT 06880-4326	EIN ▶ 06-1517042	Phone no 203-222-1600

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** ▶ Attach to Form 990, 990-EZ, and 990-PF.	OMB No 1545-0047 **2009**

Name of the organization	Employer identification number
SPIRALIS MUSIC TRUST UAD 08-08-03	11-6588142

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trustnot treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the**General Rule** or a **Special Rule. (Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions)

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the**General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year) . . . . . . ▶ $ ____________

Caution. Organization that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: SPIRALIS MUSIC TRUST UAD 08-08-03

Employer identification number: 11-6588142

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	BEIJING JINDIAN INTL	$ 46,755.	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	CONTEMPORARY MUSIC SEOUL KOREA	$ 1,000.	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	SEJONG CENTER	$ 415.	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
4	SLOWIND MUSIC FESTIVAL	$ 975.	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172
2009
Attachment Sequence No. **67**

Name(s) shown on return	Business or activity to which this form relates	Identifying number
SPIRALIS MUSIC TRUST UAD 08-08	MUSIC TRUST	11-6588142

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	800,000.
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost
7 Listed property Enter the amount from line 29	7	

8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the **smaller** of line 5 or line 8.	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12 ▶ 13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	1,397.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B-Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depr (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C-Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

(a)	(b)	(c)	(d)	(e)	(f)	(g)
20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions)

21	Listed property Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	1,397.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions. Form **4562** (2009)

11-6588142

2009 ASSET DETAIL REPORT

Description	Date Acqd	Cost	Bus. Use	179+ Spec.	Basis	Method	Rec. Per.	Cv	Prior Depr.	Current Depr.	Next Year	Prior AMT	Current AMT	Gain/ Price	Sales Price	Date Sold
Form: MUSIC TRUST																
Rental Property: N/A																
Depreciation Class: N/A																
In Service Year: 2004																
FURNITURE	07/04	10111	100		10111	SL	10.0	HY	4550	1011	1011	4550	1011			
FURNITURE AN	12/04	1789	100		1789	SL	10.0	HY	805	179	179	805	179			
		11900			11900				5355	1190	1190	5355	1190			
In Service Year: 2005																
FURNITURE	07/05	2069	100		2069	SL	10.0	HY	724	207	207	724	207			
Form Totals:		13969			13969				6079	1397	1397	6079	1397			

Detail Sheet 2009

Name: SPIRALIS MUSIC TRUST UAD 08-08-03 **ID:** 11-6588142

Description: DIVIDENDS AND INTEREST INCOME

Type	Amount
STIFEL NICOLAUS - DIVIDENDS	16.
STIFEL NICOLAUS - DIVIDENDS	10,196.
STIFEL NICOLAUS - CAPITAL GAINS DIVIDENDS	3.
STIFEL NICOLAUS - INTEREST	11,300.
STIFEL NICOLAUS - OID	436.
STIFEL NICOLAUS - US TREASURY OID	484.
STIFEL NICOLAUS - LIMITED PARTNERSHIP DISTRIBUTION	1,281.
STIFEL NICOLAUS - ACCRUED INTEREST ON POURCHASES	(1,155.)
Total	22,561.

Detail Sheet 2009

Name: SPIRALIS MUSIC TRUST UAD 08-08-03 ID: 11-6588142

Description: COLNTRIBUTIONS GIFTS GRANTS RTC

Type	Amount
BEIJING JINDIAN INTERNATIONAL	46,755.
CONTEMPORARY MUSIC ENSEMBLE KOREA	1,000.
SEJONG CENTER SEOUL KOREA	415.
SLOWIND MUSIC FESTIVEL LJUBLJANSKA	975.
Total	49,145.

Detail Sheet 2009

Name: SPIRALIS MUSIC TRUST UAD 08-08-03 ID: 11-6588142

Description: TRAVEL CONFERENCES AND MEETINGS

Type	Amount
TRAVEL	8,176.
LODGING	1,199.
VEHICLE EXPENSES	7,244.
Total	16,619.

Detail Sheet 2009

Name: SPIRALIS MUSIC TRUST UAD 08-08-03 ID: 11-6588142

Description: OCCUJPANCY

Type	Amount
UTILITIES	494.
DUES NEIGHBORHOOD ASSOCIATION	485.
STORAGE COSTS	2,671.
MAINTENANCE AND REPAIRS	2,543.
GARAGE PARKING	6,179.
Total	12,372.

US 990 Investments: Corporate Stock as of Year End 2009

Description	Book value	FMV
SCHEDULE	293,343.	343,982.
PARTNERSHIP	16,832.	18,598.
	310,175.	362,580.

 US990ST6

US 990 Investments: Corporate Bonds as of Year End 2009

Description	Book value	FMV
SCHEDULE	334,576.	342,212.
	334,576.	342,212.

STIFEL NICOLAUS

THE SPIRALIS MUSIC TRUST
UAD 08/08/03
WEN-CHUNG CHOU & YI-AN CHOU
TTEES - FISHBEIN SOLUTIONS PM

December 1 -
December 31, 2009
Account Number:

ASSET DETAILS

This section shows the cash equivalents and/or securities in your account. Prices obtained from outside sources are considered reliable but are not guaranteed by Stifel. Actual prices may vary and you may receive more or less than your original purchase price. Contact your Financial Advisor for current price quotes. Gain/Loss is provided for informational purposes only. Cost basis may be adjusted for, but not limited to, amortization, accretion, principal paydowns, capital changes, or listed option premiums. The Gain/Loss information should not be used for tax preparation without the assistance of your tax advisor.

NET CASH EQUIVALENTS

	Current value	Cost Basis	Estimated Annualized Income	Estimated Yield %
GENERAL MONEY MARKET	117,755.38	117,755.38	58.88	0.05%
Total Net Cash Equivalents	$117,755.38	$117,755.38	$58.88	0.05%

PORTFOLIO ASSETS

Equities	Symbol/ Bond Rating	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss*	Estimated Annualized Income	Estimated Yield %
ALTRIA GROUP INC CUSIP: 02209S103	MO	474	19.6300 9,304.62	14.8443 7,036.20	2,268.42	644.64	6.93%
ATHENAHEALTH INC CUSIP: 04685W103	ATHN	48	45.2400 2,171.52	42.7483 2,051.92	119.60	N/A	N/A
BEST BUY COMPANY INC CUSIP: 086516101	BBY	49	39.4600 1,933.54	41.8971 2,052.96	-119.42	27.44	1.42%
BLUE COAT SYSTEMS INC NEW CUSIP: 09534T508	BCSI	78	28.5400 2,226.12	26.4913 2,066.32	159.80	N/A	N/A
BUFFALO WILD WINGS INC CUSIP: 119848109	BWLD	99	40.2700 3,986.73	41.8564 4,143.78	-157.05	N/A	N/A
CABOT OIL&GAS CORP CUSIP: 127097103	COG	110	43.5900 4,794.90	34.7280 3,820.08	974.82	13.20	0.28%
CERNER CORP CUSIP: 156782104	CERN	103	82.4400 8,491.32	45.7178 4,708.93	3,782.39	N/A	N/A
COCA-COLA COMPANY CUSIP: 191216100	KO	159	57.0000 9,063.00	49.9026 7,934.51	1,128.49	260.76	2.88%
CORNING INC CUSIP: 219350105	GLW	249	19.3100 4,808.19	15.3000 3,809.70	998.49	49.80	1.04%
COSTCO WHOLESALE CORP CUSIP: 22160K105	COST	163	59.1700 9,644.71	45.8210 7,468.82	2,175.89	117.36	1.22%

ASSET DETAILS (continued)

Equities	Symbol/ Bond Rating	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss*	Estimated Annualized Income	Estimated Yield %
DIAMOND OFFSHORE DRILLING INC CUSIP: 25271C102	DO	221	98.4200 21,750.82	93.3226 20,624.30	1,126.52	1,768.00	8.13%
DUOYUAN GLOBAL WATER INC SPONSORED ADR CUSIP: 266043108	DGW	56	35.7800 2,003.68	41.1189 2,302.66	-298.98	N/A	N/A
EXXON MOBIL CORP CUSIP: 30231G102	XOM	58	68.1900 3,955.02	78.1931 4,535.20	-580.18	97.44	2.46%
INTERNATIONAL BUSINESS MACHINES CORP CUSIP: 459200101	IBM	77	130.9000 10,079.30	90.6265 6,978.24	3,101.06	169.40	1.68%
JPMORGAN CHASE & COMPANY CUSIP: 46625H100	JPM	218	41.6700 9,084.06	31.9949 6,974.88	2,109.18	43.60	0.48%
MCDONALDS CORP CUSIP: 580135101	MCD	265	62.4400 16,546.60	57.3538 15,198.75	1,347.85	583.00	3.52%
NETFLIX INC CUSIP: 64110L106	NFLX	86	55.0900 4,737.74	44.0200 3,785.72	952.02	N/A	N/A
NIKE INC CLASS B CUSIP: 654106103	NKE	135	66.0700 8,919.45	57.4033 7,749.44	1,170.01	145.80	1.63%
NORFOLK SOUTHERN CORP CUSIP: 655844108	NSC	86	52.4200 4,508.12	45.9067 3,947.98	560.14	116.96	2.59%
OCCIDENTAL PETROLEUM CORP CUSIP: 674599105	OXY	51	81.3500 4,148.85	81.9000 4,176.90	-28.05	67.32	1.62%
PG&E CORPORATION CUSIP: 69331C108	PCG	400	44.6500 17,860.00	38.5986 15,439.44	2,420.56	672.00	3.76%
PHILIP MORRIS INTERNATIONAL INC CUSIP: 718172109	PM	205	48.1900 9,878.95	29.1240 5,970.41	3,908.54	475.60	4.81%
SIMON PROPERTY GROUP INC NEW CUSIP: 828806109	SPG	320	79.8000 25,536.00	50.4582 16,146.63	9,389.37	192.00	0.75%
STAPLES INC CUSIP: 855030102	SPLS	182	24.5900 4,475.38	20.2858 3,692.02	783.36	60.06	1.34%
STIFEL FINANCIAL CORP CUSIP: 860630102	SF	127	59.2400 7,523.48	31.3493 3,981.36	3,542.12	N/A	N/A

ASSET DETAILS (continued)

Equities	Symbol/ Bond Rating	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss*	Estimated Annualized Income	Estimated Yield %
TEVA PHARMACEUTICAL INDUSTRIES LIMITED ADR CUSIP: 881624209	TEVA	190	56.1800 10,674.20	44.4178 8,439.38	2,234.82	91.67	0.86%
THOMSON REUTERS CORP CUSIP: 884903105	TRI	651	32.2500 20,994.75	28.5584 18,591.54	2,403.21	729.12	3.47%
V F CORP CUSIP: 918204108	VFC	227	73.2400 16,625.48	72.7808 16,521.24	104.24	544.80	3.28%
VISA INC CLASS A CUSIP: 92826C839	V	113	87.4600 9,882.98	58.2192 6,578.77	3,304.21	56.50	0.57%
DIAMONDS TR UNIT SER 1 B/E CUSIP: 252787106	DIA	111	104.0700 11,551.77	89.7941 9,967.15	1,584.62	311.72	2.70%
ISHARES DOW JONES SELECT DIVIDEND INDEX FUND CUSIP: 464287168	DVY	435	43.9100 19,100.85	54.3181 23,628.37	-4,527.52	722.40	3.78%
ISHARES TRUST FTSE XINHUA HK CHINA 25 INDEX FUND CUSIP: 464287184	FXI	237	42.2600 10,015.62	40.3875 9,571.84	443.78	129.97	1.30%
ISHARES TR MSCI EMERGING MARKETS INDEX FUND CUSIP: 464287234	EEM	270	41.5000 11,205.00	35.5246 9,591.64	1,613.36	157.19	1.40%
I SHARES TRUST MSCI EAFE INDEX FUND CUSIP: 464287465	EFA	92	55.2800 5,085.76	56.4267 5,191.26	-105.50	132.56	2.61%
MARKET VECTORS ETF TRUST AGRIBUSINESS ETF CUSIP: 57060U605	MOO	209	43.7900 9,152.11	39.5578 8,267.57	884.54	88.19	0.96%
POWERSHARES QQQ TRUST UNIT SER 1 CUSIP: 73935A104	QQQQ	268	45.7500 12,261.00	38.7945 10,396.92	1,864.08	56.60	0.46%
Total Equities			**$343,981.62**	**$293,342.83**	**$50,638.79**	**$8,525.10**	**2.48%**

0 3 1 0 2

ASSET DETAILS (continued)

Corporate/Government Bonds	Symbol/ Bond Rating	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Accrued Income	Unrealized Gain/(-)Loss*	Estimated Annualized Income	Estimated Yield %
GOVERNMENT BACKED TR ZERO CPN CTF CL T-1 DUE 05/15/13 DTD 12/08/88 *Original Cost: 36,057.45* CUSIP: 383665CC8	S&P: AAA	41,000	90.7650 37,213.65	89.8766 36,849.42	N/A	364.23	N/A	N/A
FEDL NATL MTG ASSN DEBENTURE CPN STRIP GENERIC INT PMT DUE 07/15/15 *Original Cost: 40,378.00* CUSIP: 31359YBW6	S&P: AAA Moody: Aaa	52,000	81.5810 42,422.12	79.4709 41,324.85	N/A	1,097.27	N/A	N/A
Total Corporate/Government Bonds		308,389	$342,212.13	$334,576.34	$3,189.76	$7,635.79	$12,653.67	3.70%

Other/Alternative Investments	Symbol/ Bond Rating	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss*	Estimated Annualized Income	Estimated Yield %

Alternative Investments may not be listed on national exchanges or the NASDAQ. They may be generally illiquid, and a formal trading market may not exist for these investments. Estimated values shown on this statement represent an estimate of the investor's interest in the particular investment vehicle. These estimates may be generated monthly, quarterly or less frequently depending on the specific investment. Therefore the values shown herein will not necessarily be realized upon sale of the securities. Some Alternative Investments listed on this statement may be controlled directly by the issuer/advisor and are shown here for informational purposes only.

Other/Alternative Investments	Symbol/ Bond Rating	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss*	Estimated Annualized Income	Estimated Yield %
KINDER MORGAN ENERGY PARTNERS LP UNIT LP INT CUSIP: 494550106	KMP	305	60.9800 18,598.90	55.1862 16,831.79	1,767.11	1,281.00	6.89%
Total Other/Alternative Investments			$18,598.90	$16,831.79	$1,767.11	$1,281.00	6.89%
Total Net Portfolio Assets			$704,792.65	$644,750.96	$60,041.69	$22,459.77	3.19%
Total Net Portfolio Value			$822,548.03	$762,506.34	$60,041.69	$22,518.65	2.74%

* Please note "Unrealized Gain/(-)Loss" does not equal the total current value minus the total cost if any value or cost amounts are missing. Unrealized gains or losses are provided for your information only and should not be used for tax purposes.

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US 990 Accounting Fees 2009

Description	Expenses per books	Net investment income	Adjusted net income	Charitable purposes
TAX PREPARATION	1,800.			1,800.
	1,800.			1,800.

US 990 Taxes 2009

Description	Expenses per books	Net investment income	Adjusted net income	Charitable purposes
FEDERAL TAXES PAID	168.			168.
NY STATE ANNUAL REPORT	60.			60.
FOREIGN TAX PAID	113.	113.	113.	
	341.	113.	113.	228.

 US990ST4

11-6588142

US 990 Other Expenses 2009

Description	Expenses per books	Net investment income	Adjusted net income	Charitable purposes
INVESTMENT FEES	9,462.	9,462.	9,462.	
OFFICE SUPPLIES	1,663.			1,663.
TELEPHONE	1,916.			1,916.
COMPUTER EXPENSES	36.			36.
BOOKS	144.			144.
MUSIC RECORDINGS	492.			492.
SUPPLIES	108.			108.
MUSIC EDITING	3,033.			3,033.
PROMOTION	1,202.			1,202.
	18,056.	9,462.	9,462.	8,594.

 US990ST5

Land, Buildings and Equipment

US 990 — **990-PF: Page 2, Line 14** — **2009**

Description	Cost or basis	Accumulated depreciation	Book value	FMV
FURNITURE & FIXTURES	13,969.	7,476.	6,493.	6,493.
	13,969.	7,476.	6,493.	6,493.

Gain or Loss from Sales of Assets Other than Inventory

US 990-PF/EZ **990-EZ: Page 1, Line 5; 990PF: Page 12, Line 8** **2009**

Description	SECURITIES - PER SCHEDULE
Date acquired	
How acquired	PURCHASE
Date sold	
Purchaser name	
Sales price	198,262.
Basis method	COST
Basis	198,087.
Selling expense	
Accumulated depreciation	

Gain or Loss from Sales of Assets Other than Inventory

US 990-PF/EZ | **990-EZ: Page 1, Line 5; 990PF: Page 12, Line 8** | **2009**

Description	SECURITIES - PER SCHEDULE
Date acquired	
How acquired	PURCHASE
Date sold	
Purchaser name	
Sales price	190,850.
Basis method	COST
Basis	203,070.
Selling expense	
Accumulated depreciation	

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SUPPLEMENTAL INFORMATION AS OF 12/31 - COST BASIS TRANSACTIONS FOR TAX YEAR 2009

THE FOLLOWING IS BEING PROVIDED FOR YOUR INFORMATION ONLY AND WILL NOT BE FURNISHED TO THE INTERNAL REVENUE SERVICE.

STIFEL STRIVES TO PROVIDE RELIABLE AND ACCURATE COST BASIS INFORMATION TO OUR CUSTOMERS, WHICH MAY INCLUDE INFORMATION RECEIVED FROM OUR CLIENTS OR THEIR PRIOR FIRM. BECAUSE THERE ARE EVENTS WHICH MAY NECESSITATE ADJUSTMENTS, STIFEL CANNOT GUARANTEE THE ACCURACY OF THE COST BASIS INFORMATION SHOWN HERE. EVENTS WHICH MAY NECESSITATE AN ADJUSTMENT TO COST BASIS AND/OR GAIN OR LOSS CALCULATIONS INCLUDE, BUT ARE NOT LIMITED TO: ACCRETION, AMORTIZATION, PRINCIPAL PAYMENTS, AND/OR CAPITAL CHANGES. THE COST BASIS INFORMATION PROVIDED HEREIN IS FOR INFORMATIONAL PURPOSES ONLY. PLEASE CONSULT WITH YOUR TAX ADVISOR REGARDING YOUR PARTICULAR SITUATION.

SHORT TERM CAPITAL GAIN/(LOSS)

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	ORIGINAL COST BASIS	ADJUSTED COST BASIS	PROCEEDS	GAIN/(LOSS)
AT&T INC CUSIP. 00206R102	30.00	06/25/08	06/04/09	$1,056.00		$729.83	($326.17)
AT&T INC CUSIP. 00206R102	19.00	07/23/08	06/04/09	$613.51		$462.23	($151.28)
AT&T INC CUSIP: 00206R102	25.00	08/27/08	06/04/09	$769.75		$608.21	($161.54)
ABBOTT LABORATORIES CUSIP: 002824100	67.00	11/10/08	03/02/09	$3,778.62		$3,100.56	($678.06)
ABBOTT LABORATORIES CUSIP: 002824100	4.00	02/26/09	03/02/09	$204.60		$185.11	($19.49)
AMAZON.COM INC CUSIP: 023135106	54.00	03/11/09	04/28/09	$3,614.11		$4,489.71	$875.60
AMERICAN PUB ED INC CUSIP: 02913V103	96.00	01/28/09	03/05/09	$3,722.33		$3,311.79	($410.54)
APOLLO GROUP INC CL A CUSIP. 037604105	56.00	08/07/09	10/29/09	$3,794.00		$3,288.15	($505.85)
APPLE INC CUSIP: 037833100	6.00	12/08/08	03/06/09	$592.77		$509.45	($83.32)
BANK OF AMERICA CORP CUSIP: 060505104	270.00	07/30/09	10/26/09	$3,780.00		$4,189.27	$409.27
BANK OF AMERICA CORP CUSIP. 060505104	193.00	10/12/09	10/26/09	$3,435.40		$2,994.54	($440.86)
BAXTER INTL INC CUSIP: 071813109	32.00	07/15/08	01/26/09	$2,133.76		$1,852.14	($281.62)
BAXTER INTL INC CUSIP: 071813109	31.00	10/17/08	01/26/09	$1,868.73		$1,794.27	($74.46)
BOEING COMPANY CUSIP: 097023105	9.00	12/16/08	06/11/09	$365.33		$468.34	$103.01
BOEING COMPANY CUSIP. 097023105	357.00	12/16/08	08/17/09	$14,491.27		$15,662.71	$1,171.44

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SHORT TERM CAPITAL GAIN/(LOSS)

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	ORIGINAL COST BASIS	ADJUSTED COST BASIS	PROCEEDS	GAIN/(LOSS)
BOEING COMPANY CUSIP: 097023105	115.00	07/07/09	08/17/09	$4,504.52		$5,045.42	$540.90
BURGER KING HOLDINGS INC CUSIP: 121208201	191.00	12/09/08	05/28/09	$3,720.41		$3,125.45	($594.96)
CVS CAREMARK CORP CUSIP: 126650100	114.00	05/15/09	11/05/09	$3,529.59		$3,317.31	($212.28)
CEMEX SAB SPONS 10 ORDIN CUSIP: 151290889	302.00	10/14/09	10/27/09	$4,155.85		$3,472.91	($682.94)
CHIPOTLE MEXICAN GRILL A CUSIP: 169656105	44.00	08/26/09	09/01/09	$3,805.28		$3,587.22	($218.06)
DOLLAR TREE INC CUSIP: 256746108	83.00	05/29/09	07/06/09	$3,662.75		$3,381.84	($280.91)
DUOYUAN GLOBAL WATER ADR CUSIP: 266043108	45.00	12/02/09	12/15/09	$1,922.11		$1,666.67	($255.44)
GILEAD SCIENCES INC CUSIP: 375558103	6.00	04/21/08	02/27/09	$311.81		$272.30	($39.51)
GILEAD SCIENCES INC CUSIP: 375558103	4.00	08/19/09	12/16/09	$180.74		$173.92	($6.82)
GREEN MTN CFFEE ROASTERS CUSIP: 393122106	60.00	11/16/09	11/19/09	$4,132.59		$3,860.70	($271.89)
INTL BUSINESS MACHS CORP CUSIP: 459200101	7.00	11/10/08	02/19/09	$612.47		$627.28	$14.81
ISHARES TR S&P 500 INDEX CUSIP. 464287200	8.00	01/12/09	11/06/09	$704.64		$855.81	$151.17
ISHARES TR S&P 500 INDEX CUSIP: 464287200	18.00	04/30/09	11/06/09	$1,600.51		$1,925.57	$325.06
ISHARES TR S&P 500 INDEX CUSIP: 464287200	94.00	06/01/09	11/06/09	$8,906.90		$10,055.75	$1,148.85
ISHARES BARCLAY AGRGT BD CUSIP: 464287226	26.00	09/11/08	08/26/09	$2,645.28		$2,694.83	$49.55
ISHARES BARCLAY AGRGT BD CUSIP: 464287226	25.00	09/16/08	08/26/09	$2,525.00		$2,591.18	$66.18

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SHORT TERM CAPITAL GAIN/(LOSS)

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	ORIGINAL COST BASIS	ADJUSTED COST BASIS	PROCEEDS	GAIN/(LOSS)
ISHARES TR MSCI EMERGING CUSIP: 464287234	193.00	10/28/08	02/23/09	$4,412.71		$4,059.56	($353.15)
ISHRS DJ US FIN SEC INDX CUSIP: 464287788	377.00	04/24/09	11/02/09	$14,844.07		$18,809.90	$3,965.83
ISHRS DJ US FIN SEC INDX CUSIP: 464287788	69.00	05/04/09	11/02/09	$2,875.44		$3,442.65	$567.21
MONSANTO COMPANY NEW CUSIP: 61166W101	23.00	10/20/08	03/02/09	$1,942.20		$1,650.72	($291.48)
MONSANTO COMPANY NEW CUSIP: 61166W101	16.00	11/03/08	03/02/09	$1,389.69		$1,148.32	($241.37)
MONSANTO COMPANY NEW CUSIP: 61166W101	14.00	12/09/08	03/02/09	$1,141.00		$1,004.80	($136.20)
MONSANTO COMPANY NEW CUSIP: 61166W101	26.00	10/22/08	06/24/09	$1,988.48		$1,984.58	($3.90)
MONSANTO COMPANY NEW CUSIP: 61166W101	13.00	12/09/08	06/24/09	$1,059.50		$992.28	($67.22)
MONSANTO COMPANY NEW CUSIP: 61166W101	11.00	12/12/08	06/24/09	$785.96		$839.63	$53.67
MONSANTO COMPANY NEW CUSIP. 61166W101	31.00	05/14/09	06/24/09	$2,786.11		$2,366.21	($419.90)
MONSANTO COMPANY NEW CUSIP: 61166W101	44.00	08/04/09	09/24/09	$3,732.85		$3,357.47	($375.38)
NORDSTROM INC CUSIP: 655664100	216.00	04/07/09	06/16/09	$3,671.96		$4,131.97	$460.01
NVIDIA CORP CUSIP: 67066G104	441.00	05/13/09	06/23/09	$3,713.93		$4,521.36	$807.43
PPL CORP CUSIP: 69351T106	214.00	11/24/08	08/04/09	$6,827.31		$6,360.90	($466.41)
PEOPLES UTD FINL INC CUSIP: 712704105	109.00	10/17/08	01/15/09	$1,912.95		$1,816.66	($96.29)
PEOPLES UTD FINL INC CUSIP. 712704105	733.00	11/10/08	01/15/09	$13,009.06		$12,216.61	($792.45)

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SHORT TERM CAPITAL GAIN/(LOSS)

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PEOPLES UTD FINL INC CUSIP. 712704105	28.00	12/01/08	01/15/09	$480.20		$466.67	($13.53)
PROSHARES SHORT S&P 500 CUSIP: 74347R503	70.00	05/07/09	06/01/09	$4,717.46		$4,510.75	($206.71)
QUANTA SERVICES INC CUSIP: 74762E102	193.00	02/12/09	02/24/09	$3,666 52		$3,512.58	($153.94)
QUANTA SERVICES INC CUSIP: 74762E102	170.00	07/21/09	12/02/09	$3,729.09		$3,245.25	($483.84)
QUANTA SERVICES INC CUSIP: 74762E102	16.00	10/06/09	12/02/09	$354.95		$305.43	($49.52)
RAYTHEON COMPANY NEW CUSIP. 755111507	71.00	01/20/09	04/27/09	$3,738.85		$3,238.25	($500.60)
RESEARCH IN MOTION LTD CUSIP: 760975102	62.00	10/16/09	10/28/09	$4,157.19		$3,916.01	($241.18)
SCHLUMBERGER LTD CUSIP: 806857108	63.00	10/26/09	12/04/09	$4,189.60		$3,872.02	($317.58)
SCHLUMBERGER LTD CUSIP: 806857108	2.00	11/24/09	12/04/09	$128.42		$122.93	($5.49)
SCHWAB CHARLES CORP NEW CUSIP: 808513105	211.00	06/19/09	10/16/09	$3,729.89		$3,818.73	$88.84
SIMON PPTY GRP INC NEW CUSIP: 828806109	7.00	08/18/09	09/17/09	$412.03		$522.34	$110.31
UNITEDHEALTH GROUP INC CUSIP. 91324P102	134.00	09/02/09	09/29/09	$3,811.05		$3,356.61	($454.44)
UNITEDHEALTH GROUP INC CUSIP: 91324P102	5.00	09/16/09	09/29/09	$141.50		$125.25	($16.25)
WAL-MART STORES INC CUSIP: 931142103	4.00	05/14/09	09/21/09	$196.00		$203.44	$7.44
XTO ENERGY INC CUSIP: 98385X106	104.00	01/12/09	08/25/09	$3,747.84		$4,126.98	$379.14

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SHORT TERM CAPITAL GAIN/(LOSS)

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	ORIGINAL COST BASIS	ADJUSTED COST BASIS	PROCEEDS	GAIN/(LOSS)
TRANSOCEAN LTD NAMEN AKT CUSIP: H8817H100	55.00	04/23/09	07/02/09	$3,652.98		$3,914.94	$261.96
		TOTAL SHORT TERM		$198,087.42	$198,087.42	$198,262.27	$174.85

LONG TERM CAPITAL GAIN/(LOSS)

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	ORIGINAL COST BASIS	ADJUSTED COST BASIS	PROCEEDS	GAIN/(LOSS)
AT&T INC CUSIP: 00206R102	450.00	12/04/06	06/04/09	$15,421.50		$10,947.59	($4,473.91)
AT&T INC CUSIP· 00206R102	25.00	01/29/08	06/04/09	$938.50		$608.19	($330 31)
APPLE INC CUSIP. 037833100	32.00	03/19/04	03/06/09	$417.60		$2,717.09	$2,299.49
CVS CAREMARK CORP CUSIP: 126650100	40.00	05/13/05	11/05/09	$1,071.44		$1,163.97	$92.53
CVS CAREMARK CORP CUSIP: 126650100	80.00	10/12/05	11/05/09	$1,954.01		$2,327.95	$373.94
CVS CAREMARK CORP CUSIP. 126650100	4.00	11/03/08	11/05/09	$124.24		$116.39	($7.85)
FNMA 6.375 061509 CUSIP: 31359MEV1	50,000.00	03/03/05	06/15/09	$54,203.13		$50,000.00	($4,203.13)
FNMA NOTE 3.25 021509 CUSIP: 31359MTZ6	25,000.00	08/12/04	02/17/09	$24,500.00		$25,000.00	$500.00
GILEAD SCIENCES INC CUSIP. 375558103	45.00	03/05/08	12/16/09	$2,234.29		$1,956.54	($277.75)
GILEAD SCIENCES INC CUSIP: 375558103	34.00	04/21/08	12/16/09	$1,766.87		$1,478.27	($288.60)
GILEAD SCIENCES INC CUSIP: 375558103	1.00	10/17/08	12/16/09	$44.45		$43.48	($0.97)
ISHARES TR S&P 500 INDEX CUSIP: 464287200	40.00	01/29/08	11/06/09	$5,432.60		$4,279 03	($1,153.57)

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THE SPIRALIS MUSIC TRUST
UAD 08/08/03
WEN-CHUNG CHOU & YI-AN CHOU
TTEES - FISHBEIN SOLUTIONS PM

2009 SUPPLEMENTAL INFORMATION

ORIGINAL 02/05/2010

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FEDERAL ID. NO: 43-0538770

TAXPAYER ID: 11-6588142

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LONG TERM CAPITAL GAIN/(LOSS)

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	ORIGINAL COST BASIS	ADJUSTED COST BASIS	PROCEEDS	GAIN/(LOSS)
ISHARES TR S&P 500 INDEX CUSIP: 464287200	37.00	11/04/08	11/06/09	$3,661.12		$3,958.11	$296.99
ISHARES BARCLAY AGRGT BD CUSIP: 464287226	143.00	10/18/07	08/26/09	$14,331.46		$14,821.57	$490.11
ISHARES TR MSCI EMERGING CUSIP: 464287234	135.00	10/31/06	02/23/09	$4,616.40		$2,839.58	($1,776.82)
ISHS BRCLYS 1-3 CR BD FD CUSIP: 464288646	275.00	08/30/07	03/10/09	$27,670.50		$26,876.45	($794.05)
ISHS BRCLYS 1-3 CR BD FD CUSIP. 464288646	240.00	10/18/07	03/10/09	$24,225.60		$23,455.81	($769.79)
MCDONALDS CORP CUSIP: 580135101	23.00	12/08/06	04/21/09	$1,008.32		$1,277.89	$269.57
MCDONALDS CORP CUSIP: 580135101	42.00	06/01/07	04/21/09	$2,137.80		$2,333.53	$195.73
PPL CORP CUSIP: 69351T106	243.00	02/01/07	08/04/09	$8,674.89		$7,222.89	($1,452.00)
WAL-MART STORES INC CUSIP. 931142103	71.00	08/05/08	09/21/09	$4,265.59		$3,610.96	($654.63)
WAL-MART STORES INC CUSIP: 931142103	75.00	08/11/08	09/21/09	$4,369.27		$3,814.40	($554.87)
		TOTAL LONG TERM		$203,069.58	$203,069.58	$190,849.69	($12,219.89)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print		
File by the extended due date for filing the return See instructions	Name of Exempt Organization SPIRALIS MUSIC TRUST UAD 08-08-03	Employer identification number 11-6588142
	Number, street, and room or suite no. If a P.O. box, see instructions. 188 SULLIVAN STREET	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NEW YORK NY 10012-2507	

Check type of return to be filed (File a separate application for each return):

[ ] Form 990	[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 6069
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 4720	[ ] Form 8870
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ WEN-CHUNG CHOU
  Telephone No ▶ 212-777-0729 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOV 15 , 20 10 .

5 For calendar year 2009, or other tax year beginning ______, 20 ___, and ending ______, 20 ___.

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension STILL WAITING FOR INFORMATION NEEDED TO COMPLETE RETURN

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	$
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶CPA Date ▶08/14/2010