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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning _____, **2009, and ending** _____,

G Check all that apply: Initial return Initial Return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type See Specific Instructions	MOSKOWITZ FOUNDATION 88 THE GLEN GLENHEAD, NY 11545	A Employer identification number 11-6013731
		B Telephone number (see the instructions)
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		C If exemption application is pending, check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ _____		D 1 Foreign organizations, check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (att sch)					
2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B					
3 Interest on savings and temporary cash investments		4,347.	4,347.	4,347.	
4 Dividends and interest from securities		8,027.	8,027.	8,027.	
5a Gross rents					
b Net rental income or (loss)					
6a Net gain/(loss) from sale of assets not on line 10		-18,049.			
b Gross sales price for all assets on line 6a		157,202.			
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		-5,675.	12,374.	12,374.	
13 Compensation of officers, directors, trustees, etc.		2,500.			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach sch) See St 1		2,300.	2,300.	2,300.	2,300.
c Other prof fees (attach sch) See St 2		4,138.	4,138.	4,138.	4,138.
17 Interest					
18 Taxes (attach schedule)(see instr)					
19 Depreciation (attach sch) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) See Statement 3		25.	25.	25.	25.
24 Total operating and administrative expenses. Add lines 13 through 23		8,963.	6,463.	6,463.	6,463.
25 Contributions, gifts, grants paid		37,943.			37,943.
26 Total expenses and disbursements. Add lines 24 and 25		46,906.	6,463.	6,463.	44,406.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-52,581.			
b Net investment income (if negative, enter 0-)			5,911.		
c Adjusted net income (if negative, enter -0-)				5,911.	

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Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing	5,290.	12,532.	
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)	191,736.	148,329.	
	b	Investments – corporate stock (attach schedule)	324,613.	308,197.	
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments – mortgage loans				
13	Investments – other (attach schedule)				
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers – see instructions Also, see page 1, item I)	521,639.	469,058.	0.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	521,264.	468,683.	
	28	Paid-in or capital surplus, or land, building, and equipment fund	375.	375.	
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see the instructions)	521,639.	469,058.		
31	Total liabilities and net assets/fund balances (see the instructions)	521,639.	469,058.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	521,639.
2	Enter amount from Part I, line 27a	2	-52,581.
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	469,058.
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	469,058.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 4			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	$\left[\begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right]$	2	-18,049.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	$\left[\begin{array}{l} \text{If gain, also enter in Part I, line 8, column (c) (see the instructions)} \\ \text{If (loss), enter -0- in Part I, line 8} \end{array} \right]$	3	-8,091.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	53,322.		
2007	61,006.		
2006	63,349.		
2005	54,777.	679,395.	0.080626
2004	53,343.	690,128.	0.077294

2 Total of line 1, column (d)	2	0.157920
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.031584
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	59.
7 Add lines 5 and 6	7	59.
8 Enter qualifying distributions from Part XII, line 4	8	44,406.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	59.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	59.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	59.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	915.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	915.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		856.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11	856.	0.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	X	
14 The books are in care of ▶ <u>LOU MOSKOWITZ</u> Telephone no ▶ _____ Located at ▶ <u>10 FOX MEADOW COURT, WOODBURY, NY</u> ZIP + 4 ▶ <u>11797</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	▶	<input type="checkbox"/> N/A
		▶	15	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a During the year did the foundation (either directly or indirectly):			
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1 b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2 b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20__ , 20__ , 20__ , 20__		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3 b	N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

	5b	N/A
		X
	7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOU MOSKOWITZ 10 FOX MEADOW COURT WOODBURY, NY 11797	PRES/TREAS 0	2,500.	0.	0.
A. ROWITZ FRESH MEADOW, NY	SECY. 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services -- (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	

2	

3	

4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	

2	

All other program-related investments See instructions	
3	

Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	0.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2009 from Part VI, line 5	2a	59.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	59.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	-59.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	-59.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	44,406.
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	44,406.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	59.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	44,347.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only			0.	
b Total for prior years 20 ____, 20 ____, 20 ____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	19,742.			
b From 2005	21,759.			
c From 2006	63,942.			
d From 2007	61,369.			
e From 2008	53,407.			
f Total of lines 3a through e	220,219.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 44,406.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	44,406.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	264,625.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	19,742.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	244,883.			
10 Analysis of line 9				
a Excess from 2005	21,759.			
b Excess from 2006	63,942.			
c Excess from 2007	61,369.			
d Excess from 2008	53,407.			
e Excess from 2009	44,406.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See ATTACHED Schedule				\$ 37,943
Total			▶ 3a	37,943
b Approved for future payment				
Total			▶ 3b	

MOSKOWITZ FOUNDATION

11-6013731

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Total	\$ 2,300.	\$ 2,300.	\$ 2,300.	\$ 2,300.

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INV MGMT FEES	\$ 4,138.	\$ 4,138.	\$ 4,138.	\$ 4,138.
Total	\$ 4,138.	\$ 4,138.	\$ 4,138.	\$ 4,138.

Statement 3
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
NY LAW JOURNAL	\$ 25.	\$ 25.	\$ 25.	\$ 25.
Total	\$ 25.	\$ 25.	\$ 25.	\$ 25.

Statement 4
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	200 DU PONT EI DE NEMOURS & CO	Purchased	2/26/2008	2/24/2009
2	35 EXPRESS SCRIPTS INC	Purchased	3/25/2009	10/23/2009
3	100 FOREST LABS INC	Purchased	8/08/2008	4/17/2009
4	95 ISHARES IBOXX INVST	Purchased	3/30/2009	7/31/2009
5	40 RESEARCH IN MOTION	Purchased	5/13/2008	2/11/2009
6	300 US BANCORP COM NEW	Purchased	4/28/2008	1/22/2009
7	1063 AMERICAN HIGH INCOME TR	Purchased	4/29/2008	7/23/2009
8	100 AT&T INC	Purchased	2/17/2006	5/14/2009
9	100 AT&T INC	Purchased	3/16/2006	5/14/2009
10	100 BUCYRUS INTERNATIONAL	Purchased	7/03/2007	2/24/2009
11	100 CHUBB CORP	Purchased	2/26/2008	10/02/2009
12	200 DOVER CORP	Purchased	12/27/2005	8/19/2009
13	400 EMERSON ELECTRIC CO	Purchased	1/01/1990	8/04/2009
14	1 FAIRPOINT COMM	Purchased	2/17/2006	3/04/2009
15	2 FAIRPOINT COMM	Purchased	9/21/2007	3/04/2009

MOSKOWITZ FOUNDATION

11-6013731

Statement 4 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
16	100 GENENTECH TEND	Purchased	1/10/2007	3/26/2009	10,888.		9,575.	1,313.				\$ 1,313.
17	100 GENENTECH TEND	Purchased	1/17/2007	3/26/2009	2,835.		1,626.	1,209.				1,209.
18	200 KOHLS CORP	Purchased	2/26/2008	7/17/2009	2,285.		3,911.	-1,626.				-1,626.
19	200 KRAFT FOODS INC	Purchased	4/13/2007	8/04/2009	9,876.		8,858.	1,018.				1,018.
20	100 NOKIA CORP	Purchased	12/06/2002	3/18/2009	1,946.		5,671.	-3,725.				-3,725.
21	200 NOKIA CORP	Purchased	8/27/2003	3/18/2009	4,311.		10,591.	-6,280.				-6,280.
22	200 PAYCHEX INC	Purchased	1/17/2007	4/29/2009	9,995.		12,325.	-2,330.				-2,330.
23	200 ROSS STORES INC	Purchased	2/26/2008	4/17/2009	2,495.		2,871.	-376.				-376.
24	200 SIGMA ALDRICH CORP	Purchased	1/25/2005	4/17/2009	2,495.		2,756.	-261.				-261.
25	100 TARGET CORP	Purchased	2/26/2008	11/20/2009	1,335.		3,770.	-2,435.				-2,435.
26	100 UNITED PARCEL SVC	Purchased	7/14/2003	1/23/2009	4,989.		5,493.	-504.				-504.
27	100 URS CORP NEW	Purchased	5/30/2007	9/23/2009	6,843.		8,253.	-1,410.				-1,410.
28	100 URS CORP NEW	Purchased	7/03/2007	9/23/2009	16,405.		12,250.	4,155.				4,155.
29	100 URS CORP NEW	Purchased	9/12/2007	9/23/2009	2.		15.	-13.				-13.
					4.		20.	-16.				-16.
					9,500.		8,466.	1,034.				1,034.
					9,500.		8,885.	615.				615.
					9,191.		9,620.	-429.				-429.
					5,634.		6,634.	-1,000.				-1,000.
					1,145.		1,984.	-839.				-839.
					2,290.		3,329.	-1,039.				-1,039.
					5,372.		8,266.	-2,894.				-2,894.
					7,839.		6,022.	1,817.				1,817.
					8,126.		6,358.	1,768.				1,768.
					4,728.		5,563.	-835.				-835.
					4,699.		6,525.	-1,826.				-1,826.
					4,158.		5,019.	-861.				-861.
					4,158.		4,910.	-752.				-752.
					4,158.		5,685.	-1,527.				-1,527.
												Total \$ -18,049.

THE MOSKOWITZ FOUNDATION

Schedule of Investments

December 31, 2009

Security	Date Acquired	No of Shares	Cost	Market Value
ACCENTURE LTD	08/08/2008	50	2,124 19	2,075 00
ADVANCED AUTO PARTS	08/08/2008	50	2,240 79	2,024 00
AIR PRODUCTS & CHEM INC	03/06/2002	100	4,019 00	8,106 00
ALCOA INC	08/11/2009	385	4,856 12	6,206 20
ALPHA NATURAL RES INC	05/01/2009	100	2,234 11	4,338 00
ALTERA CP	08/08/2008	100	2,378 40	2,263 00
AMERIGROUP CORP	06/11/2149	100	2,501 53	2,696 00
AMGEN INC	05/16/2003	100	6,239 30	5,657 00
APACHE CORP	06/06/2003	100	3,321 76	10,317 00
CHECKPOINT SOFTWARE	10/12/2009	83	2,467 81	2,812 04
CISCO SYSTEMS INC	01/08/2009	140	2,440 17	3,351 60
COLGATE PALMOLIVE	02/17/2004	100	5,589 15	8,215 00
CONOCO PHILLIPS	09/02/1997	188	5,625 64	9,601 16
CORNING INC	05/14/2008	500	13,169 12	9,655 00
COSTCO WHOLESALE CORP	09/24/2009	85	4,884 80	5,029 45
COSTCO WHOLESALE CORP	11/20/2009	39	2,334 43	2,307 63
CSX CORP	07/17/2009	127	4,761 94	6,158 23
CVS CAREMARK CORP	03/17/2009	154	4,228 46	4,960 34
EXPRESS SCRIPTS INC	03/25/2009	65	3,020 37	5,617 30
FISERV INC	01/17/2007	100	5,415 67	4,848 00
FLUOR CORP	12/31/2008	130	5,878 15	5,855 20
FPL GROUP INC	06/09/2009	80	4,409 18	4,225 60
GENL DYNAMICS CORP	12/11/2009	70	4,819 81	4,771 90
HEWLETT PACKARD	12/31/2008	150	5,371 64	7,726 50
HONEYWELL INTL INC	04/28/2008	200	12,236 50	7,840 00
ILL TOOL WORKS INC	02/26/2008	200	10,011 70	9,598 00
ISHARES BARCLAYS 1-3	07/31/2009	94	9,806 27	9,772 24
ISHARES IBOXX INVST	03/30/2009	95	8,857 77	9,894 25
ISHARES NASDAQ BIOTECH	03/16/2006	70	5,927 77	5,728 10
JACOBS ENGINEERING GRP INC	01/08/2009	40	2,021 32	1,504 40
JOHNSON & JOHNSON	05/16/2001	100	5,012 12	6,441 00
L-3 COMMUNICATIONS	12/11/2009	60	5,005 52	5,217 00
LOWES COMPANIES INC	04/21/2009	115	2,262 26	2,689 85
McDONALDS CORP	05/30/2002	100	3,102 00	6,244 00
MICROSOFT CORP	01/13/2009	230	4,567 57	7,010 40
MONSANTO CO	05/22/2009	27	2,295 00	2,207 25
MONSANTO CO	09/10/2009	35	2,743 87	2,861 25
ORACLE CORP	04/19/2006	100	1,428 49	2,453 00
PEABODY ENERGY	02/26/2008	100	5,998 14	4,521 00
POWERSHARES QQQ TR	09/21/1901	325	12,746 60	14,868 75
QUALCOMM INC	09/02/2003	400	8,156 03	18,504 00
QUEST DIAGNOSTICS INC	02/04/2004	400	17,217 88	24,152 00
S&P NORTH AM TECH	10/31/2007	100	6,419 13	5,422 00
SCHLUMBERGER LTD	09/23/2009	205	12,481 81	13,343 45
SHAW GROUP INC	05/14/2008	200	10,448 84	5,750 00
TEXAS INSTR	01/01/1990	100	2,826 00	2,606 00
TEXAS INSTR	11/25/2002	100	1,842 95	2,606 00
TEXAS INSTR	12/11/2002	100	1,867 20	2,606 00
VANGUARD INFO TECH	04/17/2009	240	9,181 30	13,168 80
VERIZON COMMUNICATIONS	02/17/2006	100	3,374 80	3,313 00
VERIZON COMMUNICATIONS	09/21/2007	100	4,463 12	3,313 00
WAL MART STORES INC	04/09/2009	100	5,034 67	5,345 00
WAL MART STORES INC	11/20/2009	43	2,328 28	2,298 35
WALGREEN CO	09/18/2007	200	9,204 87	7,344 00
WASTE MANAGEMENT	09/29/2006	100	2,887 05	3,381 00
WELLPOINT INC	09/11/2009	50	2,696 06	2,914 50
WELLS FARGO & CO NEW	01/01/1990	200	4,625 00	5,398 00
WHIRLPOOL CORP	04/21/2009	60	2,094 67	4,839 60
XILINX INC	08/08/2008	100	2,692 92	2,506 00
Sub - Total Stocks			\$308,197 02	\$356,478 34
Other Investments				
CASH			22,704 88	22,704 88
DUKE ENERGY CORP BOND			25,840 53	27,292 75
AT&T CORP BOND			26,808 77	28,206 25
AMGEN INC BOND			25,508 91	26,914 50
ALLIANCE HIGH INCOME FUND			10,417 08	12,045 62
AMERICAN HIGH INCOME TR FND			12,456 41	11,402 08
HENDERSON INTL OPP FND			14,974 60	14,989 37
MATTHEWS PACIFIC TIGER FND			9,617 50	12,847 64
			\$456,525 70	\$512,881 43

THE MOSKOWITZ FOUNDATION

Schedule of Contributions

For the Year Ended December 31, 2009

American Heart Association	100
Alzheimers Assoc	50
Caedmor School	2,000
Boys & Girls Club	125
Jake Foundation	50
Memorial Sloan Kettering	50
Metropolitan Jewish Health	1,000
Michael J Fox Foundation	1,000
Miscellaneous	275
Muscular Distorphy	
North Shore Synagogue	2,568
Phoenix Art	75
Princeton	26,150
Temple Beth AM	2,000
Samuel Field YMCA	2,500
	<hr/>
	\$37,943
	<hr/> <hr/>

THE MOSKOWITZ FOUNDATION

Schedule of Expenses

For the Year Ended December 31, 2009

NYS Filing Fee	25
Advertising	
	<hr/>
	25
	<hr/> <hr/>

Election (Part XIII - Line 4C)

The Foundation elects to treat excess distributions
as if made out of corpus

STATE OF NEW YORK
County of New York,

THE ANNUAL RETURN OF THE MOSKOWITZ FOUNDATION for the year ended 2007 is available at its principal office located at 10 Fox Meadow CT, Woodbury, NY 11797 for inspection during regular business hours by any citizen who requests it within 180 days hereof. Principal Manager of the Foundation is LOUIS MOSKOWITZ.

Martin Gonzalez, being duly sworn, says that he is the PRINCIPAL CLERK of the Publisher of the NEW YORK LAW JOURNAL, a Daily Newspaper; that the Advertisement hereto annexed has been published in the said NEW YORK LAW JOURNAL one time on the 9th day of April, 2009



TO WIT: April 09, 2009

SWORN TO BEFORE ME, this 9th day

Of April, 2009



Jennifer Hannafey
Notary Public, State of New York
No. 01ha6128042
Qualified in Richmond County
Commission Expires June 06, 2009

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization Moskowitz Foundation	Employer identification number 11 6013731
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 88 The Glen	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions Glenhead NY 11545	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

● The books are in the care of ▶ **Lou Moskowitz**

Telephone No. ▶ () FAX No. ▶ ()

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)..... If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ calendar year 2009 or

▶ tax year beginning, 20, and ending, 20

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	100.00
3b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	915.00
3c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.00

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.