Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: SAVINGS BANK OF DANBURY FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address): 220 MAIN STREET ATTN: ACCOUNTING — Room/suite:

City or town, state, and ZIP code: DANBURY, CT 06810-6635

A Employer identification number: 11-3709335

B Telephone number (see page 10 of the instructions): (203) 743-3849

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 1,626,407.

J Accounting method: [X] Cash ☐ Accrual
☐ Other (specify) ____________________
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	150,000.			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	7,930.	7,930.		ATCH 1
	4 Dividends and interest from securities	52,976.	52,976.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	210,906.	60,906.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 3	1,750.	0.	0.	1,750.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) **	1,200.	0.	0.	0.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 5	1,550.	0.	0.	1,550.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	4,500.	0.	0.	3,300.
	25 Contributions, gifts, grants paid	120,850.			120,850.
	26 **Total expenses and disbursements.** Add lines 24 and 25	125,350.	0.	0.	124,150.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	85,556.			
	b **Net investment income** (if negative, enter -0-)		60,906.		
	c **Adjusted net income** (if negative, enter -0-)			-0-	

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9-16

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	2,540.	142,050.	142,050.
2 Savings and temporary cash investments	463,863.	621,817.	626,695.
3 Accounts receivable ▶			
Less allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
7 Other notes and loans receivable (attach schedule) ▶			
Less allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10 a Investments - U S and state government obligations (attach schedule) **	619,719.	407,811.	431,670.
b Investments - corporate stock (attach schedule) ATCH 7	77,761.	77,761.	84,801.
c Investments - corporate bonds (attach schedule) ATCH 8	316,134.	316,134.	341,191.
11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶			
12 Investments - mortgage loans			
13 Investments - other (attach schedule)			
14 Land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)			
16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	1,480,017.	1,565,573.	1,626,407.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ▶)			
23 **Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	1,480,017.	1,565,573.	
30 **Total net assets or fund balances** (see page 17 of the instructions)	1,480,017.	1,565,573.	
31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,480,017.	1,565,573.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,480,017.
2 Enter amount from Part I, line 27a	2	85,556.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,565,573.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,565,573.

**ATCH 6

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) . . . . . { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	3,025.	1,361,900.	0.002221
2007	98,612.	1,480,340.	0.066614
2006	76,509.	1,316,040.	0.058136
2005	66,028.	1,178,663.	0.056019
2004	42,596.	1,149,408.	0.037059

2 **Total** of line 1, column (d)	2	0.220049
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044010
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,164,045.
5 Multiply line 4 by line 3	5	51,230.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	609.
7 Add lines 5 and 6	7	51,839.
8 Enter qualifying distributions from Part XII, line 4	8	124,150.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	609.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	609.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	609.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 1,578.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	1,578.
8	Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	969.
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 969. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CT,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WEB-EMAIL@SBDANBURY.COM

14 The books are in care of ▶ DAVID H. WOESSNER Telephone no ▶ 203-743-3849

Located at ▶ 220 MAIN STREET DANBURY, CT ZIP + 4 ▶ 06810-6635

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** No: X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	1,165,878.
b	Average of monthly cash balances	1b	15,894.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	1,181,772.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,181,772.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	17,727.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,164,045.
6	**Minimum investment return.** Enter 5% of line 5	6	58,202.

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	58,202.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	609.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	609.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	57,593.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	57,593.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	57,593.

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	124,150.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	124,150.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	609.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	123,541.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				57,593.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			4,238.	
b Total for prior years 20 07 ,20 06 ,20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 124,150.				
a Applied to 2008, but not more than line 2a			4,238.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				57,593.
e Remaining amount distributed out of corpus	62,319.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	62,319.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	62,319.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009 62,319.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2009	Prior 3 years (b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 10

b The form in which applications should be submitted and information and materials they should include:

BY SPECIFIC APPLICATION AVAILABLE AT ABOVE ADDRESS UPON REQUEST

c Any submission deadlines:

AS OUTLINED ON THE APPLICATION

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ATTACHMENT 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 12				
Total . . . . . . ▶ **3a**				120,850.
b *Approved for future payment*				
ATTACHMENT 13				
Total . . . . . . ▶ **3b**				138,200.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	7,930.	
4 Dividends and interest from securities			14	52,976.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				60,906.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 60,906.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

David Wortman 7/6/10 Treasurer

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature Jan B Baum	Date 6/30/2010	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions) P00064352
Firm's name (or yours if self-employed), address, and ZIP code	WOLF & COMPANY, PC 99 HIGH STREET, 21ST FLOOR BOSTON, MA 02110	EIN 04-2689883 Phone no. 617-439-9700

JSA
9E1493 1 000

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Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization
SAVINGS BANK OF DANBURY FOUNDATION, INC.

Employer identification number
11-3709335

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization SAVINGS BANK OF DANBURY FOUNDATION, INC.

Employer identification number 11-3709335

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SAVINGS BANK OF DANBURY 220MAIN STREET DANBURY, CT 06810-6635	$ 150,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST ON MONEY MARKET ACCOUNT	7,930.	7,930.
TOTAL	7,930.	7,930.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST AND DIVIDENDS ON INVESTMENTS	52,976.	51,441.
RE-INVESTED DIVIDENDS ON MUTUAL FUNDS	0.	1,535.
TOTAL	52,976.	52,976.

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
WOLF & COMPANY	1,750.	0.	0.	1,750.
TOTALS	1,750.	0.	0.	1,750.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FEDERAL EXCISE TAX	1,200.	0.	0.	0.
TOTALS	1,200.	0.	0.	0.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INSURANCE	1,500.	0.	0.	1,500.
FILING FEES	50.	0.	0.	50.
TOTALS	1,550.	0.	0.	1,550.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 6

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
US GOVERNMENT	619,719.	407,811.	431,670.
US OBLIGATIONS TOTAL	619,719.	407,811.	431,670.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 7

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
STOCKS & MUTUAL FUNDS	77,761.	77,761.	84,801.
TOTALS	77,761.	77,761.	84,801.

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 8

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
CORPORATE BONDS	316,134.	316,134.	341,191.
TOTALS	316,134.	316,134.	341,191.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
HAROLD C WIBLING WILLOW LAKE DRIVE DANBURY, CT 06810	PRESIDENT/DIRECTOR 1.00	0.	0.	0.
DONNA M RAMEY 47 HANOVER ROAD NEWTOWN, CT 06470	EXEC VP/DIRECTOR 1.00	0.	0.	0.
DAVID H WOESSNER 70 HORSE TAVERN ROAD TRUMBULL, CT 06611	TREASURER/SECRETARY 1.00	0.	0.	0.
KARL H EPPLE 146 CHESTNUT RIDGE ROAD BETHEL, CT 06801	DIRECTOR 1.00	0.	0.	0.
DONALD D MITCHELL 84 SOUTH LAKE SHORE DRIVE BROOKFIELD, CT 06804	DIRECTOR 1.00	0.	0.	0.
JUNE RENZULLI 14 LONG MOUNTAIN ROAD NEW MILFORD, CT 06776	DIRECTOR 1.00	0.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
PHILIP CAMMARANO 12 TIMBER SPRINGS NEW FAIRFIELD, CT 06812	DIRECTOR 1.00	0.	0.	0.
DR JAMES W SCHMOTTER 906 LEXINGTON BOULEVARD BETHEL, CT 06801	DIRECTOR	0.	0.	0.
BETH ANN FETZER 5 OLD BETHEL ROAD NEWTON, CT 06470	COMMUNITY DEVELOPMENT OFFICER 1.00	0.	0.	0.
GARY W HAWLEY 82 STADLEY ROUGH ROAD DANSBURY, CT 06801	CHAIRMA/ DIRECTOR 1.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

DAVID WOESSNER
220 MAIN STREET
DANBURY, CT 06810-6635
203-743-3849

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

GENERALLY, GRANT SIZES WILL RANGE FROM $2,500 TO $10,000. QUALIFYING IRC SECTION 501(C)(3) ORGANIZATIONS SERVING THE FOLLOWING CONNECTICUT CITIES & TOWNS: DANBURY, BETHEL, BROOKFIELD, NEWTOWN, NEW MILFORD, NEW FAIRFIELD, SHERMAN, REDDING, RIDGEFIELD, BRIDGEWATER & WATERBURY WILL BE CONSIDERED & MUST BE INVOLVED IN THE FOLLOWING ENDEAVORS: EDUCATION COMMUNITY & ECONOMIC DEVELOPMENT, HEALTH & HUMAN SERVICES, & ARTS & CULTURE. GRANTS WILL RARELY BE CONSIDERED FOR ENDOWMENTS, CAPITAL CAMPAIGNS & RELIGIOUS ORGANIZATIONS.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PLEASE REFER TO ATTACHMENT	NOT RELATED 501(C)(3)	EXEMPT PURPOSE	120,850
		TOTAL CONTRIBUTIONS PAID	120,850

STATEMENT 3

SAVINGS BANK OF DANBURY FOUNDATION, INC 11-3709335

FORM 990PF, PART VX-CONTRIBUTIONS PAID DURING THE YEAR

2008 Names and Addresses of Foundation Grant Recipients and Tax #

The Charles Ives of Authority for the Performing Arts $5,000.00
P.O. Box 2957
Danbury, CT 06813
Tax # 20-8910739

Connecticut Ballet $1,000.00
20 Acosta Street
Stamford, CT 06902
06-1039302

Danbury Music Centre, Inc. $3,500.00
256 Main Street
Danbury, CT 06810
Tax# 06-0732184

Preserve New Fairfield, Inc. $2,200.00
P.O. Box 8047
New Fairfield, CT 06812
06-1770879

Shakesperience Productions, Inc. $2,100.00
P.O. Box 361
Waterbury, CT 06770
Tax # 06-1555859

Community Action Committee of Danbury, Inc. $5,000.00
66 North Street
Danbury, CT 06810
06-0813725

Danbury Regional Child Advocacy Center, Inc. $4,000.00
268 Main Street
Danbury, CT 06810
06-0954596

The Greater Danbury Nonprofit Resource Center $3,000.00
P.O. Box 2353
Danbury, CT 06813
Tax# 06-0646577

Handy Dandy Handyman Company $5,000.00
26 Shamrock Drive
Brookfield, CT 06804
Tax# 32-0092917

Housatonic Habitat for Humanity $4,000.00
90 Shelter Rock Road
Danbury, CT 06810
06-1326389

Nutmeg State Games, Inc. $5,000.00
290 Roberts Street
East Hartford, CT 06108
Tax# 06-1240550

The Women's Business Development Center $2,500.00
83 Bank Street
Waterbury, CT 06721
06-1493737

Children's Community School, Inc. $2,500.00
31 Wolcott Street P.O. Box 1746
Waterbury, CT 06721-1746
Tax# 06-1000761

Danbury School and Business Collaborative $2,500.00
63 Beaver Brook Road
Danbury, CT 06810
06-590417

Junior Achievement of Western Connecticut, Inc. $5,000.00
177 State Street 3rd Floor
Bridgeport, CT 06604
Tax# 060644315

Latino Scholarship Fund, Inc. $5,000.00
P.O. Box 3355
Danbury, CT 06813
Tax# 06-1425236

Literacy Volunteers of America – Danbury, Inc. $2,500.00
248 Main Street
Danbury, CT 06810
Tax# 06-1104190

Literacy Volunteers of Greater Waterbury, Inc. $2,300.00
267 Grand Street
Waterbury, CT 06702
Tax# 06-1452659

Regional YMCA of Western Connecticut $3,000.00
2 Huckleberry Hill Road
Brookfield, CT 06804
06-6051610

The Bridge to Independence and Career Opportunities $5,000.00
39 Rose Street
Danbury, CT 06810
06-1377246

Ability Beyond Disability, Inc. $5,000.00
4 Berkshire Boulevard
Bethel, CT 06801
06-0776594

American Red Cross of Western Connecticut $3,000.00
2 Terrace Place
Danbury, CT 06810
Tax# 06-0646524

Amos House, Inc. $2,500.00
34 Rocky Glen Road
P.O. Box 509
Danbury, CT 06813-509
06-1186179

Ann's Place The Home of I Can $3,000.00
39 Old Ridgebury Road
Suite 17 P-4
Danbury, CT 06810
22-3181832

Bethel Visiting Nurse Association, Inc. $2,500.00
One School Street
Bethel, CT 06801
06-0665195

Brass City Harvest $3,000.00
515 South Main Street
Waterbury, CT 06706
75-3263005

Daily Bread An Ecumenical Food Pantry, Inc. $5,000.00
25 West Street
Danbury, CT 06810
06-1152682

Families Network of Western Connecticut, Inc. $2,500.00
5 Library Place
Danbury, CT 06810
20-0232546

Family and Children's Aid, Inc. $5,000.00
75 West Street
Danbury, CT 06810
06-0888719

Regional Hospice of Western Connecticut, Inc. $5,000.00
405 Main Street
Danbury, CT 06810
Tax# 06-1178847

Shelter of the Cross, Inc. $3,000.00
P.O. Box 4095
Danbury, CT 06813-4095
22-3221915

Special Olympics Connecticut, Inc. $5,000.00
Northwest Region
1459 South Britain Road
Southbury, CT 06488
Tax# 23-7099756

Women's Center of Greater Danbury, Inc. $6,250.00
2 West Street
Danbury, CT 06810
06-0983819

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 13

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PLEASE REFER TO ATTACHMENT SEE ATTACHMENT	NOT RELATED 501(C)(3)	EXEMPT PURPOSE	138,200
		TOTAL CONTRIBUTIONS APPROVED	138,200

STATEMENT 4

SAVINGS BANK OF DANBURY FOUNDATION, INC 11-3709335

FORM 990PF, PART VX-CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTS

2009 Names and Addresses of Foundation Grant Recipients and Tax

Andrea Gartner, Manager
Danbury Downtown Council, Inc. $3,000
186 Main Street
Danbury, CT 06810
Tax # 06-1033623

Brigid Guertin, Executive Director
Danbury Museum and Historical Society Authority $3,200
43 Main Street
Danbury, CT 06810
Tax # 26-2881975

Nancy Sudik, Executive Director
Danbury Music Centre, Inc. $3,500
256 Main Street
Danbury, CT 06810
Tax# 06-0732184

Sydney Voghel-Ochs, Development Director
Mattatuck Museum $3,500
144 West Main Street
Waterbury, CT 06702
Tax # E06-0443990

Susan Newton, Treasurer
Preserve New Fairfield, Inc. $2,000
P.O. Box 8047
New Fairfield, CT 06812
06-1770879

Jeffrey Lapham, Managing Director
Shakesperience Productions, Inc. $2,000
P.O. Box 361
Waterbury, CT 06770
Tax # 06-1555859

Sue Thomas, Executive Director
Danbury Regional Child Advocacy Center, Inc. $5,000
268 Main Street
Danbury, CT 06810
06-0954596
Elaine Mintz, Director
The Greater Danbury Nonprofit Resource Center $3,000
P.O. Box 2353
Danbury, CT 06813
Tax# 06-0646577

Peter Brady, President
Handy Dandy Handyman Company $5,000
26 Shamrock Drive
Brookfield, CT 06804
Tax# 32-0092917

Sam Dobrotka, Executive Director
Housatonic Habitat for Humanity $2,000
90 Shelter Rock Road
Danbury, CT 06810
06-1326389

Barbara Conte, Executive Director
Children's Center of New Milford, Inc. $5,000
11 A Aspetuck Avenue
New Milford, CT 06776
Tax # 23-7137832

Dr. Barbara Ruggiero, Executive Director/Principal
Children's Community School, Inc. $2,500
31 Wolcott Street P.O. Box 1746
Waterbury, CT 06721-1746
Tax# 06-1000761

Mary Arconti-Gregory, Director
Danbury School and Business Collaborative $2,000
63 Beaver Brook Road
Danbury, CT 06810
06-590417

Anne Dupree, Executive Director
The Hord Foundation, Inc. $2,000
P.O. Box 4671
Danbury, CT 06813
#06-1359296

Michael Ronan, Director of Development
Jericho Partnership, Inc. $10,000
13 Rose Street
Danbury, CT 06810
#01-0837128

Bernadine Venditto, President
Junior Achievement of Western Connecticut, Inc. $5,000
177 State Street 3rd Floor
Bridgeport, CT 06604
Tax# 060644315

Abner Burgos-Rodriquez, Chairperson
Latino Scholarship Fund, Inc. $5,000
P.O. Box 3355
Danbury, CT 06813
Tax# 06-1425236

Tina Agati, Executive Director
Literacy Volunteers of Greater Waterbury, Inc. $1,500
267 Grand Street
Waterbury, CT 06702
Tax# 06-1452659

Carol McCarthy, Executive Director
Literacy Volunteers on the Green, Inc. $2,000
7 Whittlesey Avenue
New Milford, CT 06776
#06-1452659

Dunham Smith
Newtown Scholarship Association, Inc. $2,500
P.O. Box 302
Newtown, CT 06470
#06-1425236

Marie Miszewski, President/CEO
Regional YMCA of Western Connecticut
And Eastern Putnam County, Inc. $3,000
2 Huckleberry Hill Road
Brookfield, CT 06804
06-6051610

Greg Bastek, Director of Development
Ability Beyond Disability, Inc. **$5,000**
4 Berkshire Boulevard
Bethel, CT 06801
06-0776594

Constance Bertkau, Development Officer
AmeriCares Free Clinics, Inc. **$3,000**
88 Hamilton Avenue
Stamford, CT 06902
#06-1422741

Gladys McFarland, Executive Director
Amos House, Inc. **$2,500**
34 Rocky Glen Road
P.O. Box 509
Danbury, CT 06813-509
06-1186179

George Colabella, Development Director
I Can, Inc. **$7,500**
39 Old Ridgebury Road Suite 17 P-4
Danbury, CT 06810
22-3181832

Rev. Phyllis Leopold, Executive Director
Association of Religious Communities, Inc. $1,500
325 Main Street
Danbury, CT 06810
#06-0942514

Brie Sodano, Grant Specialist
Boys and Girls Clubs of Greater Waterbury, Inc. **$1,000**
1037 East Main Street
Waterbury, CT 06705
#06-0646551

Susan G. Pronovost, Executive Director
Brass City Harvest, Inc. **$4,000**
515 South Main Street
Waterbury, CT 06706
75-3263005

Michele Conderino, Director of Homeless Service
Catholic Charities of Fairfield County, Inc. **$3,000**
24 Grassy Plain Street
Bethel, CT 06801
#060653053

Mary Ann Faraguna, Executive Director
Danbury Visiting Nurse Association, Inc. **$2,000**
4 Liberty Street
Danbury, CT 06810
#06-0655138

Jim Walsh, Executive Director
Danbury Youth Services, Inc. **$2,500**
91 West Street
Danbury, CT 06810
#06-0878252

Dr. Irv Jennings, Executive and Medical Director
Family and Children's Aid, Inc. **$2,500**
75 West Street
Danbury, CT 06810
06-0888719

Kathleen Deschenes, Executive Director
Interlude, Inc. **$1,500**
60 West Street
Danbury, CT 06810
#06-0970426

Joanne Logan, Director of Development
Kevin's Community Center **$4,000**
31 Peck's Lane
Newtown, CT 06470
#61-1436907

Beth Agen, Executive Director
Newtown Youth and Family Services, Inc. **$2,500**
17 Church Hill Road
Newtown, CT 06470
#06-1082115

Terri Nackid, Director of Development
Regional Hospice of Western Connecticut, Inc. $5,000
405 Main Street
Danbury, CT 06810
Tax# 06-1178847

Captain Todd Hughes
Salvation Army – Danbury Corps $6,000
15 Foster Street
Danbury, CT 06810
#06-0646891

Rob Gerowe, Regional Director
Special Olympics Connecticut, Inc. $5,000
Northwest Region
1459 South Britain Road
Southbury, CT 06488
Tax# 23-7099756

Shirley Ricart, Executive Director
Western Connecticut Association for
Human Rights, Inc. $2,000
211 Main Street
Danbury, CT 06810
#060955081

Pat Zachman, Executive Director
Women's Center of Greater Danbury, Inc. $5,000
2 West Street
Danbury, CT 06810
06-0983819

Form **8868**
(Rev, April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing *(e-file)*. Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated From 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization	Employer identification number
File by the due date for filing your return. See instructions.	SAVINGS BANK OF DANBURY FOUNDATION, INC.	11-3709335
	Number, street, and room or suite no. If a P.O. box, see instructions. 220 MAIN STREET ATTN: ACCOUNTING	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. DANBURY, CT 06810-6635	

Check type of return to be filed (file a separate application for each return):

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ DAVID H. WOESSNER

Telephone No. ▶ 203 743-3849 FAX No. ▶ 203 743-7872

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box . ▶ [ ] . If it is for part of the group, check this box . . ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 , 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2009 or
▶ [ ] tax year beginning ________ , ____ , and ending ________ , ____ .

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$ 609.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	**3b**	$ 1,578.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	**3c**	$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form **8868** (Rev. 4-2009)

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