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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements ar beginning . 2009. and ending .

| F | alan | darv | 2009 or ta | x year beginnin | a | , 2009, 3 | and ending | | | |
|--------------|--------------|----------|--|---|-------------|------------------------------------|-------------------|-----------------|--|---|
| | | | | Initial return | Initial | Return of a former pu | blic charity | | [_] Final | return |
| G C | heci | k all tr | nat apply: | ⊣ | | Address ch | | me cha | inge | |
| | | | | Amended retu | | 7 (44,033 5) | ,ug | A | Employer identification numb | per |
| Use | the | | | | | | | | 11-3416458 | |
| IRS | label | L | & L FOUN | DATION | | | | В | Telephone number (see the in | structions) |
| Othe | | e, 48 | LAWRENC | E AVENUE | | | | | • | |
| | rınt type | L | WRENCE, | NY 11559 | | | | - - | If exemption application is p | ending check here |
| See S | peci | fic | | | | | | | Foreign organizations, check | |
| Instru | ictio | ns. | | | | | | D 1 | Foreign organizations meetir | on the 85% test check |
| Н | Cha | ack tv | pe of organiza | ation X Sec | tion 501(| c)(3) exempt private fo | oundation | 2 | here and attach computation | ly the 65 % test, onset |
| " | <u> </u> | Secti | on 4947(a)(1) | nonexempt cha | ritable tru | st Other taxable p | | -l _E | If private foundation status | was terminated |
| | Four | market | value of all asset | ts at end of year | J Acco | unting method X Ca | ash Accrual | 1 | under section 507(b)(1)(A), | check here |
| I | (fro | m Part | II, column (c), line | e 16) | i □0 | ther (specify) | | .↓F | If the foundation is in a 60-r | month termination |
| _ | \$ | | 7,024 | | (Part I, c | column (d) must be on | cash basis) | | under section 507(b)(1)(B), | check here |
| | _ | TAn | alveis of Re | evenue and | 1 | | (b) Net investme | ent | (c) Adjusted net | (d) Disbursements |
| Par | <u> </u> | ~ Ev. | oncos (The | total of amount | sın | (a) Revenue and expenses per books | income | | income | for charitable purposes |
| | | - aali | mnc(h)(c): | and (d) mav not | neces- | CXPONIOUS PER III | | - 1 | | (cash basis only) |
| | | sarı | lv egual the ai | mounts in coluit | in (a) | | | | | |
| | | (see | the instruction | ons)) | | | | | - 1 | |
| | | | - | grants, etc, received | (att SCII) | 4.3 | | * ** | 表示を 大学 イガン | |
| | | 2 (| Ck ► X if the f | foundn is not req to a | u Scu B | <u> </u> | | | 20.060 | |
| | - | 3 | nterest on sav cash investme | vings and tempo | n any | 38,060. | 38,0 | | 38,060. | |
| | | 4 | Juvidends and inte | erest from securities | | 1,161. | 1,1 | 61. | 1,161. | |
| | | | Gross rents | | F | | | | | |
| | - 1 | b i | Net rental income | | Ī | | Statement . | 1 | | * |
| _ | . | C- | or (loss) | n sale of assets not o | n line 10 | -1,894. | * * | | , | |
| R | | ь | Gross sales price f | for all 9,988 | .209. | | - 5 ⁻⁶ | | <u> </u> | |
| ζ į | <i>i</i> | - | assets on line 6a | come (from Part IV, I | | | | | | |
| | : | 7 | Capital gain net ind Net short-term | come (ironi Fait IV, ii n canital dain | | | , a | | | - * |
| Źĺ | 1 | | income modifi | | ľ | | | | | |
| | | 9 | Gross sales less | | ľ | , | 1. 1. | | | |
| SCANNED | | | returns and allowances | | | | | | b / / | |
| | | | Less Cost of | | | | | | | |
| ≥ | | | goods sold | (att sch) | | | | | | |
| APR | | C | Gross profit/(loss | s) (att sch) : (attach schedul | e) | | |] | | |
| | | 11 | Other income | See Statem | ent 2 | 703. | | | | |
| % % | | | Table Add to | es 1 through 11 | icirc 2 | 38,030. | 39, | 221. | 39,221. | |
| | | 12 | Total. Add iiii | officers, directors, tru | stees, etc. | 0. | | | | |
| 2 | | | | salaries and wages | 3(000) 014 | | | | | |
| 20 10 | | 14 | Omer employees | s, employee ber | nefits | | | | | |
| | | 15 | rension plant | s, employee bei | .511.5 | | | | | |
| | A | 16a | Legal fees (attack | n schedule) (attach sch) See | s+ 3 | 2,900. | 2, | 900. | | |
| | M | լ ե | Accounting fees (| (attach sch) | | | | | | |
| _ | Ņ | 1 | Other prof fees (| anach son) | | | | | | |
| O P E R A T | 1 S | 17 | Interest | 500 | Stm 4 | 5,000 | 5, | 000. | | VED |
| E | S T R | 18 | Taxes (attach schedule | 5/(544 / | SCIII 4 | | | | RECEI | VED . |
| À | Ã | 19 | Depreciation sch) and dep | (attach Metion | | | | | | |
| - 1 | - } | 20 | Occupancy | 70001 | | | | | 00 + DD + 0 | buin 181 |
| N G | V E | 21 | Travel confe | erences, and me | etings | | <u> </u> | | APR 16 | 1 921 |
| | | 22 | Printing and | publications | | | | | | 1 2 |
| A N D | E X P | 23 | Other expens | ses (attach sche | edule) | | | 20. | OGDE | N. UT |
| U | E | | | <u>See State</u> | ment 5 | 20 | | ۷0. | | |
| | S | 24 | Total operat | ing and adminis | strative | 7,920 | 7 | 920. | | |
| | E S | - | AVDADSES A | add lines 13 thro | ugn 23 | 934,788 | | | | 934,788. |
| | - | 25 | Contributions, g | lifts, grants paid Pa | rt XV | 934, 188 | • | | | 7 |
| | | 26 | Total expens | ses and disburs | ements. | 942,708 | 7. | ,920. | 0 | 934,788 |
| _ | | l l | Add lines 24 | and 25 | | 342,700 | ` | | E v = - & - 3 | |
| | | 27 | Subtract line | 26 from line 12 | ii | , | - 7 2 ** | 1 1 | | |
| | | 1 | a Excess of re and disburs | evenue over exp | епѕеѕ | -904,678 | | | | |
| | | | | income (if negative, e | enter -0) | | 31 | ,301. | 20 001 | * |
| | | | D Net investment | mcome (il negative, co | ter -0-1 | | 7 | | 39,221 | Form 990-PF (2009 |
| | | | C Adjusted net inc | come (if negative, en | deretion 5 | ot Notice, see the ins | tructions. | TE | EA0504L 02/02/10 | Form 990-PF (2009 |

| Part | Ш | Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only | Beginning of year | | na or ye | |
|------------------|-------|---|---------------------------|---------------------------------------|----------|---------------------|
| | | (See instructions) | (a) Book Value | (b) Book Value | |) Fair Market Value |
| | | Cash – non-interest-bearing | 1,416,011. | 6,347,96 | 8. | 6,347,968. |
| | 2 | Savings and temporary cash investments | | | | |
| | 3 | Accounts receivable - 8,970. | | | | |
| | | Less: allowance for doubtful accounts ▶ | 8,970. | 8,97 | 0. | 8,900. |
| | 4 | Pledges receivable | | | | |
| | | Less allowance for doubtful accounts ▶ | | | l | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) | | | | |
| | 7 | Other notes and loans receivable (attach sch) | | | | |
| Ä | | Less allowance for doubtful accounts | 40,000. | | | |
| S | 8 | Inventories for sale or use | · | | Î | |
| A S E T | 9 | Prepaid expenses and deferred charges | | | | |
| Š | | a Investments – U.S. and state government obligations (attach schedule) | | | | |
| | ŀ | b Investments — corporate stock (attach schedule) | 6,473,601. | 676,96 | 6. | 667,633. |
| | | c Investments — corporate bonds (attach schedule) | | | | |
| | | Investments – land, buildings, and equipment basis | | | | |
| | | Less accumulated depreciation (attach schedule) | | | | |
| | 12 | Investments – mortgage loans. | | | | |
| | | | | | - + | |
| | | | | | <u> </u> | |
| | 14 | Land, buildings, and equipment basis Less accumulated depreciation | | | - | |
| | | (attach schedule) | | · · · · · · · · · · · · · · · · · · · | | |
| | | Other assets (describe) Total assets (to be completed by all filers — see instructions. Also, see page 1, item l) | 7,938,582. | 7,033,90 | 04. | 7,024,501. |
| L | 17 | | | | | |
| ļ | 18 | Grants payable | | | | ļ |
| A B | 19 | · · | | | | |
| - ! | 20 | Loans from officers, directors, trustees, & other disqualified persons | | | | |
| ĩ | 21 | Mortgages and other notes payable (attach schedule) | | | | |
| Ţ | 22 | Other liabilities (describe | | | | C |
| Ė | | | | | | |
| <u>S</u> | 23 | | 0. | | 0. | ł |
| | | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. | | | | |
| NF | 24 | Unrestricted | 7,938,582. | 7,033,90 |)4. | 1 |
| EUTN | 25 | Temporarily restricted | | | | 1 |
| D | 26 | | | _ | | 1 |
| A B S A L T A | | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. | | | | |
| EL | 27 | Capital stock, trust principal, or current funds | | | | |
| 2 N | 28 | Paid-in or capital surplus, or land, building, and equipment fund | | | | 1 |
| οE | 29 | Retained earnings, accumulated income, endowment, or other funds | | | | |
| RS | 30 | Total net assets or fund balances (see the instructions) | 7,938,582. | 7,033,90 |)4. | |
| | 31 | Total liabilities and net assets/fund balances (see the instructions) | 7,938,582. | 7,033,90 |)4. | i |
| Part | ш | Analysis of Changes in Net Assets or Fund Balance | | | | |
| | | I net assets or fund balances at beginning of year – Part II, colu | | aree with | | |
| ' | end- | of-year figure reported on prior year's return) | (4), 1110 00 (11143) 40 | | 1 | 7,938,582. |
| 2 | Ente | er amount from Part I, line 27a | | | 2 | -904,678. |
| 3 | Other | increases not included in line 2 (itemize). | | [| 3 | |
| 4 | Add | lines 1, 2, and 3 | | | 4 | 7,033,904. |
| 5 | Decre | eases not included in line 2 (itemize). | | | 5 | |
| 6 | Tota | I net assets or fund balances at end of year (line 4 minus line 5) | - Part II, column (b), II | ne 30 | 6 | 7,033,904. |

| Part IV Capital Gains and I | Losses for Tax on Investmer | nt Income | | | |
|---|---|--|--|---|-------------------------------------|
| (a) List and describe 2-story brick warehouse | e the kind(s) of property sold (e g , se; or common stock, 200 shares M | real estate, LC Company) | (b) How acquired P — Purchase D — Donation | (c) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
| 1a N/A | | | | | |
| b | | | | | |
| C | | | | | |
| d | | | | | |
| е | | | _ | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other bar plus expense of sa | sis le | (h) Gain or (e) plus (f) m | |
| a | | | | | - |
| b | | | | | |
| c | | <u> </u> | | | |
| d | | | | | |
| e | | | | | |
| | ing gain in column (h) and owned b | | | (I) Gains (Col | |
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column over column (j), if a | | gain minus column (ian -0-) or Losses (f | rom column (h)) |
| a | | | | | |
| b | | | | | |
| С | | | | | |
| d | | | | | |
| e | <u> </u> | | | Τ | |
| 2 Capital gain net income or (ne | t capital loss) If gain, also If (loss), en | enter in Part I, line 7 ter -0- in Part I, line 7 | 2 | , | |
| 3 Net short-term capital gain or | (loss) as defined in sections 1222(5) | and (6) [,] | | | |
| If gain, also enter in Part I, line | e 8, column (c) (see the instructions |) If (loss), enter -0- | . 3 | | |
| (For optional use by domestic private | r Section 4940(e) for Reduce | | | N/A | |
| If section 4940(d)(2) applies, leave to Was the foundation liable for the sectif 'Yes,' the foundation does not qua | tion 4942 tax on the distributable ar | • • | se period? | Yes | ☐ No |
| | n each column for each year, see the | | g any entries | | |
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use ass | | (d) Distribution umn (b) divided | |
| 2008 | | | | | |
| 2007 | | | | | |
| 2006 | | | | | |
| 2005 | | | | | |
| 2004 | | | | | |
| 2 Total of line 1, column (d) | | | 2 | | |
| 3 Average distribution ratio for th | ne 5-year base period – divide the to n has been in existence if less than | otal on line 2 by 5, or by the 5 years | 3 | | |
| • | itable-use assets for 2009 from Part | • | 4 | | |
| | itable-use assets for 2009 from Fair | X, inte 5 | | | |
| 5 Multiply line 4 by line 3 | | | 5 | _ | |
| 6 Enter 1% of net investment inc | come (1% of Part I, line 27b) | | 6 | | |
| 7 Add lines 5 and 6 | | | 7 | | |
| 8 Enter qualifying distributions fr | om Part XII, line 4 | | 8 | <u> </u> | |
| If line 8 is equal to or greater the Part VI instructions. | han line 7, check the box in Part VI, | line 1b, and complete that | part using a 19 | % tax rate. See t | he |

| Form 990-PF (2009) L & L FOUNDATION 11-341645 | | Pag | je 4 |
|--|------------------|-------------------------------------|------------|
| Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instr | uctions) | | |
| 1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1. | | | - |
| Bate of ruling or determination letter (attach copy of letter if necessary - see instr.) | | 60 | _ |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, | | 62 | <u>6.</u> |
| check here ☐ and enter 1% of Part I, line 27b | | | |
| c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable | | | |
| foundations only Others enter -0-). | | | <u>0.</u> |
| 3 Add lines 1 and 2 | | 62 | - |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | <u>0.</u> |
| 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | | 62 | <u>6.</u> |
| 6 Credits/Payments: | | | |
| a 2009 estimated tax pmts and 2008 overpayment credited to 2009 | | | |
| b Exempt foreign organizations — tax withheld at source 6b | | | |
| c Tax paid with application for extension of time to file (Form 8868) | | | |
| d Backup withholding erroneously withheld | | | |
| 7 Total credits and payments Add lines 6a through 6d | | | 0. |
| 8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8 | | | 6. |
| 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed | | 64: | 2. |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | |
| 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax | | | |
| Part VII-A Statements Regarding Activities | | | |
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | No X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? | 1 b | | <u>X</u> |
| If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. | | | |
| c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on | 1c | | <u>X</u> _ |
| foundation managers \$0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities | 2 | \-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\ | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | 3 | - | X |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | 7 | X |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year? | 4 b | N/A | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | 7 | X |
| If 'Yes,' attach the statement required by General Instruction T. | | | |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | |
| By language in the governing instrument, or | | 1 | |
| By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | | | X |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV | 7 | х | |
| 8a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A | | | |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i> | 8b | X | _ |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XI | 9 | J | <u> </u> |
| 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names | | | v. |
| and addresses | 10 Form 990 | | <u>X</u> |

| | 990-PF (2009) L & L FOUNDATION | 11-3416 | 1438 | <u>. P</u> | age 5 |
|------------|---|------------------------|----------|------------|--------------|
| Par | t VII-A Statements Regarding Activities Continued | | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | | 11 | | Х |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | | 12 | | х |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exempt Website address | ion application? | 13 | Х | |
| 14 | The books are in care of ► Telepho | ne no | | | |
| '- | 710 . 4 | | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check her | | N_A | | LL. |
| 1.5 | and enter the amount of tax-exempt interest received or accrued during the year | ▶ 15 | , | | N/A |
| Parl | VII-B Statements Regarding Activities for Which Form 4720 May Be Required | 1.5 | | | -11/ |
| , ai | File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. | | | Yes | No |
| 1. | During the year did the foundation (either directly or indirectly): | | | -103 | |
| 1 0 | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | Yes X N | ا ا | | |
| | | | " | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | Yes XN | اا | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | Yes X N | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | Yes X N | | | İ |
| | | | ~ | | ĺ |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | Yes X N | 0 | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | Yes XN | 0 | | |
| t | olf any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instruction of the control | n ctions)? | 1 b | N | /A |
| | Organizations relying on a current notice regarding disaster assistance check here | | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted act that were not corrected before the first day of the tax year beginning in 2009? | s, | - 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | | |
| а | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? | Yes XN | o | | |
| | If 'Yes,' list the years ▶ 20 , 20 , 20 , 20 | | | | |
| ŧ | Are there any years listed in 2a for which the foundation is not applying the provisions of section 494 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 494) | 42(a)(2) 2(a)(2) to | | | , <u>.</u> - |
| | all years listed, answer 'No' and attach statement — see the instructions) | | 2ь | N | /A |
| C | : If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years ▶ 20, 20, 20, 20 | s here | | | |
| 3 <i>a</i> | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | Yes X | lo | | |
| t | olf 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approby the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to | ved | | | |
| | determine if the foundation had excess business holdings in 2009) | | 3Ь | N | /A |
| 4 a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | 4a | | х |
| t | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | | 4b | _ | Х |
| BAA | | | Form 99 | 0-PF (| |

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|--|--|---|--|---------------------------|-------------------------|
| Part VII-B Statements Regarding Activiti | es for Which Form | 1 4720 May Be Req | uired (continued) | | |
| 5a During the year did the foundation pay or incu | r any amount to. | | | | |
| (1) Carry on propaganda, or otherwise attempt | ot to influence legislation | on (section 4945(e))? | Yes X | No | |
| (2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra | lic election (see section ation drive? | n 4955), or to carry | Yes X | No | |
| (3) Provide a grant to an individual for travel, | • | • | Yes X | No | |
| (4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section | nan a charitable, etc, o 4940(d)(2)? (see instri | rganization described uctions) | Yes X | No | |
| (5) Provide for any purpose other than religio educational purposes, or for the preventio | us, charitable, scientific n of cruelty to children | c, literary, or or animals? | Yes X | No | |
| b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)? | the transactions fail to a current notice regar | qualify under the excep ding disaster assistance | tions | 5b | N/A |
| Organizations relying on a current notice rega | rding disaster assistani | ce check here | ▶ _ | | |
| c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon | sibility for the grant? | • | N/A Yes | No | |
| If 'Yes,' attach the statement required by Reg | ulations section 53 494. | 5-5(d) | | | |
| 6a Did the foundation, during the year, receive are on a personal benefit contract? | | | ∐ Yes X | No | |
| b Did the foundation, during the year, pay prem | iums, directly or indirec | ctly, on a personal bene | fit contract? | 6b | - X |
| If 'Yes' to 6b, file Form 8870 | | | . 🗀 . 📾 | | |
| 7a At any time during the tax year, was the found | · · · · · | | | No | 27/2 |
| b If yes, did the foundation receive any proceed | | | | 7b | N/A |
| Part VIII Information About Officers, D and Contractors | irectors, i rustees, | Foundation Manag | gers, Hignly Paid E | mpioyees | , |
| List all officers, directors, trustees, foundation | n managers and their | compensation (see inst | ructions). | | |
| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense other allo | |
| | | | componisation | | |
| | <u>. </u> | | | | |
| | , | | | ļ | |
| | | | | | |
| | | | | | |
| | | | | 1 INCOLE ! | |
| 2 Compensation of five highest-paid employee | | | | T . | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense other allo | |
| None | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Total number of other employees paid over \$50,000 |) | 27.05.00 | • | | 0 - PF (2009) |

11-3416458

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Page 8

| Par | t X Minimum Investment Return (All domestic foundations must complete this part. For see instructions.) | reigr | n foundations, |
|-----|--|--------|--------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes Average monthly fair market value of securities. | 1 a | 700,000. |
| | Average of monthly cash balances | 1 b | 3,220,540. |
| • | Fair market value of all other assets (see instructions) | 1 c | |
| • | Total (add lines 1a, b, and c) | 1 d | 3,920,540. |
| • | Reduction claimed for blockage or other factors reported on lines 1a and 1c | | |
| | (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 3,920,540. |
| 4 | Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 58,808. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 3,861,732. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 193,087. |
| Pai | t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating and certain foreign organizations check here ► and do not complete this pa | | foundations |
| 1 | Minimum investment return from Part X, line 6 | 1 | 193,087. |
| 28 | Tax on investment income for 2009 from Part VI, line 5 | | |
| ŀ | Income tax for 2009 (This does not include the tax from Part VI) | l [| |
| • | : Add lines 2a and 2b | 2с | 626. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 192,461. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 192,461. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | 7 | 192,461. |
| Pai | t XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 | 1a | 934,788. |
| | Program-related investments – total from Part IX-B | 1ь | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) | 3a | |
| ŀ | Cash distribution test (attach the required schedule) | 3ь | |
| 4 | Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 934,788. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 934,788. |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whet qualifies for the section 4940(e) reduction of tax in those years | her th | e foundation |
| BAA | | | Form 990-PF (2009) |

Part XIII Undistributed Income (see instructions)

| • | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|---|---------------|----------------------------|--------------------|---------------------------------------|
| 1 Distributable amount for 2009 from Part XI, line 7 | | | | 192,461. |
| 2 Undistributed income, if any, as of the end of 2009. | | - | | <u> </u> |
| a Enter amount for 2008 only | | | 0. | |
| b Total for prior years 20, 20, 20 | | 0. | | |
| 3 Excess distributions carryover, if any, to 2009 | | | | 1 |
| a From 2004 1, 226, 106 | | | | |
| b From 2005 2, 037, 896 | - | ! | | |
| c From 2006 1, 974, 185 | - | | | 1 |
| d From 2007 2, 167, 518 e From 2008 1, 171, 554 | - | | | |
| f Total of lines 3a through e | 8,577,259. | | | , |
| 4 Qualifying distributions for 2009 from Part | 0,011,2031 | | | |
| XII, line 4: ► \$ 934,788. | | | | |
| a Applied to 2008, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior year (Election required – see instructions) | rs | 0. | | |
| ` ' | | | | |
| c Treated as distributions out of corpus (Election required — see instructions) | 0. | | | |
| d Applied to 2009 distributable amount | | | | 192,461. |
| e Remaining amount distributed out of corpus | 742,327. | | | |
| 5 Excess distributions carryover applied to 2009 | 0. | | | 0. |
| (If an amount appears in column (d), the same amount must be shown in column (a) |) | | | |
| • | | | | |
| 6 Enter the net total of each column as | | | | |
| indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 9,319,586. | | | |
| • • • | 3,313,300. | | | · · · · · · · · · · · · · · · · · · · |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistribut- | | | | |
| ed income for which a notice of deficiency has been issued, or on which the section | | | | |
| 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b Taxable | | | | |
| amount - see instructions | | 0. | | - " |
| e Undistributed income for 2008 Subtract line 4a from | | | 0. | |
| line 2a. Taxable amount — see instructions | | - | 0. | |
| f Undistributed income for 2009 Subtract line | s | | | |
| 4d and 5 from line 1. This amount must be distributed in 2010. | | | | 0. |
| 7 Amounts treated as distributions out of | | | | <u> </u> |
| corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) | | | | |
| (see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2004 no | t | | | |
| applied on line 5 or line 7 (see instructions) | | | | - |
| 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a | 8,093,480. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2005 2, 037, 896 | | | | |
| b Excess from 2006 1, 974, 185 | | | | |
| c Excess from 2007 2,167,518 | | | | |
| d Excess from 2008 1,171,554 | | | | |
| e Excess from 2009 . 742,327 | | <u> </u> | L | Form 990-PF (2009) |

| Form 990-PF (2009) L & L FOUNDATION | | | | <u>11-3416458</u> | |
|---|---------------------|---------------------------------------|--|---------------------------------------|-------------------|
| Part XIV Private Operating Foundation | | | | | N/A |
| 1 a If the foundation has received a ruling or is effective for 2009, enter the date of the | ruling | | • | | 7 |
| b Check box to indicate whether the founda | | erating foundation d | | 4942(j)(3) or | 4942(j)(5) |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | Tax year (a) 2009 | (b) 2008 | Prior 3 years (c) 2007 | (d) 2006 | (e) Total |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | ļ | | | |
| Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a 'Assets' alternative test — enter: | | | | | |
| (1) Value of all assets(2) Value of assets qualifying under | | | | | |
| section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test - enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | - |
| Part XV Supplementary Information assets at any time during the | (Complete this | part only if the | organization ha | d \$5,000 or mor | e in |
| 1 Information Regarding Foundation Mana | | | | | |
| a List any managers of the foundation who close of any tax year (but only if they hav None | have contributed m | ore than 2% of the than \$5,000) (See | total contributions re section 507(d)(2)) | eceived by the found | dation before the |
| b List any managers of the foundation who | own 10% or more o | of the stock of a cor | poration (or an equa | ally large portion of | the ownership of |
| a partnership or other entity) of which the None | foundation has a 1 | 0% or greater inter | est. | | |
| 2 Information Regarding Contribution, Gra Check here ▶ ☐ If the foundation only requests for funds If the foundation make complete items 2a, b, c, and d | makes contributions | to preselected cha | ritable organizations | | |
| a The name, address, and telephone number | er of the person to | whom applications | should be addressed | d | |
| | | | | | |
| | | | | | |
| b The form in which applications should be | submitted and info | rmation and materia | als they should inclu | de. | |
| c Any submission deadlines: | | | | | |
| d Any restrictions or limitations on awards, | such as by geograp | phical areas, charita | ble fields, kinds of i | nstitutions, or other | factors |
| | | | | · · · · · · · · · · · · · · · · · · · | _ |

| 3 Grants and Contributions Paid During the Ye | ar or Approved for Fut | ure Paymen | t | |
|--|--|----------------------|----------------------------------|----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount |
| | substantial contributor | recipient | | |
| Name and address (home or business) a Paid during the year SEE ATTACHED SCHEDULE , | substantial contributor | recipient | SEE ATTACHED SCHEDULE | 934,788. |
| | | | | |
| Total | | | ► 3a | 934,788. |
| b Approved for future payment | | | | |
| Total | | | > 3b | |

| Part XVI-A | Anal | ysis of | Income- | Producing | Activities |
|------------|------|---------|---------|-----------|-------------------|
|------------|------|---------|---------|-----------|-------------------|

| Enter of | ross amounts unless otherwise indicated | Unrelate | ed business income | Excluded | l by section 512, 513, or 514 | • |
|------------------------|--|-------------------------|----------------------|-------------------------------|---------------------------------------|--|
| 1 P | rogram service revenue | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | (e) Related or exempt function income (see the instructions) |
| a_ | | ļ | | ļ | | |
| b_ | | | | | | |
| °_ | | | | | | |
| | | | | | · · · · · · · · · · · · · · · · · · · | |
| e | | ļ | | | | |
| ' _ | ees and contracts from government agencies | | | | | |
| - | lembership dues and assessments | | | | | |
| | terest on savings and temporary cash investments | | | | | 38,060. |
| | ividends and interest from securities | 256798 | | | | 1,161. |
| 5 N | et rental income or (loss) from real estate | | | | | |
| a D | ebt-financed property | | | | | |
| þΛ | ot debt-financed property | | | | | |
| | et rental income or (loss) from personal property | | | | | |
| | ther investment income | | | | | |
| | nin or (loss) from sales of assets other than inventory | | | | | -1,894. |
| | et income or (loss) from special events | | | | | |
| | ross profit or (loss) from sales of inventory | - | | | | |
| _ | ther revenue | | | | 703. | |
| a_ | | | | | 705. | |
| | | | | | _ | |
| d_ | | | | | | |
| - | | | | | | |
| е | | | | | | |
| _ | ubtotal Add columns (b), (d), and (e) | | | | 703. | 37,327. |
| 12 S | ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) | | | | 703. | 37,327. 38,030. |
| 12 S 13 T | · · · · · · · · · · · · · · · · · · · | ilculations) | | | | |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca | | ishment of Exemp | t Purpo | 13 | |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify catVI-B Relationship of Activities to the | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify catVI-B Relationship of Activities to the | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify call to the Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt | Accompl | | | oses | 38,030. |

| <u> Form</u> 990 | -PF (2009) L_& | L FOUNDATIO | N | | | | | 11-34 | 116458 | _ Pa | ge 13 |
|-------------------------|--|--|--|--|-------------------------------------|---------------------------------|-------------------|---------------------|----------------------------------|----------------------------|------------|
| Part XV | II Information | n Regarding Tr | ansfers To a | nd Transaction | ons and R | elationsl | nips Wi | th Nor | ncharitable | ; | |
| | Exempt Or | ganizations | | | | | | | | | |
| - | the organization dire | ectly or indirectly e | ennage in any of | the following wi | h any other | organizatio | n | | | Yes | No |
| des | the organization dire cribed in section 501 | (c) of the Code (o | ther than section | 1 501(c)(3) organ | nizations) or | in section | 527, | | | | |
| | ting to political organ | | | | | | | | | | |
| | nsfers from the repor | rting foundation to | a noncharitable | exempt organiz | ation of. | | | | | | |
| • • • | Cash | | | | | | | | 1 a (1) | | <u>X</u> |
| ٠, | Other assets | | | | | | | | 1 a (2) | \vdash \longrightarrow | X |
| | er transactions: | | | | | | | | | | _ |
| | Sales of assets to a | | | | • | | | | 1 b (1) | | <u>X</u> |
| ٠, | Purchases of assets | | . 5 | anization | | | | | 1 b (2) | \longrightarrow | X |
| | Rental of facilities, e | • • | er assets | | | | | | 1b (3) | | X |
| | Reimbursement arra | = | | | | | | | 1b (4) | | X |
| | Loans or loan guara | | | | | | | | 1b (5) | $\overline{}$ | X |
| | Performance of serv | | | | | | | | 1 b (6) | - | X |
| c Sna | ring of facilities, equ | iipment, maiiing ii: | sis, other assets | , or paid employ | ees. | | | | 1 c | | |
| d If th the | e answer to any of t goods, other assets, | he above is 'Yes,' or services given | complete the following | llowing schedule foundation If th | Column (b) e foundation | should alv | vays shov | w the fa fair ma | ır market valı ırket value in | ue of | |
| any | transaction or sharir | ng arrangement, s | how in column (i | d) the value of th | e goods, oth | <u>ier assets,</u> | or service | es rece | ived. | | |
| (a) Line no | (b) Amount involve | ed (c) Name | of noncharitable exen | npt organization | (d) Desc | ription of tran | sfers, trans | actions, a | and sharing arran | gement | S |
| N/A | | | | | | | _ | | | | |
| | | | | | | | | | | | |
| | <u> </u> | | | | | | | | | | |
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| | | | | | | | | | | | |
| 2a Is the | ne foundation directly cribed in section 501 | y or indirectly affili (c) of the Code (o | ated with, or related ther than section | ated to, one or m n 501(c)(3)) or in | ore tax-exer section 527 | mpt organi; | zations | | Yes | | No |
| b If 'Y | es, complete the fol | llowing schedule. | | | | | | | | _ | |
| | (a) Name of organ | ızatıon | (b) Type | of organization | | (c |) Descrip | tion of | relationship | | |
| N/A | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| - 1 | | | <u> </u> | | | | | | | | |
| Under pe complete | enalties of perjury, I declare Declaration of preparer (o | that I have examined that I have examined the other than taxpayer or fit | is return, including actually is based on all tuciary) is based on all tuciary). | companying schedule Il information of which | s and statements preparer has an | s, and to the bi y knowledge | est of my kn | owledge a | ind beliet, it is tru | e, correc | t, and |
| | . \ \ | | | | | | | | | | |
| s | V C - | 1 | | | | | • | | | | |
| Sig | gnature of officer or trustee | | | | Date | | Title | | | | |
| | | Ta . Q1 | | 50 > | Date | ſ | Chack of | P | reparer's Identify | ng numb | er |
| Paid | Preparer's signature | EGFRIED DOL | LMAN C P A | 1 Xec | / 4/11 | וא זו | Check if self- | | See Signature in : I/A | ure mstr | ə <i>)</i> |
| Pre- parer's | S Euro's name (as Si | egfried Dol | | ' | | <u> </u> | employed EIN > | N/A | ·/ Ω | | |
| Use | yours if self. | | # 303 | | | | EUA - | M/ fx | | - | |
| Only | | ew York, NY | | | | | Phone no | → I ³ | 212) 398 [.] | -312 | 7 |
| | Tri code 140 | | | | | | , none no | | | | • |

BAA

Form **990-PF** (2009)

| 2009 | Federal Statements | Page 1 |
|--|---|-------------------------------------|
| Client 1000 | L & L FOUNDATION | 11-3416458 |
| 4/08/10 Statement 1 Form 990-PF, Part I, Line 6a | | 04.10PM |
| Net Gain (Loss) from Noninven Assets Not Included in Part IV | itory Sales Per Books | |
| Description: | SCHEDULE ATTACHED | |
| Date Acquired: How Acquired: Date Sold: To Whom Sold: | Purchase | |
| Gross Sales Price: Cost or Other Basis: Basis Method: | 9,948,318. 9,950,103. Cost | 4 505 |
| | Gain (Loss) | - 1,785. |
| Description: Date Acquired: How Acquired: Date Sold: To Whom Sold: | BOND 6/12/2008 Purchase 8/23/2009 | |
| Gross Sales Price: Cost or Other Basis: Basis Method: | 39,891. 40,000. Cost Gain (Loss) | -109. |
| | Total \$ | -1,894. |
| Statement 2 Form 990-PF, Part I, Line 11 Other Income | | |
| | | (c) ljusted L Income |
| | Total \$ 703. \$ 703.\$ 0.\$ | 0. |
| Statement 3 Form 990-PF, Part I, Line 16b Accounting Fees | | |
| ACCOUNTING | per Books Income Net Income | (d) haritable <u>Purposes</u> |
| ACCOUNTING | Total $\frac{\$}{\$}$ $\frac{2,900.}{\$}$ $\frac{\$}{\$}$ $\frac{2,900.}{\$}$ $\frac{\$}{\$}$ $\frac{\$}{\$}$ $\frac{\$}{\$}$ | 0. |

| 2009 | Federal Statements | Page 2 |
|---|---|---|
| Client 1000 | L & L FOUNDATION | 11-341645 |
| 4/08/10 | | 04·10PM |
| Statement 4 Form 990-PF, Part I, Line 18 Taxes | | |
| | (a) (b) Net (c) Expenses Investment Adjuste per Books Income Net Inco | (d) d Charitable me <u>Purposes</u> |
| INCOME TAXES | Total \$ 5,000. \$ 5,000. \$ 5,000. | 0. \$ 0. |
| Chahamanh E | | |
| Statement 5 Form 990-PF, Part I, Line 23 Other Expenses | | |
| | (a) (b) Net (c) Expenses Investment Adjuste per Books Income Net Inco | ed Charitable |
| BREOKERAGE FEE | Total \$\frac{\\$ 20.}{\\$ 20.} \$\frac{\\$ 20.}{\\$ 20.} | 0. \$ 0. |
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| Yad Ellezer |
| 360.00 \$ 92,000.00 |
| 1,000 00 \$ 1,800 00 |
| 1,000.00 \$ 1,800.00 Mercaz Hachinuch 360.00 \$ 36,000.00 \$ 1,000.00 |
| 360.00 \$ 37,000.00 |
| Frains of Byaier \$ |
| 5,000.00 \$ 4,000.00 Yeshiva Sanz Klausenberg 360.00 5,000.00 \$ 5,000.00 \$ 5,000.00 \$ 1,000.00 |
| 5,000.00 \$ 6,360.00 |
| 1,000 00 \$ 180 00 |

| | 10,000.00 | 100 00 | 100.00 | 250 00 | 250.00 | 100 00 | 100.00 | 200 00 | 200.00 | 1,800 00 | 1,800.00 | 100 00 | 200.00 | 100 00 | 100.00 | 150 00 | 150.00 |
|---|-------------|---|-----------|---------------------------|-----------|---|-----------|----------------------------------|-----------|--|-------------|---------------------------------|--------------|------------------------------|-----------|--|--------------|
| | \$ | Yeshavat Yehud \$ | \$ | Af of Netivot Horaah | \$ | Chai Lifeline \$ | ⇔ | Yeshiva Bais Ahron \$ | • | Slach Yizchok Inc. | \$ | Or Israel \$ | & | Ateres Zvi | • | Toras Chaim | \$ |
| 3,600 00 | 4,100.00 | 2,000 00 | 2,000.00 | 250 00 | 250.00 | 100 00 | 100.00 | 180 00 | 180.00 | Sofer 18 00 500 00 180 00 1,000 00 | 1,698.00 | 100 00 | 100.00 | 100 00 | 100.00 | 100 00 | 100.00 |
| ю | \$ | \$ | s | Magan Israel \$ | 45 | Sstart \$ | 4 | Mosdos Vzmitz \$ | \$ | Yeshvat Chasan Sofer \$ 50 | 45 | Merchz Hatora \$ | S | Maale Amos \$ | ·· | ОНН \$ | s |
| 3,500 00 20,000 00 1,000 00 5,000 00 2,000 00 3,600 00 | 40,100.00 | S Tzedaka Vchesed 1,000 00 1,000 00 1,000 00 1,000 00 1,000 00 1,000 00 | 6,000.00 | <u>1d</u> 2,500 00 | 2,500.00 | 100 00 | 100.00 | Shlomo Yeshiva 100 00 | 100.00 | Chevra Sımchas Shabar 360 00 | 360.00 | | 100.00 | ael 100 00 | 100.00 | 1,000 00 | 1,000.00 |
| 250 00 \$ | 430.00 \$ | So oo s | \$0.00 | 500 00 \$ | \$00.00 | 180 00 \$ | 180.00 \$ | 100 00 \$ | 100.00 | 000 00 \$ | 5,000.00 \$ | Magen Israel 50 00 \$ | 250.00 \$ | 180 00 \$ | 180.00 \$ | 360 00 \$ | 360.00 \$ |
| \$ | \$ | S S Hashachar | 6 | Bath Medrash Govoha \$ | \$ | Yad Yeshayah \$ | \$ | Mesifia Beth Shraga Inc. | 3 | Camp Kehilath Yakov 5,00 | \$ 5,00 | Nifal Ezra \$ | \$ 21 | Or Izchau \$ | \$ | Feitman Rabi | |
| | \$ 1,000.00 | <u>\$</u> 100 00 | \$ 100.00 | Shemata \$ 100 00 | \$ 100.00 | \$ 500 00 | \$ 500.00 | Karen Ahavas Chesed \$ 180 00 | \$ 180.00 | \$ 3,500 00 | \$ 3,500.00 | Manhigut Yehudit \$ 250 00 | \$ 250.00 | Project Extreem \$ 500 00 | \$ 500.00 | Yeshiva Ok Beyow \$ 100 00 | \$ 100.00 \$ |
| 50 00 100 00 100 00 50 00 | 400.00 | \$ 5,400 00 | 5,400.00 | Cong Stretin | 18.00 | Chafetz Charm 100 00 \$ 100 00 \$ \$ 100 00 \$ \$ \$ \$ \$ \$ | 300.00 | Tiferet Baruch \$ 100 00 | 100.00 | \$ 180 00 | 180.00 | Cong Shomrei Hadas \$ 500 00 | 200.00 | Mesivta or Roslyn 100 00 | . 100.00 | Congregation Ahavas Tzdokah \$ 100 00 | 100.00 |

| | | Lancaster Yeshiva | 180 00 | | | | | | | | | | 180.00 | , | SOU TESTIVE ACEDITY | 200 00 | 200 00 | 200 00 | 500.00 | 00 000 | 300 00 | 750 00 | 4,550.00 | Reer Hanula | | 750 00 | | | | | | | 1,500.00 | Afo Shavel Chevron | 10,000 00 | 8,000 00 | 00 000,71 | 30 000 00 |
|--|---|---------------------------|-------------|----------|----------|----------|----------|----------|----------|----------|----------|-----------|-------------|---|---------------------|-----------|--------|-----------|----------|--------|--------|--------|--------------|-------------------------|-------------|-------------|----------|----------------|--------|----|-------------|----------|--------------|--------------------|-------------|----------|---------------------|-----------|
| | | | 1,000 00 | | | | | | | | | | 1,000.00 \$ | | 30,000,00 | 36,000,00 | 4-4 | မှာ | € 6 | A G | မ | 8 | \$ 00.000,99 | Reer | 2,500 00 \$ | ક | | | | | | | 2,500.00 \$ | | 긁 | φ θ | 3 | 180.00 |
| 8 | | Chabad Prd | 3,600 00 \$ | | | | | | | | | | 3,600.00 \$ | 94 47 47 | 250.00 \$ | ÷ • | | | | | | | 250.00 \$ | Bais I vlvv | 1,000 00 \$ | 1,000 00 | | | | | | | 2,000.00 \$ | \vdash | \$ 00 005 | | | 500.00 |
| STOLIS PAYMENTS | | Cong Beth Jacob | es. | | | | | | | | | | s | 10 - 10 - 10 - 10 - 10 - 10 - 10 - 10 - | Colld Delli Nuseli | €. | | | | | | | \$ | Fzras Cholm | 8 | | | | | | | | 64 | Cong Sdel Yakov | \$ | | | • |
| L & L FOUNDATION CHARITARI F AND RFI IGIOLIS | | al Congregation Yetev Lev | \$ 500 00 | | | | | | | | | | 2,000.00 | | Telell | 1,800,00 | 500 00 | 20,000 00 | 1,000 00 | | | | 23,800.00 | Bais Yaakov | | \$ 4,000 00 | | | 750 00 | | 4,000 00 | 4,000 00 | 36,350.00 | of Brooklyn | 1,000 00 | | | 7 000 |
| L SCHEDIII E OF CH | 2 | | 1,800 00 | 3 | | | | | | | | | 1,800.00 \$ | | 1 500 00 | 2,500,00 | \$ | . | မာ | | | | 4,000.00 \$ | Vechive of Far Bockaway | 8 | 1,000 00 \$ | | 100 00 \$ | - 1 | | 6,400 00 \$ | 9 69 | 12,500.00 \$ | | 150 00 \$ | | | 4 00 017 |
| | | Yeshiva | i I | 1,500 00 | 1,500 00 | 1,500 00 | 1,500 00 | 1,500 00 | 1,500,00 | 1 500 00 | 1,500 00 | 10,000 00 | 7,500.00 \$ | | 1 800 00 6 | 9 69 | | | | | | | 1,800.00 \$ | | 1,000 00 | 1,000 00 | 1,000 00 | फ थ | 9 49 | σ. | 89 | | 3,000.00 \$ | | \$ 00 000'5 | | 1 000 00 | |
| | | American Friends Bat El | 69 | A W | \$ | ம | சு | €9 € | ₽ | 9 6 | 9 | S | \$ | Mockel Observed | Machai Chapredi | 9 | | | | | | | \$ | Chahad of Bockville | 9 | 8 | €S. | | | | | | | Or Chadsh | S. | \$ | Davis Memorial Pull | |

| 180 00 | 180.00 | 100 00 | 100.00 | 1,000 00 | 1,000.00 | 100 00 | 100.00 | 500 00 | \$00.00 | School 1,000 00 | 1,000.00 | 1,800 00 | 1,800.00 | 6,500 00 | 6,500.00 | 180 00 | 180.00 |
|-----------------------------|-------------|-----------------------------------|----------|----------------------------------|-----------|-------------------------------------|-------------|--|-------------|-------------------------------------|----------|--|-----------|--|-----------|--|-----------|
| Yeruham Center \$ | 49 | Inka Lachaim \$ | 6 | Congregation of New Square 1,000 | 4 | Y Gdola Five | 46 | Rabbi Fishman Organization \$ 500 | \$ | Rabbi Jacob Joseph School | S | Chesed Shel Emet \$ | \$ | Beis Rivkah \$ | 6 | Hakshiva \$ | LGA . |
| Torah Vodaath \$ 180 00 | 180.00 | Girlstown Bais Chana \$ 180 00 | 360.00 | Lakewood Chader \$ | 180.00 | \$ 100 00 | 100.00 | of Shilo 360 00 360 00 360 00 360 00 | 1,080.00 | Colel Shurer Hacheus \$ 1,000 00 | 1,000.00 | Yeshiva Jesoda Hatorah \$ 500 00 \$ 500 00 | 1,000.00 | Ezra Hatorh 3,600 00 | 3,600.00 | Chaim Vershalom Trust \$ 1,800 00 | 1,800.00 |
| 1,000 00 \$ | 1,000.00 \$ | 100 00 \$ | 100.00 | 180 00 \$ | 180.00 \$ | 1,750 00 \$ | 1,750.00 \$ | 1,000 00 \$ 500 00 \$ | 1,500.00 \$ | 100 00 \$ | 100.00 | 180 00 \$ | 180.00 \$ | 500 00 \$ | \$ 00.003 | 180 00 \$ | 180.00 \$ |
| Ryan Klein Mem Fdn \$ | \$ | Zadua Uchesed | s | Kenesset Yısrael | \$ | Bait David Lelov \$ | 8 | Yeshvia Meor Yitzchok \$ | \$ | Bet of Haberview \$ | us. | Hebrew Day School | \$ | Cong Bers Nelson | 55 | Bıyala Yeshiva \$ | w |
| 100 00 | 100.00 | 140 00 | 140.00 | 100 00 | 100.00 | 180 00 | 180.00 | 360 00 | 360.00 | 3bos 250 00 | 250.00 | nning Foundation 3,000 00 | 3,000.00 | V. Square 500 00 | 200.00 | 360 00 | 360.00 |
| Jap \$ | s | \$ \$ | s | Y Le Lov Jerusalem \$ | • | Bart Censet Hanas \$ | • | Pff Yeshiva \$ | s | Af of Tomchai Shai | S | Far Rockaway Morning Foundation \$ | ↔ | Cong Sdei Yaakov \$ | S | Derech Chaim \$ | м |
| 360 00 | 360.00 | 180 00 | 180.00 | thei Torah 1,000 00 500 00 | 1,500.00 | 1,500 00 | 1,500.00 | 100 00 | 100.00 | alı 250.00 | 250.00 | 100 00 | 100.00 | ends of lttkr 180 00 10,000 00 | 10,180.00 | Deena Motechin Jacobs \$ 180 00 | 180.00 |
| Netivat Chaim \$ | S | Zichron Kelem \$ | 8 | Yeshiva Darchei Torah \$ 1,00 | 6 | Rabi Boaz | 6 | Camp Yedidim \$ | 60 | Nachlat Naftalı | \$ | Ohr Itzchak \$ | ₩. | American Friends of littic \$ 180 C | ↔ | | 6 |
| Chai Life Line \$ 100 00 | 100.00 | Kollel Toras Chaim 100 00 | 100.00 | Chabad 1,000 00 \$ | 1,500.00 | Hatzalah Catskills 360 00 \$ 250 00 | 610.00 | United Lubavitcher Yeshiva \$ 180 00 \$ 9,500 00 | 9,680.00 | Keren Zicghron Roash 100 00 | 100.00 | Stach Itzchak \$ 1,800 00 | 1,800.00 | Bpnypn Yerushalim 100 00 | 100.00 | Bikuar Cholim of Far Rockaway \$ 1,000 00 | 1,000.00 |

| 2,500 00 | 4,500.00 | homayım 36 00 | 36.00 | 1,800 00 | 1,800.00 | 2,000 00 | 2,000.00 | 1,500.00 | 1,500.00 | 3,300 00 | 3,300.00 | 181.00 | 200 00 | 500.00 | 100 00 | 100.00 |
|----------------------------|-----------|--|-------------|-------------------------------|-------------|--------------------------------------|-------------|---------------------------------------|-------------|------------------------|--|--------------|------------------------------------|----------|-------------------------------|-----------|
| Yeshiva Gan Israel \$ | ω | Friends of Chasdei Shomayım \$ 36 00 | \$ | KR Services USA \$ | \$ | Benos Zans \$ | S | Boston Rabi Congregation 1,50 | ₩. | Yeshiva Ramailis \$ | Shabat | \$ | Tiferes Achim \$ | \$ | Zdaka Valeed \$ | \$ |
| \$ 360 00 | \$ 360.00 | Mishkan Menachem \$ 1,500 00 | \$ 1,500.00 | Reb Chai Cohen \$ 1,800 00 | \$ 1,800.00 | Benos Sarah Ok Mansey \$ 1,800 00 | \$ 1,800.00 | Merlazh Achninch Haber \$ 1,800 00 | \$ 1,800.00 | Agupa of West 1,000 00 | \$ 1,000.00 Yeshiva Ketanah 3,000 00 \$ 3,000 00 \$ 3,000 00 \$ 3,000 00 \$ 3,000 00 \$ 3,000 00 | \$ 12,360.00 | Derech Emet Yeshwa \$ 50 00 | \$ 50.00 | Birach Bonayich \$ 370 00 | \$ 370.00 |
| 500 00 5,000 00 5 00 | 5,550.00 | Fo Jewish Community St Peters \$ 1,800 00 | 1,800.00 | <u>Mossad</u> | 180.00 | Kollel Kehal Yerem 360 00 | 360.00 | Cong Bais Yosef Aryen 1,000 00 | 1,000.00 | Telse Teshiva 180 00 | \$ 180.00 Cong Shaaray Tefila 1,800 00 | 1,800.00 | Ohaly Torah 360 00 | 360.00 | Torchi Shabt Rahat Bet 100 00 | 100.00 |
| 360 00 \$ | 360.00 | 200 00 | \$ 00:009 | 20 00 | \$ 00.09 | 1,800 00 | 1,800.00 \$ | \$ 00 000 \$ | 5,000.00 | 100 00 | 100.00 100.00 50.00 60.00 | 150.00 \$ | Yeshivasd Chanoch Lenaar 360 00 \$ | 360.00 | 180 00 \$ | 180.00 \$ |
| DANNO S | ∞ | Af Hatalmun \$ | 6 | Machlat Shimon \$ | \$ | Afq Chabad Fimand \$ | ↔ | Cong | • | VO Bath Israel | \$ Ezrat Israel \$ | s | | \$ | Carni Hair \$ | ss. |
| 360 00 | 360.00 | 5,000 00 | 5,000.00 | 360 00 | 360.00 | 4,000 00 | 4,000.00 | 1,000 00 | 1,000.00 | 100 00 | 100 00 | 100.00 | 500 00 | 680.00 | 180 00 | 180.00 |
| \$ 360 00 | w | Binyan Torah inc | \$ | Kolle Shema Inst \$ | \$ | Lakewood Chader \$ | ss. | Chabad of WNC \$ | • | Machon Roth | Or Sheva | S | Noam Hatora \$ | \$ | Afo Raanana \$ | ь |
| 1,360 00 | 1,360.00 | 1,800 00 | 1,800.00 | 250 00 | 250.00 | 1,000 00 | 1,000.00 | 1,800 00 | 1,800.00 \$ | 1,000 00 | | 250.00 | 100 00 | 100.00 | 200 00 | 200.00 |
| S | φ. | Ichud Mosdos | \$ | Afo Jafa Inst \$ | \$ | Tehilat Shalom Mekor \$ | S | Siach Vitzchok \$ | • | Aishael Avraham \$ | | 64 | Merkaz Leshiurei Tora \$ | • | Cong Balt Moshe | \$ |

| Nachlat David | | AIF Mishnat Elezer | | AFO Merkaz Habeer Inc | | Yeshivat Nadvorne | | Yeshiva Meor Hatorah | rah | RJJ Yeshiva | |
|-------------------------------|----------|---------------------|----------|-----------------------------|------------|--------------------------------|----------|--|----------------|------------------------------|----------|
| S | 1,800 00 | € | 200 00 | € | 180 00 | | 100 00 | \$ | 500 00 | \$ | 1,000 00 |
| | | | | \$ | 3,000 00 | | | \$ | 200 00 | | |
| \$ | 1,800.00 | \$ | 500.00 | S | 3,180.00 | s | 100.00 | S | 1,000.00 | s | 1,000.00 |
| | | 7 | | | | Verbine Observed | | \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | | 7.7 | |
| \$ | 100 00 | S Sindial Islael | 250 00 | S Section Availant | 200 00 | \$ | 200 00 | S | 180 00 | \$ | 180 00 |
| \$ | 100.00 | 6 | 250.00 | \$ | 200.00 | \$ | 500.00 | \$ | 180.00 | . | 180.00 |
| Tomchi Shabi Bel Sheves \$ | 180 00 | Torash Yısrael | 1,800 00 | Refuah Vyıshuah \$ | 180 00 | Res Meir Haness | 1,000 00 | CSITJC \$ | 3,000 00 | Zichron Moshe Menachen \$ | 1,000 00 |
| us. | 180.00 | 65 | 1,800.00 | 44 | 180.00 | \$ | 1,000.00 | ω. | 3,000.00 | S | 1,000.00 |
| Rita Baratz Foundat \$ | 180 00 | Chabad of Kıyland | 3,000 00 | Nachalas Shai | 360 00 | Metrvta Beuet Chazon IS | 250 00 | Telen \$ | 100 00 | Shor Yoshuv \$ | 1,000 00 |
| S | 180.00 | • | 3,000.00 | \$ | 360.00 | 6 | 250.00 | | 100.00 | \$ | 1,000.00 |
| Colel Batt Yechiel | 200 00 | Yeshiva Pardes You | 1,000 00 | Benos Menachem \$ | 50,000 00 | Bikur Cholim Ezrat Achim \$ | 250 00 | Yeshiva Torah Vodath | dath 725 00 | Friends of Amal Hatora | 180 00 |
| s | 200.00 | \$ | 1,000.00 | 6 | 50,000.00 | s | 250.00 | ss. | 725.00 | S | 180.00 |
| Or Chabad \$ | 180 00 | Mosdos Dat Meishrim | 180 00 | Toldos Avruhom Itchau \$ | 10,000 00 | Cong or Sheva \$ | 50 00 | Bblev Echat | 250 00 | Knesset Israel | 180 00 |
| 45 | 180.00 | \$ | 180.00 | 44 | 10,000.00 | φ. | 20.00 | \$ | 250.00 | w | 180.00 |
| Shari Shamaim Masholu \$ | 5,000 00 | Netzach Israel \$ | 2,500 00 | | | | | | | | |
| | 9,000,6 | A | 2,500.00 | TOTAL | 934 788 00 | | | | | | |
| | | | | 2 | 20.00 | | | | | | |